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Debtors In Possession

FILED & ENTERED

AUG 23 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Judge Ernest M. Robles

ORDER APPROVING STIPULATION CONTINUING
HEARING AND EXTENDING OBJECTION DEADLINE FOR
NANTWORKS, LLC AND NANTHEALTH, INC. RE ORDER (1)
APPROVING FORM OF ASSET PURCHASE AGREEMENT
FOR STALKING HORSE BIDDER AND FOR PROSPECTIVE
OVERBIDDERS, (2) APPROVING AUCTION SALE FORMAT,
BIDDING PROCEDURES AND STALKING HORSE BID
PROTECTIONS [RELATED DOCKET NO. 1572, 2128, 2157,
2618, 2795, 2882]

Continued Hearing:

Date: September 25, 2019

Time: 10:00 a.m.

Place: United States Bankruptcy Court
Courtroom 1568
255 East Temple Street
Los Angeles, California 90012

☒ Affects All Debtors

☐ Affects Verity Health System of
California, Inc.

☐ Affects O'Connor Hospital

☐ Affects Saint Louise Regional Hospital

☐ Affects St. Francis Medical Center

☐ Affects St. Vincent Medical Center

☐ Affects Seton Medical Center

☐ Affects O'Connor Hospital Foundation

☐ Affects Saint Louise Regional Hospital
Foundation

☐ Affects St. Francis Medical Center of
Lynwood Foundation

☐ Affects St. Vincent Foundation

☐ Affects St. Vincent Dialysis Center, Inc.

☐ Affects Seton Medical Center Foundation

☐ Affects Verity Business Services

☐ Affects Verity Medical Foundation

☐ Affects Verity Holdings, LLC

☐ Affects De Paul Ventures, LLC

☐ Affects De Paul Ventures - San Jose ASC,
LLC

Debtors and Debtors In Possession.

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The Court, having reviewed the *Stipulation Continuing Hearing and Extending Objection Deadline For NantWorks, LLC and NantHealth, Inc. Re Order (1) Approving Form of Asset Purchase Agreement For Stalking Horse Bidder and Form Prospective Overbidders, (2) Approving Auction Sale Format, Bidding Procedures and Stalking Horse Bid Protections* (the "Stipulation"), filed as Docket No. 2934, entered between the above-captioned debtors and debtors in possession (the "Debtors") and NantWorks, LLC and NantHealth, Inc. (together, the "Counterparties") and good cause appearing,

HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved.
2. The Hearing Date (as defined in the Stipulation) shall be continued from September 4, 2019, at 10:00 a.m. to September 25, 2019, at 10:00 a.m. (Pacific Time).
3. The Objection Deadline (as defined in the Stipulation) for the Counterparties shall be continued to September 11, 2019, at 4:00 (Pacific Time).
4. The Reply Deadline (as defined in the Stipulation) for the Debtors shall be continued to September 18, 2019, at 4:00 (Pacific Time).

IT IS SO ORDERED.

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Date: August 23, 2019



Ernest M. Robles
United States Bankruptcy Judge