

SAMUEL R. MAIZEL (Bar No. 189301)  
samuel.maizel@dentons.com  
TANIA M. MOYRON (Bar No. 235736)  
tania.moyron@dentons.com  
NICHOLAS A. KOFFROTH (Bar. No. 287854)  
nicholas.koffroth@dentons.com  
DENTONS US LLP  
601 South Figueroa Street, Suite 2500  
Los Angeles, California 90017-5704  
Tel: (213) 623-9300 / Fax: (213) 623-9924

Attorneys for the Chapter 11 Debtors and  
Debtors In Possession

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re  
VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,  
Debtors and Debtors In Possession.

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital Foundation
- ☐ Affects St. Francis Medical Center of Lynwood Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose ASC, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases  
Hon. Judge Ernest M. Robles

**SIXTH STIPULATION CONTINUING DEADLINES  
RELATED TO ANY RESPONSE TO THE DEBTORS'  
MOTION TO APPROVE DISCLOSURE  
STATEMENT FILED BY OLD REPUBLIC  
INSURANCE COMPANY AND THE CHUBB  
COMPANIES  
RELATES TO DOCKET NOS. 2995, 2998, 3003, 3077,  
3119, 3126, 3195, 3260, 3281**

Current Hearing Date and Time:

Date: October 23, 2019

Time: 10:00 a.m. (Pacific Time)

Place: Courtroom 1568

255 E. Temple St.

Los Angeles, CA 90012



This stipulation is entered into between Verity Health System Of California, Inc. and the above-referenced affiliated debtors and debtors in possession in the above captioned chapter 11 bankruptcy cases (collectively, the “Debtors”), on the one hand, and Old Republic Insurance Company (“Old Republic”) and Federal Insurance Company, ACE American Insurance Company, and Illinois Union Insurance Company (collectively, the “Chubb Companies” and, together with the Debtors and Old Republic, the “Parties”), on the other, with respect to the following:

A. On September 3, 2019, the Debtors filed the *Debtors’ Chapter 11 Plan of Liquidation (Dated September 3, 2019)* [Docket No. 2993] (the “Plan”) and related *Disclosure Statement Describing Debtors’ Chapter 11 Plan of Liquidation (Dated September 3, 2019)* [Docket No. 2994] (the “Disclosure Statement”).

B. On September 4, 2019, the Debtors filed the *Notice of Hearing and Motion of the Debtors for an Order Approving: (I) Proposed Disclosure Statement; (II) Solicitation and Voting Procedures; (III) Notice and Objection Procedures for Confirmation of Debtors’ Plan; and (IV) Granting Related Relief* [Docket No. 2995] (the “Motion”). The Motion requests that the Court (i) approve the Disclosure Statement, (ii) find that the Disclosure Statement contains “adequate information” pursuant to 11 U.S.C. § 1125, (iii) approve solicitation and voting procedures related to confirmation of the Plan, (iv) establish notice and objection procedures for confirmation of the Plan, and (v) grant such other relief as is necessary.

C. On September 4, 2019, the Court entered the *Order Setting Hearing on Motion for Approval of Disclosure Statement for October 2, 2019, at 10:00 a.m.* [Docket No. 2998] (the “Scheduling Order”), setting the Motion for hearing on October 2, 2019 at 10:00 a.m.. The Court also set September 18, 2019 as the deadline to file oppositions to the Motion (the “Opposition Deadline”) and September 25, 2019 as the deadline to file replies (the “Reply Deadline”) in support of the Motion. *See Scheduling Order*, ¶ 1 at 2.

D. On September 17, 2019, the Court entered the *Order Approving Stipulation Continuing Deadlines Related to Any Response to the Debtors’ Motion to Approve Disclosure Statement Filed by Old Republic Insurance Company and the Chubb Companies* [Docket No.

3077], which extended the Opposition Deadline to September 20, 2019 and extended the Reply Deadline to September 27, 2019.

E. On September 24, 2019, the Court entered the *Order Approving Second Stipulation Continuing Deadlines Related to Any Response to the Debtors' Motion to Approve Disclosure Statement Filed by Old Republic Insurance Company and the Chubb Companies* [Docket No. 3119], which extended the Opposition Deadline to September 24, 2019 and extended the Reply Deadline to September 30, 2019, at 12:00 p.m. (Pacific Time).

