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The Court, having reviewed the *Stipulation Continuing Hearing Regarding Transfer of Medicare Provider Agreements To Strategic Global Management, Inc.* (the "<u>Stipulation</u>"), filed as Docket No. 3323, entered between the above-captioned debtors and debtors in possession (the "<u>Debtors</u>") and the U.S. Department of Health and Human Services ("<u>HHS</u>"), and good cause appearing,

## HEREBY ORDERS AS FOLLOWS:

- 1. The Stipulation is approved.
- 2. No later than October 15, 2019, either (i) the Debtors will file a notice of a resolution of the issues regarding the transfer and/or proposed assumption and assignment or rejection of the Medicare Provider Agreements or (b) HHS shall file an objection to the proposed transfer of the Medicare Provider Agreements. If necessary, the Debtors and the Official Committee of Unsecured Creditors will file any reply to the HHS objection no later than October 18, 2019; and all parties' rights, claims, and defenses are preserved until the Hearing Date set for October 23, 2019, at 10:00 a.m. (Pacific Time).
- 3. Nothing contained in this Order or the Stipulation shall constitute a waiver of any rights, claims, interests, arguments or contentions of the parties to the Stipulation, or to SGM, regarding the subject matter hereof, or the SGM APA, and all such rights, claims, interests, arguments and contentions are expressly reserved.

IT IS SO ORDERED.

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United States Bankruptcy Judge

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Date: October 9, 2019