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Attorneys for the Chapter 11 Debtors and  
Debtors In Possession

**UNITED STATES BANKRUPTCY COURT**

**CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re

VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,

Debtor and Debtor In  
Possession.

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of  
California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital  
Foundation
- ☐ Affects St. Francis Medical Center of  
Lynwood Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose  
Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered with:

Case No. 2:18-bk-20162-ER  
Case No. 2:18-bk-20163-ER  
Case No. 2:18-bk-20164-ER  
Case No. 2:18-bk-20165-ER  
Case No. 2:18-bk-20167-ER  
Case No. 2:18-bk-20168-ER  
Case No. 2:18-bk-20169-ER  
Case No. 2:18-bk-20171-ER  
Case No. 2:18-bk-20172-ER  
Case No. 2:18-bk-20173-ER  
Case No. 2:18-bk-20175-ER  
Case No. 2:18-bk-20176-ER  
Case No. 2:18-bk-20178-ER  
Case No. 2:18-bk-20179-ER  
Case No. 2:18-bk-20180-ER  
Case No. 2:18-bk-20181-ER

Chapter 11 Cases

Hon Judge Ernest M. Robles

**THIRD INTERIM APPLICATION OF  
DENTONS US LLP, AS DEBTORS'  
COUNSEL, FOR FEES AND EXPENSE  
REIMBURSEMENT FOR THE PERIOD  
MAY 1, 2019 THROUGH AUGUST 31, 2019;  
DECLARATION OF JOHN A. MOE, II**

Date: November 20, 2019  
Time: 10:00 a.m.  
Place: Courtroom 1568  
Royal Federal Building  
255 East Temple Street  
Los Angeles, California 90012

DENTONS US LLP  
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I.

INTRODUCTION

Dentons US LLP (“Dentons”) is bankruptcy counsel to Verity Health System of California, Inc. (“VHS”), a California nonprofit public benefit corporation, and the above-captioned sixteen affiliated entities, debtors and debtors in possession (the “Debtors”), in these jointly administered chapter 11 cases (the “Cases”).

Between May 1, 2019 and August 31, 2019 (the “Third Interim Period”), Dentons continued to work closely with the Debtors in all aspects of its Cases, which are complex given the structure and size of the Debtors, and which required specialized services given that the Debtors operate acute care hospitals and related businesses. During the Third Interim Period, Dentons has continued to obtain successful results for the Debtors, including, among other things: (i) approval of the sale of St. Francis Medical Center, St. Vincent Medical Center, Seton Medical Center, Seton Medical Center and Seton Coastsides; (ii) reaching agreements with all six of the Debtors’ unions in connection with the sale to Strategic Global Management, Inc., (iii) the assumption and assignment, or rejection of contracts and leases related to St. Francis Medical Center, St. Vincent Medical Center, Seton Medical Center and Seton Coastsides; (iv) preparing and filing the plan of liquidation and related disclosure statement; (v) addressing insurance matters; (vi) negotiating and obtaining entry of orders on the sale of clinics associated with Verity Medical Foundation; (vii) addressing financing matters with the DIP lender, secured creditors and the Official Committee of Unsecured Creditors (the “Committee”); and (viii) responding to motions for relief from the automatic stay and monitoring cases that have been filed primarily in the California Superior Court.

Additionally, the Debtors have continued to (i) work collaboratively with constituents in these cases, including secured creditors and the Committee; and (ii) analyze employee issues, including addressing the Debtors’ multiple pension and profit-sharing plans and collective bargaining agreements, and negotiating with unions, responding to union grievance claims and addressing WARN issues.

As demonstrated below, the accumulated skill and background of the Dentons' partners, counsel, associates and paraprofessionals have worked to the advantage of the Debtors and their estates.

Based on the foregoing, the Debtors respectfully request that the Court grant this *Third Interim Application Of Dentons US LLP, As Debtors' Counsel, For Fees And Expense Reimbursement For The Period Of May 1, 2019 Through August 31, 2019* (the "Third Interim Application").

**A. Dentons' Appointment As Counsel To The Debtors**

On September 28, 2018, Dentons filed *Debtors' Application To Employ Dentons US LLP As Its Bankruptcy Counsel Nunc Pro Tunc To The Petition Date* [Docket No. 345] ("Employment Application"). On October 30, 2018, the Court entered its *Order Approving Application To Employ Dentons US LLP As Bankruptcy Counsel Nunc Pro Tunc To The Petition Date* [Docket No. 712] ("Employment Order"), authorizing the Debtors to employ Dentons as its counsel as of August 31, 2018.

**B. Fees And Expenses Sought By Dentons US LLP**

Dentons files the Third Interim Application seeking an order from this Court: (1) allowing interim compensation for services rendered and expenses incurred during the Third Interim Period, in the total amount of \$3,181,941.47 comprising fees of \$3,149,146.82 and expenses of \$32,794.65, of which 80% of the fees and 100% of expenses have been paid, in the amount of \$2,552,112.10, and on which \$629,829.37 remains due, in accordance with *Monthly Fee Applications* [Docket Nos. 2642, 2824, 3004 and 3181] filed by Dentons in accordance with this Court's *Order On Debtors' Motion Establishing Procedures For Monthly Payment Of Fees And Expense Reimbursement* (the "Fee Procedures Order") [Docket No. 661]; and (2) allowing payment of the balance due Dentons of \$629,829.37.

More specifically, the amount of fees sought, paid and remaining due Dentons in accordance with Dentons' four *Monthly Fee Applications* [Docket Nos. 2642, 2824, 3004 and 3181] are as follows.

**Breakdown Of Amounts Paid And Remaining Amount Owed**  
**May 1, 2019 – August 31, 2019**

<b><u>Application Period</u></b> <b>May 1, 2019 – August 31, 2019</b>	<b><u>Total Paid to Dentons</u></b> <b>80% Fees / 100% Costs</b>	<b><u>20% Holdback Owed</u></b>
Ninth Monthly Fee Application (May 2019)	\$400,929.36	\$ 98,854.11
Tenth Monthly Fee Application (June 2019)	\$568,222.55	\$139,614.31
Eleventh Monthly Fee Application (July 2019)	\$778,406.52	\$192,283.56
Twelfth Monthly Fee Application (August 2019)	\$804,553.67	\$199,077.39
<b>TOTAL</b>	<b>\$2,552,112.10</b>	<b>\$629,829.37</b>

**C. Guidelines Pursuant To Which This Third Interim Application Has Been Prepared**

Dentons submits this Third Interim Application in accordance with the Employment Order, the Fee Procedures Order, the Guidelines For Compensation And Expense Reimbursement Of Professionals And Trustees issued by the United States Bankruptcy Court for the Central District of California (“Central District Guidelines”), the United States Trustee Guidelines For Reviewing Applications For Compensation And Reimbursement Of Expenses Filed Under 11 U.S.C. § 331 (“UST Guidelines”), and the Local Bankruptcy Rules of the United States Bankruptcy Court for the Central District of California (“LBR”).

**II.**

**DETAILED REVIEW OF COMPENSATION REQUEST**

**A. Fees Sought And Reimbursement Of Expenses Incurred By Dentons As Set Forth In Dentons’ Third Interim Application**

Dentons seeks: (1) allowance of compensation for services rendered and expenses incurred during the Third Interim Period, in a total amount of \$3,181,941.47, comprising fees of \$3,149,146.82, and expenses of \$32,794.65; and (2) authorization for payment of \$3,181,941.47, of which \$2,552,112.10 has been paid and \$629,829.37 remains unpaid.

Dentons has reduced its fees, as appropriate, and/or in accordance with Dentons’ agreement with the Debtors, including:

- Because the Debtors are nonprofit institutions serving a charitable mission, Dentons capped all attorneys' hourly rates at \$800 per hour and provided a 15% discount on all standard hourly billing rates for attorneys whose hourly rates are less than \$800, no matter the standard rate for the timekeeper, resulting in a fee reduction of more than \$900,000;
- Dentons has deleted all fees related to travel, totaling \$80,348.40;
- Dentons eliminated \$25,821.00 in fees incurred preparing Dentons' monthly statements;
- Dentons has written off all travel expenses, totaling more than \$17,000.

**B. Summary of Hours and Fees**

The following fees have been incurred in the Debtors' cases:

**Summary of Hours And Fees For Each Debtor**  
**May 1, 2019 – August 31, 2019**

Debtor	Hours	Fees
Verity Health System California, Inc.	4,068.90	\$2,296,081.68
O'Connor Hospital	65.10	\$37,249.78
St. Vincent Medical Center	239.40	\$154,699.24
St. Francis Medical Center	917.00	\$500,279.52
Saint Louise Regional Hospital	17.80	\$8,890.54
Seton Medical Center/Seton Coastsides	55.20	\$32,469.34
Verity Business Services	1.60	\$908.55
Verity Medical Foundation	180.30	\$113,256.37
O'Connor Hospital Foundation	1.70	\$881.45
Saint Louise Regional Hospital Foundation	.80	\$414.80
Seton Medical Center Foundation	2.20	\$1,140.70
St. Vincent Foundation	1.10	\$570.35
St. Vincent Dialysis Center, Inc.	.50	\$259.25
Verity Holdings, LLC	3.60	\$2,045.25
<b>TOTAL</b>	<b>5,555.20</b>	<b>\$3,149,146.82</b>

**C. Professionals And Hourly Rates**

The names of all of the attorneys and paraprofessionals who have been responsible for providing services to the Debtors, the year admitted to practice for each attorney, their rate, total

number of hours spent on the case and total fees charged as a result of service they each provided to the Debtors, is attached hereto as Exhibit “A.”

In general, tasks were allocated among the professionals and paraprofessionals based upon their comparative expertise, taking into consideration the knowledge and experience of Dentons’ professionals and paraprofessionals. Dentons represented the Debtors as effectively and efficiently as possible during the Third Interim Period.

Resumes on the background and qualifications of each of the attorneys who rendered services to the Debtors during the Third Interim Period are attached collectively hereto as Exhibit “B.”

**D. Previously Paid Compensation**

The Court awarded Dentons total fees and expenses of \$4,206,451.30 (\$4,114,913.59 in fees and \$91,537.71 in expenses) on the *First Interim Application Of Dentons US LLP As Debtors’ Counsel, For The Period August 31, 2018 Through December 31, 2018* [Docket No. 1799; order entered April 9, 2019, Docket No. 2103] (the “First Interim Application”).

The Court awarded Dentons total fees and expenses of \$3,357,876.21 (\$3,314,249.88 in fees and \$43,626.33 in expenses) on the *Second Interim Application Of Dentons US LLP As Debtors’ Counsel, For The Period January 1, 2019 through April 30, 2019* [Docket No. 2776; order entered August 19, 2019, Docket No. 2924] (the “Second Interim Application”).

Dentons has been paid 80% of its fees and 100% of its expenses totaling \$2,552,112.10 for the Third Interim Period.

**E. Project Billing**

In accordance with the Central District Guidelines and UST Guidelines, Dentons classified all services performed for each of the 17 Debtors, into 33 Categories Of Service (“Task Codes”). Dentons attempted to place the services performed in the appropriate Task Code that best related to the service provided. Dentons has attached as Exhibit “C” a Chart *for each Debtor*, specifying the hours and fees incurred by each Task Code.

During the course of Dentons’ representation of the Debtors during the Third Interim Period, Dentons performed the services described in this Third Interim Application and the time and descriptions of services, attached as Exhibits “D,” “E,” “F” & “G.” However, *because certain*

services may relate to one or more Task Codes, services arguably pertaining to one Task Code may, in fact, be included in another Task Code.

More specifically, Dentons has categorized the services performed for the seventeen Debtors during the Third Interim Period into the following thirty-three (33) separate Task Codes.

Task Code	Description of Task Code
AGI	Attorney General Issues
B100	Administration (Pro Hac Vice Apps, Critical Dates Memos; “all-hands” conference calls; Requests for Notice; and Master Lists)
B110	Case Administration (including PCO; Schedules and SOFA)
B120	Asset Analysis and Recovery
B130	Asset Disposition (including work on Asset Purchase Agreements)
B140	Relief from Stay/Adequate Protection Proceedings (including automatic stay issues, stay violations)
B150	Meetings of and Communications with Creditors (including Formation of the UCC; 341(a) Meeting; Committee calls)
B160	Fee Applications/Employment Applications (including Billing Issues); Budgeting
B170	Fee Objections/Employment Objections
B180	Avoidance Action Analysis
B185	Assumption/Rejection of Leases and Contracts (including St. Vincent’s IPA, SOAR, Hunt, physician agreements)
B190	Other Contested Matters (excluding Assumption/Rejection Motions; First day Motions; Notices of Stay)
B195	Non-Working Travel
B200	Operations (Licenses, Beds; Patient Records; Patient Refunds; Physicians Billing; Delta Dental)
B210	Business Operations (including Critical Vendors, Credit card issues; Reclamation Claims; Mechanics Liens; Cash Management Motion; Patient Refund Motion; Managed Care Issues)
B220	Employee Pension & Profit Sharing Plans/Defined Benefit Plans/401k Plans (and any other retirement plans)
B230	Financing/Cash Collateral (including Meetings with Prepetition Lenders; negotiating DIP Financing; Bond Issues)
B240	Tax Issues
B250	Real Estate
B260	Board of Directors Matters
B300	Claims and Plan
B310	Claims Administration and Objections (including Mechanics Liens; PACA)
B320	Plan and Disclosure Statement
B400	Bankruptcy-Related Advice (Work Product Analysis)



Task Code	Description of Task Code
B410	General Bankruptcy Advice/Opinions
B420	Restructurings
INS	Insurance (including Workers Compensation Claims, Marillac, Old Republic, D&O Insurance)
MED/CMS	Medicare/CMS Issues
MED/DHCS	Medicare/DHCS Issues
REP	Reporting (MORs)
VAL	Valuation
EMP	Employee related issues (including employment, union contracts, wages, WARN Act Notices, severance, payroll issues; insider compensation; KERP & KIEP; Union issues
APP	Appellate Work

### III.

#### REVIEW AND CERTIFICATION

##### A. Client Review

Dentons has previously provided the Debtors with copies of the four *Monthly Fee Applications* for the Third Interim Period, and is providing to the Debtors this *Third Interim Application*.

##### B. Certification of Counsel

The undersigned counsel, on behalf of Dentons, certifies that, in accordance with the concurrently filed Declaration Of John A. Moe, II:

- I have read this Third Interim Application;
- The compensation and expense reimbursement requested are billed at rates, in accordance with practices, no less favorable than those customarily employed by Dentons and generally accepted by Dentons' clients;
- At all relevant times, Dentons has been a disinterested person as that term is defined in § 101(14) of the Bankruptcy Code<sup>1</sup> and has not represented or held an interest adverse to the interest of the Debtors.

<sup>1</sup> All references to "section" (or "sections"), or "§ " (or "§§") are to Sections of the United States Bankruptcy Code, 11 U.S. § 101-1532. All references to "Bankruptcy Rule" are to the Federal Rules of Bankruptcy Procedure. All references to "LBR" are to the Local Bankruptcy Rules of the United States Bankruptcy Court of the Central District of California.

- Neither Dentons nor any members of Dentons has any agreement or understanding of any kind or nature to divide, pay over or share any portion of the fees or expenses to be awarded to Dentons with any other person or attorney except as among the members and associates of Dentons;
- To the best of the knowledge, information, and belief of the undersigned, formed after reasonable inquiry, no time has been billed to the Debtors outside the scope of work authorized by the Order authorizing employment of the Firm; and
- To the best of the knowledge information and belief of the undersigned, formed after reasonable inquiry, the compensation and expense reimbursement sought herein is in conformity with the LBR, the Compensation Guidelines for the United States Bankruptcy Court for the Central District of California and the Guidelines of the Office of the United States Trustee, except as otherwise noted herein.

#### IV.

#### DESCRIPTION OF SERVICES

Because all work in this case is highly integrated, and because the attached Monthly Statements explain in detail all the work performed by Dentons, Dentons has identified and will describe twelve key services provided by Dentons during the Third Interim Period:

1. The sale of St. Francis Medical Center, St. Vincent Medical Center, Seton Medical Center and Seton Coastsides.
2. The assumption and assignment, or rejection, of contracts and leases related to St. Francis Medical Center, St. Vincent Medical Center, Seton Medical Center and Seton Coastsides.
3. The Plan of Liquidation and Disclosure Statement.
4. Negotiating and Obtaining Entry of Orders on the Sale of Clinics Associated with Verity Medical Foundation.
5. DIP Financing, Secured Creditors and Bond Holders.
6. Pension and Profit-Sharing Plans.
7. Collective Bargaining Agreements and Union Negotiations.
8. Union Related Grievance Claims
9. Employee-related issues, including WARN Act Notices.

10. Insurance Issues.

11. Responding to Motions For Relief From Stay and monitoring cases filed in the United States District Court and California Superior Courts.

12. Continuing review of Professionals' Fee Applications, preparing and filing Fee Applications for Dentons US LLP and continuing work related to OCPs.

More specifically, the work performed by Dentons during the Third Interim Period included the following.

**A. The Sale Of St. Francis Medical Center, St. Vincent Medical Center, Seton Medical Center And Seton Coastside**

The Firm has been instrumental in the Debtors' successful efforts to obtain an order [Docket No. 2306] (the "Sale Order") authorizing the sale (the "SGM Sale") of St. Francis Medical Center ("St. Francis"), St. Vincent Medical Center ("St. Vincent"), and Seton Medical Center and Seton Coastside (collectively, "Seton") to Strategic Global Management, Inc. ("SGM"). The Court entered the Sale Order on May 2, 2019. Accordingly, during the Third Interim Period, the Firm's attorneys were actively involved in discussions with the Debtors' management, Berkeley Research Group, LLC ("BRG"), SGM and a wide array of stakeholders focused on closing the SGM Sale. This included a multitude of telephonic discussions, in-person meetings, email exchanges with stakeholders in the Cases concerning the sale, including secured creditors, the Creditors' Committee, and their financial advisors.

The Firm's attorneys have expended significant efforts to prepare for and close the SGM Sale for the benefit of the Debtors' estates and creditors. The Firm's wide-ranging efforts to prepare for the SGM Sale closing are several-fold.

***First***, the Firm's attorneys have reviewed thousands of executory contracts and unexpired leases in conjunction with SGM, the Debtors' accounting staff, in-house attorneys and financial advisors, and in accordance with the terms of the Sale Order, to provide multiple notices designating and de-designating executory contracts for assumption and assignment. [Docket Nos. 1704, 1836, 2131, 2441, 2959, 3144, 3328.] In connection with this process, the Firm's attorneys have negotiated with counterparties to executory contracts subject to assumption and assignment that have objected to the cure amounts proposed by the Debtors. The Firm's attorneys have

1 preserved estate resources by regularly entering into omnibus stipulations to continue the hearings  
2 on these cure objections during these negotiations. As discussed elsewhere in this Application, the  
3 continuances and negotiations have already resulted in numerous stipulated resolutions to asserted  
4 cure objections, each of which bring the SGM Sale closer to a consensual closing with contract  
5 counterparties.

6 *Second*, the Firm's attorneys -- as set forth in more detail hereinbelow -- have worked  
7 diligently to analyze labor issues related to the closing to ensure a smooth transition to SGM. The  
8 Firm's efforts have included significant research and analysis of labor issues. Significantly, the  
9 Firm's attorneys have advised and assisted on sending "WARN notices" to approximately 4,900  
10 employees, pursuant to the federal Worker Adjustment and Retraining Notification Act of 1988.  
11 Further, as discussed elsewhere in this Application, the Firm's attorneys, in conjunction with the  
12 Debtors' management team, financial advisors and special labor and employment counsel,  
13 participated in ultimately successful negotiations with each union affected by the SGM Sale  
14 concerning modification of the unions' collective bargaining agreements as contemplated by the  
15 SGM APA.

16 *Third*, the Firm's attorneys have been intimately involved in the regulatory compliance  
17 matters necessary to successfully transition the Debtors' hospitals to SGM. The Firm's attorneys,  
18 in connection with the Debtors' healthcare and regulatory special counsel, have coordinated with  
19 government agency personnel, including the California Department of Public Health and the Board  
20 of Pharmacy, to diligently process SGM's change of ownership applications for licenses and  
21 permits in reliance on the finality of the Sale Order. Similarly, the Firm's attorneys have  
22 coordinated with SGM on matters related to changes in insurance coverages and insurance policies  
23 to ensure seamless coverage for employees and patients.

24 The Firm's attorneys were also heavily involved in working with representatives of the  
25 Debtors and SGM to begin and advance the process of preparing to close the sale after the Attorney  
26 General review. This involved the preparation of the application required by California state law  
27 to be submitted to the Attorney General for approval of the SGM Sale and responses to produce  
28

1 voluminous records in support of the application. The Firm's attorneys also drafted the HSR  
2 application to the Federal Trade Commission.

3 ***Fourth***, the Firm's attorneys dedicated significant effort to reach negotiated agreements to  
4 transfer the Debtors' Medicare and Medi-Cal provider agreements to SGM. The Firm's attorneys  
5 took the lead on: (i) negotiating the terms of the transfer of the Medicare provider agreement with  
6 SGM's attorneys (both in-house and external), the Office of Regional Counsel for the United States  
7 Department of Health & Human Services and the United States Department of Justice; and  
8 (ii) negotiating the terms of the transfer of the Medi-Cal provider agreement with SGM's attorneys  
9 (both in-house and external), the California Department of Health Care Services ("DHCS") and the  
10 attorney from the California Attorney General who represented the DHCS.

11 ***Fifth***, the Firm's attorneys have prepared the detailed documentation necessary to smoothly  
12 effectuate the transition of the hospitals to SGM. These documents include a transition services  
13 agreement, interim management agreement and interim leaseback agreement. The Firm's attorneys  
14 involved throughout this process included not only bankruptcy counsel, but also mergers and  
15 acquisition, corporate, labor and employment and insurance. Further, the Firm's attorneys have  
16 worked diligently to ensure that assets not otherwise transferred to SGM are properly maintained  
17 post-closing, including the Debtors' recently-approved request to engage a document storage  
18 solution to retain information and records for the benefit of the Debtors' estates and its successors.  
19 [Docket No. 3396.]

20 ***Sixth***, in light of the complexities and size of the SGM Sale, the Firm's attorneys have spent  
21 months facilitating an efficient close. These detailed efforts required the Firm's attorneys, working  
22 in connection with the Debtors, their financial advisors, and SGM, to develop approximately 20  
23 different workstreams. The Firm's attorneys meet with these parties at least weekly to ensure a  
24 smooth transition of operations.

25 The Dentons attorneys and paraprofessionals primarily responsible for these tasks were  
26 partners Tania Moyron, Samuel Maizel, Claude Montgomery, Sam Alberts, John Moe, Robert  
27 Millner, Oscar Pinkas, Patrick Maxcy and Matthew Garms, associates Nicholas Koffroth, Geoff  
28

1 Miller, Lauren Macksoud and Casey Doherty, Jr., and Adam Dondoyano, and paralegals Elizabeth  
2 Abramson, Kathryn Howard, and George Medina.

3 **B. Reviewing And Overseeing The Assumption And Assignment, Or Rejection, Of**  
4 **Contracts And Leases Related To St. Francis Medical Center, St. Vincent Medical**  
5 **Center, Seton Medical Center And Seton Coastside**

6 Dentons attorneys provided services related to advising the Debtors, BRG, and other  
7 advisors, in connection with the resolution of certain formal and informal objections to the possible  
8 assumption and assignment of executory contracts and unexpired leases to Strategic Global  
9 Management, Inc. (“SGM”) when the sale of certain assets -- including St. Francis Medical Center,  
10 St. Vincent Medical Center, Seton Medical Center and Seton Coastside -- to SGM closes.

11 Dentons attorneys assisted BRG in negotiating and memorializing resolutions of the  
12 objections with the counterparties and attended regular conferences with the Debtors and their  
13 advisors regarding the same. Dentons attorneys also negotiated and prepared numerous stipulations  
14 (including omnibus stipulations to streamline) and orders to allow the parties time to resolve matters  
15 when possible. Dentons attorneys also prepared and filed periodic notices concerning which  
16 agreements would and would not be assumed and assigned to SGM. Dentons attorneys also made  
17 themselves available to individual creditors and their counsel with questions about the treatment of  
18 their contract, such as directing them to appropriate docket entries. Dentons also obtained  
19 extensions to allow the Debtors more time to assume or reject non-residential leases under the  
20 Bankruptcy Code.

21 Counterparties asserted approximately 70 formal and informal objections to the assumption  
22 and assignment of executory contracts and unexpired leases to SGM. There are also currently over  
23 4,000 agreements designated for assumption and assignment to SGM when the sale closes.

24 The Dentons attorneys primarily responsible for these tasks were partner Tania Moyron and  
25 associates Geoffrey Miller, Nick Koffroth and Casey Doherty.

26 **C. Plan of Liquidation and Disclosure Statement**

27 On September 3, 2019, the Debtors filed the plan of liquidation [Docket No. 2993] (the  
28 “Plan”) and related disclosure statement [Docket No. 2994] (the “Disclosure Statement”).

1 Additionally, on September 4, 2019, the Debtors filed a motion to approve the Disclosure Statement  
2 [Docket No. 2995] (the “Disclosure Statement Motion”). The Plan and Disclosure Statement  
3 present the Debtors’ proposed resolution of these Cases and maximize value for the estates for the  
4 benefit of creditors. The Firm recorded its time relating to advice, consultation, research,  
5 negotiation, and drafting the Plan, Disclosure Statement, Disclosure Statement Motion, and all  
6 other related matters during the Third Interim Period primarily under Task Code 320.

7 The Firm’s attorneys conducted a careful analysis of the Debtors’ complex corporate and  
8 financial structure to determine whether a single plan of liquidation contemplating the “deemed”  
9 substantive consolidation of all Debtors -- rather than seventeen separate plans -- would maximize  
10 value and avoid unnecessary costs and potential litigation. The Firm’s attorneys engaged in  
11 significant research and analysis of the potential impact of substantive consolidation as compared  
12 to other alternatives. The substantive consolidation analysis performed by the Firm’s attorneys  
13 included a detailed review of the Debtors’ assets and liabilities, historic prepetition business  
14 operations, secured debt and related loan documents, and major contracts, among other things.  
15 Further, the Firm’s attorneys engaged in extensive negotiation and presentation of the proposed  
16 substantive consolidation concept with secured creditors, the Creditors’ Committee, and their  
17 financial advisors, among other stakeholders in these Cases. This included a multitude of  
18 telephonic discussions, in-person meetings, email exchanges, and analysis of stakeholder input.  
19 The Firm’s deemed substantive consolidation analyses were ultimately incorporated into the  
20 Debtors’ plan confirmation strategy and are set forth, in part, in the Disclosure Statement. *See*  
21 Disclosure Statement at 87-96.

22 The Firm’s attorneys drafted the extensive Plan with input from the secured creditors, the  
23 Committee, and other stakeholders to address, among other things, distributions, post-effective date  
24 governance and the liquidating trust. The Disclosure Statement provides further detail concerning  
25 the foregoing as well as a comprehensive analysis of the Debtors’ corporate structure, the Debtors’  
26 prepetition history, significant events in these Cases, and the tax and securities laws issues related  
27 to the Plan and the proposed liquidating trust. Additionally, the Firm’s attorneys have worked on  
28 the detailed supporting documents that will ultimately be filed along with an amended Disclosure

1 Statement or plan supplement such as the liquidating trust agreement, transition services agreement,  
2 operating budget, and liquidating budget.

3 Notwithstanding the size and complexity of these Cases, the Debtors' pre-filing efforts  
4 resulted in remarkably few objections and responses to the Disclosure Statement Motion. [Docket  
5 Nos. 3079, 3084, 3086, 3087, 3089, 3090, 3092, 3094.] The Firm's attorneys have reviewed,  
6 analyzed, and prepared formal and informal responses to the objections and other responses to the  
7 Disclosure Statement Motion. The Firm's attorneys have likewise negotiated to resolve these  
8 objections with certain objecting parties, which has required telephonic discussions, in-person  
9 meetings, and email exchanges. Further, to avoid the time and expense of responding to formal  
10 objections, the Debtors have continued the opposition deadline by stipulation as they continue  
11 negotiations with certain other parties in interest. [Docket Nos. 3076, 3077, 3098, 3119, 3122, 3126,  
12 3195.] The negotiations resulting from these continuances have already resulted in significant  
13 benefits to the estates, including the settlement and resolution of certain significant claims.

14 The Firm's attorneys have worked diligently to reduce expenses to the Debtors estates  
15 throughout this process. Several material developments have occurred in these Cases since the  
16 Debtors filed the Plan, Disclosure Statement, and Disclosure Statement Motion. These develop-  
17 ments relate primarily to the Debtors' litigation with the Attorney General concerning the  
18 imposition of certain conditions on the SGM Sale. Rather than file multiple amendments to the  
19 Plan and Disclosure Statement, the Firm has prepared and filed motions (the "Continuance  
20 Motions") to briefly continue the hearing on the Disclosure Statement Motion to avoid unnecessary  
21 amendment to the Plan and Disclosure Statement. [Docket Nos. 3103, 3238, 3384, 3502.] The  
22 Court has granted each continuance of the hearing on the Disclosure Statement Motion. [Docket  
23 Nos. 3120, 3260, 3389, 3506.]

24 The Dentons attorneys and paraprofessionals primarily responsible for these tasks were  
25 partners Tania Moyron, Samuel Maizel, Claude Montgomery, Sam Alberts, John Moe, Robert  
26 Richards, Arthur Ruegger, Jodi Adolf, Timothy Santoli, Walter Van Dorn, Bruce Davison, Robert  
27 Millner, Lee Whidden and Michael Maryn; counsel Malka Zeefe and Karleen Murphy; associates  
28 Nicholas Koffroth, Ryan Zucchetto, Lauren Macksoud, Casey Doherty, Jr., Mukul Kelkar and



Sarah Schrag; and paralegals Kathryn Howard, George Medina, Daniel Pina, Rebecca Ceto, Robin Cooke, Hannah Ali and Chanell Botshekan.

**D. Negotiating And Obtaining Entry Of Orders On Sale Of Clinics Associated With Verity Medical Foundation**

During the Third Interim Period, Dentons continued with efforts related to the wind-down of the operations of Debtor Verity Medical Foundation (“VMF”). VMF contracted with physicians and other healthcare professionals to provide high quality, compassionate, patient-centered care to individuals and families throughout California. As the time these cases were filed, VMF contracted with more than 100 primary care and specialty physicians to offer medical, surgical and related healthcare services for people of all ages at community-based, multi-specialty clinics conveniently located in areas served by the Debtors’ hospitals.

The wind-down of VMF included the negotiation of settlement and sale agreements for clinics owned by VMF including, among others, All Care Medical Group, San Jose Medical Group and LA Cancer Network. Although these settlement and sale agreements were approved by the Court during the Second Interim Period, much of the implementation of the settlement and sale agreements has occurred during the Third Interim Period. For example, during the Third Interim Period, VMF and Silicon Valley Medical Development, LLC (“SVMD”) were parties to a transition services agreement (the “SVMD TSA”) to assist the transition of San Jose Medical Group to SVMD. During the transition services period, VMF and SVMD have engaged in discussions for additional transactions and agreements in connection with the SVMD TSA in order to further assist the transition of San Jose Medical Group to SVMD. Likewise, Applicant provided services in connection with post-sale discussions and agreements between VMF and certain other parties to the settlement and sale agreements for former VMF clinics. Applicant has also provided services in connection with the disposition of VMF assets not subject to settlement and sale agreements.

The Dentons attorneys primarily responsible for these tasks were partners Samuel Maizel, Tania Moyron, John Moe and Patrick Maxcy and associates Matthew Garms and Geoffrey Miller.

**E. DIP Financing, Secured Creditors And Bondholders**

Under Task Code 230, Dentons recorded its time relating to advice, consultation and litigation relating to all matters affecting debtor in possession financing, research and understanding of the Debtors' capital structure and communications with its postpetition debtor in possession financing provider, its prepetition secured bond and note holders, unsecured lenders and secured trade finance providers.

During the Third Interim Period, Dentons advised the Debtors on the negotiations and the drafting of a proposed extension on the existing approved \$185 million fully secured and priming Debtor in Possession Revolving Credit Agreement ("DIP Credit Agreement") between Ally Bank, for itself as a Lender and as Administrative Agent for all Lenders,<sup>2</sup> and Verity Health System of California, Inc., as Debtor and Debtor in Possession, and each of the other twelve Debtors and Debtors in possession as jointly and severally liable co-borrowers. Also during the Third Interim Period, Dentons advised the Debtors on the alternative approach of a consensual adoption of a Supplemental Cash Collateral Order in order to save the Debtor \$5-7 million in fees payable to Ally Bank as consideration for the extension of the DIP Credit Agreement. Ultimately, the Prepetition Secured Lenders and the Unsecured Committee both supported adoption of the Supplemental Cash Collateral Order, after (i) proposing modifications to Prepetition Secured Lender adequate protection for the \$86 million use of the Santa Clara County Sales Proceeds to pay off the DIP Credit Agreement balances and for the supplemental working capital, (ii) further improvement in the Carve Out for the Debtors' and Unsecured Creditor Committee professionals, plus (iii) acknowledgement of the continuing role of the covenants under the DIP Credit Agreement as continuing obligation under the Supplemental Cash Collateral Order. During the Third Interim Period, the Debtors sought approval of the Supplemental Cash Collateral Order, which the Court approved at the beginning of the Fourth Interim Period on September 6, 2019 [Docket No. 3022].

During the Third Interim Period, Dentons' focus with respect to the DIP Credit Agreement was the negotiation of the DIP Budget modifications and execution of related waiver and approval

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<sup>2</sup> Although Ally Bank has been the only Lender under the DIP Credit Agreement since inception, the documentation permits participation of multiple lenders at the request of Ally Bank.

1 documentation. As discussed in Dentons' First and Second Interim Fee Applications, the DIP  
2 Credit Agreement and the Final DIP Order authorized, but did not require, Ally Bank to request  
3 addition documentation reflecting its postpetition secured and perfected first lien status. During the  
4 Third Interim Period, these issues gave rise to additional waiver discussions between Ally Bank  
5 and the Debtors in connection with approval of the DIP Budget modification.

6 Dentons also participated in renewed discussions with a mechanics' lien holder that had  
7 sought reconsideration of the Final DIP Order, Swinerton Builders. Those discussions resulted in  
8 in an agreement by which Swinerton Builders agreed to resume seismic improvement work at Seton  
9 Medical Center, with the consent of Ally Bank as the DIP Lender.

10 During the Third Interim Period, the Unsecured Creditors Committee pursued their appeal  
11 of the Final DIP Order to the United States District Court for the Central District of California (the  
12 "Final DIP Order Appeal"). Dentons filed the Debtors' brief in opposition to the Final DIP Order  
13 Appeal. Among other arguments, Dentons successfully, but uniquely among the Appellees, raised  
14 the question of statutory mootness under Section 364(e) of the Bankruptcy Code. Accepting  
15 Dentons arguments as presented, the District Court relied exclusively on statutory mootness to  
16 dismiss the Final DIP Order Appeal. Time spent by Dentons professionals opposing the Creditors  
17 Committee appeal appears under Task Code B230 as well as Task Code "APP."

18 During the Third Interim Period, Dentons professionals paid substantial attention to income  
19 tax remediation issues that could arise in connection with the 2005 Bonds. Specifically, Dentons  
20 continued to investigate and advise the Debtors with respect to the possibility that total secured  
21 claims could increase in the event that asset improvements financed with tax exempt bonds were  
22 sold to a non-tax exempt entity or otherwise became subject to a non-qualifying use. In such event,  
23 there is the technical possibility that the 2005 bonds could lose their tax exempt status, thereby  
24 increasing total claims under the 2005 Bond documents against the Debtors unless the problem  
25 were the subject of an appropriate "remediation" under Internal Revenue Service regulations and  
26 guidelines. Dentons professionals attempted to understand and advise the Debtors on possible  
27 approaches to limit the risks associated with such technical issues. Dentons also engaged with  
28 Unsecured Creditors Committee professionals to assess the problems, if any, that such tax

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1 remediation issues could create in light of the SGM sale and the certainty that a successful SGM  
2 purchase would not result in a qualifying use of the Debtors' tax exempt financed assets at  
3 St. Francis Medical Center, St. Vincent Medical Center, Seton Medical Center and Seton Coastside.  
4 Time expended on this topic by Dentons attorneys also appeared under Task Code B240 - Tax  
5 Issues.

6 Dentons professionals engaged in weekly phone conferences with certain of the Debtors  
7 prepetition lenders, during which calls Dentons discussed case matters and upcoming events with  
8 counsel for the Master Trustee and others. Such phone conferences were among the activities  
9 required by the Final DIP Order and the DIP Credit Agreement. Dentons has engaged in a  
10 continuous process of disclosure to counsel for the Prepetition Lenders, Unsecured Creditors  
11 Committee and Ally Bank regarding aggregate and inter-debtor cash flow, DIP Budget compliance  
12 and projected results of the asset sales process. Dentons also has assisted the Debtors in their DIP  
13 Lender negotiations over budget variance and approval consents, and drafted the related necessary  
14 compliance and waiver documentation.

15 Dentons professionals assisted the Creditors Committee with respect to their investigation  
16 of the Debtors prepetition secured MOB financings in 2017 and 2018. The assistance included  
17 diligence information, analysis of value and explanations regarding absence of material avoidance  
18 issues. To date, the Creditors Committee has not brought any Challenges, within the meaning of  
19 the Final DIP Order, with respect to the Prepetition Secured MOB financings. Dentons has advised  
20 the Debtors as to the issues associated with continuing public EMMA<sup>3</sup> disclosures for the benefit  
21 of its public holders of the Obligated Bonds. Concurrently, Dentons has assisted the Debtor in its  
22 efforts to preserve the integrity of the market place for bond trading by negotiating and  
23 implementing periodic renewals of the prepetition non-disclosure agreements created by Dentons  
24 between the Debtors and the Prepetition Lenders in order to provide continued access to  
25 confidential operating information of the Debtors and potential bidders for assets.

26  
27 <sup>3</sup> EMMA is the Electronic Municipal Market Access system created by the Municipal Securities  
28 Rule Making Board under the authority of § 15B(b)(2), Securities Exchange Act of 1934, as  
amended (15 U.S.C. § 78o-4(b)(2))

The Dentons attorneys and paraprofessionals primarily responsible for these tasks were partners Samuel Maizel, John Moe, Claude Montgomery and Tania Moyron, counsel Carolyn Richter, associates Nicholas Koffroth, Geoffrey Miller, Casey Doherty, Jr., and Lauren Macksoud, and paralegals Kathryn Howard, Lauren Livingston, George Medina and Daniel Pina.

**F. Pension And Profit-Sharing Plans**

The Debtors are party to several pensions programs, including single and multiemployer defined benefit (DB) plans and defined contribution pension (DC) plans. The DB plans include Verity Plan A and Verity Plan B single employer programs (meaning no employers outside of the Verity system) and the Retirement Plan for Hospital Employees (“RPHE”), a multiemployer plan that Verity participates in with non-Verity entities. The DC plans include several plans that employees contribute into and that may or may not include employer contribution obligations.

The Verity DB plans are largely frozen to participants and new members. As of the Petition Date, Verity Plan A and the RPHE were underfunded by more than \$160 million to \$260 million (depending on the actuarial method of calculation used), which underfunding arose prior to Verity’s assumption of these obligations from the Daughters of Charity in 2014. Certain of Verity’s pension obligations fall under collective bargaining agreements (“CBAs”) with unions.

During the Third Interim Period, Dentons, working the Debtors and other advisors, have taken several important actions with respect to its pensions. For example, the Debtors began negotiations with the Pension Benefit Guarantee Corporation (“PBGC”) concerning the termination of and assumption by the Verity Plan A and Verity Plan B, as well as resolution of PBGC’s claims and potential plan issues. Those discussions continued past the Third Interim Period and recently culminated in a holistic settlement. During the Third Interim Period, Dentons also assisted the Debtors with respect to third party communications to performance of administrative-related tasks concerning the DC plans and claim issues concerning the RPHE.

During this period, Dentons assisted the Debtors in successfully challenging a motion seeking to permit a class claim filed by alleged representatives of Verity Plan A beneficiaries. The motion sought class status based upon the assertion that Verity Plan A participants were harmed

1 when the Debtors authorized the creation and funding of Verity Plan B from assets of Verity Plan A.  
2 After briefing, the Court denied the class motion.

3 The Dentons attorneys primarily responsible for these tasks were partners Sam Alberts,  
4 Samuel Maizel, Tania Moyron and Michael Maryn, counsel Malka Zeefe, and associate Casey  
5 Doherty.

6 **G. Collective Bargaining Agreements And Negotiations with Unions**

7 In connection with the sale of assets to SGM, the Debtors sent § 1113 proposals to those  
8 unions whose CBAs could be modified or rejected in connection with that transaction. In addition,  
9 with respect to certain unions who represent retirees who participate in the Debtors' retiree health  
10 benefit plan, the Debtors included proposals under § 1114 to terminate the retiree plan. Dentons  
11 assisted the Debtors' in responding to information requests made by unions related to the § 1113  
12 and § 1114 process.

13 During the Third Interim Period, and in furtherance of the SGM APA, Dentons and other  
14 Debtor professionals worked with SGM concerning the § 1113 process and modifications to CBAs  
15 that SGM wished to assume. After holding discussions with SGM and the unions independently,  
16 beginning in July, the Debtors and SGM began negotiating with individual unions concerning  
17 modifications to CBAs. The negotiations, were extremely time-intensive and extended past August  
18 and the Third Interim Period. The negotiations have since resulted in executed written settlement  
19 agreements that include consensual modification to all applicable prepetition CBAs and claim  
20 resolutions, as well as resolution of retiree health care issues.

21 The Dentons attorneys primarily responsible for these tasks were partners Sam Alberts,  
22 Samuel Maizel and Tania Moyron, counsel Malka Zeefe, and associates Nicholas Koffroth and  
23 Casey Doherty.

24 **H. Union Related Grievance Claims**

25 During the Third Interim Period, Dentons provided the Debtors with bankruptcy related  
26 advice and assistance on union and employee grievance actions filed at the National Relations  
27 Labor Board ("NLRB"), including the applicability of the automatic stay and claim priority status  
28 for alleged pre and postpetition based grievances. Dentons also assisted the Debtors in assessing

claims filed in the Bankruptcy Case by the NLRB, unions and others. Treatment of union claims was addressed also in the context of CBA negotiations noted hereinabove.

The Dentons attorneys primarily responsible for these tasks were partners Sam Alberts, Samuel Maizel and Tania Moyron, counsel Malka Zeefe, and associates Nicholas Koffroth and Casey Doherty.

**I. Employee-Related Issues And WARN Act Notices**

Dentons addressed numerous complex employment matters at the intersection of bankruptcy and employment law involving (1) the sale of the assets of St. Francis Medical Center, St. Vincent Medical Center, St. Vincent Dialysis Center, Seton Medical Center and Seton Coastsides (together, the “Hospitals”) to SGM; (2) the layoff of corporate employees who had been providing services to St. Francis Medical Center, St. Vincent Medical Center, St. Vincent Dialysis Center, Seton Medical Center and Seton Coastsides to SGM and VHS; and (3) specific employment related issues arising out of the system-wide separation of remaining workforce in connection with the bankruptcies.

Dentons’ employment work involved advising the Debtor with respect to the rights of unrepresented and represented employees, while preserving the Debtors’ assets.

In the context of ongoing separations from employment, Dentons has addressed a multitude of WARN issues, including performing substantial services in regard to numerous rounds of WARN Act Notices to employees of VHS, Verity Business Services (“VBS”) and related required notices to state and local government agencies, and WARN Notices to the thousands of remaining system employees, including WARN Notices to over 4,800 St. Francis Medical Center, St. Vincent Medical Center, St. Vincent Dialysis Center, Seton Medical Center, Seton Coastsides, VHS and VBS employees.

**1. WARN Notices Relating To St. Francis Medical Center, St. Vincent Medical Center, St. Vincent Dialysis Center, Seton Medical Center, And Seton Coastsides Employees**

Dentons communicated with the Debtors regarding providing WARN notice to the approximately 4,440 employees of St. Francis Medical Center, St. Vincent Medical Center,

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1 St. Vincent Dialysis Center, Seton Medical Center and Seton Coastside (“Hospital Employees”)  
2 who would be separated from employment and either provided an offer or declined an offer by  
3 SGM. Dentons conferred with the Debtors on the employment issues posed by the separation from  
4 employment of employees of the Hospitals. Dentons: (a) communicated with the Debtors  
5 regarding employee termination dates in the context of the sale order issued by the Bankruptcy  
6 Court and the requirements of federal and state law; (b) communicated with the Debtors regarding  
7 COBRA rights of affected employees; (c) evaluated draft correspondence from the purchaser of the  
8 Hospitals regarding potential hiring of Hospital employees; (d) prepared the initial draft of notices  
9 with language reflecting the overall status of the bankruptcies and the sale, consisting of a unique  
10 notice to St Francis Medical Center, St. Vincent Medical Center, Seton Medical Center and Seton  
11 Coastside; (e) tailored the notices to the sale of the Hospitals; (f) identified relevant state and local  
12 officials based on the work location of each of the affected employees and prepared Notices to  
13 those officials; (g) communicated with the Debtors regarding Notices and revisions; (h) prepared  
14 final Notices to employees, union representatives, and state and local agencies, further  
15 communicating with the Debtors regarding those Notices; and (i) communicated with the Debtors  
16 on related communications to employees who received a WARN Notice.

17 Dentons also communicated with local government entities to provide a detailed breakdown  
18 of the affected employees and worked with the Debtors to obtain the data requested by the  
19 government agency.

20 **2. WARN Notices To Corporate Employees Of Verity Health System, Inc. And**  
21 **Verity Business Services**

22 a. WARN Notices to VBS Corporate Employees

23 Dentons prepared additional WARN notices in the context of state and federal law to VBS  
24 corporate employees in preparation for the anticipated separations of employment as a consequence  
25 of the bankruptcies, and analyzed various issues related thereto.

26 Dentons: (a) prepared the initial draft of notices with language reflecting the overall status  
27 of the bankruptcies; (b) tailored the notices to the termination of corporate VBS employees as a  
28 result of the bankruptcies; (c) identified relevant state and local officials based on the work location



1 of each of the affected employees and prepared Notices to those officials; (d) communicated with  
2 the Debtors regarding Notices and revisions; (e) prepared final Notices to employees, and state and  
3 local agencies, further communicating with the Debtors regarding those Notices; and (f) communi-  
4 cated with the Debtors on related communications to employees who received a WARN Notice.

5 b. WARN Notices to VHS and VBS Corporate Employees

6 Dentons prepared additional WARN notices to the approximately 415 remaining VHS and  
7 VBS employees in the context of state and federal law in preparation for the anticipated separations  
8 of employment of the entire remaining corporate workforce as a consequence of the bankruptcies,  
9 and analyzed various issues related thereto.

10 Dentons: (a) prepared the initial draft of notices with language reflecting the overall status  
11 of the bankruptcies; (b) tailored the notices to the termination of corporate VHS and VBS  
12 employees as a result of the bankruptcies; (c) identified relevant state and local officials based on  
13 the work location of each of the affected employees and prepared Notices to those officials;  
14 (d) communicated with the Debtors regarding Notices and revisions; (e) prepared final Notices to  
15 employees and state and local agencies, further communicating with the Debtors regarding those  
16 Notices; and (f) communicated with the Debtors on related communications to employees who  
17 received a WARN Notice.

18 Dentons communicated with the California Employment Development Department to  
19 provide a detailed breakdown of the affected VBS corporate employees and worked with the  
20 Debtors to obtain the data requested by the government agency.

21 3. Verity Medical Foundation

22 Dentons advised regarding the transfer of employees of the Verity Medical Foundation liver  
23 transplant group from VMF to St. Vincent Medical Center. Dentons (a) corresponded with the  
24 Debtor regarding same; (b) evaluated internal correspondence from the liver transplant team  
25 relating to the transfer, including employment benefits and offer letter terms; and (c) drafted  
26 correspondence to the liver transplant team regarding onboarding at St. Vincent Medical Center,  
27 employment benefits, and mechanics of transfer.  
28

1           **4.     Employment Matters Related To Separations Of Employment Of The Entire**  
2                           **Remaining Workforce**

3           Dentons advised the Debtors relating numerous issues related to the separations of  
4 employment of all remaining system employees. Dentons provided advice regarding (a) hiring  
5 temporary employees for positions needing to be filled in the context of the pending shutdown and  
6 drafted offer letter language for temporary employees in the context of federal and state law;  
7 (b) termination of high level employees and handling of same in context of bankruptcies and federal  
8 and state WARN requirements; (c) communication to remaining workforce as to system wide  
9 separations of employment, and related WARN Notices; (d) talking points for high level employees  
10 to be communicated to remaining workforce regarding system wide separations of employment and  
11 related WARN notices and prepared same; (e) Hospitals' employee separations in the context of  
12 the asset purchase agreement entered into in connection with the Hospitals' sale; (f) handling of  
13 accrued vacation pay and final wages in the context of the Hospitals' sales and separation of over  
14 4,400 Hospitals' employees; and (g) requirements relating to COBRA benefits including notice of  
15 COBRA to Hospitals' employees and required communications in the context of federal and state  
16 law.

17           The Dentons attorneys primarily responsible for these tasks were partner Sandra  
18 McCandless, associate Anna Youssefi among a number of other attorneys and paraprofessionals.

19           **J.     Insurance Related Issues**

20                   **1.     Evaluation Of The Debtors' Insurance Obligations**

21           Dentons advised the Debtors and BRG, in connection with the Debtors insurance programs,  
22 including the renewal of all insurance policies. This included coordinating with Lockton  
23 Companies, Inc. -- the Debtors' insurance broker -- to determine renewal periods and premiums,  
24 evaluating renewal proposals and an accommodation request of Old Republic Insurance Company  
25 ("Old Republic"), drafting the accommodation motion, and communicating with the board  
26 regarding same. Because Old Republic required an increase in the letter of credit associated with  
27 the workers' compensation program, Dentons evaluated and advised on the method of funding.  
28

Dentons provided services related to advising the Debtors, BRG and other advisors in connection with Debtors self-insured retentions related to their Directors and Officers Liability and Employment Practices Liability insurance (“EPL”) policy. Dentons also reviewed and advised regarding the stay motions and implications of a stay on the EPL policy.

Dentons provided services related to evaluating the extended reporting period options with respect to all claims made insurance policies, reviewing each of the claims made policies.

Dentons drafted the insurance provisions of the sale and leaseback agreement to ensure the appropriate insurance coverages are in place and the responsibilities transferred appropriately.

The Dentons attorneys primarily responsible for these tasks included partners Jodi Adolf, John Moe, Robert Richards, counsel Robert Millner, and associate Geoff Miller, among a number of other attorneys and paraprofessionals.

## **2. Sale of Marillac Insurance Company**

With the sale of the Hospitals approved, the Debtors then turned their attention to the disposition of VHS’ equity interest in Marillac Insurance Company (“Marillac”). The Debtors analyzed and reached a conclusion on a structure for a disposition, and thereafter reached out to potential bidders to cultivate interest in purchasing the stock of Marillac

The Dentons attorneys primarily responsible for these tasks were partners Jodi Adolf, Oscar Pincas, Sam Maizel and Tania Moyron, among a number of other attorneys and paraprofessionals.

## **K. Responding To Motions For Relief From The Automatic Stay And Monitoring A Case Filed In The United States District Court And Cases Filed In The California Superior Courts**

### **1. Motions For Relief From The Automatic Stay**

Commencing in December, 2018, and continuing through August 31, 2019, Dentons has represented the Debtors in connection with 21 motions for relief from the automatic stay. In many cases, Dentons has entered into stipulations with the moving party, pursuant to which the moving party agreed to (1) seek recovery from insurance only; (2) waive a deficiency judgment; (3) only assert causes of actions that are covered by insurance; and, (4) set an effective date for relief from stay in the future.

More specifically, for the period May 1, 2019, through August 31, 2019, Debtors resolved all motions for relief from the automatic stay, considered during the Third Interim Period, including motions filed on behalf of: Federico & Irene Fuentes [Docket Nos. 2504, 2722 & 2840]; Wanda Hadley [Docket Nos. 2240]; Mary Meeko [Docket Nos. 2091, 2224 & 2300]; Ok Ran Ma [Docket Nos. 2414, 2572 & 2634]; Yolanda Mancilla [Docket Nos. 1840, 1984 & 2407]; Princess Naope [Docket Nos. 2064, 2223 & 2394]; Irene Rodriguez [Docket Nos. 2821 & 2942]; Jason Shank [Docket Nos. 2689, 2748, 2799, 2800, 2822, 2839, 2969, 3030 & 3187]; Christopher Steele [Docket Nos. 2472 & 2531]; and Sydney Thomson [Docket Nos. 2408, 2468 & 2561].

The Dentons attorney and paraprofessional primarily responsible for these tasks were partner John Moe and paralegal Kathryn Howard.

## **2. Monitoring Cases Outside Pending The Bankruptcy Court**

Dentons is responsible for managing and monitoring the California State Court docket of approximately eighty five cases filed against the Debtors throughout Northern and Southern California. Most of the cases are filed in Los Angeles County Superior Court, with other cases filed in Orange, Santa Clara and San Mateo Counties. In addition, there is one employment case in the United States District Court for the Northern District of California, one employment case in Small Claims Court in Compton, and approximately five cases before the California Labor Commission and the California Department of Fair Housing and Employment. Most of the state court actions are medical malpractice and employment cases along with premises liability cases and one class action data breach case.

When a new matter is filed in state court or with a state agency, or when the Debtors receive a letter notice of intent to sue, the Debtors notify Dentons at which time Dentons evaluates if the event(s) giving rise to the claim occurred pre-petition or post-petition to determine if the automatic stay prevents the case from moving forward. Dentons then serves counsel with a letter advising of the automatic stay and demands dismissal, and also files a "Notice Of Automatic Stay" in the state action. In cases already on file prior to the bankruptcy, Dentons ensures that a Notice Of Automatic Stay is on file.

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1           Thereafter, Dentons monitors the cases as to whether a particular plaintiff or claimant has  
2       filed for relief from the automatic stay and if filed, Dentons monitors the status of the motion.  
3       Dentons researches the state court websites to determine any matters set on the court's calendar,  
4       including but not limited to Status and Case Management Conferences, Status Conferences Regarding  
5       Bankruptcy, Trial Setting Conferences and Final Status Conferences. At these conferences,  
6       Dentons appears by telephone to apprise the Court of the status of the bankruptcy and explains how  
7       the automatic stay prohibits the plaintiff from proceeding in state court absent the Bankruptcy  
8       Court's granting a motion for relief from the automatic stay, or advises the Court that the plaintiff  
9       has relief from the automatic stay thus the case may proceed. Dentons appears in person at  
10      conferences where the local rules do not permit telephonic appearances.

11          Dentons is responsible for reporting all court matters and sending status reports to the  
12      Debtors.

13          Dentons keeps detailed litigation management charts tracking all cases and claims against  
14      the Debtors which includes case summaries, upcoming deadlines, the date of filing a motions for  
15      relief from the automatic stay, whether relief from the automatic stay has been granted, as well as  
16      the date of the filing of the claim or complaint, court or agency venue, case or claim number, and  
17      counsel for the plaintiff.

18          Dentons engages defense counsel from multiple firms depending on the type of case to  
19      litigate the cases where there is relief from the automatic stay. During the litigation, Dentons works  
20      with litigation counsel to assist with settlement and alternative dispute resolution. Throughout the  
21      litigation of the matter, Dentons monitors the state litigation.

22          Dentons also reviews proofs of claim and complaints to determine potential case value in  
23      terms of assessing potential liability.

24          The Dentons attorneys and paraprofessionals primarily responsible for these tasks were  
25      partner John Moe, counsel Karleen Murphy and paralegal Kathryn Howard.

**L. Engagement Of Professionals, Including Ordinary Course Professionals, And The  
Preparation And Review Of Professionals' Monthly And Interim Fee Applications**

**1. Preparation And Entry Of Order On Dentons' Second Interim Application**

Dentons prepared and filed on October 1, 2018, the *Debtors' Notice Of Motion And Motion For Entry Of An Order Establishing Procedures For Monthly Payment Of Fees And Expense Reimbursement* [Docket No. 363], on which the Court entered on October 25, 2018, the Fee Procedures Order [Docket No. 661].

During the Third Interim Period, Dentons prepared its Second Interim Application filed July 24, 2019 [Docket No. 2776]. Several Dentons attorneys prepared descriptions of key tasks performed by Dentons during the Second Interim Period, including Samuel Maizel, John Moe, Tania Moyron, Sam Alberts, Sandra McCandless, Patrick Maxcy, and associate Geoffrey Miller.

The Dentons attorneys and paraprofessional primarily responsible for preparing the Second Interim Application were partners John Moe, Samuel Maizel and Tania Moyron, and paralegal Kathryn Howard.

**2. Review Of Other Professionals' Fee Applications**

During the Third Interim Period, Dentons monitored and/or reviewed the Fee Applications filed by other professionals engaged in this case, including: the Debtors' financial advisor, BRG; counsel for the Creditors' Committee and its financial advisors, Milbank LLP, and FTI Consulting, respectively; Nelson Hardiman, LLP; the Patient Care Ombudsman and its counsel, Levene Neale Bender Yoo & Brill LLP; conflicts counsel, Pachulski Stang Ziehl & Jones LLP; and employment law counsel, Jeffer Mangels Butler & Mitchell.

After each set of *Monthly Fee Applications* were filed by most or all Professionals, Dentons prepared and filed *Notices Of Monthly Fee Applications For Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses*<sup>4</sup> filed on June 28, 2019 [Docket No. 2643], July 31, 2019 [Docket No. 2826], September 4, 2019 [Docket No. 3005] and September 30, 2019 [Docket No. 3182].

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<sup>4</sup> Dentons also prepared *Supplemental Notices Of Monthly Fee Application(s)*, when not all Fee Applications were filed by the date the original Notices were filed.

The Dentons attorneys and paraprofessional who were primarily responsible for these tasks were partners John Moe, Samuel Maizel and Tania Moyron, and paralegal Kathryn Howard.

**3. Employment Of Ordinary Course Professionals**

Dentons prepared, and filed on October 1, 2018, a *Notice Of Motion And Motion For An Order Authorizing The Debtors To Retain And Compensate Professionals Utilized By The Debtors In The Ordinary Course Of Business* [Docket No. 364], on which this Court entered on October 29, 2018, its *Order On Motion Authorizing The Debtors To Retain And Compensate Professionals Utilized By The Debtors In The Ordinary Course Of Business* on [Docket No. 693].

Subsequent to entry of the Order on retention of Ordinary Course Professionals (“OCPs”) and during the First Interim Period, Dentons spent extensive time contacting, working with and preparing declarations for each of 33 OCPs, which declarations were filed by Dentons on: November 9, 2018 [Docket No. 806]; November 16, 2018 [Docket No. 827]; November 28, 2018 [Docket No. 900]; and December 11, 2018 [Docket No. 1003].

During this Second Interim Period, Dentons filed additional Declarations -- on January 9, 2019 [Docket No. 1224]; January 16, 2019 [Docket No. 1263]; March 12, 2019 [Docket No. 1785]; March 25, 2019 [Docket No. 1901]; March 27, 2019 [Docket No. 1924]; and April 25, 2019 [Docket No. 2261] -- on the engagement of Ordinary Course Professionals.

During the Third Interim Period, Dentons filed additional Declarations on the engagement of Ordinary Course Professionals.

More specifically, Dentons took such action as was required to obtain authority for two additional Ordinary Course Professionals (the Fromholz Firm [Docket No. 2445] and Jackson Lewis [Docket No. 2985]) to provide services to the Debtors, and prepared and filed Supplemental Declarations, increasing the scope of work of two previously approved Ordinary Course Professionals (Athene Law [Docket No. 2545] and Jeffer Mangels Butler & Mitchell [Docket No. 2261]).

The Dentons attorney who was primarily responsible for these tasks was partner John Moe.

**4. Dentons’ Monthly Fee Statements**

In accordance with the Order establishing procedures for monthly payment of fees and expense reimbursement, Dentons prepared and filed *Monthly Fee Applications* on April 26, 2019

for March [Docket No. 2265], May 30, 2019 for April [Docket No. 2473], June 28, 2019 for May [Docket No. 2642], July 31, 2019 for June [Docket No. 2824], September 4, 2019 for July [Docket No. 3004] and September 30, 2019 for August [Docket No. 3181].

Upon filing each of its Monthly Fee Applications, Dentons prepared and submitted to the Office of the United States Trustee its Statements in LEDES format.

Dentons spent extensive time attempting to ensure that Task Codes billed by Dentons' of attorneys and paraprofessionals were billed to the correct Debtor and to a correct Task Code. In connection the exercise of its billing judgment, Dentons reduced the fees for preparing those Monthly Fee Statements, in the total amount of \$25,821.00.

The Dentons attorneys and paraprofessionals who were primarily responsible for these tasks were partners John Moe, Samuel Maizel and Tania Moyron, and paralegal Kathryn Howard.

#### V.

#### COSTS AND SUMMARY OF EXPENSES

The Fee Guidelines require that an application seeking reimbursement of expenses include a summary identifying all expenses by category. The total costs and expenses incurred during the Third Interim Period for which Dentons seeks reimbursement is \$32,794.65.

The amounts of expenses incurred by Dentons each month was \$5,512.93 in May, \$9,765.32 in June, \$9,272.28 in July, and \$8,244.12 in August.

To assist the Court in reviewing Dentons' request for reimbursement of the expenses incurred in connection with its representation of the Debtors during the Third Interim Period, Dentons' accounting procedures for the general categories of costs and expenses for which it seeks reimbursement by this Third Interim Application are described in the Declaration attached hereto. The requested expenses are charged at rates customarily applied to Dentons' debtor clients. Those charges are:

Costs/Expenses	Amount Billed
Filing Fees	\$6,775.03
Copies	\$5,005.95
Legal Research (Westlaw/Lexis)	\$12,675.05
Federal Express/Postage/Delivery/Service of Process	\$726.69



Outside Professional Services	\$7,088.68
Transcripts	\$523.25
<b>Total</b>	<b>\$32,794.65</b>

Itemized Statements on Expenses incurred during the Third Interim Period are attached as Exhibit “H.”

## VI.

### LEGAL ARGUMENT

In determining the amount of allowable fees under § 330, courts are to be guided by the same “general principles” as are to be applied in determining awards under the federal fee-shifting statutes, with “some accommodation to the peculiarities of bankruptcy matters.” *In re Manoa Finance Co., Inc.*, 853 F.2d 687, 691 (9th Cir. 1988); see *Meronk v. Arter & Hadden, LLP* (*In re Meronk*), 249 B.R. 208, 213 (B.A.P. 9th Cir. 2000) (reiterating that *Manoa Finance* is the controlling authority and characterizing the factor test identified in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974) and *Kerr v. Screen Extras Guild, Inc.*, 526 F.2d 67, 70 (9th Cir. 1975), *cert. denied*, 425 U.S. 951 (1976), as an “obsolete laundry list” now subsumed within more refined analyses).

The Supreme Court has evaluated the lodestar approach and endorses its usage. In *Hensley v. Eckerhart*, 461 U.S. 424 (1983), a civil rights case, the Supreme Court held that while the *Johnson* factors might be considered in setting fees, the lodestar amount subsumed many of those factors. *Hensley*, at 434, n. 9. The following year, another civil rights case, *Blum v. Stenson*, 465 U.S. 886 (1984), provided the so-called lodestar calculation: “The initial estimate of a reasonable attorney’s fee is properly calculated by multiplying the number of hours reasonably expended on the litigation times a reasonable hourly rate... Adjustments to that fee then may be made as necessary in the particular case.” *Blum*, 465 U.S. at 888.

Then, in 1986, the Supreme Court more explicitly indicated that the factors relevant to determining fees should be applied using the lodestar approach, rather than an ad hoc approach. While holding that the attorney’s fee provision of the Clean Air Act, 42 U.S.C. § 7401, *et seq.*,

1 *ad hoc* application of the factors set forth in *Johnson* and thus *Kerr*, stating that “the lodestar figure  
2 includes most, if not all, of the relevant factors constituting a ‘reasonable’ attorney’s fee...”  
3 *Pennsylvania v. Del. Valley Citizens’ Council for Clean Air*, 478 U.S. 546, 563-66 (1986); see also  
4 *Blanchard v. Bergeron*, 489 U.S. 87, 94 (1989) (“we have said repeatedly that the initial estimate  
5 of a reasonable attorney’s fee is properly calculated by multiplying the number of hours reasonably  
6 expended on the litigation times a reasonable hourly rate”).

7 While the lodestar approach is the primary basis for determining fee awards under the  
8 federal fee-shifting statutes and Bankruptcy Code, some of the *Johnson/Kerr* factors, previously  
9 applied in an *ad hoc* fashion, can still apply in calculating the appropriate hourly rate to use under  
10 the lodestar approach. *In re Charles Russell Buckridge, Jr.*, 367 B.R. 191, 201 (C.D. Cal. 2007)  
11 (“a court is permitted to adjust the lodestar up or down using a multiplier based on the criteria listed  
12 in § 330 and its consideration of the *Kerr* factors not subsumed within the initial calculations of the  
13 lodestar”); see also *Dang v. Cross*, 422 F.3d 800, 812 (9th Cir. 2005) (court may “adjust the lodestar  
14 amount after considering other factors that bear on the reasonableness of the fee”); *Unsecured*  
15 *Creditors’ Comm. v. Puget Sound Plywood, Inc.*, 924 F.2d 955, 960 (9th Cir. 1991) (“Although  
16 *Manoa* suggests that starting with the ‘lodestar’ is customary, it does not mandate such an approach  
17 in all cases... Fee shifting cases are persuasive, but due to the uniqueness of bankruptcy  
18 proceedings, they are not controlling.”).

19 Dentons respectfully submits that the hourly rates for its attorneys and paraprofessionals  
20 are reasonable and appropriate in the relevant community and in view of the circumstances of this  
21 case and the successful results thus far achieved by Dentons achieved on behalf of the Debtors. By  
22 this Third Interim Application, Dentons requests that the Court approve the allowance of  
23 compensation and the reimbursement of expenses during the Third Interim Period. The full scope  
24 of the services provided and the related expenses incurred are fully described herein and/or in the  
25 attached Billing Statements, Exhibits “D,” “E,” “F,” “G” and “H.” All services for which Dentons  
26 requests compensation were performed for or on behalf of the Debtors.

27 The professional services and related expenses for which Dentons requests allowance of  
28 compensation and reimbursement of expenses were rendered and incurred in connection with this

1 case in the discharge of Dentons' professional responsibilities as attorneys for the Debtors in this  
2 chapter 11 case. Dentons' services were necessary and beneficial to the Debtors and their estates,  
3 creditors and other parties in interest.

4 In accordance with the factors enumerated in § 330, it is respectfully submitted that the  
5 amount requested by Dentons is fair and reasonable given (a) the complexity of the case, (b) the  
6 time expended, (c) the nature and extent of the services rendered, (d) the value of such services,  
7 and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

8 Therefore, for the reasons set forth above, Dentons respectfully submits that the foregoing  
9 establishes that Dentons' requested fees and expenses are reasonable and appropriate and should  
10 be approved by this Court.

11 **VII.**

12 **CONCLUSION**

13 In summary, Dentons requests entry of an Order awarding fees of \$3,149,146.82 and  
14 \$32,794.65 in expenses, of which \$2,552,112.10 has been paid and \$629,829.37 remains unpaid,  
15 authorizing payment of the balance of fees incurred during the Third Interim Period.

16  
17 Dated: October 30, 2019

DENTONS US LLP  
SAMUEL R. MAIZEL  
JOHN A. MOE, II  
TANIA M. MOYRON

18  
19  
20 BY: /s/John A. Moe, II  
JOHN A. MOE, II

21 Attorneys for Debtors and Debtors In  
22 Possession  
23  
24  
25  
26  
27  
28

DENTONS US LLP  
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**DECLARATION OF JOHN A. MOE, II**

I, John A. Moe, II, declare as follows.

1. I am a partner with the law firm of Dentons US, LLP, as Debtors' counsel, (the "Firm" or "Dentons"), attorneys of record for Verity Health System of California, Inc., and its sixteen affiliates, debtors and debtors in possession in these procedurally consolidated cases. I am also the billing attorney for Dentons with regard to this matter. The following is within my personal knowledge, and if called upon as a witness, I could and would testify competently with respect thereto. I am submitting this declaration in support of *Dentons US LLP's Third Interim Application for Fees and Expense Reimbursement for the period May 1, 2019 through August 31, 2019* (the "Third Interim Application").

2. By way of the Third Interim Application, Dentons seeks interim allowance of fees totaling \$3,149,146.82 and reimbursement of expenses totaling \$32,794.65 incurred for services rendered between May 1, 2019, and August 31, 2019 (the "Third Interim Period"), for a total of \$3,181,941.47, of which \$2,552,112.10 was paid in accordance with the Monthly Fee Application, and on which \$629,829.37 remains unpaid.

3. The actual fees incurred for services rendered during the Third Interim Period actually exceed \$3,255,316.22. Dentons has written off: (a) \$80,348.40 incurred for non-working travel time in accordance with its agreement with the Debtors, and (b) \$25,821.00 incurred in preparing monthly statements.

4. The expenses incurred during the Third Interim Period are \$32,794.65. Those expenses do not include the expenses incurred and written off for airfare, car rental, lodging and meals, totaling more than \$17,000.00.

5. In addition, because the Debtors are nonprofit institutions serving a charitable mission, Dentons capped all attorneys' hourly rates at \$800 per hour and provided a 15% discount on all standard hourly billing rates for attorneys whose hourly rates are less than \$800, no matter the standard rate for the timekeeper. This resulted in a fee reduction of more than \$900,000.

1           6. As explained in the Third Interim Application, the Firm has received \$2,552,112.10  
2 and is owed \$629,829.37 on account of the fees and expenses incurred during the Third Interim  
3 Period.

4           7. On behalf of Dentons, I certify that:

- 5           • I have read this Third Interim Application;
- 6           • The compensation and expense reimbursement requested are billed at rates, in  
7 accordance with practices, no less favorable than those customarily employed by  
8 Dentons and generally accepted by Dentons' clients;
- 9           • At all relevant times, Dentons has been a disinterested person as that term is defined  
10 in § 101(14) and has not represented or held an interest adverse to the interest of the  
11 Debtors.
- 12          • Neither Dentons nor any members of Dentons has any agreement or understanding  
13 of any kind or nature to divide, pay over or share any portion of the fees or expenses  
14 to be awarded to Dentons with any other person or attorney except as among the  
15 members and associates of Dentons;
- 16          • To the best of the knowledge, information, and belief of the undersigned, formed  
17 after reasonable inquiry, no time has been billed to the Debtors outside the scope of  
18 work authorized by the Order authorizing employment of the Firm; and
- 19          • To the best of the knowledge information and belief of the undersigned, formed after  
20 reasonable inquiry, the compensation and expense reimbursement sought herein is  
21 in conformity with the LBR, the Compensation Guidelines for the United States  
22 Bankruptcy Court for the Central District of California and the Guidelines of the  
23 Office of the United States Trustee, except as otherwise noted herein.

24           8. Dentons, in its representation of the Debtors has worked mightily to meet the  
25 requirements of this significantly large case, including working diligently on the sale of the  
26 Debtors' six hospitals. Dentons has prepared and finalized numerous filings in this chapter 11 case,  
27 commenced and defended adversary proceedings and motions, and corresponded with  
28 professionals on various issues. Dentons has advised the Debtors with respect to this case and

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1 various corporate matters. The foregoing services included services from lawyers at Dentons that  
2 specialize in restructuring and other specialties.

3 9. In the ordinary course of its business, the Firm keeps a record of all time expended  
4 by its professionals and para-professionals in the rendering of professional services on a  
5 computerized billing system as follows: At or near the time the professional services are rendered,  
6 attorneys and other professionals of the Firm either: (1) record in writing on a time sheet the  
7 client/matter name or number, the duration of time expended, and a description of the nature of the  
8 services performed, or (2) input the time record, including the client/matter number, duration of  
9 time expended, a description of the nature of the services performed directly into the Firm's  
10 computer billing system. For the professionals who record their time using written time sheets, the  
11 information contained in the time sheets is then transcribed into the Firm's computer billing system.  
12 The Firm's computer billing system keeps a record of all time spent on a client/matter, the  
13 professional providing the services and a description of the services rendered. The Firm's computer  
14 billing system computes the time expended by each professional by the respective professional's  
15 billing rate (or, in this case, the professionals' discounted billing rate) to calculate the amount of  
16 the fee associated. The Firm conducts its business in reliance on the accuracy of such business  
17 records.

18 10. I have reviewed the Firm's Monthly Statements for chapter 11 services rendered in  
19 connection with its representation of the Debtors in this case during the Third Interim Period, a  
20 copy of each of which Statements is attached to this Declaration as Exhibits "D," "E," "F" and "G."

21 11. It is the Firm's usual practice to allocate work and assignments in an efficient  
22 manner to achieve an effective result. As demonstrated in Third Interim Application, the practice  
23 has been followed in this case.

24 12. At any time a reimbursable charge is incurred on behalf of a client, such photocopy  
25 expenses, and the like, employees of the Firm keep a written record of the file number for which  
26 the charges were expended and a brief description of the nature of the expense. These records are  
27 also transcribed into the computer system which, together with the records of time spent providing  
28 professional services, are transcribed onto monthly bills.

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13. With respect to costs for the reproduction of documents, the photocopy operator must manually enter in the system the coded “client” number and “matter” number assigned to that particular case and the number of photocopies made. Attached to this Declaration as Exhibit “H” is a true and correct copy of the expense portion of the Firm’s Billing Statements for each of the four months.

14. Attached as Exhibit “A” hereto is a list of attorneys and professionals who have been responsible for providing services to the Debtors, the year admitted to practice for each attorney, their rate, total number of hours spent on the case and total fees charge. Attached as Exhibit “B” hereto are the Resumes of all attorneys who have worked on the case. Exhibit “C” consists of separate charts for each Debtor incurring fees, itemizing the hours and fees incurred for each Debtor by 33 Task Codes. As already noted, Exhibits “D,” “E,” “F” and “G” consist of Fee Statements, for each of the four monthly periods, between May 1, 2019, and August 31, 2019. Finally, Exhibit “H” consists of copies of the four monthly expense statements.

15. I have reviewed the requirements of Local Bankruptcy Rule 2016-1 (“Rule 2016”). The Third Interim Application complies with Rule 2016.

16. I participated in preparing, am familiar with, and have read the Third Interim Application. To the best of my knowledge, information and belief, the facts in the Third Interim Application are true and correct.

I declare under penalty of perjury and the laws of the United States of America that the foregoing is true and correct.

Executed this 30th day of October, 2019.

/s/ John A. Moe, II  
JOHN A. MOE, II

**EXHIBITS**

- A. List of Attorneys and Professionals who have been responsible for providing services to the Debtors, the year admitted to practice for each attorney, their rate, total member of hours spent on the case and total fees charged.
- B. Resumes of Attorneys.
- C. Fifteen charts for each Debtor incurring fees itemizing the hours and fees incurred by Task Codes.
- D. Fee Statement for May 2019.
- E. Fee Statement for June 2019.
- F. Fee Statement for July 2019.
- G. Fee Statement for August 2019.
- H. Monthly Expense Statements for May-August 2019.

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# Exhibit A

**EXHIBIT A**

**DENTONS' PROFESSIONALS/PARAPROFESSIONALS FOR ALL DEBTORS  
FROM MAY-AUGUST 2019**

<b><u>Professionals</u></b>	<b><u>Title</u></b>	<b><u>Rate</u></b>	<b><u>Total Hours</u></b>	<b><u>Total Fees</u></b>
<b><u>PROFESSIONALS</u></b>				
Samuel R. Maizel	Partner	\$800.00	317.70	\$254,430.00
S. Alberts	Partner	\$800.00	302.20	\$241,760.00
C. Montgomery	Partner	\$800.00	428.30	\$342,640.00
O. Pinkas	Partner	\$800.00	72.60	\$58,080.00
R. Millner	Partner	\$800.00	31.50	\$25,200.00
A. Ruegger	Partner	\$800.00	68.50	\$54,800.00
S. Libowsky	Partner	\$800.00	11.10	\$8,880.00
S. O'Brien	Partner	\$800.00	120.10	\$96,080.00
M. Maryn	Partner	\$800.00	44.60	\$35,680.00
B. Davison	Partner	\$800.00	18.80	\$15,040.00
W. Van Dorn	Partner	\$800.00	8.40	\$6,720.00
S. McCandless	Partner	\$799.00	61.80	\$49,378.20
T. Santoli	Partner	\$799.00	53.30	\$42,586.7
M. Wege	Partner	\$790.50	57.90	\$45,769.95
L. Whidden	Partner	\$765.50	32.40	\$24,802.20
P. Maxcy	Partner	\$739.50	235.90	\$174,448.05
R. Richards	Partner	\$723.00	169.70	\$122,693.10
C. Richter	Counsel	\$646.00	8.70	\$5,620.20
R. Zucchetto	Partner	\$607.75	1.10	\$668.53
R. Garms	Partner	\$603.50	84.30	\$50,875.05
J. Adolf	Partner	\$586.50	76.30	\$44,749.95
John A. Moe II	Partner	\$535.50	372.90	\$199,687.95
T. Moyron	Counsel	\$518.50	920.40	\$477,227.40
A. Shiran Youssefi	Associate	\$514.50	60.40	\$31,075.80
N. Kappas	Partner	\$510.00	28.70	\$14,637.00
N. Koffroth	Associate	\$501.50	686.70	\$344,380.05

<u>Professionals</u>	<u>Title</u>	<u>Rate</u>	<u>Total Hours</u>	<u>Total Fees</u>
A. Aten	Associate	\$501.50	13.40	\$6,720.10
I. Schwartzburg	Associate	\$488.75	1.70	\$830.89
M. Zeefe	Counsel	\$480.25	205.00	\$98,451.39
G. Miller	Associate	\$442.00	205.90	\$91,007.80
L. Macksoud	Associate	\$437.75	18.40	\$8,054.58
C. Heddesheimer	Associate	\$433.50	6.10	\$2,644.35
M. Kelkar	Associate	\$433.50	20.20	\$8,756.70
E. Kagedan	Associate	\$433.50	13.20	\$5,722.20
K. Murphy	Counsel	\$416.50	149.50	\$62,086.75
N. Carson	Associate	\$412.25	.80	\$329.80
J. Benavides	Associate	\$391.00	2.50	\$977.50
J. Fisher	Associate	\$378.00	29.90	\$11,302.20
C. Doherty, Jr.	Associate	\$374.00	141.60	\$52,958.40
J. Patel	Associate	\$373.50	75.30	\$28,123.90
S. Schrag	Associate	\$336.00	18.40	\$6,182.40
C. Botshekan	Associate	\$318.75	5.00	\$1,593.75
E. Abramson	Associate	\$314.50	18.80	\$5,912.60
N. Stevens	Associate	\$221.00	.50	\$110.50
<b><u>PARAPROFESSIONALS</u></b>				
A. Dondoyano	Law Clerk	\$323.00	8.70	\$2,810.10
T. Ryan	Paralegal	\$319.00	10.00	\$3,190.00
C. Everly	Paralegal	\$319.00	19.80	\$6,316.20
D. Pina	Paralegal	\$318.75	21.10	\$6,725.74
R. Ceto	Paralegal	\$293.25	4.40	\$1,290.31
G. Medina	Paralegal	\$293.25	49.60	\$14,545.34
E. Cobarrubias	Researcher	\$267.75	.20	\$53.55
M. Welch	Paralegal	\$267.75	28.40	\$7,604.12
M. Sanchez	Paralegal	\$255.00	6.10	\$1,555.5
K.M. Howard	Paralegal	\$250.75	202.60	\$50,802.60
H. Ali	Paralegal	\$221.00	3.70	\$817.70

<u>Professionals</u>	<u>Title</u>	<u>Rate</u>	<u>Total Hours</u>	<u>Total Fees</u>
R. Cooke	Researcher	\$191.30	.10	\$19.13
<b>Subtotal</b>				<b>\$3,255,316.22</b>
<b>Fee Reduction<sup>1</sup></b>				<b>(\$106,169.40)</b>
<b>Total</b>			<b>5,555.20</b>	<b>\$3,149,146.82</b>

---

<sup>1</sup> The amount of \$106,169.40 represents a writeoff of \$80,348.40 in travel expenses and a fee reduction of \$25,821.00 to review and finalize the monthly statements.

# Exhibit B

# Samuel R. Maizel

## Partner



Partner

Los Angeles

D +1 213 892 2910

samuel.maizel@dentons.com

## Overview

Samuel Maizel is a partner in Dentons' Restructuring, Insolvency and Bankruptcy group. His practice includes bankruptcy matters and financial restructuring in- and out-of-court in all industries, and he leads the firm's healthcare industry restructuring efforts nationwide. In chapter 11 cases, he has served as lead counsel to debtors, trustees, and creditors' committees, as well as serving as a trustee, examiner, patient care ombudsman, and consumer privacy ombudsman. He has represented many buyers and sellers of assets in chapter 11 cases. In chapter 9 cases, Sam has represented local hospital districts and other governmental units, as debtor's counsel and as counsel to creditors' committees.

Before joining Dentons, Sam was a partner in a national bankruptcy firm, and previous to that he represented the federal government in bankruptcy, district, and appellate courts nationwide as a trial attorney in the US Department of Justice's Commercial Litigation Branch. He has also served in US Army's The Judge Advocate General's Corps, including service in Operation Desert Shield/Desert Storm, for which he was awarded the Bronze Star Medal. Previously he served as an Infantry Officer in the 101st Airborne Division and the 3rd US Infantry Regiment (The Old Guard).

Sam has lectured extensively, is widely published, and been interviewed on television and radio on bankruptcy topics. Every year since 2007, he has been named a "Super Lawyer" in an annual region-wide peer survey, an honor bestowed on only 5% of Southern California attorneys; holds an AV Preeminent Peer Rating, Martindale-Hubbell's highest recognition for ethical standards and legal ability; and was named a "Best Lawyer in America" for Healthcare in the 21st edition of Best Lawyers in America. He is based in Los Angeles.

## Experience

### Significant Recent Cases

- **Verity Health System of California, Inc.** (Chapter 11 - Central District of California, August 2018-present): Sam leads the firm's representation of this parent not-for-profit company and 16 related entities, including 6 significant operating hospitals, in the second largest hospital bankruptcy case in American history. The firm has already secured court approval of the sale of two hospitals for \$235 million, over the objections of various

parties, including the California Attorney General.

- **Astria Health** (Chapter 11 - Washington): Representing Astria Health System in a recent filing of 13 related chapter 11 cases. Located in Yakima, Washington, the health system includes three operating acute care hospitals.
- **Air Force Village West, Inc. dba Altavita** (Chapter 11 – California): Representing Air Force Village West, Inc., in chapter 11 proceedings that will pave the way for the sale of its continuing care retirement community. The Riverside, CA–based company, which does business as Altavita Village, filed in the US Bankruptcy Court for the Central District of California. They have lined up a stalking horse bidder, with the consent of the secured creditors, to sell the 220 acre facility for \$58 million in cash and assumption of certain liabilities. A bid procedures motion was approved on May 14, 2019, with an auction to be held on or about June 5, 2019.
- **Gardens Regional Medical Center & Hospital, Inc.** (Chapter 11 - Central District of California, June 2016-October 2018): Sam led the representation of this 137 bed not-for-profit hospital in Hawaiian Gardens, California in a liquidating bankruptcy case. The hospital was initially sold under section 363 of the Bankruptcy Code in a very successful auction (the purchase price went from \$8.5 million to \$19.5 million). The California Attorney General approved the sale but imposed such onerous economic conditions on the buyer that the sale failed and the hospital was closed. It was sold again, now as a closed hospital, for approximately \$7 million, over the objection of the Attorney General. The case resulted in three published opinions, all on cutting edge issues of bankruptcy law, and a distribution to unsecured creditors.
- Sam served as Chapter 11 Trustee in the bankruptcy case of Carefree Willows, Inc. in Las Vegas, Nevada (Chapter 11 - District of Nevada, 2015-2016). Sam was appointed after five years had failed to produce a resolution of a hotly contested single asset real estate case. In less than six months Sam was able to negotiate a settlement between the parties, and confirm a plan of reorganization which paid the general unsecured creditors in full, allowed equity to retain ownership and to pay the secured debt over \$50 million pursuant to a settlement.
- **San Diego Hospice & Palliative Care** (Chapter 11 – Southern District of California, 2013 -2015): Sam led the representation of the official committee representing unsecured creditors in the bankruptcy of a large hospice and home health provider in San Diego, California. The hospice filed for bankruptcy protection as a result of ongoing operational losses and disputes with Medicare & Medicaid over payments under the Medicare program. The committee counsel wrote and was the co-proponent under the liquidating Chapter 11 plan. Sam led the negotiations with the federal government over its \$112 million claim, which resulted in a 100% distribution to non-governmental unsecured creditors.
- **Gordian Medical, Inc., dba American Medical Technologies** (Chapter 11 – Central District of California, 2012-2015 ): Sam led the representation of a privately owned, durable medical supplier in Irvine, California, which provides wound-care dressings and supplies to more than 4,000 nursing homes, hospices, and other facilities in 49 states. Gordian filed bankruptcy after a complete suspension of Medicare payments. The bankruptcy court confirmed a successful restructuring led by a new value contribution from the owners and leaving equity in control of the company. The plan provided for 100% distribution to non-governmental creditors, and resolved over \$100 million in claims asserted by the Centers for Medicare & Medicaid Services, the IRS and the California Franchise Tax Board.
- **Victor Valley Community Hospital** (Chapter 11 – Central District of California, 2010 - 2013): Sam led the representation of this not-for-profit hospital in Riverside, California. The hospital was initially sold under section 363 of the Bankruptcy Code in a very successful auction. However, the California Attorney General denied the sale. After two years in Chapter 11, and multiple efforts to sell the hospital were stymied, including by government agencies, the hospital was successfully sold, resulting in a confirmed liquidating plan, a significant distribution to unsecured creditors and the hospital continuing to provide services to its community.
- **S&B Surgery Center** (Chapter 11 – Central District of California, 2009 - 2010): Sam led the representation of an ambulatory surgery center in Beverly Hills, California, that was forced into bankruptcy by the collapse and closure of Century City Doctor's Hospital. The bankruptcy court confirmed a plan that was a "true" reorganization in less than eight months, resulting in equity remaining in control of the company, and a



## Additional Debtor Representations

- Sam represented the Chapter 11 debtors in American Hospice, Inc. and related entities, Health Plan of the Redwoods, Health Source Medical Group, Inacom, Pacific Eyenet, and Delta Entertainment.
- Sam represents the Chapter 9 debtor in West Contra Costa Healthcare District.

## Additional Trustee Roles

- Sam served as the Chapter 11 Trustee in the cases of Agesong Genesis, LLC, dba Agesong University, and Mayacamas Holdings, LLC, both in San Francisco, California.

## Additional Creditors' Committee Counsel Representations

- Sam represented the Creditors' Committees in Adair County Hospital District, Hawaii Medical Center, Pacifica Hospital of the Valley, Pleasant Care Corporation, Mariner Post-Acute Network, West Contra Costa Healthcare District, Valley Health System, Palm Drive Healthcare District, and Associated Physicians of St. Johns.

## Additional Miscellaneous Representations and Roles

- Sam represented individual creditors in Sun Healthcare Group, NewCare Health Corporation, Integrated Health Services, Assisted Living Concepts, Alpha Healthcare Foundation, FPA Medical Management, MedPartners Provider Network.
- Sam served as counsel to hospital purchasers in Karykeion and Santa Paula Memorial Hospital.
- Sam served as patient care ombudsman and consumer privacy ombudsman in Upland Surgical Institute.
- Sam served as an Examiner in Metropolitan Mortgage & Securities.
- Sam acted as special counsel to the Chapter 11 debtors in Intrepid USA and Fairmont General Hospital, and to the SEC Receiver in Comprehensive Care of Oakland, LLC.
- Sam led the representation of the National Association of Attorneys General (46 states and six territories that were parties to the master settlement agreement with the tobacco industry) since 2000 and as part of that engagement served as counsel to governmental entities in Alliance Tobacco and Carolina Tobacco.
- Sam led the out-of-court restructuring of Health Line Clinical Laboratories.
- Sam served as counsel to the Chapter 7 trustee in Rodeo Canon and Chapter 11 trustee in Estate Financial.

# Recognition

## Honors and Awards

- Ranked for Bankruptcy and Restructuring in California by *Chambers USA* (2019)
- Ranked for Healthcare in California by *Chambers USA* (2015-2019)
- Recognized by *Best Lawyers in America* (2015-2020), the leading peer-review-based directory of legal practitioners, for Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law, Health Care Law and Litigation - Bankruptcy
- Recognized for Bankruptcy in Southern California in *Super Lawyers* magazine (2007-present)



- Recommended for Healthcare - Service Providers by *The Legal 500 US* (2016)
- Listed in *Los Angeles Magazine's* Best Lawyers list for Bankruptcy and Health Care Law (2016)
- Recognized with the Martindale-Hubbell AV Preeminent Rating, Martindale-Hubbell's highest ranking in both legal ability and ethical standards

## In the Media

- "Judge Robles to Rule 'in Due Course' on Verity Health Debtors' Ability to Sell Medi-Cal Provider Agreements Free and Clear of DHCS Interests," *Reorg*, September 25, 2019
- "Circuit Split Deepens: Bankruptcy Court's Jurisdiction over Social Security and Medicare Claims ," *Business Law Today*, August 8, 2019
- "The Road to Recovery – Bankruptcy judge approves additional funding for Astria Health," *Yakima Herald*, June 13, 2019
- "Astria Health and Its Biggest Lender Have Different Takes on Bankruptcy, Reorganization," *Yakima Herald*, May 13, 2019
- "Astria Health Says News Billing Vendor Part of Turnaround Plan After Company Went From a 'Banner Year' to Struggling to Pay Vendors," *Yakima Herald*, May 13, 2019
- "Washington Astria Health Files for Ch. 11," *The Deal*, May 7, 2019
- "Verity Collects Approval to Sell Remaining Hospitals," *The Deal*, April 18, 2019
- "Altavita Village Latest Retirement Community Casualty," *The Deal*, March 12, 2019
- "\$610M Stalking Horse Bid For 4 Verity Hospitals Approved," *Law 360*, February 20, 2019
- "Verity Reveals Sale of Remaining Hospitals," *The Deal*, January 18, 2019
- "Verity Health Collects Bid Procedures Approval," *The Deal*, October 25, 2018
- "Verity to Seek Sale of Hospitals in Chapter 11," *The Deal*, September 1, 2018
- "Verity Health System Files For Bankruptcy In California," *Law360*, August 31, 2018
- "Reorganization of Bankrupt Applebee's Franchisee Could Include Existing Owner ," *The Wall Street Journal*, April 16, 2018
- "Applebee's Wins First Round in Fight With Bankrupt Franchisee," *Bloomberg*, June 28, 2018
- "RMH Points to Dine Brands for Chapter 11 Filing," *The Deal*, May 10, 2018
- "Freestanding emergency room operator Adeptus may soon emerge from bankruptcy," *The Dallas Morning News*, September 28, 2017
- "With 238 bankruptcies in 18 months, does Texas have an ailing health industry?" *The Dallas Morning News*, September 2017
- "Judge rejects attorney general's bid to block sale of closed hospital," *Daily Journal*, June 9, 2017
- "Maizel '77 Elected to CSHA Board of Directors," *West Point Grad News*, March 9, 2017
- "Healthcare Law 2016: Virtual Round Table," *Corporate LiveWire*, December 2016
- "West Contra Costa Healthcare files Chapter 9," *The Deal*, October 25, 2016
- "Judge clears Gardens Regional sale," *The Deal*, August 1, 2016

- "Gardens Regional auction sees price soar," *The Deal*, July 21, 2016
- "Gardens Regional secures bidding procedures nod," *The Deal*, July 07, 2016
- "DIP dimensions: Loan transplant," *The Deal*, June 23, 2016
- "ABA Says 9th Circ. Decision Disrupts Bankruptcy Appeals," *Law360*, June 14, 2016
- "Gardens Regional looks to resuscitate operations with DIP," *The Deal*, June 07, 2016
- "Riverside's American Hospice gets buyers for all assets, by Kelsey Butler, Posted on May 03, 2016
- "American Hospice gets OK to auction Texas, Virginia operations," *The Deal*, April 08, 2016
- "American Hospice to sell business in Chapter 11," *The Deal*, March 21, 2016
- "Rural hospitals, LTACs tagged for distress amid physician retention, reimbursement risk," *Debtwire*, October 7, 2015
- "PARTNER MOVES - Dentons Adds Health Care Bankruptcy Lawyer Samuel R. Maizel in Los Angeles," *Legal Monitor*, June 29, 2015
- "Dentons Adds Health Care Expert and Bankruptcy Partner," *Law360*, June 25, 2015
- "Sam Maizel Profiled," *California Health Law News*, June 2015
- "Lab Files for Bankruptcy After Settlement of Probe," *The Wall Street Journal*, June 8, 2015
- "Millions remain to be disbursed in SD Hospice," *The San Diego Union-Tribune*, September 16, 2014

## Insights

### Books and Treatises

- Chapter author, "Unique Issues That Arise in Healthcare Business Bankruptcies," *Reorganizing Failing Businesses*, American Bar Association, July 2017.
- Contributing author, *Health Care Insolvency Manual*, American Bankruptcy Institute 1997; revised 2005 and 2012.
- Co-author, "Winning Your Bankruptcy Appeal," *ABI's Bankruptcy Appeals Manual*, June 2007; 2nd ed. 2010.
- Contributing author, *Collier on Bankruptcy*, Matthew Bender, 2005 - present (on sections 333 and 351).
- Contributing Author, "Workout Issues in the Healthcare Industry," *Business Workouts Manual*, November 26, 2006.

### Law Review Articles

- Co-Author, "The Medicare Provider Agreement: Is It a Contract or Not? And Why Does Anyone Care?" *The Business Lawyer* (Vol. 71), Fall 2016.
- Co-Author, "[Killing the Patient to Cure the Disease: Medicare's Jurisdictional Bar Does Not Apply to Bankruptcy Courts](#)," *Emory Bankruptcy Developments Journal* (Vol. 32), February 2016.
- Co-author, "Injunctive Relief in Health Care Insolvencies," 24 *California Bankruptcy Journal* 215, 1998.
- Co-author, "The Government's Contractual Rights and Bankruptcy's Automatic Stay," 25 *Public Contract Law Journal* 711, 1996.
- Co-author, "The Medicare Contract in Bankruptcy: In Which Direction Does University Medical Center Lead?"

- Author, "Intervention in Grenada," 35 *Naval L. Rev.* 47, Spring 1986.

## Recent Magazine Articles

- Co-Author, Navigating the Pitfalls of Chapter 11 Deposit Management, *ABI Journal*, April 2019.
- Co-Author, "Not So Fast: Bankruptcy Court Reject Attorney General's Review of Sale of Assets of a Closed Hospital," *California Health Law News*, Volume XXXVI, Issue 1, Fall 2017/Winter 2018.
- Co-Author, "Binding the Government in Health Care Restructurings: What Notice Is Required?," *ABI Bankruptcy Litigation Committee*, January 2018.
- Co-Author, "Revising § 351: Dealing with Unwanted Medical Records," Problems in the Code column, *ABI Journal*, May 2017.
- Co-Author, "Ozenne v. Chase Manhattan Bank (In re Ozenne): Gone for Now, But Not Forgotten," 26 *Norton Journal of Bankruptcy Law and Practice*, Art. 2, April 2017.
- Co-Author, "Extent of State's Power at Issue in Nonprofit Hospital's Asset Sale," *Journal of Corporate Renewal* (Vol. 30), March 2017.
- Author, "Liquidating Healthcare Facilities in California," *Receivership News* (Issue 58), Summer 2016.
- Author, "Lending to the Healthcare Industry: What to Expect From Medicare Receivables," *ABF Journal*, September 2015.
- Author, "Does Bankruptcy Avoid Medicare's Exhaustion-of-Administrative-Remedies Requirement?" *California Health Law News*, June 2015.
- Author, "Can Bankruptcy Short-Circuit Medicare's Appeal Process?" *Intensive Care* column, 34 *Amer. Bankr. Inst. J.* 48, April 2015.
- Author, "The Poor Get Poorer: The Fate of California's Hospitals Under the Affordable Care Act," 32 *California Health Law News*, Winter 2014.
- Author, "Healthcare Law 2014," *Corporate LiveWire*, June 2014.
- Author, "The Poor Get Poorer: The Fate of Distressed Hospitals Under the Affordable Care Act," *Norton Bankruptcy Law Adviser* 1, December 2012.
- Co-author, "California's Experiment With Federal Judicial Control Over Its Prison Healthcare System," 29 *California Health Law News* (No. 3), Summer 2011.
- Author, "The Impact of Healthcare Reform on Financing in the Healthcare Industry," 65 *Consumer Finance Law Quarterly Report* 168, Spring/Summer 2011.
- Author, "The Sale of Nonprofit Hospitals Through Bankruptcy: What BAPCPA Wrought," 30 *Amer. Bankr. Inst. J.* 12, June 2011.
- Author, "A Guide for the Patient Care Ombudsman," *American Bar Association*, February 2011.
- Author, "Repercussions of the Collision of Labor Law and Healthcare Industry Bankruptcies," 29 *Amer. Bankr. Inst. J.* 18, No. 7 September 2010.
- Co-author, "Rejection of CBAs in a Liquidating Chapter 11 of a Healthcare Entity," 4 *ABI Healthcare Committee Newsletter* (No. 4), August 2010.
- Author, "Patient Care Ombudsman: What About Counsel?" 29 *Amer. Bankr. Inst. J.* 14, Feb. 2010.
- Author, "The Financial Crisis Facing America's Hospital Industry: Part II," 28 *Amer. Bankr. Inst. J.* 16,

February 2009.

- Author, "The Financial Crisis Facing America's Hospital Industry: Part I," 27 Amer. Bankr. Inst. J. 16, Dec./Jan. 2009.
- Author, "The Patient Care Ombudsman Comes to California," 26 *California Health Law News* 2 (No. 3), Winter 2009.
- Author, "Evolving Standards for Appointment of a Patient Care Ombudsman: Section 333 in 'Operation'," 27 Amer. Bankr. Inst. J. 40, March 2008.
- Author, "The First Year of the Patient Care Ombudsman in Review: Part II," 26 Amer. Bankr. Inst. J. 18, March 2007.
- Author, "The First Year of the Patient Care Ombudsman in Review: Part I," 26 Amer. Bankr. Inst. J. 18, March 2007.

## Activities and Affiliations

### Presentations

- National Webinar, "Hospital Bankruptcies - Unique Challenges and Current Hot Topics," American Bankruptcy Institute, October 17, 2019
- Panelist, "Resuscitating the Patient - Restructuring Healthcare Entities in the Current Environment" for the Debtor/Creditor Rights Committee of the Business Law Section of the State Bar of Michigan in Detroit, Michigan, July 24, 2019
- Panelist, "Healthcare Restructuring Case Studies", Expert Webcast, June 27, 2019
- Panelist, "The Intersection of Bankruptcy Law and the Healthcare Industry: A Clash of Conflicting Concepts" for the Bay Area Bankruptcy Forum in San Francisco, California, April 29, 2019
- Panelist, "An Overview of Healthcare, Restructuring and Bankruptcies" for the Dentons US LLP Buying Trouble Conference, in Atlanta, Georgia, April 16, 2019
- Speaker, "Sale of California Nonprofit Healthcare Entities in Bankruptcy: When An Irresistible Force Meets An Immoveable Object," California Lawyers Association Nonprofit Organizations Committee, February 21, 2019
- Panelist, "Health Care Bankruptcy Update," 43rd Annual Paskay Memorial Bankruptcy Seminar, Tampa, FL, February 8, 2019
- Moderator, "Hear From the CEOs: What Keeps Them Up At Night?" American Bankruptcy Institute Conference, January 17, 2019
- Panelist, "Healthcare Restructuring Outlook 2019" (discussing topics such as M&A issues, bankruptcy v. out-of-court restructuring, drivers for filing and more), Expert Webcast, January 10, 2019
- Panelist, "Rescuing Hospitals From The Emergency Room" (discussing issues related to sales of hospitals in bankruptcy), American Bankruptcy Institute Southeast Bankruptcy Workshop, July 26-27, 2018
- Speaker, "Unique Issues That Arise in a California Healthcare Restructuring," California Society for Healthcare Attorneys Annual Meeting, April 14, 2018
- Panelist, "Issues Related to State Legalization of Marijuana—a Focus on Bankruptcy Law and the Impact of California's New Law Related to Recreational Use of Marijuana," Southern District of California Judicial Conference, April 4, 2018
- Panelist, "Negotiation Insights: Section 363 Sales," 44th Annual Seminar on Bankruptcy Law & Rules,

Southeastern Bankruptcy Law Institute, March 23, 2018

- Moderator and Panelist, "Industry Spotlight: Healthcare Providers in Bankruptcy," 44th Annual Seminar on Bankruptcy Law & Rules, Southeastern Bankruptcy Law Institute, March 23, 2018
- Moderator and Panelist, "Unique Issues That Arise in a Healthcare Restructuring," American Bar Association Business Law Section, December 21, 2017
- Moderator and Panelist, "How Health Care Technology Changes Will Impact Your Practice," American Bankruptcy Institute Winter Leadership Conference, Palm Springs, CA, December 1, 2017
- Panelist, "The Many Commercial Roles of Government - Executory Contracts, Loans, Procurement, 525 Licensing and Grants," National Association of Attorneys General's Bankruptcy From a Government Perspective Seminar, Savannah, GA, November 13, 2017
- Guest Speaker, "Bankruptcy and Restructuring of Health Care Organizations," University of Nevada Las Vegas Boyd School of Law, October 30, 2017
- Panelist, "Debt Restructuring & Asset Sales for Health Care Businesses," Maine Health Care Association Annual Meeting, Rockport, ME, October 5, 2017
- National Webinar, "The Intersection of Healthcare Law and Bankruptcy Law," American Health Lawyers Association's Regulation, Accreditation, and Payment Practice Group, September 6, 2017
- Panelist, "The American Health Care Industry: Facing Financial Uncertainty," Association of Corporate Counsel - Southern California Chapter, Newport Beach, CA, August 2, 2017
- Panelist, "Healthcare Restructuring Issues", Los Angeles County Bar Association, April 27, 2017.
- Panelist, "Has CMS Said Goodbye to the Bankruptcy Court?" American Bar Association Business Law Section, Business Bankruptcy Committee Spring Meeting, New Orleans, LA, April 6, 2017
- Panelist, "Commercial Finance Association Healthcare Asset-based Lending Program," webinar hosted by the Commercial Finance Association, April 4, 2017
- Panelist, "Zika in the Caribbean, and Other Stinging Health Care Insolvency Issues," American Bankruptcy Institute Caribbean Insolvency Symposium, Cayman Islands, February 11, 2017
- Panelist, "Intersection of Healthcare and Bankruptcy," The Bankruptcy Bar Association for the Southern District of Florida, February 7, 2017
- Panelist, "Delivered from Their Distress: Acquisition Challenges and Opportunities of Distressed Hospitals," National CLE Conference, Snowmass, CO, January 7, 2017
- Panelist, "The State of Play: Managing State AG Hot Button Issues in Chapter 11 Cases," American Bar Association Business Law Section's Business Bankruptcy Committee, San Francisco, CA, October 27, 2016
- Panelist, "Restructuring and Bankruptcy Challenges in the 21st Century World of Not For Profits," Commercial Law League of America, San Francisco, CA, October 27, 2016
- 2016 Visiting Distinguished Professor, Southeastern Bankruptcy Institute (SBLI), Atlanta, GA, September 26-30, 2016
- Featured Guest Speaker, "Bankruptcy by the Bayou: Lessons for Healthcare Insolvencies," SBLI and Bankruptcy Judges for the Northern District of Georgia Luncheon, Atlanta, GA, September 28, 2016
- Featured Guest Speaker, Georgia State University College of Law's The Center for Law, Health & Society Luncheon, Atlanta, GA, September 29, 2016
- Panelist, "Full of Patients But Low on Cash: Managing Conflicts Between Health-Care Needs and Budget Woes," GSU College of Law's Tower to the Trenches CLE, Atlanta, GA, September 30, 2016

- Panelist, "The Life Cycle of Intercreditor Agreements - From Cradle to Grave," American Bar Association Business Law Section, Boston, MA, September 8, 2016
- Speaker, "Healthcare Restructuring Outlook: 2016 and Beyond," Expert Webcast, June 2, 2016
- Panelist, "Can You Believe What Politicians Tell You? A Comparison of the Business of Healthcare Delivery Systems in the United States and Canada," American Bar Association Business Law Section, Montreal, Canada, April 7, 2016
- Panelist, "Introduction to Hypothetical, First Day Orders," and presenter, "Setoff and Recoupment – Hypothetical," Bankruptcy from a Government Perspective Seminar, National Association of Attorneys General/States' Association of Bankruptcy Attorneys, Seattle, WA, October 4-7, 2015
- Panelist, "Hot Topics in Healthcare: Game Show Style!," Turnaround Management Association Annual Meeting, Scottsdale, AZ, October 6, 2015
- "Intercreditor Agreements: Problem-solver or an Invitation to a Fight?" American Bar Association Business Law Section Annual Meeting, Chicago, IL, September 29, 2015
- Panelist, "Ethics Issues in Bankruptcy," and "Leadership Development," American Bar Association Business Law Section Annual Meeting, Chicago, IL, September 17-19, 2015
- Speaker, "Trends and Transactions In Acute and Specialty Healthcare," Expert Webcast, DelMorgan & Co.
- "The Healthcare Industry Post-Affordable Care Act: A Bankruptcy Perspective," Emory Bankruptcy Development Journal Symposium 2015: Corporate Panel, February 26, 2015
- "Pandemic or Panacea? The Financial Impact of the ACA on the Modern Healthcare Industry," California Society for Healthcare Attorneys Annual Meeting, Olympic Valley, CA, April 13, 2014
- "The Fate of the Healthcare Industry After the Affordable Care Act: Where Does It Go From Here and Why?" Georgia State University College of Law Center for Law, Health & Society, Atlanta, October 29, 2013
- "Role of Unions in Healthcare," California Society for Healthcare Attorneys, Newport Beach, CA, April 2013
- "Did Congress Get It Right With the Patient Care Ombudsman?" American Bar Association Business Law Section Spring Meeting: Healthcare and Nonprofits in Bankruptcy Subcommittee Roundtable, Washington DC, April 5, 2013
- "What Healthcare Costs: Bringing Transparency to the Medical Marketplace," University of California San Francisco/University of California Hastings Consortium on Law, Science and Health Policy, January 23, 2013
- "Battling Strategies - Dueling Perspectives," How Debtor and Creditor Lawyers Approach Complex Situations, Costa Mesa, CA, May 24, 2012
- "Financially Distressed Healthcare Facilities: Restructuring and Insolvency Options," Evaluating Bankruptcy and Other Alternatives While Preserving Quality of Care, November 16, 2011
- "Winning Your Bankruptcy Appeal," Beverly Hills Bar Association, October 4, 2011
- "International Insolvencies: Basic Principles and Current Problems," American Bar Association Business Law Section 2011 Global Business Law Forum, London, UK, September 23, 2011
- "Cross-Border Insolvencies: Basic Principles of US, UK and EU Bankruptcy Law," American Bar Association Business Law Section 2011 Global Business Law Forum, London, UK, September 23, 2011
- "The Strategic Role of Examiners," 27th Annual Bankruptcy & Restructuring Conference, June 9, 2011
- "Examining Examiners and Their Impact on Creditors," American Bar Association Business Law Section, Boston, MA, April 14, 2011
- "The Beneficent Government: Federal and State Regulators in Bankruptcy Cases," Los Angeles Bankruptcy

Forum, Los Angeles, CA, April 11, 2011

- "Something in the Way They Move...": Motion Practice in Bankruptcy Appeals," American Bar Association Business Law Section Business Bankruptcy Committee, New Orleans, LA, October 14, 2010
- "Bankruptcy From a Government Perspective," National Association of Attorneys General, Attorneys General Training Institute, and the States Association of Bankruptcy Attorneys, Santa Fe, CA, September 14, 2010
- "The Impact of Healthcare Reform on Financing the Healthcare Industry," American Bar Association Annual Meeting, San Francisco, CA, August 6, 2010
- "Healing Hospitals on the Brink of Bankruptcy," Georgia State University College of Law Center for Law, Health & Society, Atlanta, GA, April 19, 2010
- "Center for Health & Pharmaceutical Law & Policy Distinguished Guest Practitioner Program," Seton Hall University School of Law, Newark, NJ, March 25, 2010
- "Doing Business With (or as) a Distressed Company," California Society for Healthcare Attorneys Fall Seminar, Los Angeles, CA, November 9, 2009
- "Healthcare Bankruptcy Program," Los Angeles County Bar Association, Los Angeles, April 28, 2009
- "Reality Bites: Representing Nonprofit Organizations in Financial Distress," American Bar Association Business Law Section, Vancouver, Canada, April 17, 2009
- "Distressed Healthcare Facilities: Restructuring and Insolvency Options," Strafford Publications, Teleconference, April 8, 2009
- "Financial Meltdown: Impact on Healthcare Institutions," Healthcare Financial Management Association, Southern California Chapter, Los Angeles, CA March 19, 2009
- "Strategies for Distressed Investing and Turnaround Situations in Healthcare," Healthcare Dealmaking Symposium, New York, NY March 10, 2009

## Memberships

- Fellow, American College of Bankruptcy (2017)
- American Bar Association
  - Chair, Standing Committee on Armed Forces Law (2017 - present)
  - Co-Chair, Business Law Section Business Bankruptcy Committee, Healthcare and Non-Profit Subcommittee (2017 - present)
  - Member, Standing Committee on Armed Forces Law (2013-2017)
  - Chair, Business Law Section Healthcare Committee (2016-present)
  - Chair, Business Law Section Business Bankruptcy Committee, Programs Subcommittee (2010-2013)
  - Chair and previously Vice-Chair, Judicial Division Bench-Bar Bankruptcy Council (2007-2012)
  - Chair, Business Law Section Business Bankruptcy Committee, Secured Creditor Subcommittee
  - Chair, Business Law Section Business Bankruptcy Committee, Litigation Subcommittee
  - Chair, Business Law Section Business Bankruptcy Committee, Executory Contracts Subcommittee
  - Member, Business Law Section Business Bankruptcy Committee, Special Task Force on Bankruptcy Rule 2019 (2008)

- Member, Board of Directors, California Society for Healthcare Attorneys (2017-present)
- Member, Board of Editors, California Health Law News (2010-present)
- Co-Chair, American Bankruptcy Institute Healthcare Insolvency Committee (2003-2007)
- Board of Directors, Turnaround Management Association Southern California Chapter (2008-2010) and Program Chair (2008)
- Financial Lawyers Conference, Board of Governors (2011)

## Areas of focus

### Practices

- Creditor and Equity Committee Representation
- Cross-Border Restructuring Matters
- Debtor Representation
- Distressed M&A, Investing and Debt Trading
- Insolvency Litigation and Enforcement
- Out-of-Court Restructurings and Work-outs
- Restructuring, Insolvency and Bankruptcy

### Industry sectors

- Government
- Life Sciences and Health Care

### Region

- United States
- Los Angeles

## Education

- George Washington University School of Law, 1985, JD
- Georgetown University, 1983, MA
- United States Military Academy, 1977, BS

## Admissions and qualifications

- California
- Pennsylvania



# Sam J. Alberts

## Partner



Partner

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## Overview

Sam J. Alberts is a partner in Dentons' Restructuring, Insolvency and Bankruptcy group. Ranked by *Chambers USA* for the twelfth consecutive year, Sam has extensive experience in both in- and out-of-court restructurings, in the United States and abroad. Named in *Best Lawyers in America* (2020) for the tenth consecutive year, Sam is well-known for his work representing clients in high-value restructurings, investigations, workouts, litigation and sale transactions. Sam has served as and represented trustees in bankruptcies, as well as creditors, debtors, and other parties, including governmental and quasi-governmental entities. Recommended by *The Legal 500 US*, Sam has extensive work experience with respect to distressed financial institutions, pensions and healthcare.

## Experience

- **Verity Health System** (Chapter 11 - Los Angeles, California). Serving as counsel to the debtors, a large California-based health care system, in the second largest chapter 11 hospital bankruptcy in American history, filed in the US Bankruptcy Court for the Central District of California (Los Angeles) on August 31, 2018. Issues include the marketing and sale of 6 hospitals and related assets, debtor in possession financing of \$185 million, resolving labor issues and collective bargaining agreements, and the treatment of hundreds of millions of dollars of claims arising in connection with pension plans.
- **Astria Health** (Chapter 11 - Washington). Representing Astria Health System in a recent filing of 13 related chapter 11 cases. Located in Yakima, Washington, the health system includes three operating acute care hospitals.
- **International Finance Corporation - World Bank Group**. Leads the firm's panel representation for IFC with respect to various workouts across the globe, including the Juan Santamaria Airport, Costa Rica, which received IFC's Award for Best Recovery for FY 2010.
- **United States Department of the Treasury** (Washington, DC). Special Master to the Treasury Department on applications for suspensions to financially distressed multiemployer pension plans under the Multiemployer Retirement Act (MPRA) of 2014.
- **Federal Deposit Insurance Corporation (FDIC)** in First NBC Bank (Louisiana), Washington Mutual Bank

(WAMU) (Delaware), K Bank (Maryland), First Regional Bank (California), Corus Bank (Illinois), Capital Bancorp (Michigan) and Image Master (Washington, DC). These in- and out-of-court matters have included investigations of potential director and officer liability claims, liquidations of bank assets, multi-million dollar tax claim recovery litigation and other matters.

- **Puerto Rico.** Represented the Fiscal Agency and Financial Advisory Authority and the Government Development Bank for the Commonwealth of Puerto Rico in its restructuring advice prior to Commencement of Title III and VI proceedings under PROMESA.
- **The City of Detroit, Michigan,** Chapter 9 (E.D. Michigan). Represented the Official Committee of Retirees in the largest municipal bankruptcy case in US history. The Committee represented approximately 23,500 retirees who held more than \$9 billion in claims for pension and other post-employment benefits, including health care. The representation resulted in the protection of almost all pension benefits and continued health care benefits under first-of-kind municipal retiree voluntary employment benefit association (VEBA) trusts.
- **Hovensa LLC,** Chapter 11 (St. Croix). Counsel to the Plan Trustee (previously the Official Committee of Unsecured Creditors of Hovensa LLC), which had been the second largest oil refinery and terminal facility in the North Hemisphere. Unsecured claims in the case total more than \$2 billion. Issues involve the sale of assets, assessment of insider claims and related causes of action. This deal won Private Equity Turnaround of the Year award by the Global M&A Network in association with ArcLight, and thus far has resulted in 100% distributions to trade creditors.
- **Greater Southeast Community Healthcare Corporation. et al. and The DCHC Liquidating Trust, Chapter 11** (Washington, DC). Represented the Official Committee of Unsecured Creditors during bankruptcy and, post-confirmation, served as the Plan Trustee in one of the largest restructuring matters ever filed in the District of Columbia. The cases involved five failed hospitals and a management company and led to multi-million dollar recoveries from the sale of assets and claims for director, officer and third party malfeasance, as well as fraudulent conveyance and other avoid actions.
- **Arcapita,** Chapter 11 (S.D. New York). Represented two non-U.S. financial institutions in this first-of-its-kind bankruptcy of a Middle Eastern bank on issues involving Sharia financing.
- **European Investment Bank (EIB) (Europe).** Advised EIB on a \$1 billion financial transaction with Ford (Europe) at a time when the automobile industry was in significant financial distress.
- **Kodak,** Chapter 11 (S.D. New York). Represented the Pension Benefit Guaranty Corporation (PBGC) individually and on the Official Committee of Unsecured Creditors. The PBGC held a claim of more than \$1 billion, which was preserved and protected.
- **Nuo Therapeutics Inc.,** Chapter 11 (Delaware). Representing Nuo Therapeutics Inc., a publicly traded biomedical wound care company, in its Chapter 11 proceedings.
- **New York University and NYU School of Medicine.** Representation of NYU and NYUSOM on several in- and out-of-court restructuring and litigation matters.
- **The Clare at Water Tower, Chapter 11** (N.D. Illinois). Represented the Official Committee Unsecured Creditors (and Residents), which resulted in the successful sale of one of the most valuable continuing care retirement communities (CCRC) in the United States and the protection of residents' interests.
- **Middlebrook Pharmaceuticals,** Chapter 11 (Delaware). Represented the Official Committee of Creditors, which resulted in the sale of assets and 100% plus recovery to unsecured creditors.
- **Allegheny Health, Education and Research Foundation (AHERF),** Chapter 11 (W.D. Pennsylvania). Represented the Commonwealth of Pennsylvania in one of the largest hospital system bankruptcy cases in US history.
- **Lehman Brothers.** Represented various creditors against Lehman Brothers entities in the United States, England and the Netherlands.
- **Refco,** Chapter 11 (S.D. New York). Represented creditors holding approximately \$100 million in claims.

- **Mirant**, Chapter 11 (N.D. Texas). Represented Mirant and its affiliates in one of the largest energy bankruptcy cases filed in the United States.
- **Response Oncology, Inc.**, Chapter 11 (W.D. Tennessee). Represented the debtor, a nationwide group of oncology practices, in its restructuring and ultimate sale of assets.
- **Computer Learning Centers**. Represented SLM Corp. (Sallie Mae) in one of the largest educational bankruptcy case filings in the United States. Assisted SLM on recovery of millions of dollars in claims.
- **MSCi, Inc.**, Chapter 11 (Baltimore, MD). Represented the Official Committee of Unsecured Creditors in the reorganization of MSCi, a publicly traded audio-visual integration company.

## Recognition

### Honors and Awards

- *Chambers USA*, 2005–present
- *Best Lawyers in America* for Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law and Litigation - Bankruptcy, 2010–present
- *The Legal 500 US*, 2015–2016
- The M&A Advisor's 2014 Restructuring of the Year Award (City of Detroit Chapter 9)
- *The Deal Pipeline's* "Top Bankruptcy Lawyers" league table, 2015–present
- *Benchmark Litigation* as a "Local Litigation Star" in the District of Columbia, 2015-2016
- *Northern Virginia Magazine's* Top Lawyer listing, 2016
- *The Washingtonian* magazine's Best Lawyers list, 2011–present
- Martindale Hubbell A/V, 2003–present
- Top Lawyer, Bankruptcy, by *The Washington Business Journal*, 2006 and 2007 (finalist 2008)

### In the Media

- "Judge in Astria bankruptcy case orders company to provide ICU nurses," *Yakima Herald*, May 29, 2019
- "Washington's Astria Health Files for Ch. 11," *The Deal*, May 7, 2019
- "Líder de la Cámara de Comercio destaca importancia crucial de foro en desarrollo a pesar de protesta (Leader of the Chamber of Commerce forum highlights crucial importance of developing despite protest)," *Primera Hora*, August 31, 2016
- Guest, "The White House and Congress Debate Efforts to Address Puerto Rico's Growing Economic Crisis," *The Diane Rehm Show*, NPR, February 03, 2016
- "Citing Possible Collusion Between Governor Mapp And ArcLight, Judge Pushes HOVENSA Case To December 17," *The Virgin Islands Consortium*, November 20, 2015
- "Detroit Pension Proposal Gets an Angry Reception," *The New York Times*, May 21, 2014
- "Detroit Union Group Agrees to Add Cash to Grand Bargain Bankruptcy Deal," *Detroit Free Press*, May 20, 2014
- "Detroit Retiree Committee Reaches Deal on Pensions, Healthcare," *Reuters*, April 26, 2014
- "Judge Allows Legal Challenge to Detroit's Plans to Cut Retiree Health Benefits," *Detroit News*, November 4,

- "Unfinished Business," *The Wall Street Journal*, October 21, 2011
- Guest, "Should States be Allowed to Declare Bankruptcy?" Fox News segment, January 31, 2011
- Guest, "Government Regulation of Executive Compensation," Atlantic Television Network segment, August 2009

## Insights

- Contributor, "Doing Business 2016: Measuring Regulatory Quality and Efficiency", 13th ed. *World Bank Group*., October 27, 2015.
- Co-author, "When Your Oil And Gas Operator Goes Bankrupt," *Law360*, June 4, 2012
- Co-author, "Case Study: Jefferson County," *Law360*, January 23, 2012
- Co-author, "Restructuring Municipalities: A Primer for the Potentially Approaching Storm," *The National Law Journal*, February 21, 2011
- Co-author, "Healthcare Cases—Get Thee to a Specialist, Stat," *The Bankruptcy Strategist*, November/December 2008
- Author, "After Takeover Comes the Hard Part," *The Atlanta Journal-Constitution*, September 2008
- Co-author, "Enhancing Value Without US Tax Consequences Through Restructuring," *White & Case Global Tax Report*, September 2008
- Co-author, "Foreign Debtors Beware! Globopar Recognizes That You May Be Hauled into a US Bankruptcy Case Involuntarily," *American Bankruptcy Institute Journal*, March 2005
- Co-editor, *Health Care Insolvency Manual*, 2nd Edition, American Bankruptcy Institute, 2005
- Contributing author, *Mid-Atlantic Institute on Bankruptcy and Reorganization Practice*, 1996 – 2001

## Activities and Affiliations

### Presentations

- Speaker, "Eye on Bankruptcy Series," American Bankruptcy Institute, December 2017
- Moderator, "Puerto Rico, 'Super Chapter 9' and the Future of Sovereign Debt: A Canary in a Coal Mine?" ABI Winter Leadership Conference, Rancho Palos Verdes, CA, December 2, 2016.
- Presenter and Panelist, "A Walk Through P.R.O.M.E.S.A . and the Detroit Experience," 1st PROMESA Conference, Puerto Rico Chamber of Commerce, San Juan, PR, August 31, 2016.
- Event Moderator and Panel Moderator, "Creative Solutions for Financially Challenged Municipalities," Municipal Restructuring and Reform Series, Dentons US LLP, New York, NY, October 29, 2015.
- Presenter, "The Insolvency of Government Bodies," International Association of Insolvency Regulators - The World Bank, Washington, DC, September 10, 2014.
- Moderator, "Evolving Labor Issues in Chapter 11," ABI webinar, May 23, 2012.
- Speaker, "Intercreditor Issues in Complex Bankruptcies," ABI 30th Annual Spring Meeting, National Harbor, MD, April 21, 2012.

## Areas of focus

### Practices

- Banking and Finance
- Litigation and Dispute Resolution
- Real Estate
- Restructuring, Insolvency and Bankruptcy

### Industry sectors

- Financial Institutions
- Government
- Infrastructure and PPP
- Life Sciences and Health Care
- Energy

## Education

- George Washington University School of Law, 1992, JD, with Honors
- New York University, 1987, BA, *cum laude*

## Admissions and qualifications

- District of Columbia
- Washington
- US Bankruptcy Court for Maryland
- US Court of Appeals for the District of Columbia Circuit
- US Court of Appeals for the Fourth Circuit
- US Court of Appeals for the Ninth Circuit
- US Court of Federal Claims
- US District Court for the District of Columbia
- US District Court for the District of Maryland
- US District Court for the Eastern District of Virginia
- US District Court for the Western District of Virginia
- US District Court for the Western District of Washington

# Claude D. Montgomery

## Partner



Partner

New York

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## Overview

Claude D. Montgomery is a partner in Dentons' New York office and a member of the Restructuring, Insolvency and Bankruptcy practice group. He has been a member of the Global Executive and Compensation Committees and is the legacy past managing partner of the New York Office. He was also the global head of the Reorganization, Restructuring, and Insolvency practice group at Salans LLP and a member of its Global Banking and Finance group.

Claude is "acclaimed as 'a highly skilled lawyer and a great case manager'" by *The Legal 500 US*. He is an experienced litigator at both the trial and appellate level, and specializes in business reorganizations and municipal restructurings. His business reorganization clients include lenders; debtors; official Chapter 11 and Chapter 9 creditor and retiree committees, and chapter 11 equity committees; indenture trustees; Chapter 7 and 11 trustees; asset buyers; and committees of corporate directors and officers. His hotel industry clients have included owners, operators, leasees and franchisees of hotel properties.

## Experience

- Represented the Official Retiree Committee in Detroit, Michigan's Chapter 9 municipal debt adjustment proceedings. This representation was honored by *The M&A Advisor* with the 2014 "Restructuring of the Year" Award.
- Represented the Fiscal Agency and Financial Advisory Authority (AAFAF) for the Commonwealth of Puerto Rico in its restructuring advice prior to Commencement of Title III proceedings under PROMESA by the U.S. President's appointed Financial Oversight and Management Board of Puerto Rico.
- Represented the Official Retiree Committee for Allis-Chalmers Corporation in its ground breaking multi-national Chapter 11 reorganization case.
- Represented Gibson Brands Inc. as Special Overseas Insolvency Coordinating Counsel in Chapter 11 reorganization case.
- Representing Japanese mobile device manufacturer in restructuring Swedish law contract with distressed multinational logistics company with relevant operations in the Czech Republic, Netherlands, Singapore and the United States.



- Representing Hong Kong based retailer distributor in Nine West chapter 11 reorganization case.
- Representing Hong Kong energy company in Transmeridian Exploration reorganization case as bondholder, disputed creditor and competing Chapter 11 buyer for Kazakhstan assets
- Representing Russian space technology company in Sea Launch US reorganization case as investor and technology supplier
- Representing China joint venture fund liquidator in fraud investigation of US manager
- Representing two Scandinavian Banks regarding Lehman Brothers in the US Reorganization and UK and Swiss Administration cases as creditors and OSLA and ISDA counterparties.
- Representing a Scandinavian Bank regarding enforcement of Master Whole Loan Repurchase Agreement from Chapter 11 seller
- Representing a Scandinavian Bank regarding restructuring secured hotel/condominium projects
- Representing the Turkish SDIF in insolvency planning relating to pursuit of assets of shareholders involved in a bank fraud
- Representing Telsim Telekomunikasyon by appointment from Turkish SDIF in Motorola v. Telsim regarding enforcement of Swiss Arbitration Award
- Representing Caribbean hotel and casino developer in debt work and partnership restructuring
- Representing Scandinavian bank in liquidity facility workout and structured finance termination
- Recent reorganization and bankruptcy cases: Verity Health Systems of California, Inc. (Debtors' prepetition debt restructuring and DIP financing counsel); Gibson Brands, Inc. (Debtors' Special Coordinating Overseas Insolvency Counsel); Nine West (Hong Kong retailer and Asia Distributor); SunEdison (UK joint venture purchaser of Spanish solar energy generation business) Sea Launch Company (investor and technology supply creditor); Transmeridian Exploration (Bondholder and potential asset purchaser); Lehman Brothers (ISDA and repurchase agreement creditors); Christian Bernard (parent company); Collins & Aikman (Supplier); Atlantic Gulf Communities Corp. (Lender Group); Owens Corning (Lender); Adelphia Communication (Lender); MSCP Holding (Equity Committee); Key3Media (Committee Member); Regal Cinema (Indenture Trustee); Pillowtex (Indenture Trustee); Cellnet (Indenture Trustee)
- Select litigation experience: Boeing v. Energia Logistics (C.D. Cal.); In re City of Detroit (B.E.D. Mich.); Uzan v. Vodafone (N.Y. Sup. Ct.); Uzan v. Telsim (N.Y. Sup. Ct.); Oxus Gold v. Barbanell (D. N.J.); Hechinger v. GECC (D. Del.); Eden Toys v. Miller (B.S.D.N.Y.); Renaissance Cruise Lines v. Flosse (B.M.D. Fla.); Cohen v. Forman (B.S.D.N.Y.); 800 Canal Street v. Sonesta (Arbitration); Dunes Hotel Assoc. v. Hyatt (Arbitration)
- Recent mediation experience: Ames Dept. Stores (B.S.D.N.Y.) (preference cases)

## Recognition

### Honors and Awards

- Recommended by *The Legal 500 US* (2015-2016)
- Co-led team recognized by *The M&A Advisor's* 2014 Restructuring of the Year Award (City of Detroit Chapter 9)
- Recognized with the Martindale-Hubbell AV Preeminent Rating, Martindale-Hubbell's highest ranking in both legal ability and ethical standards (1995-2015)
- Led team recognized by *The M&A Advisor* 2011 Distressed Turnaround Cross Border Transaction of Year (Sea Launch Chapter 11)

- Recognized for Bankruptcy in *Super Lawyers* magazine (2006-2018)
- AV Preeminent rating by Martindale-Hubbe (2013-2018)

## Insights

- "Dentons advises Gamma Energy on Stokes Marsh solar PV acquisition," *Dentons client alert*, May 19, 2017
- Co-author, "Puerto Rico: Is the Sovereign in or out of the Dollar Zone?," *Eurofenix*, Autumn 2015
- "New Developments: Plan Process - Voting and Conformation," *Current Bankruptcy Developments*, Practising Law Institute, 2001
- "Solicitation Under Section 1125 of the Bankruptcy Code: Century Glove and the First Amendment," *Seton Hall Law Review*, 1993
- "The Impact of the Collective Bargaining Agreement On The Corporate Reorganization Process in Chapter 11 of the Bankruptcy Code," *Labor Law Development*, 1985
- "Rejection of Collective Bargaining Agreements During Chapter 11 Proceedings Under the U.S. Bankruptcy Code," Practising Law Institute, ERISA and Bankruptcy, 1983

## Activities and Affiliations

### Presentations

- Panel Member, ABA Business Bankruptcy Committee, "Municipal Insolvencies in the Aftermath of Puerto Rico," National Conference of Bankruptcy Judges, San Antonio, TX, 2018
- Panel Member, "I Spy and the Limits of Private Investigation for Lawyers" INSOL Europe, Athens, Greece, 2018
- Panel Moderator, "Creative Solutions for Financially Challenged Municipalities," Municipal Restructuring and Reform Series, Dentons US LLP, Chicago, IL, November 5, 2015
- Panel Moderator, "Hot Topics, Legal Issues and Uncertainties Surrounding the Rights of Parties in a Municipal Insolvency, Including Chapter 9," Municipal Restructuring and Reform Series, Dentons US LLP, New York, NY, October 29, 2015
- ACB Fifth Circuit Panel on Chapter 9 municipal bankruptcy and restructuring, Seminar co-hosted by United States Court of Appeals for the Fifth Circuit and the American College of Bankruptcy, New Orleans, May 2014
- Panelist, "Obamanomics and the Future of Bankruptcy Judges," National Conference of Bankruptcy Judges, Las Vegas, October 2009
- International Society of Hospitality Consultants, Budapest, 2001
- Association of the Bar of the City of New York, New York, 1993
- Pacific Coast Labor Law Symposium, Seattle, 1989
- Practising Law Institute, New York, 1983; San Francisco, 1986; New York, 1994; New York, 2001
- American Bar Association, Labor Section, Chicago, 1985
- AFL-CIO Lawyers Conference, 1981, 1982, 1986



## Memberships

- International Insolvency Institute, Member
- American Bankruptcy Institute, Member
- INSOL Europe, Member
- International Society of Hospitality Consultants, Member (1995-2016)
- American Bar Foundation, Member
- American Bar Association, Member
- Committee on Bankruptcy and Corporate Reorganization, Association of the Bar for the City of New York, Member (1991–1993)

## Prior and Present Employment

Claude joined Salans (now Dentons) from Phillips Lytle Hitchcock Blaine & Huber where he was a member of the Governing Committee. He is a past Vice Chair of the Ethics Subcommittee for the ABA Business Bankruptcy Committee, Business Law Section and a past Vice-Chair and Chair of the European Working Group for the International Bankruptcy Subcommittee 2002-2004. Claude was also Vice-Chair of the Avoiding Power Subcommittee, ABA Business Bankruptcy Committee, Business Law Section from 1997-1999.

## Areas of focus

### Practices

- Banking and Finance
- Litigation and Dispute Resolution
- Restructuring, Insolvency and Bankruptcy
- Cross-Border Restructuring Matters
- Distressed M&A, Investing and Debt Trading
- Financial Institution Insolvency
- Insolvency Litigation and Enforcement

### Industry sectors

- Aviation and Aerospace
- Commercial Banks
- Hotels
- Hotels and Leisure
- Investment Banks and Broker Dealers

## Education

- Stanford University, 1978, JD

• Brown University, 1975, BA, double major in History and Economics

## Admissions and qualifications

- Michigan
- New York
- US Court of Appeals for the District of Columbia Circuit
- US Court of Appeals for the First Circuit
- US Court of Appeals for the Second Circuit
- US Court of Appeals for the Sixth Circuit
- US Court of Appeals for the Third Circuit
- US District Court for the District of Connecticut
- US District Court for the Eastern District of Michigan
- US District Court for the Eastern District of New York
- US District Court for the Southern District of New York
- US District Court for the Western District of Michigan
- US Supreme Court

# Oscar N. Pinkas

## Partner



Partner

New York

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## Overview

Oscar is a Global Leader in Dentons' Restructuring, Insolvency & Bankruptcy practice. He represents clients in and out of court in underperforming, distressed, workout, receivership, insolvency and bankruptcy situations involving strategic, operational, or financial issues, with an emphasis on M&A, equity or debt financing transactions.

Clients include investors, purchasers, lenders/agents, indenture trustees, estate fiduciaries, committees and debtors. As a result of his multi-faceted practice, Oscar is able to anticipate and navigate the interests of competing constituencies for the benefit of clients. Known for his creativity, ability to execute and practicality, Oscar is frequently called upon by clients in situations that are unique, sensitive or complex. Clients describe him as an "out of the box thinker" and a "pleasure to work with," guarding their interests at every turn.

Oscar has received several accolades, including being named a 40 Under 40 Leader in Insolvency by the *American Bankruptcy Institute*, an Emerging Leader in M&A, Financing and Turnaround by *The M&A Advisor*, a Top 50 Rising Star Dealmaker in the Americas by *Global M&A Network*, a Top Rated Bankruptcy Attorney by *Super Lawyers*, and a Top Attorney Under 40 by *Bankruptcy Law360*. Restructurings or transactions he has been at the center of have received equal praise as Out of Court Restructuring of the Year or Cross-Border Turnaround of the Year by *Global M&A Network's Turnaround Atlas Award*, and M&A Deal of the Year, Restructuring Deal of the Year or Industry Deal of the Year by *The M&A Advisor*.

## Experience

Cases and matters Oscar has been heavily involved in include: Accuride, ATP-UK, bebe stores, CIT Group, Fontainebleau, Gasfrac Energy, Global A&T Electronics, Lehman Brothers, Magnetation, Mesabi Metallics, Movie Gallery, NewComm Wireless, Ranger Offshore, Refco, Sanjel, Sea Containers, Toys "R" Us, Tropicana Entertainment, Walter Energy, Westpoint Home and Young Broadcasting. Representative engagements are below.

### Investor

- Automotive: Represented purchaser in take-private transaction that closed simultaneously with a recapitalization, new financing and introduction of a new management team.

- Maritime: Represented purchaser in acquisition of barge fleet through an out of court restructuring. A consensual deal was obtained after acquiring a large stake in defaulted debt of the seller.
- Mining: Represented purchaser in acquisition of assets with a book value of \$750 million from mining company.
- Mining: Represented investor in acquisition of equity interest in mining company as part of a restructuring that discharged over US\$3.5 billion of debt.
- O&G: Represented purchaser in acquisition of liquefied petroleum fracking company for US\$100 million.
- Financial Services: Represented purchaser of US\$500 million of non-performing loans and REO properties.
- Financial Services: Represented acquiror of insolvent partner's interest in joint venture concerning MSRs.
- Hotel/Leisure: Represented investor in acquisition of controlling interest in casino enterprise valued in excess of US\$1 billion as part of restructuring that discharged over US\$2.4 billion of debt.
- Financial Services: Represented acquiror of equity interest in commercial lender with over US\$65 billion of assets.
- Real Estate: Represented investor in acquisition of stalled US\$2 billion hotel construction project.

## Lender

- Financial Services: Represented hedge fund in six separate lending transactions to financial services companies.
- Retail: Represented lending syndicate in bridge financing to keep company out of bankruptcy and effectuate its restructuring to an online platform.
- O&G: Represented lending syndicate that received paydown of first-lien debt in restructuring and recapitalization of frac sand production company.
- Financial Services: Represented lenders with exposure to troubled servicer of residential and commercial loans.
- Real Estate: Represented debtor-in-possession lender in financing to fund bankruptcy proceeding of real estate development, which enabled a sale of the development for over US\$150 million.
- Hotel/Leisure: Represented lender in US\$150 million exit financing facility to consummate restructuring.

## Indenture Trustee/Collateral Agent

- Retail: Representing DIP indenture trustee as foreign counsel across multiple European countries and Australia, including coordinating recovery on US\$455 million of notes in insolvency filings in several of those countries.
- Manufacturing: Represented indenture trustee as global counsel in the US, Europe and multiple Asian countries in issuance of US\$665 million of notes upon consummation of prepackaged plan of reorganization.
- Trust Services: Represented corporate trust services provider in sale of a portion of its trust business.
- Retail: Represented indenture trustee of jewelry store operator. Despite liquidation, bondholders were paid in full.

## Cross-border

- Mining: Represented purchaser in the acquisition and restart of mines previously acquired for US\$3 billion. Since that time, all three mines have reopened, original investors took a large paydown in a partial exit, and

the company has refinanced with bank debt.

- O&G: Represented purchaser in US\$150 million cross-border acquisition of cementing and fracturing operations.
- O&G: Represented purchaser in US\$100 million cross-border acquisition of fracturing operations.
- Oilfield Services: Represented Canadian receiver of drilling services and equipment rental company in asset sale.
- O&G: Represented UK administrator of oil and gas producer regarding substantial claims against US affiliates.
- Financial Services: Represented German administrator regarding over US\$8 billion of claims against US affiliates.

## Creditor and Equity Committees

- Automotive: Represented equity committee of manufacturer and supplier of commercial vehicle components. Waged a successful valuation fight, resulting in the issuance of warrants to equity holders.
- Shipping: Represented UK pension on official pensioners' committee in contested restructuring. Enhanced pensioner recoveries through issuance of Financial Support Directions creating joint and several liability of the debtors, the first ever issued by The Pensions Regulator of the United Kingdom.
- Manufacturing: Represented creditors' committee of manufacturer of electric generators and air compressors.

## Company/Debtor

- TMT: Represented radio broadcast companies in their successful restructuring of over US\$800 million of debt. Highest value was obtained by terminating exclusivity and submission of competing plans of reorganization.
- Insurance: Represented reinsurance brokerage in extended negotiation of forbearance. As a result of extended negotiations, company was able to negotiate a reduced loan payment and sell assets to payoff the lender.
- TMT: Represented debtor in restructuring involving sale of substantially all assets that resulted in full payment to creditors and a significant recovery to equity holders.

## Litigation

- Financial Institutions: Represented non-profit educational institution as defendant in litigation concerning the propriety of termination of interest rate swaps. Settled without admission of liability for nuisance value.
- Textiles: Represented purchaser in three litigations by second-lien lenders seeking majority of equity in the enterprise. Prevailed in all three litigations.
- Hotel/Leisure: Represented companies in litigation over ownership of trademarks they were operating under. Settled without admission of liability and retained ownership of trademarks for the companies' operations.

# Recognition

## Honors and Awards

Oscar has received several accolades for his accomplishments:

- "40 Under 40" Leader in Insolvency, *American Bankruptcy Institute*

- Emerging Leader in M&A, Financing and Turnaround, *The M&A Advisor*
- Top 50 Rising Star Dealmaker in the Americas, *Global M&A Network*
- Top Attorney in Bankruptcy, *Super Lawyers*
- Top Attorney Under 40, Bankruptcy, *Law360*
- Top 12 Young Restructuring Lawyer, *Turnarounds & Workouts*

Restructuring, M&A or lending transactions Oscar has been at the center of have also received several accolades:

- "M&A Deal of the Year (\$75M - \$100M)," *The M&A Advisor*
- "Distressed M&A Deal of the Year (Mid-Market)," *Global M&A Network Americas M&A Atlas Award*
- "Cross-Border Turnaround of the Year," *Global M&A Network's Turnaround Atlas Award*
- "Out of Court Restructuring of the Year," *Global M&A Network's Turnaround Atlas Award*
- "Restructuring Deal of the Year," *The M&A Advisor*
- "Materials Deal of the Year," *The M&A Advisor*
- "Consumer Discretionary Deal of the Year," *The M&A Advisor*
- "Community Impact Deal of the Year," *Global M&A Network's Turnaround Atlas Award*

## Insights

Oscar stays current on developments in his areas of expertise. As a result, he is frequently sought out for commentary on cases or hot topics, and regularly speaks on panels regarding them. He also frequently publishes articles on the impact of significant changes in the law, including over 20 articles in the *ABI Journal*, the *New York Law Journal*, *Law360*, *ABF Journal* and *Private Debt Investor*.

## Activities and Affiliations

### Memberships

- ABI, ABA, AIRA, INSOL and TMA-NYC
- Member of an Advisory Board of the ABI
- Co-Chair of the ABA's Committee on Business Transactions
- Member of the Host Committee for the 9th Annual Resolve Gala. Resolve is a not for profit that provides grants to young entrepreneurs in social ventures that span the globe (73 countries) so that they can help millions of people.

### Prior and Present Employment

- Prior to joining Dentons, Oscar served as judicial clerk to the Hon. Donald H. Steckroth, US Bankruptcy Judge for the District of New Jersey (Ret.)

## Areas of focus

## Practices

- Cross-Border Restructuring Matters
- Distressed M&A, Investing and Debt Trading
- Finance
- Insolvency Litigation and Enforcement
- Mergers and Acquisitions
- Out-of-Court Restructurings and Work-outs
- Restructuring, Insolvency and Bankruptcy

## Industry sectors

- Hedge Funds
- Private Equity

## Education

- Seton Hall University School of Law, 2006, JD, Publishing member, *Seton Hall Journal of Sports and Entertainment Law*
- Solvay Business School, Université Libre de Bruxelles (ULB), 2002, MBA, with honors
- Rollins College, 2001, BA, Economics

## Admissions and qualifications

- Florida
- New Jersey
- New York
- US District Court for the District of New Jersey
- US District Court for the Eastern District of New York
- US District Court for the Southern District of New York



# Robert B. Millner

## Senior Counsel



Senior Counsel

Chicago

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## Overview

Robert Millner practices in bankruptcy and commercial litigation. Ranked in *Chambers USA* since 2004, (Bankruptcy/Restructuring—Illinois), Robert is noted as "highly regarded by clients and peers, who say: 'He is one of the most intelligent, far-seeing and academic attorneys I've ever met. He's a brilliant person.'" (2017); ("accomplished in handling matters for clients in the insurance sector...his work is excellent.") (2019).

Among other things, he represents financial institutions and insurance companies in significant bankruptcy litigation and lenders and debtors in complex real estate matters.

Robert is a frequent lecturer at major seminars and is author of numerous articles and papers on bankruptcy topics.

## Experience

- Robert's representations include the Official Committee of Unsecured Creditors in the Federal Mogul bankruptcy in Delaware, and insurance carriers in several Catholic Church bankruptcies, and in the USA Gymnastics chapter 11 case pending in Indianapolis, Indiana.
- Robert has also represented insurance carriers in most of the major asbestos-related bankruptcies filed in the United States in the last decade, most recently in *In re: Budd Company* and *In re: Oakfabco*, in the Northern District of Illinois, in *In re The Fairbanks Company*, in the Northern District of Georgia.
- Robert has also represented a principal energy-contract counterparty in Enron in New York, significant landlords in retail and commercial bankruptcies, including the landlord in the Stonebridge bankruptcy (where the United States Court of Appeals for the 5th Circuit clarified letter of credit rights), major parties in interest in the SNTL bankruptcy (where the United States Court of Appeals for the 9th Circuit clarified guarantor rights), and the former chairman of the Board of Fruit of the Loom in Delaware.
- Robert has restructured a vast amount of mortgage debt on behalf of lenders to single-asset entities, and was counsel for the principal secured lender in the Carter Hawley Hale bankruptcy in Los Angeles, which involved a highly complex real estate restructuring, and was counsel for the same lender in other significant restructurings.
- Robert has handled cross-border matters both on the debtor side (representing a US flag carrier whose



principal routes were to South Africa) and the creditor side, including representation of the National Organization of Life and Health Guaranty Associations in the Confederation Life insurance insolvency in Toronto, Canada and Lansing, Michigan.

## Recognition

### Honors and Awards

- Ranked in Illinois for Bankruptcy/Restructuring by *Chambers USA* (2004-2019)
- Ranked by *The Best Lawyers in America* for Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law and Bankruptcy Litigation (2019-2020)
- Ranked in *Legal Leaders'* "Chicago's Top Rated Lawyers" for Bankruptcy and Commercial Litigation
- Recognized for Bankruptcy in *Super Lawyers* magazine

## Insights

- Author of numerous other articles and papers, available on request.
- *Insurance Issues in Bankruptcy*. A Collier Monograph, Lexis Nexis, 2014

## Activities and Affiliations

### Memberships

- American Bar Association
  - Chair, Mass Tort Subcommittee, Business Bankruptcy Committee
  - Co-chair, Bankruptcy and Insolvency Committee, Litigation Section, 1992 – 1995, 2001 – 2004
  - Former Chair, Bankruptcy Insurance Committee
  - Former Vice-Chair, Task Force on Current Developments in Bankruptcy, Business Law Section
  - Vice-Chair, Joint Ad Hoc Committee on Bankruptcy Court Structure and Insolvency Process, 1993 – 1997
- Fellow, American College of Bankruptcy; Chair, International Committee
- Life fellow, American Bar Foundation
- Member, International Insolvency Institute
- Honorary overseas member, Commercial Bar Association, London

### Prior and Present Employment

Robert served as law clerk to the late George C. Edwards of the United States Court of Appeals for the Sixth Circuit (1975 – 1976).

## Areas of focus

## Practices

- Capital Markets
- Corporate Governance
- Litigation and Dispute Resolution
- Mergers and Acquisitions
- Real Estate
- Restructuring, Insolvency and Bankruptcy

## Industry sectors

- Financial Institutions
- Insurance

## Education

- University of Chicago, 1975, JD, Member, *University of Chicago Law Review*
- Wesleyan University, 1971, BA, *magna cum laude*; Phi Beta Kappa

## Admissions and qualifications

- Illinois
- US Court of Appeals for the Fifth Circuit
- US Court of Appeals for the Ninth Circuit
- US Court of Appeals for the Seventh Circuit
- US Court of Appeals for the Sixth Circuit
- US Court of Appeals for the Third Circuit
- US District Court for the Eastern District of Wisconsin
- US District Court for the Northern District of Illinois
- US District Court for the Northern District of Illinois, Trial Bar
- US Supreme Court

# Arthur H. Ruegger

## Senior Counsel



Senior Counsel

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## Overview

Arthur Ruegger is a member of Dentons' Restructuring, Insolvency and Bankruptcy practice. He practices in bankruptcy litigation, commercial litigation, securities litigation and arbitration.

Art has extensive experience in bankruptcy court adversary proceedings and other contested matters, securities regulatory proceedings, securities arbitrations, and a wide variety of commercial litigation in the federal and state courts. Art's areas of substantive concentration include avoidance actions; valuation contests; securities fraud; general securities law work, including broker/dealer regulation; and contract and corporate law.

## Experience

### Representative Experience

Art has represented numerous entities and individuals, including debtors, creditors, committees and financial advisors, in a variety of high-profile bankruptcy cases and related litigations, including:

- **City of Detroit, Michigan** (Bankr. E.D. Mich.): as part of the restructuring and litigation teams, represented the Official Committee of Retirees, with contested hearings on eligibility and restructuring.
- **Lehman Brothers v. Saint Louis University** (Bankr. S.D.N.Y.): leader of the team defending Saint Louis University in matters related to the termination of interest rate swaps.
- **In re Federal Mogul** (Bankr. D. Del.): part of the team representing the Official Committee of Unsecured Creditors in this asbestos-related auto parts manufacturer's reorganization.
- **Westpoint Stevens** (Bankr. D. Del.): part of the team defending the asset sale in bankruptcy
- **Wave Division Holdings v. Highland Capital and Trimaran Capital** (Del. Chancery and Supreme Court): leader of the team defending Trimaran Capital Management in this contract and tort claim litigation.
- **Refco** (Bankr. S.D.N.Y.): leader of team representing estate administrator in various litigation and arbitration matters.

In addition, Art has represented various financial advisors as valuation and other expert witnesses, including the related document productions, depositions and hearing testimony, in a number of high-profile restructurings, including:

- Adelphia
- BearingPoint
- Capmark
- Charter Communications
- Chemtura
- Dynegy
- Exide Technologies
- Extended Stay
- Hawaiian Telecom
- Hayes Lemmerz
- Horsehead Holding
- Indianapolis Downs
- Smurfit Stone
- Tribune
- Tropicana

## Activities and Affiliations

### Presentations

- Speaker, "Taking and Defending Depositions," National Association of Chapter Thirteen Trustees Annual Seminar, August 2013

## Areas of focus

### Practices

- Commercial Litigation
- Financial Services Litigation
- Insolvency Litigation and Enforcement
- Litigation and Dispute Resolution
- Restructuring, Insolvency and Bankruptcy

### Industry sectors

- Global Financial Services Firms

## Education

- Fordham University, 1977, JD, *cum laude*
- Georgetown University, 1974, AB, *cum laude*

## Admissions and qualifications

- New York
- US Court of Appeals for the Fourth Circuit
- US Court of Appeals for the Ninth Circuit
- US Court of Appeals for the Second Circuit
- US District Court for the Eastern District of Michigan
- US District Court for the Eastern District of New York
- US District Court for the Southern District of New York

# Stephen D. Libowsky

## Partner



Partner

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## Overview

Stephen Libowsky is a member of Dentons' Litigation and Dispute Resolution practice and head of the Firm's US Competition and Antitrust practice.

Steve has broad experience working on antitrust and other complex commercial litigation. His experience includes counseling clients on a wide range of antitrust and competition issues, navigating deals through the US Department of Justice's (DOJ) Antitrust Division, the Federal Trade Commission (FTC) and competition agencies around the world, and achieving numerous successes in trial and appellate courts, government enforcement proceedings and private arbitrations.

Steve represents clients in connection with antitrust reviews of proposed mergers, joint ventures, relationships with competitors, distribution arrangements and unfair competition issues. He advises and represents clients in connection with antitrust grand jury investigations and criminal prosecutions, has directed or conducted internal investigations, and has represented clients in parallel and subsequent civil, criminal and administrative investigations or proceedings.

Steve has counseled and represented clients—both plaintiffs and defendants—in a wide range of industries and markets, including recorded music, television broadcasting, newspaper publishing, information retrieval and many other technology industries, sports, retail, health care, pharmaceuticals and medical devices, agribusiness including cattle and steel, automotive and many other manufacturing and service industries. He has particular experience representing health care clients on antitrust matters, including in connection with joint ventures and operating arrangements, mergers and affiliations, reimbursement, peer review, ancillary businesses involved in alleged monopolies, and managed care contracting.

Steve has also tried and litigated a wide range of business disputes, especially post-employment litigation relating to the protection of confidential and trade secret business information, including disputes surrounding the departure and arrival of key employees involving claims of unfair competition; theft of trade secrets and breaches of nondisclosure agreements, covenants not to compete and duty of loyalty and executive compensation agreements. He has also counseled and represented business clients in disputes involving the insolvency of entities issuing or guaranteeing plan benefits, and in a variety of matters in connection with bankruptcy, insolvency and rehabilitation proceedings of insurance companies.



## Experience

- Defending a Japanese capacitor manufacturer in multi-district antitrust class action cases, and in criminal proceedings in the United States alleging price-fixing and market allocation by capacitor manufacturers of aluminum and tantalum electrolytic capacitors (tiny, electrical-charge storage devices embedded within circuit boards).
- Advising a longtime electronic manufacturer client on antitrust issues and multiple worldwide competition filings in connection with its proposed sale to Koch Industries for US\$7.2 billion.
- Representing more than a dozen hospital systems and accountable care organizations with antitrust analysis and strategy implementation relating to competitor collaborations, joint ventures, exclusive dealing arrangements and M&A.
- Represented Research Motion Limited, a Canadian telecommunication and wireless equipment company, in several matters, including defending a subsidiary by acquisition and two of its officers in a Georgia courtroom in a case involving allegations of breach of contract, tort and trade secret theft. The case involved a claim, purchased out of a Norwegian bankruptcy, concerning the wireless technology used to open attachments from BlackBerry devices. It required the interpretation of multiple programs and tens of thousands of lines of source code, and witnesses were located throughout the world. Stephen obtained summary judgment on all tort and contract claims, and settled the trade secret claim on very favorable terms after a successful hearing to strike and limit the testimony of the plaintiff's three experts.
- Represented Seagram Company Ltd. as plaintiff in a contract dispute with Fortune Brands' Jim Beam Brands concerning distribution arrangements in Europe. After sending defense counsel a draft complaint, draft damages study and draft discovery demand, Stephen settled the matter at the demand amount.
- Represented the Chicago Bulls, a professional basketball franchise in the National Basketball Association (NBA), in numerous matters, including:
  - A successful challenge, as a restraint on competition, to the NBA's limit on the number of games individual teams could sell to TV superstations. The US Court of Appeals for the Seventh Circuit affirmed, by a vote of 3–0, our trial victory in the Northern District of Illinois, and the US Supreme Court denied the NBA's petition for further appeal without dissent. *Chicago Professional Sports Ltd. Partnership v. National Basketball Association*, 961 F.2d 667 (7th Cir.), cert. denied, 506 U.S. 954 (1992).
  - A successful challenge to a subsequent attempt by the NBA to limit and prohibit superstation telecasts by individual teams, after a nine-week bench trial in Chicago. The district court, 874 F. Supp. 858 (N.D. Ill. 1995), again found that the attempt to limit and prohibit superstation telecasts was unlawful and enjoined the NBA's from any such conduct. The case was remanded on appeal, 95 F.3d 593 (7th Cir. 1996), for further trial proceedings, pending which the parties entered into a final settlement confirming the Bulls' right to remain on Chicago-based superstation WGN— and raising the number of Bulls telecasts on the channel to an all-time high.
  - Obtaining a ruling from a Manhattan federal court that NBA players could not use antitrust laws to challenge restraints on competition for player services while in a collective bargaining relationship with the employer clubs. The Second Circuit not only affirmed but agreed with the Bulls' argument that the court need not reach the substantive antitrust issue, as the players and the league had urged it to do. *Chicago Bulls in National Basketball ASS'17 v. Williams*, 857 F. Supp. 1069 (S.D.N.Y. 1994), 45 F.3d 684 (2d Cir. 1995), cert. denied, 116 S. Ct. 2456 (1996).
  - Obtaining a summary judgment dismissing an action against the Bulls and the other NBA clubs that challenged, on antitrust grounds, a prohibition of a "one-on-one" contest between former league stars Michael Jordan and Earvin "Magic" Johnson. 853 F. Supp. 333 (C.D. Cal. 1994).

## Recognition

## Honors and Awards

Stephen has received numerous awards for his pro bono accomplishments, including the Edward Lewis Award from the Chicago Bar Association and the Chicago Bar Foundation, and awards from the Seventh Circuit Court of Appeals, the District Court for the Northern District of Illinois, the Illinois State Bar Association, Access Living and others.

Leading legal directories have recognized Stephen for his antitrust work, including *Global Competition Review* and *Chambers*. The latter publication ranked Stephen in Illinois in the area of antitrust based on peer and client recommendations; quoting those recommendations, *Chambers* called him a "very practical, diligent and intelligent" attorney who is able to "cut to the chase on issues." Clients also lauded him for his "abilities and presence in the courtroom." Stephen has also been recognized by Illinois *Super Lawyers*, *The Best Lawyers in America*, *The Legal News Top Lawyers in America* and *The Leading Lawyers Network*, among other outlets.

## In the Media

- Quoted in "DOJ Antitrust Division Gets Off The Sidelines," *Law360*, February 8, 2019
- Quoted in "What The DOJ's Latest Case Says About No-Poach Policy," *Law360*, April 10, 2018
- Mentioned in "Don't cross this line: When recruiting turns into poaching," *Business Insurance*, March 6, 2018

## Insights

- Co-author, "'No-poaching' agreement takes center stage in class certification case against backdrop of heightened federal scrutiny," Dentons client alert, February 21, 2018
- Co-author, "FTC testimony underscores agency's views on certificate-of-need laws and competition in health care markets," Dentons Client Alert, February 12, 2018
- Author, "Federal Trade Commission revises Hart-Scott-Rodino thresholds for 2018," Dentons client alert, February 2, 2018
- Co-author, "Dentons' pick of global regulatory trends to watch in 2018," January 24, 2018
- Co-author, "China to amend the merger control regime," Dentons client alert, July 10, 2017
- Co-author, "Federal Trade Commission revises Hart-Scott-Rodino thresholds for 2016," Dentons client alert, February 8, 2016
- Co-author, "US Federal Trade Commission revises Hart-Scott-Rodino and interlocking directorate thresholds for 2015," Dentons client alert, January 16, 2015

## Activities and Affiliations

- *Law360* Competition Editorial Advisory Board, 2015 and 2017

## Community Involvement and Pro Bono

Steve also has an active and extensive pro bono practice that deals with many of today's cutting-edge civil rights and liberties issues. He is a past president of the Public Interest Law Initiative, and he has served on its board of directors for nearly 20 years. He has been recognized for his pro bono accomplishments.

## Presentations

- Speaker, "Antitrust Update For In-House Counsel," American Bar Association Antitrust Section Corporate



- Presenter, "What's New in Insurance Antitrust," Heartland Insurance Symposium 2019, Kansas City, Missouri, May 22, 2019
- Co-presenter, "What's New and Different in Antitrust in Canada, Europe, the UK and the US Because of Big Data," Dentons CLE Seminar for In-House Counsel, Chicago, June 15, 2018
- Co-presenter, "What's New and Different in Antitrust Under the Trump Administration," Dentons CLE Seminar for In-House Counsel, St. Louis, June 8, 2018 and Washington, DC, October 17, 2018
- Presenter, "Antitrust Analysis in Mergers and Acquisitions: What are the DOJ and FTC up to These Days," Dentons CLE Seminar for In-House Counsel, Chicago, June 8, 2016
- Speaker, "Antitrust Update For In-House Counsel," American Bar Association Antitrust Section Corporate Counseling Committee, July 9, 2014
- Presenter, "Health Care Antitrust: Latest Development and Trends," Dentons CLE Seminar for In-House Counsel, Chicago, June 5, 2014

## Memberships

- American Bar Association
  - Section on Antitrust Law
  - Section on Business Law
  - Section on Litigation
- State Bar of Georgia
- Public Interest Law Initiative
  - Board member, 1997–present
  - President, 2008–2010
  - Vice president, 2006–2008
  - Treasurer, 2004–2006
- Office of the General Counsel, American Youth Soccer Organization

## Prior and Present Employment

Stephen clerked for the Honorable G. Ernest Tidwell, United States District Court for the Northern District of Georgia, from 1982 to 1984.

## Areas of focus

### Practices

- Commercial Litigation
- Competition and Antitrust
- Competition and Antitrust Counseling and Compliance
- Competition and Antitrust Litigation

- Litigation and Dispute Resolution
- Merger Control and Review
- Professional Liability Litigation

## Industry sectors

- Antitrust Counseling
- Life Sciences
- Life Sciences and Health Care
- Litigation, Arbitration, Mediation and other Dispute Resolution
- Media, Entertainment and Sports
- Professional Liability
- Sports

## Education

- University of Georgia School of Law, 1982, JD, with honors: editorial board, *Georgia Law Review*
- Vanderbilt University, 1979, BA, with honors

## Admissions and qualifications

- Georgia
- Illinois
- US Court of Appeals for the Eleventh Circuit
- US Court of Appeals for the Fifth Circuit
- US Court of Appeals for the Ninth Circuit
- US Court of Appeals for the Seventh Circuit
- US District Court for the Northern District of Georgia
- US District Court for the Northern District of Illinois
- US District Court for the Northern District of Illinois, Trial Bar
- US District Court for the Western District of Michigan
- US Supreme Court

# Stephen J. O'Brien

## Partner



Partner

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## Overview

Stephen is a veteran trial lawyer and economist who focuses his practice on complex commercial and regulatory matters, particularly involving economic or statistical analyses. In his more than 20 years of practice, Stephen has first-chaired 14 trials, 18 arbitration hearings, and more than 30 emergency hearings for temporary relief of an immediate problem, including requests for temporary restraining orders and preliminary injunctions.

In tandem with and complementing his legal practice, Stephen is dedicated to scholarly pursuits, particularly in the field of economics, in which he holds a PhD. He has taught in the Department of Economics at Washington University and, since 1996, has served as an adjunct professor at St. Louis University, teaching courses in Intermediate Microeconomic Theory and Law and Economics.

After graduating from Harvard Law School, Stephen served as a law clerk to Judge Sidney A. Fitzwater of the US District Court for the Northern District of Texas.

## Experience

- **High-net-worth individual:** Served as lead trial attorney in a \$40 million dispute over a business valuation in the context of a divorce proceeding.
- **Agricultural company:** Advised and represented a Fortune 500 company regarding damages and financial issues in connection with a series of lawsuits resulting from a Ponzi scheme.
- **Insurance company:** Defending company and its retirement plan fiduciaries in an ERISA “whipsaw” class action challenging benefits paid out under a cash-balance pension plan.
- **Transportation network company:** Led a four-day preliminary injunction trial and subsequent lawsuit for the TNC in a matter involving regulatory requirements and their impact on the fast-developing peer-to-peer economy.
- **Commercial bank:** Represented a large national bank in a trust litigation regarding investment suitability decisions during global financial crisis.
- **Financial Services:** Negotiated a criminal plea and restitution agreement in a case arising from losses

sustained as a result of a Ponzi scheme involving certificate of deposit (CD) investments that went south during a financial crisis.

- **Life-sciences company:** Served as the lead attorney for the defense in a two-day damages trial in federal district court case brought by former executives alleging violations of the terms of a non-qualified plan deferred compensation plan.

## Insights

- Co-author, "Arbitrage Risk and Market Efficiency-Applications to Securities Class Actions," *Santa Clara Law Review*, Vol. 55 No. 3, 2015
- "Illegal Insider Trading, Mergers and Market Efficiency", a dissertation submitted in partial fulfillment of requirements for Ph.D degree, University of North Carolina, Department of Economics (1995).

## Activities and Affiliations

### Memberships

- Member, Missouri Bar
- Member, Bar Association of Metropolitan St. Louis

## Areas of focus

### Practices

- Alternative Dispute Resolution (ADR)
- Commercial Litigation
- Competition and Antitrust
- Employment and Labor
- ERISA Litigation
- Financial Services Litigation
- Franchising and Distribution
- Internal Investigations
- Litigation and Dispute Resolution
- White Collar and Government Investigations

### Industry sectors

- Diagnostic Companies
- Health Care
- Life Sciences and Health Care

## Education

- University of North Carolina, 1995, PhD, Economics
- Harvard Law School, 1991, JD, *cum laude*
- Baylor University, 1985, BA, *magna cum laude*, Economics and Political Science

## Admissions and qualifications

- Missouri
- Texas
- US Court of Appeals for the Eighth Circuit
- US Court of Appeals for the Fifth Circuit
- US Court of Appeals for the Fourth Circuit
- US Court of Appeals for the Ninth Circuit
- US Court of Appeals for the Sixth Circuit
- US District Court for the Central District of Illinois
- US District Court for the Eastern District of Arkansas
- US District Court for the Eastern District of Missouri
- US District Court for the Southern District of Illinois
- US District Court for the Western District of Arkansas

# Michael R. Maryn

## Partner



Partner

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## Overview

Michael Maryn is a partner in Dentons' Pension, Benefits and Executive Compensation practice, with extensive experience in all aspects of employee benefits and executive compensation.

Michael routinely counsels clients in the design and administration of qualified retirement plans, including 401(k), profit sharing, employee stock ownership plans (ESOPs) and defined benefit plans. Michael frequently negotiates administrative services agreements as well as investment advisory and investment management agreements. He also counsels plan fiduciaries with respect to their fiduciary responsibilities.

In the executive compensation area, Michael represents and counsels both employers and executives in negotiating employment agreements, change of control (parachute) agreements, severance agreements and retention agreements.

Michael also counsels employers in the design and implementation of nonqualified deferred compensation arrangements, including compliance with Section 409A of the US Internal Revenue Code, and of equity incentive plans, including stock options, restricted stock, stock appreciation rights, phantom stock, deferred stock and other performance awards. He has extensive experience handling equity and cash incentive arrangements for partnerships and limited liability companies, including arrangements utilizing profits interests and tiered partnership structures.

Michael represents tax-exempt organizations with respect to their unique executive compensation issues, including designing and implementing 403(b) annuity plans and 457 plans, as well as advising tax-exempt organizations and their boards concerning all aspects of executive compensation.

With a substantial track record addressing the Employee Retirement Income Security Act (ERISA), Michael has handled a range of issues arising in connection with investment fund formation and operation, including transactional experience involving real estate operating companies and venture capital operating companies, private equity funds and mortgage- and other asset-backed securities pools. He counsels insurance companies and financial institutions concerning prohibited transaction and fiduciary responsibilities in connection with product design, sales practices, compensation structure and service arrangements. Furthermore, he represents clients in connection with fiduciary responsibility and prohibited transaction issues involving mergers and acquisitions, corporate control and leveraged ESOP transactions.

Michael is a frequent speaker and has authored numerous articles on ESOPs, nonqualified deferred compensation plans, equity-incentive compensation and employee benefits case law developments.

## Activities and Affiliations

### Presentations

- "Ins and Outs of Granting Equity to Employees of LLCs and Partnerships," 31st Annual National CLE Conference: Employee Benefits, Vail, CO, January 2014
- Panelist, "409A Compliance and Correction: Continued Guidance and Lingering Issues in Administering Plans and Avoiding Operational and Documentary Failures," American Conference Institute (ACI) Employee Benefit Plans Conference, New York, NY, May 2013
- "Moving Ahead for Progress in the 21st Century (MAP-21)," ALI-CLE Course of Study: Pension, Profit Sharing, Welfare, and Other Compensation Plans, San Francisco, CA, March 2013
- "So, You Have an Error in Your Non-Qualified Deferred Compensation Plan: What to Do," 30th Annual National CLE Conference: Employee Benefits, Snowmass, CO, January 2013
- "Correcting Section 409A Errors," 29th Annual National CLE Conference: Employee Benefits, Snowmass, CO, January 2012
- "Non-Qualified Deferred Compensation from Tax Indifferent Parties (Code § 457A)," 28th Annual National CLE Conference: Employee Benefits, Vail, CO, January 2011
- Panelist "Cash Balance Plans: Keeping Pace with the Changing Requirements," American Conference Institute (ACI) Employee Benefit Plans Conference, New York, NY, May 2010
- "Severance and Retention Plans: Practical Considerations," University of Missouri-Kansas City 24th Annual Employee Benefits Institute, Kansas City, MO, April 2010
- "New Developments in Employee Benefits Litigation," 39th Annual Retirement and Benefits Management Seminar sponsored by the University of South Carolina's Moore School of Business, Charlotte, NC, April 2010

### Memberships

- American College of Employee Benefits Counsel
- American Bar Association, Tax Section
- Employee Benefits Committees

## Areas of focus

### Practices

- Employment and Labor
- Employment Disputes
- ERISA Litigation
- Executive Employment and Severance Agreements



- Executive Compensation
- Government and Public Sector Plans
- Health and Welfare Benefits
- Investment Funds and Income Trusts
- Multiemployer Plans (MEPPs/Industry-Wide Plans)
- Partnerships and Other Pass-Through Entity Taxation
- Pensions, Benefits and Executive Compensation
- Pensions and Benefits Disputes
- Pensions and Benefits in Transactions and Reorganizations
- Pensions and Retirement Plans
- Plan Fiduciary Advice, Funding and Investments
- Plan Governance
- Real Estate
- Share Schemes and Equity/Stock-Based Incentive Plans
- Venture Technology and Emerging Growth Companies

## Industry sectors

- Insurance
- Life Sciences and Health Care
- Private Equity

## Education

- Columbus School of Law, The Catholic University of America, 1989, JD
- University of Maryland, 1983, BS, Economics; *magna cum laude*; with high honors

## Admissions and qualifications

- District of Columbia



# Bruce C. Davison

## Partner



Partner

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## Overview

Bruce Davison is a partner in the Tax practice, which was recognized by The Legal 500 in 2018 for outstanding work in non-contentious tax. Bruce practices primarily in the areas of taxation of mergers and acquisitions, limited liability companies and S corporations, real estate and exempt organizations. He has served as lead counsel and as tax counsel in numerous transactions involving public companies and has obtained private letter rulings from the US Internal Revenue Service (IRS) with respect to such transactions.

Bruce represented the distributing corporation in the first "cash rich spinoff" about which Robert Willens, a leading tax commentator, publicly stated: "It's going to be one of the five or six greatest tax transactions ever. It's never been done before. It's very bold, very imaginative and very creative."

