The Second Interim Application Of Dentons US LLP, As Debtor's Counsel For Fees And

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Expense Reimbursement For The Period January 1, 2019 Through April 30, 2019 [Docket No. 2776] ("Dentons' Second Interim Application"), Berkeley Research Group, LLC's Second Interim Fee Application For Allowance And Payment Of Interim Compensation And Reimbursement Of Expense For The Period January 1, 2019 Through April 30, 2019 [Docket No. 2762] ("BRG's Second Interim Application"), the Second Interim Fee Application Of Milbank LLP For Approval And Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred [Docket No. 2768] ("Milbank's Second Interim Application"), the Second Interim Fee Application Of FTI Consulting, Inc. For Approval And Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred [Docket No. 2769] ("FTI's Second Interim Application") and the First Interim Application of Arent Fox LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Docket No. 2770] ("Arent Fox's First Interim Application") (collectively, the "Five Fee Applications") came on regularly for hearing on August 14, 2019 (the "Hearing") before the Honorable Ernest R. Robles, United States Bankruptcy Judge, in Courtroom 1568, United States Bankruptcy Court, Edward R. Roybal Building, 255 East Temple Street, Los Angeles, California 90012-3300. All parties submitted on the Court's Tentative Rulings.

The Court, having reviewed the Five Fee Applications, having reviewed the Notice Of Hearing On Second Interim Applications For Allowance And Payment Of Fees And Reimbursement Of Expenses [Docket No. 2777], and for the reasons set forth in the Court's Tentative Rulings issued August 13, 2019 on the Five Fee Applications, which the Court adopts as its final rulings and which are incorporated herein by reference, and good cause appearing therefore,

IT IS HEREBY ORDERED THAT:

- 1. Dentons' Second Interim Application is granted. For the Second Interim Period, Dentons is awarded fees of \$3,314,249.88 and expenses of \$43,626.33.
- 2. BRG's Second Interim Application is granted. For the Second Interim Period, BRG is awarded fees of \$4,428,565.50 and expenses of \$322,417.56.

Case 2:18-bk-20151-ER Doc 2924 Filed 08/19/19 Entered 08/19/19 14:57:57 Des Main Document Page 3 of 3

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- 3. Milbank's Second Interim Application is granted. For the Second Interim Period, Milbank is awarded fees of \$2,181,376.50 and expenses of \$27,904.46.
- 4. FTI's Second Interim Application is granted. For the Second Interim Period, FTI is awarded fees of \$970,706.50 and expenses of \$2,120.18.
- 5. Arent Fox's First Interim Application is granted. For the First Interim Period, Arent Fox is awarded fees of \$70,628.50 and expenses of \$38.25.
- 6. The Court authorizes payment to Dentons, BRG, Milbank, FTI and Arent Fox of the amounts not previously paid, subject to available cash on hand in the estate.

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Date: August 19, 2019

Ernest M. Robles

United States Bankruptcy Judge