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Debtors In Possession

FILED & ENTERED

SEP 12 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Judge Ernest M. Robles

ORDER APPROVING STIPULATION CONTINUING
HEARING AND EXTENDING OBJECTION DEADLINE FOR
NANTWORKS, LLC RE ORDER (1) APPROVING FORM OF
ASSET PURCHASE AGREEMENT FOR STALKING HORSE
BIDDER AND FOR PROSPECTIVE OVERBIDDERS, (2)
APPROVING AUCTION SALE FORMAT, BIDDING
PROCEDURES AND STALKING HORSE BID PROTECTIONS
[RELATED DOCKET NOS. 1572, 2128, 2157, 2618, 2795, 2882]

Continued Hearing:

Date: October 9, 2019
Time: 10:00 a.m.
Place: United States Bankruptcy Court
Courtroom 1568
255 East Temple Street
Los Angeles, California 90012

☒ Affects All Debtors

- ☐ Affects Verity Health System of
California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of
Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose ASC,
LLC

Debtors and Debtors In Possession.

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The Court, having reviewed the *Stipulation Continuing Hearing and Extending Objection Deadline For NantWorks, LLC Re Order (1) Approving Form of Asset Purchase Agreement For Stalking Horse Bidder and Form Prospective Overbidders, (2) Approving Auction Sale Format, Bidding Procedures and Stalking Horse Bid Protections* (the "Stipulation"), entered into between the above-captioned debtors and debtors in possession, and NantWorks, LLC [Docket No. 3044], and good cause appearing,

HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved.
2. The Hearing Date (as defined in the Stipulation) shall be continued from September 25, 2019, at 10:00 a.m. to October 9, 2019, at 10:00 a.m. (Pacific Time).
3. The Objection Deadline (as defined in the Stipulation) for the Counterparties shall be continued to September 25, 2019, at 4:00 (Pacific Time).
4. The Reply Deadline (as defined in the Stipulation) for the Debtors shall be continued to October 2, 2019, at 4:00 (Pacific Time).

IT IS SO ORDERED.

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Date: September 12, 2019



Ernest M. Robles
United States Bankruptcy Judge