In transactions involving private companies, Bruce's work focuses on the corporate and tax aspects of private equity transactions, including the financing of such transactions. He has structured and advised limited liability companies with multiple classes of ownership interests, complex allocations of taxable income and loss and corresponding distribution provisions. In the exempt organization area, Bruce has represented the Greater Kansas City Community Foundation from its inception, two of the 20 largest private foundations in the United States, and two charitable remainder trusts each with assets in excess of US\$1 billion. He obtained a private letter ruling from the Internal Revenue Service authorizing the Community Foundation to own and operate the Kansas City Royals. He also obtained a private letter ruling from the IRS permitting a charitable remainder trust to use an offshore subsidiary to avoid unrelated business taxable income.

Bruce has been recognized in Chambers USA, Best Lawyers in America (including as a 2018 "Lawyer of the Year"), and Missouri "Super Lawyers."

## Recognition

### Honors and Awards

- Ranked, *Chambers USA: America's Leading Lawyers for Business*, Corporate/M&A, Missouri, 2009–2018
- Listed, *The Best Lawyers in America* (including as a 2019 "Lawyer of the Year"), Non-Profit/Charities Law,

- Ranked, *Legal 500 US*, Non-Contentious Tax, 2018

## Areas of focus

### Practices

- Taxation in Mergers and Acquisitions
- Corporate Taxation
- Joint Ventures
- Partnerships and Other Pass-Through Entity Taxation

### Issues and opportunities

- Global tax guide to doing business in...

## Education

- Georgetown University Law Center, 1975, JD
- The University of Kansas, 1972, BA, Economics

## Admissions and qualifications

- Missouri
- US District Court for the Western District of Missouri
- US Tax Court

## Languages

- English

# Walter Van Dorn

## Partner



Partner

New York

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## Overview

Walter Van Dorn advises issuers, underwriters and other financial institutions on securities and capital market transactions, including IPOs; public and private offerings of equity; debt (including sovereign debt) and asset-based securities; and exchange offers, tender offers and rights offerings.

In addition, Walter advises clients on all aspects of the US securities laws, including the Securities Act and Exchange Act, as well as the Investment Company Act, Investment Advisers Act, Sarbanes-Oxley Act, Dodd-Frank Act, JOBS Act and Foreign Corrupt Practices Act. He has practiced as a securities lawyer in New York, London, Hong Kong and Washington, DC, and his clients include financial services, industrial and technology companies worldwide. He is a frequent lecturer and writer on the subject of the US securities laws and has spoken at conferences around the world.

Earlier in his career, Walter was special counsel in the Office of International Corporate Finance at the Securities and Exchange Commission (SEC) in Washington. His areas of responsibility included offerings of equity securities and American depository receipts (ADRs), offerings of debt securities by both corporate and government issuers, offerings under the multijurisdictional disclosure system (MJDS) with Canada and mergers and acquisitions involving non-US companies. He also participated in rule-making initiatives such as those amending Regulation S and amending rules governing cross-border tender and exchange offers and rights offerings.

## Experience

### Representative experience

- **German manufacturing company:** Advising in connection with its offering of high-yield bonds under Regulation S and Rule 144A and its subsequent exchange offer for SEC-registered high-yield bonds.
- **Canadian oil company:** Advising in connection with the sale of all of its issued and outstanding shares to an energy company by way of a statutory plan of arrangement.
- **Governments in Europe, Africa, Central America and South America:** Advising in connection with global bond offerings.

- **Underwriters:** Advising in connection with the offering of common shares by a Canadian energy services company.
- **Depository banks:** Advising in connection with numerous ADR and global deposit receipt (GDR) offerings.
- **Corporate and government issuers:** Advising in connection with exchange offers and buybacks of their outstanding debt securities.
- **Domestic and foreign companies:** Advising in connection with issuer and third-party tender offers.
- **Multiple Clients:** Advising in connection with both stock exchange listings and delistings.
- **Underwriters:** Advising in connection with the SEC-registered offerings, and corresponding stock exchange listings, of exchange-traded funds and exchange-traded products.

## Recognition

- Legal Media Group's *Guide to the World's Leading Banking Finance and Transactional Lawyers*, 2005–2015
- New York *Super Lawyers*, 2012–2015

## Insights

- "International Securities Offerings," Financial Product Fundamentals, Practising Law Institute, July 1, 2017
- "SEC Adopts Final Rules Defining Scope of 'Family Office' Exclusion From the Definition of 'Investment Advisor'," Dentons client alert, July 20, 2011
- "International Securities and Capital Markets," *The International Lawyer*, Spring 2011
- "Amendments to SEC Rule Facilitate Exemption from SEC Registration for Non-US Companies and Creation of 'Unsponsored' ADR Programs," *International Finance & Treasury*, November 15, 2008
- "Climate Change in SEC Disclosures: Charting a Course Through Murky Waters Without a Compass," *Climate Change: Litigation, Regulation and Risk*, Thomson Reuters/West, October 6, 2008
- "New Rules Regarding Acceptance of Financial Statements Prepared in Accordance with IFRS and Impact on Latin American Countries," *Latin American Law and Business Report*, January 31, 2008

## Activities and Affiliations

- Vice chair, American Bar Association's International Securities & Capital Markets Committee
- Law360 Capital Markets Editorial Advisory Board, 2017–2018
- Steering Committee, New York City Bar Association Securities Regulation Committee

## Presentations

- "Current Developments in Regulation S Offerings," New York State Bar Association Securities Regulation Committee, New York, March 21, 2018
- "The Emerging Role of the Capital Markets," Corporate Council on Africa, US-Africa Business Summit 2016, Addis Ababa, Ethiopia, February 2, 2016
- "Global IPO Trends," Association for Corporate Growth, Eurogrowth 2014, London, October 16, 2014
- "Access to Capital: Fostering Growth for Small and Medium Sized Companies," Spain-US Chamber of

- "Capital Markets in the 21st Century," American Bar Association/Law Society of England and Wales, London, December 7, 2011
- "2011 SEC Update," Association of Corporate Counsel 2011 Annual Meeting, Denver, October 25, 2011
- "Roundtable on the Execution, Clearance and Settlement of Microcap Securities," SEC, Washington, DC, October 17, 2011
- "2010 SEC Update," Association of Corporate Counsel 2010 Annual Meeting, San Antonio, TX, October 26, 2010
- "US IPOs and Stock Exchange Listings - US Legal Requirements," IPO & SPO - 2010 and Third Russian IR Forum, Moscow, September 23, 2010
- "A Shifting Landscape: Increased US and Financial Regulatory Oversight Creates New Considerations for Swiss, US and Other Foreign Interests," Swiss-American Chamber of Commerce, Zurich, Switzerland, November 17, 2009, and Geneva, Switzerland, November 18, 2009
- "Un-sponsored ADRs - Overview, Outlook, Opportunity," Citibank webinar, New York, April 15, 2009
- "Investing in Emerging Markets: Financing Growth and Development," NYU Stern School of Business/Emerging Markets Association, New York, February 22, 2008

## Areas of focus

### Practices

- Capital Markets
- Corporate
- Financial Markets Litigation and Regulation
- Mergers and Acquisitions
- Securities and Corporate Finance

### Industry sectors

- Energy
- Investment Banks and Broker Dealers

## Education

- Boston University School of Law, 1987, JD (cum laude)
- University of Michigan, 1984, B.A. (French)

## Admissions and qualifications

- Massachusetts
- New York

- US Court of Appeals for the First Circuit
- US District Court for the District of Massachusetts



# Sandra R. McCandless

## Partner



Partner

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## Overview

Sandra McCandless is the head of Dentons' Employment and Labor practice in California. She represents management in all aspects of labor and employment, including class action and individual litigation, arbitration, mediation and the provision of employment-related advice.

Sandra has a highly successful track record of representing employers in a wide variety of industries in both the unionized and nonunion sectors—technology, banking, insurance, hotels, manufacturing, automotive, food, trucking, retail, garments, maritime and trade, among others—in matters throughout the labor and employment continuum, from employment contract drafting and collective bargaining negotiations to wrongful termination and discrimination litigation. She has a long track record of winning employment cases on summary judgment and successful representation of employers before government agencies.

She is one of a handful of employment lawyers in the United States who are experienced in the representation of Indian tribes, tribal casinos and other tribal businesses.

Sandra has also practiced in the international arena throughout her career, representing many Asian and European companies doing business in the US. She has assisted multinational companies on the broad spectrum of labor and employment issues across the globe, working on matters involving Asian, European, Middle Eastern and African operations, as well as those in North America.

Sandra recently completed a three-year term on the board of governors of the American Bar Association and as chair of its Finance Committee. She is also the chair of the Employment and Immigration Committee and a council member of the Inter-Pacific Bar Association, an international association of business lawyers with a focus on the Pacific Rim; a board member of the California-Asia Business Council and of the National Native American Bar Association Foundation; and a trustee of the Tony Award-winning Berkeley Repertory Theatre.

Earlier in her career Sandra, was a lawyer for the Appellate Court Litigation Branch of the National Labor Relations Board in Washington, DC.

## Recognition

## Honors and Awards

- Selected as one of the "Top Labor & Employment Lawyers," *Daily Journal*, 2019
- Listed, *Best Lawyers*, Employment Law - Individuals, 2018-2019
- Listed, *Best Lawyers*, Employment Law - Management, 2018-2019
- *Chambers USA: America's Leading Lawyers for Business*, Labor & Employment in California, 2015, 2018 and 2019; Noted practitioner, Labor & Employment in California, 2014. Clients recognize Sandy as "responsive, her turnaround time is excellent and she always works towards our business needs."
- Selected as one of the "Most Influential Women in Bay Area Business," *San Francisco Business Times*, 2014
- College of Labor and Employment (selected by nomination and election)
- Northern *California Super Lawyer*, 2005–2014
- Recipient, American Bar Association Liberty Achievement Award for enhancing diversity in the legal profession, 2010
- Recipient, National Labor Relations Board Certificate of Commendation for High Quality Performance

## Insights

- Co-author, "10 new California laws your business must understand for 2020," Dentons client alert, October 22, 2019
- Co-author, "California dreaming, California nightmare - 3 takeaways from California's controversial independent contractor bill becoming law," Dentons client alert, September 23, 2019
- Co-author, "Tectonic shift - Key takeaways as California Legislature passes controversial independent contractor bill," Dentons client alert, September 12, 2019
- Author, "California's Employment Regulatory Scheme: PAGA in Wake of Epic Systems," *International Law Office*, June 26, 2019
- Co-editor, "Sexual Harassment and Retaliation: A Practical Handbook for Plaintiff and Defense," American Bar Association, Spring 2019
- Author, "Mediations and Releases," *Practitioner's Guide to Defense of Employment Practices Liability Claims*, Fourth Edition, 2018
- Co-Author, "California toughens equal pay law," Dentons client alert, October 21, 2015
- "Mediation and Releases," *The Practitioner's Guide to Defense of Employment Practices Liability Claims*, Third Edition, 2013
- "Discovery and Deposing the Plaintiff and Plaintiff's Witnesses: Defense Perspective," *Litigating the Workplace Harassment Case*, First Edition, 2010
- "Management and Control of United States Subsidiary Employees and Operations: What Roles and Responsibilities Do a Japanese Company and Its Subsidiaries Have in Relations to Employees Under United States Employment Laws?," *The Challenges of American Litigation -- A Primer for Japanese Legal Staff Managing Litigation in the United States*, 2007
- "An Employment Litigator's Summary Guide to Summary Judgment," *Employment Discrimination and Civil Rights Actions in Federal and State Courts*, 2004
- "Representing the Employer and Individual Co-Defendant in Employment Cases: Legal Strategies and Ethical



Considerations," *Trying the Employment Tort Case*, Second Edition, 2001

- "Trial as Theatre: Directing the Courtroom Drama," *Theatre, Technology and Persuading Juries in the Twenty-First Century*, 2001
- "Kiss Your Sexual Harassment Claims Goodbye," *Tort Source, American Bar Association Tort Trial and Insurance Practice Section*, 1998
- Editor, *Guide to Equal Employment Practices*, Warren Gorham & Lamont, 1997
- "Employing Workers Abroad: A Guide to Legal Requirements of Employment in Selected Nations," *THE BRIEF*, Vol. 23, No. 1, 1993
- "Examining a Psychotherapist at Trial," *THE BRIEF*, Vol. 18, No. 3, 1989

## Activities and Affiliations

### Presentations

- Speaker, "A Multi Jurisdiction Approach to Termination of Employees," Annual Meeting of the Inter-Pacific Bar Association, April 2019
- Speaker, "Practical Insights for US Employers Considering Adopting a Mandatory Arbitration Program in Light of the SCOTUS' Recent Decision in *Epic Systems*," July 25, 2018
- Panelist, of the Inter-Pacific Bar Association in Manila, Philippines, March 2018
- Moderator and Speaker, "Employment in Today's Global Order: Transcending Politics with Best Employment Practices," International Law Section of the American Bar Association, October 2017
- Speaker, "Changes in Federal Law and The Impact on Native America," Native Nations Human Resources Conference, Las Vegas, NV, January 26, 2015
- Panelist, "Global Mobility Forum," American Immigration Lawyers Association, Boston, MA, June 2014
- Moderator, "Cutting Edge Corporate Employment and Immigration Issues," Vancouver, BC, Canada, May 2014
- Speaker, "Privacy and Social Media in the Workplace," San Francisco, CA, January 2014
- Panelist, "Labor and Employment Law Update: The Latest Developments in Indian Country," Fourth Annual Native Nations Human Resources Conference, Temecula, CA, January 2014
- Panelist, "Social Media and the Workplace," Seoul, Korea, 2013
- Speaker, "Labor and Employment in Indian Country: Make Sure your Sovereignty is Not in Question," Third Annual Native Nations Human Resources Conference, Pala, CA, January 2013
- Panelist, "The Asia-Pacific Market Update: A Look Ahead to the Challenges and Opportunities in 2013 and Beyond," Hildebrandt Institute/West LegalEdcenter's 20th Annual Marketing Partner Forum, Los Angeles, CA, January 2013
- Speaker, "Labor and Employment Law Update," Second Annual Native American Human Resources Conference, San Diego, CA, June 2012
- Panelist, "The Rising Significance of Cross-Border Employment: Issues, Difficulties and Solutions," Inter-Pacific Bar Association, New Delhi, India, March 2012
- Speaker, "Resurgence of Disparate Impact Class Litigation, Statistical and Other Expert Testimony, and the Role of the OFCCP," ALI-ABA Current Developments in Employment Law: The Obama Years at Mid-Term,

- Speaker, "The Obama NLRB: What the New Board Means for Employers and for Unrepresented Employees," ALI-ABA Current Developments in Employment Law: The Obama Years at Mid-Term, Santa Fe, NM, July 2011
- Speaker, "Leveraging Social Media—While Avoiding the Risks," Palo Alto, CA, March 2011
- Speaker, "Practical Tips for Chinese Employers Doing Business in the United States," American Bar Association Tort Trial and Insurance Practice Section, Beijing, China, September 2009

## Memberships

- California-Asia Business Council, member, board of directors
- National Native American Bar Association Foundation, member, board of directors
- Korean-American Chamber of Commerce of San Francisco
  - Member, board of directors
  - Former chair
- Berkeley Repertory Theatre
  - Trustee
  - Former vice president
  - Former Corporate Council chair
- Arbitrator, American Arbitration Association Labor and Employment Panel
- Early neutral evaluator, US District Court for the Northern District of California
- Inter-Pacific Bar Association
  - Chair, Employment and Immigration Committee
  - Member, Governing Council
- Member, College of Labor and Employment Lawyers
- Past governor, board of governors of the American Bar Association
- Past chair, Tort Trial and Insurance Practice Section, American Bar Association and its Committee on Employer-Employee Relations
- Past chair, Committee on Labor Law, San Francisco Barristers Club
- Serves on Dentons' Ethics Committee

## Areas of focus

### Practices

- Arbitration
- Employment and Labor
- Litigation and Dispute Resolution

- Mergers and Acquisitions
- Native American Law and Policy (United States)

## Industry sectors

- Hotels and Leisure
- Life Sciences and Health Care
- Luxury, Fashion and Beauty
- Manufacturing
- Media, Entertainment and Sports
- Professional Services
- Retail
- Technology

## Issues and opportunities

- Cannabis in the United States

## Education

- Georgetown University Law Center, JD
- Harvard University, BA, Government; with honors

## Admissions and qualifications

- California
- US Court of Appeals for the First Circuit
- US Court of Appeals for the Ninth Circuit
- US Court of Appeals for the Seventh Circuit
- US Court of Appeals for the Sixth Circuit
- US District Court for the Central District of California
- US District Court for the District of Colorado
- US District Court for the Eastern District of California
- US District Court for the Northern District of California
- US Supreme Court

# Timothy J. Santoli

## Partner



Partner

New York

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## Overview

Timothy Santoli is a member of Dentons' Taxation practice. He has expertise in a wide variety of domestic and international federal income tax matters, including domestic and cross-border tax-planning strategies as well as taxable and tax-free mergers, acquisitions and dispositions of domestic and foreign corporations.

## Insights

- "Partnership Buyers, Beware IRS Withholding Proposal," *Law360*, May 20, 2019
- Co-author, "Tax Planning for Single Member Entities: Check-the-Box, Qualified REIT Subsidiaries and S-Corp Subsidiaries," *Practising Law Institute*, 2006
- Co-author, "Partnership Noncompensatory Options and Convertible Instruments: Proposed Treasury Regulations Clarify Tax Treatment," *Corporate Business Taxation Monthly*, August 2003
- "A Decade After Employment Division v. Smith: Examining How Courts Are Still Grappling with the Hybrid-Rights Exception to the Free Exercise Clause of the First Amendment," *Suffolk University Law Review*, 2001

## Activities and Affiliations

### Presentations

- Speaker, Tax seminar, "US inversion rules and accidental inversion", March 17, 2015

### Memberships

- Member, Tax Section New York State Bar Association,
- Member, USA Branch of the International Fiscal Association

- Member, Foreign Activities of U.S. taxpayers
- Member, US Activities of Foreigners
- Member, Tax Treaties Committee, Tax Section, American Bar Association

## Areas of focus

### Practices

- Corporate
- Corporate Taxation
- Individual Taxation
- International Taxation
- Partnerships and Other Pass-Through Entity Taxation
- Tax
- Taxation in Mergers and Acquisitions

### Issues and opportunities

- Cannabis in the United States

## Education

- New York University, 2002, LL.M., Taxation
- Suffolk University, 2001, JD, *magna cum laude*, *Suffolk University Law Review*
- The State University of New York at Stony Brook, 1998, BA

## Admissions and qualifications

- Massachusetts
- New York

# Mark Wege

## Partner



Partner

Houston

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## Overview

Mark Wege is a partner in Dentons' Restructuring, Insolvency and Bankruptcy group. Mark's practice focuses on restructuring businesses, both in and out-of-court, with a concentration on energy related companies. His experience includes extensive work with exploration and production companies, as well as oil field service, petrochemical and alternative energy entities.

Mark also represents entities in corporate reorganizations, including out-of-court restructurings, acquisitions and formal bankruptcy proceedings, in a wide variety of industries. In Chapter 11 and 15 cases, he has represented debtors, DIP lenders, creditor committees, sellers, purchasers and secured and unsecured creditors in bankruptcy courts across the United States. Mark has also worked extensively on bankruptcy related litigation and associated appellate proceedings.

Mark has practiced in financial restructuring for more than 28 years, representing companies in industries such as oil and gas exploration and production, petrochemicals, refining, electrical generation and transmission, oil field service and supply, alternative energy, transportation, telecommunication, retail grocery, wholesale product production and distribution, retail restaurant, commercial real estate and healthcare.

## Experience

- Representation of debtors as primary or special counsel in various Chapter 11 and 15 proceedings including the following entities: Kodiak Services USA, Inc., Juniper GTL LLC, KiOR, Inc., SpectraWatt, Inc., Bigler, LP, Propex Inc., Cygnus Oil & Gas Corp., Souper Salad Inc., Texas Petrochemicals LP, Calpine Corp., Encompass Services Corp., Alma Energy Corp./Equinox Oil Company, Inc., LifeStream International Inc., Hepatix, Inc., Texas State Optical Inc., Food Barn Stores Inc., 50-Off Stores Inc., and Dow Corning Corporation.
- Representation of creditors, including DIP lenders, secured lenders and unsecured creditors, in the following bankruptcy cases: EMAS Chiyoda, ERG Intermediate Holdings, MFGlobal, ATP Oil & Gas Corp., Sadler Clinic PLLC, Reddy Ice Holdings, ASARCO, Seahawk Drilling, Lyondell Chemical Company, SemCrude, L.P., Flying J, Scotia/Pacific Lumber Company, Mansions at Hastings Green, Wilshire Homes, BNP Petroleum, Easy Gardener, Yukos Oil Company, Zounds, Inc., Philip Services Corporation, Mirant Corp.,



Superior Offshore International, Orion Refining, Paracelstis Healthcare Corp., Highland Health Services Inc., Perry Gas Inc., Crescent Machinery Company, Consolidated Equipment Companies Inc., Drypers Corp., Iridium LLC, Sunset Tours Inc., and El Paso Refinery, LP.

- Representation of plan agents or liquidating trustees in the following bankruptcy cases: SpectraWatt, Inc., Cygnus Oil & Gas Corp., LifeStream International, Inc., WRT Energy Corp., Fruehauf Trailer Corp., and Gasmark Ltd.
- Representation of purchasers or potential purchasers of assets in the following cases: Offshore Specialty Fabricators, SunEdison, Pacific Lumber Co., VecTour Inc., CoServ, Kaiser Aluminum Corp., and Cajun Electric Power Cooperative Inc.
- Representation of official creditor committees in the following cases: Denali Inc., Agrifos Fertilizer LP, and Pioneer Companies Inc.
- Representation as expert witness: Vitro S.A.B. de C.V.

## Recognition

### Honors and Awards

- Ranked for Bankruptcy/Restructuring in Texas by *Chambers USA* (2013-2019)
- Recognized by *Best Lawyers in America* (2007-2020) for Bankruptcy and Creditor Debtor Rights/Insolvency and Litigation - Bankruptcy
- *Turnaround Management Association*, winner of the 2017 *Transaction of the Year: Small Company for the sale of Juniper GTL LLC*
- *M&A Advisor*, 2016 Energy Deal of the Year (US\$10 million to US\$100 million) for the sale of Juniper GTL LLC
- Recognized for Bankruptcy and Workout Law *Texas Super Lawyers* (2004, 2006-present)
- Recognized with the Martindale-Hubbell AV Preeminent Rating (2012)

## Insights

- Co-Author, "Does the Second Circuit in Sabine Have the Final Word on Texas Law?," *American Bankruptcy Institute Journal*, August 2018
- Author, "Fifth Circuit Refuses to Adopt 'Artificial Impairment' Standard," *Pratt's Journal of Bankruptcy Law*, June 2013
- Co-author, "Civil Forfeiture and Bankruptcy: The Conflicting Interest of the Debtor, Its Creditors and the Government," 69 Am. Bankr. L.J., Winter 1995

## Activities and Affiliations

### Presentations

- Speaker, "Juniper: A lesson in flexibility, perseverance and communication in the restructure process," Turnaround Management Association - Houston Chapter, January 10, 2018
- Guest lecturer, "Advanced Financial Restructuring," Rice University: Jones Graduate School of Business, March 2017

- Panelist, "Oil and Gas Environmental Concerns and Issues," 35th Annual Jay L. Westbrook Bankruptcy Conference, Austin, TX, November 17-18, 2016
- Panelist, "Everything You've Always Wanted to Know About Energy Issues in Bankruptcy But Were Afraid to Ask," ICLE, Business and Consumer Bankruptcy Program, State Bar of Georgia, November 5-6, 2015
- Panelist, "Non-Standard Plan Confirmation, Combined Plan and Disclosure Statement Hearings, Creditor Plans, and Exclusivity," 32nd Annual Advanced Business Bankruptcy Program, February 19-20, 2015
- Speaker, "The Plight of Renewable Energy and the Story of SpectraWatt, Inc.," Turnaround Management Association, September 12, 2012
- Panelist, "Section 363(k) Credit Bidding Issues," 28th Annual Jay L. Westbrook Bankruptcy Conference, Austin, Texas, November 19-20, 2009
- Speaker, "Use of Deposition Testimony in Direct and Cross-Examination," University of Texas Bankruptcy Litigation, Advanced Pre-Trial and Procedure Workshop, February 6, 2009

## Memberships

- Member, State Bar of Texas
- Member, State Bar of New York
- Member, American Bankruptcy Institute
- Life Fellow, Houston Bar Foundation
- Sustaining Life Fellow, Texas Bar Foundation
- Former Chair, Bankruptcy Section, Houston Bar Association
- Former President, Turnaround Management Association, Houston Chapter

## Prior and Present Employment

Mark began his legal career as a law clerk for the Honorable William Greendyke, former chief bankruptcy judge for the Southern District of Texas in Houston.

Prior to becoming a lawyer, Mark was a commercial loan workout officer and directed the workout of numerous syndicated/agented loans in excess of US\$100 million in the energy and real estate industries.

## Areas of focus

### Practices

- Creditor and Equity Committee Representation
- Debtor Representation
- Insolvency Proceeding Financing
- Distressed M&A, Investing and Debt Trading
- Energy Litigation
- Insolvency Litigation and Enforcement
- Out-of-Court Restructurings and Work-outs



- Private Equity
- Restructuring, Insolvency and Bankruptcy

## Industry sectors

- Electricity
- Energy
- Financial Institutions
- Health Care
- Oil and Gas
- Real Estate
- Renewable Energy

## Education

- Baylor University School of Law, 1991, JD
- University of Texas at Austin, 1984, BBA, with high honors

## Admissions and qualifications

- New York
- Texas
- US Court of Appeals for the Fifth Circuit
- US District Court for the Eastern District of Texas
- US District Court for the Northern District of Texas
- US District Court for the Southern District of New York
- US District Court for the Southern District of Texas
- US District Court for the Western District of Texas

# Lee P. Whidden

## Partner



Partner

New York

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## Overview

Lee P. Whidden is a partner in Dentons' Restructuring, Insolvency and Bankruptcy group. She concentrates her practice in the areas of corporate bankruptcy reorganizations, creditors' rights and bankruptcy related litigation.

She has also participated in litigation involving the aerospace, retail and hospitality industries, and has represented and defended officers and directors in breach of fiduciary claims, and hotel owners and management companies in connection with management agreement disputes both in arbitration and federal courts. She represented the Turkish SDIF (the equivalent of the FDIC) in the recovery of assets from Turkish bank shareholders who perpetrated one of Turkey's largest bank frauds.

In 2011, Lee was part of the team that won *The M&A Advisor's* Cross-Border Deal of the Year Award for the Chapter 11 Reorganization of Sea Launch.

## Experience

- Representing the leading Russian rocket space enterprise in the field of manned and unmanned space systems in its purchase of a US commercial satellite launch company, as part of a Plan of Reorganization;
- Representing Swiss and US satellite launch services providers in contract disputes and out of court restructuring of their business;
- Representing the SDIF (the Turkish equivalent of the FDIC) in bank insolvency litigation relating to pursuit of assets of bank shareholders who orchestrated the largest bank fraud in Turkish history;
- Representing Telsim Telekommunikations by appointment from Turkish SDIF in *Motorola v. Telsim* regarding enforcement of Swiss Arbitration Award;
- Defense of breach of fiduciary duty claims against the officers and directors of the French and Swiss shareholders of a US Company operating a chain of jewelry stores;
- Defense of a French citizen in a lawsuit brought by the liquidating trustee of Renaissance Cruises, Inc. alleging fraud and fraudulent conveyance;

- Representing a German company in the purchase of manufacturing assets from a US entity in Chapter 11;
- Representing Export Bank of Canada, Canada's export credit agency, as secured creditor in the recovery of assets in the Tower Automotive reorganization case;
- Representation of a Japanese Company in defense of claims of discrimination brought by a US debtor;
- Defense of president and vice president of a retail clothing chain of stores against breach of fiduciary duty claims;
- Representing a Scandinavian bank as secured creditor in restructuring real estate holdings;
- Representing the US subsidiary of a Swedish company in settlement of patent infringement litigation dispute;
- Representing a Hong Kong based retail merchandise sourcing company and its affiliates in defense of preference actions and claims objections brought against them by US debtors.

## Areas of focus

### Practices

- Restructuring, Insolvency and Bankruptcy
- Insolvency Litigation and Enforcement
- Litigation and Dispute Resolution
- Commercial Litigation
- Corporate Governance
- Creditor and Equity Committee Representation
- Cross-Border Restructuring Matters
- Representation of Government and Quasi-Government Organizations

### Industry sectors

- Aviation and Aerospace
- Financial Institutions
- Hotels
- Luxury, Fashion and Beauty
- Retail

## Education

- University of Virginia, 1988, JD
- University of South Florida, English Literature

## Admissions and qualifications

- New York

- Qualified, US Court of Appeals for the Sixth Circuit, 1989
- Qualified, US District Court for the Northern District of Texas, 1989
- Qualified, US District Courts for the Southern and Eastern Districts of New York, 1989

## Languages

- English
- Greek

# Patrick C. Maxcy

## Partner



Partner

Chicago

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## Overview

Patrick Maxcy practices in the Firm's Restructuring, Insolvency and Bankruptcy practice. He represents creditors and other significant stakeholders in Chapter 11 cases and out of court restructurings. Patrick also has significant experience representing parties in cross-border insolvency proceedings. Among others, Patrick counsels lenders, insurers, directors and officers, private equity sponsors and asset purchasers in connection with bankruptcy and restructuring matters.

## Experience

- Patrick represented the directors & officers and various related entities in the cross-border bankruptcy and insolvency proceedings of Montreal, Maine & Atlantic Railway, Ltd., a mass tort case that achieved an unprecedented \$400 million settlement fund to be administered jointly between the debtors' US and Canadian estates.
- Patrick represented the foreign insolvency administrator for Lehman Brothers Bankhaus A.G. in connection with the Lehman Brothers bankruptcy cases, negotiating numerous agreements to resolve billions of dollars of contractual claims between the US Lehman estates and their German affiliate.
- Patrick represented the purchaser of a bankrupt steel company in a Section 363 transaction for the sale of substantially all of the debtor's assets.
- Patrick has worked for numerous creditor committees, including the Official Committee of Unsecured Creditors in the United Airlines, Inc. and the Federal Mogul bankruptcy cases.
- Patrick regularly represents insurers and insurance related entities in bankruptcy cases, including in bankruptcy cases arising from mass torts such as asbestos exposure and sexual abuse claims against religious organizations.
- Patrick counsels directors and officers, private equity sponsors and other non-debtor affiliated parties in connection with their rights and obligations in bankruptcy cases.
- Patrick represents professional services firms in connection with their engagements as professionals in

# Activities and Affiliations

## Memberships

- Member, American Bankruptcy Institute
- Member, Turnaround Management Association

## Prior and Present Employment

- Prior to joining Dentons, Patrick clerked for Chief Judge Mark W. Vaughn at the United States Bankruptcy Court, District of New Hampshire.
- Patrick is a director of the University of Maine School of Law Alumni Association.

# Areas of focus

## Practices

- Cross-Border Restructuring Matters
- Financial Institution Insolvency
- Insurance Related Insolvencies
- Real Estate
- Restructuring, Insolvency and Bankruptcy

## Industry sectors

- Insurance

# Education

- School of Law, University of Maine, 1999, JD, *cum laude*
- University of Maine, 1993, BA, with high distinction

# Admissions and qualifications

- Illinois
- Maine
- US Court of Appeals for the First Circuit
- US District Court for the District of Maine
- US District Court for the Northern District of Illinois

# Robert E. Richards

## Partner



Partner

Chicago

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## Overview

Bob Richards is chair of Dentons' Global and US Restructuring, Insolvency and Bankruptcy practice groups and practices in the areas of bankruptcy and insolvency-related transactions and litigation. His practice includes Chapter 11 representations, distressed asset acquisitions, distressed loan purchases and foreclosure sales, and out of court transactions and transaction structuring. Bob is recommended by *Chambers USA* (2018), where he is praised as "a superb attorney with great legal skills and a creative mind, someone who gets things done and overcomes hurdles." He is also recommended in *Best Lawyers Illinois* (2018) and *The Legal 500 US* (2014-2015), which notes his "first rate technical skills as well as first rate business skills." BTI Consulting Group surveyed in-house counsel and named Bob as a BTI Client Service All-Star (2015) in recognition of his superior client service.

## Experience

He has been heavily involved in numerous Chapter 11 debtor representations in various industries in numerous jurisdictions, including AmCom General Corporation (radio station, D. Del.), Central Hardware Company (retail hardware, ED Mo.), Custom Shop Corp. (custom clothes, D. Del.), Digital Teleport, Inc. (telecom, ED Mo.), Eddie Haggard, Ltd. (women's apparel manufacturer/wholesaler, ND Tex.), First Merchants Acceptance Corp. (subprime auto lender, D. Del.), Grossman's Inc. (retail hardware, D. Del.), Handy Andy Home Improvement Centers (retail hardware, ND Ill.), Mission Independent Practice Association (managed health care organization, ND Cal.), NewComm Wireless Services (telecom, D. Puerto Rico), Northstar Aerospace (defense subcontractor, D. Del.), Philip Services Corporation (scrap metals, hazardous waste disposal and industrial cleaning, SD Tex.), Preserve at Woodland Harbor (single asset real estate, ND Ill.), Rotec Industries, Inc. (specialized construction equipment leasing and sales, D. Del.), Specialty Equipment Companies (food equipment manufacturer, ND Ill., Rockford Division) and Sonoran Energy, Inc. (oil and gas production, ND Tex.).

Bob has represented Official Committees of Unsecured Creditors in cases such as UAL Corp. (airline), Wickes, Inc. (lumberyards), Xechem, Inc. (pharmaceuticals), and Regal Cinemas, Inc. (theaters).

Bob also regularly represents private equity funds and other acquirers of financially distressed businesses and loans including in enforcement matters.

Industry experience includes construction, energy, financing, health care, manufacturing and distribution, media and



## Recognition

- Ranked in Illinois for Bankruptcy/Restructuring by *Chambers USA* (2015-2019).
- Named in BTI Consulting Group's 2015 BTI Client Service All-Stars in recognition of superior client service.
- Recommended for Corporate Restructuring (including Bankruptcy) by *The Legal 500 US* (2015).
- Recognized by *Best Lawyers in America* (2016-2020), the leading peer-review-based directory of legal practitioners, for Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law in Illinois.
- Co-recipient, Small/Medium Turnaround of the Year Award, Midwest Chapter of the Turnaround Management Association (TMA) in recognition of the out-of-court restructuring of SourceLink, Inc., a marketing services firm with multiple US locations.

## Insights

- Co-author, "Bankruptcy Ruling Could Affect LIHTC Properties," *Novogradac Journal of Tax Credits*, Vol. 8 Iss. 8 (August 2016)
- Co-author, "Current Trends in Oil and Gas Finance," Dentons Global Energy blog (February 18, 2016)
- Co-author, "Dancing with the Bear: Challenges for E&P Companies in the Unconventional Oil Market Are Not Quite Over," Dentons' *Game Changers Impacting the US Energy Sector*, 3<sup>rd</sup> ed. (July 2015)
- Co-author, "Contingency Planning at the Coalface," *Mining Journal*, June 19, 2015
- Author, "Intellectual Property in Bankruptcy and Other Distressed Situations," *ExecSense E-Book* (2013)
- Author, "LIHTC-Related Bankruptcies" Volume II, Issue X, *Novogradac Journal of Tax Credits* 12 (2011)
- Co-author, "Reorganizing or Acquiring Businesses Free and Clear of Environmental Liabilities," Chapter in *Managing Environmental Liabilities in Bankruptcy*, Thomson Reuters/Aspatore (2010)
- Co-author, "Practical Issues in Assignments for the Benefit of Creditors," 17 *ABI Law Review* 5 (2009)
- Co-author, "The Use of Fraud Examiners in the Battle Against Occupational Fraud and Abuse," Volume 5, Number 3, *The Journal of Investment Compliance* 67 (2004)
- Co-author, "Debt Securities" Chapter in *Layman's Guide to the Legal Aspects of Venture Investments*, National Association of Small Business Investment Companies (6th Edition 1999-2000)

## Activities and Affiliations

### Presentations

- Panelist, "Dentons Rodyk Academy Seminars: Implications of the Singapore Insolvency Law reforms for Financial Institutions - the US and English experience and the Australian perspective," Singapore, 20-22 September 2017
- Panelist, "Advanced Bankruptcy Issues," Association of Corporate Counsel, San Francisco, CA (October 18, 2016)
- Co-presenter, "Distressed M&A and Successor Liability," Dentons CLE for In-House Counsel, Chicago, IL (June 8, 2016)



- Testimony on "Potential Single Asset Real Estate Reforms" before the ABI Bankruptcy Code Reform Commission, Dallas, Texas, February 12, 2014
- Panelist, "LIHTC Related Bankruptcy Issues" Novogradac Affordable Housing Tax Credit Conference, New Orleans, LA, May 16-17, 2013

## Memberships

- Member, American Bankruptcy Institute
- Member, Turnaround Management Association

## Areas of focus

### Practices

- Distressed M&A, Investing and Debt Trading
- Insolvency Litigation and Enforcement
- Out-of-Court Restructurings and Work-outs
- Restructuring, Insolvency and Bankruptcy

### Industry sectors

- Energy
- Life Sciences and Health Care
- Manufacturing
- Technology

## Education

- University of Michigan Law School, 1988, JD, *cum laude*
- Johns Hopkins University, 1985, BA, International Studies, Departmental Honors

## Admissions and qualifications

- Illinois
- US Court of Appeals for the Seventh Circuit
- US Court of Appeals for the Tenth Circuit
- US District Court for the Eastern District of Wisconsin
- US District Court for the Northern District of Florida
- US District Court for the Northern District of Illinois

# Carolyn Richter

## Counsel



Counsel

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## Overview

Carolyn is a member of Dentons' Capital Markets practice. She is a seasoned finance lawyer who blends commercial law and corporate restructuring experience to advise clients on a wide variety of transactions. She closes complex deals, including asset securitizations and other structured financings, including those involving electronic mortgage notes. She has also regularly served as lead counsel on credit facilities, distressed M&A and asset sale transactions, financings involving a tax equity investor such as solar financings, titling trust equipment financings, letter-of-credit transactions and margin loans. She is also well-versed in the legal opinions required in these transactions.

Clients who seek advice, at any stage in a business relationship, on how to mitigate the effects that the insolvency of a counterparty would have on their transactions, and to structure around that risk, will benefit from Carolyn's skillset. She also advises on non-recourse real estate loans that are to be transferred to securitization trusts, and intercreditor issues arising in multi-lender structures.

A resident of Atlanta, Georgia, Carolyn enhances Dentons' Capital Markets practice group in the southeast. She is a Fellow of the American College of Commercial Finance Lawyers and is the Immediate Past Chair of the Bankruptcy Law Section of the State Bar of Georgia, and serves on its Board of Directions. She is admitted to practice in Georgia, Florida and New York. *Best Lawyers* has ranked Carolyn for Securitization and Structured Finance. Carolyn received her JD from Tulane Law School, *cum laude*, where she was a member of the Moot Court Board.

## Experience

### Securitizations

- Issuer's counsel in several notes offerings aggregating over US\$1.5 billion involving the securitization of timeshare promissory notes and mortgages, including electronic mortgage transactions.
- Issuer's counsel in the securitization of trade receivables aggregating US\$900 million of a building products and consumer products manufacturer.
- Counsel to an international manufacturer of agricultural equipment with regards to bankruptcy issues in the

securitization of receivables aggregating US\$600 million owing under dealer agreements.

- Issuer's local counsel in the securitization of automobile loans aggregating US\$150 million.
- Counsel to a publicly traded company in connection with the monetization of a US\$50 million secured promissory note by a bankruptcy-remote subsidiary in a private placement offering.
- Advisor on perfecting liens on electronic mortgage notes, including transfers made on a blockchain system.

## International Financings

- Counsel to a US private equity lender providing a secured credit facility to a Colombian borrower to originate personal loans, both tangible and electronic, with consumers, and utilizing a titling trust and a custodian to maintain title to and possession or control of the personal loans serving as collateral for the business loan.
- Lender's counsel in asset-based loan with heavy exposure to South American countries, requiring the borrower to purchase trade credit insurance.
- Counsel to a public company that arranged and provided credit support for a US\$200 million loan to a South American subsidiary by a German bank. Credit support included guaranties, letters of credit, put and call arrangements, and required consideration of international tax issues.
- Counsel to a US bank in connection with a US\$24 million letter of credit facility provided to support the account party's redemption obligations to equity holders of a British publically-held corporation.

## M&A Transactions

- Counsel to Chapter 11 corporate debtors in connection with the sale of their businesses, including transactions involving mortgage loan originations and the trucking industry.
- Counsel to creditors seeking to utilize an M&A transaction or 363 asset sale by the borrower in order to liquidate assets, including advising US banks and trustees for defaulted bond issuances.
- Counsel to real estate developers in joint venture transactions involving commercial properties encumbered by secured debt, including securitized mortgage loans with change of control restrictions.

## Term and Revolving Credit Facilities

- Counsel to lenders and borrowers in connection with numerous loan facilities secured by personal and real property assets, including acquisition facilities, bridge loans, unitranche structures and letter-of-credit facilities.

## Letters of Credit

- Counsel to the issuer of US\$350,000,000 of commercial paper secured by a direct-pay letter of credit and for which the issuer's reimbursement obligations were supported by a secured credit facility.
- Counsel to a temporary employment agency in connection with a US\$100 million letter of credit facility obtained for the issuance of letters of credit to support its worker's compensation insurance requirements.
- Counsel to a national bank in connection with a US\$24 million letter of credit facility provided to support the account party's redemption obligations to equity holders.
- Analyze issues involving commercial and standby letters of credit and advise on disputes.

## Equipment Financing

- Counsel to a national bank and its affiliate equipment finance company in connection with numerous

sale/leasebacks of solar panels, including advice on a defaulted financing to a San Francisco-based solar developer.

- Counsel to a publicly traded company in sale/leaseback transactions involving the lease of a manufacturing facility and related equipment and the issuance of US\$150 million of debt via pass-through trust certificates.
- Counsel to a national bank providing a US\$35 million revolving credit facility to an owner of fleets of trucks to be leased to big box stores, including utilizing a Delaware titling trust to own and pledge the truck titles to the bank; also advised bank as agent for other warehouse lenders.
- Counsel to a national leasing company in connection with the workout of a US\$17 million equipment lease obligation owed by a US steel company.

## Bankruptcy-Remote Transactions

- Close transactions using bankruptcy-remote entities to mitigate counterparty credit risks.
- Advise on Bankruptcy Code safe harbors in derivative transactions.
- Advise on contract terms to enhance client's position in the event the counterparty becomes bankrupt.

## Financing for Technology Companies

- Lead counsel to a national bank in the Chapter 11 reorganization of a software company, including handling software licensing issues, inventor claims, perfection in the technology, and source code escrow arrangements.
- Counsel to a national bank in connection with a US\$100 million revolving credit facility for an Internet-based energy commodity trading company.

## Hedge Funds/Margin Loans

- Counsel to a national bank in connection with a US\$160 million margin-loan revolving credit facility secured by a pledge of shares in the general partner of various US and foreign hedge funds.

## DIP Financing and Cash Collateral

Counsel to borrowers and lenders in connection with debtor-in-possession credit facilities, the negotiation of cash collateral terms, and exit financing in Chapter 11 bankruptcy cases. Examples are:

- Counsel to car-haul trucking company in its Chapter 11 case, handling matters such as the company's DIP financing, cash management systems, and real property lease assumption and rejection terms, and in its previous bankruptcy case handled its DIP and exit financing. DIP loans were given super-priority lien status and had a delayed-draw format, permitting an initial one-time advance but permitting future advances to enable the company to maintain an agreed amount of cash on hand, within budget constraints.
- Counsel to national bank as bond trustee in Chapter 11 case of detention center, handling the terms for the use of cash collateral and the sale of the company's assets in a 363 sale to a buyer approved by the bond trustee.
- Counsel to national bank in Chapter 11 case of a technology company, which permitted the company to use cash collateral of the pre-petition lenders within budget guidelines, but imposed cash collateral restraints on the junior pre-petition lender in accordance with pre-petition intercreditor agreement.

## Legal Opinions

Experienced in legal opinions required for financing transactions. Examples are:

- True sale opinions, including when the transferor is a FDIC-insured bank that is not eligible to be a debtor in a

bankruptcy case and thus the analysis is under the Federal Deposit Insurance Act and FIRREA.

- Non-consolidation opinions.
- No preference opinions.
- Safe harbor opinions under the US Bankruptcy Code.

## UCC Foreclosures

- Conduct numerous public and private foreclosure sales, and deed-in-lieu of foreclosure dispositions, for various financial institutions and other secured parties.

## Financing Involving Government Sponsored Entities (GSE)

- Counsel to national banks in connection with sales of secured promissory notes to GSEs.
- Counsel to mortgage broker in connection with sales of consumer mortgage loans to GSEs.
- Counsel to national bank in connection with a revolving credit loan secured by Ginnie Mae securities.

# Recognition

## Honors and Awards

- *Best Lawyers in America*, Securitization and Structured Finance Law (2009–2016)
- Listed in Legal Elite for Bankruptcy/Creditors' Rights by *Georgia Trend Magazine* (2005, 2011-2014)
- Listed in *Georgia's Best Lawyers* (2009-2014)
- Recipient of Martindale-Hubbell's highest rating for legal ability and ethical standards.
- Listed in The Legal Elite List for Business Law in *Georgia Trend Magazine* (2019)

# Insights

## Publications

- Co-author, Chapter 4 on Bank Deposits and Collections (UCC Article 4) and Chapter 9 on Secured Transactions (UCC Article 9), *American Jurisprudence Treatise on the Uniform Commercial Code in Georgia*.
- Co-author, "How Does Losing the Absolute Right to Credit Bid in a Sale under a Plan of Reorganization Impact Lenders and Borrowers?" *Pratt's Journal of Bankruptcy Law*, Vol. 6 No. 3 at 274 (2010).

# Activities and Affiliations

## Presentations

- Moderator, "Views From the Bench - The Ever Changing Landscape of Chapter 11," International Women's Insolvency & Restructuring Confederation, Atlanta Chapter, and Turnaround Management Association, Atlanta Chapter, April 12, 2018.
- Interviewer, "How High is Your Technology IQ? Professionalism and Cyber Security," Georgia State Bar Bankruptcy Conference, Lake Oconee, Georgia, November 5, 2015

- Program Author, "Ethical Dilemmas in Bankruptcy Cases," Georgia State Bar Bankruptcy Conference, Lake Oconee, GA, November 6, 2015
- Speaker, "Bankruptcy Issues in Loan Transactions and Workouts," American Bar Association's Loan Workouts and Bankruptcy Litigation Subcommittee, Los Angeles, CA, April 12, 2014
- Speaker, "When the Financing Party isn't on the 'Sunny Side' of Solar: Hot Issues and Enforcement of Remedies in Solar Financing," American Bar Association's Creditors' Rights Subcommittee, Los Angeles, CA, April 11, 2014
- Program Chair and Moderator, "The Outer Limits of Collective Action," American Bar Association's Bankruptcy Litigation Subcommittee, Los Angeles, CA, April 10, 2014
- Program Chair and Moderator, "A Practitioner's Guide to Trends in True Sale and Other Structured Finance Opinions," American Bar Association's Securitization and Structured Finance Committee, Federal Regulation of Securities Committee, Law and Accounting Committee and Legal Opinions Committee, Washington, DC, November 22, 2013
- Speaker, "When the Financing Party Isn't on the 'Sunny Side' of Solar: Hot Issues and Enforcement of Remedies in Solar Financing," American Bar Association's Creditors' Rights Subcommittee, Banking Law Subcommittee and Bankruptcy Litigation Subcommittee, San Francisco, CA, August 10, 2013
- Speaker, "Structural and Legal Considerations/Concerns for Solar, Wind and Other Renewable ABS Deals," Information Management Network's First Annual Sunshine Backed Bonds Conference, New York, NY, May 3, 2013
- Speaker, "Disclosure Issues in Loan Workouts," *Questions You Never Used to Ask: Emerging Ethical and Liability Concerns in Commercial Loan Workouts* CLE program, American Bar Association's Banking Law Committee, Commercial Finance Committee, and Securitization Committee, Boston, MA, April 16, 2011
- Speaker, "Re-Structured Financing: Voluntary and Involuntary Changes to Deal Structures," American Bar Association's Commercial Finance Committee, Denver, CO, April 23, 2010
- Speaker, "Loan Workouts: Achieving Desired Tax Results, While Not Losing Sight of Business Considerations," The American Bar Association's Committee on Taxation, Chicago, IL, July 31, 2009
- Moderator, "Hands Across the Borders - A Comparison of the Insolvency Laws of the United States, Canada and Mexico," American Bar Association's Commercial Finance Committee, Vancouver, BC, April 17, 2009
- Moderator, "Structuring Transactions to Mitigate Insolvency Risks: Use and Limitations of Escrow Agreements, Letters of Credit, Security Deposits and Other Mechanisms," American Bar Association's Creditors' Rights and Bankruptcy Litigation Subcommittees, Washington, DC, March 15, 2007
- Moderator, "Critical Questions to Ask When Analyzing a Transaction: Practice Pointers Derived From Recent Trends in True Sale and Substantive Consolidation," American Bar Association's Creditors' Rights and Bankruptcy Litigation Subcommittees, Atlanta, GA, August 7, 2004
- Speaker, "Special Problems and Issues in Dot-Com Bankruptcies," Georgia Institute of Continuing Legal Education's program on "Workouts, Turnarounds and Restructurings," Atlanta, GA, February 15, 2001
- Speaker, "Issues Arising in a Problem Loan Situation," Lorman Education Services' seminar on "Commercial Lending Requirements and Loan Documentation in Georgia," Atlanta, GA, August 24, 2000

## Memberships

- Former Chair of the Bankruptcy Law Section, State Bar of Georgia (2015-2017)
- Fellow, America College of Commercial Finance Lawyers; former Chair of Fellows Nominating Committee and Regent on its Board of Regents



- Member, American Bar Association; former Chair of Bankruptcy and Creditors' Rights subcommittee
- Member, ABA Business Law Section Working Group on Volcker Rule Opinions and Risk Retention Opinions

## Areas of focus

### Practices

- Banking and Finance
- Capital Markets
- Corporate
- Restructuring, Insolvency and Bankruptcy

### Industry sectors

- Accommodation: Hospitals, Schools, Retirement Homes, Prisons, and Government Buildings
- Commercial Banks
- Distressed Asset Investors
- Financial Institutions
- Project Finance
- Real Estate
- Renewable Energy
- Tax Credits and Tax-Advantaged Investing

## Education

- Tulane University, 1987, JD, *cum laude*, Moot Court Board
- Newcomb College of Tulane University, 1984, BA, President of student senate; received Class of 1909 Award for the outstanding graduating senior

## Admissions and qualifications

- Georgia
- New York

# Ryan J. Zucchetto

## Senior Managing Associate



Senior Managing Associate

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## Overview

Ryan Zucchetto is a member of Dentons' Tax practice, with a strong emphasis on financial and transactional matters. He has served as tax counsel to issuers and underwriters in numerous residential mortgage-backed securities transactions involving both performing loans and non-performing loans, as well as other mortgage-related asset classes and other asset classes such as auto loan receivables. Ryan has worked on a broad range of financial assets and has been involved in creating innovative securitization structures.

## Insights

- "Treasury and IRS issue proposed regulations to help taxpayers transition from LIBOR and other interbank rates without incurring taxable income," Dentons client alert, October 10, 2019
- "Partnership Buyers, Beware IRS Withholding Proposal," *Law360*, May 20, 2019
- "IRS Issues Proposed Guidance on the Definition of Registered Form," Dentons client alert, September 22, 2017
- "IRS issues final debt-equity rules," Dentons client alert, October 17, 2016
- "IRS Issues Private Letter Ruling Regarding REMIC Trustees Entering Into Settlement Agreements," Dentons client alert, January 11, 2016
- "Tax Planning for Single Member Entities: Check-the-Box, Qualified REIT Subsidiaries and S-Corp Subsidiaries," Practising Law Institute, 2014

## Activities and Affiliations

### Memberships

- Tax Section, New York State Bar Association



## Prior and Present Employment

Prior to joining Dentons, Ryan worked as a law clerk for Goldman Sachs' tax department in New York, where he analyzed individual, international, corporate and financial product tax issues.

## Areas of focus

### Practices

- Tax
- Capital Markets

### Region

- United States
- New York

## Education

- New York University, School of Law, 2013, Master of Laws, Taxation
- Benjamin N. Cardozo School of Law, 2012, JD
- Michigan State University, 2006, BA

## Admissions and qualifications

- New York

# R. Matthew Garms

## Partner



Partner

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## Overview

R. Matthew Garms joined the firm in 1999 and practices in the Corporate practice, concentrating in mergers and acquisitions and general corporate law.

He has a variety of experience in complex commercial transactions and is part of a team of Dentons lawyers that serves as general counsel for private equity groups and their portfolio companies.

Matthew has worked on the acquisition, divestiture and financing of numerous companies involving a broad range of industry groups, including automotive products, aerospace and aviation products, healthcare products and services, printing, technology and software consulting, telecommunications, construction materials, transportation, specialty plastics, films and packaging, food and beverage, information technology and e-commerce.

## Recognition

### Honors and Awards

- Listed, *Chambers USA: America's Leading Lawyers for Business*, Corporate/Mergers and Acquisitions, Missouri, 2012

## Activities and Affiliations

### Memberships

- Kansas Bar Association
- The Missouri Bar
- Kansas City Metropolitan Bar Association

## Areas of focus

### Practices

- Banking and Finance
- Corporate
- Mergers and Acquisitions
- Securities and Corporate Finance

### Industry sectors

- Automotive
- Aviation and Aerospace
- Financial Institutions
- Health Care
- Life Sciences and Health Care
- Manufacturing
- Private Equity
- Technology

### Issues and opportunities

- Cannabis in the United States

## Education

- The University of Iowa College of Law, 1999, JD, with high distinction
- College of Business Administration, University of Iowa, 1995, BBA, Economics, with high distinction

## Admissions and qualifications

- Kansas
- Missouri

# Jodi M. Adolf

## Partner



Partner

Kansas City

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## Overview

Jodi Adolf has practiced insurance law for more than 15 years. She focuses on regulatory and compliance matters related to life, accident and health, and property and casualty insurance, as well as insurance insolvencies. She has advised many clients on the formation of onshore and offshore captive insurers, licensing and registration of Discount Medical Service Organizations and Third Party Administrators, and is working with a number of Denton's insurtech clients to meet their regulatory compliance obligations.

Committed to keeping clients abreast of the newest developments in insurance law, Jodi has served as lead organizer and host of Dentons' annual Heartland Insurance Symposium, a seminar for insurance and reinsurance professionals held in Kansas City, MO, for a decade.

While in law school, Jodi was editor-in-chief of the *Washburn Law Journal* and was a recipient of the Koch Scholarship, the premier scholarship at Washburn. Following graduation, she served as a judicial law clerk for the Honorable Kathryn H. Vratil of the US District Court for the District of Kansas.

## Experience

- **Regulatory compliance.** Jodi consults and advises clients on a variety of insurance regulatory compliance issues, including licensing, state mandates, provider network administration and contracting issues, claims compliance, and advertising compliance. She assists clients in developing advertising compliance training materials and conducts in-house training programs.
- **Captive formation.** Jodi assists and advises corporate clients on the formation of captive reinsurers, including comparative analysis of domestic and foreign jurisdictions and preparation of required documentation.
- **Insolvency issues.** Jodi acts as general counsel to the Liquidator of National States Insurance Company, a Missouri life and health insurance company, and Lumbermen's Underwriting Alliance, Missouri inter-insurance reciprocal exchange. Jodi oversees the day-to-day operations of the receivership estate and represents the Liquidator in all of his dealings with other state departments of insurance and the affected state insurance guaranty associations.

## Insights

- Since 2009, Jodi has served as organizer and host of Dentons' annual Heartland Insurance Symposium, a Midwestern seminar for insurance and reinsurance professionals held in Kansas City, MO.
- Jodi also provides advertising compliance training for various life and annuity and property and casualty clients.
- Co-author, "Insurer Insolvency & Guaranty Fund Issues," Insurance Industry: Laws and Regulations, Illinois Institute for Continuing Legal Education, 2010

## Activities and Affiliations

- Member, International Association of Insurance Receivers (IAIR)
- Member, AIDA Reinsurance & Insurance Arbitration Society(ARIAS)

## Areas of focus

### Practices

- Insurance Related Insolvencies

### Industry sectors

- Accident and Health Insurance
- Bad Faith Defense
- Captive Insurance Services
- Coverage Counseling and Defense
- Insurance
- Insurance Administrative Hearings and Appeals
- Insurance Enforcement Intervention
- Insurance Litigation and Arbitration
- Insurance Regulation
- Insurance Regulatory Compliance
- Insurance Reorganizations
- Insurance Transactions and Mergers and Acquisitions
- Life Insurance and Annuities
- Professional Liability
- Property, Casualty and Liability Insurance
- Reinsurance
- Insurtech

## Education

- Washburn University, 2002, JD, *magna cum laude*, Koch Scholar
- Southern Connecticut State University, 1999, BA, *summa cum laude*, Departmental Honors in Political Science

## Admissions and qualifications

- Kansas
- Missouri
- US Court of Appeals for the Eighth Circuit
- US Court of Appeals for the Sixth Circuit
- US Court of Appeals for the Tenth Circuit
- US District Court for the District of Kansas
- US District Court for the Western District of Missouri

# John A. Moe, II

## Partner



Partner

Los Angeles

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## Overview

John Moe has practiced as an attorney in the areas of Commercial Litigation, Creditor Rights and Bankruptcy/Insolvency in the United States District Courts, the United States Bankruptcy Courts and the California State Superior Courts.

Among other cases, John was the lead litigation attorney, responsible for resolving 14,000 claims in one of the largest Chapter 11 Bankruptcy cases ever filed (Apex Oil Company and its 53 administratively consolidated related entities), Creditors Committee Counsel in the largest telecommunications case (Pacific Gateway Exchange and its 4 related entities), counsel for creditors in the largest financial institution bankruptcy case (Washington Mutual) and debtor's counsel successfully reorganizing a nationwide distributor of siding and roofing materials (MaxiTile, Inc.).

John has represented Plaintiffs and Defendants, Secured Creditors and Unsecured Creditors, Debtors, Trustees and Receivers, Creditor Committees and Creditors. He is a veteran, having served as a Judge Advocate in the United States Air Force.

## Experience

### Litigation in Chapter 11 Proceeding

- Represented 54 debtors in procedurally consolidated Chapter 11 cases, assisting in the drafting, and presentation at trial, of a proposed Plan of Reorganization. Following confirmation of the Plan Of Reorganization, responsible for supervising the review, categorization, litigation and resolution of 14,000 Claims reducing the amount claimed from \$7 billion to \$170 million, including federal and multiple state tax, environmental, admiralty, asbestosis, trade, workman's compensation, personal injury and governmental claims. In the context of the resolution of Claims, defended Reorganized Debtor in connection with the largest oil spill case, to ever occur off the coast of Alaska, prior to the Exxon Valdez oil spill. In the course of the resolution of Claims, filed in excess of 7,000 Objections To Claims and oversaw the preparation, filing and resolution of in excess of 900 Motions setting reserves on Claims in accordance with the confirmed Plan of Reorganization



## Debtor's Counsel in Chapter 11 Reorganization

- Filed Chapter 11 Proceeding for roofing and siding distributor, obtaining after two years, the confirmation of a complex Plan Of Reorganization, pursuant to which pending and threatened litigation in more than 20 states was consolidated, requiring all plaintiffs on all claims for defective products and personal injuries to utilize a Claims Administration Procedure, eliminating federal and state court litigation, and limiting the Reorganized Debtor's exposure on previously filed and to be filed claims for defective product

## Representation of Trustee in Chapter 11 Proceeding

- With Luce Forward's San Francisco Office, represented Chapter 11 Trustee (subsequently, Liquidating Trustee) in the case of a company that specialized in above-market loans to military service personnel, selling overpriced computers and other electronic devices, at high interested rates. On behalf of the Chapter 11 Trustee, opposed multiple, successive Plans Of Reorganization proposed by the Debtor, and, ultimately, negotiated and drafted with the Creditors Committee and Debtor a Joint Plan Of Reorganization, which Plan was confirmed by the Bankruptcy Court.

## Representation of Secured Creditors

- Represented FDIC in state court seeking the appointment of a Receiver, then after Debtor filed Chapter 11, represented FDIC and successor Bank opposing a Plan Of Reorganization, ultimately negotiating—over a course of 11 months—an agreement, pursuant to which homes and hundreds of lots were sold, for the benefit of the Bank
- Represented Bank, in two state court proceedings, and in two bankruptcy cases filed by a physician and his corporation, obtaining appointment of Receivers, then Trustees, in both cases, ultimately obtaining full recovery on loans Bank made to physician and his professional corporation

## Representation of Unsecured Creditors

- Represented 11 former senior executives (former Chief Executive Officers, Presidents, Chief Financial Officers) of H. F. Ahmanson & Company and Home Savings of America, on obligations due senior executives, in the Washington Mutual Bankruptcy Case, filed in Delaware, filing and litigating Claims, ultimately recovering full amount due each Claimant on their respective Claims
- Represented former equity and non-equity partners, of national Law Firm, in connection with the Firm's Chapter 7 bankruptcy case, defending allegations asserted by Trustee against partners, seeking to collect 3 years of compensation and future fees, defending and ultimately resolving complaints asserted by Trustee against partners

## Representation of Receivers in State Court

- Following the filing of a bankruptcy proceeding by principle of developer of housing projects throughout the state of California, represented consortium of Banks, in obtaining the appointment of Receiver in Imperial County, then worked with Receiver to complete construction of homes, then sale of homes, recovering obligation due Banks on construction financing loan. Chinatrust Bank (USA)
- Obtained the appointment of Receiver for a housing development in Menifee, California, then, working with Receiver, protected and restored properties, and completed construction of homes, permitting sale of homes, for the recovery of funds to Bank
- Represented Receiver and Superior Court Commissioner, in connection with class action lawsuit, resolving issues against lawyer who originated the class action, first in the Superior Court, and, then, when originating lawyer filed bankruptcy, in Bankruptcy Court, then—after two years of litigation—the distribution of assets from the class action to both the attorneys who represented class action members and their constituents.
- Sought and obtained the appointment of Receiver, then worked with Receiver on managing multi-location



## Representation of Creditors Committees

- Represented Creditors Committee in international telecommunications failure of five substantively consolidated debtors, successfully working with Debtors' counsel and obtaining confirmation of Liquidating Plan Of Reorganization
- Represented Creditors Committee in nationwide case of television and audio-visual manufacturer, working with Debtors' counsel successfully confirming Chapter 11 Plan Of Reorganization

## Representation of Lessors

- Representation of bank in connection with bankruptcy of seven telecommunications companies, leasing space from Bank in largest telecommunications center in Downtown Los Angeles, filing and litigating Claims in bankruptcy proceedings in Los Angeles, New York and Delaware, obtaining payment of pre-petition and post-petition obligations, and negotiating new post-petition leases on behalf of Bank.
- Representation of Bank in connection with initial, then second bankruptcy of nationwide video company distributor, negotiating resolution of leases and effectuating recovery of leasehold space in locations in California.

## Representation of Creditors

- Representation of developer in multi-state litigation, in simultaneous bankruptcy proceedings, related to acquisition of real property for development of between 150 and 190 homes.

## Representation of Purchasers

- Represented buyer in Bankruptcy Court proceeding on purchase of assets of Mexican food manufacturer.
- Represented "Stocking Horse" bidder in Bankruptcy Court on acquisition of multi-million dollar building in the South Bay.

## Assignment for the Benefit of Creditors

- Represented Assignee for the benefit of creditors, defending assignee, in multiple lawsuits, where Assignee was accused of misrepresentations and malfeasance in carrying out the assignment for the benefit of creditors, dealing with sale of a restaurant chain. Working with insurance defense counsel, filed Complaint against all creditors, obtaining Judgments preventing further recovery by secured and unsecured creditors, and confirmed previous distribution of assets to creditors

## Appointment as Trustee

- Appointed as Trustee, for multi-million dollar trust, effectuating sale of multiple apartment buildings and additional real property, then effectuating distribution of assets to beneficiaries of the trust

## Representation of Estate Trustee

- Representation of financial institution operating as trustee for multi-million dollar estate, effectuating sale of deceased's substantial investments in stock, then sale of real property, working with trustee to distribute assets to beneficiaries of trust

## Military Service

- John served in the United States Air Force, holding the rank of Captain, Office of the Staff Judge Advocate,

- Criminal Defense Counsel, Edwards Air Force Base, California, 1976-1977
- Assistant Staff Judge Advocate and Prosecution Counsel, Kunsan Air Force Base, Korea, 1977-1978;
- Norton Air Force Base, 1978-1980
- Specially Appointed Defense Counsel, Edwards Air Force Base, 1979
- Awarded Meritorious Service Medal, 1979
- John prepared and defended over 150 summary criminal proceedings and multiple jury trials as Base Defense Counsel. He drafted charges for over 100 summary criminal proceedings and prosecuted multiple jury trials as Prosecution Counsel. He interpreted treaties and acted as liaison between judicial officials for the United States Air Force and South Korea. John represented the United States Air Force before the South Coast Air Quality Management District.

## Recognition

- Recognized by *Best Lawyers in America* (2016-2020), the leading peer-review-based directory of legal practitioners, for Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law.
- Martindale-Hubbell® AV Rating
- *Super Lawyers: Corporate Counsel* - Most Recent Listing: 2010 (Bankruptcy & Creditor/Debtor Rights)
- *Super Lawyers: Business Edition* - Most Recent Listing: 2015 (Bankruptcy & Creditor/Debtor Rights)
- *Southern California Super Lawyers* - Most Recent Listing: 2015 (Bankruptcy & Creditor/Debtor Rights, Business Litigation)

## In the Media

- "Verity Collects Approval to Sell Remaining Hospitals," *The Deal*, April 18, 2019
- "Verity to Seek Sale of Hospitals in Chapter 11," *The Deal*, September 1, 2018
- "Judge clears Gardens Regional sale," *The Deal*, August 01, 2016

## Activities and Affiliations

### Community Involvement and Pro Bono

- Notre Dame Club of Los Angeles - Board of Directors (1984-2016), President (1988-1990), Secretary (1986-1988; 2000-2002), Co-Chairman: "The Game Is On" Biennial Luncheon (1988-2016)
- Boy Scouts Of America - Troop 507 Scoutmaster (2011-2016), Assistant Scoutmaster (2004-2010)
- Carolwood Pacific Historical Society Member (1999-2016)
- La Canada Baseball and Softball Association - Member, Board of Directors (2000-2008), President (2006-2008), Secretary (2002-2005)
- St. Francis High School Athletic Booster Club (2007-2010) - President (2008-2009)
- St. Bede Parish Council (2007-2010)
- *Airport Marina Counseling Service* - Member, Board of Directors (1983-2000), Vice-President (1990-1991)

## Areas of focus

### Practices

- Litigation and Dispute Resolution
- Commercial Litigation
- Creditor and Equity Committee Representation

### Education

- University of Notre Dame Law School, 1975, JD
- University of Notre Dame, 1972, BA, *magna cum laude*

## Admissions and qualifications

- California
- Supreme Court of the United States
- US Court of Appeals for the Ninth Circuit
- US Court of Appeals for the Seventh Circuit
- US District Court for the Central District of California
- US District Court for the Eastern District of California
- US District Court for the Northern District of California
- US District Court for the Southern District of California

# Tania M. Moyron

## Partner



Partner

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## Overview

Tania M. Moyron is a partner in Dentons' Restructuring, Insolvency and Bankruptcy group. Tania has significant experience in bankruptcy, corporate restructuring and related litigation matters. She has represented Chapter 11 debtors, creditors' committees, liquidating trustees, principals and secured and unsecured creditors in all aspects of corporate bankruptcy. She also has advised buyers and sellers of assets in bankruptcy and receivership cases, including representation of a publicly traded real estate investment trust (REIT) and restaurant franchise.

Tania's representations span a variety of industries, including health care, retail, entertainment, trucking, commercial and residential real estate and restaurant franchise industries. She also has litigation experience in state and federal courts and appellate experience before the Bankruptcy Appellate Panel for the Ninth Circuit Court of Appeals, District Courts and the Ninth Circuit Court of Appeals.

Prior to joining Dentons, Tania gained experience in complex and challenging Chapter 11 cases at top-ranked national firms for business restructuring and bankruptcy. Tania also served as a judicial and appellate law clerk to the Honorable Christopher M. Klein, Chief Judge for the United States Bankruptcy Court for the Eastern District of California and former member of the Bankruptcy Appellate Panel of the Ninth Circuit Court of Appeals.

## Experience

- **Verity Health System of California, Inc.** (Chapter 11 - Central District of California, August 2018-present): Tania co-leads the firm's representation of this parent not-for-profit company and sixteen affiliated entities, including six significant operating hospitals, in the second largest hospital bankruptcy case in American history. Recently, the Court approved the sale of two hospitals for \$235 million, over the objections of various parties, including the California Attorney General.
- **Air Force Village West, Inc. dba Altavita** (Chapter 11 – California): Representing Air Force Village West, Inc., in chapter 11 proceedings that will pave the way for the sale of its continuing care retirement community. The Riverside, CA-based company, which does business as Altavita Village, filed in the US Bankruptcy Court for the Central District of California. They have lined up a stalking horse bidder, with the consent of the secured creditors, to sell the 220 acre facility for \$58 million in cash and assumption of certain liabilities. A bid procedures motion was approved on May 14, 2019, with an auction to be held on or about June 5, 2019.

- **Gardens Regional Medical Center & Hospital, Inc.** (Chapter 11 - Central District of California, June 2016-October 2018): Tania played a pivotal role in representing this 137 bed not-for-profit hospital in connection with the California Attorney General's appeal of the Bankruptcy Court's sale order. The hospital was initially sold under section 363 of the Bankruptcy Code in a very successful auction (the purchase price went from \$8.5 million to \$19.5 million). The California Attorney General approved the sale, but imposed such onerous economic conditions on the buyer that the sale failed, which led to the hospital's closure. The hospital sold again, now as a closed hospital, for approximately \$7 million, over the objection of the Attorney General. When the Attorney General appealed the sale order, the firm successfully obtained a dismissal of the appeal. The case resulted in three published opinions, all on cutting edge issues of bankruptcy law, and a distribution to unsecured creditors.
- **Puerto Rico:** Represented the Fiscal Agency and Financial Advisory Authority and the Government Development Bank for the Commonwealth of Puerto Rico regarding its restructuring and revitalization efforts prior to commencement of proceedings under the Puerto Rico Oversight, Management, and Economic Stability Act (PROMESA).
- **ICPW Liquidation Corp., a Nevada corp., (formerly In re Ironclad Performance Wear Corp.), et al.:** Represented the Official Committee of Equity Holders (and currently the Trustee and the Trustee Board) in chapter 11 jointly-administered cases. The Debtors' assets were sold at auction for \$25.25 million, which is 60 percent more than the stalking-horse bid. Thereafter, the Equity Committee and the Debtors confirmed a joint plan of liquidation that pays unsecured creditors in full and results in significant distributions to equity.
- **Domum Locis, LLC:** Represented a real estate debtor in successfully restructuring its obligations with its secured lender and emerging from Chapter 11.
- **Radio personality:** Represented non-debtor spouse and well-known radio personality in contentious litigation instituted by secured lender.
- **Edenhurst Gallery:** Confirmed a Chapter 11 plan of reorganization for an art gallery operator and a purchaser and seller of fine historic paintings and antiques.
- **Heller Erhman, LLP:** Represented the Official Committee of Unsecured Creditors in the administration of estate and claims litigation.
- **South Bay Expressway L.P.:** Represented the California Department of Transportation in the Chapter 11 proceedings of the state's largest public-private partnership, which built a toll road in Southern California.
- **Consolidated Freightways Corp., et al.:** Represented a Chapter 11 liquidating trustee in Consolidated Freightways Corp. and certain affiliates (the former operator of one of the largest less-than-truckload long-haul freight transportation companies in the United States, which generated more than US\$2 billion in revenues annually) in connection with the administration of the estates, complex insurance litigation and other matters.
- **Rachel Ashwell Designs, Inc. dba Shabby Chic:** Represented a Chapter 11 debtor (a retailer, manufacturer, licensor and wholesaler of home furnishings, bedding and accessories) in connection with the liquidation of certain retail stores and a structured dismissal.

## Recognition

- Recognized as a "Rising Star" by *Southern California Super Lawyers*, 2013–2015

## In the Media

- "Verity Collects Approval to Sell Remaining Hospitals," *The Deal*, April 18, 2019
- "Altavita Village Latest Retirement Community Casualty," *The Deal*, March 12, 2019
- "\$610M Stalking Horse Bid For 4 Verity Hospitals Approved," *Law 360*, February 20, 2019

- "Verity Reveals Sale of Remaining Hospitals," *The Deal*, January 18, 2019
- "Verity Health Collects Bid Procedures Approval," *The Deal*, October 25, 2018
- "Verity to Seek Sale of Hospitals in Chapter 11," *The Deal*, September 1, 2018

## Activities and Affiliations

### Community Involvement and Pro Bono

- Cycle for Survival, Team Lead
- LA Beats Cancer, Board Member

### Presentations

- Speaker, "Appellate Ethics and Frivolous Appeals," 4th Annual Bankruptcy Ethics Symposium, Federal Bar Association
- Speaker, "What's up with Attorney Civility?," 5th Annual Bankruptcy Ethics Symposium, Federal Bar Association
- Producer, "Back to the Minefield: (Even More) Ethical Dilemmas Facing Young Insolvency Professionals," California Bankruptcy Forum, Rancho Mirage, California

### Memberships

- Member, American Bankruptcy Institute
- Member, International Women's Insolvency and Restructuring Confederation (IWIRC)
- Los Angeles County Bar Association

## Areas of focus

### Practices

- Restructuring, Insolvency and Bankruptcy
- Creditor and Equity Committee Representation
- Cross-Border Restructuring Matters
- Debtor Representation
- Insolvency Litigation and Enforcement
- Out-of-Court Restructurings and Work-outs

## Education

- University of the Pacific, McGeorge School of Law, 2004, Juris Doctor
- University of California, San Diego, 1999, BA



## Admissions and qualifications

- California
- US Bankruptcy Court for the Central District of California
- US Bankruptcy Court for the Eastern District of California
- US Bankruptcy Court for the Northern District of California
- US Bankruptcy Court of the Southern District of California
- US Court of Appeals for the Ninth Circuit
- US District Court for the Central District of California
- US District Court for the Northern District of Texas

## Languages

- English
- Spanish



# Anna Youssefi

## Senior Managing Associate



Senior Managing Associate

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## Overview

Anna is a member of Dentons' Employment & Labor practice. Her practice focuses on counseling clients on labor and employment law matters, including compliance with federal and state employment laws and assisting clients with employee terminations, including layoffs. She also assists clients with the preparation of employment documents, including employee handbooks and internal policies. Anna also prepares affirmative action plans for federal contractors and advises clients on compliance with federal employment regulations relating to affirmative action.

In addition, Anna represents clients in Employee Retirement Income Security Act (ERISA) disability litigation. Anna also works with clients in the life, health and disability insurance industries and represents clients in business disputes involving claims for breach of contract, breach of fiduciary duty, unfair competition, unfair business practices, bad faith, fraud and improper sales practices, among other matters.

## Experience

### Employment & Labor

- Assisted client with layoff, including WARN Act compliance.
- Prepared Affirmative Action Plans for federal government contractor client.
- Represented federal government contractor client in connection with Office of Federal Contract Compliance Programs (OFCCP) compliance audit and reached successful closure of same.
- Assisted in obtaining summary judgment in employment discrimination action with significant exposure.
- Drafted executive release agreements and assisted with negotiation of terms of agreements.
- Advised client on leave policies, including nationwide sick leave policy and maternity and paternity leave policies.

## Insurance

- Defending insurers against claims for breach of contract and breach of the duty of good faith and fair dealing, based on alleged wrongful termination/improper lapse of life insurance policies.
- Obtained a summary judgment in favor of a life insurer in a wrongful rescission and bad faith action.
- Successfully moved to strike class-action allegations in a putative class action involving unfair business practices and bad faith claims.
- Assisted in obtaining an important defense ruling in a nationwide class action involving consumer protection and unfair competition claims.
- Achieved the resolution of complex interpleader action on behalf of an insurer involving disputed life insurance benefits.

## Commercial Litigation

- Defended and successfully negotiated a nationwide settlement of a class action filed against a manufacturer of dietary supplements.
- Represented a multinational company in a putative class action for alleged violations of the Song-Beverly Credit Card Act.
- Defended a breach of contract claim based on a purchase and sale of asset transaction.

## Recognition

### Honors and Awards

- Witkin Award for Academic Excellence – Business Organizations
- Witkin Award for Academic Excellence – California Civil Procedure
- Witkin Award for Academic Excellence – Remedies
- Witkin Award for Academic Excellence – Family Law
- Cali Excellence for the Future Award – Business Organizations
- Cali Excellence for the Future Award – Criminal Procedure

## Areas of focus

### Practices

- Employment and Labor
- Employment and Labor Advice and Counseling
- Employment Contracts, Handbooks and Policies
- Equal Employment, Diversity and Discrimination
- ERISA Litigation
- Human Resources Advice and Counseling

- Commercial Litigation
- Class Action Defense

## Industry sectors

- Bad Faith Defense
- Defense and Space
- Insurance
- Insurance Litigation and Arbitration
- Life Insurance and Annuities
- Sales Practices Litigation

## Education

- Santa Clara University School of Law, 2008, JD, *summa cum laude*, Order of the Coif
- University of California at Davis, 2004, BA, with honors

## Admissions and qualifications

- California
- US Court of Appeals for the Fourth Circuit
- US Court of Appeals for the Ninth Circuit
- US District Court for the Central District of California
- US District Court for the Eastern District of California
- US District Court for the Northern District of California
- US District Court for the Southern District of California

# Nicholas Kappas

## Partner



Partner

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## Overview

Nick is a member of Dentons' Tax practice group. He concentrates his practice on federal tax planning for federal and state tax credit transactions and tax-exempt and taxable bonds.

Nick has represented clients on tax credit transactions involving new markets, historic rehabilitation and low-income housing tax credits, as well as on related federal and state tax matters including tax credit syndication and tax-exempt organizations.

Nick has substantial experience in federal tax matters in the area of tax-exempt bond financing for state and local governments, and he regularly participates in tax-exempt and taxable municipal financings, including general obligation, revenue, leasehold revenue, and private activity bonds. He has represented bond issuers and underwriters in connection with new money bonds, refunding bonds, conduit financings, and taxable or tax credit bonds. Nick advises clients on key tax issues pertaining to tax-exempt or taxable bond financings and strives to provide creative yet practical solutions to ensure a successful transaction.

## Insights

- Co-author, "New guidance clarifies aspects of the Opportunity Zone program", *Dentons client alert*, April 23, 2019

## Activities and Affiliations

### Memberships

- American Bar Association Tax Section
- Missouri Bar Association Tax Law Section
- National Association of Bond Lawyers
- New York State Bar Association Tax Section

## Areas of focus

### Practices

- Tax Credits and Tax-Advantaged Investing
- Tax
- Opportunity Zones

### Issues and opportunities

- Global tax guide to doing business in...

## Education

- Washington University in St. Louis School of Law, 2007, LL.M., Taxation
- New York Law School, 2002, JD, *cum laude*
- Colgate University, 1991, BA

## Admissions and qualifications

- Missouri
- New York

## Languages

- English

# Nicholas A. Koffroth

## Senior Managing Associate

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## Overview

Nicholas A. Koffroth is a senior managing associate in Dentons' Restructuring, Insolvency and Bankruptcy group. Nick's practice at Dentons includes bankruptcy matters as well as in- and out-of-court restructuring efforts.

Nick's practice focuses on healthcare industry restructuring efforts. Nick has also represented debtors and creditors in a wide range of industries through all aspects of the Chapter 11 process, including first-day motions, relief from the automatic stay, 363 sales, claims litigation, avoidance actions based on preferential or fraudulent transfers and other adversary proceedings, and plan confirmation. His bankruptcy representations include secured and unsecured creditors, debtors in possession, asset purchasers, creditors' committees and officers and directors.

Nick also has substantial experience representing individuals and companies in all phases of commercial litigation, from document discovery, witness interviews and pre-trial motion practice through trial, post-trial motions and appeal. He has conducted case assessments, counseled clients on the possible consequences of settlement or trial, and mapped litigation strategies that align with the client's business objectives. His experience spans both federal and state courts and includes complex financial services and commercial litigation.

Nick's commercial litigation experience includes representations of commercial mortgage-backed securities (CMBS) trusts and special servicers in matters involving resolution of intercreditor disputes; prosecution of foreclosure and guaranty actions and pursuit of receivership appointments; defending lender-liability actions; and litigating breach of contract and fraud actions relating to loan agreements. Nick has represented CMBS commercial lenders and special servicers in state court foreclosure proceedings and related actions, subsequent bankruptcy filings, and all levels of appeal including before the United States Court of Appeals for the Ninth and Tenth Circuits as well as the United States Supreme Court.

Nick also counsels companies on credit and bankruptcy risk mitigation strategies and drafted provisions in leases, licenses and operating agreements to protect against the occurrence of certain bankruptcy or insolvency events.

Nick maintains an active pro bono practice and has litigated claims for asylum, special immigrant juvenile status, and guardianship before the United States Immigration Court and Los Angeles County Superior Court.

## Experience



Nick has worked on several high-profile bankruptcy, litigation, and CMBS matters, including the representation of:

- Verity Health System of California, Inc. and 16 related entities, including 6 significant operating hospitals, in the second largest hospital bankruptcy case in American history. Dentons has already secured court approval of the sale of two hospitals for \$235 million, over the objections of various parties, including the California Attorney General.
- A CMBS trust in connection with a petition for certiorari, granted in part by the United States Supreme Court in *U.S. Bank Nat'l Ass'n v. Village at Lakeridge, LLC*, 138 S. Ct. 960, 2018 WL 1143822 (Mar. 5, 2018) and related merits briefing.
- Five CMBS trusts in bankruptcy litigation and appellate matters related to the 76 jointly administered bankruptcy cases of *In re John Q. Hammons Fall 2006, LLC et al.* before the United States Bankruptcy Court for the District of Kansas, the Bankruptcy Appellate Panel for the Tenth Circuit, and the Tenth Circuit Court of Appeals.
- A Prints and Advertising Lender in the Chapter 11 bankruptcy cases filed by Los Angeles-based film production and distribution company Open Road Films, LLC, and certain debtor affiliates, in the United States Bankruptcy Court for the District of Delaware.
- A global watch company as a Chapter 11 debtor, completing a 363 sale of the company's assets less than two months after the commencement of bankruptcy, and obtaining Court approval of the company's Chapter 11 plan in under four months before the United States Bankruptcy Court for the Southern District of New York.
- Numerous actors, producers, directors, and writers as counter-parties to contracts in The Weinstein Company Chapter bankruptcy cases in the United States Bankruptcy Court for the District of Delaware.
- Intellectual property licensors and licensees in bankruptcy cases and Assignment for the Benefit of Creditors proceedings throughout the United States.
- Various CMBS trusts in successfully foreclosing on properties securing securitized commercial loans ranging from millions of dollars to upwards of several billion dollars, including successful petitions for the appointment of a receiver to manage the property at issue while the foreclosure action was pending.

## Recognition

- Recognized as a Rising Star for Bankruptcy in Southern California in *Super Lawyers* magazine (2019)

## Insights

- Andrew J. Currie & Nicholas A. Koffroth, *Sino Clean Energy, Inc. v. Seiden* (*In re Sino Clean Energy, Inc.*): Authority to File and the Tension Between Bankruptcy and Receivers, 4 NORTON BANKR. L. ADVISER NL 2 (Apr. 2019)

## Activities and Affiliations

- Chair, Bankruptcy Section Executive Committee, Beverly Hills Bar Association, present
- Member, Board of Directors, Los Angeles Bankruptcy Forum, 2019-2021 term

## Presentations

- Producer, Judges' Roundtable, California Bankruptcy Forum, Palm Springs, CA, May 18, 2019
- Program Chair, "The Intersection of IP and Bankruptcy Law: Thorny Issues Arising in Entertainment



## Prior and Present Employment

Prior to joining Dentons, Nick was an associate in the Los Angeles office of a national law firm, where he also practiced in the areas of bankruptcy and creditors rights and commercial litigation. After law school and before entering private practice, he served in multiple clerkships in the US Bankruptcy Court for the Central District of California, including as a law clerk to the Hon. Sandra R. Klein, the Hon. Thomas B. Donovan, the Hon. Victoria S. Kaufman, the Hon. Neil W. Bason and the Hon. Sheri A. Bluebond.

## Areas of focus

### Practices

- Restructuring, Insolvency and Bankruptcy
- Debt Capital Markets
- Distressed Assets
- Litigation and Dispute Resolution
- Appellate Advocacy
- Commercial Litigation
- Financial Services Litigation
- Real Estate
- Intellectual Property Litigation
- Real Estate Investment Trusts (REITs)
- Real Estate Litigation and Dispute Resolution
- Business Structures and Tax Planning

### Industry sectors

- Distressed Health Care
- Financial Institutions
- Life Sciences and Health Care
- Media, Entertainment and Sports
- Risk Management

## Education

- Loyola Law School, 2012, JD
- University of California, Los Angeles, 2008, BA

## Admissions and qualifications

- California
- District of Columbia
- New York
- US District Court for the Central District of California
- US District Court for the Eastern District of California
- US District Court for the Northern District of California
- US District Court for the Southern District of California
- US District Court for the Southern District of New York
- US Supreme Court

# Alice Aten

## Managing Associate



Managing Associate

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## Overview

Alice M. Aten is a member of Dentons' Litigation and Dispute Resolution practice group. She practices complex civil litigation and has experience in a variety of matters, including complex construction disputes, toxic torts, contract disputes, and commercial litigation. She has worked on various facets of litigation, including drafting pleadings, discovery, depositions, and dispositive motion practice.

Alice graduated from Baylor Law School in 2013, where she was an active member of the student community. She was a technical editor of the Baylor Law Review and competed in three national moot court competitions.

## Recognition

### Honors and Awards

- 2012 National Moot Court Competition – First Place and Best Brief in Region

## Activities and Affiliations

### Memberships

- American Bar Association
- Missouri Bar Association

## Areas of focus

### Practices

- Litigation and Dispute Resolution

- Appellate Advocacy
- Class Action Defense
- Real Estate Litigation and Dispute Resolution

## Industry sectors

- Construction
- Real Estate

## Region

- United States

## Education

- Baylor University, 2013, JD, *summa cum laude*, Technical Editor, *Baylor Law Review*
- Truman State University, 2010, BS, *summa cum laude*, Justice Systems

## Admissions and qualifications

- Illinois
- Missouri

# Ilya Schwartzburg

## Managing Associate



Managing Associate

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## Overview

Ilya Schwartzburg is a member of Dentons' Litigation and Dispute Resolution practice.

While attending the New York University School of Law, Ilya served as a clinical intern at the United States Attorney's Office of the Southern District of New York's Complex Frauds division and as a legal intern at the Kings County District Attorney's Office Public Assistance Crimes Unit. Ilya was also a competitions editor of the Moot Court Board, which is an equivalent to a journal.

Ilya is proficient in French and Hebrew, conversant in Russian and has knowledge of German.

## Activities and Affiliations

### Memberships

- Member, New York City Bar, Administrative Law Committee, 2016-2019

## Areas of focus

### Practices

- Arbitration
- Commercial Litigation
- Litigation and Dispute Resolution

### Region

- United States

## Education

- New York University, School of Law, 2014, JD
- University of Chicago, 2010, AB, History and French Language & Literature, minor in Visual Art

## Admissions and qualifications

- New York
- US District Court for the Eastern District of New York
- US District Court for the Southern District of New York

# Malka S. Zeefe

## Counsel



Counsel

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## Overview

Malka is a member of Dentons' Restructuring, Insolvency and Bankruptcy practice. Malka's practice focuses on a broad range of large, complex domestic and international business reorganization and restructuring matters. These include the representation of creditors, debtors, committees, governmental and nongovernmental entities and other parties. Malka also has experience representing lenders and borrowers in complex international financing transactions.

In addition to her legal experience, in 2019, Malka co-founded Postpartum Pelvic Health Advocates, a patient advocacy organization championing postpartum pelvic health.

## Experience

### Bankruptcy and Restructuring

- **Verity Health System of California:** Representing parent not-for-profit company and sixteen affiliated entities, including six significant operating hospitals, in the second largest hospital bankruptcy case in American history.
- **Astria Health:** Representing Astria Health System in a recent filing of 13 related chapter 11 cases. Located in Yakima, Washington, the health system includes three operating acute care hospitals.
- **Liquidating trustee of Hovensa LLC:** Representing in Chapter 11 proceedings in the Virgin Islands. When in operation, Hovensa was the largest oil refinery and terminal facility in the Western Hemisphere.
- **Puerto Rico:** Represented the Fiscal Agency and Financial Advisory Authority and the Government Development Bank for the Commonwealth of Puerto Rico regarding its restructuring and revitalization efforts prior to commencement of proceedings under the Puerto Rico Oversight, Management, and Economic Stability Act (PROMESA)
- **Doctors Community Hospital Corporation liquidating trustee:** Represented in the Greater Southeast Community Healthcare Corporation bankruptcy cases, one of the largest restructuring matters ever filed in the District of Columbia, involving five failed hospitals and a management company.



- **Natural Products Group, LLC:** Represented the parent and certain of its subsidiaries, including Arbonne International, LLC, and Levlad, LLC, in a Chapter 11 case in Delaware.
- **Global Power Equipment Group and its domestic subsidiaries:** Represented these leading providers of power generation equipment and specialty maintenance services in a Chapter 11 case in Delaware.
- **Ad hoc committee of Arahova Noteholders:** Represented in one of the largest and most contentious US Chapter 11 cases, that of Adelphia Communications Corporation, administered in the Southern District of New York.
- **Ad hoc group of senior secured noteholders of Solutia, Inc.:** Represented in the contentious Chapter 11 bankruptcy cases for this leading global manufacturer of performance materials and specialty chemicals.
- **Mirant:** Represented one of the world's largest producers, generators and marketers of electricity, along with its affiliates, in one of the largest energy bankruptcy cases filed in the United States.

## Bank Finance

- **Bank syndicate:** Represented a syndicate of 27 national and international banks, led by Deutsche Bank Luxembourg SA as facility agent, on a €1.5 billion refinancing for Evonik Industries AG.
- **Bank consortium:** Represented this consortium, with Deutsche Bank Luxembourg S. A. as facility agent, in connection with the provision of a €500 million revolving credit facility, secured by a comprehensive security package involving various jurisdictions, and a €304 million high-yield bond to Heidelberger Druckmaschinen AG.
- **Bank consortium:** Represented this consortium, with Unicredit Bank AG's London branch as agent, in connection with the refinancing of a portion of Xella International S.A.'s outstanding indebtedness.
- **Bank consortium:** Represented a group of five banks, led by HSH Nordbank AG as facility agent, in Deutsche Beteiligungs AG's acquisition of Spheros Group from financial investors Baird Capital Partners and Capcellence.
- **Deutsche Bank AG:** Represented the bank's New York branch in connection with a US\$2.1 billion senior secured credit facility (comprising a US\$1.8 billion term facility and a US\$300 million revolver facility) for Colfax Corporation. This was one of the first syndicated leverage financings done in compliance with the recently revised UK Takeover Code.

## Insights

- Author of multiple news reports for *The Capitol Forum*
- Co-author, "IRC Section 382 and Restrictive Claims Trading Orders in Bankruptcy," *The Tax Section of The Florida Bar*, Vol. XXVI, No. 6, August 2009 (with David H. Dreier)
- Contributing author, "Winning Over the Client-Partner: Outgrowing the Nervous Newbie," *American Bankruptcy Institute Journal*, March 2009
- Co-author, "Healthcare Cases – Get Thee to a Specialist, Stat," *The Bankruptcy Strategist*, November and December 2008

## Activities and Affiliations

### Prior and Present Employment

Malka began and spent the bulk of her career as an associate in the Financial Restructuring & Insolvency and Bank Finance departments of global law firm White & Case LLP, in its Miami, Washington, and Munich offices. Malka's

practice there focused on representing debtors in possession, creditors' committees, equity security holders, trustees and institutional lenders acting in various capacities in Chapter 11 bankruptcy proceedings, as well as in foreign and non-bankruptcy restructurings; as well as banks, investors and companies concerning German domestic and cross-border finance transactions, including secured and unsecured leveraged buy-outs with senior, mezzanine and bank/bond high yield structures, as well as restructuring of existing financing.

Immediately prior to joining Dentons, Malka served as Vice President, Compliance at The Capitol Forum, a news publication where she was originally brought on as Senior Correspondent to help build a bankruptcy product. Before that, while living in Germany, Malka served as the sole US-qualified corporate legal counsel to Treofan Germany GmbH & Co. KG, an international BOPP (biaxially oriented polypropylene film) manufacturing company.

Malka began her career in financial restructuring and reorganization as a paralegal at Gibson, Dunn & Crutcher LLP. She then taught legal research and writing while in law school, and spent her first summer working at an Italian boutique firm in Rome. In addition to her US legal credentials, she is qualified as a solicitor (non-practicing) in England and Wales.

## Areas of focus

### Practices

- Banking and Finance
- Corporate
- Litigation and Dispute Resolution
- Restructuring, Insolvency and Bankruptcy
- Securities and Corporate Finance

### Industry sectors

- Energy
- Financial Institutions
- Government
- Infrastructure and PPP
- Life Sciences and Health Care
- Manufacturing
- Luxury, Fashion and Beauty

## Education

- Georgetown University Law Center, 2005, JD
- Harvard College, 2000, AB, Literature, *cum laude*

## Admissions and qualifications

- District of Columbia
- Florida

- Solicitor, England and Wales, non-practicing
- United States Supreme Court
- US District Court for the District of Columbia

# Geoffrey Miller

## Senior Managing Associate



Senior Managing Associate

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## Overview

Geoffrey Miller is a member of Dentons' Restructuring, Insolvency and Bankruptcy practice. He advises debtors, creditors and other significant stakeholders in chapter 11 cases, out of court restructurings and cross-border insolvency proceedings. Among other things, Geoff regularly represents private equity funds and other acquirers of financially distressed businesses and loans including in enforcement matters. He also represents insurers and insurance related entities in bankruptcy cases, including in bankruptcy cases arising from mass torts such as asbestos exposure.

## Experience

- Astria Health (Chapter 11 - Washington). Representing Astria Health System in a recent filing of 13 related chapter 11 cases. Located in Yakima, Washington, the health system includes three operating acute care hospitals.

Outside of bankruptcy, Geoff also has significant experience representing clients in complex litigation with a focus on insurance related litigation.

- Represented an insurance carrier in asbestos-related bankruptcies, *In re: Budd Company* and *In re: Oakfabco*, both in the Northern District of Illinois.
- Represented directors & officers and various related entities in the cross-border bankruptcy and insolvency proceedings of *Montreal, Maine & Atlantic Railway, Ltd.*
- Represented the foreign representative in the chapter 15 insolvency proceedings of *In re: Bluberi Gaming Technologies*.

## Insights

- "Lyondell on the Imputation of Fraudulent Intent," *American Bankruptcy Institute Journal*, December 2016
- "Bullard: Order Denying Confirmation Is Not Automatically Appealable," *American Bankruptcy Institute*

- "Actual-Creditor Requirement Survives § 106(a)'s Abrogation of Sovereign Immunity," *American Bankruptcy Institute Journal*, June 2014
- "Statute of Limitations for Avoidance Actions are not Tolloed by the Appointment of an Interim Trustee in the Seventh Circuit," *ABI Bankruptcy Litigation Committee Newsletter*, October 2013
- "Severance Payments Made to Executives Pursuant to a Plan Might Avoid 503(c)'s Limitations," *American Bankruptcy Institute Journal*, August 2013
- "Circuits Disagree Regarding Whether Funds in an IRA Inherited by a Nonspouse Debtor Are Property of the Estate," *ABI Consumer Bankruptcy Committee Newsletter*, July 2013
- "Oldco: Does a Failure to Respond Equal Implied Consent?," *American Bankruptcy Institute Journal*, June 2013
- "Two BAP Decisions Consider LIHTCs When Valuing Affordable Housing," *American Bankruptcy Institute Journal*, February 2013

## Activities and Affiliations

### Memberships

- Member, Bankruptcy Court Liaison Committee, U.S. Bankruptcy Court, Northern District of Illinois
- Member, American Bar Association, Business Law Section, Bankruptcy Committee
- Member, American Bankruptcy Institute
- Member, Turnaround Management Association

### Prior and Present Employment

Prior to joining Dentons, Geoff served as a judicial clerk in the United States Bankruptcy Court for the District of Arizona where he worked for the Hon. Charles G. Case II until his retirement, and then for the Hon. Daniel P. Collins (Chief Judge). Geoff also served as an extern for Judge Sean H. Lane in the United States Bankruptcy Court for the Southern District of New York, Judge Arthur B. Federman in the United States Bankruptcy Court for the Western District of Missouri and Magistrate Judge Robert E. Larsen in the United States District Court for the Western District of Missouri.

## Areas of focus

### Practices

- Commercial Litigation
- Restructuring, Insolvency and Bankruptcy
- Insolvency Litigation and Enforcement
- Financial Institution Insolvency

## Education

- St. John's University School of Law, 2012, LL.M., Bankruptcy

- University of Missouri-Kansas City School of Law, 2011, JD, *magna cum laude*; Note & Comment Editor, *UMKC Law Review*
- University of Kansas, 2007, BS, Finance

## Admissions and qualifications

- District of Columbia
- Illinois
- New York
- US District Court for the Northern District of Illinois

# Lauren Macksoud

## Managing Associate



Managing Associate

New York

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## Overview

Lauren is a member of Dentons' Restructuring, Insolvency and Bankruptcy practice group. She represents clients in and out of court in stressed, distressed, workout, insolvency and bankruptcy situations. Lauren has experience representing debtors, creditors, creditors' committees and other parties in interest in chapter 11 reorganizations and chapter 7 liquidations. In addition, she has represented creditors in fraud investigations and commercial litigations in federal and state courts.

Some of Lauren's notable engagements include the representation of the unsecured creditors committees in the General Motors and Chrysler bankruptcy proceedings and the representation of the debtor in the Saint Vincent's Catholic Medical Center chapter 11 liquidation. Lauren also has experience representing lenders in various types of energy-efficiency project finance transactions.

Lauren served as a law clerk to the Honorable Novalyn L. Winfield, United States Bankruptcy Judge for the District of New Jersey. She is a graduate of Rutgers School of Law and Boston University.

## Experience

### Distressed investing

- Representing a chapter 11 plan sponsor in the acquisition of a mining company.
- Representing the purchaser of a used auto parts company.
- Represented the purchaser of a mining company through a Chapter 11, Section 363, sale process.
- Represented the purchaser of a business consulting firm through a Chapter 11, Section 363, sale process

### Committee committees

- Official Committee of Unsecured Creditors in General Motors: Represented in chapter 11 bankruptcy proceedings.



- Official Committee of Unsecured Creditors in Chrysler LLC. Represented in chapter 11 bankruptcy proceedings.

## Debtor representations

- The Saint Vincent's Catholic Medical Center: Represented the debtor in a chapter 11 liquidation.

## Lenders

- Representing a DIP lender in the bankruptcy of a New York-based construction project.
- Represented a lender with respect to a battery storage development loan transaction.
- Represented a lender with respect to cogeneration system development project.

## Indenture trustees

- Representing a DIP indenture trustee in a US\$375 million issuance as foreign counsel across multiple European countries and Australia.
- Represented indenture trustee as global counsel in the US and multiple Asian countries in the issuance of US\$650 million of notes upon the consummation of a prepackaged plan of reorganization.

## Insights

- Co-author, "Material Adverse Effect Clauses are Enforceable in Delaware," *American Bankruptcy Institute Journal*, March 2019
- Co-author, "Does the Second Circuit in Sabine Have the Final Word on Texas Law?," *American Bankruptcy Institute Journal*, August 2018
- Co-author, "Merit: Safe-Harbored No More?," *American Bankruptcy Institute Journal*, April 2018
- Co-author, "A Momentive Performance: Second Circuit Sets Interest Rate Standard and Denies Make Whole in Momentive Cramdown Plan," *American Bankruptcy Institute Journal*, January 2018

## Activities and Affiliations

Lauren is a board member for the Animation Project, a nonprofit that uses digital art technology as a therapeutic medium and workforce development tool to nurture the social, emotional and cognitive growth of at-risk youth.

## Prior and Present Employment

- New York City Energy Efficiency Corporation
- Kramer Levin Naftalis & Frankel LLP
- Thacher Proffitt & Wood
- Law clerk, Hon. Novalyn L. Winfield, US Bankruptcy Court for the District of New Jersey

## Areas of focus

### Practices

- Restructuring, Insolvency and Bankruptcy
- Creditor and Equity Committee Representation
- Debtor Representation
- Distressed M&A, Investing and Debt Trading
- Out-of-Court Restructurings and Work-outs
- Commercial Litigation
- Capital Markets

## Industry sectors

- Distressed Asset Investors

## Education

- Rutgers University School of Law-Newark, 2003, JD
- Boston University, 2000, BS, Communications/Public Relations

## Admissions and qualifications

- New Jersey
- New York
- US Bankruptcy Court for the District of New Jersey
- US Bankruptcy Court for the Eastern District of New York
- US Bankruptcy Court for the Southern District of New York

# Christina Heddesheimer

## Managing Associate



Managing Associate

Dallas

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## Overview

Christina is a managing associate in the corporate practice group of the Dallas office. She focuses her practice on general corporate transactional matters, including mergers and acquisitions, corporate governance, investment management, joint ventures and REITs. Christina also advises clients on various tax matters related to transactions involving REITs, corporations, partnerships and limited liability companies.

Christina also has experience drafting and negotiating a variety of commercial contracts such as distribution agreements, master service agreements, sponsorship agreements and non-disclosure agreements, as well as franchise disclosure documents, franchise agreements and area development agreements for US and international franchisors.

## Insights

- "Allocation of Sales and Income Tax Liability between Franchisors and Franchisees for Online Sales," *Franchise Law Journal*, Fall 2018

## Activities and Affiliations

- Member: Dallas Association of Young Lawyers
- Member: Dallas Bar Association (Animal Welfare Section and Franchise and Distribution Section)
- Speaker: State and Local Tax Considerations for Franchisors and Franchisees (Dallas Bar Association Franchise and Distribution Section Meeting, November 2018)
- Volunteer Judge: Phillip C. Jessup International Law Moot Court Competition

## Prior and Present Employment

Christina was formerly an associate at Haynes and Boone, LLP from 2015-2019 and a senior associate in the M&A practice group at KPMG from 2014-2015

## Areas of focus

### Practices

- Corporate
- Mergers and Acquisitions
- Joint Ventures
- Real Estate

## Education

- Georgetown University Law Center, 2014, LLM (Taxation), *Honors*
- Emory University School of Law, 2013, JD
- University of Florida, 2008, BS, *cum laude*

## Admissions and qualifications

- Georgia
- Texas

# Mukul S. Kelkar

## Managing Associate



Managing Associate

Houston

mukul.kelkar@dentons.com

## Overview

Mukul S. Kelkar is a member of Dentons' Litigation and Dispute Resolution practice, with a focus on general commercial litigation. He has experience representing matters involving shareholder/partnership disputes, real estate disputes and *qui tam* litigation.

In his roles as an assistant district attorney for the Fort Bend County (TX) District Attorney's Office and in private practice, Mukul has tried more than 30 bench and jury trials.

Mukul is fluent in Marathi and proficient in Spanish.

## Experience

- Represented a property developer in a multimillion-dollar breach of a loan guaranty.
- Represented a real estate investor in a breach of contract involving the sale of a commercial property in Houston.
- Defended a contractor from allegations of fraud and tortious interference.
- Brought claims on behalf of a physician investor against a hospital system for fraud, breach of contract and violations of the Texas Securities Act.
- Represented relators on whistleblower claims for violations of the Texas and Illinois False Claims Acts.

## Recognition

- Recipient of the *Texas Lawyer's* 2019 "Professional Excellence Awards – On the Rise" award for his "mark on the legal profession in the Lone Star State and beyond"
- Recipient of the South Asian Bar Association's 2016 "Rising Star Award"

# Activities and Affiliations

## Memberships

- Member, South Asian Bar Association - Houston chapter
- Member, SMU Dedman School of Law Emerging Leader Board

## Prior and Present Employment

Prior to joining Dentons, Mukul was an associate at Hawash Meade Gaston Neese & Cicack, LLP, a litigation boutique in Houston.

# Areas of focus

## Practices

- Commercial Litigation
- Fraud, Corruption and Asset Recovery
- Litigation and Dispute Resolution
- Real Estate Litigation and Dispute Resolution
- Securities and Shareholder Litigation
- State Attorneys General (United States)
- Wage and Hour/Working Time/Overtime Litigation

## Industry sectors

- Energy Litigation
- Government Agencies

# Education

- Southern Methodist University (SMU) Dedman School of Law, 2009, JD
- University of Texas at Austin, 2006, BA, English Honors/Liberal Arts Honors

# Admissions and qualifications

- Illinois
- Texas
- US District Court for the Southern District of Texas

# Languages

- English

- Spanish



# Eitan Kagedan

## Associate



Associate

Chicago

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## Overview

Eitan is a member of Dentons' Commercial Litigation practice group with a focus on Competition and Antitrust issues.

Eitan received the highest honor for his senior thesis in philosophy while attending Rutgers University. He also received the Jacob Cooper Prize in Logic from the university's Department of Philosophy, along with recognition for outstanding community service.

Eitan holds citizenship in the US, the UK and Canada.

## Activities and Affiliations

- AVODAH: The Jewish Service Corps
- AmeriCorps, Alumni

## Prior and Present Employment

As a law clerk at Laurie & Brennan, LLP, Eitan assisted with document review and discovery strategy development. He published blog posts and newsletter articles on trends in the legal field.

During the summer of 2015, Eitan clerked for the Honorable Diane J. Larsen of the Circuit Court of Cook County, Illinois, Chancery Division. He conducted legal research and prepared draft judicial opinions and bench memoranda on administrative review and declaratory action cases. He also served as a non-attorney representative at the Urban Justice Center-Mental Health Center in New York, managing cases for people who were denied Social Security disability benefits, as well as drafting and submitting memoranda to the Social Security Administration's Office of Disability Adjudication and Review and Appeals Council.

## Areas of focus

## Practices

- Alternative Dispute Resolution (ADR)
- Commercial Litigation
- Competition and Antitrust
- Competition and Antitrust Counseling and Compliance
- Competition and Antitrust Litigation
- Employment and Labor
- Litigation and Dispute Resolution

## Education

- Northwestern University School of Law, 2017, JD, *cum laude*, articles review board and assistant executive editor, *Journal of Criminal Law and Criminology*
- Rutgers University, 2012, BA, Philosophy and Political Science, magna cum laude

## Admissions and qualifications

- Illinois

## Languages

- English

# Karleen Murphy

## Counsel



Counsel

Los Angeles

karleen.murphy@dentons.com

## Overview

Karleen Murphy is a member of Dentons' Litigation and Dispute Resolution practice, where she focuses her practice on toxic tort and product liability.

With 20 years of civil litigation experience, Karleen defends high profile corporate clients at trials in state and federal courts in California and other jurisdictions. She is skilled at developing and implementing successful litigation strategies. She has extensive deposition experience, having deposed and defended medical, economic and industrial hygiene experts, and corporate representatives, as well as taken numerous plaintiffs and third party witness depositions. In addition, she resolves high dollar value cases through alternative dispute resolution, including mediation and arbitration, and direct settlement negotiations.

Karleen has been a featured speaker at civil litigation legal conferences and served on court ordered committees to amend Los Angeles local rules and trial procedures. In 2013, she studied International Entertainment, Media and Sports Law at the University of London.

## Experience

- **Major Talc Supplier:** *Herford v. Johnson & Johnson, et al.*, Case No. BC646315 Los Angeles Superior Court, trial team member for talc supplier to Johnson & Johnson in living mesothelioma case resulting in complete defense verdict in November 2017.
- **Major Talc Supplier:** *Lyons v. Metropolitan Life, et al.*, Case No. CGC-16-276495, San Francisco Superior Court, Order Granting Reconsideration of Denial of Motion for Summary Judgment and Further Order Granting Motion for Summary Judgment.
- **Major Talc Supplier:** *Anderson v. Borg Warner Corporation, et al.*, Case No. BC666513, Order Granting Motion for Summary Judgment.
- **Boiler Manufacturer at Refinery:** *Rollins v. Foster Wheeler, et al.*, Los Angeles Superior Court, Judgment Notwithstanding Verdict.
- **Navy Boiler Manufacturer:** *Richard Belt v. Crown Cork & Seal and Foster Wheeler Corporation*, Case No.

BC360535 Los Angeles Superior Court, defense verdict for Foster Wheeler in living mesothelioma case.

- **Navy Boiler Manufacturer:** *Ruben Flores v. Bondex International Inc. et al.*, Case No. BC333511 Los Angeles Superior Court, defense verdict for Foster Wheeler in living mesothelioma case.
- **Navy Boiler Manufacturer:** *Tamara Kapraun (WD Joseph Krotzer) v. Crane Co. et al.*, Case No. BC332560 Los Angeles Superior Court, motion for non-suit granted for Foster Wheeler in wrongful death mesothelioma case.
- **Raw Asbestos Fiber Supplier:** *Carmen Nunez v. Special Electric Company Inc, et al.*, Case No. BC410790 Los Angeles Superior Court, defense verdict for Special Electric in living mesothelioma case.
- **Valve Manufacturer:** *Elaine Paulus (WD William Paulus) v. NIBCO Inc., et al.*, Case No. BC437739 Los Angeles Superior Court, defense verdict on for NIBCO Inc. in wrongful death mesothelioma case.

## Insights

- Speaker, "The Perspective of Female Litigators in Cosmetic Talc Cases," Talc Litigation: Medical and Scientific Issues, dri Symposium, Washington DC, September 19, 2019
- Author, "The U.S. Supreme Court Sinks The Bare Metal Defense For Product Manufacturers and The Foreseeability Test For Plaintiffs In Maritime Tort Law Asbestos Case: A Deep Dive Into *Air & Liquid Systems Corp., et al. v. DeVries, et al.* (2019), ABA Toxic Tort and Environmental Law Committee News Summer 2019
- Speaker, Dentons CLE for In-House Counsel, St. Louis, MO, June 7, 2019, The U.S. Supreme Court - Recent Cases and Trends
- Author, "Not All Talc Cases Are Alike: Critical Distinctions in Navigating Through Emerging Talc Litigation", *DRI The Voice Of The Defense Bar*, February 2017
- Author, "Los Angeles Superior Court's New Case Management Order Targets Full Disclosure of Asbestos Exposure From Bankrupt Entities," *Asbestos Magazine*, October 2015
- Law Review Issue Comment, A Hearsay Exception For Physical Abuse, 27 G.G.L.Rev. 497
- Panel Speaker, DRI Asbestos Medicine Seminar- Trial Lawyers Symposium, November 7, 2018, Austin, Texas

## Activities and Affiliations

- American Women Lawyers in London
- Sports' Lawyers Association
- International Law Association of Los Angeles County Bar

## Areas of focus

### Practices

- Litigation and Dispute Resolution
- Product Liability and Complex Torts
- Insurance

### Industry sectors

- Construction
- Defense and Space
- Insurance
- Manufacturing
- Media, Entertainment and Sports

## Education

- Golden Gate University School of Law, 1998, JD
- University of Washington, 1994, BA, English

## Admissions and qualifications

- California
- New York
- Oregon
- Washington
- United States Supreme Court
- US District Court for the Central District of California
- US District Court for the Eastern District of California
- US District Court for the Northern District of California
- US District Court for the Southern District of California

# Nicholas Carson

## Managing Associate



Managing Associate

Chicago

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## Overview

Nick is a member of Dentons' Real Estate practice group, focusing on the acquisition, disposition and financing of, and tax-advantaged investing, in a diverse range of commercial, industrial, mixed-use and multifamily real estate assets. Prior to joining Dentons, Nick was an associate in the real estate practice group of Kirkland & Ellis LLP in Chicago. He served as a Public Interest Law Initiative (PILI) fellow at Business and Professional People for the Public Interest in the summer of 2015.

## Areas of focus

### Practices

- Real Estate
- Real Estate Finance
- Tax Credits and Tax-Advantaged Investing

## Education

- Northwestern University School of Law, 2015, JD, cum laude, Online Managing Editor, *Northwestern University Law Review*
- Savannah College of Art and Design, 2012, MA, historic preservation
- Purdue University, 2008, BA, political science

## Admissions and qualifications

- Illinois



# Joseph W. Benavides

## Associate



Associate

New York

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joseph.benavides@dentons.com

## Overview

Joseph Benavides is a member of Dentons' Capital Markets practice group and focuses on tax planning for structured real estate transactions. He represents banks and other financial institutions in their roles as issuers and underwriters on a variety of residential and commercial mortgage-backed securities transactions. These transactions include both performing and non-performing loans, as well as other mortgage-related asset classes and other asset classes such as auto loan receivables.

Additionally, Joseph frequently advises public and private real estate investment trusts (REITs) on a wide range of tax, corporate, securities and real estate matters relating to the acquisition, development and leasing of real estate assets. He also has experience with the tax and corporate aspects of mergers and acquisitions, the formation of real estate investment funds, leveraged partnerships, joint ventures, limited liability companies and other pass-through entities.

## Activities and Affiliations

### Memberships

- American Bar Association, Taxation and Real Estate Section
- Chicago Bar Association, Real Estate Taxation Committee
- Chicago Bar Association, Federal Taxation Committee, Young Lawyers Section

## Areas of focus

### Practices

- Tax



- Capital Markets
- Corporate

## Education

- Northwestern University Pritzker School of Law, 2017, LLM (Taxation)
- Loyola University Chicago School of Law, 2015, JD
- University of Texas at San Antonio, 2010, BBA

## Admissions and qualifications

- Illinois
- New York

# Jasmine M. Fisher

## Managing Associate



Managing Associate

Washington, DC

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## Overview

Jasmine M. Fisher is a managing associate in Dentons' Washington DC office and a member of its global Life Sciences and Health Care group. She provides comprehensive advising to clients on matters involving regulatory compliance of medical devices and technologies, data privacy and security, government audits and investigations, and corporate formation and governance. Her clients include health care insurance companies and providers, digital health start-ups and mobile application developers, nonprofit organizations, businesses in emerging technologies, and international companies entering US markets. She also aids clients with the development of privacy and cybersecurity policies and programs compliant with HIPAA, HITECH, GINA, 42 CFR Part 2, and state privacy laws.

## Insights

- Author, "Health Care Data Privacy Trends: Risks and Costs of Third-Party Data Collection and Cyberattacks", Journal of Health Care Compliance, March/April 2019
- "Treasury Department issues new CFIUS regulations launching FIRRMA pilot program, requiring declarations for certain transactions", Dentons client alert, October 15, 2018
- "CFIUS gets expanded powers over foreign inbound investments, with procedural changes on the horizon", Dentons client alert, August 23, 2018

## Activities and Affiliations

### Prior and Present Employment

- Alston Hunt Floyd & Ing
- District Court of Maryland, Prince George's County
- Financial Industry Regulatory Authority (FINRA), Dispute Resolution
- WilmerHale Legal Services Center

## Areas of focus

### Practices

- Commercial Litigation
- Corporate
- Intellectual Property and Technology
- Advocacy and Government Affairs
- Corporate Governance
- Compliance
- Compliance and Risk Management
- Public Policy and Regulation
- Privacy and Cybersecurity
- Regulatory and Administrative Tribunals

### Industry sectors

- Health Care
- Insurance
- Government Agencies
- Information Technology (IT)
- Insurance Regulation
- Insurance Privacy
- Life Sciences and Health Care
- Technology

## Education

- Boston University School of Law, 2014, JD, Editor, *Boston University Law Review*
- University of California at Santa Barbara, 2010, BA, cum laude

## Admissions and qualifications

- District of Columbia
- Hawai'i
- Maryland
- US Court of Appeals for the Ninth Circuit
- US District Court for the District of Hawai'i

# Casey Doherty

## Managing Associate



Managing Associate

Houston

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## Overview

Casey is a managing associate in the Houston office and has a dual practice in Litigation and Dispute Resolution and Restructuring, Insolvency and Bankruptcy. Casey has represented clients across a broad range of industries and legal disputes.

Casey has served as first-chair trial counsel for a restaurant leaseholder in a dispute with its landlord over the rental price and property rights. In a major Chapter 11 bankruptcy, Casey served as first-chair for an oil prospector in bankruptcy over a dispute between a developer client and the debtor and a secured lender over lease rights under a joint operating agreement. Casey also served as counsel for a warehouseman storing oil and gas equipment in another major oil and gas bankruptcy and obtained a favorable workout with the debtor and other interested parties.

Other trial experience includes defending a mining company in a US\$100 million Texas Uniform Fraudulent Transfer Act (TUFTA) case; defending a home builder in a one-week jury trial in a high-end home construction dispute (the plaintiff got nothing); representing the purchaser of wind turbines at auction, as plaintiff, in a jury trial arising from a dispute with the auction house (obtained the full amount of actual damages sought); defending a Canadian real estate business in a Texas court (dismissed for lack of jurisdiction (upheld on appeal which Casey also drafted)); representing a landlord-hospital as plaintiff in a jury trial against a tenant-clinic (obtained verdict of eviction); and defending a party to a distributorship agreement in a jury trial involving allegations of Deceptive Trade Practices Act (DTPA) violations and breach of contract.

In addition, Casey represented a pipeline company in an interstate gas pipeline suit involving the issue of federal preemption and the limits of removal jurisdiction, and various state law defenses; went to bat for a group of executives over an attempt by their former employer to prevent them from starting a competing business; represented a drilling entity in two related lawsuits alleging breach of contract and patent infringement against a major energy company; and defended a media entity against claims that moneys it received for the airing of commercials were recoverable as a fraudulent transfer.

After earning his JD from NYU School of Law, Casey served as a law clerk in the US Bankruptcy Court in the Northern District of Texas, where he researched and wrote a number of opinions on avoidance actions filed against early-stage investors in a Ponzi scheme, and an opinion addressing a constitutional challenge to the authority of Article I courts, including bankruptcy courts, in light of a recent Supreme Court decision that placed limits on

## Insights

- "Energy Restructuring and Reorganization," *The Texas Journal of Oil, Gas, and Energy Law*, December 2014
- Co-author, "Selected Issues Regarding Overriding Royalty Interests, Net Profits Interests and Production Payments in Oil and Gas Bankruptcies," State Bar of Texas Benefit/Bar Conference, June 2013

## Activities and Affiliations

### Community Involvement and Pro Bono

- United Way Young Leaders

## Areas of focus

### Practices

- Commercial Litigation
- Litigation and Dispute Resolution
- Restructuring, Insolvency and Bankruptcy
- Appellate Advocacy
- Real Estate
- Employment and Labor

### Industry sectors

- Oil and Gas
- Commercial Banks
- Mining

## Education

- New York University, School of Law, 2011, JD
- Boston College, 2008, BA, *cum laude*

## Admissions and qualifications

- Texas

## Languages

- English

# Kiran Patel

## Partner



Partner

New York

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kiran.patel@dentons.com

## Overview

Kiran Patel is a member of Dentons' Litigation and Dispute Resolution practice and White Collar and Government Investigations practice. Kiran has substantial expertise in the False Claims Act and the Foreign Corrupt Practices Act, having handled numerous investigations and disputes involving those statutes. His experience also covers a range of other areas, including class action defense and complex commercial litigation. Kiran is fluent in Spanish.

## Experience

- Representing a global engineering firm in connection with an investigation by the World Bank's Integrity Vice Presidency into alleged fraudulent and corrupt practices by an Indian subsidiary.
- Advising clients regarding FCPA compliance, risk assessments, and risk mitigation.
- Representing a financial services firm in a complex securities fraud class action.
- Representing one of the world's largest heavy equipment suppliers in a dispute with a major construction and engineering corporation concerning a project to interconnect the power grids of six Central American countries.
- Defended consumer financial services affiliate of a major computer manufacturer in a putative class action. Participated in briefing and preparations for hearing which resulted in denial of class certification.
- Represented shipping company in multidistrict antitrust litigation in which District Court granted motion to dismiss.

## Insights

- Co-author, "DOJ Targets Individuals for Violations of False Claims Act and Anti-Kickback Statute," *Journal of Health Care Compliance*, Vol. 18, No. 4, July 1, 2016
- Co-author, "SEC emphasizes cooperation and M&A due diligence in \$16M Goodyear FCPA settlement,"

- Co-author, "Anti-corruption compliance lessons from the Avon settlements," The FCPA Report, Vol. 4, No. 1., January 14, 2015
- Co-author, "11th Circ. Leaves Room For Debate Over FCPA 'Instrumentality'," *Law360*, May 20, 2014
- Co-author, "State AGs in the Dock," November 5, 2013
- Co-author, "FCPA Guide: A Useful, Though Far From Groundbreaking, Resource," Dentons client alert, November 16, 2012

## Activities and Affiliations

### Prior and Present Employment

In addition to his law firm experience, Kiran previously clerked for the Honorable Jaime Pieras Jr. of the US District Court for the District of Puerto Rico. He also served as a special assistant US attorney in the Criminal Division of the US attorney's office for the District of Maryland.

## Areas of focus

### Practices

- Global Anti-Corruption
- Litigation and Dispute Resolution
- White Collar and Government Investigations

## Education

- UCLA School of Law, 2007, JD, Production editor, *UCLA Journal of International Law and Foreign Affairs*
- Vassar College, 2002, BA

## Admissions and qualifications

- California
- New Jersey
- New York
- US Court of Federal Claims
- US District Court for the Central District of California
- US District Court for the Eastern District of New York
- US District Court for the Southern District of New York

## Languages

- Spanish



# Sarah Schrag

## Associate



Associate

Atlanta

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sarah.schrag@dentons.com

## Overview

Sarah Schrag is an associate in the Atlanta office and a member of Dentons' Restructuring, Insolvency and Bankruptcy practice. Sarah focuses her practice on bankruptcy and commercial litigation. She has experience representing various parties-in-interest in Chapter 7 liquidations (voluntary and involuntary), Chapter 9 debt adjustments, Chapter 11 reorganizations, and Chapter 13 wage-earner's plans. Sarah also has experience in domesticating foreign judgments, negotiating discovery disputes, implementing preliminary injunctions, initiating garnishment suits, navigating post-judgment collection actions, and executing nonjudicial foreclosure proceedings.

Prior to joining Dentons, Sarah served as a legal intern for the United States Senate, focusing on Committee on the Judiciary matters. She also served as a legal intern to the Honorable United States Magistrate Judge Lawrence R. Leonard on the Rocket Docket, the United States District Court for the Eastern District of Virginia.

## Experience

**Astria Health** (Chapter 11 - Washington): Representing Astria Health System in a recent filing of 13 related chapter 11 cases. Located in Yakima, Washington, the health system includes three operating acute care hospitals.

## Insights

- Co-Author, "Value, Not Face Amount, of Liens Controls in a Battle of Credit Bids," *American Bankruptcy Institute Journal*, July 2017
- Co-Author, "Supreme Court Closes 'Backdoor' Circumvention of Bankruptcy Priority Scheme," *Journal of Corporate Renewal*, July/August 2017

## Activities and Affiliations

- International Women's Insolvency and Restructuring Confederation, Programming Chair
- American Bankruptcy Institute, Member

- Turnaround Management Association, Member (NextGen, Member)
- State Bar of Georgia, Member
- Atlanta Bar Association, Member (Bankruptcy Section, Member)

## Community Involvement and Pro Bono

- Ethiopian Political Asylum Application, Pro Bono Volunteer, 20+ hours
- Atlanta Volunteer Lawyers Association, Pro Bono Volunteer, 200+ hours
- University of Virginia School of Law Pro Bono Challenge, 100+ hours
- Habitat for Humanity, Volunteer
- Street Law, Past President for University of Virginia School of Law
- Legal Aid Society of the District of Columbia, Legal Intern
- Bossier City Youth Soccer, Girls Soccer Coach
- Toys for Tots, Volunteer
- American Cancer Society Relay for Life, Volunteer
- Samaritan's Purse Operation Christmas Child, Volunteer
- Mission of Mercy, Volunteer to Honduras, Child Sponsor
- Omega Phi Alpha National Service Sorority, Member and Past Service Committee Co-chair

## Presentations

- Sarah presented her research and analysis on the Georgia Religious Freedom Restoration Act to The Anti-Defamation League during the 2015 Charles Wittenstein Summer Associate Research Program.

## Areas of focus

### Practices

- Commercial Litigation
- Insolvency Litigation and Enforcement
- Litigation and Dispute Resolution
- Restructuring, Insolvency and Bankruptcy

## Education

- University of Virginia School of Law, 2016, JD
- Oklahoma State University, 2009, BS, Nutritional Sciences, *summa cum laude*

## Admissions and qualifications

- Georgia

- US Bankruptcy Court for the Northern District of Georgia
- US District Court for the Northern District of Georgia

# Exhibit C

**EXHIBIT C**

**SUMMARY OF TIME AND FEES BY DEBTOR AND BY TASK CODE  
FOR MAY - AUGUST 2019**

**1. Verity Health System of California, Inc. (Case No. 2:18-bk-20151-ER)**

<b>Task Codes</b>	<b>Categories</b>	<b>Hours</b>	<b>Fees</b>
APP	Appellate Proceedings	4.30	\$1,763.84
AGI	Attorney General Issues	47.00	\$22,478.35
B100	Administration	140.60	\$69,802.49
B110	Case Administration	46.90	\$24,532.85
B120	Asset Analysis and Recovery	16.90	\$9,726.36
B130	Asset Disposition	214.30	\$128,898.18
B140	Relief from Stay/Adequate Protection	15.90	\$6,733.41
B150	Meetings of and Communications with Creditors	94.30	\$55,357.13
B160	Fee/Employment Applications (Less Fee Reduction)	214.40	\$96,090.63 (\$25,821.00)
B170	Fee Objections/Employment Objections	.90	\$466.65
B180	Avoidance Action Analysis	3.10	\$2,226.65
B185	Assumption/Rejection of Leases and Contracts	59.80	\$35,168.01
B190	Other Contested Matters (excl. assumption/rejection motions)	69.90	\$41,503.55
B195	Non-Working Travel (Fee Reduction)	106.50	\$80,348.40 (\$80,348.40)
B200	Operations	1.10	\$570.35
B210	Business Operations	32.40	\$19,972.55
B220	Employee Benefits/Pension	62.00	\$45,736.88
B230	Financing/Cash Collections	324.30	\$206,364.09
B240	Tax Issues	53.90	\$36,669.10
B250	Real Estate	30.00	\$8,564.62
B260	Board of Directors Matters	51.00	\$29,928.93
B300	Claims and Plan	11.70	\$7,479.45

<b>Task Codes</b>	<b>Categories</b>	<b>Hours</b>	<b>Fees</b>
B310	Claims Administration and Objections	565.80	\$323,292.12
B320	Plan and Disclosure Statement	1,366.50	\$811,719.63
B400	Bankruptcy-Related Advice	7.50	\$2,773.14
B410	General Bankruptcy Advice/ Opinions	1.70	\$610.73
EMP	Employee Matters	270.90	\$181,781.24
INS	Insurance	248.10	\$148,240.25
MED/DHCS	Medi-Cal/DHCS Issues	2.50	\$1,207.50
MED/CMS	Medicare/CMS Issues	1.90	\$952.85
REP	Reporting	2.80	\$1,291.15
<b>TOTAL</b>		<b>4,068.90</b>	<b>\$2,296,081.68</b>

2. O'Connor Hospital (Case No. 2:18-bk-20168-ER)

Task Codes	Project Category	Hours	Fees
APP	Appellate Proceedings	.20	\$103.70
B100	Administration	.50	\$400.00
B110	Case Administration	2.30	\$1,474.05
B120	Asset Analysis and Recovery	.90	\$720.00
B130	Asset Disposition	29.60	\$17,448.91
B140	Relief from Stay/Adequate Protection	6.90	\$3,379.18
B150	Meetings of and Communications with Creditors	.40	\$260.30
B185	Assumption/Rejection of Leases and Contracts	.70	\$351.05
B190	Other Contested Matters (excl. assumption/rejection motions)	10.00	\$4,278.06
B230	Financing/Cash Collateral	.10	\$80.00
B240	Tax Issues	3.50	\$2,747.10
B250	Real Estate	1.90	\$557.18
B310	Claims Administration and Objections	2.10	\$1,680.00
B320		.40	\$207.40
EMP	Employee Matters	1.90	\$1,433.95
INS	Insurance	3.70	\$2,128.90
<b>TOTAL</b>		<b>65.10</b>	<b>\$37,249.78</b>



3. **St. Vincent Medical Center (Case No. 2:18-bk-20164-ER)**

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
AGI	Attorney General Issues	6.00	\$4,220.00
B110	Case Administration	.40	\$207.40
B120	Asset Analysis and Recovery		
B130	Asset Disposition	11.50	\$7,303.20
B140	Relief from Stay/Adequate Protection	10.20	4,367.74
B185	Assumption/Rejection of Leases and Contracts	137.70	\$101,003.95
B190	Other Contested Matters (excl. assumption/rejection motions)	60.10	\$26,664.85
B260	Board of Directors Matters	.90	\$466.65
B310	Claims Administration and Objections	.20	\$103.70
EMP	Employee Related Issues	15.20	\$10,474.75
<b>TOTAL</b>		<b>239.40</b>	<b>\$154,699.24</b>

4. **St. Francis Medical Center (Case No. 2:18-bk-20165-ER)**

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
AGI	Attorney General Issues	118.40	\$65,049.45
B100	Administration	1.60	\$655.35
B110	Case Administration	.20	\$103.70
B130	Asset Disposition	450.40	\$251,083.93
B140	Relief from Stay/Adequate Protection	62.70	\$34,152.04
B150	Meetings of and Communications with Creditors	.30	\$240.00
B160	Fee/Employment Applications	.60	\$321.30
B185	Assumption/Rejection of Leases and Contracts	5.20	\$2,467.98
B190	Other Contested Matters (excl. assumption/rejection motions)	82.70	\$35,885.12
B210	Business Operations	1.00	\$747.10
B220	Employee Benefits/Pension	.4	\$207.40
B230	Financing/Cash Collateral	.80	\$334.48
B240	Tax Issues	1.90	\$987.90
B310	Claims Administration and Objections	9.00	\$5,507.18
B320	Plan and Disclosure Statement (incl. Business Plan)	.20	\$103.70
EMP	Employee Matters	152.00	\$85,734.28
INS	Insurance	6.10	\$4,669.15
MED/DHC	Medi-Cal/DHCS Issues	1.80	\$697.85
<b>TOTAL</b>		<b>896.00</b>	<b>\$489,310.86</b>

5. **Saint Louise Regional Hospital (Case No. 2:18-bk-20162-ER)**

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
B140	Relief from Stay/Adequate Protection	9.80	\$4,883.26
B150	Meetings of and Communications with Creditors	.80	\$640.00
B190	Other Contested Matters (excl. assumption/rejection motions)	6.00	\$2,825.40
B260	Board of Directors Matters	.90	\$466.65
REP	Reporting	.30	\$75.23
<b>TOTAL</b>		<b>17.80</b>	<b>\$8,890.54</b>

6. **Seton Medical Center / Seton Coastsides (Case No. 2:18-bk-20167-ER)**

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
AGI	Attorney General Issues	7.60	\$5,777.15
B130	Asset Disposition	1.10	\$769.10
B140	Relief from Stay/Adequate Protection	8.60	\$3,565.76
B190	Other Contested Matters (excl. assumption/rejection motions)	7.40	\$3,270.38
B200	Operations	.20	\$103.70
B210	Business Operations	3.70	\$1,984.00
B230	Financing/Cash Collateral	2.70	\$2,160.00
B250	Real Estate	.30	\$114.75
B260	Board of Directors Matters	1.10	\$570.35
B310	Claims Administration and Objections	.10	\$80.00
EMP	Employee related issues	22.70	\$14,074.15
<b>TOTAL</b>		<b>55.50</b>	<b>\$32,469.34</b>

7. **Verity Business Services (Case No. 2:18-bk-20173-ER)**

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
EMP	Employee Matters	1.60	\$908.55
<b>TOTAL</b>		<b>1.60</b>	<b>\$908.55</b>

8. **Verity Medical Foundation (Case No. 2:18-bk-20169-ER)**

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
B100	Administration	8.60	\$4,554.30
B110	Case Administration	.40	\$207.40
B130	Asset Disposition	119.30	\$79,170.78
B140	Relief from Stay/Adequate Protection Proceedings	1.40	\$749.70
B185	Assumption/Rejection of Leases and Contracts	16.60	\$9,456.25
B190	Other Contested Matters (excl. assumption/rejection motions)	10.60	\$4,785.94
B210	Business Operations	9.70	\$5,421.30
B310	Claims Administration and Objections	1.30	\$961.35
B320	Plan and Disclosure Statement	.50	\$259.25
EMP	Employee related issues	11.90	\$7,690.10
<b>TOTAL</b>		<b>180.30</b>	<b>\$113,256.37</b>

9. **O'Connor Hospital Foundation (Case No. 2:18-bk-20179-ER)**

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
B320	Plan and Disclosure Statement	1.70	\$881.45
<b>TOTAL</b>			

10. Seton Medical Center Foundation (Case No. 2:18-bk-20175-ER)

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
B120	Asset Analysis and Recovery	.20	\$103.70
B185	Assumption/Rejection of Leases and Contracts	1.10	\$570.35
B320	Plan and Disclosure Statement	.90	\$466.65
<b>TOTAL</b>		<b>2.20</b>	<b>\$1,140.70</b>

11. St. Vincent Medical Center Foundation (Case No. 2:18-bk-20180-ER)

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
B260	Board of Directors Matters	1.10	\$570.35
<b>TOTAL</b>		<b>1.10</b>	<b>\$570.35</b>

12. St. Francis Medical Center of Lynwood Foundation (Case No. 2:18-bk-20178-ER)

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
B120	Asset Analysis and Recovery		
<b>TOTAL</b>			

13. Verity Holdings, LLC (Case No. 2:18-bk-20163-ER)

<b>Task Codes</b>	<b>Project Category</b>	<b>Hours</b>	<b>Fees</b>
B120	Asset Analysis and Recovery	.60	\$175.95
B185	Assumption/Rejection of Leases and Contracts	1.90	\$1,015.75
B210	Business Operations	.10	\$53.55
B230	Financing/Cash Collateral	1.00	\$800.00
<b>TOTAL</b>		<b>3.60</b>	<b>\$2,045.25</b>



14. Saint Louise Regional Hospital Foundation (Case No. 2:18-bk-20172-ER)

Task Codes	Project Category	Hours	Fees
B260	Board of Directors Matters	.80	\$414.80
<b>TOTAL</b>		<b>.80</b>	<b>\$414.80</b>

15. St. Vincent Dialysis Center (Case No. 2:18-bk-20171-ER)

Task Codes	Project Category	Hours	Fees
B260	Board of Directors Matters	.50	\$259.25
<b>TOTAL</b>		<b>.50</b>	<b>\$259.25</b>

# Exhibit D



**DENTONS**

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Verity Health System of California, Inc.  
2040 E. Mariposa Avenue  
El Segundo, CA 90245  
USA

June 27, 2019

**Invoice No. 2167868**

Matter: 15800425-000003  
Verity Health System of California

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S. Maizel  
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USA

June 27, 2019

Invoice No. 2167868

For Professional Services Rendered through May 31, 2019:

Matter: 15800425-000003  
Verity Health System of California

**AGI - Attorney General Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	E. Kagedan	3.60	1,560.60	AGI	Draft HSR form, review additional data room documents for responsiveness, correspondence with BRG regarding same.
05/01/19	S. Libowsky	1.80	1,440.00	AGI	Conference with Eitan Kagedan, work on HSR materials, issues, matters, review documents for HSR submission.
05/02/19	E. Kagedan	1.40	606.90	AGI	Draft additional portions of HSR form (4(d) IOI documents), review outstanding materials.
05/03/19	E. Kagedan	0.70	303.45	AGI	Revise HSR form with revised NAICS revenue information; draft email to BRG and VHS team requesting outstanding information/documentation.
05/03/19	E. Kagedan	2.30	997.05	AGI	Revise and finalize HSR filing, including gathering final exhibits and attachments.
05/03/19	C. Everly	0.90	287.10	AGI	Downloading potential HSR attachments to local drive for next week's filing.
05/06/19	C. Everly	1.50	478.50	AGI	Prepping files for use with HSR filing; proofreading HSR; sending questions to Eitan about secure documents and documents that are available but not cited;
05/06/19	S. Libowsky	2.40	1,920.00	AGI	Review materials from BRG, Tania Moyron, draft HSR form and materials, emails from Verity, Dentons, BRG teams, teleconference with Eitan Kagedan, Elspeth Paul, Sam Maizel.
05/07/19	S. Libowsky	2.60	2,080.00	AGI	Review materials from BRG, Tania Moyron, draft HSR form and materials, emails from Verity, Dentons, BRG teams, teleconference with Eitan Kagedan, Elspeth Paul, Sam Maizel.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/07/19	C. Everly	2.70	861.30	AGI	Creating first set of searchable attachments and matching names with attachment sheet in HSR form; sending questions on same; requesting replacement files; replacing certain attachments with new versions; sending link to E. Kagedan to review and quality check;
05/07/19	E. Kagedan	0.80	346.80	AGI	Verity: Calls with R. Barry (.2), T. Moyron, E. Paul, S. Libowsky, and S. Maizel (.3), T. Moyron (.1), and S. Libowsky (.2) regarding HSR filing, timing, and confidentiality.
05/07/19	E. Kagedan	2.00	867.00	AGI	Verity: Revise HSR filing documents per edits of T. Moyron and E. Paul; prepare final documents for signing and filing.
05/08/19	C. Everly	5.20	1,658.80	AGI	Making edits to exhibits/attachments for HSR filing; correspondence with E. Kagedan on same; quality checking exhibits and HSR; sending questions on same; editing dvd label with correct filer name; compiling most recent version of HSR onto shared site; assessing data size, zipping and sending to entire team; removing/redacting attachment per Verity and creating "redacted" set and zipping and filing same; assisting Kathryn Edgerton and N. Nguyen with California AG set and download instructions; creating explanation of HSR Filing procedures and dvd filing and naming of file requirements, and use of certification and affidavit pages; sending accellion transmittal of unredacted set of documents to be filed concurrently the following day; review and quality checking everything that was sent to K. Edgerton.
05/08/19	E. Kagedan	1.60	693.60	AGI	Verity: Finalize HSR filing with internal and E. Paul edits; correspondence with Verity, Dentons internal, and buyer's counsel regarding same.
05/08/19	S. Libowsky	0.70	560.00	AGI	Review HSR form and submission materials, emails to and from Dentons, Verity teams.
05/09/19	S. Libowsky	1.80	1,440.00	AGI	Review HSR form and submission materials, emails to and from Dentons, Verity teams.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/09/19	C. Everly	3.70	1,180.30	AGI	Verifying redaction assignment authority with T. Moyron and E. Kagedan; checking status of originals from J. Davis; retrieval of originals, scanning, inserting date onto original per requirement; editing and revising and inserting revised pages into HSR form and working with E. Kagedan to confirm same; providing new full set and creating searchable pdfs from same for filing; assembling paper copies and dvd sets to deliver to FTC and DOJ; scanning evidence returned from FTC and DOJ, updating firm files and sending to team.
05/09/19	C. Everly	3.40	1,084.60	AGI	Communicating with and call with K. Edgerton (Russo) regarding HSR filing contents and format and process, and requirements to California AG's office and redactions required of signatures; review of each page of over file submitted to FTC and DOJ and redacting all signatures; creating new set of pdfs with redactions, and quality checking same; zipfiling and sending using FTP transmittal; confirming same including redactions.
05/09/19	T. Moyron	0.40	207.40	AGI	Analyze K. Edgerton, et. al., emails regarding HSR (.3); analyze email from Craig regarding redaction and respond to same (.1).
05/09/19	E. Kagedan	0.20	86.70	AGI	Verity: Proof final HSR documents for filing.
05/09/19	E. Kagedan	0.20	86.70	AGI	Verity: Manage redaction of April 15 presentation for AG filing.
05/10/19	C. Everly	2.10	669.90	AGI	Working with E. Kagedan on response to FTC's staff attorney request for replacement discs of attachments with new 4(d)-1 attachment added; testing new pdf, stripping it of metadata and creating new searchable exhibits; correspondence with Clerk at FTC and DOJ on filing same; saving to final export folder and creating 6 new complete set replacement exhibits; sending replacement disc filing to FTC and DOJ with new cover letter; sending evidence of filing to team.
05/10/19	E. Kagedan	0.40	173.40	AGI	Manage submission of revised HSR filing, with previously omitted attachment.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/10/19	S. Libowsky	1.20	960.00	AGI	Review HSR form and submission materials, emails to and from Dentons, Verity teams.
05/13/19	S. Libowsky	0.30	240.00	AGI	Review letter from FTC, HSR issues/matters.
05/24/19	C. Everly	0.30	95.70	AGI	Correspondence with S. Libowsky regarding attachments to HSR; sending link to files on shared drive for S. Libowsky to access.
<b>Subtotal</b>		<b>44.20</b>	<b>20,885.80</b>		

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**APP - Appellate Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/14/19	K.M. Howard	0.30	75.23	APP	Reviewed email from Lauren Macksoud regarding the status of the DIP appeal (.1), reviewed docket (.1) and followup telephone conference with Lauren Macksoud regarding findings (.1).
05/15/19	J.A. Moe, II	0.10	53.55	APP	Exchange E-Mails with Tania Moyron and confer with Kathryn Howard, on work performed on AG Appeal.
	<b>Subtotal</b>	<b>0.40</b>	<b>128.78</b>		

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**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	S. Maizel	0.40	320.00	B100	Telephone conference with R. Adcock and Tania Moyron re go forward strategy.
05/01/19	T. Moyron	2.80	1,451.80	B100	Conference with R. Adcock regarding case status and plan, including sale order, union issues, plan of reorganization, closing, etc.
05/01/19	T. Ryan	3.60	1,148.40	B100	E-mails/telephone conferences, T. Moyron and E. Abramson re preparing documents for filing; review and prepare documents for filing.
05/02/19	T. Moyron	0.20	103.70	B100	Conference call with R. Adcock regarding Premier and other issues.
05/02/19	T. Moyron	3.90	2,022.15	B100	Analyze emails regarding cure issues, AG issues and HSR submission, and other issues; respond to same.
05/03/19	T. Moyron	0.80	414.80	B100	Weekly conference call to discuss status of sale, sale order, cure issues, plan, and other case issues.
05/03/19	S. Maizel	0.70	560.00	B100	Telephone conference with R. Adcock, BRG, etc. re pending issues.
05/06/19	T. Moyron	4.20	2,177.70	B100	Analyze AG notice and prepare comments (.3); conference call with K. Edgerton regarding same (.1); analyze issues related to sale and attend to related issues and emails (2.3); analyze Committee's section 1102(b)(3) motion and prepare comments on same (.7); exchange emails with J. Behrens, et al., regarding same (.2); analyze CBA NDA and prepare comments to same (.4); exchange emails with T. Swanson et al., regarding same (.2).
05/06/19	C. Doherty, Jr.	0.30	112.20	B100	Legal analysis re deadlines in case (.2); gather materials for client and team (.1)
05/07/19	C. Doherty, Jr.	0.20	74.80	B100	Legal analysis re deadlines in case and confer with KCC re declaration needed re same
05/07/19	J.A. Moe, II	0.10	53.55	B100	Review Tentative Rulings on multiple matters for May 8 <sup>th</sup> .



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Date	Timekeeper	Hours	Amount	Task	Narrative
05/07/19	K.M. Howard	0.60	150.45	B100	Reviewed Judge Robles' tentative rulings regarding all matters before the court on May 8, 2019 and reviewed and revised the Critical Dates Memorandum accordingly.
05/07/19	K.M. Howard	0.30	75.23	B100	Analysis of the court's tentative rulings on all matters before the Judge Robles on May 8, 2019 and prepared email regarding same.
05/07/19	T. Moyron	1.60	829.60	B100	Analyze pending matters and prepare and coordinate project plan for cases.
05/08/19	T. Moyron	0.20	103.70	B100	Analyze email from KCC and declarations of service for filing (.1); prepare email regarding same (.1).
05/08/19	C. Doherty, Jr.	0.70	261.80	B100	Legal analysis re deadlines in case and confer with Dentons team and KCC re declaration needed re same (.4); call with Ms. Moyron re transitioning matters and sub-matters during leave (.2); attention to emails from creditors re case questions (.1)
05/09/19	C. Doherty, Jr.	1.50	561.00	B100	Legal Analysis re deadlines in case (.3) ; confer with Ms. Moyron and draft Declaration re Motion to Extend Lessor deadline and order granting motion (1.0); respond to questions from client and Dentons team re deadlines and case materials (.2)
05/09/19	T. Moyron	0.60	311.10	B100	Analyze and prepare memo regarding various projects and status.
05/13/19	T. Moyron	0.30	155.55	B100	Conference call with R. Adcock regarding case issues, plan and sale.
05/13/19	T. Moyron	0.20	103.70	B100	Analyze emails regarding RPHE Contribution \$568,057.
05/13/19	T. Moyron	0.40	207.40	B100	Analyze Court's tentative ruling (.1); analyze Court order (.1); analyze M. Mortimer, et al., emails regarding same and confidential documents (.2).
05/13/19	T. Moyron	0.50	259.25	B100	Weekly conference call to discuss closing checklist and preliminary plan issues.
05/13/19	C. Doherty, Jr.	0.50	187.00	B100	Legal analysis re deadlines in case (.2); gather materials for client and team (.3)

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/13/19	G. Medina	0.40	117.30	B100	Coordinate with Court Call to sign up C. Montgomery for Hearing on 5/14/2019 per his request.
05/13/19	N. Koffroth	0.60	300.90	B100	Participate in weekly executive strategy call concerning workstreams and strategy updates
05/15/19	C. Doherty, Jr.	0.30	112.20	B100	Legal analysis re deadline in case (.1); respond to emails from team re deadlines and pleadings in case (.2)
05/16/19	N. Koffroth	0.70	351.05	B100	Participate in strategy call with client concerning analysis of outstanding litigation claims and proposed tracking system (0.5); draft and revise cease and desist letter (0.2)
05/17/19	C. Doherty, Jr.	0.20	74.80	B100	Legal Analysis re case deadlines and respond to questions from team re status of objections and pleadings
05/20/19	C. Doherty, Jr.	0.20	74.80	B100	Legal analysis re deadlines in case
05/20/19	N. Koffroth	0.80	401.20	B100	Participate in strategy call with Debtors' management team concerning outstanding issues and case strategy
05/21/19	C. Doherty, Jr.	0.20	74.80	B100	Legal analysis re deadlines in case
05/21/19	T. Moyron	3.00	1,555.50	B100	Attend meeting with client and attend hearing re Motion to Certify Classes.
05/22/19	C. Doherty, Jr.	0.40	149.60	B100	Legal analysis re deadlines in case (.3); review and respond to emails re case responsibilities and administration (.1)
05/23/19	C. Doherty, Jr.	0.90	336.60	B100	Legal analysis re deadlines in case (.2); prepare orders to be lodged for pending motions awaiting orders (.7)
05/24/19	S. Maizel	1.00	800.00	B100	Telephone conference with R. Adcock, etc. re pending issues.
05/24/19	T. Moyron	1.60	829.60	B100	Conference call with E. Paul, R. Adcock, P. Chadwick, A. Chou, etc. for weekly internal call and discuss case status, sale and plan issues (.9); conference call with T. Fuentes, E. Paul, R. Adcock, etc., regarding cost reports and related issues (.4); conference call with R. Adcock regarding same (.2); conference call with E. Paul regarding same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/28/19	C. Doherty, Jr.	0.20	74.80	B100	Legal analysis re case deadlines and send update re same and respond to emails re deadlines and progress of case milestones from team
05/29/19	C. Doherty, Jr.	0.50	187.00	B100	Legal analysis re case deadlines and send update re same and respond to emails re deadlines and case milestones
05/30/19	C. Doherty, Jr.	0.40	149.60	B100	Legal analysis re case deadlines and send update re same and respond to emails re deadlines and case milestones
05/30/19	T. Moyron	0.10	51.85	B100	Conference call with W. Schumaker re Nant.
05/31/19	C. Doherty, Jr.	0.10	37.40	B100	Legal analysis re case deadlines
05/31/19	T. Moyron	0.80	414.80	B100	Weekly call with Verity, BRG and Cain.
05/31/19	N. Koffroth	1.20	601.80	B100	Review and analyze OIG self disclosure issues related to hospital operations (0.2); review and analyze information requests submitted by committee (0.2); review and analyze status of outstanding pleadings to ensure timely drafts are provided based on Court deadlines (0.6); review and analyze Valley Medical Center Foundation request for information (0.2)
05/31/19	S. Maizel	0.70	560.00	B100	Telephone conference with R. Adcock, etc. re pending issues.
05/31/19	J.A. Moe, II	0.10	53.55	B100	Review records on upcoming proceedings and deadlines.
<b>Subtotal</b>		<b>39.00</b>	<b>18,954.03</b>		

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**B110 - Case Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/19	T. Moyron	4.40	2,281.40	B110	Analyze summary of APA provisions and obligations and redline regarding same (.3); analyze stipulation with Committee and proposed order and related emails re Premier (.4); analyze emails from E. Paul, et al., and attachment re Meeko (.3); analyze email from G. Dresser and related emails re Laguna Hills CA lease (.2); analyze emails regarding to notice re Fuentes (.1); analyze R. Adcock email regarding 990s (.1); analyze A. Kirchner email re SV Dialysis (.1); analyze J. Vizzini regarding TASA (.1); analyze email from E. Paul regarding AG filing and notice thereof (.1); analyze supplement to 7 <sup>th</sup> Fee App (.1); analyze email from H. Kevane and issues related to stipulation applicable to commercial payers (.3); analyze emails related to US Food invoices (.1); analyze correspondence from J. Jewett-Brewster and related issues re donor restricted funds (.2); analyze Court's tentative ruling re 9019 re SVIPA (.2); analyze filings by Committee re Premier, Motion to Reject Certain contracts, Health Net (.2); analyze and finalize notice of errata and correspond with C. Doherty regarding same (.2); analyze email from E. Paul, et al., regarding seismic work and related issues (.2); analyze email from D. Cohen regarding termination re TASA (.1); analyze email from E. Paul and attached letter to CDPH re privacy breach (.1); analyze E. Paul emails regarding common interest agreement (.1); analyze emails from M. Mortimer re settlement attachment and Committee (.1); analyze emails regarding to KCC's service and telephonic notice and Court's order (.2); analyze email from J. Behrens and attached proposed order (.1); analyze email from M. Reynolds re BlueShield (.1); analyze email from J. Schlant re Weekly DIP Reporting Package (.1); analyze S. Sharrer, et al., emails re UNAC (.1); analyze emails from E. Craig and K. Edgerton regarding details related to HSR

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Date	Timekeeper	Hours	Amount	Task	Narrative
					filing (.1); analyze email from S. O'Brien regarding SVIPA (.1).
05/10/19	T. Moyron	4.10	2,125.85	B110	Conference call with E. Paul, et al., re Guardardo, and analyze R. Adcock, et al., related emails (.4); analyze email from E. Goldstein, et al., re cure issues (.4); analyze email from P. Chadwick and issues related to Allscripts (.2) and analyze emails from P. Maxcy and R. Adcock regarding same (.1); analyze declaration of non-opposition re extension re real property leases (.1); analyze issues related to leases re Verity Holdings re KPC (.2); analyze email from N. Newman and related issues re Smith Group (.2); analyze A. Ruda, et al., emails regarding meeting re CBAs (.2); analyze J. Emerson, et al., emails regarding GE and calculated amounts owed (.2); analyze email from M. Mortimer related to motion to seal and order to be entered re Premier (.1); analyze C. Johnson, et al., emails regarding closing checklist (.2); analyze stipulation regarding transfer of Medi-Cal and Medicare provider agreements and correspond regarding same (.2); analyze email from R. Golubow and attached POC and issues related to assignment (.2) and prepare email to R. Adcock, et al., regarding same (.1); analyze email from K. Russo re insert for notice re AG (.1) and prepare email regarding same (.1); analyze potential remediation issues and coordinate next steps (.4); analyze Milestone chart and redline re SGM (.2); analyze issues related to the Barton doctrine (.2); analyze H. Levy-Biehl, et al., emails regarding Medicare audit (.2); analyze E. Paul, et al., emails regarding JDA (.1).
05/20/19	T. Moyron	3.40	1,762.90	B110	Analyze tentative rulings regarding Premier, exclusivity, and class certification motions (.4); correspond with R. Adcock, et al., regarding same (.2); research cases cited in support of Wahidi motion and analyze same (.7); prepare email to C. Montgomery regarding same (.2); analyze email from J. Davis regarding board slides (.1); prepare email to BRG regarding same (.1);

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Date	Timekeeper	Hours	Amount	Task	Narrative
					coordination of preparation of same (.1); prepare email to A. Chou, et al., regarding draft timeline (.1); analyze replies in support of class certification motions and other pleadings in preparation for hearing (.7); analyze emails from M. Kwok, et al., regarding additional amount owed by LA County to SFMC (.2); analyze emails regarding Ferguson v. St. Francis re declaration pages (.1); analyze R. Adcock email regarding tentative rulings (.1); analyze issues related to LA County agreement (.1); analyze issues related to Committee's QAF argument (.2); analyze email from A. Thomas regarding tentative ruling and appearance (.1).
05/22/19	T. Moyron	3.10	1,607.35	B110	Analyze and prepare comments to order re Centurion (.2); analyze proofs of claims and categories of claims and coordination of same (.4); analyze email from D. Galfus re claims (.1); analyze issues and emails regarding E. Guardado complaint and status (.3) and analyze P. Roy emails regarding same (.1); analyze email from M. Shinderman regarding calls with lenders (.1); analyze stipulation regarding NLRB and related emails (.3); analyze email regarding USC v. SVMC hearing (.1); analyze E. Paul, et al., emails regarding letter to landlord and payment re OTA (.2); analyze email from R. Adcock re status of case (.1); analyze R. Adcock email re credit monitoring (.1); analyze email from A. Chou and attachments thereto re Medi-Cal audit results (.2); analyze response re NLBR (.2); analyze issues related to Hunt (.2); analyze emails related to Premier and order (.2) and prepare comments to order (.1); analyze T. Conner, et al., emails regarding letter to EastWest Ban (.2).
05/23/19	T. Moyron	2.30	1,192.55	B110	Analyze email from K. Collins re Roche (.1); analyze email from R. Golubow regarding Dr. Aditi (.1) and related emails (.1); analyze P. Chadwick, et al., emails regarding SmithGroup re permits and status (.2); analyze email regarding S&N motion (.1); correspond regarding claims reconciliation process (.2); analyze emails

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Date	Timekeeper	Hours	Amount	Task	Narrative
					regarding closing checklist (.1); analyze emails related to 9019 motion re Saint Francis Medical Center (.2); analyze T. Conner email re insurance coverages (.1); analyze J. Emerson email and attachments re claims (.2); analyze P. Chadwick email and related emails re Cigna and other counterparties (.2); analyze S. Sharrer email re labor transition (.1); analyze T. Conner email re PACE (.1); analyze draft notice of account closure SVMC-F (.1); analyze email from G. Klausner and attached supplemental designation list (.1); analyze email regarding declarations of service (.1); analyze C. Montgomery email re Committee's Issue No. 1 (.1); analyze P. Chadwick, et al., email re OCH Bldg 422 (.1).
05/28/19	T. Moyron	4.80	2,488.80	B110	Claims reconciliation conference call (.3); prepare board presentation and analyze related emails (1.2); finalize Dentons' board slides and correspond with S. Maizel regarding same (.4); exchange emails with A. Ruda regarding awaited Wahidi ruling (.1); analyze email from N. Haslun and attached questionnaire (.1); analyze email from E. Paul re prepetition fine re CDPH (.1); memorandum decision and order denying motion of L. Morris, et al. (.3); prepare email to E. Paul, et al., regarding same (.1); analyze T. Conner, et al., emails regarding letter of credit and US Bank progress (.2); analyze emails regarding response to SVIPA letter (.2); analyze email from M. Shinderman re follow up on Committee issues and analyze related issues (.3); prepare response to M. Shinderman regarding same (.2); analyze E. Paul, et al., emails regarding Seton Leasing Self-Report (.2); analyze email from BRG and attached board presentation (.4); prepare email to P. Chadwick regarding comments (.2); analyze E. Paul, et al., emails regarding Allscripts and board resolutions (.3); analyze email from N. Haslun and attached MOR (.2).
<b>Subtotal</b>		<b>22.10</b>	<b>11,458.85</b>		



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**B120 - Asset Analysis and Recovery**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/13/19	A. Ruegger	0.50	400.00	B120	Communications with T. Moyron regarding common-interest agreement.
05/14/19	A. Ruegger	1.00	800.00	B120	Review proposed common-interest agreement (0.8); communications with T. Moyron regarding same agreement (0.2).
05/20/19	N. Koffroth	1.60	802.40	B120	Review and analyze proposed settlement with Los Angeles County Department of Mental Health
05/21/19	N. Koffroth	0.90	451.35	B120	Review and analyze issues related to settlement with Los Angeles County Department of Mental Health
05/23/19	N. Koffroth	2.50	1,253.75	B120	Draft and revise motion to approve settlement with Los Angeles County Department of Mental Health (2.4); participate in call with Los Angeles County concerning extension of filing deadline (0.1)
05/30/19	A. Ruegger	1.70	1,360.00	B120	Review communications from client and board materials related to conflict of interest issues (1.4); communications with T. Moyron regarding same (0.3).
<b>Subtotal</b>		<b>8.20</b>	<b>5,067.50</b>		

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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	C. Doherty, Jr.	3.50	1,309.00	B130	Prepare for and attend call with UCC re Premier Settlement (.6); prepare motion to seal, exhibits and declarations and implement changes per Premier's requests and calls with Premier and Ms. Moyron re same (2.9)
05/01/19	C. Montgomery	0.70	560.00	B130	Committee Meetings: phone conference with M Shinderman, G Bray, S Maizel, D Galfus regarding Premier Settlement (.7).
05/01/19	C. Montgomery	0.60	480.00	B130	Phone call with D Galfus regarding Creditor Committee call on Premier (.1); phone call with T Conner and J Davis regarding Medallion (.2); communications with M. Mortimer and T Moyron regarding UCC confidentiality (.1); communications with T Conner regarding confirmation of share ownership (.1); communications with D Lemke regarding scheduling of diligence meeting (.1).
05/01/19	T. Moyron	2.50	1,296.25	B130	Analyze and finalize motion to seal documents (.9); analyze and finalize application to shorten time, declaration in support thereof and related order (1.2); analyze M. Mortimer, et al., emails regarding same and related issues, including UCC disclosure (.4).
05/02/19	M. Sanchez	1.10	280.50	B130	Review Motion to File Under Seal, Declarations, Application to Shorten, and Order Shortening and file documents with the court
05/02/19	P. Maxcy	1.50	1,109.25	B130	Revise Health Net agreement and various emails re same.
05/02/19	T. Moyron	0.50	259.25	B130	Participate in conference call regarding Premier with D. Lemke, D. Galfus, et al.
05/02/19	C. Montgomery	0.60	480.00	B130	Phone call with T Moyron regarding Premier settlement (.1); phone conference with Ally Bank lawyers on Premier Settlement (.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/02/19	C. Doherty, Jr.	1.20	448.80	B130	Prepare motion to seal, exhibits and declarations and implement changes per Premier's requests and calls with Premier and Ms. Moyron re same; supervise and facilitate filing of same and attention to emails from interested parties re impact of Settlement.
05/03/19	C. Doherty, Jr.	0.20	74.80	B130	Assist team with general questions re motion to shorten time and forms for case (.1); review critical dates memorandum and add correction (.1)
05/03/19	C. Doherty, Jr.	0.80	299.20	B130	Review Order from Court re shortened notice and coordinate with KCC and Debtor team of effectuating order (.3); and coordinate re-filing of Motion to Seal re event code issue with Ms. Sanchez (.3); communicate with interested parties re calls and questions and response deadline stipulations re Premier settlement (.2)
05/03/19	M. Sanchez	0.90	229.50	B130	Revise Motion to File Under Seal and prepare to file with Court
05/03/19	K.M. Howard	0.40	100.30	B130	Analysis of the Court's Order granting Motion Shortening Time regarding Debtors' and Premier's Joint Motion for an Order Sealing Confidential Agreements re Rule 9019 and Section 365 and reviewed and revised Critical Dates Memorandum accordingly.
05/03/19	G. Miller	0.50	221.00	B130	Calls with P. Maxcy and T. Moyron re motion to assign Health Net contract.
05/03/19	P. Maxcy	1.50	1,109.25	B130	Work on preparation and filing of motion to assume and assign Health Net contract.
05/03/19	P. Maxcy	0.40	295.80	B130	Review and edit application to shorten time.
05/03/19	T. Moyron	0.70	362.95	B130	Analyze email from E. Paul regarding risk-pool agreements (.1); prepare email regarding same (.1); analyze R. Adcock related email (.1); conference call with R. Adcock regarding same (.2); conference call with E. Paul regarding same (.2).
05/03/19	T. Moyron	3.20	1,659.20	B130	Analyze correspondence and respond re HSR report, Healthnet, SVMO, VSIPA, CRA and union issues, AG, UNAC, Premier.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/06/19	T. Moyron	0.30	155.55	B130	Call with lenders regarding sale status and union issues.
05/06/19	C. Montgomery	0.40	320.00	B130	Conference call with Jones Day, D Sachs, T Moyron and D Galfus regarding Premier Settlement issues (.4).
05/06/19	C. Doherty, Jr.	0.40	149.60	B130	Prepare for and attend call with Lenders re Premier Settlement
05/06/19	P. Maxcy	0.50	369.75	B130	Confirm filing of Health Net pleadings and next steps.
05/07/19	P. Maxcy	1.50	1,109.25	B130	Advise on proposed resolution of OTA sale issues.
05/07/19	P. Maxcy	0.30	221.85	B130	Conference M. Kwak re OTA.
05/07/19	C. Doherty, Jr.	0.70	261.80	B130	Attention and respond to emails re Premier Settlement and Motion to Seal (.2); prepare Stipulation for UCC re response deadline (.4); review tentatives (.1)
05/08/19	C. Doherty, Jr.	1.00	374.00	B130	Finalize and supervise filing of UCC Stip and Order re Premier Settlement (.4); prepare notice of errata and discuss same with Ms. Moyron re Premier Settlement Agreement (.6)
05/08/19	P. Maxcy	0.90	665.55	B130	Review information on cure costs for Laguna Hills and advise on same.
05/08/19	P. Maxcy	0.20	147.90	B130	Call re OTA status.
05/08/19	T. Moyron	0.20	103.70	B130	Final review of stipulation to continue with Committee (.1); exchange emails with C. Doherty regarding same (.1) re Premier
05/08/19	K.M. Howard	0.40	100.30	B130	Analysis of Stipulation between Debtors and UCC regarding Debtors' compromise with Premier and stipulating to continue deadlines and reviewed and revised Critical Dates Memorandum accordingly.
05/08/19	C. Montgomery	0.40	320.00	B130	Communications with D Galfus and J Moloney regarding premier share price movement (.1); communications with R Adcock and P Chadwick regarding Ally Bank Waiver Request (.3).
05/09/19	P. Maxcy	1.50	1,109.25	B130	Review documents re OTA closing issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/09/19	C. Doherty, Jr.	0.70	261.80	B130	Attention to and respond to emails re procedure for premier settlement agreement motion and motion to seal from Premier and UCC (.4); attention to emails and call with Ms. Moyron re class claims and NLRB negotiations and pleadings (.3)
05/09/19	D. Pina	1.70	541.88	B130	Communications regarding filing of Notice of Errata related to 9019 Settlement Motion with Premier (.3); electronically file and distribute Notice of Errata attaching copy of Settlement Agreement (1.); further analyze docket and summarize filings related to 9019 motion (.4).
05/10/19	C. Doherty, Jr.	0.30	112.20	B130	Call with Premier counsel re Motion and Motion to Seal and locate information requested re same
05/10/19	P. Maxcy	1.50	1,109.25	B130	Work on Allscripts issues and review contracts for information.
05/10/19	P. Maxcy	0.80	591.60	B130	Conference and follow up on PICIS contracts.
05/10/19	P. Maxcy	0.50	369.75	B130	Calls re Smith contract rejection.
05/10/19	G. Miller	0.50	221.00	B130	Draft motion to approve NAVIO stipulation.
05/13/19	J.A. Moe, II	0.40	214.20	B130	[Premier] Telephone call with Casey Doherty on filing confidential documents with Chambers, reviewing the Tentative Ruling (.10); review exchange of additional E-Mails with Claude Montgomery, Mr. Doherty and Tania Moyron on entry of Order and submitting confidential documents (.10); exchange E-Mails with Casey Doherty on submitting on, and review Tentative Ruling (.20).
05/13/19	T. Moyron	0.20	103.70	B130	Analyze emails related to Piscis and related vendor and status of agreement.
05/13/19	G. Miller	2.00	884.00	B130	Draft motion to approve NAVIO stipulation.
05/13/19	C. Montgomery	0.30	240.00	B130	Communications with C Doherty regarding motion to seal and 9019 responses (.1); review committee non-objection to motion to seal (.1); communications with C Doherty regarding order granting motion to seal (.1).