F. On September 24, 2019, the Court entered the *Order Granting Motion to Continue Hearing on Motion of the Debtors for an Order Approving: (I) Proposed Disclosure Statement; (II) Solicitation and Voting Procedures III) Notice and Objection Procedures for Confirmation of Debtors' Plan; and (IV) Granting Related Relief* [Docket No. 3120], which granted the Debtors' first request to continue the hearing on the Motion to October 15, 2019, at 10:00 a.m. (Pacific Time).

G. On September 24, 2019, the Court entered the *Order Approving Third Stipulation Continuing Deadlines Related to Any Response to the Debtors' Motion to Approve Disclosure Statement Filed by Old Republic Insurance Company and the Chubb Companies* [Docket No. 3126], which extended the Opposition Deadline to October 1, 2019 and extended the Reply Deadline to October 8, 2019.

H. On October 1, 2019, the Court entered the *Order Approving Fourth Stipulation Continuing Deadlines Related to Any Response to the Debtors' Motion to Approve Disclosure Statement Filed by Old Republic Insurance Company and the Chubb Companies* [Docket No. 3195], which extended the Opposition Deadline to October 7, 2019 and extended the Reply Deadline to October 11, 2019.

I. On October 7 2019, the Court entered the *Order Granting Motion to Continue Hearing on Motion of the Debtors for an Order Approving: (I) Proposed Disclosure Statement; (II) Solicitation and Voting Procedures III) Notice and Objection Procedures for Confirmation of Debtors' Plan; and (IV) Granting Related Relief in Light of the Court's Ruling on Emergency Motion* [Docket No. 3260], which granted the Debtors' second request to continue the hearing on

1 the Motion to October 23, 2019, at 10:00 a.m. (Pacific Time).

2 J. On October 7, 2019, the Court entered the *Order Approving Fifth Stipulation*  
3 *Continuing Deadlines Related to Any Response to the Debtors' Motion to Approve Disclosure*  
4 *Statement Filed by Old Republic Insurance Company and the Chubb Companies* [Docket No.  
5 3281], which extended the Opposition Deadline to October 11, 2019 and extended the Reply  
6 Deadline to October 16, 2019.

7 K. The Parties continue to engage in negotiations concerning the Disclosure  
8 Statement and Plan, and jointly agree to further extend the Opposition Deadline and Reply  
9 Deadline to allow additional time to engage in negotiations.

10 NOW, THEREFORE, all of the Parties to this Stipulation hereby stipulate and agree as  
11 follows:

12 1. The Opposition Deadline for Old Republic and the Chubb Companies shall be  
13 extended from October 11, 2019 to October 16, 2019.

14 2. The Reply Deadline for the Debtors shall be extended from October 16, 2019 to  
15 October 21, 2019 with respect to any opposition or response to the Motion filed by Old Republic  
16 or the Chubb Companies.

1 Dated: October 11, 2019

DENTONS US LLP

2  
3 By: /s/ Tania M. Moyron

Tania M. Moyron

4 Counsel to the Debtors and Debtors in Possession

5 Dated: October 11, 2019

FOX SWIBEL LEVIN & CARROLL LLP

6  
7 By: \_\_\_\_\_

Margaret M. Anderson

8 Counsel to Old Republic Insurance Company

9  
10 Dated: October 11, 2019

DUANE MORRIS LLP

11  
12 By: \_\_\_\_\_

Marcus O. Colabianchi

13 Counsel to the Chubb Companies

DENTONS US LLP  
601 SOUTH FIGUEROA STREET, SUITE 2500  
LOS ANGELES, CALIFORNIA 90017-5704  
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DUANE MORRIS LLP

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12 By: \_\_\_\_\_

Marcus O. Colabianchi

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601 SOUTH FIGUEROA STREET, SUITE 2500  
LOS ANGELES, CALIFORNIA 90017-5704  
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7 By: \_\_\_\_\_

Margaret M. Anderson

8 Counsel to Old Republic Insurance Company

9  
10 Dated: October 11, 2019

DUANE MORRIS LLP

11  
12 By: Marcus O. Colabianchi /DSM

Marcus O. Colabianchi

13 Counsel to the Chubb Companies