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Debtors In Possession

FILED & ENTERED

OCT 23 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

☒ Affects All Debtors

- ☐ Affects Verity Health System of
California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of
Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose ASC,
LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Judge Ernest M. Robles

**ORDER APPROVING STIPULATION CONTINUING
HEARING AND EXTENDING OBJECTION DEADLINE FOR
NANTWORKS, LLC RE ORDER (1) APPROVING FORM OF
ASSET PURCHASE AGREEMENT FOR STALKING HORSE
BIDDER AND FOR PROSPECTIVE OVERBIDDERS, (2)
APPROVING AUCTION SALE FORMAT, BIDDING
PROCEDURES AND STALKING HORSE BID PROTECTIONS
[RELATED DOCKET NOS. 1572, 2128, 2157, 2618, 2795, 2882,
2945, 3045, 3153, 3365]**

Continued Hearing:

Date: November 20, 2019
Time: 10:00 a.m.
Place: United States Bankruptcy Court
Courtroom 1568
255 East Temple Street
Los Angeles, California 90012



The Court, having reviewed the *Stipulation Continuing Hearing and Extending Objection Deadline For NantWorks, LLC Re Order (1) Approving Form of Asset Purchase Agreement For Stalking Horse Bidder and Form Prospective Overbidders, (2) Approving Auction Sale Format, Bidding Procedures and Stalking Horse Bid Protections* (the “Stipulation”),¹ entered into between the above-captioned debtors and debtors in possession (the “Debtors”), on the one hand, and NantWorks, LLC, (“NantWorks”), on the other, Docket No. 3439, and good cause appearing,

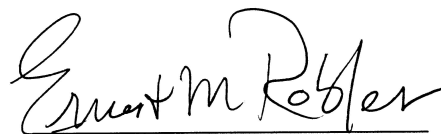
HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved.
2. The Hearing Date shall be continued from November 6, 2019, at 10:00 a.m. (Pacific Time), to November 20, 2019, at 10:00 a.m. (Pacific Time).
3. The Objection Deadline for NantWorks shall be extended from October 23, 2019, at 4:00 p.m. (Pacific Time), to November 6, 2019, at 4:00 (Pacific Time).
4. The Reply Deadline for the Debtors shall be extended from October 30, 2019, at 4:00 (Pacific Time), to November 13, 2019, at 4:00 p.m. (Pacific Time).

IT IS SO ORDERED.

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Date: October 23, 2019


Ernest M. Robles
United States Bankruptcy Judge

¹ Unless otherwise defined herein, all capitalized terms shall have the definitions set forth in the Stipulation.