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05/13/19	K.M. Howard	0.20	50.15	B130	Reviewed emails regarding Debtors' and Premier's Joint Motion for an Order Sealing Confidential Agreements (.1) and prepared response thereto regarding the tentative (.1).
05/13/19	K.M. Howard	0.40	100.30	B130	Reviewed the court's tentative ruling regarding Debtors' and Premier's Joint Motion for an Order Sealing Confidential Agreements and reviewed and revised Critical Dates Memorandum accordingly.
05/13/19	C. Doherty, Jr.	1.00	374.00	B130	Organize documents to be filed under seal and coordinate with Premier counsel re same (.5); draft order on motion to seal (.3); review tentative ruling re motion to seal (.2)
05/14/19	C. Doherty, Jr.	1.00	374.00	B130	Organize documents to be filed under seal and coordinate with Premier counsel re same (.6); coordinate with Mr. Moe re sealing and delivery of documents (.2); review docket to obtain distribution parties (.2)
05/14/19	C. Montgomery	1.10	880.00	B130	Communications with C Doherty and M Mortimer regarding distribution of documents following entry of order on motion to seal (.1); phone call from D Galfus regarding absence objections to Premier settlement (.1); review communications with M Mortimer and C Doherty regarding distribution of seal documents (.1); review Judge Robles tentative decision on motion to seal premier documents (.1); attend hearings before Judge Robles re same (.6); communications with C Doherty regarding proposed order (.1).
05/14/19	G. Miller	1.30	574.60	B130	Draft motion to approve NAVIO stipulation.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/14/19	J.A. Moe, II	0.40	214.20	B130	[Premier] Review Casey Doherty's E-Mail on preparation of documents to file in Chambers, then telephone call with Mr. Doherty on the preparation of the documents (.10); review Claude Montgomery's and Casey Doherty's E-Mails on proposed Order and review the proposed Order (.10); prepare "cover sheet" and "envelope sheet" in accordance with the Court's Tentative Ruling (.10); confer with Casey Doherty on "covers" for delivery to Chambers (.10).
05/14/19	M. Sanchez	1.90	484.50	B130	Review a motion, declaration, and orders and prepare for filing with the court
05/14/19	J.A. Moe, II	0.30	160.65	B130	[Premier] Review status of completing and lodging Order on Motion, including review of multiple E-Mails from Casey Doherty, Claude Montgomery and Marianne Mortimer (.10); review parties to be served with documents to be filed in Chambers (.10); telephone call from Casey Doherty on status of the entry of the Order and status on the assembly of the confidential documents (.10).
05/14/19	J.A. Moe, II	0.30	160.65	B130	[Premier] Review Marianne Mortimer's E-Mails and telephone call with Casey Doherty on documents to be filed (.20); preparation of documents to be filed with Chambers and review Tania Moyron's E-Mail on language sent to parties who will receive copy of the documents (.10).
05/15/19	J.A. Moe, II	0.20	107.10	B130	[Premier] Review exchange of E-Mails with Marianne Mortimer, Casey Doherty and Tania Moyron on entry of Order and delivering to Chambers confidential documents (.10); telephone call returned from Casey Doherty on status of review by the Creditors Committee (.10);



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05/15/19	J.A. Moe, II	0.40	214.20	B130	[Premier] Review the documents to be sent to Chambers, in regard to how they should be formatted for Judge Robles (.10); exchange multiple E-Mails with Casey Doherty, Claude Montgomery and Tania Moyron on transmittal to Chambers (.10); review and assemble the documents under seal to be transmitted to Judge Robles Chambers (.20).
05/15/19	G. Miller	0.50	221.00	B130	Draft motion to approve NAVIO stipulation.
05/15/19	P. Maxcy	3.60	2,662.20	B130	Work on analysis and potential resolution for Quadramed and Picis issues.
05/15/19	P. Maxcy	0.80	591.60	B130	Various emails re contract issues.
05/15/19	P. Maxcy	0.30	221.85	B130	Advise re new lease arrangement.
05/15/19	C. Doherty, Jr.	0.50	187.00	B130	Coordinate with Mr. Moe re sealing and delivery of documents and distribute documents to distribution parties
05/16/19	T. Moyron	1.10	570.35	B130	Analyze and prepare comments to remediation memo.
05/16/19	E. Abramson	1.40	440.30	B130	Review SGM and SCC Asset Purchase Agreements for provisions regarding books and records and insurance claims to draft summary of key provisions.
05/16/19	G. Miller	1.30	574.60	B130	Draft motion to approve NAVIO stipulation
05/17/19	G. Miller	1.30	574.60	B130	Draft motion to approve NAVIO stipulation.
05/17/19	T. Moyron	3.90	2,022.15	B130	Analysis regarding defeasance escrow and redemption payment re bonds (.6); prepare email to R. Adcock, et al., re remedial action (.1); analyze email from D. Galfus re Marillac (.1) and respond regarding same (.1); conference call with M. Shinderman regarding remediation issues (.7); analyze E. Paul, et al., emails regarding same (.1); analyze QAF cases sent by J. Behrens (.3); analyze updated closing checklist and related emails (.2); analyze issues related to Phillips Medical Capital motion (.1) and J. Vizzini, et al., related emails (.2); analyze email from W. Schumaker and respond to same (.1); analyze G. Klausner, et al., emails regarding conference call and analysis of Cigna and United Health issues

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					(.2); analyze letter from the FTC re early termination (.2); analyze email from T. Conner and attachments re collateral pledge agreement (.2); analyze email from M. Mortimer re notice of errata (.1); analyze E. Paul, A. Chou, H. Levy-Biehl, et al., emails re AG reply re loss per day (.1); analyze, E. Paul, et al., emails regarding settlement and documents from County and questionnaire (.1); analyze M. Kwok and E. Paul emails regarding OTA PTO issues (.1); analyze C. Johnson emails re licensing (.1); analyze J. Vizzini email and attachments re cure issues and supplemental filing (.2).
05/20/19	P. Maxcy	0.90	665.55	B130	Review analysis of Harris contracts.
05/20/19	T. Moyron	5.00	2,592.50	B130	Analyze J. Vizzini, S. Vail, et al., emails regarding supplemental notices and Conifer contracts (.2); analyze issues related to resolve and unresolved cure objections and related emails (.3); participate in closing checklist call with Verity and BRG re sale, status, etc. (.8); weekly call with secured lender re sale status (.4); analyze S. Sumer, et al., emails regarding SVIPA (.2); analyze J. Vizzini emails regarding Penumbra contracts and other cure issues (.3); prepare email to R. Adcock, et al., regarding SGM checklist and lenders (.1) and analyze responses regarding same (.2); analyze email from J. Schlant and attached real property by encumbrance chart (.2); analyze email from E. Leader regarding Quadramed and PICIS and related issues (.2) and P. Chadwick email regarding same (.1); SVIPA conference call and analyze related issues and Memorandum (.7); analyze issues related to Premier and confidential documents in connection with coordination of circulation of same (.3); analyze E. Paul and L. Seargeant emails regarding RAC issue (.1); analyze email from D. Cohen re termination letter (.1); analyze C. Johnson, et al., emails regarding SMC supplemental requests (.2); analyze E. Paul, T. Swanson, et al., emails regarding QAF (.2); analyze R. Yant email regarding update on cure

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					agreement (.1); analyze email from L. Peters re GE (.1); analyze S&N motion (.1); analyze email from B. Sargent re Ortho Engineering (.1).
05/20/19	C. Doherty, Jr.	1.00	374.00	B130	Distribute Premier confidential documents and discuss same with Ms. Mortimer and prepare order granting Premier 9019 Motion.
05/21/19	C. Doherty, Jr.	0.10	37.40	B130	Attention to emails and voicemail from Premier counsel re Order.
05/21/19	T. Moyron	3.20	1,659.20	B130	Analyze email from K. Powell regarding TeleTracking and related emails (.2); analyze issues related to Quadramed and Picis (.2); analyze issues related to omnibus stipulation and related emails from counterparties and BRG (.3); analyze J. Vizzini emails to counterparties regarding cure issues and supplements (.3); analyze E. Paul, et al., emails regarding E. Guardado settlement (.1); analyze M. Shinderman email regarding MOB prepetition inquiry (.1); prepare emails regarding same (.1) and analyze D. Galfus email and memorandum (.2); analyze Nant stipulation and order (.2); analyze Premier issues (.2); analyze waterfall (.3); analyze H. Levy-Biehl email regarding QAF (.1); analyze G. Klausner email re cure filing (.1); analyze issues related to Cardinal status (.2); analyze email from G. Dresser re OTA re rent (.1); analyze email from J. Kohanski re proposed use limitation (.1); analyze M. Kwok email re Accord and Satisfaction agreement (.1); analyze H. Levy-Biehl, T. Schroeder, et al., emails regarding medicare appeals (.2).
05/22/19	P. Maxcy	0.80	591.60	B130	Conference M. Kwak and review draft agreement with OTA.
05/22/19	C. Montgomery	0.50	400.00	B130	Review proposed Premier settlement order (.1); propose revision to same (.3); communications with C Doherty and T Moyron re same (.1).

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05/22/19	T. Moyron	1.90	985.15	B130	Analyze emails from counterparties regarding stipulation and cure issues (.3); exchange emails with P. Maxcy, et al., regarding tentative ruling re HealthNet and SVMD (.2); analyze issues related to Nant Stipulations and objection (.3); analyze email from J. Vizzini re cure issues (.3); analyze notice of resolved and unresolved cure objections and tracker and prepare comments (.4); analyze emails from counterparties and BRG (.4).
05/23/19	C. Doherty, Jr.	0.20	74.80	B130	Review comments from counsel to Premier re order and correspondence re same
05/23/19	P. Maxcy	0.50	369.75	B130	Discussions with M. Kwak and E. Paul re OTA sale amendment.
05/23/19	P. Maxcy	1.50	1,109.25	B130	Revise OTA agreement.
05/23/19	P. Maxcy	0.30	221.85	B130	Discuss Smith Group assumptions with P. Chadwick.
05/24/19	P. Maxcy	1.70	1,257.15	B130	Revise OTA sale amendment and distribute same to E. Paul and M. Kwok.
05/24/19	G. Miller	0.80	353.60	B130	Revise motion to approve NAVIO stipulation, motion to approve Mingrone APA and motion to assume and assign promissory note.
05/24/19	T. Moyron	1.80	933.30	B130	Analyze emails and respond to same.
05/24/19	C. Doherty, Jr.	0.30	112.20	B130	Review comments from counsel to Premier re order and correspondence re same and discuss same with Ms. Moyron (.2); review memorandum denying Llera Motion (.1)
05/24/19	C. Montgomery	0.40	320.00	B130	Communications with T Moyron regarding Order approving Premier Settlement (.2); phone call from D Galfus regarding new developments with Premier and SGM (.2).
05/24/19	T. Moyron	0.30	155.55	B130	Analyze Premier's proposed changes to order (.1); analyze motion in connection with proposed change (.1); prepare email to M. Mortimer regarding same (.1).
05/28/19	C. Montgomery	0.30	240.00	B130	Final review of Premier Settlement Order and communications with C. Doherty regarding same (.2); phone call with C Doherty regarding same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/28/19	C. Doherty, Jr.	0.20	74.80	B130	Follow-up and finalize re Premier Settlement Order
05/28/19	T. Moyron	3.90	2,022.15	B130	Analyze stipulation continuing Alcon objection (.2); analyze K. Morse, et al., emails and related issues and correspond regarding same (.3); analyze emails related to omnibus stipulation re cure objections (.2); analyze order and related emails re Premier (.2); analyze P. Glassman email re LBMMC (.1); analyze emails related to Smith Group (.1); analyze D. Cohen email re assumption of agreements (.1); analyze E. Levey, et al., emails regarding HHS conference call (.2); analyze emails regarding Millenium and sale order (.1); analyze email from E. Goldstein re United (.1); analyze email from T. Conner re PACE consent (.1); analyze R. Marks, et al., emails regarding CV status (.2); analyze E. Paul, et al., emails regarding Elite (.2); analyze emails related to continuances of certain objections (.2); analyze J. Vizzini emails regarding Scan (.1) and other cure objection issues (.3); analyze email from L Wei regarding tax set off (.1); analyze motion to assign promissory note re Dr. Nangia (.3); conference call with E. Paul regarding same (.2); analyze email from E. Paul and attached comments (.1); analyze emails from E. Paul, et al. re KERP and KEIP (.2); analyze email from S. Sumer re capitation risk pool summary (.1); analyze E. Paul email regarding risk pool agreements (.1); analyze A. Chou, et al., emails re Toyon (.1).
05/29/19	T. Moyron	0.20	103.70	B130	Analyze email from L. Buchbinder, et al., regarding Allscripts.
05/29/19	S. Alberts	0.80	640.00	B130	Review memorandum and order on Data Breach Class motion (.5); follow up with co-counsel about complying with order on supplemental bar date notice (.3).
05/29/19	M. Sanchez	0.90	229.50	B130	Revise stipulation and review all signatures to the stipulation to assure completeness and accuracy

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05/29/19	T. Moyron	0.20	103.70	B130	Analyze order granting Premier settlement (.1); analyze email from M. Mortimer regarding same and next steps (.1).
05/29/19	P. Maxcy	1.30	961.35	B130	Review and edit motion to assign note and confer with T. Moyron re same.
05/29/19	P. Maxcy	0.50	369.75	B130	Calls and emails re Harris settlement.
05/31/19	S. Maizel	1.00	800.00	B130	Telephone conference with R. Adcock, etc. re risk pool issues.
05/31/19	C. Montgomery	1.70	1,360.00	B130	Search for closing information on Premier Settlement (.5); communications with M. Mortimer regarding settlement timing issues (.7); communications with T. Moyron regarding same (.1); communications with M. Mortimer regarding original signature page return and reconciliation of closing (.2); communications with N. Koffroth regarding forwarding of original pages to Premier (.1); communications with M. Mortimer regarding follow up (.1).
05/31/19	C. Doherty, Jr.	0.10	37.40	B130	Attention to finalizing Premier settlement.
	<b>Subtotal</b>	<b>93.90</b>	<b>51,548.13</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	J.A. Moe, II	0.60	321.30	B140	[Pellerin v. Verity] Review the documents received from Homy Barzagan on the Pellerin Complaint, and review the allegations of Mr. Pellerin (.20); review Code Section 362 (.10); E-Mail to Ahn Ruda on necessity to respond to Complaint and E-Mail to Sam Maizel and Tania Moyron on violation of the stay (.10); prepare draft of letter to Mr. Pellerin and Agency on violation of the stay (.20).
05/07/19	K. Murphy	0.10	41.65	B140	Conference with John Moe regarding status of cases re Relief from Stay to prepare for further chart updates.
05/29/19	K.M. Howard	0.60	150.45	B140	Reviewed docket and culled all orders regarding various Motions for Relief from Stay (.4) and prepared emails to Norm Haslun regarding each to include with the Monthly Operating Report (.2).
	<b>Subtotal</b>	<b>1.30</b>	<b>513.40</b>		

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**B150 - Meetings of and Communications with Creditors**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/06/19	T. Moyron	0.20	103.70	B150	Conference call with M. Shinderman regarding BASM and document production
05/07/19	C. Montgomery	0.20	160.00	B150	Communications with J Behrens regarding timing of document receipt (.2).
05/14/19	S. Maizel	0.20	160.00	B150	Telephone conference with Paul Pascuzzi re Toyon issues.
05/15/19	K.M. Howard	0.20	50.15	B150	Analysis of UCCs Motion for an Order Clarifying Certain Bankruptcy Code Requirements and Approving Protocol for Providing Access to Information to Unsecured Creditors and reviewed and revised Critical Dates Memorandum accordingly.
05/15/19	K.M. Howard	0.20	50.15	B150	Analysis of UCC's Motion for an Order Clarifying Certain Bankruptcy Code Requirements and Approving Protocol for Providing Access to Information to Unsecured Creditors and reviewed and revised Critical Dates Memorandum accordingly.
05/23/19	N. Koffroth	0.50	250.75	B150	Draft notice to committee concerning account consolidation required by cash management order
05/23/19	S. Maizel	1.00	800.00	B150	Meeting with Cliff Zucker, FTI, re pending issues.
05/28/19	S. Alberts	0.20	160.00	B150	Receive and review UCC's request for various information (.1) and response thereto by co-counsel (.1).
05/29/19	S. Alberts	0.20	160.00	B150	UCC. Receive and review UCC's follow up on questions concerning various issues.
<b>Subtotal</b>		<b>2.90</b>	<b>1,894.75</b>		



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**B160 - Fee/Employment Applications**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/06/19	J.A. Moe, II	0.10	53.55	B160	Exchange E-Mails with Alicia Aguilar on updating time and descriptions of services, for the April Statements; E-Mail to Katherine Smith on updating the pro forma Statements, in compliance with the U.S. Trustee Guidelines.
05/07/19	J.A. Moe, II	0.10	53.55	B160	Telephone call to Katherine Smith on updating the pro forma Statements.
05/07/19	K.M. Howard	0.60	150.45	B160	Analysis of BRG's Monthly Fee Application for March 2019 (.2) and prepared Supplement to Notice of Monthly Fee Applications for Professionals for March 2019 (.4).
05/07/19	J.A. Moe, II	0.10	53.55	B160	Review March Statement for BRG, then prepare to file the Statement; confer with Kathryn Howard on updated Monthly Summary.
05/07/19	J.A. Moe, II	0.80	428.40	B160	Commence review of Verity Statements, reviewing and correcting Statements on Submatter 4, and commencing review of Statements on Submatter 6, in compliance with U.S. Trustee Guidelines.
05/07/19	J.A. Moe, II	2.80	1,499.40	B160	Continue review of Verity Statements, completing review and correcting Statements on Submatter 6, and reviewing and correcting Statements on Submatter Numbers 5, 3, 8, 7, the Expense Statement and 19, and commence review of Submatter 10, in regard to compliance with the U.S. Trustee Guidelines.
05/08/19	J.A. Moe, II	0.40	214.20	B160	Review corrected Statements on Submatters 4, 5, 6, 7, 8, 19 and Expenses, and transmit for correction, in compliance with the U.S. Trustee Guidelines.
05/08/19	J.A. Moe, II	0.30	160.65	B160	Review, highlight and transmit to Tania Moyron Statements on Submatter 3, for completion in accordance with U.S. Trustee Guidelines.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/19	J.A. Moe, II	0.10	53.55	B160	Review status of the Notice Of Seventh Monthly Fee Applications; confer with Kathryn Howard on filing the Notice.
05/08/19	J.A. Moe, II	0.20	107.10	B160	Continue review of Verity Statements, completing review and corrections to Statements on Submatter 10, in compliance with U.S. Trustee Guidelines.
05/11/19	S. Maizel	0.10	80.00	B160	Review and respond to emails re quarterly fee hearing.
05/13/19	J.A. Moe, II	0.20	107.10	B160	Exchange E-Mails with Katherine Smith and telephone call with Tania Moyron on completing time and descriptions of services for April, in compliance with the U. S. Trustee Guidelines.
05/13/19	J.A. Moe, II	0.20	107.10	B160	[Ann Fromholz] Exchange E-Mails with Elspeth Paul on engagement of new Ordinary Course Professional (.10); review template for Declaration to be completed by newly designated OCP (.10).
05/13/19	J.A. Moe, II	0.20	107.10	B160	Review E-Mails exchanged on payment and application to fees and expenses and confer with Kathryn Howard on payment (.10); E-Mail to Nanette Bombay on application of payment (.10).
05/13/19	K.M. Howard	0.20	50.15	B160	Reviewed emails regarding Verity Heath's payment and prepared response clarifying the amount of the payment and the period the payment covered.
05/13/19	J.A. Moe, II	0.30	160.65	B160	Review and identify entries to be completed for April, in compliance with U. S. Trustee Guidelines.
05/14/19	J.A. Moe, II	0.20	107.10	B160	[Ann Fromholz] Telephone call with Ann Fromholz transmitting to Ms. Fromholz the form of the OCP Declaration and Conflicts List, then reviewing her prior connection with the Debtors, then reviewing completion of the an OCP Declaration.
05/15/19	J.A. Moe, II	0.20	107.10	B160	Preliminary review the revised Statements, for further review and correction in compliance with the U.S. Trustee Guidelines, and exchange E-Mails on upcoming review of the Statements to insure compliance with the Guidelines.

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05/15/19	J.A. Moe, II	0.30	160.65	B160	[The Fromholz Firm] Review corrected OCP Declaration and return E-Mail on additions required to the Declaration (.10) ; review and correct the Declaration (.20);
05/15/19	K.M. Howard	0.40	100.30	B160	Prepared Notice to Professional of Scheduled Hearing Date for Interim Fee Applications for January 2019 - April 2019.
05/15/19	J.A. Moe, II	0.20	107.10	B160	Prepare draft of Notice of next day for hearings on Interim Fee Applications, reviewing the Notice.
05/15/19	K.M. Howard	0.20	50.15	B160	Reviewed and responded to emails regarding revised April billing statements.
05/16/19	J.A. Moe, II	2.40	1,285.20	B160	Review and make second set of corrections to all of the April Statements, Submitters 3, 4, 5, 6, 7, 8, 10 19 and Expenses, in compliance with U.S. Trustee Guidelines.
05/16/19	J.A. Moe, II	0.60	321.30	B160	Prepare first rough draft of the Dentons Second Interim Application For Fees And Reimbursement Of Expenses.
05/20/19	J.A. Moe, II	0.20	107.10	B160	[Ordinary Course Professionals] Exchange E-Mails with Leon Cheung on issues related to OCPs, then telephone call form Mr. Cheung on payment to Grant Thornton.
05/20/19	J.A. Moe, II	0.40	214.20	B160	[Ordinary Course Professionals/Ann Fromholz] Instructions on and revise draft of the "cover pleading"(.20); review and make one addition to the "cover pleading" and transmit for review (.20).
05/21/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals/Ann Fromholz] E-Mail to Ann Fromholz transmitting the complete package on her engagement as an OCP, for her review.
05/21/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals/Ann Fromholz] E-Mail to Ann Fromholz transmitting for review the OCP Declaration and "cover pleading."
05/22/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals/Ann Fromholz] Exchange E-Mails on completion and expected filing of the OCP Declaration (.10); review executed Declaration, note necessity to add "cover pleading," and authority to file (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/22/19	J.A. Moe, II	0.40	214.20	B160	Review and correct the first rough draft of the formatted Dentons' Second Interim Application For Fees And Reimbursement Of Expenses For The Period January 1, 2019 Through April 30, 2019 (.30); review status of Notice Of Hearing on Fee Applications (.10).
05/22/19	J.A. Moe, II	0.30	160.65	B160	Review the last version of the April Statements and calculate fee reduction; confer with Katherine Smith on completing the April Statements in compliance with the U.S. Trustee Guidelines.
05/23/19	J.A. Moe, II	0.30	160.65	B160	Review Notice of hearing on Second Interim Fee Applications, conferring with Kathryn Howard, and transmitting to Sam Maizel and Tania Moyron for review (.10); exchange multiple E-Mails with Tania Moyron and Sam Maizel on review of Notice, and review (.10); review and approve proposed correction and include in the Notice (.10).
05/23/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals/Ann Fromholz] Complete OCP Declaration of Ann Fromholz.
05/23/19	J.A. Moe, II	0.40	214.20	B160	Review completion of the April Statements, in compliance with U.S. Trustee Guidelines.
05/24/19	K.M. Howard	0.40	100.30	B160	Reviewed and assembled BRG's Monthly Fee Applications from October 2018 - April 2019 and prepared email to Elspeth Paul regarding same.
05/24/19	K.M. Howard	0.30	75.23	B160	Reviewed and revised Notice to Professionals of Scheduled Hearing for Second Interim Fee Applications.
05/24/19	J.A. Moe, II	1.70	910.35	B160	Review the completed set of April Statements, prepared in compliance with the U.S. Trustee Guidelines.
05/28/19	K.M. Howard	0.60	150.45	B160	Received and briefly reviewed billing statements for April 2019 and conferred with John Moe regarding same.
05/28/19	K.M. Howard	1.10	275.83	B160	Reviewed Dentons' billing statements for April 2019 and prepared Dentons' Eighth Monthly Fee Application for April 2019.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/28/19	K.M. Howard	0.30	75.23	B160	Reviewed docket and prepared list of professionals who have submitted their fee applications for April 2010.
05/28/19	J.A. Moe, II	0.80	428.40	B160	Response to Tania Moyron's E-Mail and review status of completing the Dentons' Monthly Fee Application for April (.10); review proposed changes and confer with Kathryn Howard and Tania Moyron on completing the Statements (.20); review with Mr. Schwartzberg, work performed for Verity (.10); E-Mail to Tania Moyron on correcting time entries (.10); confer with Katherine Smith on changes (.10); review pages of April Statements and transmit to Katherine Smith (.20).
05/28/19	J.A. Moe, II	0.30	160.65	B160	Review the corrected Statements on Submatter Number 3, then exchange E-Mails with Katherine Smith on insuring corrections were completed in compliance with U.S. Trustee's Guidelines.
05/29/19	K.M. Howard	2.10	526.58	B160	Reviewed April 2019 billing statements and prepared Dentons' Eighth Monthly Fee Application for April 2019 including drafting of Exhibit "A" (Summary of Hours and Fees by Professional) and Exhibit "B" (Summary of Time, Fees and Expenses by Debtor).
05/30/19	K.M. Howard	0.40	100.30	B160	Analysis of Notice to Professionals regarding the Second Interim Fee Applications and reviewed and revised Critical Dates Memorandum accordingly.
05/30/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals/Ann Fromholz] Review E-Mail from and telephone call to Leon Cheung on the OCP List and adding to the List Ann Fromholz.
05/30/19	K.M. Howard	0.30	75.23	B160	Reviewed and revised Dentons' Eighth Monthly Fee Application (.2) and coordinated filing of same (.1).
05/30/19	J.A. Moe, II	0.10	53.55	B160	Review the completed Notice regarding the filing of Dentons April Monthly Fee Application.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/30/19	J.A. Moe, II	0.20	107.10	B160	Review the second draft of the formatted Dentons' Second Interim Application For Fees And Reimbursement Of Expenses For The Period January 1, 2019 Through April 30, 2019.
05/30/19	K.M. Howard	0.40	100.30	B160	Reviewed the court's notice setting the hearing on the second interim fee applications of professionals including the deadline for the filing of the fee applications and reviewed and revised Critical Dates Memorandum accordingly.
05/31/19	J.A. Moe, II	0.10	53.55	B160	Confirm Notice was filed; subsequent telephone call to Katherine Smith on obtaining LEDES formatted Statements for Hatty Yip.
05/31/19	K.M. Howard	1.30	325.98	B160	Analysis of monthly fee applications filed by all professionals (BRG (.1), Dentons (.1), Pachulski Stang (.1), Milbank Tweed (.1), FTI Consulting (.1), Nelson Hardiman (.1), Levene Neal (.1), Patient Care Ombudsman (.1), Consultant to Patient Care Ombudsman (.1)) and prepared the Notice of Eighth Monthly Fee Applications of Professionals paid by the Debtors for Allowance and Payment of Interim Compensation and Reimbursement of Expenses (.4).
05/31/19	K.M. Howard	0.20	50.15	B160	Analysis of Notice of Eighth Monthly Fee Applications, deadline objection deadlines, and reviewed and revised Critical Dates Memorandum accordingly.
<b>Subtotal</b>		<b>24.30</b>	<b>10,533.33</b>		
<b>Less Discount to Client</b>			<b>(5,942.00)</b>		

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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	P. Maxcy	1.20	887.40	B185	Various calls re amendment of contracts.
05/01/19	P. Maxcy	1.10	813.45	B185	Calls re Blue Shield contract.
05/02/19	P. Maxcy	0.80	591.60	B185	Review architecture contract re proposed stipulation and discuss same with P. Chadwick.
05/02/19	P. Maxcy	1.00	739.50	B185	Work on various contract issues.
05/06/19	P. Maxcy	1.40	1,035.30	B185	Review analysis from A. Chou and Verity re Hunts billing and call to discuss same.
05/06/19	P. Maxcy	0.50	369.75	B185	Calls with counsel re landlord re termination of lease.
05/06/19	P. Maxcy	0.60	443.70	B185	Analysis of American Tower lease issues.
05/06/19	G. Miller	0.50	221.00	B185	Draft notices of submission of signature pages.
05/09/19	T. Moyron	0.30	155.55	B185	Analyze and prepare TMM declaration re Extension of Nonresidential Real Property
05/10/19	C. Doherty, Jr.	0.40	149.60	B185	Legal Analysis re deadlines in case (.2) ; revise Declaration re Motion to Extend Lessor deadline and order granting motion (.2)
05/13/19	T. Moyron	0.30	155.55	B185	Analyze letter from M. Reynolds regarding blue shield (.1); prepare response (.1); prepare email to E. Paul regarding same (.1).
05/13/19	P. Maxcy	1.70	1,257.15	B185	Work on Quadramed and Picis contract issues and discussions with Verity on solutions for same.
05/14/19	C. Doherty, Jr.	0.80	299.20	B185	Legal analysis re deadline in case (.1); revise Declaration re Motion to Extend Lessor deadline and order granting motion and organize filing of same (.5); call with Mr. Koffroth re case responsibilities and transition to leave (.2)
05/15/19	P. Maxcy	0.60	443.70	B185	Work on Hunt matters.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/16/19	P. Maxcy	1.60	1,183.20	B185	Analysis of Hunt data in advance of call with A. Chou (.80); review contract with architect and check status of review by BRG (.50); conference with counsel for contract proposed for rejection (.30).
05/17/19	P. Maxcy	1.50	1,109.25	B185	Review materials related to analysis of Hunt claims in preparation for call with A. Chou (1.2); review proposal for OTA resolution and comment on same (.30).
05/20/19	P. Maxcy	1.50	1,109.25	B185	Work on Hunt analysis and call with S. Chou re possible settlement.
05/21/19	P. Maxcy	1.50	1,109.25	B185	Review Hunt analysis and work on counteroffer to Hunt.
05/21/19	P. Maxcy	0.30	221.85	B185	Phone conference with Hunt attorney re proposal settlement.
05/21/19	P. Maxcy	0.40	295.80	B185	Provide background on Hunt discussion.
05/22/19	P. Maxcy	2.40	1,774.80	B185	Analysis of Hunt proposal and discuss settlement with Verity.
05/31/19	S. Maizel	0.20	160.00	B185	Telephone conference with counsel for Seoul Medical Group re contract issues.
	<b>Subtotal</b>	<b>20.60</b>	<b>14,525.85</b>		



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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/02/19	J.A. Moe, II	0.10	53.55	B190	Review extensive report with 39 entries on upcoming Court Appearance largely in the Superior Court.
05/02/19	J.A. Moe, II	0.30	160.65	B190	[Pellerin v. Verity] Review, revise and expand letter to Phillip Mr. Pellerin on imposition of the automatic stay preventing discrimination Complaint from proceeding.
05/02/19	K. Murphy	0.60	249.90	B190	Attend meeting with John Moe to discuss current state court cases and updating charts re Bankruptcy relief from stay to prepare for meeting with Verity.
05/02/19	J.A. Moe, II	0.60	321.30	B190	Meet with Karleen Murphy, reviewing status of matters on which relief from stay has been or will be granted (including Mary Meeko and Hadley), review Chart on matters that may proceed, and review strategy going forward on relief from stay and Cases in the Superior Court.
05/02/19	J.A. Moe, II	0.20	107.10	B190	[Jason Shank v. Verity] Continued telephone call with Ahn Ruda and Pascale Roy on how to respond to Tanganica Turner, on claims and how to respond with Stipulation, no coverage information and postponement of the effective date.
05/02/19	J.A. Moe, II	0.20	107.10	B190	[Pellerin v. Verity] Continued telephone call with Ahn Ruda and Pascale Roy on fact of when the facts on which the case is based occurred, and the merits of the case.
05/06/19	C. Montgomery	0.10	80.00	B190	Communications with T Moyron and B Schumacher regarding settlement discussion meeting with Nant (.1).
05/06/19	J.A. Moe, II	0.10	53.55	B190	Telephone call to Haig Arabian on settlement. Requesting copy of the Settlement Agreement when completed and a synopsis of the case, for use in possible 9019 Motion.
05/08/19	T. Moyron	0.10	51.85	B190	Analyze L. Compton email regarding new complaint re Verity Compliance Department.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/19	J.A. Moe, II	0.10	53.55	B190	[Telecare] Exchange E-Mails with Elspeth Paul, on responding to Subpoenas; review letter from David Wright on Motion To Quash.
05/09/19	J.A. Moe, II	0.40	214.20	B190	[Non-Bankruptcy Court Litigation] Prepare for 11:00 a.m. call with Elspeth Paul, Karen Chapman and Pascale Roy, on status of Litigation, including exchange of E-Mails with Kathryn Howard and Karleen Murphy, review of Charts, and telephone call with Ms. Murphy on completing Charts.
05/09/19	J.A. Moe, II	0.10	53.55	B190	[Non-Bankruptcy Court Litigation] In preparation for the 11:00 a.m. call with Elspeth Paul, Karen Chapman and Pascale Roy, on status of Litigation, review Service of Process Chart received from Karen Chapman.
05/09/19	K. Murphy	0.60	249.90	B190	Attend team meeting with John Moe, Laurie Soledad and Chris O'Meara regarding active state court matters.
05/09/19	J.A. Moe, II	1.30	696.15	B190	Meet with Karleen Murphy, and Staff, reviewing the three Charts on pending Litigation, review of procedures on non-bankruptcy cases, joining Kathryn Howard to the meeting briefly on updating one of three Charts (.60); telephone conference with Karleen Murphy, with Elspeth Paul, Karen Chapman and Karen Conway, reviewing status of case where relief from stay has been granted and status of cases where relief from stay has not been granted, also reviewing Bar Date on Claims and impact on Litigation and Motions For Relief From Stay (.60); confer with Karleen Murphy on continuing work on Litigation Cases (.10).
05/09/19	T. Moyron	0.40	207.40	B190	Conference call with K. Chapman, et al., regarding state court litigation.
05/15/19	J.A. Moe, II	0.20	107.10	B190	[Medicare Appeals] Review the Notices of Dismissals and Withdrawals(.10); telephone call with Karleen Murphy on receipt of documents (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/16/19	K. Murphy	0.50	208.25	B190	Attend litigation management meeting with Elspeth Paul, Nick Koffroth, and Tania Moyron.
05/16/19	T. Moyron	0.50	259.25	B190	Conference call with E. Paul, et al., to discuss litigation strategy and case management for state court cases, adversary and potential litigation.
05/20/19	N. Koffroth	0.80	401.20	B190	Review and analyze outstanding litigation and filing deadlines (0.3); draft and revise analysis of case workstreams concerning the same (0.5)
05/21/19	J.A. Moe, II	0.30	160.65	B190	Review with Karleen Murphy the status of the Chart on all Litigation, and review of the components of the Chart and personnel responsible for the Cases.
05/21/19	K. Murphy	0.30	124.95	B190	Conference with John Moe regarding Verity Litigation Management Charts for state court matters.
05/29/19	T. Moyron	0.20	103.70	B190	Conference call with K. Chapman regarding D. Hoenke proposed settlement.
05/29/19	T. Moyron	0.20	103.70	B190	Analyze email from E. Paul, M. Schweitzer, et al., regarding Blue Shield and demand (.1); prepare email regarding conflicts and PSZJ (.1).
<b>Subtotal</b>		<b>8.20</b>	<b>4,128.55</b>		

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**B195 - Non-Working Travel**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/13/19	J.A. Moe, II	0.60	321.30	B195	[Hadley v. St. Vincent] Travel from Dentons to the Roybal Federal Building for hearing on Motion For Relief From Stay.
05/13/19	J.A. Moe, II	0.60	321.30	B195	[Hadley v. St. Vincent] Return travel following hearing on Motion For Relief From Stay.
05/20/19	C. Montgomery	5.30	4,240.00	B195	Travel JFK to LAX to LA office (5.3 EDT).
05/20/19	S. Alberts	2.10	1,680.00	B195	Nonworking travel to DCA (.4) and from LAX to office (.7) and limited downtime at airports (.5) and on flight (.5); excludes time on flight working on matters.
05/21/19	T. Moyron	0.60	311.10	B195	Travel to and from Court.
05/22/19	S. Alberts	7.20	5,760.00	B195	Nonworking travel from LA Office to LAX, Redeye to WDC and taxi home.
05/22/19	C. Montgomery	7.50	6,000.00	B195	Non-working travel: travel LAX to JFK, including short delay (7.5).
	<b>Subtotal</b>	<b>23.90</b>	<b>18,633.70</b>		
	<b>Less Discount to Client</b>		<b>(18,633.70)</b>		

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**B200 - Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/19	T. Moyron	0.50	259.25	B200	Analyze email from A. Chou regarding 990s and related emails from Grant Thornton (.2); conference call with A. Chou regarding same and related details (.2); conference call with S. Maizel regarding same (.1).
	<b>Subtotal</b>	<b>0.50</b>	<b>259.25</b>		

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**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/19	T. Moyron	0.20	103.70	B210	Analyze J. Chong, et al., emails regarding medical records and related issues.
05/14/19	P. Maxcy	0.50	369.75	B210	Work on rejection issues with vendor.
05/14/19	P. Maxcy	0.30	221.85	B210	Communications re Allscripts issues.
05/15/19	S. Maizel	0.50	400.00	B210	Telephone conference with A. Chou, etc. re daily losses issues.
05/24/19	O. Pinkas	0.20	160.00	B210	Reviewed and considered emails on sufficiency of hospital insurance coverage.
05/29/19	T. Moyron	0.10	51.85	B210	Analyze email from L. Buchbinder re OIG re Self-Disclosure Protocol.
05/30/19	J.A. Moe, II	0.40	214.20	B210	[GRM/RFK Records] Exchange E-Mails with Johnnette Chong on RFK Records, GRM filing a Proof Of Claim, and access to RFK records (.10); telephone call with Lyle Buchbinder and Johnnette Chong on destruction of Patient Records (.20); retrieve draft Motion on disposition of records (.10) .
05/31/19	J.A. Moe, II	0.50	267.75	B210	[GRM/RFK Records] Correct the draft of the Notice of Motion, the Motion, the Memorandum Of Points And Authorities and the Declaration (now of Cary Rowan), seeking authority to dispose of Patient Records.
05/31/19	J.A. Moe, II	0.50	267.75	B210	GRM/RFK/Patient Records] Review and correct Debtors Notice of Motion And Motion For An Order Authorizing Disposal Of Patient Records, the Memorandum of Points And Authorities and the Declaration On Johnnette Chong (20); review corrected draft, and make further minor corrections to the Notice/Motion/ Memorandum/Declaration with addition to the Memorandum and two additions to the Declaration (.30).
<b>Subtotal</b>		<b>3.20</b>	<b>2,056.85</b>		

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**B220 - Employee Benefits/Pension**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/19	S. Alberts	0.30	240.00	B220	Pension. Communicate with S. Sharrer regarding communication to PBGC (.1); communicate regarding pension issues (.2).
05/13/19	S. Alberts	0.30	240.00	B220	Pension. Communication about payment of RPHE fees and follow up.
05/17/19	S. Alberts	0.10	80.00	B220	Pension. Communicate with S. Sharrer about UNAC.
05/29/19	T. Moyron	0.20	103.70	B220	Analyze Issues related to PBGC's inquiries as to non-debtor affiliates.
05/29/19	S. Alberts	0.60	480.00	B220	Pensions. Communicate with PBGC concerning control group liability issues (.1) and follow up with client and co-counsel (.2); and call with D. Galfus about pension payments related to OCH and SLRH (.3).
<b>Subtotal</b>		<b>1.50</b>	<b>1,143.70</b>		

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**B230 - Financing/Cash Collections**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	C. Montgomery	0.50	400.00	B230	Phone conference with R Adcock and T Moyron regarding DIP Maturity, budget and end of case issues (.4); phone call with D Galfus re same (.1).
05/02/19	C. Montgomery	1.10	880.00	B230	Phone call with T Moyron regarding DIP and labor planning issues (1.1).
05/05/19	C. Montgomery	0.20	160.00	B230	Follow up on DIP Lender inquiry re settlement (.2).
05/06/19	T. Moyron	1.90	985.15	B230	Analyze DIP budget (.3); call regarding DIP budget and related issues and Plan (.8); conference calls with R. Adcock regarding same (.3); conference call with C. Montgomery regarding same and related plan issues (.4).
05/06/19	C. Montgomery	4.30	3,440.00	B230	Communications with E McNulty regarding waiver demand (.1); review credit agreement re same (.5) phone call with D Galfus regarding DIP Budget and extension issues (1.0); phone call C Richter re Schedules to Credit Agreement (.1); review materials and draft advice note to E Paul regarding waiver request (1.80); phone conference with R Adcock, A Chou, T Moyron, D Galfus, P Chadwick regarding DIP Budget and DIP issues for Plan process (.8).
05/07/19	L. Macksoud	0.30	131.33	B230	Emails re finalized NDA amendments
05/08/19	E. Abramson	0.80	251.60	B230	Revise Milestone chart to be shared with Lenders (.6).
05/08/19	C. Montgomery	2.40	1,920.00	B230	Communications with J Moloney regarding 2005 bond payoff (.2); communications from R Adcock regarding tax return filing and publicity impact (.1); draft issues memo (2.1).
05/09/19	C. Richter	1.00	646.00	B230	Attention to delivery of executed documents for the limited consent and waiver regarding the updated DIP budget.



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Date	Timekeeper	Hours	Amount	Task	Narrative
05/10/19	N. Kappas	0.80	408.00	B230	Call with T. Moyron to discuss tax-exempt bond issues in connection with sale of facilities (.3); review regulations re remedial actions for bonds in connection with same.
05/13/19	K.M. Howard	0.60	150.45	B230	Analysis of numerous stipulations extending challenge deadlines among UCC, MOB Financing and MOB Financing II and reviewed and revised Critical Dates Memorandum accordingly.
05/13/19	K.M. Howard	0.30	75.23	B230	Analysis of stipulation extending the Extended Challenge Deadline and reviewed and revised Critical Dates Memorandum accordingly.
05/14/19	C. Montgomery	0.70	560.00	B230	Review stipulations re challenge period extensions (.2); begin drafting memo on DIP Renewal options (.5).
05/14/19	K.M. Howard	0.40	100.30	B230	Analysis of Stipulation regarding the deadlines for Debtors to object to the extension of the Challenge Deadline among MOB Financing, MOB Financing II and UCC and reviewed and revised Critical Dates Memorandum accordingly.
05/14/19	D. Pina	0.40	127.50	B230	Communication with L. Macksoud (.1); supplement electronic case records with 7 <sup>th</sup> amendments to confidentiality agreements with Rosemawr and Wells Fargo (.3).
05/15/19	C. Montgomery	2.60	2,080.00	B230	Continued drafting of DIP Renewal Considerations memo to R Adcock (2.6).
05/15/19	S. Maizel	0.50	400.00	B230	Review and respond to emails re remediation of 2005 bonds (.3); office conference with T. Moyron re same (.2).
05/15/19	N. Kappas	2.80	1,428.00	B230	Review terms of asset purchase agreement; call with T. Moyron to discuss tax-exempt bond issues; initial drafting of memorandum summary of tax issues related to sale of bond-financed assets.
05/16/19	N. Kappas	3.40	1,734.00	B230	Research and draft remaining portions of memorandum regarding tax exempt bond issues in sale of bond-financed assets and redemption of outstanding bonds; follow up initial review of DIP memorandum and comments to tax-exempt bond memorandum.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/16/19	T. Moyron	1.20	622.20	B230	Analyze and prepare DIP memorandum.
05/16/19	C. Montgomery	7.20	5,760.00	B230	Drafting memo on DIP renewal (2.0); communications with O Pinkas regarding Marillac pledge and letter of credit (.8); communications with N Kappas regarding remediation timing (.1); revisions to DIP Renewal Option memo (4.3).
05/17/19	C. Montgomery	1.00	800.00	B230	Communications with N Kappas regarding comments on DIP Renewal memo (.2); communications with T Moyron regarding updates to DIP renewal memo (.1) updates to DIP renewal memo (.5); communications with R Adcock, A Chou and E Paul re same (.2).
05/17/19	N. Kappas	3.00	1,530.00	B230	Further research and revisions to memorandum re remedial actions for sale of bond-financed property; discussions with T. Moyron and N. Koffroth in connection with same; review DIP financing memorandum and spreadsheet of estimate plan dates and provide comments to same.
05/20/19	S. Maizel	1.00	800.00	B230	Review and analyze Committee issues regarding secured creditors interests in QAF monies.
05/20/19	N. Koffroth	0.40	200.60	B230	Participate in call with T. Moyron and secured lenders analyzing outstanding issues related to financing
05/21/19	C. Montgomery	0.50	400.00	B230	Phone conferences with M Shinderman regarding MOB Perfections and QAF perfections issues (.5).
05/21/19	T. Moyron	5.20	2,696.20	B230	Meeting with client and BRG (4.8); conference call with M. Shinderman re MOB Financing (.4).
05/22/19	C. Montgomery	1.40	1,120.00	B230	Communications with T Conner regarding MOB Financing II Deed of Trust (.1); review MOB financing DOT information (1.0); communications with P Chadwick regarding McKesson payments (.1); communications with E Paul, T Conner and T Moyron regarding East West bank accounts and St Vincent Charitable foundation (.2).

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05/23/19	C. Montgomery	2.20	1,760.00	B230	Communications with D Galfus regarding MOB Financing values (.2); communications with O Pinkas regarding Marillac standby letter of credit and pledged interests under the 2005 bonds and the DIP Loan (.6); communications with T Moyron regarding Committee's position on liens with 2005 bonds (.3); later participation on data call for lenders and committee (.3); follow up call with T Moyron re QAF perfection issue (.1); follow up call with C Richter re same (.1); communications with K Keen and B Spira regarding research assistance on QAF issues (.2); research re QAF and GAAP issues (.4).
05/23/19	T. Moyron	0.40	207.40	B230	Conference call with M. Shinderman, N. Coco, etc., regarding Committee's lien arguments.
05/23/19	T. Moyron	0.60	311.10	B230	Conference call with M. Shinderman, P. Ricotta, etc., regarding Committee's lien challenges.
05/23/19	T. Moyron	0.20	103.70	B230	Conference call with N. Coco regarding lien challenges and timing (.2).
05/23/19	T. Moyron	0.40	207.40	B230	Conference call with P. Ricotta regarding Committee's lien challenges and issues related to QAF.
05/23/19	T. Moyron	0.60	311.10	B230	Conference call with P. Chadwick and D. Galfus regarding call with G. Klausner and SGM process and \$70M in accounts prepetition and data needed related thereto for Committee and lenders.
05/23/19	T. Moyron	1.10	570.35	B230	Analyze Committee's memorandum and attachments regarding three issues re lien challenges (.3); analyze issues related to QAF, language in order and funds on the petition date (.6); conference call with T. Conner regarding funds re philanthropic foundation (.1); analyze C. Montgomery email regarding DIP order (.1);
05/24/19	C. Montgomery	1.20	960.00	B230	Communications with T. Conner regarding PACE bond approval (1.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/24/19	C. Montgomery	5.90	4,720.00	B230	Review BRG material regarding Nant claims (.2); review BRG material regarding matching MOB Financing Appraisals to MOB Financing II and I claims (.4); review UCC and DOT history for MOB Financing II (2.0); draft memo regarding same 3.2); phone call with D Galfus regarding same (.1).
05/28/19	C. Richter	0.20	129.20	B230	Email from Ty Conner and email to Tania Moran re the letter of credit transaction.
05/29/19	C. Richter	0.50	323.00	B230	Discussion with Tania Moran re letter of credit to be posted by U.S. Bank and review email re same.
05/29/19	T. Moyron	0.20	103.70	B230	Analyze email from M. Shinderman regarding potential adversary actions and key facts needed and timing (.1); prepare emails to R. Adcock, E. Paul, D. Galfus, et al., regarding same (.1).
05/29/19	T. Moyron	1.20	622.20	B230	Conference call with M. Shinderman regarding issues related to lien challenges and timing (.3); conference call with D. Galfus regarding lien challenges and facts needed (.4); call with S. Maizel regarding same (.1); follow up call with D. Galfus (.1); analyze issues related to QAF and \$70M on petition dates re Committee challengers (.3).
05/29/19	G. Medina	1.20	351.90	B230	Review and call with C. Montgomery regarding MOB II Financing Modification of dead of trust (0.2); review image system files and folders (0.2); review Merrill database and pull and print deeds of trusts (0.4); met with C. Montgomery and email deeds of trust requested (0.3).
05/29/19	C. Montgomery	0.80	640.00	B230	Communications with T. Conner regarding funding for MOB Financing II claims (.1); communications with G. Medina regarding MOB Financing II claims and Deeds of Trust (.2); revise memo regarding MOB Financing II claims (.3); begin drafting memo for QAF claim issue for Committee (.2).
05/30/19	C. Montgomery	0.10	80.00	B230	Communications with N. Kappas regarding tax exempt bond interest issue (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/30/19	S. Maizel	0.30	240.00	B230	Office conference with T. Moyron re Bond payment issues (x2).
05/30/19	T. Moyron	0.20	103.70	B230	Analyze emails from N. Baharun and M. Shinderman regarding lender extensions of lien challenge period (.1); prepare email regarding same (.1).
05/30/19	C. Richter	1.10	710.60	B230	Discuss letter of credit to be posted by U.S. Bank with Ty Conner and Tania Moyron (.3); review draft documents and email comments to reimbursement agreement and security agreement to Ryan Lovill at U.S. Bank (.8).
05/31/19	N. Kappas	0.30	153.00	B230	Review prior bond compliance research; respond to T. Moyron's request for copy of same.
	<b>Subtotal</b>	<b>64.60</b>	<b>42,414.91</b>		

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**B240 - Tax Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/02/19	J.A. Moe, II	0.60	321.30	B240	[Arizona Taxes] Review inquiry from the State of Arizona on Wage And Tax Statement due from Verity (.10); telephone call to Michelle Middleton, on Wage And Tax Statement (.10); E-Mail to Elspeth Paul, Pascale Roy, Steve Sharer, Anita Chou and Sylvia Aguilar on Wage And Tax Statement (.10); review From and return call to Ms. Middleton on access to information (.10); review the third version of the From and transmit to all parties at Verity (.20).
05/03/19	J.A. Moe, II	0.50	267.75	B240	[Arizona Taxes] E-Mails to Ty Conner transmitting documents related to Wage And Hour Reports (.10); exchange E-Mails with Andrew Ferrero and Amanda Brown, on Wage And Hour taxes (transmitting E-Mail and Attachment from Michelle Middleton (.20); telephone call from Amanda Brown on making small payment on postpetition taxes (.10); telephone call to Michelle Middleton on payment of taxes (.10).
05/08/19	T. Moyron	0.20	103.70	B240	Analyze correspondence regarding taxes and 990 from R. Adcock.
05/15/19	S. Maizel	0.20	160.00	B240	Review and respond to emails from Daughters of Charity Foundation re taxes.
05/15/19	S. Maizel	0.10	80.00	B240	Telephone conference with David Rand, re Daughters of Charity tax payments.
05/20/19	N. Kappas	2.40	1,224.00	B240	Research and draft summary of IRS audit procedures for issuers and conduit borrowers, per request from C. Montgomery; forward summary with comments to same.
05/31/19	S. Maizel	0.10	80.00	B240	Review and respond to emails re Daughters tax payments.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/31/19	C. Montgomery	0.70	560.00	B240	Communications with N. Kappas regarding IRS tax collection issue (.2); initial review memos re same (.2); communications with T. Moyron regarding same (.1); communications with G. Medina regarding DOT issue (.2).
	<b>Subtotal</b>	<b>4.80</b>	<b>2,796.75</b>		

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**B250 - Real Estate**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/10/19	M.M. Welch	1.00	267.75	B250	Respond to e-mail communication with Joe Vizzini of Berkeley Research Group, LLC; review excel spreadsheet with UCC filings and comments.
05/13/19	M.M. Welch	0.30	80.33	B250	E-mail correspondence with Joe Vizzini requesting parties to and collateral for UCC1 Financing Statements.
05/16/19	M.M. Welch	2.00	535.50	B250	Organize and collate UCC1's not terminated or amended and circulate to Joe Zinni.
	<b>Subtotal</b>	<b>3.30</b>	<b>883.58</b>		



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**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/23/19	N. Koffroth	0.70	351.05	B260	Draft board presentation materials concerning case status and plan formulation process
05/23/19	T. Moyron	0.40	207.40	B260	Strategize regarding board slides for board presentation and prepare same.
05/24/19	D. Pina	3.00	956.25	B260	Communications regarding June 2019 board presentation (.2); analyze form of PowerPoint slides and draft content to be folded into presentation (.3); prepare first draft of slides related to Plan and Disclosure Statement process and related details (1.8); review and mark-up draft and distribute to T. Moyron and N. Koffroth (.4); work with I. Ortiz on further revisions and distributions (.3).
05/26/19	S. Maizel	0.50	400.00	B260	Review and revise board PowerPoint.
05/28/19	S. Maizel	0.50	400.00	B260	Review and revise board meeting slides.
05/28/19	C. Montgomery	0.50	400.00	B260	Review board presentation and make comments regarding same (.4); phone call with T. Moyron regarding same (.1).
05/28/19	N. Koffroth	1.20	601.80	B260	Draft and revise presentation to board analyzing plan and disclosure statement issues
05/29/19	N. Koffroth	0.80	401.20	B260	Draft and revise presentation to the board analyzing disclosure statement and plan issues
05/29/19	T. Moyron	1.90	985.15	B260	Analyze board slides and prepare comments thereto (.8); conference calls with S. Maizel regarding same (.2); correspond with P. Chadwick and D. Galfus regarding same (.3); discussion with D. Galfus regarding same (.3); analyze further email from P. Chadwick attaching updated board slides (.2); prepare emails regarding same (.1).
05/29/19	T. Moyron	0.10	51.85	B260	Exchange emails with R. Adcock regarding board slides.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/29/19	S. Maizel	0.80	640.00	B260	Review and respond to emails re slides for board meeting (.50); office conference with T. Moyron re same (.3).
	<b>Subtotal</b>	<b>10.40</b>	<b>5,394.70</b>		

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**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	D. Pina	0.30	95.63	B310	Communications regarding request for court filing by S. Alberts (.1); download and distribute Docket No. 2289 related to Motion to File Class Claims (.2).
05/01/19	I. Schwartzburg	0.90	439.88	B310	Attend call with various counsel regarding opposition to class proof of claim.
05/01/19	M. Zeefe	0.10	48.03	B310	Review reply to class claim opposition.
05/01/19	S. Alberts	2.10	1,680.00	B310	Claims. Communications and obtain agreement to reschedule hearing on three class claim motions (.5); review and assess form of stipulation and approve (.2); review and assess reply on Plan A in preparation on call about potential surreply (.4); confer with working group concerning potential surreply (.6); (NLRB) communications with P. Roy about stipulation (.2); confer with C. Doherty about modifying stipulation (.1); review and propose final changes (.1).
05/01/19	C. Montgomery	0.10	80.00	B310	Phone call with T Moyron regarding possible rescheduling of class claim hearing (.1).
05/01/19	C. Doherty, Jr.	2.50	935.00	B310	Attention to email re hearing and prepare stipulation re Class Claims (.9); research and send memo re sur-replies and class claims (.8); draft stipulation re NLRB matter and discuss same with Mr. Alberts (.6); assist Mr. Alberts with locating documents re Class Claims matters (.2)
05/02/19	C. Doherty, Jr.	1.60	598.40	B310	Attention to emails re administrative issues on matter.
05/02/19	K.M. Howard	0.20	50.15	B310	Reviewed and culled Claimants Response to Debtors' Opposition to Motion for Authorization to File Class Claims and prepared emails regarding same.
05/02/19	S. Alberts	0.60	480.00	B310	Claims. Summarize and circulate to client and co-counsel discussion with counsel for proposed wage and data breach claims (.3); communicate with working group on Plan A claim (.1); emails concerning NLRB claims (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/03/19	K.M. Howard	0.50	125.38	B310	Analysis of the Stipulation and Order approving same to continue the hearings and all reply deadlines to Class Claimants' three Motion for an Order Allowing Claimants to file Class Claims for those in Similar Situations and reviewed and revised Critical Dates Memorandum accordingly.
05/03/19	S. Alberts	0.70	560.00	B310	Claims. Communicate about data breach claim (.2); review materials and consider sur-reply for Plan A (.5); communicate about NLRB claim issues (.2).
05/03/19	C. Doherty, Jr.	0.20	74.80	B310	Locate pleadings and underlying materials for Mr. Alberts.
05/06/19	S. Alberts	0.30	240.00	B310	Claim. Confer with UCC about Data Breach Class Claim.
05/06/19	I. Schwartzburg	0.30	146.63	B310	Attend call regarding response to class proofs of claim.
05/06/19	C. Doherty, Jr.	0.40	149.60	B310	Organize filing of and review NLRB stipulation and draft order for lodging and attention to emails re same
05/07/19	K.M. Howard	0.40	100.30	B310	Analysis of the Stipulation and Order approving same continuing the hearing and applicable deadlines regarding the NLRB's Application for Administrative Fees and reviewed and revised Critical Dates Memorandum accordingly.
05/09/19	S. Alberts	0.20	160.00	B310	Claims. Emails concerning claim resolution and open issues with NLRB.
05/09/19	T. Moyron	0.60	311.10	B310	Analyze P. Roy, et al., emails regarding Guardado (.1); analyze related stipulation and previous emails (.3); conference call with E. Paul regarding same (.1); prepare email regarding same (.1).
05/09/19	G. Miller	0.20	88.40	B310	Respond to J. Hayes re validity of mechanic's lien.
05/10/19	S. Alberts	0.50	400.00	B310	Claims. Confer with client and co-counsel about Guardado and other NLRB claims issues.
05/12/19	S. Alberts	0.20	160.00	B310	Claims. Communicate with T. Moyron about status of upcoming Class Claim Motions.

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05/13/19	J.A. Moe, II	0.20	107.10	B310	(Claimant Chris Viale) Telephone call and E-Mail returned to Chris Viale on status of payment on his prepetition claim (.10); telephone call returned from Chris Viale on payment to unsecured creditors, reviewing generally the waterfall and process of dividing funds into claims (.10).
05/13/19	C. Montgomery	0.10	80.00	B310	Review Wahidi reply.
05/14/19	C. Montgomery	0.20	160.00	B310	Communications with T Moyron regarding Wahidi opposition. (.2).
05/14/19	C. Montgomery	0.10	80.00	B310	Communications with T Moyron regarding Wahidi claims hearing (.1)
05/15/19	K.M. Howard	0.30	75.23	B310	Assembled replies filed by the class claim claimants and prepared email to Sam Alberts regarding same.
05/15/19	S. Alberts	0.40	320.00	B310	Claims. Confer with D. Galfus about DB pension claims and related issues.
05/15/19	K.M. Howard	0.30	75.23	B310	Reviewed and assembled pleadings pertaining to the motions filed by class claimants Lara and Wahidi (.2) and prepared email to Sam Alberts regarding same (.1).
05/15/19	C. Doherty, Jr.	0.90	336.60	B310	Assist hearing team with documents for hearing and research re same (.7); attention to emails re cure objections (.2)
05/16/19	C. Doherty, Jr.	0.30	112.20	B310	Attention to emails re delivery of documents and distribute documents to distribution parties
05/16/19	C. Doherty, Jr.	3.00	1,122.00	B310	Call with Mr. Alberts re hearing strategy and materials needed and gather and annotate relevant cases for hearing
05/16/19	K.M. Howard	0.40	100.30	B310	Reviewed and assembled class claimant motions (.3) and prepared email to Lori Odum regarding same (.1).
05/16/19	P. Maxcy	0.30	221.85	B310	Assist counsel with claim withdrawal.
05/17/19	S. Alberts	1.90	1,520.00	B310	Plan. Confer with UCC and working group (.8); review and comment on substantive consolidation memo (.4); review and comment on make whole memo (.4) and follow up communications (.3).

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05/17/19	S. Alberts	0.50	400.00	B310	Claims. Begin preparing for hearings on class claims.
05/17/19	K.M. Howard	5.90	1,479.43	B310	Reviewed, pulled and organized voluminous case law cited in motions filed by Wahidi, Morris and Llera including all cases cited in all oppositions thereto and all replies thereto.
05/17/19	C. Doherty, Jr.	1.50	561.00	B310	Annotate and gather cases for Class Claim hearing
05/17/19	G. Medina	1.50	439.88	B310	Confer with C. Montgomery regarding pulling sequence of pleadings related to Waheed Wahidi Class Proof of Claim pleadings and the Premier 9019 Motion (0.2); pull and organize sequence of pleadings and email c. Montgomery per his request (1.3).
05/19/19	S. Alberts	4.60	3,680.00	B310	Claims. Review myriad cases in preparation of class claim motions.
05/20/19	S. Alberts	9.30	7,440.00	B310	Prepare for hearing (including review of cases) on flight from DCA to LAX (4.2) and upon arrival in LA (.7); confer with co-counsel about status of motions and related care issues (.4); receive and review tentative rulings and assess potential further argument and began preparation including obtaining and review of new cases (4.0).
05/20/19	S. Maizel	0.20	160.00	B310	Review Court's tentative on Class action motions.
05/20/19	C. Montgomery	2.10	1,680.00	B310	Prepare for Wahidi class claim Argument.
05/20/19	C. Doherty, Jr.	3.20	1,196.80	B310	Attention to emails and phone calls re cure objections and claims issues (.5); assist Ms. Moyron and Mr. Alberts in preparation for hearing by providing annotated materials re same and review and summarize Tentative Rulings and discuss same with M. Schwartzburg on phone (2.7)
05/20/19	I. Schwartzburg	0.50	244.38	B310	Review bankruptcy court tentative decisions regarding class proofs of claim.

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05/20/19	K.M. Howard	0.80	200.60	B310	Reviewed cases cited in Morris Reply, prepared index of key cases and prepared hearing binders for use at May 21, 2019 hearing.
05/20/19	K.M. Howard	1.10	275.83	B310	Reviewed cases cited in Debtors' Objection to Morris' Motion, prepared index of key cases and prepared hearing binders for use at May 21, 2019 hearing.
05/20/19	K.M. Howard	0.80	200.60	B310	Reviewed cases cited in Morris' Motion, prepared index of key cases and prepared hearing binders for use at May 21, 2019 hearing.
05/20/19	K.M. Howard	0.90	225.68	B310	Reviewed cases cited in Llera's Motion, prepared index of key cases and prepared hearing binders for use at May 21, 2019 hearing.
05/20/19	K.M. Howard	0.80	200.60	B310	Reviewed cases cited in Llera's Reply, prepared index of key cases and prepared hearing binders for use at May 21, 2019 hearing.
05/20/19	K.M. Howard	1.10	275.83	B310	Reviewed cases cited in Debtors' Objection to Llera's Motion, prepared index of key cases and prepared hearing binders for use at May 21, 2019 hearing.
05/20/19	K.M. Howard	0.60	150.45	B310	Reviewed documents pertaining to Morris' Class Claimant Motion, assembled same and prepared hearing binders for use at May 21, 2019 hearing.
05/20/19	K.M. Howard	0.40	100.30	B310	Reviewed documents pertaining to Llera's Class Claimant Motion, assembled same and prepared hearing binders for use at May 21, 2019 hearing.
05/20/19	K.M. Howard	0.40	100.30	B310	Reviewed documents pertaining to Wahidi's Class Claimant Motion, assembled same and prepared hearing binders for use at May 21, 2019 hearing.
05/20/19	K.M. Howard	0.20	50.15	B310	Reviewed, assembled and circulated Judge Robles' tentative rulings on all matters before the court on May 21, 2019.

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05/20/19	K.M. Howard	0.40	100.30	B310	Reviewed and assembled cases cited by Judge Robles in his tentative rulings in the Morris and Wahidi motions and conferred with Claude Montgomery and Sam Alberts regarding same.
05/21/19	C. Doherty, Jr.	4.00	1,496.00	B310	Discuss and prepare matrix and form of omnibus stipulation and distribute same to counterparties and respond to questions re same from counterparties and attention to internal communications re same and other objections re cure amounts and prepare draft of stipulation (3.6); assist team with preparation for and conduct of class hearings (.4).
05/21/19	C. Montgomery	5.70	4,560.00	B310	Continued preparations for Wahidi argument (1.7); meeting with S Alberts regarding class claim issues at today's hearing (.5); confer with T Moyron regarding hearing (.3); continued preparations for Wahidi argument (1.0); confer with E Paul and R Adcock (.2); attend hearing on Wahidi Claims (2.0).
05/21/19	N. Koffroth	3.40	1,705.10	B310	Preparation for hearings concerning class proofs of claim (1.4); attend hearings concerning class proofs of claim (1.4); review and analyze rulings concerning class proofs of claim (0.6)
05/21/19	S. Alberts	4.70	3,760.00	B310	Claims. Prepare for hearing (2.2); attend and conduct hearing (2.0) and post-hearing discussions (.5).
05/22/19	S. Alberts	1.10	880.00	B310	Administrative Claims. (NLRB) Communications concerning status of NLRB administrative expense motion and whether to file objection (prophylactically) or further extension of response period and follow up on next steps.
05/22/19	S. Alberts	0.20	160.00	B310	Claims. Communications about costs of credit monitoring (.1) and next steps (.1).
05/22/19	J.A. Moe, II	0.10	53.55	B310	Telephone call returned to Tania Moyron on administration of Objections to Claims.
05/22/19	C. Montgomery	0.10	80.00	B310	Communications with I Schwartzberg regarding Wahidi class claim fight (.1).



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05/22/19	C. Doherty, Jr.	2.30	860.20	B310	Prepare response to NLRB application and stipulation moving hearing, attention to emails re same and discuss same with Ms. Moyron and Mr. Alberts and supervise filing of same (1.7); review and comment on notice of resolved and unresolved objections and exhibit (.3); prepare and distribute order granting Premier Motion and discuss same with Ms. Moyron and Mr. Montgomery (.3)
05/23/19	N. Koffroth	1.20	601.80	B310	Review and analyze outstanding claims to develop strategy for objections
05/23/19	J.A. Moe, II	0.10	53.55	B310	Review E-Mail and Chart on administration of Objections to Claims.
05/23/19	T. Moyron	0.60	311.10	B310	Analyze and prepare case project memo.
05/23/19	T. Moyron	0.90	466.65	B310	Prepare approach and strategy related to claim reconciliation and review claims in connection therewith.
05/23/19	M. Zeefe	0.10	48.03	B310	Emails re claims administration.
05/23/19	A. Ruegger	0.30	240.00	B310	Communications with T. Moyron and the Dentons team regarding the claims reconciliation process.
05/24/19	A. Ruegger	0.20	160.00	B310	Communications with T. Moyron and Dentons team regarding kickoff call.
05/24/19	T. Moyron	0.20	103.70	B310	Analyze email from E. Paul regarding project memo (.1); analyze updated memo (.1).
05/24/19	K.M. Howard	0.60	150.45	B310	Analysis of the Court's Order Extending Claims Bar Date for Data Breach Claimants and reviewed and revised Critical Dates Memorandum accordingly.
05/24/19	K.M. Howard	0.20	50.15	B310	Reviewed and assembled the Memorandum of Decision Denying Llera Motion and prepared email regarding same.
05/24/19	C. Montgomery	0.10	80.00	B310	Review Court decision denying Lara class claim motion (.1).
05/26/19	S. Maizel	0.10	80.00	B310	Review and respond to email from creditors re bar date.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/28/19	S. Alberts	0.50	400.00	B310	Claims. Communicate about status of NLRB administrative claim (.1); (EEOC) amended complaint issue (.1); (Plan A Class Claim) Review final decision and order denying Class Claim (.3).
05/28/19	J.A. Moe, II	0.50	267.75	B310	Conference with Karleen Murphy on Objections to Claims (.20); telephone call with attorneys assigned to work on Claims Objections Process (.30).
05/28/19	K. Murphy	0.20	83.30	B310	Attend meeting with John Moe prior to all group discussion re claims reconciliation to prepare for the same.
05/28/19	C. Montgomery	1.00	800.00	B310	Participate in claims review team conference call (.3); phone call with D. Galfus regarding Nant Claims review (.7).
05/28/19	S. Maizel	0.30	240.00	B310	Telephone conference re claims reconciliation issues.
05/28/19	M. Zeefe	0.30	144.08	B310	Team call re claims administration process.
05/28/19	S. Maizel	0.10	80.00	B310	Review and respond to email from Co Architects re claims.
05/28/19	M. Wege	0.60	474.30	B310	Review information from case docket (.3); attend call with internal team on claims review process (.3)
05/28/19	N. Koffroth	0.30	150.45	B310	Review and analyze strategy to analyze objectionable claims
05/28/19	G. Miller	0.30	132.60	B310	Call to discuss claims reconciliation process.
05/29/19	T. Moyron	0.30	155.55	B310	Analyze claims reconciliation memo and prepare the same (.2); prepare email to A. Estrada regarding same (.1).
05/29/19	N. Koffroth	0.90	451.35	B310	Review and analyze claims reconciliation issues and potential bases for objection
05/29/19	A. Ruegger	0.30	240.00	B310	Communications with T. Moyron and client regarding conflict-of-interest.
05/30/19	N. Koffroth	0.40	200.60	B310	Participate in conference with T. Moyron and A. Estrada (KCC) regarding analysis and reconciliation of claims

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/30/19	T. Moyron	0.40	207.40	B310	Conference call with A. Estrada regarding claims and excel sheets related thereto re claims reconciliation (.2); analyze email from A. Estrada and attachments re claims (.2).
05/31/19	C. Doherty, Jr.	1.50	561.00	B310	Prepare Data Breach Notice and "Notice of Notice" and prepare cover email re same (1.4); follow-up regarding Guarado settlement (.1).
05/31/19	S. Alberts	0.20	160.00	B310	Claims. Communicate with co-counsel and client about NLRB settlement status and objection.
05/31/19	T. Moyron	1.60	829.60	B310	Analyze issues related to filed claims and claims reconciliation and files from KCC.
	<b>Subtotal</b>	<b>94.00</b>	<b>51,874.20</b>		

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**B320 - Plan and Disclosure Statement (incl. Business Plan)**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	K.M. Howard	0.20	50.15	B320	Analysis of Debtors' Motion to Extend the Exclusive Periods to file a Chapter 11 Plan and Solicit Acceptances and reviewed and revised Critical Dates Memorandum accordingly.
05/06/19	C. Montgomery	0.80	640.00	B320	Phone conference with T Moyron regarding issues for team discussion (.4); phone calls from D Galfus re same (.4).
05/06/19	T. Moyron	0.70	362.95	B320	Analyze issues related to plan and timeline (.7).
05/06/19	C. Montgomery	0.10	80.00	B320	Draft note clients regarding overlap of remediation and labor peace issues with Plan and DIP extension (.1).
05/07/19	S. Alberts	0.20	160.00	B320	Plan. Communications about plan issues.
05/07/19	T. Moyron	1.20	622.20	B320	Analyze issues related to plan of liquidation (.6); discussion with C. Montgomery regarding same (.2); analyze C. Montgomery email (.1); discussion with R. Adcock regarding same (.1); discussion with E. Paul regarding same (.1); prepare email to C. Kerns regarding plan process (.1).
05/07/19	T. Moyron	4.50	2,333.25	B320	Analyze issues related to SGM, VMF and cure issues (2.4); analyze plan issues (2.1).
05/07/19	C. Montgomery	4.20	3,360.00	B320	Chris Kearns phone call regarding R Adcock request that Dentons and BRG start talking plan issues (.5); follow up email with T Moyron re same (.3); draft response to R Adcock questions on major process issues (2.2); phone conference with C Kearns regarding plan issues (.5); draft note to T Moyron re same (.3); phone call with T Moyron regarding same (.4).
05/09/19	N. Koffroth	1.50	752.25	B320	Draft memorandum analyzing significant dates and deadlines associated with sale and related impact on plan proposal
05/09/19	S. Alberts	0.20	160.00	B320	Plan. Communicate regarding plan drafting.

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05/10/19	C. Montgomery	2.10	1,680.00	B320	Plan of reorganization: communications regarding meeting scheduling (.1); telephone conference with S Maizel, T Moyron, S Alberts regarding plan issues outline (1.8); phone call with T Moyron re same (.2).
05/10/19	T. Moyron	3.20	1,659.20	B320	Case and plan issues (1.4); conference call with S. Maizel, C. Montgomery, S. Alberts and N. Kroffoth regarding plan and related issues (1.8).
05/10/19	S. Alberts	1.90	1,520.00	B320	Plan. Working group call with S. Maizel, C. Montgomery and T. Moyron.
05/10/19	N. Koffroth	1.80	902.70	B320	Draft and revise memorandum analyzing significant dates and deadlines associated with sale and related impact on plan proposal
05/10/19	N. Koffroth	1.80	902.70	B320	Participate in call concerning strategy and analysis of plan issues with S. Maizel, T. Moyron, S. Alberts, and C. Montgomery
05/10/19	S. Maizel	1.00	800.00	B320	Telephone conference re plan issues.
05/13/19	T. Moyron	0.30	155.55	B320	Analyze issues related to substantive consolidation.
05/13/19	S. Alberts	0.10	80.00	B320	Plan. Communicate status of certain issues with working group.
05/13/19	T. Moyron	0.30	155.55	B320	Conference call with A. Chou regarding plan and DIP issues.
05/13/19	C. Montgomery	0.10	80.00	B320	Communications with T Moyron and D Galfus re scheduling (.1).
05/13/19	N. Koffroth	3.80	1,905.70	B320	Draft and revise analysis of issues related to substantive consolidation (2.9); draft and revise analysis of sale deadlines and related estimated plan deadlines and issues (.9)
05/14/19	N. Koffroth	4.90	2,457.35	B320	Draft and revise analysis of substantive consolidation issues (3.7); draft and revise analysis of sale order deadlines and related estimated plan deadlines and issues (1.2)
05/14/19	C. Montgomery	0.10	80.00	B320	Communications with T Moyron and M Shinderman regarding plan issues (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/15/19	S. Maizel	0.30	240.00	B320	Review and comment on draft timeline re plan and sale.
05/15/19	T. Moyron	1.80	933.30	B320	Prepare timeline and analyze related plan and disclosure statement issues.
05/15/19	J.A. Moe, II	0.30	160.65	B320	Confer with Sam Maizel, Tania Moyron and Nick Koffroth on substantive consolidation.
05/15/19	N. Koffroth	6.60	3,309.90	B320	Draft and revise memorandum concerning substantive consolidation (0.8); research and analyze statutory and case law concerning the same (0.7); draft and revise analysis of sale order deadlines, related regulatory and DIP financing deadlines, and estimated plan deadlines and requirements (4.1)
05/16/19	N. Koffroth	3.60	1,805.40	B320	Draft and revise memorandum concerning substantive consolidation (1.5); draft email analysis of substantive consolidation issues for BRG review and analysis (0.3); draft and revise analysis of sale order deadlines, related regulatory and DIP financing deadlines, and estimated plan deadlines and requirements (1.8)
05/16/19	C. Montgomery	1.50	1,200.00	B320	Review N Koffroth plan and DIP time lines and respond with comments and suggestions to same relating to Remediation timing (1.5).
05/16/19	T. Moyron	0.90	466.65	B320	Analyze and prepare substantive consolidation memo.
05/16/19	S. Maizel	0.40	320.00	B320	Review and revise memo re substantive consolidation.
05/17/19	S. Maizel	1.00	800.00	B320	Telephone conference re plan drafting issues.
05/17/19	S. Maizel	1.00	800.00	B320	Telephone conference with BRG, etc. re plan drafting issues.
05/17/19	S. Maizel	0.50	400.00	B320	Review and respond to emails re plan issues vis-à-vis substantive consolidation.
05/17/19	T. Moyron	1.60	829.60	B320	Prepare, analyze and finalize substantive consolidation memo, comments thereto and related issues.

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05/17/19	T. Moyron	1.20	622.20	B320	Analyze and prepare comments to memo regarding remedial action (.8); conference calls with K. Kappas and N. Koffroth regarding same (.3); prepare email to E. Paul, et al. (.1).
05/17/19	T. Moyron	1.00	518.50	B320	Conference call with BRG, S. Maizel, et al., regarding plan issues, substantive consolidation and issues analyzed by BRG.
05/17/19	T. Moyron	1.00	518.50	B320	Conference call with Committee regarding plan issues.
05/17/19	C. Montgomery	3.60	2,880.00	B320	Communications with T Moyron and N Kappas regarding bond redemption timing (.2); review N Kaffroth memo on substantive consolidation and comment on same (1.3); conference call with M Shinderman counsel regarding plan issues (1.1); conference call with T Moyron, S Maizel, C Mara, D Galfus re plan issues, timing and substantive consolidation (.7); review material from BRG on plan values (.3).
05/17/19	N. Koffroth	3.50	1,755.25	B320	Participate in call with the Committee analyzing proposed plan strategies (1.0); participate in call with BRG and related advisors concerning analysis of potential plan alternatives and issues (1.0); draft and revise analysis of substantive consolidation and related plan issues (2.5)
05/17/19	N. Koffroth	0.50	250.75	B320	Participate in call analyzing outstanding issues related to Marillac and related impact on plan proposal
05/20/19	S. Maizel	1.00	800.00	B320	Office conference with T. Moyron, etc. re plan drafting issues.
05/20/19	N. Koffroth	1.90	952.85	B320	Research and analyze issues concerning formulation of draft plan and necessary plan components in light of issues presented by case
05/21/19	N. Koffroth	4.20	2,106.30	B320	Participate in strategy meeting with BRG team and Debtors' management analyzing issues concerning plan terms and formulation
05/21/19	C. Montgomery	4.50	3,600.00	B320	Meeting with BRG, R. Adcock, S. Maizel and T. Moyron re plan issues (4.5).

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05/21/19	S. Maizel	5.00	4,000.00	B320	Office conference with R. Adcock, BRG, etc. re plan issues.
05/21/19	S. Alberts	0.50	400.00	B320	Plan. Communicate with client, co-counsel and BRG about plan issues.
05/22/19	T. Moyron	2.60	1,348.10	B320	Prepare plan of liquidation.
05/22/19	N. Koffroth	2.60	1,303.90	B320	Research and analyze legal issues concerning development of plan and related provisions necessary to include in draft plan
05/23/19	N. Koffroth	5.30	2,657.95	B320	Research and analyze legal issues relevant to plan formulation and related plan terms
05/23/19	C. Montgomery	0.10	80.00	B320	Communications with T Moyron regarding claims review for plan and disclosure statement (.1).
05/23/19	T. Moyron	1.90	985.15	B320	Analysis of plan issues and preparation of plan (1.6); further analysis of plan issues (.3).
05/28/19	N. Koffroth	1.30	651.95	B320	Research and analyze statutory and case law concerning classification issues
05/28/19	G. Medina	0.40	117.30	B320	Conference call with Dentons Team related to Claims Reconciliation related to filing of plan and disclosure statement.
05/29/19	T. Moyron	1.70	881.45	B320	Prepare plan of liquidation.
05/29/19	N. Koffroth	2.60	1,303.90	B320	Draft plan and disclosure statement.
05/29/19	N. Koffroth	1.40	702.10	B320	Research and analyze statutory and case law concerning plan classification issues
05/29/19	N. Koffroth	1.50	752.25	B320	Research and analyze statutory and case law concerning substantive consolidation
05/30/19	N. Koffroth	4.10	2,056.15	B320	Draft plan of liquidation.
05/30/19	N. Koffroth	1.80	902.70	B320	Research and analyze statutory and case law concerning impairment issues
05/30/19	N. Koffroth	2.40	1,203.60	B320	Research and analyze statutory and case law concerning application of ipso facto provisions relate to treatment of certain claims



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05/30/19	K.M. Howard	0.60	150.45	B320	Analysis of order approving Debtors' Motion to Extend Exclusivity deadlines and reviewed and revised Critical Dates Memorandum accordingly.
05/30/19	T. Moyron	5.30	2,748.05	B320	Prepare plan of liquidation.
05/30/19	T. Moyron	1.40	725.90	B320	Prepare plan and analyze debt stack.
05/31/19	C. Montgomery	0.80	640.00	B320	Plan of reorganization: communications with M. Shinderman and T. Moyron regarding role of subordination under the intercreditor agreement (.7); communications with T. Moyron regarding scheduling (.1).
05/31/19	N. Koffroth	6.60	3,309.90	B320	Research and analyze case law concerning factual issues relevant to substantive consolidation analysis
05/31/19	N. Koffroth	0.60	300.90	B320	Research and analyze issues concerning collateralization of quality assurance fees
05/31/19	T. Moyron	3.70	1,918.45	B320	Analyze issues related to plan and prepare the same.
	<b>Subtotal</b>	<b>131.10</b>	<b>75,309.55</b>		

Verity Health System of California, Inc.  
Matter: 15800425-000003  
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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/03/19	T. Moyron	0.50	259.25	EMP	Analyze issues related to CBA approach and next steps (.2); analyze issues related to proposed confidentiality agreement (.3)
05/16/19	K.M. Howard	0.20	50.15	EMP	Email exchanges with Andres Estrada of KCC to confirm that counsel representing certain Verity employees in workers' compensation litigation are included in noticing.
05/29/19	T. Moyron	0.20	103.70	EMP	Analyze E. Paul, et al., emails regarding issues related to KERP/KEIP.
05/31/19	S. Alberts	1.00	800.00	EMP	KEIP & KERP. Communicate with co-counsel and client about K&K options (.9) and follow up (.1).
	<b>Subtotal</b>	<b>1.90</b>	<b>1,213.10</b>		

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**INS - Insurance**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/02/19	J. Adolf	0.30	175.95	INS	Evaluate provider agreements, transfer of liabilities & tail coverage re sale; discuss same with R. Millner.
05/03/19	J. Adolf	0.30	175.95	INS	Evaluate O'Connor sale and tail coverage issues.
05/06/19	T. Moyron	0.60	311.10	INS	Analyze email from R. Corbi (.1); analyze issues related to Marillac (.3); prepare emails to T. Conner, D. Galfus et al., regarding same (.1); analyze emails from D. Galfus regarding same (.1).
05/06/19	T. Moyron	0.40	207.40	INS	Analyze issues related to Marillac.
05/07/19	T. Moyron	0.40	207.40	INS	Analyze issues related to Marillac.
05/07/19	O. Pinkas	0.20	160.00	INS	Call with T. Moyron on background re: Marillac and next steps thereon.
05/08/19	O. Pinkas	3.10	2,480.00	INS	Reviewed and considered background materials on Marillac, insurance motion, asset sales and letters of credit in analysis of Marillac for recovery (2.6); call with J. Adolf re: same (.5).
05/08/19	T. Moyron	0.20	103.70	INS	Analyze complaint and exhibits, including LOC re Old Republic.
05/08/19	T. Moyron	0.30	155.55	INS	Analyze issues related to Marillac and discussion with O. Pinkas regarding same.
05/08/19	J. Adolf	0.90	527.85	INS	Review Marillac background and bid; discuss same with O. Pinkas.
05/09/19	J. Adolf	1.40	821.10	INS	Review Milliman actuarial report; participate in call with Milliman for explanation of actuarial report; forward summary and notes to team.
05/09/19	O. Pinkas	0.70	560.00	INS	Reviewed and considered emails on Marillac status and background (.3); and call with BRG re: same (.4).
05/10/19	O. Pinkas	1.80	1,440.00	INS	Reviewed and considered background documents re: status of Marillac (1.1); prepared for and call with C. Richter re: any DIP lender rights re: same (.4); and call with ACG's counsel re: indicative bid for same (.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/13/19	J. Adolf	0.20	117.30	INS	Discuss Marillac options and scheduling with Verity; discuss agenda with O. Pinkus.
05/13/19	O. Pinkas	4.80	3,840.00	INS	Reviewed and considered background documents re: Marillac (3.9); call with T. Moyron thereon and next steps for asset analysis (.5); and call with T. Conner re: Marillac funding background (.4)
05/14/19	O. Pinkas	0.30	240.00	INS	Call with J. Adolf re: options concerning Marillac.
05/14/19	J. Adolf	0.50	293.25	INS	Call with O. Pinkas to discuss Marillac facts and potential sale.
05/16/19	O. Pinkas	0.90	720.00	INS	Prepared for and call with Cayman counsel on the role of CIMA and Marillac asset analysis.
05/17/19	O. Pinkas	1.00	800.00	INS	Prepared for and call with committee re: analysis of Marillac asset.
05/17/19	T. Moyron	0.50	259.25	INS	Conference call regarding Marillac issues.
05/17/19	J. Adolf	0.60	351.90	INS	Call with FTI regarding Marillac.
05/17/19	S. Maizel	0.50	400.00	INS	Telephone conference re Marillac issues.
05/20/19	O. Pinkas	0.90	720.00	INS	Background research on status of Marillac (.5); and call with ACG's counsel re: next steps re: bid (.4).
05/21/19	O. Pinkas	0.50	400.00	INS	Reviewed background re: Marillac asset.
05/24/19	O. Pinkas	0.30	240.00	INS	Reviewed and considered emails from working group re: security interests re: Marillac.
05/28/19	O. Pinkas	2.50	2,000.00	INS	Researched status of Marillac and its assets and considered options in connection therewith (2.2); and call with M. Garms re: any obligations to purchasers re: same (.3).
05/29/19	O. Pinkas	0.70	560.00	INS	Prepared for (.3) and call (.4) with T. Moyron re: next steps in Marillac analysis.
05/29/19	T. Moyron	0.50	259.25	INS	Conference call with O. Pinkas regarding Marillac issues.
05/30/19	T. Moyron	0.40	207.40	INS	Conference call with T. Conner and C. Richter regarding US Bank Agreement re LOC re Marillac (.2); analyze related issues with proposed agreement (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/31/19	O. Pinkas	1.00	800.00	INS	Prepared for (.2) and call (.8) with J. Adolf and Lockton re: analysis of Marillac asset value maximization.
05/31/19	C. Richter	0.50	323.00	INS	Review and respond to revised reimbursement agreement from U.S. Bank regarding Marillac letter of credit.
05/31/19	J. Adolf	0.70	410.55	INS	Review Marillac options; call with M. Eagan and O. Pinkas to discuss same.
	<b>Subtotal</b>	<b>27.90</b>	<b>20,267.90</b>		

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**REP - Reporting**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/29/19	T. Moyron	0.50	259.25	REP	Exchange emails with N. Haslun regarding MOR (.1); analyze MOR (.2); prepare questionnaire and review docket in connection therewith (.2).
	<b>Subtotal</b>	<b>0.50</b>	<b>259.25</b>		

Verity Health System of California, Inc.  
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**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
AGI	Attorney General Issues	20,885.80
APP	Appellate Proceedings	128.78
B100	Administration	18,954.03
B110	Case Administration	11,458.85
B120	Asset Analysis and Recovery	5,067.50
B130	Asset Disposition	51,548.13
B140	Relief from Stay/Adequate Protection Proceedings	513.40
B150	Meetings of and Communications with Creditors	1,894.75
B160	Fee/Employment Applications	10,533.33
	Less Discount to Client	(5,942.00)
B185	Assumption/Rejection of Leases and Contracts	14,525.85
B190	Other Contested Matters (excl. assumption/rejection motions)	4,128.55
B195	Non-Working Travel	18,633.70
	Less Discount to Client	(18,633.70)
B200	Operations	259.25
B210	Business Operations	2,056.85
B220	Employee Benefits/Pension	1,143.70
B230	Financing/Cash Collections	42,414.91
B240	Tax Issues	2,796.75
B250	Real Estate	883.58
B260	Board of Directors Matters	5,394.70
B310	Claims Administration and Objections	51,874.20
B320	Plan and Disclosure Statement (incl. Business Plan)	75,309.55
EMP	Employee matters	1,213.10
INS	Insurance	20,267.90
REP	Reporting	259.25
	Total This Matter	\$337,570.71

Verity Health System of California, Inc.  
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June 27, 2019

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
C. Montgomery	\$800.00	80.80	\$64,640.00
O. Pinkas	\$800.00	18.90	\$15,120.00
S. Alberts	\$800.00	43.70	\$34,960.00
S. Maizel	\$800.00	21.20	\$16,960.00
J. Adolf	\$586.50	4.90	\$2,873.85
N. Kappas	\$510.00	12.70	\$6,477.00
P. Maxcy	\$739.50	42.50	\$31,428.75
S. Libowsky	\$800.00	10.80	\$8,640.00
T. Moyron	\$518.50	135.80	\$70,412.30
J.A. Moe, II	\$535.50	27.10	\$14,512.05
M. Wege	\$790.50	0.60	\$474.30
C. Richter	\$646.00	3.30	\$2,131.80
K. Murphy	\$416.50	2.30	\$957.95
A. Ruegger	\$800.00	4.00	\$3,200.00
M. Zeefe	\$480.25	0.50	\$240.14
G. Miller	\$442.00	9.20	\$4,066.40
N. Koffroth	\$501.50	83.20	\$41,724.80
C. Doherty, Jr.	\$374.00	42.40	\$15,857.60
I. Schwartzburg	\$488.75	1.70	\$830.89
L. Macksoud	\$437.75	0.30	\$131.33
E. Abramson	\$314.50	2.20	\$691.90
E. Kagedan	\$433.50	13.20	\$5,722.20
C. Everly	\$319.00	19.80	\$6,316.20
D. Pina	\$318.75	5.40	\$1,721.26
G. Medina	\$293.25	3.50	\$1,026.38
K.M. Howard	\$250.75	31.00	\$7,773.33
M. Sanchez	\$255.00	4.80	\$1,224.00
M.M. Welch	\$267.75	3.30	\$883.58



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<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Ryan	\$319.00	<u>3.60</u>	<u>\$1,148.40</u>
Totals		632.70	\$382,146.41

Fee Total \$ 337,570.71

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Invoice Total \$ 337,570.71

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June 26, 2019

**Invoice No. 2167865**

Matter: 15800425-000004  
O'Connor Hospital

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**Invoice No. 2167865**

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For Professional Services Rendered through May 31, 2019:

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O'Connor Hospital

**APP - Appellate Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/29/19	T. Moyron	0.20	103.70	APP	Analyze A. Belgrove, et al., emails regarding withdrawal of appeals.
	<b>Subtotal</b>	<b>0.20</b>	<b>103.70</b>		

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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/19	E. Abramson	0.50	157.25	B130	Review correspondence from Santa Clara County's counsel re post-closing consents to sublicensing (.2); Correspond with Nam Nyguen re outstanding consents (.2).
05/09/19	T. Moyron	0.30	155.55	B130	Analyze email from J. Vizzini regarding UCCs re SCC sale (.1); prepare email regarding same (.1); analyze follow up email and attachment (.1).
05/09/19	R. Garms	0.60	362.10	B130	Review and discuss insurance issues.
05/13/19	E. Abramson	0.80	251.60	B130	Tend to Santa Clara County Post Closing Matters: Correspond with O'Connor JV counsel re Landlord Consent (.2); Confer with Reliant Asset Management re equipment sublicense (.2); Confer with J.Jung at MWE re Equipment License consents (.2); Revise Equipment License Consent (.2).
05/14/19	E. Abramson	0.20	62.90	B130	Correspond with Santa Clara County counsel re executed Equipment Lease Consent to License.
05/14/19	E. Abramson	0.80	251.60	B130	Review Santa Clara County Purchase Agreement for provisions which may touch on the books and records of Marillac Insurance Company.
05/15/19	E. Abramson	0.80	251.60	B130	Review Santa Clara County Asset Purchase Agreement for provisions touching on obligations regarding insurance.
05/28/19	R. Garms	0.60	362.10	B130	Review insurance provisions of APA and discuss same.
05/28/19	P. Maxcy	1.40	1,035.30	B130	Work on various vendor issues and respond to questions re same.
05/28/19	P. Maxcy	1.50	1,109.25	B130	Work with B. Ngo on All Care issues with Anthem.
05/28/19	P. Maxcy	0.60	443.70	B130	Analysis of real estate issues and calls with E. Paul re same.
05/28/19	P. Maxcy	0.50	369.75	B130	Respond to inquiries on sale issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/29/19	T. Moyron	0.20	103.70	B130	Conference call with D. Galfus regarding Plans and costs re O'Conner and St. Louise.
	<b>Subtotal</b>	<b>8.80</b>	<b>4,916.40</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/20/19	J.A. Moe, II	0.10	53.55	B140	[Thomson & Barajas v. O'Connor] Preliminarily review Motion For Relief From Stay.
05/21/19	J.A. Moe, II	0.10	53.55	B140	[Thomson & Barajas v. O'Connor] Exchange E-Mails with Lee Hoffman on possible relief from the automatic stay.
05/21/19	J.A. Moe, II	0.10	53.55	B140	[Thomson & Barajas v. O'Connor] Telephone call from Lee Hoffman on possible Stipulation, and transmit "form" of Stipulation and necessity for client review and approval in each case.
05/21/19	K.M. Howard	0.40	100.30	B140	Analysis of Motion for Relief from Stay filed in Thomson v. O'Connor Hospital and reviewed and revised Critical Dates Memorandum accordingly.
05/22/19	K.M. Howard	0.20	50.15	B140	Reviewed email regarding Stipulation in Thomson v. O'Connor Hospital (.1) and prepared response thereto (.1).
05/22/19	J.A. Moe, II	0.30	160.65	B140	[Thomson & Barajas v. O'Connor] Commence work on Opposition to the Motion For Relief From Stay (.10); review Proof Of Claim (.10); E-Mail to and telephone call from Lee Hoffman on Stipulation (.10).
05/23/19	J.A. Moe, II	0.10	53.55	B140	[Thomson & Barajas v. O'Connor] Exchange E-Mails with Lee Hoffman on creating Stipulation on relief from stay.
05/23/19	J.A. Moe, II	0.10	53.55	B140	[Thomson & Barajas v. O'Connor] Telephone call from James Behrens on status of Motion For Relief From Stay.
05/24/19	J.A. Moe, II	0.60	321.30	B140	[Thomson & Barajas v. O'Connor] Debtors' Response To Motion For Relief From The Automatic Stay Filed On Behalf Of Sydney Thomson And Anthony Barajas.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/24/19	J.A. Moe, II	1.00	535.50	B140	[Thomson & Barajas v. O'Connor] Review and revise proposed Stipulation received from Lee Hoffman on relief from stay (.40); telephone call and e-mail to Lee Hoffman (.10); correct first draft of the revised Stipulation (.20); exchange E-Mails with Mr. Hoffman on conferring on the Stipulation (.10); review and make further corrections to the Stipulation (then forward for internal review) (.20).
05/28/19	J.A. Moe, II	0.60	321.30	B140	[Thomson & Barajas v. O'Connor] Review status on consideration of the proposed Stipulation, then E-Mail to Elspeth Paul, Pascale Roy and Karen Chapman on the Stipulation (.20); E-Mail to Lee Hoffman on the Stipulation (.10); review Lori Costanzo's E-Mail on corrections and prepare redline, and return to Lee Hoffman and Lori Costanzo (.20); telephone call from Mr. Hoffman on corrections (.10);
05/28/19	J.A. Moe, II	0.50	267.75	B140	[Thomson & Barajas v. O'Connor] Exchange E-Mails with Lori Costanzo on completion of the Stipulation, obtain Stipulation and forward for signature (.20); telephone call from Ethan McCullum on third counsel (.10); exchange E-Mails with Mr. McCullum on additional attorney and revise the Stipulation (.20).
05/29/19	J.A. Moe, II	0.50	267.75	B140	[Thomson & Barajas v. O'Connor] Review revised draft of the Stipulation on relief from stay, then E-Mail to Lori Costanzo and Lee Hoffman on whether to add information (.20); review and correct Stipulation (.20); E-Mails to Lee Hoffman and to Lori Costanzo, transmitting and obtaining approval to file Stipulation (.10).
<b>Subtotal</b>		<b>4.60</b>	<b>2,292.45</b>		

O'Connor Hospital.  
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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/07/19	J.A. Moe, II	0.30	160.65	B190	[Thomson v. O'Connor] Telephone calls from and with Karlene Murphy on upcoming CMC and request to make special appearance for Nantworks (.10). second telephone call with Karlene Murphy on more facts on the background, including on the filing of a Motion seeking a stay (.10).; confer with Karlene Murphy on the Report and review completed Report (.10).
05/07/19	K. Murphy	1.20	499.80	B190	[Thomson] Attend further case management conference by telephone in Santa Clara Superior Court.
05/07/19	K. Murphy	0.10	41.65	B190	[Thomson] Prepare report of case management conference to Verity team.
05/07/19	K. Murphy	0.10	41.65	B190	[Thomson] Analyze voice mail from Daniel Whang, counsel for co-defendants Integrity Healthcare and Nantworks regarding upcoming case management conference and return telephone call re same.
05/07/19	K. Murphy	0.10	41.65	B190	[Thomson] Confer with John Moe regarding voice mail received from Daniel Whang, counsel for co-defendants Integrity Healthcare and Nantworks regarding upcoming case management conference.
05/07/19	K. Murphy	0.10	41.65	B190	[Thomson] Further telephone call from Daniel Whang, counsel for co-defendants Integrity Healthcare and Nantworks, following completion of case management conference to assist Mr. Whang with report of the same and continued hearing date.
05/07/19	K. Murphy	0.10	41.65	B190	[Thomson] Prepare for case management conference by analyzing court website re co-defendant CEP America and Vituity's Motion to Join Automatic Stay now set for hearing on 6/6/19.
05/17/19	K. Murphy	0.20	83.30	B190	Analyze email from Elspeth Paul with summons, complaint and Doe One Amendment to O'Connor Hospital and question regarding service, analyze the documents and prepare response email with recommended action.



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June 26, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
05/20/19	J.A. Moe, II	0.30	160.65	B190	[Diem Ahn Coe v. O'Connor] Review multiple E-Mails on attempted service of Doe Defendant Complaint upon O'Connor Hospital (.10); review Complaint and letter to Plaintiff's Attorneys on violation of the stay (.20).
05/21/19	J.A. Moe, II	0.20	107.10	B190	[Diem Ahn Cao v. O'Connor] Correct and complete --through two iterations -- the letter to Plaintiff's Attorneys on violation of the stay and request for dismissal of the Complaint.
05/21/19	J.A. Moe, II	0.10	53.55	B190	[Diem Anh Cao v. O'Connor] Confer with Karleen Murphy on status of the new Complaint and Doe Amendment, preparing for 3:00 p.m. call with Karen Chapman and Pascale Roy.
05/21/19	J.A. Moe, II	0.40	214.20	B190	[Diem Ahn Cao v. O'Connor] Conference call with Karen Chapman, Pascale Roy, Kathleen Conway and Karleen Murphy, on background to case, relief from stay, when relief from stay needs to be obtained and differences in action dependant upon when claim arose.
05/21/19	K. Murphy	0.40	166.60	B190	[Diem Anh Cao] Attend conference call with John Moe and Verity team regarding responding to Plaintiff's complaint and Doe Amendment re O'Connor Hospital.
05/24/19	J.A. Moe, II	0.10	53.55	B190	[Cao v. O'Connor] Review E-Mail from Attorney Spencer Pahkle on violation of the automatic stay in regard to the filing of a Complaint; review Karleen Murphy E-Mail on case.
<b>Subtotal</b>		<b>3.70</b>	<b>1,707.65</b>		

O'Connor Hospital.  
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**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/05/19	S. Maizel	0.10	80.00	B310	Email Ken Wang re audit of O'Connor account.
05/11/19	S. Maizel	0.30	240.00	B310	Review and respond to emails re Medicare audit
05/15/19	S. Maizel	0.10	80.00	B310	Review and respond to email from CMS re Medicare audit.
	<b>Subtotal</b>	<b>0.50</b>	<b>400.00</b>		

O'Connor Hospital.  
Matter: 15800425-000004  
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June 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
APP	Appellate Proceedings	103.70
B130	Asset Disposition	4,916.40
B140	Relief from Stay/Adequate Protection Proceedings	2,292.45
B190	Other Contested Matters (excl. assumption/rejection motions)	1,707.65
B310	Claims Administration and Objections	400.00
Total This Matter		\$9,420.20

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$800.00	0.50	\$400.00
P. Maxcy	\$739.50	4.00	\$2,958.00
R. Garms	\$603.50	1.20	\$724.20
T. Moyron	\$518.50	0.70	\$362.95
J.A. Moe, II	\$535.50	5.40	\$2,891.70
K. Murphy	\$416.50	2.30	\$957.95
E. Abramson	\$314.50	3.10	\$974.95
K.M. Howard	\$250.75	<u>0.60</u>	<u>\$150.45</u>
Totals		17.80	\$9,420.20

Fee Total \$ 9,420.20

Invoice Total \$ 9,420.20



SNR Denton US LLP  
601 S. Figueroa Street  
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Los Angeles, California 90017-5704

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June 26, 2019

**Invoice No. 2167863**

Matter: 15800425-000005  
St. Vincent Medical Center

Payment Due Upon Receipt

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June 26, 2019

**Invoice No. 2167863**

For Professional Services Rendered through May 31, 2019:

Matter: 15800425-000005  
St. Vincent Medical Center

**B110 - Case Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/24/19	T. Moyron	0.40	207.40	B110	Analyze R. Yesko email regarding SVMC change of ownership application (.1); analyze issues related to Alcon (.2); analyze email from K. Morse regarding Alcon and related emails (.1).
	<b>Subtotal</b>	<b>0.40</b>	<b>207.40</b>		

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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	G. Miller	1.00	442.00	B130	Revise motion to assume and assign Health Net contract to SVMD.
05/02/19	P. Maxcy	0.50	369.75	B130	Conference call re TSA issues for SVMD.
05/02/19	P. Maxcy	1.00	739.50	B130	Work on contract issues for SVMD sale.
05/03/19	G. Miller	2.00	884.00	B130	Draft motion to hear motion to assume and assign Health Net contract to SVMD on shortened notice and declaration in support.
05/07/19	P. Maxcy	1.50	1,109.25	B130	Participate in SVMD call on TSA issues and review contracts for same.
05/23/19	G. Miller	0.20	88.40	B130	Call with S. Cho re Angeles IPA and St. Vincent IPA cure objection.
	<b>Subtotal</b>	<b>6.20</b>	<b>3,632.90</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/07/19	J.A. Moe, II	0.10	53.55	B140	[Mancilla v. St. Vincent] Review Order proposed to be entered on the Motion For Relief From Stay, then review with Karlene Murphy.
05/08/19	J.A. Moe, II	0.30	160.65	B140	[Pullman v. St. Vincent] Telephone call from Louise DeVile, on status of the relief from stay and necessity for Order, also asking about relief from stay sought in Ma v. St. Vincent (.20); E-Mail to David Pullman on Order (.10).
05/09/19	J.A. Moe, II	0.10	53.55	B140	[Pullman v. St. Vincent] Review proposed form of Order and transmit to David Pullman; exchange E-Mails with David Pullman on completing the filing of the Order.
05/10/19	K.M. Howard	0.20	50.15	B140	Reviewed email chain regarding the motion for relief from stay in Hadley v. St. Vincent Medical Center and resulting agreement to stipulate to insurance proceeds.
05/10/19	J.A. Moe, II	0.10	53.55	B140	[Hadley v. St. Vincent] Exchange E-Mails with Hadley's counsel on Stipulation on relief from stay.
05/13/19	J.A. Moe, II	0.10	53.55	B140	[Hadley v. St. Vincent] Review Court's Tentative Ruling on Motion For Relief From Stay.
05/13/19	J.A. Moe, II	0.40	214.20	B140	[Hadley v. St. Vincent] Review Tentative Ruling again, prepare for hearing and attend hearing before Judge Robles on Motion For Relief From Stay.
05/20/19	J.A. Moe, II	0.30	160.65	B140	[Pullman v. St. Vincent] Exchange E-Mails with David Pullman on Order, then review Order for additions (.10); exchange sets of E-Mails with Mr. Pullman's office on Stipulation and proposed Order (.20).
05/21/19	K. Murphy	0.10	41.65	B140	[Ma] Analyze email from Kathryn Howard with Plaintiff's motion for relief from stay.
05/21/19	K.M. Howard	0.20	50.15	B140	Assembled the Motion for Relief from Stay filed in Bill Ma v. St. Vincent Medical Center (.1) and prepared email to the client regarding same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/22/19	K.M. Howard	0.20	50.15	B140	Analysis of email exchanges regarding Foley v. St. Vincent Medical Center.
05/22/19	K.M. Howard	0.20	50.15	B140	Analysis of email exchanges regarding Motion for Relief from Stay filed in Bill Ma v. St. Vincent Medical Center.
05/22/19	J.A. Moe, II	0.10	53.55	B140	[Pullman v. St. Vincent] Exchange E-Mails with David Pullman on revised proposed Order, exchanging E-Mails on correcting the Order and adding to the Order.
05/23/19	J.A. Moe, II	0.30	160.65	B140	[Pullman v. St. Vincent] Exchange E-Mails with David Pullman on completing Order on relief from stay (.10); obtain more information on Stipulation and transmit to Mr. Pullman (.10); review completed Order and exchange E-Mails on filing Order (.10).
05/30/19	K.M. Howard	0.40	100.30	B140	Further analysis of the Motion for Relief from Stay filed in Bill Ma v. St. Vincent Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
<b>Subtotal</b>		<b>3.10</b>	<b>1,306.45</b>		



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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	S. O'Brien	0.30	240.00	B185	Emails with Counsel for St. Francis regarding negotiations with Angeles IPA; emails with A. Aten regarding conference call on settlement negotiations over cure amount objections.
05/02/19	S. O'Brien	2.30	1,840.00	B185	Review spreadsheets and documents regarding Angeles IPA objections and settlement proposals to prepare for conference call with clients and Henry Kevane in preparation for meeting between St. Francis, Angeles IPA and PwC; conference with A. Aten regarding status of discovery requests outstanding.
05/02/19	A. Aten	0.50	250.75	B185	Conference with client, Pachulski, and S. O'Brien in preparation for the call with Angeles IPA and PwC.
05/03/19	A. Aten	0.70	351.05	B185	Conference with Verity, PWC, and Angeles IPA representatives regarding the questions posed by Angeles IPA to PWC.
05/03/19	S. O'Brien	0.60	480.00	B185	Emails with Henry Kevane and with A. Aten regarding conference call with Angeles IPA and PwC regarding actuary's calculations and settlement amounts related to risk pool accounting.
05/06/19	S. O'Brien	0.40	320.00	B185	Review email from Henry Kevane to clients regarding objection of AppleCare to treatment of unpaid prepetition risk pool expenses; email of Steven Kahn to opposing counsel regarding proposal for extending discovery deadlines.
05/07/19	A. Aten	0.20	100.30	B185	Conference with Steve Kahn regarding Notices of Cancellation of 7030 depositions; correspondence with S. O'Brien regarding the same.
05/07/19	S. O'Brien	0.40	320.00	B185	Emails and conference with A. Aten regarding discovery deadlines and communications between St. Francis counsel and counsel for Angeles IPA regarding deadlines and extensions.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/07/19	S. O'Brien	1.80	1,440.00	B185	Review spreadsheet of Angeles IPA claims and possible settlement amounts of St. Francis to compare to the SVIPA proposals.
05/08/19	S. O'Brien	0.40	320.00	B185	Conference with A. Aten regarding scheduling issues and addressing extension or postponement of deadline with opposing counsel.
05/08/19	S. O'Brien	0.30	240.00	B185	Review notice cancellations of opposing counsel.
05/08/19	S. O'Brien	0.50	400.00	B185	Emails with client and counsel for St. Francis regarding settlement issues regarding outstanding objections.
05/08/19	S. O'Brien	0.20	160.00	B185	Emails with T. Moyron regarding time line for negotiations with SVIPA concerning discovery and hearing on objections.
05/08/19	A. Aten	0.10	50.15	B185	Conference with S. O'Brien regarding the Notice of Cancellation of 7030 deposition notice and next steps.
05/09/19	S. O'Brien	0.60	480.00	B185	Emails with Henry Kavane regarding negotiations with Angeles IPA and AppleCare.
05/09/19	A. Aten	0.20	100.30	B185	Draft correspondence to Ryan Yant regarding the Notices of Cancellation and withdrawal of all formal discovery requests.
05/09/19	S. O'Brien	0.80	640.00	B185	Conference with A. Aten regarding status of negotiations and communications between Steven Kahn and counsel for Angeles IPA regarding notice cancellations and status of discovery.
05/09/19	S. O'Brien	0.80	640.00	B185	Draft response on notice cancellations for counsel for SVIPA.
05/13/19	S. O'Brien	1.30	1,040.00	B185	Review spreadsheets and documents from Conifer regarding accounting issues related to risk pooling amounts under objection and bases for settlement proposals.
05/16/19	S. O'Brien	0.30	240.00	B185	Emails with A. Aten regarding conference call on SVIPA objections.
05/20/19	S. O'Brien	0.30	240.00	B185	Emails with A. Aten regarding telephone conference and issues raised about emergency room procedures and SVIPA.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/20/19	A. Aten	0.40	200.60	B185	Conference with Verity team regarding SVIPA ER admission issue.
05/20/19	S. Maizel	0.30	240.00	B185	Telephone conference with A. Chou, etc. re St. Vincent IPA contract issues.
05/22/19	S. O'Brien	1.10	880.00	B185	Conference with A. Aten regarding claims process and status of cure objections; review docket for perspective on other objections, open issues and implications for negotiations with SVIPA.
05/23/19	S. O'Brien	0.80	640.00	B185	Emails with T. Moyron regarding SVIPA cure objections; review draft settlement agreement and proposal regarding SVIPA cure objections and issues remaining for negotiations.
05/23/19	A. Aten	0.30	150.45	B185	Conference with S. O'Brien regarding case status, SVIPA's objection, and the claim reconciliation process.
05/24/19	A. Aten	0.70	351.05	B185	Attention to upcoming deadlines and the claims reconciliation process related to the IPAs.
05/24/19	S. O'Brien	1.70	1,360.00	B185	Conference with A. Aten regarding preparations for call with all counsel on outstanding claims issues and objections; review new decision of US Supreme Court regarding Bankr. Code Sec. 365.
05/28/19	S. O'Brien	1.60	1,280.00	B185	Review draft Assumption and Assignment agreement and documents from Conifer and Milliman to prepare for call regarding outstanding claims; telephone conference with T. Moyron regarding the IPA claims outstanding; conference with A. Aten regarding IPA claims and communications with counsel for the IPAs regarding settlement; review docket of cases for orders and pleadings related to the outstanding claims.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/28/19	A. Aten	1.50	752.25	B185	Diligence related to the claims reconciliation process in advance of team conference (0.8); conference with team regarding the claims reconciliation process (0.4); follow-up conference with S. O'Brien regarding the same (0.1); correspondence with S. Kahn regarding status of negotiations with St. Vincent IPA and Angeles IPA (0.1); correspondence with T. Moyron regarding the same upon review of the docket (0.1).
<b>Subtotal</b>		<b>21.40</b>	<b>15,746.90</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/02/19	J.A. Moe, II	0.10	53.55	B190	[Chow v. St. Vincent] Review proposed Case Management Conference Statement.
05/03/19	K. Murphy	0.40	166.60	B190	[USC] Analyze state court website to confirm filing date of notice of stay and prior court hearing report to prepare for drafting Case Management Conference Statement; and draft Case Management Conference Statement.
05/07/19	J.A. Moe, II	0.10	53.55	B190	[Hadley v. St. Vincent] Review Notice from Opposing Counsel on Ex Parte hearing on May 9th; confer with Karleen Murphy on FSC on May 14th and appearing telephonically on May 9th.
05/07/19	K. Murphy	0.20	83.30	B190	[Hadley] Analyze email from Plaintiff's counsel re notice of ex parte application to continue trial date and final status conference and telephone call with Plaintiff's counsel re the same to provide notice of non-opposition to application and email to Plaintiff's counsel re same.
05/07/19	J.A. Moe, II	0.10	53.55	B190	[USC v. St. Vincent] Confer with Karlene Murphy on and review proposed CMC Statement, but necessity to review other Notice Of Stay (.10) ; telephone call from Ms. Murphy on additional Notice Of Stay for St. Vincent IPA (.10) .
05/07/19	K. Murphy	0.20	83.30	B190	[USC] Research and analyze court website re Notice of Stay of Proceedings re Bankruptcy filed by co-defendant St. Vincent IPA, analyze Notice of Stay, and confer with John Moe regarding the same to prepare for upcoming Continued Case Management Conference.
05/07/19	K.M. Howard	0.30	75.23	B190	Analysis of Notices of Cancellations of Rule 30(b)(6) and Rule 7030 Depositions of Corporate Representatives of St. Vincent Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
05/08/19	J.A. Moe, II	0.10	53.55	B190	[USC v. St. Vincent] Review Calendar Note on hearing and confirm attendance at hearing on May 7th.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/09/19	K. Murphy	0.20	83.30	B190	[Hadley] Confer with Plaintiffs' counsel re outcome of ex parte application to continue upcoming trial date and final status conference to determine status of required appearance at upcoming Final Status Conference on 5/14/19.
05/09/19	K. Murphy	0.80	333.20	B190	[Chow] Attend Case Management Conference via Courtcall in Los Angeles Superior Court.
05/09/19	K. Murphy	0.10	41.65	B190	[Chow] Prepare report of Case Management Conference.
05/10/19	K. Murphy	0.10	41.65	B190	[Hadley] Telephone call with John Moe regarding instruction to determine date of date requested for stay to take effect and analyze Objection and Response to Motion for Relief from Stay to determine the answer.
05/14/19	K. Murphy	0.10	41.65	B190	[Hadley] Update case deadline chart with new final status conference and trial date following plaintiffs ex parte to continue the trial date.
05/14/19	K. Murphy	0.10	41.65	B190	[Hadley] Analyze order re motion for relief from stay to prepare for updating chart re Relief from Stay.
05/14/19	K. Murphy	0.10	41.65	B190	[Hadley] Update chart re Relief from Stay based on recent order granting stay with 7/19/19 effective date.
05/16/19	K. Murphy	0.20	83.30	B190	[Nobel Williams] Analyze email from Karen Chapman re details of January 2019 settlement and telephone call to Janee Tomlinson of La Follette Johnson to discuss status of Federal Rule 9019 Motion re Settlement.
05/21/19	J.A. Moe, II	0.30	160.65	B190	[Foley v. St. Vincent] Review letter from Attorney Debbie Taussig to "St. Francis" on allegations against St. Vincent Medical Center (.10); prepare draft of letter to Ms. Taussig on the imposition of the automatic stay (.20).
05/21/19	J.A. Moe, II	0.10	53.55	B190	[Foley v. St. Vincent] Review letter received on intent to sue and response regarding the imposition of the automatic stay.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/21/19	K. Murphy	0.10	41.65	B190	[Nobel Williams] Attend meeting with John Moe regarding status of settlement.
05/21/19	J.A. Moe, II	0.10	53.55	B190	[USC v. St. Vincent] Review notice of and send notice of Case Management Conference to Karleen Murphy.
05/21/19	K. Murphy	0.80	333.20	B190	[USC] Telephonically attend Case Management Conference in LA Superior Court and prepare report to Verity team.
05/22/19	J.A. Moe, II	0.70	374.85	B190	[Foley v. St. Vincent] Telephone call to Homy Barzagan on Litigation Hold (.10); exchange E-Mails with Pascale Roy on Litigation Hold (.10); revise letter to Debbie Taussig to include prohibition on discovery (.10); exchange multiple E-Mails with Ms. Roy on the litigation hold (.20) ; revise again letter to Debbie Taussig (.10); exchange additional E-Mails with Pascale Roy on assembling information (.10).
05/22/19	J.A. Moe, II	0.30	160.65	B190	[USC v. St. Vincent] Telephone call from Karleen Murphy on Status Conference and response to the Judge Allercan on reporting to the Court on the status of the Case in the future; and review Report (.20); telephone conference with Karleen Murphy on procedures (10).
05/22/19	K.M. Howard	0.20	50.15	B190	Analysis of email exchanges regarding status conference in USC v. St. Vincent Medical Center and prepared reply thereto.
05/29/19	J.A. Moe, II	0.10	53.55	B190	[Foley v. St. Vincent] E-Mail to Pascale Roy on status of the case and notification of the automatic stay.
05/30/19	J.A. Moe, II	0.10	53.55	B190	[Foley v. St. Vincent] Exchange E-Mails with Pascale Roy on status of her investigation on what documents and "tapes" exist, in response to the Litigation Hold requested by Foley's Counsel.
05/31/19	J.A. Moe, II	0.10	53.55	B190	[Foley v. St. Vincent] Review and correct letter to Debbie Taussig on litigation hold and the imposition of the automatic stay.
<b>Subtotal</b>		<b>6.10</b>	<b>2,719.58</b>		

St. Vincent Medical Center  
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June 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B110	Case Administration	207.40
B130	Asset Disposition	3,632.90
B140	Relief from Stay/Adequate Protection Proceedings	1,306.45
B185	Assumption/Rejection of Leases and Contracts	15,746.90
B190	Other Contested Matters (excl. assumption/rejection motions)	2,719.58
Total This Matter		\$23,613.23

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$800.00	0.30	\$240.00
P. Maxcy	\$739.50	3.00	\$2,218.50
S. O'Brien	\$800.00	16.50	\$13,200.00
T. Moyron	\$518.50	0.40	\$207.40
J.A. Moe, II	\$535.50	4.00	\$2,142.00
K. Murphy	\$416.50	3.50	\$1,457.75
G. Miller	\$442.00	3.20	\$1,414.40
A. Aten	\$501.50	4.60	\$2,306.90
K.M. Howard	\$250.75	<u>1.70</u>	<u>\$426.28</u>
Totals		37.20	\$23,613.23

Fee Total \$ 23,613.23

Invoice Total \$ 23,613.23



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June 26, 2019

**Invoice No. 2167862**

Matter: 15800425-000006  
St. Francis Medical Center

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June 26, 2019

Invoice No. 2167862

For Professional Services Rendered through May 31, 2019:

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St. Francis Medical Center

**AGI - Attorney General Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/19	T. Moyron	0.40	207.40	AGI	Analyze email from J. Davis regarding Adcock declaration (.1); analyze same and respond (.1); analyze final version of declaration and HSR application (.2).
05/14/19	N. Koffroth	2.90	1,454.35	AGI	Draft and revise notice of Hart-Scott-Rodino Act and California Attorney General review submissions (1.2); review and analyze authority granted under sale order related to retention of expert as required by California Attorney General (1.7)
05/15/19	S. Maizel	0.30	240.00	AGI	Review and respond to emails re AG letter agreement retaining expert.
05/15/19	S. Maizel	0.50	400.00	AGI	Review and comment on AG letter agreement re expert retention.
05/17/19	S. Maizel	0.30	240.00	AGI	Telephone conference with E. Paul, etc. re AG expert employment contract.
05/17/19	S. Maizel	0.50	400.00	AGI	Review and respond to emails re AG letter agreement on expert.
	<b>Subtotal</b>	<b>4.90</b>	<b>2,941.75</b>		

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**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/19	K.M. Howard	0.20	50.15	B100	Prepared followup emails to team regarding the court's tentative rulings on all matters before the court on May 8, 2019.
	<b>Subtotal</b>	<b>0.20</b>	<b>50.15</b>		

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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
04/21/19	R. Garms	1.00	603.50	B130	Draft summary of bidders for filing.
05/01/19	R. Garms	0.60	362.10	B130	E-mails regarding Asset Purchase Agreement (0.2); review Exhibits regarding questions from client and interested parties (0.4).
05/01/19	C. Doherty, Jr.	1.90	710.60	B130	Assist in Compiling Cumulative APA by gathering and constructing documents and calls with Ms. Moyron re same and attention to emails re matter.
05/01/19	L. Macksoud	1.70	744.18	B130	Confer with T. Moyron and BRG re updates to motion to reject (.3), confer with client re specific contracts to be rejected (.4), update motion and declaration (.6) and confer with G. Miller and P. Macy re exhibits and filing (.4)
05/01/19	E. Abramson	0.20	62.90	B130	Compile and distribute Exhibits to Asset Purchase Agreement to Nelson Hardiman team.
05/01/19	E. Abramson	0.30	94.35	B130	Correspond with Verity team re Disclosure Schedules and Exhibits to KPC Asset Purchase Agreement.
05/01/19	T. Moyron	3.40	1,762.90	B130	Finalize sale order and analyze various versions in connection therewith (1.1); exchange emails with G. Klausner regarding same (.3); conference call with G. Klausner regarding same (.2); analyze E. Paul, et al., emails regarding AG submission (.2); analyze E. Paul, et al., emails regarding CBAs (.2); prepare final version of APA incorporating language from bidding procedures order and review order in connection therewith (.6); prepare schedule and conference call with D. Doherty regarding same (.4); prepare email to E. Paul, et al., regarding updated APA (.1); respond to emails regarding same (.1); prepare email to G. Klausner attaching final version of APA (.1); analyze response thereto and respond (.1).
05/01/19	G. Miller	2.00	884.00	B130	Revise motion to reject contracts and arranged for service of same.

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June 26, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	P. Maxcy	4.50	3,327.75	B130	Work on motion for rejection of contract, assignment of note, sale of assets.
05/01/19	S. Maizel	0.30	240.00	B130	Telephone conference with Gary Klausner re Medicare provider agreement issues.
05/01/19	R. Millner	0.40	320.00	B130	Review several St. Francis contracts.
05/01/19	R. Millner	0.40	320.00	B130	Review St. Francis APA.
05/01/19	R. Millner	0.30	240.00	B130	Email T. Moyron re St. Francis contracts.
05/02/19	R. Millner	0.10	80.00	B130	Telecon S. Maizel re St. Francis APA.
05/02/19	T. Moyron	2.60	1,348.10	B130	Correspond with T. Ryan, et al., regarding schedules and filing (.3); analyze, prepare and finalize schedules for filing and attend to issues related to redaction and filing (2.3).
05/02/19	T. Moyron	2.00	1,037.00	B130	Conference call with P. Glassman regarding sale order (.5); analyze email from M. Shinderman regarding cure issue related to sale order (.1); prepare sale order to incorporate Committee's comment and C. Montgomery's comment and prepare redlines (.4); prepare email to G. Klausner regarding updated sale version and redline (.1); conference calls with R. Adcock regarding sale order and related issues (.2) prepare emails to E. Paul, et al., regarding sale order and redline (.2); analyze updated schedules and related E. Paul, et al., emails (.4); conference call with T. Ryan regarding same (.1).
05/02/19	K.M. Howard	0.40	100.30	B130	Reviewed Order and prepared Notice of Lodgment of Order in support of Debtors' Bid Procedures Motion.
05/02/19	T. Ryan	6.40	2,041.60	B130	Review, prepare and revise schedules for APA filing per T. Moyron request.
05/02/19	C. Doherty, Jr.	1.00	374.00	B130	Prepare notice of revised APA and assist with review of filing of same (.7); review Sale Order entered by Court (.3)
05/02/19	C. Montgomery	0.40	320.00	B130	Review and comment upon latest sale order revisions from G Klausner (.4).
05/03/19	T. Moyron	0.50	259.25	B130	Conference call with Verity and BRG to discuss QAF issues and APA.

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05/03/19	T. Moyron	0.20	103.70	B130	Conference calls with S. Maizel regarding sale and QAF issues.
05/03/19	T. Moyron	0.40	207.40	B130	Correspond with K. Edgerton regarding Schedule 8.6 and AG submission package.
05/03/19	T. Moyron	0.30	155.55	B130	Prepare email to R. Adcock regarding final APA for execution (.1); analyze emails from R. Adcock regarding same (.1); prepare email to G. Klausner regarding same (.1).
05/03/19	K.M. Howard	0.60	150.45	B130	Analysis of the Court approved Sale Order and reviewed and revised Critical Dates Memorandum accordingly.
05/03/19	S. Maizel	0.50	400.00	B130	Telephone conference re Medicare and Medi-Cal liabilities vis-à-vis KPC sale.
05/03/19	S. Maizel	0.60	480.00	B130	Telephone conference with CMS and USAO re Medicare provider agreement issues (.5); telephone conference with G. Klausner re same (.1).
05/04/19	S. Alberts	0.30	240.00	B130	RH Sale. Review, comment and circulate comments to CA with KPC.
05/06/19	C. Montgomery	0.60	480.00	B130	Review note from A Chou regarding post closing audit inquiry (.4); phone call with D Galfus re same (.2).
05/06/19	E. Abramson	0.70	220.15	B130	Teleconference with Nelson Hardiman and Verity re Closing Checklist (.5); Review draft closing checklist (.2).
05/06/19	P. Maxcy	0.30	221.85	B130	Review emails re OTA assumed contracts.
05/06/19	P. Maxcy	0.50	369.75	B130	Various discussions re status of OTA issues.
05/07/19	E. Abramson	2.80	880.60	B130	Review correspondence re SGM closing (.2); Confer with Nikko Stevens re Milestone summary prepared for Verity Lenders (.2); Review Milestone Summary (.3); Review SGM Asset Purchase Agreement and prepare Closing Checklist (2.2).
05/07/19	R. Garms	1.10	663.85	B130	Review and respond to request regarding transaction closing items.
05/08/19	R. Garms	1.00	603.50	B130	Review and comment on closing checklist and APA relating thereto.

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05/08/19	T. Moyron	0.30	155.55	B130	Analyze C. Johnson, et al., emails regarding change of ownership licenses and needed information.
05/08/19	T. Moyron	0.10	51.85	B130	Analyze J. Vizzini email re LBMMC.
05/08/19	T. Moyron	0.10	51.85	B130	Analyze emails from P. Glassman and J. Vizzini regarding LBMMC and cure amounts.
05/08/19	T. Moyron	0.20	103.70	B130	Analyze J. Vizzini, et al., emails regarding DaVita (.1); prepare response regarding same and payment for postpetition services (.1).
05/08/19	T. Moyron	0.20	103.70	B130	Analyze T. Conner, et al., email regarding interest earned on deposit and conclusion regarding same.
05/08/19	C. Montgomery	0.90	720.00	B130	Communications with T Conner regarding Deposit return questions (.4); complete audit draft advice to A Chou regarding BDC (.5).
05/08/19	G. Miller	0.20	88.40	B130	Call with T. Moyron re Cigna notice re failure to designate contract.
05/09/19	G. Miller	1.10	486.20	B130	Draft response to Cigna notice re failure to designate contract.
05/09/19	P. Maxcy	0.30	221.85	B130	Conference with creditor re sale process.
05/09/19	E. Abramson	0.20	62.90	B130	Review Disclosure Schedules to Asset Purchase Agreements to determine whether any representations were made re Marillac Insurance Company.
05/09/19	E. Abramson	1.10	345.95	B130	Draft SGM Asset Purchase Agreement Closing Checklist.
05/09/19	T. Moyron	0.40	207.40	B130	Analyze emails from J. Vizzini regarding cure issues (.2); prepare emails to same regarding cure issues and coordinate conference call (.2).
05/09/19	R. Garms	0.60	362.10	B130	Review and discuss insurance issues.
05/10/19	E. Abramson	3.60	1,132.20	B130	Review Asset Purchase Agreement and Prepare Closing Checklist for the SGM Asset Purchase.
05/10/19	E. Abramson	0.20	62.90	B130	Revise Verity Closing checklist per comments from Christine Johnson at Nelson Hardiman.

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05/10/19	S. Maizel	1.00	800.00	B130	Review materials in Provider Agreements transfer.
05/11/19	S. Maizel	0.20	160.00	B130	Review and respond to emails re Medicare settlement re SGM sale.
05/13/19	E. Abramson	0.40	125.80	B130	Teleconference re change of ownership and license filings (.2); Revise Closing Checklist for anticipated HSR expiration (.2).
05/13/19	T. Moyron	0.20	103.70	B130	Analyze C. Johnson, et al., emails regarding closing checklist and coordination of call with SGM.
05/13/19	T. Moyron	0.20	103.70	B130	Analyze K. Wang, et al., emails regarding stipulation.
05/13/19	T. Moyron	0.30	155.55	B130	Analyze J. Vizzini, et al., emails regarding Rogue Diagnostics and other cure issues.
05/13/19	T. Moyron	0.10	51.85	B130	Analyze email from J. Behrens regarding HHS and DHCS and respond thereto.
05/13/19	T. Moyron	0.30	155.55	B130	Analyze email from L. Schulman regarding submission of Prime bid to AG (.1); forward same to E. Paul, et al., and review E. Paul, et al., responses (.1); prepare email to L. Schulman regarding same (.1).
05/13/19	T. Moyron	0.20	103.70	B130	Analyze email from E. Paul and attached 990.
05/13/19	T. Moyron	0.10	51.85	B130	Analyze J. Vizzini email and tracker re cure issues.
05/13/19	T. Moyron	0.60	311.10	B130	Conference call with E. Paul regarding closing issues, Toyon, and plan issues.
05/13/19	G. Miller	0.20	88.40	B130	Call with T.Moyron re cure objections.
05/13/19	G. Miller	1.00	442.00	B130	Call with BRG re status of cure objection.
05/13/19	G. Miller	1.10	486.20	B130	Draft stipulation continuing hearing and objection deadlines re Medi-Cal and Medicare agreements.
05/13/19	S. Maizel	0.50	400.00	B130	Review materials re Medicare and Medi-Cal provider agreements.
05/13/19	S. Maizel	1.00	800.00	B130	Drafting memo re motion on AG conditions for SGM sale.



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Date	Timekeeper	Hours	Amount	Task	Narrative
05/13/19	C. Doherty, Jr.	0.60	224.40	B130	Prepare for and attend call with BRG and Dentons team re Cure Objections; review underlying materials on docket re same
05/13/19	N. Stevens	0.50	110.50	B130	Attention to Verity-SGM APA Obligations/ Milestones.
05/13/19	N. Koffroth	1.00	501.50	B130	Participate in strategy call concerning cure claims review and analysis with advisors from BRG
05/14/19	K.M. Howard	0.40	100.30	B130	Analysis of Stipulation regarding the deadline for Debtors and UCC to file replies to HSS objection and the DHCS supplemental objection and reviewed and revised Critical Dates Memorandum accordingly.
05/14/19	S. Maizel	0.20	160.00	B130	Telephone conference with James Behrens re provider agreement issues.
05/14/19	C. Doherty, Jr.	0.20	74.80	B130	Attention to emails re cure objections and claims issues
05/14/19	G. Miller	0.10	44.20	B130	Submit Ken Wang signature page re Medicare and Medi-Cal stipulation.
05/14/19	S. Alberts	2.90	2,320.00	B130	RH Sale. Review and assess Common Interest Agreement draft for KPC (.3) provide assessment to client and co-counsel about issues (.6) and follow up with co-counsel (.2); draft research issues for C. Doherty on CIA and 1113 (.3); receive and review research (.4) and forward to co-counsel with summary (.1); follow up with T Moyron about CIA matters (.2) and confer with client and co-counsel (.7); communicate about next week's KPC meeting (.1).
05/14/19	K.M. Howard	0.60	150.45	B130	Analysis of Stipulation Continuing Hearing and moving all applicable deadlines on the Transfer of Medicare and Medi-Cal Provider Agreements to Strategic Global Management and Order approving same and reviewed and revised Critical Dates Memorandum accordingly.
05/15/19	P. Maxcy	0.20	147.90	B130	Review status of sale motion.
05/15/19	S. Maizel	0.30	240.00	B130	Review and comment on draft closing checklist.

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05/15/19	S. Maizel	0.30	240.00	B130	Email to A. Belgrove and E. Levey re Medicare claims.
05/15/19	S. Maizel	0.30	240.00	B130	Review and respond to emails re Medicare appeals.
05/15/19	R. Garms	0.50	301.75	B130	Review closing checklist and follow up on certain items regarding same.
05/16/19	R. Garms	1.20	724.20	B130	Closing checklist call and follow up regarding same.
05/16/19	G. Miller	0.50	221.00	B130	Review updated cure objection tracker and emails re same.
05/16/19	G. Miller	1.10	486.20	B130	Call with T. Moyron and J. Vizzini to discuss outstanding cure objections.
05/16/19	G. Miller	0.40	176.80	B130	Call with E. Goldstein re designation of UnitedHealthcare contracts by SGM and arranged conference call to discuss same.
05/16/19	C. Doherty, Jr.	1.00	374.00	B130	Prepare for and attend call and attend call with BRG and Dentons team re Cure Objections and review underlying materials on docket and emails re same
05/16/19	N. Koffroth	1.00	501.50	B130	Participate in strategy conference concerning analysis of cure objections and related notice of resolutions and continued disputes
05/16/19	N. Koffroth	1.10	551.65	B130	Draft and revise closing checklist related to SGM sale (0.2); participate in strategy call analyzing status of outstanding closing issues and related project assignments (0.9)
05/16/19	S. Maizel	0.20	160.00	B130	Telephone conference with E. Paul re AG retention of expert.
05/16/19	T. Moyron	1.00	518.50	B130	Conference call with SGM and Verity re closing checklist call.
05/16/19	T. Moyron	1.00	518.50	B130	Conference call with J. Vizzini, et al., to discuss cure objections and related issues.

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05/16/19	E. Abramson	1.90	597.55	B130	Distribute SGM Closing Checklist to Seller and Buyer working groups in advance of checklist call (.2); Revise SGM Closing Checklist based on comments from S.Maizel (.2); Teleconference with working teams re Closing Checklist (.8); Revise Closing Checklist based on feedback from Purchasers counsel (.7).
05/16/19	S. Alberts	0.20	160.00	B130	RH Sale. Confer with C. Doherty to obtain all cases and materials in advance of next week's hearing and other tasks.
05/17/19	E. Abramson	0.30	94.35	B130	Review correspondence re independent drug inventory count (.1); Revise Closing checklist (.2).
05/17/19	S. Libowsky	0.30	240.00	B130	Review early termination grant letter from FTC, close out HSR file/issues.
05/17/19	S. Maizel	0.10	80.00	B130	Review and respond to email from L. Shulman re AG review.
05/17/19	S. Maizel	0.50	400.00	B130	Telephone conference with E. Levey, etc. re Medicare provider agreement.
05/20/19	S. Maizel	0.50	400.00	B130	Drafting Medicare settlement proposal.
05/20/19	E. Abramson	0.30	94.35	B130	Revise Verity Closing Checklist re SGM transaction per comments from T.Moyron.
05/20/19	G. Miller	0.80	353.60	B130	Review proposed orders.
05/20/19	N. Koffroth	0.40	200.60	B130	Review and analyze Trinity Advisors informal objection to cure amount
05/20/19	N. Koffroth	1.40	702.10	B130	Draft and revise notice of designated contracts pursuant to sale order
05/21/19	G. Miller	2.00	884.00	B130	Calls and emails with C. Doherty, T. Moyron, N. Koffroth and J. Vizzini re cure objections.
05/21/19	G. Miller	0.60	265.20	B130	Draft Nantworks stipulation continuing cure objection deadline.
05/21/19	G. Miller	0.60	265.20	B130	Call with SGM, Unitedhealthcare and Cigna re provider agreements
05/21/19	G. Miller	0.30	132.60	B130	Email S. Maizel re designation issue re Cigna and Unitedhealthcare contracts.

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05/21/19	G. Miller	0.20	88.40	B130	Draft proposed orders re motions to extend exclusivity, reject contracts and assume and assign Health Net contract.
05/21/19	N. Koffroth	0.20	100.30	B130	Review and analyze status of assumption of Trinity Advisors agreements to determine treatment of informal objection to cure amount
05/21/19	P. Maxcy	0.20	147.90	B130	Review draft orders for May 22 hearing.
05/21/19	K.M. Howard	0.40	100.30	B130	Reviewed the docket to determine the document that was mass served by KCC (.1) and email exchanges with Sam Maizel regarding same (.2) and email exchanges with Andres Estrada of KCC regarding same (.1).
05/21/19	K.M. Howard	0.40	100.30	B130	Coordinated with Andres Estrada of KCC and the handling of incoming phone calls regarding the mass mailing of the Sale Order.
05/22/19	R. Garms	0.30	181.05	B130	Prepare for checklist call.
05/22/19	K.M. Howard	0.30	75.23	B130	Analysis of the court's tentative ruling granting debtors' Motion to Reject Certain Contracts and approval of stipulations among certain creditors (.2) and prepared email regarding same (.1)
05/22/19	P. Maxcy	1.00	739.50	B130	Work on Health Net assignment issues and work on entry of orders.
05/22/19	P. Maxcy	1.10	813.45	B130	Telephone conferences with counsel to Quadramed and work with Verity on assignment issues.
05/22/19	C. Doherty, Jr.	3.70	1,383.80	B130	Prepare for and attend call with Mr. Miller and Mr. Koffroth re cure and sale objections, discuss and prepare matrix and form of omnibus stipulation and distribute same to counterparties and respond to questions re same from counterparties and attention to internal communications re same and other objections re cure amounts and prepare draft of stipulation
05/22/19	O. Pinkas	0.20	160.00	B130	Call with ACG's counsel re: bid.

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05/22/19	N. Koffroth	5.20	2,607.80	B130	Review and analyze outstanding objections to cure amounts related to designated contracts (1.9); draft and revise notice concerning designated contracts pursuant to sale order (3.3)
05/22/19	G. Miller	1.80	795.60	B130	Finalize stipulations continuing cure objection deadline.
05/22/19	G. Miller	0.40	176.80	B130	Follow up with Cardinal re resolution of cure objection.
05/22/19	G. Miller	0.60	265.20	B130	Call with N. Koffroth and C. Doherty re resolution of cure objections and emails re same.
05/22/19	G. Miller	0.30	132.60	B130	Review draft notice re resolved and unresolved cure amounts.
05/22/19	G. Miller	0.50	221.00	B130	Draft stipulation with Cardinal re cure objection
05/23/19	N. Koffroth	2.20	1,103.30	B130	Review and analyze open issues related to SGM sale closing checklist (1.0); participate in strategy call analyzing open issues on SGM sale closing checklist (0.8); draft and revise closing checklist related to SGM sale (0.4)
05/23/19	G. Miller	0.70	309.40	B130	Draft stipulation with Cardinal re cure objection.
05/23/19	G. Miller	0.80	353.60	B130	Emails and calls with T. Moyron, S. Maizel and E. Paul re issues concerning Unitedhealthcare and Cigna re provider agreements.
05/23/19	R. Millner	0.40	320.00	B130	Review St. Francis position contracts.
05/23/19	C. Doherty, Jr.	4.10	1,533.40	B130	Discuss and prepare matrix and form of omnibus stipulation and distribute same to counterparties and respond to questions re same from counterparties and attention to internal communications re same and other objections re cure amounts and prepare draft of stipulation, including call with Ms. Moyron with counsel for Philips Medical Capital (3.5); prepare notice re supplemental designated contracts and review same (.7)

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05/23/19	P. Maxcy	0.20	147.90	B130	Review proposed orders for May 22 hearing.
05/23/19	T. Moyron	1.10	570.35	B130	Closing checklist call with SGM, Verity, BRG, etc (7); conference call with G. Miller regarding Cigna and United (.2); conference call with E. Paul regarding SGM (.1); analyze Cardinal stipulation and provide comments thereto (.1).
05/23/19	K.M. Howard	0.20	50.15	B130	Telephone conference with Casey Doherty regarding the pending stipulations to continue certain matters before the court or June 5th.
05/23/19	T. Moyron	0.20	103.70	B130	Conference call with G. Klausner regarding closing checklist call and request from E. Paul.
05/23/19	J.A. Moe, II	0.20	107.10	B130	[SCAN Health] Review and exchange multiple E-Mails with Dan Besikoff and Joe Vizzini on analysis of the amount due SCAN Health, then telephone call to Mr. Besikoff's office (.20).
05/23/19	S. Alberts	0.30	240.00	B130	RH Sale. Communicate with S. Sharrer about agenda for meeting with KPC (.2) and follow up (.1).
05/23/19	R. Garms	0.80	482.80	B130	Closing checklist call and follow up regarding same.
05/23/19	K.M. Howard	0.40	100.30	B130	Analysis of the order granting the stipulation extending the objection and reply deadlines to the Order Approving APA, Sale Format, Bid Procedures and reviewed and revised Critical Dates Memorandum accordingly.
05/23/19	K.M. Howard	0.40	100.30	B130	Analysis of court order extending objection deadlines to the cure amounts and reviewed and revised Critical Dates Memorandum accordingly.
05/24/19	T. Moyron	1.00	518.50	B130	Analyze emails from J. Vizzini attaching exhibits re supplemental designation (.2); prepare emails regarding same (.2); review the same (.2); analyze and prepare notice (.4).

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05/24/19	C. Doherty, Jr.	3.60	1,346.40	B130	Prepare for and attend call with Mr. Miller and Mr. Koffroth re cure and sale objections, discuss and prepare matrix and form of omnibus stipulation and distribute same to counterparties and respond to questions re same from counterparties and attention to internal communications re same and other objections re cure amounts and prepare draft of stipulation, discuss same with Ms. Sanchez re-creating final product (2.3); prepare notice re supplemental designated contracts and review same and calls with Ms. Moyron and BRG re same (1.3)
05/24/19	S. Maizel	0.50	400.00	B130	Telephone conference with E. Paul, etc. re Medi-Cal issues.
05/24/19	T. Moyron	3.00	1,555.50	B130	Participate in meeting with SGM and Verity (by phone) regarding union issues and other sale issues.
05/24/19	G. Miller	0.50	221.00	B130	Draft stipulation continuing hearing re Alcor cure objection.
05/24/19	G. Miller	0.30	132.60	B130	Emails re Alcon cure objection.
05/24/19	G. Miller	0.30	132.60	B130	Review draft omnibus stipulation continuing hearing re cure objections.
05/27/19	S. Maizel	0.30	240.00	B130	Review and respond to emails re CMS issues on pending appeals.
05/28/19	S. Maizel	1.00	800.00	B130	Review and revise closing checklist.
05/28/19	G. Miller	0.20	88.40	B130	Emails with K. Morse and T. Moyron re Alcon stipulation to continue hearing.
05/28/19	K.M. Howard	0.30	75.23	B130	Assembled the order authorizing the sale to Strategic Global Management (.2) and prepared email to Kimberly Tome of Millennium Surgical regarding same (.1).
05/28/19	K.M. Howard	0.20	50.15	B130	Email exchanges with Andres Estrada of KCC to confirm that the complete order authorizing the sale to Strategic Global Management was mailed to all recipients.

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05/28/19	K.M. Howard	0.40	100.30	B130	Analysis of stipulation extending deadlines for Debtors to file reply to (1) Applecare's and United Healthcare's objections, (2) Cigna's objections to the cure amounts and reviewed and revised Critical Dates Memorandum accordingly.
05/28/19	K.M. Howard	0.60	150.45	B130	Analysis of stipulation and order extending all objection and reply deadlines for Debtors and Ortho Engineering to respond to the APA for the Stalking Horse Bidder and continuing the hearing and reviewed and revised Critical Dates Memorandum accordingly.
05/28/19	R. Garms	0.80	482.80	B130	Review insurance provisions of AP and discuss same.
05/28/19	C. Doherty, Jr.	1.20	448.80	B130	Prepare omnibus stipulation and gather and obtain signatures and respond to questions re same from counterparties and attention to internal communications re same and other objections re cure amounts and prepare draft of stipulation and attention to emails and conversations re Alcon matter
05/28/19	J.A. Moe, II	0.10	53.55	B130	[SCAN Health] Exchange E-Mails with Joe Vizzini and Dan Besikoff, on continuing work to resolve the amount due.
05/28/19	J.A. Moe, II	0.10	53.55	B130	[Medtronic and Covidien] Review E-Mails on status of the Medtronic and Covidien Contracts not being assumed.
05/29/19	T. Moyron	0.30	155.55	B130	Conference call regarding medicare transfer agreement.
05/29/19	T. Moyron	0.10	51.85	B130	Analyze email from S. Vail regarding CMS Cap and questions regarding closing.
05/29/19	T. Moyron	0.10	51.85	B130	Analyze email from R. Golubow regarding Dr. Aditi's contract, sale related issues and settlement and forward same to E. Paul, et al.
05/29/19	J.A. Moe, II	0.10	53.55	B130	[SCAN Health] Exchange additional E-Mail with Dan Besikoff and Joe Vizzini, on continuing work to resolve amount due SCAN Health.



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05/29/19	T. Moyron	0.40	207.40	B130	Correspond with G. Miller regarding Alcon (.2); analyze and prepare comments to response re Alcon (.2).
05/29/19	T. Moyron	0.60	311.10	B130	Analyze open issues on stipulation and cure issues re SGM sale (.4); correspond with C. Doherty regarding same (.2).
05/29/19	C. Doherty, Jr.	2.20	822.80	B130	Prepare omnibus stipulation and gather and obtain signatures and respond to questions re same from counterparties and attention to internal communications re same and other objections re cure amounts and call with Ms. Moyron re same (1.1); prepare third supplemental notice re cure objections (1.0); follow-up with team re NLRB Guardado matter (.1)
05/29/19	G. Miller	1.60	707.20	B130	Revise Alcon stipulation continuing June 5 hearing and filed same.
05/29/19	G. Miller	1.70	751.40	B130	Draft response to Alcon cure objection.
05/29/19	G. Miller	0.20	88.40	B130	Call with T. Moyron to discuss response to Alcon cure objection.
05/29/19	K.M. Howard	0.20	50.15	B130	Communications with attorney service requesting they obtain a certified copy of the sale order from the Clerk of the Court.
05/29/19	N. Koffroth	0.60	300.90	B130	Draft and revise closing checklist regarding SGM sale
05/29/19	S. Maizel	0.40	320.00	B130	Telephone conference with Gary Klausner re CMS settlement (.1); telephone conference with A. Belgrove and E. Levey re CMS provider agreement issues (.3).
05/29/19	S. Maizel	0.50	400.00	B130	Review and respond to emails re CMS evaluation of 2009 cost report years, etc.
05/30/19	N. Koffroth	0.40	200.60	B130	Draft and revise closing checklist (0.2); participate in call analyzing issues concerning closing SGM sale (0.2)
05/30/19	C. Montgomery	0.10	80.00	B130	Communications with T. Conner regarding KPC closing and Pace acknowledgement documentation.

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05/30/19	C. Doherty, Jr.	1.10	411.40	B130	Review order of court granting stipulation and send update of same to stipulation parties (.1); prepare third supplemental notice re cure objections (.9); research for updated section 1113 precedent (.1)
05/30/19	K.M. Howard	0.40	100.30	B130	Reviewed the order approving the stipulation extending the objection and reply deadlines between Debtors and Othrc Engineering regarding the Order approving the APA and reviewed and revised Critical Dates Memorandum accordingly.
05/30/19	K.M. Howard	0.60	150.45	B130	Analysis of stipulation extending deadlines for various debtors to object and debtors to reply to order approving the Asset Purchase Agreement and reviewed and revised the Critical Dates Memorandum accordingly.
05/30/19	S. Maizel	0.10	80.00	B130	Review and respond to emails re Medicare claims.
05/30/19	S. Maizel	0.50	400.00	B130	Research re Medicare argument re provide agreement as contract.
05/30/19	R. Garms	0.70	422.45	B130	Follow up on checklist items and call regarding same.
05/30/19	P. Maxcy	0.30	221.85	B130	Conference P. Chadwick re vendor issues.
05/30/19	P. Maxcy	2.10	1,552.95	B130	Conference B. Ngo re Anthem issues and review transaction history for information or same.
05/30/19	P. Maxcy	0.80	591.60	B130	Conference M. Kwak re sale issues and assignment of Nangia note.
05/30/19	P. Maxcy	0.90	665.55	B130	Work on Nangia note assignment.
05/30/19	J.A. Moe, II	0.10	53.55	B130	[SCAN Health] Exchange E-Mails with Dan Besikoff and Joe Vizzini on continuing work on cure amount due SCAN Health.
05/30/19	T. Moyron	0.90	466.65	B130	Conference calls with H. Kevane regarding risk pool agreements and timing of sending same to counterparties (.2); correspond with R. Adcock and E. Paul regarding same (.2); analyze closing checklist and weekly call with Verity, SGM and BRG (.4); analyze order approving stipulation re cure issues (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/30/19	J.A. Moe, II	0.20	107.10	B130	[SCAN Health] Conference call with Dan Besikoff and Joe Vizzini on work being performed to determine the cure amounts.
05/31/19	K.M. Howard	0.20	50.15	B130	Reviewed emails from Claude Montgomery and coordinated the pick up of original executed documents from Rich Adcock at the client's offices and prepared responsive emails thereto.
05/31/19	T. Moyron	1.00	518.50	B130	Conference call with H. Kevane, A. Chou, R. Adcock, et al.
05/31/19	K.M. Howard	0.20	50.15	B130	Received and reviewed the certified copy o the Sale Order and conferred with Nick Koffroth regarding same.
05/31/19	P. Maxcy	1.90	1,405.05	B130	Revise and edit Nangia assignment motion in light of new information.
05/31/19	G. Miller	0.30	132.60	B130	Call with J. O'Keefe re outstanding amounts owed to Huntington and email to J. Vizzini re same.
05/31/19	G. Miller	0.10	44.20	B130	Call with J. Vizzini re Alcon contracts and email T. Moyron re same.
05/31/19	G. Miller	0.20	88.40	B130	Call with M. Caruso re proposed settlement with Cardinal Health and emails with J. Emerson and J. Vizzini re same
05/31/19	G. Miller	1.50	663.00	B130	Revise motion to assign promissory note.
05/31/19	S. Maizel	0.30	240.00	B130	Review and respond to emails re Medicare appeals.
05/31/19	S. Maizel	0.50	400.00	B130	Review and respond to emails re QAF issues.
<b>Subtotal</b>		<b>151.60</b>	<b>76,692.99</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/02/19	J.A. Moe, II	0.40	214.20	B140	[Irene Rodriguez v. St. Francis] Telephone conference with Ahn Ruda and Pascale Roy on how to respond to potential Litigation and relief from stay, on Irene Rodriguez v. St. Francis, reviewing policy issues on how to deal with insurance.
05/02/19	J.A. Moe, II	0.10	53.55	B140	[Saleh v. St. Francis] Review status of relief from stay and right to proceed in the Superior Court.
05/03/19	J.A. Moe, II	0.10	53.55	B140	Rodriguez v. St. Francis] Exchange E-Mails with Elspeth Paul on recommendation on how to proceed with relief from stay.
05/03/19	J.A. Moe, II	0.20	107.10	B140	[Naope v. St. Francis] Review Tentative Ruling (.10); exchange E-Mails with Gibson Pagter on preparing Order on Motion For Relief From Stay (.10).
05/03/19	J.A. Moe, II	0.10	53.55	B140	[Rodriguez v. St. Francis] Exchange E-Mails with Pascale Roy, Elspeth Paul and Ahn Ruda on providing Christian Kim with information.
05/07/19	J.A. Moe, II	0.40	214.20	B140	[Irene Rodriguez v. St. Francis] Telephone call to Christian Kim on possible Stipulation on relief form stay (.10); E-Mails exchanged with Pascale Roy and Elina Tilman (and E-Mail to Ahn Ruda) , and telephone call with Elina Tilman, on the Declarations Page (.20); transmit the Declarations Page to Christian Kim (.10).
05/07/19	J.A. Moe, II	0.30	160.65	B140	[Naope v. St. Francis] Prepare draft of Order on relief from the Automatic Stay (.20); confer with Karlene Murphy on relief for stay and the effective date of the relief from stay (.10).
05/09/19	J.A. Moe, II	0.10	53.55	B140	[Naope v. St. Francis] Review Order on relief from stay and transmit to Attorney Gibson Pagter for review.
05/13/19	J.A. Moe, II	0.10	53.55	B140	[Irene Rodriguez v. St. Francis] Exchange E-Mails with Christian Kim on possible resolution on relief from stay.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/13/19	T. Moyron	0.20	103.70	B140	Analyze E. Paul, et al., emails regarding Ferguson vs Szeto document production.
05/15/19	J.A. Moe, II	0.10	53.55	B140	[Rodriquez v. St. Francis] Telephone call from Christian Kim on whether relief from stay would be granted without waivers.
05/16/19	K.M. Howard	0.30	75.23	B140	Gathered and assembled materials regarding the Motion for Relief from Stay filed in O'Halloran v. St. Francis Medical Center (.2) and prepared email to Karleen Murphy regarding same (.1).
05/21/19	J.A. Moe, II	0.20	107.10	B140	[Rodriquez v. St. Francis] Review Christian Kim's E-Mail on allegations preparing for conference with Karen Chapman and Kathleen Conway on terms for relief from stay (.10); E-Mail to Ahn Ruda on settlement discussions (.10).
05/21/19	J.A. Moe, II	0.20	107.10	B140	[Ferguson v. St. Francis] Review Jennifer Sturges' s E-Mail on allegations preparing for conference with Karen Chapman and Kathleen Conway on terms for relief from stay (.10).
05/21/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v. St. Francis] Prepare extended E-Mail to Elspeth Paul, Pascale Roy and Karen Chapman on potential resolution of a Motion For Relief From Stay, explaining the terms (.10); exchange E-Mails with Karen Chapman on dismissal of the Complaint (.10).
05/22/19	J.A. Moe, II	0.40	214.20	B140	[Fuentes v. St. Francis] Exchange E-Mails with Elspeth Paul on whether to proceed with a Stipulation on a proposed Motion For Relief From Stay (.10); telephone call to and with Martha DahDah on relief from stay (.10); review and identify Stipulation, then E-Mail to Ms. DahDah on the Stipulation (.20).
05/28/19	J.A. Moe, II	0.10	53.55	B140	[Rubio V. St. Francis] Review E-Mails on status of the Superior Court Case and possible relief from stay, with E-Mails to Attorney Peter Parker on contact.
05/28/19	J.A. Moe, II	0.10	53.55	B140	[Rubio v. St. Francis] Telephone call from Andrew Pagter, on possible relief from stay, requesting information.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/28/19	J.A. Moe, II	0.10	53.55	B140	[Fuentes v. St. Francis] Review and respond to E-Mail from Martha DahDah on Motion For Relief From Stay.
05/29/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v. St. Francis] Exchange E-Mails with and telephone call from Martha DahDah on relief from stay (.10); identify David Pullman and transmit to Ms. DahDah (.10) .
05/31/19	J.A. Moe, II	0.70	374.85	B140	[Ma v. St. Francis] Preliminarily review the Complaint filed by Ok Ma against St. Francis (.10); prepare draft of the Response And Opposition to the Motion For Relief From Stay (.30); confer with Karlene Murphy on inserts for the Response. reviewing and placing inserts into the Response (.10); make further revisions and include two inserts into the Response And Opposition (.20).
<b>Subtotal</b>		<b>4.60</b>	<b>2,374.48</b>		

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B150 - Meetings of and Communications with Creditors

Date	Timekeeper	Hours	Amount	Task	Narrative
05/10/19	S. Maizel	0.30	240.00	B150	Telephone conference with CMS and USAO re Medicare.
	<b>Subtotal</b>	<b>0.30</b>	<b>240.00</b>		

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**B160 - Fee/Employment Applications**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/20/19	J.A. Moe, II	0.60	321.30	B160	Review and prepare for transmittal, for corrections in accordance with the U.S. Trustee Guidelines, the second review of the April Statements for Submitters 3, 4, 5, 6, 7, 8, 10 19 and Expenses in compliance with U.S. Trustee guidelines.
	<b>Subtotal</b>	<b>0.60</b>	<b>321.30</b>		



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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/10/19	P. Maxcy	1.30	961.35	B185	Review list of leases for potential assignment to KPC and discuss same with L. Buchbinder and P. Chadwick.
05/14/19	C. Doherty, Jr.	1.40	523.60	B185	Research legal issues re confidentiality agreements and draft memo re same.
05/28/19	K.M. Howard	0.30	75.23	B185	Reviewed notes and reviewed and revised the Critical Dates Memorandum to file another motion to extend the non-residential lease deadline no later than June 20, 2019.
	<b>Subtotal</b>	<b>3.00</b>	<b>1,560.18</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	J.A. Moe, II	0.20	107.10	B190	[Ferguson v. St. Francis] Review E-Mail from Jennifer Sturges on request for Policy Information, the E-Mail to Elspeth Paul and Pascale Roy on request for information (.10); review Complaint and transmit to Karleen Murphy and Kathryn Howard (.10).
05/02/19	J.A. Moe, II	0.10	53.55	B190	[Ramiro De La Herran v St. Francis] Review Report on the status of the OSC hearing, and OSC re dismissal.
05/02/19	K. Murphy	0.80	333.20	B190	[Ramiro De La Herran] Attend hearing on OSC re dismissal and draft report to Verity team re same.
05/03/19	K. Murphy	0.40	166.60	B190	[Aragon] Analyze state court website to confirm filing date of notice of stay and prior court hearing report to prepare for drafting Case Management Conference Statement; and draft Case Management Conference Statement.
05/03/19	J.A. Moe, II	0.10	53.55	B190	[Argon v. St. Francis] Meet with Karleen Murphy on and review the proposed CMC Statement (also reviewing updated List of Cases on which relief from stay has been granted).
05/03/19	K. Murphy	0.10	41.65	B190	[Zavala] Analyze email from John Moe advising of case settlement and prepare edit to Bankruptcy Relief From Stay spreadsheet to reflect the same.
05/07/19	K.M. Howard	0.30	75.23	B190	Analysis of Notices of Cancellations of Rule 30(b)(6) and Rule 7030 Depositions of Corporate Representatives of St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
05/07/19	K. Murphy	0.20	83.30	B190	[Kyle Scott Law] Telephone call Plaintiff's counsel to follow up with stipulation language for relief from default entered against St. Francis as Specially Appearing Bankruptcy Counsel for St. Francis and draft email to Plaintiff's counsel re the same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/07/19	K. Murphy	0.30	124.95	B190	[Caracamo] Research and analyze court website re Notice of Stay of Proceedings re Bankruptcy, analyze Notice of Stay and state court status to prepare for drafting Case Management Conference.
05/07/19	K. Murphy	0.40	166.60	B190	[Caracamo] Prepare draft and finalize Case Management Conference Statement and confer with John Moe re draft prior to finalizing.
05/08/19	J.A. Moe, II	0.20	107.10	B190	[Zavala v. St. Francis] Confer with Karleen Murphy on 9019 Motion on settlement (.10); second conference on form and content of the 9019 Motion (.10).
05/08/19	T. Moyron	0.20	103.70	B190	Analyze H. Bazargan, et. al., emails regarding Fuentes v. VHS.
05/08/19	J.A. Moe, II	0.70	374.85	B190	[Fuentes v. St. Francis] Review Complaint and prepare draft of letter on violation of the stay (.30); E-Mail to Kathryn Howard and Karleen Murphy on new Complaint and telephone call with Homy Barzagan on Case Number (.10); telephone call and E-Mail to Andres Estrada on Notice and status of Claim (.20); review status of Notice and Proof Of Claim from Mr. Estrada (.10).
05/08/19	K. Murphy	0.20	83.30	B190	[Zavala] Confer with John Moe regarding Federal Rule 9019 Motion for Approval of Compromise and Settlement Agreement; and research USDC website re same of motion and analyze sample motion to prepare for meeting with John Moe.
05/08/19	K. Murphy	0.10	41.65	B190	[Zavala] Further conference with John Moe regarding instructions to prepare Federal Rule 9019 Motion for Approval of Compromise and Settlement Agreement.
05/08/19	K.M. Howard	0.20	50.15	B190	Emails and telephone conference with Homy Bazargan regarding Fuentes v. St. Francis Medical Center.
05/08/19	K.M. Howard	0.30	75.23	B190	Analysis of the docket in Fuentes v. St. Francis Medical Center and communications with Karen Chapman regarding same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/09/19	J.A. Moe, II	0.20	107.10	B190	[Fuentes v. St. Francis] Review and correct letter to Fuentes' Attorneys, and telephone call to and E-Mail from Homy Barzagan on information on the case for the letter to Fuentes' attorneys on violation of the stay.
05/09/19	K. Murphy	0.50	208.25	B190	[Kyle Scott Law] Analyze prior report of case management conference and status of bankruptcy stay and notice of stay filing date to prepare for drafting case management conference statement; and drafted and finalized the same.
05/09/19	K. Murphy	0.50	208.25	B190	[Zavala, Adamari] Prepare for drafting status conference re bankruptcy by analyzing state court website for relevant dates, complaint, notices of stay by Dentons and attorney Weiss for St. Francis, and order entered re continuation of trial date to determine current trial and final status conference date.
05/09/19	K. Murphy	0.30	124.95	B190	[Zavala, Adamari] Draft and finalize Status Statement re Bankruptcy Review and email to John Moe re the same.
05/09/19	J.A. Moe, II	0.10	53.55	B190	[Carcamo v. St. Francis] Review E-Mail from Elina Tilman and confer with Karlene Murphy on transfer to June 12th of the CMC.
05/09/19	K. Murphy	0.20	83.30	B190	[Carcamo] Analyze email from Elina Tilman advising of new hearing date for Case Management Conference continued from June 5 to June 19th, and update Verity chart with deadline information.
05/09/19	J.A. Moe, II	0.20	107.10	B190	[Hadley v. St. Francis] Review with Karlene Murphy the continuance of the CMC, then second conference on status of relief from stay, scheduled for hearing on May 13th (.10); review Report on the continuance of Case Management Conference (.10).
05/09/19	K. Murphy	0.30	124.95	B190	[Herran] Analyze prior reports re prior status conference and OSC re dismissal and draft/finalized further report for continued order to show cause re dismissal.

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/09/19	J.A. Moe, II	0.10	53.55	B190	[Ramiro De La Herran v. St. Francis] Review and confer with with Karleen Murphy on the Case Management Conference Statement.
05/09/19	J.A. Moe, II	0.10	53.55	B190	[Zavala v. St. Francis] Review and confer with Karleen Murphy on the Case Management Conference Statement.
05/10/19	J.A. Moe, II	0.10	53.55	B190	[Fuentes v. St. Francis] Review status of E-Mails to the Attorneys for Fuentes, and transmitting a second time the letter on breach of the automatic stay.
05/13/19	J.A. Moe, II	0.50	267.75	B190	[Ferguson v. Szeto & St. Francis] Exchange sets of E-Mails with Elspeth Paul on responding to a Subpoena, also conferring with Kathryn Howard on Complaint filed against St. Francis (.20); exchange E-Mails with Elspeth Paul on records, and letter to Jennifer Sturges on producing records (.30).
05/13/19	K.M. Howard	0.20	50.15	B190	Reviewed Litigation Management Chart regarding Ferguson v. St. Francis Medical Center and conferred with John Moe regarding the subpoena served on the debtor and the Notice of Stay filed in April 2019.
05/13/19	T. Moyron	0.30	155.55	B190	Analyze E. Paul, et al., emails regarding joint defense agreement.
05/14/19	K. Murphy	0.50	208.25	B190	[Aragon] Analyze email from Elina Tilman in advance of upcoming 5/23 Status Conference and attached draft of Case Management Conference Statement for Denton's review, and telephone call and email to Ms. Tilman with update information regarding April 17th hearing re sale and May 2nd order re sale.
05/14/19	J.A. Moe, II	0.20	107.10	B190	[Aragon v. St. Francis] Confer with Karleen Murphy on upcoming court appearance, then review and suggest to Ms. Murphy additions to Elina Tilman's proposed Status Conference Statement.

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05/15/19	J.A. Moe, II	0.20	107.10	B190	[Aragon v. St. Francis] Review proposed additions to the Case Status Conference Statement on the sales of the Hospitals, and confer with Elina Tilman on additional work still to be done (.10); telephone call with Karleen Murphy on continuing to appear when requested by Jeffer Mangels, and the responsibility for filing Statements with the Courts (.10) .
05/20/19	J.A. Moe, II	0.30	160.65	B190	[Fuentes v. St. Francis] Telephone call returned to Attorney Martha Dah Dah (.10); review letter sent to Ms. Dah Dah and letter returned from Ms. Dah Dah and E-Mail requesting telephone call (.10); telephone call requesting three documents (.10).
05/20/19	J.A. Moe, II	0.20	107.10	B190	[Ferguson v. St. Francis and Dr. Szeto] Review E-Mail from Attorney Jennifer Sturges, on request for Declarations Page, and E-Mail to Elspeth Paul, Pascale Roy and Karen Chapman on how to proceed (.10); exchange E-Mails with Karen Chapman on the Complaint and service of the Summons (.10);
05/20/19	J.A. Moe, II	0.20	107.10	B190	[Zavala v. St. Francis] Review sets of E-Mails from Kathleen Conway and Haig Arabian, on settlement of Litigation; exchange E-Mails with Ms. Conway and Mr. Arabian on payor.
05/21/19	J.A. Moe, II	0.10	53.55	B190	[Zavala v. St. Francis] Confer with Karleen Murphy on settlement, contact with Janilee Tomlinsom and whether it is necessary to file a 9019 Motion.
05/21/19	J.A. Moe, II	0.40	214.20	B190	[Rodriguez v. St. Francis] Prepare extended E-Mail to Elspeth Paul, Pascale Roy, Karen Chapman and Ahn Ruda on suggested Stipulation and issues with proposal.
05/21/19	J.A. Moe, II	0.20	107.10	B190	[Fuentes v. St. Francis] Review and respond to E-Mail refusing to execute an Acknowledgment Of Receipt and explaining violation of the stay (.10); exchange E-Mails with Karen Chapman (and Pascale Roy) confirming that the Complaint needs to be dismissed (.10).

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05/21/19	K. Murphy	0.10	41.65	B190	Analyze St. Francis Medical Center's CMC Statement by Elina Tilman's office and Notice of Stay to forward the same to John Moe to assist Mr. Moe with preparation for attending upcoming CMC.
05/21/19	K.M. Howard	0.40	100.30	B190	Received and reviewed additional case law regarding the Data Breach cases and culled same for use at court.
05/21/19	K.M. Howard	0.40	100.30	B190	Received and reviewed complaint in Ferguson v. St. Francis Medical Center (.3) and reviewed email exchanges regarding same (.1).
05/21/19	K.M. Howard	0.40	100.30	B190	Received and reviewed complaint in Fuentes v. St. Francis Medical Center (.3) and reviewed email exchanges regarding same (.1).
05/22/19	K.M. Howard	0.20	50.15	B190	Analysis of email exchanges with the client regarding the complaint filed in Federico Fuentes v. St. Francis Medical Center.
05/22/19	K.M. Howard	0.20	50.15	B190	Analysis of email exchanges with the client regarding the complaint filed in Rodriguez v. St. Francis Medical Center.
05/22/19	J.A. Moe, II	0.30	160.65	B190	[Rodriguez v. St. Francis] Telephone call to Ahn Ruda on status of possible settlement (.10); exchange E-Mails with Elspeth Paul on not proceeding by way of a Stipulation to resolve Motion For Relief From Stay (.10); exchange multiple sets of E-Mails with Pascale Roy on possible resolution of the Claim (.10).
05/22/19	J.A. Moe, II	0.30	160.65	B190	[Aragon v. St. Francis] Confer with Karleen Murphy on appearance at Status Conference, and review documents for Conference (.20); further review of documents, preparing for hearing, including review of the Notice of Stay (on May 23rd) (.10).
05/23/19	J.A. Moe, II	0.60	321.30	B190	[Aragon v. St. Francis] Appear by telephone at the Status Conference, on which the Judge kept in place the stay, and set new date of November 19th (.40); prepare Report to multiple parties on results of the status conference (.20).

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05/23/19	J.A. Moe, II	0.30	160.65	B190	[Zavala v. St. Francis] Telephone calls with Haig Arabian on settlement (.10); prepare E-Mail Memorandum on necessity for a 9019 Motion (.10); exchange E-Mails with Tania Moyron on payment of settlement and 9019 Motion (.10).
05/28/19	K. Murphy	0.10	41.65	B190	[Adanesne Quinones Zavala] Update Verity deadline chart with continued status conference and trial setting date for December 4, 2019 following completion of May 28, 2019 status conference.
05/28/19	K. Murphy	1.00	416.50	B190	[Adanesne Quinones Zavala] Prepare for and attend Status Conference; and prepare report to Verity Team following completion of conference.
05/28/19	J.A. Moe, II	0.20	107.10	B190	[Zavala v. St. Francis] Review former exchange of E-Mails with, and exchange E-Mails with Mr. Maizel and Ms. Moyron on, 9019 Motion (.10); exchange E-Mails with Haig Arabian on Superior Court Case (.10).
05/28/19	K. Murphy	0.40	166.60	B190	[Adanesne Quinones Zavala] Prepare and finalize notice of ruling re status conference and notice of further status and trial setting conference.
05/28/19	K. Murphy	0.10	41.65	B190	[Zavala] Analyze emails from John Moe and Sam Maizel regarding Federal Rule 9019 Motion as not required due to payment of settlement by Mariallac.
05/29/19	S. Alberts	0.20	160.00	B190	Litigation. Communications concerning Carcamo v. St. Francis.
05/29/19	J.A. Moe, II	0.10	53.55	B190	[Rodriguez v. St. Francis] Review Christian Kim's E-Mail and E-Mail to Ahn Ruda on prospects for settlement.
05/29/19	K. Murphy	0.10	41.65	B190	[Carcamo] Analyze and respond to email from Sam Alberts re case status.
05/29/19	J.A. Moe, II	0.10	53.55	B190	[Zavala v. St. Francis] Exchange E-Mails with Sam Maizel on May 28th on approval, then telephone call to Haig Arabian on May 29th on approval to proceed with payment of the settlement amount .



