

SAMUEL R. MAIZEL (Bar No. 189301)
samuel.maizel@dentons.com
TANIA M. MOYRON (Bar No. 235736)
tania.moyron@dentons.com
NICHOLAS A. KOFFROTH (Bar No. 287854)
nicholas.koffroth@dentons.com
DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, California 90017-5704
Tel: (213) 623-9300 / Fax: (213) 623-9924

Attorneys for the Chapter 11 Debtors and
Debtors In Possession

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

☒ Affects All Debtors

- ☐ Affects Verity Health System of
California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of
Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose ASC,
LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Judge Ernest M. Robles

**ORDER APPROVING STIPULATION
CONTINUING HEARING REGARDING
TRANSFER OF MEDICARE PROVIDER
AGREEMENTS TO STRATEGIC GLOBAL
MANAGEMENT, INC. [RELATED DOCKET
NOS. 1572, 1879, 2278, 2377, 2606, 2686, 2856,
2928, 3081]**

Continued Hearing:

Date: October 16, 2019
Time: 10:00 a.m. (Pacific Time)
Place: Courtroom 1568
255 East Temple Street
Los Angeles, California 90012

FILED & ENTERED

SEP 18 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300



The Court, having reviewed the *Stipulation Continuing Hearing Regarding Transfer of Medicare Provider Agreements To Strategic Global Management, Inc.* (the “Stipulation”), filed as Docket No. 3081, entered between the above-captioned debtors and debtors in possession (the “Debtors”) and the U.S. Department of Health and Human Services (“HHS”), and good cause appearing,

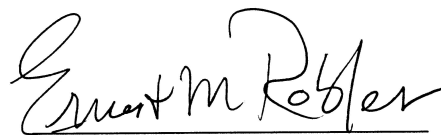
HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved.
2. No later than October 2, 2019, either (i) the Debtors will file a notice of a resolution of the issues regarding the transfer and/or proposed assumption and assignment or rejection of the Medicare Provider Agreements or (b) HHS shall file an objection to the proposed transfer of the Medicare Provider Agreements. If necessary, the Debtors and the Official Committee of Unsecured Creditors will file any reply to the HHS objection no later than October 9, 2019; and all parties’ rights, claims, and defenses are preserved until the Hearing Date set for October 16, 2019, at 10:00 a.m. (Pacific Time).
3. Nothing contained in this Order or the Stipulation shall constitute a waiver of any rights, claims, interests, arguments or contentions of the parties to the Stipulation, or to SGM, regarding the subject matter hereof, or the SGM APA, and all such rights, claims, interests, arguments and contentions are expressly reserved.

IT IS SO ORDERED.

###

Date: September 18, 2019



Ernest M. Robles
United States Bankruptcy Judge