

PUBLIC MEETING ON THE PROPOSED SALE OF VERITY HEALTH SYSTEM, ST. FRANCIS MEDICAL CENTER, ST. VINCENT MEDICAL CENTER, SETON MEDICAL CENTER, AND SETON COASTSIDE

The Attorney General is reviewing the proposed sale of St. Francis Medical Center, a 314-licensed bed general acute care hospital located in Lynwood, California, St. Vincent Medical Center, a 339-licensed bed general acute care hospital located in Los Angeles, California, Seton Medical Center, a 250-licensed bed general acute care hospital located in Daly City, California, and Seton Coastside, a 5-licensed bed general acute care hospital and 116-licensed bed skilled nursing facility, located in Moss Beach, California. The "Asset Purchase Agreement" is among Verity Health System of California, Inc., a California nonprofit public benefit corporation, Verity Holdings, LLC, a California limited liability company, St. Francis Medical Center, a California nonprofit public benefit corporation, St. Vincent Medical Center, a California nonprofit public benefit corporation, St. Vincent Dialysis Center, Inc., a California nonprofit public benefit corporation, and Seton Medical Center, a California nonprofit public benefit corporation, as Sellers, and Strategic Global Management, Inc., a California for-profit corporation as Purchaser. The proposed nonprofit hospital transaction is being reviewed under Corporations Code sections 5914 et seq. and being reviewed under Title 11, California Code of Regulations, Section 999.5, subdivision (h) as a request to amend the prior Conditions issued by the Attorney General on December 3, 2015.

The terms of the proposed sale are set forth in the written notice to the Attorney General. If you would like to request a copy of the written notice on CD, please contact Scott Chan at scott.chan@doj.ca.gov or 415-510-3430 and provide your name and mailing address. Copies of the written notice are also available for review during normal business hours at the following locations:

Verity Health System Corporate Offices Administration – Jessica Davis 2040 E Mariposa Avenue El Segundo, CA 90245	Verity Health System Corporate Offices Administration – Jessica Davis 2040 E Mariposa Avenue El Segundo, CA 90245
St. Francis Medical Center Administration CEO's Office - Stephanie Kopp Medical Office Plaza 3628 E. Imperial Hwy, Suite 400 Lynwood, CA 90262	St. Vincent Medical Center Administration CEO's Office - Robert Yesko 2131 W 3rd St. Los Angeles, CA 90057
Seton Medical Center Administration CEO's Office 1900 Sullivan Ave. Daly City, CA 94015	Seton Medical Center – Coastside Administrative Offices 600 Marine Blvd Moss Beach, CA 94038



Copies of the written notices are also available on the following websites:

<https://verity.org/>

<https://seton.verity.org/SMC/>

<https://setoncoastside.verity.org/SMCC/>

<https://stfrancis.verity.org/SFMC/>

<https://stvincent.verity.org/SVMC/>

On August 31, 2018, Verity Health System of California, Inc. and certain of its affiliates each filed a voluntary petition for relief under chapter 11 of title 11 of the United State Code, and all documents related to the bankruptcy cases, including electronic copies of the written notices referenced above, are available on the following website: www.kccllc.net/verityhealth/

The California Attorney General will conduct public meetings starting at 10:00 am on the following dates:

On August 26, 2019, at Bateman Hall Auditorium, located at 11331 Ernestine Ave., Lynwood, CA 90262.

On August 27, 2019, at Seton Hall Auditorium, located at 262 South Lake Street, Los Angeles, CA 90057.

The purpose of the public meeting is to receive comments on the proposed sale of the hospitals and health facilities and to consider the Health Care Impact Statements prepared by consultants engaged by the California Attorney General. Prior to the public meeting, the Health Care Impact Statements will be available on the California Attorney General's website at <http://www.oag.ca.gov/charities/nonprofithosp>.

Persons may and are encouraged to present their views on the proposed transaction in writing to the California Attorney General's Office electronically via email to scott.chan@doj.ca.gov, via facsimile at (415) 415-510-3430, or by mailing a copy to Scott Chan, Deputy Attorney General, 455 Golden Gate Avenue, Suite 11000, San Francisco, CA 94102. The deadline for receipt of written comments is August 30, 2019.