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05/29/19	J.A. Moe, II	0.20	107.10	B190	[Carcamo v. St. Francis] Exchange E-Mails with Casey Doherty on Case Management Conference Statement (.10); exchange E-Mails with and telephone call to Sam Alberts' office on CMC Statement (.10)
05/29/19	J.A. Moe, II	0.20	107.10	B190	[Ferguson v. St. Francis] Exchange multiple E-Mails with Karen Chapman and Pascale Roy on status of responding to Ms. Sturges; exchange additional E-Mail with Ms. Chapman on obtaining document.
05/30/19	J.A. Moe, II	0.20	107.10	B190	[Rojas v. St. Francis] Review new Case and exchange E-Mails on Notice of Stay and letter on imposition of the automatic stay.
05/30/19	J.A. Moe, II	0.50	267.75	B190	[Ferguson v. St. Francis] Review E-Mail from Peggy Opp and and telephone call returned from Peggy Opp on documents (.10); exchange E-Mails with Karen Chapman, then conference call with Ms. Chapman and Pascale Roy on document for Ms. Sturges (.20); review proposed document for Jennifer Sturges, and E-Mail to Elspeth Paul on approval to send document to Ms. Sturges (.20) .
05/30/19	J.A. Moe, II	0.20	107.10	B190	[Rubio v. St. Francis] Review E-Mail on request for insurance information, the telephone call with Andrew Pagter requesting background to be included E-Mail (.20); review the revised E-Mail Memorandum from Andrew Pagter (.10).
05/31/19	J.A. Moe, II	0.40	214.20	B190	[Ferguson v. St. Francis] Review Elspeth Paul's E-Mail on providing documents, then prepare detailed E-Mail Memorandum on the reasons to provide documents to Attorney Jennifer Sturges.
05/31/19	J.A. Moe, II	0.30	160.65	B190	[Rojas v. St. Francis] Review Complaint filed by John Rojas against St. Francis, then prepare draft of letter on imposition of the automatic stay.
<b>Subtotal</b>		<b>18.20</b>	<b>8,264.76</b>		

St. Francis Medical Center  
Matter: 15800425-000006  
Invoice No.: 2167862

June 26, 2019

**B230 - Financing/Cash Collections**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/23/19	T. Moyron	0.30	155.55	B230	Conference call with E. Paul regarding Committee lien challenges and SGM.
05/31/19	K.M. Howard	0.30	75.23	B230	Analysis of several stipulations between the UCC, MOB Financing, MOB Financing II and UA Bank National Association extending the challenge deadlines and reviewed and revised Critical Dates Memorandum accordingly.
	<b>Subtotal</b>	<b>0.60</b>	<b>230.78</b>		

St. Francis Medical Center  
Matter: 15800425-000006  
Invoice No.: 2167862

June 26, 2019

**B240 - Tax Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/13/19	N. Kappas	1.50	765.00	B240	Research certain tax issues in connection with pending remediation of 2005 bonds based on bankruptcy sale order.
05/21/19	E. Abramson	0.20	62.90	B240	Tend to post closing matters and review Health Center 1 tax allocation Waiver and Landlord Consent.
	<b>Subtotal</b>	<b>1.70</b>	<b>827.90</b>		

St. Francis Medical Center  
Matter: 15800425-000006  
Invoice No.: 2167862

June 26, 2019

**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/08/19	K.M. Howard	0.20	50.15	B310	Communications with Andres Estrada regarding any proofs of claim filed by plaintiff in Fuentes v. St. Francis Medical Center.
05/23/19	K.M. Howard	0.60	150.45	B310	Analysis of the Stipulation and Order continuing the hearing on the NLRB's Application for Administrative Expenses and reviewed and revised Critical Dates Memorandum accordingly.
05/29/19	S. Maizel	1.00	800.00	B310	Review information re CMS and DHCS claims for settlement on transfer of provider agreements.
05/29/19	K.M. Howard	0.60	150.45	B310	Analysis of order extending objections and reply deadlines to the NLRB's Application for Administrative Expenses and reviewed and revised Critical Dates Memorandum accordingly.
	<b>Subtotal</b>	<b>2.40</b>	<b>1,151.05</b>		

St. Francis Medical Center  
Matter: 15800425-000006  
Invoice No.: 2167862

June 26, 2019

**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	S. Alberts	2.00	1,600.00	EMP	RH Sale. Receive and review communication concerning potential strike and other CBA issues and respond (.2); confer with S. Sharrer concerning same (.2); confer with S. Maizel. Concerning same (.1); review materials in preparation of call concerning KPC CBAs and other union issues (.3); confer with working group (.5); confer with counsel to KPC (.3); follow up communication with working group (.3) and with S. Maizel (.1).
05/06/19	S. Alberts	0.80	640.00	EMP	RH Sale. Communication about NDA with KPC (.2); confer with lender group about CBA transfer process (.6).
05/07/19	S. Alberts	0.20	160.00	EMP	RH Sale. Communications about meeting with KPC CBA discussions.
05/09/19	S. Maizel	0.10	80.00	EMP	Review and respond to emails re NLRB issues vis-à-vis St. Francis.
05/10/19	S. Alberts	0.30	240.00	EMP	RH. Communications concerning UNAC document requests and responses thereto (.2); communications about meeting with KPC regarding CBAs (.1).
05/12/19	S. Alberts	0.10	80.00	EMP	RH. Communicate with S. Sharrer about UNAC production.
05/14/19	S. Maizel	0.30	240.00	EMP	Telephone conference with E. Paul, etc. re CBA issues.
05/21/19	S. Alberts	3.20	2,560.00	EMP	RH Sale. Communicate with S. Sharrer and for portion with J. Si and WTW about UNAC's request and responses thereto (2.2); communicate with UNAC (.2); other related pension issues (.8).
05/21/19	K.M. Howard	0.70	175.53	EMP	Reviewed documents and culled key material pertaining to employee retirement plans and Plan A payments and assisted Sam Alberts in document review.
05/24/19	S. Alberts	3.40	2,720.00	EMP	RH Sale. Confer with KPC and Verity about CBA and labor issues (3.3) and follow up (.1)
<b>Subtotal</b>		<b>11.10</b>	<b>8,495.53</b>		

St. Francis Medical Center  
Matter: 15800425-000006  
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June 26, 2019

**INS - Insurance**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/02/19	R. Millner	0.20	160.00	INS	Telecon J. Adolf re tail insurance issues as to St. Francis.
05/02/19	S. Maizel	0.10	80.00	INS	Telephone conference with R. Milner re tail St. Francis insurance issues.
05/29/19	R. Millner	2.60	2,080.00	INS	Analysis of 17 contracts, APA sale order and drafting of memo relating to insurance obligation.
05/30/19	R. Millner	1.70	1,360.00	INS	Draft memo re 17 physician contracts and insurance obligation.
05/31/19	R. Millner	0.60	480.00	INS	Finalize draft of St. Francis memo re physician contracts and insurance obligation.
<b>Subtotal</b>		<b>5.20</b>	<b>4,160.00</b>		

**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
AGI	Attorney General Issues	2,941.75
B100	Administration	50.15
B130	Asset Disposition	76,692.99
B140	Relief from Stay/Adequate Protection Proceedings	2,374.48
B150	Meetings of and Communications with Creditors	240.00
B160	Fee/Employment Applications	321.30
B185	Assumption/Rejection of Leases and Contracts	1,560.18
B190	Other Contested Matters (excl. assumption/rejection motions)	8,264.76
B230	Financing/Cash Collections	230.78
B240	Tax Issues	827.90
B310	Claims Administration and Objections	1,151.05
EMP	Employee matters	8,495.53
INS	Insurance	4,160.00
<b>Total This Matter</b>		<b>\$107,310.87</b>

St. Francis Medical Center  
Invoice #: 2167862

June 26, 2019

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
C. Montgomery	\$800.00	2.00	\$1,600.00
O. Pinkas	\$800.00	0.20	\$160.00
S. Alberts	\$800.00	13.90	\$11,120.00
S. Maizel	\$800.00	14.00	\$11,200.00
N. Kappas	\$510.00	1.50	\$765.00
P. Maxcy	\$739.50	15.60	\$11,536.20
R. Garms	\$603.50	8.60	\$5,190.10
S. Libowsky	\$800.00	0.30	\$240.00
T. Moyron	\$518.50	24.80	\$12,858.80
J.A. Moe, II	\$535.50	13.80	\$7,389.90
K. Murphy	\$416.50	6.60	\$2,748.90
R. Millner	\$800.00	6.70	\$5,360.00
G. Miller	\$442.00	24.20	\$10,696.40
N. Koffroth	\$501.50	16.40	\$8,224.60
C. Doherty, Jr.	\$374.00	22.00	\$8,228.00
L. Macksoud	\$437.75	1.70	\$744.18
E. Abramson	\$314.50	12.20	\$3,836.90
N. Stevens	\$221.00	0.50	\$110.50
K.M. Howard	\$250.75	13.00	\$3,259.79
T. Ryan	\$319.00	<u>6.40</u>	<u>\$2,041.60</u>
Totals		204.40	\$107,310.87

Fee Total \$ 107,310.87

Invoice Total \$ 107,310.87

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St. Louise Regional Hospital

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Matter: 15800425-000007  
St. Louise Regional Hospital

**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/31/19	J.A. Moe, II	0.40	214.20	B140	[Steele v. Saint Louise] Preliminarily review Motion For Relief From Stay (.10); confer with Kathryn Howard on Notice of Stay and review Notice Of Stay (.20); E-Mail to Andres Estrada on Notices served on Steele (.10).
05/31/19	K.M. Howard	0.30	75.23	B140	Telephone conference with John Moe regarding the Motion for Relief from Stay filed in Christopher Steele v. St. Louise Regional Hospital and his proof of claim (.1); culled Notice of Stay of Proceedings filed in Steele v. St. Louise Regional Hospital (.1) and prepared email to John Moe regarding motion (.1).
<b>Subtotal</b>		<b>0.70</b>	<b>289.43</b>		

St. Louise Regional Hospital  
Matter: 15800425-000007  
Invoice No.: 2167861

June 26, 2019

**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/21/19	J.A. Moe, II	0.30	160.65	B190	[Hoenick v. Saint Louise] Preliminarily review E-Mail from Karen Chapman, on incident at Saint Louise (.10) conference call with Karen Chapman, Pascale Roy, Kathleen Conway and Karleen Murphy on incident at Saint Louise and possible settlement agreement (.20).
05/21/19	K. Murphy	0.20	83.30	B190	[Hoenick] Attend conference call with John Moe and Verity team regarding status of matter.
05/29/19	J.A. Moe, II	0.30	160.65	B190	Hoenck v. Saint Louise] Exchange multiple E-Mails with Karen Chapman, Kathleen Conway and Pascale Roy on alleged injury and possible resolution with Ms. Hoenck (.10); preliminarily review Memorandum on background on the alleged incident and subsequent care (.10); exchange E-Mails on approval of proceeding with settlement discussions (.10).
05/29/19	J.A. Moe, II	0.10	53.55	B190	[Hoenck v. Saint Louise] Telephone call returned from Karen Chapman on authority to resolve litigation.
<b>Subtotal</b>		<b>0.90</b>	<b>458.15</b>		

St. Louise Regional Hospital  
Matter: 15800425-000007  
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June 26, 2019

**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
B140	Relief from Stay/Adequate Protection Proceedings	289.43
B190	Other Contested Matters (excl. assumption/rejection motions)	458.15
Total This Matter		\$747.58

**TIME AND FEE SUMMARY**

<b><u>Timekeeper</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
J.A. Moe, II	\$535.50	1.10	\$589.05
K. Murphy	\$416.50	0.20	\$83.30
K.M. Howard	\$250.75	<u>0.30</u>	<u>\$75.23</u>
Totals		1.60	\$747.58

Fee Total \$ 747.58

Invoice Total \$ 747.58

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Seton Medical Center and Seton Coastside

**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	J.A. Moe, II	0.30	160.65	B140	[Mary Meeko v. Seton] Exchange E-Mails with Bruce Highman, then with An Ruda, on approval of the proposed Order; review Order for entry, and exchange additional E-Mails with Mr. Highman on obtaining entry of the Order (.20); E-Mail to Ahn Ruda on new Stipulation for the District Court (.10).
05/03/19	K. Murphy	0.10	41.65	B140	[Mary Meeko] Analyze USDC Website to determine if court has entered order regarding stipulation to stay matter.
05/07/19	J.A. Moe, II	0.20	107.10	B140	[Mary Meeko v. Seton] Review entered Order on relief from stay and transmit to Bruce Highman and Ahn Ruda.
05/07/19	K. Murphy	0.10	41.65	B140	[Mary Meeko] Analyze notice of entry of order re stipulation for relief from stay dated 5/2/19 and update litigation management chart of cases with relief from stay.
	<b>Subtotal</b>	<b>0.70</b>	<b>351.05</b>		

Seton Medical Center and Seton Coastside  
Matter: 15800425-000008  
Invoice No.: 2167859

June 26, 2019

**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/09/19	K. Murphy	0.10	41.65	B190	[Reyes-Hernandez] Confer with John Moe re draft to detailed Supplemental Case Management Conference Statement for Continued Case Management Conference as ordered by the court re status of Bankruptcy case.
05/09/19	K. Murphy	0.80	333.20	B190	[Reyes-Hernandez] Prepare for drafting detailed Supplemental Case Management Conference Statement for Continued Case Management Conference as ordered by the court re status of Bankruptcy case by analyzing court website for 5/2/19 Order Approving the Sale of Debtors' Assets and analyze Order; analyze sample of Debtors' response and opposition to motion for relief re case details as directed for sample language per John Moe; and drafted Supplemental Case Management Conference Statement.
05/10/19	J.A. Moe, II	0.10	53.55	B190	[Reyes Hernandez v. Seton] Review proposed Case Management Conference Statement, then review and edit with Karleen Murphy.
05/15/19	J.A. Moe, II	0.10	53.55	B190	[Mary Meeko v. Seton] Telephone call with Elina Tilman on proceeding with the Stipulation dismissing Mark Fratzke and James Jackson; review Stipulation.
05/16/19	K. Murphy	0.20	83.30	B190	[Dr. Robert Perez] Confer with Tania Moyron by telephone and email regarding draft of cease and desist letter re Dr. Robert Perez to prepare for edits to the same.
05/16/19	K. Murphy	0.40	166.60	B190	[Dr. Robert Perez] Analyze sample cease and desist letters to determine additional language for revisions to draft of cease and desist letter re Dr. Robert Perez.
05/16/19	K. Murphy	1.00	416.50	B190	[Dr. Robert Perez] Analyze initial draft of cease and desist letter re Dr. Robert Perez and prepared edits for revised draft for client review.

Seton Medical Center and Seton Coastsides  
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June 26, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
05/16/19	T. Moyron	0.30	155.55	B190	Conference call with R. Adcock regarding Dr. Perez (.1); conference calls with E. Paul regarding same (.2).
	<b>Subtotal</b>	<b>3.00</b>	<b>1,303.90</b>		

Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
Invoice No.: 2167859

June 26, 2019

**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/14/19	J.A. Moe, II	0.80	428.40	B210	[Dr. Robert Perez] Review Elspeth Paul's draft letter to Michael St. James on Dr. Perez interfering with the Hospitalists' relationship with, and exchange E-Mails with Ms. Paul on the relationship (.10); research information on potential bankruptcy code violations (.20); prepare draft of expanded letter to Michael St. James (.20); revise and rewrite -- through two iterations -- the proposed letter to Michael St. James (.30) .
05/15/19	J.A. Moe, II	0.80	428.40	B210	[Dr. Robert Perez] Review previously prepared Opposition on relationship between parties (.20); telephone call returned from Elspeth Paul on Hospitalists relationships with Seton (.10); outline the relationships between Seton, Verity Medical Foundation, Verity Medical Group and Verity Health Services (.20); revise draft of letter to Michael St. James (.10); telephone call to Tirso Del Junco on relationships (.10); make additional revisions to the letter (.10).
05/15/19	J.A. Moe, II	0.60	321.30	B210	[Dr. Robert Perez] Review draft of letter with Sam Maizel, and telephone call to Michael St. James on Dr. Perez' actions and what is occurring with the Hospitalists (.20); correct letter and E-Mail to Elspeth Paul on future of Hospitalists at Seton (.20); exchange multiple E-Mails with Elspeth Paul on approval of letter, and additional underlying facts, and with Tania Moyron on revising the letter (.20).
05/15/19	S. Maizel	0.10	80.00	B210	Telephone conference with M. St. James re Seton doctor contract issues.
05/16/19	T. Moyron	1.40	725.90	B210	Analyze, prepare and finalize letter to Michael St. James.
<b>Subtotal</b>		<b>3.70</b>	<b>1,984.00</b>		



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Matter: 15800425-000008  
Invoice No.: 2167859

June 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B140	Relief from Stay/Adequate Protection Proceedings	351.05
B190	Other Contested Matters (excl. assumption/rejection motions)	1,303.90
B210	Business Operations	1,984.00
Total This Matter		\$3,638.95

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$800.00	0.10	\$80.00
T. Moyron	\$518.50	1.70	\$881.45
J.A. Moe, II	\$535.50	2.90	\$1,552.95
K. Murphy	\$416.50	<u>2.70</u>	<u>\$1,124.55</u>
Totals		7.40	\$3,638.95

Fee Total \$ 3,638.95

Invoice Total \$ 3,638.95

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**Invoice No. 2167858**

For Professional Services Rendered through May 31, 2019:

Matter: 15800425-000010  
Verity Medical Foundation

**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	K.M. Howard	0.40	100.30	B130	Analysis of Debtors' Motion to Approve Agreement Nunc Pro Tunc as of March 21, 2019 by and Between Verity Medical Foundation and Centurion Service Group, LLC and reviewed and revised Critical Dates Memorandum accordingly.
05/01/19	T. Moyron	1.60	829.60	B130	Analyze and prepare motion to reject agreements re VMF clinics (.6); exchange emails with P. Maxcy, et al., regarding same (.2); analyze updated motion to reject and Rich's declaration in support thereof (.2); confer with R. Adcock regarding same (.1); analyze motion authorizing the assumption and assignment of Health Net Contract to SVMMD and approving that certain stipulation (.3); analyze related emails regarding same and timing of filing (.2).
05/02/19	K.M. Howard	0.40	100.30	B130	Analysis of Debtors' Motion to Reject Certain Executory Contracts and reviewed and revised Critical Dates Memorandum accordingly.
05/03/19	P. Maxcy	1.60	1,183.20	B130	Calls with OTA re BreastLink open issues and review information for same.
05/10/19	K.M. Howard	0.60	150.45	B130	Analysis of numerous stipulations and orders extending objection and reply deadlines and reviewed and revised Critical Dates Memorandum accordingly.
05/13/19	J.A. Moe, II	0.10	53.55	B130	[VMF/SOAR/Centurion] Review and update information on Motion to approve agreement with Centurion, set for hearing on May 15th.

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2167858

June 26, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
05/14/19	K.M. Howard	0.20	50.15	B130	Communications regarding the Court's Tentative Ruling on Debtors' Motion to Approve Agreement between Verity Medical Foundation and Centurion.
05/14/19	K.M. Howard	0.20	50.15	B130	Reviewed and culled the Court's Tentative Ruling on Debtors' Motion to Approve Agreement between Verity Medical Foundation and Centurion (.1) and prepared email regarding same (.1).
05/22/19	J.A. Moe, II	0.40	214.20	B130	[VMF/SOAR/Centurion] Prepare draft of Order approving Motion approving Contract with Centurion (.20); revise the draft Order through two iterations (.10); review proposed changes to the Order and revise before filing (.10).
05/23/19	P. Maxcy	0.20	147.90	B130	Update VMF issues with N. Haslon.
05/24/19	P. Maxcy	0.40	295.80	B130	Various calls re filing of Mingrone agreement.
05/29/19	T. Moyron	0.20	103.70	B130	Analyze issues related to motion to assign and conference call with P. Maxcy regarding same (.2).
05/30/19	R. Garms	0.90	543.15	B130	Review Transition Services Agreement regarding coverage questions and discuss same with M. Kwok.
05/31/19	P. Maxcy	0.90	665.55	B130	Work on various VMF sale issues relating to Anthem, SVMD and All Care.
<b>Subtotal</b>		<b>8.10</b>	<b>4,488.00</b>		

Verity Medical Foundation  
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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/28/19	K.M. Howard	0.40	100.30	B185	Analysis of the Order Approving Debtors' Second Motion to Extend Debtors' Assumption and Rejection Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property and reviewed and revised Critical Dates Memorandum accordingly.
	<b>Subtotal</b>	<b>0.40</b>	<b>100.30</b>		

Verity Medical Foundation  
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June 26, 2019

B190 - Other Contested Matters (excl. assumption/rejection motions)

Date	Timekeeper	Hours	Amount	Task	Narrative
05/23/19	J.A. Moe, II	0.10	53.55	B190	[Charlotte Mims v. VMF] Review Subponea and exchange E-Mails with multiple parties on background.
	<b>Subtotal</b>	<b>0.10</b>	<b>53.55</b>		

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June 26, 2019

**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/01/19	S. McCandless	0.20	159.80	EMP	Communicate with S. Sharrer regarding employee resignations.
05/01/19	A. Shiran	0.80	411.60	EMP	Prepare response to County of San Mateo regarding 4-30-2019 WARN Notice (.3); prepare response to Daly City Workforce Board regarding 4-30-2019 WARN Notice including positions by layoff location (.3); receipt and review of final employee WARN Notices and finalize for data sharing.(.2)
05/03/19	S. McCandless	0.40	319.60	EMP	Telephone call with S. Sharrer with update regarding handling of transfer of transplant employees from VMF to Saint Vincent.
05/06/19	S. McCandless	1.70	1,358.30	EMP	Review and analyze proposed communication from S. Sharrer to liver transplant employees and his related comments (.40); respond to S. Sharrer (.20); telephone call with S. Sharrer to obtain initial related clarification of background to communication for approach to same to avoid potential issues (.40); begin review of PAF's and related documentation to provide further advice and assistance (.70).
05/06/19	A. Shiran	0.40	205.80	EMP	Telephone conference with Steve Sharrer and Sandra McCandless regarding transfer of Liver Transplant Group
05/06/19	A. Shiran	0.60	308.70	EMP	Receipt and review of multiple correspondence from Steve Sharrer regarding transfer of transplant group from VMF to St. Vincent (.2); evaluate draft correspondence relating to same and all internal correspondence regarding offer letters and benefits (.4).
05/07/19	A. Shiran	1.80	926.10	EMP	Receipt and review of numerous correspondence from Liver Transplant Team regarding transfer to St. Vincent and benefit requests relating thereto (.4); discuss same with Sandra McCandless (.4); review and analyze cover letters for transfer employees and analyze benefits request in connection with same (1.0)

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Date	Timekeeper	Hours	Amount	Task	Narrative
05/07/19	S. McCandless	1.40	1,118.60	EMP	Further communications with S. Sharrer regarding communication with transplant employees for related communications (.30); additional review of various related correspondence and information (.50); review related drafts of letters to employees (.20); instructions to A. Youssefi regarding further analysis and drafting to be done (.40).
05/08/19	S. McCandless	1.80	1,438.20	EMP	Conference call with S. Sharrer and A. Youssefi to discuss separation of critical liver transplant employees from VMF and move to St. Francis and related communication (.30); revise detailed correspondence to said transplant team addressing all pending issues and further related review of client information (1.20); further strategy discussion with S. Sharrer (.30).
05/08/19	A. Shiran	1.90	977.55	EMP	Further telephone conference with Steve Sharrer regarding transition of Liver Transplant Team to SVMC from VMF (.3); draft correspondence to Liver Transplant Team regarding onboarding, benefits provided, and impact on WARN Notice provided on April 30 (1.3); telephone conference with Sandra McCandless and Steve Sharrer regarding strategy of correspondence to transplant group regarding VMF resignation and transfer to St. Vincent. (.3)
05/10/19	A. Shiran	0.20	102.90	EMP	Receipt and review of correspondence to VMF employees regarding transfer to St. Vincent and analyze same.
<b>Subtotal</b>		<b>11.20</b>	<b>7,327.15</b>		



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SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B130	Asset Disposition	4,488.00
B185	Assumption/Rejection of Leases and Contracts	100.30
B190	Other Contested Matters (excl. assumption/rejection motions)	53.55
EMP	Employee matters	7,327.15
Total This Matter		\$11,969.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
P. Maxcy	\$739.50	3.10	\$2,292.45
R. Garms	\$603.50	0.90	\$543.15
S. McCandless	\$799.00	5.50	\$4,394.50
T. Moyron	\$518.50	1.80	\$933.30
J.A. Moe, II	\$535.50	0.60	\$321.30
A. Shiran	\$514.50	5.70	\$2,932.65
K.M. Howard	\$250.75	<u>2.20</u>	<u>\$551.65</u>
Totals		19.80	\$11,969.00

Fee Total \$ 11,969.00

Invoice Total \$ 11,969.00

# Exhibit E

The logo for Dentons, featuring the word "DENTONS" in white capital letters inside a dark blue arrow-shaped graphic pointing to the right.

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USA

July 29, 2019

**Invoice No. 2176979**

Matter: 15800425-000003  
Verity Health System of California

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USA

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**Invoice No. 2176979**

For Professional Services Rendered through June 30, 2019:

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Verity Health System of California

**AGI - Attorney General Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/19	T. Moyron	0.40	207.40	AGI	Analyze H. Levy-Biehl, et al., re timeline (.2); analyze S. Chan, H. Levy-Biehl, et al., emails regarding conditions (.2).
06/14/19	T. Moyron	1.00	518.50	AGI	Analyze letter from S. Chan (.1); analyze proposed letter and prepare comments thereto (.5); analyze email from E. Paul and updated letter (.1); conference call with E. Paul and other issues regarding same (.2); prepare emails to lenders and committee attaching correspondence (.1).
06/24/19	T. Moyron	0.40	207.40	AGI	Conference call with E. Paul regarding AG and other issues (.3); exchange emails with R. Adcock regarding AG (.1).
06/26/19	S. Maizel	0.50	400.00	AGI	Telephone conference with E. Paul re AG issues.
	<b>Subtotal</b>	<b>2.30</b>	<b>1,333.30</b>		

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**APP - Appellate Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	N. Koffroth	0.10	50.15	APP	Participate in conference with counsel to the Committee concerning status of DIP order appeal
06/07/19	N. Koffroth	0.10	50.15	APP	Draft and revise joint motion to expedite appeal
06/10/19	K.M. Howard	0.40	100.30	APP	Analysis of the Joint Motion to Expedite Disposition of DIP Appeal and reviewed and revised Critical Dates Memorandum accordingly.
06/11/19	K.M. Howard	0.20	50.15	APP	Analysis of Judge Klausner's Minute Order granting the Joint Motion to Expedite the Disposition of the Appeal (.1) and prepared email regarding same (.1).
06/12/19	L. Macksoud	0.40	175.10	APP	Review docket, motion and order related to DIP appeal.
06/23/19	C. Montgomery	0.20	160.00	APP	Communications with T. Moyron re motion to expedite and review docket re same.
06/24/19	J.A. Moe, II	0.20	107.10	APP	Review E-Mail from Tania Moyron and review Memorandum from the Court on the status of the DIP Appeal (.10); confer with Kathryn Howard on hearing off Calendar (.10).
06/28/19	N. Koffroth	0.80	401.20	APP	Draft and revise motion to approve compromise of Department of Mental Health appeal
	<b>Subtotal</b>	<b>2.40</b>	<b>1,094.15</b>		

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**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	C. Doherty, Jr.	0.30	112.20	B100	Attention to transitioning matters including reminders re filing; legal analysis re deadlines
06/06/19	T. Moyron	0.40	207.40	B100	Analyze notice and prepare comment to same (.2); correspond with E. Paul and K. Edgerton regarding same (.2) re LARA motion
06/06/19	T. Moyron	2.70	1,399.95	B100	Analyze correspondence from Verity, BRG and third parties and respond to regarding Marillac offer (.2), workers' compensation (.3), DIP appeal (.2), SVMD (.2), Cardinal (.2), data breach notice (.1), QAF (.2), Herrera action (.1), Quadramed (.2), OmniCare (.2), CMS (.2), SFMC AO letter (.2), KERF/KEIP, (.2) and account pledge agreement (.2).
06/07/19	T. Moyron	2.20	1,140.70	B100	Analyze correspondence from Verity, BRG and third parties and respond to regarding NLRB (.3), UNAC (.2), DIP appeal (.2), SVMD (.2), Quadramed (.2), Old Republic, AltaMed (.1), AppleCare (.1), NDA issues (.2), Questivity (.1), PGBG and RPHE (.3), VMCF, QAF (.2), and other claim issues (.1).
06/07/19	T. Moyron	1.00	518.50	B100	Prepare for weekly meeting and participate in weekly meeting with Verity, BRG and Cain.
06/07/19	T. Moyron	0.30	155.55	B100	Follow up conference call regarding Qaudrame, Piscis, etc. (.3).
06/10/19	T. Moyron	2.80	1,451.80	B100	Analyze correspondence from Verity, BRG and third parties and respond regarding DIP appeal (.1), 455 O'Connor (.2), multi-facility agreements (.2), United Healthcare (.2), deposit accounts re Committee challenges (.3), SLRH Foundation (.2), AG (.2), Pre-Employ (.1), Premier (.2), CMS (.2) and Quadramed (.2), secured and administrative priority claims (.2), Hunt Brothers (.1), Steele (.2), Athene Law (.1), SVIPA (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/19	N. Koffroth	0.50	250.75	B100	Participate in weekly strategy call with management concerning outstanding and new issues related to bankruptcy case administration
06/11/19	T. Moyron	1.40	725.90	B100	Analyze correspondence from Verity, BRG and third parties and respond to same regarding debt stack (.1), VHS cash receipt detail (.2), SVMD medical records (.2), E Guardado claims (.1), UCC chart (.1), QAF analysis re Committee challenge (.3), QAF (.1), Wahidi memorandum and order (.2), deposit accounts (.1).
06/13/19	T. Moyron	2.80	1,451.80	B100	Analyze correspondence from BRG, Verity and third parties and respond to same regarding Premier monthly analysis, order and other issues (.2), Marillac (.2), resolutions (.2), intercompany cash activity (.2), closing checklist and related issues (.3), contract designations (.2), Dr. Anupam Aditi (.2), risk sharing agreements (.2), Smith Group (.2), Aditi loan (.1), Barajas stipulation (.1), workers' compensation renewal (.1), Old Republic and related memo (.2), JD Healthcare (.1), insurance re Rubio v. Dr. Carreo (.1), Committee complaints (2).
06/13/19	J.A. Moe, II	0.20	107.10	B100	[Sergio Ramirez] Exchange E-Mails with Tania Moyron and review Notice from the U.S. Trustee Office (.10); E-Mail to Hatty Yip on correcting the Notice (.10) .
06/14/19	T. Moyron	0.70	362.95	B100	Analyze project memo and related issues and prepare plan regarding open issues.
06/14/19	T. Moyron	0.50	259.25	B100	Conference call with R. Adcock regarding data room, Nant and other issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/19	T. Moyron	2.30	1,192.55	B100	Analyze correspondence from Verity, BRG and third parties and respond to same regarding Old Republic memo (.2), board resolutions (.2), Nant and Integrity claims (.2), SEIU (.2), class action inquiry (.1), AG letter (.2), response to AG letter and timeline (.2), ASK preference analysis (.1), master indenture (.1), SVIPA (.2), CA State Compensation Insurance (.1), interim draft management and sale leaseback agreements (.2), VMCD (.1), and data room (.1).
06/14/19	S. Maizel	0.50	400.00	B100	Meeting with Peter Chadwick re pending issues.
06/17/19	T. Moyron	2.70	1,399.95	B100	Analyze correspondence from Verity, BRG and third parties and respond to same regarding Old Republic (.2), proofs of claims analysis (.2), MOR (.2), QAF (.2); Nant transactions (.1), SVMD (.2), cure objections (.2), Board materials (.2), Hunt Spine, Medtronic, SJMG proofs of claim claims (.1), DIP renewal considerations (.2), commercial property renewal proposal (.2), Marillac board meeting and related materials (.2), JD Healthcare (.1), Nant analysis (.2), section 1113 proposals (.2).
06/17/19	C. Doherty, Jr.	0.20	74.80	B100	Review Verity Docket re deadlines and updates in case after paternity leave
06/17/19	J.A. Moe, II	0.20	107.10	B100	[Sergio Ramirez] Exchange E-Mails with Hatty Yip on the Notice on U.S. Trustee Fees.
06/18/19	T. Moyron	1.40	725.90	B100	Analyze correspondence from BRG, Verity and third parties and respond to same regarding UNAC (.2), EPL Claims and First-Day Order on insurance motion (.2), Seoul Medical Group and supplemental declaration (.2), Walker Brothers and related complaint (.2), Alta Commitment re Chicago Title (.1), US Foods (.2), Retiree Health Program (.2), GE leases (.1).



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/19	T. Moyron	2.60	1,348.10	B100	Analyze correspondence from Verity, BRG and other parties and respond to same regarding ULP stipulation (.1), tentative rulings (.1), Allscripts (.1), motion to compel assumption (.1), health plan litigation (.1), DHHS re complaint (.1), VMF inventory (.1), worker's compensation renewal with Old Republic (.2), UCC document request (.2), SOAR (.1), property renewals (.1), worker's compensation renewal (.1), VMF leadership materials (.2), SVIPS (.1), easement and grant deed re Seton (.1), Carmaco (.1), OCP Report (.1), JD Healthcare re notice (.1), Chicago Title questions (.1), Marillac (.2), Toyon Associates (.1), VMF TSA (.1).
06/20/19	T. Moyron	3.20	1,659.20	B100	Analyze correspondence from Verity, BRG and other third parties and respond to same regarding WARN (.2), tail policy and related issues (.2), SVMF (.2), workers' compensation renewal (.2), Marillac (.2), SGM APA re property (.1), RadNet (.2), interim agreements (.2), Carcamo and Engelman (.1), notice to abandon (.2), APA inquiries (.2), declarations of service (.1), notice of bar date and proposed changes (.2), Nguyen re litigation (.1), Rodriguez (.1), JMBM employment application (.1), Air Liquide re UCC financing statement (.1), Aetna (.1), Change Healthcare (.1), litigation claims (.1), Exhibit 1.4.3 re SGM APA (.1), Roche (.1).
06/21/19	S. Maizel	0.30	240.00	B100	Telephone conference with client re pending issues.
06/21/19	K.M. Howard	0.30	75.23	B100	Telephone conference with and email exchanges with Karen Persaud of Hyatt Court Reporters regarding the status on various hearing transcripts, and coordinated payment of May 21, 2019 hearing transcript.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	T. Moyron	3.30	1,711.05	B100	Analyze correspondence from Verity, BRG and third parties and respond to same regarding Nguyen complaint (.2), UNAC (.2), UCC document request and responses (.2), RadNet (.2), Provider Agreements (.2), PBGC responses (.2), D&O (.2), OC/SL Insurance (.2), SVIPA (.1), VMF records (.1), OmniCare (.1), VMF records (.2), proposed notices and objection re class actions (.2), tentative ruling re Steele (.1), A. Dahl litigation (.1), leases re MOB (.2), JMBM employment application (.2), interim lease back agreement (.3), declarations re KCC (.1).
06/24/19	N. Koffroth	0.90	451.35	B100	Participate in weekly call with management concerning outstanding bankruptcy case issues and related matters
06/24/19	G. Medina	0.60	175.95	B100	Call with T. Moyron regarding case assistance (0.2); communication with N.Nguyen regarding Cain Brothers VDR (0.1)met with A. Ruegger regarding procution (0.3).
06/24/19	K.M. Howard	0.20	50.15	B100	Email exchanges with Hyatt Court Reporters regarding their overcharge for the May 21, 2019 transcript and prepared email to Alicia Aguilar of a refund from Hyatt Court Reporters.
06/24/19	T. Moyron	0.90	466.65	B100	Conference call with BRG and Verity regarding weekly update re sale, AG, filings, etc.
06/24/19	T. Moyron	3.10	1,607.35	B100	Analyze correspondence from Verity, BRG and third parties and respond to same regarding PBGC questions and responses (.2), 1113 meeting update (.2), claims reconciliation (.2), NAVIO (.1), Swain re litigation (.1), Marillac (.2), provider agreements (.2), De Paul ASC ownership interest (.2), motion re Old Republic (.3), ULP stipulation (.2), Harris (.2), bond interest and Final DIP Order (.2), OCPs (.1), MOR (.2), KCC Declaration (.2). motion to extend deadlines re leases (.2), preliminary title reports re Chicago Title (.2), Nguyen re litigation (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	K.M. Howard	0.20	50.15	B100	Received and reviewed the transcript of the May 21, 2019 hearing and prepared email to Verity Health team regarding same.
06/25/19	N. Koffroth	0.50	250.75	B100	Participate in call with management analyzing issues related to certain pending motions
06/26/19	T. Moyron	0.80	414.80	B100	Conference call with P. Chadwick, D. Galfus, et al., regarding various case issues, including Quadramed, insurance, substantive consolidation and plan issues.
06/28/19	T. Moyron	0.80	414.80	B100	Weekly conference call and call with E. Paul thereafter.
06/28/19	S. Maizel	0.50	400.00	B100	Telephone conference with Rich Adcock re pending issues.
06/28/19	N. Koffroth	1.90	952.85	B100	Review and analyze outstanding case deadlines and status of internal workstreams
06/28/19	T. Moyron	0.20	103.70	B100	Analyze critical dates memorandum.
	<b>Subtotal</b>	<b>43.40</b>	<b>22,416.23</b>		

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**B110 - Case Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	N. Koffroth	0.20	100.30	B110	Participate in call with counsel to Valley Medical Foundation concerning document and information requests related to status of donor-restricted funds
06/03/19	T. Moyron	2.70	1,399.95	B110	Analyze issues related to Guardado stipulation (.1); analyze email from C. Kerns regarding Committee meeting (.1); analyze R. Roy, et al., emails regarding UNAC (.2); analyze E. Paul, et al., emails regarding 455 O'Connor (.1); analyze M. Kwok, et al., emails regarding BMA (.2); exchange emails with M. Shinderman, et al., regarding call on remediation issues (.1); analyze A. Estrada, et al., emails regarding C. Steele (.2); analyze E. Paul, et al., emails regarding proposed ESRP and letter from IRS (.2); analyze M. Shinderman email and attached term sheet and analyze related emails (.2); exchange emails with P. Chadwick regarding Committee questions re deposit accounts (.2); analyze letter to D. Taussig (.1); analyze email from T. Buckingham re declarations of service (.1); analyze email from E. Paul regarding APA (.1); analyze email from J. Schlant re cash files (.1); exchange emails with N. Coco, et al., re deposit account call (.1); analyze issues and E. Paul, et al., emails related to QuadraMed and Picis (.2); exchange emails with E. Paul regarding Committee meeting (.1); analyze E. Paul, et al., emails regarding Medi-Cal audit (.1); analyze issues related to remediation (.2).
06/04/19	C. Doherty, Jr.	0.10	37.40	B110	Legal Analysis re deadlines
06/05/19	C. Doherty, Jr.	0.10	37.40	B110	Legal Analysis re deadlines
06/05/19	G. Miller	0.50	221.00	B110	Email T. Moyron re lodging of orders granting certain motions heard on May 22 and review hearing notes re same.
06/06/19	G. Miller	0.40	176.80	B110	Call with T. Moyron re notice of errata and proposed orders to file (.2); revised same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	D. Pina	0.40	127.50	B110	Conduct searches for initial and various NDAs executed by Vanguard and Nuveen (.4).
06/06/19	C. Doherty, Jr.	0.10	37.40	B110	Legal Analysis re deadlines
06/06/19	N. Koffroth	0.60	300.90	B110	Review and analyze outstanding research issues and open items related to forthcoming filings
06/06/19	T. Moyron	0.30	155.55	B110	Analyze orders and prepare comments.
06/07/19	N. Koffroth	0.60	300.90	B110	Review and analyze effect of non-disclosure agreements and related provisions
06/07/19	C. Doherty, Jr.	0.10	37.40	B110	Legal Analysis re deadlines
06/07/19	T. Moyron	1.40	725.90	B110	Further analysis of motion to expedite (.2); conference call with D. Bleck regarding same (.1); conference call with P. Ricotta regarding same (.2); prepare email to D. O'Donnell requesting short motion requesting expedited decision instead of proposed motion (.1); exchange emails with M. Shinderman regarding same (.1); conference call with S. Maizel regarding same (.1) and correspond with C. Montgomery regarding same (.2); analyze email from D. O'Donnell regarding same (.1); analyze follow up email attaching revised motion (.1); analyze revised motion and prepare comments thereto (.2).
06/07/19	T. Moyron	0.70	362.95	B110	Conference call with Verity regarding Quadramed and Picis (.5); conference call with R. Adcock regarding same and other issues (.2).
06/12/19	T. Moyron	0.60	311.10	B110	Analyze M. Shinderman and related emails re lenders' settlement proposal and conference call with M. Shinderman regarding same (.3); analyze D. O'Donnell email regarding KCC website (.1); exchange emails with F. Gordon, T. Conner, et al., regarding payment of KCC invoices (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/19	T. Moyron	1.80	933.30	B110	Analyze emails regarding Angeles extension (.1); R. Adcock, et al, emails regarding waterfall (.2); M. Shinderman email re MOB (.1); M. Mortimer email and related issues and joint instruction letter re Premier (.3); analyze D. O'Donnell email regarding website re section 111(b)(3) order (.1); analyze issues related to UNAC POCs and emails regarding negotiations (.3); analyze A. Chou, et al., emails regarding ADRs of OCH and related issues (.2); analyze W. Schumacher emails and M. Shinderman emails regarding same and related issues re MOB (.2); analyze VHS summary report and related emails (.2).
06/13/19	T. Moyron	0.10	51.85	B110	Analyze email from M. Kim attaching PCO report and respond to inquiry.
06/20/19	N. Koffroth	0.80	401.20	B110	Review and analyze outstanding case deadlines to ensure compliance with court-ordered and internal case requirements
06/24/19	T. Moyron	0.50	259.25	B110	Analyze various pleadings, including orders approving MOB stipulations, order approving stipulation re provider agreements (.3); and order overruling objection to propose form of notice of extended bar date (.2);
06/27/19	T. Moyron	3.60	1,866.60	B110	Analyze emails regarding Jeffer employment application, Seoul Medical Group, Harris Quadramed, etc., and respond to same.
<b>Subtotal</b>		<b>15.60</b>	<b>7,844.65</b>		

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**B120 - Asset Analysis and Recovery**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/19	C. Montgomery	1.00	800.00	B120	Communications with M. Mortimer regarding joint instruction letter and additional revision to same (.3); communications with D. Galfus regarding invoice issue (.3); communications with A. Chou and E. Paul re instruction letter and invoice issues (.4).
06/20/19	O. Pinkas	0.20	160.00	B120	Emails with working group re: progress on asset analysis.
06/24/19	J.A. Moe, II	0.40	214.20	B120	[San Jose ASC] Review E-Mails from Ty Connor and Sam Alberts on payment to Verity on Assignment, the E-Mails to Mr. Connor on "true up" and review E-Mail from David Galfus to John Schlant on payments (.20); review and exchange additional E-Mails and telephone call to Ty Connor confirming all payments have been received (.20).
<b>Subtotal</b>		<b>1.60</b>	<b>1,174.20</b>		

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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	C. Montgomery	0.20	160.00	B130	Communications with M. Mortimer regarding Premier settlement documentation.
06/03/19	T. Moyron	0.60	311.10	B130	Conference call with P. Ricotta, C. Whitmore and N. Coco regarding issues related to Committee challenges.
06/03/19	T. Moyron	0.80	414.80	B130	Conference call with P. Chadwick, et al., regarding information needed regarding \$70M in accounts on petition date (.2); analyze Committee email and documents regarding same (.2); analyze email from J. Schlant regarding files shared with FTI (.2); conference call with S. Maizel regarding same (.2).
06/03/19	T. Moyron	0.60	311.10	B130	Conference call with R. Adcock regarding calls with lenders and Committee and issues related to QAF, remediation, global meeting and other issues.
06/03/19	P. Maxcy	1.50	1,109.25	B130	Review and work on Quadramed and Picis proposal.
06/04/19	P. Maxcy	0.80	591.60	B130	Review lease TI provisions and advise on rejection/assumption options.
06/04/19	P. Maxcy	0.60	443.70	B130	Work on follow up to Anthem questions on contract status.
06/05/19	P. Maxcy	0.30	221.85	B130	Conference S. Carroll re Quadramed proposal.
06/05/19	P. Maxcy	1.00	739.50	B130	Work on All Care issues with Anthem attorney.
06/06/19	T. Moyron	1.40	725.90	B130	Analyze remediation issues and memo (.7); analyze plan issues (.7).
06/06/19	T. Moyron	0.70	362.95	B130	Analyze QAF case and memo (.4); conference call with A. Chou, et al., regarding same (.3).
06/06/19	T. Moyron	1.10	570.35	B130	Conference call with N. Kappas, C. Montgomery, etc., regarding remediation issues.
06/06/19	T. Moyron	0.80	414.80	B130	Conference call with P. Ricotta, D. Bleck, S. Maizel, regarding QAF issues.



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06/07/19	P. Maxcy	1.50	1,109.25	B130	Prepare for and participate in conference call re Picis and Quadramed.
06/07/19	P. Maxcy	0.70	517.65	B130	Revise Nangia assignment motion.
06/07/19	P. Maxcy	1.30	961.35	B130	Prepare proposal for Quadramed and Picis contracts and discuss same with Verity.
06/07/19	P. Maxcy	0.50	369.75	B130	Telecon with P. Chadwick, E. Leader and team re Quadramed proposal.
06/07/19	N. Koffroth	0.20	100.30	B130	Review and analyze document and information requests provided by Valley Medical Foundation related to donor-restricted funds (0.1); draft response concerning the same (0.1)
06/07/19	C. Montgomery	0.20	160.00	B130	Communications with M Mortimer and E Paul regarding settlement closing timing (.2)
06/10/19	T. Moyron	0.50	259.25	B130	Check-in call with Verity regarding status, sale and liens.
06/10/19	C. Montgomery	0.50	400.00	B130	Communications with M. Mortimer regarding Premier joint instruction letter (.1); revisions to same in light of Settlement Agreement (.3); communications with E. Paul regarding joint instruction letter (.1):
06/10/19	P. Maxcy	0.60	443.70	B130	Draft Dr. Faluk services agreement.
06/10/19	P. Maxcy	2.80	2,070.60	B130	Calls with Harris counsel and work on resolution of Quadramed issues.
06/10/19	P. Maxcy	0.30	221.85	B130	Calls with Harris counsel and work on resolution of Quadramed issues.
06/10/19	P. Maxcy	0.40	295.80	B130	Follow up with M. Kwok and E. Paul re proposal for Anthem contracts.
06/11/19	P. Maxcy	0.40	295.80	B130	Calls with Anthem counsel re rejection of contract.
06/11/19	P. Maxcy	0.80	591.60	B130	Review status of HealthNet contract and respond to questions for M. Schwitzer re assignment issues.
06/11/19	C. Montgomery	0.80	640.00	B130	Follow up on Premier settlement information (.1); revise Joint instruction letter (.7).
06/11/19	G. Medina	0.40	117.30	B130	Review and pull UCC charts created by N. Khatalova.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/19	S. Maizel	0.30	240.00	B130	Telephone conference re remediation issues.
06/12/19	S. Maizel	0.30	240.00	B130	Telephone conference with M. Shinderman re QAF issues.
06/12/19	T. Moyron	1.20	622.20	B130	Analyze QAF memo and cases and related issues.
06/12/19	C. Montgomery	2.70	2,160.00	B130	Review M. Shinderman statement regarding BRG analysis and respond to same (.3); review K. Koffroth memo on QAF and draft comments on same (2.1); participate in conference call with T. Moyron, N. Kappas and S. Maizel regarding Remediation issues and timing (.3).
06/12/19	P. Maxcy	0.50	369.75	B130	Conference call re termination of HealthNet contract.
06/12/19	P. Maxcy	0.50	369.75	B130	Review and comment on HealthNet termination notice.
06/12/19	T. Moyron	1.80	933.30	B130	Participate in VMF leadership call with N. Haslun, VMF personnel, etc. and analyze related leadership materials.
06/12/19	T. Moyron	0.40	207.40	B130	Analyze remediation issues (.3); prepare email to D. Bleck (.1).
06/13/19	P. Maxcy	1.10	813.45	B130	Calls with T. Moyron, A. Armada, N. Newman re Smith Group.
06/13/19	C. Montgomery	1.20	960.00	B130	Review Galfus VHS Premier invoice comparison regarding settlement (.3); communications with D Galfus and E Paul re same (.2); communications with M Mortimer regarding confirmation of pre settlement service continuation (.2); phone calls from M Mortimer regarding reconciliation of invoices (.2); phone call with D Galfus re same (.1); closing communications with M Mortimer and E Paul (.1); communications with T Conner and D Galfus regarding funds receipt (.1).
06/14/19	P. Maxcy	0.40	295.80	B130	Conference with Anthem counsel re termination of contracts.
06/14/19	P. Maxcy	0.40	295.80	B130	Correspondence re All Care and Anthem issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/19	T. Moyron	0.50	259.25	B130	Conference call with S. Maizel, et al., regarding remediation issues.
06/18/19	T. Moyron	0.40	207.40	B130	Analyze email from H. Kevane regarding risk pool agreements (.1); conference call with H. Kevane, Verity, G. Klausner, et al., regarding same (.3).
06/18/19	T. Moyron	0.80	414.80	B130	Conference call with PBGC, BRG, et al., regarding various questions (.4); conference call with S. Alberts regarding same (.2); analyze emails from D. Galfus regarding same and documents (.2).
06/18/19	N. Carson	0.60	247.35	B130	Analyze and correspond re reciprocal easement agreement.
06/19/19	P. Maxcy	1.00	739.50	B130	Assess All Care assignment issues.
06/19/19	T. Moyron	0.90	466.65	B130	Conference call with R. Adcock, et al., regarding risk-pool agreements.
06/19/19	A. Dondoyano	0.40	129.20	B130	Review prior title reports regarding a question from Chicago Title and email the relevant prior title reports.
06/20/19	T. Moyron	1.20	622.20	B130	Conference call regarding sale lease and plan issues.
06/20/19	T. Moyron	0.30	155.55	B130	Analyze notice of abandonment and prepare comments (.2); correspond with N. Koffroth regarding same (.1).
06/20/19	T. Moyron	0.20	103.70	B130	Analyze issues related to RadNet.
06/20/19	P. Maxcy	2.10	1,552.95	B130	Discussions with Harris counsel and analysis of proposal for settlement.
06/20/19	P. Maxcy	2.90	2,144.55	B130	Review memo re RadNet proposal and prepare questions for N. Haslun, P. Chadwick.
06/20/19	P. Maxcy	0.20	147.90	B130	Review draft sale order re Union Square sale.
06/21/19	P. Maxcy	0.30	221.85	B130	Conference S. Maizel, T. Moyron re RadNet reconciliation
06/21/19	P. Maxcy	0.70	517.65	B130	Prepare summary of RadNet recommendations.
06/24/19	N. Koffroth	0.60	300.90	B130	Revise motion to approve compromise between debtors and Smith & Nephew, Inc.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	N. Koffroth	0.30	150.45	B130	Participate in call with counsel to SGM concerning purchaser's perspective on issues raised by United Healthcare motion to compel compliance
06/24/19	P. Maxcy	0.50	369.75	B130	Communications with Harris counsel re proposed settlement.
06/24/19	P. Maxcy	0.60	443.70	B130	Review and respond to questions on Harris settlement proposal.
06/24/19	G. Miller	0.40	176.80	B130	Draft response to UHC motion to compel assumption or assignment.
06/25/19	G. Miller	0.20	88.40	B130	Finalize Nagina motion to assign.
06/25/19	P. Maxcy	0.50	369.75	B130	Work on assignment of Nangia note.
06/25/19	T. Moyron	3.30	1,711.05	B130	Analyze E. Paul, et al., emails regarding CDPH penalty (.1); analyze correspondence related to sale lease back, letter to DMHC, pre-paid inventory, cure payments, PBGC, Seoul Medical Group, SVMD, Committee document requests, and other issues, and prepare correspondence regarding same (3.2).
06/25/19	T. Moyron	0.30	155.55	B130	Analyze S&N 9019 motion and conference call with G. Miller regarding same.
06/26/19	P. Maxcy	0.50	369.75	B130	Review communications re Harris and SCC issues.
06/26/19	S. Maizel	0.70	560.00	B130	Telephone conference with BRG re Quadramed contract issues.
06/27/19	N. Koffroth	0.20	100.30	B130	Revise motion to approve compromise regarding Smith and Nephew
06/27/19	P. Maxcy	0.30	221.85	B130	Review final edits to Nangia note assignment motion.
06/27/19	P. Maxcy	0.50	369.75	B130	Correspondence re OTA issues and possible settlement.
06/27/19	P. Maxcy	0.60	443.70	B130	Discussions with Verity re Harris contract issues.
06/27/19	P. Maxcy	0.90	665.55	B130	Discussions with Anthem re termination of contract and follow up on same.

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06/27/19	T. Moyron	0.90	466.65	B130	Conferences with E. Paul regarding Hunt, section 1113 issues, SIR and management (.7); conference call with E. Paul, P. Maxcy, et al., regarding Hunt and other issues (.2).
06/27/19	P. Maxcy	0.30	221.85	B130	Conference re Hunt settlement.
06/27/19	G. Miller	0.50	221.00	B130	Finalize Nagina motion to assign and file same.
06/27/19	G. Miller	0.30	132.60	B130	Finalize Smith & Nephew 9019 motion.
06/27/19	G. Miller	0.40	176.80	B130	Call with E. Paul, T. Moyron and P. Maxcy re Harris/Quadramed contracts.
06/28/19	P. Maxcy	0.40	295.80	B130	Various communications re status of QuadraMed.
06/28/19	S. Maizel	0.80	640.00	B130	Review materials re AG application issues.
	<b>Subtotal</b>	<b>59.60</b>	<b>39,021.00</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	C. Doherty, Jr.	0.80	299.20	B140	Call with Mr. Moe re research re automatic stay issues and bar date; perform research; draft memo re same
06/06/19	K.M. Howard	0.30	75.23	B140	Reviewed and culled Litigation Management Chart (.2) email exchanges with Karleen Murphy regarding same (.1).
06/24/19	K.M. Howard	0.20	50.15	B140	Reviewed and culled order granting Delta Dental of California's Motion for Relief from Stay.
06/24/19	S. Alberts	0.20	160.00	B140	Stay Relief. Communicate concerning status of stay relief motion and employee claims.
06/24/19	K.M. Howard	0.20	50.15	B140	Email exchanges with Norm Haslun of BRG regarding the orders granting relief from stay.
06/25/19	K.M. Howard	0.30	75.23	B140	Analysis of the docket in Delta Dental of California v. Verity Health and culled the order granting relief from stat (.1); reviewed and revised Litigation Management Chart accordingly (.1); prepared email to Norm Haslun regarding the order (.1).
06/25/19	J.A. Moe, II	0.10	53.55	B140	[Motions For Relief From Stay] Confer with Karlene Murphy reviewing Chart on status of relief from the automatic stay sought by multiple Plaintiffs.
<b>Subtotal</b>		<b>2.10</b>	<b>763.51</b>		

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**B150 - Meetings of and Communications with Creditors**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	S. Maizel	0.70	560.00	B150	Telephone conference with tax attorney for UCC re remediation issues.
06/03/19	T. Moyron	0.30	155.55	B150	Analyze issues related to Committee's inquiry regarding subordination agreement.
06/03/19	T. Moyron	1.00	518.50	B150	Conference call with N. Kappas, S. Maizel, et al., regarding remediation issues and questions posed by Committee.
06/03/19	T. Moyron	0.90	466.65	B150	Conference call with Shinderman, et al., regarding remediation issues.
06/04/19	T. Moyron	3.10	1,607.35	B150	Meetings with Verity and BRG regarding Committee agenda items and other issues.
06/05/19	T. Moyron	8.60	4,459.10	B150	Meeting with clients and BRG to prepare for Committee meeting (.8); meeting with Committee, BRG and Verity regarding issues related lien challenges, causes of action, etc (4.8); meeting with Verity and BRG regarding Committee meeting, issues related to plan, substantive consolidation, claim reconciliation and other issues (2.0); meeting with BRG regarding VMF and de minimus assets and status (.5); meeting with S. Maizel and N. Koffroth regarding QAF issues (.5).
06/05/19	T. Moyron	0.10	51.85	B150	Conference call with A. Ruegger regarding document request.
06/05/19	A. Ruegger	0.40	320.00	B150	Communications with T. Moyron regarding BASM-related document productions to UCC.
06/18/19	N. Koffroth	0.80	401.20	B150	Review and analyze Committee information requests
06/18/19	A. Ruegger	3.10	2,480.00	B150	Review and forward VHS board minutes to R. Richards (0.8); communications with R. Richards regarding VHS board minutes (0.2); communications with T. Moyron regarding projections against discovery interfering with reorganization efforts (0.3); review of UCC requests for information (0.7); conference all with T. Moyron and Dentons team and client regarding UCC document requests (1.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/19	G. Medina	1.70	498.53	B150	Reviewed emails regarding and documents related to Proposed Production to UCC - BASM redemption documents (0.8); met with A. Ruegger regarding notes, requests and emails (0.4); Team call regarding UCC documents requests and responsive documents (0.5).
06/19/19	G. Medina	0.50	146.63	B150	Communication with N. Ngyuyen, Verity team, BRG team and Denton's team regarding information follow regarding access to Merrill's database (.2); received and review conflict disclosure statement from T. Moyron (0.1); communication regarding required approvals to produce the attached July 2018 BASM redemption documents (0.2).
06/19/19	A. Ruegger	3.20	2,560.00	B150	Communications with R. Richards regarding additional VHS board minutes (0.5); communications with T. Moyron, Dentons team and Berkeley team regarding UCC information request (0.4); review UCC requests and analyze categories already produced to UCC (1.3); communications with G. Medina regarding document productions, completed and to be completed (1.0).
06/19/19	S. Maizel	0.10	80.00	B150	Telephone conference with R. Hirsh re Medline payment issues.
06/20/19	G. Medina	3.00	879.75	B150	Assess, organize, and prepare folders related to Committees document requests.
06/20/19	A. Ruegger	0.50	400.00	B150	Communications with T. Moyron regarding responses to UCC 6/18 requests.
06/20/19	G. Medina	3.70	1,085.03	B150	Call and communication with M. Welch regarding UCC search summaries obtained for C. Montgomery (0.4); review files for complete set of documents not summaries (0.7); send M. Welch documents received by CSC documents (0.1); review productions and Merrill's site for documents responsive to UCC Requests (2.5).



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	A. Ruegger	6.80	5,440.00	B150	Communications with T. Moyron and Dentons team regarding response to 6/18 UCC requests (0.6); review productions to date for reference in response (3.2); review materials from client (0.5); draft responses to UCC requests (1.0); communications with G. Medina regarding responses and identified documents (0.8); forward draft responses to T. Moyron with comment (0.2); communications with T. Moyron and Dentons team regarding responses (0.5).
06/21/19	G. Medina	5.50	1,612.88	B150	Communication with T. Moyron regarding UCC requests (0.1); download and organize Board minutes for local hospital (0.8); send all local board minutes to A. Ruegger and B. Richards (0.5); draft email to N. Nguyen regarding gathering documents related to the committee's request dated June 18, 2019 and items not received (0.4); review documents previously produced to the committee at the request of A. Ruegger (1.0); assist A. Ruegger compile, review and pull documents from Merrill's dataroom (2.7).
06/22/19	A. Ruegger	4.90	3,920.00	B150	Review documents made available by the client for potential production to the UCC (3.5); communications with G. Medina regarding same (1.0); communications with G. Medina and client regarding origin of certain documents reviewed for potential production to UCC (0.4).
06/22/19	G. Medina	2.00	586.50	B150	Met with A. Ruegger regarding UCC request and documents uploaded to Merrill's site (0.5); communication with T. Patmavanu, N. Nguyen and D. Galfus regarding pending items re: UCC requests (0.4); continue to review and assist A. Ruegger compile and assemble documents requested by the committee (1.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/23/19	A. Ruegger	1.40	1,120.00	B150	Communications with client and advisors regarding collection of documents for UCC (0.2); communications with T. Moyron regarding responses to UCC (0.3); communications with R. Richards and M. Zeefe regarding claims review (0.5); review substantive consolidation analysis elements (0.4).
06/24/19	T. Moyron	0.40	207.40	B150	Analyze issues related to status of document requests (.2); conference call with A. Ruegger regarding same (.1); finalize email to M. Shinderman regarding same (.1).
06/24/19	A. Ruegger	1.00	800.00	B150	Communications with T. Moyron regarding UCC 6/18 requests for information.
06/24/19	S. Maizel	0.50	400.00	B150	Telephone conference with secured creditors re pending issues.
06/26/19	T. Moyron	0.30	155.55	B150	Analyze documents to be produced to committee (.2); analyze E. Paul email regarding same (.1).
06/26/19	G. Medina	1.30	381.23	B150	Work on redacting and assembling documents responsive to UCC requests (0.7); Communication and call with A. Ruegger regarding email to E. Paul and the team working on compiling documents related to the UCC document requests (0.3); draft email to team per the request of A. Ruegger and send proposed production documents (0.3).
06/26/19	A. Ruegger	0.50	400.00	B150	Communications with G. Medina regarding circulating proposed next production to client and co-counsel.
06/27/19	A. Ruegger	1.10	880.00	B150	Review proposed production to UCC (0.3); communications with G. Medina regarding materials recently added to data room (0.3); forward next production to Milbank and Jones Day with comment (0.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/19	G. Medina	1.60	469.20	B150	Work on review of documents for production to the UCC related to their requests (0.3); Call with A. Ruegger regarding Verity Spreadsheet of UCC Requests (0.2); Review Merrill's VDR and pull and downloaded documents responsive to UCC requests (1.1)
06/28/19	A. Ruegger	0.30	240.00	B150	Communications with M. Shinderman and T. Moyron regarding further negotiations concerning document productions.
06/28/19	G. Medina	0.60	175.95	B150	Call with A. Ruegger regarding Committee requests and pull and send relevant documents from Merrill's VDR.
06/29/19	A. Ruegger	1.50	1,200.00	B150	Review documents forwarded by G. Medina from data room for potential production to UCC.
	<b>Subtotal</b>	<b>61.40</b>	<b>34,658.85</b>		

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**B160 - Fee/Employment Applications**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	J.A. Moe, II	0.20	107.10	B160	[Ordinary Course Professionals] Exchange E-Mails with Elspeth Paul and Felicia Sze on increasing the monthly amount of fees, then telephone call from Felicia Sze on revised Declaration.
06/04/19	N. Koffroth	0.20	100.30	B160	Call with A. Ruda concerning employment application
06/05/19	J.A. Moe, II	0.40	214.20	B160	[Ordinary Course Professionals] Exchange E-Mails with Felicia Sze, and prepare first draft of the Amended Declaration on increased monthly cap for Ms. the Law Offices of Felicia Sze (.20); review and correct the first draft of the Amended Declaration (.20).
06/06/19	J.A. Moe, II	0.30	160.65	B160	[Ordinary Course Professionals] Review status of completing revised Amended OCP Declaration of Felicia Sze (.10); review and make further corrections to the Declaration (.20);
06/07/19	J.A. Moe, II	0.20	107.10	B160	[Ordinary Course Professionals] Review revised Amended OCP Declaration from Felicia Sze, then telephone call with Ms. Sze on language on amount of additional work justifying increased monthly amount (.10); review second revision and E-Mail to Ms. Sze approving the Amended Declaration (.10).
06/10/19	J.A. Moe, II	0.20	107.10	B160	[Ordinary Course Professionals] Review the executed Amended Declaration of Felicia Sze, in regard to the monthly cap of the Athene Law Firm, then E-Mail on filing Amended Declaration on June 11th.
06/10/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals] Initial review of the first draft of the "Cover Pleading" on the Amended Declaration for Athena Law.
06/11/19	J.A. Moe, II	0.30	160.65	B160	[Ordinary Course Professionals] Commence preparing the four month Report on fees paid to OCPs.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals] Review and correct the "cover pleading" and review the executed OCP Declaration by Felicia Sze.
06/11/19	J.A. Moe, II	0.90	481.95	B160	Commence review and revisions to May Statements, including initial review of Submatter No. 10, and review and revisions to Expense Statement, Submatters 4, 5, 7, 8, 14, in compliance with U.S. Trustee Guidelines.
06/11/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals] Exchange E-Mails with Leon Cheung on status of proposed OCP Tran David Van.
06/12/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals] Review the Report on fees and costs paid to OCPs, then E-Mail to Leon Cheung on reviewing the Report.
06/12/19	J.A. Moe, II	1.00	535.50	B160	Initial review and revisions, then second review and additional minor revisions to the Dentons' May Statements on Submatter 6, in compliance with U.S. Trustee Guidelines.
06/12/19	J.A. Moe, II	0.20	107.10	B160	[Ordinary Course Professionals] Review message and return call to Paul Holden's Office on issue as to Moss Adams and retention as an Ordinary Course Professional (.10); telephone call returned from Paul Holden on continued work by Moss Adams (.10).
06/12/19	J.A. Moe, II	1.60	856.80	B160	Review and revisions to Page 1 through 54 of the May Statement on Submatter 3, in compliance with U.S. Trustee Guidelines (1.40); initial review and revisions to pages 54 through 65 of the May Statement on Submatter 3, to insure compliance with U.S. Trustee Guidelines(.20).

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06/13/19	J.A. Moe, II	1.20	642.60	B160	Second review of and additional minimum revisions to pages 54 through 65 of the May Statement on Submatter 3, in compliance with U.S. Trustee Guidelines(.30); assemble revised May Statements for Katherine Smith (.50); telephone call to Katherine Smith on revisions in compliance with U.S. Trustee Guidelines (.10); review and highlight required descriptions (.30).
06/13/19	J.A. Moe, II	0.10	53.55	B160	Review LEDES formatted April Statements; E-Mail to Hatty Yip transmitting the Statements in LEDES Format.
06/14/19	K.M. Howard	0.20	50.15	B160	Reviewed emails regarding the hearing on the second interim fee applications (.1) and prepared responsive email regarding same (.1).
06/17/19	J.A. Moe, II	0.20	107.10	B160	Preliminarily review first set of revisions to Dentons May Statements on Submatters 3, 4, 5, 6 and 7 (.10); preliminarily review first set of revisions to Dentons May Statements on Submatters 8, 10 and Expense Statement (.10).
06/17/19	J.A. Moe, II	0.80	428.40	B160	Commence review of the first set of revisions, reviewing and making second set of revisions to the Dentons May Statements, Submatters 10, 8, 4, 7 and the Expense Statement, and initial review of Submatter 5, in compliance with the U.S. Trustee Guidelines.
06/17/19	J.A. Moe, II	0.20	107.10	B160	[Ordinary Course Professionals] Review OCP Status (.10); E-Mail to Leon Cheung on review of the "four Month" OCP statistics to be filed with the Court (.10).
06/17/19	N. Koffroth	2.10	1,053.15	B160	Draft application for employment of special labor and employment counsel
06/18/19	N. Koffroth	0.70	351.05	B160	Draft and revise employment application for special labor and employment counsel

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/19	J.A. Moe, II	1.80	963.90	B160	Continue review of the first set of revisions, reviewing a second time and revising the Dentons May Statements, Submatter 5 (.20); and reviewing first set of revisions and revising Statements on Submatters 6 (.50) and Submatter 3 (.90), in compliance with the U.S. Trustee Guidelines; review and transmit all for revisions (.20).
06/19/19	J.A. Moe, II	0.30	160.65	B160	[Ordinary Course Professionals] Exchange E-Mails with, then telephone call to, Leon Cheung on approval of the Quarterly Report on the OCPs (.10); review updated Report and transmit to Leon Cheung, also telephoning Mr. Cheung's office on the updated Report (.20) .
06/19/19	N. Koffroth	2.40	1,203.60	B160	Draft and revise application to employ special labor and employment counsel
06/20/19	N. Koffroth	3.20	1,604.80	B160	Draft and revise application for employment of special labor and employment counsel
06/20/19	J.A. Moe, II	0.20	107.10	B160	[Ordinary Course Professionals] Three corrections to the Four Month Report on the payments to Ordinary Course Professionals (.10); review procedure for filing the Report (.10).
06/20/19	J.A. Moe, II	0.30	160.65	B160	[Return of Overpayment] Review check and telephone calls to Andrew Peretti's phones on return of funds (.10); letter to Andrew Peretti transmitting overpayment to Verity (.20).
06/20/19	J.A. Moe, II	0.40	214.20	B160	[Fee Applications] Review and expand, and insert new formatting for topics to be reviewed, the Second Interim Application Of Dentons US LLP As Debtors' Counsel, For Fees And Expense Reimbursement For The Period January 1, 2019 Through April 30 ,2019.
06/20/19	S. Alberts	0.20	160.00	B160	Retention. Communicate with T. Moyron concerning expanded scope of Jeffers.
06/21/19	J.A. Moe, II	0.10	53.55	B160	[Refund Of Fees And Expenses] Review corrected letter to Andrew Peretti, and E-Mail to Ty Conner on directing payment to Verity.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	J.A. Moe, II	0.30	160.65	B160	Review with Katherine Smith the continuing work to insure that Dentons' May Statements are in compliance with the U.S. Trustee Guidelines (.10) ; determine amount of fee reductions on travel time and creation of Statements (.20).
06/21/19	J.A. Moe, II	0.90	481.95	B160	[Second Interim Application] Revise the second draft of Dentons Second Interim Application For Fees And Reimbursement Of Expenses (60); review the corrected Application (.10); confer with Kathryn Howard on commencing work on completing the Application (.10); confer with Geoffrey Miller on work performed on assumption and assignments, or rejections, of contracts and leases, on sales of six hospitals (.10);
06/21/19	N. Koffroth	0.80	401.20	B160	Draft and revise application to employ special labor and employment counsel
06/21/19	K.M. Howard	0.20	50.15	B160	Brief review of Pachulski Stang's monthly fee application in conjunction with preparing Notice regarding all professional fee applications.
06/21/19	S. Maizel	0.30	240.00	B160	Review and respond to emails re Verity billing records issues.
06/21/19	T. Moyron	0.10	51.85	B160	Analyze PSZJ's application for compensation and supplemental declaration.
06/23/19	J.A. Moe, II	2.10	1,124.55	B160	Review second draft of the May Statements on Submatters 3,4,5,6,7,8,10 and Expenses, received on June 21st from Katherine Smith, to insure compliance with the U.S. Trustee Guidelines, pending inclusion of additional descriptions.
06/24/19	J.A. Moe, II	0.20	107.10	B160	[Ordinary Course Professionals] Exchange E-Mails with Lysle Buchbinder on scope of engagement of Moss Adams, including review of Moss Adams letter.
06/24/19	J.A. Moe, II	0.10	53.55	B160	In accordance with telephone call to and E-Mails exchanged with Ty Conner, revise letter transmitting overpayment to Verity.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	J.A. Moe, II	0.50	267.75	B160	[Ordinary Course Professionals] Telephone call from Lysle Buchbinder on Moss Adams engagement (.10); review Engagement Letter and updated OCP Declaration (.20); E-Mail to and telephone call with Ms. Buchbinder on scope of engagement (.20) .
06/25/19	N. Koffroth	0.20	100.30	B160	Draft and revise application for employment of special labor and employment counsel
06/26/19	N. Koffroth	1.30	651.95	B160	Draft and revise application to employ special labor and employment counsel
06/26/19	T. Moyron	0.20	103.70	B160	Analyze issues related to interim fee application and conference with J. Moe regarding same.
06/26/19	J.A. Moe, II	0.70	374.85	B160	Exchange E-Mails with Geoffrey Miller on completion of inserts for Dentons' Second Interim Fee Application, on assumption and assignments or rejections, on contracts and leases (.10); review the two proposed inserts on assumption and assignment, or rejections, on contracts (.10); exchange E-Mails with Tania Moyron on Second Interim Fee Application (.10); prepare Memorandum on descriptions for Fee Application (.40) .
06/26/19	K.M. Howard	0.40	100.30	B160	Analysis of Levene Neale's Notice of Hearing on First Interim Fee Application and reviewed and revised Critical Dates Memorandum accordingly.
06/26/19	J.A. Moe, II	0.40	214.20	B160	[Ordinary Course Professionals] Extended telephone call with Lysle Buchbinder on scope of Moss Adams' engagement as an OCP (.30); review Lysle Buchbinder's E-Mail Memorandum on Moss Adams' engagement (.10) .
06/26/19	J.A. Moe, II	0.30	160.65	B160	[Levene Neale Fee Application] Exchange E-Mails with Sam Maizel on Notice on First Interim Fee Application, then identify and review the Notice on the first set of Fee Applications (.20); E-Mail to Sam Maizel on reason for the Notice (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/26/19	J.A. Moe, II	0.40	214.20	B160	Preliminarily confirm the completion of the third set of revisions to the Denton's May Statements, Submatters 3, 4, 5, 6, 7, 8, and 10 and Expense Statement, in compliance with the U.S. Trustee Guidelines.
06/27/19	J.A. Moe, II	0.30	160.65	B160	Prepare completed May Statements for review, and filing with Dentons Monthly Statement, on payment of fees and expenses.
06/27/19	J.A. Moe, II	1.50	803.25	B160	Review proposed newly received revisions to the Dentons May Statements, preliminarily parsing through proposed revisions (.30); review page by page the May Statements (.10); review and revise the Dentons May Statements in compliance with U.S. Trustee Guidelines (.80); confirm completed Statements and prepare for filing (.30).
06/27/19	N. Koffroth	0.80	401.20	B160	Draft and revise application to employ special labor and employment counsel (0.6); revise engagement agreement related to employment of special labor and employment counsel (0.2)
06/27/19	T. Moyron	0.20	103.70	B160	Application for Compensation for FTI Consulting, Inc. and Application for Compensation for Milbank, Tweed, Hadley & McCloy.
06/28/19	T. Moyron	0.20	103.70	B160	Analyze Ninth Professional Monthly Fee Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period May 2019, and Notice of Ninth Monthly Fee Applications of Professionals Paid by the Debtors for Allowance and Payment of Interim Compensation and Reimbursement of Expenses.
06/28/19	N. Koffroth	0.60	300.90	B160	Revise engagement letter concerning employment of special labor and employment counsel

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/19	J.A. Moe, II	0.30	160.65	B160	[Ordinary Course Professionals] Review E-Mails to and from Elspeth Paul, Todd Schroeder and Anita Chou, on engagement of Moss Adams as an OCP (.10); telephone call with Todd Schroeder on scope of Moss Adams engagement and review of the procedure, then review Mr. Schroeder's E-Mail on resolution (.20).
06/28/19	K.M. Howard	0.40	100.30	B160	Further analysis of Levene Neale's Notice of Hearing for their First Interim Fee Application and further review and revision to Critical Dates Memorandum.
06/28/19	K.M. Howard	0.20	50.15	B160	Email exchanges with BRG to determine the status of their monthly fee application for May 2019.
06/28/19	K.M. Howard	0.40	100.30	B160	Reviewed Notice of Monthly Fee Applications, determined objection deadlines and reviewed and revised Critical Dates Memorandum accordingly.
06/28/19	K.M. Howard	3.60	902.70	B160	Analysis of Dentons' billing statements for May 2019 and prepared the Summary of Hours and Fees for Dentons' Timekeepers (Exhibit A) and prepared Summary of Time and Fees incurred by Task Code including Expenses (Exhibit B).
06/28/19	K.M. Howard	0.70	175.53	B160	Analysis of the Monthly Fee Applications for May 2019 filed by Dentons, Pachulski Stang, Milbank Tweed, FTI Consulting, Nelson Hardiman, Levene Neale, Jacob Nathan Rubin, MD, and Dr. Tim Stacy and prepared the Notice of Monthly Fee Applications filed by all Professionals for May 2019.
06/28/19	J.A. Moe, II	0.10	53.55	B160	Review Dentons May Monthly Request on payment of fees and expenses.
<b>Subtotal</b>		<b>39.00</b>	<b>18,849.68</b>		
<b>Less Discount to Client</b>			<b>(6,565.00)</b>		

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**B170 - Fee/Employment Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	T. Moyron	0.90	466.65	B170	Conference call with Z. Shechtman, et al., regarding upcoming deposition and background in cases re Employment Application.
	<b>Subtotal</b>	<b>0.90</b>	<b>466.65</b>		

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**B180 - Avoidance Action Analysis**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/26/19	C. Montgomery	0.10	80.00	B180	Communications with E Neiger and T Moyron regarding preference analysis (.1).
	<b>Subtotal</b>	<b>0.10</b>	<b>80.00</b>		

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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	P. Maxcy	0.70	517.65	B185	Telephone conference re lease/sale issues.
06/04/19	K.M. Howard	0.40	100.30	B185	Analysis of the court's final tentative ruling on all matters before the court on June 5, 2019 (.3) and prepared emails regarding same (.1).
06/07/19	J.A. Moe, II	0.20	107.10	B185	[Medecision] Review Mike Held's detailed E-Mail on assumption or rejection of Contract, exchange E-Mails with Peter Chadwick and Joe Vizzini on reconciling the Contract with prospective purchaser.
06/18/19	J.A. Moe, II	0.10	53.55	B185	[Medecision] Telephone call to Mike Held on what each party wants in terms of a Contract with SVMD, and setting up a conference call.
06/19/19	J.A. Moe, II	0.60	321.30	B185	[Medecision] Exchange E-Mails with Peter Chadwick on status of assumption of Contract (.10); exchange E-Mails with Norman Haslun on contact with Mike Held (.10); exchange multiple E-Mails with Tania Moyron on background (.20); telephone call to Mike Held on ownership of Contract (.10); telephone call from Patrick Maxcy on status of Medecision Contracts (.10).
06/19/19	J.A. Moe, II	0.20	107.10	B185	[Medecision] Telephone call from Patrick Maxcy, on status of possible assumption and assignment of Contract, or cancellation and entering new Contract (.10); telephone call from Norm Haslun and associate on issues relating to length and cost of how to proceed with SVMD and Medecision (.10).
06/19/19	N. Koffroth	0.10	50.15	B185	Draft and revise proposed order concerning NTT Data cure objection
06/20/19	C. Doherty, Jr.	0.60	224.40	B185	Email re and prepare third motion to extend deadline to reject leases

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/19	J.A. Moe, II	0.30	160.65	B185	[Medecision] Exchange messages with Norman Haslun on assumption and assignment of the Contract (.10); E-Mail to Patrick Maxcy on proceeding with Motion on assumption and and assignment (.10); telephone call to Patrick Maxcy discussing the assumption and assignment to SVMD of Medecision Contract (.10).
06/20/19	T. Moyron	0.40	207.40	B185	Analyze motion filed by Seoul Medical Group (.3); and prepare correspondence regarding same (.1).
06/21/19	T. Moyron	0.30	155.55	B185	Conference call with W. Schulmacher regarding further stipulation related to extension and other issues (.2); conference call with P. Chadwick regarding same (.1).
06/21/19	J.A. Moe, II	0.10	53.55	B185	[Medecisions] Exchange E-Mails with Mike Held on background to and status of resolution of assumption and assignment, or rejection and new Contract, with SVMD.
06/21/19	C. Doherty, Jr.	1.10	411.40	B185	Prepare third motion to extend deadline to reject leases
06/23/19	S. Maizel	0.40	320.00	B185	Review emails re Seoul Medical Group Motion re contract.
06/24/19	C. Doherty, Jr.	0.80	299.20	B185	Prepare third motion to extend deadline to reject leases and order approving same and draft email re same to team
06/24/19	N. Koffroth	1.70	852.55	B185	Draft opposition to motion to expedite period to assume or reject Seoul Medical Group agreement
06/25/19	P. Maxcy	0.40	295.80	B185	Review Medicision contract.
06/25/19	S. Maizel	0.50	400.00	B185	Telephone conference with A. Chou re Seoul Med. Grp. motion to compel assumption.
06/25/19	N. Koffroth	6.90	3,460.35	B185	Draft and revise opposition to Seoul Medical Group motion to shorten time to assume or reject agreement

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	J.A. Moe, II	0.30	160.65	B185	[Medecision] Review Mike Held's E-Mail on transfer of responsibility and telephone call to Patrick Maxcy on assumption and assignment (.10); telephone call to Mike Held on status of negotiations and conference telephone call to include SVMD and Medecision (.10); exchange E-Mails with Patrick Maxcy on status of negotiations (.10).
06/25/19	J.A. Moe, II	0.10	53.55	B185	[Medecision] Review Mike Held's E-Mail on status of the Medecision Contract , and review E-Mail from Norm Haslun on and E-Mail to Patrick Maxcy on assumption and assignment (.10).
06/26/19	N. Koffroth	0.50	250.75	B185	Review and analyze issues concerning assignment of provider agreements
06/26/19	N. Koffroth	3.60	1,805.40	B185	Draft and revise opposition to Seoul Medical Group motion to shorten time to assume or reject agreement
06/26/19	N. Koffroth	0.20	100.30	B185	Draft and revise motion to extend the time to assume or reject certain leases of nonresidential real property
06/26/19	S. Maizel	0.30	240.00	B185	Telephone conference with R. Adcock re contract issues.
06/26/19	P. Maxcy	1.10	813.45	B185	Call with SVMD and Medecisions re proposed assumption and follow-up re same.
06/26/19	J.A. Moe, II	0.30	160.65	B185	[Medecision] Telephone call with Patrick Maxcy on status of issues between SVMD and Medecision, including length of contract and payment terms, and current use of contract (.20); exchange of E-Mails with Patrick Maxcy and Norman Haslun on amounts due on contracts (.10);
06/26/19	C. Doherty, Jr.	0.10	37.40	B185	Prepare email third motion to extend deadline to reject leases and order approving same.
06/27/19	C. Doherty, Jr.	0.20	74.80	B185	Prepare email third motion to extend deadline to reject leases and order approving same and review final draft before filing.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/19	G. Medina	0.70	205.28	B185	Communications with N. Koffroth regarding filing (0.1) reviewed prepared, assembled and filed Notice of Motion And Third Motion Extending The Time To Assume or Reject Unexpired Leases of Nonresidential Real Property; Declaration of Richard Adcock In Support Thereof (0.4); download and send pleadings to team (0.2).
06/27/19	T. Moyron	0.30	155.55	B185	Analyze and finalize Third Motion For Entry of An Order Pursuant To § 365(D)(4) of The Bankruptcy Code Extending The Time To Assume or Reject Unexpired Leases of Nonresidential Real Property.
06/27/19	T. Moyron	0.40	207.40	B185	Analyze and finalize Motion to Assume and Assign Promissory Note Pursuant to 11 U.S.C. Section 365(a) (.3); and correspondence regarding same (.1).
06/27/19	N. Koffroth	2.60	1,303.90	B185	Draft and revise motion to extend the time to assume or reject certain leases of nonresidential real property
06/28/19	N. Koffroth	0.80	401.20	B185	Draft and revise notice of errata re opposition to Seoul Medical Group motion
06/28/19	T. Moyron	0.10	51.85	B185	Analyze email from T. Buckingham re Third Motion Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property.
06/28/19	T. Moyron	0.20	103.70	B185	Analyze emails related to SN motion.
06/28/19	T. Moyron	0.40	207.40	B185	Analyze P. Chadwick, et al., emails regarding Nant lease claims (.2); analyze R. Adcock emails and prepare same (.2).
<b>Subtotal</b>		<b>28.00</b>	<b>14,431.23</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/19	T. Moyron	0.40	207.40	B190	Analyze complaints filed by Committee against U.S. Bank and UMB Bank.
06/13/19	A. Ruegger	3.10	2,480.00	B190	Continued review of litigation claims (2.7); review UCC complaints versus US Bank and UMB Bank (0.4).
06/13/19	K.M. Howard	0.30	75.23	B190	Reviewed and culled Complaint and Exhibits in UCC v. US Bank National Association and circulated to client and Verity team.
06/13/19	K.M. Howard	0.30	75.23	B190	Reviewed and culled Complaint and Exhibits in UCC v. UMB Bank and circulated to client and Verity team.
06/14/19	S. Alberts	0.80	640.00	B190	Confer with working group about open post-petition litigation matters (.7); and follow up (.1).
06/14/19	T. Moyron	1.00	518.50	B190	Conference call with C. Montgomery, et al., regarding various issues regarding call and litigation strategy.
06/17/19	A. Ruegger	0.50	400.00	B190	Teleconference with K. Murphy regarding litigation claims reconciliation status and plan.
06/17/19	K.M. Howard	0.30	75.23	B190	Assembled additional exhibits to the complaint filed in UCC v. US Bank National Association and prepared email to client regarding same.
06/19/19	S. Maizel	0.80	640.00	B190	Telephone conference re health plan litigation.
06/19/19	T. Moyron	0.80	414.80	B190	Conference call with E. Paul, H. Kevane, et al., regarding health plan litigation.
06/20/19	K.M. Howard	0.60	150.45	B190	Analysis of the Court Order (1) Extending Claims Bar Date only for Putative Wage and Hour Class Claimants and (2) Establishing Procedures for Providing Notice of Extended Claims Bar Date and reviewed and revised Critical Dates Memorandum accordingly.
06/20/19	G. Miller	0.50	221.00	B190	Draft order granting Union Square sale motion.

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06/21/19	S. Maizel	0.10	80.00	B190	Review and respond to emails re BASM issues.
06/24/19	K. Murphy	0.40	166.60	B190	Conference with John Moe to discuss status of CA state court cases with relief from stay and status of litigation re Verity matters.
06/24/19	J.A. Moe, II	0.40	214.20	B190	Meet and confer with Karleen Murphy, on review and status on multiple Superior Court Cases, and review of E-Mails and telephone call with Ms. Murphy on upcoming Status Conferences.
06/24/19	K. Murphy	0.10	41.65	B190	Analyze and respond to emails from Elspeth Paul regarding conference call for status of Verity Case Litigation Charts.
06/24/19	J.A. Moe, II	0.10	53.55	B190	Preliminarily review Pascale Roy's Master Chart on Litigation, and E-Mail to Karleen Murphy on two Charts.
06/25/19	K. Murphy	0.20	83.30	B190	Attend meeting with John Moe to discuss revised and updated Chart re Relief from Stay.
06/25/19	K. Murphy	0.10	41.65	B190	Draft email to Verity team re updated chart of state court cases with relief from stay.
06/25/19	G. Miller	0.30	132.60	B190	Revise Smith & Nephew 9019 motion.
06/26/19	S. Maizel	0.10	80.00	B190	Telephone conference with John Moe re small claims court issue.
06/27/19	S. Maizel	0.10	80.00	B190	Review and respond to email from K. Murphy re physician loan default (.1).
06/28/19	T. Moyron	0.10	51.85	B190	Analyze E. Paul, et al., email regarding AAA letter request.
06/28/19	T. Moyron	0.20	103.70	B190	Correspond with S. Kahn regarding health plan litigation.
<b>Subtotal</b>		<b>11.60</b>	<b>7,026.94</b>		

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**B195 - Non-Working Travel**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/04/19	T. Moyron	1.30	674.05	B195	Travel to and from Verity.
06/04/19	S. Maizel	1.00	800.00	B195	Travel to and from Board meeting.
06/16/19	S. Alberts	7.40	5,920.00	B195	Nonworking travel (DCA to LAX and hotel).
06/22/19	S. Alberts	7.50	6,000.00	B195	Return trip from California to DC.
	<b>Subtotal</b>	<b>17.20</b>	<b>13,394.05</b>		
	<b>Less Discount to Client</b>		<b>(13,394.05)</b>		

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**B200 - Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/19	T. Moyron	0.60	311.10	B200	Conference call with R. Adcock, E. Paul, P Chadwick, T. Del Junco, etc. re Dr. Aditi.
	<b>Subtotal</b>	<b>0.60</b>	<b>311.10</b>		

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**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	J.A. Moe, II	0.70	374.85	B210	[RFK/Patient Records] Exchange E-Mails on and proceed with conference call with Johnnette Chong and Lysle Buchbinder on 16551 minor Patient Records retained at a cost of \$60,000 per year (.20); following telephone call, revise the Notice, the Motion, the Memorandum and the Declaration to conform to the information obtained during the call (.40); correct the Declaration (.10).
06/03/19	J.A. Moe, II	0.50	267.75	B210	[RFK/Patient Records] Make additional corrections to the Debtors Notice of Motion And Motion For An Order Authorizing Disposal Of Patient Records, the Memorandum of Points And Authorities and the Declaration Of Johnnette Chong.
06/03/19	J.A. Moe, II	0.10	53.55	B210	[RFK/Patient Records] E-Mail to Johnnette Chong on information to complete the Chong Declaration as to scope, cost to retain and identity of GRM and its personnel.
06/03/19	J.A. Moe, II	0.10	53.55	B210	[RFK/Patient Records] In regard to the Motion For An Order Authorizing Disposal Of Patient Records, exchange E-Mails with Johnnette Chong on GRM.
06/04/19	J.A. Moe, II	0.60	321.30	B210	[RFK/Patient Records] Substantial additional revisions to the Debtors Notice of Motion And Motion For An Order Authorizing Disposal Of Patient Records, the Memorandum of Points And Authorities and the Declaration Of Johnnette Chong (.40); make additional minor corrections (.20).
06/04/19	J.A. Moe, II	0.20	107.10	B210	[RFK/Patient Records] In regard to the Debtors Notice of Motion And Motion For An Order Authorizing Disposal Of Patient Records, transmit the draft of the Declaration Of Johnnette Chong to Ms. Chong and Lysle Buchbinder for review (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/05/19	J.A. Moe, II	0.20	107.10	B210	[RFK/Patient Records] Exchange E-Mails with Johnnette Chong on contents of the Declaration in support of Motion on on disposition of medical records.
06/06/19	J.A. Moe, II	0.20	107.10	B210	[RFK/Patient Records] Review current version of the Motion, Memorandum and Declaration on the proposed disposal of patient records.
06/07/19	T. Moyron	0.60	311.10	B210	Analyze email from P. Chadwick and attached chart re source of funds (.2); conference call with P. Chadwick regarding same (.2); prepare email to M. Shinderman regarding same (.1); prepare email to P. Ricotta regarding same (.1).
06/07/19	J.A. Moe, II	0.10	53.55	B210	[RFK/Patient Records] Review and respond to Elspeth Paul's E-Mail on status of the Motion on disposal of Patient Records.
06/10/19	P. Maxcy	0.60	443.70	B210	Prepare summary of Hunt proposal.
06/10/19	P. Maxcy	0.30	221.85	B210	Calls with Hunt counsel re status of settlement offer.
06/10/19	P. Maxcy	0.40	295.80	B210	Work with P. Chadwick on Shiftwise response re critical vendor.
06/11/19	P. Maxcy	0.50	369.75	B210	Calls with counsel to Hunt re settlement discussions.
06/11/19	J.A. Moe, II	0.10	53.55	B210	[RFK/Patient Records] Review multiple E-Mails from Johnnette Chong on obtaining cost to retain records, and E-Mails from Ms. Chong and Peter Chadwick on access to records at GRM.
06/13/19	P. Maxcy	0.30	221.85	B210	Call with Shiftwise counsel re vendor proposal.
06/14/19	J.A. Moe, II	0.30	160.65	B210	[RFK/Patients Records] Review and make minor corrections to the Debtor's Notice of Motion And Motion For Order Authorizing Disposal Of Patient Records, the Memorandum Of Points And Authorities and the Declaration ion Of Johnnette Chong.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/19	T. Moyron	0.80	414.80	B210	Conference call regarding seismic issues with R. Adcock, T. Armada, P. Chadwick, et al., and discuss same with S. Maizel.
06/19/19	P. Maxcy	0.50	369.75	B210	Calls with BRG to identify critical vendor issues.
06/21/19	P. Maxcy	1.00	739.50	B210	Work on Hunt settlement.
06/26/19	P. Maxcy	1.00	739.50	B210	Work on Hunt settlement issues.
06/26/19	P. Maxcy	0.30	221.85	B210	Conference T. Moyron re settlement issues.
06/26/19	S. Alberts	0.10	80.00	B210	Creditors. Receive and respond to inquiry concerning critical vendor motion.
	<b>Subtotal</b>	<b>9.50</b>	<b>6,089.50</b>		



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**B220 - Employee Benefits/Pension**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	S. Alberts	0.30	240.00	B220	Pension. Communications concerning pension claims and issues.
06/07/19	S. Alberts	0.50	400.00	B220	Pension. Receive summary of pension claims, quick review (.3) and forward to WTW for need to meet (.1) and follow up (.1).
06/10/19	T. Moyron	0.20	103.70	B220	Analyze A. Nguyen email, et al., regarding CBAs and proposed approach (.1); prepare respond regarding same (.1).
06/10/19	S. Alberts	0.30	240.00	B220	Pensions. Communicate with PBGC about status of non-debtor info (.1) and follow ups with Debtor (.2).
06/11/19	S. Alberts	0.60	480.00	B220	Pension. Confer with WTW about pension claim calculation (.5) and follow up with M. Zeefe concerning next steps (.1).
06/13/19	S. Alberts	0.20	160.00	B220	Pension. Communicate with PBGC concerning plan termination process (.1) and follow up with co-counsel (.1).
06/14/19	S. Alberts	0.10	80.00	B220	Pension. Arrange call with PBGC concerning pension termination.
06/18/19	S. Alberts	0.60	480.00	B220	Pension. Confer with PBGC (.5) and follow up on distressed termination issue (.1).
06/20/19	T. Moyron	0.20	103.70	B220	Conference call with D. Galfus regarding 990s and PBGC issues.
06/20/19	S. Alberts	0.20	160.00	B220	Pension. Communications concerning PBGC's request with respect to Marillac.
06/24/19	S. Alberts	0.30	240.00	B220	Pension. Communications concerning PBGC inquiry on related entities.
06/24/19	T. Moyron	0.20	103.70	B220	Analyze D. Galfus, et al., emails regarding PBGC (.1); respond to same (.1).
06/25/19	J.A. Moe, II	0.20	107.10	B220	[PBGC] Review inquiry from and proposed response to the inquiry from the PBGC on Marillac, DePaul ASC, DePaul Dialysis and Verity BASM.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	S. Alberts	1.10	880.00	B220	Pension. Confer with T. Moyron and BRG about PBGC request and responses thereto (.4); draft proposed response to PBGC in light of conversation and prior information received (.5) and follow up (.2).
06/26/19	S. Alberts	0.50	400.00	B220	Pension. Revise and send to client for approval message to PBGC in response to Plan A and B distressed termination questions (.2); follow up with D. Galfus (.1) and send further changes (.1); send to PBGC and received confirmation of receipt (.1).
06/26/19	S. Alberts	0.10	80.00	B220	1113. Receive and respond to UNAC's confirmation for meeting.
	<b>Subtotal</b>	<b>5.60</b>	<b>4,258.20</b>		

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**B230 - Financing/Cash Collections**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/02/19	C. Montgomery	0.90	720.00	B230	Review and update memo on Verity MOB Financing II issues (.7); research Cain data base and communications with G Medina re same (.2).
06/03/19	C. Montgomery	10.60	8,480.00	B230	Continued review of 2005 bond tax issues for plan (2.3); review N Kappas Memo on Remediation Issues (.7); bond Indenture details for plan discussions (2.2); continue drafting memo on remediation time and notice requirement under indenture (2.5) ... phone conference with M Shinderman and G Kestelbaum regarding remediation and tax priority issues (.9) phone conference with P Ricotta, C Whitmore, T Moyron, P Chadwick regarding petition date cash inquiry (.8); phone conference with M Shinderman regarding inter creditor agreement and impact of remediation issues (.2); phone conference with T Moyron, S Maizel, N Kappas and N Koffroth regarding new remediation questions arising from Committee call (1.0).
06/03/19	S. Maizel	0.20	160.00	B230	Telephone conference with Mintz re Committee challenge to liens.
06/03/19	S. Maizel	0.30	240.00	B230	Telephone conference with P. Chadwick re analysis of prepetition funds.
06/03/19	S. Maizel	0.30	240.00	B230	Telephone conference with UCC counsel re funds in account on petition date.
06/03/19	S. Maizel	0.30	240.00	B230	Telephone conference with Committee counsel re US Bank issues.
06/03/19	S. Maizel	0.40	320.00	B230	Telephone conference with A. Chou etc. re pending issues.
06/03/19	K.M. Howard	0.30	75.23	B230	Analysis of the Order Approving Stipulation between Verity MOB Financing and the UCC to Extend the Challenge Deadline and reviewed and revised Critical Dates Memorandum accordingly.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	K.M. Howard	0.30	75.23	B230	Analysis of the Order Approving Stipulation between Verity MOB Financing, LLC and the UCC to Extend the Challenge Deadline and reviewed and revised Critical Dates Memorandum accordingly.
06/03/19	K.M. Howard	0.30	75.23	B230	Analysis of the Order Approving Stipulation between UMB Bank, N.A. and the UCC to Extend the Challenge Deadline and reviewed and revised Critical Dates Memorandum accordingly.
06/03/19	K.M. Howard	0.30	75.23	B230	Analysis of the Order Approving Stipulation between U.S. Bank National Association and the UCC to Extend the Challenge Deadline and reviewed and revised Critical Dates Memorandum accordingly.
06/03/19	L. Macksoud	1.10	481.53	B230	Draft amendments for each lender NDA, draft emails to lender's counsel regarding same.
06/04/19	C. Montgomery	4.60	3,680.00	B230	Communications with G Medina regarding Deeds of Trust for Santa Clara MOB Financing ii (.2); revise memo on MOB Financing II (1.6) revise memo on remediation timing (.5); research and revise memo on remediation tax issue (2.3)
06/05/19	C. Montgomery	2.70	2,160.00	B230	Continued drafting of remediation tax priority note (1.9); review Kappas memo on pro rata remediation for cash proceeds (.5); call with T Moyron and N Kappas regarding remediation (.3)
06/05/19	L. Macksoud	0.80	350.20	B230	Call with counsel to Nuveen and Vanguard re nondisclosure agreements and next steps in case, emails with T. Moyron and C. Montgomery re same.
06/05/19	T. Moyron	0.60	311.10	B230	Conference call with C. Montgomery regarding MOB financing.
06/06/19	L. Macksoud	0.80	350.20	B230	Review original NDAs with Vanguard and Nuveen, confer with C. Montgomery re same, emails with T. Moyron re same.
06/06/19	S. Maizel	0.50	400.00	B230	Telephone conference with C. Montgomery re remediation issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	C. Montgomery	0.20	160.00	B230	Confer with G Medina regarding Santa Clara and San Mateo Supplemental DOT (.1); communications re same (.1)
06/06/19	C. Montgomery	0.20	160.00	B230	Communications with T Moyron and L Macksoud regarding prepetition lender NDA's (.2)
06/07/19	C. Montgomery	4.10	3,280.00	B230	Review Committee Motion to expedite district court appeal and correspondence with T Moyron re same (.3); communications with N Kappas regarding IRS private letter Remediation rulings (.3); communications with T Moyron regarding concerns affecting Vanguard NDA (.7); communications with L Macksoud re Vanguard NDA and blowout issues (.2); conference call with T Moyron regarding Blowout issues (.4); conference call D Bleck and T Moyron regarding Vanguard blow out position (.1); ...communications with T Moyron and N Kappas regarding historical remediation calculation information and search for and review same information used prepetition (2.1)
06/07/19	S. Maizel	1.00	800.00	B230	Telephone conference with C. Montgomery re remediation issues.
06/07/19	S. Maizel	0.30	240.00	B230	Telephone conference with Dan Bleck re Committee objection issues.
06/07/19	K.M. Howard	0.20	50.15	B230	Review and analysis of additional stipulations and orders regarding extension of the Challenge Deadlines for MOB Financing, UMB Bank, MOB Financing II, US Bank National Association and the UCC and reviewed and revised Critical Dates Memorandum accordingly.
06/07/19	L. Macksoud	1.10	481.53	B230	Review Vanguard NDA and confer with C. Montgomery re blow out provision of same (.5), call with S. Maizel and T. Moyron re same (.5), confer with K. Howard re calendaring NDA expirations (.1)

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/07/19	K.M. Howard	0.40	100.30	B230	Analysis of Non-Disclosure Agreements between Verity and Wells Fargo, Rosemawr, US Bank and UMB Bank and reviewed and revised the Critical Dates Memorandum to reflect the expiration of these Non-Disclosure Agreements.
06/10/19	T. Moyron	1.50	777.75	B230	Conference call with P. Chadwick, S. Maizel, et al., regarding BRG's chart and Committee's various arguments re lien challenges (.4); follow up conference call with S. Maizel (.2); analyze P. Ricotta summary and issues related to lenders' security interest (.4); exchange emails with W. Schulmaker re call (.1); prepare email to W. Schulmaker re BRG analysis (.1); prepare emails to P. Ricotta, et al., regarding call (.2); analyze M. Shinderman, et al., emails regarding same (.1).
06/10/19	C. Richter	0.40	258.40	B230	Follow up on reimbursement agreement provisions with Ty Conner.
06/10/19	T. Moyron	0.50	259.25	B230	Weekly conference call with lenders to provide update on sale, including AG timeline, and other issues, including Committee's lien challenge.
06/10/19	S. Maizel	0.30	240.00	B230	Telephone conference with P. Chadwick re cash subject to liens issues.
06/10/19	C. Montgomery	1.40	1,120.00	B230	Communications with T Conner regarding proceeds and perfection (.2); communications with L Macksoud regarding appeal motion (.1); communications with S Chan regarding bond trustee counsel (.1); review cash proceeds report (1.0)

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/19	C. Montgomery	5.20	4,160.00	B230	Study cash account report and draft response to T Moyron inquiry (1.5); phone call re same (.6); communications with T Moyron and R Richards regarding perfection issues for non-bond claims (.5); participate in phone conference with M Shinderman, P Ricotta, S Maizel, N Coco, T Moyron, B Bennet and others re cash account issues (1.4); phone conference with T Moyron, E Paul, A Chou, P Chadwick regarding results of call with Committee and Lenders (.2); phone calls with N Koffroth regarding QAF research (.6); phone call with T Moyron re approach to Committee settlement inquiry (.4).
06/11/19	T. Moyron	3.50	1,814.75	B230	Conference call with lenders and Committee regarding issues related to Committee's lien challenges including QAF and deposit accounts (1.1); follow up call with Verity and BRG (.3); call with R. Adcock regarding same and related issues (.3); follow up call with C. Montgomery regarding issues raised related lien challenges (.4); analysis of QAF issues and case law (.4); conference call with Houlihan and Mintz regarding deposit accounts (.5); analysis of deposit accounts and further information needed on non-obligated accounts and discussion with C. Montgomery regarding same (.4); prepare email to P. Chadwick regarding same (.1).
06/11/19	S. Maizel	0.50	400.00	B230	Telephone conference with lenders re UCC issues on assets.
06/12/19	T. Moyron	0.20	103.70	B230	Analyze email from J. Schlant and attached DIP reporting.
06/13/19	K.M. Howard	0.40	100.30	B230	Analysis of multiple stipulations between the UCC and Verity MOB Financing, Verity MOB Financing II, LLC and UMB Bank to extend Challenge Deadlines and reviewed and revised Critical Dates Memorandum accordingly.
06/13/19	C. Montgomery	0.40	320.00	B230	Communications with N Kappas regarding UMB lawyers role in discussions on remediation (.1); review diminution of value issues research (.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/19	S. Maizel	0.50	400.00	B230	Telephone conference with N. Papas, etc. re remediation issues.
06/14/19	S. Maizel	0.50	400.00	B230	Draft emails to C. Montgomery, etc. re Nantworks position vis-à-vis avoidance issues.
06/14/19	S. Maizel	1.00	800.00	B230	Review materials re committee issues with security interests in QAF payments.
06/17/19	S. Maizel	0.50	400.00	B230	Review and revise memo on QAF reimbursements.
06/17/19	S. Maizel	0.40	320.00	B230	Review and revise memo re DIP financing options.
06/17/19	S. Maizel	0.50	400.00	B230	Telephone conference with secured creditors re remediation issue.
06/17/19	S. Maizel	0.50	400.00	B230	Telephone conference with client re remediation issues.
06/17/19	C. Montgomery	0.20	160.00	B230	Communications with T Moyron and S Maizel regarding DIP timing and remediation memos (.2).
06/17/19	T. Moyron	2.10	1,088.85	B230	Meeting with G. Klausner, S. Alberts, et al. re CBAs
06/17/19	G. Medina	0.80	234.60	B230	Pull and send at the request of B. Richards the Verity Cash Management motion and final order and the DIP Financing motion and final order.
06/20/19	K.M. Howard	0.40	100.30	B230	Review and analysis of stipulations and Order granting same to extend the Challenge Deadline among MOB Financing, UMB Bank, N.A., MOB Financing II, U.S. Bank National Association and UCC and reviewed and revised Critical Dates Memorandum Accordingly.
06/21/19	K.M. Howard	0.20	50.15	B230	Analysis of Stipulation between UCC and Verity MOB Financing LLC extending the Challenge Deadline.
06/21/19	K.M. Howard	0.20	50.15	B230	Analysis of Stipulation between UCC and Verity MOB Financing II, LLC extending the Challenge Deadline.
06/24/19	T. Moyron	0.30	155.55	B230	Weekly call with lenders regarding sale and other updates.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	K.M. Howard	0.40	100.30	B230	Analysis of the Stipulation extending the Challenge Deadline for MOB Financing, UMB Bank, N.A., MOB Financing II, U.S. Bank National Association and UCC and reviewed and revised Critical Dates Memorandum accordingly.
06/24/19	C. Montgomery	2.50	2,000.00	B230	Review and respond to T Conner regarding SPG inquiry on mandatory sinking fund payment (1.4); follow up communications re same (1.1).
06/25/19	C. Montgomery	0.40	320.00	B230	Phone call from T Conner and R Adcock regarding mandatory redemption payment by Wells Fargo (.3); research re BRG documents (.1).
06/25/19	C. Montgomery	0.80	640.00	B230	Phone call with T Moyron regarding Wells Fargo account under Final DIP Order (.2); phone calls with T Conner re same (.6).
06/25/19	K.M. Howard	0.40	100.30	B230	Analysis of multiple stipulations among Verity MOB Financing LLC, Verity MOB Financing II, LLC and the UCC extending challenge deadlines and reviewed and revised Critical Dates Memorandum accordingly.
06/26/19	T. Moyron	0.20	103.70	B230	Analyze email from J. Schlant re Weekly Reporting Package.
06/26/19	T. Moyron	0.10	51.85	B230	Analyze email from T. Conner regarding 2005 bond trustee.
06/28/19	L. Macksoud	0.50	218.88	B230	Finalize NDAs with prepetition lenders
06/28/19	K.M. Howard	0.40	100.30	B230	Analysis of second stipulation and order extending deadline for Debtors to object to the extension of the Challenge Deadline between MOB Financing LLC, Verity MOB Financing and the UCC and reviewed and revised Critical Dates Memorandum accordingly.
06/28/19	C. Montgomery	0.10	80.00	B230	Phone call with T Moyron regarding escrow account for SCC sale (.1).
<b>Subtotal</b>		<b>61.00</b>	<b>41,935.01</b>		

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**B240 - Tax Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/02/19	C. Montgomery	1.80	1,440.00	B240	Review 2005 tax issues memo from N Kappas.
06/03/19	C. Montgomery	2.30	1,840.00	B240	Continued work on confirmation of tax priority position for remediation claims and revise file memo re same (1.3); research for 2005 property appraisal references (1.0).
06/03/19	N. Kappas	2.30	1,173.00	B240	Conference call with committee counsel and Dentons to discuss certain tax exempt bond issues; research into applicable treasury regulations re remedial actions.
06/04/19	N. Kappas	4.10	2,091.00	B240	Research certain tax authorities pertaining to tax-exempt bond remediation; draft memorandum response to outstanding tax questions re remediation; review terms of asset purchase agreement.
06/06/19	N. Kappas	3.70	1,887.00	B240	Conference call with colleagues to discuss certain tax issues in connection with bond remediation; follow up research on various points of law related to tax exempt remediation.
06/07/19	T. Moyron	0.30	155.55	B240	Analyze emails from E. Paul, et al., regarding tax issue and payment (.1); conference call with D. Galfus regarding same (.1); analyze follow up emails (.1).
06/07/19	N. Kappas	2.20	1,122.00	B240	Continue research into certain tax-exempt bond issues pertaining to remediation of bonds on sale of facilities; (1.8)draft summary conclusions with respect to same for internal working group (.4).
06/12/19	N. Kappas	0.60	306.00	B240	Conference call with working group to discuss certain bond remediation issues; follow up correspondence with P. Israel.
06/14/19	N. Kappas	0.70	357.00	B240	Conference call with working group to discuss certain tax exempt bond remediation issues; follow up notes re same (.7).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/19	N. Kappas	0.90	459.00	B240	Review prior memorandum on remedial actions in preparation for call with trustee counsel; attend call with trustee counsel to discuss tax issues in connection with redemption of bonds.
<b>Subtotal</b>		<b>18.90</b>	<b>10,830.55</b>		

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**B250 - Real Estate**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/05/19	G. Medina	0.40	117.30	B250	Communication with and send documents produced to the committee related to the BASM transaction to T. Moyron.
06/11/19	M.M. Welch	0.20	53.55	B250	E-mail communication with attorneys regarding post sale UCC's.
06/13/19	M.M. Welch	1.20	321.30	B250	E-mail communication with Joe Vizzini; Review UCC matters.
06/20/19	M.M. Welch	3.00	803.25	B250	Work on UCC Spreadsheet received from Joe Vizzini; organize and collate UCC1 initial filings; review UCC1 Searches.
06/21/19	M.M. Welch	6.50	1,740.38	B250	Continue locating; reviewing and organizing UCC1's for next sale of assets sale.
06/24/19	M.M. Welch	2.00	535.50	B250	Continue organizing UCC1's noted on Verity Schedule D spreadsheet.
06/24/19	P. Maxcy	1.00	739.50	B250	Review and respond to questions re real estate issues.
06/25/19	M.M. Welch	1.50	401.63	B250	Work on UCC Financing Statements searches.
06/27/19	M.M. Welch	2.20	589.05	B250	Revise Verity Schedule D Spreadsheet; e-mail communication with Joe Vizzini providing copies of the filed UCC1 Financing Statements.
06/28/19	M.M. Welch	4.00	1,071.00	B250	Review UCC 2019 Searches to locate UCC1 Financing statement; verify existing UCC's to Verity Schedule D Spreadsheet; organize and review 2019 Lien Searches; e-mail communication with Beata Lewis forwarding UCC5 and UCC3 Amendments to be recorded with California Secretary of State.
<b>Subtotal</b>		<b>22.00</b>	<b>6,372.46</b>		

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**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/04/19	T. Moyron	5.00	2,592.50	B260	Attend Verity Board meeting.
06/04/19	S. Maizel	5.00	4,000.00	B260	Attend Board meeting.
06/17/19	A. Ruegger	0.30	240.00	B260	Communications with R. Richards regarding VHS Board minutes.
06/18/19	S. Maizel	1.50	1,200.00	B260	Telephone conference with Board of Directors re pending issues.
06/18/19	T. Moyron	1.60	829.60	B260	Prepare outline for board meeting (.4); conference call with S. Maizel regarding upcoming board meeting (.2); participate in board meeting regarding case issues and update (1.0).
06/21/19	O. Pinkas	4.20	3,360.00	B260	Prepared for (1.6) and attended BoD call regarding asset performance, insurance placement and letter of credit renewal (2); and reviewed and considered sale orders re: insurance obligations for same (.6)
	<b>Subtotal</b>	<b>17.60</b>	<b>12,222.10</b>		

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**B300 - Claims and Plan**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	N. Koffroth	0.60	300.90	B300	Participate in call with secured lenders concerning status of analysis on quality assurance fee reimbursement issues (0.6)
06/03/19	N. Koffroth	0.20	100.30	B300	Participate in call with the Committee and secured lenders analyzing parties' relative positions concerning quality assurance fee reimbursements
06/03/19	N. Koffroth	3.60	1,805.40	B300	Research and analyze issues concerning quality assurance fee reimbursements as collateral (3.2); research and analyze case law concerning substantive consolidation factors (0.4)
06/03/19	N. Koffroth	1.90	952.85	B300	Research and analyze issues concerning remediation of bonds
	<b>Subtotal</b>	<b>6.30</b>	<b>3,159.45</b>		

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**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	C. Doherty, Jr.	0.40	149.60	B310	Follow up with client personnel re NLRB Settlement matter; review Mr. Alberts turn of Data Breach pleading and email re same (.2); attention to emails from creditor and Dentons personnel re cure issues (.2)
06/03/19	S. Alberts	0.10	80.00	B310	Claims. Communicate with co-counsel about status of settlement/objection.
06/03/19	G. Medina	0.80	234.60	B310	Communication with A. Aten regarding items IPA Payor claims (0.1); communication with KCC regarding pulling Payor claims (0.3); Review claims claim of all claims and email to A. Aten attaching chart and links to claims (0.4).
06/03/19	K. Murphy	0.10	41.65	B310	Draft email to Arthur Ruegger regarding assignment re Litigation Claims for reconciliation process.
06/04/19	S. Alberts	0.20	160.00	B310	Claims. Follow up on NLRB Motion.
06/04/19	C. Doherty, Jr.	0.80	299.20	B310	Follow up with client personnel re NLRB Settlement matter and draft stipulation and order and supervise filing of stipulation; review emails from creditors and internal persons re cure issues
06/04/19	G. Medina	0.60	175.95	B310	Met with A. Ruegger regarding Litigation Claims (0.2); review litigation claims and mark and highlight claims for A. Ruegger review (0.4 )
06/04/19	A. Ruegger	3.10	2,480.00	B310	Review UCC list of potential claims versus 3d parties for future discussions (0.3); communications with K. Murphy regarding start of claims-reconciliation (0.5); communications with G. Medina regarding claims data (0.6); begin review of claims and related sources (1.2); communications with T. Moyron regarding specifics of productions to UCC (0.5).
06/05/19	C. Doherty, Jr.	0.30	112.20	B310	Review Mr. Alberts' comments to Data Breach Notice and draft email in response thereto
06/05/19	S. Alberts	0.70	560.00	B310	Claims. Review, revise and send comments to special proof of claim for Data Breach.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	S. Alberts	0.40	320.00	B310	Claims. Follow up and finalize data breach claim notice.
06/06/19	N. Koffroth	0.60	300.90	B310	Draft and revise proposed notice to data breach claimants
06/07/19	N. Koffroth	0.50	250.75	B310	Review and analyze claims subject to potential objections
06/07/19	C. Montgomery	0.10	80.00	B310	Communications with T Moyron and N Koffroth regarding Nant claims review (.1)
06/07/19	T. Moyron	0.70	362.95	B310	Conference call with W. Schulmaker regarding filed claims and other issues (.4); exchange emails with W. Schulmaker regarding motion to expedite (.1); conference call regarding same and claims (.2).
06/07/19	R. Richards	1.20	867.60	B310	Review overall listings of larger claims (0.4); emails re division of labor on same (0.1); begin to work on tax claim analysis for State of California (0.3) and IRS claims (0.4).
06/07/19	T. Moyron	2.40	1,244.40	B310	Analyze claim spreadsheets and claims coordinate analysis of same (2.2); correspond with J. Emerson, D. Galfus, et al., regarding same (.2).
06/07/19	C. Doherty, Jr.	1.50	561.00	B310	Communicate with client re Guardado matter (.2) ; attention to finalization and filing of data breach notice (.3); review union claim spreadsheet and organize previous research and memos re applicable points (1.0)
06/07/19	T. Moyron	0.10	51.85	B310	Analyze M. Shinderman, et al., emails regarding notice re data breach.
06/07/19	S. Alberts	0.20	160.00	B310	UCC. Receive and review UCC proposed concerning claim resolution.
06/07/19	S. Alberts	0.20	160.00	B310	Claims. Communicate with UCC and then internally about data breach bar date extension filing and oversaw filing.
06/07/19	M. Wege	1.00	790.50	B310	Review correspondence and spreadsheets on claim analysis.
06/10/19	T. Moyron	0.30	155.55	B310	Analyze further issues related to claims reconciliation process (.2); prepare email to A. Estrada regarding same (.1).



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/19	R. Richards	1.70	1,229.10	B310	Review Arizona proofs of claim (0.2); review California county proofs of claim (0.3); review other proofs of claim characterized as tax claims (0.3); review and annotate BRG tax claim analysis chart (0.3); conference call with BRG re tax claims (0.4); call w/Moyron re intersection of plan process with claims processing (0.2).
06/10/19	T. Moyron	1.60	829.60	B310	Conference call with C. Montgomery, R. Richards, et al., regarding secured claims and priority claims (.5); call with D. Galfus, et al., regarding secured claims (.5); analyze BRG and KCC claims chart regarding same and priority claims (.6).
06/10/19	S. Alberts	0.50	400.00	B310	Claims. Began review of Pension and Labor proofs of claims.
06/10/19	M. Wege	1.60	1,264.80	B310	Attend call with R Richards/T Moyron on claims reconciliation (.2); continued review of claims charts and correspondence on claims issues (.6); correspond with T Moyron/N Koffroth (.3); review declaration on DIP and review recognized secured claims (.5)
06/10/19	M. Zeefe	0.10	48.03	B310	Emails re claims review.
06/10/19	C. Montgomery	0.10	80.00	B310	Phone call with T Moyron regarding secured claim review issue (.1);
06/10/19	C. Montgomery	0.50	400.00	B310	Phone conference with T Moyron and partly with R Richards and M Wege regarding secured claim issues
06/11/19	N. Koffroth	0.30	150.45	B310	Participate in call concerning analysis of union claims reconciliation and bases for objection
06/11/19	A. Ruegger	0.80	640.00	B310	Communications with R. Richards, T. Moyron and G. Medina re; claims reconciliation process and specific claims (0.4); review litigation claims (0.4).
06/11/19	M. Zeefe	1.00	480.25	B310	Call with B. Richards and M. Wege re claims review (0.3); emails re same (0.2); call re with WTW and BRG re pension claims (0.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/19	M. Wege	1.50	1,185.75	B310	Continued review of correspondence and chart information (.8); call with R Richards (.2); review updated UCC information (.5)
06/11/19	R. Richards	3.90	2,819.70	B310	Review claims logs and prepare proposed division of labor (1.4); call w/Wege and Zeefe re same (0.2); follow up email re same (0.2); review ambiguously classified admin priority, priority and secured proofs of claim and forward to appropriate team member (0.8); emails with KCC (0.2); review and comment on BRG claims tracking template (0.2); review UCC search summaries (0.3); review impact of sales on filed UCCs report (0.2); review bar date order (0.2); review American Red Cross 503(b)(9) claim (0.2).
06/11/19	T. Moyron	1.00	518.50	B310	Analyze claims chart and various issues related to coordination of analysis (.6); exchange emails with R. Richards, et al., regarding same (.3); exchange emails with J. Emerson regarding same (.1).
06/12/19	R. Richards	0.90	650.70	B310	Review American Red Cross 503b(9) claim with respect to O'Connor Hospital (0.3); review American Red Cross 503b(9) claim with respect to St. Vincent's Hospital (0.3); review Sysco LA 503b(9) claim with respect to St. Francis (0.2).
06/12/19	M. Wege	1.00	790.50	B310	Continued review of claim information (.8); review case information (.2)
06/12/19	A. Ruegger	0.80	640.00	B310	Review/analyze priority and litigation claims.
06/13/19	P. Maxcy	0.20	147.90	B310	Review claims reconciliation analysis for Smith Group.
06/13/19	P. Maxcy	0.60	443.70	B310	Emails with Smith Group counsel to address core issues.
06/13/19	C. Montgomery	2.40	1,920.00	B310	Phone conference with N Kappas regarding Nant claim analysis (1.6); communications with P Chadwick regarding Nant termination fee claim (.1); communications with N Koffroth regarding AG conditions and Integrity agreement (.2); review Integrity management agreement (.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/19	N. Koffroth	3.10	1,554.65	B310	Research and analyze statutory and case law concerning application of claims bar date to late-filed NLRB claims
06/13/19	N. Koffroth	7.60	3,811.40	B310	Research and analyze statutory and case law addressing bases for objection to certain unsecured claims for management services and financing
06/13/19	T. Moyron	1.60	829.60	B310	Analysis of Nant claims and BRG analysis (.4); email from P. Chadwick attaching Nant analysis (.1); conference call with P. Chadwick (.3); analysis of memo and prepare comments thereto (.8).
06/13/19	R. Richards	2.10	1,518.30	B310	Emails re claims review team and assignments (0.2); discuss 503(b)(9) research with summer associate and send related materials to summer associate (0.2); review and analyze 503(9) claim of Taylor Communications against Seton Medical Center (0.2); review and analyze 503(b)(9) claims of Taylor Communications against St. Francis (0.2); review and analyze 503(b)(9) claim of Zimmer against Seton Medical Center (0.2); review and analyze Zimmer's 503(b)(9) claim against St. Francis (0.3); review and analyze 503(b)(i) claim of Zimmer against O'Connor Hospital (0.3); review and analyze 503(b)(9) claim of Zimmer against St. Vincent (0.5).
06/13/19	M. Wege	2.70	2,134.35	B310	Review trade claims and background of same (1.2); review capital structure issues (.5); review claims charts and information in KCC and BRG analysis (1.0)
06/14/19	T. Moyron	0.50	259.25	B310	Conference call with R. Adcock, et al., regarding I. Rodriguez Litigation and Pre-Litigation claims.
06/14/19	T. Moyron	0.40	207.40	B310	Conference call with E. Paul, R. Adcock, H. Kevane, et al., regarding risk pool agreements and request for administrative claim.
06/14/19	S. Alberts	0.80	640.00	B310	Claims Communicate with client and co-counsel concerning open post-petition employment claims and litigation matter (.7) and follow up (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/19	M. Wege	1.80	1,422.90	B310	Continued review of claim information and materials related to secured claims
06/14/19	N. Koffroth	1.00	501.50	B310	Research and analyze issues concerning objections to certain unsecured claims for management services and financing
06/14/19	N. Koffroth	4.40	2,206.60	B310	Research and analyze statutory and case law concerning treatment of back-pay claims straddling the postpetition period
06/14/19	C. Montgomery	0.70	560.00	B310	Phone conference with P Chadwick, T Moyron S Maizel and N Koffroth regarding Nant claims discussion for plan (.6); communications with I Schwartzburg regarding Wahidi class claim write up (.1).
06/14/19	S. Maizel	1.00	800.00	B310	Telephone conference to prepare for meeting at Jones Day (.3); meeting with Jones Day re claims issues for Nantworks and Integrity.
06/17/19	M. Wege	0.90	711.45	B310	Correspond with R Richards (.1); continued review of claims charts (.8)
06/17/19	M. Zeefe	0.10	48.03	B310	Call with R. Richards re claims review.
06/17/19	C. Montgomery	0.40	320.00	B310	Communications with N Koffroth regarding Nant unsecured note claims and review notes (.4).
06/17/19	N. Koffroth	1.60	802.40	B310	Research and analyze statutory and case law concerning treatment of back-pay claims straddling the postpetition period
06/17/19	N. Koffroth	2.40	1,203.60	B310	Research and analyze issues concerning objections to certain unsecured claims for management services and financing
06/17/19	P. Maxcy	1.70	1,257.15	B310	Review list of possible claims to analyze and comment on same.
06/17/19	S. Alberts	0.10	80.00	B310	Claim. Communications concerning Guardado claim.
06/17/19	R. Richards	0.20	144.60	B310	Emails re claims review process.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/19	T. Moyron	1.20	622.20	B310	Analyze KCC and BRG spreadsheets and various claims, including largest unsecured claims (.6); conference call with H. Kevane regarding certain GUCs (.2); exchange emails with A. Estrada regarding same (.2); exchange emails with J. Emerson re claims (.2).
06/18/19	P. Maxcy	0.90	665.55	B310	Review various claims for analysis on merits.
06/18/19	N. Koffroth	1.20	601.80	B310	Research and analyze statutory and case law concerning treatment of back-pay claims straddling the postpetition period
06/18/19	N. Koffroth	3.20	1,604.80	B310	Research and analyze issues concerning objections to certain unsecured claims for management services and financing
06/18/19	C. Doherty, Jr.	0.30	112.20	B310	Email team re settlement of Guardado matter and revise
06/18/19	C. Montgomery	3.30	2,640.00	B310	Review and research draft comments on the Nant claims memo regarding Integrity Termination Fee and Management Fee claims (3.3).
06/18/19	M. Wege	3.50	2,766.75	B310	Continued work on review of claims (2.1); prepare spreadsheet for claims analysis comments (1.4)
06/18/19	R. Richards	0.10	72.30	B310	Emails re 503b9 research
06/18/19	S. Maizel	0.10	80.00	B310	Review C. Montgomery analysis re Nantworks' unsecured claims.
06/18/19	K. Murphy	0.20	83.30	B310	Telephone call with Arthur Ruegger regarding analysis of Litigation Claim project.
06/19/19	M. Zeefe	0.20	96.05	B310	Call with T. Moyron re claims.
06/19/19	R. Richards	1.50	1,084.50	B310	Discuss 503(b)(9) claims research results with summer associate (0.2); review materials from 503(b)(9) research (1.3).
06/19/19	M. Wege	0.80	632.40	B310	Continued work on claims analysis.
06/19/19	P. Maxcy	2.10	1,552.95	B310	Work on claims review and reconciliation to identify potential objections.
06/19/19	C. Doherty, Jr.	0.10	37.40	B310	Attention to emails re Class Claims form of notice and order

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/19	N. Koffroth	1.00	501.50	B310	Draft and revise proposed form of notice of wage and hour bar date
06/20/19	N. Koffroth	2.70	1,354.05	B310	Research and analyze statutory and case law addressing bases for objection to certain unsecured claims for management services and financing
06/20/19	N. Koffroth	1.20	601.80	B310	Review and analyze objection to proposed form of bar date notice concerning data breach claims
06/20/19	K.M. Howard	0.20	50.15	B310	Email exchanges with Karen Persaud of Hyatt Reporters regarding the transcript for the data breach claimants hearing.
06/20/19	M. Wege	1.10	869.55	B310	Continued work on claims issues and review claims (.6); continued update to claims chart (.5)
06/20/19	S. Alberts	0.40	320.00	B310	Claims. Receive and assess proposed comments to data breach order (.1) and confer with co-counsel about their overreach and rejection thereof (.3).
06/21/19	T. Moyron	0.10	51.85	B310	Analyze Committee and MOB stipulations.
06/21/19	S. Alberts	0.10	80.00	B310	Claims. Communicate concerning ULP stipulation.
06/21/19	M. Wege	0.70	553.35	B310	Continued work on claims charts and review of claims
06/21/19	N. Koffroth	0.70	351.05	B310	Review and analyze as-filed objection to proposed form of notice related to data breach claims
06/21/19	N. Koffroth	1.20	601.80	B310	Draft and revise proposed form of notice concerning extended bar date for wage and hour claims
06/21/19	K.M. Howard	0.30	75.23	B310	Analysis of the Proposed Form of Notice of Extended Bar Date for Wage and Hour Claimants and cross-referenced deadlines to Critical Dates Memorandum.
06/21/19	K.M. Howard	0.20	50.15	B310	Analysis of Objection to Proposed Form of Notice of Extended Bar Date for Data Breach Claimants and prepared email to Verity team regarding same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	T. Moyron	0.40	207.40	B310	Analyze and finalize propose form of notice of extended board date re Certain Wage and Hour Claimants.
06/23/19	M. Zeefe	5.60	2,689.40	B310	Review employment/pension/union claims (5.4); emails re same (0.2).
06/24/19	M. Zeefe	0.70	336.18	B310	Team conference call re progress and strategy in claims reconciliation (0.5); review claims (0.2).
06/24/19	P. Maxcy	0.80	591.60	B310	Review claims information.
06/24/19	A. Ruegger	1.00	800.00	B310	Communications with R. Richards regarding claims reconciliation process.
06/24/19	G. Medina	0.30	87.98	B310	Review and pull Order overruling objection to extend Bar date.
06/24/19	N. Koffroth	1.60	802.40	B310	Draft and revise memorandum analyzing bases for objection to certain claims based on management agreements and related lending
06/24/19	T. Moyron	0.50	259.25	B310	Conference call with R. Richards, M. Wege, et al., regarding secured, priority and administrative claims.
06/24/19	S. Alberts	0.20	160.00	B310	Claims. Communications finalizing NLRB claim stipulation and approve.
06/24/19	R. Richards	0.90	650.70	B310	Claims team call (0.5), review and forward 9019 motions and orders (0.4).
06/24/19	M. Wege	4.50	3,557.25	B310	Continued review of claims (2.5); review claims charts in advance of call (.6); review Medline 9019 pleadings related to Medline claim (.5); review claims status in PACER (.2); review correspondence on claims (.2); attend internal call on claims review (.5)
06/24/19	C. Doherty, Jr.	0.20	74.80	B310	Prepare NLRB stipulation and draft email to client re same
06/25/19	C. Doherty, Jr.	0.20	74.80	B310	Attention to email from Verity in-house counsel re NLRB stipulation (.1); draft email to creditor re SGM Sale and executory contract (.1)
06/25/19	N. Koffroth	0.60	300.90	B310	Analyze outstanding issues concerning PBGC claims.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	N. Koffroth	0.90	451.35	B310	Participate in call with BRG analyzing factual and legal issues related to potential claim objections
06/25/19	S. Maizel	0.90	720.00	B310	Telephone conference with Peter Chadwick, BRG re claims adjudication issues.
06/25/19	S. Alberts	0.30	240.00	B310	Claims. Receive update from P. Roy on NLRB execution of stipulation withdrawing claim (.1); confer with N. Koffroth concerning ULP NLRP stipulation (.2).
06/25/19	M. Wege	3.00	2,371.50	B310	Continued work on claims analysis and chart of claims (1.5); review 9019 motions and correspondence on claims (1.0); review sale process and agreement (.5).
06/25/19	M. Zeefe	4.30	2,065.08	B310	Review employment/pension/union claims (4.2); emails re same (0.1).
06/26/19	M. Zeefe	4.20	2,017.05	B310	Review employment/pension/union claims.
06/26/19	M. Wege	3.00	2,371.50	B310	Continued review of claims, update analysis chart and address status of certain claims (2.5); review sale motion, cure payments and circulate cure schedules (.5).
06/26/19	S. Alberts	0.30	240.00	B310	Claims. Receive, review order granting Notice of Data Breach claims (.2) and follow up (.1).
06/26/19	T. Moyron	1.30	674.05	B310	Conference with N. Koffroth, C. Montgomery, et al., regarding substantive consolidation and treatment of claims, etc.
06/27/19	S. Alberts	0.80	640.00	B310	Claims. Assess and communicate NLRB stipulation and ULP claims issues.
06/27/19	G. Medina	0.60	175.95	B310	Began reviewing at the request of B. Richards 503(b)(9) Claims Procedures.
06/27/19	M. Wege	3.00	2,371.50	B310	Continued work on claims analysis (2.5); review 9019 and other relevant main case pleadings (.5).
06/27/19	M. Zeefe	1.40	672.35	B310	Continue claims review and emails re same.
06/28/19	M. Zeefe	2.00	960.50	B310	Review employment/pension/union claims.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/19	S. Alberts	1.00	800.00	B310	Claims. Communicate with co-counsel concerning NLRB stipulation (.1); communicate with co-counsel concerning ULP issues (.2); receive and respond to A. Ruda concerning NLRB stipulation, jurisdiction issue and resolution thereof (.7).
06/28/19	M. Wege	1.80	1,422.90	B310	Continued review of claims information and potential claim classification
06/28/19	R. Richards	1.40	1,012.20	B310	Review key pleadings from prior case with intercompany claim settlement as part of confirmed plan.
06/28/19	R. Richards	1.30	939.90	B310	Review Siemens Medical 503(b)(9) claim against O'Connor Hospital (0.3); review Siemens Medical 503(b)(9) claim against St. Vincent Medical Center (0.3); review Siemens Medical 503(b)(9) claim against St. Louise Regional Hospital (0.2); Siemens Healthcare Diagnostics Against Seton Medical Center (0.2); review Siemens Medical claim against St. Francis Medical Center (0.2); review Silk Road Medical 503(b)(9) claim (0.1)
06/30/19	J.A. Moe, II	0.20	107.10	B310	Proceed through a myriad of newly filed Claims.
<b>Subtotal</b>		<b>149.70</b>	<b>94,209.13</b>		

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**B320 - Plan and Disclosure Statement (incl. Business Plan)**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	N. Koffroth	1.10	551.65	B320	Participate in call with BRG concerning analysis of funds in accounts on petition date (0.3); participate in conference with the Committee concerning analysis of funds in accounts on the petition date (0.8)
06/03/19	T. Moyron	0.20	103.70	B320	Conference call with M. Shinderman, et al., regarding inquiry related to subordination agreement.
06/04/19	S. Maizel	1.50	1,200.00	B320	Meeting with R. Adcock, BRG, etc. in preparation for meeting with UCC counsel and FA.
06/04/19	N. Koffroth	10.80	5,416.20	B320	Draft and revise memorandum analyzing statutory and case law addressing enforcement of prepetition liens against proceeds of postpetition collateral
06/04/19	N. Koffroth	1.20	601.80	B320	Research and analyze statutory and case law addressing cramdown requirements
06/04/19	C. Montgomery	0.10	80.00	B320	Phone call from N Koffroth re Committee position on QAF issues (.1);
06/05/19	C. Montgomery	4.80	3,840.00	B320	Phone call with T Moyron regarding upcoming meeting with Committee on plan issues (.6 ); participate in client conference call with R Adcock, E Paul, S Maizel and T Moyron regarding plan issues meeting with Committee (.5); participate by phone in meeting with M Shinderman and representatives of FTI with R Adcock, E Paul, S Maizel, T Moyron, N Koffroth regarding plan issues (3.7);
06/05/19	N. Koffroth	2.00	1,003.00	B320	Draft and revise memorandum analyzing statutory and case law addressing enforcement of prepetition liens against proceeds of prepetition collateral
06/05/19	N. Koffroth	4.70	2,357.05	B320	Participate in meeting with counsel and advisors to the Committee and the Debtors' management and advisors concerning relative positions and potential resolution of issues related to plan development

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/05/19	N. Koffroth	3.50	1,755.25	B320	Meeting with management and advisors concerning the Committee's position with respect to treatment of certain claims (1.0); meeting with management and advisors concerning research to determine applicability of substantive consolidation (2.5)
06/05/19	S. Maizel	1.00	800.00	B320	Prepare for meeting with UCC counsel re plan related issues.
06/05/19	S. Maizel	4.80	3,840.00	B320	Meeting with Committee counsel, BRG, R. Adcock, etc. re plan related issues.
06/05/19	S. Maizel	2.00	1,600.00	B320	Meeting with R. Adcock, etc. re plan related issues.
06/05/19	S. Maizel	0.50	400.00	B320	Meeting with BRG re pending issues.
06/05/19	K.M. Howard	0.40	100.30	B320	Further analysis of the Court's ruling regarding the extension of exclusivity deadlines and reviewed and revised Critical Dates Memorandum accordingly.
06/06/19	S. Alberts	0.50	400.00	B320	Plan. Confer with T. Moyron about plan issues.
06/06/19	T. Moyron	0.40	207.40	B320	Conference call with M. Shinderman regarding follow-up to meeting and plan.
06/06/19	S. Maizel	0.80	640.00	B320	Telephone conference with Lenders re plan issues.
06/06/19	S. Maizel	0.10	80.00	B320	Review and respond to emails re remediation issues.
06/06/19	N. Koffroth	3.80	1,905.70	B320	Draft and revise memorandum analyzing statutory and case law addressing enforcement of prepetition liens against proceeds of prepetition collateral
06/06/19	N. Koffroth	3.30	1,654.95	B320	Research and analyze statutory and case law addressing issues related to remediation of bonds (2.0); participate in conference analyzing statutory requirements related to remediation of bonds (1.3)
06/06/19	N. Koffroth	0.80	401.20	B320	Participate in call with secured creditors analyzing position concerning enforcement of prepetition liens against proceeds of prepetition collateral

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06/06/19	C. Montgomery	1.40	1,120.00	B320	Conference call with N Kappas, S Maizel , T Moyron, N Koffroth regarding remediation issues affecting plan design (1.4)
06/07/19	N. Koffroth	3.80	1,905.70	B320	Draft and revise memorandum analyzing statutory and case law addressing enforcement of prepetition liens against proceeds of prepetition collateral
06/07/19	N. Koffroth	3.50	1,755.25	B320	Research and analyze documents relevant to analysis of substantive consolidation
06/07/19	K.M. Howard	0.40	100.30	B320	Analysis of the Court's Order approving the Stipulation to extend exclusivity deadlines and reviewed and revised Critical Dates Memorandum accordingly.
06/07/19	T. Moyron	0.40	207.40	B320	Analyze issues related to substantive consolidation.
06/10/19	T. Moyron	0.70	362.95	B320	Prepare plan.
06/10/19	T. Moyron	0.90	466.65	B320	Prepare plan and analyze related issues.
06/10/19	N. Koffroth	4.90	2,457.35	B320	Draft and revise memorandum analyzing statutory and case law addressing enforcement of prepetition liens against proceeds of prepetition collateral
06/10/19	N. Koffroth	1.20	601.80	B320	Draft and revise plan
06/10/19	N. Koffroth	0.70	351.05	B320	Review and analyze issues concerning secured interests in prepetition deposit accounts (0.4); participate in call concerning claims reconciliation and analysis related to secured and administrative claims (0.3)
06/11/19	N. Koffroth	7.70	3,861.55	B320	Draft and revise memorandum analyzing statutory and case law addressing enforcement of prepetition liens against proceeds of prepetition collateral
06/11/19	N. Koffroth	1.70	852.55	B320	Review and analyze issues concerning security interests in deposit accounts and postpetition proceeds (0.3); participate in strategy call with Committee and secured lenders concerning relative positions with respect to security interests in deposit accounts and postpetition proceeds (1.4)

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/19	N. Koffroth	4.30	2,156.45	B320	Draft and revise memorandum analyzing statutory and case law addressing enforcement of prepetition liens against proceeds of prepetition collateral
06/12/19	N. Koffroth	0.30	150.45	B320	Review and analyze issues concerning remediation of bonds and impact on potential plan
06/13/19	N. Koffroth	1.40	702.10	B320	Research and analyze statutory and case law concerning jurisdiction over adjudication of remediation issues
06/13/19	C. Montgomery	0.10	80.00	B320	Communications with T Moyron and P Chadwick regarding Debtor plan issues.
06/14/19	C. Montgomery	2.00	1,600.00	B320	Phone call with T Moyron re Nant meeting (.3); phone conference with T Moyron, N Koffroth, N Kappas, S Maizel regarding remediation and substantive consolidation and Nant issues for plan (1.0)[4:30]; phone call with T Moyron regarding plan follow up (.2); review UMB Bank lien challenge complaint by Committee(.2); review US Bank lien challenge complaint by Committee (.2); review stipulation extending MOB financing challenge by committee (.1).
06/14/19	N. Koffroth	1.40	702.10	B320	Review and analyze open issues concerning structure of draft plan
06/14/19	N. Koffroth	3.30	1,654.95	B320	Research and analyze statutory and case law concerning jurisdiction over adjudication of remediation issues (2.8); participate in call analyzing issues concerning remediation of bonds and impact on plan (0.5)
06/14/19	T. Moyron	0.50	259.25	B320	Analyze issues related to substantive consolidation (.3); prepare emails to R. Richards regarding same (.2).
06/15/19	T. Moyron	2.70	1,399.95	B320	Analyze issues and documents and BRG decks related to substantive consolidation (1.8); correspond with R. Richards regarding same (.4); conference call with S. Maizel, R. Richards, et al., regarding same (.5).
06/15/19	T. Moyron	0.40	207.40	B320	Analyze issues related to disclosure statement.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/15/19	R. Richards	9.70	7,013.10	B320	Review draft of California substantive consolidation analysis memo (0.3); review and forward existing national law memos on substantive consolidation and veil piercing/alter ego (1.8); review Verity financial statements (1.2); emails re information to be gathered and analysis to date (0.2); review proofs of claim as it relates to substantive consolidation analysis and BRG overlapping claim analysis (1.4); review Master Indenture reporting requirements and related email (0.2); review tax allocation and other key provisions of SCC APA and emails re same (0.4); review purchase price allocation provisions for pending sale APA (0.2); review latest Monthly Operating Report (0.4); review draft of plan waterfall scenarios (0.6); conference call with Verity team on substantive consolidation and plan issues (0.6); review draft of substantive consolidation factors analysis chart (0.3); review and circulate model disclosure statement and plan related pleadings from Gardens Hospital (1.2); review another hospital case disclosure statement (0.9)
06/15/19	N. Koffroth	2.20	1,103.30	B320	Draft and revise memorandum concerning sub-factors relevant to substantive consolidation fact analysis (1.6); participate in strategy call concerning substantive consolidation research issues (0.6)
06/15/19	N. Koffroth	0.90	451.35	B320	Research and analyze statutory and case law concerning back-pay liabilities for postpetition terminations
06/16/19	C. Montgomery	1.00	800.00	B320	Communications with N Koffroth regarding draft substantive consolidation memo (1.0).
06/16/19	R. Richards	0.80	578.40	B320	Work on substantive consolidation analysis chart.
06/17/19	J.A. Moe, II	0.50	267.75	B320	Exchange multiple E-Mails with Bob Richards on formulating the Plan and Disclosure Statement. (.10); retrieve and review form and contents of Disclosure Statement, and transmit to Mr. Richards (.40).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/19	D. Pina	0.40	127.50	B320	Distribution of filed copies of schedules and statement of financial affairs and various additional court filings to R. Richards.
06/17/19	T. Moyron	0.30	155.55	B320	Analyze issues related to disclosure statement.
06/17/19	R. Richards	5.00	3,615.00	B320	Review O'Connor Hospital SOAL and SOFA in connection with substantive consolidation analysis and plan process (0.4); review St. Francis Medical Center SOAL and SOFA (0.5); review Seton Medical Center SOAL and SOFA (0.5); review O'Connor Hospital Foundation SOAL and SOFA (0.2); review Saint Louise Regional Hospital Foundation SOAL and SOFA (0.2); review Seton Medical Foundation SOAL and SOFA (0.2); review DePaul Ventures LLC SOAL and SOFA (0.2); review DePaul Ventures LLC - San Jose Dialysis SOAL and SOFA (0.1); discuss review of VHS board minutes with Art Ruegger (0.1); review cash management motion and order (0.5); emails and additional follow up re substantive consolidation analysis (0.4); work on disclosure statement (0.3); review DIP Financing and cash collateral motion and final order (1.4)
06/17/19	N. Koffroth	0.70	351.05	B320	Research and analyze statutory and case law concerning jurisdiction over adjudication of remediation issues
06/17/19	N. Koffroth	2.80	1,404.20	B320	Draft and revise memorandum analyzing statutory and case law addressing enforcement of prepetition liens against proceeds of prepetition collateral
06/17/19	C. Montgomery	1.50	1,200.00	B320	Phone conference with T Moyron, D Bleck, P Ricotta, L Weiser, N Koffroth and T Moyron regarding remediation standards and timing for plan (.7); phone call with R Richards regarding substantive consolidation facts regarding capital structure (.3)phone conferences with S Maizel and T Moyron regarding substantive consolidation issues (.5).
06/18/19	M. Kelkar	1.00	433.50	B320	Confer with Bob Richards re: project (0.2); begin initial research re: same (0.8).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/19	T. Moyron	1.50	777.75	B320	Analyze M. Shinderman email regarding document request and other matters including questions regarding plan and subcon (.2); prepare email to R. Adcock, et al., regarding conference call and analyze responses and prepare emails thereto (.2); conference call with Verity and BRG regarding same (.8); conference call with A. Ruegger regarding same (.1); analyze D. Galfus, et al., regarding same (.2).
06/18/19	R. Richards	1.80	1,301.40	B320	Review VHS minutes (1.5), discuss substantive consolidation research with associate and follow up email on same (0.3).
06/19/19	R. Richards	2.10	1,518.30	B320	Review research on additional substantive consolidation law and key underlying cases (1.6); follow up on same (0.2); review additional corporate minutes (0.3).
06/19/19	D. Pina	0.90	286.88	B320	Communications regarding request for case law cited in California Substantive Consolidation Law Memo (.2); review memoranda and download and distribute authorities requested by R. Richards (.7).
06/19/19	M. Kelkar	2.00	867.00	B320	Research case law re: Substantive Consolidation and whether unequal treatment of creditors is allowed. (1.7); confer with Bob Richards re: same (0.3).
06/19/19	C. Montgomery	5.10	4,080.00	B320	Review plan treatment outline and begin revisions to same (5.1).
06/20/19	C. Montgomery	4.90	3,920.00	B320	Review substantive consolidation article from R Richards (.4); continued drafting of claims treatment language (4.5).
06/20/19	M. Kelkar	4.00	1,734.00	B320	Continue research of issues given by R. Richards, including whether stipulating in a contract that pension liability is joint and several has a different impact versus when that same joint and several liability exists by operation of law. (2.0); also research whether separate classification is allowed for some creditors while continuing to conduct substantive consolidation for others (2.0).
06/20/19	T. Moyron	0.40	207.40	B320	Analyze SubCon issues.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/19	R. Richards	2.60	1,879.80	B320	Work on draft of disclosure statement (1.1); review research re prejudice to creditors under substantive consolidation law (1.5).
06/21/19	D. Pina	1.40	446.25	B320	Communications with R. Richards regarding court filings related to sales of assets (.2); analyze docket sheet and record sequence of filings related to motions (.8); obtain updated docket sheet and copies of relevant filings and distribute to R. Richards (.4).
06/21/19	R. Richards	4.80	3,470.40	B320	Review Litigation Outline from the PBGC, especially re bankruptcy issues (1.1); review separate classification and different treatment research and related caselaw (1.7); review University of Kansas law review article re differing treatment (0.7); review index for Verity due diligence website (0.2); review PBGC and joint and several research and related caselaw (1.1)
06/21/19	M. Kelkar	3.80	1,647.30	B320	Research Bonham progeny to determine how the case has been treated in the Ninth Circuit and in the California Federal Courts. (0.5); confer with R. Richards re: memorandum strategy by email and by telephone (0.3); Revise California memorandum to include the findings on substantive consolidation, separate classifications, and to provide further explanation on how Bonham has been treated by California federal courts. (3.0)
06/21/19	C. Montgomery	3.60	2,880.00	B320	Continued drafting of claims treatment language (3.6).
06/22/19	R. Richards	3.90	2,819.70	B320	Review additional California substantive consolidation cases (2.0); revise and circulate substantive consolidation memo (1.9).

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06/23/19	R. Richards	4.90	3,542.70	B320	Review operating hospital minutes (1.8); review Verity Health System of California SOAL and SOFA (0.4); review Saint Louise Regional Hospital SOAL and SOFA (0.5); review St. Vincent Medical Center SOAL and SOFA (0.5); review St. Francis Medical Center of Lynwood Foundation SOAL and SOFA (0.2); review St. Vincent Foundation SOAL and SOFA (0.2); review St. Vincent Dialysis Center, Inc. SOAL and SOFA (0.2); review Verity Business Services SOAL and SOFA (0.2); review Verity Medical Foundation SOAL and SOFA (0.2); review Verity Holdings LLC SOAL and SOFA (0.2); review substantive consolidation factors tracking chart (0.5)
06/23/19	C. Montgomery	2.20	1,760.00	B320	Review Richards substantive consolidation outline (.2); provide information for same (2.0).
06/24/19	T. Moyron	1.70	881.45	B320	Conference call regarding substantive consolidation (1.4); analyze related issues (.3).
06/24/19	R. Richards	4.50	3,253.50	B320	Review comments on Subcon factors analysis (0.2), group call re same (1.2), draft follow up questions (0.2), review additional subcon analysis caselaw (1.4), draft disclosure statement (1.5)
06/24/19	T. Moyron	0.20	103.70	B320	Conference with S. Maizel regarding case issues and status of claims reconciliation and substantive consolidation analysis.
06/24/19	M. Kelkar	4.90	2,124.15	B320	Research different standards for Substantive Consolidation across various circuit courts and include those findings in the California memo. (2.4); prepare for and participate in conference call. (1.5); research cases involving pension and creditors to see how PBGC would be treated in case of preferential treatment to some creditors. (1.0)

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	D. Pina	1.70	541.88	B320	Communications with R. Richards and distribute copy of notice appointing the Official Committee of Unsecured Creditors (.2); analyze docket and court filings for all 9019 related filings (.8); download and distribute copies of motions and related orders to R. Richards (.4); provide list of debtors with case numbers to R. Richards (.3).
06/24/19	T. Moyron	0.30	155.55	B320	Analyze issues related to substantive consolidation and facts related thereto and chart.
06/24/19	N. Koffroth	1.40	702.10	B320	Review and analyze legal and factual issues concerning substantive consolidation or deemed consolidation
06/24/19	C. Montgomery	3.70	2,960.00	B320	Continued commentary on substantive consolidation notes (1.6); review R Richards update to Substantive Consolidation memo to client (.7); phone conference with S Maizel, R Richards, N Koffroth, T Moyron regarding substantive consolidation memo and chart (1.4).
06/24/19	A. Ruegger	1.00	800.00	B320	Sample-check hospital corporation board minutes for substantive consolidation analysis.
06/24/19	S. Maizel	0.50	400.00	B320	Telephone conference with / T. Moyron, etc. re substantive consolidation issues.
06/25/19	T. Moyron	0.60	311.10	B320	Analyze revised memorandum re PBGC and subordination issues related to intercompany transfers.
06/25/19	C. Montgomery	2.00	1,600.00	B320	Continued drafting on claims treatment under Plan (2.0).
06/25/19	A. Ruegger	1.10	880.00	B320	Review hospital minutes for substantive consolidation analysis (0.3); review new excel summary of litigation claims (0.3); review excel list and record notes on claims reviewed previously (0.5).
06/25/19	D. Pina	0.30	95.63	B320	Assist R. Richards with docket numbers 218, 229, 313 and 439 (.2); related communications (.1).
06/25/19	R. Richards	1.30	939.90	B320	Revise substantive consolidation memo.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	T. Moyron	0.50	259.25	B320	Analyze substantive consolidation memo and prepare the same.
06/26/19	T. Moyron	1.00	518.50	B320	Analyze substantive consolidation memorandum and redlines and prepare email regarding same (.7); analyze additional inquiries (.2); prepare emails to David Galfus regarding same (.1).
06/26/19	R. Richards	1.30	939.90	B320	Revise and circulate subcon analysis legal memo (1.1), follow up emails re additional analysis (0.2)
06/26/19	L. Macksoud	1.00	437.75	B320	Meet with T. Moyron and C. Montgomery re substantive consolidation analysis
06/26/19	M. Kelkar	0.20	86.70	B320	Continued research of action items for B. Richards.
06/26/19	N. Koffroth	1.30	651.95	B320	Research and analyze statutory and case law concerning substantive consolidation and related factual analysis
06/27/19	S. Maizel	1.00	800.00	B320	Review materials re substantive consolidation.
06/27/19	T. Moyron	3.10	1,607.35	B320	Analyze issues related to plan and related issues (1.6); analyze BRG data regarding substantive consolidation and cases regarding same (1.5).
06/27/19	R. Richards	1.20	867.60	B320	Review research re subordination of intercompany claims in plan (0.5); work further on disclosure statement (0.7)
06/28/19	C. Montgomery	0.30	240.00	B320	Phone call with T Moyron regarding plan discussion with Committee (.1) ; phone call with T Moyron regarding substantive consolidation questions (.2).
06/28/19	N. Koffroth	0.60	300.90	B320	Draft plan
06/29/19	S. Maizel	1.00	800.00	B320	Review memo and cases re substantive consolidation.
06/29/19	T. Moyron	3.70	1,918.45	B320	Analyze cases regarding substantive consolidation, PBCG and subordination of intercompany claims.
06/29/19	T. Moyron	0.80	414.80	B320	Analyze issues related to plan of liquidation and prepare same.
06/29/19	R. Richards	0.10	72.30	B320	Review BRG responses on intercompany practices.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/30/19	N. Koffroth	2.80	1,404.20	B320	Draft plan
06/30/19	T. Moyron	2.90	1,503.65	B320	Prepare plan of liquidation.
06/30/19	S. Alberts	0.80	640.00	B320	Plan. Review, assess and comment on substantive consolidation memorandum (.6) and follow up (.2).
06/30/19	M. Kelkar	0.50	216.75	B320	Continue research of the DC AutoTrain decision to identify its precedent value in the DC Court of Appeals.
06/30/19	T. Moyron	1.40	725.90	B320	Analyze substantive consolidation cases (.9); analyze memorandum (.2); prepare correspondence regarding same (.3).
	<b>Subtotal</b>	<b>219.40</b>	<b>132,687.89</b>		

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**B400 - Bankruptcy-Related Advice**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/18/19	J. Patel	0.90	332.78	B400	Review 503(b)(9) provision; conduct research inquires for the definition of "goods", "receipt", and burden of proof standards when bringing 503(b)(9) claims.
06/18/19	J. Patel	0.80	295.80	B400	Review 503(b)(9) provision; research recent case law covering the definition of "receipt" under 503(b)(9) claim.
06/19/19	J. Patel	2.50	924.38	B400	Conduct research and analyze recent case law discussing the definition of "goods" when bringing 503(b)(9) claims.
06/19/19	J. Patel	0.30	110.93	B400	Review Bloomberg coverage on recent case law for 503(b)(9) claims.
06/19/19	J. Patel	3.00	1,109.25	B400	Continue 503(b)(9) research for recent case law concerning the definition of "goods"; conduct research and review of case law concerning the definition of "receipt" when bringing 503(b)(9) claims; research and review recent California bankruptcy case law for 503(b)(9) claims.
<b>Subtotal</b>		<b>7.50</b>	<b>2,773.14</b>		

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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/01/19	S. Alberts	1.00	800.00	EMP	KEIP and KERP: Review material in advance of conference with co-counsel concerning waivers and release associated with K&K payments (.3); conference call (.7).
06/03/19	S. Alberts	0.40	320.00	EMP	K&K. Receive follow up inquiry from co-counsel concerning K&K, review K&K and respond (.3) and follow up (.1).
06/05/19	S. Alberts	1.00	800.00	EMP	K&K. Confer with client and co-counsel concerning K&K release issue.
06/07/19	T. Moyron	0.20	103.70	EMP	Analyze proposed union settlement (.1); prepare email to S. Alberts regarding same (.1).
06/07/19	S. Alberts	1.30	1,040.00	EMP	Labor. Receive, review materials and respond to communication concerning UNAC production issue (.8); email communication with client concerning status of another related labor issue (.2) and then call with Sharrer and A. Ruda about K&K and various labor issues (.2); and with C. Doherty about NLRB issue (.1).
06/10/19	T. Moyron	0.60	311.10	EMP	Conference call with A. Ruda, E. Paul, et al, regarding CBAs and issues related thereto and meetings with unions (.5); analyze related emails (.1).
06/10/19	S. Alberts	2.80	2,240.00	EMP	Labor. Communications concerning CNA and 1113 (.3); and follow up revision to communication to CNA (.2); communicate with A. Ruda and S. Sharrer concerning NLRB and 1113 issues (.7); assess UCC's settlement proposal and comment thereon internally (.3); assess issue (.2) and confer with N. Koffroth about researching whether Bankruptcy Court has jurisdiction to disallow a non-timely labor claim or order non-continuance of unfilled prepetition claim filed at NLRB (.1); confer with working group concerning 1113 process and meeting with CNA (1.0).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/19	S. Alberts	2.20	1,760.00	EMP	Labor. Review material provided by E. Tilman concerning Guardado NLRB action (.3); begin review to see whether Guardado filed timely proof of claim (.2) and communicate need for further information (.5); and follow up from and with E. Tilman and A. Ruda (.1), (.2), (.1); confer with A. Ruda concerning NLRB and 1113 issues (.7); receive and review communication from A. Ruda (.1).
06/12/19	S. Alberts	1.40	1,120.00	EMP	Labor. Communications concerning status of NLRB/UNAC arbitration matters (.4); receive and review claims materials in preparation of call with UCC (.3); confer with client, co-counsel, UNAC and NLRB regarding potential extension of arbitration schedule and potential global resolution discussions (.5); and follow up with UNAC counsel (.2).
06/12/19	S. Alberts	0.80	640.00	EMP	K&K. Communication with D. Galfus concerning K&K issue (.2); review K&K and assess to determinate answer (.4); follow up with D. Galfus (.2).
06/12/19	A. Shiran	0.90	463.05	EMP	Telephone conference with Sandra McCandless and Steve Sharrer regarding potential WARN Notice to Seton employee; analyze strategy relating to same.
06/12/19	S. McCandless	0.70	559.30	EMP	Telephone call with S. Sharrer and A. Youssefi regarding status, strategy, and handling as to Seton CEO and related need to review employment agreement in context of same.
06/14/19	S. Alberts	0.50	400.00	EMP	Confer with A. Ruda concerning various union issues.
06/15/19	S. Alberts	1.50	1,200.00	EMP	Labor. Communicate concerning meeting preparation with UNAC (internal and external) (.3); receive, review and forward result of research into UNAC reinstatement claim priority (.4) and follow up to client (.3) and with co-counsel on related issues (.2) and follow up (.2); communicate to obtain all of UNAC's POCs in advance of meeting (.1).



