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6 Debtors In Possession

7 **UNITED STATES BANKRUPTCY COURT**
8 **CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

9 In re:
10 VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
11 Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

- 12 Affects All Debtors
13 Affects Verity Health System of California, Inc.
14 Affects O'Connor Hospital
15 Affects Saint Louise Regional Hospital
16 Affects St. Francis Medical Center
17 Affects St. Vincent Medical Center
18 Affects Seton Medical Center
19 Affects O'Connor Hospital Foundation
20 Affects Saint Louise Regional Hospital
Foundation
21 Affects St. Francis Medical Center of Lynwood
Foundation
22 Affects St. Vincent Foundation
23 Affects St. Vincent Dialysis Center, Inc.
24 Affects Seton Medical Center Foundation
25 Affects Verity Business Services
26 Affects Verity Medical Foundation
27 Affects Verity Holdings, LLC
28 Affects De Paul Ventures, LLC
 Affects De Paul Ventures - San Jose Dialysis,
LLC

- Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Chapter 11 Cases
Hon. Judge Ernest M. Robles

**NOTICE OF BAR DATE FOR FILING
ADMINISTRATIVE EXPENSE CLAIMS**

BAR DATE: OCTOBER 7, 2019

Debtors and Debtors In Possession.



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1 **TO ALL PARTIES HOLDING POTENTIAL ADMINISTRATIVE EXPENSE CLAIMS:**

2 **NOTICE OF ADMINISTRATIVE EXPENSE CLAIMS BAR DATE**

3 **If you have any questions concerning this Notice, please contact the Debtors' Claim and**
4 **Noticing Agent, Kurtzman, Carson Consultants LLC ("KCC"), by phone at (888) 249-2741.**
5 **KCC is located at 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245 and KCC's**
6 **web address is <http://www.kccllc.net/verityhealth>.**

7 The Bankruptcy Court has set a deadline of **October 7, 2019 at 4:00 p.m. (Pacific Daylight**
8 **Time)** (the "Administrative Expense Claims Bar Date") for holders of Administrative Expense
9 Claims (as defined herein) against Verity Health System of California, Inc., a California nonprofit
10 benefit corporation and the Debtor herein, and the above-referenced affiliated debtors, the debtors
11 and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the
12 "Debtors"), to assert an Administrative Expense Claim against the Debtors' estates.

13 An "Administrative Expense Claim" is a claim, as that term is defined in § 101(5), against
14 the Debtors or the Debtors' estates pursuant to §§ 503(b) and 507(a)(2), that was incurred, accrued
15 or arose during the period from and after the Petition Date, which was August 31, 2018, through the
16 Administrative Expense Bar Date (the "Postpetition Period") including, but not limited to, (i) the
17 actual, necessary costs and expenses of preserving the Debtors' estates and operating the business of
18 the Debtors, including wages, salaries, payments or commissions for services rendered after the
19 commencement of the chapter 11 cases and (ii) claims or causes of action arising after the Petition
20 Date, including obligations due vendors, alleged personal injuries, medical malpractice and
21 employment law claims, among others, whether or not such claim is reduced to judgment, liquidated,
22 unliquidated, fixed, contingent, insured or uninsured, matured, unmatured, disputed, undisputed,
23 legal, equitable, secured or unsecured.

24 **The delivery of this Notice to you does not mean that you must assert an Administrative**
25 **Expense Claim.** The following entities, whose claims would otherwise be subject to the
26 Administrative Expense Claims Bar Date, need not assert an Administrative Expense Claim
27 (collectively, the "Excluded Claims"): 28

- a) Administrative Expense Claims based upon liabilities that the Debtors incur in the ordinary course of their business to providers of goods and services;
- b) Professional fee claims subject to allowance under § 330;
- c) Professional fee claims for professionals employed by the Prepetition Secured Creditors¹ under paragraph 5(b) of the Final DIP Order;
- d) Claims relating to the assumption and cure of an executory contract under § 365(b);
- e) Administrative Expense Claims arising out of the employment by one or more of the Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Expense Claim is solely for outstanding wages, commissions, or reimbursement of business expenses; or
- f) U.S. Trustee fees.

¹ As such term is defined in the *Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief* (the "Final DIP Order") [Docket No. 409].

1 In order to assert a timely Administrative Expense Claim, a creditor must file a pleading with
2 the Bankruptcy Court on or before the Administrative Expense Claims Bar Date, in which the
3 creditor indicates the amount of its asserted Administrative Expense Claim and attaches as an exhibit
4 all documentary evidence in support of its asserted Administrative Expense Claim and serve that
pleading on counsel for the Debtors, whose names and addresses appear in the upper, left-hand
corner of the first page of this Notice. The creditor is not required to set the matter for hearing.

5 **Failure of a holder of an Administrative Expense Claim (other than an Excluded**
6 **Claim) to timely assert an Administrative Expense Claim on or before the deadline may result**
7 **in disallowance of the claim under the terms of a plan of liquidation without further notice or**
8 **hearing. 11 U.S.C. § 502(b)(9). Creditors may wish to consult an attorney to protect your**
9 **rights.**

10 The foregoing deadlines for the filing of Administrative Expense Claims by the
11 Administrative Expense Claims Bar Date shall not apply to any of the professionals employed in
12 these chapter 11 bankruptcy cases.

13 Dated: August 29, 2019

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14 By: /s/ Samuel R. Maizel
Samuel R. Maizel

15 Attorneys for Chapter 11 Debtors and
16 Debtors in Possession