

United States Bankruptcy Court
Central District of California

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: llewisC
Form ID: pdf042

Page 1 of 1
Total Noticed: 4

Date Rcvd: Aug 19, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 21, 2019.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000
aty +Patrick Maxcy, Dentons US LLP, 233 S Wacker Dr Ste 5900, Chicago, IL 60606-6404
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 21, 2019

Signature: /s/Joseph Speetjens

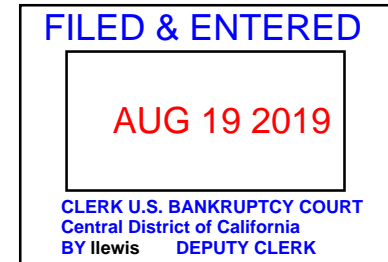
CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 19, 2019 at the address(es) listed below:
NONE. TOTAL: 0



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Debtors In Possession



UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re
VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
Debtors and Debtors In Possession.

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital Foundation
- ☐ Affects St. Francis Medical Center of Lynwood Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose Dialysis, LLC
- Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered with:
Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Chapter 11 Cases
Hon. Ernest M. Robles

**ORDER ON PROFESSIONALS' SECOND
INTERIM APPLICATIONS FOR FEES
AND EXPENSE REIMBURSEMENT FOR
THE PERIOD OF JANUARY 1, 2019
THROUGH APRIL 30, 2019 [Docket Nos.
2762, 2768, 2769, 2770 and 2776]**

Hearing:

DATE: August 14, 2019
TIME: 10:00 a.m.
PLACE: Courtroom 1568
255 East Temple Street
Los Angeles, California 90012-3300

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The *Second Interim Application Of Dentons US LLP, As Debtor's Counsel For Fees And Expense Reimbursement For The Period January 1, 2019 Through April 30, 2019* [Docket No. 2776] ("Dentons' Second Interim Application"), *Berkeley Research Group, LLC's Second Interim Fee Application For Allowance And Payment Of Interim Compensation And Reimbursement Of Expense For The Period January 1, 2019 Through April 30, 2019* [Docket No. 2762] ("BRG's Second Interim Application"), the *Second Interim Fee Application Of Milbank LLP For Approval And Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred* [Docket No. 2768] ("Milbank's Second Interim Application"), the *Second Interim Fee Application Of FTI Consulting, Inc. For Approval And Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred* [Docket No. 2769] ("FTI's Second Interim Application") and the *First Interim Application of Arent Fox LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred* [Docket No. 2770] ("Arent Fox's First Interim Application") (collectively, the "Five Fee Applications") came on regularly for hearing on August 14, 2019 (the "Hearing") before the Honorable Ernest R. Robles, United States Bankruptcy Judge, in Courtroom 1568, United States Bankruptcy Court, Edward R. Roybal Building, 255 East Temple Street, Los Angeles, California 90012-3300. All parties submitted on the Court's Tentative Rulings.

The Court, having reviewed the Five Fee Applications, having reviewed the *Notice Of Hearing On Second Interim Applications For Allowance And Payment Of Fees And Reimbursement Of Expenses* [Docket No. 2777], and for the reasons set forth in the Court's Tentative Rulings issued August 13, 2019 on the Five Fee Applications, which the Court adopts as its final rulings and which are incorporated herein by reference, and good cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. Dentons' Second Interim Application is granted. For the Second Interim Period, Dentons is awarded fees of \$3,314,249.88 and expenses of \$43,626.33.

2. BRG's Second Interim Application is granted. For the Second Interim Period, BRG is awarded fees of \$4,428,565.50 and expenses of \$322,417.56.

1 3. Milbank's Second Interim Application is granted. For the Second Interim Period,
2 Milbank is awarded fees of \$2,181,376.50 and expenses of \$27,904.46.

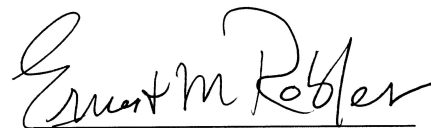
3 4. FTI's Second Interim Application is granted. For the Second Interim Period, FTI is
4 awarded fees of \$970,706.50 and expenses of \$2,120.18.

5 5. Arent Fox's First Interim Application is granted. For the First Interim Period,
6 Arent Fox is awarded fees of \$70,628.50 and expenses of \$38.25.

7 6. The Court authorizes payment to Dentons, BRG, Milbank, FTI and Arent Fox of
8 the amounts not previously paid, subject to available cash on hand in the estate.

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24 Date: August 19, 2019



Ernest M. Robles
United States Bankruptcy Judge