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/16/19	S. Alberts	0.20	160.00	EMP	Labor. Communicate to UNAC claim status cases.
06/17/19	T. Moyron	1.20	622.20	EMP	Conference with S. Alberts and A. Ruda regarding union issues.
06/17/19	S. Alberts	7.70	6,160.00	EMP	Labor. Prepare for meetings with client, A. Ruda and KPC concerning 1113 process and related labor claim issues including review of additional research concerning priority treatment of wrongful termination claims (.6); receive response from UNAC concerning priority treatment of wrongful termination claims and review authority (.2) and request research on issue (.1); meet with A. Ruda to discuss various labor claim issues (.5); receive result of research on priority of wrongful termination claim, assess (.3); continue meeting and include co-counsel (1.5); meeting with KPC (1.9); meeting with S. Sharrer and A. Ruda concerning various labor and union related claim issues (2.0); draft summary of decisions and timeline (.4); circulate for review and receive response (.1) and send to client (.1).
06/17/19	S. McCandless	0.80	639.20	EMP	Review executive employment agreement and related documents for strategy and handling as to approach to same with bankruptcy team.
06/18/19	S. Alberts	1.10	880.00	EMP	Employment. Communicate with client (.2); bankruptcy co-counsel (.4) and then S. McCandless (.3) to determine scope of WARN question and follow up with client (.2).
06/18/19	S. Alberts	0.40	320.00	EMP	UNAC. Communicate with co-counsel concerning UNAC issues (.3); receive client status update UNAC discussions (.1).
06/19/19	S. Alberts	0.80	640.00	EMP	Labor. Receive communication from E. Tilman about need to draft stipulated facts for NLRB and request K. Koffroth's assistance (.2) and follow up with N. Koffroth with materials (.2); communications concerning WARN notice issue and next steps (.4).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/19	N. Koffroth	0.80	401.20	EMP	Review and analyze ULP stipulation (0.4); participate in call with labor and employment counsel concerning issues related to ULP stipulation and related litigation (0.4)
06/19/19	S. McCandless	0.60	479.40	EMP	Various communications with bankruptcy team regarding status, strategy, and handling as related to potential separation of VHS employee providing services to Seton.
06/19/19	S. McCandless	0.20	159.80	EMP	Telephone call with S. Maizel regarding status, issues posed, strategy, and handling as related to potential separation of VHS employee providing services to Seton.
06/19/19	S. McCandless	1.30	1,038.70	EMP	Draft and provide unique WARN notice and accompanying state notices for Verity executive providing services to Seton to S. Alberts and S. Sharrer at request of S. Alberts (.80); review and compare prior forms of notice for same (.30); related further communications with bankruptcy team to apprise of and coordinate regarding same (.20).
06/20/19	S. McCandless	0.60	479.40	EMP	Various communications with S. Sharrer and bankruptcy team regarding Verity's proposed WARN notice for executive.
06/20/19	S. McCandless	0.80	639.20	EMP	Conference call with S. Maizel and T. Moyron to discuss status, strategy, and handling as to Verity executive providing services to Seton in context of proposed WARN notice and related matters (.30); conference call with R. Adcock, S. Maizel, and T. Moyron regarding same (.50).
06/20/19	S. Alberts	0.30	240.00	EMP	Labor. Receive from S. Sharrer WARN letter and follow up to finalize.
06/20/19	T. Moyron	1.30	674.05	EMP	Conference calls with S. Maizel and S. McCandless regarding labor issues (.6); conference call with S. Maizel, R. Adcock, and S. McCandless regarding same (.4); analyze related emails (.3).
06/21/19	S. Alberts	0.10	80.00	EMP	Labor. Receive and review proposed dates for meetings with unions.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	N. Koffroth	0.40	200.60	EMP	Draft and revise ULP stipulation concerning NLRB litigation
06/21/19	S. McCandless	0.90	719.10	EMP	Communicate with S. Sharrer regarding comprehensive upcoming layoffs and related initial review of accompanying information.
06/23/19	S. Maizel	0.60	480.00	EMP	Review and revise memo re CBA negotiations.
06/25/19	S. McCandless	0.70	559.30	EMP	Review initial information regarding VBS employees providing VMF wind down services for WARN notices (.40); telephone call with S. Sharrer regarding related questions (.30).
06/25/19	N. Koffroth	1.20	601.80	EMP	Draft and revise stipulated facts concerning NLRB proceeding
06/25/19	T. Moyron	0.60	311.10	EMP	Conference call with D. Galfus, S. Alberts, P. Chadwick regarding section 1113 issues and PBGC.
06/26/19	N. Koffroth	0.80	401.20	EMP	Draft and revise stipulated facts concerning NLRB proceeding
06/26/19	S. McCandless	0.80	639.20	EMP	Prepare WARN notice for VBS employees to receive WARN notice on 6-28.
06/26/19	S. McCandless	0.20	159.80	EMP	Communicate with S. Sharrer regarding WARN notice for VBS employees formerly providing services to VMF and to be laid off.
06/26/19	S. McCandless	0.20	159.80	EMP	Research governmental authorities to provide currently pending WARN notices.
06/26/19	S. McCandless	0.70	559.30	EMP	Prepare governmental WARN notices for VBS employees to receive WARN notice on 6-28.
06/26/19	S. McCandless	0.10	79.90	EMP	Communicate with S. Sharrer regarding governmental WARN notices for employees to receive notice on 6-28.
06/26/19	S. Alberts	0.30	240.00	EMP	Employees. Communications with S. Sharrer concerning severance issue.
06/27/19	S. Alberts	0.40	320.00	EMP	Employment. Follow up communication with S. Sharrer concerning severance claim issues (.3); receive and review messaging on status of certain WARN notices (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/19	S. Alberts	0.20	160.00	EMP	1113. Communicate with client concerning status of KPC negotiations with SEIU (.1) and follow up communication with co-counsel (.1).
06/27/19	S. McCandless	1.00	799.00	EMP	Report to E. Paul and bankruptcy team regarding 6-28 WARN notices (.20); communicate with S. Sharrer regarding change to same (addition) (.20); review and revise governmental WARN notice in accordance with same (.30); further report to E. Paul and team regarding same (.10); related communications with L. Ho (.20).
06/28/19	S. Alberts	2.10	1,680.00	EMP	1113. Receive and review NUHW CBA redline and provide initial comments (.5); confer with C. Doherty about certain research (.2); draft assessment for co-counsel concerning 1113 process (.4); follow up call with co-counsel concerning 1113 process (.3); follow up communications with unions about July meetings (.2); begin assessing research on 1113/9019 issue (.5).
06/28/19	S. McCandless	1.20	958.80	EMP	Review information received from S. Sharrer for planning for layoff of remainder of entire workforce (1.10); review governmental WARN notice served this date (.10).
06/30/19	S. Alberts	1.00	800.00	EMP	1113. Review materials in preparation of 1113 meetings.
	<b>Subtotal</b>	<b>46.90</b>	<b>35,199.20</b>		

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**INS - Insurance**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	O. Pinkas	1.50	1,200.00	INS	Reviewed and considered impact of Marillac disposition on plan waterfall analysis (.7); and prepared for and call with client, Cain and Lockton on next steps re: Marillac monetization (.8).
06/03/19	J. Adolf	1.60	938.40	INS	Evaluate process for sale of Marillac stock; call with Verity, Lockton and Dentons to discuss Marillac options and timing; review emails re insurance renewals and invoices; call with T. Conner to discuss Marillac, Aon and CIMA.
06/04/19	O. Pinkas	0.20	160.00	INS	Emails on progress of Marillac analysis.
06/06/19	O. Pinkas	0.60	480.00	INS	Emails with ACG and working group re: timing and potential disposition of Marillac.
06/06/19	J. Adolf	0.20	117.30	INS	Review and respond to communications regarding Verity's insurance programs and renewals.
06/06/19	C. Richter	1.00	646.00	INS	Marillac - Review deposit account pledge agreement and provide comments to client; set up schedule 1 and email to client re same and the deposit account.
06/07/19	J. Adolf	0.20	117.30	INS	Review emails from Lockton re workers' compensation renewal.
06/10/19	G. Miller	0.20	88.40	INS	Call with R. Millner to discuss prior stipulations with Old Republic.
06/10/19	R. Millner	0.50	400.00	INS	Review P. Anderson memo re Old Republic renewal conditions.
06/10/19	R. Millner	0.40	320.00	INS	Review Old Republic policy and related court orders.
06/10/19	R. Millner	0.30	240.00	INS	Email to S. Maizel and T. Moyron re Old Republic renewal conditions.
06/11/19	R. Millner	0.50	400.00	INS	Telecon J. Adolf re workers compensation renewal issues.
06/11/19	T. Moyron	0.70	362.95	INS	Conference call with Verity, Lockton, et al., re Old Republic renewals.
06/11/19	G. Miller	0.20	88.40	INS	Meeting with R. Millner to discuss issues re Marillac insurance.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/19	R. Millner	0.30	240.00	INS	Review Old Republic renewal proposal.
06/11/19	R. Millner	0.90	720.00	INS	Telecon client, J. Adolf, T. Moyron re workers comp renewal issues.
06/11/19	R. Millner	1.00	800.00	INS	Work on memo requested by client re workers comp issues.
06/11/19	J. Adolf	2.80	1,642.20	INS	Evaluate Old Republic renewal proposal and accommodation requests; discuss same with R. Millner; review other insurance coverages and tail needs; call with Lockton, Verity and Dentons re workers' compensation renewal; discuss Old Republic program agreement and executive summary with R. Millner.
06/12/19	R. Millner	1.30	1,040.00	INS	Further draft analysis memo on workers comp renewal issues requested by client.
06/12/19	R. Millner	0.20	160.00	INS	Review comments from T. Moyron re workers comp memo.
06/12/19	R. Millner	0.20	160.00	INS	Email to T. Moyron re questions as to workers comp renewal.
06/12/19	J. Adolf	4.10	2,404.65	INS	Review and revise board resolution re workers' compensation renewal; work on memo to executive board re same; discuss insurance issues with R. Millner; communicate with team re collateral requirement and how to pay.
06/12/19	R. Millner	0.20	160.00	INS	Read and respond to emails re Marillac capital contribution.
06/12/19	T. Moyron	0.60	311.10	INS	Analyze Old Republic Memo and related issues and provide comments.
06/12/19	T. Moyron	2.30	1,192.55	INS	Further analysis of issues related to WC renewal and review and prepare comments to memo (1.1); analyze T. Conner, E. Paul, et al., emails regarding same and respond to same (.4); analyze resolutions and related issues (.6).
06/13/19	J. Adolf	1.80	1,055.70	INS	Review and revise board resolution to accurately reflect insurance premium and collateral payments; update memo to board; call with Dentons team to discuss workers' compensation renewal.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/19	T. Moyron	0.50	259.25	INS	Conference call with J. Adolf regarding issues related to Marillac (.1); analyze issues related to memo and resolution (.2); analyze emails from R. Adcock, et al., and respond (.2).
06/13/19	O. Pinkas	0.20	160.00	INS	Communications re: ACG bid re: Marillac.
06/14/19	J. Adolf	1.80	1,055.70	INS	Revise board resolutions and memo to the Board re workers' compensation renewals.
06/14/19	N. Koffroth	0.50	250.75	INS	Draft and revise memorandum concerning certain renewal of certain insurance policies
06/15/19	T. Moyron	0.70	362.95	INS	Analyze and finalize memorandum (.4); analyze S. Maizel comments and discuss same (.2); prepare email to clients regarding same (.1).
06/15/19	J. Adolf	0.90	527.85	INS	Review resolutions and memorandum; discuss workers' compensation insurance with T. Moyron.
06/17/19	J. Adolf	1.30	762.45	INS	Revise memo to board re workers' compensation programs and premiums; discuss same with T. Conner.
06/17/19	T. Moyron	0.40	207.40	INS	Correspond with R. Adcock regarding Marillac issues (.1); analyze T. Conner emails regarding same (.2); correspond with J. Adolf regarding updated memorandum (.1).
06/18/19	J. Adolf	0.70	410.55	INS	Review Marillac board agenda; discuss Old Republic proposal and motion with M. Egan; discuss motion with G. Miller.
06/19/19	J. Adolf	0.90	527.85	INS	Review property proposal renewal; call with Lockton and Verity re same; discuss insurance issues with S. Maizel and T. Moyron.
06/19/19	C. Richter	0.20	129.20	INS	Email from Ty Conner re reviewing escrow agreement with City National Bank for Marillac.
06/19/19	G. Miller	0.40	176.80	INS	Draft accommodation motion re insurance renewal.
06/20/19	G. Miller	0.50	221.00	INS	Call with J. Adolf, R. Millner, T. Moyron and S. Maizel re renewal of worker's compensation insurance

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/19	G. Miller	2.20	972.40	INS	Draft accommodation motion re insurance renewal.
06/20/19	R. Millner	0.20	160.00	INS	Email to S. Maizel et al re accommodation motion requested by Old Republic.
06/20/19	R. Millner	0.30	240.00	INS	Telephone conference with S. Maizel, T. Moyron and J. Adolf re accommodation motion requested by Old Republic.
06/20/19	R. Millner	0.30	240.00	INS	Read emails from J. Adolf and T. Moyron re Marillac issues related to workers compensations.
06/20/19	R. Millner	0.30	240.00	INS	Emails to T. Moyron re workers compensation premium payment and issues.
06/20/19	J. Adolf	1.60	938.40	INS	Evaluate tail coverage issues; call with Verity team regarding same; discuss strategy for Old Republic accommodations memo with R. Millner and G. Miller.
06/20/19	T. Moyron	0.80	414.80	INS	Analyze emails from A. Chou, et al., regarding Old Republic withdrawal re premium (.2); analyze emails from R. Milner and related issues and previous order (.3); prepare email to A. Chou regarding same (.1); analyze insurance memos and related issues (.3).
06/20/19	T. Moyron	0.30	155.55	INS	Conference call with T. Conner, R. Adcock, K. Chapman, et al., regarding insurance issues.
06/20/19	C. Richter	0.50	323.00	INS	Review escrow agreement with City National Bank/US Bank and Marillac regarding letter of credit to secure worker's compensation insurance policy and reply to Ty Conner and Elspeth Paul.
06/21/19	T. Moyron	2.10	1,088.85	INS	Attend Marillac board meeting.
06/21/19	J. Adolf	3.80	2,228.70	INS	Review materials to prepare for Marillac board meeting; discuss Marillac issues with T. Moyron; communicate with T. Hopper at Verity re tail coverage; evaluate Lockton offset of premium refund; attend Marillac Board meeting via phone.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	T. Moyron	1.00	518.50	INS	Conference call with O. Pinkas regarding next steps re Marillac (.2); analyze board materials and resolutions (.6); exchange emails with T. Conner regarding Marillac representation (.2).
06/21/19	R. Millner	1.00	800.00	INS	Revise G. Miller draft and redraft of accommodation motion.
06/21/19	R. Millner	0.20	160.00	INS	Email to J. Adolf and T. Moyron re lock booth issues.
06/21/19	G. Miller	4.70	2,077.40	INS	Draft accommodation motion re insurance renewal.
06/21/19	G. Miller	0.80	353.60	INS	Draft supplemental insurance motion.
06/21/19	C. Richter	0.40	258.40	INS	Review resolutions for Marillac letter of credit transactions and email Ty Conner re same.
06/21/19	S. Maizel	0.50	400.00	INS	Review and respond to emails from R. Milner re OC/SL insurance overpayment.
06/23/19	R. Millner	0.30	240.00	INS	Telephone conference with G. Miller re finalizing draft accommodation motion for circulation to S. Maizel, J. Adolf and T. Moyron.
06/23/19	S. Maizel	0.60	480.00	INS	Review and revise Accommodations Motion re renewal of Old Republic Policies.
06/23/19	G. Miller	0.20	88.40	INS	Call with R. Millner re revisions to accommodations motion.
06/23/19	G. Miller	1.10	486.20	INS	Revise accommodations motion.
06/23/19	G. Miller	0.30	132.60	INS	Draft supplemental insurance motion.
06/24/19	G. Miller	1.50	663.00	INS	Revise accommodations motion.
06/24/19	G. Miller	4.30	1,900.60	INS	Draft supplemental insurance motion.
06/24/19	R. Millner	0.20	160.00	INS	Review J. Adolf and S. Maizel comments re draft of Old Republic accommodation motion.
06/24/19	R. Millner	0.50	400.00	INS	Work on insurance motion re capital contribution to Marillac to fund letter of credit increase.
06/24/19	O. Pinkas	0.20	160.00	INS	Emails re: Marillac disposition.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	S. Maizel	0.20	160.00	INS	Review and respond to emails from Peg Anderson re accommodation motion for Old Republic.
06/24/19	J. Adolf	1.40	821.10	INS	Review and revise accommodations memo; communicate with G. Miller re same; call from M. Flaherty at FTI re workers' compensation renewal; discuss same with T. Moyron.
06/24/19	T. Moyron	0.20	103.70	INS	Analyze issues related to accommodations motion.
06/25/19	T. Moyron	0.20	103.70	INS	Analyze issues related to insurance motions.
06/25/19	J. Adolf	0.80	469.20	INS	Review and revise supplemental insurance motion; review comments from counsel re accommodations motion.
06/25/19	O. Pinkas	1.10	880.00	INS	Reviewed and considered sale orders for any obligations concerning Marillac.
06/25/19	R. Millner	0.40	320.00	INS	Further work on redrafting contribution motion re Old Republic letter of credit.
06/26/19	O. Pinkas	0.20	160.00	INS	Emails re: new Lockton engagement.
06/28/19	O. Pinkas	1.80	1,440.00	INS	Reviewed and considered sale orders re: obligations concerning Marillac (1.3); and communications with counsel for potential bidder (.5).
06/30/19	O. Pinkas	0.20	160.00	INS	Emails re: progress on Marillac asset analysis with T. Moyron.
<b>Subtotal</b>		<b>69.50</b>	<b>41,394.80</b>		

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**MED/CMS- Medicare/CMS Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	N. Koffroth	0.80	401.20	MED/CMS	Draft and revise stipulation to continue briefing deadlines related to transfer of provider agreement
06/24/19	N. Koffroth	0.20	100.30	MED/CMS	Draft and revise stipulation and related order concerning assumption of provider agreement
	<b>Subtotal</b>	<b>1.00</b>	<b>501.50</b>		

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**MED/DHC- Medi-Cal/DHCS Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/19	N. Koffroth	0.20	100.30	MED/DHCS	Negotiate settlement issues related to Los Angeles DMH and California DHCS payments and related extension to obtain 9019 approval
06/21/19	N. Koffroth	0.80	401.20	MED/DHCS	Draft and revise stipulation to continue briefing deadlines related to transfer of provider agreement
06/24/19	N. Koffroth	0.20	100.30	MED/DHCS	Draft and revise stipulation and related order concerning assumption of provider agreement
	<b>Subtotal</b>	<b>1.20</b>	<b>601.80</b>		

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REP - Reporting

Date	Timekeeper	Hours	Amount	Task	Narrative
06/26/19	T. Moyron	0.50	259.25	REP	Analyze MOR and prepare questionnaire (.3); exchange emails with N. Haslun regarding same (.2)
06/28/19	T. Moyron	0.20	103.70	REP	Analyze MOR.
	<b>Subtotal</b>	<b>0.70</b>	<b>362.95</b>		

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**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
AGI	Attorney General Issues	1,333.30
APP	Appellate Proceedings	1,094.15
B100	Administration	22,416.23
B110	Case Administration	7,844.65
B120	Asset Analysis and Recovery	1,174.20
B130	Asset Disposition	39,021.00
B140	Relief from Stay/Adequate Protection Proceedings	763.51
B150	Meetings of and Communications with Creditors	34,658.85
B160	Fee/Employment Applications	18,849.68
	Less Discount to Client	(6,565.00)
B170	Fee/Employment Objections	466.65
B180	Avoidance Action Analysis	80.00
B185	Assumption/Rejection of Leases and Contracts	14,431.23
B190	Other Contested Matters (excl. assumption/rejection motions)	7,026.94
B195	Non-Working Travel	13,394.05
	Less Discount to Client	(13,394.05)
B200	Operations	311.10
B210	Business Operations	6,089.50
B220	Employee Benefits/Pension	4,258.20
B230	Financing/Cash Collections	41,935.01
B240	Tax Issues	10,830.55
B250	Real Estate	6,372.46
B260	Board of Directors Matters	12,222.10
B300	Claims and Plan	3,159.45
B310	Claims Administration and Objections	94,209.13
B320	Plan and Disclosure Statement (incl. Business Plan)	132,687.89
B400	Bankruptcy-Related Advice	2,773.14

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<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
EMP	Employee matters	35,199.20
INS	Insurance	41,394.80
MED/CM S	Medicare/CMS Issues	501.50
MED/DH CS	Medi-Cal/DHCS Issues	601.80
REP	Reporting	362.95
Total This Matter		\$535,504.17

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
C. Montgomery	\$800.00	85.50	\$68,400.00
O. Pinkas	\$800.00	10.40	\$8,320.00
S. Alberts	\$800.00	56.10	\$44,880.00
S. Maizel	\$800.00	40.40	\$32,320.00
J. Adolf	\$586.50	23.90	\$14,017.35
N. Kappas	\$510.00	14.50	\$7,395.00
P. Maxcy	\$739.50	43.10	\$31,872.45
R. Richards	\$723.00	59.20	\$42,801.60
S. McCandless	\$799.00	10.80	\$8,629.20
T. Moyron	\$518.50	160.10	\$83,011.85
J.A. Moe, II	\$535.50	27.20	\$14,565.60
M. Wege	\$790.50	31.90	\$25,216.95
C. Richter	\$646.00	2.50	\$1,615.00
K. Murphy	\$416.50	1.10	\$458.15
A. Ruegger	\$800.00	36.40	\$29,120.00
R. Millner	\$800.00	9.50	\$7,600.00
M. Zeefe	\$480.25	19.60	\$9,412.92
A. Shiran	\$514.50	0.90	\$463.05

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<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
G. Miller	\$442.00	19.90	\$8,795.80
N. Koffroth	\$501.50	163.90	\$82,195.85
C. Doherty, Jr.	\$374.00	8.30	\$3,104.20
L. Macksoud	\$437.75	5.70	\$2,495.19
M. Kelkar	\$433.50	16.40	\$7,109.40
N. Carson	\$412.25	0.60	\$247.35
A. Dondoyano	\$323.00	0.40	\$129.20
D. Pina	\$318.75	5.10	\$1,625.64
G. Medina	\$293.25	25.10	\$7,360.61
K.M. Howard	\$250.75	16.00	\$4,012.06
M.M. Welch	\$267.75	20.60	\$5,515.66
J. Patel	\$369.75	<u>7.50</u>	<u>\$2,773.14</u>
Totals		922.60	\$555,463.22

Fee Total \$ 535,504.17

Invoice Total \$ 535,504.17



**DENTONS**

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Los Angeles, California 90017-5704

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El Segundo, CA 90245  
USA

July 29, 2019

**Invoice No. 2176987**

Matter: 15800425-000004  
O'Connor Hospital

Payment Due Upon Receipt

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For Professional Services Rendered through June 30, 2019:

Matter: 15800425-000004  
O'Connor Hospital

**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	S. Maizel	0.10	80.00	B100	Email K. Wang re penalty for adverse event at O'Connor.
06/26/19	S. Maizel	0.40	320.00	B100	Review and respond to emails re CDPH penalty for adverse event at OCH.
	<b>Subtotal</b>	<b>0.50</b>	<b>400.00</b>		

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**B120 - Asset Analysis and Recovery**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/19	S. Maizel	0.50	400.00	B120	Telephone conference with counsel for Valley Medical Center re St. Louise and O'Connor charitable trust funds.
06/25/19	S. Maizel	0.40	320.00	B120	Review and respond to emails from counsel for Valley Health Foundation re charitable assets.
	<b>Subtotal</b>	<b>0.90</b>	<b>720.00</b>		

O'Connor Hospital  
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July 29, 2019

**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/19	N. Koffroth	0.10	50.15	B130	Call with A. Rihm concerning status of certain consigned goods
06/17/19	G. Medina	0.40	117.30	B130	Received, reviewed modification to Deeds of Trust for San Mateo and Santa Clara and send to C. Montgomery per his request.
06/19/19	N. Koffroth	0.80	401.20	B130	Review and analyze issues concerning Penumbra alleged consignment goods (0.7); participate in status call with counsel to Penumbra (0.1)
06/21/19	N. Koffroth	1.60	802.40	B130	Review and analyze treatment of Penumbra consignment agreement and related documents to respond to Penumbra requests for information
06/24/19	N. Koffroth	0.10	50.15	B130	Participate in call with counsel to Penumbra concerning status of certain consigned goods
06/25/19	T. Moyron	0.20	103.70	B130	Analyze letter to SCC and prepare comments to same.
06/27/19	N. Koffroth	0.20	100.30	B130	Review and analyze status of goods allegedly purchased on consignment from Penumbra in response to creditor inquiry
06/28/19	N. Koffroth	1.20	601.80	B130	Participate in call with counsel to Penumbra concerning status of consigned goods (0.1); participate in call with N. Bouphasavanh concerning status of consigned goods (0.2); review and analyze BRG information concerning consigned goods (0.9)
<b>Subtotal</b>		<b>4.60</b>	<b>2,227.00</b>		

O'Connor Hospital  
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July 29, 2019

**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	K. Murphy	0.10	41.65	B140	[Thomson] Analyze email from John Moe with Plaintiff's motion for relief from stay to update Verity Chart re Cases with Relief from Stay.
06/07/19	J.A. Moe, II	0.30	160.65	B140	[Thomson & Barajas v. O'Connor] Review the Tentative Ruling, then review the filing of the Stipulation (.20); telephone call to Clerk of the Court on the filing of the Stipulation and necessity to correct the Ruling, and E-Mail on correction (.10).
06/13/19	J.A. Moe, II	0.90	481.95	B140	[Thomson & Barajas v. O'Connor] Prepare draft of the proposed Order on Motion For Relief From Stay (.20); correct -- through three iterations -- the proposed Order (.30); transmit for review internally then to opposing counsel Lee Hoffman (.20); exchange E-Mails with Lee Hoffman on, and make correction to the proposed Order (.20).
06/14/19	J.A. Moe, II	0.10	53.55	B140	[Thomson & Barajas v. O'Connor] Review final version of Order and lodge for entry.
06/19/19	J.A. Moe, II	0.10	53.55	B140	[Thomson & Barajas v. St. Vincents] Review Order entered on the Motion For Relief From Stay.
06/24/19	K. Murphy	0.40	166.60	B140	[Thomson] Analyze order granting motion for relief from stay on 6/18/19 and analyze state court website to confirm upcoming hearing dates, and draft updates to Verity Deadline Chart, Relief from Stay Chart and Case list.
06/24/19	K.M. Howard	0.30	75.23	B140	Analysis of the docket and Litigation Management Chart to determine if a Motion for relief from stay has been filed in Lisa Swain v. O'Connor Hospital (.2) and prepared email to Karleen Murphy and John Moe regarding status (.1).
<b>Subtotal</b>		<b>2.20</b>	<b>1,033.18</b>		

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B185 - Assumption/Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	N. Koffroth	0.70	351.05	B185	Revise motion to assign forgivable promissory note
	<b>Subtotal</b>	<b>0.70</b>	<b>351.05</b>		

O'Connor Hospital  
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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/19	K. Murphy	0.30	124.95	B190	[Swain] Prepare for drafting status conference re bankruptcy statement by analyzing state court website to confirm notice of stay filing deadline and upcoming status conference re bankruptcy, research USDC website to confirm no filing of relief from stay
06/17/19	K. Murphy	0.30	124.95	B190	[Swain] Draft and finalize status conference re bankruptcy statement and conferred with John Moe re the same.
06/17/19	J.A. Moe, II	0.10	53.55	B190	[Estrada v. O'Connor] Preliminarily review Arash Padidar's Responses to Discovery.
06/19/19	K. Murphy	0.10	41.65	B190	[Swain] Analyze email from Karen Chapman and respond to the same re case summary for upcoming status conference re bankruptcy.
06/21/19	K.M. Howard	0.20	50.15	B190	Reviewed email from Karleen Murphy regarding the upcoming case status review in Lisa Swain v. O'Connor Hospital (.1) and prepared reply reflecting that plaintiff has not sought relief from stay (.1).
06/21/19	J.A. Moe, II	0.20	107.10	B190	[Swain v. O'Connor] Exchange E-Mails with Karleen Murphy, on correcting the proposed Case Management Conference Statement.
06/24/19	J.A. Moe, II	0.10	53.55	B190	[Swain v. O'Connor] Review upcoming Case Management Conference, exchanging E-Mails with Karen Chapman and with Karen Murphy on attendance on June 27th.
06/26/19	K. Murphy	0.10	41.65	B190	[Swain] Prepare for status conference by analyzing VHS/O'Connor and Plaintiff's status conference statements.
06/27/19	K. Murphy	1.00	416.50	B190	[Swain] Telephonically attend Case Management Conference.
06/27/19	K. Murphy	0.10	41.65	B190	[Swain] Prepare report of Case Management Conference to Verity team.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/19	K. Murphy	0.20	83.30	B190	[Swain] Prepare report of Case Management Conference to Verity team and prepare updates with new hearing date to Litigation Management Chart and Verity Deadline Chart.
	<b>Subtotal</b>	<b>2.70</b>	<b>1,139.00</b>		



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**B250 - Real Estate**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	G. Medina	1.20	351.90	B250	Communication with CSC regarding San Mateo and Santa Clara Deed of trusts (0.3); Reviewed Merrill's database regarding execution copies of modification to deeds of Trusts (0.7) met with C. Montgomery regarding modifications to deeds of trusts (0.2)
	<b>Subtotal</b>	<b>1.20</b>	<b>351.90</b>		

O'Connor Hospital  
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July 29, 2019

**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	S. Maizel	1.00	800.00	B310	Telephone conference with R. Adcock, etc. re Medi-Cal payment issues.
06/04/19	S. Maizel	0.30	240.00	B310	Review and respond to emails re O'Connor Medi-Cal audit issues.
06/06/19	S. Maizel	0.20	160.00	B310	Review and respond to emails re Medi-Cal overpayment issues.
	<b>Subtotal</b>	<b>1.50</b>	<b>1,200.00</b>		

O'Connor Hospital  
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July 29, 2019

**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
B100	Administration	400.00
B120	Asset Analysis and Recovery	720.00
B130	Asset Disposition	2,227.00
B140	Relief from Stay/Adequate Protection Proceedings	1,033.18
B185	Assumption/Rejection of Leases and Contracts	351.05
B190	Other Contested Matters (excl. assumption/rejection motions)	1,139.00
B250	Real Estate	351.90
B310	Claims Administration and Objections	1,200.00
Total This Matter		\$7,422.13

**TIME AND FEE SUMMARY**

<b><u>Timekeeper</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
S. Maizel	\$800.00	2.90	\$2,320.00
T. Moyron	\$518.50	0.20	\$103.70
J.A. Moe, II	\$535.50	1.80	\$963.90
K. Murphy	\$416.50	2.60	\$1,082.90
N. Koffroth	\$501.50	4.70	\$2,357.05
G. Medina	\$293.25	1.60	\$469.20
K.M. Howard	\$250.75	<u>0.50</u>	<u>\$125.38</u>
Totals		14.30	\$7,422.13

Fee Total \$ 7,422.13

Invoice Total \$ 7,422.13

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Verity Health System of California, Inc.  
2040 E. Mariposa Avenue  
El Segundo, CA 90245  
USA

July 29, 2019

**Invoice No. 2176988**

Matter: 15800425-000005  
St. Vincent Medical Center

Payment Due Upon Receipt

Total This Invoice

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For Professional Services Rendered through June 30, 2019:

Matter: 15800425-000005  
St. Vincent Medical Center

**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/04/19	S. Alberts	0.30	240.00	B130	RH Sale. Communicate with client regarding UNAC production (.1); further communications and receive execution of stipulation (.2).
06/05/19	P. Maxcy	0.60	443.70	B130	Calls M. Kwok re sale issues.
06/06/19	P. Maxcy	1.50	1,109.25	B130	Discussions with All Care and M. Kwok to resolve payment issues.
06/13/19	S. Alberts	0.40	320.00	B130	RH Sale. Communications with KPC's bankruptcy counsel and related communications with client and co-counsel concerning.
	<b>Subtotal</b>	<b>2.80</b>	<b>2,112.95</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/05/19	J.A. Moe, II	0.20	107.10	B140	[Ma v. St. Vincent] Reformat portion of the Response And Opposition to the Motion For Relief From the Automatic Stay.
06/06/19	J.A. Moe, II	0.10	53.55	B140	[Ma v. St. Vincent] Review current version of the Response And Opposition to the Motion For Relief From Stay.
06/07/19	J.A. Moe, II	0.30	160.65	B140	[Ma v. St. Vincent] Review status of the Motion For Relief From Stay (.10); make six minor corrections to the Response And Opposition (.10); review Response And Opposition and transmit for review (.10).
06/10/19	T. Moyron	0.30	155.55	B140	Analyze response to Ma motion and prepare comments thereto.
06/10/19	J.A. Moe, II	1.50	803.25	B140	[Ma v. St. Vincent] Review proposed changes to the Response And Opposition to the Motion For Relief From Stay, and oversee completion (.20); review inquiry and research response (.10); revise and correct -- through three iterations -- the Response And Opposition in accordance with the proposed changes (1.20)
06/10/19	J.A. Moe, II	0.10	53.55	B140	[Ma v. St. Vincent] Correct paragraph 12 of the Response And Opposition to the Motion For Relief From Stay.
06/18/19	J.A. Moe, II	0.30	160.65	B140	[Ma v. St. Vincent] Telephone call from Attorney Ben Ikuta on possible Stipulation on relief from stay, subsequently exchanging E-Mails with Mr. Ikuta on drafting Stipulation (.10); prepare draft of Stipulation (.20) .
06/19/19	J.A. Moe, II	0.30	160.65	B140	[Bill Ma v. St. Vincent] Review and correct the proposed Stipulation on relief from stay, the forward to internal review (.20); exchange E-Mails with Elspeth Paul and E-Mail to Ben Ituka transmitting the proposed Stipulation on relief from stay (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/19	J.A. Moe, II	0.30	160.65	B140	[Bill Ma v. St. Vincents] Exchange E-Mails with Ben Ikuta on completing and filing Stipulation on relief from stay (.10); review executed Declaration and telephone call with a Clerk of the Court on resolution (.10); return call to second Clerk of the Court on resolution by way of now filed Stipulation (.10).
06/21/19	J.A. Moe, II	0.20	107.10	B140	[Ma v. St. Vincents] Review Court's Tentative Ruling (.10); exchange E-Mails with and telephone call form Angie Oremus on submitting on Tentative and entry of Order (.10) .
06/21/19	K.M. Howard	0.40	100.30	B140	Reviewed Motion for Relief from Stay and related emails in Ok Ran Ma v. St. Vincent Medical Center and reviewed and revised Litigation Management Chart accordingly.
06/24/19	K.M. Howard	0.20	50.15	B140	Reviewed and culled order granting Motion for Relief from Stay in Myung Soo Han v. St. Vincent Medical Center.
06/24/19	K.M. Howard	0.20	50.15	B140	Reviewed and culled order granting Motion for Relief from Stay in Yolanda Mancilla v. St. Vincent Medical Center.
06/24/19	K.M. Howard	0.20	50.15	B140	Reviewed and culled order granting Motion for Relief from Stay in David Pullman v. St. Vincent Medical Center.
06/24/19	K. Murphy	0.10	41.65	B140	[Meeko] Analyze order granting motion for relief from stay issues on 5/02/19 and update Chart re Cases with Relief from Stay.
06/25/19	K. Murphy	0.10	41.65	B140	[Mancilla] Analyze order granting motion for relief from stay issues on 5/20/19 and update Chart re Cases with Relief from Stay.
06/25/19	K.M. Howard	0.30	75.23	B140	Analysis of the docket in Yolanda Mancilla v. St. Vincent Medical Center and culled the order granting relief from stat (.1); reviewed and revised Litigation Management Chart accordingly (.1); prepared email to Norm Haslun regarding the order (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	K.M. Howard	0.30	75.23	B140	Analysis of the docket in Myung Soo Han v. St. Vincent Medical Center and culled the order granting relief from stat (.1); reviewed and revised Litigation Management Chart accordingly (.1); prepared email to Norm Haslun regarding the order (.1).
06/25/19	K.M. Howard	0.30	75.23	B140	Analysis of the docket in David Pullman v. St. Vincent Medical Center and culled the order granting relief from stay (.1); reviewed and revised Litigation Management Chart accordingly (.1); prepared email to Norm Haslun regarding the order (.1).
06/25/19	J.A. Moe, II	0.30	160.65	B140	[Ma v. St. Vincents] Review and correct proposed Order on relief from stay in accordance with Stipulation(.10); exchange E-Mails on internal review of the proposed Order (.10); exchange E-Mails with Ben Ituka on approval of the proposed Order (.10).
06/26/19	J.A. Moe, II	0.10	53.55	B140	[Ma v. St. Vincent] In regard to Ben Ituka's approval of the proposed Order, review and set Order for entry.
<b>Subtotal</b>		<b>6.10</b>	<b>2,696.64</b>		



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B150 - Meetings of and Communications with Creditors

Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/19	S. Maizel	0.20	160.00	B150	Telephone conference with H. Kevane re SVIPA issues.
	<b>Subtotal</b>	<b>0.20</b>	<b>160.00</b>		

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July 29, 2019

**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	S. O'Brien	3.40	2,720.00	B185	Review draft assignment and assumption agreement regarding Angeles IPA; conference with A. Aten regarding creditor claims related to cure objections and spreadsheet with links to related documents.
06/03/19	A. Aten	1.00	501.50	B185	Conduct additional diligence related to the claims reconciliation process relative to the IPAs (0.8); conference with S. O'Brien regarding the same (0.2).
06/06/19	S. O'Brien	2.20	1,760.00	B185	Review claims documents regarding cure objections of the IPAs and the related financial statements and support documents.
06/11/19	S. O'Brien	5.20	4,160.00	B185	Review AppleCare IPA claims and exhibits for determination of issues outstanding for settlement; review AIPA's claim and recreate spreadsheets of risk pool calculations for 2017 and 2018 to determine issues in contention with AIPA.
06/12/19	S. O'Brien	2.20	1,760.00	B185	Emails with A. Aten regarding communications with Pachulski law firm about status of settlement negotiations with the various IPAs; continue review and analysis of bankruptcy claims, particularly regarding unpaid pre-petition expenses affecting risk pool calculations, made by AppleCare and Angeles IPA to compare against the outstanding issues between Verity and St. Vincent IPA.
06/13/19	S. O'Brien	0.70	560.00	B185	Review email of Henry Kevane regarding status of latest negotiations with the various IPAs; conference with A. Aten regarding outstanding issues for settlement negotiations; emails with T. Moyron and clients regarding coordination on IPA negotiations.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/19	A. Aten	0.30	150.45	B185	Analyze update from Henry Kevane regarding the reactions of SVIPA and AIPA to the draft assumption and assignment agreements (0.2); conference with S. O'Brien regarding the same and next steps (0.1).
06/14/19	A. Aten	0.10	50.15	B185	Analyze correspondence from Henry Kevane regarding negotiations with the IPAs.
06/19/19	A. Aten	1.10	551.65	B185	Conference with S. O'Brien, Henry Kevane, and Verity team regarding finalizing the floors/ceilings for the risk share agreements (0.9); follow-up conference with S. O'Brien (0.2).
06/19/19	S. O'Brien	7.30	5,840.00	B185	Review claims filed by SVIPA and related spreadsheets/data to prepare for call with counsel and clients on settlement of cure objections; telephone conference with clients regarding Verity's settlement positions on the cure objections of all the IPA's claims; review spreadsheets provided by Samir Sharma; emails with Henry Kevane regarding coordination of settlement approaches across the IPA's; conference with A. Aten regarding new financial data provided from Conifer regarding the 2018 risk pool for St. Vincent; compare risk pool calculations now with Milliman report and prior Conifer reports for consistency in approach.
06/20/19	S. O'Brien	6.70	5,360.00	B185	Continue review of financial data provided by Henry Kavane regarding risk pool calculations of the various IPAs; telephone conference with Henry Kevane regarding settlement discussions with SVIPA; follow up emails with Henry Kevane and T. Moyron regarding cure objection for SVIPA.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	S. O'Brien	5.30	4,240.00	B185	Telephone conference and emails with Henry Kevane regarding the latest Conifer financials that eliminate the need for IBNR calculations and the need for the Milliman report; prepare for conference call with opposing counsel regarding settlement of the SVIPA cure objection; telephone conference with Ryan Yant and Henry Kevane regarding settlement of SVIPA cure objection; emails with A. Aten regarding coordination across the IPAs on settlement structures; emails with T. Moyron regarding status of settlement negotiations with SVIPA.
06/21/19	A. Aten	0.10	50.15	B185	Attention to correspondence from S. O'Brien regarding the status of negotiations with SVIPA.
06/24/19	S. O'Brien	3.90	3,120.00	B185	Review new financials provided by Samir Sharma regarding St. Vincent and SVIPA, including financials of third party providers and of pre-petition claims, and summary of risk pool calculations involving SVIPA.
<b>Subtotal</b>		<b>39.50</b>	<b>30,823.90</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	K. Murphy	0.10	41.65	B190	[USC] Analyze emails from Elspeth Paul and Pascale Roy regarding summary of case- breach of contract and unjust enrichment with case facts.
06/03/19	J.A. Moe, II	0.10	53.55	B190	[Foley v. Vincent] Review corrected letter to Debbie Taussig on litigation hold and the imposition of the automatic stay, then transmit for review.
06/04/19	J.A. Moe, II	0.10	53.55	B190	[Foley v. St. Vincent] Review Pascale Roy's information on the litigation hold, and transmit her the proposed letter on the hold and imposition of the stay.
06/04/19	K. Murphy	0.10	41.65	B190	[Ma, Ok Ran] Analyze state court website re current upcoming bankruptcy status conference and update Verity deadline chart.
06/05/19	J.A. Moe, II	0.30	160.65	B190	[John Rojas v. St. Vincent] Prepare second draft of letter to John Rojas on imposition of the automatic stay.
06/05/19	J.A. Moe, II	0.20	107.10	B190	[Chow v. St. Vincent] Review E-Mails from Janee Tomlinson, on the automatic stay and hearing in September after the stay is lifted, then E-Mail to Ms. Tomlinson on Ms. Chow's incorrect statements (.10); telephone call to Ms. Tomlinson on right to proceed (.10).
06/05/19	J.A. Moe, II	0.50	267.75	B190	[Chow v. St. Vincent] Review (again) series of E-Mails with Ms. Chow and Ms. Tomlinson, then review Ms. Chow's E-Mail to Dentons and prepare detailed Response on the automatic stay (40); telephone call to Janee Tomlinson's Assistant, obtaining pertinent dates for the Demurrer and Motion, to include in the E-Mail to Ms. Chow (.10).

St. Vincent Medical Center  
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Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	K. Murphy	0.40	166.60	B190	[Myung Soo Han] Prepare for drafting updated case management statement by analyzing Bankruptcy's order granting stay on May 16, 2019, report from prior conference, prior conference statement, analyze state court website to confirm upcoming conference.
06/06/19	K. Murphy	0.30	124.95	B190	[Myung Soo Han] Draft further status conference statement for upcoming 6/19 conference and draft email to John Moe re draft.
06/06/19	J.A. Moe, II	0.70	374.85	B190	[Santos v. St. Vincent] Review the Complaint filed by Omar Santos (.10); prepare draft of letter to Mr. Santos and Aida Najarro on imposition of the automatic stay and the necessity to dismiss the Litigation (.30); confer with Kathryn Howard on filing a Notice Of Stay (.10); make additional corrections -- through two iterations -- to the letter to Mr. Santos, review and approve letter (20).
06/06/19	J.A. Moe, II	0.50	267.75	B190	[Rojas v. St. Vincent] Revise and expand, rewriting initial draft of the letter addressed to Plaintiff John Rojas at Soledad Prison on imposition of the automatic stay and requiring Mr. Rojas to dismiss his Complaint filed in Los Angeles the Superior Court (.30); confer with Kathryn Howard on filing a Notice Of Stay (.10); additional minor corrections to the letter to Mr. Rojas (.10) .
06/06/19	J.A. Moe, II	0.20	107.10	B190	[Cesar Perez v. St. Vincent] Confer with Kathryn Howard on the Complaint filed in violation of the stay, then meet with Kathryn Howard, reviewing the alleged dates of the tort claims (.10); prepare rough draft of letter to Attorney Oliver Tallieu on imposition of the automatic stay and request that Complaint be dismissed (.10).
06/06/19	K.M. Howard	0.20	50.15	B190	Conferred with John Moe regarding the Wrongful Death Complaint filed February 2019 in Cesar Perez v. St. Vincent Medical Center.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	K.M. Howard	0.40	100.30	B190	Analysis of the docket (.1). and the Wrongful Death Complaint filed February 2019 in Cesar Perez v. St. Vincent Medical Center (.3).
06/06/19	K.M. Howard	0.40	100.30	B190	Drafted Notice of Stay of Proceedings in Cesar Perez v. St. Vincent Medical Center.
06/07/19	K.M. Howard	0.40	100.30	B190	Reviewed and revised Notice of Stay of Proceedings and prepared proof of service (.3), and conferred with attorney service regarding filing of Notice of Stay in Perez v. St. Vincent Medical Center (.1).
06/07/19	K.M. Howard	0.20	50.15	B190	Reviewed and revised Litigation Management Chart.
06/07/19	J.A. Moe, II	0.20	107.10	B190	[John Rojas v. St. Vincent] Make two sets of corrections to the letter addressed to John Rojas on imposition of the automatic stay and requesting Mr. Rojas to dismiss his Complaint possibly filed in Los Angeles the Superior Court , then oversee completion and transmittal to Mr. Rojas.
06/10/19	K.M. Howard	0.20	50.15	B190	Telephone conference with attorney service regarding the status of the Notice of Stay in Perez v. St. Vincent Medical Center (.1) and received and reviewed conformed Notice of Stay of Proceedings (.1).
06/10/19	J.A. Moe, II	0.20	107.10	B190	[John Rojas v. St. Francis] Review status of Notices sent to and Proof Of Claim filed by Mr. Rojas, transmitting two sets of E-Mails to Andres Estrada on status of the Notices and Claim.
06/10/19	J.A. Moe, II	0.20	107.10	B190	[Myung Soo Han v. St. Vincent] Review Karleen Murphy's detailed E-Mail on status of relief form stay and upcoming Case Management Conference (.10); review with Kathryn Howard the entry of an Order on relief from stay (.10).
06/11/19	J.A. Moe, II	0.20	107.10	B190	[Myung Soo Han v. St. Vincent] Exchange multiple E-Mails with Karleen Murphy, and review the Order entered by Judge Robles on relief from stay (.10); review and correct the proposed CMC Statement (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/14/19	K. Murphy	0.10	41.65	B190	[Perez] Analyze and respond to email from John Moe re new attorney representation for Plaintiff following substitution re former representation by Dominguez Law Firm.
06/14/19	K. Murphy	0.10	41.65	B190	[Perez] Research LA Superior Court Website for Substitution of Attorney information re Plaintiff to respond to John Moe inquiry re same.
06/17/19	K.M. Howard	0.40	100.30	B190	Reviewed substitution filed by plaintiff's counsel in Perez v. St. Vincent Medical Center, reviewed docket regarding to determine new counsel and conferred with John Moe regarding findings.
06/17/19	J.A. Moe, II	0.10	53.55	B190	[Myung Soon Han v. St. Vincent] Confirm Status Conference on June 19th, and review documents for the hearing.
06/17/19	J.A. Moe, II	0.20	107.10	B190	[Rodriguez v. St. Francis] Review Ahn Ruda's E-Mail on possible settlement sent to Christian Kim on June 14th (.10); telephone call to Christian Kim discussing response (.10).
06/17/19	J.A. Moe, II	0.40	214.20	B190	[Cesar Perez v. St. Vincents] Review letter and Substitution re received from Olivier Tallieu, then E-Mail to Karleen Murphy and confer with Kathryn Howard on new attorney (.20); review again the Substitution, and draft letter directly to Cesar Perez on imposition of the automatic stay (.20).
06/17/19	K. Murphy	0.30	124.95	B190	[Mancilla] Draft and finalize status conference re bankruptcy statement and conferred with John Moe re the same.
06/17/19	K. Murphy	0.30	124.95	B190	[Mancilla] Prepare for drafting status conference re bankruptcy statement by analyzing state court website to confirm date of status conference, analyzing John Moe's report from prior conference to update statement, and research USDC website to determine if Plaintiff lodged order re motion for relief as required per tentative ruling.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/19	K. Murphy	0.10	41.65	B190	[Myung Soo Han] Draft email to John Moe regarding upcoming further status conference.
06/19/19	J.A. Moe, II	0.10	53.55	B190	[Cesar Avila v. St. Vincent] Review and correct letter to Cesar Avila on imposition of the automatic stay.
06/19/19	J.A. Moe, II	0.80	428.40	B190	[Myung Soon Han v. St. Vincents] Review Case Management Conference documents (.10); attend Case Management Conference, noting relief from stay was granted in the bankruptcy court and the Court setting a trial date in 2021 (.50); prepare Report on the CMC to Verity Team (.20).
06/24/19	K. Murphy	0.20	83.30	B190	[Ma, Ok Ran] Analyze emails from John Moe and Angie Oremus regarding draft of stipulation and order re motion for relief from stay with effective date on 8/30 and prepare update to Verity Chart re Cases with Relief from Stay.
06/24/19	K. Murphy	0.20	83.30	B190	[Pullman] Analyze stipulation between parties re motion granting relief from stay with effective date 3/15/19 and Los Angeles Superior Court website re current state court deadlines to prepare for updating Verity charts.
06/24/19	K. Murphy	0.20	83.30	B190	[Pullman] Analyze stipulation between parties re motion granting relief from stay with effective date 3/15/19 and Los Angeles Superior Court website re current state court deadlines to prepare for updating Verity charts.
06/24/19	K. Murphy	0.30	124.95	B190	[Pullman] Drafted updates to Verity Deadline Chart, Relief from Stay Chart and Case list.
06/24/19	K. Murphy	0.10	41.65	B190	[Perez] Analyze substitution of attorney for self represented Plaintiff Cesar Avila Perez for LA Superior Court matter.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	K. Murphy	0.20	83.30	B190	[Nobel Williams] Analyze email from Karen Chapman verifying case settlement, and analyze state court website to determine relevant upcoming hearings re dismissal, and draft updates to Verity Deadline Chart, Relief from Stay Chart and Case list re notice of settlement.
06/24/19	K. Murphy	0.10	41.65	B190	[Myung Soo Han] Update VHS Deadline chart with trial date and final status conference following review of John Moe's report of 6/19/19 status conference.
06/24/19	K. Murphy	0.10	41.65	B190	[Myung Soo Han] Analyze John Moe's report re 6/19/19 status conference.
06/24/19	K. Murphy	0.10	41.65	B190	[Myung Soo Han] Update VHS Deadline chart with trial date and final status conference following review of John Moe's report of 6/19/19 status conference.
06/24/19	K. Murphy	0.10	41.65	B190	[Myung Soo Han] Update Bankruptcy Relief Chart based on relief from stay effective date.
06/24/19	K. Murphy	0.10	41.65	B190	[Pullman] Analyze order granting motion for relief from stay issues on 5/24/19 and update Chart re Cases with Relief from Stay.
06/24/19	K. Murphy	0.10	41.65	B190	[Myung Soo Han] Analyze order granting motion for relief from stay issues on 5/16/19 and update Chart re Cases with Relief from Stay.
06/25/19	K. Murphy	0.80	333.20	B190	[Mancilla] Telephonically attend Further Case Management Conference.
06/25/19	K. Murphy	0.10	41.65	B190	[Mancilla] Prepare report of Further Case Management Conference.
06/25/19	K. Murphy	0.40	166.60	B190	[Ma] Analyze case status and relief from stay information, analyze state court website for upcoming hearing dates to prepare for drafting status conference re bankruptcy, draft statement for John Moe review.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	K. Murphy	0.40	166.60	B190	[Ma] Analyze case status and relief from stay information, analyze state court website for upcoming hearing dates to prepare for drafting status conference re bankruptcy, draft/finalized statement.
06/25/19	K. Murphy	0.30	124.95	B190	[Hadley] Analyze state court website re upcoming hearing dates and notice of stay filing date, determine status of motion for relief from stay, review prior status conference statement and draft updates to Verity Deadline Chart, Litigation Management Chart, and Relief From Stay Chart.
06/25/19	J.A. Moe, II	0.50	267.75	B190	Mancilla v. St. Vincent] Review Form Interrogatories directed to St. Vincent, then prepare letter to Attorney Steven Yee that Dentons is not representing St. Vincent in the Superior Court Case (.20); E-Mail to Pascale Roy and E-Mails with Karen Chapman on reorientation of counsel (.10); review Report on CMC and confer with Karlene Murphy on hearing on June 25th (.10); exchange E-Mails on engagement of David Weiss (.10).
06/26/19	K. Murphy	0.10	41.65	B190	[Hadley] Update Verity Litigation Management Chart and Verity Upcoming Deadline Chart.
06/26/19	K. Murphy	0.20	83.30	B190	[Ma] Confer with John Moe re draft of status conference statement re bankruptcy and revise/finalize the same.
06/26/19	J.A. Moe, II	0.10	53.55	B190	[Ma v. St. Vincent] In regard to the upcoming July 3rd Case Management Conference, review and edit the draft Case Management Conference Statement.
06/26/19	J.A. Moe, II	0.10	53.55	B190	[Mancilla v. St. Vincent] Revise letter to Attorney Steven Yee responding to Form Interrogatories.
06/27/19	J.A. Moe, II	0.10	53.55	B190	[Santos v. St. Vincent] In accordance with meeting with Karleen Murphy on June 26th, review the instructions on Notice of Stay to be filed in the Superior Court.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/19	K. Murphy	0.10	41.65	B190	[Mancilla] Analyze and respond to email from Matt Hopper re recent status conference report.
06/27/19	K. Murphy	0.10	41.65	B190	[Santos] Draft email to Kathryn Howard requesting preparation of notice of stay to be filed with the court.
06/27/19	J.A. Moe, II	0.10	53.55	B190	[Mancilla v. St. Vincent] Revise letter to Attorney Steven Yee, in regard to the Further Status Conference held on June 25th, and necessity to transmit Form Interrogatories to David Weiss.
06/27/19	J.A. Moe, II	0.30	160.65	B190	[Pullman v. St. Vincent] Review E-Mails from Karen Chapman and Louise Douville, and telephone calls to Louise Douville's office to review the Superior Court Case (.10); telephone call with Ms. Douville reviewing terms of the Stipulation and Order, review Stipulation and E-Mail to Ms. Douville transmitting the Stipulation (.20) .
06/28/19	K. Murphy	0.40	166.60	B190	[Chow] Analyze court website to confirm upcoming further status conference and filing date re notice of stay and motion for relief from stay information to include in status conference statement; analyze prior status conference statement and prior report of same; and draft/finalize further status conference statement.
06/28/19	K. Murphy	0.10	41.65	B190	[Chow] Update Verity Upcoming Deadline Chart and Litigation Management Chart re further status conference on 7/22/19.
<b>Subtotal</b>		<b>15.00</b>	<b>6,620.65</b>		

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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	S. Alberts	0.20	160.00	EMP	Follow up with client about UNAC production (.1) and with UNAC (.1).
06/06/19	S. Alberts	0.30	240.00	EMP	Communicate with UNAC and then client about document production issues.
06/12/19	S. Alberts	0.20	160.00	EMP	RH 1113. Communicate with S. Sharrer concerning document request production to UNAC (.1) and with R. Adcock regarding same (.1).
06/14/19	S. Alberts	0.80	640.00	EMP	Prepare for next Monday's meeting with working group and UNAC in call with A. Ruda (.3); follow up including gathering info (.3); assigned related claim research on priority issue (.2).
06/18/19	S. Alberts	0.10	80.00	EMP	RH SALE. Communicate with G. Klausner concerning 1113 process.
06/20/19	S. Alberts	0.10	80.00	EMP	Communicate with S. Sharrer about sharing certain data.
06/24/19	S. Alberts	0.60	480.00	EMP	RH Sale. Communications concerning 1113 inquiry from KPC and follow up internally, review research and provide view.
06/25/19	S. Alberts	5.40	4,320.00	EMP	RH Sale. Leave message for KPC (.1); assess research and analyze section 1113 question (1.2) and draft summary for internal review (.6); confer with T. Moyron and BRG concerning same (.3); communications with co-counsel and client concerning section 1113 meetings and strategy (2.0); communications to unions about section 1113 meetings (.4); review and comment on CBA modification memorandum (.4) and follow up with T. Moyron (.3) and S. Maizel (.1).
<b>Subtotal</b>		<b>7.70</b>	<b>6,160.00</b>		

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**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
B130	Asset Disposition	2,112.95
B140	Relief from Stay/Adequate Protection Proceedings	2,696.64
B150	Meetings of and Communications with Creditors	160.00
B185	Assumption/Rejection of Leases and Contracts	30,823.90
B190	Other Contested Matters (excl. assumption/rejection motions)	6,620.65
EMP	Employee matters	6,160.00
Total This Matter		\$48,574.14

**TIME AND FEE SUMMARY**

<b><u>Timekeeper</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
S. Alberts	\$800.00	8.40	\$6,720.00
S. Maizel	\$800.00	0.20	\$160.00
P. Maxcy	\$739.50	2.10	\$1,552.95
S. O'Brien	\$800.00	36.90	\$29,520.00
T. Moyron	\$518.50	0.30	\$155.55
J.A. Moe, II	\$535.50	9.90	\$5,301.45
K. Murphy	\$416.50	6.80	\$2,832.20
A. Aten	\$501.50	2.60	\$1,303.90
K.M. Howard	\$250.75	<u>4.10</u>	<u>\$1,028.09</u>
Totals		71.30	\$48,574.14

Fee Total \$ 48,574.14

Invoice Total \$ 48,574.14

**DENTONS**

SNR Denton US LLP  
801 S. Figueroa Street  
Suite 2500  
Los Angeles, California 90017-5704

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Verity Health System of California, Inc.  
2040 E. Mariposa Avenue  
El Segundo, CA 90245  
USA

July 29, 2019

**Invoice No. 2176994**

Matter: 15800425-000006  
St. Francis Medical Center

Payment Due Upon Receipt

Total This Invoice

\$ 66,374.66

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Account # 0801051693  
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Reference Invoice # and/or client matter #

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Questions relating to this invoice should be directed to:

S. Maizel  
at 1 213 623 9300



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**Invoice No. 2176994**

For Professional Services Rendered through June 30, 2019:

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**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/04/19	K.M. Howard	0.40	100.30	B100	Analysis of the court's initial tentative ruling to determine the matters still before the court on June 5, 2019 and prepared email to T. Moyron regarding each matter and continued to review email exchanges regarding status.
	<b>Subtotal</b>	<b>0.40</b>	<b>100.30</b>		



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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	T. Moyron	0.40	207.40	B130	Conference call with lenders regarding sale status and other issues.
06/03/19	T. Moyron	0.40	207.40	B130	Analyze issues related to Alcon (.2); conference call with J. Vizzini, et al., regarding same and other issues related to other contracts (.3).
06/03/19	T. Moyron	0.40	207.40	B130	Analyze issues related to cure objections and cure issues and items on calendar.
06/03/19	G. Miller	0.40	176.80	B130	Call with J. Vizzini and T. Moyron re Alcon contracts and email T. Moyron re same.
06/03/19	G. Miller	0.30	132.60	B130	Review BRG edits to Cardinal Health exhibit to proposed settlement and emails with M. Caruso re same.
06/03/19	G. Miller	0.20	88.40	B130	Revise Cardinal Health settlement.
06/03/19	G. Miller	0.40	176.80	B130	Review status of outstanding cure objections.
06/03/19	G. Miller	0.80	353.60	B130	Draft notice re Parallon cure objection.
06/04/19	G. Miller	0.20	88.40	B130	Call with T. Moyron re notice of resolution of Parallon cure objection.
06/04/19	G. Miller	0.40	176.80	B130	Revise notice of resolution of Parallon cure objection and filed same.
06/04/19	G. Miller	0.30	132.60	B130	Call with G. Klausner re proposed settlement with Cardinal re cure objection.
06/04/19	G. Miller	0.20	88.40	B130	Call with T. Moyron re proposed settlement with Cardinal re cure objection.
06/04/19	G. Miller	0.20	88.40	B130	Finalize and file stipulation resolving Cardinal cure objection.
06/04/19	G. Miller	0.10	44.20	B130	Call with M. Caruso to discuss Cardinal settlement.
06/04/19	G. Miller	0.90	397.80	B130	Draft order approving Cardinal stipulation.
06/04/19	G. Medina	0.60	175.95	B130	Communication with C. Doherty regarding filing (0.1); Work on filing Stipulation By Verity Health System of California, Inc. and National Labor Relations Board Continuing Hearing Regarding Application and Uploaded Order (0.5);

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/04/19	C. Montgomery	0.20	160.00	B130	Phone call with Marianne Mortimer regarding closing date (.2)
06/05/19	G. Miller	0.30	132.60	B130	Draft notice of errata re Cardinal Health stipulation.
06/06/19	K.M. Howard	0.40	100.30	B130	Reviewed and analysis of court's notice regarding issues raised regarding the transfer and/or proposed assumption, assignment, rejection of Medicare and Medi-Cal/Medicare Provider Agreements to Global Strategic Management and reviewed and revised Critical Dates Memorandum accordingly.
06/06/19	N. Koffroth	0.30	150.45	B130	Participate in call concerning outstanding items related to SGM sale closing
06/06/19	T. Moyron	0.30	155.55	B130	Closing checklist call with Verity, BRG and SGM.
06/06/19	T. Moyron	1.00	518.50	B130	Conference call regarding SGM, AG and APA.
06/06/19	S. Maizel	0.10	80.00	B130	Telephone conference with counsel for Med1 re sale issues.
06/06/19	S. Maizel	0.20	160.00	B130	Telephone conference wit A. Chou re QAF issues.
06/07/19	K.M. Howard	0.70	175.53	B130	Analysis of the Court's tentative rulings and order pertaining to the continuance of the hearing on the cure objections and reviewed and revised Critical Dates Memorandum accordingly and to reflect the remaining objections still at issue.
06/07/19	N. Koffroth	0.20	100.30	B130	Review and analyze continuing representations in SGM APA and purchaser's ongoing disclosure obligations
06/10/19	T. Moyron	0.30	155.55	B130	Analyze email from G. Klausner regarding UHC and timing (.1); prepare email regarding same to G. Klausner (.1); prepare email to E. Paul regarding same and analyze response thereto (.1).
06/10/19	S. Maizel	0.40	320.00	B130	Telephone conference with Toyon attorneys re CMS appeals.
06/10/19	S. Maizel	0.10	80.00	B130	Telephone conference with Medicare counsel re pending issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/19	S. Maizel	0.30	240.00	B130	Telephone conference with secured creditors reps re sale issues.
06/10/19	S. Maizel	0.30	240.00	B130	Telephone conference with E. Paul re sale issues and AG.
06/10/19	S. Maizel	0.30	240.00	B130	Telephone conference with Toyon counsel re CMS appeals.
06/10/19	S. Maizel	1.00	800.00	B130	Drafting outline of response to AG likely conditions.
06/10/19	S. Maizel	0.20	160.00	B130	Telephone conference with Scott Chan, AG, re sale issues.
06/11/19	S. Maizel	0.10	80.00	B130	Review and respond to emails re CMS calculations of Medicare obligations.
06/11/19	S. Maizel	0.20	160.00	B130	Telephone conference with E. Levey, etc. re CMS issues on transfer of Medicare provider agreement.
06/12/19	S. Maizel	0.10	80.00	B130	Review and respond to email re CMS evaluation of Medicare overpayment.
06/12/19	T. Moyron	0.20	103.70	B130	Conference call with A. Armada regarding Smith Group (.1); see follow up email (.1).
06/12/19	S. Maizel	0.10	80.00	B130	Review and respond to email re California AG request re conditions.
06/12/19	T. Moyron	0.50	259.25	B130	Conference call with representative from Smith Group (.1); prepare related email to A. Armada (.1); analyze emails from K. Powell, D. Cohen, et al., regarding cure issues (.3).
06/13/19	T. Moyron	0.30	155.55	B130	Conference call with E. Paul regarding issues related to risk pool agreements and proposal.
06/13/19	T. Moyron	0.60	311.10	B130	Closing checklist call with Verity, SGM and BRG.
06/13/19	E. Abramson	1.30	408.85	B130	Review and compile Preliminary Title Reports for owned property included in the Strategic Global Management transaction.
06/13/19	C. Heddesheimer	1.50	650.25	B130	Discuss background of sale of assets of four hospitals in LA with M. Garms (0.40 hours); attend weekly closing checklist call to discuss status of the transaction (.90 hours); review various background documents for transaction (0.20).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/19	N. Koffroth	1.20	601.80	B130	Draft and revise SGM sale closing checklist (0.3); participate in status call concerning closing issues related to SGM sale (0.9)
06/14/19	T. Moyron	3.10	1,607.35	B130	Conference call with BRG and S. Maizel, et al., in preparation for Nant meeting (.6); analyze memo and issues related to claims (.4); conference call with S. Maizel regarding claims (.2); meeting with BRG, Jones Day and S. Maizel (1.0); meeting with P. Chadwick regarding same (.5); conference call regarding Nant/Integrity and related claims with C. Montgomery (.4);
06/14/19	T. Moyron	0.50	259.25	B130	Conference call with E. Paul, et al., regarding APA and causes of action.
06/14/19	S. Maizel	0.20	160.00	B130	Review and respond to emails re letter to AG re review period.
06/14/19	S. Maizel	1.00	800.00	B130	Revising outline for motion re AG conditions re KPC Sale.
06/14/19	N. Koffroth	0.50	250.75	B130	Review and analyze SGM APA concerning retained causes of action
06/16/19	G. Miller	0.80	353.60	B130	Draft order resolving cure objections.
06/17/19	N. Koffroth	0.40	200.60	B130	Attention to issues concerning retention of state-selected expert pursuant to terms of sale order
06/17/19	G. Miller	1.00	442.00	B130	Draft order resolving cure objections
06/17/19	S. Maizel	0.50	400.00	B130	Telephone conference with secured creditors re pending issues vis-a-vis KPC sale.
06/17/19	S. Maizel	1.00	800.00	B130	Revise memo re AG conditions.
06/19/19	G. Miller	0.40	176.80	B130	Draft order resolving cure objections.
06/19/19	P. Maxcy	0.60	443.70	B130	Calls with M. Kwok and J. Moe re potential assignment of IT contracts.
06/19/19	T. Moyron	0.40	207.40	B130	Conference call regarding medicare provider agreement with A. Belgrove, E. Levey, etc.
06/19/19	T. Moyron	0.90	466.65	B130	Conference call regarding risk pool agreements and proposed settlements with R. Adcock, E. Paul, H. Kevane, et al.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/19	T. Moyron	0.30	155.55	B130	Analyze emails from A. Ruda, et al., and attached stipulation.
06/19/19	T. Moyron	0.40	207.40	B130	Analyze motion to compel and related issues re United/Cigna (.2); prepare related emails (.2).
06/19/19	S. Maizel	0.40	320.00	B130	Telephone conference re Medicare provider agreement with CMS.
06/20/19	C. Heddesheimer	0.30	130.05	B130	Attend conference call to discuss various closing items.
06/20/19	A. Dondoyano	0.90	290.70	B130	Review Dentons Direct site and Dentons system for the filed KPC APA and filed exhibits. Confer with M.Garms and N.Koffroth regarding the same.
06/20/19	T. Moyron	0.30	155.55	B130	Conference call with G. Klausner, et al., regarding motion to compel and related issues re United/Cigna.
06/20/19	K.M. Howard	0.40	100.30	B130	Analysis of UnitedHealthcare's Motion to Compel Compliance with Order Approving Procedures related to the Assumption of Certain Contracts and Leases Group and reviewed and revised Critical Dates Memorandum accordingly.
06/20/19	K.M. Howard	0.40	100.30	B130	Analysis of Motion for Specified Period to Assume/Reject Contract between St. Vincent Medical Center and Seoul Medical Group and reviewed and revised Critical Dates Memorandum accordingly.
06/20/19	N. Koffroth	0.40	200.60	B130	Draft and revise SGM sale closing checklist (0.1); participate in status call concerning closing issues related to SGM sale (0.3)
06/20/19	N. Koffroth	0.40	200.60	B130	Review and analyze UnitedHealthcare motion to enforce sale order
06/20/19	K.M. Howard	0.40	100.30	B130	Analysis of ruling regarding Debtors' deadline to submit order regarding the motion to approve terms of private sale of clinics to Union Square and reviewed and revised Critical Dates Memorandum accordingly.
06/20/19	S. Maizel	1.30	1,040.00	B130	Telephone conference with E. Paul, etc. re sale-leaseback issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/19	S. Maizel	0.30	240.00	B130	Telephone conference with G. Klausner re motion to compel assumption.
06/20/19	S. Maizel	0.50	400.00	B130	Revising settlement proposal for Medicare.
06/20/19	S. Maizel	0.60	480.00	B130	Revising settlement proposal for Medi-Cal.
06/20/19	T. Moyron	0.40	207.40	B130	Analyze Order Approving Resolution Of Certain Cure Objections Relating To Executory Contracts And Unexpired Leases Which May Be Assumed And Assigned To Strategic Global Management (.1), United's Motion and Cigna Joinder in United's Motion (.3).
06/21/19	A. Dondoyano	0.40	129.20	B130	Confirm that the SMG APA schedule is consistent with the title companies records.
06/21/19	K.M. Howard	0.40	100.30	B130	Analysis of Seoul Medical Group's Amended Motion for Specified Period to Assume and/or Reject Contracts and reviewed and revised Critical Dates Memorandum accordingly.
06/24/19	T. Moyron	0.10	51.85	B130	Analyze email from W. Schumacher and respond thereto re Nant.
06/24/19	T. Moyron	0.20	103.70	B130	Analyze email regarding DHCS and HHS stipulations and respond to same and analyze stipulation.
06/24/19	K.M. Howard	0.40	100.30	B130	Analysis of Stipulation and Order extending objection and reply deadline for either (1) the Debtors to file a notice of resolution of the issues regarding the transfer and/or proposed assumption, assignment or rejection of the Medi-Cal and Medicare Provider Agreement, or (2) the DHHS to file objection and DHCS to file supplemental objection to the proposed transfer of the Medi-Cal and Medicare Provider Agreements and reviewed and revised Critical Dates Memorandum accordingly.
06/24/19	N. Koffroth	0.90	451.35	B130	Draft and revise stipulation and related order concerning cure objection deadlines related to NantHealth, Inc. and NantWorks, LLC
06/24/19	N. Koffroth	0.20	100.30	B130	Participate in call with E. Paul concerning outstanding issues related to SGM APA

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	C. Montgomery	1.60	1,280.00	B130	Communications with T Moyron regarding post closing escrow questions (.1); research and communications regarding post closing escrow investment choice and tax (1.5).
06/25/19	G. Miller	0.30	132.60	B130	Draft narrative re work done re assumption and assignment of contracts.
06/25/19	G. Miller	2.70	1,193.40	B130	Draft response to UHC motion to compel assumption or assignment.
06/25/19	G. Miller	0.30	132.60	B130	Call with T. Moyron to discuss pending motions.
06/25/19	K.M. Howard	0.40	100.30	B130	Analysis of Stipulation Continuing the Hearing and Extending Objection Deadlines for Nantworks re Approval of Asset Purchase Agreement and reviewed and revised Critical Dates Memorandum accordingly.
06/26/19	T. Moyron	1.50	777.75	B130	Analyze opposition to Seoul Medical Group Motion and prepare comments thereof (.8); analyze A. Chou, E. Paul, et al., emails regarding same (.3); correspond with N. Koffroth regarding same and finalization for filing (.3); correspond with G. Klausner regarding same (.1).
06/26/19	T. Moyron	1.20	622.20	B130	Analyze response to United motion and Cigna joinder (.2); prepare comments thereto (.4); conference with S. Maizel regarding same (.1) and conference call with G. Miller (.1); analyze updated version and finalize same (.2); analyze E. Paul, G. Klausner, et al., emails regarding same (.2).
06/26/19	T. Moyron	0.30	155.55	B130	Conference call with R. Adcock regarding meeting with SGM, United and Cigna issues, and Quadramed.
06/26/19	T. Moyron	0.20	103.70	B130	Analyze email from J. Schlant regarding QAF summary (.1); conference call with D. Galfus regarding same (.1).
06/26/19	G. Miller	1.20	530.40	B130	Draft narrative re work done re assumption and assignment of contracts.
06/26/19	G. Miller	2.40	1,060.80	B130	Draft response to UHC motion to compel assumption or assignment.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/26/19	G. Miller	0.20	88.40	B130	Call with J. Wisler to discuss Debtors' response to UHC motion to compel assumption or assignment.
06/26/19	J.A. Moe, II	0.10	53.55	B130	Review Stipulation extending date on Objection Deadline for Nantworks to object to proposed cure amounts (and to reach resolution of Cure amounts) on contracts and leases by and between Verity and Nantworks.
06/26/19	S. Maizel	1.00	800.00	B130	Review and revise response to UHC motion to compel.
06/26/19	S. Maizel	0.50	400.00	B130	Review and revise objection to Seoul Med. Grp. motion re assumption.
06/26/19	T. Moyron	0.30	155.55	B130	Analyze SGM's response to motions filed by Cigna and Seoul Medical Group.
06/27/19	N. Koffroth	0.60	300.90	B130	Draft and revise closing checklist related to outstanding items re SGM sale (0.1); participate in call with counsel to debtors and purchaser related to status of closing (0.5)
06/27/19	C. Heddesheimer	0.50	216.75	B130	Attend conference call regarding closing checklist items.
06/28/19	K.M. Howard	0.40	100.30	B130	Analysis of stipulation and order continuing the hearing and extending objection and reply deadline regarding NantWorks' Motion re Order Approving Form of APA and reviewed and revised Critical Dates Memorandum accordingly.
06/28/19	T. Moyron	0.70	362.95	B130	Conference call with BRG, et al., regarding status of objections and plan re cure issues (.4); analyze emails regarding same and continuance (.3).
06/28/19	K.M. Howard	0.40	100.30	B130	Analysis of Motion to Approve Compromise between Debtors and Smith & Nephew, Inc., and reviewed and revised Critical Dates Memorandum accordingly.
06/28/19	G. Miller	0.70	309.40	B130	Draft omnibus stipulation continuing cure objections.
06/28/19	G. Miller	0.30	132.60	B130	Draft email to counterparties re omnibus stipulation continuing cure objections.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/19	G. Miller	0.50	221.00	B130	Call to discuss status of resolutions of cure objections.
06/28/19	S. Maizel	0.30	240.00	B130	Telephone conference with G. Miller re cure objections issues .
06/28/19	S. Maizel	0.60	480.00	B130	Revising settlement proposals re provider agreements
06/28/19	N. Koffroth	0.50	250.75	B130	Participate in internal call analyzing outstanding cure objection issues related to SGM sale
	<b>Subtotal</b>	<b>60.20</b>	<b>31,837.83</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/04/19	K.M. Howard	0.60	150.45	B140	Analysis of Notice of Motion and Motion for Relief from Stay in Federico Fuentes v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum and Litigation Management Chart accordingly.
06/05/19	J.A. Moe, II	0.10	53.55	B140	[Fuentes v. St. Francis] Review E-Mail from Martha DahDah, and exchange E-Mails with Karleen Murphy on new Motion.
06/06/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v. St. Francis] Preliminarily review the Motion For Relief From Stay, and the accompanying Declaration Of Martha DahDah, and E-Mail to Andres Estrada on Notice Of Commencement Of The Case or the Bar Date to Fuentes (.10); review contents of possible draft Stipulation (.10).
06/06/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v. St. Francis] Exchange E-Mail with Attorney Martha DahDah on possible Stipulation on relief from the automatic stay, reviewing the process to proceed with a possible Stipulation (.10); exchange additional E-Mails with Attorney DahDah on service requirements (.10).
06/07/19	K.M. Howard	0.40	100.30	B140	Analysis of Motion for Relief from Stay in Fedrico Fuentes v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum and Litigation Management Chart accordingly.
06/10/19	K.M. Howard	0.30	75.23	B140	Email exchanges with Karleen Murphy regarding the order entered in Myung Soo Han v. Verity Health, et al., and culled same and prepared followup email regarding same.
06/12/19	J.A. Moe, II	0.10	53.55	B140	[Fuentes St. Francis] Initial review of the first draft of the Stipulation resolving the Motion For Relief From Stay.
06/12/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v. St. Francis] Prepare draft of a proposed Stipulation resolving the Motion For Relief From Stay.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v St. Francis] Correct draft Stipulation, reviewing contents of previously utilized Stipulation and Order, then correct the Stipulation on relief from stay in favor of Fuentes (.10); E-Mail to Martha DadDah on Stipulation (.10).
06/13/19	J.A. Moe, II	0.40	214.20	B140	[Rubio v. St. Francis] Review Andrew Packer's E-Mail, then exchange E-Mails with Karen Chapman on background and providing information (.20); E-Mail to Andres Estrada on Notices served and Claim filed (.10); review exchange of E-Mails with Ms. Chapman and Elspeth Paul on disclosures (.10).
06/14/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v. St. Francis] Review the latest version of the Stipulation and forward for internal review (.20);
06/17/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v. St. Francis] Review Stipulation on relief from stay, then E-Mail to Elspeth Paul and Pascale Roy on proposed Stipulation, explaining the proposed terms.
06/17/19	K.M. Howard	0.40	100.30	B140	Analysis of Motion for Relief from Stay filed in Yvonne Engelman v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
06/18/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis] Preliminarily review the filing of the Motion For Relief From Stay (.10); review the Motion and theory of recovery (.10).
06/18/19	J.A. Moe, II	0.10	53.55	B140	[Engelman v St. Francis] Preliminarily review the filing of the Motion For Relief From Stay.
06/19/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v. St. Francis] Second E-Mail to Elspeth Paul on approval of the Stipulation on relief from stay (also noting possible Stipulation on Bill Ma Motion For Relief) (.10); exchange E-Mails with Elspeth Paul and transmit the Stipulation to Martha DahDah (.10) .
06/19/19	J.A. Moe, II	0.10	53.55	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call with James Behrens on how to respond to the Motions For Relief From Stay.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/19	J.A. Moe, II	0.50	267.75	B140	[Carcamo v. St. Francis] Review in detail the Motion For Relief From Stay including Declaration Of Kevin Mahoney (.10); telephone call returned from Andy Epstein on possibility of Stipulation on relief form from stay, reviewing the Declaration of Kevin Mahoney (.20); telephone call from Elina Tilman on newly filed Motion (.10); consider Response And Objection to the Motion (.10).
06/20/19	J.A. Moe, II	0.20	107.10	B140	[Engelmann v. St. Francis] Review Motion For Relief From Stay, and missing Declaration Of Kevin Mahoney, conferring briefly with Andy Epstein on Declaration (.10); telephone call with Clerk of the Court on Motion and Objection proceeding (.10).
06/20/19	J.A. Moe, II	0.10	53.55	B140	[Fuentes v. St. Francis] Exchange E-Mails with Martha DahDah on Stipulation on relief form stay.
06/20/19	K.M. Howard	0.40	100.30	B140	Analysis of Motion for Relief from Stay in Rosa Carcamo v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
06/21/19	J.A. Moe, II	0.40	214.20	B140	[Rodriquez v. St. Francis] Exchange E-Mails with Christian Kim on Stipulation to permit Mediation to proceed (.10); prepare first draft of the Stipulation on relief from stay (.30).
06/21/19	J.A. Moe, II	0.10	53.55	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review voice mail from and return call to Andy Epstein on Stipulations on Motions For Relief Form Stay.
06/24/19	J.A. Moe, II	0.30	160.65	B140	[Carcamo v. St. Francis and Engleman v. St. Francis] Prepare draft of a Stipulation For Relief From Stay.
06/24/19	J.A. Moe, II	0.10	53.55	B140	[Carcamo v. St. Francis and Fuentes v. St. Francis] Review note on upcoming deadline and necessity to complete Stipulation.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Exchange E-Mails with Sam Alberts on status of the Carcamo Case (.10); review Complaints filed in behalf of Carcamo and Engelman (.10).
06/24/19	J.A. Moe, II	0.90	481.95	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call to Lusanne Fernandez and Elina Tilman on background to, contents of and how to proceed with Stipulations on relief from stay.
06/24/19	K.M. Howard	0.20	50.15	B140	Reviewed and culled order granting Motion for Relief from Stay in Princess Naope v. St. Francis Medical Center.
06/24/19	K.M. Howard	0.40	100.30	B140	Analysis of Motion for Relief from Stay filed in Yvonne Engelman v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
06/25/19	K.M. Howard	0.20	50.15	B140	Reviewed and revised Litigation Management Chart regarding the relief from stay filed in Yvonne Engelman v. St. Francis Medical Center.
06/25/19	K.M. Howard	0.30	75.23	B140	Analysis of the docket in Princess Naope and Kehau Naope v. St. Francis Medical Center and culled the order granting relief from stat (.1); reviewed and revised Litigation Management Chart accordingly (.1); prepared email to Norm Haslun regarding the order (.1).
06/25/19	K.M. Howard	0.20	50.15	B140	Reviewed and culled the conformed petition for St. Francis Medical Center and prepared email to Karleen Murphy regarding same.
06/25/19	J.A. Moe, II	0.10	53.55	B140	[Naope v. St. Francis] Confer with Karleen Murphy on Stipulation on Motion For Relief From Stay, and Superior Court Case proceeding.
06/25/19	K. Murphy	0.10	41.65	B140	[Naope] Analyze 5/16 order re granting of motion for relief from stay and update Chart re Cases with Relief from Stay.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Revise the first draft of the Stipulation on Motion For Relief From Stay (.20); review the corrected Stipulation, then E-Mail to Elina Tilman transmitting the Stipulation explaining the status of the proposed language (.20).
06/26/19	J.A. Moe, II	0.10	53.55	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Exchange E-Mails with Elina Tilman on conferring with Ms. Tilman and Lusanne Fernandez, on proposed stipulation on relief from the automatic stay.
06/26/19	J.A. Moe, II	0.80	428.40	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Exchange E-Mails with Elspeth Paul and Pascale Roy on SIR and affect on Stipulation (.10); extended telephone call with Pascale Roy on issue of insurance coverage, the SIR and debtors and non-debtors (.40); prepare E-Mail Memorandum setting forth two questions to be answered on the SIR (.30).
06/26/19	T. Moyron	0.30	155.55	B140	Analyze E. Paul, et al., emails regarding Carcamo and insurance issues.
06/26/19	J.A. Moe, II	0.80	428.40	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review Lusanne Fernandez' E-Mail on suggested Stipulation, then research contents of filed Stipulation and entered Order in the Meeko Case (.30); prepare E-Mail to Mr. Fernandez and Elina Tilman on contents of the Stipulation and the purview of the Automatic Stay (.20); telephone call from Ms. Fernandez and Ms. Tilman, with Kathryn Howard, on SIR and Stipulation (.30).
06/27/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Prepare E-Mail to Pascale Roy on necessity to ascertain answers to questions on coverage issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/27/19	J.A. Moe, II	0.30	160.65	B140	[Fuentes v. St. Francis] Review the proposed Stipulation on relief from stay, the Motion For Relief From Stay and the underlying Complaint (.10); confer briefly with Elspeth Paul on Stipulation on relief from stay and E-Mail to Elspeth Paul on Stipulation (.20).
06/27/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call from Robert Milner on coverage issues related to Motion For Relief From Stay, as it affects Defendants.
06/27/19	J.A. Moe, II	0.30	160.65	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call to Andy Epstein on one week extension on Motion For Relief From Stay (.10); prepare draft of Stipulation and Order on relief from stay (.20).
06/27/19	R. Millner	0.30	240.00	B140	Telephone conference with J. Moe re self-insured retentions relating to employment liability insurance.
06/27/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review the Emergency Motion on authority to maintain insurance programs. including payments, and Order authorizing payments.
06/28/19	J.A. Moe, II	0.50	267.75	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Revise and expand -- through two iterations -- the proposed Stipulation and Order on continuing the hearings on Motions For Relief From Stay (40) ; E-Mail on internal review of the proposed pleadings, and transmittal of the documents to Andy Epstein (.10).
06/28/19	J.A. Moe, II	0.30	160.65	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Prepare Memorandum on upcoming call with Lockton.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] E-Mails with Matthew Hopper on issues to be addressed in connection with resolving the Motion For Relief From Stay (.10); telephone call with Matthew Hopper on insurance policy (.10); review Policy and transmit to Robert Milner (.10) ; confer with Robert Milner on Motions For Relief From Stay (.10).
06/28/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] In preparation for the upcoming conference call, exchange E-Mails with Tania Moyron, Robert Milner and Jodi Adolf, on upcoming conference telephone call (.10) ; confer with Tania Moyron on upcoming cal (.10); preliminary review the Superior Court Complaints (.20) .
06/28/19	J.A. Moe, II	0.60	321.30	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Conference telephone call with Attorneys from Dentons, the Debtors, Jeffer Mangels, Verity and representatives of Lockton, on payment.
06/28/19	J.A. Moe, II	0.80	428.40	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call to Andy Epstein on extending the hearing date on the Motions For Relief From Stay, and review of the Plaintiffs' positions (.20) ; telephone call form James Behrens on extending the date for the hearing (.10) ; revise the Stipulation and Order, and incorporate additional corrections, into the Stipulation and Order, then transmit to Mr. Epstein (.40) ; exchange E-Mails with Ahn Ruda on issues to be addressed (.10).
06/28/19	J.A. Moe, II	0.50	267.75	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review research on additional arguments on basis to oppose the Motion For Relief From Stay (.20); telephone call with Robert Milner on additional thoughts related to payment on claims, and extension to respond (.30).



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/19	T. Moyron	1.50	777.75	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Analyze issues related to SIR (.2) and discuss same with John Moe (.2); conference call with E. Paul, Lockton, etc. (.8); analyze related insurance issues (.3).
06/28/19	R. Millner	0.20	160.00	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Read emails from J. Moe re employer liability retention.
06/28/19	R. Millner	0.40	320.00	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Analyze case law on self-insured retention.
06/28/19	R. Millner	0.60	480.00	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review hospital employer liability policy.
06/28/19	R. Millner	0.40	320.00	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone conferences with J. Moe re St. Francis health insurance retention issues.
06/28/19	R. Millner	0.20	160.00	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone conferences with J. Moe, E. Paul, S. Maizel and others re St. Francis self insured retention issues.
06/28/19	R. Millner	0.20	160.00	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone conferences with S. Maizel re self-insured retentions in bankruptcy.
06/28/19	T. Moyron	0.40	207.40	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Analyze SFMC stip re Carcamo & Engelman and prepare comments (.2) and analyze emails regarding same (.2).
06/28/19	S. Maizel	0.50	400.00	B140	Telephone conference with Lockton re SIR issues.
<b>Subtotal</b>		<b>21.00</b>	<b>10,968.66</b>		

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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/05/19	S. O'Brien	3.30	2,640.00	B185	Emails with counsel for St. Francis regarding responses from IPAs to draft settlement agreements regarding cure objections; review file of Payor claims for claims and related financial documents regarding cure objections.
06/10/19	S. O'Brien	4.70	3,760.00	B185	Emails with A. Aten regarding lack of responses on cure objections settlement proposals; review emails regarding settlement issues with Angeles IPA; review emails with counsel for St. Francis regarding AppleCare's position on pre-petition expenses not yet paid but being included within the 2018 risk pool calculations; emails with T. Moyron regarding status of the settlement negotiations regarding cure objections with the various IPAs.
06/21/19	P. Maxcy	1.00	739.50	B185	Work on analysis of leases to assign to KPC.
06/28/19	K.M. Howard	0.40	100.30	B185	Analysis of Debtors' Motion to Extend the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property, and reviewed and revised Critical Dates Memorandum accordingly.
<b>Subtotal</b>		<b>9.40</b>	<b>7,239.80</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	K. Murphy	0.40	166.60	B190	[Correa] Prepare for drafting status conference statement re bankruptcy by analyzing state court website for notice of stay and USDC website to verify no relief from stay filed in the Bankruptcy Court, and analyze state court docket for any other relevant matters to address.
06/03/19	K. Murphy	0.30	124.95	B190	[Correa] Draft status conference statement re bankruptcy and confer with John Moe re the same.
06/03/19	J.A. Moe, II	0.10	53.55	B190	[Ferguson v. St. Francis] Telephone call from Jennifer Sturges on documents.
06/03/19	K. Murphy	0.20	83.30	B190	[Adamari Zavala] - Analyze and respond to email from Laurie Soledad re counsel for all parties to send notice of ruling as ordered by the court; and analyze court website re same.
06/03/19	J.A. Moe, II	0.10	53.55	B190	[Zavala v. St. Francis] Multiple conferences with Karlene Murphy on how to proceed with the appearance at the Final Status Conference on June 6th.
06/04/19	J.A. Moe, II	0.10	53.55	B190	[Ramiro de la Herran v. St. Francis] Review Notice on OSC re dismissal, and E-Mail to Karlene Murphy on appearance.
06/05/19	K. Murphy	2.00	833.00	B190	[Ramiro De La Herran] Attend status conference.
06/05/19	K. Murphy	0.10	41.65	B190	[Ramiro De La Herran] Draft report to Verity team re OSC re dismissal.
06/05/19	K. Murphy	0.10	41.65	B190	[Ramiro De La Herran] Prepare for attending further OSC by analyzing status statements re the same.
06/05/19	K. Murphy	0.10	41.65	B190	[Maria Zavala] Analyze and respond to email from counsel for SFMC, Haig Arabian, confirming Final Status Conference off calendar due to case settlement and entry of request for dismissal.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	K.M. Howard	0.40	100.30	B190	Reviewed docket in Brian Braun v. St. Francis Medical center and reviewed and revised Critical Dates Memorandum accordingly.
06/06/19	J.A. Moe, II	0.10	53.55	B190	[Ramiro de la Herran v. St. Francis] Review Haig Arabian's letter on dismissal of Complaint, and E-Mail to Karleen Murphy on dismissal.
06/06/19	J.A. Moe, II	0.10	53.55	B190	[Quiones v. St. Francis] Review Notice filed in regard to continued Status Conference.
06/07/19	J.A. Moe, II	0.20	107.10	B190	[Rubio v. St. Francis] Review inquiry from Attorney Robert Packer, and review of the case, then E-Mail to Elspeth Paul, Pascale Roy and Karen Chapman on the background allegations, and telephone call with Mr. Packer on on status of obtaining a response to his inquiry.
06/07/19	K.M. Howard	0.30	75.23	B190	Analysis of Notice of Ruling on OSC re: Dismissal and Dismissal of Case in Ramiro De La Herran v. St. Francis Medical Center and reviewed and revised Litigation Management Chart accordingly.
06/07/19	J.A. Moe, II	0.10	53.55	B190	[Carcamo v. St. Francis] Review (on June 6th) E-Mail from Elina Tilman, reviewing and considering corrections to the Statement; telephone call with Karlene Murphy (on June 7th) on revisions to the Statement.
06/07/19	K. Murphy	0.10	41.65	B190	[DeLaHerran] Analyze order re entry of dismissal of state court matter.
06/07/19	J.A. Moe, II	0.10	53.55	B190	[Rodriquez v. St. Francis] Review Christian Kim's last E-Mail and exchange E-Mails with Ahn Ruda on possible settlement.
06/10/19	K. Murphy	0.80	333.20	B190	[Kyle Scott Law] Attend status conference by court call.
06/10/19	K. Murphy	0.10	41.65	B190	[Kyle Scott Law] Prepare report to Verity team re status conference.
06/10/19	K. Murphy	0.10	41.65	B190	[Myung Soo Han] Draft email to John Moe regarding attendance at upcoming further status conference.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/19	J.A. Moe, II	0.40	214.20	B190	[Carcamo v. St. Francis] Review Karleen Murphy's detailed E-Mail on status of the Superior Court Case, joinder in the stay by other Defendants, and Plaintiff's intent to file Motion For Relief From Stay (.10); exchange E-Mails with Ahn Ruda and Steve Sharrer on setting date for conference (.10); prepare for and conference call with Ahn Ruda, Pascale Roy, Steve Sharrer and Elspeth Paul, reviewing the Plaintiff's Case Management Statement on intention to file a Motion For Relief From Stay (.20).
06/10/19	J.A. Moe, II	0.10	53.55	B190	[Rodriquez v. St. Francis] Exchange E-Mails with Ahn Ruda and Steve Sharrer on necessity to confer on status of the Case, probable Motion For Relief From Stay, and possible resolution.
06/10/19	K. Murphy	0.10	41.65	B190	[Kyle Scott Law] Prepare update to Verity deadline chart for to reflect further conference on August 5, 2019.
06/10/19	K. Murphy	0.10	41.65	B190	[Kyle Scott Law] Prepare for attending further status conference by analyzing status conference statements for St. Francis BK Counsel and Plaintiff's counsel, and KFM report from previous conference in April.
06/10/19	K. Murphy	0.10	41.65	B190	[Kyle Scott Law] Analyze Plaintiff's notice of continued status conference on August 8, 2019.
06/11/19	K. Murphy	0.10	41.65	B190	[Carcamo] Analyze and respond to email from Elina Tilman seeking assistance with filing of joint status conference statement in state court due to filing issues with the court.
06/11/19	J.A. Moe, II	0.10	53.55	B190	[Kyle Scott Law v. St. Francis] Review Report on the status of the Superior Court Case and the Request To Vacate Default.
06/11/19	K.M. Howard	0.20	50.15	B190	Reviewed emails regarding the CMC Statement in Correa v. St. Francis Medical Center, reviewed litigation management and prepared responsive email regarding the Notice of Stay of Proceedings.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/11/19	K.M. Howard	0.30	75.23	B190	Reviewed summary of Case Management Conference in Kyle Scott Law v. St. Francis Medical Center and reviewed and revised Litigation Management Chart and the Critical Dates Memorandum accordingly.
06/11/19	J.A. Moe, II	0.10	53.55	B190	[Carcamo v. St. Francis] Telephone call from Elina Tilman on Jeffer Mangels attempting to file the Case Management Conference Statement.
06/12/19	J.A. Moe, II	0.20	107.10	B190	[Rodriguez v. St. Francis] Telephone call to Elina Tilman on conference on possible settlement, then exchange multiple E-Mails with Ms. Tilman, Ahn Ruda and Steve Sharer on conference on settlement (.10) ; telephone call to Christian Kim's Office explaining status of discussions (.10).
06/12/19	K. Murphy	0.10	41.65	B190	[Carcamo] Analyze and respond to follow up email from Elina Tilman re resolution of prior issue with filing of joint status conference statement in state court due to clerk rejection.
06/13/19	K. Murphy	0.20	83.30	B190	[Correa] Confer with Nick Korfroth by email and telephone to discuss preparations for attending upcoming Further Status Conference re Bankruptcy.
06/13/19	J.A. Moe, II	0.20	107.10	B190	[Ferguson v. St. Francis] Review E-Mails from Karen Chapman on documents, then transmit documents to Attorney Jennifer Sturges.
06/13/19	N. Koffroth	0.20	100.30	B190	Review and analyze status of state court litigation in Correa v. St. Francis Medical Center in advance of case management conference
06/14/19	J.A. Moe, II	0.10	53.55	B190	[Carcamo v. St. Francis] Exchange E-Mails with Karleen Murphy on preparation for the Case Status Conference on June 19th.
06/14/19	J.A. Moe, II	0.70	374.85	B190	[Rodriguez, et al. v. St. Francis] Conference call with Rich Adcock, Steve Sharrer, Sam Alberts, Ahn Ruda, Elina Tilman and Tania Moyron reviewing the background to and how to proceed on each of four cases.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/19	K. Murphy	0.10	41.65	B190	[Correa] Draft email to Nick Koffroth regarding attendance at upcoming further status conference on June 19, 2019.
06/17/19	K. Murphy	0.10	41.65	B190	[Correa] Draft email to Nick Koffroth regarding attendance at upcoming further status conference on June 19, 2019.
06/19/19	N. Koffroth	0.70	351.05	B190	Specially appear in state court case management conference related to Correa v. St. Francis Medical Center (0.5); draft summary of hearing and related deadlines concerning the same (0.2)
06/20/19	J.A. Moe, II	0.30	160.65	B190	[Rodriguez v. St. Francis] Review E-Mails on proceeding to Mediation, then telephone call to Ahn Ruda on nature of claim, relief from stay and Mediation (.20); exchange E-Mails with Christian Kim on relief from stay (.10).
06/21/19	J.A. Moe, II	0.20	107.10	B190	[Rubio v. St. Francis] Exchange E-Mails with Andrew Packer on assertions against St. Francis (.10); telephone call to Andrew Packer on basis for allegations against St. Francis (.10).
06/24/19	J.A. Moe, II	0.90	481.95	B190	[Natalie Nguyen v. St. Francis] Exchange multiple E-Mails with Elspeth Paul, Pascale Roy, Elina Tilman and Steve Sharrer on Small Claims Court Matter (.20); telephone call to Elina Tilman on background (.10); telephone calls with Kathryn Howard on Diane Nguyen and Docket (.10); review Small Claims Complaint (.10); confer with Karleen Murphy on Small Claims Court Case (.10); exchange E-Mails with Pascale Roy on Claim filed with the Labor Commissioner, and review Claim (.20); review exchange of E-Mails between Ms. Roy and Mr. Sharrer on basis of claim (.10);
06/24/19	K. Murphy	0.10	41.65	B190	[Maria Zavala] Update Verity charts to reflect case settlement.
06/24/19	K. Murphy	0.20	83.30	B190	[Mancilla] Analyze plaintiff's notice of order in state court matter re Bankruptcy court's granting motion for relief from stay effective June 15, 2019, d update Verity deadline charts, relief from stay and litigation management charts re same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	K. Murphy	0.10	41.65	B190	[Ramon DeLa Herran] Analyze notice of ruling from OSC re case dismissal and update Verity Charts re same.
06/24/19	J.A. Moe, II	0.90	481.95	B190	[Natalie Nguyen v. St. Francis] Conference call with Elspeth Paul, Pascale Roy, Elina Tilman and Karleen Murphy on responding to Small Claims Court Action (.20); telephone call with Elina Tilman on steps in responding to the Action (.20);/confer with Karleen Murphy and prepare E-Mail Memorandum to Elspeth Paul, Pascale Roy and Elina Tilman on responding to Action (.40); telephone call from Elina Tilman on E-Mail on responding to Action (.10).
06/24/19	K. Murphy	0.20	83.30	B190	[Maria Zavala] Analyze notice of settlement in state court matter and order setting OSC re case dismissal on 12/18/19, and update case chart and deadline chart re same.
06/24/19	J.A. Moe, II	0.10	53.55	B190	[Spownson v. Udio] Telephone call returned to Herjit Rubio reviewing the status of the Cases (in regard to whether a deposition should proceed).
06/24/19	K. Murphy	0.40	166.60	B190	[Natalie Nguyen] Analyze multiple emails from Elspeth Paul and Elina Tillman regarding Natalie Nguyen's small claims court and Labor Commission unpaid wage claim and analyze small claim's court matter to prepare for telephone call with team re same.
06/24/19	K. Murphy	1.00	416.50	B190	[Natalie Nguyen] Telephone conference with John Moe, Elspeth Paul, Pascale Roy, and Elina Tilman to determine strategy to respond to Plaintiff's unpaid wage loss claim in small claim's court, and post conference meeting with John Moe re further discussion of the same.
06/24/19	K. Murphy	0.40	166.60	B190	[Engelman] Analyze notice of motion for relief from stay and update Verity Chart Re Cases with Relief from Stay; analyze LA Superior Court website re upcoming hearing dates to update Verity Litigation Management Chart and Verity Upcoming Deadline Chart and update charts re relevant information.



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Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	K. Murphy	0.40	166.60	B190	[Carcamo] Analyze notice of motion for relief from stay and update Verity Chart Re Cases with Relief from Stay; analyze notice of ruling re status conference on June 19, 2019 and LA Superior Court website re upcoming hearing dates to update Verity Litigation Management Chart and Verity Upcoming Deadline Chart, and update charts re relevant information.
06/24/19	K. Murphy	0.10	41.65	B190	[Kyle Scott Law] Analyze plaintiff's notice of continued case management conference and prepare update to Verity Litigation Management Chart re same.
06/24/19	K. Murphy	0.20	83.30	B190	[Mancilla] Prepared for 6/25/19 status conference re bankruptcy in State Court by analyzing status conference statements and prior status conference report on 4/26/19.
06/24/19	K. Murphy	0.10	41.65	B190	[Correa] Analyze Nick Koffroth's report of 6/19 status conference and update Verity Case Deadline Chart and Litigation Management Charts re further status conference.
06/24/19	K.M. Howard	0.30	75.23	B190	Reviewed emails from the client regarding the case of Natalie Nguyen v. St. Francis Medical Center (.1); reviewed Litigation Management Chart regarding same (.1); prepared responsive email regarding same (.1).
06/25/19	K. Murphy	0.20	83.30	B190	[Watson] Analyze state court website re upcoming hearing dates and notice of stay filing date, and draft updates to Verity Deadline Chart and Litigation Management Chart.
06/25/19	K. Murphy	0.40	166.60	B190	[Natalie Nyugen] Draft Notice of Stay of Proceedings and Request for Dismissal forms for Steve Sharrer signature, and telephone call with Kathryn Howard re copy of SFMC Petition for Bankruptcy for attachment to documents.
06/25/19	K. Murphy	0.40	166.60	B190	[Natalie Nyugen] Telephone calls with Small Claims Court Clerk re procedure for filing Notice of Stay of Proceedings and Request for Dismissal for SFMC.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	K. Murphy	0.10	41.65	B190	[Natalie Nyugen] Analyze email from Elina Tillman re analysis of research on Plaintiff's payment for wages following termination as relevant to determining whether stay is applicable to small claims matter.
06/25/19	K. Murphy	0.20	83.30	B190	Telephone call with counsel for Dr. Riz regarding response to request for record subpoena for St. Francis Medical Center records and confer with John Moe re same.
06/25/19	K. Murphy	0.20	83.30	B190	[Natalie Nyugen] Draft revisions to Notice of Stay and Request for Dismissal per additional information from Elina Tilman.
06/25/19	K. Murphy	0.20	83.30	B190	[Aragon] Analyze John Moe's report of Status Conference on 5/23/19 re Bankruptcy, analyze court website to confirm future matters remain on calendar, and prepare updates to Verity case charts re same.
06/25/19	K. Murphy	0.30	124.95	B190	[Naope] Analyze LA Superior Court website regarding upcoming hearing dates and judicial assignment and update CA Litigation Management Chart and Upcoming Deadline Chart.
06/25/19	J.A. Moe, II	0.10	53.55	B190	[Natalie Nguyen v. St. Francis] Preliminarily review Elina Tilman's report on components of Ms. Nguyen's prepetition claim.
06/25/19	J.A. Moe, II	0.40	214.20	B190	[Ferguson v. St. Francis] Telephone call from Dawn in Mark Frandzen's office, on Subpoena for St. Francis records, conferring briefly with Karleen Murphy, then return call to Dawn with Ms. Murphy on ability to obtain discovery (.20); confer with Karleen Murphy on Notice Of Stay, Letter on Stay and Request For Dismissal (.20).
06/25/19	K. Murphy	0.30	124.95	B190	[Natalie Nyugen] Confer with John Moe re status of filing of notice of stay in small claims court and telephone calls with Elina Tillman re same.
06/25/19	K. Murphy	0.20	83.30	B190	[Natalie Nyugen] Draft emails to Steve Sharrer re signature on Notice of Stay of Proceedings and Request for Dismissal and telephone call with Elina Tillman re same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	K. Murphy	0.20	83.30	B190	[Navarro] Analyze state court website to confirm upcoming status conference, analyze report and statement from prior conference, and confirm date of filing notice of stay to prepare for drafting further case management statement.
06/25/19	K. Murphy	0.40	166.60	B190	[Engelman] Analyze state court website to confirm upcoming status conference and trial date, report from prior status re bankruptcy, and prior statement, and determine status of motion for relief from stay, and draft further status conference statement re bankruptcy.
06/25/19	K. Murphy	0.40	166.60	B190	[Saleh] Analyze state court website to confirm upcoming status conference and trial date, report from prior status re bankruptcy, and prior statement, and draft further status conference statement re bankruptcy.
06/25/19	K. Murphy	0.20	83.30	B190	[Saleh] Prepare updates to Verity Charts re Relief from Stay, Litigation Management Chart and Upcoming Deadline Chart re future conference and trial dates.
06/25/19	J.A. Moe, II	0.60	321.30	B190	[Natalie Nguyen v. St. Francis] Review Elina Tilman's two E-Mails on examining basis for the Natalie Nguyen's Claim and Elspeth Paul's approval to proceed (.10); E-Mail to Pascale Roy on Small Claims Procedure and review E-Mail from Pascale Roy on basing response on the Claim filed with the Labor Commissioner (.10); prepare E-Mail Memorandum outlining action being taken in response to the Complaint (.20); prepare E-Mails to Sam Alberts on proposed action to respond to the Small Claims Court Complaint (.20).

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	J.A. Moe, II	0.50	267.75	B190	[Natalie Nguyen v. St. Francis] Confer with Tania Moyron and Sam Maizel, on background to Ms. Nguyen's allegations (10.); prepare draft of letter to Natalie Nguyen on the imposition of the automatic stay (.20); review multiple documents, confer with Karleen Murphy and E-Mail to Pascale Roy on address (.10); correct draft of letter to Ns, Nguyen on the automatic stay (.10).
06/25/19	K. Murphy	0.30	124.95	B190	[Natalie Nguyen] Research court website and small claims documents for home address of Natalie Nguyen and confer with John Moe re same.
06/26/19	J.A. Moe, II	0.10	53.55	B190	[Saleh v. St. Francis] Review and edit the proposed Cases Management Conference Statement; [Engelman v. St. Francis] Review and correct the Case Management Conference Statement.
06/26/19	K. Murphy	0.10	41.65	B190	[Engelman] Meeting with John Moe re draft of status conference statement and revise/finalize the same.
06/26/19	K. Murphy	0.10	41.65	B190	[Saleh] Meeting with John Moe re draft of status conference statement and revise/finalize the same.
06/26/19	J.A. Moe, II	0.50	267.75	B190	[Natalie Nguyen v. St. Francis] Exchange E-Mails with Andres Estrada on Notices sent to Ms. Nguyen and scheduled Claim (.10); review exchange of E-Mails with Karleen Murphy, Elina Tilman and Steve Sharrer on filing Request For Dismissal and Notice of Stay (.10); telephone call from Karleen Murphy, discussing what to file in regard to the Notice and to the Motion (.10); meet with Karleen Murphy and review the proposed Notice Of Stay (with Attachments) and the Request For Dismissal (to which the Notice Of Stay is to be attached) (.20).
06/26/19	J.A. Moe, II	0.10	53.55	B190	[Jasmine v. St. Francis] Review Docket Entry on upcoming requirements for Status Conference on July 3rd in Superior Court Case.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/26/19	K. Murphy	0.20	83.30	B190	[Natalie Nyugen] Attend meeting with John Moe to review drafts of Notice of Stay with SFMC Petition and Request for Dismissal.
06/26/19	K. Murphy	0.40	166.60	B190	[Navarro] Draft Further Status Conference re Bankruptcy and minute order from 3/11/19 prior conference; and update Verity Upcoming Deadline Chart and Litigation Management Chart.
06/27/19	K. Murphy	0.10	41.65	B190	[Engelman] Analyze and respond to email request from John Moe re motion for relief from stay.
06/27/19	K. Murphy	0.10	41.65	B190	[Carcamo] Analyze and respond to email request from John Moe re motion for relief from stay.
06/27/19	K. Murphy	0.30	124.95	B190	[John K. Jones] Analyze and respond to emails from Maria Kwok re collection of physician loan debt, and telephone call with Ms. Kwok re same.
06/27/19	J.A. Moe, II	0.30	160.65	B190	[St. Francis v. John Jones] Review multiple E-Mails from Maria Kwok and Karleen Murphy, and confer with Ms. Murphy on how to proceed in regard to responding on collection of debt (.20); review E-Mail on direction and second conference with Karleen Murphy on collection of obligation (.10).
06/28/19	J.A. Moe, II	0.10	53.55	B190	[Navarro v. St. Francis] Review Case Management Conference Statement.
06/28/19	J.A. Moe, II	0.20	107.10	B190	[St. Francis v. John Jones] Confer with Karleen Murphy on the background to and review of the obligations.
06/28/19	K. Murphy	0.10	41.65	B190	[Navarro] Confer with John Moe re draft of Further Status Conference re Bankruptcy.
06/28/19	K. Murphy	0.10	41.65	B190	[John K. Jones] Confer with John Moe regarding issue re collection of physician loan debt.
06/28/19	K. Murphy	0.10	41.65	B190	[John K. Jones] Draft email to Maria Kwok regarding issues for further analyzing of collection of physician loan debt.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/28/19	K. Murphy	0.20	83.30	B190	[Natalie Nyugen] Prepare email to update Verity team re case status and filing of documents with court re Stay and Request for Dismissal, and confer with John Moe re same.
06/28/19	J.A. Moe, II	0.10	53.55	B190	[Natalie Nguyen v. St. Francis] Two telephone calls with Karlene Murphy on Report on the filing of the Notices, and transmittal of the Stay Letter, and necessity to prepare for hearing on July 12th.
06/28/19	K. Murphy	0.10	41.65	B190	[Ahinasi] Update Verity Upcoming Deadline Chart and Litigation Management Chart re further status conference on 7/16/19.
06/28/19	K. Murphy	0.40	166.60	B190	[Ahinasi] Analyze court website to confirm upcoming further status conference and filing date re notice of stay, analyze prior status conference statement and prior internal report and court minute order re same; and draft/finalize further status conference statement.
<b>Subtotal</b>		<b>25.30</b>	<b>11,341.14</b>		

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**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/05/19	J.A. Moe, II	0.20	107.10	B210	[Medecision] Telephone call from Mike Held on assumption or rejection of contracts in connection with sale to Strategic.
06/12/19	S. Maizel	0.10	80.00	B210	Review and respond to emails re Sunnyside critical access designation.
	<b>Subtotal</b>	<b>0.30</b>	<b>187.10</b>		

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**B230 - Financing/Cash Collections**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/07/19	T. Moyron	0.20	103.70	B230	Conference call with E. Paul regarding SGM financing.
	<b>Subtotal</b>	<b>0.20</b>	<b>103.70</b>		



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**B240 - Tax Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/04/19	C. Montgomery	0.10	80.00	B240	Communications with T Moyron regarding Sana Clara County refund (.1)
	<b>Subtotal</b>	<b>0.10</b>	<b>80.00</b>		

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**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/04/19	K.M. Howard	0.30	75.23	B310	Analysis of the Stipulation between Verity Health and the NLRB to continue the hearing on the Application for Administrative Expenses and reviewed and revised Critical Dates Memorandum accordingly.
06/05/19	K.M. Howard	0.40	100.30	B310	Analysis of the Court's Order granting the fourth Stipulation continuing the hearing on the NLRB's Application for Administrative Expenses and reviewed and revised Critical Dates Memorandum accordingly.
	<b>Subtotal</b>	<b>0.70</b>	<b>175.53</b>		

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**B320 - Plan and Disclosure Statement (incl. Business Plan)**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/26/19	T. Moyron	0.20	103.70	B320	Analyze E. Paul email and attached leaseback agreement and redline.
	<b>Subtotal</b>	<b>0.20</b>	<b>103.70</b>		

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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/24/19	C. Doherty, Jr.	0.70	261.80	EMP	Call with Mr. Alberts re 1113 research and send email re same
06/25/19	C. Doherty, Jr.	0.50	187.00	EMP	Attention to email from Mr. Alberts re 1113 issues and research re same
06/25/19	T. Moyron	1.40	725.90	EMP	Analyze issues related to section 1113 and correspondence related to union meetings (.4); analyze correspondence related to the AG (.4); analyze other sale other issues (.6).
06/26/19	C. Doherty, Jr.	1.40	523.60	EMP	Call with Mr. Alberts re 1113 research; Research re and send email memo re 1113 legal issues re SGM Sale and review emails from unions re 1113 matters.
06/26/19	T. Moyron	0.20	103.70	EMP	Analyze issues related to section 1113, modifications of CBAs and case law.
06/28/19	C. Doherty, Jr.	2.20	822.80	EMP	Call with Mr. Alberts re 1113 research, perform research of cases and dockets re models for SGM plan re CBAs and send email re same.
06/28/19	T. Moyron	0.30	155.55	EMP	Analyze R. Ruda, et al., emails regarding revised ULP stipulation.
06/28/19	T. Moyron	0.30	155.55	EMP	Analyze A. Ruda, et al., emails regarding NUHW attachments and proposal.
06/28/19	T. Moyron	0.40	207.40	EMP	Analyze 1113 section research re SGM sale.
06/28/19	S. Maizel	0.50	400.00	EMP	Telephone conference with S. Alberts re CBA negotiations.
06/29/19	C. Doherty, Jr.	1.30	486.20	EMP	Perform research of cases and dockets re models for SGM plan re CBAs.
<b>Subtotal</b>		<b>9.20</b>	<b>4,029.50</b>		

St. Francis Medical Center  
Matter: 15800425-000006  
Invoice No.: 2176994

July 29, 2019

**INS - Insurance**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/19	T. Moyron	0.40	207.40	INS	Analyze and prepare comments on memo re SFMC tail policy.
	<b>Subtotal</b>	<b>0.40</b>	<b>207.40</b>		

St. Francis Medical Center  
Matter: 15800425-000006  
Invoice No.: 2176994

July 29, 2019

**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
B100	Administration	100.30
B130	Asset Disposition	31,837.83
B140	Relief from Stay/Adequate Protection Proceedings	10,968.66
B185	Assumption/Rejection of Leases and Contracts	7,239.80
B190	Other Contested Matters (excl. assumption/rejection motions)	11,341.14
B210	Business Operations	187.10
B230	Financing/Cash Collections	103.70
B240	Tax Issues	80.00
B310	Claims Administration and Objections	175.53
B320	Plan and Disclosure Statement (incl. Business Plan)	103.70
EMP	Employee matters	4,029.50
INS	Insurance	207.40
	Total This Matter	\$66,374.66

**TIME AND FEE SUMMARY**

<b><u>Timekeeper</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
C. Montgomery	\$800.00	1.90	\$1,520.00
S. Maizel	\$800.00	12.70	\$10,160.00
P. Maxcy	\$739.50	1.60	\$1,183.20
S. O'Brien	\$800.00	8.00	\$6,400.00
T. Moyron	\$518.50	20.80	\$10,784.80
J.A. Moe, II	\$535.50	21.00	\$11,245.50
K. Murphy	\$416.50	14.80	\$6,164.20
R. Millner	\$800.00	2.30	\$1,840.00
G. Miller	\$442.00	15.50	\$6,851.00

St. Francis Medical Center  
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July 29, 2019

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
N. Koffroth	\$501.50	6.50	\$3,259.75
C. Doherty, Jr.	\$374.00	6.10	\$2,281.40
C. Heddesheimer	\$433.50	2.30	\$997.05
A. Dondoyano	\$323.00	1.30	\$419.90
E. Abramson	\$314.50	1.30	\$408.85
G. Medina	\$293.25	0.60	\$175.95
K.M. Howard	\$250.75	<u>10.70</u>	<u>\$2,683.06</u>
Totals		127.40	\$66,374.66

Fee Total \$ 66,374.66

Invoice Total \$ 66,374.66

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Matter: 15800425-000007  
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For Professional Services Rendered through June 30, 2019:

Matter: 15800425-000007  
St. Louise Regional Hospital

**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	J.A. Moe, II	0.20	107.10	B140	[Steele v. Saint Louise] Exchange E-Mails with James Behrens on defense to the Motion For Relief From Stay (.10); exchange E-Mails with Andres Estrada on Notices given to Mr. Steele and preparation of a Declaration on service (.10) .
06/04/19	J.A. Moe, II	0.40	214.20	B140	[Steele v. Saint Louise] Telephone call returned from James Behrens on Objection to the Motion For Relief From Stay (.10); review Andres Estrada's E-Mails on Notice to Steele, and commence preparing a Declaration in support of the Objection (.20); exchange E-Mails with Karen Chapman on Steele Motion (.10).
06/04/19	K. Murphy	0.20	83.30	B140	[Steele] Analyze email from Karen Chapman re Plaintiff's motion for relief from stay and draft update to Verity Chart re Relief from Bankruptcy Chart to add case.
06/05/19	J.A. Moe, II	1.10	589.05	B140	[Steele v. Saint Louise] Prepare first draft of the Declaration Of Andres Estrada (.20); continue to review the Motion For Relief From Stay (.10); prepare first rough draft of the Opposition to the Motion For Relief From Stay (.30); prepare entirely revised second draft of the Opposition (.20); review draft of the Estrada Declaration and telephone call to Mr. Estrada's office on completion (.10); review draft of Response and Opposition (.10); telephone call from Andres Estrada on contents of his Declaration (.10).

St. Louise Regional Hospital  
Matter: 15800425-000007  
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July 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
06/05/19	J.A. Moe, II	0.30	160.65	B140	[Steele v. Saint Louise] Rewrite and expand the Response And Opposition to the Motion For Relief From Stay.
06/06/19	J.A. Moe, II	0.80	428.40	B140	[Steele v. Saint Louise] Review and correct, and expand, the draft Declaration of Andres Estrada (.20); review, revise and expand the Response and Opposition to the Motion For Relief From The Automatic Stay (.40); additional modification to the Andres Estrada Declaration, and E-Mail to Mr. Estrada on additional Exhibit (.20).
06/06/19	J.A. Moe, II	0.20	107.10	B140	[Steele v. Saint Louise] Exchange E-Mails with Karen Chapman and Matthew Hopper on Complaint filed by Christopher Steele (.10); preliminarily review the Complaint (.10).
06/06/19	J.A. Moe, II	1.00	535.50	B140	[Steele v. Saint Louise] Revise and further expand -- through two iterations -- the Response And Opposition to the Christopher Steele Motion For Relief From The Automatic Stay (.80); review and include further addition to the Declaration Of Andres Estrada (.20).
06/06/19	J.A. Moe, II	0.30	160.65	B140	[Steele v. Saint Louise] E-Mail to and telephone call with Casey Doherty on background to, and basis for Objection to, the Motion For Relief From Stay (.10); preliminarily review citations to authority on Bar Dates (.10); telephone call from James Behrens on Committee joining Objection (.10).
06/07/19	J.A. Moe, II	0.20	107.10	B140	[Steele v. Saint Louise] Review and prepare insert for the Response And Opposition to the Motion For Relief From Stay, based on research on effect of a Bar Date on Claims.
06/07/19	J.A. Moe, II	0.10	53.55	B140	[Steele v. Saint Louise] Review Andres Estrada Declaration, then E-Mail and telephone call to Mr. Estrada on the Declaration, with E-Mail approving signature (.10).
06/07/19	J.A. Moe, II	0.40	214.20	B140	[Steele v. Saint Louise] Make additional corrections -- through two iterations -- to the Response And Opposition to the Motion For Relief From Stay.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/19	J.A. Moe, II	0.30	160.65	B140	[Steele v. Saint Louise] Review Response And Objection to the Christopher Steele Motion For Relief From Stay, then transmit for review (.10); review and correct paragraph 12 to the Andre Estrada Declaration, then E-Mail to Andres Estrada with the updated Declaration (.20) .
06/10/19	J.A. Moe, II	0.20	107.10	B140	[Steele v. Saint Louise] Review Exhibits to the Response And Opposition to the Motion For Relief From Stay; review and expand the draft of the List of Exhibits (.10).
06/10/19	J.A. Moe, II	0.90	481.95	B140	[Steele v. Saint Louise] Review proposed changes to the Response And Opposition to the Motion For Relief From Stay (.10); revise and correct -- through three iterations -- the Response And Opposition in accordance with the proposed changes (80).
06/17/19	K.M. Howard	0.20	50.15	B140	Reviewed and assembled the Notice of Stay of Proceedings filed in Christopher Steele v. St. Louise Regional Hospital (.1) and prepared email to John Moe regarding same (.1).
06/17/19	J.A. Moe, II	0.20	107.10	B140	[Steele v. Saint Louise] Review Note on last day for Steele to file a Reply to the Response on the Motion For Relief From Stay, then assemble and review documents for the CMC hearing on June 18th.
06/19/19	J.A. Moe, II	0.10	53.55	B140	[Steele v. Saint Louise] Telephone call to James Behrens on review of the Claim filed by Christopher Steele.
06/21/19	J.A. Moe, II	0.60	321.30	B140	[Steele v. St. Louise] Check court's Website and review Tentative Ruling (.20); prepare E-Mail to Elspeth Paul, Pascale Pascale Roy and Karen Chapman on Tentative Ruling (.20); exchange E-Mails with and telephone to Nick Koffroth on Tentative Ruling (.10); telephone call to the Clerk on the Court resting on Tentative (.10).
06/21/19	K. Murphy	0.10	41.65	B140	[Steele] Analyze email from John Moe to Elspeth Paul re responding to tentative ruling re Plaintiff's motion for relief from Stay and Ms. Paul's response to the same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	K.M. Howard	0.30	75.23	B140	Analysis of tentative ruling in Christopher Steele v. Verity Health granting relief from stay and reviewed and revised Litigation Management Chart accordingly.
06/21/19	N. Koffroth	0.60	300.90	B140	Review and analyze tentative ruling concerning relief from stay related to Steele v. Verity Health System of California
06/24/19	K. Murphy	0.20	83.30	B140	[Steele] Analyze tentative ruling to grant plaintiff's motion for relief from stay and emails from John Moe, Elspeth Paul, and Nick Koffroth re responding to tentative, and draft update to Bankruptcy Relief from Stay Chart to include Steele matter.
<b>Subtotal</b>		<b>8.90</b>	<b>4,543.68</b>		

St. Louise Regional Hospital  
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July 29, 2019

**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/07/19	J.A. Moe, II	0.30	160.65	B190	[Steele v. Saint Louise] Review proposed Superior Court CMC Statement, and E-Mail to Karlene Murphy on the necessity to correct the Statement (.10); exchange E-Mails with and telephone call from Karlene Murphy on correction to the Statement to reflect the Motion For Relief From Stay (.10); review and propose correction to the updated CMC Statement and exchange E-Mails with Ms. Murphy on appearance on June 18th (10).
06/14/19	J.A. Moe, II	0.10	53.55	B190	[Steele v. St. Francis] Exchange E-Mails with Karleen Murphy on preparation for the Case Status Conference on June 18th, requesting set of documents to review.
06/18/19	J.A. Moe, II	0.80	428.40	B190	[Steele v. Saint Louise] Prepare for Case Management Conference, including obtaining and reviewing the Reply to the Opposition on the Motion For Relief From Stay (.30); review the Status Conference Statement, await hearing and appear before Judge Mack Pierce for Conference (.30).; prepare Report to the Verity Team on results of the Conference (.20).
06/18/19	J.A. Moe, II	0.90	481.95	B190	[Steele v. Saint Louise] Exchange E-Mails with Andres Estrada, and confer with Sam Maizel, on Proof Of Claim filed in behalf of Christopher Steele (.20); preliminary research the consequences of filing Proof of Claim in an incorrect name (.70).
06/24/19	J.A. Moe, II	0.20	107.10	B190	[Steele v. Saint Louise] Review and respond to Karen Chapman's report on the background to the Steele Complaint and representation by Cy Tabari (.10); confer with Karleen Murphy on effective date of September 1st (.20).
06/24/19	K. Murphy	0.10	41.65	B190	[Steele] Analyze John Moe's report of 6/18/19 status conference.
<b>Subtotal</b>		<b>2.40</b>	<b>1,273.30</b>		

St. Louise Regional Hospital  
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July 29, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B140	Relief from Stay/Adequate Protection Proceedings	4,543.68
B190	Other Contested Matters (excl. assumption/rejection motions)	1,273.30
	Total This Matter	\$5,816.98

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
J.A. Moe, II	\$535.50	9.60	\$5,140.80
K. Murphy	\$416.50	0.60	\$249.90
N. Koffroth	\$501.50	0.60	\$300.90
K.M. Howard	\$250.75	0.50	\$125.38
Totals		11.30	\$5,816.98

Fee Total \$ 5,816.98

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July 29, 2019

**Invoice No. 2176997**

For Professional Services Rendered through June 30, 2019:

Matter: 15800425-000008  
Seton Medical Center and Seton Coastsides

**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	K.M. Howard	0.20	50.15	B140	Reviewed and revised Litigation Management Chart regarding the Motion for Relief from Stay filed in Meeko v. Seton Medical Center.
06/24/19	K.M. Howard	0.20	50.15	B140	Reviewed and culled order granting Motion for Relief from Stay in Mary Meeko v. Seton Medical Center.
06/25/19	K.M. Howard	0.30	75.23	B140	Analysis of the docket in Mary Meeko v. Seton Medical Center and culled the order granting relief from stay (.1); reviewed and revised Litigation Management Chart accordingly (.1); prepared email to Norm Haslun regarding the order (.1).
	<b>Subtotal</b>	<b>0.70</b>	<b>175.53</b>		



Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
Invoice No.: 2176997

July 29, 2019

**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	J.A. Moe, II	0.10	53.55	B190	[Meeko v. Seton] Exchange E-Mails with Elina Tilman on dismissal of Mark Fratzke and James Jackson, reviewing the pleading on the dismissal.
06/03/19	K. Murphy	0.20	83.30	B190	[Reyes-Hernandez] Updated and finalized initial draft of supplemental case management statement for continued conference per judicial order.
06/03/19	K. Murphy	0.10	41.65	B190	[Zavala, Maria] Telephone call with Haig Arabian re status of upcoming Final Status Conference and analyze court website to determine if Final Status Conference of 6/6 is still on calendar based on settlement.
06/03/19	K. Murphy	0.10	41.65	B190	[Zavala, Maria] Draft status update to Verity team re status of Final Status Conference of 6/6 and recent settlement.
06/04/19	J.A. Moe, II	0.10	53.55	B190	[Reyes Hernandez v. Seton] Multiple conferences with Karlene Murphy on the upcoming hearing, preliminarily reviewing documents.
06/07/19	J.A. Moe, II	0.80	428.40	B190	[Hernandez v. Seton] Telephone call from Patrice in Judge Buchwald's Courtroom, on upcoming Conference (.10); await and appear via Court Call for Case Management Conference before Judge Buchwald, reviewing the status of the bankruptcy case, and setting a new date of January 10th (60); prepare a Report on the status of the Case (.10).
06/07/19	J.A. Moe, II	0.40	214.20	B190	[Cesar Perez v. St. Vincents] Correct and augment contents of letter to Attorney Olivier on imposition of the automatic stay and demand that the Complaint be dismissed (.20); make additional correction to the letter and oversee transmittal to Mr. Tallieu (.20).
06/07/19	K.M. Howard	0.40	100.30	B190	Researched dischargability of debt (.3) and prepared email to John Moe regarding findings in Reyes-Hernandez v. Seton Medical Center (.1).

Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
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July 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
06/07/19	K. Murphy	0.20	83.30	B190	[Christopher Steele] Analyze prior report of status conference, state court website, and motion for relief from stay to prepare for drafting further status conference statement.
06/07/19	K. Murphy	0.30	124.95	B190	[Christopher Steele] Prepare initial draft of status conference statement, confer with John Moe re edits, and revise and finalize statement.
06/10/19	K. Murphy	0.10	41.65	B190	[Reyes-Hernandez] Analyze John Moe's report of status conference.
06/10/19	K. Murphy	0.10	41.65	B190	[Reyes-Hernandez] Draft update to Verity Deadline Chart per new status conference date on January 9, 2020 per John Moe status conference report of June 10, 2019.
06/14/19	J.A. Moe, II	0.10	53.55	B190	[Meeko v. Seton] Conference call with Rich Adcock, Steve Sharrer, Sam Alberts, Ahn Ruda and Elina Tilman and Tania Moyron reviewing the background to and how to proceed on Meeko and how to deal with party associated in the case.
<b>Subtotal</b>		<b>3.00</b>	<b>1,361.70</b>		

Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
Invoice No.: 2176997

July 29, 2019

**B230 - Financing/Cash Collections**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/19	C. Montgomery	0.50	400.00	B230	Communications with E Paul regarding Seton return of funds issue.
	<b>Subtotal</b>	<b>0.50</b>	<b>400.00</b>		

Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
Invoice No.: 2176997

July 29, 2019

**B250 - Real Estate**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/19/19	N. Carson	0.20	82.45	B250	Correspond re reciprocal easement agreement.
06/19/19	A. Dondoyano	0.10	32.30	B250	Confer with M. Garms and N. Carson regarding the Seton Medical Center easement.
	<b>Subtotal</b>	<b>0.30</b>	<b>114.75</b>		

Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
Invoice No.: 2176997

July 29, 2019

**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/17/19	S. Maizel	0.10	80.00	EMP	Telephone conference with S. McCandless re WARN Act notice at Seton.
06/18/19	T. Moyron	0.50	259.25	EMP	Analyze issues related to Seton employee (.2); conference call with R. Adcock regarding same (.1); conference calls and emails with S. McCandless, et al., regarding same (.2).
06/18/19	S. McCandless	0.40	319.60	EMP	Various communications with bankruptcy team (Maizel, Alberts, Moyron) regarding status, strategy, and handling as to Seton executive.
06/19/19	S. Maizel	0.20	160.00	EMP	Telephone conference with Sandra McCandless re WARN issues.
06/20/19	S. Maizel	0.80	640.00	EMP	Telephone conference with Sandra McCandless re WARN Act notices at Seton (.3); telephone conference with R. Adcock, etc. re WARN Act issues (.5).
06/20/19	S. Maizel	0.30	240.00	EMP	Review and respond to emails re WARN Act issues.
	<b>Subtotal</b>	<b>2.30</b>	<b>1,698.85</b>		

Seton Medical Center and Seton Coastside  
Matter: 15800425-000008  
Invoice No.: 2176997

July 29, 2019

**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
B140	Relief from Stay/Adequate Protection Proceedings	175.53
B190	Other Contested Matters (excl. assumption/rejection motions)	1,361.70
B230	Financing/Cash Collections	400.00
B250	Real Estate	114.75
EMP	Employee matters	1,698.85
Total This Matter		\$3,750.83

**TIME AND FEE SUMMARY**

<b><u>Timekeeper</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
C. Montgomery	\$800.00	0.50	\$400.00
S. Maizel	\$800.00	1.40	\$1,120.00
S. McCandless	\$799.00	0.40	\$319.60
T. Moyron	\$518.50	0.50	\$259.25
J.A. Moe, II	\$535.50	1.50	\$803.25
K. Murphy	\$416.50	1.10	\$458.15
N. Carson	\$412.25	0.20	\$82.45
A. Dondoyano	\$323.00	0.10	\$32.30
K.M. Howard	\$250.75	1.10	<u>\$275.83</u>
Totals		6.80	\$3,750.83

Fee Total \$ 3,750.83

Invoice Total \$ 3,750.83



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Account Name: Dentons US LLP  
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Reference Invoice # and/or client matter #

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Questions relating to this invoice should be directed to:

S. Maizel  
at 1 213 623 9300

**DENTONS**601 S. Figueroa Street  
Suite 2500  
Los Angeles, California 90017-5704Verity Health System of California, Inc.  
2040 E. Mariposa Avenue  
El Segundo, CA 90245  
USA

July 29, 2019

**Invoice No. 2176999**

For Professional Services Rendered through June 30, 2019:

Matter: 15800425-000010  
Verity Medical Foundation**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/03/19	N. Koffroth	0.60	300.90	B100	Participate in weekly call with management concerning status of bankruptcy case administration issues
06/12/19	T. Moyron	0.40	207.40	B100	Conference call with R. Adcock regarding VMF and related issues.
	<b>Subtotal</b>	<b>1.00</b>	<b>508.30</b>		



Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2176999

July 29, 2019

**B110 - Case Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	T. Moyron	0.40	207.40	B110	Analyze P. Chadwick memo regarding RadNet (.2); conference call with P. Maxcy, et al., regarding same (.2).
	<b>Subtotal</b>	<b>0.40</b>	<b>207.40</b>		

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2176999

July 29, 2019

**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/23/19	J.A. Moe, II	0.30	160.65	B130	[Clinics' Equipment] Review E-Mails from Peter Chadwick on disposition of fixtures, furniture and equipment at three locations (.10); telephone call with Mr. Chadwick on how to proceed to sell or abandon FFE (.20).
06/03/19	P. Maxcy	0.40	295.80	B130	Review memo re VMF/SVMD issues.
06/03/19	P. Maxcy	1.50	1,109.25	B130	Telephone conference re SVMD issues.
06/03/19	P. Maxcy	1.00	739.50	B130	Work on letter to address SVMD issues.
06/04/19	P. Maxcy	0.60	443.70	B130	Review comments on SVMD transfer issues and analysis of same.
06/04/19	P. Maxcy	2.10	1,552.95	B130	Work on SVMD response re records ownership and analysis of legal issues for same.
06/04/19	P. Maxcy	0.60	443.70	B130	Conferences M. Kwok re SVMD issues.
06/05/19	J.A. Moe, II	0.30	160.65	B130	[Clinics' Equipment] Confer with Peter Chadwick, Tania Moyron, Nick Koffroth and Sam Maizel on abandonment of equipment.
06/05/19	P. Maxcy	1.40	1,035.30	B130	Work on SVMD Managed Care issues.
06/05/19	P. Maxcy	2.50	1,848.75	B130	Draft and revise letter to SVMD re records.
06/06/19	P. Maxcy	1.70	1,257.15	B130	Work on All Care and SVMD Managed Care issues with Anthem.
06/06/19	P. Maxcy	2.50	1,848.75	B130	Continue work to resolve SVMD sale issues and revisions on letter to SVMD.
06/06/19	P. Maxcy	0.50	369.75	B130	Conference M. Kwok, E. Paul re SVMD issues.
06/07/19	P. Maxcy	1.10	813.45	B130	Conference call with SVMD.
06/07/19	P. Maxcy	3.10	2,292.45	B130	Work on various issues related to SVMD sale issues and calls with E. Paul and M. Kwok for same.
06/10/19	P. Maxcy	1.10	813.45	B130	Review proposed SVMD resolution re records and work on resolution of remaining SVMD issues.
06/12/19	P. Maxcy	0.50	369.75	B130	Conference call re VMF wind down.
06/12/19	T. Moyron	0.40	207.40	B130	Analyze issues related to VMF wind-down.

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2176999

July 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/19	P. Maxcy	0.50	369.75	B130	Conference M. Kwok re SOAR issues.
06/13/19	P. Maxcy	0.50	369.75	B130	Work on SOAR proposal for resolution of open issues.
06/14/19	P. Maxcy	0.30	221.85	B130	Review proposed SVMD protocol re mammography films.
06/15/19	T. Moyron	0.30	155.55	B130	Analyze issues related to VMF (.2); correspond with N. Koffroth regarding same (.1).
06/17/19	N. Koffroth	0.70	351.05	B130	Participate in call with Valley Medical Center Foundation concerning status of donor-restricted funds (0.5); draft email concerning status of information requests (0.2)
06/17/19	P. Maxcy	1.50	1,109.25	B130	Review and comment on SVMD requests re resolution of sale issues.
06/17/19	K.M. Howard	0.30	75.23	B130	Reviewed and culled Debtors' Motion to Sell Property to Union Square and UCC's Non-Opposition thereto (.2) and prepared email to T. Moyron regarding same (.1).
06/18/19	P. Maxcy	1.40	1,035.30	B130	Review SVMD issues and conference with M. Rotunno re SJMG issues.
06/19/19	N. Koffroth	2.60	1,303.90	B130	Participate in call concerning outstanding bankruptcy case issues with VMF management (1.4); research and analyze statutory and case law concerning abandonment (1.2)
06/19/19	P. Maxcy	1.40	1,035.30	B130	Analysis of SOAR issues for N. Haslun re duties under PSA.
06/19/19	T. Moyron	2.80	1,451.80	B130	Conference call regarding VMF wind-down and related issues (1.0); conference call with E. Paul, M. Kwok, et al., regarding DMHC (.6); conference call with E. Paul regarding same (.3); prepare email to A. Estrada regarding notice to certain counterparties and review response (.1); analyze issues related to VMF wind-down, including property of inconsequential value and timing of notice (.4); conference calls with S. Maizel and N. Koffroth regarding same (.3); conference call with P. Chadwick regarding timing of notice of abandonment (.1).

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2176999

July 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
06/20/19	P. Maxcy	0.40	295.80	B130	Advise on possible assignment of contracts to SVMD.
06/20/19	P. Maxcy	0.40	295.80	B130	Calls with J. Moe re assignment issues re SVMD.
06/20/19	N. Koffroth	0.60	300.90	B130	Draft and revise notice of intent to abandon estate assets
06/21/19	N. Koffroth	1.70	852.55	B130	Review and analyze proposed assets subject to abandonment (0.6); draft and revise notice of intent to abandon certain estate assets (1.1)
06/21/19	J.A. Moe, II	0.10	53.55	B130	[Clinics' Equipment] In accordance with telephone call with Peter Chadwick, review Notice Of Intent To Abandon Property.
06/21/19	K.M. Howard	0.40	100.30	B130	Analysis of Debtors' Motion to Abandon Certain Property of Verity Medical Foundation and reviewed and revised Critical Dates Memorandum accordingly.
06/24/19	N. Koffroth	0.20	100.30	B130	Participate in call with Valley Medical Center Foundation concerning status of donor restricted funds
06/25/19	P. Maxcy	0.70	517.65	B130	Various calls and emails re assignment to SVMD of contracts.
06/26/19	T. Moyron	0.40	207.40	B130	Analyze E. Paul, A. Chou, et al., emails regarding issues related to proposal and data (.2); prepare emails regarding same (.1); conference call with P. Maxcy regarding same (.1).
06/27/19	K.M. Howard	0.40	100.30	B130	Analysis of Notice and Motion to Assume and Assign Promissory Note and reviewed and revised Critical Dates Memorandum accordingly.
06/27/19	T. Moyron	1.50	777.75	B130	Conference call regarding VMF, status and certain wind-down issues.
06/28/19	N. Koffroth	2.00	1,003.00	B130	Draft and revise second notice of abandonment
06/28/19	T. Moyron	0.70	362.95	B130	Analyze and prepare second notice to abandon (.3); correspond with N. Haslun regarding same (.2); finalize notice to abandon (.2).
<b>Subtotal</b>		<b>43.40</b>	<b>28,209.38</b>		

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2176999

July 29, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B100	Administration	508.30
B110	Case Administration	207.40
B130	Asset Disposition	28,209.38
Total This Matter		\$28,925.08

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
P. Maxcy	\$739.50	27.70	\$20,484.15
T. Moyron	\$518.50	6.90	\$3,577.65
J.A. Moe, II	\$535.50	0.70	\$374.85
N. Koffroth	\$501.50	8.40	\$4,212.60
K.M. Howard	\$250.75	<u>1.10</u>	<u>\$275.83</u>
Totals		44.80	\$28,925.08

Fee Total \$ 28,925.08

Invoice Total \$ 28,925.08

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July 29, 2019

**Invoice No. 2177000**

Matter: 15800425-000014  
Seton Medical Center Foundation

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\$ 674.05

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July 29, 2019

**Invoice No. 2177000**

For Professional Services Rendered through June 30, 2019:

Matter: 15800425-000014  
Seton Medical Center Foundation

**B120 - Asset Analysis and Recovery**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/19	T. Moyron	0.20	103.70	B120	Analyze email from E. Paul and attached SLRH Foundation letter (.1); prepare email responding to same (.1).
	<b>Subtotal</b>	<b>0.20</b>	<b>103.70</b>		

Seton Medical Center Foundation  
Matter: 15800425-000014  
Invoice No.: 2177000

July 29, 2019

**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/13/19	T. Moyron	1.10	570.35	B185	Conference call with lawyer for the Smith Group regarding contract, POC amount and questions related to assumption and closing (.3); conference call T. Armada and P. Maxcy regarding same (.5); analyze email from N. Newman regarding same (.1); response thereto (.1); exchange emails with P. Chadwick regarding same (.1).
	<b>Subtotal</b>	<b>1.10</b>	<b>570.35</b>		



Seton Medical Center Foundation  
Matter: 15800425-000014  
Invoice No.: 2177000

July 29, 2019

**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
B120	Asset Analysis and Recovery	103.70
B185	Assumption/Rejection of Leases and Contracts	570.35
Total This Matter		\$674.05

**TIME AND FEE SUMMARY**

<b><u>Timekeeper</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
T. Moyron	\$518.50	1.30	\$674.05
Totals		1.30	\$674.05

Fee Total \$ 674.05

Invoice Total \$ 674.05

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Main Document

Page 552 of 1073

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July 29, 2019

Invoice No. 2177001

Matter: 15800425-000019  
Verity Holdings, LLC

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\$ 1,029.50

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July 29, 2019

**Invoice No. 2177001**

For Professional Services Rendered through June 30, 2019:

Matter: 15800425-000019  
Verity Holdings, LLC

**B120 - Asset Analysis and Recovery**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/04/19	G. Medina	0.20	58.65	B120	Communications with C. Montgomery regarding Recorded supplemental DOT filings for Verity Holdings real property in San Mateo and Santa Clara County.
06/05/19	G. Medina	0.40	117.30	B120	Review communication from C. Montgomery and contact CSC related to supplemental DOT filings for Verity Holdings real property in San Mateo County was filed on or about July 26, 2018.
<b>Subtotal</b>		<b>0.60</b>	<b>175.95</b>		

Verity Holdings, LLC  
Matter: 15800425-000019  
Invoice No.: 2177001

July 29, 2019

**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/12/19	J.A. Moe, II	0.10	53.55	B210	[Security Deposit] Telephone call returned to Richard Kiley at BRG on whether to refund prepetition security deposit on Doctor Lessee.
	<b>Subtotal</b>	<b>0.10</b>	<b>53.55</b>		

Verity Holdings, LLC  
Matter: 15800425-000019  
Invoice No.: 2177001

July 29, 2019

**B230 - Financing/Cash Collections**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/21/19	C. Montgomery	1.00	800.00	B230	Phone call from D Galfus regarding questions on history of use of Holdings cash to support Verity Medical Foundation (1.0).
	<b>Subtotal</b>	<b>1.00</b>	<b>800.00</b>		

Verity Holdings, LLC  
Matter: 15800425-000019  
Invoice No.: 2177001

July 29, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B120	Asset Analysis and Recovery	175.95
B210	Business Operations	53.55
B230	Financing/Cash Collections	800.00
Total This Matter		\$1,029.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
C. Montgomery	\$800.00	1.00	\$800.00
J.A. Moe, II	\$535.50	0.10	\$53.55
G. Medina	\$293.25	0.60	<u>\$175.95</u>
Totals		1.70	\$1,029.50

Fee Total \$ 1,029.50

Invoice Total \$ 1,029.50

# Exhibit F

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August 29, 2019

**Invoice No. 2187084**

Matter: 15800425-000003  
Verity Health System of California

Payment Due Upon Receipt

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Total This Invoice

\$ 671,943.55

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August 29, 2019

**Invoice No. 2187084**

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For Professional Services Rendered through July 31, 2019:

Matter: 15800425-000003  
Verity Health System of California

**AGI - Attorney General Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/19	T. Moyron	0.10	51.85	AGI	Analyze E. Paul email re capital expenditure.
07/22/19	T. Moyron	0.10	51.85	AGI	Analyze NH memo re Charitable Funds.
	<b>Subtotal</b>	<b>0.20</b>	<b>103.70</b>		

Verity Health System of California, Inc.  
Matter: 15800425-000003  
Invoice No.: 2187084

August 29, 2019

**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	J.A. Moe, II	0.10	53.55	B100	[Counsel] Review multiple Notices from the Clerk of the Court on multiple Counsel.
07/01/19	D. Pina	0.70	223.13	B100	Sort and assemble 8th amended NDAs.
07/01/19	K.M. Howard	0.30	75.23	B100	Reviewed and revised Critical Dates Memorandum to reflect joinder in motion.
07/02/19	S. Maizel	0.20	160.00	B100	Telephone conference with R. Adcock re pending issues.
07/03/19	C. Heddesheimer	0.50	216.75	B100	Attend weekly closing checklist call.
07/04/19	S. Alberts	0.10	80.00	B100	Admin. Review and assess upcoming hearing schedules.
07/04/19	N. Koffroth	1.20	601.80	B100	Draft and revise memorandum concerning status of case workstreams and related deadlines
07/08/19	S. Maizel	0.30	240.00	B100	Participate in daily check in call with A. Chou, etc.
07/08/19	T. Moyron	1.50	777.75	B100	Analyze emails from Verity, BRG and third parties regarding Roche (.1); CBAs (.1); CNA (.1); HHS (.1); Home Street Storage abandonment (.1); NLRB withdrawal application (.1); interim agreements (.2); Premier (.1); Macro Helix (.1); WARN Notice (.2); Squire Board Minutes (.1); workers' compensation (.1); SVMD (.1).
07/08/19	N. Koffroth	1.00	501.50	B100	Participate in weekly call with management concerning status of bankruptcy issues and pending matters

Verity Health System of California, Inc.  
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August 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/19	T. Moyron	2.30	1,192.55	B100	Analyze emails from BRG, Verity and third parties regarding workers' compensation (.1); retiree issues (.2); Local 39 claims (.1); ACG (.1); record retention motion (.1); United Care payment (.1); D. Martin correspondence and response thereto (.2); WARN (.1); CDPH penalty (.1); ULP stipulation (.1); Old Republic collateral calculation (.2); Aetna (.1); payor cure objections (.1); AG Reports (.1); Medecision (.1); pre-capitation claims (.1); PBGC (.1); Medicare DSH re appeals (.1); Blue Shield (.1); draft of stipulated facts re ULP (.1).
07/10/19	T. Moyron	1.50	777.75	B100	Analyze emails from Verity, BRG and third parties regarding Dahl v. VMF (.1); retiree health plan (.2); Union grievances(.1); UNAC claims (.2); ARM Document Management proposal (.2); WARN timeline (.1); Seoul (.1); IDX (.1); 3M (.1); Lockton (.1); AG re business projections (.1); RFI grievance (.1).
07/10/19	G. Medina	1.30	381.23	B100	Communication with C. Montgomery and review Merrill's VDR for the System Restructuring and Support Agreement dated 2015 and send to C. Montgomery (.5); met with C. Montgomery regarding amendments to the System Restructuring and Support Agreement (0.2); reviewed Merrill's VDR and send Material Event Notice to C. Montgomery (0.6).
07/10/19	T. Moyron	0.10	51.85	B100	Analyze D. Galfus email re Baker McKenzie.
07/11/19	C. Heddesheimer	0.50	216.75	B100	Attend weekly closing checklist call.
07/11/19	T. Moyron	0.10	51.85	B100	Analysis regarding draft extensions for NDAs.
07/11/19	N. Koffroth	0.60	300.90	B100	Draft and revise memorandum analyzing case deadlines and critical dates
07/12/19	T. Moyron	0.80	414.80	B100	Analyze emails from Verity, BRG and third parties regarding Blue Shield (.1); Premier (.1); Moss Adams (.1); default by doctor (.1); cost report (.1); SMG letter (.1); QUEST Labs (.1); TSA vendor schedule (.1).

Verity Health System of California, Inc.  
Matter: 15800425-000003  
Invoice No.: 2187084

August 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
07/13/19	S. Alberts	0.30	240.00	B100	Admin. Review calendar of upcoming events (.2) and communicate with co-counsel about converting certain tasks (.1).
07/15/19	T. Moyron	1.00	518.50	B100	Daily check in call with BRG, A. Chou, et al., regarding sale issue, SGM, timeline, etc.
07/15/19	N. Koffroth	1.20	601.80	B100	Participate in weekly check in call with management concerning status of bankruptcy case and outstanding bankruptcy deadlines
07/15/19	N. Koffroth	1.20	601.80	B100	Draft and revise memorandum analyzing case deadlines
07/16/19	S. Alberts	0.20	160.00	B100	Admin. Review and respond to various deadlines.
07/16/19	T. Moyron	1.50	777.75	B100	Analyze emails from Verity, BRG and third parties regarding A. Davila (.1), Change Healthcare (.2), US Foods PACA claim (.1), SVMD (.1), United (.1), Ahinasi v. SFMC (.1), BASM (.1), Chow v. St. Vincent (.1), retirement meeting (.1), Carcamo and Engelman (.1), WARN Notices (.1), DIP agent fees and expenses (.1), Final Cost Report (.1), charitable foundation issues (.1),
07/17/19	T. Moyron	1.20	622.20	B100	Analyze emails from Verity, BRG and third parties regarding ULP (.2); Maryale v. St. Francis litigation (.1); PBGC (.2); document retention (.2); Alignment Health Plan (.1); Allscript (.1); Premier (.1); closing checklist (.1); OCP issues (.1).
07/18/19	T. Moyron	1.60	829.60	B100	Analyze email from Verity, BRG and third parties regarding UNAC (.2); PBGC (.1); retirement meeting presentation (.2); Carcamo and Engelman (.1); Medecision (.1); United and Cigna (.1); Moss Adams (.1); Radnet (.1); US Foods PACA claim (.1); Walker Brothers re Nant (.2); Verity 457(b) plan (.1); NUWH (.1); DHCS (.1).
07/18/19	T. Moyron	1.00	518.50	B100	Conference call with O. Pinkas, C. Montgomery, et al., regarding Marillac, PBGC, plan issues, etc.

Verity Health System of California, Inc.  
Matter: 15800425-000003  
Invoice No.: 2187084

August 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
07/19/19	T. Moyron	0.50	259.25	B100	Weekly conference call with R. Adcock, BRG, et al. re status of issues including disclosure statement/plan, Marillac, motions, etc.
07/19/19	T. Moyron	0.40	207.40	B100	Prepare outline regarding case issues and timing of motions and plan in August (.2); analyze related timeline (.2).
07/19/19	S. Maizel	0.20	160.00	B100	Telephone conference with R. Adcock, etc. re pending issues.
07/19/19	G. Miller	0.30	132.60	B100	Call with T. Moyron re status update.
07/19/19	T. Moyron	1.80	933.30	B100	Analyze emails from Verity, BRG and third parties regarding risk pools (.2); JMBM (.1); Allscript issues (.1); due diligence responses (.2); extended bar date (.1); Nant re Walker Brothers (.1); DHCS re appeal (.1); Meeko v. SMC (.1); SVMD (.1); employee liability (.1); EPL insurance stack (.1); retiree health program (.1); PWC (.1); SVMD (.1); Payroll Express (.1); AIG (.1).
07/22/19	T. Moyron	0.80	414.80	B100	Analyze emails from Verity, BRG and third parties regarding US Foods (.1); NDAs (.1); due diligence responses (.1); BID confidentiality letter (.1); medical and business records (.1); Nant lease (.1); VLP stipulation (.1); UNAC (.1).
07/22/19	T. Moyron	1.50	777.75	B100	Analyze emails from Verity, BRG and third parties regarding DIP (.1), SVIPA redline (.2), Bid Letter Agreement re Marillac (.2), Hunt Brothers (.2), issues related UHC (.2), AIG (.1), TSA (.1), CBA SFRNA (.1), medical records (.1), Nant lease (.1), UNAC (.1).
07/22/19	T. Moyron	0.40	207.40	B100	Weekly conference call with A. Chou, BRG, et al., re extended DIP, sale, status, etc.
07/22/19	T. Moyron	0.20	103.70	B100	Conference call with R. Adcock regarding meeting with SGM, call with Committee, and other issues.
07/22/19	N. Koffroth	0.40	200.60	B100	Participate in weekly call with management analyzing outstanding bankruptcy case issues and deadlines

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/22/19	N. Koffroth	1.10	551.65	B100	Draft and revise memorandum analyzing outstanding deadlines and related case strategy
07/22/19	T. Moyron	1.20	622.20	B100	Prepare project memo.
07/22/19	K.M. Howard	0.40	100.30	B100	Reviewed numerous orders and court notices and reviewed and revised Critical Dates Memorandum accordingly.
07/23/19	C. Doherty, Jr.	0.30	112.20	B100	Review emails from Mr. Koffroth re transition and ensuring orders entered and open issues of case.
07/23/19	T. Moyron	0.70	362.95	B100	Exchange emails with Verity, BRG and third parties regarding ULP issues (.2); SVMD - downstream provider agreements (.1); risk pool issues (.1); United (.1); Nant (.1); RPHE minutes (.1).
07/24/19	T. Moyron	1.20	622.20	B100	Analyze emails from Verity, BRG and third parties regarding SVIPA (.1); Radnet settlement (.1); Smith & Nephew Order (.1); St. Vincent Dialysis Center (.1); RPHE (.1); Health Net letter (.1); SVMN PTO (.1); Blue Shield (.2); Nant Stipulation (.1); NDAs (.1); GRM Document Management proposal (.1).
07/24/19	K.M. Howard	0.60	150.45	B100	Reviewed numerous stipulations and orders and cross-referenced each to contents of Critical Dates Memorandum to make certain extended deadlines are accurate.
07/24/19	K.M. Howard	0.60	150.45	B100	Analysis of the court's tentative rulings and revised and revised Critical Dates Memorandum accordingly.
07/24/19	D. Pina	0.80	255.00	B100	Communications with L. Macksoud regarding updated confidentiality agreements (.2); review amended confidentiality agreements and supplement electronic case records (.4); distribute copies of agreement (.2).
07/25/19	C. Heddeshheimer	0.50	216.75	B100	Attend weekly closing checklist call.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/26/19	D. Pina	2.00	637.50	B100	Communications with R. Richards regarding docket analysis and request for specific docket entries (.2); analyze docket regarding order setting bar date and related extensions and modifications (1.); obtain copies of filings related to extensions of Committee's time to challenge deadlines (.5); distribution of documents (.3).
07/26/19	T. Moyron	0.40	207.40	B100	Analyze emails from Verity and BRG re MOR (.1); VHS liquidation claims (.1); prepetition capitation claims and cash management motion (.1); Hooper Agreement (.1).
07/26/19	G. Miller	0.50	221.00	B100	Check in call with stakeholders.
07/29/19	K.M. Howard	0.30	75.23	B100	Analysis of Critical Dates Memorandum to determine hearings on calendar for week of July 29, 2019.
07/30/19	T. Moyron	1.30	674.05	B100	Conference call with D. Galfus regarding PBGC meeting, Committee meeting and subcon (.7); conference call with P. Chadwick regarding open items related to sale, plan, etc. (.3); conference call with R. Adcock regarding plan issues, plan, insurance, and other issues (.3).
07/30/19	T. Moyron	2.80	1,451.80	B100	Analyze emails from Verity, BRG and third parties and respond to same.
07/31/19	T. Moyron	0.10	51.85	B100	Analyze T. Pasion email regarding payment certification (.1).
07/31/19	T. Moyron	0.20	103.70	B100	Conference call with M. Zeefe re PBGC outline.
07/31/19	T. Moyron	0.50	259.25	B100	Conference call with R. Adcock regarding SGM sale, insurance, and other issues.
07/31/19	S. Maizel	0.80	640.00	B100	Telephone conference with BRG re pending issues.
<b>Subtotal</b>		<b>45.10</b>	<b>22,050.27</b>		



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**B110 - Case Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
01/09/19	T. Moyron	0.90	466.65	B110	Analyze schedules/SOFA (.5); correspond regarding changes/comments to schedules/SOFA and review emails regarding same (.4).
06/25/19	T. Moyron	0.10	51.85	B110	Analyze issues related to upcoming hearing re DHCS refund.
07/01/19	M. Kelkar	0.50	216.75	B110	Continue research of cases following Bonham and how they have been followed by the Bankruptcy Courts.
07/01/19	T. Moyron	0.50	259.25	B110	Analyze E. Paul, et al., emails regarding draft position paper (.2), SVMMD medical records (.1), NLRB withdrawal application (.1), UHC contract (.1).
07/01/19	T. Moyron	0.40	207.40	B110	Exchange emails with D. Galfus re MOR (.1), E. Paul re planning questions (.1), R. Adcock re Harris (.1), E. Paul re interim agreements (.1).
07/02/19	M. Kelkar	1.00	433.50	B110	Continue review of post-Bonham cases in the Bankruptcy Courts to determine various BK Courts' interpretation and review, approval, or disapproval of this decision.
07/08/19	T. Moyron	0.20	103.70	B110	Exchange emails with D. Galfus regarding Squire analysis and analyze related document.
07/12/19	T. Moyron	0.10	51.85	B110	Analyze S. Kahn email re Heritage re BRG.
07/17/19	T. Moyron	0.20	103.70	B110	Analyze E. Paul, et al., emails re DaVita Dialysis.
07/25/19	T. Moyron	0.20	103.70	B110	Analyze E. Paul, et al., emails regarding amendments to IPA agreements.
07/25/19	C. Doherty, Jr.	0.30	112.20	B110	Coordinate with paralegal and team re lodgment of LA Mental Health Order and update same ; review emails from Mr. Koffroth re instructions.
<b>Subtotal</b>		<b>4.40</b>	<b>2,110.55</b>		



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**B120 - Asset Analysis and Recovery**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	N. Koffroth	2.00	1,003.00	B120	Draft and revise motion for approval of compromise with Los Angeles County Department of Mental Health
07/02/19	N. Koffroth	2.40	1,203.60	B120	Draft and revise motion to approve compromise with Los Angeles County Department of Mental Health
07/02/19	S. Maizel	0.30	240.00	B120	Telephone conference with BRG, etc. re quality of earnings.
07/02/19	S. Maizel	0.20	160.00	B120	Review and respond to emails re Green Oak Proposal for Endowments.
07/02/19	T. Moyron	0.20	103.70	B120	Conference call with D. Galfus regarding QofE call and other issues.
07/03/19	N. Koffroth	0.50	250.75	B120	Draft and revise motion to approve compromise with Los Angeles County Department of Mental Health
07/09/19	G. Medina	0.50	146.63	B120	Communication with M. Welch regarding UCC lien searches and reviewed liens that were contained information cut off or missing.
07/26/19	G. Medina	0.20	58.65	B120	Lodge Order on Department of Mental Health 9019 Motion and communication with T. Moyron and C. Doherty regarding order.
07/26/19	C. Doherty, Jr.	0.20	74.80	B120	Attention to emails re lodged LA Mental Health Motion and plan going forward; pull and share motion forms with Pachulski counsel.
07/29/19	T. Moyron	0.20	103.70	B120	Analyze entered 9019 order re County of LA Dept. of Mental Health (.1); prepare email to A. Chou regarding same (.1).
07/31/19	T. Moyron	0.10	51.85	B120	Analyze email from D. Galfus re Debtors' net worth on 6/30/19.
<b>Subtotal</b>		<b>6.80</b>	<b>3,396.68</b>		

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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	T. Moyron	0.10	51.85	B130	Analyze email from E. Paul re overestimated SVMD TSA amounts.
07/01/19	T. Moyron	1.00	518.50	B130	Conference call with E. Paul regarding Harris issues (.4); conference calls with P. Maxcy regarding same (.2); analyze related correspondence (.2); conference call with R. Adcock regarding same (.2).
07/01/19	T. Moyron	0.50	259.25	B130	Conference call with D. Galfus re insurance issues, sale issues, VMF and other case issues.
07/01/19	P. Maxcy	1.30	961.35	B130	Conference R. Adcock et al re QuadraMed settlement issues and follow up with Harris counsel.
07/01/19	P. Maxcy	0.60	443.70	B130	Review QuadraMed contract in advance of call.
07/01/19	P. Maxcy	0.20	147.90	B130	Conference N. Haslun re OTA issues.
07/02/19	T. Moyron	0.40	207.40	B130	Analyze emails from E. Paul regarding Amended TSA, Green Oak Proposal, Alingment HP contract, and governance questions.
07/03/19	T. Moyron	0.90	466.65	B130	Conference call with R. Adcock, A. Chou, et al., regarding settlements and provider agreements.
07/05/19	N. Koffroth	0.10	50.15	B130	Attention to status of order on Union Square sale motion
07/07/19	S. Maizel	2.00	1,600.00	B130	Drafting settlement proposal for CMS re transfer of the Medicare provider agreement.
07/08/19	T. Moyron	0.40	207.40	B130	Conference call regarding issues related to P. Dalton's request related to meetings (.3); conference call with S. Maizel regarding same (.1).
07/08/19	P. Maxcy	0.50	369.75	B130	Work on Harris issues and set up call with Harris, R. Adcock.
07/08/19	C. Montgomery	0.30	240.00	B130	Communications regarding Premier TRA collections and Premier deal (.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/10/19	P. Maxcy	0.40	295.80	B130	Conference R. Adcock and Harris counsel re proposal for contract assumption.
07/10/19	T. Moyron	0.60	311.10	B130	Conference call with A. Ruda, S. Sharrer, et al. re CNA proposal (.4); analyze CNA proposal and related emails (.2).
07/11/19	T. Moyron	1.10	570.35	B130	Analysis of issues related to PBGC claims (.3); analyze D. Galfus, S. Alberts, et al., emails related to PBGC claims (.2); prepare email to D. Galfus regarding same (.1); conference call with S. Alberts regarding amounts and classifications asserted in POCs by PBGC and related issues (.3); conference call with M. Zeefe regarding same (.2).
07/11/19	P. Maxcy	0.50	369.75	B130	Discuss motion to approve RealNet agreement with G. Miller and gather information for same.
07/11/19	P. Maxcy	0.20	147.90	B130	Respond to questions for Verity re OTA sale issues.
07/11/19	P. Maxcy	0.60	443.70	B130	Work on OTA sale issues.
07/11/19	G. Miller	0.40	176.80	B130	Meeting with P. Maxcy to discuss settlement with Radnet.
07/14/19	S. Maizel	0.30	240.00	B130	Telephone conference with BRG re QAF issues.
07/15/19	J. Fisher	1.20	453.60	B130	Review and revise broker materials.
07/15/19	G. Miller	0.50	221.00	B130	Draft settlement agreement with Radnet.
07/15/19	G. Miller	0.30	132.60	B130	Draft submission of signature page re accommodations motions.
07/16/19	G. Miller	0.10	44.20	B130	Draft submission of signature page re accommodations motion.
07/17/19	G. Medina	1.40	410.55	B130	Call with T. Moyron regarding filing notices (0.2); review and file Notice Re Rejection of Certain Provider Agreements (0.3); communications with N. Koffroth regarding filing of Notice of Resolution Re Cure Objection Asserted By Ortho Engineering, Inc. (0.3); review comments by J. Vizzini (0.1); call with T. Moyron regarding filing Notice (0.2); filed notice and send confirmation of filings to J. Vizzini, S. Maziell. T. Moyron and N. Koffroth (0.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/17/19	N. Koffroth	0.60	300.90	B130	Draft notice concerning rejection of United Healthcare and Cigna provider agreements
07/17/19	N. Koffroth	0.40	200.60	B130	Review and analyze issues concerning capitation
07/18/19	G. Miller	2.70	1,193.40	B130	Draft settlement agreement with Radnet.
07/21/19	S. Maizel	0.50	400.00	B130	Review and respond to emails from A. Chau re due diligence responses.
07/24/19	R. Garms	0.20	120.70	B130	Review NDA revisions and e-mails regarding same.
07/24/19	O. Pinkas	0.60	480.00	B130	Sent information to Willis to formulate proposal (.3); review Willis comments to and finalize Willis NDA (.3).
07/25/19	T. Moyron	0.10	51.85	B130	Analyze issues related to 9019 order.
07/25/19	G. Miller	0.50	221.00	B130	Draft settlement agreement with Radnet.
07/26/19	P. Maxcy	0.50	369.75	B130	Calls and emails re Harris status.
07/26/19	P. Maxcy	0.20	147.90	B130	Emails with M. Rotunno re contract assignment.
07/29/19	P. Maxcy	0.90	665.55	B130	Work on Harris contract issues and discussions with Verity re status of negotiation.
07/29/19	P. Maxcy	0.50	369.75	B130	Review RadNet agreement and discuss same with G. Miller.
07/29/19	P. Maxcy	0.80	591.60	B130	Participate in UMG dissolution call.
07/29/19	T. Moyron	0.90	466.65	B130	Analyze issues related to OmniCare (.2), Marillac (.1), D&O/EPL policy extending its period to 10/1/19 (.2), UNAC's position regarding backpay and Ninth Circuit case law (.2); Retiree Benefits letter re SGM (.2).
07/30/19	O. Pinkas	0.30	240.00	B130	Emails re: potential advisor retention.
07/31/19	P. Maxcy	0.40	295.80	B130	Edit termination letters.
07/31/19	T. Moyron	0.10	51.85	B130	Analyze E. Paul email re Stanford.
07/31/19	G. Miller	1.70	751.40	B130	Revise Radnet settlement agreement.
	<b>Subtotal</b>	<b>27.80</b>	<b>16,259.95</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/02/19	K.M. Howard	0.20	50.15	B140	Email exchanges with Elspeth Paul regarding upcoming hearings on Motions for Relief from Stay.
07/08/19	J.A. Moe, II	0.20	107.10	B140	[Jason Shank v. Verity] Preliminarily review Motion For Relief From Stay filed by Tanganica Turner, and E-Mail to Elspeth Paul and Ahn Ruda on likely Stipulation, if approved (.20).
07/09/19	J.A. Moe, II	0.20	107.10	B140	[Jason Shank v. Verity] Exchange E-Mails with Elspeth Paul on Stipulation, and to Ahn Ruda on Motion For Relief From Stay (.10); review the Declarations, and identify and review telephone call with Ms. Turner on April 1st (.10).
07/09/19	T. Moyron	0.40	207.40	B140	Analyze correspondence related to Rodriguez stipulation (.2); analyze issues related to Carcamo/Engelman (.2).
07/10/19	J.A. Moe, II	0.20	107.10	B140	[Jason Shank v. Verity] Exchange E-Mails with Ahn Ruda (and Elspeth Paul, Pascale Roy and Karen Chapman), on responding to the Motion For Relief From Stay.
07/10/19	J.A. Moe, II	0.40	214.20	B140	[Jason Shank v. Verity] Research and review form and content of an Objection, then prepare Response And Objection to the Motion.
07/10/19	T. Moyron	0.10	51.85	B140	Analyze P. Roy, et al., emails re Shank re Motion for Relief From Stay.
07/11/19	K.M. Howard	0.40	100.30	B140	Analysis of Motion for Relief from Stay filed in Jason Shank v. Verity Health Systems and reviewed and revised Critical Dates Memorandum accordingly.
07/11/19	J.A. Moe, II	0.20	107.10	B140	[Jason Shank v. Verity] Reviewed and revised the Response And Objection on the Motion For Relief From Stay (.10); exchange E-Mails with Andres Estrada on Notices served and Claim filed in behalf of Jason Shank (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/12/19	J.A. Moe, II	0.30	160.65	B140	[Jason Shank v. Verity] Confer with Karleen Murphy on the background to the Motion For Relief (.10); prepare new insert for Response And Objection (.20).
07/16/19	J.A. Moe, II	0.30	160.65	B140	[Jason Shank v. Verity] Prepare second version of the Response to the Motion For Relief From Stay.
07/16/19	S. Schrag	3.10	1,041.60	B140	Conduct research related to capitation agreements.
07/17/19	J.A. Moe, II	0.30	160.65	B140	[Jason Shank v. Verity] Confer with Nick Koffroth and Tania Moyron on arguments for the Response to the Motion (.10); review and revise three portions of the Response (.20).
07/18/19	J.A. Moe, II	0.10	53.55	B140	[Jason Shank v. Verity] Review and make two minor corrections to the Response to the Motion For Relief From Stay, then transmit for internal review.
07/19/19	K.M. Howard	0.20	50.15	B140	Reviewed and assembled Order Granting Motion for Relief from Stay in Delta Dental of California v. Verity Health and prepared email to Norm Haslum of BRG regarding same.
07/22/19	J.A. Moe, II	0.80	428.40	B140	[Jason Shank v. Verity] Review and make minor edits -- through two iterations -- to the Response to the Motion For Relief From Stay (.30); telephone call to Larry Gill's office on status of the AG Review and insert for the Response (.10); review with Tania Moyron additional minor revisions to the Response, reviewing proposed changes, inserting changes and reviewing the completed changes (.40).
07/22/19	T. Moyron	0.30	155.55	B140	Analyze and prepare comments to response to J. Shank MRS.
07/24/19	K. Murphy	0.30	124.95	B140	[Shank] Confer with John Moe re status of motion for relief and pending filing of state court action; and draft Verity Chart Update re new case information and status.
07/25/19	J.A. Moe, II	0.20	107.10	B140	[Jason Shank v. Verity] Review and consider the newly filed Declaration and newly filed Motion For Relief From Stay, and the possible response.



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/26/19	J.A. Moe, II	0.60	321.30	B140	[Jason Shank v. Verity] Telephone call returned to Larry Gill on Declaration in support of Opposition to the Motion For Relief From Stay (.10); prepare rough draft of the Opposition to Jason Shank's "second" Motion For Relief From Stay (.30); telephone call with Ahn Ruda on second Motion (.10); telephone call to James Behrens on responding to the second Motion (10).
07/26/19	K.M. Howard	0.40	100.30	B140	Analysis of Motion for Relief from Stay in Jason Shank v. Verity Health System and reviewed and revised Critical Dates Memorandum accordingly.
07/29/19	J.A. Moe, II	1.00	535.50	B140	[Jason Shank v. Verity] Review and revise the first rough draft of the Response to the second Motion For Relief From Stay (.40); revise, expand and reformat the second draft of the Response to the second Motion (.30); revise -- through two iterations -- the third draft of the Response (.30).
07/30/19	J.A. Moe, II	1.10	589.05	B140	[Jason Shank v. Verity] Exchange E-Mails with Larry Gill on completion of Declaration, and reference to Lee Arens' draft (.10); correct the Debtors Response To Second Motion For Relief From The Automatic Stay Filed On Behalf Of Jason Shank [Docket No 2800] (.20); review Larry Gill's Declaration and integrate into the Response (.20); make minor edits to the Response, then transmit for internal review (.20); confer briefly with James Behrens on Response (.10); complete two sets of final edits and file Response to second Motion (.30).
07/30/19	K.M. Howard	0.40	100.30	B140	Analysis of docket and culled orders granting Motions for Relief from Stay (.3) and prepared email to Norm Haslun regarding same (.1).
07/31/19	J.A. Moe, II	0.10	53.55	B140	[Jason Shank v. Verity] Confirm Response to second Motion For Relief From Stay, and exchange E-Mails with Larry Gill on Declaration.
<b>Subtotal</b>		<b>11.80</b>	<b>5,195.55</b>		

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**B150 - Meetings of and Communications with Creditors**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	G. Medina	0.40	117.30	B150	Met with A. Ruegger regarding Committee requests and supplemental production.
07/01/19	A. Ruegger	1.60	1,280.00	B150	Communications with T. Moyron regarding meet-and-confer call with UCC counsel (0.1); review 6/18 UCC requests (0.2); conference call with UCC counsel and T. Moyron regarding open discovery issues (0.5); review files from client to use with G. Medina searches (0.8).
07/01/19	S. Maizel	0.50	400.00	B150	Telephone conference with UCC counsel re pending issues.
07/01/19	N. Koffroth	0.50	250.75	B150	Participate in call with counsel to the Committee concerning status of information requests
07/02/19	N. Koffroth	0.20	100.30	B150	Review and analyze outstanding informal information requests made by Valley Medical Center Foundation
07/02/19	A. Ruegger	0.20	160.00	B150	Communications with G. Medina regarding document review process.
07/03/19	S. Maizel	0.30	240.00	B150	Review and respond to emails re 3M contract issues.
07/04/19	G. Medina	3.20	938.40	B150	Review documents and Board Decks responsive to UCC committee request at the request of A. Ruegger.
07/05/19	G. Medina	0.20	58.65	B150	Review and send to A. Ruegger Board Decks and documents response the UCC's request for information.
07/06/19	A. Ruegger	0.20	160.00	B150	Review documents forwarded by G. Medina for potential production to UCC.
07/07/19	A. Ruegger	1.50	1,200.00	B150	Review documents from G. Medina for potential production to UCC.
07/08/19	A. Ruegger	3.20	2,560.00	B150	Review documents from G. Medina for potential production to UCC.
07/09/19	A. Ruegger	4.60	3,680.00	B150	Continued review of documents from G. Medina for potential production to UCC (4.5); communication with K. Murphy regarding timing of litigation claims reconciliation (0.1).



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/19	N. Koffroth	0.10	50.15	B150	Participate in call with counsel to MedImpact concerning status of agreement
07/10/19	A. Ruegger	1.30	1,040.00	B150	Continued review of documents for potential production to UCC.
07/10/19	G. Medina	2.10	615.83	B150	Met with A. Ruegger regarding Board decks and Bank Statements reviewed (0.3); work on redacting Board Decks and sending redacted bank statements to A. Ruegger for possible production to the UCC (1.6); review communications with A. Ruegger and send additional board minute per his request (0.2).
07/11/19	A. Ruegger	2.30	1,840.00	B150	Review proposed production to UCC (1.3); communications with G. Medina regarding next proposed production to UCC (0.5); communications with client regarding proposed document production (0.5).
07/15/19	S. Maizel	0.30	240.00	B150	Review and respond to emails re UNAC ULP grievances.
07/15/19	A. Ruegger	0.40	320.00	B150	Communications with R. Gallagher, T. Moyron, S. Maizel regarding proposed production to UCC.
07/17/19	T. Moyron	0.30	155.55	B150	Analyze draft agenda and Committee presentation related thereto.
07/22/19	N. Koffroth	0.90	451.35	B150	Participate in call with Committee counsel concerning plan issues
07/27/19	T. Moyron	4.10	2,125.85	B150	Analyze memo and prepare letter to Committee in connection therewith (1.7); prepare email to R. Adcock, et al., re letter to Committee (.1); analyze responses thereto from R. Adcock, D. Galfus and A. Chou (.2); prepare emails to D. Galfus regarding same (.1); conference call with C. Montgomery regarding same (.3); conference call with A. Chou (.1); conference call with D. Galfus (.2); incorporate comments (.6); finalize letter (.7); prepare email to M. Shinderman, et al., regarding same (.1).

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07/28/19	T. Moyron	0.40	207.40	B150	Analyze email from M. Shinderman inquiring as to sharing letter with UCC (.1); prepare emails to M. Shinderman regarding same and call (.1); correspond with BRG, R. Adcock, E. Paul, et al., regarding same (.2).
07/29/19	T. Moyron	0.20	103.70	B150	Correspond with BRG regarding M. Shinderman's request for June data and confirmation that information was provided to FTI.
07/29/19	T. Moyron	0.20	103.70	B150	Conference call with P. Chadwick regarding meeting with UCC and call with A. Ruda.
07/31/19	T. Moyron	0.20	103.70	B150	Analysis of stipulation between Committee and lenders (.1); conference call with C. Montgomery re same (.1).
<b>Subtotal</b>		<b>29.40</b>	<b>18,502.63</b>		

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**B160 - Fee/Employment Applications**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	N. Koffroth	0.40	200.60	B160	Revise engagement letter for proposed special employment and litigation counsel
07/02/19	N. Koffroth	0.40	200.60	B160	Draft and revise application for employment of special labor and employment counsel
07/02/19	S. Maizel	0.10	80.00	B160	Review and respond to emails re Error in Omnibus Fee App Notice.
07/02/19	T. Moyron	0.30	155.55	B160	Analyze email from D. Galfus and attached Ninth Monthly Fee Application (.2); prepare email regarding same (.1).
07/02/19	J.A. Moe, II	0.20	107.10	B160	[Dentons Second Interim Fee Application ] Prepare Memorandum to Counsel on preparing the Second Interim Application..
07/03/19	J.A. Moe, II	0.40	214.20	B160	[Dentons Second Interim Application For Fees] Complete preparation of the Memorandum on the Fee Application, then prepare E-Mail to the Verity Team of Attorneys on preparation of descriptions of work (and exchange E-Mails on Categories of Work).
07/03/19	J.A. Moe, II	0.40	214.20	B160	[Dentons Second Interim Application For Fees] Prepare updated draft of Dentons Second Interim Application For Fees And Reimbursement of Expenses, with updated subtitles and commence inclusion of inserts on work performed.
07/03/19	J.A. Moe, II	0.40	214.20	B160	[Dentons Second Interim Application For Fees] Conference with Sandy McCandless, joined with Anna Youseff, on preparing description of services on employee related issues, for the Fee Application (.30); review former description of services and transmit to Ms. McCandless (.10) .
07/03/19	J.A. Moe, II	0.10	53.55	B160	Commence review of categories of services performed in June, for Dentons Monthly Fee Statement.
07/03/19	S. McCandless	0.50	399.50	B160	Analyze information received from J. Moe for collection and drafting of information for second fee application (.20); telephone call with J. Moe regarding same (.30).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/03/19	G. Medina	0.50	146.63	B160	Received, reviewed and filed BRG's 9th Monthly Fee Application.
07/03/19	T. Moyron	0.40	207.40	B160	Analyze Milbank and FTI fee notices and attached invoices (.2); prepare email to BRG regarding same (.2).
07/03/19	K.M. Howard	0.80	200.60	B160	Analysis of BRG's Monthly Fee Application (.2) and prepared Supplement to Notice of Monthly Fee Applications for May 2019 (.4); finalized for filing and filed same (.2)
07/05/19	N. Koffroth	0.30	150.45	B160	Draft and revise application to employ special labor and employment counsel
07/08/19	J.A. Moe, II	0.30	160.65	B160	Exchange E-Mails with Andrew Ferrero Peretti on accrued fees and costs, and exchange E-Mails with Tania Moyron on providing May and June to Mr. Patel (.10); confer with Kathryn Howard on transmittal of May Statements and telephone call to Mr. Peretti on June (.10); calculate June fees and telephone call to Mr. Peretti on amount (.10).
07/08/19	J.A. Moe, II	0.10	53.55	B160	[Dentons' Second Interim Fee Application] Exchange E-Mails with Claude Montgomery, E-Mail to Kathryn Howard and telephone calls with Ms. Howard on material for Mr. Montgomery, in order to prepare descriptions of services performed by Dentons in connection with financing and lenders.
07/08/19	K.M. Howard	0.30	75.23	B160	Reviewed emails from the client regarding May and June 2019 fees (.1); conferred with John Moe regarding same (.1); culled Dentons' Fee Application for May 2019 and prepared email to client regarding same (.1).
07/08/19	J.A. Moe, II	2.90	1,552.95	B160	Commence review and first set of revisions to Dentons' June Statements, reviewing and revising Statements on Submatters 4, 6, 14, 7, 10, 19, 5, 8, 4 and 3, in accordance with the U.S. Trustee Guidelines.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/19	K.M. Howard	0.30	75.23	B160	Reviewed and assembled Dentons' Monthly Fee Application for May 2019 and prepared emails to Andrew Fierro-Peretti and Patricia DaSilva regarding same.
07/08/19	K.M. Howard	0.20	50.15	B160	Email exchanges with Katherine Smith requesting clean sets of monthly billing statements from January-April 2019 in conjunction with preparing second interim fee application.
07/08/19	K.M. Howard	0.60	150.45	B160	Analysis of billing statements from January-April 2019 and culled all entries for certain task code and prepared email to Claude Montgomery regarding same.
07/09/19	K.M. Howard	4.60	1,153.45	B160	Analysis of Dentons' Billing Statements from January-April 2019 and prepared Dentons' Second Interim Fee Application.
07/09/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals] Telephone call returned to Dan Serot on payments to OCPs.
07/09/19	T. Moyron	0.10	51.85	B160	Analyze D. Galfus email re retention order, analyze S. Kahn email re same.
07/10/19	J.A. Moe, II	0.20	107.10	B160	Confer with Kathryn Howard on the status of the Second Interim Fee Application, including calculation of the amounts due.
07/10/19	J.A. Moe, II	0.10	53.55	B160	[Ordinary Course Professionals] Telephone call with Leon Cheung on how to parse through Ropes & Gray Fee Statements.
07/10/19	K.M. Howard	5.30	1,328.98	B160	Reviewed Dentons' Billing Statements, Dentons' Monthly Fee Applications and Notices of Monthly Fee Applications from January - April, 2019 and worked on preparation of Dentons' Second Interim Fee Application.
07/11/19	T. Moyron	0.10	51.85	B160	Exchange emails with S. Cho regarding hearing on fee application.
07/11/19	K.M. Howard	0.20	50.15	B160	Subsequent and followup emails with Katherine Smith regarding the February billing statements
07/11/19	N. Koffroth	0.20	100.30	B160	Attention to draft application to employ special employment and litigation counsel

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/12/19	T. Moyron	0.40	207.40	B160	Analyze issues related to Jeffer application (.2); analyze A. Ruda, et al., emails regarding same (.2).
07/14/19	T. Moyron	0.20	103.70	B160	Analyze JMBM employment application.
07/15/19	A. Shiran	2.00	1,029.00	B160	Employment fee
07/15/19	J.A. Moe, II	0.70	374.85	B160	[Dentons Second Interim Fee Application] Exchange E-Mails with Claude Montgomery on insert for Fee Application on Lenders and Financing (.10); review status on the preparation of descriptions of work for the Application, and E-Mails to Sam Maizel, Tania Moyron, Patrick Maxcy, Sandra McCandless and Sam Alberts on descriptions of services (.30); confer with Sam Alberts on Application, assemble and transmit information to Mr. Alberts on Pension Plans and Collective Bargaining Agreements (.20); exchange E-Mails with and telephone call from Sandra McCandless on insert on Employee Related Issues (.10).
07/15/19	C. Montgomery	4.10	3,280.00	B160	Draft fee applications discussion of matter B230 for Second Interim Fee application (4.1).
07/15/19	K.M. Howard	0.20	50.15	B160	Email exchanges with Sam Maizel regarding objection deadline for monthly fee applications.
07/15/19	K.M. Howard	0.30	75.23	B160	Reviewed emails regarding the preparation of Dentons' Second Interim Fee Application and assembled materials regarding same for John Moe.
07/15/19	K.M. Howard	3.40	852.55	B160	Analysis of Dentons billing statements from January - April 2019 and prepared Project Category Charts (by Debtor) in support of Dentons' Second Interim Fee Application.
07/15/19	S. McCandless	2.30	1,837.70	B160	Telephone call with J. Moe regarding work for fee application (.20); instructions to A. Youssefi to collect information regarding substantial work done for fee application (.30); review all work done not related to WARN notices to employees and governmental authorities to synthesize and summarize same (1.80).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/15/19	J.A. Moe, II	0.90	481.95	B160	In regard to Dentons June Monthly Statements, review and annotate revisions to the Statements, in compliance with U.S. Trustee requirements.
07/15/19	K.M. Howard	0.60	150.45	B160	Reviewed and culled all excerpts regarding Task Code 160 (.4) and conferred with John Moe regarding same (.2).
07/16/19	G. Miller	2.00	884.00	B160	Revise application to approve retention of investment banker and file same.
07/16/19	S. McCandless	4.70	3,755.30	B160	Further review all work done during relevant period for preparation of employment-related sections of fee application (1.20); draft language related to specifics of various types of work done which was not related to WARN Act notices to employees and governmental agencies (1.50); draft introductory language explaining work done (.70); revise portions of fee application language related to WARN Act work (.90); related communicate with J. Moe and A. Youssefi regarding work done and descriptions of what work encompassed (.40).
07/16/19	K.M. Howard	0.30	75.23	B160	Reviewed and assembled Dentons' Monthly Fee Application for May 2019 (.2) and prepared email to Anita Chou regarding same (.1).
07/16/19	K.M. Howard	0.60	150.45	B160	Analysis of Notice and Debtors' Motion to Employ to employ Jeffer Mangels, determined objection deadlines, and reviewed and revised Critical Dates Memorandum accordingly.
07/16/19	K.M. Howard	3.70	927.78	B160	Analysis of Dentons billing statements from January - April 2019 and ongoing preparation of Project Category Charts (by Debtor) in support of Dentons' Second Interim Fee Application.
07/16/19	J.A. Moe, II	0.60	321.30	B160	[Dentons Second Interim Fee Application] Review the highlight four months of Statements on work performed in connection with Monthly and Interim Fee Applications for all Professionals, and work performed with the for Ordinary Course Professionals.



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07/16/19	J.A. Moe, II	0.10	53.55	B160	[Dentons Second Interim Fee Application] In regard to Claude Montgomery's insert on financing and lenders, review for placement in the Fee Application.
07/16/19	A. Shiran	3.50	1,800.75	B160	Assist with preparation of detailed fee application in particular as related to WARN issues.
07/16/19	J.A. Moe, II	0.10	53.55	B160	[Dentons May Monthly Fee Statement] Confer with Kathryn Howard on drafting Memorandum on May Statement.
07/16/19	J.A. Moe, II	0.30	160.65	B160	[Dentons Second Interim Fee Application] Conference telephone call with Sandra McCandless and Anna Yousseff, on employment related issues on which Denton work in the first quarter of 2019.
07/16/19	J.A. Moe, II	0.70	374.85	B160	[Dentons Second Interim Fee Application] Prepare extensive insert on work performed on Dentons First Interim Fee Application, Dentons' Monthly Applications, review of other Professionals Applications and Ordinary Course Professionals.
07/16/19	T. Moyron	0.20	103.70	B160	Analyze final JMBM employment application and notice.
07/16/19	P. Maxcy	1.10	813.45	B160	Prepare insert for fee application for VMF sale process.
07/17/19	T. Moyron	0.10	51.85	B160	Analyze email from H. Yip re JMBM application.
07/17/19	T. Moyron	0.10	51.85	B160	Analyze H. Yip email regarding JMBM application; analyze J. Schlart email and Reporting package and Variance Report.
07/17/19	J.A. Moe, II	0.20	107.10	B160	[Jeffer Mangels] Review Hatty Yip's E-Mail on payment of fees monthly, then confer with Ahn Ruda on monthly payments and exchange E-Mails with Tania Moyron on responding to Ms. Yip.
07/17/19	K.M. Howard	3.30	827.48	B160	Analysis of Dentons billing statements from January - April 2019 and ongoing preparation of Project Category Charts (by Debtor) in support of Dentons' Second Interim Fee Application.



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/17/19	K.M. Howard	0.60	150.45	B160	Reviewed exhibits identified in Declaration of John Moe in support of Dentons Second Interim Fee Application and assembled professional biographies.
07/17/19	K.M. Howard	0.60	150.45	B160	Reviewed and revised Dentons' Second Interim Fee Application.
07/18/19	K.M. Howard	2.40	601.80	B160	Analysis of Dentons billing statements from January - April 2019 and ongoing preparation of Project Category Charts (by Debtor) in support of Dentons' Second Interim Fee Application.
07/18/19	K.M. Howard	0.60	150.45	B160	Reviewed Exhibit A reflecting Dentons' Professionals for all Debtors and ongoing assembly of professional biographies to attach as an exhibit to Debtors' Second Interim Fee Application.
07/18/19	K.M. Howard	0.40	100.30	B160	Reviewed and revised Dentons Second Interim Fee Application.
07/18/19	J.A. Moe, II	1.20	642.60	B160	[Second Interim Fee Application] Review and revisions to the draft of the Second Interim Application (.70); confer with Kathryn Howard on one revisions (.10); review prior communications, then E-Mail to Sam Alberts on completing inserts on Collective Bargaining and Pension Plans (.20); review prior communications, then E-Mail to Sam Maizel and Tania Moyron on the Fee Application (.20)
07/18/19	N. Koffroth	0.20	100.30	B160	Call with T. Moyron and J. Moe concerning issues related to application to employ special labor and employment counsel
07/18/19	G. Miller	1.40	618.80	B160	Draft application to retain Lockton re Marillac sale.
07/19/19	J.A. Moe, II	0.30	160.65	B160	[Dentons Second Interim Fee Application] Prepare sections from the First Fee Application, for use in connection with the Second Fee Application.
07/19/19	J.A. Moe, II	0.10	53.55	B160	[Jeffer Mangels & Butler] Review Ahn Ruda's detailed E-Mail Memorandum on representation of individuals, and outline of issues in the Engelman Case.

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07/19/19	K.M. Howard	0.50	125.38	B160	Reviewed Exhibit A reflecting Dentons' Professionals for all Debtors and further assembly of professional biographies to attach as an exhibit to Debtors' Second Interim Fee Application.
07/20/19	J.A. Moe, II	2.10	1,124.55	B160	Review and make second set of revisions to the Dentons' June Statements, Submatters, 3, 4, 5, 6, 7, 8, 10, 14 and 19, and Expenses, in compliance with U.S. Trustee Guidelines.
07/22/19	J.A. Moe, II	0.10	53.55	B160	Review E-Mails and confer with Kathryn Howard on, and direction on payment and application of fees and expenses in compliance with Court's Order on monthly payments.
07/22/19	S. Alberts	1.00	800.00	B160	Fee Petition. Review materials and provide write up for Second Interim Fee Petition on pensions and CBAs.
07/22/19	T. Moyron	0.10	51.85	B160	Analyze email from H. Yip regarding employment application for JMBM.
07/22/19	J.A. Moe, II	0.90	481.95	B160	[Dentons Second Interim Fee Application] Review and revise the Second Interim Fee Application and complete the draft of the Declaration Of John Moe (.60); preliminarily review Sam Albert's inserts on Pension Plans and Collective Bargaining Agreements (.10); exchange E-Mails with Sam Maizel and Tania Moyron on three inserts (on sales of two and four Hospitals, and the AG Appeal) for the Fee Application (.20).
07/22/19	J.A. Moe, II	0.30	160.65	B160	[Jeffer Mangels Butler & Mitchell] Exchange E-Mails with Hatty Yip on Application For Employment for Jeffer Mangels Butler & Mitchell, and review the Application For Employment (.10); telephone call from Hatty Yip on requirement for a Declaration (.10); review and transmit Supplemental Declaration to Ahn Ruda (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/22/19	J.A. Moe, II	0.20	107.10	B160	[Dentons Second Interim Fee Application] Exchange E-Mails with the telephone call to Sam Maizel on two sections for the Dentons Fee Application (.10); transmit parts of the First interim Application to Mr. Maizel (.10) .
07/22/19	K.M. Howard	1.10	275.83	B160	Reviewed and cross-referenced all exhibits to documents identified as exhibits to Dentons Second Interim Fee Application and finalized each.
07/22/19	K.M. Howard	0.40	100.30	B160	Analysis of emails from Brenda Chow and determined application of payments of fees and costs for May 2019 and prepared responsive email thereto.
07/22/19	K.M. Howard	0.60	150.45	B160	Reviewed and revised Professionals Chart (Exhibit B) to Dentons Second Interim Fee Application.
07/22/19	K.M. Howard	0.70	175.53	B160	Reviewed Exhibit A reflecting Dentons' Professionals for all Debtors and cross-referenced culled professional biographies to attach as an exhibit to Debtors' Second Interim Fee Application and finalized same.
07/22/19	G. Miller	2.60	1,149.20	B160	Draft application to retain Lockton re Marillac sale.
07/23/19	G. Miller	3.00	1,326.00	B160	Draft application to retain Lockton re Marillac sale.
07/23/19	S. McCandless	0.20	159.80	B160	Telephone call with and communicate with J. Moe regarding additional information needed for employment sections of fee application not related to WARN layoff matters.
07/23/19	S. McCandless	0.20	159.80	B160	Telephone call with and communicate with J. Moe regarding additional information needed for employment sections of fee application not related to WARN layoff matters.
07/23/19	S. McCandless	0.60	479.40	B160	Locate, analyze, and provide information to J. Moe regarding employment work done on Wahidi class proof of claim action for fee application as related to employment work performed which was not related to WARN layoff matters.

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07/23/19	S. Maizel	0.60	480.00	B160	Revising interim fee application.
07/23/19	J.A. Moe, II	2.40	1,285.20	B160	[Dentons Second Interim Application] Review and revise, page by page, section by section, the current version of the Second Interim Application Of Dentons US LLP As Debtor's Counsel, For Fees And Expense Reimbursement For The Period January 1, 2019 And April 3, 2019 (1.30); review highlighted section and E-Mail to and telephone call from Sandra McCandless on Motion and Opposition (.20); telephone calls to and from Leon Cheung on status of Akin Gump (.10); review Declarations on OCPs and Stipulation and Order on Dentons fees and expenses, then "fill in" dates and Docket Numbers in the Fee Application (.40); calculate fees on task for U.S. Trustee (.20); calculate fee reduction on Task Code 160 (.20).
07/23/19	J.A. Moe, II	0.30	160.65	B160	[Jeffer Mangels Butler & Mitchell] Exchange E-Mails with Ahn Ruda on Supplemental Declaration in support of monthly payments (.10); confer with Nick Koffroth on Supplemental Declaration (.10); exchange multiple E-Mails with Ahn Ruda, Tania Moyron and Nick Koffroth on resolving two issues (.10).
07/23/19	J.A. Moe, II	0.10	53.55	B160	[Jeffer Mangels Butler & Mitchell] Prepare for conference call with Ahn Ruda, on employment and monthly payments.
07/23/19	J.A. Moe, II	0.50	267.75	B160	[Jeffer Mangels Butler & Mitchell] Telephone conference call with Ahn Ruda and Tom Gether, on preparing Supplemental Declaration, in support of two issues: representation of other parties and meeting requirements of the U.S. Trustee in order to be paid monthly (.40); review Supplement previously filed and send to Ms. Ruda (.10).

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07/23/19	J.A. Moe, II	0.20	107.10	B160	[Dentons Second Interim Fee Application] Exchange E-Mails with Sam Maizel and Tania Moyron, on three sections for the Fee Application (.10); telephone call to Sandra McCandless on identifying Motion and Order (.10) .
07/23/19	N. Koffroth	0.30	150.45	B160	Participate in call with A. Ruda and T. Geher concerning issues related to employment application
07/23/19	T. Moyron	1.40	725.90	B160	Prepare Dentons' Second Interim Fee Application.
07/24/19	J.A. Moe, II	1.10	589.05	B160	[Dentons Second Interim Fee Application] Exchange multiple E-Mails with Tania Moyron and Sam Maizel on completing the Dentons Fee Application (.20); preliminarily review inserts for Sections A, B and D and conform to Application (.30); exchange E-Mails with Sandra McCandless and Anna Youseffi on insert in Section F (.40); review calculations in the Declaration Of John Moe (.20).
07/24/19	J.A. Moe, II	2.40	1,285.20	B160	[Dentons Second Interim Fee Application] Review, revise and internally conform terms --- through three iterations -- in the Second Interim Application.
07/24/19	S. Alberts	0.20	160.00	B160	Fee Application. Review and revise proposed insert to Fee Application description.
07/24/19	J.A. Moe, II	1.80	963.90	B160	[Dentons Second Interim Fee Application] Exchange E-Mails with, await and review Tania Moyron's suggested revisions, then integrate revisions into the Second Interim Fee Application (.90); review revisions and make four minor additional corrections and search to insure previously made deletion (.70); review TOC and TOA (.20).
07/24/19	K.M. Howard	0.30	75.23	B160	Analysis of BRG's Second Interim Fee Application and reviewed and revised Notice of Hearing of Second Interim Fee Applications for all Professional accordingly.

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07/24/19	K.M. Howard	0.30	75.23	B160	Analysis of Dentons' Second Interim Fee Application and reviewed and revised Notice of Hearing of Second Interim Fee Applications for all Professional accordingly.
07/24/19	T. Moyron	1.40	725.90	B160	Analyze and prepare fee application.
07/24/19	J.A. Moe, II	0.90	481.95	B160	[Dentons Second Interim Fee Application] Conferences with Kathryn Howard on Notice of Fee Application (.10) ; exchange E-Mails with and telephone call with Mary Markwell on Nelson Hardiman Fee Application (.10); exchange E-Mails with and telephone call with Shirley Cho on Pachulski Fee Application (.10); confer with Kathryn Howard revising the Notice to be completed (.10); await receipt of information on additional Applications and amend the Notice (.40); review procedures on including in the Notice the Docket Numbers and amounts requested (.10).
07/24/19	J.A. Moe, II	0.50	267.75	B160	[Jeffer Mangels Butler & Mitchell] Review the draft of the Supplemental Information to be provided by Jeffer Mangels Butler & Mitchell (.10); revise the Supplemental Information pleadings (.30); confer with Elina Tilman on expanding the Declaration Of Ahn Ruda (.10).
07/24/19	J.A. Moe, II	0.60	321.30	B160	[Dentons Second Interim Fee Application] In accordance with question raised on when work on the CBA was performed, retrieve and review fee statements on when work was done (.40); E-Mail to Sam Alberts and Tania Moyron on work on CBA's (.10) revise Interim Fee Application to reflect work performed through April (.10).
07/24/19	K.M. Howard	0.30	75.23	B160	Reviewed and organized BRG's second interim fee application in conjunction with filing same.
07/24/19	K.M. Howard	0.20	50.15	B160	Email exchanges with James Behrens regarding the second interim fee applications.
07/24/19	K.M. Howard	0.20	50.15	B160	Email exchanges with John Moe regarding the status of professionals' second interim fee applications.



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07/24/19	K.M. Howard	0.50	125.38	B160	Analysis of Dentons' Second Interim Fee Application and prepared Notice of Hearing of Second Interim Fee Applications.
07/24/19	K.M. Howard	0.30	75.23	B160	Analysis of BRG's Second Interim Fee Application and reviewed and revised Notice of Hearing of Second Interim Fee Applications accordingly.
07/24/19	K.M. Howard	0.30	75.23	B160	Analysis of Nelson Hardiman's Second Interim Fee Application and reviewed and revised Notice of Hearing of Second Interim Fee Applications accordingly.
07/24/19	K.M. Howard	0.30	75.23	B160	Analysis of Milbank Tweed's Second Interim Fee Application and reviewed and revised Notice of Hearing of Second Interim Fee Applications accordingly.
07/24/19	K.M. Howard	0.30	75.23	B160	Analysis of FTI Consulting's Second Interim Fee Application and reviewed and revised Notice of Hearing of Second Interim Fee Applications accordingly.
07/24/19	K.M. Howard	0.30	75.23	B160	Analysis of Arent Fox's Second Interim Fee Application and reviewed and revised Notice of Hearing of Second Interim Fee Applications accordingly.
07/24/19	K.M. Howard	0.20	50.15	B160	Reviewed and finalized Notice of Hearing of Second Interim Fee Applications in conjunction with filing same.
07/24/19	C. Montgomery	0.20	160.00	B160	Phone call with T Moyron regarding summary description.
07/24/19	G. Miller	1.50	663.00	B160	Draft application to retain Lockton re Marillac sale
07/24/19	T. Moyron	0.20	103.70	B160	Analyze emails regarding Pachulski, BRG, monthly fee statements.
07/25/19	K.M. Howard	0.30	75.23	B160	Review and analysis of the court's notices setting each interim fee application for hearing and reviewed and revised Critical Dates Memorandum accordingly.
07/25/19	K.M. Howard	0.40	100.30	B160	Analysis of Notice of Hearing of Second Interim Fee Applications, determined objection deadlines and reviewed and revised Critical Dates Memorandum accordingly.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/25/19	J.A. Moe, II	0.70	374.85	B160	[Jeffer Mangels Butler & Mitchell] Revise the Supplemental Information and Supplemental Ahn Ruda Declaration on the engagement of Jeffer Mangels Butler & Mitchell as Counsel. (.40). make additional minor revisions to the Supplement and the Declaration (.20); review and make four minor corrections to the Supplement and the Declaration, then transmit for internal review (.10).
07/26/19	J.A. Moe, II	0.20	107.10	B160	[Dentons June Monthly Fee Application] Confer with Katherine Smith on completing Statements; confer with Kathryn Howard on the Monthly Report; confer with Sam Maizel and Kathryn Howard on completing Statements.
07/26/19	J.A. Moe, II	0.80	428.40	B160	[Jeffer Mangels Butler & Mitchell] Telephone call from Elina Tilman on completing the Supplement and Declaration (.10); review Supplement and Declaration and transmit to Ahn Ruda and Elina Tilman (.10); telephone call to Hatty Yip's office on the status of the Supplement (.10); exchange E-Mails with Ahn Ruda on completing the Supplement and the Declaration, and telephone call from Elina Tilman on completing documents (.20); review completed Supplement and Declaration from Ms. Tilman (.10); E-Mail to Hatty Yip transmitting the documents for review (.10); telephone call from Ahn Ruda on status of Hatty Yip's review and status of the filing of the Supplement (.10).
07/26/19	K.M. Howard	1.40	351.05	B160	Analysis of Nelson Hardiman's Fee Application for June 2019 (.2); analysis of Levene Neale's Fee Application for June 2019 (.2); analysis of Patient Care Ombudsman's Fee Application for June 2019 (.2); analysis of Consultant to Patient Care Ombudsman's Fee Application for June 2019 (.2); analysis of Pachulski Stang's Fee Application for June 2019 (.2); drafted Notice of Monthly Fee Application for Professionals for June 2019 (.4);



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07/26/19	K.M. Howard	0.20	50.15	B160	Email exchanges with James Behrens of Milbank Tweed regarding the status of various monthly fee applications.
07/29/19	K.M. Howard	0.20	50.15	B160	Email exchanges with Katherine Smith regarding Dentons' billing statements for June 2019.
07/29/19	K.M. Howard	0.60	150.45	B160	Received and brief initial review of Dentons' revised and final Billing Statements for June 2019 in conjunction with preparing monthly fee application.
07/29/19	J.A. Moe, II	1.20	642.60	B160	[Dentons June Monthly Statements] Review revised June Statements for submission on July 31st.
07/29/19	J.A. Moe, II	0.70	374.85	B160	Dentons June Monthly Statements] Review E-Mails from Tania Moyron and Katherine Smith on completing June Statements for Dentons in compliance with U.S. Trustee Guidelines (.10); exchange E-Mails with Ms. Moyron and Ms. Smith, and telephone call with M. Moyron on completing Statements (.10); review and collect all Memoranda on the Statements (.20); telephone call to Katherine Smith on completing Statements and exchange additional E-Mails on completion (.10); telephone call to Katherine Smith on completing, and exchange E-Mails with Ms. Smith, Ms. Moyron, Sam Maizel and Kathryn Howard (.20).
07/29/19	J.A. Moe, II	0.10	53.55	B160	[Dentons Second Interim Fee Application] Review LEDES formatted Statements and transmit to Hatty Yip
07/29/19	J.A. Moe, II	0.30	160.65	B160	[Jeffer Mangels Butler & Mitchell] Review Hatty Yip's approval of the Supplement and Declaration, and E-Mails to Ms. Yip, to Ahn Ruda, Elina Tilman and Tom Gether, and to Mr. Maizel and Ms. Moyron, on approval and filing of the Supplement and the Declaration.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/29/19	J.A. Moe, II	0.20	107.10	B160	[Dentons June Monthly Statements] Review and exchange E-Mails on complete revisions to the entire set of June Statements; review additional edits; review newly created entire set of June Statements.
07/29/19	J.A. Moe, II	0.10	53.55	B160	[Dentons Second Interim Fee Application] Telephone call from Hatty Yip on preliminary review of the Dentons' Second Interim Fee Application, and calculations of internal descriptions.
07/30/19	J.A. Moe, II	0.30	160.65	B160	[Dentons Second Interim Fee Application] Second telephone call from Hatty Yip on review of the Dentons' Fee Application, and calculations of internal descriptions (.10); telephone call discussing the calculation of the amount due (.20).
07/30/19	J.A. Moe, II	0.20	107.10	B160	[Dentons June Monthly Statements] Exchange E-Mails internally, on completion of and preparation of June Statements and preparation of the "cover sheet" identifying attorneys, paraprofessionals, fees, hours and amounts billed.
07/30/19	K.M. Howard	0.20	50.15	B160	Email exchanges with David Galfus regarding the status of BRG's fee application for June 2019.
07/30/19	K.M. Howard	3.40	852.55	B160	Analysis of Dentons' Billing Statements for June 2019 and culled information for inclusion into the monthly fee application for June 2019 (.9); prepared Summary of Hours and Fees for Dentons' Timekeepers (.9); prepared Summary of Time, Fees and Expenses by Debtor (.8); prepared Dentons' Tenth Professional Monthly Fee Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for June 2019 (.8).
07/30/19	S. Alberts	0.10	80.00	B160	Fees. Receive and forward inquiry concerning WTW and expanded fee application.
07/30/19	K.M. Howard	0.70	175.53	B160	Analysis of Monthly Fee Applications for Dentons, Milbank Tweed and FTI Consulting and prepared Notice of Tenth Monthly Fee Applications for June 2019.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/30/19	J.A. Moe, II	0.10	53.55	B160	[Dentons June Monthly Statement] Review the proposed completed Monthly Statement on Dentons' June fees and expenses.
07/30/19	G. Medina	0.20	58.65	B160	Call with T. Moyron regarding assistance with monthly fee statements.
07/31/19	K.M. Howard	0.40	100.30	B160	Determined objection deadline for Dentons' Monthly Fee Application for June 2019 and reviewed and revised Critical Dates Memorandum accordingly.
07/31/19	K.M. Howard	0.60	150.45	B160	Reviewed and revised Notice of Tenth Monthly Fee Applications (.4) and finalized and filed same (.2).
07/31/19	K.M. Howard	0.70	175.53	B160	Reviewed and revised Dentons' Monthly Fee Application for June 2019 (.3) and finalized and filed same (.4).
<b>Subtotal</b>		<b>114.30</b>	<b>51,054.54</b>		
<b>Less Discount to Client</b>			<b>(5,357.00)</b>		

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**B180 - Avoidance Action Analysis**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	T. Moyron	0.10	51.85	B180	Exchange emails with E. Neiger re preference analysis.
07/02/19	T. Moyron	0.20	103.70	B180	Conference call with S. Maizel regarding ASK analysis (.1); conference call with D. Galfus regarding same (.1).
07/02/19	S. Maizel	0.80	640.00	B180	Telephone conference with ASK re plan issues related to avoidance actions.
07/02/19	C. Montgomery	0.80	640.00	B180	Participate in conference call regarding preference analysis by vendor ASK (.8).
07/09/19	T. Moyron	0.10	51.85	B180	Exchange emails with M. Shinderman, et al., re preference analysis call.
07/12/19	S. Maizel	0.50	400.00	B180	Telephone conference with ASK re preference analysis.
07/12/19	T. Moyron	0.50	259.25	B180	Conference call with Committee and ASK.
	<b>Subtotal</b>	<b>3.00</b>	<b>2,146.65</b>		

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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	C. Doherty, Jr.	0.30	112.20	B185	Communicate with team and claims agent and review case record re service issues and lessor motion
07/01/19	N. Koffroth	0.50	250.75	B185	Review and analyze contract issues concerning IT licensing (0.3); participate in call with management concerning IT licensing issues (0.2)
07/01/19	T. Moyron	0.80	414.80	B185	Analyze issues related to Harris (.2); analyze R. Adcock, et al., emails regarding Harris and proposal (.3); conference call with E. Paul regarding same (.3).
07/25/19	S. Maizel	0.40	320.00	B185	Review and respond to email from H. Kevage re regulatory, amendments to IPA agreements.
07/29/19	P. Maxcy	0.40	295.80	B185	Review contracts for rejection.
07/29/19	G. Miller	1.00	442.00	B185	Draft motion to reject SNF Agreements.
07/30/19	P. Maxcy	1.50	1,109.25	B185	Work on rejection motion and related issues for director agreements.
07/31/19	P. Maxcy	0.70	517.65	B185	Review rejection issues for medical director agreements and discuss same with M. Kwok.
07/31/19	P. Maxcy	0.40	295.80	B185	Conference G. Miller re rejection issues.
07/31/19	G. Miller	1.50	663.00	B185	Draft motion to reject SNF Agreements.
07/31/19	G. Miller	0.40	176.80	B185	Call with P. Maxcy and M. Kwok re rejection or termination of SNF Agreements.
07/31/19	C. Doherty, Jr.	0.20	74.80	B185	Prepare form of Order for Motion for Extension of Time to Assume or Reject Leases
<b>Subtotal</b>		<b>8.10</b>	<b>4,672.85</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	G. Miller	1.80	795.60	B190	Revise accommodations motion and file same.
07/02/19	S. Maizel	1.00	800.00	B190	Telephone conference with E. Paul, etc. re health plan pending issues.
07/03/19	T. Moyron	0.30	155.55	B190	Analyze notice regarding non-material modifications and related order re data breach notice (.2); conference call with N. Koffroth regarding same and discussion with Chambers (.1).
07/08/19	T. Moyron	0.20	103.70	B190	[Pullman] Conference call regarding non-covered claims and Pullman with K. Chapman, E. Paul, etc.
07/09/19	T. Moyron	0.20	103.70	B190	Conference call with D. Galfus email regarding BRG assistance on Pachulski litigation (.1); analyze email regarding same (.1).
07/09/19	K.M. Howard	0.20	50.15	B190	Analysis of emails regarding the newly filed labor-related complaint in Shank v. Verity Health.
07/11/19	J.A. Moe, II	0.10	53.55	B190	[Employment Law Related Cases] Confer with Karleen Murphy on E-Mails from Elspeth Paul and Pascale Roy on, and review of Chart on all pending cases, and note on Arbitrations and Grievances.
07/11/19	N. Koffroth	0.90	451.35	B190	Participate in strategy call concerning litigation matters
07/12/19	T. Moyron	0.40	207.40	B190	Conference call with P. Ricotta and S. Maizel regarding lenders and Committee litigation and mediation and Debtors' involvement.
07/12/19	A. Ruegger	0.40	320.00	B190	Communications with R. Richards and K. Murphy regarding reconciliation of litigation claims.
07/18/19	A. Ruegger	3.40	2,720.00	B190	Communications with R. Richards, T. Moyron and M. Zeefe regarding status of litigation claim reconciliation (0.4); review additional litigation claims (3.0).
07/19/19	A. Ruegger	0.50	400.00	B190	Review, summarize litigation claims.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/19/19	K.M. Howard	0.20	50.15	B190	Reviewed dockets in all adversary proceedings to determine active matters (.1) and prepared email to T. Moyron confirming matters that need an ECF Notification (.1).
07/20/19	A. Ruegger	1.90	1,520.00	B190	Review and summarize litigation claims.
07/22/19	K.M. Howard	0.30	75.23	B190	Reviewed and assembled Requests for ECF Notifications for all adversary cases and prepared email to T. Moyron regarding same.
07/22/19	K.M. Howard	0.20	50.15	B190	Reviewed docket and prepared Request for ECF Notification in Verity Health System of California, Inc. v. Heritage Provider Network for Samuel Maizel.
07/22/19	K.M. Howard	0.20	50.15	B190	Reviewed docket and prepared Request for ECF Notification in Verity Health System of California, Inc. v. Heritage Provider Network for Tania Moyron.
07/22/19	K.M. Howard	0.20	50.15	B190	Reviewed docket and prepared Request for ECF Notification in UCC v. U.B. Bank for Tania Moyron.
07/22/19	K.M. Howard	0.20	50.15	B190	Reviewed docket and prepared Request for ECF Notification in UCC v. U.B. Bank for Samuel Maizel.
07/22/19	K.M. Howard	0.20	50.15	B190	Reviewed docket and prepared Request for ECF Notification in UCC v. UMB Bank for Samuel Maizel.
07/22/19	K.M. Howard	0.20	50.15	B190	Reviewed docket and prepared Request for ECF Notification in UCC v. UMB Bank for Tania Moyron.
07/23/19	J.A. Moe, II	0.20	107.10	B190	In response to Tania Moyron's inquiry, review status of two Charts (MRAS Chart and Master Chart) and review of identifiable information in the Master Chart.
07/23/19	K. Murphy	0.20	83.30	B190	Confer with John Moe re Verity Litigation Management Charts.
07/23/19	A. Ruegger	3.90	3,120.00	B190	Communications with R. Richards and T. Moyron regarding claims reconciliation process status (0.3); continued review and summarizing litigation claims (3.6).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/24/19	G. Miller	0.40	176.80	B190	Draft order granting Smith & Nephew settlement.
07/24/19	G. Miller	0.30	132.60	B190	Draft order granting assumption and assignment of promissory note.
07/24/19	G. Miller	0.20	88.40	B190	Revise Nant stipulation continuing hearing.
07/25/19	A. Ruegger	1.70	1,360.00	B190	Review/revise summaries of Litigation claims (1.3); communications with R. Richards and T. Moyron regarding same (0.4).
07/25/19	T. Moyron	0.10	51.85	B190	Analyze order granting Smith & Nephew 9019 motion.
07/25/19	S. Maizel	0.40	320.00	B190	Telephone conference re United issues.
07/26/19	A. Ruegger	0.40	320.00	B190	Communications with T. Moyron and I. Ortiz regarding revised litigation spreadsheet.
07/29/19	K.M. Howard	0.20	50.15	B190	Reviewed emails regarding the labor case of Davila v. Verity Health Systems including Elina Tillman's discussion regarding some prepetition causes of action in conjunction with preparing notice of stay of proceedings.
07/29/19	G. Miller	0.20	88.40	B190	Draft order granting assumption and assignment of promissory note.
07/30/19	T. Moyron	0.10	51.85	B190	Analyze email from P. Ricotta regarding mediation issues and respond to same.
	<b>Subtotal</b>	<b>21.30</b>	<b>14,057.73</b>		



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**B195 - Non-Working Travel**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/19	S. Maizel	6.00	4,800.00	B195	Travel to and from Seton Medical Center for meeting with NHUW re CBAs.
07/10/19	S. Maizel	0.40	320.00	B195	Travel to and from hearings on motions to compel from SMG and United Health.
07/10/19	N. Koffroth	0.60	300.90	B195	Travel to bankruptcy court concerning hearings on Seoul Medical Group and UnitedHealthcare motions (0.6).
07/11/19	S. Maizel	2.00	1,600.00	B195	Travel to and from meetings with CAN.
07/15/19	S. Maizel	2.00	1,600.00	B195	Travel to and from CAN Union meeting re Seton.
07/19/19	N. Koffroth	3.60	1,805.40	B195	Travel to Seton Medical Center to attend 1113 negotiations with Local 20
07/19/19	N. Koffroth	4.60	2,306.90	B195	Travel from Seton Medical Center to attend 1113 negotiations with Local 20
07/22/19	J.A. Moe, II	0.60	321.30	B195	[Chow v. St. Vincent] Travel to Superior Court for hearing on Ms. Chow's Motion on authority for Ms. Chow's to represent other parties in pro per, and to report on the status of the bankruptcy cases.
07/22/19	J.A. Moe, II	0.40	214.20	B195	[Chow v. St. Vincent] Return travel from the Superior Court following hearing on Ms. Chow's Motion on authority for Ms. Chow to represent other parties in pro per, and reporting on the status of the bankruptcy cases.
<b>Subtotal</b>		<b>20.20</b>	<b>13,268.70</b>		
<b>Less Discount to Client</b>			<b>(13,268.70)</b>		

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**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	S. Maizel	0.20	160.00	B210	Review and respond to emails re RAC audits by CMS.
07/01/19	P. Maxcy	0.40	295.80	B210	Review information on removal of SJMG records.
07/02/19	T. Moyron	0.90	466.65	B210	Analyze email from A. Chou regarding QofE (.1); conference call with R. Adcock regarding same (.2); conference calls with A. Chou regarding same (.2) and E. Paul (.2); prepare email to A. Chou regarding same (.1); analyze comparisons (.1).
07/02/19	J.A. Moe, II	1.10	589.05	B210	[Patient Records/RFKMC] In accordance with E-Mails exchanged with Elspeth Paul, revise the Debtors' Notice Of Motion And Motion For Entry Of An Order Authorizing The Disposal Of Patient Records; the Memorandum Of Points And Authorities and the Declaration Of Johnnette Chong (.80); review pleadings to insure revisions are included and make three additional revisions, then forward for internal review (.30).
07/02/19	T. Moyron	0.30	155.55	B210	Conference call with R. Adcock, BRG, Cain, et al., regarding QoEs.
07/03/19	J.A. Moe, II	0.30	160.65	B210	[Patient Records RFKMC] Review and correct the Notice Of Motion, related to the Patient Records of Robert F. Kennedy Medical Center (.20); review corrected Notice, and transmit the Notice, Motion, Memorandum and Declaration for internal review (.10).
07/03/19	J.A. Moe, II	0.10	53.55	B210	Telephone call with Tania Moyron on commencing work on disposition of records.
07/08/19	J.A. Moe, II	0.10	53.55	B210	[Disposition of Records] Review E-Mail and preliminarily review Chart on records retention and destruction.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/19	J.A. Moe, II	1.10	589.05	B210	[Disposition of Records] Conference telephone call with Dentons Attorneys , BRG personnel and Verity personnel on records retention and destruction, reviewing records eliminated and policy going forward on retention of all records, then review of Chart on location of records and further discussion on setting guide guidelines (1.00); confer with Tania Moyron on telephone conference and working with Norman Haslun on records (.10).
07/08/19	J.A. Moe, II	0.10	53.55	B210	[RFKMC Medical Records] Confer with Tania Moyron and transmit Motion on disposition of records to Elspeth Paul.
07/08/19	J.A. Moe, II	0.10	53.55	B210	[Disposition of Records] Confer with Tania Moyron on telephone conference and working with Norman Haslun on records.
07/08/19	P. Maxcy	1.00	739.50	B210	Review and respond to questions re contract issues and discuss same with various counsel.
07/09/19	J.A. Moe, II	0.10	53.55	B210	[RFKMC Medical Records] Review Elspeth Paul's proposed corrections to the Motion on disposition of the Medical Records.
07/09/19	T. Moyron	0.10	51.85	B210	Analyze E. Paul email re RFF record motion.
07/10/19	J.A. Moe, II	0.50	267.75	B210	[RFMKC Medical Records] Review in detail the Debtor's Notice Of Motion And Motion For Order Authorizing Disposal Of Patient Records, the Memorandum of Points and Authorities and Declaration, then correct the Memorandum, and Declaration (.30); review the Adcock Declaration and incorporate into the Memorandum (.10); E-Mail to and telephone call with Johnnette Chong on patients at RFKMC as requested by Elspeth Paul (.10).
07/10/19	G. Miller	1.10	486.20	B210	Review application to retain Cain Brothers and sale motions and related orders and send word versions of same to O. Pinkas.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/11/19	J.A. Moe, II	0.30	160.65	B210	[RFKMC Medical Records] Exchange Memoranda with Chonette Chong on patients' census (.10); insert patient census into the Motion and Declaration on disposal of records (.20)
07/11/19	J.A. Moe, II	0.20	107.10	B210	[Disposition of Records] Exchange E-Mails with Peter Chadwick and with Tania Moyron, and preliminarily review listing of Categories of Records maintained by Verity; review proposed limited List of records created by BRG.
07/12/19	J.A. Moe, II	0.80	428.40	B210	[RFKMC Medical Records] In regard to Elspeth Paul's edit o the Motion on disposal of patient records, revise the Debtors' Notice Of Motion And Motion For Order Authorizing Disposal Of Patient Records.
07/12/19	J.A. Moe, II	0.20	107.10	B210	[RFKMC Medical Records] Make four corrections to the Debtors' Notice Of Motion And Motion For Order Authorizing Disposal Of Patient Records.
07/13/19	T. Moyron	0.40	207.40	B210	Analysis of motion regarding destruction of RFK minor records and prepare comments to same.
07/15/19	J.A. Moe, II	1.50	803.25	B210	[RFKMC] Review proposed revisions to the Notice of Motion, Motion and Memorandum on disposal of Patient Records (.20); as requested, research additional authority on disposal of Patient Record (.90); additional research on disposal of records (.20); add cites to Memorandum and correct format (.20).
07/15/19	T. Moyron	0.10	51.85	B210	Analyze N. Haslun, et al., emails regarding notice of abandonment and deadline.
07/16/19	J.A. Moe, II	0.40	214.20	B210	[Disposition Of Records] Meet and confer with Peter Chadwick and Nick Koffroth, joined by Elspeth Paul and Tania Moyron, on how to proceed in regard to the disposition of records.
07/16/19	J.A. Moe, II	0.20	107.10	B210	[RFKMC Medical Records] Review and make one revision to the Motion on disposition of records and E-Mail to Johnnette Chong on review and Ms. Chong's Declaration.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/18/19	S. Maizel	2.70	2,160.00	B210	Telephone conference re retirement plan closure strategy.
07/23/19	J.A. Moe, II	0.10	53.55	B210	[Disposition of Records] Review and consider Peter Chadwick's inquiry on disposition of documents related to O'Connor and Saint Louise.
07/23/19	J.A. Moe, II	0.30	160.65	B210	[RFKMC Medical Records] Review and make minor revisions to the Motion on disposition of RFKMC Medical Records and the Declaration of Johnnette Chong.
07/25/19	J.A. Moe, II	0.10	53.55	B210	[Disposition of Records] Exchange E-Mails with Peter Chadwick on disposition of Medical Records, including sending to Mr. Chadwick the RFKMC Motion on steps required to dispose of Medical Records.
07/25/19	S. Maizel	0.10	80.00	B210	Review and respond to emails re RFK issues.
07/25/19	T. Moyron	0.10	51.85	B210	Analyze P. Chadwick email re document retention.
07/25/19	J.A. Moe, II	0.50	267.75	B210	[RFKMC Medical Records] Review revisions to the Notice Of Motion and Motion, the Memorandum and the Declaration on the disposition of the RFKMC Records (.10); E-Mail to Johnnette Chong on review of Motion and Declaration (.10); exchange E-Mails with Lysle Buchbinder on corporate form for RFKMC (.10); E-Mail from Johnnette Chong on correction to title and correct Declaration, then return to Ms. Chong (.20).
07/26/19	J.A. Moe, II	0.20	107.10	B210	[RFKMC Medical Records] Review Motion and Declaration with minor revisions completed and transmit to Johnnette Chong for approval.
07/28/19	S. Maizel	0.60	480.00	B210	Review and revise motion to dispose of RFK medical records.
07/29/19	S. Maizel	0.10	80.00	B210	Review and respond to emails from R. Milner re insurance issues.
07/29/19	S. Maizel	0.20	160.00	B210	Review and respond to emails re DHCS audit issues.

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07/29/19	J.A. Moe, II	0.50	267.75	B210	[RFKMC Medical Records] Exchange E-Mails with Sam Maizel on completing Motion (.10); review and revise the Motion to incorporate Sam Maizel's comments (.40).
07/30/19	J.A. Moe, II	0.40	214.20	B210	[RFKMC Medical Records] Review the redlined version of the Debtors' Notice Of Motion And Motion Seeking Entry Of Order On Disposal Of Medical Records (.20); exchange information with Sam Maizel and exchange E-Mails with Johnnette Chong on access to records (.20).
07/31/19	J.A. Moe, II	0.20	107.10	B210	[RFKMC Medical Records] Review and augment the Debtors' Notice of Motion And Motion For Order Authorizing Disposal of Patient Records, the Memorandum Of Points And Authorities and the Declaration Of Johnnette Chong, all as to last request for any of the records subject of disposal.
07/31/19	T. Moyron	0.20	103.70	B210	Conference call with R. Adcock re record retention.
	<b>Subtotal</b>	<b>17.90</b>	<b>10,764.05</b>		

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**B220 - Employee Benefits/Pension**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/19	S. Alberts	0.20	160.00	B220	Pension. Receive and review PBGC request and follow up.
07/10/19	S. Alberts	0.70	560.00	B220	Pension. Communications concerning PBGC's request to speak with Marillac and coordinate schedules.
07/12/19	S. Alberts	1.80	1,440.00	B220	Pension. Confer with PBGC (.6); follow up with T. Moyron (.2) and with client (.2) and with Marillac's counsel (.2); receive and forward to working group PBGC's question, assess and draft initial view (.2) and follow up communications (.4).
07/15/19	T. Moyron	0.10	51.85	B220	Analyze issue related to Verity retirement meeting.
07/15/19	S. Alberts	0.50	400.00	B220	Pension. Receive and respond to inquiry from D. Galfus concerning PBGC claims issues (.1) and follow up with WOW concerning RPHE claim (.1); receive and review RPHE assessment (.2) and seek call (.1).
07/16/19	G. Miller	0.20	88.40	B220	Call with S. Maizel re stipulation re insider compensation information.
07/16/19	G. Miller	1.00	442.00	B220	Revise stipulation re insider compensation information.
07/16/19	G. Miller	0.30	132.60	B220	Emails with Lapis and UCC re stipulation re insider compensation information.
07/16/19	S. Alberts	0.30	240.00	B220	Pension. Communications concerning pension claims.
07/17/19	S. Alberts	0.40	320.00	B220	Pension. Confer with M. Maryn concerning control group issues (.2) and follow up (.1); confer with co-counsel concerning Marillac issue (.1).
07/17/19	M. Maryn	3.30	2,640.00	B220	Review PBGC's proof of claims and analyze potential defenses to priority on administrative status and amounts claimed; review Willis Tower Watson's notes regarding claim amounts.
07/18/19	T. Moyron	2.70	1,399.95	B220	Conference call with Verity, BRG, Ropes & Gray regarding retirement plans.



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/18/19	S. Alberts	4.20	3,360.00	B220	Pension. Communicate with PBGC in response to their inquiry regarding Marillac (.1); and follow up to and from R. Adcock (.1) and with T. Moyron (.1); confer with client and working group Defined Contribution issues (2.1); communications with co-counsel status of PBGC research issues (.3); communicate with AON concerning status of claims assessment issues (.1); confer with working group concerning treatment of Marillac and PBGC claim issues (1.1); and follow up with C. Montgomery (.1) and others (.2).
07/19/19	S. Alberts	0.80	640.00	B220	Pension. Confer with Marillac (.6) and follow up call with its counsel to narrow issues (.2).
07/20/19	S. Alberts	0.20	160.00	B220	Pension. Communications concerning PBGC claim and treatment.
07/22/19	S. Alberts	0.70	560.00	B220	Pension. Communicate concerning PBGC issues (.1); receive, review and assess Marillac claim issues (.2); confer with Marillac concerning next steps (.2) and draft recommendation to client (.2).
07/23/19	S. Alberts	3.10	2,480.00	B220	Pension. Communication with client concerning Marillac (.2) and follow up with PBGC (.2); confer with co-counsel regarding pension issues and next steps (.4); confer with BRG and co-counsel regarding next steps (.3); communicate with M. Zeefe concerning WTW issue (.1); review materials in advance of call with WTW (.3); WTW call concerning RPHE and PBGC claims (.5) and rejoin call (.8) and follow up (.1); communication concerning RPHE meeting and minutes (.2).
07/24/19	T. Moyron	0.20	103.70	B220	Analyze R. Adcock, T. Conner, et al., emails regarding RPHE.



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/24/19	S. Alberts	2.90	2,320.00	B220	Pensions. Confer with T. Moyron and others about meeting with PBGC (.2); follow up with D. Galfus concerning same and other pension issues (.3); inquiry from WTW about meeting (.1) and follow up (.2); internal communication about conference with PBGC re: Marillac (.5); receive and review redacted RPHE minutes (.2); communications concerning RPHE minutes and disclosure issues (.3); confer with L. Butler concerning meeting about claim issues (.2); confer with with working group about meeting with PBGC (.7); follow up communications regarding PBGC issues (.2).
07/25/19	S. Alberts	0.30	240.00	B220	Pension. Review draft PBGC agenda (.1) and follow up communications (.2).
07/29/19	S. Alberts	1.00	800.00	B220	Pension. Review and assess pension memo and related documents and follow up.
07/30/19	S. Alberts	4.70	3,760.00	B220	Pension. Review and assess presentation Powerpoint and provide comments thereto (.6); review and assess PBGC claims memorandum and considered next steps and changes to memo (2.3); confer with M. Maryn and M. Zeefe about Powerpoint and larger memo and related issues (1.4); confer with counsel to Marillac (.4).
07/31/19	S. Alberts	2.00	1,600.00	B220	Pension. Review and approve revised Powerpoint for PBGC meeting and communicate it and related issues to co-counsel (.3); confer with working group (1.0); receive and review revised presentation and send back minor comments (.2); receive and forward to PBGC agenda and question (.1) and follow up with M. Zeefe (.1) and follow up preparation (.3).
<b>Subtotal</b>		<b>31.60</b>	<b>23,898.50</b>		

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**B230 - Financing/Cash Collections**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	C. Montgomery	0.90	720.00	B230	Review G Miller draft on Workmen's compensation motion and draft comments on same (.5); review draft motion on insurance accommodation and communications with t Moyron re same (.2); phone call from R Millner and G Miller re Workmen's compensation and Marillac contribution motion (.2).
07/02/19	C. Montgomery	0.50	400.00	B230	Phone call with T Moyron, D Bleck and A Turnbull regarding interest cost of 2015 and 2017 while cash is sitting in escrow (.3); follow up call with T Moyron re same (.2).
07/02/19	L. Macksoud	0.30	131.33	B230	Emails with prepetition lender counsel re NDAs.
07/03/19	C. Montgomery	0.20	160.00	B230	Communications with D. Galfus and J. Schlant regarding Budget for workmen's compensation and report to Ally Counsel (.2).
07/03/19	C. Montgomery	0.80	640.00	B230	Phone call with D Galfus regarding cash burn and DIP size (.5); review note from A Chou regarding QE review by PWC (.2); phone call with D Lemke regarding Workmen's compensation issues (.1).
07/10/19	T. Moyron	0.10	51.85	B230	Analyze J. Schlant email re DIP budget reporting.
07/11/19	L. Macksoud	0.70	306.43	B230	Draft NDA amendments and draft emails to prepetition lenders regarding same
07/12/19	T. Moyron	1.20	622.20	B230	Conference call with P. Chadwick, et al., regarding discussion with lenders re DIP and payment of bonds (.2); conference call with lenders regarding same (.7); conference call with C. Montgomery and BRG regarding same (.3).
07/12/19	T. Moyron	0.40	207.40	B230	Conference call with P. Chadwick and R. Adcock regarding Ally and timing and related issues (.2); conference call with D. Galfus and R. Adcock regarding related issues (.2).
07/12/19	S. Maizel	0.50	400.00	B230	Telephone conference with secured creditors re DIP financing options.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/18/19	T. Moyron	0.30	155.55	B230	Analyze P. Chadwick, et al., email re extended DIP re Ally (.1); analyze related emails (.2).
07/18/19	T. Moyron	0.10	51.85	B230	Analyze A. Turnbull email re extended DIP; respond to same.
07/18/19	J. Adolf	0.60	351.90	B230	Call with J. Moe to discuss EPL claim status (.3); discuss EPL policy with R. Millner (.3).
07/18/19	T. Moyron	0.20	103.70	B230	Exchange emails with A. Turnbull, et al., regarding follow up on DIP extension.
07/19/19	C. Montgomery	0.20	160.00	B230	Communications with T Moyron and P Chadwick regarding DIP rollover cost (.2).
07/22/19	T. Moyron	0.40	207.40	B230	Conference call with D. Bleck, A. Turnbull, etc., regarding DIP extension.
07/22/19	T. Moyron	0.20	103.70	B230	Conference call with P. Chadwick, et al., re DIP extension.
07/22/19	S. Maizel	0.80	640.00	B230	Telephone conference with secured creditors re DIP financing options.
07/24/19	C. Richter	0.60	387.60	B230	Call with Claude Montgomery re DIP loan refinancing.
07/24/19	C. Montgomery	1.10	880.00	B230	Communications with C Richter and T Moyron regarding DIP extension (.1); phone call with C Richter re same (.7); communications with T Moyron regarding Committee use of DIP Cash for Lien Challenges and rollover issues (.3).
07/24/19	L. Macksoud	0.50	218.88	B230	Finalize and circulate all fully executed NDA extensions
07/26/19	T. Moyron	0.20	103.70	B230	Analyze issues related to default interest re Ally.
07/28/19	C. Montgomery	0.10	80.00	B230	Communications with C Richter regarding default interest (.1).
07/29/19	T. Moyron	0.30	155.55	B230	Weekly call with lenders regarding sale status, including AG and union progress.
07/29/19	T. Moyron	0.10	51.85	B230	Exchange emails with D. Bleck regarding Committee's position re DIP.
07/31/19	C. Montgomery	0.10	80.00	B230	Communications with P Chadwick regarding provisional conclusion on cost of DIP versus cash collateral (.1).

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	<b>Subtotal</b>	<b>11.40</b>	<b>7,370.89</b>		

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**B240 - Tax Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/12/19	R. Richards	1.00	723.00	B240	Complete review of tax claims (0.7), prepare and send comments on BRG tax claims tracker to BRG (0.3).
07/18/19	J. Benavides	2.50	977.50	B240	B300 [Verity Health System of CA] - Research Disputed Ownership Funds and commentary to 468B; email correspondence with T. Santoli.
07/21/19	T. Santoli	0.40	319.60	B240	Respond to email regarding COD income.
07/22/19	T. Santoli	0.90	719.10	B240	Attention to tax issues related to debt cancellation; review of emails from B. Davison regarding same.
07/23/19	B. Davison	2.30	1,840.00	B240	Revise tax analysis and recommendations regarding income from discharge of indebtedness.
07/25/19	B. Davison	1.30	1,040.00	B240	Prepare supplemental email to C. Montgomery regarding tax effect of intercompany advances.
07/25/19	B. Davison	1.30	1,040.00	B240	Review Section 7.6 of Chapter 11 Plan; prepare email regarding tax consequences regarding same.
07/25/19	T. Santoli	1.20	958.80	B240	Review of plan and emails regarding tax issues.
07/26/19	B. Davison	1.30	1,040.00	B240	Review tax sections of Liquidating Trust; prepare email to B. Richards regarding same.
<b>Subtotal</b>		<b>12.20</b>	<b>8,658.00</b>		

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**B250 - Real Estate**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	M.M. Welch	0.50	133.88	B250	E-mail correspondences with Beata Lewis of Chicago Title responding to questions about the UCC3 Amendment for Air Liquide Healthcare to be recorded.
07/02/19	T. Moyron	0.20	103.70	B250	Analyze issues related to return of security deposit to tenants and property of the estates.
07/18/19	M.M. Welch	2.00	535.50	B250	Review Chicago Insurance Title Commitment No. CCHI1903287NT received from attorney.
07/23/19	M.M. Welch	2.00	535.50	B250	E-mail communications with attorneys; Review Chicago Title Commitment No. CCHI1903289NT.
	<b>Subtotal</b>	<b>4.70</b>	<b>1,308.58</b>		

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**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/02/19	J.A. Moe, II	0.10	53.55	B260	[Directors & Officers Insurance] Review Creditors Committee's pleadings on the Committee's position on D & O Insurance.
07/11/19	G. Medina	0.30	87.98	B260	Review communications with A. Ruegger and send board minutes per his request.
07/22/19	T. Moyron	0.30	155.55	B260	Conference call with P. Chadwick, C. Kerns, et al., in preparation for Board meeting and analyze related issues.
07/22/19	N. Koffroth	0.40	200.60	B260	Call with T. Moyron, P. Chadwick, et al. concerning preparation for board presentations concerning status of bankruptcy cases
07/23/19	T. Moyron	1.40	725.90	B260	Prepare for board meeting and participate in board meeting (1.3); correspond with E. Paul regarding AG update (.1).
07/29/19	T. Moyron	0.20	103.70	B260	Analyze E. Paul email regarding issues related to boards' dissolution, timing, and other issues.
	<b>Subtotal</b>	<b>2.70</b>	<b>1,327.28</b>		

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**B300 - Claims and Plan**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/16/19	R. Millner	0.10	80.00	B300	Telecon T. Moyron re plan issues as to malpractice claims.
	<b>Subtotal</b>	<b>0.10</b>	<b>80.00</b>		



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**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
05/20/19	C. Montgomery	6.30	5,040.00	B310	Continued preparation for Wahidi class claim Argument (5.2); conferences with S. Alberts regarding Lera, Wahidi and Erisa class claim issues (1.1).
06/11/19	T. Moyron	0.50	259.25	B310	Analyze memorandum decision denying Wahidi motion (.3); analyze order denying Wahidi motion (.1); analyze order extending claims bar date (.1).
06/25/19	T. Moyron	0.30	155.55	B310	Analyze email from P. Ricotta and attached stipulation (.2); prepare response thereto (.1).
07/01/19	M. Zeefe	3.00	1,440.75	B310	Review employment/pension/union claims (1.8); call with J. Emerson re same (0.2); emails re same (0.1); conference call with Dentons/BRG re secured/admin/priority claims (0.9).
07/01/19	S. Alberts	0.30	240.00	B310	Claim. Emails with NLRB concerning form of withdraw.
07/01/19	S. Alberts	0.20	160.00	B310	Claims. Communicate with D. Galfus regarding status of pension claim calculation(.1) and up with WTW and receive response from WTW (.1).
07/01/19	T. Moyron	0.90	466.65	B310	Conference call with BRG, M. Wege, et al., re claims reconciliation.
07/01/19	T. Moyron	0.60	311.10	B310	Analyze excel charts and issues related to claims reconciliation.
07/01/19	M. Wege	1.30	1,027.65	B310	Correspond with T Moyron on claims analysis (.2); review charts prior to call (3); attend BRG call on claims (.8).
07/01/19	T. Moyron	0.20	103.70	B310	Analyze Consolidated Freightways re priority.
07/01/19	N. Koffroth	0.90	451.35	B310	Review and analyze potential bases for objections to claims
07/02/19	N. Koffroth	0.20	100.30	B310	Draft notice of non-material modification to data breach bar date notice
07/02/19	M. Wege	0.70	553.35	B310	Correspond with R Richards on status of reporting and review notes (.2); continued review of claims issues (.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/02/19	S. Alberts	0.80	640.00	B310	Claims. Review and provide comments to stipulation with NLRB (.5); communicate with NLRB about administrative claim issue (.3).
07/02/19	T. Moyron	0.20	103.70	B310	Analyze email from E. Paul and attachment regarding underpayments from Aetna, Blue Shield, and Care1st (.1); and related complaint (.1).
07/03/19	S. Alberts	0.50	400.00	B310	Receive ULP stipulation, assess and draft comments to it.
07/03/19	N. Koffroth	2.40	1,203.60	B310	Draft and revise notice of non-material modification to data breach bar date notice
07/03/19	K. Murphy	2.50	1,041.25	B310	Begin analysis of Litigation Claim Nos. 2434-2475 re underlying supporting complaint documentation for Litigation Claim Reconciliation Project per Excel Spreadsheet with attached claim documentation.
07/03/19	K. Murphy	0.10	41.65	B310	Analyze email from Nick Koffroth re updated team assignments for Claim Reconciliation Project and email from Tania Moyron re the same.
07/03/19	M. Zeefe	0.10	48.03	B310	Emails re union claims.
07/04/19	N. Koffroth	0.30	150.45	B310	Draft and finalize notice of non-material modification to data breach bar date notice
07/04/19	S. Alberts	0.40	320.00	B310	Claims. Receive and respond to questions from Labor counsel about NLRB ULP stipulation.
07/05/19	S. Alberts	0.10	80.00	B310	Claims. Communication with NLRB concerning status of stipulation.
07/05/19	T. Moyron	0.40	207.40	B310	Analyze issues related to service information sent by Verity re Court's order (.2); analyze email from N. Nguyen and respond to same (.1); analyze related emails (.1).
07/05/19	T. Moyron	0.40	207.40	B310	Analyze issues related to modified notices re data breach and wage and house (.2); analyze order regarding same (.1); analyze related emails (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/05/19	G. Medina	0.50	146.63	B310	Communication with N. Koffroth regarding filing (0.1); received, reviewed and filed Notice of Non-Material Modification To Notice of Extended Bar Date Re April 27, 2016 Data Breach (0.2); upload order (0.1); pull and send copy of filed Notice of Non-Material Modification to N. Koffroth and T. Moyron (0.1).
07/05/19	N. Koffroth	0.80	401.20	B310	Draft and finalize notice of non-material modification to data breach bar date notice
07/08/19	T. Moyron	0.10	51.85	B310	Conference call with D. Galfus related to claims and comments from Dentons.
07/08/19	S. Alberts	0.40	320.00	B310	Claims. Receive and review final NLRB stipulation (.1) and order and follow up communication regarding same (.2); communicate with WTW concerning claims status (.1).
07/08/19	M. Zeefe	2.80	1,344.70	B310	Union claims review and emails (to client, BRG, team) re same.
07/08/19	N. Koffroth	1.40	702.10	B310	Review and analyze bases for objection to claims based on management agreements
07/09/19	M. Zeefe	2.40	1,152.60	B310	Review and circulate union claims (to client BRG, team).
07/09/19	M. Wege	4.50	3,557.25	B310	Extended work on review of claims and provide updates to claims charts.
07/09/19	T. Moyron	0.40	207.40	B310	Conference call with H. Kevane regarding BASM, Seoul re litigation
07/09/19	K. Murphy	0.10	41.65	B310	Telephone call to Arthur Rueger regarding status of project on objections to Litigation Claims.
07/09/19	K. Murphy	0.10	41.65	B310	Telephone call to John Moe regarding update on status of project on objections to General Unsecured Claims.
07/09/19	K. Murphy	0.10	41.65	B310	Telephone call to Tania Moyron regarding update on status of project on objections to General Unsecured Claims and Litigation Claims.
07/09/19	S. Alberts	0.70	560.00	B310	Claims. Email with A. Ruda about status of NLRB fact stipulation (.1); follow up call with T. Moyron regarding same (.2); confer with working group (.4).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/10/19	T. Moyron	0.40	207.40	B310	Analysis of secured claims, priority and administrative claims (.3); analysis of Long Beach Memorial Center (.1).
07/10/19	S. Alberts	0.10	80.00	B310	Claims. Communication concerning class proof of claim.
07/10/19	M. Wege	4.00	3,162.00	B310	Continued work on claims analysis, update claims tracker chart and finalize comments and provide chart internally
07/10/19	R. Richards	1.00	723.00	B310	Work on notes for 503(b)(9) chart (0.9), call Long Beach re claim (0.1).
07/10/19	M. Zeefe	3.40	1,632.85	B310	Review and circulate union claims (to client BRG, team) (1.5); review and revise draft CAN 1113/1114 proposal (1.4); review pension claims (0.5).
07/10/19	T. Moyron	0.10	51.85	B310	Analyze J. Emerson email re CAN summary claims.
07/10/19	N. Koffroth	0.60	300.90	B310	Review and analyze issues concerning PBGC proofs of claim
07/11/19	M. Zeefe	3.50	1,680.88	B310	Review and circulate pension claims (to client, BRG, team) (2.0); emails re same (0.2); calls with T. Moyron re claims review (0.3); call with J. Emerson re employment-related claims (0.2); call with S. Alberts and M. Maryn re pension claims (0.7); emails re same (0.1).
07/11/19	M. Maryn	0.80	640.00	B310	Conference call with S. Alberts and M. Zeefe to discuss PBGC claims.
07/11/19	J. Patel	1.50	554.63	B310	Research 503(b)(9) case law discussing electrical payments
07/11/19	M. Wege	3.00	2,371.50	B310	Correspond with R Richards on additional claims review (.2); revise claims tracker and add additional notes that address objectionable nature of claims (1.8); circulate notes spreadsheet to T Moyron (.3); telephone conference with T Moyron (.1); correspond with T Moyron (.3); review notes on certain claims (.3).
07/11/19	R. Richards	0.20	144.60	B310	Call with Long Beach counsel re proof of claim support

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/11/19	S. Alberts	2.50	2,000.00	B310	Claims. Review and comment on pension claims summary schedule (.2); follow up call with T. Moyron regarding pension claims assessment and next steps (.3); assess status of claims review and consider next steps (.5); draft extensive summary and request for additional research (.6) and follow up with co-counsel (.2); confer with M. Maryn and M. Zeefe concerning pension claim issue (.6); follow up (.1).
07/11/19	R. Richards	5.10	3,687.30	B310	Annotate my comments into the BRG 503(b)(9) tracker (3.3), review and summarize additional related claims (1.4), call and email with Moyron re claims review (0.1), follow up emails re claims review teams (0.1), review additional 503(b)(9) case on electricity as a good (0.2).
07/11/19	T. Moyron	0.90	466.65	B310	Conference call with R. Adcock, P. Chadwick, E. Paul, etc., regarding P. Ricotta proposal and related issues.
07/11/19	T. Moyron	0.70	362.95	B310	Conference call with P. Ricotta regarding litigation, proposed mediation and briefing schedule and related issues (.5); prepare email to R. Adcock, et al., regarding same and call and analyze related emails (.2).
07/11/19	T. Moyron	1.30	674.05	B310	Analysis of issues related to secured claims and other trade claims, 503(b)(9) claims and PBGC and RPHE claims.
07/11/19	T. Moyron	0.30	155.55	B310	Conference call with M. Wege regarding secured, priority and administrative claims (.2); conference call with R. Richards regarding 503(b)(9) claims (.1).
07/12/19	M. Wege	0.20	158.10	B310	Correspond and follow up on claim review with C Doherty
07/12/19	M. Zeefe	0.10	48.03	B310	Conference call with client re claims against controlled group.
07/13/19	T. Moyron	0.30	155.55	B310	Analyze issues related to prepetition claims to sister hospitals under capitated risk pool agreements (.2); exchange emails with P. Chadwick regarding same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/14/19	S. Maizel	0.30	240.00	B310	Review and respond to emails re prepetition claims of intercompany hospitals.
07/15/19	T. Moyron	0.80	414.80	B310	Conference call with A. Ruda, E. Paul, et al re ULP grievances and potential settlements.
07/15/19	R. Richards	0.30	216.90	B310	Work on US Food PACA and 503(b)(9) claim issues and related emails.
07/15/19	S. Alberts	3.60	2,880.00	B310	Claims. Communicate with co-counsel by email (.1) and by phone concerning ULP issue and strategy (.7) and follow up with T. Moyron (.1); review NA CULP assessment and provide questions (.5) and follow up (.2); confer with J. Moe concerning Carcamo and stay relief (.4); and report to working group (.1); confer with working group about ULP UNAC matters and resolutions thereof (1.5).
07/15/19	M. Zeefe	1.50	720.38	B310	Collect pension claims to coordinate binders.
07/16/19	M. Zeefe	2.90	1,392.73	B310	Continue coordinating binders of pension claims (0.1); continue reviewing employee pension claims (2.8).
07/16/19	M. Wege	2.00	1,581.00	B310	Continued work on M&M lien claims and prepare materials for review (1.7); telephone conference with C Doherty (.1); correspond with C Doherty (.2).
07/16/19	C. Doherty, Jr.	0.30	112.20	B310	Review M&M lien law and discuss project with Mr. Wege.
07/16/19	T. Moyron	0.10	51.85	B310	Analyze draft secured claims detail.
07/17/19	S. Alberts	3.10	2,480.00	B310	Claims. Communications concerning pension claims (.3); receive, review and respond to subpoena questions from NLRB (.4); review research and prepare for conference with UNAC concerning treatment of ULP claims (1.3); confer with UNAC about ULP claims and potential resolution (1.0); request research on applicability of 507(a)(4) to back paid awards (.1).



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/17/19	M. Wege	2.30	1,818.15	B310	Continued work on review of claims and begin analysis of "miscellaneous" classified claims (1.2); coordinate with C Doherty on M&M lien claims review and provide relevant materials for review (.6); review claims analysis and additional claims for review (.5).
07/17/19	S. Maizel	0.50	400.00	B310	Telephone conference re inter-company risk pools.
07/17/19	M. Zeefe	5.60	2,689.40	B310	Review PBGC claims emails and charts in preparation for meeting re same (0.6); meetings with M. Maryn re PBGC claims (0.5); emails to Dentons/BRG team re same (0.1); call with T. Moyron re same (0.1); review, summarize, and analyze PBGC claims cases (4.3).
07/18/19	M. Zeefe	6.00	2,881.50	B310	Continue reviewing, summarizing, and analyzing PBGC claims cases (3.2); conduct new research re PBGC claims, including comity issues (2.8).
07/18/19	T. Moyron	0.30	155.55	B310	Analyze and prepare comments to US Foods stipulation.
07/18/19	M. Wege	3.20	2,529.60	B310	Continued review of miscellaneous claims, finalize chart on analysis of claims and circulate same internally (2.5); continued review of additional administrative and priority claims (.7).
07/18/19	S. Maizel	0.10	80.00	B310	Review and respond to S. Sharrer re employee claims re data breach.
07/18/19	S. Maizel	0.10	80.00	B310	Review and respond to emails from Dr. Leb re claims processing.
07/18/19	N. Koffroth	0.20	100.30	B310	Draft and revise final wage and hour bar date notice
07/18/19	R. Richards	0.90	650.70	B310	Work on claim stipulation for US Foods (0.5), emails re same (0.2), emails and follow up re remaining secured, priority and admin priority claims review (0.2)
07/18/19	S. Alberts	0.70	560.00	B310	Claims. Review research from N. Koffroth on 507(a) and back pay with respect to ULP claims (.4); forward assessment to A. Ruda (.1) and follow ups (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/18/19	T. Moyron	0.20	103.70	B310	Analyze spreadsheet of certain claims.
07/19/19	T. Moyron	0.10	51.85	B310	Exchange emails with P. Chadwick, et al., re interest.
07/19/19	T. Moyron	0.20	103.70	B310	Analyze case law related to PBGC claims.
07/19/19	T. Moyron	0.80	414.80	B310	Conference call with W. Schulmaker and P. Chadwick re equipment, lease, etc. claims and meeting (.4); conference calls with P. Chadwick regarding same (.2); follow up conference call with W. Schulmaker (.1); conference with S. Maizel regarding same (.1).
07/19/19	M. Wege	0.90	711.45	B310	Continued review of claims issues and status of case
07/19/19	S. Alberts	2.80	2,240.00	B310	Claims. Review and assess various cases concerning PBGC claims issues (2.0) and provide follow up questions to co-counsel (.8).
07/19/19	T. Moyron	0.30	155.55	B310	Analyze email H. Kevane regarding revised template risk-pool agreement (.1); conference call with H. Kevane regarding same (.1); analyze follow up emails regarding SVIPA (.1).
07/19/19	M. Zeefe	4.00	1,921.00	B310	Continue research re PBGC claims (2.8); emails with team re same (0.2); call with S. Alberts and M. Maryn re same (0.5); call with S. Alberts, M. Maryn, Marillac and Marillac counsel re PBGC claims regarding Plan B (0.5).
07/20/19	M. Zeefe	0.60	288.15	B310	Emails with team re multi-debtor claims estimation for voting purposes.
07/20/19	S. Alberts	1.10	880.00	B310	Claims. Confer with working group about ULP resolutions and strategy (1.0) and follow up communication (.1).
07/20/19	T. Moyron	1.20	622.20	B310	Conference call with A. Ruda, et al., regarding settlements related to certain grievances (1.0); analyze A. Ruda, et al., emails regarding same (.2).
07/21/19	S. Maizel	1.00	800.00	B310	Telephone conference with A. Ruda re NLRB issues.



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07/22/19	S. Alberts	2.60	2,080.00	B310	Claims. Review redline of stipulation and provide comments and recommendations thereto (1.0); follow up communications with A. Ruda (.5); T. Moyron (.2) and N. Koffroth (.3); obtain and review communications with J. Kohanski desired by NLRB (.3) and follow up with T. Moyron concerning possible injunctive proceeding (.2) and with Jeffers (.1).
07/22/19	M. Zeefe	5.00	2,401.25	B310	Draft memo re PBGC claim elements, objections, and strategy.
07/22/19	M. Wege	0.20	158.10	B310	Review status of review of claims and latest correspondence
07/23/19	T. Moyron	0.30	155.55	B310	Conference call with D. Galfus regarding issues related to PBCB, call with WTW, and next steps.
07/23/19	S. Alberts	4.70	3,760.00	B310	Claims. Communications with concerning NLRB claims and settlement and potential options to settle (1.7); review proposed objection to subpoena and provide Communicate with NLRB and Union and co-counsel (1.5); follow up discussion with co-counsel concerning options (.2) and with A. Ruda (.3) and follow up (.1); follow up call with NLRB and co-counsel (.4); review extension agreement (.1); receive SEIU administrative claim inquiry and follow up with co-counsel (.4).
07/23/19	M. Zeefe	7.80	3,745.95	B310	Continue drafting memorandum regarding legal and strategic arguments to PBGC claims (5.6); call with Dentons, BRG, and WTW re same (1.6); call with Dentons/BRG/client plan team re California PBGC claims cases (0.2); follow up re same (0.4).
07/23/19	N. Koffroth	0.30	150.45	B310	Call with counsel to Nant analyzing issues related to claims
07/23/19	M. Wege	0.50	395.25	B310	Review first day order on employee wages and follow up on priority claim status
07/23/19	T. Moyron	0.20	103.70	B310	Analyze C. DelaParra, et al., emails re WTW claim analysis.

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07/23/19	G. Miller	2.60	1,149.20	B310	Draft and file stipulation resolving UHC objection (2.4); call with E. Goldstein re same (.2)
07/24/19	M. Zeefe	7.70	3,697.93	B310	Call with PBGC, Marillac, Aon, Verity, BRG Dentons re Plan B and Marillac (0.5); call with BRG and Dentons re PBGC claims and upcoming meeting re same (0.7); correspondence re application of privilege to pension board minutes (0.6); review draft UNAC 1113 proposal and claims settlement (0.2); continue drafting memorandum analyzing PBGC claims and legal and actuarial objections thereto (5.7).
07/24/19	M. Wege	0.60	474.30	B310	Continued review of pleadings on priority claim issues
07/24/19	S. Alberts	1.30	1,040.00	B310	Claims. Draft response to communication from SEIU/UHW and circulate for co-counsel consideration (.7); confer with A. Ruda regarding same (.3); follow up request for research (.2); receive research (.1).
07/24/19	R. Richards	0.10	72.30	B310	Emails re US Foods stipulation
07/25/19	M. Wege	2.00	1,581.00	B310	Provide files and latest claims analysis to C Doherty (.4); continued review of claims in administrative class for trade (1.6).
07/25/19	T. Moyron	0.40	207.40	B310	Analyze issues related to PBGC outline and prepare comments thereto (.2); analyze D. Galfus, et al., emails regarding same (.2).
07/25/19	S. Alberts	1.50	1,200.00	B310	Claims. Review back pay 507(a)(4) claims cases (.8); draft proposed response for co-counsel review and circulate (.5); receive, review and comment on proposed PBGC agenda items (.2).
07/25/19	K.M. Howard	0.40	100.30	B310	Conferred with John Moe regarding the litigation claims and the filed proof of claims related to same and reviewed chart.
07/25/19	M. Zeefe	7.10	3,409.78	B310	Draft PBGC meeting presentation slides (1.6); emails re same (0.2); continue researching and drafting memorandum regarding PBGC claims (5.3).

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07/26/19	M. Zeefe	4.70	2,257.18	B310	Revise PBGC meeting presentation slides (0.4); call with S. Alberts re same (0.2); emails to D. Galfus, T. Moyron re same (0.2); continue researching and drafting memorandum regarding PBGC claims (3.9).
07/26/19	G. Miller	1.00	442.00	B310	Draft motion to establish administrative claim bar date.
07/26/19	G. Miller	1.10	486.20	B310	Research re plans of reorganization with insured classes of claims.
07/26/19	T. Moyron	0.20	103.70	B310	Analyze D. Galfus, et al., emails and respond to same re PBGC claims analysis.
07/26/19	S. Alberts	0.30	240.00	B310	Claims. Finalize and send communication to UNAC's counsel concerning 507(a)(4) non-applicability.
07/27/19	G. Miller	5.70	2,519.40	B310	Draft motion to establish administrative claim bar date.
07/28/19	G. Miller	2.30	1,016.60	B310	Draft motion to establish administrative claim bar date.
07/29/19	M. Zeefe	8.20	3,938.05	B310	Review draft 1113 proposal for SEIU and revise with regard to proofs of claim (0.5); revise presentation slides for PBGC meeting (1.7); emails with T. Moyron, C. Montgomery, and rest of BRG/WTW/Dentons team re same (0.4); continue researching and drafting memorandum regarding PBGC claims (5.3); emails with S. Alberts, M. Maryn, T. Maryn, R. Millner, P. Maxcy re same (0.3).
07/29/19	T. Moyron	0.30	155.55	B310	Analyze email from P. Ricotta regarding stipulation and mediation (.2); prepare email regarding same (.1).
07/29/19	T. Moyron	0.20	103.70	B310	PBGC slides for settlement meeting (.1); prepare email regarding same (.1).
07/29/19	T. Moyron	0.30	155.55	B310	Analyze current run loss of open claims re Sedwick (.1); conference call with J. Moe regarding same (.2).
07/29/19	S. Alberts	0.40	320.00	B310	Claims. Communications with UNAC and others about UNAC's claim issue.
07/30/19	G. Miller	0.30	132.60	B310	Emails with C. Montgomery and S. Maizel re administrative claims bar date.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/30/19	M. Zeefe	4.60	2,209.15	B310	Revise presentation slides for PBGC meeting (1.1); continue researching and drafting memorandum regarding PBGC claims (2.0); meeting with S. Alberts and M. Maryn re same (1.5).
07/30/19	R. Richards	0.10	72.30	B310	Emails re Long Beach Medical proof of claim with Long Beach counsel and BRG
07/31/19	M. Zeefe	6.20	2,977.55	B310	Conference call with BRG and WTW regarding presentation to PBGC (1.0); follow-up calls (separate) with S. Alberts, T. Moyron, D. Galfus re same (0.2); revise presentation slides re same (0.7); continue researching and drafting memorandum regarding PBGC claims (4.3).
07/31/19	G. Miller	0.40	176.80	B310	Calls with T. Moyron and A. Estrada re specialized claim form for administrative claims.
	<b>Subtotal</b>	<b>197.50</b>	<b>116,095.85</b>		

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**B320 - Plan and Disclosure Statement (incl. Business Plan)**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	T. Moyron	0.60	311.10	B320	Analyze substantive consolidation issues.
07/01/19	T. Moyron	0.90	466.65	B320	Conference with E. Paul regarding post-confirmation issues including entities to be dissolved, length of time for other entities to survive, boards, responsible person and related issues.
07/01/19	R. Richards	0.20	144.60	B320	Follow up on Subcon Analysis law.
07/01/19	N. Koffroth	1.30	651.95	B320	Review and analyze draft interim management agreement and interim leaseback agreement (0.3); participate in call with management concerning issues related to proposed post-effective date management structure (1.0)
07/02/19	N. Koffroth	3.70	1,855.55	B320	Research and analyze case law concerning substantive consolidation (1.9); participate in call with BRG concerning factual issues related to substantive consolidation (1.4); analyze open issues related to analysis of substantive consolidation (0.4)
07/02/19	N. Koffroth	1.20	601.80	B320	Draft plan
07/02/19	S. Maizel	1.10	880.00	B320	Telephone conference with BRG, etc. re plan issues re substantive consolidation (.8); t/c with C. Montgomery, etc. re same (.3).
07/02/19	C. Montgomery	2.40	1,920.00	B320	Review BRG intercompany activity memo (.5); participate in conference call with BRG and Dentons regarding substantive consolidation analysis (1.3); draft sub con note (.2); phone conference with T Moyron, S Maizel, R Richards regarding substantive consolidation memo (.4).
07/02/19	C. Montgomery	0.30	240.00	B320	Phone call L Macksoud re substantive consolidation (.3).
07/02/19	T. Moyron	0.30	155.55	B320	Analyze emails from D. Galfus and attachments re substantive consolidation.
07/02/19	L. Macksoud	2.70	1,181.93	B320	Call with BRG re sub con (1.4), follow up call with Dentons team re same (.5) confer with C. Montgomery re factors memo (.3), preparation for calls (.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/02/19	T. Moyron	1.80	933.30	B320	Conference call with D. Galfus, C. Kerns, S. Maizel, et al., regarding data and issues related to transfers and substantive consolidation (1.4); follow up thereafter with R. Richards, et al., regarding memorandum and next step (.4).
07/02/19	T. Moyron	0.50	259.25	B320	Conference call with D. Bleck, A. Turnball and C. Montgomery regarding cash burn, potential payoff of 2015 and 2017s, etc.
07/02/19	R. Richards	2.40	1,735.20	B320	Discussion with BRG re subcon analysis (1.3), internal follow up re same (0.3), review additional subcon caselaw (0.8)
07/03/19	T. Moyron	2.00	1,037.00	B320	Conference call with V. Perelman, L. Whidden, etc. regarding case strategy, deposition, other litigation and related issues related to plan and other issues.
07/03/19	T. Moyron	0.60	311.10	B320	Analyze subcon memorandum and prepare same.
07/03/19	R. Richards	3.50	2,530.50	B320	Review addition bankruptcy court level substantive consolidation opinions (2.3), revise and circulate substantive consolidation memo (1.2)
07/03/19	L. Macksoud	1.00	437.75	B320	Review cases for joint and several liability analysis to be added to substantive consolidation memo.
07/03/19	N. Koffroth	2.20	1,103.30	B320	Research and analyze case law concerning substantive consolidation
07/04/19	N. Koffroth	5.50	2,758.25	B320	Draft plan
07/04/19	T. Moyron	6.70	3,473.95	B320	Prepare plan of liquidation and analyze related issues.
07/04/19	S. Maizel	3.50	2,800.00	B320	Drafting Plan w/ T. Moyron and N. Koffroth.
07/05/19	T. Moyron	6.20	3,214.70	B320	Prepare plan of liquidation.
07/05/19	S. Alberts	0.20	160.00	B320	Plan. Receive, review and comment on proposed plan language concerning 1113/1114.
07/05/19	N. Koffroth	4.50	2,256.75	B320	Draft plan
07/05/19	C. Montgomery	5.60	4,480.00	B320	Continue draft claims treatment and definitions for plan of liquidation (5.5); communications with T Moyron and N Koffroth re same ( .1 );



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/06/19	R. Richards	1.40	1,012.20	B320	Review additional bankruptcy court level cases (1.2), send email re another relevant decision (0.2).
07/07/19	R. Richards	0.60	433.80	B320	Review Moyron comments on memo and draft additional caselaw insert for memo.
07/08/19	L. Macksoud	3.60	1,575.90	B320	Review various emails and draft inserts and and draft additional insert for sub con memo
07/08/19	T. Moyron	0.20	103.70	B320	Analyze email from D. Galfus regarding Squire analysis (.1); prepare and analyze emails regarding same (.1).
07/08/19	T. Moyron	0.20	103.70	B320	Analyze issues related to subcon.
07/08/19	R. Richards	1.80	1,301.40	B320	Revise and circulate subcon memo; related emails
07/08/19	C. Botshekan	2.20	701.25	B320	Research and compile cases that support substantive consolidation.
07/08/19	C. Botshekan	1.00	318.75	B320	Research and compile cases that support substantive consolidation.
07/08/19	C. Botshekan	1.80	573.75	B320	Research and compile cases that support substantive consolidation.
07/08/19	J. Adolf	1.10	645.15	B320	Review AIG EPL policy (.9); discuss stay and issues with J. Moe (.2).
07/08/19	T. Moyron	0.20	103.70	B320	Analyze substantive consolidation emails.
07/08/19	C. Montgomery	1.30	1,040.00	B320	Begin drafting supplemental fact section for substantive consolidation analysis (.6); research and communications regarding Squire Sanders Memo (.4); phone conference with T Moyron and N Koffroth re plan drafting (.3).
07/08/19	N. Koffroth	3.40	1,705.10	B320	Research and analyze case law addressing substantive consolidation considerations in the Ninth Circuit
07/08/19	N. Koffroth	0.80	401.20	B320	Draft plan
07/09/19	N. Koffroth	7.20	3,610.80	B320	Draft plan of liquidation
07/09/19	C. Montgomery	2.50	2,000.00	B320	Work on substantive consolidation facts.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/19	C. Montgomery	3.20	2,560.00	B320	Phone call with D Galfus regarding substantive consolidation issues (.6); communications with E Paul and D Galfus regarding board advice memo (.1); review Squires memo and research relevant Bond Provisions and AG conditions for substantive consolidation facts (2.5)
07/09/19	T. Moyron	0.20	103.70	B320	Analyze substantive consolidation cases.
07/09/19	L. Macksoud	1.20	525.30	B320	Review and update sub con memo with factual analysis.
07/09/19	M. Kelkar	1.50	650.25	B320	Review SubCon memo to check for cites and draft final edits to same.
07/09/19	T. Moyron	0.20	103.70	B320	Analyze issues related to substantive consolidation.
07/09/19	R. Richards	1.50	1,084.50	B320	Work on subcon analysis (0.3), review Squires memo (0.3), review model disclosure statement (0.9)
07/10/19	L. Macksoud	0.50	218.88	B320	Review facts to be included in sub con memo (.3), confer with C. Montgomery re same (.2)
07/10/19	J. Adolf	2.30	1,348.95	B320	Evaluate Employment Practices Liability policy re retention (1.5); discuss same with J. Moe and R. Millner (.4); draft email to Lockton re AIG retention (.4).
07/10/19	T. Moyron	0.30	155.55	B320	Analyze additional facts in support of substantive consolidation.
07/10/19	C. Montgomery	6.50	5,200.00	B320	Continued drafting of substantive consolidation facts (1.6); communications with G. Medina regarding System Restructuring Agreement (.1); review PBGC claims analysis (.2); Review Blue Mountain Agreement and continue revisions to substantive consolidation facts (4.3); confer with L. Macksoud re same (.2); confer with G. Medina regarding addition information (.1).
07/10/19	N. Koffroth	5.00	2,507.50	B320	Draft plan of liquidation
07/11/19	N. Koffroth	0.80	401.20	B320	Draft and revise memorandum concerning substantive consolidation
07/11/19	N. Koffroth	3.00	1,504.50	B320	Draft and revise plan of liquidation



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07/11/19	C. Montgomery	0.60	480.00	B320	Phone conference with T Moyron and P Ricotta regarding lender mediation issues (.4); communications with T Moyron regarding plan conversations (.2).
07/11/19	J. Adolf	0.30	175.95	B320	Communicate with Lockton and team re self-insured retention on EPL policy.
07/11/19	R. Richards	0.30	216.90	B320	Work on subcon analysis.
07/12/19	T. Moyron	3.80	1,970.30	B320	Prepare substantive consolidation memo (1.8); further preparation of substantive consolidation memo (2.0).
07/12/19	S. Maizel	0.30	240.00	B320	Telephone conference with BRG re options for dealing with secured creditors in plan.
07/12/19	N. Koffroth	4.20	2,106.30	B320	Research and analyze case law concerning substantive consolidation
07/12/19	N. Koffroth	2.10	1,053.15	B320	Draft plan of liquidation
07/12/19	C. Montgomery	1.30	1,040.00	B320	Conference call with T Moyron and D Galfus regarding lender information for plan (.3); phone conference with D Bleck, A Turnbull, T Moyron, D Galfus regarding lender plan issues (.7); phone conference with D Galfus, T Moyron regarding follow up to Lender call (.3).
07/13/19	T. Moyron	3.40	1,762.90	B320	Prepare plan of liquidation and analyze related documents in connection therewith.
07/13/19	L. Macksoud	0.20	87.55	B320	Call with C. Montgomery re status of sub con memo
07/14/19	T. Moyron	0.20	103.70	B320	Analyze issues related to payments of prepetition claims re capitation claims.
07/14/19	T. Santoli	1.10	878.90	B320	Attention to tax section; review of emails re same; review waterfall documents.
07/14/19	T. Moyron	1.70	881.45	B320	Analyze and prepare substantive consolidation memorandum.
07/14/19	T. Moyron	3.80	1,970.30	B320	Prepare plan of liquidation.
07/14/19	S. Maizel	0.20	160.00	B320	Drafting plan definitions re QAF fees.
07/14/19	N. Koffroth	8.20	4,112.30	B320	Draft and revise memorandum analyzing issues concerning substantive consolidation
07/14/19	N. Koffroth	1.80	902.70	B320	Draft plan of liquidation

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07/14/19	C. Montgomery	0.70	560.00	B320	Phone call with T Moyron regarding plan of liquidation drafting (.2); communications with T Moyron regarding definitions in plan of liquidation (.3); communications with T Moyron regarding Priority Tax claim issue under Plan (.2).
07/15/19	C. Montgomery	1.40	1,120.00	B320	Comment upon substantive consolidation memo (1.4).
07/15/19	S. Maizel	0.40	320.00	B320	Review and revise substantive consolidation memo.
07/15/19	N. Koffroth	0.90	451.35	B320	Draft and revise memorandum analyzing substantive consolidation
07/15/19	N. Koffroth	4.70	2,357.05	B320	Draft plan of liquidation
07/15/19	T. Moyron	0.80	414.80	B320	Prepare plan of liquidation.
07/15/19	T. Moyron	0.90	466.65	B320	Analyze and prepare substantive consolidation memorandum (.6); analyze related comments (.3).
07/15/19	T. Moyron	0.20	103.70	B320	Exchange emails with E. Paul, et al., regarding organizational chart in connection with plan and disclosure statement.
07/15/19	T. Moyron	0.10	51.85	B320	Exchange emails with M. Shinderman, et. al., regarding conference call re plan.
07/16/19	R. Richards	1.00	723.00	B320	Review and comment draft of plan, review additional comments on same.
07/16/19	S. Schrag	1.40	470.40	B320	Conduct research related to post-default interest rate.
07/16/19	S. Schrag	3.00	1,008.00	B320	Draft Motion in connection with Disclosure Statement.
07/16/19	T. Moyron	1.10	570.35	B320	Prepare plan of liquidation and analyze comments thereto.
07/16/19	T. Moyron	0.20	103.70	B320	Analyze issues related to disclosure statement.
07/16/19	T. Moyron	0.10	51.85	B320	Analyze D. Galfus comments re substantive consolidation.
07/16/19	N. Koffroth	1.10	551.65	B320	Draft plan of liquidation
07/16/19	N. Koffroth	9.10	4,563.65	B320	Meeting with management and BRG concerning analysis of plan issues and related draft plan revisions

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07/16/19	N. Koffroth	2.80	1,404.20	B320	Draft and revise memorandum analyzing sale closing and plan deadlines and proposals
07/16/19	T. Santoli	0.80	639.20	B320	Review of plan.
07/16/19	T. Moyron	9.10	4,718.35	B320	Meet with BRG and E. Paul and prepare plan of liquidation.
07/16/19	J.A. Moe, II	0.30	160.65	B320	Meet and confer with Peter Chadwick, Nick Koffroth, Elspeth Paul and Tania Moyron on Plan issue related to employment law related claims (.20); consider possible Stipulation on resolution of Claims (.10).
07/16/19	C. Montgomery	9.40	7,520.00	B320	Review and comment upon draft plan of liquidation (3.5); participate in BRG meeting with Dentons and E Paul regarding Plan of liquidation issues (5.4); communications with D Galfus regarding substantive consolidation facts (.2); review New Investments decisions and communications with T Moyron re same (.3).
07/17/19	C. Montgomery	4.30	3,440.00	B320	Communications with T Moyron regarding New Investments and Rescap (1.0); phone call D Galfus regarding role of Marillac to satisfy PBGC claims under Plan (.4); confer with O Pinkas regarding Marillac sale and plan issues (.4); communications with T Moyron re same (.4); review cases and issues related to acceleration and default interest (2.0); communications with T Moron regarding agenda for committee meeting (.1).
07/17/19	S. Schrag	2.80	940.80	B320	Continue drafting Motion regarding Disclosure Statement.
07/17/19	R. Richards	1.80	1,301.40	B320	Work on disclosure statement.
07/17/19	T. Santoli	3.10	2,476.90	B320	Attention to plan and tax section to disclosure section.
07/17/19	N. Koffroth	4.10	2,056.15	B320	Draft memorandum analyzing sale and plan projections (3.4); participate in call with management analyzing the with respect to plan strategy (0.7)
07/17/19	N. Koffroth	0.30	150.45	B320	Review and analyze issues concerning provider agreements

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07/17/19	T. Moyron	0.20	103.70	B320	Analyze issues related to EPL claims.
07/17/19	T. Moyron	0.20	103.70	B320	J. Brown, et al., emails re PBGC and RPHE.
07/17/19	T. Moyron	0.30	155.55	B320	Analyze issues related to post-petition default interest.
07/18/19	N. Koffroth	0.70	351.05	B320	Draft and revise memorandum analyzing sale and plan timelines
07/18/19	N. Koffroth	2.40	1,203.60	B320	Draft and revise memorandum analyzing substantive consolidation
07/18/19	T. Santoli	0.50	399.50	B320	Attention to disputed ownership funds.
07/18/19	R. Richards	0.60	433.80	B320	Review liquidating trust models (0.5), emails re securities law analysis (0.1).
07/18/19	T. Moyron	0.30	155.55	B320	Conference call with P. Chadwick regarding discussion with Committee regarding subcon and plan.
07/18/19	S. Schrag	0.10	33.60	B320	Continue drafting Motion regarding Disclosure Statement.
07/18/19	C. Montgomery	9.30	7,440.00	B320	Continued research default interest issue for obligated bond (2.4); communications with T. Moyron regarding same (6.9).
07/19/19	C. Montgomery	1.60	1,280.00	B320	Communications with P Chadwick and T Moyron regarding default rate issue for Obligated Bonds under plan (.1); planning call with T Moyron, S Maizel and D Galfus (.5); conference call with Committee counsel , T Moyron, D Galfus, S Maizel, P Chadwick (1.0)
07/19/19	T. Moyron	0.80	414.80	B320	Conference call with BRG and Dentons regarding substantive consolidation and analyze related issues.
07/19/19	T. Moyron	0.80	414.80	B320	Conference call with M. Shinderman, C. Nelson, D. Galfus, S. Maizel, et al., regarding substantive consolidation.
07/19/19	T. Moyron	0.40	207.40	B320	Conference call with D. Galfus, P. Chadwick, et al., regarding call with Committee and substantive consolidation and plan.
07/19/19	S. Maizel	0.90	720.00	B320	Telephone conference with BRG, etc. re plan issues.

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07/19/19	S. Maizel	1.10	880.00	B320	Telephone conference with M. Shinderman, etc. re plan issues (.8); telephone conference with BRG re same (.3).
07/20/19	R. Richards	0.30	216.90	B320	Emails re subcon and tax issues (0.2), emails re PBGC plan treatment (0.1).
07/20/19	T. Moyron	3.40	1,762.90	B320	Analyze and prepare plan of liquidation.
07/20/19	T. Moyron	0.10	51.85	B320	Prepare email to M. Shinderman regarding Plan call rescheduling and analyze emails related to same.
07/20/19	S. Maizel	3.00	2,400.00	B320	Revising liquidating plan.
07/20/19	S. Maizel	1.00	800.00	B320	Research re PBGC claims and treatment in plan.
07/21/19	T. Moyron	5.30	2,748.05	B320	Prepare plan of liquidation.
07/21/19	R. Richards	0.20	144.60	B320	Emails re tax issues and plan.
07/21/19	N. Koffroth	5.10	2,557.65	B320	Draft plan of liquidation
07/22/19	T. Moyron	0.20	103.70	B320	Prepare for Committee call re Plan.
07/22/19	T. Moyron	0.40	207.40	B320	Analyze issues related to dissolution of entities and trust.
07/22/19	T. Moyron	0.60	311.10	B320	Conference call with R. Millner, et al., regarding SIR.
07/22/19	W. Van Dorn	3.00	2,400.00	B320	Calls to/from Richards and related research regarding characterization of interests in liquidating trust as "securities" under the federal securities laws.
07/22/19	B. Davison	3.50	2,800.00	B320	Research and prepare email regarding income from discharge of indebtedness within unrelated business income tax; conference with C. Montgomery regarding same.
07/22/19	R. Richards	1.00	723.00	B320	Emails re securities law issues for liquidating trust (0.3); review latest draft of plan (0.5); emails re liquidating trust entities (0.2).
07/22/19	T. Moyron	0.90	466.65	B320	Conference call with M. Shinderman, FTI, et al., re Plan and substantive consolidation.
07/22/19	N. Koffroth	1.50	752.25	B320	Research and analyze case law concerning substantive consolidation

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07/22/19	N. Koffroth	0.60	300.90	B320	Participate in call with T. Moyron, R. Millner, et al. concerning outstanding insurance issues
07/22/19	C. Montgomery	1.10	880.00	B320	Participate in phone conference with Creditors Committee counsel regarding plan provisions (.9); communications with R Richards regarding liquidating trust and 2000 holder limit for continuing disclosure (.2).
07/22/19	S. Maizel	0.60	480.00	B320	Telephone conference with UCC FA and counsel re plan issues.
07/22/19	S. Maizel	0.60	480.00	B320	Telephone conference with R. Milner, etc. re insurance SIR issues.
07/22/19	J. Adolf	1.10	645.15	B320	Communications re EPL claims (.2); call with team to discuss EPL claims and insurance issues (.3); review motion in opposition to stay; discuss same with G. Miller (.6).
07/22/19	T. Moyron	0.30	155.55	B320	Analyze issues related to Plan.
07/23/19	T. Moyron	0.10	51.85	B320	Analyze T. Hopper email re insurance summary.
07/23/19	R. Millner	0.20	160.00	B320	Telecon J. Adolf re policy issues as relates to plan.
07/23/19	R. Millner	0.50	400.00	B320	Review Verity policies that may be implicated by plan.
07/23/19	S. Maizel	0.80	640.00	B320	Telephone conference with S. Alberts re PBGC issues.
07/23/19	S. Maizel	0.50	400.00	B320	Telephone conference with E. Paul, etc. re plan issues.
07/23/19	C. Montgomery	5.80	4,640.00	B320	Participate in extended conference call with BRG, T Moyron and E Paul regarding Plan issues (5.4); conference call with Nelson Hardiman, Dentons and E Paul regarding Charitable Foundation Treatment (.4).
07/23/19	S. Alberts	0.70	560.00	B320	Plan. Confer with working group concerning Plan and pension issues (.4); confer with co-counsel regarding plan and union treatment (.3).



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07/23/19	N. Koffroth	1.70	852.55	B320	Draft and revise memorandum analyzing issues concerning substantive consolidation
07/23/19	N. Koffroth	0.40	200.60	B320	Call with E. Paul, T. Moyron, et al. analyzing dissolution issues related to foundations
07/23/19	N. Koffroth	7.20	3,610.80	B320	Draft and revise plan of liquidation
07/23/19	R. Richards	2.80	2,024.40	B320	Finalize and circulate draft of Liquidating Trust Agreement
07/23/19	J. Adolf	1.80	1,055.70	B320	Review Verity insurance program (.4); work on matrix re same (.6); review draft sale leaseback and management agreements re insurance requirements (.7); discuss same with T. Moyron (.1).
07/23/19	T. Moyron	0.20	103.70	B320	Exchange emails with D. Galfus, et al., regarding PBGC, Committee call and related issues.
07/23/19	T. Moyron	0.40	207.40	B320	Conference call with E. Paul, NH, regarding charitable foundation process.
07/23/19	T. Moyron	0.60	311.10	B320	Conference call with D. Galfus, S. Alberts, et al., regarding PBGC and RPHE issues and approach.
07/23/19	T. Moyron	7.20	3,733.20	B320	Prepare plan of liquidation with E. Paul, P. Chadwick, etc.
07/24/19	R. Ceto	0.90	263.93	B320	Perform online corporate searches to determine the name and type of each entity; Revise the Liquidating Trust Agreement; prepare e-mail to R. Richards regarding the same.
07/24/19	T. Moyron	5.50	2,851.75	B320	Prepare plan of liquidation.
07/24/19	R. Richards	1.30	939.90	B320	Diligence and emails re status of entities (0.3), review revisions to Plan and related emails (0.4), work on disclosure statement (0.6)
07/24/19	J. Adolf	0.20	117.30	B320	Review information re sale/leaseback and insurance.

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07/24/19	C. Montgomery	5.30	4,240.00	B320	Communications with T Moyron re plan time line(.1); participate in phone conference with P Chadwick, E Paula and T Moyron regarding plan of liquidation issues (.9); phone call with R Richards regarding plan impact on dissolving non-debtor entities (.2); resume plan formulation conference call (.5); communications with R Richards regarding dissolution of Vholdings (.2); draft additional modifications to plan (.4); phone conference with D Galfus, T Moyron and E Paul regarding plan formulation (2.1); follow up call with T Moyron and E Paul re plan follow up (.9).
07/24/19	K. Murphy	0.40	166.60	B320	Attend meeting with John Moe regarding VHS Litigation Claims re Relief from Stay.
07/25/19	K. Murphy	0.40	166.60	B320	Attend meeting with John Moe regarding VHS Litigation Claims re Relief from Stay.
07/25/19	T. Moyron	0.20	103.70	B320	Analyze E. Paul emails re corporate dissolutions.
07/25/19	R. Richards	0.30	216.90	B320	Emails re precise legal entity names and status.
07/25/19	T. Moyron	2.70	1,399.95	B320	Prepare substantive consolidation memo.
07/25/19	T. Moyron	0.30	155.55	B320	Conference call with E. Paul regarding AG and substantive consolidation.
07/25/19	T. Moyron	0.10	51.85	B320	Prepare email to BRG re subcon.
07/25/19	T. Moyron	0.30	155.55	B320	Conference call with J. Behrens regarding timing of memo, plan and other issues (.2); exchange emails with M. Shinderman regarding related issues (.1).
07/25/19	T. Moyron	0.20	103.70	B320	Exchange emails with J. Emerson, et al., regarding insurance related claims.
07/25/19	R. Ceto	2.60	762.45	B320	Perform online corporate searches (2.20); assemble documents reflecting no record and prepare summary of dissolved or entities reflecting no record; communications with the working group regarding the same (.40).
07/25/19	T. Moyron	0.20	103.70	B320	Analyze issues related to names of various entities (.1); analyze E. Paul, et al., emails regarding same (.1).



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07/25/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims] Obtain from Elina Tilman a response to Robert Millner's question on when employment law related claims arose, and E-Mail to Robert Millner on date.
07/25/19	K. Murphy	0.20	83.30	B320	Attend follow up meeting with John Moe regarding VHS Litigation Claims re Relief from Stay.
07/25/19	K. Murphy	1.50	624.75	B320	Analyze emails from Mr. Milner and John Moe regarding request to respond with information regarding status of relief from stay for VHS Litigation Claims; analyze Art Rueger's chart re same; conduct research re status of various matters on chart; prepare edits/revise to update the same; and draft email to internal team re status.
07/25/19	K. Murphy	0.10	41.65	B320	Draft email to Karen Chapman re inquiry on list of cases tendered to the insurance carrier for defense.
07/25/19	C. Montgomery	5.00	4,000.00	B320	Continue drafting revisions to plan of liquidation (4.9); communications with M Garms regarding transition services agreement (.1).
07/25/19	K. Murphy	0.20	83.30	B320	Analyze emails from Robert Millner and John Moe re project to identify cases with relief from stay and insurance information per Art Ruegger's VHS Litigation Claims Chart.
07/25/19	M. Maryn	0.70	560.00	B320	Review bankruptcy cases involving substantive consolidation and settlement of pension claims with the PBGC.
07/25/19	S. Maizel	0.50	400.00	B320	Drafting revisions to memo re substantive consolidation.
07/25/19	R. Millner	0.40	320.00	B320	Telecons T. Moyron re plan and insurance issues.
07/25/19	R. Millner	0.50	400.00	B320	Telecon Lockton and T. Moyron re insurance issues.
07/25/19	R. Millner	1.30	1,040.00	B320	Review insurance program and related documents relating to issues raised by T. Moyron, Lockton and client.

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07/25/19	T. Moyron	0.70	362.95	B320	Analyze personal injury and medical malpractice claims and analysis (.3); analyze and address issues related to insurance claims in the context of the plan and other proposed motions (.4).
07/25/19	J.A. Moe, II	1.20	642.60	B320	[Insured Claims] Preliminarily review the Art Ruegger Chart on Claims (.10); telephone call with Tania Moyron on analysis of Claims as to what is covered by insurance (.10); exchange E-Mails with Robert Millner on cases where relief from stay is granted, reviewing the Art Ruegger List again (.10); confer with Kathryn Howard on assembly of Claims (.10); confer with Lydia at KCC on Claims (.10) exchange E-Mails with Robert Millner and confer with Karleen Murphy on relief from stay and tender to Carriers (.40); E-Mail to Robert Millner on returning Chart annotated as to relief from stay (.10); multiple conferences with Karleen Murphy on preparing annotated Charts (.10); review Charts and confer with Ms. Murphy on completing Charts (.10).
07/25/19	G. Miller	0.20	88.40	B320	Research re plans of reorganization with insured classes of claims.
07/26/19	G. Miller	0.20	88.40	B320	Call with R. Millner and J. Adolf re outstanding insurance claims.
07/26/19	T. Santoli	1.30	1,038.70	B320	Respond to emails regarding the liquidating trust agreement; attention to same.
07/26/19	S. Maizel	3.00	2,400.00	B320	Meeting with R. Adcock and E. Paul re plan issues.
07/26/19	W. Van Dorn	0.40	320.00	B320	Begin to review Trust Agreement.
07/26/19	R. Richards	3.20	2,313.60	B320	Team call (0.5), work on disclosure statement (1.5), review and forward Munford decision (0.3), review and comment on revised plan (0.6), revise and circulate liquidating trust agreement (0.3).
07/26/19	S. Alberts	0.30	240.00	B320	Plan. Communication concerning substantive consolidation and other plan issues.

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07/26/19	C. Montgomery	8.90	7,120.00	B320	Continue drafting revisions to plan of liquidation (1.7); correspondence with T. Moyron re same (.3); review revisions from R. Richards (.3); communications with T. Moyron and R. Richards regarding substantive Consolidation analysis (.2); review current draft of client memo ( 1.2); phone conference with T. Moyron, O. Pinkas, S. Alberts, S. Maizel regarding Marillac as plan consideration (.5); phone conference re subcon plan issues with R. Adcock, E. Paul, D. Galfus, T. Moyron and A. Chou (3.0); phone conference with R. Adcock, E. Paul, D. Galfus, T. Moyron and A. Chou regarding Marillac and plan issues (.4); phone conference with R. Adcock, E. Paul, D. Galfus, T. Moyron and A. Chou regarding plan drafting issues (1.3).
07/26/19	D. Pina	0.70	223.13	B320	Assist R. Richards with case law and citations in Substantive Consolidation Memo.
07/26/19	K. Murphy	0.10	41.65	B320	Telephone call with Matt Hopper re call to discuss insurance tendered claims for employment related matters.
07/26/19	K. Murphy	0.30	124.95	B320	Attend conference call with Kathleen Conway and John Moe to discuss process for cases tendered to the insurance carrier for defense.
07/26/19	K. Murphy	0.10	41.65	B320	Analyzed and respond to emails from Kathleen Conway and John Moe to discuss setting up conference call to discuss process for cases tendered to the insurance carrier for defense.
07/26/19	K. Murphy	0.10	41.65	B320	Analyze and respond to email from Matt Hopper regarding conference call to discuss process for cases tendered to the insurance carrier for defense.
07/26/19	K. Murphy	0.10	41.65	B320	Confer with John Moe re required further edits to Art Ruegger's VHS Litigation Claims Chart.

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07/26/19	K. Murphy	0.80	333.20	B320	Prepare edits to Art Ruegger's VHS Litigation Claims Chart to reflect cases with relief from stay and add new cases to chart for comprehensive list of cases with relief from stay.
07/26/19	K. Murphy	0.10	41.65	B320	Draft email to Robert Millner re status of update to VHS Litigation Claims Chart for insurance coverage information.
07/26/19	J.A. Moe, II	1.50	803.25	B320	[Insured Claims] Review exchanges for E-Mails with Robert Millner, Jon Emerson and Tania Moyron on insured claims and tender to insurance companies (.10); E-Mail to Jon Emerson on conferring on work performed to determine Claims (.10); exchange E-Mails with Kathleen Conway on claims tendered to carriers and setting call (.10); telephone call with Ted Hopper on information on claims tendered to carriers (.10); telephone call with Kathleen Smith and Karlene Murphy on insurance coverage on claims (30); call with Ms. Murphy on amending the Art Ruegger Chart (.10); E-Mail to Elspeth Paul on obtaining copy of List (.10); review then confer with Karleen Murphy on the expanded Art Ruegger Chart (.20); preliminarily review Charts on insurance related claims (.20); telephone call with Jon Emerson on analyzing Claims (.20).
07/26/19	T. Moyron	6.80	3,525.80	B320	Meet with R. Adcock, E. Paul, P. Chadwick, D. Galfus, et al., regarding plan and prepare same during meeting.
07/26/19	T. Moyron	1.80	933.30	B320	Analyze comments and finalize substantive consolidation memorandum and exhibits (1.4); conference call with D. Galfus (.1); exchange emails regarding same (.3).
07/26/19	T. Moyron	0.70	362.95	B320	Prepare plan.
07/27/19	C. Montgomery	1.70	1,360.00	B320	Research and draft subcon footnote re St Francis share of bond debt (1.7).
07/27/19	R. Richards	0.30	216.90	B320	Review and comment on draft letter to committee re substantive consolidation and related emails.

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07/27/19	C. Doherty, Jr.	1.10	411.40	B320	Provide comments to and revise letter to UCC re legal strategy in case re bankruptcy plan of reorganization.
07/28/19	R. Millner	0.30	240.00	B320	Email T. Moyron re language re reservation of insurance for plan.
07/28/19	J. Adolf	1.40	821.10	B320	Review insurance section of sale/leaseback agreement (.4); review claims made policies (.6); draft analysis re tail coverage (.4).
07/28/19	T. Moyron	0.40	207.40	B320	Call with D. Galfus regarding timing of plan and disclosure statement, and open issues related to interim agreements, TSA, and timing with Committee meeting.
07/29/19	T. Moyron	0.90	466.65	B320	Conference call with P. Chadwick regarding request from M. Shinderman for meeting (.2); follow up call with D. Galfus and P. Chadwick regarding same (.3); prepare email to M. Shinderman regarding data BRG circulated to FTI (.1); follow up conference call with M. Shinderman regarding Committee meeting (.2); conference call with D. Galfus regarding same (.1).
07/29/19	T. Moyron	0.50	259.25	B320	Analyze issues related to liquidating trust agreement.
07/29/19	T. Moyron	0.30	155.55	B320	Conference call with M. Shinderman and J. Behrens regarding substantive consolidation and plan and meeting with Committee.
07/29/19	T. Moyron	0.80	414.80	B320	Conference call with R. Adcock regarding Committee's request and letter to board (.3); conference call with E. Paul regarding same (.2); exchange emails with P. Chadwick, et al., regarding information request from the Committee and response thereto re deposit accounts (.2); prepare email to M. Shinderman regarding same (.1).
07/29/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Review E-Mails from Lydia Do and telephone call with Karlene Murphy on access to Claims for review of covered claims.

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07/29/19	K. Murphy	0.30	124.95	B320	Telephone call with Karen Chapman, John Moe, and Matthew Hopper re list of employment cases tendered to the insurance carrier for defense.
07/29/19	K. Murphy	0.10	41.65	B320	Telephone call to Lydia Do at KCC to request credentials to access claims register and draft email to Ms. Do re the claims.
07/29/19	J.A. Moe, II	0.80	428.40	B320	[Insured Claims] Conference telephone call with Karen Chapman, Ted Hopper and Karleen Murphy on assembling a List of Employment Law related claims (.20). telephone calls with Karleen Murphy on P & GL Claims being transmitted to Ms. Chapman and Mr. Hopper (10); confer with Tania Moyron on outline on review of insurance claims, pre and post petition claims and interface with Proofs Of Claims (.10); outline with Karlene Murphy the Charts to be prepared on Claims, on Claimants, Debtors, accounts pre or post, amount, insurance and relief from stay (.40).
07/29/19	J. Adolf	3.10	1,818.15	B320	Review and revise insurance provision of sale and leaseback agreement (1.0); review and revise Marillac stock purchase agreement (1.2); review insurance program (.9).
07/29/19	K. Murphy	0.30	124.95	B320	Confer with John Moe re project assignment on insurance tendered claims for employment related matters.
07/29/19	W. Van Dorn	2.20	1,760.00	B320	Review and revise trust agreement and additional securities law research; related correspondence with Richards and Montgomery regarding securities law compliance.
07/29/19	T. Moyron	1.90	985.15	B320	Conference call with E. Paul, H. Levy-Biehl, et al., regarding management services agreements and discussion and analysis of provisions therein.
07/29/19	T. Moyron	0.30	155.55	B320	Analyze email from E. Paul regarding VMF and proposed timing of dissolution and needed activities (.2); prepare email regarding same (.1).

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07/29/19	R. Richards	1.30	939.90	B320	Draft insert for disclosure statement on securities law issues (0.3); emails re same and liquidating trust agreement (0.2); work on disclosure statement (0.8)
07/29/19	S. Maizel	0.10	80.00	B320	Telephone conference with M. Shunderman re meeting with UCC re plan.
07/29/19	S. Maizel	0.10	80.00	B320	Telephone conference with T. Moyron re pending UCC issues.
07/29/19	T. Santoli	4.50	3,595.50	B320	Attention to tax section of disclosure; review of same; call with Tania Moyron regarding same.
07/29/19	K. Murphy	6.00	2,499.00	B320	Analyze Kathleen Conway's chart and Excel spreadsheet re Marillack Insurance Claims for general liability and medical malpractice claims (.5); cross reference Ms. Conway's chart with cases on Ruegger chart (.5); prepare updates to Ruegger chart to reflect insurance tendered claims and new cases with pending motions for relief from stay (.3); and determine employment related law claims on Ruegger chart (4.7).
07/29/19	C. Montgomery	2.70	2,160.00	B320	Phone call from T. Santoli regarding claims and tax exempt issues under plan (.2); review communications with W. Van Dorn regarding liquidating trust (.3); phone call from D. Galfus regarding subcon meeting with Committee (.6); review committee letter regarding sub con (.2); review PBGC slides and draft comment to M. Zeefe (1.0); follow up communications with M. Zeefe regarding same (.4).
07/30/19	C. Montgomery	0.30	240.00	B320	Communications with D Galfus and T Moyron regarding plan issues (.2); communications with S Alberts regarding PBGC agenda an call (.1).
07/30/19	R. Richards	1.20	867.60	B320	Emails with Tim Santoli re tax insert (0.1), work on disclosure statement draft (1.1).



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07/30/19	R. Zucchetto	0.90	546.98	B320	[Verity Plan of Liquidation] Review authorities and the related tax consequences of the receipt of credit monitoring services in connection with a data breach; draft correspondence regarding the same.
07/30/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims] Multiple brief conferences with Karlene Murphy on work on new Master Chart on Plaintiffs/Claimants, the Debtor(s), pre and post petition claims, amounts of claims, status of relief from stay, insurance coverage, and reviewing a draft of the Chart.
07/30/19	T. Moyron	0.30	155.55	B320	Exchange emails with BRG, et al., regarding PBGC issues.
07/30/19	T. Moyron	0.40	207.40	B320	Conference call with E. Paul regarding AIG, CSM settlement, interim management agreement, and other issues.
07/30/19	T. Santoli	2.80	2,237.20	B320	Attention to tax section of disclosure; review of revised plan.
07/30/19	J. Fisher	0.70	264.60	B320	Revise Stock Purchase Agreement; review plan matters.
07/31/19	T. Santoli	5.80	4,634.20	B320	Draft of tax section to disclosure; attention to same; review of draft plan and draft disclosure statement.
07/31/19	R. Zucchetto	0.20	121.55	B320	Review commentary regarding allocation of bankruptcy proceeds to creditor.
07/31/19	J. Adolf	0.80	469.20	B320	Discuss insurance issues with T. Moyron (.3); communicate with Lockton re EPL insurance (.5).
07/31/19	T. Moyron	0.20	103.70	B320	Conference call with J. Adolf re AIG.
07/31/19	J.A. Moe, II	0.30	160.65	B320	[Insured Claims] Meet and confer with Karleen Murphy reviewing the current status of the two Charts (the Art Ruegger Chart and the newly created Master Chart), the contents of the Master Chart, reviewing Kathleen Conway's Chart, waiting for material from Ted Hopper, the necessity to identify Proofs Of Claims, and what should be added to the Master Chart.



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07/31/19	T. Moyron	0.90	466.65	B320	Conference call with D. Galfus, WTS, et al., re PBGC meeting.
07/31/19	T. Moyron	0.30	155.55	B320	Analyze AIG issues.
07/31/19	R. Richards	1.80	1,301.40	B320	Follow up on tax and securities law inserts (0.2); work on disclosure statement draft (1.6).
07/31/19	C. Montgomery	1.60	1,280.00	B320	Communications with T Moyron regarding DIP extension versus cash collateral discussion (.1); Communications with D Galfus regarding conference call agenda for PBGC plan issues (.1); review draft presentation for PBGC plan settlement (.2); participate in phone conference with S Alberts, T Moyron, D Galfus M Zeefe, and actuaries (1.0) ; phone call with T Moyron regarding plan tasks (.2)
07/31/19	K. Murphy	0.30	124.95	B320	Confer with John Moe re draft of chart revisions for insurance information and relief from stay on general liability and medical malpractice claims.
07/31/19	S. Maizel	0.40	320.00	B320	Telephone conference re AIG issues.
	<b>Subtotal</b>	<b>415.60</b>	<b>253,122.20</b>		

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**B410 - General Bankruptcy Advice/Opinions**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/26/19	M. Kelkar	0.80	346.80	B410	Draft final revisions to Exhibits in support of Bankruptcy Memorandum (0.4); confer with Tania Moyron re: same.
	<b>Subtotal</b>	<b>0.80</b>	<b>346.80</b>		

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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	S. McCandless	0.50	399.50	EMP	Communicate with S. Sharrer and A. Youssefi in follow up to immediately prior WARN notices and information needed for upcoming notices and related review of same.
07/01/19	S. Alberts	3.80	3,040.00	EMP	1113. Communicate with co-counsel about union meetings (.1) and follow up (.1); assess issues, request certain documentation and draft 1113 proposal for UNAC and send to C. Doherty to review in light of existing precedent (2.5); receive comments from C. Doherty and approve (.1) and forward to internal working group (.1); confer with E. Paul and co-counsel concerning 1113 process (.7); circulate copy of draft proposal to A. Ruda and working group and follow up on NUHW CBA issues (.2).
07/01/19	A. Shiran	0.90	463.05	EMP	Review entire system WARN list and begin analyzing information needed for WARN Notice (.70); correspondence with Steve Sharrer regarding same (.20).
07/01/19	C. Doherty, Jr.	5.40	2,019.60	EMP	Research re Modifications and Structure of 1113 and 1114 Proposals and draft memo re same; review and modify proposal to NUHW
07/02/19	C. Doherty, Jr.	1.10	411.40	EMP	Review and Respond to emails re questions re legal issues re 1113 and 1114 matter.
07/03/19	S. Maizel	0.80	640.00	EMP	Review and respond to emails re union negotiation strategy (.3); review draft of 1113 proposal to NUHW (.5).
07/03/19	T. Moyron	0.20	103.70	EMP	Analyze issues related to union meetings and waiver of claims (.1); analyze related emails and respond to same (.1).
07/03/19	T. Moyron	0.40	207.40	EMP	Analyze proposed schedule regarding Union meetings (.1); prepare email regarding participation in same (.1); analyze issues related to proposals and waiver of claims (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/07/19	S. Alberts	1.20	960.00	EMP	Communicate with T. Moyron (.1); then T. Moyron and S. Maizel about 1113/1114 process and proposals (.5); revise 1113-1114 proposal and circulate to client with explanation of proposed change (.4) and follow up communications (.2).
07/07/19	S. Maizel	0.40	320.00	EMP	Review and respond to emails re retiree health benefits negotiations.
07/08/19	C. Doherty, Jr.	2.60	972.40	EMP	Research and draft memo re claims issues for union claims re lost wages
07/08/19	N. Koffroth	0.30	150.45	EMP	Review and analyze outstanding issues concerning union negotiations
07/09/19	N. Koffroth	0.30	150.45	EMP	Participate in strategy call concerning ULP stipulation of facts
07/09/19	S. Maizel	0.40	320.00	EMP	Telephone conference with E. Paul, etc. re NLRB issues.
07/09/19	S. Alberts	0.20	160.00	EMP	1113/1114. Follow up on status of meetings and proposals.
07/09/19	S. McCandless	0.90	719.10	EMP	Review and analyze initial draft of entire detailed timeline for remaining layoffs (.70); communicate with S. Sharrer regarding same (.10); communicate with T. Moyron regarding needed follow up and coordination (.10).
07/10/19	T. Moyron	0.10	51.85	EMP	Analyze stipulation and order re Committee re workers' compensation motions.
07/10/19	C. Doherty, Jr.	0.30	112.20	EMP	Review and provide comments re CAN Union Amended Proposal
07/10/19	S. Alberts	0.40	320.00	EMP	Employment. Review timeline concerning WARN Notices (.1); and confer with client and co-counsel regarding same (.3).
07/10/19	S. Alberts	3.30	2,640.00	EMP	1113/1114. Review materials, draft CAN 1113/1114 Proposal (2.0); draft and forward explanatory communication with proposal to client and co-counsel (.3); receive, review and integrate various comments to proposal and recirculate drafts (.7); communicate with T. Moyron regarding CAN claims (.1); follow up with co-counsel concerning proposals and meetings (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/10/19	N. Koffroth	0.30	150.45	EMP	Review and analyze issues concerning WARN
07/10/19	N. Koffroth	0.40	200.60	EMP	Participate in strategy call concerning union negotiations
07/11/19	S. Alberts	0.50	400.00	EMP	1113/1114. Communicate with working group concerning 1113/1114 proposals and minor edits (.2); follow up concerning current negotiations and issues concerning PTO (.3).
07/12/19	T. Moyron	0.20	103.70	EMP	Analyze WARN notice and provide comment.
07/15/19	T. Moyron	0.20	103.70	EMP	Analyze email from S. Sharrer re grievances (.1); analyze related emails (.1).
07/15/19	T. Moyron	0.20	103.70	EMP	Analyze research related to adjudicatory payout process re NLRB.
07/15/19	S. Alberts	0.40	320.00	EMP	1113. Communicate co-counsel regarding 1113 rejection v. modification issue and forward research (.2); communicate concerning upcoming Local 20 1113 meeting (.1); communicate with S. Maizel concerning effect of rejection issue (.1).
07/15/19	T. Moyron	0.40	207.40	EMP	Conference calls with E. Paul regarding grievances and proposed settlement (.2); conference call with P. Chadwick regarding call regarding same (.2).
07/15/19	C. Doherty, Jr.	2.90	1,084.60	EMP	Research for and draft memo re NLRB and arbitration issues in bankruptcy cases and discuss same with Mr. Alberts

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/17/19	A. Shiran	1.60	823.20	EMP	Discuss content of VHS corporate Warn Notices with Sandra McCandless (.2); draft VHS employee Warn Notice (.2); discuss content of VBS corporate Warn Notices with Sandra McCandless (.2); draft VBS employee Warn Notice (.1); correspondence with Elspeth Paul regarding Warn notices to specified corporate employees (.2); multiple correspondence with Steve Sharrer regarding corporate VHS warn notices and in particular work locations of affected employees (.2) conduct research regarding requirement of Notice to temporary and part time employees employed less than 60 days prior to closing (.5) .
07/17/19	A. Shiran	0.60	308.70	EMP	Telephone conference with Steve Sharrer and Sandra McCandless regarding WARN strategy for remaining VHS employees (.4) further discuss and analyze same with Sandra McCandless (.2).
07/17/19	N. Koffroth	1.40	702.10	EMP	Research and analyze statutory and case law concerning 507(a)(4) as applicable to back-pay liability
07/17/19	S. McCandless	2.10	1,677.90	EMP	Review communication from E. Paul regarding certain corporate employees (.20); review S. Sharrer's response to same (.20); conference call with S. Sharrer and A. Youssefi regarding various questions related to strategy and handling: remaining corporate employees (.40); discuss same with A. Youssefi (.20); discuss language for VHS WARN notices with A. Youssefi (.20); discuss language for VBS WARN notices with A. Youssefi (.20); communicate with S. Sharrer regarding questions related to treatment of various classes of employees (employees working remotely, temporary employees, and employees working less than 60 days prior to closing, employees to be hired by KPC or not (.40); review related results of A. Youssefi's related research (.30).
07/18/19	S. McCandless	1.00	799.00	EMP	Discuss language of WARN notices for corporate employees with A. Youssefi (.70); related review of same (.30).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/18/19	T. Moyron	0.10	51.85	EMP	Analyze WARN issues.
07/18/19	N. Koffroth	2.10	1,053.15	EMP	Research and analyze statutory and case law concerning 507(a)(4) as applicable to back-pay liability
07/18/19	S. Alberts	1.30	1,040.00	EMP	1113. Review materials, draft 1113/1114 proposal to Local 20 and circulate to working group (.8); communications concerning 1113 motion relief papers (.2) and follow up communications with working group on 1113/1114 terms (.3).
07/18/19	T. Moyron	0.30	155.55	EMP	Analyze S. Sharrer, et al., emails regarding RHP and respond to same.
07/18/19	A. Shiran	1.90	977.55	EMP	Draft WARN Notices to VHS corporate employees (.4); evaluate language in Asset Purchase Agreement in connection with same (.8); discuss WARN language with Sandra McCandless (.7).
07/19/19	S. Alberts	0.40	320.00	EMP	1113. Communication with A. Ruda concerning upcoming meeting with Local 20 (.2) and follow up communications (.2).
07/19/19	M. Maryn	3.20	2,560.00	EMP	Research and analyze defenses to PBGC claims.
07/19/19	M. Maryn	0.50	400.00	EMP	Conference call with S. Alberts and M. Keefe regarding potential defenses to PBGC claims.
07/21/19	T. Moyron	0.10	51.85	EMP	Analyze email from A. Ruda regarding stipulation.
07/21/19	T. Moyron	1.30	674.05	EMP	Correspond with A. Ruda, et al., regarding ULP stipulation and analyze attached drafts of stipulation (.3); conference call with A. Ruda, et al., regarding same (1.0).
07/22/19	T. Moyron	0.50	259.25	EMP	Conference call with E. Tilman regarding ULP stipulation (.3); analyze A. Ruda email, et al., emails regarding same (.2).
07/22/19	A. Shiran	0.30	154.35	EMP	Draft government WARN Notice to VHS Employees and research numerous local government entities to receive WARN Notice in connection therewith.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/22/19	A. Shiran	1.50	771.75	EMP	Telephone conference with Sandra McCandless to discuss WARN Notices system wide and next steps relating to same (.3); draft detailed correspondence to Steve Sharrer and Elspeth Paul regarding non-represented employee WARN Notices for all remaining hospitals (.3); review and revise all non-represented employee WARN Notices for preparation to circulate as part of general WARN process preparation (.5); receipt and review of detailed action item chart from Elspeth Paul and analyze same in connection with upcoming deadlines (.4)
07/22/19	N. Koffroth	0.40	200.60	EMP	Draft and revise objections to subpoena duces tecum concerning UNAC dispute
07/22/19	N. Koffroth	3.70	1,855.55	EMP	Draft and revise stipulation concerning NA CULP proceeding
07/22/19	S. McCandless	1.30	1,038.70	EMP	Telephone call with S. Sharrer regarding current status and handling of system wide WARN notices and information to be provided to CEOs of entities (.30); discuss further handling as related to same with A. Youssefi (.30); review action item information re employment matters received from E. Paul (.40); communicate with E. Paul, S. Sharrer, and bankruptcy team regarding employee WARN notices for remaining VHS and VBS employees and language of same (.30).
07/23/19	S. McCandless	0.30	239.70	EMP	Communicate with S. Sharrer regarding current status of employee and governmental WARN notices as related to further VHS/VBS notices and need for additional information.
07/23/19	N. Koffroth	0.10	50.15	EMP	Call with R. Adcock, S. Sherrer, et al. re status of ULP settlement
07/23/19	T. Moyron	0.10	51.85	EMP	Conference call with S. Sharrer, R. Adcock, et al. re ULP settlement.
07/23/19	S. Alberts	0.40	320.00	EMP	1113. Communications with C. Doherty concerning 1113 process (.2) and follow up (.2).



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07/23/19	M. Maryn	1.50	1,200.00	EMP	Conference call with S. Alberts, J. Brown, and M. Zeefe to discuss PBGC and multiemployer plan claims.
07/23/19	A. Shiran	1.20	617.40	EMP	Multiple correspondence with Steve Sharrer regarding government WARN Notices (.3) begin drafting VBS government WARN Notice (.5); prepare draft government notices to Steve Sharrer including overview of governmental entities (.4)
07/23/19	T. Moyron	0.50	259.25	EMP	Analyze A. Ruda, et al., emails regarding ULP stipulation (.3); analyze related issues (.2).
07/24/19	A. Shiran	0.80	411.60	EMP	Further assist with drafting and finalizing of fee motion in particular as related to Verity WARN work.
07/24/19	S. Alberts	0.80	640.00	EMP	1113. Draft Amended 1113 proposal for UNAC (.5); circulate and receive comments (.1) and revise and recirculate (.1) and follow up (.1).
07/24/19	A. Shiran	0.20	102.90	EMP	Update list of government authorities to receive WARN Notice and conduct related research regarding current county board chairs to receive notice.
07/24/19	A. Shiran	0.30	154.35	EMP	Multiple correspondence with Steve Sharrer regarding WARN Process and WARN Notice to employees who may stay beyond initial WARN Period
07/24/19	M. Maryn	2.50	2,000.00	EMP	Review and analyze pension claims by RPHE (0.7 hrs.); conference call with PBGC staff to discuss Merillac and Plan B (0.5 hrs.)' review and revise memo regarding pension claims (0.6 hrs.); internal conference call with S. Alberts, D. Galfus, T. Moyron, P. Chadwick and others to discuss negotiation strategy for the PBGC (0.7 hrs.).
07/24/19	S. McCandless	0.80	639.20	EMP	Review various questions from S. Sharrer related to employees potentially being separated later than other employees and provide related recommendations for handling as to same.

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07/25/19	S. Alberts	1.80	1,440.00	EMP	Labor. Review research on effect of 1113 termination on CBA arbitration clause (.8) and revise letter to response to SEIU/UHW based upon findings (.6) and circulate (.1); receive approval and made some minor changes and sent to SEIU/UHW (.3).
07/25/19	S. Alberts	0.30	240.00	EMP	1113. Receive and comment on 1113 research issue.
07/25/19	T. Moyron	0.20	103.70	EMP	Analyze Section 1113 issues.
07/26/19	M. Maryn	2.40	1,920.00	EMP	Draft letter requesting an unredacted draft of RPHE Board of Trustees Meeting minutes (0.4); review research regarding PBGC claims (2.0).
07/28/19	M. Maryn	1.10	880.00	EMP	Review and revise memorandum concerning PBGC claims.
07/29/19	M. Maryn	6.40	5,120.00	EMP	Review and revise memorandum addressing PBGC claims (5.6); review and comment on agenda and presentation materials for meeting with PBGC (0.8).
07/29/19	S. Alberts	2.00	1,600.00	EMP	1113. Draft 1113 proposal for SEIU (including review of proofs of claim and prior related orders) and circulate for approval.
07/29/19	T. Moyron	0.30	155.55	EMP	Analyze J. Kohanski email re prepetition backpack (.1); analyze related cases (.2).
07/29/19	T. Moyron	0.20	103.70	EMP	Analyze section 1113 draft motions.
07/29/19	T. Moyron	0.50	259.25	EMP	Conference call with A. Ruda regarding UNAC, back pay, and other issues.
07/29/19	T. Moyron	0.20	103.70	EMP	Analyze issues related to WARN timing (.1); send email to E. Paul regarding same (.1).
07/29/19	A. Shiran	0.20	102.90	EMP	Telephone conference with Steve Sharrer discussing WARN status.
07/29/19	A. Shiran	0.20	102.90	EMP	Discuss timing of WARN Notices, outstanding issue and next steps with Sandra McCandless.
07/29/19	A. Shiran	0.30	154.35	EMP	Correspondence with Steve Sharrer regarding WARN status and employee list.

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07/29/19	S. McCandless	1.10	878.90	EMP	Outreach to S.Sharrer regarding overall layoff processes going forward (.20); consider strategy for same (.30); discuss same with A. Youssefi (.20); conference call with S. Sharrer and A. Youssefi regarding planning process (.30); outreach to T. Moyron to obtain bankruptcy team input (.10).
07/30/19	C. Doherty, Jr.	0.30	112.20	EMP	Review emails re 1113 discussions and check for updated precedent re same
07/30/19	S. Alberts	0.40	320.00	EMP	1113. Communications with co-counsel concerning upcoming meetings and next steps.
07/30/19	T. Moyron	0.50	259.25	EMP	Analyze E. Paul, et al., emails regarding WARN timing (.2); conference call with S. Sharrer, E. Paul, R. Adcock, et al., regarding same (.3).
07/30/19	A. Shiran	0.60	308.70	EMP	Telephone conference with Steve Sharrer, Elspeth Paul and Rich Adcock, Tania Moyron and Sandra McCandless regarding upcoming WARN Notices and timing of same (.3); discuss and evaluate information needed to finalize WARN Notices (.3).
07/30/19	M. Maryn	1.90	1,520.00	EMP	Confer with S. Alberts and M. Zeefe to review PBGC presentation and to strategize for the meeting with the PBGC (1.5); review memorandum addressing PBGC claims (0.4).
07/30/19	S. McCandless	2.40	1,917.60	EMP	Review and analyze overall closing plan for implementation received from E. Paul, particularly as to timing and notice matters and related calculations (.60); related review and analysis of Section 639.10 of federal WARN Act regulations (.30); conference call with E. Paul, S. Sharrer, R. Adcock, T. Moyron, and A. Youssefi to discuss upcoming layoffs and overall planning for same (.40); prepare questions for same (.40); telephone call from E. Paul regarding treatment of certain doctors in context of same (.30); skim current final layoff list received from S. Sharrer (.40).
07/31/19	A. Shiran	0.20	102.90	EMP	Receipt and review of updated WARN List for entire hospital system.

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07/31/19	M. Maryn	1.00	800.00	EMP	Conference call with D. Galfus, S. Alberts and others to discuss upcoming meeting with the PBGC.
07/31/19	T. Moyron	0.20	103.70	EMP	Analyze PBGC slides.
	<b>Subtotal</b>	<b>88.80</b>	<b>58,006.05</b>		

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**INS - Insurance**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	T. Moyron	0.10	51.85	INS	Exchange emails with T. Conner re LOC.
07/01/19	T. Moyron	0.30	155.55	INS	Analyze accommodation motion and supplemental insurance motion.
07/01/19	R. Millner	0.20	160.00	INS	Review comments to draft accommodation motion and contribution motion re workers compensation renewal.
07/01/19	R. Millner	0.10	80.00	INS	Telecon C. Montgomery re comments to workers compensation renewal motion.
07/01/19	N. Koffroth	0.10	50.15	INS	Draft and revise motion for order approving certain accommodations related to Old Republic Insurance Company workers' compensation policy
07/01/19	O. Pinkas	0.50	400.00	INS	Reviewed, considered and edited motion to increase L/C cash collateral.
07/01/19	G. Miller	0.40	176.80	INS	Follow up with T. Moyron and S. Maizel re revisions to accommodations motion and supplemental insurance motion.
07/02/19	G. Miller	1.70	751.40	INS	Revise supplemental insurance motion.
07/02/19	O. Pinkas	1.40	1,120.00	INS	Prepared for and call with client re: proposals for Marillac disposition (.7); and reviewed and considered Lockton proposal and compared same to prior engagement terms (.7).
07/02/19	T. Moyron	0.20	103.70	INS	Exchange emails with T. Conner regarding LOC re Old Republic and US Bank.
07/02/19	T. Moyron	0.20	103.70	INS	Correspond regarding Marillac motion and notice to DIP lender.
07/02/19	T. Moyron	0.70	362.95	INS	Analyze supplemental insurance motion related to Marillac and prepare comments (.3); analyze E. Paul, et al., emails regarding Lockton agreement and proposal (.2); analyze E. Paul, R. Adcock, emails regarding supplemental motion (.2).
07/02/19	T. Moyron	0.50	259.25	INS	Conference call regarding issues related to Marillac and next steps (.4); follow up call with O. Pinkas thereafter (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/02/19	K.M. Howard	0.40	100.30	INS	Analysis of Debtors' Motion for Order Approving Certain Accommodations Requested by Old Republic Insurance Company in connection with the Renewal of Debtors' Workers' Compensation Insurance Policy and reviewed and revised Critical Dates Memorandum accordingly.
07/03/19	T. Moyron	0.50	259.25	INS	Analyze issues related to Lockton proposal (.2) and comments thereto (.1) respond to same (.2).
07/03/19	J. Adolf	1.30	762.45	INS	Evaluate Lockton contract and proposal for captive consulting (1.0); discuss same with T. Moyron and O. Pinkas (.3).
07/03/19	T. Moyron	0.40	207.40	INS	Analyze R. Adcock, et al., emails regarding insurance motion (.2); correspond with N. Koffroth, et al., regarding final and filing same (.2).
07/03/19	O. Pinkas	1.10	880.00	INS	Reviewed company comments on Lockton proposal, and email to working group with thoughts thereon and additional comments (.6); and sent summary of Dentons' comments on Lockton proposal to client (.5).
07/03/19	N. Koffroth	0.80	401.20	INS	Draft and revise supplemental insurance motion concerning Marillac
07/03/19	K.M. Howard	0.40	100.30	INS	Analysis of Debtors' Supplemental Insurance Motion for Authorization to make Capital Contribution to Marillac Insurance Company and reviewed and revised Critical Dates Memorandum accordingly.
07/05/19	O. Pinkas	0.30	240.00	INS	Emails to bankers/brokers for proposals re: Marillac.
07/07/19	O. Pinkas	0.20	160.00	INS	Communications with bankers/brokers for proposals re: Marillac.
07/08/19	T. Moyron	1.10	570.35	INS	Conference call with members of FTI, J. Adolf, J. Behrens, etc. regarding Marillac and questions related to supplement motion (.6); conference calls and emails with D. Galfus regarding same (.2); exchange emails with A. Chou and review attachments (.1); correspond with R. Adcock regarding same (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/19	J. Adolf	1.50	879.75	INS	Call from M. Flaharty re Old Republic renewal (.2); discuss same with T. Moyron (.2); call with T. Moyron and FTI re workers' compensation renewal and Marillac status (1.1).
07/08/19	T. Moyron	0.30	155.55	INS	Analyze J. Adolf email regarding FTI inquiry (.1); prepare email to Mike at FTI and coordinate call (.2).
07/08/19	O. Pinkas	2.80	2,240.00	INS	Prepared for (.4) and call (.6) with committee professionals on Marillac L/C motion and asset analysis; and background and interview calls with four advisors on sale of Marillac (1.8).
07/08/19	T. Moyron	0.10	51.85	INS	Analyze email from D. Galfus re financials re Marillac.
07/09/19	O. Pinkas	1.10	880.00	INS	Prepared for and call with ACG on Marillac disposition process (.7); and sent email to client with summary of same and advisor interview process (.4).
07/09/19	S. Maizel	0.10	80.00	INS	Review and respond to emails re workers compensation renewal proposal.
07/09/19	J. Adolf	2.40	1,407.60	INS	Discuss ORIC renewal with P. Oop (.3); review collateral calculation materials (.9); call with L. Douville re Pullman (.3); draft email to team re ORIC (.4); discuss same with T. Moyron and P. Oop (.5).
07/09/19	T. Moyron	0.40	207.40	INS	Analyze T. Conner, Peggy, et al., emails regarding collateral calculation (.2); conference call with J. Adolf regarding same and request for documents from Lockton (.2).
07/09/19	T. Moyron	0.80	414.80	INS	Analyze R. Adcock, D. Galfus, et al., emails regarding LOC re Marillac (.2); conference call with J. Adolf regarding same (.2); analyze issues related to ACG (.2); analyze issues related to M. Bustamante complaint (.2).



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/10/19	O. Pinkas	1.30	1,040.00	INS	Considered documents needed to effectuate Marillac disposition and communications with working group thereon (.5); and follow-up calls with two advisors re: potential engagement to dispose of Marillac and email to working group re: same (.8).
07/10/19	T. Moyron	0.20	103.70	INS	Exchange emails with J. Behrens regarding stipulation and execute same re Old Republic renewal of Workers' Compensation Insurance.
07/10/19	T. Moyron	0.20	103.70	INS	Analyze issues related to PBGC re Marillac.
07/10/19	T. Moyron	0.20	103.70	INS	Analyze R. Adcock, et al., emails re Marillac.
07/10/19	T. Moyron	0.80	414.80	INS	Analyze documents related to Old Republic renewal (.2); analyze emails from Peggy, et al., regarding same (.2); conference call with J. Adolf regarding same (.2); prepare email to E. Paul, et al., regarding same (.1); conference call with D. Galfus regarding same (.1).
07/10/19	J. Adolf	1.30	762.45	INS	Discuss workers' compensation data request from creditor committee with T. Moyron (.3); discuss form of Marillac stock purchase agreement with O. Pinkas (.5); call with L. Douville and E. Paul re Pullman case and Marillac policy (.5).
07/10/19	T. Moyron	0.20	103.70	INS	Analyze issues related to EPL claims (.1); analyze Committee response re 9019 with County of LA Mental Health (.1).
07/10/19	T. Moyron	0.20	103.70	INS	Analyze P. Opp, et al., emails regarding Old Republic.
07/11/19	J. Adolf	0.20	117.30	INS	Communicate with L. Douville re Pullman.
07/11/19	K.M. Howard	0.40	100.30	INS	Analysis of Stipulations extending objection and reply deadlines for Debtors and UCC to respond to Old Republic's renewal of Workers' Comp coverage and reviewed and revised Critical Dates Memorandum accordingly.
07/11/19	J. Fisher	1.00	378.00	INS	Conferences regarding Marillac matter.



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/11/19	O. Pinkas	0.50	400.00	INS	Prepared for (.2) and call (.3) with J. Fisher on drafting form agreement for Marillac disposition.
07/11/19	K.M. Howard	0.40	100.30	INS	Analysis of Stipulation extending objection and reply deadlines regarding Debtors' Motion to make a capital contribution to Marillac Insurance and reviewed and revised Critical Dates Memorandum accordingly.
07/12/19	S. Maizel	0.70	560.00	INS	Telephone conference with PBGC re Marillac as to its claim.
07/12/19	T. Moyron	1.20	622.20	INS	Conference call with PBGC, BRG, Marillac representatives, etc., regarding Marillac (.6); conference calls with R. Adcock, et al., regarding same (.4); conference call with D. Galfus regarding insurance issues (.2).
07/12/19	J. Adolf	0.50	293.25	INS	Review emails re D&O renewal and Marillac issues (.2); call with E. Paul and L. Douville re Pullman policy (.3).
07/12/19	T. Moyron	0.10	51.85	INS	Analyze D. Galfus email re insurance policies.
07/14/19	O. Pinkas	0.20	160.00	INS	Communications with working group on draft documents for Marillac disposition.
07/15/19	O. Pinkas	0.30	240.00	INS	Call with G. Miller on drafting bankruptcy documents for Marillac disposition.
07/15/19	G. Miller	0.30	132.60	INS	Call with O. Pinkas to discuss Marillac sale.
07/15/19	J. Fisher	1.30	491.40	INS	Conferences regarding Marillac; review materials.
07/15/19	J. Adolf	0.60	351.90	INS	Review communications re PBGC and Marillac (.3); call with Marillac, Verity and Dentons to discuss same (.3).
07/15/19	T. Moyron	0.20	103.70	INS	Conference call with R. Adcock, et al., regarding Marillac and PBGC question (.3); exchange emails regarding same (.2).
07/15/19	T. Moyron	0.10	51.85	INS	Analyze H. Hill, et al., emails regarding status and information.
07/16/19	J. Fisher	1.00	378.00	INS	Review materials regarding Marillac; review precedent documents.
07/16/19	T. Moyron	0.10	51.85	INS	Committee response re Marillac Capital Contribution.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/16/19	O. Pinkas	0.20	160.00	INS	Considered issues concerning sale of Marillac.
07/16/19	G. Miller	0.30	132.60	INS	Call with O. Pinkas to discuss Marillac sale.
07/17/19	G. Miller	1.50	663.00	INS	Draft application to retain Lockton re Marillac sale.
07/17/19	O. Pinkas	1.10	880.00	INS	Prepared for and call with working group on impact of alleged joint liability claims on Marillac sale.
07/17/19	J. Adolf	1.50	879.75	INS	Communications with Verity re D&O policy renewal call (.2); communicate with Lockton re AIG EPL policy (.1); communicate with J. Moe re same (.1); communications re Marillac (.1); call with team to discuss AIG EPL next steps (.5); review Lockton proposal and communications re same (.5).
07/17/19	T. Moyron	0.30	155.55	INS	Analyze issues related to NDA re Marillac (.2); analyze H. Hill email re Marillac (.1).
07/17/19	T. Moyron	0.20	103.70	INS	Analyze T. Connor email and attached Lockton proposal.
07/17/19	T. Moyron	0.30	155.55	INS	Analyze Marillac disposition issues.
07/18/19	J. Fisher	1.00	378.00	INS	Review Marillac purchase agreement.
07/18/19	T. Moyron	0.10	51.85	INS	Analyze E. Paul email re renewals.
07/18/19	J. Adolf	1.80	1,055.70	INS	Review Lockton proposal re sale of Marillac (.3); call with Verity & team re sale of Marillac (.5); emails from client re Marillac issues (.5); call with team re Engleman stipulation (.5).
07/18/19	R. Garms	0.70	422.45	INS	Review and revise form of NDA re Marillac.
07/18/19	T. Moyron	0.50	259.25	INS	Exchange emails with R. Adcock, et al., re Marillac (.2); conference call with T. Conner, R. Adcock, et al., regarding next steps related to Marillac (.3).
07/18/19	S. Maizel	0.30	240.00	INS	Telephone conference with R. Adcock Marillac issues re PBGC claims.
07/18/19	O. Pinkas	1.30	1,040.00	INS	Calls with working group on Marillac sale status (.3) and joint and several liability issues potentially impacting same (1.0).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/18/19	M. Maryn	1.40	1,120.00	INS	Research regarding enforcement of PBGC claims against Merillac (.80); analyze potential defenses to PBGC claims against Merillac (.60).
07/18/19	C. Montgomery	1.10	880.00	INS	Phone conference with O. Pinkas, T. Moyron, S. Alberts regarding intersection of Marillac sale and plan of liquidation (.8); communications with S. Alberts regarding withdrawal liability issue (.3).
07/18/19	C. Montgomery	0.30	240.00	INS	Communications with G. Medina and O. Pinkas regarding appropriate confidentiality agreement for Marillac transaction (.3).
07/19/19	M. Maryn	0.50	400.00	INS	Conference call with G. Nowakowski, M. Papadopoulos, S. Alberts and M. Keefe regarding Merillac defenses to PBGC claims.
07/19/19	O. Pinkas	0.70	560.00	INS	Call with ACG's counsel on confidentiality letter (.3); and prepared for and call with J. Adolf on insurance-specific SPA revisions (.4) re: Marillac sale.
07/19/19	T. Moyron	0.30	155.55	INS	Analyze issues related to SIR and AON.
07/19/19	J. Adolf	1.40	821.10	INS	Review Committee response to insurance motions (.5); review communications with PBGC re Marillac and Plan B (.1); evaluate potential issues related to sale of Marillac stock and discuss with O. Pinkas (.4); discuss insurance issues with G. Miller (.4).
07/21/19	J. Adolf	0.80	469.20	INS	Evaluate Old Republic policy and program agreement (.4); highlight issues re same related to potential sale of Marillac (.4).
07/21/19	T. Moyron	0.40	207.40	INS	Analyze letter from ACG (.1); prepare emails regarding same and proposed change (.2); analyze related emails (.1).
07/21/19	O. Pinkas	0.80	640.00	INS	Reviewed and edited ACG confidentiality letter (2x) (.5), and emails with client and working group thereon (.3) re: Marillac sale.
07/21/19	R. Garms	0.60	362.10	INS	Review and e-mails regarding Marillac NDA issues.
07/22/19	R. Garms	1.70	1,025.95	INS	Review and analyze language for Marillac stalking horse agreement.
07/22/19	J. Fisher	2.00	756.00	INS	Continue work on Marrillac SPA.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/22/19	T. Moyron	0.40	207.40	INS	Analyze issues related to Marillac (.2); analyze R. Adcock, et al., related emails (.2).
07/22/19	J. Adolf	0.80	469.20	INS	Review information re tail coverage (.4); review communications re Marillac (.3); review communications re surety bond (.1).
07/22/19	O. Pinkas	0.90	720.00	INS	Reviewed, considered and email to client on revised Lockton proposal (.3); sent NDAs to Marsh and Willis (.2); and communications with ACG's counsel re: confidentiality letter (.4).
07/23/19	O. Pinkas	1.10	880.00	INS	Prepared for and call with J. Fisher re: Marillac SPA drafting (.8); emails re: ACG's diligence (.3).
07/23/19	T. Moyron	0.10	51.85	INS	Analyze email from M. Flaherty re Marillac.
07/25/19	R. Garms	0.20	120.70	INS	Review NDA regarding Marillac and e-mails regarding same.
07/25/19	J. Fisher	1.50	567.00	INS	Continue work on Marillac SPA.
07/25/19	O. Pinkas	2.10	1,680.00	INS	Reviewed and considered ACG revised bid (.2); communications with client thereon (.3); communications with ACG re: same (.3); reviewed and considered Marsh comments to NDA and emails re: response to same (.4); call with ACG re: revised bid (.6) and call with T. Moyron re: thoughts concerning ACG bid and approach for consensual resolution of Marillac issues (.3).
07/25/19	T. Moyron	0.20	103.70	INS	Analyze issues related to RPHE (.1); analyze E. Paul related emails (.1).
07/25/19	T. Moyron	0.20	103.70	INS	Conference call with O. Pinkas regarding Marillac.
07/25/19	S. Maizel	0.50	400.00	INS	Telephone conference with E. Paul re insurance issues.
07/25/19	T. Moyron	1.00	518.50	INS	Conference call with Lockton, R. Adcock, D. Galfus, etc. regarding insurance plans and various related issues.
07/25/19	T. Moyron	0.50	259.25	INS	Conference call with Lockton regarding plan questions re insurance.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/26/19	S. Maizel	0.50	400.00	INS	Telephone conference with R. Milner, etc. re Marillac issues.
07/26/19	T. Moyron	0.50	259.25	INS	Conference call regarding Marillac.
07/26/19	S. Alberts	0.80	640.00	INS	Marillac. Group call concerning Marillac issues (.5) and follow up (.3).
07/26/19	J. Adolf	3.90	2,287.35	INS	Meet with J. Fisher to discuss Marillac insurance policies and considerations for sale (.7); review insurance claims list (.6); evaluate insurance issues for Plan and sale/leaseback (.9); discuss same with R. Millner (.4); evaluate insurance coverages and tail coverage (.4); review leaseback insurance clause (.9).
07/26/19	O. Pinkas	1.20	960.00	INS	Call with client re: strategy on approach to committee around Marillac issues (.4); calls with working group and Honigman re: options around Marillac (.8).
07/26/19	J. Fisher	3.00	1,134.00	INS	Work on Marillac SPA.
07/26/19	R. Millner	0.80	640.00	INS	Telecons with J. Adolf and G. Miller re lease agreement provisions relating to insurance and other insurance issues including tail coverage.
07/27/19	J. Fisher	3.00	1,134.00	INS	Continue work on Marillac SPA.
07/28/19	J. Fisher	1.30	491.40	INS	Continue work on Stock Purchase Agreement (Marillac).
07/29/19	J. Fisher	2.00	756.00	INS	Revise and transmit Stock Purchase Agreement (Marillac); conference regarding same.
07/29/19	O. Pinkas	1.50	1,200.00	INS	Reviewed and edited draft Marillac retention application.
07/30/19	T. Moyron	0.40	207.40	INS	Conference call with J. Adolf re provider stop loss discussion (.2); analyze emails from T. Conner, et al., re AIG (.2).
07/30/19	J. Adolf	3.40	1,994.10	INS	Evaluate insured persons under D&O policy (.6); work on sale and leaseback insurance provision (.7); discuss same with R. Millner (.3); review insurance programs (.5); call with Lockton re stop loss program and D&O renewal (.5); discuss renewals and stop loss with T. Moyron (.3); call with Verity and Lockton re tail coverages (.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/31/19	T. Moyron	0.50	259.25	INS	Conference call with FTI, D. Galfus, et al., re Marillac.
07/31/19	T. Moyron	0.40	207.40	INS	Call with D. Galfus and O. Pinkus re Marillac.
07/31/19	O. Pinkas	1.20	960.00	INS	Prepared for (.2), pre-call with working group (.3) and call with committee (.7) on LOI and disposition of Marillac.
07/31/19	G. Miller	1.90	839.80	INS	Review draft stock purchase agreement re Marillac sale (1.1); draft bid procedures re Marillac sale (.8)
	<b>Subtotal</b>	<b>94.80</b>	<b>55,759.75</b>		

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**MED/CMS- Medicare/CMS Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	N. Koffroth	0.10	50.15	MED/CMS	Draft stipulation and order continuing deadlines concerning provider agreements
07/02/19	N. Koffroth	0.30	150.45	MED/CMS	Draft and revise stipulation and order continuing deadlines concerning provider agreements
07/03/19	N. Koffroth	0.30	150.45	MED/CMS	Revise and finalize stipulation and order continuing deadlines concerning provider agreements
	<b>Subtotal</b>	<b>0.70</b>	<b>351.05</b>		

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**MED/DHC- Medi-Cal/DHCS Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	N. Koffroth	0.10	50.15	MED/DHCS	Draft stipulation and order continuing deadlines concerning provider agreements
07/02/19	N. Koffroth	0.30	150.45	MED/DHCS	Draft and revise stipulation and order continuing deadlines concerning provider agreements
07/03/19	N. Koffroth	0.30	150.45	MED/DHCS	Revise and finalize stipulation and order continuing deadlines concerning provider agreements
07/29/19	J.A. Moe, II	0.10	53.55	MED/DHCS	[Medi-Cal] Review Felicia Sze's E-Mail, and telephone call with Karlene Murphy on status of case.
	<b>Subtotal</b>	<b>0.80</b>	<b>404.60</b>		



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**REP - Reporting**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	K.M. Howard	0.20	50.15	REP	Reviewed emails from David Galfus regarding the Monthly Operating Report (.1) and briefly reported final MOR (.1).
07/18/19	K.M. Howard	0.20	50.15	REP	Email exchanges with Norm Haslun of BRG regarding orders granting relief from stay to attach to Debtors' Monthly Operating Report.
07/30/19	T. Moyron	0.30	155.55	REP	Analyze MOR (.1); conference call with AFP and N. Haslun regarding change (.1); prepare email to Committee counsel attaching MOR (.1).
	<b>Subtotal</b>	<b>0.70</b>	<b>255.85</b>		

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**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
AGI	Attorney General Issues	103.70
B100	Administration	22,050.27
B110	Case Administration	2,110.55
B120	Asset Analysis and Recovery	3,396.68
B130	Asset Disposition	16,259.95
B140	Relief from Stay/Adequate Protection Proceedings	5,195.55
B150	Meetings of and Communications with Creditors	18,502.63
B160	Fee/Employment Applications	51,054.54
	Less Discount to Client	(5,357.00)
B180	Avoidance Action Analysis	2,146.65
B185	Assumption/Rejection of Leases and Contracts	4,672.85
B190	Other Contested Matters (excl. assumption/rejection motions)	14,057.73
B195	Non-Working Travel	13,268.70
	Less Discount to Client	(13,268.70)
B210	Business Operations	10,764.05
B220	Employee Benefits/Pension	23,898.50
B230	Financing/Cash Collections	7,370.89
B240	Tax Issues	8,658.00
B250	Real Estate	1,308.58
B260	Board of Directors Matters	1,327.28
B300	Claims and Plan	80.00
B310	Claims Administration and Objections	116,095.85
B320	Plan and Disclosure Statement (incl. Business Plan)	253,122.20
B410	General Bankruptcy Advice/Opinions	346.80
EMP	Employee matters	58,006.05
INS	Insurance	55,759.75
MED/CMS	Medicare/CMS Issues	351.05

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<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
MED/DHCS	Medi-Cal/DHCS Issues	404.60
REP	Reporting	255.85
	Total This Matter	\$671,943.55

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
C. Montgomery	\$800.00	99.80	\$79,840.00
O. Pinkas	\$800.00	22.70	\$18,160.00
S. Alberts	\$800.00	73.00	\$58,400.00
S. Maizel	\$800.00	49.10	\$39,280.00
B. Davison	\$800.00	9.70	\$7,760.00
J. Adolf	\$586.50	34.10	\$19,999.65
M. Maryn	\$800.00	27.20	\$21,760.00
P. Maxcy	\$739.50	13.10	\$9,687.45
R. Garms	\$603.50	3.40	\$2,051.90
R. Richards	\$723.00	37.50	\$27,112.50
S. McCandless	\$799.00	18.90	\$15,101.10
T. Moyron	\$518.50	192.90	\$100,018.65
T. Santoli	\$799.00	22.40	\$17,897.60
J.A. Moe, II	\$535.50	51.30	\$27,471.15
M. Wege	\$790.50	25.40	\$20,078.70
W. Van Dorn	\$800.00	5.60	\$4,480.00
C. Richter	\$646.00	0.60	\$387.60
K. Murphy	\$416.50	14.80	\$6,164.20
A. Ruegger	\$800.00	27.50	\$22,000.00
R. Millner	\$800.00	4.40	\$3,520.00
M. Zeefe	\$480.25	87.20	\$41,877.84
A. Shiran	\$514.50	16.30	\$8,386.35
G. Miller	\$442.00	45.80	\$20,243.60

Verity Health System of California, Inc.  
Invoice #: 2187084

August 29, 2019

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
J. Fisher	\$378.00	19.00	\$7,182.00
N. Koffroth	\$501.50	142.70	\$71,564.05
R. Zucchetto	\$607.75	1.10	\$668.53
C. Doherty, Jr.	\$374.00	15.30	\$5,722.20
C. Heddeshheimer	\$433.50	1.50	\$650.25
L. Macksoud	\$437.75	10.70	\$4,683.95
M. Kelkar	\$433.50	3.80	\$1,647.30
J. Benavides	\$391.00	2.50	\$977.50
S. Schrag	\$336.00	10.40	\$3,494.40
D. Pina	\$318.75	4.20	\$1,338.76
G. Medina	\$293.25	10.80	\$3,167.13
K.M. Howard	\$250.75	53.50	\$13,415.25
M.M. Welch	\$267.75	4.50	\$1,204.88
R. Ceto	\$293.25	3.50	\$1,026.38
C. Botshekan	\$318.75	5.00	\$1,593.75
J. Patel	\$369.75	<u>1.50</u>	<u>\$554.63</u>
Totals		1,172.70	\$690,569.25

Fee Total \$ 671,943.55

Invoice Total \$ 671,943.55

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USA

August 29, 2019

**Invoice No. 2187241**

Matter: 15800425-000004  
O'Connor Hospital

Payment Due Upon Receipt

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S. Maizel  
at 1 213 623 9300

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For Professional Services Rendered through July 31, 2019:

Matter: 15800425-000004  
O'Connor Hospital

**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/10/19	R. Garms	1.40	844.90	B130	Review and work on potential JV asset transfer.
06/27/19	R. Garms	0.90	543.15	B130	Review and discuss Quadramed contract.
07/11/19	T. Moyron	0.20	103.70	B130	Conference call with A. F-Peretti regarding payment to SCC re credit card machine (.1); analyze A. Chou email regarding same (.1).
07/17/19	P. Maxcy	0.60	443.70	B130	Follow up with Harris and SCC re Quadramed contract.
07/29/19	R. Garms	0.60	362.10	B130	Work on TSA issues.
07/29/19	T. Moyron	0.40	207.40	B130	Analyze issues related to Harris (.2); conference call with P. Maxcy regarding same (.2).
07/29/19	T. Moyron	0.20	103.70	B130	Participate in Bi-Weekly TSA Call with SCC.
07/31/19	P. Maxcy	1.50	1,109.25	B130	Work on SCC and Harris issues and communications with SCC counsel re same.
	<b>Subtotal</b>	<b>5.80</b>	<b>3,717.90</b>		

O'Connor Hospital  
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August 29, 2019

**B150 - Meetings of and Communications with Creditors**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/19	S. Maizel	0.20	160.00	B150	Review and respond to emails re CDPH penalty for adverse event at O'Connor.
07/11/19	N. Koffroth	0.20	100.30	B150	Attention to status of Penumbra goods
	<b>Subtotal</b>	<b>0.40</b>	<b>260.30</b>		

O'Connor Hospital  
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August 29, 2019

**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/19	K. Murphy	0.50	208.25	B190	[Cao] Analyze Complaint and Doe Amendment to O'Connor Hospital (.10); analyze J. Moe's letter to Plaintiff's counsel re notice of stay (.10); analyze Santa Clara Superior Court website re upcoming dates and determine status of filing of stay (.10); draft case summary for Litigation Management Chart and Upcoming Deadline Chart (.20).
07/15/19	J.A. Moe, II	0.40	214.20	B190	[Cao v. O'Connor] Review Complaint and new E-Mails on Notice Of Stay (.10); review previous letter sent out on May 21st, then prepare draft of amended letter identifying the date the Complaint was filed and the date O'Connor was added as a Doe Defendant (.30).
07/16/19	J.A. Moe, II	0.20	107.10	B190	[Cao v. O'Connor] Review lengthy voice-mail message from and return telephone call to Attorney Brunetti Rouggee on representation of Diem Ahn Cao, review letter on imposition of the stay, and E-Mail to Andres Estrada on contact with Diem Ahn Cao; review Andres Estrada response on contact with Case.
07/17/19	J.A. Moe, II	0.10	53.55	B190	[Cao v. O'Connor] Telephone calls returned to Greg Rouggeeau, on relief from stay.
07/23/19	K. Murphy	0.10	41.65	B190	[Cao] Update Verity Litigation Management Chart to reflect filing of notice of stay.
07/24/19	K. Murphy	0.10	41.65	B190	[Estrada] Analyze Santa Clara Court website to determine current upcoming court conference and case status and draft update to Verity Litigation Management Chart.
07/24/19	K. Murphy	0.10	41.65	B190	[Thomson] Analyze Santa Clara Court website to determine current upcoming court conference and case status and draft update to Verity Litigation Management Chart.



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/24/19	K. Murphy	0.10	41.65	B190	[Wahidi] Analyze Santa Clara Court website to determine current upcoming court conference and case status and draft update to Verity Litigation Management Chart.
07/24/19	K. Murphy	0.10	41.65	B190	[Reyes-Hernandez] Analyze San Mateo Court website determine current upcoming court conference and case status and draft update to Verity Litigation Management Chart.
07/29/19	K.M. Howard	0.70	175.53	B190	Analysis of complaint and docket in Diem Anh Cao v. O'Connor Hospital (.4) and reviewed and revised Litigation Management Chart accordingly (.3).
07/29/19	K.M. Howard	0.50	125.38	B190	Prepared Notice of Stay of Proceedings and Proof of Service in Diem Anh Cao v. O'Connor Hospital (.4) and coordinated filing of same in Santa Clara County Superior Court (.1).
<b>Subtotal</b>		<b>2.90</b>	<b>1,092.26</b>		

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August 29, 2019

**B230 - Financing/Cash Collections**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/05/19	C. Montgomery	0.10	80.00	B230	Communications with T Conner regarding notice to SCC regarding escrow investment notice (.1)
	<b>Subtotal</b>	<b>0.10</b>	<b>80.00</b>		

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August 29, 2019

**B240 - Tax Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/22/19	C. Montgomery	2.80	2,240.00	B240	Communications with T. Santoli and B. Davidson regarding impact of unrelated business income at O'Connor on plan issues (.1 ) draft extended factual note to B. Davidson regarding OCH 1 and the unrelated business income tax issue (2.4); phone call with B. Davidson re facts underlying OCH1 sale (.2); phone call with D. Galfus regarding unrelated business income situation with O'Connor Hospital(.1).
07/24/19	C. Montgomery	0.40	320.00	B240	Communications with B Davidson regarding UBI income issue and use of NOLs (.4).
07/25/19	C. Montgomery	0.10	80.00	B240	Communications with B Davidson regarding unrelated business income deductions (.1).
	<b>Subtotal</b>	<b>3.30</b>	<b>2,640.00</b>		

O'Connor Hospital  
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August 29, 2019

**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/19	T. Moyron	0.30	155.55	EMP	Analyze email from P. Chadwick regarding SCC board WARN notice (.1); conference call with S. McCandless regarding same (.1); and prepare response (.1).
07/08/19	S. McCandless	1.60	1,278.40	EMP	Review communication from T. Moyron and related communications regarding inquiry from Santa Clara County (T. Fuentes) as to why J. Simitlan, SCC Board President, received governmental WARN letter (.30); related research of background to particular letter to respond to same (.20); telephone call with T. Moyron regarding same (.20); instructions to A. Youssefi regarding drafting of reply (.30); review and revise A. Youssefi's initial draft of reply explaining receipt of notification by J. Simitlan of Santa Clara and related context (.60).
<b>Subtotal</b>		<b>1.90</b>	<b>1,433.95</b>		

O'Connor Hospital  
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August 29, 2019

**INS - Insurance**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/31/19	J. Adolf	1.20	703.80	INS	Call with M. Kwok (Verity) to discuss tail coverage for O'Connor (.3); review memo and research re same (.4); discuss same with R. Millner and T. Moyron (.5).
07/31/19	R. Millner	0.20	160.00	INS	Telecon J. Adolf re O'Connor Hospital tail analysis.
07/31/19	R. Millner	0.10	80.00	INS	Email J. Adolf re O'Connor Hospital tail analysis.
07/31/19	R. Millner	0.20	160.00	INS	Review memo as to O'Connor purchase agreement and assumption of tail policy obligation.
	<b>Subtotal</b>	<b>1.70</b>	<b>1,103.80</b>		

O'Connor Hospital  
Matter: 15800425-000004  
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August 29, 2019

**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
B130	Asset Disposition	3,717.90
B150	Meetings of and Communications with Creditors	260.30
B190	Other Contested Matters (excl. assumption/rejection motions)	1,092.26
B230	Financing/Cash Collections	80.00
B240	Tax Issues	2,640.00
EMP	Employee matters	1,433.95
INS	Insurance	1,103.80
	Total This Matter	\$10,328.21

**TIME AND FEE SUMMARY**

<b><u>Timekeeper</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
C. Montgomery	\$800.00	3.40	\$2,720.00
S. Maizel	\$800.00	0.20	\$160.00
J. Adolf	\$586.50	1.20	\$703.80
P. Maxcy	\$739.50	2.10	\$1,552.95
R. Garms	\$603.50	2.90	\$1,750.15
S. McCandless	\$799.00	1.60	\$1,278.40
T. Moyron	\$518.50	1.10	\$570.35
J.A. Moe, II	\$535.50	0.70	\$374.85
K. Murphy	\$416.50	1.00	\$416.50
R. Millner	\$800.00	0.50	\$400.00
N. Koffroth	\$501.50	0.20	\$100.30
K.M. Howard	\$250.75	<u>1.20</u>	<u>\$300.91</u>
Totals		16.10	\$10,328.21

O'Connor Hospital  
Invoice #: 2187241

August 29, 2019

Fee Total \$ 10,328.21

Invoice Total \$ 10,328.21

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August 29, 2019

**Invoice No. 2187242**

Matter: 15800425-000005  
St. Vincent Medical Center

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St. Vincent Medical Center

**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/24/19	T. Moyron	0.30	155.55	B130	Analyze correspondence from M. Schweizer regarding SVIPA claims settlement and history (.1), analyze email from E. Rich regarding grievances and related emails (.2).
	<b>Subtotal</b>	<b>0.30</b>	<b>155.55</b>		

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August 29, 2019

**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	J.A. Moe, II	0.10	53.55	B140	[Ma v. St. Vincent] Review entry of the Order on Motion For Relief From Stay.
07/19/19	K.M. Howard	0.20	50.15	B140	Reviewed and assembled Order Granting Motion for Relief from Stay in David Pullman v. St. Vincent Medical Center (.1); prepared email to Norm Haslum of BRG regarding same (.1).
07/19/19	K.M. Howard	0.20	50.15	B140	Reviewed and assembled Order Granting Motion for Relief from Stay in Myung Soo Han v. St. Vincent Medical Center (.1); prepared email to Norm Haslum of BRG regarding same (.1).
07/19/19	K.M. Howard	0.20	50.15	B140	Reviewed and assembled Order Granting Motion for Relief from Stay in Yolanda Mancilla v. St. Vincent Medical Center (.1); prepared email to Norm Haslum of BRG regarding same (.1).
07/30/19	J.A. Moe, II	0.30	160.65	B140	[Fuentes v. St. Vincent] Prepare draft of the proposed Order on relief from stay (.20); telephone call returned to Berenice Ramos, on preparing, vetting with Martha Dah Dah and uploading the Order (.10).
	<b>Subtotal</b>	<b>1.00</b>	<b>364.65</b>		

St. Vincent Medical Center  
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August 29, 2019

**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	A. Aten	0.10	50.15	B185	Attention to deadline to file a response to the cure objections and related issues.
07/01/19	S. O'Brien	4.40	3,520.00	B185	Conference with A. Aten regarding dates for hearing, response brief (if needed) and status of settlement negotiations (.5); emails with T. Moyron regarding status of continuance for cure objections (.3); review emails and financial reports provided by Henry Kevane on claims of IPA's and outstanding financial issues between the various IPAs (1.4); review financial data on risk pool calculations of Conifer for St. Vincent IPA (.9); review objections and financials of Angeles IPA and AppleCare to compare against St. Vincent (1.0); emails with A. Aten regarding scheduling and the request of SVIPA to consent to continuance (.3).
07/02/19	S. O'Brien	0.50	400.00	B185	Emails with A. Aten regarding continuance of hearing and stipulation of the IPAs.
07/02/19	A. Aten	0.20	100.30	B185	Conference/correspondence with Dentons team regarding securing an extension of the deadline to file a response to the cure objections and related hearing.
07/08/19	T. Moyron	0.50	259.25	B185	Analyze Seoul Medical Group's replies (.3); prepare email to A. Chou, et al., regarding same (.1); analyze email from A. Chou regarding same ( 1).
07/08/19	N. Koffroth	0.50	250.75	B185	Review and analyze issues concerning Seoul Medical Group motion to expedite time to assume or reject agreement
07/08/19	T. Moyron	0.20	103.70	B185	Analyze Seoul Medical Group replies.
07/09/19	N. Koffroth	0.30	150.45	B185	Prepare for hearing concerning Seoul Medical Group motion to expedite time to assume or reject agreement
07/09/19	S. Maizel	0.30	240.00	B185	Telephone conference with R. Adcock, etc. re Seoul Medical Group issues.
07/09/19	S. Maizel	0.10	80.00	B185	Review tentative rulings re United and Seoul Medical Group motions hearing.
07/09/19	T. Moyron	0.30	155.55	B185	Conference call with R. Adcock, A. Chou, et. al., regarding Seoul Medical Group.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/19	T. Moyron	0.40	207.40	B185	Analyze tentative rulings re Seoul and United (.1); analyze email from G. Klausner regarding same (.1); analyze email from E. Paul, et al., regarding same (.2).
07/09/19	K.M. Howard	0.80	200.60	B185	Reviewed and culled all pleadings pertaining to Seoul Medical Group's Motion to Assume of Reject Contracts between St. Vincent Medical Center and Seoul Medical Group and prepared hearing binders for July 10, 2019 hearing.
07/10/19	A. Aten	0.10	50.15	B185	Correspondence with Steve Kahn and S. O'Brien regarding the status of settlement negotiations with the various IPAs.
07/10/19	K.M. Howard	0.40	100.30	B185	Analysis of the Court's Ruling and Notice regarding Seoul Medical Group's Motion to Assume Lease and Executory Contracts and reviewed and revised Critical Dates Memorandum accordingly.
07/10/19	T. Moyron	2.20	1,140.70	B185	Attend hearing re Seoul, United, etc. and meet with clients prior to hearing.
07/10/19	S. O'Brien	3.10	2,480.00	B185	Review draft settlement agreement provided by Henry Kevane regarding Angeles IPA for implications on settlement efforts with SVIPA (2.5); emails with A. Aten and T. Moyron regarding cure objections of IPAs (.6).
07/10/19	N. Koffroth	1.60	802.40	B185	Prepare for hearings on motions by Seoul Medical Group and UnitedHealthcare (1.0); attend hearings on motions by Seoul Medical Group and United Healthcare (0.6)
07/10/19	N. Koffroth	0.40	200.60	B185	Draft notice of continuance re Seoul Medical Group motion
07/10/19	T. Moyron	0.10	51.85	B185	Analyze notice of continuance re Seoul.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/11/19	S. O'Brien	4.70	3,760.00	B185	Conference with A. Aten regarding IPA issues with pre-petition expenses (.1); emails with T. Moyron regarding status and significance of cure objection issues with the IPAs (.3); review email from Henry Kevane regarding AntiKickback and Stark issues with IPA settlements (1.1); research regarding bankruptcy issues with the resolution of risk-pool amounts in light of how pre-petition expenses were to be handled (2.8); conference with A. Aten regarding pre-petition expense issues (.2); telephone conference with T. Moyron regarding IPA cure objections (.2).
07/11/19	A. Aten	0.40	200.60	B185	Conference with G. Miller regarding status of the AG review (.2); correspondence/conference with S. O'Brien regarding the revised schedule for resolving the cure objections and related strategy (.1); attention to correspondence from Henry Kevane regarding status and issues in negotiations with AppleCare, which may impact discussions with the remaining IPAs (.1).
07/12/19	S. O'Brien	3.40	2,720.00	B185	Legal research regarding hospital bankruptcies and resolution of risk-pool funds based on the handling of pre-petition expenses that otherwise would be included in pool calculations.
07/16/19	S. O'Brien	3.30	2,640.00	B185	Emails with T. Moyron regarding cure objections of IPA's and pre-petition expenses in risk pool calculations (.6); review research on articles regarding hospital bankruptcies and risk pools (2.7).
07/19/19	S. O'Brien	3.20	2,560.00	B185	Conference with A. Aten regarding IPA cure objections and calculations for settlement proposals (.5); emails with Henry Kevane regarding status of SVIPA objection (.3); review draft agreement of Angeles IPA for negotiations with opposing counsel (1.9); emails with T. Moyron and Henry Kevane regarding draft of settlement agreement with AIPA (.5).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/22/19	S. O'Brien	4.20	3,360.00	B185	Review draft proposal regarding cure objections for SVIPA (1.2); compare amounts proposed with SVIPA's prior positions (2.0); emails with T. Moyron and Henry Kevane regarding negotiations with SVIPA to resolve objections (.5); telephone conference with T. Moyron regarding IPA cure objections in general, pre-petition expenses and risk pool calculations and status of timing for all outstanding issues (.2); conference with A. Aten regarding research on risk pool calculations and pre-petition bankruptcy expenses (.3).
07/22/19	A. Aten	0.20	100.30	B185	Conference with S. O'Brien regarding research needed relative to treatment of pre-petition bankruptcy expenses in a risk pool agreement.
07/23/19	S. O'Brien	3.90	3,120.00	B185	Emails with Henry Kevane regarding response to settlement agreement proposal of SVIPA (.5); review schedules from SVIPA's objection and compare with figures presented in settlement draft (3.1); conference with A. Aten regarding SVIPA settlement proposal terms (.3).
07/24/19	S. O'Brien	4.10	3,280.00	B185	Review email and data from Mike Schweitzer regarding past claim discrepancy amounts from SVIPA (1.1); compare to objection data and affidavit (.6); prepare for conference call with client (.5); conference call with Henry Kevane, T. Moyron, A. Aten and clients regarding settlement strategy for SVIPA and, in general, the other IPA's (.8); conference with A. Aten regarding research regarding risk pool calculations and bankruptcy (.5); prepare analysis of SVIPA positions for Henry Kevane and Mike Schweitzer (.6).
07/24/19	A. Aten	0.70	351.05	B185	Conference with Verity team regarding remaining issues with the IPAs and settlement strategy (0.6); follow-up conference with S. O'Brien regarding the same (0.1).
07/25/19	A. Aten	0.10	50.15	B185	Analyze correspondence from M. Schweitzer regarding the claims discrepancy process with SVIPA.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/25/19	S. O'Brien	5.20	4,160.00	B185	Emails with T. Moyron regarding SVIPA objection and settlement proposal (.3); prepare spreadsheet and analysis of the parties' positions on claims discrepancies based on the data available to both parties (4.3); telephone conference with Henry Kevane and counsel for SVIPA regarding settlement negotiations (.4); emails with Henry Kevane regarding redline edits to SVIPA settlement proposal (.2).
07/26/19	S. O'Brien	1.70	1,360.00	B185	Emails with A. Aten regarding bankruptcy research on risk pools and capitation contracts (.6); review legal research on risk pools (1.1).
07/26/19	A. Aten	0.70	351.05	B185	Research regarding the treatment of pre-petition expenses relative to a capitation agreement in bankruptcy.
07/29/19	A. Aten	0.10	50.15	B185	Correspondence with team regarding stipulation to extend deadlines related to the cure objections.
07/29/19	S. O'Brien	2.30	1,840.00	B185	Review redline from Henry Kevane regarding SVIPA settlement proposal (1.7); emails with A. Aten regarding latest stipulation and briefing schedule (.6).
07/30/19	A. Aten	3.40	1,705.10	B185	Research regarding the treatment of pre-petition expenses under a capitation agreement in a bankruptcy (3.2); conference with S. O'Brien regarding the same (0.2).
07/30/19	S. O'Brien	0.60	480.00	B185	Emails with A. Aten regarding status of stipulation for SVIPA and Angeles IPA (.3); conference with A. Aten regarding research on risk pooling agreements and bankruptcy (.3).
07/31/19	S. O'Brien	0.80	640.00	B185	Emails with Sumer Sharma and Henry Kevane regarding SVIPA settlement proposal and requests for payment and timing of payments based on risk pool agreement and critical vendor agreement (.5); email with T. Moyron regarding distribution of draft settlement agreements (.3).
<b>Subtotal</b>		<b>59.50</b>	<b>43,272.55</b>		

**B190 - Other Contested Matters (excl. assumption/rejection motions)**



St. Vincent Medical Center  
Matter: 15800425-000005  
Invoice No.: 2187242

August 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	J.A. Moe, II	0.10	53.55	B190	[Chow v. St. Vincent] Exchange E-Mails with Karlene Murphy on the July 22nd Case Management Conference.
07/02/19	J.A. Moe, II	0.20	107.10	B190	[Pullman v. St. Vincent] Exchange E-Mails with Matthew Hopper on conferring with Karen Chapman, and telephone call returned from Louise Douville on purpose of discussion on resolution of issues (.20).
07/03/19	J.A. Moe, II	0.10	53.55	B190	[Ma v. St. Vincent] Telephone call with Karleen Murphy on CMC and necessity to engage counsel for St. Vincent.
07/03/19	J.A. Moe, II	0.10	53.55	B190	[Pullman v. St. Vincent] Exchange E-Mails with Louise Douville on contact with opposing counsel.
07/03/19	K. Murphy	1.10	458.15	B190	[Ma] Prepare for and attend Further Status Conference re Bankruptcy.
07/03/19	K. Murphy	0.10	41.65	B190	[Ma] Prepare report of Further Status Conference re Bankruptcy.
07/03/19	K. Murphy	0.30	124.95	B190	[Ma] Analyze court website to determine attorney representing defendant SVMC and analyze substitution of attorney West for Attorney Douville for SVMC, and telephone call to Ms. Douville to provide report of trial setting and court order re required preparation of Notice of Appearance.
07/04/19	J. Adolf	1.20	703.80	B190	Review Pullman claim background and policy.
07/08/19	J.A. Moe, II	0.20	107.10	B190	[Chow v. St. Vincent] Review Notice of Case Management Conference on July 22nd and E-Mail to Karleen Murphy on being prepared for allegations at hearing (.10); telephone call from Karleen Murphy on preparation for contentious hearing (.10).
07/08/19	J.A. Moe, II	0.50	267.75	B190	[David Pullman v. St. Vincent] Conference telephone call with Karen Chapman, Jodi Adolf, Jerry Remick, Tania Moyron, Louise Douville and Peggy Opp on responding to Motion To Amend (.30); telephone call to Jodi Adolf on transmittal of pertinent documents (.10); review and transmit Stipulation and Order to Jodi Adolf (.10).



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/19	K. Murphy	0.10	41.65	B190	[Chow] Analyzed and responded to email from John Moe regarding preparation for upcoming status conference.
07/08/19	K. Murphy	0.10	41.65	B190	[Santos] Draft email to Kathryn Howard regarding status of filing of notice of stay in state court.
07/08/19	K.M. Howard	0.30	75.23	B190	Analysis of emails regarding the case of Santos and Majarro v. St. Vincent Medical Center and prepared responses thereto.
07/08/19	J. Adolf	1.20	703.80	B190	[Pullman] Call with Verity re Pullman case and general liability policy (.8); review policy (.4).
07/09/19	J.A. Moe, II	0.10	53.55	B190	[Pullman v. St. Vincent] Review and send conformed copy of pleadings to Louise Douville exchanging E-Mails with Ms. Douville.
07/09/19	K. Murphy	0.10	41.65	B190	[Han] Analyze further emails from Verity and Janee Tomilson re settlement authority and mediation.
07/09/19	K. Murphy	0.10	41.65	B190	[Myung Soo Han] Analyze case evaluation report and request for mediation from counsel for St. Vincent Medical Center and email responses from Elspeth Paul and Karen Chapman.
07/10/19	J.A. Moe, II	0.10	53.55	B190	[St. Vincent IPA v. St. Vincent] Review Notice of upcoming Status Conference and E-Mail to Karleen Murphy on background of the Case.
07/10/19	K. Murphy	0.10	41.65	B190	[Davila] Analyze emails from John Moe and Elina Tilman re indemnification issue.
07/12/19	K. Murphy	0.10	41.65	B190	[Ma] Follow up telephone call to Louise Douville of Fraser Watson as counsel for SFMC to advise of trial setting in state court matter at case management conference on 7/3 and judicial order for filing of notice of appearance at the same.
07/12/19	K. Murphy	0.40	166.60	B190	[Perez] Analyze state court website re upcoming hearing and trial dates and confirm filing date for notice of stay; and draft update to Verity Litigation Management Chart and Upcoming Deadline Chart.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/12/19	K. Murphy	0.10	41.65	B190	[Perez] Analyze John Moe's letter to Plaintiff re notice of the stay.
07/12/19	K. Murphy	0.30	124.95	B190	[Foley] Analyze Plaintiff's letter re Notice of Intent to Sue and John Moe's response letter re same, and update Verity Litigation Management Chart with case information.
07/15/19	J.A. Moe, II	0.10	53.55	B190	[St. Vincent IPA v. St. Vincent] Telephone call with Karleen Murphy on status of, background to and defense of the Complaint.
07/15/19	K. Murphy	0.30	124.95	B190	[St. Vincent IPA] Analyze court's minute order setting Case Management Conference for 8/13/19, prior BK status conference statements, complaint to determine nature of claims to respond to inquiry from John Moe, and confer with John Moe re findings.
07/15/19	J.A. Moe, II	0.30	160.65	B190	[Amy Davila v. St. Vincent] Review Complaint filed by Amy Davila against St. Vincent, including review of the date of the actionable conduct (.20); telephone call with Elina Tilman on demand for indemnification (.10).
07/15/19	K. Murphy	0.30	124.95	B190	[St. Vincent IPA] Analyze prior Case Management Conference Statement and report to prepare for drafting Further Case Management Statement; and draft and finalize Further Status Conference Statement,
07/16/19	J.A. Moe, II	0.50	267.75	B190	[Chow v. St. Vincent] Review E-Mail from Ms. Chow to Janee Tomlinson on Reply to Motion and E-Mail to Ms. Tomlinson requesting the Reply (.20); review Ms. Chow's Reply and E-Mail to Ms. Tomlinson on statements as to Judge Robles (.20); exchange E-Mails with Janee Tomlinson on appearance on July 22nd, and commence work on documents to be included in a Request For Judicial Notice (.10).
07/16/19	J.A. Moe, II	0.40	214.20	B190	[Davila v. St. Vincent] Exchange E-Mails with Ahn Ruda on Complaint, request to KForce for indemnification, and the automatic stay (.20); exchange E-Mails with Sam Maizel on nature of the Complaint, reviewing the Complaint and explaining the background (.20).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/17/19	J.A. Moe, II	0.10	53.55	B190	[Chow v. St. Vincent] Outline preparation of the Request For Judicial Notice, for appearance at hearing on July 22nd, on Debtor's Motion in the Superior Court.
07/17/19	K. Murphy	0.10	41.65	B190	[Chow] Confer with John Moe to prepare Request for Judicial Notice of Federal Bankruptcy Court Ruling on Motion for Relief from Stay.
07/17/19	K. Murphy	0.10	41.65	B190	[Manicilla] Analyze notice of posting jury fees.
07/17/19	K. Murphy	0.40	166.60	B190	[St. Vincent IPA] Analyze state court website to confirm upcoming status conference date and filing of notice of stay, analyzed prior status conference statement and minute order re same, and draft further status conference statement.
07/17/19	K. Murphy	0.10	41.65	B190	[St. Vincent IPA] Confer with John Moe re draft of case management conference statement and revise/finalize the same.
07/17/19	K. Murphy	0.50	208.25	B190	[Chow] Research KCC website for Plaintiff's Motions for Relief from Stay, Debtor's Response, Chow's Answer, Tentative Order, Order Consolidating Two Motions, and Order on Motions to download and prepare exhibits for Request for Judicial Notice at hearing on state court motion by Plaintiff for Successor in Interest (.40); further confer with John Moe to review exhibits (.10).
07/17/19	K. Murphy	0.70	291.55	B190	[Chow] Draft and finalize VHS and St. Vincent Medical Center's Request for Judicial Notice of Bankruptcy Court Documents in Support of Opposition to Plaintiff's Motion re Successor in Interest in state court with Exhibits A-G.
07/17/19	K. Murphy	0.10	41.65	B190	[Chow] Confer with John Moe re draft of VHS and St. Vincent Medical Center's Request for Judicial Notice of Bankruptcy Court Documents in Support of Opposition to Plaintiff's Motion re Successor in Interest in state court with Exhibits A-G.
07/18/19	S. Maizel	0.10	80.00	B190	Telephone conference with J. Moe re Chow litigation.
07/18/19	S. Maizel	0.20	160.00	B190	Review Chow reply re tort claim.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/22/19	J.A. Moe, II	0.20	107.10	B190	[Lorenzo Briones v. St. Vincent] Prepare draft of letter to Attorney Ernie Nishii on imposition of the automatic stay.
07/22/19	K. Murphy	0.10	41.65	B190	[Han] Analyzed further emails from defense counsel re status of upcoming mediation.
07/22/19	J.A. Moe, II	2.30	1,231.65	B190	[Chow v. St. Vincent] Await appearance (LaFollette Johnson appeared late) and appear in Department 71 of Superior Court on hearing on Ms. Chow's Motion on her authority to represent other parties in proper and to report on the status of the bankruptcy cases.
07/22/19	K.M. Howard	0.30	75.23	B190	Analysis of emails from client and notice of intent to file a medical malpractice complaint in Lorenzo Briones v. St. Vincent Medical Center in conjunction with sending a stay letter to plaintiff's counsel.
07/22/19	K.M. Howard	0.20	50.15	B190	Reviewed docket and prepared Request for ECF Notification in St. Vincent Medical Center v. Local Initiative Health Authority for Los Angeles for Tania Moyron.
07/22/19	K.M. Howard	0.20	50.15	B190	Reviewed docket and prepared Request for ECF Notification in St. Vincent Medical center v. Local Initiative Health Authority for Los Angeles for Samuel Maizel.
07/23/19	K. Murphy	0.10	41.65	B190	[Millage] Analyze notice of continuation of deposition of witness Silao and draft email to Jessica Cynowiec, counsel for St. Vincent, enclosing the same.
07/23/19	J.A. Moe, II	0.10	53.55	B190	[Lorenzo Briones v. St. Vincent] Revise letter to Attorney Ernie Nishii on imposition of the automatic stay, adding specific references to previous Stay Letter and previously filed Notice Of Stay.
07/24/19	K. Murphy	0.10	41.65	B190	[O'Halloran] Analyze complaint to determine nature of case and Verity Litigation Management Chart re same.
07/24/19	K. Murphy	0.30	124.95	B190	[Briones] Analyze emails from Elspeth Paul and Karen Chapman re letter from attorney Ernie Nishi to St. Vincent re notice of intent to sue and analyze John Moe's response letter to the same; and prepared update to Verity Litigation Management Chart with Briones case summary.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/25/19	J.A. Moe, II	0.50	267.75	B190	[Davila v. St. Vincent] Review Elina Tilman's E-Mail on and telephone call to Ms. Tilman discussing KForce and the automatic stay (.20); review quickly again the Complaint (.10); conference call with Elina Tilman and Karleen Murphy on whether the stay can apply to part of a cause of action (.20).
07/25/19	J.A. Moe, II	0.10	53.55	B190	[Lorenzo Briones v. St. Vincent] Correct letter to Attorney Ernie Nishii on imposition of the automatic stay.
07/25/19	K. Murphy	0.20	83.30	B190	[Davila] Attend meeting with John Moe and Elina Tillman re pre and post petition incidents for elements of claim.
07/26/19	K. Murphy	0.10	41.65	B190	[Foley] Research LA Court Website to determine if complaint has been filed following letter from counsel re notice of intent to sue.
07/26/19	K. Murphy	0.40	166.60	B190	[Kato] Analyze state court website re upcoming conference date and confirm filing date of notice of stay (.20); draft status conference statement re bankruptcy with detailed report of bankruptcy per court request (.20).
07/26/19	K. Murphy	0.10	41.65	B190	[Kato] Update Verity Litigation Management Chart and Upcoming Deadline Chart re 7/31/19 Status Conference re Bankruptcy.
07/26/19	K. Murphy	0.10	41.65	B190	[Kato] Confer with John Moe re draft of detailed status conference statement re bankruptcy.
07/29/19	K. Murphy	0.10	41.65	B190	[Kato] Revise/finalize detailed status conference statement re bankruptcy following conference with John Moe re draft of same.
07/29/19	K. Murphy	0.10	41.65	B190	[Davila] Analyze emails from Elina Tilman re John Moe recommendation on applicability of bankruptcy stay and timing of arising of the cause of action.
07/29/19	K. Murphy	0.10	41.65	B190	[Kato] Analyze and respond to emails from Karen Chapman re status conference re bankruptcy.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/29/19	J.A. Moe, II	0.30	160.65	B190	[Davila v. St. Vincent] Exchange E-Mails with and telephone call from Elina Tilman , reviewing and analyzing the Complaint's causes of action as to when the causes of action arose (.10); prepare draft letter to Attorney Ruben Limonjyan on imposition of the automatic stay (.20).
07/29/19	K. Murphy	0.10	41.65	B190	[Santos] Confer with Kathryn Howard re status of filing Notice of Stay with state court.
07/29/19	K.M. Howard	0.50	125.38	B190	Prepared Notice of Stay of Proceedings and Proof of Service in Omar Santos v. St. Vincent Medical Center (.4) and coordinated filing of same in Los Angeles Superior Court (.1).
07/29/19	K.M. Howard	0.70	175.53	B190	Analysis of complaint and docket in Omar Santos v. St. Vincent Medical Center (.4) and reviewed and revised Litigation Management Chart accordingly (.3).
07/29/19	K. Murphy	0.40	166.60	B190	[Santos] Analyze Complaint and court website re upcoming conference and trial dates and determine whether notice of stay was filed (.20); draft updates to Verity Litigation Management Chart and Upcoming Chart Deadlines with new case summary (.20).
07/30/19	J.A. Moe, II	0.30	160.65	B190	[Davila v. St. Vincent] Review and revise first draft of letter to Ruben Limonjyan on imposition of the automatic stay. (.20); edit and correct the letter, then transmit to Ahn Ruda and Elina Tilman for review (.10).
07/31/19	K. Murphy	0.90	374.85	B190	[Kato] Attend status conference re bankruptcy.
07/31/19	K. Murphy	0.10	41.65	B190	[Kato] Prepare report to Verity tem re status conference re bankruptcy.
07/31/19	K. Murphy	0.10	41.65	B190	[Kato] Prepare updates to Verity Litigation Management Litigation Chart and Upcoming Deadline Chart based on new status conference date.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/31/19	J.A. Moe, II	0.60	321.30	B190	[Yolanda Mancilla v. St. Vincent] Two telephone calls with Jeanette Chou, on responding to Form Interrogatories served in June (.30); identify and transmit letter addressed to Steven Yee to Ms.Chou (.10); additional exchange of E-Mails on, obtaining and transmitting confirmation of receipt of letter (.20).
07/31/19	K. Murphy	0.30	124.95	B190	[Kato] Prepare notice of further status conference re bankruptcy per court order.
	<b>Subtotal</b>	<b>21.30</b>	<b>9,886.67</b>		

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**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/24/19	T. Moyron	0.20	103.70	B310	Analyze SVIPA claimed discrepancies.
	<b>Subtotal</b>	<b>0.20</b>	<b>103.70</b>		



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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/12/19	S. McCandless	0.30	239.70	EMP	Communicate with S. Sharrer regarding questions related to relationship between St. Vincent and St. Vincent Dialysis in context of employee layoffs and WARN notices.
07/15/19	S. McCandless	0.30	239.70	EMP	Communicate with S. Sharrer regarding St. Vincent and St. Vincent Dialysis relationship for layoff planning and WARN notice drafting.
07/15/19	A. Shiran	1.00	514.50	EMP	Correspondence with Steve Sharrer regarding WARN Notices for St. Vincent Medical Center and St. Vincent Dialysis (.2); begin drafting government WARN Notice (.5); conduct research regarding local government entities to receive WARN Notice (.3).
07/16/19	A. Shiran	1.70	874.65	EMP	Continue drafting St. Vincent WARN Notice to government entities and research entities to receive notice (.6); draft WARN Notice to Non-Represented employees (.3); draft WARN Notice to represented employees (.3); draft WARN Notices to union representatives (.5).
07/16/19	S. McCandless	0.60	479.40	EMP	Review current language and status of St. Vincent WARN notices (.40); communicate with S. Sharrer regarding same (.20).
07/17/19	S. McCandless	0.40	319.60	EMP	Further review and discuss revisions to WARN notices, including handling as to dialysis employees, with A. Youssefi.
07/17/19	A. Shiran	1.10	565.95	EMP	Discuss revisions to Warn Notices with Sandra McCandless, including handling of references to St. Vincent Dialysis employees (.4); draft and revise represented employee Warn Notice (.2); draft and revise non-represented employee Warn Notice (.2); revise union Warn Notices (.2); revise government Warn Notice (.1)
07/24/19	A. Shiran	0.20	102.90	EMP	Review and confirm government authorities to receive WARN Notice in connection with closure of St. Vincent (.2).
<b>Subtotal</b>		<b>5.60</b>	<b>3,336.40</b>		

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**SUMMARY OF AMOUNT DUE BY TASK CODE**

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B130	Asset Disposition	155.55
B140	Relief from Stay/Adequate Protection Proceedings	364.65
B185	Assumption/Rejection of Leases and Contracts	43,272.55
B190	Other Contested Matters (excl. assumption/rejection motions)	9,886.67
B310	Claims Administration and Objections	103.70
EMP	Employee matters	3,336.40
	Total This Matter	\$57,119.52

**TIME AND FEE SUMMARY**

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$800.00	0.70	\$560.00
J. Adolf	\$586.50	2.40	\$1,407.60
S. McCandless	\$799.00	1.60	\$1,278.40
S. O'Brien	\$800.00	45.40	\$36,320.00
T. Moyron	\$518.50	4.20	\$2,177.70
J.A. Moe, II	\$535.50	7.60	\$4,069.80
K. Murphy	\$416.50	9.20	\$3,831.80
A. Shiran	\$514.50	4.00	\$2,058.00
N. Koffroth	\$501.50	2.80	\$1,404.20
A. Aten	\$501.50	6.00	\$3,009.00
K.M. Howard	\$250.75	<u>4.00</u>	<u>\$1,003.02</u>
Totals		87.90	\$57,119.52

Fee Total \$ 57,119.52

Invoice Total \$ 57,119.52

**DENTONS**

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August 29, 2019

**Invoice No. 2187243**

Matter: 15800425-000006  
St. Francis Medical Center

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**Invoice No. 2187243**

For Professional Services Rendered through July 31, 2019:

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**AGI - Attorney General Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	S. Maizel	1.00	800.00	AGI	Revise outline of response to potential AG conditions.
07/02/19	T. Moyron	0.10	51.85	AGI	Analyze email from B. Thomas regarding discussion with AG's office and E. Paul follow up email.
07/08/19	S. Maizel	0.20	160.00	AGI	Telephone conference with R. Adcock, etc. re AG expert interviews issues.
07/09/19	T. Moyron	0.20	103.70	AGI	Conference call with E. Paul regarding AG and record issues.
07/09/19	T. Moyron	0.20	103.70	AGI	Analyze email from E. Paul and attached W. Horowitz letter (.1); analyze related emails (.1).
07/10/19	T. Moyron	0.20	103.70	AGI	Analyze letter from S. Chan (.1); analyze related emails (.1).
07/10/19	T. Moyron	0.20	103.70	AGI	Analyze AG letter re requested information (.1); analyze H. Levy-Biehl, et al., emails regarding same (.1).
07/11/19	T. Moyron	0.20	103.70	AGI	Analyze Attorney General letter (.1); provide comments to A. Franklin (.1).
07/12/19	T. Moyron	0.20	103.70	AGI	Analyze E. Paul email re AG visit schedule; etc.
07/15/19	S. Maizel	0.30	240.00	AGI	Drafting timeline re AG litigation for E. Paul.
07/17/19	T. Moyron	0.60	311.10	AGI	Further preparation of projected AG timelines, and analyze APA in connection therewith.
07/23/19	S. Maizel	0.20	160.00	AGI	Review and respond to emails re discussions with S. Chau, AG office.
	<b>Subtotal</b>	<b>3.60</b>	<b>2,345.15</b>		

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**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/10/19	T. Moyron	0.20	103.70	B100	Analyze H. Kevane, et al., emails re Blue Shield.
	<b>Subtotal</b>	<b>0.20</b>	<b>103.70</b>		



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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/06/19	R. Garms	2.00	1,207.00	B130	Review purchase agreement questions and discuss same.
06/13/19	R. Garms	1.40	844.90	B130	Review title questions and work on issues regarding same.
06/14/19	R. Garms	1.30	784.55	B130	Review purchase agreement and discuss client questions.
06/19/19	R. Garms	1.50	905.25	B130	Work on title questions.
06/21/19	R. Garms	1.20	724.20	B130	Review schedules and respond to questions regarding same.
06/24/19	R. Garms	2.10	1,267.35	B130	Review transaction documents and discuss schedule questions (1.1); work on title company issues (1.0).
06/25/19	T. Moyron	1.90	985.15	B130	Conference call with E. Paul, H. Biel-Levy, et al., regarding management services agreement and discussion with respect to provisions in agreement.
06/26/19	R. Garms	2.80	1,689.80	B130	Review and comment on leaseback agreement and interim management agreement.
06/27/19	R. Garms	1.10	663.85	B130	Call regarding leaseback and interim management agreements and follow up regarding same.
07/01/19	R. Garms	1.80	1,086.30	B130	Review revised leaseback agreement (0.8); review title materials and follow up with title company (1.0).
07/01/19	T. Moyron	0.20	103.70	B130	Analyze emails from R. Shirley and updated management and leaseback agreements (.1), and J. Vizzini regarding cure issues (.1).
07/01/19	S. Maizel	0.40	320.00	B130	Review and respond to emails re Medi-Cal audit of NICU payments.
07/01/19	S. Maizel	0.70	560.00	B130	Revise settlement proposal for CMS re provider agreement.
07/01/19	S. Maizel	0.50	400.00	B130	Revise settlement proposal for DHCS re provider agreement.
07/01/19	S. Maizel	0.30	240.00	B130	Telephone conference with secured creditors re sale issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	S. Maizel	0.50	400.00	B130	Telephone conference with E. Paul re CMS/DHCS settlements.
07/01/19	G. Miller	1.10	486.20	B130	Review draft stipulation resolving Aetna cure objection re SGM sale (.7); Call with H. Kevane re same (.4).
07/01/19	G. Miller	0.30	132.60	B130	Revise omnibus stipulation continuing cure objections and circulate same to counterparties.
07/01/19	T. Moyron	0.40	207.40	B130	Conference call with lenders re sale, case status.
07/01/19	T. Moyron	0.20	103.70	B130	Analyze issues related to continuance on hearing and emails from counterparties re cure issues.
07/02/19	T. Moyron	0.30	155.55	B130	Analyze stipulation regarding Medi-Cal and Medicare agreements and order (.1); correspond regarding same (.2).
07/02/19	J.A. Moe, II	0.10	53.55	B130	Review voice-mail message and return call to Attorney Jeffrey Fulton on U.S. Bank and obligations being assumed and assigned in connection with sales.
07/02/19	T. Moyron	0.40	207.40	B130	Analyze and prepare comments to 9019 motion.
07/02/19	T. Moyron	0.20	103.70	B130	Correspond regarding pick up of NAVIO equipment (.1); analyze emails regarding United Healthcare and hearing date requested (.1).
07/02/19	G. Miller	1.10	486.20	B130	Draft omnibus stipulation continuing United adequate assurance objection.
07/02/19	G. Miller	1.50	663.00	B130	Follow up with parties re omnibus stipulation continuing cure objections and revise same.
07/02/19	N. Koffroth	0.40	200.60	B130	Update closing checklist concerning SGM sale in advance of call with management and purchaser
07/02/19	N. Koffroth	0.40	200.60	B130	Review and analyze outstanding deadlines concerning upcoming hearings and SGM sale
07/03/19	N. Koffroth	0.60	300.90	B130	Review and analyze status of Ortho Engineering objection to cure amount

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/03/19	N. Koffroth	0.30	150.45	B130	Draft and revise omnibus stipulation and related order continuing deadlines concerning cure objections
07/03/19	N. Koffroth	0.20	100.30	B130	Draft and revise stipulation and order concerning deadlines related to United Healthcare adequate assurance objection
07/03/19	N. Koffroth	0.60	300.90	B130	Participate in call with management and purchaser concerning status of SGM sale closing
07/03/19	C. Montgomery	0.70	560.00	B130	Review communications with A Chou regarding post escrow closing agreement with Chicago Title (.7).
07/03/19	P. Maxcy	0.50	369.75	B130	Review information on cure comments and discuss same with N. Haslun.
07/03/19	S. Maizel	1.40	1,120.00	B130	Telephone conference with R. Adcock, etc. re Medicare and Medi-cal settlement terms (1.0); drafting email to KPC counsel regarding settlement provisions (.4).
07/03/19	S. Maizel	0.20	160.00	B130	Review and respond to emails from E. Levey re hearing dates on Medicare issues.
07/03/19	S. Maizel	1.00	800.00	B130	Drafting settlement proposal for DHCS re Medi-Cal provider agreement.
07/03/19	T. Moyron	0.30	155.55	B130	Analyze and finalize 9019 motion.
07/03/19	T. Moyron	0.40	207.40	B130	Analyze correspondence related to settlement proposals to CMS related to the transfer of the Medicare Provider Agreement and to the California DHCS related to the transfer of the Medi-Cal Provider Agreement (.1); prepare comments to proposed correspondence (.1); analyze R. Adcock, et al., emails regarding same (.2).
07/03/19	T. Moyron	0.10	51.85	B130	Analyze email from A. Chou regarding addition and removal of contracts and dates and call and respond to same.



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/03/19	K.M. Howard	0.40	100.30	B130	Analysis of stipulation and order continuing hearing and objection / reply deadlines to Issues raised regarding the transfer and/or proposed assumption/assignment/rejection of Medicare and Medi-Cal/Medicare Provider Agreements to Global Strategic Management and reviewed and revised Critical Dates Memorandum accordingly.
07/03/19	K.M. Howard	0.40	100.30	B130	Analysis of Debtors' Motion for Approval of Compromise with the County of Los Angeles Department of Mental Health and reviewed and revised Critical Dates Memorandum accordingly.
07/03/19	K.M. Howard	0.60	150.45	B130	Analysis of stipulation continuing reply and objection deadlines and continuing the hearing on the Cure Objections and Other Issues to the Bid Procedures Motion and reviewed and revised Critical Dates Memorandum accordingly.
07/04/19	S. Maizel	0.40	320.00	B130	Draft email to G. Klausner re settlement proposals for CMS and DHCS re provider agreements.
07/05/19	S. Maizel	0.20	160.00	B130	Telephone conference with G. Klausner re sale to SGM issues.
07/05/19	T. Moyron	0.20	103.70	B130	Analyze emails and conference call with G. Klausner re provider agreement proposed settlement.
07/05/19	N. Koffroth	0.10	50.15	B130	Call with counsel to SGM concerning provider agreement issues
07/06/19	G. Medina	0.70	205.28	B130	Received and reviewed stipulation with United Healthcare Continuing Hearing on Adequate Assurance Objection Re Order (A) Authorizing The Sale of Certain of The Debtors Assets filed and(0.4); uploaded order (0.1); communication with and email copy of filed Stipulation to N. Koffroth, T. Moyron and G. Miller (0.2).
07/06/19	T. Moyron	2.60	1,348.10	B130	Analyze sale lease back agreement and prepare same and analyze APA in connection therewith (2.4); prepare emails to E. Paul, et al., regarding same (.2).
07/06/19	S. Maizel	1.00	800.00	B130	Review and revise interim leaseback agreement.

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07/08/19	S. Alberts	2.60	2,080.00	B130	Sale. Confer with client and working group about 1113/1114 proposal (.5); review proposal, revise and circulate (.3); communicate concerning obtaining CNA's proofs of claim (.1); obtain proof of claim summary and provide next step recommendations (.5) and follow up on research (.2); receive, review and comment on letter to CMS (1.0).
07/08/19	T. Moyron	0.30	155.55	B130	Conference call with S. Maizel, R. Adcock, et al., regarding summary of NUHW call.
07/08/19	K.M. Howard	0.40	100.30	B130	Analysis of Stipulation extending the reply deadlines and continuing the hearing on UnitedHealthcare's Objections to the Order Authorizing the Sale to Strategic Global and reviewed and revised Critical Dates Memorandum accordingly.
07/08/19	T. Moyron	0.90	466.65	B130	Analyze and prepare letter to E. Levey re CMS provider agreement.
07/08/19	T. Moyron	0.20	103.70	B130	Exchange emails with Rosa, et al., regarding interim agreements.
07/08/19	T. Moyron	0.10	51.85	B130	Analyze J. Fulton email regarding Zimmer contracts and send email to J. Vizzini regarding same.
07/08/19	T. Moyron	0.20	103.70	B130	Analyze G. Klausner email regarding call (.1); analyze G. Klausner email regarding letter to E. Levey (.1).
07/08/19	T. Moyron	0.20	103.70	B130	Analyze updated draft of letter with additional comments and related emails re. E. Levey letter.
07/08/19	S. Maizel	0.60	480.00	B130	Email to E. Paul, etc. re fraud liability related to transfer of provider agreement.
07/08/19	S. Maizel	0.40	320.00	B130	Review and respond to emails re CMS settlement.
07/08/19	T. Moyron	0.30	155.55	B130	Analyze E. Paul, et al., emails re Shaf organizational chart (.1); letter to St. Francis (.1); DHCS (.1).

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07/09/19	T. Moyron	0.90	466.65	B130	Analyze email from E. Goldstein regarding stipulation and order (.1); R. Shirley, et al., re lease back agreement (.2); E. Goldstein re setoff (.1); A. Belgrove re adjustments and RAC letters (.1); J. Vizzini re 3M contracts (.2); E. Paul re United tentative (.1); K. Edgerton re leaseback (.1).
07/09/19	T. Moyron	0.20	103.70	B130	Analyze CMS settlement issues re SGM's fraud liability release.
07/09/19	R. Garms	0.70	422.45	B130	Call regarding leaseback agreement and review document regarding same.
07/09/19	G. Miller	0.20	88.40	B130	Emails with E. Goldstein re amounts owed to UHC re SCC sale.
07/09/19	G. Miller	0.50	221.00	B130	Call with T. Moyron, G. Klausner and H. Kevane re payor cure objections
07/09/19	G. Miller	0.50	221.00	B130	Review and revise draft stipulation resolving payor cure objection.
07/09/19	S. Maizel	0.10	80.00	B130	Telephone conference with G. Klausner, etc. re United Healthcare issues.
07/09/19	S. Maizel	0.80	640.00	B130	Respond to T. Swanson's email re settlement with CMS re fraud issues.
07/09/19	S. Maizel	0.40	320.00	B130	Telephone conference with E. Paul, etc.. re sale leaseback agreement.
07/09/19	T. Moyron	0.40	207.40	B130	Conference call with H. Kevane, G. Klausner, et al., regarding proposed payor stipulation.
07/09/19	K.M. Howard	0.80	200.60	B130	Reviewed and culled all pleadings pertaining to United Healthcare's Motion to Compel Compliance with Order Approving Procedures related to the Assumption of Certain Contracts between St. Francis Medical Center and United Healthcare and Cigna's Joinder and prepared hearing binders for July 10, 2019 hearing.
07/09/19	T. Moyron	0.20	103.70	B130	Analyze T. Swanson, et al., email regarding proposed letter re CMS.
07/09/19	T. Moyron	0.20	103.70	B130	Analyze issues related to E. Goldstein email and amounts owed re United.

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07/09/19	T. Moyron	0.50	259.25	B130	Conference call with E. Paul, K. Edgerton, et al., regarding sale lease back agreement.
07/10/19	K.M. Howard	0.40	100.30	B130	Analysis of the Court's Tentative Ruling regarding the assumption and/or rejection of United Healthcare Insurance Company's contracts and leases and reviewed and revised Critical Dates Memorandum accordingly.
07/10/19	S. Maizel	2.50	2,000.00	B130	Prepare for hearings on motions to compel from SMG and United Health (1.5); participate in hearing (1.0).
07/10/19	T. Moyron	0.20	103.70	B130	Analyze E. Paul, et al., emails re interim leaseback agreement.
07/10/19	T. Moyron	0.20	103.70	B130	Exchange emails with A. Ruda re statement regarding SMC in R. Adcock declaration (.1); review R. Adcock declaration (.1).
07/10/19	S. Maizel	0.20	160.00	B130	Review and respond to emails re QAF issues.
07/10/19	N. Koffroth	0.20	100.30	B130	Attention to documents requested by counsel to Strategic Global Management (purchaser)
07/10/19	N. Koffroth	0.30	150.45	B130	Review and analyze issues concerning Quality Assurance Fees and related issues in SGM asset purchase agreement
07/10/19	N. Koffroth	0.20	100.30	B130	Participate in weekly call concerning closing issues related to the SGM sale
07/10/19	T. Moyron	0.20	103.70	B130	Analyze R. Adcock, et al., emails re modified CNA proposal.
07/10/19	T. Moyron	0.20	103.70	B130	Analyze email from G. Klausner re QAF (.1); send to R. Adcock, et al., and analyze responses thereto (.1).
07/10/19	T. Moyron	0.30	155.55	B130	Analyze emails from G. Klausner re Medicare and Medi-cal Provider Agreement settlements (.1); F. Sze re Medi-cal Settlement (.1); analyze entered order re notice re wage and hour claimants (.1).
07/11/19	R. Garms	1.50	905.25	B130	Call regarding closing and follow up regarding same (0.8); review QAF issues (0.7).

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07/11/19	N. Koffroth	0.40	200.60	B130	Participate in call concerning closing issues related to sale to SGM
07/11/19	S. Maizel	5.70	4,560.00	B130	Prepare for meeting with CNA over BCA (3.3); participate in meeting with CNA (2.4).
07/11/19	T. Moyron	0.50	259.25	B130	Conference call with G. Marsh, et al., regarding AG process and timing, motion to reject and other open issues.
07/11/19	T. Moyron	0.20	103.70	B130	Analyze emails from E. Levey, et al., regarding status of risk analysis and appeals.
07/11/19	T. Moyron	0.50	259.25	B130	Weekly closing checklist call to discuss status of AG and other items on checklist.
07/11/19	T. Moyron	0.50	259.25	B130	Conference call with R. Adcock regarding systems needed during sale lease back, sale issues, matrix of systems, PBGC and RPHE claims, and other issues.
07/11/19	T. Moyron	0.60	311.10	B130	Analyze APA in connection with PTO obligations and provisions (.4); exchange emails with S. Maizel, E. Paul, et al., regarding PTO (.2)
07/11/19	T. Moyron	0.50	259.25	B130	Exchange emails with G. Klausner regarding settlement letter and issues related thereto (.2); conference call with E. Paul regarding same (.1); analyze letter from S. Chan (.1); analyze related emails (.1).
07/12/19	S. Maizel	1.50	1,200.00	B130	Review materials re "perfect successor" doctrine re CBA rejections (1.0); emails to labor counsel re same (.5),
07/14/19	S. Maizel	0.20	160.00	B130	Review and respond to email re hospital licenses.
07/15/19	R. Garms	2.20	1,327.70	B130	Work on title issues.
07/15/19	T. Moyron	0.60	311.10	B130	Analyze and prepare management agreement.
07/15/19	T. Moyron	0.30	155.55	B130	Weekly conference call with lenders regarding status on sale re AG updates.

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07/15/19	T. Moyron	0.40	207.40	B130	Analyze email from A. Chou regarding diligence questions and attached responses (.2); analyze emails from J. Vizzini, et al., regarding Scan Health Plan (.2).
07/15/19	T. Moyron	0.40	207.40	B130	Exchange emails with J. Vizzini regarding US Foods (.1); conference call with J. Vizzini regarding same (.2); conference call with R. Richards regarding PACA claim and process (.1).
07/15/19	T. Moyron	0.10	51.85	B130	Analyze email from J. Smith at Chicago Title re sale.
07/16/19	K.M. Howard	0.40	100.30	B130	Analysis of the tentative ruling and the court's notice regarding Debtors' submission of an order setting the continued hearing on Ortho Engineering's Cure Objection and reviewed and revised Critical Dates Memorandum accordingly.
07/16/19	G. Miller	0.30	132.60	B130	Draft submission of signature page re omnibus stipulation continuing hearing re cure objections.
07/16/19	R. Garms	2.10	1,267.35	B130	Review and analyze additional title work received from Chicago Title.
07/17/19	T. Moyron	0.50	259.25	B130	Analyze emails related to sale including G. Klausner United email (.1), Local 20 redline (.2), disclosure issue (.2).
07/17/19	T. Moyron	0.40	207.40	B130	Analyze issues related to Ortho and notice of resolution.
07/17/19	T. Moyron	0.30	155.55	B130	Analyze issues related to prepetition capitulation claims.
07/17/19	T. Moyron	0.20	103.70	B130	Analyze J. Vizzini email re additional contracts re designation.
07/17/19	T. Moyron	0.20	103.70	B130	Analyze E. Paul, et al., emails re retired employees re sale lease back.
07/17/19	T. Moyron	0.20	103.70	B130	Analyze E. Paul and R. Adcock emails and reply to same re United.
07/17/19	T. Moyron	0.20	103.70	B130	Analyze K. Edgerton, et al., emails re hospital corporate dissolution.
07/17/19	T. Moyron	0.10	51.85	B130	Analyze J. Stein email re Change Healthcare.



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07/17/19	T. Moyron	0.20	103.70	B130	Analyze J. Vizzini et al., emails re cure issues and SGM.
07/17/19	T. Moyron	0.10	51.85	B130	Analyze email from K. Edgerton re draft interim management agreement.
07/17/19	N. Koffroth	1.60	802.40	B130	Draft notice of resolution of Ortho Engineering cure objection
07/17/19	N. Koffroth	0.10	50.15	B130	Draft and revise closing checklist concerning status of SGM sale closing
07/17/19	T. Moyron	3.30	1,711.05	B130	Analyze issues related to timeline and APA (.6); analyze timeline and prepare same (.8); conference call with R. Adcock, BRG, et al., regarding timeline (.7); conference call with G. Klausner, E. Paul, et al., regarding Cigna and United (.3); exchange emails with G. Klausner regarding same (.2); prepare notice (.2); conference calls with E. Paul regarding same (.3); conference calls with R. Adcock regarding same (.2).
07/17/19	S. Maizel	0.20	160.00	B130	Telephone conference with G. Klausner re Cigna and United Contract issues.
07/17/19	S. Maizel	0.20	160.00	B130	Review and revise notice re United and Cigna contracts.
07/17/19	S. Maizel	0.40	320.00	B130	Review and respond to emails re litigation timeline vis-à-vis AG.
07/17/19	A. Dondoyano	0.20	64.60	B130	Confer with N. Koffroth regarding closing checklist and background transaction information.
07/18/19	S. Maizel	0.30	240.00	B130	Telephone conference G. Klausner re United issues.
07/18/19	S. Maizel	0.50	400.00	B130	Telephone conference with E. Paul re CMS settlement issues.
07/18/19	S. Maizel	1.50	1,200.00	B130	Revising CMS letter and settlement agreement.
07/18/19	S. Maizel	0.10	80.00	B130	Review and respond to emails from L. Shulman re SGM sale process.
07/18/19	R. Garms	1.80	1,086.30	B130	Review additional revisions to title work from Chicago Title.
07/19/19	R. Garms	2.80	1,689.80	B130	Work on title reports and related matters.

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07/19/19	T. Moyron	0.10	51.85	B130	Analyze emails from B. Sargent re Ortho.
07/19/19	T. Moyron	1.60	829.60	B130	Analyze and prepare comments to CMS settlement (.7); analyze and prepare comments to E. Levey letter (.9).
07/19/19	S. Maizel	0.70	560.00	B130	Review and revise letter to K. Wang re DHCS settlement proposal.
07/19/19	S. Maizel	0.50	400.00	B130	Review and revise letter to E. Levey re CMS settlement.
07/19/19	G. Miller	0.40	176.80	B130	Follow up with UHC and Cigna re objections resolved as moot.
07/20/19	G. Miller	1.40	618.80	B130	Draft stipulations continuing cure objections.
07/21/19	T. Moyron	0.20	103.70	B130	Analyze issues related to Nant stipulation and continuance of hearing date on other stipulations re cure objections.
07/22/19	T. Moyron	0.20	103.70	B130	Analyze E. Paul email related to TSA (.1); prepare email to H. Levy regarding inquiry as to sale leaseback (.1).
07/22/19	S. Maizel	0.30	240.00	B130	Review and respond to emails re United stipulation.
07/22/19	S. Maizel	0.40	320.00	B130	Review and comment on draft due diligence corporate responses.
07/22/19	G. Miller	0.20	88.40	B130	Draft stipulations continuing cure objections.
07/22/19	G. Miller	1.00	442.00	B130	Research re UHC objection to sale free and clear of recoupment
07/22/19	C. Montgomery	0.30	240.00	B130	Communications with E Paul and M Garms regarding timing of draft TSA(.1); communications with T Moyron regarding TSA issues for SM sale (.2).
07/22/19	R. Garms	2.60	1,569.10	B130	Work on title matters.
07/23/19	R. Garms	2.70	1,629.45	B130	Draft Transition Services Agreement.
07/23/19	T. Moyron	0.20	103.70	B130	Analyze issues related to CMS letter and settlement.
07/23/19	G. Miller	0.20	88.40	B130	Call with J. Vizzini re cure objections.
07/23/19	S. Maizel	1.50	1,200.00	B130	Revising CMS settlement agreement.



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07/23/19	S. Maizel	0.60	480.00	B130	Revising letter to E. Levey re CMS settlement agreement.
07/23/19	T. Moyron	0.20	103.70	B130	Analyze letter to E. Levy.
07/23/19	T. Moyron	0.10	51.85	B130	Analyze E. Paul email re TSA.
07/23/19	J.A. Moe, II	0.40	214.20	B130	[United Technologies] Exchange E-Mails with Tania Moyron and Geoffrey Miller on Stipulation and Order, then review the Stipulation and proposed Order (.20); telephone calls with Mr. Miller on contents and one correction (.10); review corrected Stipulation and Order, for filing (.10).
07/24/19	A. Dondoyano	0.40	129.20	B130	Update closing checklist and send out the same to the working group.
07/24/19	T. Moyron	0.30	155.55	B130	Analyze emails from G. Klausner regarding United stipulation (.1), and related emails (.1); E. Paul re CMS settlement (.1); N. Nguyen re closing checklist (.1).
07/24/19	S. Maizel	0.10	80.00	B130	Telephone conference with G. Miller re United stipulation on contract.
07/24/19	G. Miller	0.70	309.40	B130	Emails with G. Klausner re stipulation with UnitedHealthcare.
07/24/19	G. Miller	0.30	132.60	B130	Emails with J. Vizzini re outstanding cure objections.
07/24/19	G. Miller	0.50	221.00	B130	Call with J. Wisler re stipulation with Cigna and email T. Moyron re same.
07/24/19	R. Garms	2.90	1,750.15	B130	Work on transition services agreement (2.5); review and follow up on closing checklist items (0.4).
07/25/19	R. Garms	3.80	2,293.30	B130	Work on Transition Services Agreement (2.7); call regarding closing and follow up on same (1.1).
07/25/19	K.M. Howard	0.40	100.30	B130	Analysis of the Stipulation between Verity and United Healthcare Resolving Cure Objections and reviewed and revised Critical Dates Memorandum accordingly.
07/25/19	K.M. Howard	0.60	150.45	B130	Analysis of Order and the Stipulation between Verity and United Healthcare Resolving Cure Objections and reviewed and revised Critical Dates Memorandum accordingly.

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07/25/19	S. Maizel	2.60	2,080.00	B130	Revising letter to CMS re settlement proposal (1.0); revising draft settlement agreement (1.6).
07/25/19	S. Maizel	0.40	320.00	B130	Review and respond to email re release of criminal liability in CMS settlement.
07/25/19	T. Moyron	0.20	103.70	B130	Analyze L. Pisa, et al., emails regarding cure stipulation.
07/25/19	T. Moyron	0.30	155.55	B130	Conference call with A. Cho, E. Paul, et al., re United.
07/25/19	T. Moyron	0.20	103.70	B130	Analyze data regarding risk pool discrepancies.
07/25/19	K.M. Howard	0.60	150.45	B130	Analysis of the Stipulation and Order continuing hearing and extending deadlines for Nantworks' re Order Approving Form of APA for Stalking Horse Bidder and reviewed and revised Critical Dates Memorandum accordingly.
07/25/19	A. Dondoyano	0.80	258.40	B130	Closing checklist call; update closing checklist.
07/25/19	C. Montgomery	0.40	320.00	B130	Communications with T Moyron and G Miller regarding United Healthcare recoupment issue (.4).
07/25/19	T. Moyron	0.30	155.55	B130	Analyze E. Paul, et al., emails regarding CMS settlement.
07/25/19	T. Moyron	0.20	103.70	B130	Analyze E. Paul, et al., emails re Ortho.
07/25/19	G. Miller	0.40	176.80	B130	Call with Verity to discuss United recoupment rights.
07/25/19	G. Miller	0.30	132.60	B130	Call with J. Vizzini and K. Newbury re Experian cure objection.
07/25/19	G. Miller	0.30	132.60	B130	Call with J. Vizzini and M. Winsten re DaVita cure objection.
07/25/19	G. Miller	0.60	265.20	B130	Revise omnibus stipulation continuing hearing re cure objections and email counterparties re same.
07/25/19	T. Moyron	0.50	259.25	B130	Closing checklist call to discuss status and open issues with SGM, Verity, etc. re provider agreements, cure issues, etc.
07/26/19	T. Moyron	0.20	103.70	B130	Analyze E. Paul email and revised IMS and related emails.

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07/26/19	S. Maizel	1.40	1,120.00	B130	Review and respond to emails from KPC counsel re CMS settlement (.4); review and revise CMS settlement (1.0).
07/28/19	T. Moyron	0.20	103.70	B130	Analyze E. Paul, et al, emails regarding interim management agreement.
07/29/19	T. Moyron	1.00	518.50	B130	Call with E. Paul and Nelson Hardiman regarding CMS settlement (.4); conference call with E. Paul, G. Klausner, et al., regarding CMS settlement agreement (.6).
07/29/19	T. Moyron	0.30	155.55	B130	Analyze G. Klausner email and attached CMS redline settlement agreement (.1); analyze related emails (.2).
07/29/19	T. Moyron	0.20	103.70	B130	Analyze sale leaseback agreement and proposed insurance provisions.
07/29/19	T. Moyron	0.10	51.85	B130	Analyze issues related to Cigna and stipulation.
07/29/19	S. Maizel	2.00	1,600.00	B130	Telephone conference with E. Paul re IMA issues.
07/29/19	S. Maizel	0.20	160.00	B130	Telephone conference with H. Levy-Biehl re IMA.
07/29/19	S. Maizel	0.20	160.00	B130	Telephone conference with secured creditors re sale issues.
07/29/19	S. Maizel	0.60	480.00	B130	Telephone conference with T. Swanson, etc. re CMS settlement.
07/29/19	S. Maizel	0.50	400.00	B130	Telephone conference with E. Paul re CMS settlement.
07/29/19	S. Maizel	1.00	800.00	B130	Review IMA for issues.
07/29/19	S. Maizel	1.00	800.00	B130	Review and revise draft CMS settlement agreement.
07/29/19	K.M. Howard	0.20	50.15	B130	Analysis of Order Granting Motion To Assume and Assign Promissory Note to determine any conditional deadlines to include in critical dates memorandum.
07/29/19	G. Miller	0.90	397.80	B130	Revise omnibus stipulation continuing hearing re cure objections and email counterparties re same.
07/29/19	G. Miller	0.70	309.40	B130	Draft stipulation resolving Philips Medical Capital cure objection.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/30/19	G. Miller	0.40	176.80	B130	Emails with J. Vizzini and T. Moyron re omnibus stipulation continuing hearing re cure objections.
07/30/19	G. Miller	1.60	707.20	B130	Finalize and file omnibus stipulation continuing hearing re cure objections.
07/30/19	G. Miller	0.60	265.20	B130	Call with T. Moyron and J. Vizzini re analyzing UHC cure amounts.
07/30/19	G. Miller	0.60	265.20	B130	Call with G. Klausner and T. Moyron re possible stipulation resolving Cigna cure objection (.4); emails with G. Klausner re same (.2)
07/30/19	T. Moyron	0.50	259.25	B130	Conference call with G. Klausner and G. Miller regarding United and other issues (.2), conference call with A. Chou and G. Miller regarding timing of new hearing date, response to SGM inquiry and issues related to designation (.3).
07/30/19	T. Moyron	0.30	155.55	B130	Exchange emails with J. Vizzini, et al., regarding open cure issues re stipulation.
07/30/19	S. Maizel	2.50	2,000.00	B130	Telephone conference with E. Paul re CMS settlement, etc. (.4); revising CMS settlement proposal and send to E. Levey (1.5); revising letter to E. Levey re settlement proposal (.6).
07/30/19	R. Garms	2.90	1,750.15	B130	Work on title reports (2.0); draft NDA with ADP (0.9).
07/31/19	R. Garms	2.60	1,569.10	B130	Review title reports and e-mails regarding same (2.2); review checklist and follow up on same (0.4).
07/31/19	S. Maizel	0.30	240.00	B130	Telephone conference with E. Levey re CMS settlement issues.
07/31/19	A. Dondoyano	0.50	161.50	B130	Review call notes from last week's closing checklist call. Update closing checklist.
07/31/19	S. Maizel	0.10	80.00	B130	Review and respond to emails from KPC counsel re CMS settlement proposal.
07/31/19	T. Moyron	0.20	103.70	B130	CMS call with G. Klausner, et al., re status and continuance (.1); email exchange with P. Chadwick re projected timelines (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/31/19	T. Moyron	0.20	103.70	B130	Analyze A. Sussman email re PTR re property (.1); S. Sherrer, et al., emails re UNAC (.1).
07/31/19	T. Moyron	0.40	207.40	B130	Analyze H. Kevane, A. Chou, et al., emails re risk pool agreement (.1); analyze risk pool agreement (.2); prepare email to H. Kevane, et al., regarding same (.1).
07/31/19	T. Moyron	0.10	51.85	B130	Further email exchange with H. Kevane.
07/31/19	G. Miller	0.30	132.60	B130	Confirm Order entered on all motions heard on 7/24.
07/31/19	T. Moyron	0.10	51.85	B130	Analyze G. Klausner email re United and vacating sale order.
	<b>Subtotal</b>	<b>149.60</b>	<b>90,236.18</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Exchange E-Mails with Ahn Ruda on conferring on the SIR (.10) ; confirm filing of the Stipulation and insure uploading of Order (per Court Notice) (.10);
07/01/19	J.A. Moe, II	0.10	53.55	B140	[Fuentes v. St. Francis] Review Notice on Motion For Relief, and July 29th hearing date.
07/02/19	J.A. Moe, II	0.10	53.55	B140	[Fuentes v. St. Francis] Review returned Stipulation on relief from stay, considering two modifications.
07/02/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review E-Mails on obtaining answers to issues, and E-Mails to Robert Milner on response (.10); telephone call returned from Lockton, including Peggy Opp, on contacting AIG (.10); telephone call to Robert Milner on addressing issues on payment (.20).
07/02/19	J.A. Moe, II	0.10	53.55	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review Note from the Clerk and confirm proposed Order lodged; review entered Order and transmit to Andy Epstein and James Behrens.
07/03/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Prepare E-Mail to Jodi Adolph requesting review of the AIG Insurance Policy.
07/03/19	K.M. Howard	0.60	150.45	B140	Analysis of Motion for Relief from Stay in Rosa Carcamo v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum and Litigation Management Chart accordingly
07/03/19	K.M. Howard	0.60	150.45	B140	Analysis of Motion for Relief from Stay in Yvonne Engelman v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum and Litigation Management Chart accordingly

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engleman v. St. Francis] Exchange E-Mails with Robert Milner on review of Policy, and telephone call to Jodi Adolphi reviewing background on the issues requiring resolution.
07/08/19	J.A. Moe, II	0.10	53.55	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review Notices regarding upcoming dates and necessity to prepare Stipulation.
07/09/19	J.A. Moe, II	0.20	107.10	B140	[Rodriquez v. St. Francis] Review and correct the proposed Stipulation on relief from stay, then transmit to Christian Kim.
07/09/19	J.A. Moe, II	0.50	267.75	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call from Ahn Ruda, reviewing issues to be resolved, in order to reach a resolution (.30); [Rodriquez v. St. Francis] Continued telephone call with Ms. Ruda on Mediation on the Rodriquez Case (.10); [Jason Shank v. Verity] Continued call with Mrs Ruda on Motion filed in behalf of Jason Shank (.10).
07/09/19	J.A. Moe, II	0.10	53.55	B140	[Fuentes v. St. Francis] Telephone call to Martha DahDah on Stipulation on relief from stay.
07/10/19	J.A. Moe, II	1.50	803.25	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Prepare for conference call on issues to be resolved on possible payment, and prepare detailed E-Mail on the purpose of the call to Dentons Team (.40); lengthy detailed telephone call with Robert Millner, Jodi Adolphi and Tania Moyron on dealing with issues on Motions For Relief From Stay (.70); following telephone conference, review the two Complaints and prepare E-Mail, to Mr. Millner, Ms. Adolphi and Ms. Moyron transmitting and explaining assertions in the Motions and the Complaints (30); exchange E-Mails with Jodi Adolphi on E-Mail to Lockton on AIG (.10).



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/10/19	J.A. Moe, II	0.30	160.65	B140	[Fuentes v. St. Francis] Second telephone call to Martha DahDah, on proposed Stipulation on relief from stay; return call to Ms. DahDah on proposed new language on Stipulation for relief from stay (.10); revise the Stipulation and return to Ms. DahDah (.20).
07/10/19	J.A. Moe, II	0.30	160.65	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call with Andy Epstein on pending Motions For Relief From Stay, in regard to the Debtor and the individuals (.20); telephone call with James Behrens on possible Stipulation and responding to the Motions (.10).
07/10/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review Memorandum Of Law opposing a Motion For Relief From Stay.
07/10/19	R. Millner	0.10	80.00	B140	Review J. Moe email re employer liability in retention matter.
07/10/19	R. Millner	0.10	80.00	B140	Review J. Adolf draft email to Lockton re AIG retention on employer liability re Carcamo and Engelman.
07/10/19	R. Millner	0.70	560.00	B140	Telecon J. Moe, J. Adolf and T. Moyron re AIG employer liability policy and pending motions for stay relief as to two claims re Carcamo and Engelman.
07/11/19	R. Millner	0.10	80.00	B140	Read and respond to J. Moe emails re employer liability claims re Carcamo and Engelman.
07/11/19	J.A. Moe, II	0.80	428.40	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Exchange detailed E-Mails with Jodi Adolfi, and Robert Millner, on status of the underlying litigation, prospects for settlement of those cases, the status of the two Motions For Relief From Stay, and prospects for a Stipulation (.40); exchange E-Mails with Ahn Ruda on status (.10); telephone call returned from Andy Epstein on possible resolution and continuance (.10); prepare draft, then revise and expand draft Stipulation and Order on continuance (.20).



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07/11/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Prepare draft of opening statement on the Response and Opposition to the Motion For Relief From Stay (if unable to reach a settlement).
07/12/19	J.A. Moe, II	1.00	535.50	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call with Ahn Ruda on parameters of possible settlement or a judgment in of the two cases (.30); prepare E-Mail to Jodi Adolphi and Robert Millner on two cases, then review with Mr. Ruda (.20); exChange E-Mails with Robert Millner on extension date (.10); review the Stipulation and Order on continuance, and E-Mail to Andy Epstein on signing (.20); exchange E-Mails with Mr. Millner and Ms. Adolphi on extension, and E-Mail to Ahn Ruda on extension (.20).
07/12/19	J.A. Moe, II	0.40	214.20	B140	[Rodriguez v. St. Francis] Detailed E-Mail to Christian Kim on proposed Stipulation on relief form stay.
07/12/19	J.A. Moe, II	0.30	160.65	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review the returned Stipulation
07/15/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v. St. Francis] Review status on the Stipulation on relief from stay, then review E-Mail from Martha DahDah on execution (.10); review completed Stipulation for filing (.10).
07/15/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review the filing the Stipulation, and review E-Mail from Jodi Adolphi on seeking resolution of issues (.10); telephone conference with Sam Alberts on status of and arguments on responding to the Motion For Relief From Stay (.30).
07/16/19	K.M. Howard	0.40	100.30	B140	Analysis of stipulation and order continuing objection and reply deadlines and the hearing in Rosa Carcamo v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/16/19	K.M. Howard	0.40	100.30	B140	Analysis of stipulation and order continuing objection and reply deadlines and the hearing in Yvonne Engelman v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
07/16/19	J.A. Moe, II	0.10	53.55	B140	[Fuentes v. St. Francis] Confirm that the Stipulation for relief from stay was filed, then E-Mail to Martha DahDah on filing.
07/16/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review filed Stipulation and entered Order, and E-Mail to Andy Epstein on entry of the Order (.10); E-Mail to Ahn Ruda on defense of the cases with an entirely new argument on why relief from stay should not be granted (.10).
07/16/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review and highlight the Complaint filed by Engelman.
07/16/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Multiple telephone calls with Elina Tilman on "employment law related actions" within the Policy, review two Lists on Cases.
07/17/19	J.A. Moe, II	0.60	321.30	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Commence preparing Ahn Ruda's E-Mail for a possible Response to the Motion For Relief From Stay (.20); exchange E-Mails with Jodi Adolfi (.10) telephone call with Jodi Adolfi on approval of possible settlement (.20); prepare E-Mail to Elspeth Paul on settlement proposal (.30).
07/17/19	J.A. Moe, II	0.80	428.40	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Conference telephone call with Ahn Ruda reviewing issues on and possible Stipulation concerning resolution of Motions For Relief From Stay (.60); review exchange of E-Mails between Ahn Ruda, Elspeth Paul, Karen Chapmen and Ted Hopper on coverage (.10).

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07/17/19	J.A. Moe, II	1.00	535.50	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Prepare Declaration of Ahn Ruda, in support of possible Response on the Motion For Relief From Stay (.30); prepare first draft of the possible Response to the Motion For Relief From Stay (.60); confer with Ahn Ruda on response as to the coverage (.10);
07/17/19	S. Maizel	0.30	240.00	B140	Telephone conference with J. Moe and J. Adolf re EPL issues on Carcamo and Engelman.
07/17/19	T. Moyron	0.30	155.55	B140	Analyze SIR issues re Carcamo and Engelman.
07/18/19	T. Moyron	0.40	207.40	B140	Conference call with E. Paul regarding Carcamo and Engelman (.1); conference call with J. Moe regarding same (.1); analyze related issues (.2).
07/18/19	T. Moyron	0.90	466.65	B140	Conference call with E. Paul, S. Sharrer, A. Ruda, et al., regarding stipulation and related issues re Carcamo and Engelman (.5); analyze E. Paul, et al., emails regarding same (.3); conference with E. Paul regarding same (.1).
07/18/19	J.A. Moe, II	1.60	856.80	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review and revise first rough draft of a possible Response and Opposition to the Motions For Relief From Stay (.70); review draft of the Declaration of Ahn Ruda in support of the Motion (.10); prepare draft Declaration of John A. Moe, II (.10) ; review and further revise the second draft of the Response (.70).
07/18/19	J.A. Moe, II	0.90	481.95	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call with Tania Moyron on insurance coverage issue and responding to the Motions For Relief From Stay (.20); conference telephone call with Dentons attorneys and Verity personnel, on proposed settlement (.50); telephone conference with Tania Moyron and Nick Koffroth on posture of the case (.20).

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07/18/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis & Engelman v. St. Francis] Exchange E-Mails with Tania Moyron on transmittal of settlement proposal (.10); telephone call to Jodi Adolphi on settlement proposal (.10); prepare E-Mail to Elspeth Paul on settlement proposal (.20).
07/18/19	J.A. Moe, II	0.60	321.30	B140	[Carcamo v. St. Francis & Engelman v. St. Francis] Await and attend Status Conference in Department 29 (.60).
07/18/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis & Engelman v. St. Francis] Exchange E-Mails with Robert Millner on coverage issue and transfer to Conflicts Counsel (.10); exchange E-Mails with Tania Moyron on transfer to Conflicts Counsel (.10).
07/19/19	K.M. Howard	0.20	50.15	B140	Reviewed and assembled Order Granting Motion for Relief from Princess Naope v. St. Francis Medical Center and prepared email to Norm Haslum of BRG regarding same.
07/19/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] E-Mail to Tania Moyron on Ahn Ruda's analysis of the Engelman Case, in the context of proposed settlement stipulation.
07/19/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review and revise the Response to the Motion For Relief From Stay.
07/19/19	J.A. Moe, II	0.60	321.30	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Confer with Tania Moyron on proceeding with proposal on Stipulation (.10); telephone call to Andy Epstein on possible Stipulation (.20); prepare E-Mail on proposed Stipulation and transmit to Mr. Epstein (.30).
07/19/19	T. Moyron	0.60	311.10	B140	Analyze emails related to Carcamo and Engelman (.2); conference call with J. Moe regarding same (.1); analyze issues related to retention and payment and first-day order (.3).

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07/19/19	R. Millner	0.40	320.00	B140	Email to J. Moe et al re insurance retention issues re Carcamo and Engelman.
07/19/19	G. Miller	3.00	1,326.00	B140	Research re response to motion for stay relief re Carcamo and Engelman.
07/20/19	G. Miller	2.10	928.20	B140	Research re response to motion for stay relief re Carcamo and Engelman.
07/22/19	T. Moyron	0.10	51.85	B140	Analyze emails regarding Carcamo and Engelman.
07/22/19	J.A. Moe, II	0.80	428.40	B140	[Carcamo v. St. Francis & Engelman v. St. Francis] Review multiple exchanges of E-Mails to and from Robert Millner, and telephone call with Mr. Millner, on representation of the Debtors (.20); conference telephone call with Sam Maizel, Robert Millner, Jodi Adolf and Tania Moyron on how to deal with issues related to payment on employment law related claims and related Plan issues (.60).
07/22/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis & Engelman v. St. Francis] Review successive drafts of a possible Response And Objection to the Motions For Relief From Stay.
07/22/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call returned to Andy Epstien discussing a possible settlement (.10); prepare Stipulation and Order (.10); E-Mail to Elspeth Paul, Pascale Roy and Karen Chapman on status of providing information (.20).
07/22/19	J.A. Moe, II	0.20	107.10	B140	[Rodriguez v. St. Francis] Exchange E-Mails with Christian Kim and telephone call with Mr Kim on the possible relief from stay.
07/22/19	G. Miller	2.50	1,105.00	B140	Revise response to motion for stay relief to proceed against insurance re Carcamo and Engelman.
07/22/19	R. Millner	0.60	480.00	B140	Telecon J. Moe et al re pending employer liability cases re Carcamo and Engelman.
07/22/19	R. Millner	0.20	160.00	B140	Telecon J. Moe re two pending employer liability cases re Carcamo and Engelman.

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07/23/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call with, then E-Mail to, Andy Epstien, transmitting the Policy.
07/23/19	J.A. Moe, II	0.20	107.10	B140	[Rodriguez v St. Francis] Review Christian Kim's redlined Stipulation, then revise the Stipulation in accordance with telephone call with Mr. Kim.
07/23/19	J.A. Moe, II	0.30	160.65	B140	[Saleh v. St. Francis] Exchange E-Mails with Haig Arabian on status of an Order on relief from stay (.10); confer with Karleen Murphy on contact with Opposing Counsel (.10); additional telephone calls on status on entry of an Order on relief from stay, contacting Haig Arabian and E-Mail on the status of the Case (.10).
07/25/19	J.A. Moe, II	0.20	107.10	B140	[Rodriguez v St. Francis] Review revised Stipulation in accordance with telephone call with Mr. Kim, then transmit for internal review (.10); review proposed deletions and change Stipulation (.10).
07/25/19	T. Moyron	0.20	103.70	B140	Analyze I. Rodriguez stipulation re relief from stay.
07/25/19	J.A. Moe, II	0.10	53.55	B140	[Morataya v. St. Francis] Exchange E-Mails with Attorney David Hagen on proposed relief from the automatic stay.
07/26/19	J.A. Moe, II	0.20	107.10	B140	[Morataya v. St. Francis] Review David Hagen's first E-Mail from July 25th on proposed relief from the automatic stay, and exchange E-Mails with Mr. Hagen on conferring on possible relief (.10); exchange E-Mails with Lydia Do on Notices sent and Claims filed (.10).
07/26/19	J.A. Moe, II	0.20	107.10	B140	[Rodriguez v. St. Francis] Exchange E-Mails with Christian Kim on procedures and revise reference in the Stipulation.
07/26/19	J.A. Moe, II	0.10	53.55	B140	[Carcamo v. St. Francis] Telephone call from Ahn Ruda on additional actions being taken in other "forums" by Rosa Carcamo.
07/26/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Telephone call from Andy Epstein on review of some of the specific terms in Policy.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/29/19	J.A. Moe, II	0.90	481.95	B140	[Carcamo v. St. Francis v. Engelman v. St. Francis] Conference telephone call with Ahn Ruda and Andy Epstein, on whether Claims are covered by insurance, and Arbitration on Carcamo (40); telephone call with Karen Chapman and Ted Hopper on extension (.10); exchange E-Mails with Elspeth Paul, Ted Hopper and Karen Chapman on transmittal of extension to Andy Epstein (.20); review the Renewal, redact statement, and transmit to Andy Epstein (.20).
07/29/19	J.A. Moe, II	0.10	53.55	B140	[Rodriguez v. St. Francis] E-Mail to and telephone call from James Behrens on proposed "stipulation procedure" on relief from stay.
07/29/19	K.M. Howard	0.30	75.23	B140	Analysis of the court's notice vacating the hearing on July 29, 2019 and continuing the hearing to August 5, 2019 in Yvonne Engelman v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
07/29/19	K.M. Howard	0.30	75.23	B140	Analysis of the court's notice vacating the hearing on July 29, 2019 and continuing the hearing to August 5, 2019 in Rosa Carcamo v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
07/30/19	J.A. Moe, II	0.50	267.75	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Prepare first draft of the Stipulation on possible resolution of Motion For Relief From Stay filed by Carcamo (.40); instructions on preparing draft of Stipulation on the Engelman Motion For Relief (.10).



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07/30/19	J.A. Moe, II	0.50	267.75	B140	[Rodriquez v. St. Francis] Review the final version of the Stipulation and exchange E-Mails on the procedure and state of the pleading (.10); telephone call with James Behrens on approval of the Stipulation by the Committee (.10) ; telephone call to Christian Kim reviewing the changed "Attorneys," and procedure (.10); telephone call to Lydia Do on filing the Stipulation (.10); review executed Stipulation and complete for filing (.10).
07/31/19	J.A. Moe, II	0.10	53.55	B140	[Fuentes v. St. Francis] Review and correct Order granting Motion For Relief From Stay, then transmit for internal review.
07/31/19	J.A. Moe, II	2.10	1,124.55	B140	[Carcano v. St. Francis and Engelman v. St. Francis] Review latest draft of substantive Response And Objection to the Motions For Relief From Stay (.20); add reference to the Grievance/Arbitration Proceeding to the Cacao draft Stipulation (.10); telephone call from Elena Oilman on language to be included in the Cacao Stipulation (.20); review expanded Cacao Stipulation and transmit to Ms. Oilman (.10); await review and telephone call with Elena Oilman on Individuals (.40); review Elena Oilman's proposed changes to the Cacao Stipulation, prepare additions to both Stipulations on individuals and confirm corrections (.60); prepare detailed E-Mail to Andy Pestering transmitting the documents (.20); E-Mail to Elena Oilman and Kahn Rda on the Stipulations (.10); exchange E-Mails with, sent to more times to Andy Pestering, the Stipulations, in two formats (.20).
07/31/19	J.A. Moe, II	0.30	160.65	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Prepare Stipulation and proposed Order continuing the hearing and response dates on the pending Motions, making one correction to the Stipulation (.20); telephone call with Andy Epstein on extending dates (.10);
07/31/19	K.M. Howard	0.20	50.15	B140	Reviewed email and stipulation regarding the motion for relief from stay filed in Ivonne Engelman v. St. Francis Medical Center.



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/31/19	K.M. Howard	0.20	50.15	B140	Reviewed email and stipulation regarding the motion for relief from stay filed in Rosa Carcamo v. St. Francis Medical Center.
07/31/19	K.M. Howard	0.20	50.15	B140	Reviewed email and stipulation to continue the relief from stay hearings and objection deadlines in Rosa Carcamo v. St. Francis Medical Center and Ivonne Engelman v. St. Francis Medical Center.
07/31/19	J.A. Moe, II	0.30	160.65	B140	[Carcamo v. St. Francis] Exchange E-Mails with Jodi Adolf on, review Compliant filed by Rosa Carcamo, and E-Mail Complaint to AIG Representative.
07/31/19	J.A. Moe, II	0.20	107.10	B140	[Fuentes v. St. Francis] Revise and complete the draft Order granting the Motion For Relief From Stay.
07/31/19	J.A. Moe, II	0.30	160.65	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Revise first draft of the two Stipulations on relief from stay, but requiring Mediation first.
	<b>Subtotal</b>	<b>40.40</b>	<b>20,574.21</b>		

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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/02/19	T. Moyron	0.10	51.85	B185	Analyze KCC, et al., emails regarding Third Motion Extending the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property.
07/08/19	T. Moyron	0.20	103.70	B185	Analyze email from J. Rios regarding FlexCare (.1); respond to same (.1).
07/17/19	K.M. Howard	0.40	100.30	B185	Analysis of the Court's Order continuing the hearing on Debtors' Third Motion to Extend the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property and reviewed and revised Critical Dates Memorandum accordingly.
07/26/19	K.M. Howard	0.40	100.30	B185	Analysis of order extending assumption/rejection deadline and reviewed and revised Critical Dates Memorandum accordingly.
	<b>Subtotal</b>	<b>1.10</b>	<b>356.15</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	J.A. Moe, II	0.20	107.10	B190	[Durham v. St. Francis] Telephone call from Mark Gutterman on, and review the previously executed Stipulation, execute the Stipulation and E-Mail to Mr. Gutterman returning the Stipulation.
07/01/19	J.A. Moe, II	0.10	53.55	B190	[St. Francis v. Jones] Review detailed E-Mail on status of the obligation originally due Bank of America on which St. Francis executed a Guaranty.
07/01/19	J.A. Moe, II	0.10	53.55	B190	[Jasmine Aragon v. St. Francis] Review Notice on upcoming Status Conference, and transmit to Karleen Murphy.
07/01/19	J.A. Moe, II	0.10	53.55	B190	[Saleh v St. Francis] Review Notice on upcoming Status Conference, and transmit to Karleen Murphy.
07/02/19	J.A. Moe, II	0.30	160.65	B190	[St. Francis v. John Jones] Meet and confer with Karleen Murphy on entire background to, current status of and action to be taken on obligation due St. Francis.
07/02/19	J.A. Moe, II	0.20	107.10	B190	[Nguyen v. St. Francis] Confer with Karleen Murphy on being prepared for hearing on July 12th (.10); review multiple E-Mails on apparent halt to the Small Claims Case (.10).
07/02/19	K. Murphy	0.20	83.30	B190	[Dr. John K Jones] Telephone call with Maria Kwok re status of loan default and supporting documents re same; and draft email to Maria Kwok re follow up call.
07/02/19	K. Murphy	0.20	83.30	B190	[Natalie Nyugen] Confer with John Moe re case status and preparation plan for Steven Sharrer in small claims court.
07/02/19	K. Murphy	0.30	124.95	B190	[Dr. John K Jones] Attend meeting with John Moe to discuss case facts and strategy for debt collection issue.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/02/19	K. Murphy	0.90	374.85	B190	[Dr. John K Jones] Analyze respond email from Maria Kwok regarding responses to KFM questions re loan status and review case file (Promissory Note, Loan Agreement and Guarantee Agreement with Bank of America in 2003, ledger re repayment from SFMC, Call Agreement and 2013 letter to doctor re debt collection) to prepare for meeting with John Moe to discuss issues re debt collection of matter.
07/02/19	K. Murphy	0.20	83.30	B190	[Ahinasi] Analyze notice from court regarding request to continue stats conference as stated in SFMC's status conference statement and revised/finalize per court instruction.
07/02/19	J.A. Moe, II	0.10	53.55	B190	[Ahanasi v. St. Francis] Confer with Karlene Murphy on rejected CMC Statement, different language for the Statement and upcoming hearing .
07/02/19	J.A. Moe, II	0.10	53.55	B190	[Engelman v. St. Francis] Review Notice on upcoming Status Conference, reviewing the Status Conference Report.
07/02/19	K. Murphy	0.20	83.30	B190	[Kyle Scott Law] Analyze proof of service of summons re party Paul Bruner and telephone and draft email to John Moe re same as no indication on proof for counsel re St. Francis; and analyze Orange County Superior Court to attempt to identify insurance counsel for St. Francis to forward document.
07/02/19	K. Murphy	0.20	83.30	B190	[Ok Ran Ma] Analyze 6/27/19 order granting motion for relief from stay to prepare for upcoming state court status conference and update verity deadline and bankruptcy relief charts re same.
07/02/19	K. Murphy	0.30	124.95	B190	[Bustamante] Analyze complaint and state court website re relevant upcoming hearing dates; and prepare update to Verity Litigation Management Chart.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/02/19	K. Murphy	2.50	1,041.25	B190	[Natalie Nyugen] Analyze Labor Commission Complaint, Small Claims Court Complaint, Time Card Audit, and emails from Elina Tillman re unpaid wages pre and post-bankruptcy date to prepare script for Steve Sharrer to appear for small claims hearing on 7/12 and begin preparing script re same.
07/03/19	K. Murphy	0.30	124.95	B190	[Natalie Nyugen] Analyze Request for Dismissal entered by court and emails from Elina Tillman re same (.10); telephone call to Elina Tillman re same (.10); analyze court website to confirm removal of 7/12 appearance date off calendar (.10).
07/03/19	J.A. Moe, II	0.40	214.20	B190	[Moratoya v. St. Francis] Review Elspeth Paul's E-Mail and preliminary review the lockets related to the Superior Court Case (.10); prepare draft then revise letter to Attorney Larry Tysch on imposition of the automatic stay (.30).
07/08/19	K.M. Howard	0.40	100.30	B190	Analysis of NLRB's Stipulation to withdraw their Application for Payment of Administrative Fees and reviewed and revised Critical Dates Memorandum accordingly.
07/08/19	J.A. Moe, II	0.10	53.55	B190	[Morataya v. St. Francis] Correct letter to Attorney Gary Tysch on imposition of the automatic stay, then review the corrected letter and instructions on Attachments.
07/08/19	K. Murphy	0.20	83.30	B190	[Carcamo] Analyze plaintiff's notice of order to show cause re status of bankruptcy and update Verity Litigation Management Chart and Upcoming Deadline Chart re same.
07/09/19	K. Murphy	0.10	41.65	B190	[Bustamante] Analyze email from John Moe re analysis of date of incident occurring post BK petition and update Verity Litigation Management Chart re same.
07/09/19	K. Murphy	0.20	83.30	B190	Telephone call and emails with Haig Arabian requesting information re status of hearing on motion for relief from stay and proposed stay release date of 8/15/19 and due date for responsive pleading in state court following relief from stay effective date.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/19	J.A. Moe, II	0.10	53.55	B190	[St. Francis v. John Jones] Telephone call with Karleen Murphy, and E-Mail Report, on resolution of obligation with payments.
07/09/19	J.A. Moe, II	0.10	53.55	B190	[Navarro v. St. Francis] Review upcoming Case Management Conference and transmit to Karleen Murphy.
07/09/19	J.A. Moe, II	0.20	107.10	B190	[Bustamante v. St. Francis] Complete review of the Complaint and E-Mail to Elspeth Paul on imposition of the stay, and E-Mail from Karen Chapman on defense of the Case.
07/09/19	K. Murphy	0.20	83.30	B190	[John K. Jones] Analyze email and telephone call with Maria Kwok re response of Dr. Jones to demand for payment on default of loan from St. Francis Medical Center.
07/09/19	K.M. Howard	0.20	50.15	B190	Analysis of emails regarding the newly filed complaint in Maryela Bustamante v. St. Francis Medical Center.
07/10/19	K. Murphy	0.10	41.65	B190	[Natalie Nuygen] Attend meeting with John Moe re case status.
07/10/19	K. Murphy	0.40	166.60	B190	[Natalie Nuygen] Draft letter for Steven Sharrer for St. Francis' service of Request for Dismissal on Plaintiff and draft notice of entry of request for dismissal attached court conformed request for dismissal.
07/10/19	J.A. Moe, II	0.10	53.55	B190	[St. Francis v. John Jones] Confer with Karleen Murphy on how to document the settlement and proposed payment schedule on Promissory Note.
07/10/19	J.A. Moe, II	0.10	53.55	B190	[Bustamante v. St. Francis] In regard to the exchange of E-Mails with Elspeth Paul and Karen Chapman on July 9th, confer with Karleen Murphy on the necessity to defend the Litigation.
07/10/19	J.A. Moe, II	0.10	53.55	B190	[Nguyen v. St. Francis] Review Elina Tilman's E-Mails on Small Claims Court changing position, with continuance in place of dismissal, and review with Karlene Murphy of hearing in December.

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07/10/19	K. Murphy	0.20	83.30	B190	[Natalie Nuygen] Analyze email from Elina Tilman re update on conversation with court clerk re Request for Dismissal and OSC re Case Review as no appearance required; and telephone call from Elina Tilman re same.
07/11/19	K. Murphy	0.20	83.30	B190	[Navarro] Prepare notice of further status conference re Bankruptcy per court order.
07/11/19	K. Murphy	0.10	41.65	B190	[Engelman] Confer with John Moe re attendance at upcoming case management conference.
07/11/19	J.A. Moe, II	0.20	107.10	B190	[St. Francis v. John Jones] Conference with Karleen Murphy on how to proceed with collection of the remaining obligation.
07/11/19	K. Murphy	0.10	41.65	B190	[Natalie Ngyuen] Prepare update to Verity Litigation Management Chart re OSC re bankruptcy.
07/12/19	K. Murphy	0.30	124.95	B190	[Dr. John K. Jones] Drafted email to Sam Maizel re summary of loan default events and proposed plan for response to Dr. Jones' offer of monthly payment.
07/12/19	J.A. Moe, II	0.10	53.55	B190	[St. Francis v. John Jones] Review Memorandum, on Karleen Murphy's analysis of the obligation.
07/12/19	J.A. Moe, II	0.10	53.55	B190	[Ferguson v. St. Francis] Review Subpoenas and confer with Karleen Murphy on underlying action, and no relief from stay yet requested.
07/12/19	K. Murphy	0.40	166.60	B190	[Ferguson] Analyze state court website re upcoming hearing and trial dates and confirm filing date for notice of stay (.10); draft update to Verity Litigation Management Chart and Upcoming Deadline Chart (.30).
07/15/19	J.A. Moe, II	0.10	53.55	B190	[Ahinasi v. St. Francis] Exchange E-Mails with Karleen Murphy on upcoming Case Management Conference Statement.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/15/19	J.A. Moe, II	0.50	267.75	B190	[Saleh v. St. Francis] Review Notice regarding upcoming Case Management Conference and E-Mail to Karleen Murphy on July 15th date, and review E-Mail from Karleen Murphy and report on the Status Conference (and relief from stay) (.10); telephone call with Karlene Murphy on counsel for the Debtor (.10); exchange E-Mails with Attorney Haig Arabian on relief from stay (.10); additional conferences with Ms. Murphy on entry of Order and E-Mail to Mr. Arabian on entry of an Order (.20).
07/15/19	K. Murphy	0.10	41.65	B190	[Saleh] Draft report of Status Conference re Bankruptcy.
07/15/19	K. Murphy	1.00	416.50	B190	[Saleh] Attend Status Conference re Bankruptcy.
07/15/19	K. Murphy	0.10	41.65	B190	[Saleh] Prepare for attending Status Conference re Bankruptcy by analyzing Status Conference Statement.
07/15/19	K. Murphy	0.10	41.65	B190	[Saleh] Draft email to Verity team re identification of defense counsel for SFMC for trial set matter.
07/15/19	K. Murphy	0.10	41.65	B190	[Saleh] Analyzed and responded to email from Haig Arabian re 7/15/19 trial setting conference.
07/15/19	K. Murphy	0.20	83.30	B190	[Saleh] Confer with John Moe re Judge Robles' Tentative Ruling granting motion and Plaintiff's requirement to lodge order, and analyze Bankruptcy Court website to confirm date of the same.
07/15/19	K.M. Howard	0.40	100.30	B190	Reviewed and revise Litigation Management Chart to reflect new deadlines in underlying litigation pending against St. Francis Medical Center.
07/16/19	K.M. Howard	0.70	175.53	B190	Analysis of emails regarding the complaint filed in Bustamate v. St. Francis Medical Center (.2) and prepared email regarding the company (.1) and reviewed and revised Litigation Management Chart accordingly (.4).
07/16/19	K. Murphy	0.90	374.85	B190	[Ahinasi] Attend Case Management Conference.



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/16/19	K. Murphy	0.10	41.65	B190	[Ahinasi] Prepare report of Case Management Conference.
07/16/19	K. Murphy	0.10	41.65	B190	[Ahinasi] Prepare for upcoming Case Management Conference by analyzing CMC statements.
07/16/19	K. Murphy	0.10	41.65	B190	[Ahinasi] Prepare updates to Verity Litigation Management Chart and Upcoming Deadline Chart following completion of Case Management Conference.
07/17/19	J.A. Moe, II	0.10	53.55	B190	[Bustamante v. St. Francis] Confer with Karleen Murphy on who is defending Case, injury on September 20th and stay issue.
07/17/19	J.A. Moe, II	0.10	53.55	B190	[Engelman v. St. Francis] Confer with Karlene Murphy preparing for Case Management Conference on July 18th.
07/17/19	K. Murphy	0.20	83.30	B190	[Bustamante] Draft email to Karen Chapman re assignment of defense counsel to case due to post petition date of incident, and confer with John Moe re same.
07/17/19	J.A. Moe, II	0.10	53.55	B190	[Ahinasi v. St. Francis] Review Report on the Case Management Conference, and E-Mails from Elspeth Paul and Pascale Roy; confirm date for CMC as January 13, 2020.
07/17/19	K. Murphy	0.10	41.65	B190	[Rubio] Analyze two faxed from US Legal re medical records and confer with John Moe re same.
07/17/19	K. Murphy	0.10	41.65	B190	[Rubio] Draft email to Karen Chapman re Dentons' receipt of US Legal notice re medical records.
07/17/19	K. Murphy	0.10	41.65	B190	[Engelman] Analyze email from John Moe re stipulation to continue hearing date on Motion for Relief from Stay and update Verity Chart re Cases with Motions for Relief from Stay.
07/17/19	K. Murphy	0.10	41.65	B190	[Carcamo] Analyze email from John Moe re stipulation to continue hearing date on Motion for Relief from Stay and update Verity Chart re Cases with Motions for Relief from Stay.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/17/19	K. Murphy	0.20	83.30	B190	[John K Jones] Analyze and respond to emails from Maria Kwok and further confer with John Moe re response to Dr. Jones' proposal for repayment of default on loan.
07/18/19	J.A. Moe, II	0.30	160.65	B190	[Khajehkarameddin v. St. Francis] Review E-Mail from and telephone call to Louise Douville on Complaint (.10); exchange E-Mail with Kathryn Howard on Notice of Stay and prepare draft of letter to opposing counsel on the imposition of the automatic stay (.20).
07/18/19	K. Murphy	0.20	83.30	B190	[Saleh] Confer with Plaintiffs' counsel re preparation of lodging order granting motion for relief from stay in Bankruptcy Court.
07/18/19	K.M. Howard	0.60	150.45	B190	Reviewed email chain regarding the lawsuit of Frangis Karamedin v. St. Francis Medical (.2); reviewed Litigation Management Chart to determine the status (.2) and prepared responsive emails regarding same (.2).
07/19/19	K.M. Howard	1.00	250.75	B190	Reviewed Notice of Ruling and Docket (.2) and reviewed and revised Litigation Management Chart regarding latest events in Frangis Khajehkarameddin v. St. Francis Medical Center (.4) and reviewed and revised Critical Dates Memorandum accordingly (.4).
07/19/19	J.A. Moe, II	0.30	160.65	B190	[Khajehkarameddin v. St. Francis] Review and correct letter to Attorney Pratik Shah on imposition of the automatic stay (.10); confer with Kathryn Howard on apparent two Notices Of Stay and request for conformed pleadings (.10); telephone calls from Katherine Howard on research and review of the Stay Letter and Notice Of Stay previously filed (.10).
07/23/19	K. Murphy	0.10	41.65	B190	[Diane Nguyen] Analyze and respond to email from Elina Tilman re upcoming status conference.

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07/23/19	J.A. Moe, II	0.30	160.65	B190	[Khajehkarameddin v. St. Francis] Exchange E-Mails with Louise Douville on update to the Case Management Conference Statement, related to sales (.10); review with Karleen Murphy and revise -- through two iterations -- iterations the CMC Statement for Louise Douville (.20).
07/23/19	J.A. Moe, II	0.10	53.55	B190	[Khajehkarameddin v. St. Francis] Revise letter to Attorney Pratik Shah on on imposition of the automatic stay, adding copy of the Voluntary Petitions.
07/23/19	K. Murphy	0.70	291.55	B190	[Saleh] Telephone calls with Plaintiffs' counsel and Haig Arabian re status of response date to complaint in state court matter and lodging order re relief from stay in BK court; and analyze and respond to email from Plaintiffs' counsel re the same.
07/23/19	K. Murphy	0.80	333.20	B190	[Khajehkarameddin] Analyze draft of Status Conference Statement re Bankruptcy prepared by Ms. Douville of Fraser, Watson & Couth for St. Francis and analyze/respond to emails from Ms. Douville; and revised draft with detailed information re bankruptcy status.
07/23/19	K. Murphy	0.30	124.95	B190	[Khajehkarameddin] Confer with John Moe re revised draft of Status Conference Statement re Bankruptcy; and prepare edits to finalize the same.
07/23/19	J.A. Moe, II	0.10	53.55	B190	[Maria Zavala v. St. Francis] Exchange E-Mails with Haig Arabian on dismissal of the Superior Court Case.
07/23/19	K. Murphy	0.30	124.95	B190	[Khajehkarameddin] Update Verity Litigation Management Chart and Upcoming Deadline Chart with case summary; and analyze state court website and notice of further status conference re bankruptcy for update.
07/23/19	K. Murphy	0.10	41.65	B190	[Maria Zavala] Analyze court endorsed Request for Dismissal for St. Francis Medical Center and update Verity Litigation Management Chart re same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/23/19	K. Murphy	0.20	83.30	B190	[John K. Jones] Analyze emails from Maria Kwok and Terri Pasion re Dr. Jones' response to counter offer to pay off debt to SFMC, and respond to the same.
07/23/19	K. Murphy	0.20	83.30	B190	[Josefina Robles] Analyze emails from insurance counsel for SFMC re case status/report, settlement status and mediation.
07/23/19	T. Moyron	0.10	51.85	B190	Analyze emails from E. Tilman, et al., re St. Francis subpoena.
07/24/19	K. Murphy	0.10	41.65	B190	[Durham] Analyze complaint to determine nature of case and Verity Litigation Management Chart re same.
07/24/19	K. Murphy	0.50	208.25	B190	[Morataya] Analyze emails from Elspeth Paul with complaint and amendment to complaint, analyze email from John Moe with letter to Plaintiffs' counsel re bankruptcy stay and response from Plaintiffs' counsel; analyze state court website for upcoming hearing dates; confer with John Moe re status of discussion with Plaintiffs' counsel; and draft update to Verity Litigation Management Chart and Upcoming Deadline Chart with new case information.
07/25/19	K.M. Howard	0.10	25.08	B190	Analysis of Order granting motion to approve compromise under 9019 between Debtors and Smith & Nephew to determine any conditional deadlines.
07/25/19	J.A. Moe, II	0.20	107.10	B190	[Nguyen v. St. Francis] Telephone call from Elina Tilman on connection with Wahid Wahidi, upcoming Status Conference and preparation of CMC Statement.
07/25/19	J.A. Moe, II	0.10	53.55	B190	[Khajehkarameddin v. St. Francis] Correct letter to Attorney Pratik Shah on imposition of the automatic stay, adding reference to VHS.
07/26/19	J.A. Moe, II	0.20	107.10	B190	[Nguyen v. St. Francis] Confer with Karlene Murphy on the Status Conference Statement (.10); review the CMC Statement and with Ms. Murphy revise the CMC Statement (.10)

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/26/19	K. Murphy	0.10	41.65	B190	[Nguyen] Further conference with John Moe re KFM proposed edits to draft of status conference statement re Bankruptcy from Elina Tillman
07/26/19	J.A. Moe, II	0.10	53.55	B190	[Ferguson v. St. Francis] Review Subpoena for records directed to Saddleback Community Hospital.
07/26/19	K. Murphy	0.50	208.25	B190	[Nguyen] Analyze draft of Status Conference Statement re Bankruptcy from Elina Tillman; and revise/edit the same to provide detailed information re Bankruptcy.
07/26/19	K. Murphy	0.10	41.65	B190	[Nguyen] Telephone call with Elina Tillman re KFM revisions of detailed status conference statement re Bankruptcy.
07/26/19	K. Murphy	0.10	41.65	B190	[Nguyen] Confer with John Moe re KFM proposed edits to draft of status conference statement re Bankruptcy from Elina Tillman
07/29/19	K. Murphy	0.10	41.65	B190	[Han] Analyze email from Janee Tomlinson re status update on corporate witness depositions and mediation date.
07/29/19	J.A. Moe, II	0.30	160.65	B190	[Kato v. St. Francis] Review E-Mails from Tracey Tjoneg and Karen Chapman on status of the bankruptcy and the Superior Court Case, and confer with Karlene Murphy on appearance at newly identified Case and filing Statement (.20); review and edit the Case Management Conference Statement (.10).
07/29/19	J.A. Moe, II	0.10	53.55	B190	[Morataya v. St. Francis] Review with Karleen Murphy the status of the Complaint, letter on stay completed and sent, and necessity to file a Notice of Stay.
07/29/19	K.M. Howard	0.20	50.15	B190	Analysis of emails regarding the complaint in Jessica Morataya v. St. Francis Medical Center in conjunction with preparing notice of stay.
07/29/19	K.M. Howard	0.80	200.60	B190	Analysis of docket in Jessica Morataya v. St. Francis Medical Center and reviewed and revised Litigation Management Chart and Critical Dates Memorandum accordingly.

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07/29/19	K.M. Howard	0.60	150.45	B190	Prepared Notice of Stay of Proceedings and Proof of Service in Jessica Morataya v. St. Francis Medical Center (.4); assembled exhibits thereto (.1) and coordinated filing of same (.1).
07/30/19	K. Murphy	0.50	208.25	B190	[Dr. John K. Jones] Analyze and respond to email from Maria Kwok requesting sample promissory note and conduct research to locate sample of the same; redact sample promissory note; and draft email to Maria Kwok re same.
07/31/19	K. Murphy	0.30	124.95	B190	[Kyle Scott Law] Confer with plaintiffs' counsel re proposed stipulation and order to lift default for St. Francis Medical Center and review/sign the same.
<b>Subtotal</b>		<b>27.50</b>	<b>11,325.4</b>		
			<b>1</b>		

St. Francis Medical Center  
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August 29, 2019

**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/10/19	S. Maizel	0.30	240.00	B210	Review and revise St. Francis statement of disputed issues.
	<b>Subtotal</b>	<b>0.30</b>	<b>240.00</b>		

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**B240 - Tax Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/05/19	C. Montgomery	0.10	80.00	B240	Communications with T Conner regarding notice to SCC regarding escrow investment notice (.1).
	<b>Subtotal</b>	<b>0.10</b>	<b>80.00</b>		



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**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	R. Richards	4.40	3,181.20	B310	Review BRG 503(b)(9) chart (0.2); review 503(b)(9) claims of Abbott Labs (0.4); American Red Cross (0.5); Apria Healthcare (0.2); Bayer Healthcare (0.2); Becton Dickinson (0.3); Boston Scientific (0.2); Cardinal Health entities (0.8); Cochlear Americas (0.4); Constellation New Energy (0.2); CR Bard (0.5); Garden Crest Convalescent (0.5).
07/08/19	T. Moyron	0.20	103.70	B310	Analyze SEIU claims.
07/17/19	R. Richards	0.50	361.50	B310	Review US Foods claim (0.2), call with BRG re US Foods and other 503(b)(9) claims (0.3).
07/31/19	S. Maizel	0.40	320.00	B310	Telephone conference with E. Paul re St. Francis audit hearing.
	<b>Subtotal</b>	<b>5.50</b>	<b>3,966.40</b>		

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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	T. Moyron	0.20	103.70	EMP	Analyze NUHW 1113 proposal and prepare comments thereto.
07/01/19	T. Moyron	0.80	414.80	EMP	Conference call regarding section 1113 approach, union meetings, A. Ruda and SGM.
07/01/19	S. Maizel	0.40	320.00	EMP	Review and respond to emails re resolution of CBAs.
07/01/19	S. Maizel	0.10	80.00	EMP	Review and respond to emails re meeting with NHUW over CBA.
07/01/19	S. Maizel	0.70	560.00	EMP	Telephone conference with E. Paul re CBA issues.
07/02/19	T. Moyron	0.80	414.80	EMP	Analyze NUHW proposed stipulation and provide comments (.3); analyze R. Adcock, et al., emails regarding same and respond (.3); analyze A. Ruda, et al., follow up emails (.2).
07/02/19	S. Alberts	3.20	2,560.00	EMP	1113. Receive, assess and respond with further questions to assessment of CBA rejection questions (.5); draft communication to client about background and features of 1113/1114 proposal to NUHW and next steps and circulate (.3); receive and incorporate comments (.3); communications regarding 1113/1114 proposal (1.8); receive and comment on CBA papers from A. Ruda (.3).
07/02/19	T. Moyron	0.20	103.70	EMP	Analyze issues related to planning upcoming WARN notices re SGM sale.
07/03/19	A. Shiran	1.80	926.10	EMP	Discuss WARN process with Steve Sharrer regarding WARN Notices to St. Francis, Seton, and St. Vincent hospitals (.5); evaluate detailed information needed for WARN Notice to employees of St. Francis, Seton, and St. Vincent hospitals.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/03/19	S. Alberts	3.40	2,720.00	EMP	Review materials from A. Ruda and communicate concerning 1113/1114 proposal and coordination/integration of materials (.8); communicate with L. Odum about scheduling of union meetings (.1); receive, review and comment on chart of meetings and key issues (.2); receive revisions and circulate to co-counsel (.1); receive and incorporate comments to 1113/1114 proposal from E. Paul (.2); forward 1113/1114 proposal to KPC (.1); receive other communication concerning status of KPC's negotiations with unions (.1); communicate with co-counsel about coverage of union 1113/1114 meetings (.2); communicate with working group about scope of other 1113/1114 proposals (.5) and need for proofs of claim (.1); communicate with S. Sharrer about 1114 calculation and schedule (.1); follow up with A. Ruda about delivery of CBA redline to NUHW (.1); receive and assess comments back from NUHW (.1) and discuss comments internally (.2) and with client (.2); follow up with D. Galfus concerning proposal (.2) and S. Sharrer (.1).
07/03/19	S. McCandless	1.90	1,518.10	EMP	Consider numerous types of information needed for next phases of employee separations (St. Francis, St. Vincent, Seton, corporate employees), particularly in context of unique aspects of each (.80); conference call with S. Sharrer regarding same to provide instructions as to detailed information needed (.50); related review of relevant aspects of APA as related to employee separations (.60).
07/07/19	T. Moyron	0.20	103.70	EMP	Analyze forwarded A. Chou, D. Galfus, et al., emails regarding retirees and other issues re 1113/1114.
07/07/19	T. Moyron	0.50	259.25	EMP	Conference call with S. Alberts, et al., regarding upcoming union meetings on week of 7/8 and issues and approach related thereto.
07/08/19	T. Moyron	0.50	259.25	EMP	Conference call with R. Adcock, A. Ruda, et al., regarding upcoming meeting and related issues re CBAs.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/19	T. Moyron	0.20	103.70	EMP	Exchange emails with R. Adcock, E. Paul, regarding union meetings and approach.
07/08/19	A. Shiran	0.90	463.05	EMP	Draft WARN Notices to non-represented employees of St. Francis hospital; draft government WARN notice for St. Francis closure.
07/08/19	S. Maizel	6.50	5,200.00	EMP	Preparation for meeting with NHUW re CBAs transfer to SGM (2.5); meeting with NHUW re CBAs (3.0); telephone conference with R. Adcock re same (x2)(1.0).
07/09/19	S. Maizel	0.30	240.00	EMP	Telephone conference with An Ruda, etc. re CBA issues.
07/09/19	A. Shiran	0.50	257.25	EMP	Review and evaluate timeline proposed for WARN Notices for St. Francis, St. Vincent, and Seton.
07/09/19	A. Shiran	0.80	411.60	EMP	Conduct research regarding governmental entities to receive notice in connection with St. Francis WARN process (.50); draft and revise St. Francis Government WARN notice (.30).
07/09/19	S. McCandless	0.40	319.60	EMP	Initial review of St. Francis WARN notices and provide comments to A. Youssefi regarding same.
07/10/19	S. McCandless	1.20	958.80	EMP	Communicate with S. Sharrer regarding revisions to layoff timeline and notice matters (.30); review and further analyze revised timeline and related WARN requirements to prepare for conference call with clients (.50); conference call with clients and bankruptcy team to discuss planning process for upcoming separations involving three hospital systems (St. Francis, St. Vincent, and Seton) and corporate employees, related details, and follow up to same (.40).
07/10/19	T. Moyron	0.20	103.70	EMP	Analyze Section 1113 issues.
07/10/19	T. Moyron	0.20	103.70	EMP	Analyze CNA 1113/1114 proposal and notes.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/10/19	T. Moyron	0.70	362.95	EMP	Conference call with S. Sharrer, et al., regarding WARN (.4); analyze email and attached timeline from S. Sharrer (.1); conference call with S. McCandless regarding same (.2).
07/10/19	A. Shiran	1.90	977.55	EMP	Telephone conference with Steve Sharrer to discuss WARN timeline and revisions to same; review and update revised WARN timeline prior to team call; telephone call with Verity Team and Steve Sharrer and Dentons Bankruptcy team to discuss WARN Notices to VHS employees, St. Francis, St. Vincent and Seton.
07/10/19	S. Maizel	0.40	320.00	EMP	Telephone conference with An Ruda re CBA issues (.2); emails to An Ruda re same (.2).
07/10/19	T. Moyron	0.40	207.40	EMP	Analyze issues related to waiver of union claims (.2); analyze A. Ruda, et al., emails regarding same (.2).
07/10/19	T. Moyron	0.20	103.70	EMP	Analyze issues related to retiree proposal (.1); analyze P. Chadwick, et al., emails regarding same (.1).
07/11/19	A. Shiran	0.40	205.80	EMP	Receipt and review of detailed spreadsheet outlining all union employees to receive WARN Notice for St. Francis, St. Vincent, and Seton and Seton Coastside, as well as VHS and VBS.
07/11/19	A. Shiran	0.70	360.15	EMP	Draft WARN notices to all union representatives, including SEIU and UNAC.
07/11/19	S. McCandless	1.10	878.90	EMP	Review initial drafts of WARN notices for St. Francis unrepresented employees and related government notice (.50); further related review of APA (.20); provide instructions to A. Youssefi for revisions to same (.40).
07/12/19	S. McCandless	0.30	239.70	EMP	Communicate with T. Moyron regarding specific language of WARN notices as related to APA and further related review of same.
07/12/19	T. Moyron	0.10	51.85	EMP	Analyze N. Ruda email re updated CNA and CBA.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/12/19	A. Shiran	0.90	463.05	EMP	Correspondence with Tania Moyron regarding St. Francis employee WARN Notices and potential revisions to same (.2); revise same further based on bankruptcy input (.3); draft WARN Notices to two union representatives for St. Francis represented employees. (.4)
07/12/19	S. Maizel	0.20	160.00	EMP	Telephone conference with E. Paul re CBA negotiations.
07/15/19	T. Moyron	1.50	777.75	EMP	Conference call with E. Paul, R. Adcock, S. Sharrer, R. Adcock, et al. re UNAC ULP grievances.
07/15/19	N. Koffroth	0.20	100.30	EMP	Attention to data breach claimants with respect to ULP stipulation
07/16/19	S. McCandless	0.40	319.60	EMP	Prepare and forward notice to unrepresented employees to bankruptcy team to advise overall of language to be used and comment on same (.40).
07/17/19	S. McCandless	0.20	159.80	EMP	Further review and discuss revisions to WARN notices with A. Youssefi.
07/17/19	S. Maizel	0.30	240.00	EMP	Telephone conference with S. Alberts re Union negotiations.
07/17/19	A. Shiran	0.40	205.80	EMP	Discuss revisions to Warn Notices with Sandra McCandless (.2); draft and revise represented employee Warn Notice (.1); draft and revise non-represented employee Warn Notice (.1)
07/18/19	S. Maizel	0.30	240.00	EMP	Email to A. Ruda re 1113 issue on modification of CBA.
07/18/19	S. Maizel	0.10	80.00	EMP	Review and respond to C. Dogherty email re 1113 issues.
07/18/19	S. Maizel	0.50	400.00	EMP	Review and respond to emails re 1113 arguments on CBA modifications.
07/18/19	T. Moyron	0.20	103.70	EMP	Analyze issues regarding Section 1113(e) and case law regarding same.
07/18/19	T. Moyron	0.10	51.85	EMP	Exchange emails with S. Sharrer, et al., re CNA and NUHW proposal.
07/18/19	C. Doherty, Jr.	1.00	374.00	EMP	Analyze precedent and discuss 1113 and Bankruptcy Code paths in email discussion with team.

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Date	Timekeeper	Hours	Amount	Task	Narrative
07/19/19	T. Moyron	0.10	51.85	EMP	Analyze emails from K. Thomas re SMA CBA.
07/19/19	S. Maizel	0.10	80.00	EMP	Telephone conference with E. Paul re Union negotiations.
07/19/19	T. Moyron	1.40	725.90	EMP	Conference call with D. Galfus regarding union meeting, retiree proposal, substantive consolidation and other issues (.5); conference calls with R. Adcock regarding Local 20 meeting and proposal (.2); conference call with A. Ruda, S. Sharrer, D. Galfus re Local 20 proposal (.3); analyze email from A. Ruda and attached proposals (.2); prepare response regarding same (.1); conference call with N. Koffroth regarding meeting (.1).
07/20/19	N. Koffroth	1.00	501.50	EMP	Participate in call with labor and employment counsel concerning drafting and revisions to stipulation concerning UNAC ULP claims
07/20/19	S. Maizel	1.00	800.00	EMP	Telephone conference with A. Ruda re UNAC negotiations.
07/21/19	N. Koffroth	1.00	501.50	EMP	Participate in call with labor and employment counsel concerning drafting and revisions to stipulation concerning UNAC ULP claims
07/21/19	N. Koffroth	0.70	351.05	EMP	Draft and revise stipulation concerning UNAC ULP claims
07/22/19	S. McCandless	1.20	958.80	EMP	Review and revise WARN notice language for hospital employee letters (.40); communicate with E. Paul, S. Sharrer, and bankruptcy team regarding language for WARN notices for employees of St. Francis, St. Vincent, and Seton as compared to earlier WARN notices and segregate language for easy review; address related pending matters (.80).
07/23/19	S. McCandless	0.30	239.70	EMP	Communicate with S. Sharrer regarding current status of employee and governmental WARN notices as related to further St. Francis, St. Vincent, and Seton layoffs and need for additional information.
07/23/19	C. Doherty, Jr.	6.50	2,431.00	EMP	Research for and draft 1113 rejection and CBA settlement motion.



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Date	Timekeeper	Hours	Amount	Task	Narrative
07/24/19	C. Doherty, Jr.	7.40	2,767.60	EMP	Research for and draft 1113 rejection and CBA settlement motion (5.4); review and revise email to SEIU re arbitration issues (.7) ; perform research and draft memo re arbitration rights and 1113 (1.3)
07/24/19	S. McCandless	0.50	399.50	EMP	Communicate with S. Sharrer regarding governmental WARN notices for St. Francis, St. Vincent, and Seton and related review of same.
07/25/19	C. Doherty, Jr.	6.00	2,244.00	EMP	Research for and draft 1113 rejection and CBA settlement motion (5.2); attention to emails and respond re strategy and NLRB/1113 issues (.8)
07/26/19	C. Doherty, Jr.	8.60	3,216.40	EMP	Research for and draft 1113 rejection and CBA settlement motion (7.8); draft memos re strategy for 1113 and CBA issues in case (.5); gather and sent authority to labor counsel re CBAs and bankruptcy (.3)
07/27/19	C. Doherty, Jr.	4.60	1,720.40	EMP	Research for and draft 1113 rejection and CBA settlement motion.
07/28/19	C. Doherty, Jr.	7.00	2,618.00	EMP	Research for and draft 1113 rejection and CBA settlement motion and draft email re open issues for motion.
07/29/19	C. Doherty, Jr.	6.40	2,393.60	EMP	Research for and draft 1113 rejection and CBA settlement motion and draft email re open issues for motion.
07/29/19	S. Maizel	0.20	160.00	EMP	Review and respond to emails re SEIU negotiations.
07/29/19	T. Moyron	0.30	155.55	EMP	Analyze issue related to SEUI proposal and meeting.
07/29/19	T. Moyron	0.40	207.40	EMP	Analyze J. Kohanski, et al., emails re UNCA (.2); analyze case law (.2).
07/30/19	S. Maizel	4.60	3,680.00	EMP	Prepare for meeting with SEIU re CBA (2.0); attend meeting with SEIU re CBA (2.6).
07/30/19	T. Moyron	0.10	51.85	EMP	Exchange emails with A. Ruda regarding UNAC.
07/30/19	T. Moyron	0.30	155.55	EMP	Analyze issues related to coordination of upcoming union meetings re Section 1113.
<b>Subtotal</b>		<b>98.10</b>	<b>52,299.80</b>		



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August 29, 2019

**MED/DHC- Medi-Cal/DHCS Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/03/19	K.M. Howard	0.60	150.45	MED/ DHCS	Analysis of Stipulation and Order extending deadlines for either (1) the Debtors to file a notice of resolution of the issues regarding the transfer and/or proposed assumption, assignment or rejection of the Medi-Cal and Medicare Provider Agreement, or (2) the DHHS to file objection and DHCS to file supplemental objection to the proposed transfer of the Medi-Cal and Medicare Provider Agreements to Strategic Global Management; (3) deadline for Debtors and UCC to file replies to HSS objection and DHCS supplemental objection and reviewed and revised Critical Dates Memorandum accordingly.
07/26/19	K. Murphy	0.20	83.30	MED/ DHCS	[Medi-Cal] Analyze emails from Felicia Sze regarding upcoming informal hearing re appeal of DHCS audit to St. Francis and confer with John Moe re same.
07/29/19	K. Murphy	0.10	41.65	MED/ DHCS	[Medi-Cal] Telephone call with Felicia Sze regarding upcoming informal hearing re appeal of DHCS audit to St. Francis.
07/29/19	K. Murphy	0.40	166.60	MED/ DHCS	[Medi-Cal] Further confer with John Moe re and further call with John Moe and Felcia Sze re upcoming informal hearing re SFMC appeal of DHCS audit.
07/29/19	K. Murphy	0.10	41.65	MED/ DHCS	[Medi-Cal] Draft email to Hope Levy Biehl re upcoming call with Sam Maizel and Elspeth Paul re upcoming informal hearing re SFMC appeal of DHCS audit.
07/29/19	J.A. Moe, II	0.40	214.20	MED/ DHCS	[Medi-Cal] Confer with Karlene Murphy and telephone call with Ms. Murphy, to Felicia Sze, on DHCS claim and upcoming informal hearing (.20); continued discussion on claim with Karlene Murphy and exchange E-Mails with Sam Maizel on negotiations (.20).
<b>Subtotal</b>		<b>1.80</b>	<b>697.85</b>		

St. Francis Medical Center  
Matter: 15800425-000006  
Invoice No.: 2187243

August 29, 2019

**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
AGI	Attorney General Issues	2,345.15
B100	Administration	103.70
B130	Asset Disposition	90,236.18
B140	Relief from Stay/Adequate Protection Proceedings	20,574.21
B185	Assumption/Rejection of Leases and Contracts	356.15
B190	Other Contested Matters (excl. assumption/rejection motions)	11,325.41
B210	Business Operations	240.00
B240	Tax Issues	80.00
B310	Claims Administration and Objections	3,966.40
EMP	Employee matters	52,299.80
MED/DHCS	Medi-Cal/DHCS Issues	697.85
	Total This Matter	\$182,224.85

**TIME AND FEE SUMMARY**

<b><u>Timekeeper</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
C. Montgomery	\$800.00	1.50	\$1,200.00
S. Alberts	\$800.00	9.20	\$7,360.00
S. Maizel	\$800.00	57.50	\$46,000.00
P. Maxcy	\$739.50	0.50	\$369.75
R. Garms	\$603.50	43.80	\$26,433.30
R. Richards	\$723.00	4.90	\$3,542.70
S. McCandless	\$799.00	7.50	\$5,992.50
T. Moyron	\$518.50	46.40	\$24,058.40
J.A. Moe, II	\$535.50	31.10	\$16,654.05
K. Murphy	\$416.50	17.40	\$7,247.10
R. Millner	\$800.00	2.20	\$1,760.00

St. Francis Medical Center  
Invoice #: 2187243

August 29, 2019

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
A. Shiran	\$514.50	8.30	\$4,270.35
G. Miller	\$442.00	24.50	\$10,829.00
N. Koffroth	\$501.50	8.30	\$4,162.45
C. Doherty, Jr.	\$374.00	47.50	\$17,765.00
A. Dondoyano	\$323.00	1.90	\$613.70
G. Medina	\$293.25	0.70	\$205.28
K.M. Howard	\$250.75	<u>15.00</u>	<u>\$3,761.27</u>
Totals		328.20	\$182,224.85

Fee Total \$ 182,224.85

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Invoice Total \$ 182,224.85

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August 29, 2019

**Invoice No. 2187244**

Matter: 15800425-000007  
St. Louise Regional Hospital

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**Invoice No. 2187244**

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For Professional Services Rendered through July 31, 2019:

Matter: 15800425-000007  
St. Louise Regional Hospital

**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/03/19	K.M. Howard	0.20	50.15	B140	Analysis of Order granting relief from stay in Steele v. Saint Louise Regional Hospital and culled same (.1) and prepared email regarding same (.1).
	<b>Subtotal</b>	<b>0.20</b>	<b>50.15</b>		

St. Louise Regional Hospital  
Matter: 15800425-000007  
Invoice No.: 2187244

August 29, 2019

**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/26/19	K. Murphy	0.10	41.65	B190	[Talamo] Research LA Court Website to determine if complaint has been filed following letter from counsel re notice of intent to sue.
07/26/19	K. Murphy	0.10	41.65	B190	[Arreola] Research LA Court Website to determine if complaint has been filed following letter from counsel re notice of intent to sue.
	<b>Subtotal</b>	<b>0.20</b>	<b>83.30</b>		

St. Louise Regional Hospital  
Matter: 15800425-000007  
Invoice No.: 2187244

August 29, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B140	Relief from Stay/Adequate Protection Proceedings	50.15
B190	Other Contested Matters (excl. assumption/rejection motions)	83.30
	Total This Matter	\$133.45

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
K. Murphy	\$416.50	0.20	\$83.30
K.M. Howard	\$250.75	<u>0.20</u>	<u>\$50.15</u>
Totals		0.40	\$133.45
Fee Total	\$	133.45	
Invoice Total	\$	<u>133.45</u>	

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August 29, 2019

**Invoice No. 2187245**

Matter: 15800425-000008  
Seton Medical Center and Seton Coastside

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Questions relating to this invoice should be directed to:

S. Maizel  
at 1 213 623 9300



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August 29, 2019

**Invoice No. 2187245**

For Professional Services Rendered through July 31, 2019:

Matter: 15800425-000008  
Seton Medical Center and Seton Coastside

**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/16/19	J.A. Moe, II	0.20	107.10	B140	[Dr. Theodore Parada v. Seton] Review voice mail message from, and return telephone call to Attorney Barry Nelson discussing proposed Motion For Relief From Stay.
07/19/19	K.M. Howard	0.20	50.15	B140	Reviewed and assembled Order Granting Motion for Relief from Stay in Mary Meeko v. Seton Medical Center and prepared email to Norm Haslum of BRG regarding same.
07/23/19	J.A. Moe, II	0.30	160.65	B140	[Parada v. Seton] Second telephone call from Attorney Nelson Barry on possible relief from stay (.10); E-Mail to Elspeth Paul, Pascale Roy and Karen Chapman on proposed Motion (.20).
07/24/19	J.A. Moe, II	0.10	53.55	B140	[Parada v. Seton] Exchange E-Mails with Attorney Nelson Barry on possible Stipulation on relief from stay.
07/24/19	K. Murphy	0.20	83.30	B140	[Parada] Analyze emails with motion for relief from stay and nature of claims; and prepare update to Verity Chart re Cases with Motion for Relief.
07/24/19	K.M. Howard	0.60	150.45	B140	Analysis of Motion for Relief from Stay in Theodore Parada v. Seton Medical Center and reviewed and revised Litigation Management Chart and Critical Dates Memorandum accordingly.
07/25/19	K.M. Howard	0.20	50.15	B140	Reviewed and responded to emails from Karen Chapman regarding Dr. Parada's Motion for Relief from Stay and Seton's payment of his medical bills.

Seton Medical Center and Seton Coastside  
Matter: 15800425-000008  
Invoice No.: 2187245

August 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
07/30/19	K.M. Howard	0.40	100.30	B140	Analysis of Motion for Relief from Stay in Theodore Parada v. Seton Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
07/30/19	J.A. Moe, II	0.60	321.30	B140	[Parada v. Seton] Telephone call to Nelson Barry on proposed Motion For Relief From Stay (.10); confer with Karlene Murphy on status of and reporting on the Motion (.10); prepare draft of a Stipulation on relief from stay (.20); review and correct the draft Stipulation and E-Mail to Nelson Barry transmitting the Chart (.20).
07/30/19	K. Murphy	0.10	41.65	B140	[Parada] Confer with John Moe re Plaintiff's motion for relief from stay.
07/31/19	J.A. Moe, II	0.20	107.10	B140	[Parada v. Seton] Review and respond to Nelson Barry's E-Mail on Stipulation and relief from stay (.10); review revised Stipulation and transmit to Mr. Barry (.10).
07/31/19	K.M. Howard	0.70	175.53	B140	Further analysis of Motion for Relief from Stay in Theodore Parada v. Seton Medical Center and reviewed and revised Critical Dates Memorandum and Litigation Management Chart accordingly.
07/31/19	J.A. Moe, II	0.20	107.10	B140	[Parada v. Seton] Revise the first draft of the proposed Stipulation on relief from stay.
<b>Subtotal</b>		<b>4.00</b>	<b>1,508.33</b>		

Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
Invoice No.: 2187245

August 29, 2019

**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/19/19	J.A. Moe, II	0.40	214.20	B190	[Meeko v. Saint Louise] Review Elina Tilman's E-Mail and proposed Certification to be filed in the Meeko Case, then E-Mail to Ms. Tilman on approval of the language and suggestion on adding reference to bankruptcy (.20); telephone call with Elina Tilman on addition (.10); exchange E-Mails with Tania Moyron and Espeth Paul on Certification (.10).
07/26/19	K. Murphy	0.30	124.95	B190	[Parada] Analyze court website confirming upcoming court conferences and filing date for notice of stay; and prepare updates to Verity Litigation Management Chart and Upcoming Deadline Chart.
07/30/19	K. Murphy	0.10	41.65	B190	[Parada] Analyze San Mateo Superior Court website to determine upcoming hearing dates and case status.
	<b>Subtotal</b>	<b>0.80</b>	<b>380.80</b>		

Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
Invoice No.: 2187245

August 29, 2019

**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/07/19	S. Maizel	0.70	560.00	EMP	Review documents re negotiations with Seton union.
07/12/19	A. Shiran	0.70	360.15	EMP	Draft WARN Notice to local governmental entities for Seton and Seton Coastsides (.4) conduct research regarding appropriate local governments for WARN Notice receipt (.3).
07/12/19	S. McCandless	0.30	239.70	EMP	Communicate with S. Sharrer regarding questions related to relationship between Seton and Seton Coastsides in context of employee layoffs and WARN notices.
07/15/19	A. Shiran	1.00	514.50	EMP	Continue drafting government WARN Notice (.2); draft WARN Notice to non-represented employees (.2) ; draft 4 separate WARN Notices to Seton employee union representatives (.6).
07/15/19	S. Maizel	3.00	2,400.00	EMP	Prepare for meeting with CNA re CBA negotiations.
07/15/19	S. Maizel	3.00	2,400.00	EMP	Meeting with CNA re Seton CBA.
07/16/19	S. McCandless	0.30	239.70	EMP	Review current status and language of Seton WARN notices.
07/17/19	S. McCandless	0.20	159.80	EMP	Further review and discuss revisions to WARN notices with A. Youssefi.
07/17/19	A. Shiran	0.40	205.80	EMP	Discuss revisions to Warn Notices with Sandra McCandless (.2); draft and revise represented employee Warn Notice (.1); draft and revise non-represented employee Warn Notice (.1).
07/19/19	N. Koffroth	8.20	4,112.30	EMP	Participate in and prepare for 1113 negotiations with Local 20 at Seton Medical Center
07/24/19	A. Shiran	0.30	154.35	EMP	Confirm government authorities to receive WARN Notice of hospital closures.
	<b>Subtotal</b>	<b>18.10</b>	<b>11,346.30</b>		

Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
Invoice No.: 2187245

August 29, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B140	Relief from Stay/Adequate Protection Proceedings	1,508.33
B190	Other Contested Matters (excl. assumption/rejection motions)	380.80
EMP	Employee matters	11,346.30
	Total This Matter	\$13,235.43

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$800.00	6.70	\$5,360.00
S. McCandless	\$799.00	0.80	\$639.20
J.A. Moe, II	\$535.50	2.00	\$1,071.00
K. Murphy	\$416.50	0.70	\$291.55
A. Shiran	\$514.50	2.40	\$1,234.80
N. Koffroth	\$501.50	8.20	\$4,112.30
K.M. Howard	\$250.75	<u>2.10</u>	<u>\$526.58</u>
Totals		22.90	\$13,235.43

Fee Total \$ 13,235.43

Invoice Total \$ 13,235.43

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2040 E. Mariposa Avenue  
El Segundo, CA 90245  
USA

August 29, 2019

**Invoice No. 2196356**

Matter: 15800425-000009  
Verity Business Services

Payment Due Upon Receipt

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Total This Invoice

\$ 908.55

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8000 Sears Tower  
Chicago, IL 60606

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Chicago, IL 60604-6404

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227 W Monroe, Chicago, IL 60606  
ABA Transit # 271070801  
Account # 0801051693  
Account Name: Dentons US LLP  
Swift Code: CITIUS33  
Reference Invoice # and/or client matter #

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:

S. Maizel  
at 1 213 623 9300

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USA

August 29, 2019

**Invoice No. 2196356**

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For Professional Services Rendered through July 31, 2019:

Matter: 15800425-000009  
Verity Business Services

**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/19	A. Shiran	1.10	565.95	EMP	Draft detailed response to County inquiry regarding WARN Notices provided to Verity Business Services employees and discuss same with Sandra McCandless..
07/24/19	S. McCandless	0.30	239.70	EMP	Communicate with S. Sharrer regarding governmental WARN notices for upcoming VBS and VHS layoffs and related review of same.
07/25/19	A. Shiran	0.20	102.90	EMP	Evaluate notices sent to VBS and VHS employees in the past in preparation for new round of notices to be sent in August.
	<b>Subtotal</b>	<b>1.60</b>	<b>908.55</b>		

Verity Business Services  
Matter: 15800425-000009  
Invoice No.: 2196356

August 29, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
EMP	Employee matters	908.55
	Total This Matter	\$908.55

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. McCandless	\$799.00	0.30	\$239.70
A. Shiran	\$514.50	<u>1.30</u>	<u>\$668.85</u>
Totals		1.60	\$908.55
Fee Total	\$	908.55	
Invoice Total	\$	<u>908.55</u>	



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August 29, 2019

**Invoice No. 2187246**

Matter: 15800425-000010  
Verity Medical Foundation

Payment Due Upon Receipt

Total This Invoice

\$ 24,508.49

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Chicago, IL 60606

OR

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Chicago, IL 60604-6404

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Citi Private Bank  
227 W Monroe, Chicago, IL 60606  
ABA Transit # 271070801  
Account # 0801051693  
Account Name: Dentons US LLP  
Swift Code: CITIUS33  
Reference Invoice # and/or client matter #

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:

S. Maizel  
at 1 213 623 9300

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August 29, 2019

**Invoice No. 2187246**

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For Professional Services Rendered through July 31, 2019:

Matter: 15800425-000010  
Verity Medical Foundation

**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/03/19	T. Moyron	2.20	1,140.70	B100	Conference call with N. Haslun, A.F.P, VMF personnel and E. Paul regarding wind-down and other issues (1.6); conference call with E. Paul regarding VMF issues (.4); correspondence with N. Haslun regarding record retention (.1); conference call with S. Maizel regarding VMF issues (.1).
07/17/19	N. Koffroth	1.10	551.65	B100	Participate in VMF weekly leadership meeting analyzing case strategy and related deadlines
	<b>Subtotal</b>	<b>3.30</b>	<b>1,692.35</b>		

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2187246

August 29, 2019

**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	T. Moyron	0.10	51.85	B130	Analyze issues related to rejection of SNF agreements and timing.
07/01/19	P. Maxcy	0.30	221.85	B130	Correspondence M. Kwok, S. Maizel re SVMD issues.
07/02/19	T. Moyron	0.20	103.70	B130	Analyze N. Haslun, et al., emails regarding IDX and attachments.
07/07/19	T. Moyron	0.20	103.70	B130	Analyze Mary L. Rotunno, et al., emails regarding cure costs and related issues re GE/IDX.
07/07/19	P. Maxcy	0.60	443.70	B130	Various emails re assignment of contracts to SVMD.
07/08/19	P. Maxcy	0.40	295.80	B130	Conference M. Kwok re SVMD issues.
07/08/19	T. Moyron	0.20	103.70	B130	Analyze Union Square order.
07/09/19	P. Maxcy	0.50	369.75	B130	Work on assignment of SVMD contracts.
07/09/19	P. Maxcy	0.40	295.80	B130	Review SVMD deliverables and emails with SVMD re same.
07/10/19	P. Maxcy	0.50	369.75	B130	Work on SVMD assignment motion.
07/10/19	T. Moyron	0.10	51.85	B130	Analyze A. Mittiga email re VMF materials.
07/11/19	P. Maxcy	0.20	147.90	B130	Check status of SVMD motion to assign.
07/11/19	P. Maxcy	0.70	517.65	B130	Work on motion to assign SVMD contracts.
07/12/19	P. Maxcy	0.40	295.80	B130	Review draft motion to assign SVMD agreements.
07/15/19	T. Moyron	0.20	103.70	B130	Analyze E. Paul, et al., emails regarding IDX (.1); analyze related emails (.1) re SVMD.
07/15/19	P. Maxcy	1.30	961.35	B130	Various discussions re VMF issues and SVMD questions.
07/15/19	N. Koffroth	0.20	100.30	B130	Review status of second motion to abandon assets of VMF and inform client re the same
07/16/19	G. Miller	1.10	486.20	B130	Revise motion to assign IDX and Medecisions contracts to SVMD.
07/16/19	P. Maxcy	0.40	295.80	B130	Review changes to SVMD assignment motion.

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2187246

August 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
07/16/19	P. Maxcy	0.70	517.65	B130	Calls with M. Kwok re SVMD issues.
07/17/19	T. Moyron	0.10	51.85	B130	Analyze A. Mittiga email re leadership agenda and materials.
07/19/19	P. Maxcy	0.40	295.80	B130	Emails with M. Kwok re SVMD records issues.
07/22/19	P. Maxcy	0.50	369.75	B130	Various emails re Hunt status.
07/23/19	P. Maxcy	0.20	147.90	B130	Emails with SVMD re contract issues.
07/24/19	P. Maxcy	1.10	813.45	B130	Gather information for Hunt claims and forward to A. Chou.
07/25/19	K.M. Howard	0.60	150.45	B130	Analysis of Debtors' Motion to Approve Assumption and Assignment of Contracts to Silicon Valley Medical Development and reviewed and revised Critical Dates Memorandum accordingly.
07/29/19	T. Moyron	0.10	51.85	B130	Analyze email from E. Paul regarding overestimates re SVMD TSA.
07/29/19	T. Moyron	0.10	51.85	B130	Analyze order granting motion and provide comment re J. Lee, et al.
07/29/19	P. Maxcy	1.40	1,035.30	B130	Review status of SVMD open sale issues and discussion same with M. Kwok.
07/30/19	K.M. Howard	0.40	100.30	B130	Analysis of Debtors' Motion to Approve Assumption and Assignment of Certain Executory Contract to Silicon Valley Medical and reviewed and revised Critical Dates Memorandum accordingly.
07/31/19	P. Maxcy	0.80	591.60	B130	Discussions with E. Paul and M. Kwok re SVMD issues.
07/31/19	P. Maxcy	1.30	961.35	B130	Work on SVMD issues and conference with M. Rotunno.
<b>Subtotal</b>		<b>15.70</b>	<b>10,459.25</b>		

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2187246

August 29, 2019

**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/02/19	J.A. Moe, II	0.10	53.55	B185	[Medecision] Exchange of E-Mails with Mike Held, Mike Patel and Patrick Maxcy on assumption and assignment of Medecision Contracts.
07/03/19	J.A. Moe, II	0.10	53.55	B185	[Medecision] Review Norman Haslun's analysis of amounts due Medecision, in regard to assumption and assignment of Contracts.
07/03/19	J.A. Moe, II	0.10	53.55	B185	[Medecision] Exchanges of additional E-Mails with Patrick Maxcy and Mr. Haslun on amount due Medecision, in regard to the assumption and assignment of Contracts.
07/09/19	G. Miller	0.50	221.00	B185	Review IDX and Medecisions contracts.
07/09/19	G. Miller	0.60	265.20	B185	Draft motion to assign IDX and Medecisions contracts to SVMD.
07/10/19	G. Miller	2.40	1,060.80	B185	Draft motion to assign IDX and Medecisions contracts to SVMD.
07/11/19	G. Miller	1.70	751.40	B185	Draft motion to assign IDX and Medecisions contracts to SVMD.
07/12/19	G. Miller	0.30	132.60	B185	Revise motion to assign IDX and Medecisions contracts to SVMD.
07/15/19	G. Miller	1.60	707.20	B185	Revise motion to assign IDX and Medecisions contracts to SVMD.
07/16/19	T. Moyron	0.10	51.85	B185	Analyze motion to assume re Quest and Medecision.
07/18/19	P. Maxcy	0.60	443.70	B185	Various calls and emails with Verity and Medecision re assignment issues.
07/19/19	P. Maxcy	0.30	221.85	B185	Emails with SVMD re Medecision assignment.
07/23/19	J.A. Moe, II	0.10	53.55	B185	[Medecision] Review exchanges of E-Mails with Mike Held, Norman Haslun and Patrick Maxcy on calculations on amount due Medecision; telephone call from Norman Haslun on Motion.
07/23/19	P. Maxcy	0.30	221.85	B185	Various emails re Medecision assignment.
07/28/19	P. Maxcy	0.50	369.75	B185	Emails with M. Held re Medecision assignment and review status of same.

Verity Medical Foundation  
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August 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
07/29/19	G. Miller	0.20	88.40	B185	File R. Adcock signature re motion to assign Medecision contract.
07/29/19	P. Maxcy	1.20	887.40	B185	Work on assignment issues for Medecision contract.
07/29/19	T. Moyron	0.20	103.70	B185	Analyze N. Haslun, et al., emails regarding Medecision (.2).
07/30/19	P. Maxcy	0.50	369.75	B185	Discussions with Medecision counsel re assignment of contract.
07/30/19	P. Maxcy	0.50	369.75	B185	Review issues related to assignment of Medecision contract.
	<b>Subtotal</b>	<b>11.90</b>	<b>6,480.40</b>		

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2187246

August 29, 2019

**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/09/19	J.A. Moe, II	0.40	214.20	B190	[Dahl v. Verity Medical Foundation] Telephone call with Ahn Ruda and Elina Tilman on new lawsuit, then review Complaint (.10); telephone call to Ted Hopper and E-Mails to Elspeth Paul, Karen Chapman, Pascal Roy and Mr. Hopper on named Defendants (.10); prepare draft letter to Attorneys on imposition of the automatic stay (.20).
07/10/19	J.A. Moe, II	0.10	53.55	B190	[Dahl v. Verity Medical Foundation] Exchange E-Mails with Elspeth Paul, Pascale Roy and Karen Chapman on imposition of the automatic stay.
07/10/19	T. Moyron	0.10	51.85	B190	Analyze email from P. Roy re Dahl v. VMF.
07/11/19	J.A. Moe, II	0.10	53.55	B190	[Alana Dahl v. Verity Medical Foundation] Confer with Karleen Murphy on status of and discussing how to proceed in regard to the Complaint, the named Defendants, a letter on the stay and Notice Of Stay.
07/11/19	K. Murphy	0.20	83.30	B190	[Alana Dahl] Confer with John Moe re status of O'Connor Building Surgery Center and analyze multiple emails from Pascale Roy and John Moe re the same as relevant to preparing notice of stay in state court matter.
07/11/19	K. Murphy	0.20	83.30	B190	[Alana Dahl] Analyze new complaint and state court website case re upcoming hearing dates, and prepared updates to Verity Litigation Management Chart and Upcoming Deadline Chart.
07/15/19	J.A. Moe, II	0.50	267.75	B190	[Alana Dahl v. Verity Medical Foundation] Review the exchange of E-Mails on how to proceed with the Dahl Complaint, including E-Mail with Pascale Roy on the O'Connor Party (.10); telephone call to Elina Tilman on status of letter on stay and the Notice Of Stay (.10); review Ted Hopper's information on the O'Connor Party and transmit to Ms. Roy (.20); review draft of letter on imposition of the stay (.10).

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2187246

August 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
07/16/19	J.A. Moe, II	1.00	535.50	B190	[Alana Dahl v. Verity Medical Foundation] Exchange E-Mails with Pascale Roy on the Dahl Complaint and the automatic stay (.10); prepare for and telephone conference with Pascale Roy, Ty Connor and Elina Tilman on imposition of the automatic stay , reviewing relationships between the defendants (.90).
07/17/19	J.A. Moe, II	0.60	321.30	B190	[Alana Dahl v. Verity Medical Foundation] Review and respond to Elina Tilman on imposition of the automatic stay (.20); review Elspeth Paul's E-Mail on connection between parties (.10); telephone call to Jay Thompson on relationships, then identify and transmit the Complaint to Mr.Thompson (.30).
07/17/19	K.M. Howard	0.70	175.53	B190	Analysis of complaint and docket in Alana Dahl v. Verity Medical Foundation and reviewed and revised Litigation Management Chart and Critical Dates Memorandum accordingly.
07/17/19	K.M. Howard	0.50	125.38	B190	Prepared Notice of Stay of Proceedings (.3) and prepared Proof of Service (.1) in Alana Dahl v. Verity Medical Foundation and coordinated filing of same at Los Angeles Superior Court (.1).
07/22/19	J.A. Moe, II	0.50	267.75	B190	[Alana Dahl v. Verity Medical Foundation] Exchange E-Mails with Elspeth Paul and confirm with Kathryn Howard, that Notice Of Stay was filed (.10); preliminarily review Attorney Jay Thompson's detailed E-Mail on connection of Verity to other parties in the case (.10); telephone call from Cara Barrick on parties represented and not represented, and the implications of the automatic stay (.20); review Cara Barrick's Lists of Defendants and exchange E-Mails on the automatic stay (.10).
07/24/19	J.A. Moe, II	0.10	53.55	B190	[Dahl v. VMF] Exchange E-Mails with Elina Tilman on upcoming Case Management Conference.



Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2187246

August 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
07/25/19	J.A. Moe, II	0.60	321.30	B190	[Dahl v. Verity Medical Foundation] Exchange E-Mails with with Elspeth Paul , review Elina Tilman's E-Mail and telephone call with Ms. Tilman on automatic stay, parties named as Defendants and setting conference call with Jay Thompson and Ms. Paul (.20); telephone call to Jay Thompson on wholly owned subsidiaries identified in the Compliant (.10) ; telephone call with Karleen Murphy on preparations for call (.10); conference telephone call with Jay Thompson, Elina Tilman and Karleen Murphy on application of the automatic stay (.20).
07/25/19	K. Murphy	0.20	83.30	B190	[Alana Dahl] Attend meeting with John Moe and Elina Tillman re entities to which bankruptcy stay applies.
07/25/19	T. Moyron	0.30	155.55	B190	Conference call with E. Tilman, et al., re Dahl v. Payroll Express and Verity Medical Foundation.
07/26/19	J.A. Moe, II	0.30	160.65	B190	[Dahl v. Verity Medical Foundation] Review exchange on and confirm Notice of Stay filed (.10); confer with Karleen Murphy on preparing the Case Management Conference Statement (.10); review and revise the Status Conference Statement and confer with Ms. Murphy on correction (.10).
07/26/19	K. Murphy	0.50	208.25	B190	[Alana Dahl] Analyze state court website to confirm filing date of Notice of Stay and upcoming status conference; and draft/finalized status conference statement re same.
07/26/19	K. Murphy	0.50	208.25	B190	[Alana Dahl] Analyze state court website to confirm filing date of Notice of Stay and upcoming status conference; and draft/finalized status conference statement re same.
07/26/19	K. Murphy	0.10	41.65	B190	[Alana Dahl] Prepare update to VHS Litigation Management Chart to reflect filing date for notice of stay.
07/26/19	K. Murphy	0.10	41.65	B190	[Alana Dahl] Confer with John Moe re draft of status conference statement re same.

Verity Medical Foundation  
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August 29, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
07/26/19	K. Murphy	0.10	41.65	B190	[Alana Dahl] Further conference with John Moe re draft of status conference statement re same.
07/26/19	K.M. Howard	0.30	75.23	B190	Reviewed and assembled Notice of Stay of Proceedings filed in Dahl v. Verity Foundation (.2) and prepared email to Karleen Murphy regarding same (.1).
07/29/19	K.M. Howard	0.20	50.15	B190	Email exchanges with Laurie Soledad regarding plaintiff's counsel and an addition to service list.
07/31/19	K. Murphy	0.10	41.65	B190	[Alana Dahl] Confer with John Moe re upcoming status conference.
07/31/19	J.A. Moe, II	0.10	53.55	B190	[Dahl v. Verity Medical Foundation] Confer with Karleen Murphy on the Case Management Conference on August 5th; review CMC Statement and Notice Of Stay.
	<b>Subtotal</b>	<b>8.40</b>	<b>3,769.34</b>		

Verity Medical Foundation  
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August 29, 2019

**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/03/19	J.A. Moe, II	0.10	53.55	B210	[Disposition of Records] Exchange E-Mails with Tania Moyron on VMF and preliminary review extensive accompanying documents.
07/03/19	T. Moyron	0.40	207.40	B210	Correspond with N. Haslun regarding call re VMF and records (.2); conference call with R. Adcock regarding same (.1); exchange emails with E. Paul regarding timing (.1).
07/08/19	T. Moyron	0.20	103.70	B210	Analyze email from N. Haslun and attached chart re VMF records.
07/08/19	T. Moyron	1.00	518.50	B210	Conference call with R. Adcock, E. Paul, N. Haslun, et al., regarding VMF records.
07/08/19	N. Koffroth	1.20	601.80	B210	Review and analyze issues concerning records retention (.2); participate in call analyzing records retention issues (1.0)
	<b>Subtotal</b>	<b>2.90</b>	<b>1,484.95</b>		

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August 29, 2019

**B320 - Plan and Disclosure Statement (incl. Business Plan)**

Date	Timekeeper	Hours	Amount	Task	Narrative
06/25/19	T. Moyron	0.50	259.25	B320	Analyze email from E. Paul regarding dissolution of VMF and activities required prior thereto (.1); prepare response regarding same (.1); conference call with M. Shinderman regarding discussion with the Committee re SubCon (.2); conference call with P. Chadwick regarding same (.1).
	<b>Subtotal</b>	<b>0.50</b>	<b>259.25</b>		

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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/08/19	T. Moyron	0.40	207.40	EMP	Conference call with R. Adcock regarding VMF issues, union meetings, etc.
07/31/19	T. Moyron	0.30	155.55	EMP	Analyze email from A. Mittiga re materials (.1); conference call with P. Chadwick, E. Paul and VMF personnel (.2).
	<b>Subtotal</b>	<b>0.70</b>	<b>362.95</b>		

Verity Medical Foundation  
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**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
B100	Administration	1,692.35
B130	Asset Disposition	10,459.25
B185	Assumption/Rejection of Leases and Contracts	6,480.40
B190	Other Contested Matters (excl. assumption/rejection motions)	3,769.34
B210	Business Operations	1,484.95
B320	Plan and Disclosure Statement (incl. Business Plan)	259.25
EMP	Employee matters	362.95
	Total This Matter	\$24,508.49

**TIME AND FEE SUMMARY**

<b><u>Timekeeper</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
P. Maxcy	\$739.50	16.00	\$11,832.00
T. Moyron	\$518.50	7.00	\$3,629.50
J.A. Moe, II	\$535.50	4.80	\$2,570.40
K. Murphy	\$416.50	2.00	\$833.00
G. Miller	\$442.00	8.40	\$3,712.80
N. Koffroth	\$501.50	2.50	\$1,253.75
K.M. Howard	\$250.75	<u>2.70</u>	<u>\$677.04</u>
Totals		43.40	\$24,508.49

Fee Total \$ 24,508.49

Invoice Total \$ 24,508.49

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USA

August 29, 2019

**Invoice No. 2187248**

Matter: 15800425-000019  
Verity Holdings, LLC

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\$ 1,015.75

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**Invoice No. 2187248**

For Professional Services Rendered through July 31, 2019:

Matter: 15800425-000019  
Verity Holdings, LLC

**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
07/01/19	J.A. Moe, II	0.60	321.30	B185	[Real Property Lease] Review Jim Kiley' inquiry on return of security deposit and two telephone calls to Mr. Kiley on background (.20); exchange E-Mails on legal issue to be resolved (.10); commence research on trust nature of a lease deposit and e-mail to Jim Kiley on question of segregation of deposits (.30).
07/02/19	J.A. Moe, II	1.10	589.05	B185	[Lease Security Deposit] In accordance with Tania Moyron's request, continue research into California Statutory Authority, bankruptcy treaties and the bankruptcy code, on right to return of security deposit (.80); prepare detailed E-Mail Memorandum on retention of the security deposit (.30).
07/09/19	J.A. Moe, II	0.10	53.55	B185	[Lease Security Deposit] Telephone call from Jim Kiley and Roberto Dino, discussing whether security deposit on a lease can be returned.
07/29/19	T. Moyron	0.10	51.85	B185	Analyze email from L. Buchbinder regarding MOB Lease matters.
	<b>Subtotal</b>	<b>1.90</b>	<b>1,015.75</b>		



Verity Holdings, LLC  
Matter: 15800425-000019  
Invoice No.: 2187248

August 29, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B185	Assumption/Rejection of Leases and Contracts	1,015.75
	Total This Matter	\$1,015.75

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Moyron	\$518.50	0.10	\$51.85
J.A. Moe, II	\$535.50	<u>1.80</u>	<u>\$963.90</u>
Totals		1.90	\$1,015.75

  

Fee Total	\$	1,015.75
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Invoice Total	\$	<u>1,015.75</u>
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# Exhibit G

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September 26, 2019

**Invoice No. 2197543**

Matter: 15800425-000003  
Verity Health System of California

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\$ 751,063.25

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September 26, 2019

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For Professional Services Rendered through August 31, 2019:

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**AGI - Attorney General Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/16/19	T. Moyron	0.30	155.55	AGI	Conference call with E. Paul re AG issues.
	<b>Subtotal</b>	<b>0.30</b>	<b>155.55</b>		

Verity Health System of California, Inc.  
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**APP - Appellate Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/03/19	C. Montgomery	0.30	240.00	APP	Review District Court decision dismissing Committee appeal.
08/05/19	K.M. Howard	0.20	50.15	APP	Analysis of the USDC Dismissal of Appeal filed by the UCC.
08/26/19	K.M. Howard	0.30	75.23	APP	Analysis of the UCC's Notice of Appeal to the Ninth Circuit from Judge Klausner's decision in Verity v. UMB Bank, et al. and culled docket.
08/28/19	K.M. Howard	0.70	175.53	APP	Analysis of the Time Schedule Order issued by the Ninth Circuit Court of Appeals and reviewed and revised Critical Dates Memorandum accordingly including distribution of same.
	<b>Subtotal</b>	<b>1.50</b>	<b>540.91</b>		

Verity Health System of California, Inc.  
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**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	T. Moyron	0.40	207.40	B100	Conference call with AIG, Verity and BRG.
08/01/19	K.M. Howard	0.30	75.23	B100	Reviewed and revised Critical Dates Memorandum
08/02/19	S. Maizel	0.40	320.00	B100	Telephone conference with R. Adcock, etc. re pending issues.
08/02/19	T. Moyron	0.40	207.40	B100	Conference call with Verity and BRG re case status, plan status, TSA, PBGC meeting.
08/02/19	T. Moyron	1.30	674.05	B100	Conference call with PBGC, BRG, etc.
08/05/19	K.M. Howard	0.20	50.15	B100	Brief review of the Ombudsman Report prepared by Dr. Jacob Rubin.
08/06/19	N. Koffroth	0.20	100.30	B100	Review and analyze tentative rulings for August 7, 2019 hearings in bankruptcy case
08/06/19	T. Moyron	0.40	207.40	B100	Analyze P. Chadwick re board outline presentation (.1); analyze Court's tentative ruling for 8.7 (.1); analyze H. Kevane, et al., emails re transfers of capitation reimbursements (.1); analyze email from H. Kevane re draft agreement for HCLA (.1).
08/07/19	T. Moyron	0.30	155.55	B100	Analyze emails from M. Schweitzer, et al. re HCLA agreement (.1); exchange emails with N. Nguyen, et al. re VMG (.1); analyze M. Schweitzer email re transfers re capitation reimbursements (.1).
08/09/19	J.A. Moe, II	0.20	107.10	B100	[Los Altos Surgery Center] Telephone call from Lilly Grey, on whether Los Altos Surgery Center is part of the Chapter 11 Proceeding(.10); telephone call from Norman Haslun on status of Los Altos Surgery Center (.10).
08/09/19	T. Moyron	0.50	259.25	B100	Conference call with BRG and Verity.
08/09/19	T. Moyron	0.10	51.85	B100	Analyze project memo items.
08/09/19	K.M. Howard	0.20	50.15	B100	Reviewed and finalized Critical Dates Memorandum and prepared to Verity team regarding same.
08/12/19	T. Moyron	0.10	51.85	B100	Analyze email from P. Pascuzzi re Toyon.

Verity Health System of California, Inc.  
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Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	T. Moyron	0.10	51.85	B100	Analyze tentative ruling for 8.14.
08/13/19	K.M. Howard	0.40	100.30	B100	Reviewed Critical Dates Memorandum and cross-referenced entries to incoming stipulations to determine newly set deadlines and revised accordingly.
08/14/19	T. Moyron	1.10	570.35	B100	Analyze emails from E. Paul, et al., and attachments re board packages (.2), Capio NDA (.1) Dept. of Mental Health issue and related emails (.1), draft DACAs (.1), Lockton (.1), corporate governance issues (.1), CMS (.1), ; analyze emails from J. Davis re board presentations (.2), analyze T. Schroeder email re Medicare DSH (.1).
08/14/19	S. Maizel	0.10	80.00	B100	Review and respond to email from PCO re inspection issues.
08/15/19	T. Moyron	0.60	311.10	B100	Analyze E. Paul, et al., emails re retention policy (.1), analyze emails from J. Davis re presentations for additional subsidiary boards and related emails (.2), analyze emails from P. Chadwick re updated versions of VHS board presentation (.1), exchange emails with M. Kim re PCO inquiry as to reports (.2).
08/16/19	G. Medina	0.70	205.28	B100	Pull and send B. Richards docket for the Verity the main case and related adversary proceedings per his request.
08/19/19	T. Moyron	0.30	155.55	B100	Conference call with P. Chadwick, et al., regarding open issues re Seton transition, SCC issues, PBGC and insurance issues.
08/19/19	S. Maizel	0.40	320.00	B100	Telephone conference with R. Adcock, etc. re pending issues.
08/20/19	C. Montgomery	0.10	80.00	B100	Phone call with T Moyron regarding Nant affiliates in the case (.1)
08/21/19	T. Moyron	1.30	674.05	B100	Conference call with D. Galfus, P. Chadwick, et al., regarding TSA, cash collateral motion and DIP, and related issues.
08/21/19	T. Moyron	0.10	51.85	B100	Analyze email from M. Schweitzer re CJR reconciliation.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/21/19	E. Cobarrubias	0.20	53.55	B100	Obtain copy of article in the Journal of Finance entitled "The costs of bankruptcy: Ch. 7 Liquidation vs. Ch. 11 reorganization", for S. Maizel.
08/23/19	T. Moyron	0.30	155.55	B100	Weekly conference call with R. Adcock, BRG, etc. re cash collateral proposal, AG response, and timing of plan, DS and other documents.
08/23/19	K.M. Howard	0.60	150.45	B100	Reviewed docket to determine all hearings currently on calendar and reviewed and revised the Critical Dates Memorandum accordingly.
08/25/19	T. Moyron	0.20	103.70	B100	Prepare email to Verity and BRG regarding upcoming week and review deadlines and calendar in connection therewith.
08/26/19	C. Heddesheimer	0.20	86.70	B100	Discuss status of transaction with M. Garms.
08/28/19	T. Moyron	0.70	362.95	B100	Conference call regarding IDX, Concur and Harris with BRG and Verity.
08/28/19	N. Koffroth	0.70	351.05	B100	Participate in conference call with T. Moyron, R. Adcock et al. concerning IDX and related issues
<b>Subtotal</b>		<b>13.10</b>	<b>6,381.96</b>		



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**B110 - Case Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	T. Moyron	0.80	414.80	B110	Correspond with M. Zeefe regarding board slides (.3); prepare email to E. Paul re board meetings (.1); analyze board slides and provide updates (.2); analyze H. Kevane, et al., emails regarding BSC withholding of funds (.1); analyze email form E. Paul re Riverstone (.1).
08/01/19	C. Doherty, Jr.	0.50	187.00	B110	Discuss project with John Moe and draft Order approving Jeffers and Declaration of No Objection re same.
08/02/19	C. Doherty, Jr.	0.30	112.20	B110	Review Riverstone settlement document and discuss same with Mr. Richards and Ms. Moyron.
08/02/19	W. Van Dorn	2.50	2,000.00	B110	Revise and update "securities" rider; calls and correspondence with Richards; update research.
08/05/19	C. Doherty, Jr.	0.10	37.40	B110	Update Jeffers Order and Declaration and send email of completion to team.
08/06/19	S. Maizel	0.10	80.00	B110	Telephone conference with Fox Rothschild re pending issues.
08/20/19	S. Maizel	0.10	80.00	B110	Review and respond to email re unpaid UST issues.
08/21/19	T. Moyron	0.40	207.40	B110	Analyze S. Sumer, et al., emails regarding Concur (.2); analyze P. Chadwick, et al., emails regarding Microsoft (.2).
	<b>Subtotal</b>	<b>4.80</b>	<b>3,118.80</b>		

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September 26, 2019

**B120 - Asset Analysis and Recovery**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/16/19	G. Medina	0.30	87.98	B120	Received, reviewed and circulate property search requested by C. Montgomery.
	<b>Subtotal</b>	<b>0.30</b>	<b>87.98</b>		

Verity Health System of California, Inc.  
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September 26, 2019

**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	T. Moyron	0.10	51.85	B130	Analyze correspondence regarding IDX issues.
08/02/19	G. Miller	0.90	397.80	B130	Emails with A. Chou re executing Smith & Nephew settlement agreement re NAVIO equipment
08/02/19	P. Maxcy	0.90	665.55	B130	Calls with M. Rotunno re IDX.
08/03/19	R. Garms	0.50	301.75	B130	Review NDA and form regarding potential sale transaction.
08/05/19	O. Pinkas	1.80	1,440.00	B130	Reviewed and edited SPA.
08/05/19	G. Miller	0.10	44.20	B130	Call with P. Maxcy re same.
08/06/19	S. Maizel	0.20	160.00	B130	Email to CMS re settlement.
08/06/19	N. Koffroth	0.80	401.20	B130	Review and analyze prior arguments raised by CMS related to bankruptcy sales
08/06/19	O. Pinkas	0.20	160.00	B130	Attention to turn of SPA.
08/06/19	O. Pinkas	0.20	160.00	B130	Call with ACG on timing of FA hire.
08/07/19	O. Pinkas	1.10	880.00	B130	Prepared for and call with J. Fisher on SPA comments.
08/07/19	S. Maizel	0.20	160.00	B130	Review and respond to emails re stock purchase agreement.
08/08/19	P. Maxcy	0.70	517.65	B130	Emails with SmithGroup counsel and discuss status of contract with BRG and Verity.
08/09/19	P. Maxcy	1.90	1,405.05	B130	Work on SmithGroup issues and discussions with A. Armada regarding same.
08/11/19	T. Santoli	3.30	2,636.70	B130	Review and revise SPA.
08/11/19	C. Montgomery	3.20	2,560.00	B130	Review and comment on draft stock purchase agreement.
08/12/19	O. Pinkas	0.60	480.00	B130	Emails re: comments to form SPA (.3); and finalized DJN NDA and coordinated access (.3).
08/12/19	T. Moyron	0.10	51.85	B130	Analyze email from N. Haslun regarding IDX.
08/13/19	P. Maxcy	0.80	591.60	B130	Various emails re Smith Group.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	O. Pinkas	0.40	320.00	B130	Reviewed and edited and emails re: Dowling NDA comments.
08/15/19	P. Maxcy	0.50	369.75	B130	Conference M. Rotunno re IDX.
08/17/19	T. Moyron	0.10	51.85	B130	Analyze Felicia Y Sze, et al., emails re QAF.
08/19/19	T. Moyron	0.30	155.55	B130	Conference call with R. Chez and A. Ruegger regarding Radians and proposed settlement discussion (.1); prepare email to M. Pliskin, et al., regarding same (.1); analyze emails from P. O'Brien and S. Jarus regarding same (.1).
08/19/19	P. Maxcy	0.90	665.55	B130	Work on IDX assignment issues and emails with N. Haslun, M. Kwok re status of same.
08/20/19	G. Miller	0.30	132.60	B130	Draft stipulation continuing hearing re Nant objection to cure amount.
08/20/19	G. Miller	0.50	221.00	B130	Call with G. Klausner and H. Kevane re stipulation to resolve payor cure objections.
08/20/19	T. Moyron	0.60	311.10	B130	Conference calls with S. Weiss regarding status conference re Radians (.2); conference call with S. Weiss regarding settlement discussions (.2); conference call with R. Chez regarding same (.1); exchange emails with S. Jarus, et al., regarding same (.1).
08/21/19	T. Moyron	0.10	51.85	B130	Analyze P. Vincent, et al., emails re Concur.
08/21/19	O. Pinkas	0.80	640.00	B130	Considered sale issues and revised sale documents accordingly.
08/21/19	P. Maxcy	0.90	665.55	B130	Various calls and emails with A. Armada and counsel for Smith Group re status.
08/21/19	W. Van Dorn	0.30	240.00	B130	Correspondence with team regarding SEC §12(g) registration obligations.
08/22/19	S. Alberts	0.80	640.00	B130	Sale. Confer with C. Doherty about research on meaning of "substantially all" (.2); receive and review research from C. Doherty (.5) and forward to T. Moyron (.1).
08/22/19	G. Miller	0.20	88.40	B130	Call with P. Maxcy to discuss SmithGroup contracts.
08/22/19	P. Maxcy	1.00	739.50	B130	Conference SmithGroup re cure issues and work on assignment of contract.

Verity Health System of California, Inc.  
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September 26, 2019

Date	Timekeeper	Hours	Amount	Task	Narrative
08/22/19	C. Doherty, Jr.	0.30	112.20	B130	Respond to emails from BRG re legal matter re executory contract negotiations.
08/23/19	C. Doherty, Jr.	0.30	112.20	B130	Respond to emails from BRG re legal matter re executory contract negotiations
08/23/19	T. Moyron	0.20	103.70	B130	Analyze budget (.1); analyze email from P. Chadwick and updated budget (.1).
08/24/19	T. Moyron	0.20	103.70	B130	Analyze budget.
08/26/19	T. Moyron	0.50	259.25	B130	Conference call with E. Paul and R. Adcock regarding plan and cash collateral order status and discussions with constituents and AG public meeting.
08/26/19	T. Moyron	0.30	155.55	B130	Analyze email from P. Ricotta and attached cash collateral order and redline (.2); conference call with P. Chadwick regarding same (.1).
08/26/19	T. Moyron	0.20	103.70	B130	Analyze issues related to IDC and Concur.
08/26/19	S. Maizel	0.10	80.00	B130	Telephone conference with M. Caixeiro re Nantworks.
08/27/19	T. Moyron	0.20	103.70	B130	Exchange emails with P. Ricotta re order and timing of filing.
08/30/19	G. Miller	0.10	44.20	B130	Review UHC stipulation resolving adequate assurance objection re KPC sale and email S, Maizel and T. Moyron re same.
08/30/19	T. Moyron	0.20	103.70	B130	Analyze R. Adcock, D. Galfus, et al., re UNAC term sheet.
08/30/19	T. Moyron	0.60	311.10	B130	Exchange emails with S. Jarus, et al., regarding conference calls (.2); conference call with M. Pliskin regarding settlement (.2); conference call with S. Weiss regarding settlement (.2).
08/30/19	A. Dondoyano	1.10	355.30	B130	Review Dentons records and confer with IT personnel to determine whether there is evidence that KPC Disclosure Schedule 1.8(y) was delivered to KPC.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/31/19	T. Moyron	3.40	1,762.90	B130	Analyze, prepare and finalize letter and proposal to PBRG (2.7); prepare email to D. Galfus, et al., regarding same (.1); conference call with D. Galfus regarding same and related issues (.2); correspond with S. Maizel regarding PBGC letter (.2); incorporate S. Maizel comments (.1); prepare further mark-changes copy and send email to D. Galfus, et al. (.1).
<b>Subtotal</b>		<b>33.00</b>	<b>22,069.10</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	J.A. Moe, II	0.20	107.10	B140	[Jason Shank v. Verity Health] Exchange E-Mails with Sam Maizel on status of and resolution of the Motion For Relief From Stay, and telephone call to Ahn Ruda's office on effective date of relief.
08/14/19	J.A. Moe, II	0.10	53.55	B140	[Jason Shank v. Verity] Telephone call from Tanganica Turner on relief from stay to seek a deficiency judgment.
08/29/19	K.M. Howard	0.40	100.30	B140	Analysis of Motion for Relief from Stay in Jason Shank v. Verity Health Systems and reviewed and revised Critical Dates Memorandum accordingly.
	<b>Subtotal</b>	<b>0.70</b>	<b>260.95</b>		

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**B150 - Meetings of and Communications with Creditors**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/09/19	N. Koffroth	0.10	50.15	B150	Attention to inquiry by creditor MedImpact
08/26/19	N. Koffroth	0.30	150.45	B150	Call with counsel to committee concerning potential sources of recovery
08/26/19	N. Koffroth	0.20	100.30	B150	Call with P. Chadwick et al. concerning potential sources of recovery for Committee
	<b>Subtotal</b>	<b>0.60</b>	<b>300.90</b>		



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**B160 - Fee/Employment Applications**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	J.A. Moe, II	0.30	160.65	B160	[Jeffer Mangels Butler & Mitchell] Commence work on Declaration Of Non Opposition and proposed Order (.20); exchange E-Mails with Casey Doherty on completing the Declaration and Order (.10);
08/02/19	T. Moyron	0.10	51.85	B160	Analyze email from M. Haverkamp and respond to same re BRG monthly fee notice.
08/02/19	K.M. Howard	0.60	150.45	B160	Reviewed, prepared and filed BRG's Monthly Fee Application for June 2019.
08/02/19	K.M. Howard	0.60	150.45	B160	Analysis of BRG's Monthly Fee Application for June 2019 (.2) and prepared Supplement to the Notice of Tenth Monthly Fee Applications of Professionals paid by the Debtors For Allowance ad Payment of Interim Compensation and Reimbursement of Expenses (.4).
08/02/19	K.M. Howard	0.30	75.23	B160	Prepared for filing and filed Supplement to the Notice of Tenth Monthly Fee Applications of Professionals paid by the Debtors For Allowance ad Payment of Interim Compensation and Reimbursement of Expenses.
08/02/19	S. Maizel	0.10	80.00	B160	Review and respond to emails re Piper employment application.
08/02/19	J.A. Moe, II	0.30	160.65	B160	[Jeffer Mangels Butler & Mitchell] Commence work on Declaration and Order (.10); exchange E-Mails with Casey Doherty, and telephone call to Mr. Soherty on amending the Order (.20).
08/03/19	C. Montgomery	0.10	80.00	B160	Communications with T Moyron regarding Milbank fee review (.1)

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	J.A. Moe, II	0.50	267.75	B160	[Dentons July Monthly Statements] E-Mail from and telephone call with Margaret Wong on first set of Dentons' July Statements, to be prepared in compliance with U.S. Trustee Guidelines, including Codes on categories of work performed (.10); brief conferences with Kathryn Howard on review of time and calculations (.10); review Statements, telephone call to Ms. Wong and transmit June Statements as exemplar (.20); exchange E-Mails with Ms. Wong on reconfiguring the Statements by August 6th (.10).
08/05/19	K.M. Howard	2.40	601.80	B160	Review, edit and correct Dentons July Billing Statements in compliance with the U.S. Trustee's Guidelines (2.1) and discussions with John Moe regarding same (.3).
08/05/19	J.A. Moe, II	0.10	53.55	B160	[BRG] Review Notice of filing Tenth Fee Application and review Supplement adding BRG as Professional requesting payment of fees (and commencing ten day period for payment).
08/06/19	T. Moyron	0.20	103.70	B160	Analyze dec of non-opposition and order and correspond regarding filing of same re JMBM.
08/06/19	J.A. Moe, II	0.20	107.10	B160	[Jeffer Mangels Butler & Mitchell] Review proposed Order and proposed Declaration Of No Opposition, then exchange E-Mails with Tania Moyron, Nick Koffroth and Casey Doherty on approval and filing.
08/06/19	J.A. Moe, II	0.30	160.65	B160	[Dentons' July Monthly Statements] Preliminary review the reconfigured Dentons' July Statements to conform to U.S. Trustee Guidelines (then have prepared for review).
08/06/19	J.A. Moe, II	1.30	696.15	B160	[Dentons' July Monthly Statements] Commence revisions to the Denton's Statements in compliance with the U. S. Trustee Guidelines, including review and revisions to Statements on Submatters 4, 5, 7, 8, 10 and 13 and commence work on Submatter 6.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/06/19	N. Koffroth	0.30	150.45	B160	Draft and revise declaration re non-opposition and proposed order regarding JMBM employment application
08/07/19	J.A. Moe, II	1.10	589.05	B160	[Dentons July Monthly Statements] Continue revisions to the Statements in compliance with U.S Trustee Guidelines, including: exchange E-Mails with Bruce Davison on work performed (.10); multiple conferences with Kathryn Howard on description so services and review descriptions of K. Murphy, A. Sirhan and J. Adolf (.30); continue with and complete revisions to July Statements on Submatter 6 (.40); commence review and revisions to Statements for Submatter 3 (.30).
08/07/19	J.A. Moe, II	0.30	160.65	B160	[Jeffer Mangels Butler & Mitchell] Review the entered Order and transmit to Ahn Ruda and Elina Tilman (.10); telephone call to Ahn Ruda on entry of Order and telephone call from Tom Geher on review of monthly procedures (.20).
08/07/19	J.A. Moe, II	0.40	214.20	B160	[Jeffer Mangels Butler & Mitchell] In accordance with request from Tom Geher, identify and arrange transmittal of Monthly Fee Application Report to Mr. Geher.
08/07/19	K.M. Howard	3.60	902.70	B160	Review, edit and correct Dentons revised July Billing Statements in compliance with the U.S. Trustee's Guidelines.
08/08/19	J.A. Moe, II	1.80	963.90	B160	[Dentons July Monthly Statements] Continue first review o the Dentons' Statements, commencing the review of the approximate first half of the Statements for Submatter 3, in compliance with the U.S. Trustee Guidelines.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/09/19	J.A. Moe, II	2.60	1,392.30	B160	[Dentons July Monthly Statements] Continue review and revisions to the last half of the July Statements on Submatter 3, in compliance with the U.S. Trustee Guidelines (1.70); identify and transmit to Jodi Adolf and review with Karleen Murphy, revisions to be made to the Submatter 3 Statements (.40); confer with Ms. Murphy on obtaining Numbers for Proofs Of Claims (.10); review and transmit the two sets of revisions to the July Statements, Submatters 3, 4, 5, 6, 7, 8, 10,13 and 19, and Expense Statement. (.40).
08/09/19	K.M. Howard	0.30	75.23	B160	Email exchanges with Tom Geher of Jeffer Mangels regarding the preparation of the monthly fee applications (.1); culled requested documents (.1) and prepared followup email to Tom Geher regarding the monthly fee applications (.1).
08/09/19	K.M. Howard	0.20	50.15	B160	Email exchanges with John Moe and Katherine Smith regarding corrections to be made to the July billing statements.
08/12/19	J.A. Moe, II	0.20	107.10	B160	[Dentons July Monthly Statements] Review Jodi Adolf's revisions to descriptions of time and transmit to Kathleen Smith (.10); two telephone calls with Katherine Smith on order of revisions in three sets of revisions prepared through August 12th (.10).
08/13/19	J.A. Moe, II	0.70	374.85	B160	[Second Interim Fee Applications] Review Shirley Cho's E-Mail on pending Applications, and review the Tentative Rulings (.10); exchange E-Mails with Kathryn Howard and confer with Ms. Howard on appearance (.10); review Tentative Ruling (.10); prepare draft of Order for five Professionals (.20); exchange E-Mails with Shirley Cho and telephone call from Ms. Cho on uploading Order (.10); review first draft of the proposed Order (.10).
08/13/19	K.M. Howard	0.20	50.15	B160	Reviewed the court's tentative rulings and email exchanges with Sam Maizel regarding the hearing on the monthly fee application for all professionals.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/14/19	J.A. Moe, II	0.80	428.40	B160	[Second Interim Fee Applications] Review Applications for fees and reimbursement of expenses filed by Dentons, BRG, Milbank, FTI and Arent Fox, then revise the proposed Order awarding fees and expenses, inserting information on five Professionals awarded fees and expenses (.60); review the completed Order, check amounts awarded, and forward for internal review (.20).
08/15/19	J.A. Moe, II	0.20	107.10	B160	[Second Set of Interim Fee Applications] Review proposed Order, confirm parties to get Notice, and transmit for review the Order to Milbank, FTI, BRG and Arent Fox.
08/16/19	J.A. Moe, II	0.20	107.10	B160	[Ordinary Course Professionals] Exchange E-Mails with Pascale Roy and telephone call to proposed new OCP Neda Del Cielo.
08/16/19	J.A. Moe, II	0.10	53.55	B160	[Second Set Of Interim Of Fee Applications] Review whether Tentative rulings have been incorporated into the Client, and revise the proposed Order on fees and expenses awarded to Professionals .
08/18/19	J.A. Moe, II	2.90	1,552.95	B160	[Dentons July Monthly Statements]Review and make second set of revisions to the Dentons July Monthly Statements, Submatters 3, 4, 5, 6, 7, 8, 10, 13 and 19, and the Expense Statement, in compliance with the U.S. Trustee Guidelines.
08/19/19	J.A. Moe, II	0.40	214.20	B160	[Dentons July Monthly Statements] Review Dentons July Monthly Statements for Submatter 4, and transmit to Stephen O'Brien for revisions (.20) ; exchange E-Mails with Stephen O'Brien on revisions (.10); review and transmit revisions to Katherine Smith (.10).
08/19/19	K.M. Howard	0.40	100.30	B160	Conferred with Sam Maizel regarding status of payments from the Debtor (.1); culled Dentons' Fee Application for June 2019 and tentative ruling for the Second Interim Fee Application (.2) and followup conference with Sam Maizel regarding the status of payments (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/19/19	T. Moyron	0.20	103.70	B160	Analyze interim fee order (.1); prepare email to A. Chou and analyze related emails (.1).
08/19/19	J.A. Moe, II	0.80	428.40	B160	[Order on Second Set of Fee Applications] Review entry of Order on five Fee Applications, then exchange E-Mails with Tania Moyron and Sam Maizel on Fee Applications (.10); telephone calls to James Behrens to confirm amounts due Milbank, FTI and Arent Fox (.10) ; telephone calls to Peter Chadwick and David Galfus, and with Peter Chadwick, on amount due BRG (.20); prepare detailed E-Mail to Anita Chou on amounts remaining due five Professionals (.40).
08/20/19	K.M. Howard	0.30	75.23	B160	Reviewed email and attached monthly fee applications for Jeffer Mangels (.1) and conference call with Tom Geher of Jeffer Mangels regarding the preparation of Jeffer Mangels' monthly fee application (.2).
08/20/19	J.A. Moe, II	0.40	214.20	B160	[Jeffer Mangels Butler & Mitchell] Review draft Fee Application, then confer with Kathryn Howard, then telephone call with Tom Geher, with Ms. Howard, proposing changes to the Application (.30); review completely revised single Application and E-Mail to Tom Geher (.10).
08/22/19	J.A. Moe, II	1.20	642.60	B160	[Dentons July Monthly Statements] Review complete second set of revisions to Statements on Submatter 3, 4, 5, 6, 7, 8, 10, 13 and 19, the Expense Statement (1.10), then forward to Katherine Smith for revisions (.10).
08/23/19	J.A. Moe, II	0.30	160.65	B160	[Budget] Confer with Tania Moyron, and create a Budget, going forward, regarding representation of the Debtors.
08/24/19	J.A. Moe, II	0.10	53.55	B160	[Dentons July Monthly Statements] Review and calculate amount of fee reduction.
08/26/19	S. Alberts	0.10	80.00	B160	Fee Application. Receive and forward to J. Moe fee inquiry question from WTW.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/26/19	K.M. Howard	0.20	50.15	B160	Reviewed emails from Brenda Chow and Ann Bruscella regarding the application of the 20% holdback received from the client, confirmed the amount and application period and replied thereto.
08/26/19	J.A. Moe, II	0.40	214.20	B160	[Dentons July Monthly Statements] Exchange E-Mails with Kathryn Smith on completing the second set of revisions and receipt of calculations (.10); exchange E-Mails with Attorney on completing time and description of services, and review page by page the Statements and transmit entry (.30).
08/27/19	K.M. Howard	0.20	50.15	B160	Telephone conference with Meagan Haverkamp regarding the status of BRG's monthly fee application.
08/28/19	J.A. Moe, II	2.10	1,124.55	B160	[Dentons July Monthly Statements] Review and make third set of revisions in the July Statements, on Submatter 3, 4, 5, 6, 7, 8, 10, 13 and 19, and the Expense Statement, in compliance with the U. S. Trustee Guidelines.
08/29/19	J.A. Moe, II	0.60	321.30	B160	[Ordinary Course Professionals] Telephone call and exchange E-Mails with Maria Patterson on revising OCP Declaration for Neda del Cielo (.10) ; revise the COP Declaration for Neda De Cielo (.20); prepare "cover pleading" (.10); review corrected Declaration and return and telephone call to Neda del Cielo and Mary Patterson and E-Mail on purpose of the investigation (.20).
08/29/19	J.A. Moe, II	0.20	107.10	B160	[Dentons July Monthly Statements] Exchange E-Mail with Tania Moyron and Katherine Smith on completing time and description of service (.10); review and transmit missing entry for completion and confirm completion of July Statements (.10)
08/29/19	K.M. Howard	0.30	75.23	B160	Briefly reviewed Dentons' final billing statements for July 2019 in conjunction with preparing monthly fee application (.2) and conferred with John Moe regarding status of any additions thereto (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/29/19	J.A. Moe, II	0.10	53.55	B160	[Dentons July Monthly Statements] Review completed Statements and confer with Kathryn Howard on completion of Statements and creation of Monthly Report.
08/30/19	K.M. Howard	3.70	927.78	B160	Analysis of Dentons' Billing Statements for July 2019 and culled information for inclusion into the monthly fee application for July 2019 (.9); prepared Summary of Hours and Fees for Dentons' Timekeepers (.9); prepared Summary of Time, Fees and Expenses by Debtor (.8); prepared Dentons' Eleventh Professional Monthly Fee Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for July 2019 (1.1).
08/30/19	K.M. Howard	1.10	275.83	B160	Analysis of Monthly Fee Applications for July 2019 filed by Dentons, Jeffer Mangels, Packulski Stang, Nelson Hardiman, Levene Neal, Jacob Rubin, MD and Dr. Tim Stacy and prepared Notice of Eleventh Monthly Fee Applications of Professionals paid by Debtors.
08/30/19	N. Koffroth	0.40	200.60	B160	Call with D. Galfus and T. Moyron re Milbank fee application(0.2); analyze Milbank monthly fee application (0.2)
<b>Subtotal</b>		<b>36.80</b>	<b>15,653.08</b>		
<b>Less Discount to Client</b>			<b>(7,957.00)</b>		



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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/02/19	K.M. Howard	0.60	150.45	B185	Analysis of original motion, stipulation and order approving the extension of the Assumption/Rejection deadline and reviewed and revised Critical Dates Memorandum accordingly.
08/08/19	G. Miller	0.30	132.60	B185	Calls with L. Buchbinder re assumption and assignment of contracts with foundations.
08/12/19	P. Maxcy	1.10	813.45	B185	Review and respond to proposed IDX solution.
08/19/19	G. Medina	0.30	87.98	B185	File Errata and Supplement Re Contract With Fresenius USA Marketing, Inc and send to T. Moyron and C. Doherty.
08/20/19	G. Miller	0.80	353.60	B185	Draft supplemental notice re designated contracts re seismic vendors.
	<b>Subtotal</b>	<b>3.10</b>	<b>1,538.08</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	G. Miller	0.60	265.20	B190	Draft stipulation continuing hearing re MediCal and Medicare objections.
08/05/19	J.A. Moe, II	0.10	53.55	B190	[Claims For Mediation] Review Ahn Ruda's E-Mails on proposed information to Carrier on mediation of employment law related claims, and E-Mail to Elina Tilman on transmitting to Dentons' Attorneys for review.
08/06/19	J.A. Moe, II	0.30	160.65	B190	[Claims For Mediation] E-Mail to Ahn Ruda and to Elina Tilman on proposed E-Mail on proposed information to Carrier on mediation of employment law related claims, requesting names of Claimants (.10); telephone call to Elina Tilman on amending language (.10); review and send proposed information to be sent to the Carrier to Robert Millner and Jodi Adolf (.10).
08/07/19	T. Moyron	0.10	51.85	B190	Analyze emails from P. Ricotta re mediation.
08/08/19	T. Moyron	0.10	51.85	B190	Analyze emails from J. Behrens and P. Ricotta regarding mediation date and prepare emails regarding same.
08/09/19	T. Moyron	0.10	51.85	B190	Analyze J. Reed, et al., emails re mediation.
08/09/19	J.A. Moe, II	0.10	53.55	B190	Employment Law Related Claims] Exchange E-Mail with E. Elina Tilman on completing the communication to the Carriers on Mediation of Claims.
08/13/19	T. Moyron	0.10	51.85	B190	Exchange emails with J. Behrens regarding mediation logistics.
08/14/19	D. Pina	0.30	95.63	B190	Assist R. Richards with form of 9019 motions filed in the Central District of California.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/15/19	J.A. Moe, II	0.80	428.40	B190	[Mediations] Telephone call from Elina Tilman on authorizing the payment to Mediators to conduct Mediations on employment law related cases. (.10); second call from Ms. Tilman on retention of Expert as an OCP and additional discussion on specific payments to Mediators (.20); prepare detailed E-Mail on payment of Mediators (.30); review E-Mails from Sam Maizel and Tania Moyron, and E-Mail to and telephone call from Elina Tilman on cost of Mediators (.10); exchange E-Mails with Ms. Tilman, and telephone call from Ms. Tilman, on cost of Mediators split between employer and employee (.10).
08/19/19	J.A. Moe, II	0.10	53.55	B190	[Employment Law Related Cases] Telephone call from Elina Tilman on Mediations, and E-Mail Memorandum to Sam Maizel and Tania Moyron on authority to pay Mediators.
08/21/19	J.A. Moe, II	0.30	160.65	B190	[Mediations] Review previously filed E-Mails, on payment of Mediators (.20); E-Mail to Tania Moyron on payment to Mediators (.10).
08/24/19	J.A. Moe, II	0.10	53.55	B190	[Mediations] Telephone call to Ahn Ruda on pending Mediations and insurance issues.
08/24/19	T. Moyron	0.40	207.40	B190	Analyze issues related to mediation brief.
08/26/19	S. Alberts	0.10	80.00	B190	Utilities. Receive and respond to question from S. Schrag.
08/26/19	T. Moyron	0.20	103.70	B190	Analyze email from E. Paul and charts regarding litigation (.1); prepare email to H. Kevane and S. Kahn regarding same (.1).
08/28/19	R. Richards	2.60	1,879.80	B190	Follow up with tax team and review tax feedback (0.3); call with Claude Montgomery re mediation statement (0.2); revise and circulate mediation statement (1.2), review and collect additional comments (0.3), further revise and circulate mediation statement (0.6)
08/28/19	T. Moyron	0.30	155.55	B190	Analyze mediation brief.
08/28/19	S. Maizel	0.90	720.00	B190	Review and revise mediation brief (.8); office conference with T. Moyron re same (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/28/19	S. Maizel	0.40	320.00	B190	Telephone conference with E. Paul re litigation against health plans.
08/29/19	N. Koffroth	13.50	6,770.25	B190	Draft mediation brief for submission to mediator concerning Debtors' position with respect to the Committee and prepetition secured creditor litigation
08/29/19	T. Moyron	3.50	1,814.75	B190	Analyze and prepare confidential mediation brief. Analyze, prepare and finalize meditation brief.
08/29/19	S. Maizel	0.50	400.00	B190	Review and respond to emails re QAF discussion in mediation brief (.2); review and revise mediation brief (.3).
08/29/19	T. Moyron	0.40	207.40	B190	Conference call with G. Klausner, E. Paul, et al., regarding health plan litigation.
08/29/19	R. Richards	2.50	1,807.50	B190	Emails re comments on mediation brief (0.4); look for additional requested citations and inserts for same (0.7); revise and circulate mediation brief (1.4).
08/30/19	S. Maizel	0.30	240.00	B190	Drafting text for mediation statement re QAF Program.
08/31/19	T. Moyron	0.10	51.85	B190	Prepare email to M. Shinderman re response regarding PBGC and union and inquiry as to amended complaint and letter to PBGC.
<b>Subtotal</b>		<b>28.80</b>	<b>16,290.33</b>		

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**B195 - Non-Working Travel**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/07/19	S. Maizel	1.50	1,200.00	B195	Travel to and from CNA meeting in Glendale.
08/08/19	T. Moyron	1.30	674.05	B195	Travel to and from CNA.
08/16/19	T. Moyron	1.40	725.90	B195	Travel to and from Verity re Board Meeting.
08/19/19	S. Alberts	7.00	5,600.00	B195	Travel from WDC to DCA to LA to Glendale.
08/23/19	S. Alberts	8.50	6,800.00	B195	Travel from Long Beach to LAX (1.0); from LA to WDC/Dulles (6.2) and home (1.3).
08/26/19	S. Maizel	1.50	1,200.00	B195	Travel to and from AG public meeting re SFMC sale in Lynwood.
08/27/19	T. Moyron	0.60	311.10	B195	Travel to and from St. Vincent for AG public meeting.
08/27/19	N. Koffroth	0.60	300.90	B195	Travel to and from St. Vincent for AG public meeting
08/27/19	S. Maizel	1.00	800.00	B195	Travel to and from AG public meeting re St. Vincent Medical Center.
08/28/19	S. Maizel	3.00	2,400.00	B195	Travel to San Francisco for AG public meetings.
08/28/19	S. Alberts	5.90	4,720.00	B195	Travel. From WDC to DCA (.8) to LAX (4.4) to downtown hotel (.7).
08/29/19	S. Maizel	1.00	800.00	B195	Travel to and from public meeting re Seton Medical Center.
08/30/19	S. Maizel	1.60	1,280.00	B195	Travel to and from AG public meeting re Seton Coastside.
08/30/19	S. Maizel	2.00	1,600.00	B195	Flight to Los Angeles fro San Francisco.
08/30/19	S. Alberts	1.80	1,440.00	B195	Travel. Downtown to LAX (.8); LAX to DC (1.0).
08/31/19	S. Alberts	6.50	5,200.00	B195	Travel (5.2); Dulles to home (1.3).
<b>Subtotal</b>		<b>45.20</b>	<b>35,051.95</b>		
<b>Less Discount to Client</b>			<b>(35,051.95)</b>		

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**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/02/19	J.A. Moe, II	0.20	107.10	B210	[RFKMC Medical Records] Exchange E-Mails with Johnnette Chong on, review Court's Calendar dates for, and complete the Motion on the disposition of the RFKMC Medical Records (setting hearing).
08/06/19	S. Maizel	0.50	400.00	B210	Telephone conference with R. Adcock re staffing post closing.
08/21/19	T. Moyron	0.10	51.85	B210	Analyze Committee's response to disposal of patient records.
08/23/19	J.A. Moe, II	0.20	107.10	B210	[Records Disposition] Telephone call with Geoffrey Miller on background to, analysis of the law on, and Motions filed on records disposition.
08/29/19	K.M. Howard	0.40	100.30	B210	Email exchange with Geoffrey Miller and Bob Richards regarding motions for authorization to destroy patient records (.1); researched and located applicable papers (.2) and prepared emails regarding findings (.1).
08/30/19	P. Maxcy	0.40	295.80	B210	Revise letter re prepayment to vendor.
	<b>Subtotal</b>	<b>1.80</b>	<b>1,062.15</b>		

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**B220 - Employee Benefits/Pension**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	S. Alberts	1.00	800.00	B220	Pensions. Prepare for tomorrow's meeting with PBGC (.6); communicate with Ropes about Rabbi Trust (.3) and follow up concerning issue with M. Zeefe (.1).
08/09/19	M. Maryn	0.60	480.00	B220	Review and analyze status of rabbi trust contributions used to fund post-petition deferrals under Section 457(b) arrangement.
08/09/19	M. Zeefe	4.90	2,353.23	B220	Research status of postpetition contributions to 457(b) plan (4.6); emails with S. Alberts and M. Maryn re same (0.3).
08/13/19	M. Maryn	1.20	960.00	B220	Conference call with J. Brown, C. De La Parra, M. Zeefe, T. Moyron and C. Montgomery regarding breakdown of required minimum distribution claims.
08/14/19	T. Moyron	0.30	155.55	B220	Analyze proposal from PBGC and discuss same re Plan.
08/15/19	M. Maryn	0.50	400.00	B220	Confer with M. Zeefe regarding termination commissions.
08/16/19	M. Maryn	1.20	960.00	B220	Review and analyze breakdown of administrative claims by the PBGC (0.5); review Board resolutions to terminate defined contribution plans and outline potential plan termination costs (.7).
08/19/19	S. Alberts	0.40	320.00	B220	Pension. Review and respond to communications concerning WTW actuarial assessments on PBGC claims (.2); communications about needed follow up research on issue of whether ERISA multiemployer plan might constitute a general partnership (.2).
08/19/19	T. Moyron	0.20	103.70	B220	Analyze M. Strollo emails re PBGC (.1); analyze related timing issues (.1).
08/19/19	S. Alberts	0.50	400.00	B220	Conference with M. Zeefe regarding status of various pension deliverables and closing of issues.
08/19/19	M. Maryn	0.90	720.00	B220	Review Willis Towers Watson's summary of RPHE claims and email comments to S. Alberts and M. Zeefe.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/20/19	M. Maryn	0.40	320.00	B220	Conference call to discuss strategy for approaching the PBGC concerning its administrative claims.
08/20/19	S. Alberts	0.70	560.00	B220	Pension. Review materials from WTW on PBGC calculations (.2); confer with working group about next steps for addressing PBGC claim (.5).
08/23/19	S. Alberts	1.00	800.00	B220	Pension. Review and comment on draft settlement letter to PBGC (.7) and follow up (.3).
08/23/19	M. Maryn	1.20	960.00	B220	Review and revise draft letter to PBGC (0.5); conference call with D. Galfus, T. Moyron and M. Zeefe regarding response to PBGC's claims (0.7).
08/24/19	T. Moyron	0.40	207.40	B220	Analyze case and separate classification of PBGC.
08/25/19	S. Alberts	0.60	480.00	B220	Pensions. Receive, review, comment up on Board presentation slides about pension related issues (.5) and follow up contact with Ropes (.1).
08/26/19	S. Alberts	0.10	80.00	B220	Pension. Communicate with Ropes in advance of Pension call.
08/27/19	S. Alberts	1.40	1,120.00	B220	Pension. Confer with Ropes about DC plan issues (.7) and follow up (.1); communications with WTW about status of letter to PBGC (.1);, receive, review and follow ups on PBGC letter (.5).
08/27/19	M. Maryn	1.20	960.00	B220	Review and draft letter to PBGC regarding pension and PBGC premium claims (0.5); conference call with W. Littell, D. Kirchner and S. Alberts regarding termination of defined contribution and welfare plans (0.7).
08/28/19	M. Maryn	1.70	1,360.00	B220	Review correspondence concerning PBGC claims and review and analyze Verity counter position on allocation of contributions to Pension Plan (0.8); conference call with J. Brown, S. Alberts and M. Zeefe regarding letter to PBGC (0.9).



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/28/19	C. Doherty, Jr.	0.90	336.60	B220	Perform Research (.6); draft Memo regarding question regarding pension expenses and bankruptcy treatment (.3).
08/28/19	S. Alberts	1.50	1,200.00	B220	Pension. Review letter to PBGC and respond with comments (.3); confer with with working group to resolve final issues with letter to PBGC (.5); receive, review and comment on revised letter and next steps (.2), assign to C Daughter question of insolvent estate funding termination of defined contribution plan wind-down (.2); receive and review research (.3).
08/29/19	S. Alberts	0.30	240.00	B220	Pension. Communications about PBGC claim settlement letter.
08/31/19	S. Alberts	0.20	160.00	B220	Pension. Communications about PBGC letter.
	<b>Subtotal</b>	<b>23.30</b>	<b>16,436.48</b>		

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**B230 - Financing/Cash Collections**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	T. Moyron	0.80	414.80	B230	Conference call with D. Galfus, P. Chadwick, et al., regarding extended DIP budget and related issues.
08/01/19	T. Moyron	0.10	51.85	B230	Analyze J. Schlant emails and attached DIP budget and financing arrangements.
08/01/19	C. Montgomery	0.90	720.00	B230	Phone conference with P. Chadwick, D. Galfus and T. Moyron regarding DIP projections and no DIP savings (.8); communications with D. Galfus regarding DIP budget projections (.1).
08/02/19	S. Maizel	0.10	80.00	B230	Review district court order dismissing committee appeal of DIP financing order.
08/02/19	T. Moyron	0.40	207.40	B230	Analyze District Court's order dismissing Committee's DIP Appeal as moot (.3); prepare email to Verity and BRG regarding same (.1).
08/03/19	C. Montgomery	0.30	240.00	B230	Communications with D Galfus and T Moyron regarding POL estimates of substantive consolidation impact (.3)
08/06/19	T. Moyron	0.20	103.70	B230	Conference call with D. Bleck re DIP and Plan (.1); conference call with P. Chadwick re same (.1).
08/06/19	T. Moyron	0.20	103.70	B230	Analyze motion re supplement to cash management motion.
08/06/19	T. Moyron	0.50	259.25	B230	Analyze emails from D. Bleck, et al., regarding timing of call re plan (.1); analyze email from J. Behrens re approval for documents to be sent to FTI and respond to same re subcon (.1); analyze J. Schlant email re plan recovery model (.1); analyze comments to plan (.2).
08/07/19	T. Moyron	0.10	51.85	B230	Analyze email from J. Schlant re DIP Budget Reporting.
08/07/19	T. Moyron	0.60	311.10	B230	Analyze and prepare comments to supplemental cash management motion.
08/08/19	T. Moyron	0.40	207.40	B230	Conference call with R. Adcock, P. Chadwick, D. Galfus, et al. re call with lenders and DIP issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/08/19	T. Moyron	0.50	259.25	B230	Conference call with C. Montgomery re DIP, plan issues and KEIP.
08/08/19	N. Koffroth	0.40	200.60	B230	Participate in call with R. Adcock and BRG concerning analysis of lender position on proposed plan issues.
08/08/19	C. Montgomery	0.70	560.00	B230	Phone call with T Moyron regarding possible DIP Extension Motion vs Cash Collateral motion (.5); communications with D Lemke and C Richter regarding DIP extension (.2).
08/09/19	C. Montgomery	0.60	480.00	B230	Communications and phone call with D Lemke, E McNulty, T Moyron and C Richter regarding DIP extension request (.3); follow up phone call with C Richter and T Moyron re same and plan impact (.3)
08/09/19	T. Moyron	0.20	103.70	B230	Conference call with D. Lemke, et al., re debtor in possession.
08/09/19	T. Moyron	0.30	155.55	B230	Conference call with C. Montgomery and C. Richter.
08/09/19	C. Richter	0.80	516.80	B230	Conference call with Dentons and Waller teams regarding extending the DIP loan (.5); call with Claude Montgomery and Tania Moyron re same (.3)
08/13/19	T. Moyron	0.20	103.70	B230	Analyze issues related to DIP motion and timing.
08/13/19	T. Moyron	0.10	51.85	B230	Analyze P. Chadwick, et al., emails re Swinerton.
08/13/19	C. Montgomery	0.10	80.00	B230	Communications with T Moyron and D Bleck regarding Cash collateral proposition.
08/14/19	C. Montgomery	1.40	1,120.00	B230	Review recent precedent on cash collateral stipulations (.2); phone call with D Lemke regarding status of DIP proposal (.2); communications with T Moyron re same (.1); review Mintz Levin draft cash collateral term sheet (.9).
08/14/19	T. Moyron	0.30	155.55	B230	Conference call with B. Rosenblum and N. Schumacher re DIP and Plan.

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08/14/19	T. Moyron	0.50	259.25	B230	Analyze issues related to budget re Swinerton (.1), analyze email from W. Schumacher re DIP (.1), analyze final DIP Order (.2), analyze J. Schlant email re Weekly DIP budget reporting (.1).
08/15/19	T. Moyron	0.10	51.85	B230	Analyze email from P. Chadwick re DIP budget.
08/15/19	T. Moyron	0.50	259.25	B230	Analyze L. Butler email (.1), analyze related emails (.2) re PBGC; analyze releases and case law related thereto (.2).
08/15/19	T. Moyron	2.10	1,088.85	B230	Analyze issues related to DIP and discussions with P. Chadwick, et al., regarding same (1.1); conference call with D. Bleck regarding same (.2); conference call with lenders regarding same and analyze term sheet in connection therewith (.8).
08/15/19	C. Montgomery	3.00	2,400.00	B230	Continued work on Chou declaration for DIP/Cash collateral motion (.5); continued review lenders proposed term sheet (.5)phone call with P Chadwick and T Moyron regarding Verity side review of Lender cash collateral term sheet (.3); phone conference with R Millner, T Moyron, S Maizel, E Paul regarding insurance provisions under plan of liquidation (.7); phone conference with D Bleck, C Whitmore, N Coco, W Schneider, T Moyron P Chadwick regarding lenders cash collateral proposal (.6); phone call with T Moyron regarding cash collateral developments (.2); review most recent DIP Budget (.2).
08/15/19	N. Koffroth	1.30	651.95	B230	Calls with T. Moyron, C. Montgomery, et al. concerning issues related to cash collateral term sheet (0.6); call with lenders negotiating issues related to cash collateral term sheet (0.7)
08/15/19	S. Maizel	0.40	320.00	B230	Telephone conference re proposed payment of DIP and cash collateral proposal.

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08/16/19	C. Montgomery	0.70	560.00	B230	Communications with T Moyron and D Bleck regarding cash collateral order (.2); communications with C Richter regarding payoff letter and DACA substitution (.4); phone call with T Moyron regarding board meeting on plan of liquidation (.1).
08/16/19	C. Doherty, Jr.	0.30	112.20	B230	Assist with gathering documents for lender re new cash collateral financing issues.
08/16/19	T. Moyron	0.10	51.85	B230	Exchange emails with D. Bleck re Final DIP Order.
08/16/19	C. Richter	1.20	775.20	B230	Review email from Ty Connor and provide requested agreements pertaining to Bank of America account agreements with Verity entities as regards lockbox accounts (.6); call with Claude Montgomery regarding Ally Bank and dates of compliance by Verity with Ally Bank's lawyer's requests for deeds of trust (.6).
08/18/19	C. Montgomery	4.50	3,600.00	B230	Work on draft cash collateral motion.
08/19/19	C. Montgomery	5.10	4,080.00	B230	Early am draft cash collateral motion and Chou Declaration ( 3.3); communications with Casey re same (.1); review Liquidating Trust Agreement and work on comments re same (1.0 ); phone calls with T Moyron regarding cash collateral (.2); phone call with T Moyron and M Shinderman regarding Cash collateral issues (.2); communications with L Whidden regarding disclosure statement motion (.1); participate in phone call regarding COBRA issues and plan impact (.2).
08/19/19	C. Doherty, Jr.	1.70	635.80	B230	Prepare Cash Collateral Motion and Discuss 9075 Process with Ms. Moyron.
08/19/19	T. Moyron	0.40	207.40	B230	Conference call with lenders re impact statement and cash collateral.
08/19/19	T. Moyron	0.40	207.40	B230	Analyze issues related to cash collateral motion and timing (.2); correspond with C. Doherty and C. Montgomery regarding same and filing of same (.2).
08/19/19	T. Moyron	0.20	103.70	B230	Attend to issues related to cash collateral motion.

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08/19/19	T. Moyron	0.50	259.25	B230	Conference call with M. Shinderman regarding DIP/cash collateral (.2); conference call with C. Montgomery regarding cash collateral (.2); conference call with P. Chadwick regarding discussion with M. Shinderman re DIP (.1).
08/19/19	S. Maizel	0.30	240.00	B230	Telephone conference with secured creditors re pending issues.
08/20/19	C. Montgomery	0.10	80.00	B230	Communications with N Coco and T Moyron regarding information issues for Cash collateral (.1)
08/20/19	C. Doherty, Jr.	4.20	1,570.80	B230	Prepare Cash Collateral Motion and application to shorten time re same (3.5); calls with Ms. Moyron and Mr. Montgomery and Mr. Koffroth re same (.7).
08/20/19	N. Koffroth	2.30	1,153.45	B230	Draft and revise motion to approve proposed use of cash collateral
08/20/19	T. Moyron	2.20	1,140.70	B230	Prepare cash collateral motion.
08/20/19	T. Moyron	0.20	103.70	B230	Prepare email to D. Bleck re DIP Final Order (.1); conference call with C. Doherty regarding cash collateral motion (.1).
08/21/19	T. Moyron	0.30	155.55	B230	Conference call with D. Bleck re cash collateral order and motion and status of SGM sale.
08/21/19	T. Moyron	0.60	311.10	B230	Analyze updated cash collateral motion and comments related thereto (.4); analyze issues related to budget and carve out (.2).
08/21/19	T. Moyron	0.10	51.85	B230	Exchange emails with D. Bleck re order and cash collateral motion timing.
08/21/19	T. Moyron	0.40	207.40	B230	Analyze issues related to liquidation analysis and proposed comments.
08/21/19	N. Koffroth	2.60	1,303.90	B230	Draft motion to approve use of cash collateral
08/21/19	C. Doherty, Jr.	5.40	2,019.60	B230	Prepare Cash Collateral Motion.



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08/21/19	C. Montgomery	8.00	6,400.00	B230	Communications with T. Moyron regarding budget timing for cash collateral order (.1); review and revise cash collateral motion draft (3.4); phone call with S. Maizel, T. Moyron, P. Chadwick, D. Galfus regarding cash collateral stipulation, budget and carve out (.4); communications with T. Moyron and S. Maizel regarding carve out (.4); further revise Cash Collateral Motion (.7) ;communications with C. Doherty, T. Moyron and J. Emerson regarding McKesson payoffs and role in Cash Collateral Stipulation (.8); phone conference with T. Moyron and C. Doherty regarding Cash collateral motion and open issues (1.9); communications with C. Doherty regarding adequate protection payment language (.3).
08/22/19	C. Montgomery	7.30	5,840.00	B230	Communications with C. Doherty regarding addition language issues (.1); working on Cash collateral Motions (1.0); communications with T Moyron regarding Alley Ban Extension Term Sheet (.1);communications with S. Maizel re P. Chadwick commentary on Cash Collateral issues (.2); review and draft comments on proposed cash collateral order from UMB Bank (5.3);evening phone calls with T. Moyron regarding cash collateral versus DIP issues (.6).
08/22/19	S. Maizel	0.40	320.00	B230	Review and revise motion for use of cash collateral.
08/22/19	C. Doherty, Jr.	0.60	224.40	B230	Prepare Cash Collateral Motion (.3); calls with Ms. Moyron and Mr. Montgomery and Mr. Koffroth re same (.3).
08/22/19	T. Moyron	0.20	103.70	B230	Analyze updated liquidating trust agreement (.1); prepare email to E. Paul, et al., re liquidating trust agreement (.1).
08/22/19	T. Moyron	1.40	725.90	B230	Analyze and prepare cash collateral motion (1.3); prepare email to D. Bleck, et al., attaching cash collateral motion (.1).
08/22/19	T. Moyron	0.20	103.70	B230	Analyze email from A. Chou regarding cash collateral order (.1); prepare response regarding same and next steps and analyze R. Adcock related email (.1).

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08/23/19	T. Moyron	1.20	622.20	B230	Conference call with BRG, C. Montgomery, et al. re proposed cash collateral order (1.0); correspond with D. Bleck regarding call (.1); exchange emails with A. Chou regarding conference call regarding same (.1).
08/23/19	T. Moyron	0.30	155.55	B230	Analyze inquires related to impairment, maturity date of 2015 notes and related issues as to other classes.
08/23/19	T. Moyron	0.20	103.70	B230	Conference call with R. Ricotta and C. Montgomery re cash collateral order.
08/23/19	T. Moyron	1.10	570.35	B230	Conference call with A. Chou, R. Adcock, BRG, et al., regarding proposed cash collateral order.
08/23/19	T. Moyron	0.60	311.10	B230	Analyze proposed cash collateral order.
08/23/19	C. Doherty, Jr.	2.30	860.20	B230	Prepare Cash Collateral Motion (1.8); review Cash Collateral Order (.2); calls with BRG and Dentons team re same (.3).
08/23/19	C. Montgomery	3.00	2,400.00	B230	Phone calls with T Moyron regarding coordination of cash collateral process (.2); phone call with D Lemke regarding status of DIP Proposal (.1); phone call with T Moyron re same (.1); participate in conference call with P Chadwick and T Moyron regarding issues raised by lender draft of cash collateral order (1.0); participate in conference call with P Ricotta regarding cash collateral order (.4); participate in client conference call regarding cash collateral order issues (1.2)
08/24/19	C. Doherty, Jr.	5.10	1,907.40	B230	Prepare Cash Collateral Motion (1.5); prepare motion to shorten time re same (2.8); calls with J. Moe and Ms. Moyron calls with BRG and Dentons team re same (.8).
08/24/19	J.A. Moe, II	0.30	160.65	B230	[Cash Collateral Motion] Review additional inserts for Richard Adcock Declaration to be filed in support of the Application For Order Shortening Time, on the Cash Collateral Motion, and include additional minor revision (.20) ; telephone call to Casey Doherty on revisions (.10) .



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/24/19	T. Moyron	0.60	311.10	B230	Analyze cases discussing impairment re secured creditors.
08/24/19	T. Moyron	1.60	829.60	B230	Analyze and prepare application to shorten time, declaration and order re cash collateral.
08/24/19	J.A. Moe, II	3.00	1,606.50	B230	[Cash Collateral Motion] Preliminarily review documents on Cash Collateral Motion to be considered on shortened Notice (.10); confer with Casey Doherty on the Motion to be considered on shortened Notice (.10); preliminarily review the Motion For Order Authorizing (A) Use Of Cash Collateral, (B) Grant Of Junior Liens On Postpetition Accounts And Inventory As Adequate Protection To Prepetition Secured Parties (.20); review and revise the Application For Order Shortening Time, the Order Shortening Time and the Declaration Of Richard Adcock (.60); review and make additional revisions to the Adcock Declaration with Tania Moyron (.40); revise and incorporate all corrections and revisions into the Adcock Declaration (.30); E-Mail to and telephone call with Casey Doherty on the documents (10); review revised Application For Order Shortening Time, the Order and the Adcock Declaration, reviewing and making further modifications with Casey Doherty (.30); review updated Adcock Declaration and confer with Mr. Doherty on correction (.20); review additional updated Declaration clarifying the references (.20); additional telephone call with Casey Doherty on corrections to the Application (.10); review Tania Moyron's comments and telephone conferences with Casey Doherty on revising the Declaration and matching the Declaration to the Application (.30); exchange E-Mails with Ms. Moyron on revisions (.10).
08/24/19	T. Moyron	0.90	466.65	B230	Analyze and prepare declaration in support of application shortening time (.6); prepare application (.2); conference calls with P. Chadwick regarding DIP balance (.1).

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08/24/19	C. Montgomery	8.80	7,040.00	B230	Phone call with T Conner regarding merger of use of Escrowed Cash concept and operating receipts (.2); draft proposed supplemental cash collateral order (8.4); phone calls with T Moyron regarding cash collateral order and declaration (.2).
08/25/19	C. Montgomery	4.70	3,760.00	B230	Phone call with P Chadwick regarding cash collateral and budget consent (.2); phone call T Moyron regarding Cash collateral order process (.1); communications with T Conner and A Chou regarding operating cash flow issue under budget (.1); additional revisions to proposed cash collateral order (.4); continue drafting Chou Decl. (2.9); phone call with T Moyron regarding disbursement language (.1); further revise propose order (.5); communications with lenders regarding proposed order, budget and escrow deposit accounts (.4).
08/25/19	J.A. Moe, II	0.80	428.40	B230	[Cash Collateral Motion] Review new array of revisions proposed for the Declaration of Richard Adcock in support of the Application For Order Shortening Time, on the Cash Collateral Motion to be heard on September 6th (.10); telephone call with Casey Doherty on revisions (.10); review - through two iterations -- and annotate the proposed Order Shortening Time, review and make one correction to the Application For Order Shortening Time and review and delete one sentence from the Declaration (.40); two conferences with Casey Doherty on two sets of minor revisions (.20);
08/25/19	J.A. Moe, II	0.30	160.65	B230	[Cash Collateral Motion] Review proposed addition to the Declaration and confer with Casey Doherty (.10); review the expanded Declaration of Richard Adcock in support of the Application For Order Shortening Time, and highlight language from the Application and new insert (.20).
08/25/19	T. Moyron	2.10	1,088.85	B230	Analyze and prepare cash collateral order (1.8); conference call with C. Montgomery regarding provisions related to use of cash collateral and timing (.2); analyze P. Chadwick emails and comments (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/25/19	T. Moyron	0.90	466.65	B230	Finalize cash collateral order.
08/25/19	C. Doherty, Jr.	2.60	972.40	B230	Prepare Cash Collateral Motion (.3); prepare motion to shorten time re same (1.6); calls with J. Moe and Ms. Moyron calls with BRG and Dentons team re same (.7).
08/26/19	T. Moyron	0.10	51.85	B230	Prepare email to P. Chadwick re open issues re DS.
08/26/19	T. Moyron	0.10	51.85	B230	Analyze P. Chadwick email and attached comments on cash collateral order and motion.
08/26/19	T. Moyron	0.40	207.40	B230	Weekly conference call with lenders re SGM plan and cash collateral order.
08/26/19	T. Moyron	0.40	207.40	B230	Analyze open issues related to motion to approve disclosure statement and disclosure statement.
08/26/19	T. Moyron	0.30	155.55	B230	Analyze 9th circuit case re impairment.
08/26/19	S. Maizel	0.70	560.00	B230	Telephone conference with C. Montgomery, etc. re cash collateral issues (.2); telephone conference with secured creditors re same (.3); telephone conference with C. Montgomery re same (.2).
08/26/19	C. Montgomery	2.20	1,760.00	B230	Drafting changes to cash collateral order (1.6); communications with T Moyron regarding cash collateral order and motion changes ( .3 ); communications with T Moyron regarding committee appeal of District Court mootness order (.3).
08/26/19	N. Koffroth	0.30	150.45	B230	Call with T. Moyron and C. Montgomery concerning cash collateral issues and strategy
08/26/19	N. Koffroth	0.40	200.60	B230	Call with C. Montgomery, S. Maizel, et al. concerning cash collateral issues
08/26/19	N. Koffroth	0.80	401.20	B230	Calls with counsel to prepetition secured creditors concerning use of cash collateral
08/27/19	S. Maizel	0.20	160.00	B230	Telephone conference with T. Moyron re cash collateral issues.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/27/19	C. Doherty, Jr.	0.70	261.80	B230	Prepare Cash Collateral Motion and application to shorten time regarding same; calls with Mr. Moe regarding same (.5); calls with Ms. Moyron and Mr. Koffroth regarding cash collateral motion and review motion and respond to same (.2).
08/27/19	C. Montgomery	11.50	9,200.00	B230	Draft revisions to cash collateral orders in light of lender comments (1.0); draft Chou Declaration and Motion for use of Cash collateral (7.4); phone calls with T Moyron re same (.7); review T Moyron draft of motion and comment on same (2.4).
08/27/19	N. Koffroth	0.20	100.30	B230	Conference call with C. Montgomery regarding lenders' comments on order
08/27/19	N. Koffroth	0.80	401.20	B230	Conference call with BRG, C. Montgomery, et al. , regarding best interest of creditors test in disclosure statement
08/27/19	J.A. Moe, II	1.30	696.15	B230	[Cash Collateral] Confer with Tania Moyron on, then review and complete (edits) with Casey Doherty on the Application For Order Shortening Time, the Declaration of Richard Adcock and the proposed Order, on setting hearing on the Case Collateral Motion (30); review E-Mail from Tania Moyron and telephone call to Casey Doherty on modification of dates (.10); with Casey Doherty and Melinda Sanchez, revise the Order and revise the Application to conform to new dates (.70); review the completed Application and confer with Tania Moyron (.10); change phrase in the Application on the Response Date and call with Mr. Doherty on the change(.10) .
08/27/19	C. Richter	0.30	193.80	B230	Email exchange re DIP payoff.
08/27/19	N. Koffroth	0.50	250.75	B230	Follow-up conference call with A. Chou regarding declaration in support of motion for use of cash collateral
08/27/19	T. Moyron	0.20	103.70	B230	Exchange emails with M. Shinderman re cash collateral order.
08/27/19	T. Moyron	3.60	1,866.60	B230	Prepare A. Chou declaration (3.3); conference calls with A. Chou regarding declaration (.3).

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08/27/19	N. Koffroth	3.60	1,805.40	B230	Draft A. Chou declaration in support of motion for use of cash collateral (3.3); conference call with A. Chou regarding the same (0.3)
08/27/19	T. Moyron	0.10	51.85	B230	Analyze issues related to application to shorten time.
08/27/19	N. Koffroth	1.50	752.25	B230	Draft motion to authorize use of cash collateral
08/27/19	N. Koffroth	0.80	401.20	B230	Meet with P. Chadwick, D. Galfus, and T. Moyron regarding cash collateral and adequate protection issues, and related order and motion
08/27/19	T. Moyron	0.80	414.80	B230	Meet with P. Chadwick, D. Galfus, and N. Koffroth regarding cash collateral and adequate protection issues and related order and motion.
08/27/19	T. Moyron	3.70	1,918.45	B230	Prepare cash collateral motion (2.4); and meetings with BRG regarding same and related issues (1.3).
08/27/19	T. Moyron	0.80	414.80	B230	Conference call with BRG, C. Montgomery, et al, regarding best interest of creditors test in disclosure statement.
08/27/19	T. Moyron	0.20	103.70	B230	Conference call with C. Montgomery regarding lenders' comments on order.
08/28/19	T. Moyron	1.10	570.35	B230	Analyze and prepare A. Chou declaration.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/28/19	N. Koffroth	10.20	5,115.30	B230	Attention to W. Shumaker comments to draft cash collateral motion (0.1); review and analyze comments provided by P. Ricotta (0.2); review and analyze comments provided by N. Coco (0.4); analyze defeasance issue in connection with language proposed by Notes Trustees (0.6); calls with P. Chadwick and D. Galfus concerning cash collateral motion and related issues (0.6); analyze email from D. Galfus with comments to cash collateral motion (0.2); analyze emails from A. Chou and finance team concerning issues related to cash collateral motion (0.3); draft declaration of R. Adcock in support of application for order shortening time (0.7); draft order shortening time (0.6); draft application for order shortening time (1.2); draft declaration of A. Chou in support of cash collateral motion (2.5); draft cash collateral motion (2.8)
08/28/19	N. Koffroth	0.40	200.60	B230	Participate in call with T. Moyron et al. concerning supplemental cash collateral order

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/28/19	C. Montgomery	7.60	6,080.00	B230	Continued preparation of Cash collateral motion and Cho declaration. (2.6); review cash analysis (.1); review draft mediation statement (.2); phone call with M Richards re same (.1); communications with T Moyron regarding timing of draft (.1); review Committee proposed changes to Cash Collateral Order (.3); draft cumulative debtor changes to cash collateral order (1.1); review A Chou declaration revisions (.2); phone calls with T Moyron regarding cash collateral order (.3); communications with T Moyron re Lift Stay issues (.2); further changes to order and communications with P Ricotta and lender group re same (.5); communications with A Chou re same (.1); phone call with D Galfus re same (.1); review A Chou changes to Declaration and implement same in draft order (.5); multiple phone calls with T Moyron regarding late changes to cash collateral order and motion (1.0); phone call with N Kappas regarding Working Capital remediation issues (.1); phone call with R Richards regarding mediation statement (.1).
08/28/19	G. Medina	1.70	498.53	B230	Work on assisting T. Moyron and N. Koffroth prepare and file Motion for Cash Collateral.
08/28/19	T. Moyron	0.10	51.85	B230	Prepare email to W. Schumacher re comments to cash collateral.
08/28/19	T. Moyron	1.10	570.35	B230	Conference call with P. Ricotta, N. Coco, C. Whitmore, et al. re supplemental cash collateral order (.5); conference call with N. Coco regarding supplemental cash collateral order and defeasance issues (.5); follow up call with N. Coco (.1).
08/28/19	T. Moyron	2.50	1,296.25	B230	Analyze email from D. Galfus and attached comments to A. Chou declaration (.2); analyze email from A. Napolitano regarding comments (.1); analyze email from J. Schlant re amounts for motions and documents (.1); analyze and finalize A. Chou declaration (1.8); prepare email to A. Chou, et al., re declaration (.1); analyze emails from P. Chadwick re budgets (.2).



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/28/19	T. Moyron	0.40	207.40	B230	Conference call with P. Chadwick, D. Galfus, et al., regarding most recent version of supplemental cash collateral order and Committee proposed changes.
08/28/19	T. Moyron	0.70	362.95	B230	Prepare cash collateral motion (.4); exchange emails with A. Chou regarding declaration (.1); exchange emails with T. Conner regarding declaration and motion (.1); further prepare declaration (.1).
08/28/19	T. Moyron	5.70	2,955.45	B230	Finalize A. Chou declaration (.3); prepare and finalize cash collateral motion and analyze agreed order in connection therewith (3.5); analyze defeasance issues in connection with proposed language by 2015 and 2017s (.2); multiple conference calls with D. Galfus and P. Chadwick regarding same and related issues x 3 (.4); analyze email from D. Galfus and attached comments (.2); prepare cash collateral order and analyze previous drafts in connection therewith (.6); analyze email from W. Schumaker and attached comments (.1); incorporate the same in the motion (.2); analyze email from P. Ricotta and reply thereto with updated order (.2).
08/28/19	T. Moyron	0.30	155.55	B230	Analyze and prepare application to shorten time and related documents.
08/28/19	T. Moyron	0.10	51.85	B230	Prepare email to Verity and BRG attaching filed cash collateral motion.
08/29/19	K.M. Howard	0.40	100.30	B230	Analysis of Notice and Motion for Order (A) Authorizing Debtors to use Case Collateral and (B) Granting Adequate Protection to Prepetition Secured Creditors and reviewed and revised Critical Dates Memorandum accordingly.
08/29/19	K.M. Howard	0.60	150.45	B230	Analysis of Motion to Shorten Time and Order granting same regarding the Motion for Order (A) Authorizing Debtors to use Case Collateral and (B) Granting Adequate Protection to Prepetition Secured Creditors and reviewed and revised Critical Dates Memorandum accordingly.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/29/19	J.A. Moe, II	0.10	53.55	B230	[Cash Collateral] Review exchanges of multiple sets of E-Mails on entry of Order on Application For Order Shortening Time on Cash Collateral Motion, and review of proposed list for telephonic notice of expedited hearing.
08/29/19	T. Moyron	0.50	259.25	B230	Analyze order granting application to shorten time (.1); prepare email to Verity, BRG and lenders regarding same (.1); conference call with KCC regarding telephonic notice (.1); analyze email from D. O'Donnell regarding cash collateral motion and requested language (.1); prepare email to lenders and analyze responses thereto (.1).
08/29/19	N. Koffroth	0.20	100.30	B230	Draft supplemental filing concerning cash collateral motion
08/29/19	C. Montgomery	4.30	3,440.00	B230	Communications with D. O'Donnell regarding differences between lender draft order and final order submitted to court (.4) review and draft mediation statement (2.0); phone call with N Koffroth and T Moyron re same (.4); phone call with P Chadwick regarding cash collateral question (.1); phone call with D Galfus regarding use restrictions on cash collateral (.2); research use of official statement versus private placement for Working Capital bonds (.4); communications with N Kappas regarding remediation timing for Working Capital Notes (.4); communications with T Moyron regarding FTI and Milbank use of cash collateral (2); communications with T Moyron regarding Committee proposed change to cash collateral order (.2).
08/30/19	C. Montgomery	0.40	320.00	B230	Phone calls with T Moyron regarding adherence to Final DIP Order regarding use of cash collateral and Milbank Fees (.4).
08/30/19	C. Doherty, Jr.	1.50	561.00	B230	Prepare notice of hearing for shortened hearing of cash collateral motion (1.3); discuss same with Ms. Moyron (.2).
08/30/19	T. Moyron	0.10	51.85	B230	Finalize cash collateral notice.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/30/19	T. Moyron	0.20	103.70	B230	Analyze and prepare notice re cash collateral.
08/30/19	T. Moyron	0.20	103.70	B230	Conference call with C. Montgomery regarding comments from Note Trustee.
	<b>Subtotal</b>	<b>187.30</b>	<b>114,643.28</b>		

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**B240 - Tax Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/08/19	T. Santoli	1.60	1,278.40	B240	Attention to tax issues related to the sale of a controlled foreign corporation; call with J. Fisher regarding same.
08/09/19	T. Santoli	1.70	1,358.30	B240	Call with B. Davison regarding tax structuring; attention to same; call to J. Fisher regarding same.
08/19/19	B. Davison	1.00	800.00	B240	Research and prepare email regarding annual tax reporting requirement of Treas. regarding. Section 1.671-4.
08/24/19	T. Santoli	0.50	399.50	B240	Review of emails regarding certain tax issues.
08/26/19	B. Davison	0.80	640.00	B240	Review additional tax questions 7 and 11 for liquidating trust.
08/26/19	T. Santoli	4.50	3,595.50	B240	Call with B. Davison regarding tax issues related to the bankruptcy plan (.2); attention to same (1.5); attention to the timing of discharge when discharge does not occur by the court in the bankruptcy (2.8).
08/27/19	T. Santoli	5.50	4,394.50	B240	Attention to tax matters related to the transfer of assets to the Liquidating trust in a liquidating bankruptcy (2.6); call with C. Montgomery regarding same (.8); review and revise disclosure (1.0); review Plan of liquidation (1.1).
08/28/19	T. Santoli	1.90	1,518.10	B240	Review and revise tax section to disclosure (1.7); call with B. Davison re same (.2).
08/29/19	T. Santoli	0.50	399.50	B240	Review of emails regarding UBTI; attention to same.
	<b>Subtotal</b>	<b>18.00</b>	<b>14,383.80</b>		

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**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	T. Moyron	0.70	362.95	B260	Analyze email from E. Paul and attached resolutions (.2), conference call with E. Paul regarding resolutions, board meetings and other issues (.4), analyze R. Fuller, C. Montgomery, emails re resolutions (.1).
08/01/19	T. Moyron	0.10	51.85	B260	Analyze email from E. Paul re board meetings.
08/05/19	T. Moyron	0.40	207.40	B260	Analyze board deck and prepare comments to same (.3); analyze advisor version of board deck (.1).
08/09/19	T. Moyron	0.30	155.55	B260	Conference call with A. Chou re Plan board presentation and other issues.
08/09/19	T. Moyron	0.40	207.40	B260	Conference call with R. Adcock re Plan issues and other case issues.
08/11/19	T. Moyron	0.70	362.95	B260	Prepare board slides re plan of liquidation and substantive consolidation.
08/11/19	N. Koffroth	0.70	351.05	B260	Prepare board slides re plan of liquidation and substantive consolidation
08/12/19	T. Moyron	0.40	207.40	B260	Analyze emails from BRG and board slides (.2); conference call with BRG re Board slides (.2).
08/13/19	T. Moyron	0.50	259.25	B260	Analyze email from P. Chadwick re updated board slides (.1); conference call with P. Chadwick regarding same (.1); conference calls with P. Chadwick, E. Paul, and R. Adcock regarding same (.3).
08/13/19	T. Moyron	0.20	103.70	B260	Conference call with R. Adcock regarding board member and follow-up call.
08/13/19	S. Maizel	0.80	640.00	B260	Participate in various Board calls re plan.
08/15/19	T. Moyron	0.80	414.80	B260	Meetings with E. Paul and P. Chadwick before and after board meetings.
08/16/19	T. Moyron	7.70	3,992.45	B260	Meet with R. Adcock prior to meeting (.6); participate in Verity board meeting (4.8); meet at R. Adcock, et al., re COBRA (.5); meet with E. Paul regarding COBRA issues, AG expert health impact report (1.8).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/16/19	S. Maizel	1.20	960.00	B260	Participate in Board call by telephone.
08/16/19	N. Koffroth	1.40	702.10	B260	Preparation for board meeting concerning outstanding case issues and proposed plan of liquidation.
08/16/19	N. Koffroth	4.00	2,006.00	B260	Attend board meeting concerning outstanding case issues and proposed plan of liquidation
	<b>Subtotal</b>	<b>20.30</b>	<b>10,984.85</b>		

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**B300 - Claims and Plan**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/27/19	B. Davison	2.50	2,000.00	B300	Research my conference call with T. Santuh and C. Montgomery regarding COD income.
08/28/19	B. Davison	2.80	2,240.00	B300	Review Forms 990 and 990-T and research regarding VBIT; prepare email regarding same.
	<b>Subtotal</b>	<b>5.30</b>	<b>4,240.00</b>		

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**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	M. Zeefe	2.70	1,296.68	B310	Prepare for PBGC meeting re discussion of claims.
08/01/19	T. Moyron	0.30	155.55	B310	Analyze email from D. Galfus re Integrity termination claim (.1); analyze related issues (.1); analyze updated slides re PBGC (.1).
08/02/19	T. Moyron	0.30	155.55	B310	Analyze E. Paul, et al., emails regarding Blackstone claims settlement (.2); prepare emails regarding same (.1).
08/02/19	T. Moyron	0.30	155.55	B310	Conference call with D. Galfus regarding PBGC meeting (.1); conference call with M. Zeefe regarding PBGC meeting and PBGC claims (.2).
08/02/19	M. Zeefe	7.70	3,697.93	B310	Prepare for meeting with PBGC regarding claims and plan process (5.1); attend and present at meeting re same (1.3); post-meeting conference with Verity advisor team (Dentons, BRG, WTW) (1.0); next steps discussion with M. Maryn (0.3).
08/02/19	G. Miller	0.20	88.40	B310	Emails with S. Maizel re specialized claim form for administrative claims.
08/05/19	R. Richards	0.10	72.30	B310	Review comment on US Foods stipulation, emails re same
08/05/19	T. Moyron	0.20	103.70	B310	Analyze issues related to bar date.
08/05/19	J.A. Moe, II	0.90	481.95	B310	[Administrative Claims Bar Date] Confer with Tania Moyron on setting Bar Date on Administrative Claims, the E-Mail to Geoffrey Miller on Motion (.10); telephone call to Norman Haslun and then to Peter Chadwick's office on Administrative Claimants (.10); preliminarily review the draft Motion to set a Bar Date on Administrative Claims (.20); confer with Geoffrey Miller on Motion (.30); consider issue of postpetition litigation claims (.10); telephone call returned from Andres Estrada on identification of Administrative Claims (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	N. Koffroth	0.40	200.60	B310	Review and analyze issues concerning claims based on management fees and related potential bases for objection
08/05/19	G. Miller	0.40	176.80	B310	Call with J.Moe re administrative claims bar date.
08/05/19	T. Moyron	0.30	155.55	B310	Analyze A. Davis email re US Foods stipulation (.1); analyze correspondence regarding motion to establish bar date (.1); analyze issues related to SVIPA (.1).
08/06/19	G. Miller	0.60	265.20	B310	Calls with J. Moe and T. Moyron re service of notice of administrative claims bar date.
08/06/19	G. Miller	3.10	1,370.20	B310	Revise motion to set administrative claims bar date.
08/06/19	G. Miller	0.60	265.20	B310	Calls with J. Vizzini and A. Estrada re service of administrative claims bar date.
08/06/19	S. Maizel	0.20	160.00	B310	Telephone conference with P. Chadwick re admin bar date.
08/06/19	N. Koffroth	0.50	250.75	B310	Draft and revise stipulation and proposed order concerning treatment of U.S.Foods claim
08/06/19	J.A. Moe, II	1.00	535.50	B310	[Administrative Claims Bar Date] Consider parameters and filing of the Motion, timing of the Order and the timing of the Notice to potential Claimants (.20); telephone call to Peter Chadwick on assembly of List of potential Claimants consisting of vendors and employees (.10); telephone call with Geoffrey Miller on amending the Motion (.20); prepare detailed E-Mail Memorandum on tasks and issues with Motion (.40); review Tania Moyron's responses to the Memorandum and exchange E-Mails on issues to be resolved (.10)
08/06/19	T. Moyron	0.40	207.40	B310	Analyze issues related to administrative bar date motion, notice and timing.
08/06/19	T. Moyron	0.20	103.70	B310	Analyze email from T. Hopper re Report claims (.1) analyze related emails (.1).
08/06/19	T. Moyron	0.30	155.55	B310	Conference call with J. Moe, et al., re bar date motion.
08/06/19	T. Moyron	0.10	51.85	B310	Conference call with P. Chadwick re bar date motion.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/06/19	J.A. Moe, II	0.80	428.40	B310	[Administrative Claims Bar Date] Prepare for conference call and conference call with Tan ia Moyron and Geoffrey Miller on proceeding with the Motion on setting a Bar Date on Administrative Claims (.30); telephone call with Geoffrey Miller on contents of the Motion and list of Notice Parties (.10) ; telephone call to Andres Estrada on Vendors (.10); telephone calls with Sam Maizel and Ms. Moyron, and with Ms. Moyron on setting hearing on Motion (.10); E-Mail and voice mail from Ms. Moyron on date for hearing and telephone call to Geoffrey Miller on revising Motion on 21 days Notice (.20).
08/07/19	J.A. Moe, II	1.90	1,017.45	B310	[Administrative Claims Bar Date] Review twice, then review again and make corrections to the Motion setting Bar Date on Administrative Claims (.40); review Tania Moyrons' revisions (.10); telephone call with Geoffrey Miller on revisions to the Notice Of Motion, the Motion, and the Memorandum Of Points and Authorities (.20); review latest revisions and make additional minor revisions to the Notice Of Motion, the Motion and the Memorandum, then E-Mail to Geoffrey Miller on revisions (.40); telephone call with Tania Moyron on, and meet with Rich Adcock and Peter Chadwick, on the Motion (.30); E-Mail to Sam Maizel on October 4th Bar Date (.10) ; telephone call to Tania Moyron on meeting and proceeding with Motion(.10); review and make five last revisions to the Notice Of Motion, Motion and Memorandum (.30).
08/07/19	T. Moyron	0.40	207.40	B310	Analyze Bar Date motion and provide comments (.2); conference calls with J. Moe regarding same (.2).
08/07/19	G. Miller	0.80	353.60	B310	Calls with T. Moyron and J. Moe re revisions to motion to set administrative claims bar date.
08/07/19	G. Miller	1.30	574.60	B310	Revise motion to set administrative claims bar date.
08/07/19	T. Moyron	0.10	51.85	B310	Correspond regarding US Foods stipulation.

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08/08/19	T. Moyron	0.10	51.85	B310	Analyze email from D. Guess re administrative bar date motion.
08/09/19	T. Moyron	0.10	51.85	B310	Analyze email from C. De La Parra re PBGC unpaid contribution claims.
08/09/19	M. Zeefe	1.10	528.28	B310	Revise PBGC claims memo reflecting Aug 2 meeting.
08/09/19	K.M. Howard	0.40	100.30	B310	Analysis of Motion for Order Fixing Bar Date for Filing Administrative Expense Claims and Approving the Form of Notice of the Administrative Expenses Claims Bar Date and reviewed and revised Critical Dates Memorandum accordingly.
08/12/19	M. Zeefe	1.90	912.48	B310	Call with C. de la Parra re adjusted calculations regarding PBGC claim for minimum contribution requirements (0.8); emails with advisor team re further call re same (0.1); revise memo re same (1.0).
08/12/19	R. Richards	0.50	361.50	B310	Work on identifying open large claims susceptible to potential resolution by stipulation.
08/12/19	T. Moyron	0.40	207.40	B310	Conference call with E. Paul regarding resolutions (.2); exchange emails with E. Paul regarding resolutions (.2).
08/12/19	J.A. Moe, II	0.50	267.75	B310	{Administrative Claims Bar Date} Review Tania Moyron's E-Mail and attached Motion on setting Administrative Claims Bar Date, and E-Mail to Ms. Moyron and Sam Maizel on clarification on the Motion set for hearing on August 28th (.20); E-Mail to Geoffrey Miller on Service List on Motion (.10); review and consider multiple samples for possible amendments to the Motion (.20);
08/12/19	A. Ruegger	0.40	320.00	B310	Review updated spreadsheet of litigation claims.
08/13/19	G. Miller	0.20	88.40	B310	Call with J. Moe re supplement to motion to set administrative claims bar date.
08/13/19	M. Zeefe	2.30	1,104.58	B310	Call among debtor advisors re post-PBGC meeting WTW updated calculations re minimum contribution claims (1.2); update claims analysis memo re same (1.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	J.A. Moe, II	0.40	214.20	B310	[Administrative Claims Bar Date] Preliminarily review proposed alternatives to be included in the Supplement to the Motion (on file) to set a Bar Date on filing Administrative Claims , also reviewing note on later filed Administrative Claims addressed in the Plan (.10); review in more detail the alternative proposals, and transit to Geoffrey Miller for review, also sending Note on the Plan (.30).
08/13/19	T. Moyron	0.90	466.65	B310	Participate in conference call with WTW, et al. re PBBC claims and calculations.
08/13/19	T. Moyron	0.10	51.85	B310	Analyze email from J. Behrens re meditation details.
08/14/19	J.A. Moe, II	0.10	53.55	B310	[Administrative Claims Bar Date] Exchange E-Mails with Geoffrey Miller on contents of the Supplement.
08/14/19	R. Richards	1.40	1,012.20	B310	Review BRG materials and proof of claim re Long Beach Memorial Medical Center claim (0.3); call with Long Beach counsel re resolution of same (0.2); update email re potential resolution (0.1); review open secured and priority claims annotation charts (0.8)
08/14/19	M. Zeefe	4.30	2,065.08	B310	Request and forward updated plan asset statements to PBGC (0.3); emails with BRG and WTW regarding updated PBGC admin/priority assertions (0.9); revise memorandum re same (2.8); calls with T. Moyron re same (0.3)
08/14/19	G. Miller	0.40	176.80	B310	Review and comment on sample administrative bar date notices.
08/15/19	M. Zeefe	6.20	2,977.55	B310	Call with T. Moyron and D. Galfus re PBGC assertions of priority claims (0.3); review same (1.2); calls with T. Moyron re same (0.4); call with J. Emerson re employee claims review (0.1); call with E. Paul, Dentons, BRG re claims review status (0.7); emails with S. Sharrer re 507(a)(4)-(5) tracking (0.1); meeting with M. Maryn re PBGC claims (0.3); continue revising memorandum re same (3.0); emails re 457(b) contributions (0.1).

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08/15/19	N. Koffroth	0.30	150.45	B310	Call with T. Moyron et al. concerning outstanding claims reconciliation issues
08/15/19	A. Ruegger	0.20	160.00	B310	Communications with R. Richards regarding claims reconciliation spreadsheet.
08/15/19	T. Moyron	0.10	51.85	B310	Analyze email from J. Emerson re claims and claims trackers.
08/16/19	M. Zeefe	4.60	2,209.15	B310	Create chart of PBGC admin/priority claim assertions and our responses (0.3); emails with C. Montgomery re same (0.8); revise memorandum re same (2.8); call with S. Sharrer re 507(a)(4)-(5) priority payments (0.3); emails with B. Richards and T. Moyron re draft plan excerpts re same (0.4).
08/16/19	R. Richards	0.50	361.50	B310	Email with Long Beach Counsel re claim stipulation (0.1), review BRG backup on tax claim payments (0.4)
08/18/19	M. Zeefe	0.50	240.13	B310	Update memorandum re PBGC claims.
08/19/19	J.A. Moe, II	0.30	160.65	B310	[Administrative Claims Bar Date] Telephone call with Geoffrey Miller on Supplement to the Motion setting an Administrative Claims Bar Date (.10); review draft of the Supplement to the Administrative Claims Bar Order, and telephone call with Mr. Miller on correction (.10); exchange internal E-Mails on contents of the Supplement (.10).
08/19/19	T. Moyron	0.30	155.55	B310	Analyze supplement to motion for administrative bar date (1); discuss comments thereto (.1); analyze revised draft of same (.1).
08/19/19	M. Zeefe	3.00	1,440.75	B310	Call with D. Galfus re PBGC communications (0.1); emails with team re same (0.1); email to WTW re latest PBGC claims analysis (0.1); update memorandum re same (0.6); call with S. Alberts re same (0.2); call with S. Alberts re RPHE claim (0.3); email M. Maryn re same (0.2); research two RPHE issues (1.4).
08/19/19	G. Miller	2.40	1,060.80	B310	Draft supplement to motion to set administrative claims bar date.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/19/19	G. Miller	0.20	88.40	B310	Calls with J. Moe re supplement to motion to set administrative claims bar date.
08/19/19	N. Koffroth	0.10	50.15	B310	Call with J. Behrens concerning administrative claims bar date
08/20/19	M. Zeefe	0.50	240.13	B310	Call with BRG, WTW, Dentons re PBGC claim calculations.
08/20/19	T. Moyron	0.20	103.70	B310	Analyze issues related to administrative bar date.
08/20/19	S. Maizel	0.10	80.00	B310	Telephone conference with Texas creditor re claim.
08/21/19	P. Maxcy	0.50	369.75	B310	Assist Verity in response to vendors issues regarding new payment of prepetition claim.
08/21/19	K.M. Howard	0.20	50.15	B310	Telephone conference with Entec (creditor) regarding the status of the bankruptcy and Entec's proof of claim.
08/21/19	M. Zeefe	7.40	3,553.85	B310	Draft letter to PBGC re claims positions (5.3); additional research re same (2.1).
08/21/19	T. Moyron	0.10	51.85	B310	Analyze issues related to McKesson and payment of claim.
08/22/19	J.A. Moe, II	0.10	53.55	B310	[Administrative Bar Date] E-Mail to Geoffrey Miller on Order and confirming Service List.
08/22/19	G. Miller	2.40	1,060.80	B310	Draft order granting motion to set administrative claims bar date.
08/22/19	M. Zeefe	8.50	4,082.13	B310	Review and analyze PBGC cases (1.9); calls with C. de la Parra re PBGC claims calculations (0.9); emails with S. Alberts and T. Moyron re same (0.2); draft settlement letter to PBGC (5.5).
08/23/19	M. Zeefe	4.10	1,969.03	B310	Revise PBGC settlement letter (2.9); call with D. Galfus, M. Maryn, T. Moyron re same (0.7); emails with team re same (0.5).
08/23/19	G. Miller	0.80	353.60	B310	Calls with J. Moe and KCC to discuss service of administrative claims bar date.
08/23/19	G. Miller	0.60	265.20	B310	Revise Order Setting Administrative Expense Claims Bar Date.
08/23/19	R. Richards	0.10	72.30	B310	Review comments from Long Beach counsel on claims stipulation

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/23/19	J.A. Moe, II	1.30	696.15	B310	[Administrative Claims Bar Date] Exchange E-Mails with and confer briefly with Geoffrey Miler on assembling Service List on the Administrative Bar Date Order (.10); review draft Order ad Notice and telephone call to Mr. Miller on terms of Order and Notice (.30); preliminarily review the proposed Order and revised Notice (.10); conference telephone call with Geoffrey Miller and Andres Estrada on assembling Service List and requirements for publication notice (.50); note further updated Order (.10); telephone call to Karen Chapman, then to Ted Hopper, discussing with both the creation of postpetition litigation/claims (.20).
08/24/19	J.A. Moe, II	0.20	107.10	B310	[Administrative Claims Bar Date] Review Tania Moyron's E-Mail and E-Mail to Peter Chadwick on proposed Order and necessity to confer on the Service Lists.
08/24/19	T. Moyron	0.40	207.40	B310	Analyze issues related to claims, objection deadline and voting.
08/25/19	J.A. Moe, II	1.20	642.60	B310	[Administrative Claims Bar Date] Prepare for conference call on Administrative Claims Bar Date, including review and transmittal to participants of the proposed general view of parties to be served (.60); telephone call with Geoffrey Miller on Bar Date and Notice (.20); exchange E-Mails with Peter Chadwick and Mr. Miller on Bar Date (.10); telephone call with Peter Chadwick and Geoffrey Miller on Service Lists (.20); confer with Kathryn Howard on list of potential claimants name and addresses (.10).
08/25/19	S. Maizel	0.30	240.00	B310	Review and comment on notice of administration claims bar date.
08/25/19	G. Miller	0.40	176.80	B310	Calls with J. Moe and P. Chadwick to discuss service of administrative claims bar date.
08/26/19	M. Zeefe	1.00	480.25	B310	Revise PBGC claims memorandum (0.7); call with T. Moyron re same (0.3).



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08/26/19	J.A. Moe, II	0.60	321.30	B310	[Administrative Claims Bar Date] In regard to Workers Compensation Cases, telephone call to Hedy Golshani and Marie Sang, discussing with Marie Sang the WC Claims (.20); telephone call with Kelly Vitale on WC Claims (.10); telephone call to Ty Connor on funding of WC Claims (.20); E-Mail to Sam Maizel and Tania Moyron on WC Claims (.10);
08/26/19	J.A. Moe, II	1.00	535.50	B310	[Administrative Claims Bar Date] Exchange E-Mails with Sam Maizel and telephone call returned from Ted Hoper on maintaining Log on Complaints (.20); second telephone call on fact there is no formalized procedure for review but existence of RL6 Program on reporting incidents to Hospital's Risk Mangers, then to Senior Risk Manager and then to Manager (.20); confer with Karleen Murphy, then Kathryn Howard on assembling names and addresses of post-petition claimants (.10); exchange E-Mails with Geoffrey Miller and Andres Estrada on list of postpetition employees (.10); review new List and revised List from Ted Hopper on post petition claims and E-Mails to Ms. Murphy and Ms. Howard on expanding Lists (.20); conferences with Karleen Murphy on continuing work on the Master Chart (.10); confer with Kathryn Howard on inserting information on the Claims amount to match to the Claims (.10) .
08/26/19	R. Richards	0.10	72.30	B310	Email re Long Beach Memorial claim.

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08/27/19	J.A. Moe, II	1.30	696.15	B310	[Administrative Claims Bar Date] Review and confer with Kathryn Howard on creating List of names and addresses on postpetition asserted "claims"(.10); second conference with Kathryn Howard on creating list of potential or actual Administrative Claims (.10); confer with Karleen Murphy on awaiting EPL incident date(s) (.10); review the Tentative Ruling, then confer with Geoffrey Miller on revised Notice (.10); review Notice and exchange E-Mails with Geoffrey Miller on changes (.10); prepare and transmit two E-Mails internally on proposed Notice setting Bar Date and proposing new Bar Date (.30); review and commence revising, and revise the Order with Geoffrey Miller, also discussing changes to the Notice (.20); review the revised Order (.10); prepare comparison of revised Notice to filed Notice (.20).
08/27/19	T. Moyron	0.20	103.70	B310	Conference call with W. Schumaker regarding administrative bar date and exclusion therein (.1); analyze related W. Schumaker (.1).
08/27/19	N. Koffroth	0.20	100.30	B310	Conference call with W. Schumaker regarding administrative bar date and exclusion therein (0.1); analyze related W. Schumaker email (0.1)
08/27/19	M. Zeefe	3.80	1,824.95	B310	Review WTW markup of PBGC settlement letter and email follow-up questions re same (1.0); incorporate changes and email additional follow-up questions for entire team consideration (2.2); follow-up case research, review, and analysis re PBGC claims (0.6).
08/27/19	G. Miller	0.40	176.80	B310	Revise draft administrative bar date order
08/28/19	G. Miller	0.30	132.60	B310	Revise draft administrative bar date order.
08/28/19	M. Zeefe	8.70	4,178.18	B310	Call with WTW, BRG, and Dentons re draft PBGC claims settlement letter (1.0); emails re same (1.2); calls with WTW re same (0.1) revise letter (2.5); revise memorandum (3.9).



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08/28/19	J.A. Moe, II	2.10	1,124.55	B310	Administrative Claims Bar Date] Telephone call from the Clerk of the Court on the request for a Supplement (.10); prepare draft of the Second Supplement (.30); revise language for the Second Supplement in regard to the changes to the Order an Notice (.20); telephone call to William Schumacher on representation (.10); correct the proposed insert for the Second Supplement (.40); review and edit -- through two iteration -- the language in the Supplement (.30); confer with Tania Moyron on the Second Supplement, and conform the Supplement to suggested revisions (.40); oversee filing and delivery to Chambers of the Supplement and Order, and confer with Clerk on delivery and timing of entry of Order (.20); telephone call to Andres Estrada's Office on status of entry of Order and transmit Notice in WORD for publication (.10).
08/28/19	J.A. Moe, II	0.40	214.20	B310	[Administrative Claims Bar Date] Review and consider Andres Estrada's review of the parties to receive Notice of the Bar Date, and E-Mail to Mr. Estrada on employee claims (.20) ; telephone call to Andres Estrada on the hearing and extension and the lists to be served (.10); E-Mail to Andres Estrada transmitting the list of postpetition claimants (.10) .
08/28/19	J.A. Moe, II	0.40	214.20	B310	[Administrative Claims Bar Date] Exchange E-Mails with Jon Emerson on List for service of the Administrative Bar Date Notice, and exchange E-Mails with Geoffrey Miller on List (.20); confer with Karleen Murphy on, obtain Master List on insured claims and confer with Kathryn Howard on integrating Chart into service list on Administrative Claims (.20).

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08/28/19	J.A. Moe, II	1.40	749.70	B310	[Administrative Claims Bar Date] Exchange E-Mails with Tania Moyron on the Administrative Claims Bar Date, and submission and the Notice (.20); review William Schumacher's E-Mail on clarification of the Order as to Professionals and forward to Geoffrey Miller (.10); telephone call from Mr. Schumacher on clarification of the Order, and work with Geoffrey Miller on additional language for the Order and Notice, then E-Mail sent internally for approval (.30); telephone call with Mr. Schumacher on status of approval (.10); confer with Tania Moyron on the Order and Notice (.10); telephone call with the Clerk of the Court on William Schumacher's request (.10); telephone with Mr. Schumacher approving the request for new exclusion (.10); telephone calls with Mr. Miller on correction to the Order and Notice (.20); review and upload the Order and Notice (.20).
08/29/19	K.M. Howard	0.40	100.30	B310	Analysis of Notice of Administrative Expense Claims Bar Date and reviewed and revised Critical Dates Memorandum accordingly.
08/29/19	J.A. Moe, II	0.90	481.95	B310	[Administrative Claims Bar Date] Exchange E-Mails with Lydia Do on publication notice and preliminarily review the four proposed Notices (.20); review entered Order and approval of the Notice (.10); exchange E-Mails with Sam Alberts on Administrative Claims related issues (.10); exchange E-Mails with Lydia Do on the final Notice (.10); review Notice and telephone to Lydia Do on one correction, then correct and transmit to Lydia Do (.20); additional exchange of E-MAILS and review of two more iterations of the Notice, and approve (.20).
08/29/19	M. Zeefe	5.50	2,641.38	B310	Calls with D. Galfus re draft PBGC settlement letter (0.4); revise same (2.3); emails with team re same (0.4); send draft letter to client (0.1); revise memorandum (2.3).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/29/19	J.A. Moe, II	0.30	160.65	B310	[Administrative Claims Bar Date] Review/proof the Notices to be published, then exchange E-Mails with Geoffrey Miller on his review of the Notices and proposed change on reference to the top of the Notices.
08/29/19	K.M. Howard	1.60	401.20	B310	Reviewed and cross-referenced spreadsheets of all claimants provided by Ted Hopper to determine that all claimants with postpetition incident dates were on the notice list on Administrative Claims Bar Date (1.4) and prepared email to John Moe regarding findings (.2).
08/29/19	J.A. Moe, II	1.00	535.50	B310	[Administrative Claims Bar Date] Confer with Kathryn Howard on updated list of postpetition "claims" of "potential" claimants, on Saleh and on missing addresses for service (.10) ; review Charts and telephone call to Karleen Murphy on Saleh (.30); confer with Kathryn Howard on four names requiring addresses and E-Mail to Ted Hopper on addresses (.10); review Ted Hopper's E-Mail on review of the Name And Address List for the Bar Date Notice, and confer with Ted Hopper on four additional addresses (.20); review and mark the Master List as to postpetition claims to be included in the Names and Addresses (.20); review additional List received from Mr. Hopper of four Names and Addresses and transmit to Andres Estrada and KCC to add to their List of service (.10).
08/29/19	G. Miller	0.40	176.80	B310	Review proofs of notice of administrative expense claim bar date.
08/30/19	G. Miller	0.20	88.40	B310	Review proofs of notice of administrative expense claim bar date.
08/30/19	J.A. Moe, II	0.50	267.75	B310	[Administrative Claims Bar Date] Telephone call to Geoffrey Miller on change to the Notices to be published (.10); E-Mail and telephone call to Lydia Do and Andres Estrada on changes, one addition and one correction to the Notice (.20); review new Notices (.20) .
08/30/19	M. Zeefe	1.20	576.30	B310	Emails re finalizing PBGC claims settlement letter (0.3); revise same (0.9).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/30/19	J.A. Moe, II	0.10	53.55	B310	[Administrative Claims Bar Date] Review the List of four additional "claimants" to add to the list of names and addresses to be served with the Bar Date Order and transmit to Ted Hopper for completion.
08/30/19	T. Moyron	0.30	155.55	B310	Prepare email to R. Adcock, A. Chou, and E. Paul regarding PBGC proposal (.1); analyze emails from R. Adcock, E. Paul, A. Chou regarding same (.1); analyze further emails from D. Galfus and M. Zeefe regarding same (.1).
08/31/19	T. Moyron	0.10	51.85	B310	Prepare email to L. Butler and M. Strollo attaching letter and proposal re PBGC.
08/31/19	M. Zeefe	0.50	240.13	B310	Correspondence with T. Moyron re PBGC claims settlement letter and other claims settlement issues.
	<b>Subtotal</b>	<b>124.60</b>	<b>61,112.94</b>		

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**B320 - Plan and Disclosure Statement (Incl. Business Plan)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	T. Moyron	0.60	311.10	B320	Analyze issues related to liquidation analysis (.2); Analyze updated language re tax section of disclosure statement (.2); analyze email from D. Galfus and attache illustrative recoveries (.1); analyze emails from E. Paul re foundations (.1).
08/01/19	K. Murphy	0.20	83.30	B320	Confer with John Moe re status of information from Ted Hopper on employment claims.
08/01/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Confer with Karlene Murphy on continuing work on the Charts on Claims, in regard to formulating a Plan exchange E-Mails with Tania Moyron on coverage of Claims.
08/01/19	T. Moyron	0.70	362.95	B320	Analyze and provide comments to substantive consolidation powerpoint.
08/01/19	B. Davison	0.50	400.00	B320	Review and revise tax consequences section.
08/01/19	J.A. Moe, II	0.50	267.75	B320	[Insured Claims] Review with Karlene Murphy the status of and continuing work on the Charts on Claims related to the Plan (.20); exchange E-Mails with Ted Hopper on completing information on employment law related Claims (.10); confer with Karlene Murphy on awaiting information and completing Charts (.20).
08/01/19	M. Zeefe	2.50	1,200.63	B320	Calls with T. Moyron re presentation for Aug 5 meeting with committee re substantive consolidation (0.6); prepare presentation, and circulate to Dentons/BF team (1.9).
08/01/19	R. Richards	1.20	867.60	B320	Review tax insert to disclosure statement (0.3), email with Moyron re plan provision clarification (0.1), work on disclosure statement (0.8)
08/01/19	T. Moyron	0.10	51.85	B320	Analyze email from E. Paul re authority matrix.
08/01/19	K. Murphy	0.10	41.65	B320	Telephone call with John Moe and Ted Hopper re status of information from Ted Hopper on employment claims.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	G. Medina	0.60	175.95	B320	Communications with T. Santoli regarding Disclosure statements for hospitals that filed for chapter 11 (0.1) research, pull an send sample to T. Santoli (0.5).
08/01/19	C. Montgomery	3.00	2,400.00	B320	Phone call with T. Moyron regarding Committee Settlement possibilities (.4); communications with D. Galfus regarding subordination of Integrity Termination and Deferred Management Fee Claims (1.3); research regarding Integrity indemnification claims on joint and several plan issues (.5) phone call with D. Galfus regarding Subc structure and recovery sensitivity analysis (.5); communications with T. Moyron and M. Garms regarding board resolutions for the plan (.3).
08/02/19	G. Miller	1.00	442.00	B320	Revise draft disclosure statement.
08/02/19	C. Montgomery	2.80	2,240.00	B320	Participate in phone conference with PBC re plan issues (1.4); follow up on phone c with T Moyron (.3); phone call with M Shinderman, T Moyron, S Maizel re subc under Plan (.4); follow up conference call with S Maizel and T Moyron regarding plc and related DIP issues and effective date staffing issues (.7)
08/02/19	S. Maizel	0.30	240.00	B320	Review plan recoveries comparison prepared by BRG.
08/02/19	T. Moyron	0.60	311.10	B320	Analyze plan and disclosure statements.
08/02/19	D. Pina	3.00	956.25	B320	Comprehensive research related to Riverstone bankruptcy filing (1.5); analysis of case information related to court order liquidation hosted on Receivership Management, Inc.'s web site (.8); summarize findings and distribute available information and documents to team (.7).
08/02/19	T. Moyron	0.40	207.40	B320	Conference call with M. Shinderman, et al regarding subcon and DIP.
08/02/19	T. Moyron	0.30	155.55	B320	Conference call with N. Coco regarding upcoming mediation and plan issues.
08/02/19	T. Moyron	0.20	103.70	B320	Prepare email to lenders' counsel regarding call to discuss plan (.1); prepare email to lenders' counsel attaching District Court DIP order (.1).

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08/02/19	R. Richards	3.90	2,819.70	B320	Finalize and send draft of disclosure statement with cover memo (3.7), emails regarding claims purchase offer in Riverstone insolvency (0.2)
08/03/19	M. Zeefe	3.20	1,536.80	B320	Revise presentation for August 5 meeting with creditors' committee regarding plan process (2.9); call with T. Moyron re same (0.3).
08/03/19	S. Maizel	0.10	80.00	B320	Review and respond to email re comparison of plan recoveries.
08/03/19	T. Moyron	1.40	725.90	B320	Analyze illustrative recovery presentation and provide comments thereto (.4); exchange emails with D. Galfus, et al., regarding same (.3); conference call with Galfus regarding UCC presentation, plan issues, and WARN (.7).
08/04/19	R. Millner	1.00	800.00	B320	Review Insured claim class provisions and treatment for chapter 11 plan.
08/04/19	R. Richards	0.20	144.60	B320	Review Subcon and Plan powerpoint
08/04/19	T. Moyron	3.20	1,659.20	B320	Prepare Committee presentation (2.6); conference call with D. Galfus regarding illustrative scenarios (.2); exchange email regarding same (.4).
08/04/19	T. Moyron	1.10	570.35	B320	Analyze disclosure statement and prepare comments.
08/04/19	T. Moyron	0.30	155.55	B320	Analyze liquidating trust agreement.
08/04/19	C. Montgomery	0.50	400.00	B320	Communications with S Maizel regarding Integrity claims and plan sensitivity analysis.
08/04/19	M. Zeefe	3.00	1,440.75	B320	Revise presentation for August 5 meeting with creditors' committee regarding plan process (2.4); call with T. Moyron re same (0.6).
08/05/19	M. Zeefe	1.00	480.25	B320	Revise presentation (and create present version) for August 5 meeting with creditors' committee regarding plan process (0.8); call and emails with T. Moyron re same (0.1); emails re estimated recoveries (0.1)



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08/05/19	T. Moyron	0.90	466.65	B320	Analyze issues related to substantive consolidation with respect to certain claim (.2); analyze email from J. Schlant and attached illustrative recoveries (.1); analyze email from J. Emerson re claims against multiple debtors (.1); analyze related issue re substantive consolidation (.1); prepare email to J. Behrens re substantive consolidation (.1); prepare for committee presentation re substantive consolidation (.3).
08/05/19	C. Montgomery	4.90	3,920.00	B320	Communications with T Moyron and M Shinderman regarding plan meeting (.1); review Committee Plan presentation (.3) review Allscripts contracts for impact on substantive consolidation (1.0); communications with D Galfus and T Moyron re same (.5); review multiple debtors' claims analysis against Allscripts proofs of claim (.7); review Dentons Plan presentation to Committee (.3); participate in phone conference with Creditors Committee regarding the POL (1.2); follow up call with P Chadwick, D Galfus, R Adcock, T Moyron, and S Maizel (.5); communications with D Galfus regarding overlapping creditor count (.3).
08/05/19	T. Moyron	6.00	3,111.00	B320	Conference call with J. Behrens and FTI materials (.1); conference call with Committee (1.3); conference call with W. Schulmaker re Nant (.1); conference call with J. Behrens after Committee call (.3); meeting with BRG and R. Adcock regarding sale, postclosing members, plan, IT and related issues (4.2).
08/05/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims] Telephone calls exchanged with Ted Hopper, and discuss necessity to complete list of claims (.10); identify Ahn Ruda's Declaration and transmit Declaration's List Of Matters to M Hopper (.10) .
08/05/19	N. Koffroth	4.10	2,056.15	B320	Draft plan of liquidation
08/05/19	N. Koffroth	0.90	451.35	B320	Review and analyze draft interim management agreement



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	N. Koffroth	2.30	1,153.45	B320	Review and analyze plan and related issues in advance of presentation to Committee concerning substantive consolidation and proposed plan provision
08/05/19	N. Koffroth	1.20	601.80	B320	Participate in meeting with Committee concerning analysis of substantive consolidation
08/05/19	N. Koffroth	0.50	250.75	B320	Review and analyze issues concerning defeasance and related secured lender issues.
08/05/19	S. Maizel	4.00	3,200.00	B320	Meeting re plan provisions with R. Adcocl
08/06/19	K.M. Howard	0.60	150.45	B320	Analysis of conditions of order extending the exclusivity deadlines for Debtors to file a plan, solicit acceptances and reviewed and revised Critical Dates Memorandum accordingly.
08/06/19	N. Koffroth	3.40	1,705.10	B320	Review and analyze draft transition services agreement (0.3); draft plan of liquidation (3.1)
08/06/19	S. Maizel	0.50	400.00	B320	Review and comment on interim management agreement.
08/06/19	J.A. Moe, II	0.30	160.65	B320	[Insured Claims] Preliminarily review new Chart on employment law related Claims, received from Ted Hopper (.10); additional review of Chart now expanded, and review with Karleen Murphy in regard to creation Charts (.20).
08/06/19	T. Moyron	0.20	103.70	B320	Analyze email from J. Schlart and attachments re Plan recovery model.
08/06/19	C. Montgomery	0.30	240.00	B320	Phone calls with T Moyron regarding plan discussions.
08/06/19	T. Moyron	0.30	155.55	B320	Analyze Plan of Liquidation issues.
08/07/19	R. Millner	1.00	800.00	B320	Work on drafting Insured claim provision 1 plan.
08/07/19	K. Murphy	2.00	833.00	B320	[Insured Claims] Prepare updates to the Ruegger Litigation Claims Chart re Relief from Stay and Insurance Coverage.
08/07/19	T. Moyron	0.20	103.70	B320	Address issues related to exclusivity motion.

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08/07/19	K. Murphy	0.40	166.60	B320	[Insured Claims] Analyze Verity Chart from Ted Hopper - Employment Practices Liability Litigation Chart to prepare for drafting updates to the Ruegger Litigation Claims Chart re Relief from Stay and Insurance Coverage.
08/07/19	K. Murphy	0.10	41.65	B320	Telephone call with John Moe re status of project to incorporate employment cases Art Ruegger Litigation Chart with relief from stay and insurance tendered to claim
08/07/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Confer with Karleen Murphy on continuing work to complete, first the "Ruegger" Claims Chart on Claim where relief from stay has been granted and/or are insured.
08/07/19	N. Koffroth	4.20	2,106.30	B320	Draft plan of liquidation
08/07/19	C. Montgomery	0.40	320.00	B320	Review BRG individual plan model (.2); communications with T Conner regarding Bond Escrow treatment under POL (.2).
08/07/19	C. Doherty, Jr.	3.60	1,346.40	B320	Prepare motion for exclusivity extension and research for and discuss exclusivity motion and legal points in motion with Ms Moyron and Mr. Koffroth.
08/07/19	R. Millner	0.40	320.00	B320	Work on plan provision regarding insurance.
08/07/19	T. Moyron	0.30	155.55	B320	Analyze issues related to insured claims provision (.2); analyze email from D. Galfi re FTI call regarding recovery model (.1).
08/08/19	C. Montgomery	2.70	2,160.00	B320	Phone conference with A Chou and T Conner regarding POL and how to handle CSDCA related escrow for 2005 bonds (.1) phone conference with D Bleck, P Ricotta C Whitmore, N Coco and T Moyron regarding plan issues (.8); phone call with R Adcock, D Galfus, T Moyron regarding Lender plan discussions (.4); communications with T Moyron and S McCandless regarding COBRA issues and Liquidating trust responsibilities (.3); review Class 10 language, compare prior suggestions and offer further revision (.4)
08/08/19	M. Zeefe	0.50	240.13	B320	Draft pension-related definitions for plan.

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08/08/19	S. Maizel	0.20	160.00	B320	Telephone conference with T. Moyron re plan issues.
08/08/19	S. Maizel	0.50	400.00	B320	Telephone conference re plan issues.
08/08/19	S. Maizel	0.80	640.00	B320	Telephone conference re IMA issues.
08/08/19	N. Koffroth	1.10	551.65	B320	Research and analyze statutory and case law concerning exclusivity issues
08/08/19	N. Koffroth	1.90	952.85	B320	Draft plan of liquidation
08/08/19	N. Koffroth	0.80	401.20	B320	Participate in meeting with lenders concerning the proposed plan
08/08/19	N. Koffroth	1.00	501.50	B320	Call with T. Moyron and BRG concerning analysis of issues related to draft interim management agreement
08/08/19	N. Koffroth	0.60	300.90	B320	Call with T. Moyron and K. Russo (Nelson Hardiman) concerning analysis of issues related to draft interim management agreement
08/08/19	N. Koffroth	2.10	1,053.15	B320	Analyze and revise draft interim management agreement
08/08/19	J.A. Moe, II	0.70	374.85	B320	[Insured Claims] Review section of the proposed Plan of Liquidation related to Insured Claims (.10); preliminarily review the revised and expanded Ruegger Chart (.20); exchange multiple E-Mails with Ted Hopper and Karen Chapman on review of Claims (.20); prepare for conference call with Ms. Chapman and Mr. Hopper, reviewing Chart (.20);
08/08/19	K. Murphy	0.30	124.95	B320	[Insured Claims] Attend post conference with John Moe following conference call with John Moe, Ms. Chapman and Mr. Hopper re Ruegger Litigation Claims Chart re Relief from Stay and Insurance.
08/08/19	J.A. Moe, II	1.00	535.50	B320	[Insured Claims] Conference telephone call with Karleen Murphy, with Karen Chapman and Ted Hopper, reviewing the expanded "Ruegger Chart" on Claims covered by Insurance (.60); conference with Karleen Murphy on revising and updating the expanded "Ruegger Chart" and creating a Master Chart and then creating List of Claims covered by Insurance (.40)

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08/08/19	K. Murphy	0.70	291.55	B320	[Insured Claims] Attend conference call with John Moe, Ms. Chapman and Mr. Hopper re insured claims to discuss claim listed on Ruegger Litigation Claims Chart determine existence of insurance.
08/08/19	T. Moyron	1.90	985.15	B320	Prepare plan of liquidation.
08/08/19	J.A. Moe, II	0.30	160.65	B320	Commence work on formulating Ballots for the Plan Of Liquidation, conferring with Kathryn Howard on identification, exemplars of Ballots from other Cases (.20); commence review of cases for examples of Ballots (.10);
08/08/19	T. Moyron	0.80	414.80	B320	Conference call with D. Bleck, C. Whitmo P. Ricotta, et al., regarding Plan and DIP issues.
08/08/19	T. Moyron	0.10	51.85	B320	Conference call with C. Montgomery re follow-up to lender call and plan issues.
08/09/19	J.A. Moe, II	0.80	428.40	B320	[Extension of Exclusivity] Review and revise Debtors Notice of Motion And Motion For Entry of An Order Pursuant To Section 1121 Of The Bankruptcy Code Establishing The Exclusive Periods To File A Chapter Plan And Solicit Acceptances and the Declaration of Tania R. Moyron (.50); E-Mail to Casey Doherty on revisions to the Motion and Declaration (.20); confer with Tania Moyron on the revisions (.10).
08/09/19	T. Moyron	8.20	4,251.70	B320	Prepare Plan of Liquidation.
08/09/19	K. Murphy	0.40	166.60	B320	[Insured Claims] Confer with John Moe re finalized updates to the Ruegger Litigation Claims Chart re Relief from Stay and Insurance Coverage.
08/09/19	K. Murphy	2.00	833.00	B320	[Insured Claims] Prepared finalize edits to Ruegger Litigation Claims Chart re Relief from Stay and Insurance Coverage.
08/09/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Research KCC for claim 2594 and 2517 and analyze claim with supporting documentation to determine nature of claim and identification on Ruegger Litigation Claims Chart.

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08/09/19	J.A. Moe, II	0.90	481.95	B320	In accordance with request, commence work on preparing Definition of the term Ballot Deadline for the Disclosure Statement (.10); continue work on creation of Ballot, identifying further samples of Ballots, and conferring with Kathryn Howard on deadlines (.30); research language for and draft language for the definition of Ballot Deadline (.50).
08/09/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims] Exchange E-Mails with Tania Moyron and provide report on result of the telephone call with Ted Hopper and Kathryn Chapman on August 8th on what knowledge the Debtors have of certain Claims filed in the Case and whether they are covered by insurance.
08/09/19	J.A. Moe, II	0.40	214.20	B320	[Insured Claims] Review with Karleen Murphy the updated "expanded Ruegger Chart" on Claims, then review and edit the E-Mail transmitting the updated Chart internally.
08/09/19	K. Murphy	2.20	916.30	B320	[Insured Claims] Cross reference Ruegge Conway, and Hopper Claim Charts to begin preparing master claim chart with insurance and relief from stay (1.0); begin preparing Master Chart (1.0); and confer with John Moe re status of progress on project (.2)
08/09/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims] Meet with and review with Karleen Murphy the creation of the Master Chart on all Claims, reviewing new Chart to be completed.
08/09/19	K. Murphy	0.30	124.95	B320	[Insured Claims] Conference with Hannat Ali regarding research on KCC for claim numbers for Verity Litigation Claim Chart.
08/09/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Confer with John Moe re instructions for Master Litigation Claims Chart re Relief from Stay and Insurance Coverage.
08/09/19	N. Koffroth	0.40	200.60	B320	Draft and revise analysis of proposed deadlines related to plan and SGM sale.
08/09/19	N. Koffroth	0.40	200.60	B320	Research and analyze statutory and case law concerning issues related to exclusivity

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08/09/19	L. Whidden	0.50	382.75	B320	Communications with Tania Moyron re: motion to approve disclosure statement (.1); review draft disclosure statement (.3); communications with Sarah Schrag re; same (.1).
08/09/19	N. Koffroth	8.60	4,312.90	B320	Draft plan of liquidation
08/09/19	S. Maizel	0.20	160.00	B320	Telephone conference with T. Moyron re plan issues.
08/09/19	H. Ali	0.40	88.40	B320	[Insured Claims] Conference with Karleer Murphy regarding continued research on KCC for claim numbers for Verity Litigation Claim Chart.
08/09/19	C. Montgomery	2.30	1,840.00	B320	Phone conference with T Moyron and N Koffroth re plan of liquidation issues (2.3)
08/09/19	C. Doherty, Jr.	1.60	598.40	B320	Prepare motion for exclusivity extension and research for and discuss exclusivity motion and legal points in motion with Ms Moyron and Mr. Koffroth and Mr. Moe; revise motion according to Mr. Moe's comments
08/09/19	S. Schrag	0.10	33.60	B320	Confer with T. Moyron regarding status of Disclosure Statement Motion.
08/09/19	H. Ali	0.30	66.30	B320	[Insured Claims] Conference with Karleer Murphy regarding research on KCC for claim numbers for Verity Litigation Claim Chart.
08/09/19	H. Ali	2.50	552.50	B320	Research KCC website to retrieve claim numbers for inclusion into Verity Insured Claim Chart.
08/09/19	H. Ali	0.50	110.50	B320	[Insured Claims] Revise Verity Insured Claim Chart to include claim numbers.
08/09/19	T. Moyron	0.40	207.40	B320	Analyze third motion for exclusivity (.2); analyze email from K. Edgerton re Hospit Premises definition (.1); analyzing plan ar related sale deadlines (.1).
08/11/19	S. Maizel	0.20	160.00	B320	Office conference with T. Moyron re plan issues.
08/11/19	T. Moyron	9.20	4,770.20	B320	Prepare plan of liquidation (8.7); analyze liquidating trust in connection with plan (.4); prepare email to P. Chadwick and BRG (.1).



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08/11/19	N. Koffroth	9.70	4,864.55	B320	Prepare plan of liquidation (9.3); review and analyze liquidating trust in connection with plan of liquidation (0.4)
08/11/19	R. Richards	0.20	144.60	B320	Emails re intersections between plan and liquidating trust agreement and related issues
08/11/19	C. Montgomery	2.60	2,080.00	B320	Communications with T. Moyron and R. Richards regarding liquidating trust issues and ongoing operations issues (.8); research re recent regulations and private letter rulings re same and further follow up with T. Moyron (1.4); communications with T. Moyron regarding modification to treatment of 2015 and 2017 language (.4)
08/12/19	C. Montgomery	3.30	2,640.00	B320	Phone call with D Galfus regarding PBGC Plan settlement (.2); communications with Moyron regarding review of convenience claims issues and analysis (1.4); phone conference with R Richards and T Moyron regarding liquidating trust (.3); phone call with T Santoli regarding tax issues for liquidating trust (.4); communications with Moyron and R Richards regarding debtor parties to the LTA (.2); communications with T Moyron and N Koffroth regarding disputed claims reserve for GUCs (.4); review and comment upon subsidiary resolutions for the plan of liquidation (.4).
08/12/19	R. Millner	0.30	240.00	B320	Review and revise plan provision re insurance assignment to trust.
08/12/19	T. Santoli	7.70	6,152.30	B320	Review and revise SPA (5.2); discussion with R. Richards regarding certain liquidating trust issues (.2); attention to same (1.9); call with C. Montgomery regarding the tax treatment of Allowed Creditors that own an interest in a Liquidating trust and owners of a disputed ownership fund (.4).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/12/19	J.A. Moe, II	0.50	267.75	B320	[Extension of Exclusivity] Preliminarily review the revised Debtors Notice of Motion And Motion For Entry of An Order Pursuant To Section 1121 Of The Bankruptcy Code Establishing The Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptance and the Declaration of Tania R. Moyron (.20); exchange E-Mails with Tania Moyron and Casey Doherty on addition to the argument in the Memorandum (.10); review and confer with Casey Doherty on changes to the Motion and Memorandum (.20).
08/12/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Review proposed provision in the Plan related to transfer of Insurance Policies to the Liquidating Trust
08/12/19	J.A. Moe, II	0.80	428.40	B320	[Insured Claims] Review with Karleen Murphy the Chart on Employment Law Related Claims and the issue of insurance coverage, and exchange E-Mails with Ms Murphy on issue of coverage (.10); telephone call with Karleen Murphy on issues being addressed in the Master Chart, including insurance coverage issues and the order of the Chart (.10); meet and confer with Karleen Murphy on Employment Law related Claims, reviewing Claims like covered by insurance, then telephone call to Ted Hopper on insured Claims and telephone call to Ahn Ruda on covered claims (.60);
08/12/19	J.A. Moe, II	0.10	53.55	B320	[Ballots For Plan] Confer with Kathryn Howard on commencing work in earnest on the Ballot(s) for the Plan.
08/12/19	K. Murphy	0.60	249.90	B320	[Insured Claims] Confer with John Moe re insurance of employment litigation matter including telephone call with John Moe and Ted Hopper, and telephone call to Ahn Ruda re same.
08/12/19	J.A. Moe, II	0.30	160.65	B320	[Plan] Identify and review a previously approved Plan Of Liquidation and Motion For Approval of a Disclosure Statement, for use in the preparation of the Plan and Motion in Verity.



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08/12/19	J.A. Moe, II	0.30	160.65	B320	[Ballots For Plan] Review again possible contents of the Ballots for the Plan (.10); preliminarily review the draft of the proposed Plan of Liquidation (.20).
08/12/19	T. Moyron	8.60	4,459.10	B320	Prepare plan of liquidation (6.6); analyze cases and plan in connection with release injunctions and exculpation clauses (1.6); analyze issues related to liquidating trust and prepare same (.4).
08/12/19	N. Koffroth	8.20	4,112.30	B320	Prepare and draft plan of liquidation (7.8) review and analyze draft liquidating trust agreement (0.4)
08/12/19	T. Moyron	0.20	103.70	B320	Analyze resolutions.
08/12/19	T. Moyron	0.20	103.70	B320	Further analysis of liquidating trust agreement and entities to be covered by same.
08/12/19	S. Schrag	1.70	571.20	B320	Continue drafting Motion regarding Disclosure Statement.
08/12/19	R. Richards	3.90	2,819.70	B320	Review emails re comments to Liquidating Trust Agreement (0.3), discuss comment with Tim Santoli (0.1), review and comment on revised Chapter 11 plan (1.3), call re plan issues (0.3), revise and circulate Liquidating Trust Agreement (1.9).
08/12/19	M. Zeefe	0.90	432.23	B320	Calls with T. Moyron and N. Koffroth re pl releases (0.4); research same (0.5).
08/12/19	C. Doherty, Jr.	1.60	598.40	B320	Prepare motion for exclusivity extension and research for and discuss exclusivity motion and legal points in motion with Mr. Moe and revise motion according to Mr. Moe and Ms. Moyron's comments (.8); attention to questions from creditor re treatment of contracts and need for notice of errata and draft same (.8)
08/12/19	T. Moyron	0.40	207.40	B320	Analyze proposed amount of suggested convenience claim and related issues (.2); analyze email from K. Edgerton regarding Foundation dissolution timing (.1), analyze conclusion regarding any net income re L (.1).

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08/13/19	T. Moyron	0.70	362.95	B320	Analyze E. Paul email re voting on resolution (.1); analyze issues related to transfer of insurance policies (.2); analyze issues related to LT agreement (.1), analyze further email from P. Chadwick re slides (.1), analyze email from P. Chadwick re plan (.1), prepare email to P. Chadwick et al., attaching plan and redline (.1).
08/13/19	J.A. Moe, II	2.10	1,124.55	B320	[Extension of Exclusivity] Review, make revisions to, and expand the Debtors' Notice of Motion And Motion For Entry Of an Order Pursuant To Section 1121 Of The Bankruptcy Code Extending The Exclusivity Periods To File A Chapter 11 Plan And Solicit Acceptances (.90); review and correct the Motion and Memorandum(.30 review revised Motion and transmit to Tania Moyron (.10); review the proposed revisions to the Motion and Memorandum (.10); commence work on revising and expanding Tania Moyron's Declaration to provide evidentiary support for the Motion preparing and sending inserts to Casey Doherty (.70).
08/13/19	J.A. Moe, II	0.50	267.75	B320	[Insured Claims] Review the proposed language in the draft Plan sent to Robert Miller on retention of rights related to Insurance Policies (.10) ; exchange E-Mail with Robert Millner, Jodi Adolf and Tania Moyron on issue on coverage (.10); review Robert Millner's detailed E-Mail on provisions of the proposed Plan and insurance issues, preparing an E-Mail to Mr. Millner on specified types of Claims (.20); exchange E-Mails with Robert Millner on obtaining answers to three questions (.10);
08/13/19	T. Moyron	0.40	207.40	B320	Prepare plan of liquidation and analyze related comments.
08/13/19	T. Moyron	0.20	103.70	B320	Analyze issues related to motion to approve disclosure statement.

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08/13/19	J.A. Moe, II	0.80	428.40	B320	[Ballots For Plan] Continue to review and consider form, contents and number of Ballots for Creditors to vote on the proposed Plan Of Liquidation (.10); review and highlight the proposed Plan, in regard to contents and number of different Ballot (.30); confer with Kathryn Howard on sources for the Ballots (.10); prepare first draft of Ballot for General Unsecured Claims (.30).
08/13/19	T. Moyron	0.20	103.70	B320	Conference call with P. Chadwick regarding amounts in plan related to PBGC and lenders (.1); exchange emails with D. Galfus and P. Chadwick regarding same (.1).
08/13/19	R. Richards	0.80	578.40	B320	Review comments (0.2); revise and circulate updated Liquidating Trust Agreement (0.4); review revisions to plan (0.2).
08/13/19	K.M. Howard	0.20	50.15	B320	Conferred with John Moe regarding the voting ballots and classification of classes
08/13/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Confer with Karleen Murphy on continuing work on the Master Chart on the Claims (.10);
08/13/19	T. Moyron	0.40	207.40	B320	Analyze and prepare comments to motion to extend exclusivity.
08/13/19	N. Koffroth	2.60	1,303.90	B320	Draft plan of liquidation
08/13/19	R. Millner	0.50	400.00	B320	Email to T. Moyron re plan provisions relating to insurance and liquidating trust.
08/13/19	R. Millner	0.10	80.00	B320	Email to J. Moe re sexual harassment claims.
08/13/19	S. Schrag	1.90	638.40	B320	Continue drafting Motion regarding Disclosure Statement.
08/13/19	S. Maizel	0.20	160.00	B320	Office conference with T. Moyron re plan issues (.2).

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08/13/19	C. Montgomery	1.60	1,280.00	B320	Review subsidiary board presentations or plan of liquidation (.2); phone call with D Galfus regarding PBGC plan settlement timing and Committee response to subco (.1) ; communications with T Moyron and Alberts regarding local 39 joint and sever claim impact on substantive consolidation (.1); participate in conference call regarding PBGC plan settlement numbers (.9); phone call with L Whidden re disclosure statement motion (.1); communications with T Moyron and R Millner regarding insurance retentions and automatic insolvency payment provisions (.2).
08/13/19	C. Doherty, Jr.	0.70	261.80	B320	Prepare Exclusivity Motion and discuss same with Mr. Moe
08/14/19	C. Doherty, Jr.	1.30	486.20	B320	Prepare Exclusivity Motion and discuss same with Mr. Moe / coordinate figures as correct with BRG
08/14/19	C. Montgomery	5.30	4,240.00	B320	Participate in plan drafting phone conference with E Paul, P Chadwick and Moyron (5.3).
08/14/19	S. Maizel	3.50	2,800.00	B320	Office conference re revising plan of liquidation.
08/14/19	S. Maizel	4.50	3,600.00	B320	Review and revising plan of liquidation.
08/14/19	R. Millner	0.10	80.00	B320	Email J. Moe re EPL claim treatment in plan.
08/14/19	R. Millner	0.20	160.00	B320	Telecon J. Adolf re plan insurance provisions.
08/14/19	N. Koffroth	0.40	200.60	B320	Call with T. Moyron concerning issues related to AIG
08/14/19	N. Koffroth	2.60	1,303.90	B320	Draft plan of liquidation
08/14/19	T. Moyron	0.20	103.70	B320	Exchange emails with H. Kevane, et al., re AIG.
08/14/19	T. Moyron	0.20	103.70	B320	Analyze J. Davis emails re bylaws, governance, etc.
08/14/19	T. Moyron	0.30	155.55	B320	Analyze emails from E. Paul re Capio (.1) FUSA/BMA (.2).

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08/14/19	T. Moyron	0.10	51.85	B320	Analyze emails from P. Chadwick and respond to same re Plan outstanding issues and meeting.
08/14/19	T. Moyron	0.20	103.70	B320	Analyze BRG comments to Plan.
08/14/19	T. Moyron	0.40	207.40	B320	Conference call with H. Kevane, S. Cho, et al., re AIG and insurance.
08/14/19	T. Moyron	0.50	259.25	B320	Prepare comments to exclusivity motion and declaration.
08/14/19	S. Schrag	4.00	1,344.00	B320	Continue drafting Disclosure Statement Motion.
08/14/19	J.A. Moe, II	0.30	160.65	B320	[Insured Claims] Review Ted Hopper's response with answers to Questions on the Browner and Greenwood Claims (.10); transmit to Robert Millner for review (.10); exchange E-Mails with Mr. Millner on issue of when claims arose and retention (.10).
08/14/19	D. Pina	1.00	318.75	B320	Analysis of Waypoint court filings related approval of Plan and Disclosure Statement (.6); provide copies of plan approval filing to L. Whidden (.2); related communication (.2).
08/14/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Draft email to An Rhuda request for call to discuss insurance on Employment Litigation Claims.
08/14/19	J.A. Moe, II	1.10	589.05	B320	[Insured Claims] Prepare for call and proceed with conference telephone call with Henry Kevane and Shirley Cho, on background to and insurance issue to be resolved (.40); prepare and transmit documents to Mr. Kevane and Ms. Cho on background to and analysis of issue (.70)
08/14/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Analyze and respond to email from Ted Hopper answering inquiry re insurance coverage for Greenwood and Browner employment related matters.
08/14/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Multiple telephone calls with Karleen Murphy on continued work preparing the Master Chart on Claims.
08/14/19	T. Moyron	7.60	3,940.60	B320	Prepare plan of liquidation and meet with clients regarding same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/14/19	J.A. Moe, II	1.20	642.60	B320	[Extension of Exclusivity] Review and make minor correction to the Declaration Of Tania Moyron in support of the Motion For Entry Of an Order Extending The Exclusive Periods To File A Chapter 11 Plan And Solicit Acceptances (.20); E-Mail to Casey Doherty on inverting paragraphs in Declaration (.10); confer with Mr. Doherty on minor revisions (.10); review additional changes from Tania Moyron and confer with Casey Doherty (.20); review corrections to the Motion, Memorandum and Declaration, compare to previous iterations, and confer with Mr. Doherty on corrections (.40); review and approve additional set revisions and confer with Casey Doherty (.20).
08/14/19	J.A. Moe, II	0.90	481.95	B320	[Insured Claims] Exchange E-Mails with Robert Millner and Tania Moyron, on necessity to address provisions in the proposed Plan on insurance related issue (.10); exchange E-Mails with Henry Kevane and Shirley Cho on transfer of issue to Conflicts Counsel (.10) ; identify and commence reviewing documents for conference call with Henry Kevane and Shirley Cho, related to the insurance issue to be addressed by Conflicts' Counsel (.3 create outline of presentation for conference call (.30); conform drafts prior filing (.10).
08/14/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Review exchanges of E-Mails with Henry Kevane and Tania Moyron on necessity to transfer issue to Conflicts Counsel on insurance related issue.
08/14/19	T. Moyron	0.80	414.80	B320	Analyze language with respect to transfer of agreements and policies to liquidating trust (.2), analyze email from P. Chadwick re MOB (.1), analyze exclusivity motion and prepare comments to same (.3), analyze proposed changes to plan at sections 4.9 4.10, 4.12, 8.7, 7.5, and 12.2 (.2).
08/15/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Telephone call with John Moe and An Rhuda re insured employment litigation claims.



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08/15/19	K. Murphy	0.30	124.95	B320	[Insured Claims] Confer with John Moe, including telephone call to Ted Hooper's office re insurance issue on employment litigation claims.
08/15/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Conference telephone call with Ahn Ruda and Karleen Murphy on status of the Claims as insured, and date that claims arise.
08/15/19	J.A. Moe, II	0.90	481.95	B320	[Insured Claims] Confer with Karleen Murphy on the status and contents of the Master Chart the Plan Chart on insured Claims, including telephone call to Ted Hopper's office (.30); return call from Mr. Hopper on conferring on insured claims (.10); telephone call with Karleen Murphy with Ted Hopper on occurrence and claim made Policies (.10); telephone call with IV Murphy to Kathleen Conway on occurrence and claims made Policies (.20) confer with Ms. Murphy on the Master Chart and the Plan Chart (.20)
08/15/19	K.M. Howard	0.40	100.30	B320	Analysis of Debtors' Motion to Extend Exclusive Periods to file a Plan and Solici Acceptances and reviewed and revised Critical Dates Memorandum accordingly.
08/15/19	T. Santoli	1.50	1,198.50	B320	Call with C. Montgomery regarding tax requirements relating to liquidating trusts; review of revised liquidating trust agreement.
08/15/19	R. Millner	0.70	560.00	B320	Telecon T. Moyron, S. Maizel and client re plan provisions.
08/15/19	R. Millner	0.20	160.00	B320	Telecon J. Moe re plan treatment of insured claims.
08/15/19	T. Moyron	4.20	2,177.70	B320	Prepare plan of liquidation.
08/15/19	T. Moyron	0.70	362.95	B320	Conference call with R. Millner, P. Chadwick, et al., regarding insurance provisions for plan of liquidation.

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08/15/19	J.A. Moe, II	1.20	642.60	B320	[Insured Claims] Prepare for conference ( treatment of Insured Claims in the Plan (.10); conference call with Dentons and BRG personnel on treatment of Insured Claims in the Plan (.70); post-conference meeting with Karleen Murphy on Master Chart and Plan Chart (.10); telephone ca returned to Robert Millner on terms of the proposed Plan (.20); consider implication: of claims asserted against extended Polic (.10).
08/15/19	R. Richards	1.50	1,084.50	B320	Follow up with claims review team members (0.2); review current version of BRG claims trackers (0.7); call with BRG and client regarding claims review (0.6).
08/15/19	R. Richards	1.00	723.00	B320	Work on disclosure statement.
08/15/19	J.A. Moe, II	0.10	53.55	B320	[Ballos for Plan] Review first draft of a proposed form of Ballot for the Plan Of Liquidation.
08/15/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Telephone call with Johr Moe and Kathleen Conway re insurance issue on general liability claims.
08/15/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Telephone call with Johr Moe and Ted Hopper re insured employment litigation claims.
08/15/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Further confer with John Moe re insurance issue on employment litigation claims following calls with Ted Hopper and Kathryn Conway.
08/15/19	S. Maizel	3.00	2,400.00	B320	Office conference with E. Paul, etc. re pla of liquidation issues.
08/15/19	L. Whidden	2.20	1,684.10	B320	Work on motion to approve disclosure statement



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08/15/19	C. Montgomery	2.60	2,080.00	B320	Communications with E Paul regarding document preservation post plan (.1); communications with S Alberts, L Butler and M Zeefe regarding PBGC settlement under plan (.2); phone call with T Santoli regarding tax questions on continuing operation issues and liquidation trust (.2); communications with T Moyron regarding Third party releases in Plan (.1); phone call with T Moyron, N Koffroth and P Chadwick regarding plan of liquidation draft ( 2.0).
08/15/19	N. Koffroth	0.70	351.05	B320	Call with T. Moyron, R. Millner, et al. concerning insurance issues addressed in the draft plan of liquidation
08/15/19	N. Koffroth	2.70	1,354.05	B320	Draft plan of liquidation and attention to related drafting issues
08/16/19	C. Montgomery	4.70	3,760.00	B320	Phone call with R Richards regarding Liquidating trust agreement (.1); review PBGC plan settlement information (.9); review and comment upon liquidating trust agreement (2.5); communications with M Zeefe regarding plan settlement considerations (.8); communications with Moyron re defined contribution plan issue raised by the board (.2); communications with R Richards regarding liquidating trust revisions (.2).
08/16/19	S. Maizel	0.10	80.00	B320	Telephone conference with T. Moyron re plan of liquidation.
08/16/19	L. Whidden	3.20	2,449.60	B320	Review current draft of plan (.9); review disclosure statement (1.0); begin draft of motion to approve same (1.3)
08/16/19	J.A. Moe, II	0.60	321.30	B320	[Insured Claims] Meet with Karleen Murphy on status of and review of alternative Master Charts on insured Claims.
08/16/19	K. Murphy	0.60	249.90	B320	[Insured Claims] Confer with John Moe re draft and status of Verity Chart re Professional Liability/General Liability and Employment Liability Insurance.
08/16/19	K. Murphy	4.00	1,666.00	B320	[Insured Claims] Prepare edits/revisions to Verity Chart re Professional Liability/General Liability and Employment Liability Insurance.

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08/16/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Draft email to Ms. Conw to request telephone call to discuss issue two incident dates listed on Verity Chart r Insurance for Professional Liability/Gener Liability Cases.
08/16/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Draft email to An Rhuda request telephone call to discuss estimate actual case value for Employment Litigati Cases for inclusion into Verity Chart re Insurance for Employment cases.
08/16/19	J.A. Moe, II	0.60	321.30	B320	[Insured Claims] E-Mail to Henry Kevane and Shirley Cho on commencing work on the issue of insurance coverage (.20); consider issues and telephone call with Robert Millner on prepetition and postpetition claims (.10); confer with Karleen Murphy on continuing work on th Master Chart and the Plan Chart, on Claims, and on the date two claims were reported to the Carrier (.20); E-Mail to Robert Millner on Carrier put on Notice of two Claims (.10);
08/16/19	J.A. Moe, II	0.40	214.20	B320	[Insured Claims] Telephone call from Her Kevane on addressing payment on Claim
08/16/19	J.A. Moe, II	0.30	160.65	B320	[Insured Claims] Confer with Karlene Murphy on list of Claimants who have not filed a Claim (.10); review list of Claimant and forward with E-Mail to Andres Estrad (.20);
08/16/19	J.A. Moe, II	1.20	642.60	B320	[Ballots For Plan] Continue to prepare dra Ballots, revising the draft of the Ballot for Class 10, and creating Ballots for Classes 2, 3, 4, 5, 6 and 7; Class 8, Class 9, Clas 11, Class 12 and Class 13. (1.10); review drafts of Ballots (.10).

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08/16/19	R. Richards	9.00	6,507.00	B320	Review comments on Liquidating Trust Agreement (0.2), revise and circulate Liquidating Trust Agreement with cover email (0.5), discuss tax issue for LTA with Bruce Davison (0.1), review plan summary in board presentation (0.3), emails re Defined Contribution plan winddown (0.3) review adversary proceedings and key pleadings for disclosure statement (1.7), revise and circulate disclosure statement (5.9).
08/16/19	R. Millner	0.10	80.00	B320	Telecon J. Moe re retention insurance claims.
08/16/19	R. Millner	0.40	320.00	B320	Draft plan provisions for certain coverage for officers and executives.
08/16/19	R. Millner	0.40	320.00	B320	Email to T. Moyron re plan insurance issues.
08/16/19	T. Santoli	0.80	639.20	B320	Review and revise Liquidating Trust Agreement; attention to same.
08/16/19	B. Davison	1.50	1,200.00	B320	Revise revised Liquidating Trust; telephonic conference with B. Richards regarding same.
08/17/19	R. Richards	2.30	1,662.90	B320	Send comment on plan to Moyron (0.1), revise and circulate disclosure statement (2.2)
08/17/19	N. Koffroth	7.30	3,660.95	B320	Draft plan of liquidation
08/17/19	T. Moyron	7.30	3,785.05	B320	Prepare and analyze plan of liquidation.
08/17/19	C. Montgomery	0.50	400.00	B320	Communications with N Koffroth and T Moyron regarding intercompany claim treatment (.2); communications with N Koffroth regarding definition of 2005 Bonds (.1); communications with N Koffroth regarding definitions for 2015 and 2017 working capital notes (.2).

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08/17/19	L. Whidden	3.40	2,602.70	B320	Communications with Tania Moyron re: revisions to Motion to approve disclosure statement (.2); review revised plan and disclosure statement provisions relevant to Motion (.50); work on motion to approve balloting and disclosure statement (2.3); communications with John Moe re: KCC and balloting issues (.1); review alternate notice provisions for non voting classes (.50)
08/18/19	C. Montgomery	0.50	400.00	B320	Review and suggest revisions to disclosure statement.
08/18/19	S. Maizel	2.50	2,000.00	B320	Review and revise plan of liquidation.
08/18/19	L. Whidden	1.50	1,148.25	B320	Review revised disclosure statement and incorporate sections in motion to approve plan (.50); review communications and case law on deemed substantive consolidation (.50); review 9th Cir. standards for substantive consolidation (.50)
08/18/19	G. Miller	1.00	442.00	B320	Revise draft disclosure statement.
08/18/19	T. Moyron	0.10	51.85	B320	Prepare email to R. Adcock, E. Paul, and Chou attaching updated plan.
08/18/19	T. Moyron	0.60	311.10	B320	Further preparation of plan.
08/18/19	T. Moyron	0.40	207.40	B320	Conference call with A. Ruda, et al., re estimated value of litigation cases.
08/18/19	N. Koffroth	0.40	200.60	B320	Conference call with A. Ruda, et al., re estimated value of litigation claims
08/18/19	K. Murphy	0.60	249.90	B320	[Insured Claims] Telephone call with An Rhuda and Dentons' team re estimated actual case value for Employment Litigation Cases for inclusion into Verity Chart re Insurance for Employment cases.
08/18/19	K. Murphy	0.30	124.95	B320	[Insured Claims] Attend debriefing call with John Moe following call with An Rhuda and Dentons' team re estimated actual case value for Employment Litigation Cases for inclusion into Verity Chart re Insurance for Employment cases.

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08/18/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Prepare for conference call with An Rhuda and Dentons' team re estimated actual case value for Employment Litigation Cases for inclusion into Verity Chart re Insurance for Employment cases by analyzing current draft of chart (.1) and telephone call with John Moe prior to call (.1).
08/18/19	T. Moyron	0.30	155.55	B320	Analyze status of Disclosure Statement a Motion to Approve Disclosure Statement and coordinate timing thereof.
08/18/19	N. Koffroth	5.10	2,557.65	B320	Draft plan of liquidation
08/18/19	R. Richards	3.70	2,675.10	B320	Draft and circulate disclosure statement (2.8); emails re Liquidating Trust Agreement (0.2); review modified draft of plan (0.7).
08/18/19	J.A. Moe, II	0.80	428.40	B320	[Insured Claims] Telephone call with Karleen Murphy on preparation for and review of upcoming call with Ahn Ruda (.10); conference call with Ms. Murphy with Ahn Ruda, with Tania Moyron and Nick Koffroth, on estimated cost to resolve and/or possible Judgments on Claims (.4) additional telephone call with Karleen Murphy on preparing expanded Master Chart on Insured Claims and forwarding to Ahn Ruda (.30).
08/18/19	T. Moyron	7.20	3,733.20	B320	Prepare plan of liquidation and analyze related issues.
08/18/19	T. Moyron	1.10	570.35	B320	Analyze and prepare comments to liquidating trust agreement.
08/19/19	J.A. Moe, II	0.30	160.65	B320	[Insured Claims] Confer with Karleen Murphy on August 16th and 18th and exchange E-Mails with Travis Buckinghar on August 19th, on List of Insured Claims on which Proof Of Claim has been filed (.20); telephone call to Elina Tilman address "stay letter" to Notice Of Stay (.10).

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08/19/19	J.A. Moe, II	0.60	321.30	B320	[Insured Claims] Exchange multiple E-Mails with Henry Kevane on the insurance issue then review and transmit the Carcamo and Engelman Motions For Relief From Stay (.20); review Henry Kevane's proposed E Mail on insured claims and E-Mail to Sar Maizel, Tania Moyron, Robert Millner and Jodi Adolf on proposed language (.20); review and transmit sets of corrections to Mr. Kevane on proposed E-Mails (.20).
08/19/19	T. Moyron	1.70	881.45	B320	Analyze and prepare disclosure statement
08/19/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Prepare edits to Excel Spreadsheet re Employment Litigation Cases following telephone call with Dentons and An Rhuda on 8/18 re same.
08/19/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Confer with An Rhuda re draft of Excel Spreadsheet re Employer Litigation Cases following telephone call with Dentons and An Rhuda on 8/18 re same.
08/19/19	J. Adolf	0.30	175.95	B320	Review and revise language re SIR retention (.2); discuss same with J. Moe (.1).
08/19/19	R. Richards	1.10	795.30	B320	Review comments on liquidating trust agreement (0.2); review LTA (0.9).
08/19/19	T. Moyron	1.20	622.20	B320	Analyze and prepare plan of liquidation (.1); analyze issues related to Marillac re plan (.2); prepare emails to M. Shinderman and lenders regarding plan (.2).
08/19/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims] Review, study and consider Robert Millners' newest proposed insert for the Plan on insured Claims.
08/19/19	T. Moyron	0.30	155.55	B320	Conference call with D. Galfus regarding best interest of creditors test (.1); analyze email from D. Galfus and attachment regarding same (.2).
08/19/19	T. Moyron	0.20	103.70	B320	Analyze issues related to Liquidating Trust Agreement and regulations re tax reporting
08/19/19	L. Whidden	2.50	1,913.75	B320	Work on Motion to approve disclosure statement and voting procedures



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08/19/19	R. Millner	0.10	80.00	B320	Email to T. Moyron re insured claim class treatment.
08/19/19	T. Santoli	0.90	719.10	B320	Review and revise liquidating trusts agreement.
08/19/19	N. Koffroth	0.10	50.15	B320	Call with D. Galfus, P. Chadwick, et al. concerning best interest of creditors test
08/19/19	N. Koffroth	4.00	2,006.00	B320	Draft plan of liquidation
08/20/19	G. Miller	1.30	574.60	B320	Revise disclosure statement.
08/20/19	N. Koffroth	1.80	902.70	B320	Draft disclosure statement describing plan of liquidation
08/20/19	C. Doherty, Jr.	1.50	561.00	B320	Revise Disclosure Statement with case information.
08/20/19	C. Montgomery	1.30	1,040.00	B320	Communications with T. Moyron regarding COBRA issues and possible plan treatment (.8); phone conference with S. Alberts, M. Zeefe, D. Galfus and C. DeLaperra regarding PBGC claims under plan settlement (.5).
08/20/19	S. Maizel	0.80	640.00	B320	Reviewing disclosures statement.
08/20/19	J.A. Moe, II	0.50	267.75	B320	[Disclosure Statement] Review draft of Disclosure Statement, and requirement to provide information on relief from stay, commencing consideration of insert for the Statement (.20); prepare first draft of the insert (.10); review and revise the insert, and review and determine number of Motions filed (.20).
08/20/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Review Henry Kevane's final version of E-Mail seeking response to request for payment on insured claims, exchanging E-Mails with Mr. Kevane on approval to proceed.
08/20/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Review Ahn Ruda's E-Mail to Steve Sharrer on Master Chart on Insured Claims, and forward with E-Mail to Sam Maizel and Tania Moyron.
08/20/19	T. Moyron	0.40	207.40	B320	Coordinate preparation of disclosure statement.

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08/20/19	S. Alberts	0.90	720.00	B320	Plan. Review relevant DS sections on pensions and provide initial comments (.7) and certain follow up on Plan A issue (.2)
08/20/19	L. Whidden	3.20	2,449.60	B320	Work on motion to approve disclosure statement and solicitation procedures
08/20/19	R. Richards	9.30	6,723.90	B320	Review various changes on plan (0.4) and comments on disclosure statement (0.7), follow up emails on additional information needed (0.3), review preference analysis (0.6), review additional pleadings in dock based on comments (1.5), revise and circulate disclosure statement (4.8), review and comment on draft of liquidation analysis and compare with other liquidation analyses (0.8), send additional plan comments (0.2).
08/20/19	T. Moyron	0.20	103.70	B320	Correspond with N. Coco regarding plan, timing, and impact statements.
08/20/19	T. Moyron	0.20	103.70	B320	Analyze updated draft of disclosure statement.
08/20/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Return telephone call from Robert Millner discussing the terms in the proposed Plan on insurance and third parties.
08/20/19	T. Moyron	0.30	155.55	B320	Analyze issues related to Marillac and insertions for Disclosure Statement.
08/20/19	J.A. Moe, II	0.30	160.65	B320	[Ballots For Plan] Review and revise Ballots for Class 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12 and 13 of the Plan.
08/21/19	T. Moyron	0.10	51.85	B320	Analyze email from J. Emerson re convenience class.
08/21/19	T. Moyron	0.10	51.85	B320	Analyze H. Kevane, et al., emails re EPL Policy re SIR.
08/21/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims] Exchange multiple E-Mails with Henry Kevane on issue of insurance coverage.
08/21/19	T. Moyron	0.30	155.55	B320	Analyze updated disclosure statement.



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08/21/19	S. Alberts	3.20	2,560.00	B320	Plan. Receive, review and assess COBR. research and follow up communication (.8) follow up communications with working group (1.2); confer with client and Labor counsel (.5); confer with attorney working group (.5) and follow up for research (.2).
08/21/19	T. Moyron	0.10	51.85	B320	Analyze Committee's response to exclusivity motion.
08/21/19	T. Moyron	0.10	51.85	B320	Conference call with D. Galfus regarding best interest of creditors.
08/21/19	T. Moyron	0.20	103.70	B320	Conference call with E. Paul regarding exclusivity (.1); analyze email from E. Paul regarding exclusivity and respond to same (.1).
08/21/19	R. Richards	3.50	2,530.50	B320	Review various comments on Disclosure Statement (0.4); revise and circulate disclosure statement (2.5); complete and send markup of best interests test to BRC (0.3); follow up emails re best interests test (0.2); review comment on plan (0.1).
08/21/19	S. Maizel	2.80	2,240.00	B320	Review and revise disclosure statement and plan of liquidation.
08/21/19	S. Maizel	0.70	560.00	B320	Drafting insert for best interest test insert for disclosure statement.
08/21/19	L. Whidden	2.50	1,913.75	B320	Work on attachments to motion to approve disclosure statement
08/21/19	C. Montgomery	1.80	1,440.00	B320	Communications with M Zeefe regarding COBRA coverage issue for plan of liquidation (.1); communications with S Alberts, T Moyron, M Maryn and M Zeefe regarding plan implications of COBRA coverage issue (1.4); phone call with J Emerson (.3)
08/21/19	C. Doherty, Jr.	0.40	149.60	B320	Review revised Disclosure Statement
08/21/19	N. Koffroth	8.80	4,413.20	B320	Draft disclosure statement describing plan of liquidation
08/22/19	N. Koffroth	7.60	3,811.40	B320	Draft disclosure statement describing plan of liquidation
08/22/19	T. Santoli	0.50	399.50	B320	Review of revised Liquidating trust agreement.

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08/22/19	C. Montgomery	0.70	560.00	B320	Communications with T Moyron regarding convenience class structure (.1); phone call with T Moyron regarding COBRA developments (.1); communications with I Adcock and S Maizel regarding COBRA plan issues (.2); communications with S Maizel re best interest question (.3)
08/22/19	S. Maizel	1.00	800.00	B320	Drafting insert for disclosure statement re Attorney General litigation.
08/22/19	T. Moyron	0.80	414.80	B320	Analyze email from M. Preusker and attached redline re plan (.2); analyze email from P. Ricotta and attached proposed order (.2); analyze email from D. O'Donne and attached redline (.2); prepare email to BRG, R. Adcock, E. Paul, et al., regarding Committee's redline (.1); prepare emails to BRG, R. Adcock, et al., regarding comments received from M. Preusker and order from P. Ricotta (.1).
08/22/19	J.A. Moe, II	0.10	53.55	B320	[Ballots For Plan] Exchange E-Mails with Lee Whidden on balloting.
08/22/19	T. Moyron	0.50	259.25	B320	Conference call with C. Montgomery regarding plan (.2); conference call with L Whidden regarding disclosure statement and ballots (.2); prepare email to A. Estrada regarding ballots (.1).
08/22/19	R. Richards	2.50	1,807.50	B320	Review comments on disclosure statement (0.5); follow up re same (0.1); emails re revisions to liquidation analysis (0.2); review liquidating trust agreement and compare related plan provisions (1.7).
08/22/19	T. Moyron	0.10	51.85	B320	Analyze email from A. Estrada re ballots.
08/22/19	T. Moyron	0.10	51.85	B320	Analyze email from A. Estrada re ballots.
08/23/19	J.A. Moe, II	0.20	107.10	B320	[Disclosure Statement] Telephone call to Lee Whidden on Motion to approve the Disclosure Statement.
08/23/19	J.A. Moe, II	0.10	53.55	B320	[Ballots For Plan] Exchange E-Mails with Lee Whidden and with Andres Estrada on the Motion To Approve Disclosure Statement and balloting.

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08/23/19	R. Richards	2.10	1,518.30	B320	Review Indenture Trustee comments to plan (0.4); review Committee counsel comments to plan (0.5); emails re feedback on same (0.2); review Committee list of additional issues (0.1); conference call with BRG and Moyron re Committee issue list (0.7); follow up emails re Committee issue list (0.2).
08/23/19	J.A. Moe, II	0.40	214.20	B320	[Insured Claims] Meet with Karleen Murphy continuing to review preparation of Charts reviewing the current status of the Master Chart, the Chart prepared by Travis Buckingham on Claims filed in the bankruptcy case, and the new Chart prepared by Ted Hopper on post petition Claims, and creating the Chart to be attached to the Plan.
08/23/19	T. Moyron	0.10	51.85	B320	Analyze email from D. O'Donnell re Plan and DS questions and respond to same.
08/23/19	T. Moyron	1.70	881.45	B320	Prepare disclosure statement.
08/23/19	T. Moyron	0.20	103.70	B320	Analyze issues related to timing of cash collateral motion and order.
08/23/19	T. Moyron	0.70	362.95	B320	Conference call with D. Galfus, P. Chadwick, et al. re Committee's questions related to plan.
08/23/19	S. Maizel	2.50	2,000.00	B320	Review and revise disclosure statement re plan of liquidation.
08/23/19	L. Whidden	4.50	3,444.75	B320	Work on Motion to approve disclosure statement and order
08/23/19	C. Montgomery	1.70	1,360.00	B320	Communications with N Koffroth regarding disclosure statement comments regarding Nant (.2); communications with B Richards regarding disclosure statement comments and impairment questions (1.3); communications with T Moyron and R Richards regarding possible termination of intercreditor agreement and rejection of indentures (.2)
08/23/19	S. Alberts	0.60	480.00	B320	Plan. Confer with D. Galfus concerning Plan issues (.4) and follow up with co-counsel (.2).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/23/19	N. Koffroth	7.70	3,861.55	B320	Draft disclosure statement describing plan of liquidation
08/24/19	K. Murphy	3.00	1,249.50	B320	[Insured Claims] Continued preparation of master chart re insurance for employer and professional/general liability claims per project from John Moe.
08/24/19	C. Doherty, Jr.	1.50	561.00	B320	Calls with Ms. Moyron and perform research re plan classification issues
08/24/19	K. Murphy	4.00	1,666.00	B320	[Insured Claims] Prepare chart re insurance for employment and professional/general liability claims per project from John Moe.
08/24/19	T. Moyron	1.70	881.45	B320	Prepare disclosure statement.
08/24/19	J.A. Moe, II	0.20	107.10	B320	[Publication Notice] Review and confirm publications in which to place Notice of the Plan of Liquidation and the Disclosure Statement.
08/24/19	J.A. Moe, II	1.00	535.50	B320	[Insured Claims] Conference with Karleer Murphy reviewing Charts from Travis Buckingham and Ted Hopper, and with K. Murphy, incorporating information from those Charts into the Master Chart on Insured Claims, then incorporating information into the Master Chart from additional Chart.
08/24/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Telephone call with Karleen Murphy and Tania Moyron on insured claims.
08/24/19	T. Moyron	0.60	311.10	B320	Analyze and prepare disclosure statement
08/24/19	J.A. Moe, II	0.80	428.40	B320	[Ballots For Plan] Review again, and make revisions to the Ballots for Classes 2 through 7, 8, 9, 10, 11, 12 and 13.
08/24/19	T. Moyron	4.30	2,229.55	B320	Prepare and analyze motion to approve disclosure statement, order and related notices.
08/24/19	K. Murphy	1.00	416.50	B320	[Insured Claims] Attend meeting with John Moe to analyze insured claims.
08/24/19	R. Richards	0.40	289.20	B320	Analysis and emails re response to Committee plan comments.
08/24/19	S. Maizel	2.00	1,600.00	B320	Review and revise draft plan of liquidation

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08/24/19	N. Koffroth	11.70	5,867.55	B320	Draft disclosure statement describing chapter 11 plan of liquidation
08/24/19	M. Zeefe	0.50	240.13	B320	Emails and analysis regarding plan classification.
08/24/19	C. Montgomery	0.10	80.00	B320	Communications with N Koffroth regarding disclosure statement question (.1).
08/25/19	C. Montgomery	0.30	240.00	B320	Phone call with N Koffroth and T Moyron regarding disclosure statement and subco (.1 ); communications with T Moyron regarding insurance collateral (.2).
08/25/19	N. Koffroth	0.30	150.45	B320	Participate in call with J. Moe et al. concerning self-insured retentions issues
08/25/19	N. Koffroth	7.40	3,711.10	B320	Draft disclosure statement describing chapter 11 plan of liquidation
08/25/19	R. Richards	0.40	289.20	B320	Review plan classification research (0.3); emails re same (0.1).
08/25/19	S. Alberts	0.40	320.00	B320	Plan. Receive and review plan description and provide comments thereto.
08/25/19	K. Murphy	0.80	333.20	B320	[Insured Claims] Attend meeting with Joh Moe to discuss status of preparation of master chart re insurance for employmen and professional/general liability claims, including review current draft to determine outstanding questions for Ted Hopper.
08/25/19	J.A. Moe, II	0.30	160.65	B320	[Plan and Ballots] Telephone call with Ler Whidden on Motion seeking approval of tl Disclosure Statement, the Order, Ballots and exculpation and injunction language (.10); telephone call with Andres Estrada initial call on Plan and Balloting issues (.10); exchange E-Mails on necessity to confer on tabulating Ballots and respondi to creditors' inquiry (.10).
08/25/19	J.A. Moe, II	1.20	642.60	B320	[Ballots For Plan] Review initial revisions the Ballots and necessity to include additional previously inserted changes (.20); review and make minor revisions to the Ballots, reviewing the revisions (.40); review and make additional revisions to tl draft Ballots (.50); confer on correction to six Class Ballot (.10).

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08/25/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims] Telephone call with David Galfus, Tania Moyron and Nick Koffroth on issues related to insurance related claims
08/25/19	T. Moyron	5.20	2,696.20	B320	Prepare and analyze disclosure statement
08/25/19	T. Moyron	0.30	155.55	B320	Conference call with D. Galfus regarding SIR and other issues.
08/25/19	T. Moyron	0.40	207.40	B320	Conference call with D. Galfus regarding Disclosure Statement and related issues.
08/25/19	L. Whidden	1.40	1,071.70	B320	Call with John Moe re: balloting issues and disclosures (.1); work on revisions to motion to approve disclosure statement and attachments (1.3)
08/25/19	J.A. Moe, II	0.30	160.65	B320	[Ballots For Plan] Confer with Tania Moyron on Ballots for the Plan, and when to proffer the Ballots, then confer on how to tabulate the Ballots (.20); E-Mail to Peter Chadwick and David Galfus transmitting the draft Ballots and exchange E-Mails with Mr. Galfus on BRG's review of the Ballots (.1)
08/25/19	J.A. Moe, II	0.30	160.65	B320	[Tabulation of Votes] Review and outline Lee Whidden's proposal on tabulation of votes, and compare with Central District Case proposal.
08/25/19	C. Doherty, Jr.	2.10	785.40	B320	Calls with Ms. Moyron and perform research re plan classification issues and draft memo re same
08/25/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Analyze email with attached chart from Travis Buckingham with spreadsheet of claims with claim numbers and bar date notice for preparation of master chart re insurance liability claims per project from John Moe.
08/26/19	T. Moyron	0.10	51.85	B320	Analyze language in disclosure statement regarding ballot tabulation.
08/26/19	T. Moyron	0.10	51.85	B320	Analyze T. Hopper email re potential claim re insurance.



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08/26/19	J.A. Moe, II	0.80	428.40	B320	[Ballots and Balloting on Plan] Conference telephone call with Lee Whidden, Andres Estrada and Dave Hartle on procedures for transmitting the Plan, the Disclosure Statement, the Order and Ballots (.50); review and transmit draft of Ballots to the KCC Verity Team (.10); confer with Tania Moyron on Lee Whidden's proposed balloting procedures and on telephone call with Verity on delivery of the Plan and Disclosure Statement, and tabulating the Ballots (.20).
08/26/19	T. Moyron	0.30	155.55	B320	Meeting with J. Moe regarding (i) tabulating of ballots (ii) call with KCC regarding ballots, bar coding, and suggested approach.
08/26/19	R. Richards	6.30	4,554.90	B320	Review revisions to disclosure statement (0.7), review existing research re Committee adversary proceedings (1.2), review cases related to Committee adversary (1.8), conf call with Committee plan and disclosure statement issues (1.2) follow up on tax issue (0.1), work on draft mediation statement for committee adversary (1.3).
08/26/19	C. Doherty, Jr.	1.40	523.60	B320	Calls with Ms. Moyron and perform research re plan classification issues and draft memo re same
08/26/19	C. Doherty, Jr.	0.80	299.20	B320	Call with Mr. Moe and Prepare Application for Shortened Time and supporting documents for Disclosure Statement Motion
08/26/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Draft email to Ted Hopp requesting additional information re insurance reporting date for employment related claims.
08/26/19	J.A. Moe, II	0.10	53.55	B320	[Plan Administration/Balloting] Review and respond to Lee Whidden's E-Mail on procedures for counting Ballots.

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08/26/19	J.A. Moe, II	0.70	374.85	B320	[Insured Claims] Review with Karleen Murphy the current status of the Master Chart, the work completed to date on the Chart, additional work to be done on the Chart and assistance from Ted Hopper on the Incident Dates for the EPL Claims (.5) then confer with Ms. Murphy on research project on insured claims (.20).
08/26/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Analyze initial and revise charts from Ted Hopper re post petition claims and relevant date information as required for preparation of master chart re insurance for employment and professional/general liability claims per project from John Moe.
08/26/19	J.A. Moe, II	0.30	160.65	B320	[Ballots For Plan] In accordance with the telephone call with Lee Whidden, Andres Estrada and Dave Hartie, revise the Ballot creating a separate Ballot for each Class Classes 2, 3, 4, 5, 6 and 7.
08/26/19	J.A. Moe, II	0.30	160.65	B320	[Hearing on Disclosure Statement] Confer with Tania Moyron and telephone call conferring with Casey Doherty, on Application For Order Shortening Time, on approval of the Disclosure Statement (.20) prepare E-Mail to Casey Doherty on possible Statements in the Application (.10).
08/26/19	T. Moyron	3.60	1,866.60	B320	Analyze and prepare disclosure statement (3.4); prepare emails to constituents circulating draft disclosure statement (.2).
08/26/19	T. Moyron	3.40	1,762.90	B320	Conference call with C. Montgomery regarding plan issues x2 (.4); conference call with P. Ricotta regarding cash collateral order (.3); conference call with Committee regarding plan and cash collateral (1.7); conference call with lenders regarding cash collateral order (.5); conference call with C. Montgomery, S. Maizel regarding plan and cash collateral order and Committee discussion (.3); conference call with M. Shinderman regarding creditor recoveries and other case issues (.2).



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08/26/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims] Exchange E-Mails with Tania Moyron, in connection with insurance issue, the Plan and prepetition claims.
08/26/19	J.A. Moe, II	0.60	321.30	B320	[Insured Claims] Research and Identify Cases for research on insurance issues c claims and whether claims are prepetition or postpetition (.20); E-Mail to Henry Kevane on status of response on insurance issue (.10); exchange E-Mails with and telephone call to Henry Kevane on response to inquiry on Insurance (.30).
08/26/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims: Dahl v. Verity Medical Foundation] Multiple telephone conference with Karleen Murphy on how to characterize the Dahl Claim.
08/26/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims: Rodriguez v. St. Francis Telephone conference with Karleen Murphy on Master Chart and incident date on Claims.
08/26/19	S. Maizel	3.40	2,720.00	B320	Telephone conference with Milbank and FTI re plan issues (1.7); telephone conference with secured creditors re same (.5); telephone conference with C. Montgomery re same (.3); telephone conference with M. Shinderman re same (.3); telephone conference with P. Chadwick re same (.3); telephone conference with D. Dalfus re same (.3).
08/26/19	S. Maizel	1.00	800.00	B320	Review potential recovery sources re plan distribution.
08/26/19	N. Koffroth	5.20	2,607.80	B320	Draft disclosure statement describing plan of liquidation
08/26/19	N. Koffroth	1.70	852.55	B320	Call with counsel and financial advisors to Committee concerning draft disclosure statement and use of cash collateral
08/26/19	N. Koffroth	0.70	351.05	B320	Meet with T. Moyron concerning strategy issues concerning chapter 11 plan of liquidation
08/26/19	L. Whidden	0.50	382.75	B320	Call with John Moe and KCC re; balloting and noticing issues.

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08/26/19	D. Pina	2.10	669.38	B320	Communications with R. Richards regarding request for case law and authorities cited in Memo regarding collateralization of reimbursements (.2); analyze Memo and obtain copies of case law (.9); further review cases and organize by name for further review by R. Richards (.9); update electronic case records (.1).
08/26/19	C. Montgomery	2.50	2,000.00	B320	Conference call with T Moyron and N Koffroth committee plan of liquidation issues ( 1.2); follow up calls with T Moyron re same (.5); conference call with P Chadwick and T Moyron (.5); communications with D Galfus and T Moyron regarding unrelated business income tax issues and plan (.3)
08/26/19	C. Montgomery	0.20	160.00	B320	Phone calls with D Galfus re plan issues.
08/26/19	K. Murphy	0.60	249.90	B320	[Insured Claims] Prepare continued edits Master Chart re Insured Claims based on email from Ted Hopper regarding closed matters from Sedgwick per instruction from John Moe.
08/26/19	M. Zeefe	0.10	48.03	B320	Share plan classification case analysis with BRG.
08/27/19	L. Whidden	2.30	1,760.65	B320	Review changes to the Disclosure Statement and Plan (.30); revise Motion to Approve Disclosure Statement and attachments to same (2.0)
08/27/19	S. Maizel	0.70	560.00	B320	Telephone conference re best interests of creditors test.
08/27/19	R. Millner	0.20	160.00	B320	Telecon J. Moe re employment practice liability insurance policy.
08/27/19	M. Sanchez	0.90	229.50	B320	Review and revise documents and send to attorney.
08/27/19	C. Montgomery	1.60	1,280.00	B320	Phone call with P Chadwick, T Moyron, R Richards, S Maizel and D Galfus regarding best interests test analysis (.8); phone call with T Santoli and B Davidson regarding tax issues for Liquidating Trust (.8).
08/27/19	C. Doherty, Jr.	0.70	261.80	B320	Prepare Application for Shortened Time and supporting documents for Disclosure Statement Motion.

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08/27/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Review Ted Hoppers E-Mails with inserts on EPL incident dates, and confer with Karleen Murphy on the Li with inserts on "spread dates" for incident as to the EPL Claims
08/27/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Research KCC website to determine if claim number exists for Salel matter as needed for Master Chart.
08/27/19	K. Murphy	0.60	249.90	B320	[Insured Claims] Analyze Ted Hopper's email with detailed information on missing incident date and reported date for Employment Litigation Claims (.1) and draft revisions to Master Chart re Insured Claims (.5).
08/27/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Research KCC website to determine if claim number for May Thin re automotive claim.
08/27/19	J.A. Moe, II	0.10	53.55	B320	[Ballots For Plan] Exchange E-Mails with David Hartie of KCC and preliminarily review the Ballots
08/27/19	T. Moyron	0.50	259.25	B320	Follow up conference call with A. Chou regarding declaration.
08/27/19	R. Richards	5.30	3,831.90	B320	Portion of conference call with BRG re Best Interests analysis (0.7); revise and circulate text of same (0.4); emails re tax revisions Disclosure Statement and related analysis (0.2); review other comments on disclosure statement and emails re same (0.5); work on mediation brief for mediation of Committee Adversaries (3.5).
08/27/19	T. Moyron	0.20	103.70	B320	Conference call with S. Maizel, et al. re best interest of creditors (.1); conference call regarding plan for 8.27 (.1).
08/27/19	N. Koffroth	0.20	100.30	B320	Conference call with S. Maizel et al. regarding best interest of creditors test analysis (0.1); conference call with P. Chadwick regarding plan for 8/27 (0.1)
08/27/19	N. Koffroth	2.50	1,253.75	B320	Review and analyze comments to plan of liquidation

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08/27/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Analyze KCC website to research if there is a claim for Ancira mat for inclusion to Master Chart re Insured Claims.
08/27/19	K.M. Howard	1.90	476.43	B320	Reviewed information from Matthew Hopper and prepared spreadsheets of claimants who had postpetition claims wh should be served with the plan and disclosure statement.
08/27/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims: Ancira] Telephone calls with Karleen Murphy on pre and post petition attributes of the Claim.
08/27/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Analyze email from Ted Hopper re one automotive related claim to include on Master Chart re Insured Claim
08/27/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Confer with John Moe re automotive related claim to include on Master Chart re Insured Claims.
08/27/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Draft email to Ted Hopper seeking additional information for automotive related claim to include on Master Chart re Insured Claim and analyze response to same (.1) and prepare edit to Master Chart with automotive claim (.1).
08/27/19	K. Murphy	0.50	208.25	B320	[Insured Claims] Prepare update to Master Chart to add Ancira claim and edit date of indent information.
08/27/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims: Automobile Claim] Exchange E-Mails with Ted Hopper on Automobile Claim and forward information to Robert Millner (.10); multiple telephone calls from Karleen Murphy on characterizing the Claim in the Master Chart (.10). .

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08/27/19	J.A. Moe, II	0.70	374.85	B320	[Insured Claims] Review/consider enforcement of Policy post petition and exchange E-Mails with Robert Millner (.20); telephone call with Robert Millner on enforcement of Policy (.30); telephone call to Karen Chapman on Sexual Harassment Policy for St. Francis (.10); review and transmit Policy to Robert Millner and exchange E-Mails on additional parts of the Policy (.10).
08/27/19	J.A. Moe, II	0.10	53.55	B320	[Motion To Approve Disclosure Statement] Telephone calls and E-Mails to Lee Whidden, conferring with Ms. Whidden on proposed section of the Motion as to how Ballots are calculated.
08/27/19	J.A. Moe, II	0.30	160.65	B320	[Insured Claims] Exchange E-Mails with Ted Hopper on continuing work on list of EPL Claims, and inserting incident dates (.10); confer with Karleen Murphy on continuing work on Master Chart on insured "claims" (.10); confer with Karleen Murphy on awaiting EPL incident date(s) (.10).
08/27/19	R.G. Cooke	0.10	19.13	B320	Research, obtain and format case request for K. Murphy.
08/27/19	J.A. Moe, II	0.60	321.30	B320	[Hearing on Disclosure Statement] Review first draft and revise the Application For Order Shortening Time, Order and Declaration on setting hearing on Statement on 28 days Notice (.30); review and revise the second draft of the Application and Order, and raise issue on the Order as to service, then confer with Casey Doherty on changes and issue (.30).
08/28/19	C. Doherty, Jr.	0.50	187.00	B320	Prepare Application for Shortened Time and supporting documents for Disclosure Statement Motion (.3); calls with Mr. Moe and Ms. Sanchez regarding same (.2).
08/28/19	T. Moyron	0.20	103.70	B320	Analyze email from J. Reed and comment on disclosure statement.
08/28/19	T. Moyron	0.20	103.70	B320	Analyze email from D. O'Donnell and attached redline and word documents re disclosure statement.

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08/28/19	J.A. Moe, II	0.30	160.65	B320	[Ballots For Plan] Review the revised Ballots and transmit internally and to KCC with inquiry to Dave Hartie.
08/28/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Confer with John Moe re first draft of vertical chart re insured claim for attachment to plan.
08/28/19	K. Murphy	0.40	166.60	B320	[Insured Claims] Prepare revisions to first draft of vertical chart re insured claims for attachment to plan per instruction from John Moe
08/28/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Prepare further revisions to first draft of vertical chart re insured claims for attachment to plan per instruction from John Moe.
08/28/19	J.A. Moe, II	0.30	160.65	B320	[Application For Order Shortening Time of Disclosure Statement] Exchange Mails with Tania Moyron and telephone calls with Casey Doherty on Application For Order Shortening Time and service of Application and Order.
08/28/19	J.A. Moe, II	0.20	107.10	B320	[Insured Claims] Conference with Karleer Murphy on the Charts on Claims (.10); E-Mail to Tania Moyron on Exhibit to the Plan on insured claims (.10).
08/28/19	T. Moyron	0.90	466.65	B320	Analyze D. Galfus, et al., emails regarding PBGC letter (.3); analyze and prepare comments to PBGC letter (.6).
08/29/19	J.A. Moe, II	0.30	160.65	B320	[Insured Claims] Confer with Ahn Ruda on status of the review and assessment of the EPL Claims (.10) ; review updated Chart List of Insured Claims for the Plan (.10); telephone call to/with Sam Alberts on Wahid Wahidi (.10) .
08/29/19	T. Moyron	2.40	1,244.40	B320	Meeting with P. Chadwick and C. Montgomery regarding plan comments from the 2015 and 2017 Notes trustee.
08/29/19	T. Moyron	2.60	1,348.10	B320	Prepare plan of liquidation and analyze related comments from constituents (1.6) analyze motion to approve disclosure statement and comments (.3); further discussions with P. Chadwick regarding plan issues (.4); conference calls with S. Maizel regarding plan terms (.3).



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08/29/19	J.A. Moe, II	0.30	160.65	B320	[Application For Order Shortening Time o Disclosure Statement] Review and revise the Application For An Order Shortening Time and the Declaration of Richard Adcock (.20) confer with Casey Doherty c revising the Application and the Declarati and conforming them to each other (.10).
08/29/19	T. Moyron	0.20	103.70	B320	Conference call with E. Paul regarding D's plan and timing of filing (.1); conference c with R. Adcock regarding same (.1).
08/29/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] In regard to the "sub list" of Insured Claims for possible use with th Plan, review the "sub list" and telephone call to Ted Hopper to confirm Insurers are correctly identified, and transmit list to Mr Hopper.
08/29/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Confer with John Moe re administrative claims.
08/29/19	T. Moyron	1.00	518.50	B320	Meeting with C. Montgomery and P. Chadwick re Committee comments in pla (.4); meeting with P. Chadwick regarding Committee comments re plan (.6).
08/29/19	T. Moyron	0.40	207.40	B320	Further analysis of comments from 2015 and 2017 master trustees and redline to plan.
08/29/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Further confer with John Moe re administrative claims.
08/29/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Confer with John Moe re preparing further updates to Plan chart re Saleh matter (.1); and prepare update to chart (.1).
08/29/19	M. Sanchez	0.40	102.00	B320	Review documents and send to attorney i review.
08/29/19	C. Doherty, Jr.	0.40	149.60	B320	Prepare Application for Shortened Time and supporting documents for Disclosure Statement Motion.

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08/29/19	C. Montgomery	3.80	3,040.00	B320	Phone conference with T Moyron and P Chadwick regarding changes to plan of liquidation (2.4); communications with T Moyron regarding review of committee proposed changes to plan of liquidation (.3); phone call with P Chadwick and T Moyron regarding committee proposed changes to plan of liquidation (.4); phone call with T Moyron regarding UNAC collective bargaining (.2); communications with J Schlant regarding form 990 search for tax analysis (.1); communications with R Richards re comments on tax analysis disclosure statement (.2); review recent decision deny plan confirmation (.2).
08/29/19	L. Whidden	1.20	918.60	B320	Edits to Motion to Approve Disclosure Statement to incorporate revisions to Plan releases (.9); edits to section on deemed consolidation (.3)
08/29/19	S. Maizel	1.50	1,200.00	B320	Review and revise motion to approve disclosure statement.
08/30/19	S. Maizel	0.30	240.00	B320	Review and respond to emails re plan and disclosure statement issues.
08/30/19	C. Montgomery	1.80	1,440.00	B320	POL conference call with T Moyron and C Whitmore regarding plan issues (.9); multiple follow up calls with T Moyron and N Koffroth on plan changes (.9).
08/30/19	N. Koffroth	4.90	2,457.35	B320	Draft plan of liquidation based on Committee comments
08/30/19	N. Koffroth	1.00	501.50	B320	Participate in call with prepetition secured lenders concerning comments related to draft plan of liquidation
08/30/19	N. Koffroth	0.60	300.90	B320	Review and analyze comments to plan of liquidation provided by financial advisors
08/30/19	G. Miller	0.50	221.00	B320	Revise disclosure statement.
08/30/19	T. Moyron	0.40	207.40	B320	Analyze E. Paul and BRG comments to disclosure statement.
08/30/19	T. Moyron	0.10	51.85	B320	Exchange emails with M. Preusker, et al., re conference call.



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08/30/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Confer with Ted Hopper determine "reported date" to insurer for Eutrice Graham matter.
08/30/19	K. Murphy	0.10	41.65	B320	[Insured Claims] Prepare update to Master Chart re Insured claims with "reported date" for Eutrice Graham matter.
08/30/19	J.A. Moe, II	0.10	53.55	B320	[Insured Claims] Confer with Karleen Murphy on the status of the List for the Plan, and review of Ted Hoppers modifications.
08/30/19	J.A. Moe, II	0.10	53.55	B320	[Disclosure Statement] Preliminarily review the Disclosure Statement.
08/30/19	J.A. Moe, II	0.10	53.55	B320	[Plan] Preliminarily review the updated Plan Of Liquidation received August 29th.
08/30/19	T. Moyron	1.00	518.50	B320	Conference call with N. Coco, M. Preusker, C. Whitmore, et al. re comments on plan.
08/30/19	J.A. Moe, II	4.60	2,463.30	B320	[Ballots For Plan] Upon receipt of the updated Plan, commence work on the revising and updating the Ballots (.70); additional review of Dave Hartie's proposals on Class 2 Ballots (.20); telephone call with Dave Hartie on Class 2 Ballots (.10); prepare first set of revisions to all Ballots (.40); Prepare "split"/two Classes of Ballots for Class 2, for Beneficial Ownership and the Master Ballot (2.60); telephone call to Dave Hartie on creating two Ballots (.10) review step by step the creation of the Class 2 Ballots (.50).
08/30/19	T. Moyron	0.40	207.40	B320	Conference call with D. Galfus re Milbank (.2); analyze Milbank monthly fee application (.2).
08/30/19	N. Koffroth	0.40	200.60	B320	Call with C. Montgomery and T. Moyron re strategy issues related to plan and disclosure statement revisions
08/30/19	T. Moyron	0.40	207.40	B320	Conference call with C. Montgomery regarding timing of plan and disclosure statement.
08/30/19	T. Moyron	0.20	103.70	B320	Conference call with W. Schumaker regarding plan.
08/30/19	N. Koffroth	0.20	100.30	B320	Call with W. Schumaker re plan issues

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08/30/19	T. Moyron	2.10	1,088.85	B320	Further analysis of Committee comments and incorporate various comments in connection therewith (.7); correspond with BRG and Dentons regarding proposed committee comments (.3); further prepare plan of liquidation (1.1).
08/30/19	L. Whidden	3.50	2,679.25	B320	Work on notices and attachments to Motion to approve disclosure statement (3.4); communications with KCC re: notice provisions
08/30/19	J.A. Moe, II	0.10	53.55	B320	{Disclosure Statement} Preliminarily review the Motion on the approval of the Disclosure Statement.
08/30/19	J.A. Moe, II	0.20	107.10	B320	[Ballots For Plan] Review again Dave Hartie's proposed inserts for the Class 2 Ballot and telephone call to Mr. Hartie on the Ballots.
08/30/19	K. Murphy	0.20	83.30	B320	[Insured Claims] Confer with John Moe re further edits to condensed chart for Plan.
08/31/19	J.A. Moe, II	2.40	1,285.20	B320	[Ballots For Plan] Review and revise Ballots, including large numbers of revisions to the first draft of the "split" Class 2 Ballots; revising and conforming the Class 3 through 13 Ballots to each other; and revising the Class 10 and 11 Ballots to the General Unsecured Claims and the Convenience Class Claims.
08/31/19	J.A. Moe, II	0.10	53.55	B320	[Application For Order Shortening Time of Disclosure Statement] Exchange E-Mails with Casey Doherty on Application and creating a Notice.
<b>Subtotal</b>		<b>600.40</b>	<b>350,599.99</b>		

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**B410 - General Bankruptcy Advice/Opinions**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	R. Ceto	0.90	263.93	B410	Perform California business searches to accurately identify the Contributors and revise.
	<b>Subtotal</b>	<b>0.90</b>	<b>263.93</b>		

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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	T. Moyron	0.20	103.70	EMP	Analyze W. Littell, et al., emails re 457(b) plan.
08/01/19	S. McCandless	0.70	559.30	EMP	Review updated union and EDD lists received from S. Sharrer for next phase of WARN notices.
08/01/19	S. Alberts	0.40	320.00	EMP	1113. Communications regarding 1113 process and status.
08/02/19	T. Moyron	0.40	207.40	EMP	Conference call with E. Paul and S. Alberts re KERP/KEIP.
08/02/19	T. Moyron	0.90	466.65	EMP	Conference calls with E. Paul regarding KERP/KEIP issues (.4); analyze KEIP agreement (.1); conference calls with S. Maizel and S. Alberts regarding same (.4).
08/02/19	M. Maryn	4.30	3,440.00	EMP	Confer with S. Alberts, M. Zeefe, D. Galfus, J. Brown and C. De La Parra for preparation for meeting with the PBGC (1.6); meeting with PBGC to discuss PBGC claims and status of the plan (1.5); confer with S. Alberts, M. Zeefe, D. Galfus, J. Brown and C. De La Parra to debrief after meeting with the PBGC (1.2).
08/02/19	S. Alberts	7.30	5,840.00	EMP	Prepare for meeting with PBGC by review of background materials, cases and memorandum (3.5); meeting with working group in advance of meeting with PBGC (1.0); travel to and conduct meeting with PBGC (2.0) and follow up with working group (.8).
08/02/19	S. Alberts	0.40	320.00	EMP	KEIP/KERP. Confer with client and co-counsel about KEIP and KERP options and follow up.
08/03/19	C. Montgomery	0.10	80.00	EMP	Communications with T. Moyron and R. Adcock regarding effective date staffing (.1)
08/04/19	S. McCandless	0.90	719.10	EMP	Review questions from S. Sharrer regarding hiring of temporary employees in context of WARN notice to regular employees and change of ownership (.20); related legal research (.50); respond to S. Sharrer (.20).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	S. McCandless	0.90	719.10	EMP	Communicate with S. Sharrer regarding background to and treatment of remote access employees for WARN Act purposes (.40); provide S. Sharrer with more detailed information regarding federal and California WARN Act rules applicable to temporary employees (.40); consider and provide instructions to A. Youssefi regarding offer letters for temporary employees in context of anticipated shutdown (.10).
08/05/19	A. Shiran	1.90	977.55	EMP	Multiple correspondence with Steve Sharrer regarding WARN requirements for temporary employees hired prior to shut down and WARN requirements for temporary employees (.3); review updated WARN List for entire hospital system(.5); revise and update government WARN Notice for VHS employees based on updated spreadsheet listing employee counts by Steve Sharrer. (.8); discuss and analyze handling of remote VHS employees for WARN Notice purposes (.3)
08/06/19	S. McCandless	1.10	878.90	EMP	Various communicate with S. Sharrer regarding offer letter language for temporary employees in context of pending shutdown and related background questions and responses (.50); skim versions of offer letters for same (.30); draft language for same (.30).
08/06/19	T. Moyron	0.10	51.85	EMP	Analyze A. Ruda email re UNAC SFMC settlement.
08/07/19	T. Moyron	0.20	103.70	EMP	Analyze email from W. Littell re 457(b) plan benefits (.1); analyze email from P. Chadwick re union employees (.1).
08/07/19	S. McCandless	0.60	479.40	EMP	Analyze timing and language of upcoming WARN notices with A. Youssefi (.30); communications with S. Sharrer regarding same, including coordination with KCC (.30).
08/07/19	A. Shiran	1.00	514.50	EMP	Receipt and review of final WARN list (.2)and finalize VHS employee notices for distribution (.2) finalize government notices for distribution (.3) and draft detailed correspondence to client regarding same (.3).

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08/07/19	N. Koffroth	0.80	401.20	EMP	Participate in internal meeting analyzing union negotiation issues
08/08/19	T. Moyron	0.10	51.85	EMP	Analyze email from E. Tilman re UNAC settlement agreement.
08/08/19	T. Moyron	0.10	51.85	EMP	Analyze email from R. Adcock re letter to employees.
08/08/19	A. Shiran	0.40	205.80	EMP	Finalize verity business services warn notices to employees (.2); finalize verity business services warn notice to government (.2)
08/09/19	A. Shiran	0.50	257.25	EMP	Multiple correspondence with Steve Sharrer regarding WARN Notices and termination dates of employees system wide; telephone conference with Steve Sharrer and Sandra McCandless regarding same.
08/09/19	C. Doherty, Jr.	3.80	1,421.20	EMP	Discuss revised KEIP Motion with Ms. Moyron and Mr. Chadwick and prepare draft of KEIP Amendment Motion
08/09/19	T. Moyron	0.20	103.70	EMP	Analyze issues related to section 457(b) plan and related case law (.1); exchange emails with E. Tilman re UNAC (.1).
08/12/19	S. McCandless	1.50	1,198.50	EMP	Review talking points regarding layoffs prepared for CEOs by S. Sharrer (.20); communicate with A. Youssefi regarding initial revisions to same and related legal issues as to timing of final pay and roll over of vacation (.30); research California law as related to roll over of vacation in current context (.70); related review of APA language (.10); communicate with S. Sharrer regarding issues posed (.20). Review talking points regarding layoffs prepared for CEOs by S. Sharrer (.20); communicate with A. Youssefi regarding initial revisions to same and related legal issues as to timing of final pay and roll over of vacation (.30); research California law as related to roll over of vacation in current context (.70); related review of APA language (.10); communicate with S. Sharrer regarding issues posed (.20).
08/12/19	T. Moyron	0.30	155.55	EMP	Analyze and prepare KEIP amendment motion.

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08/12/19	C. Doherty, Jr.	3.50	1,309.00	EMP	Prepare draft of KEIP Amendment Motion
08/12/19	T. Moyron	0.50	259.25	EMP	Conference call with E. Paul regarding WARN, union negotiations, SGM sale, and plan issues and documents.
08/12/19	A. Shiran	1.80	926.10	EMP	Multiple correspondence with Steve Sharrer regarding WARN talking points to CEO's (.2); review and analyze talking points to CEO's and analyze revisions thereto (1.4) and discuss same with Sandra McCandless (.2)
08/13/19	T. Moyron	0.20	103.70	EMP	Analyze issues related to Local 39 and timing of withdrawal and questions from A. Ruda.
08/13/19	A. Shiran	2.40	1,234.80	EMP	Detailed discussion regarding handling of PTO and payment of final wages with Steve Sharrer and Sandra McCandless (.3); further draft and revise talking points to CEO's and VP's regarding WARN Notices (.2.1)
08/13/19	T. Moyron	0.20	103.70	EMP	Analyze KEIP motion and related issues.
08/13/19	S. McCandless	1.20	958.80	EMP	Revise talking points for CEOs requested by S. Sharrer (.40); conference call with S. Sharrer and A. Youssefi regarding handling of PTO and final wages in context of sale (.30); further communicate with S. Sharrer regarding same (.20); report to and communicate with T. Moyron and S. Alberts regarding status of discussion of final wages payouts and handling of vacation pay (.30).
08/13/19	K.M. Howard	0.30	75.23	EMP	Reviewed and culled the court's tentative ruling for February 13, 2019 regarding the Collective Bargaining Agreements (.2) and prepared email to Malka Zeefe regarding same (.1).
08/13/19	N. Koffroth	5.00	2,507.50	EMP	Participate in negotiation with SEIU concerning collective bargaining agreements
08/13/19	C. Doherty, Jr.	0.30	112.20	EMP	Prepare KEIP Amendment Motion and discuss with Ms. Moyron
08/14/19	C. Doherty, Jr.	0.90	336.60	EMP	Prepare KEIP Amendment Motion and discuss with Ms. Moyron



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08/14/19	J.A. Moe, II	0.20	107.10	EMP	[KIEP] Preliminary review of the Notice Of Motion And Debtors' Motion For Entry Of Order Amending Key Employees Incentive Plan, the Memorandum of Points And Authorities.
08/15/19	A. Shiran	0.20	102.90	EMP	Continue drafting response to government entity for El Segundo in response to WARN Notices.
08/15/19	C. Doherty, Jr.	1.20	448.80	EMP	Prepare KEIP Amendment Motion and discuss with Mr. Moe
08/15/19	J.A. Moe, II	0.80	428.40	EMP	[KIEP] Telephone call with Casey Doherty on Notice Of Motion And Debtors' Motion For Entry Of Order Amending Key Employees Incentive Plan and the Memorandum of Points And Authorities (.10); detailed review of the Motion and Memorandum (.40) ; conference with Casey Doherty on revisions to the Motion and Memorandum (.30);.
08/16/19	S. McCandless	0.70	559.30	EMP	Review and revise language for temporary offer letters (.40); communicate with S. Sharrer regarding language for temporary offer letters (.30).
08/16/19	N. Koffroth	1.80	902.70	EMP	Review and analyze issues concerning COBRA
08/16/19	C. Doherty, Jr.	1.40	523.60	EMP	Prepare KEIP Amendment Motion and discuss with Mr. Moe
08/16/19	J.A. Moe, II	0.90	481.95	EMP	[KIEP] Note the revised draft of the KIEP Motion, and exchange E-Mails with Casey Doherty on the Motion, creating a Declaration and annotating with changes the current KIEP (.10); review and revise the next draft of the Debtors' Notice of Motion And Motion For Entry Of An order Amending Key Employee Incentive Plan and the Memorandum Of Points And Authorities (.80).
08/16/19	A. Shiran	0.30	154.35	EMP	Response to governments regarding WARN act question; evaluate employee data in connection therewith.
08/16/19	A. Shiran	0.70	360.15	EMP	Draft and revise language for temporary offer letters for employees to be hired prior to sale.



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08/16/19	T. Moyron	0.30	155.55	EMP	Analyze issues related to retirement plans.
08/16/19	T. Moyron	0.20	103.70	EMP	Exchange emails with D. Galfus, et al., re COBRA.
08/18/19	A. Shiran	0.20	102.90	EMP	Numerous correspondence with Steve Sharrer regarding government inquiries as to WARN Notices and evaluate responses to same.
08/18/19	C. Doherty, Jr.	0.80	299.20	EMP	Prepare KEIP Amendment Motion and discuss with Mr. Moe
08/19/19	T. Moyron	0.30	155.55	EMP	Analyze issues related to COBRA coverage and termination of plan.
08/19/19	T. Moyron	0.10	51.85	EMP	Analyze email from D. De-Vito Fleck re Cobra.
08/19/19	S. Alberts	0.10	80.00	EMP	Benefits. Communicate with T. Moyron about COBRA benefits and follow up.
08/19/19	M. Zeefe	2.20	1,056.55	EMP	Call with T. Moyron re self-insured health plans (0.1); call with M. Maryn re same (0.2); research same (1.9).
08/19/19	T. Moyron	0.40	207.40	EMP	Conference call with Verity, BRG and Alliant re COBRA.
08/19/19	T. Moyron	0.20	103.70	EMP	Conference call with R. Adcock, E. Paul and S. Shurrer re COBRA.
08/19/19	T. Moyron	0.20	103.70	EMP	Analyze issues related to COBRA.
08/19/19	S. McCandless	0.70	559.30	EMP	Communicate with T. Moyron regarding COBRA status and analysis (.30); review related communications (.40).
08/20/19	S. McCandless	0.20	159.80	EMP	Communicate with C. Montgomery and T. Moyron regarding COBRA issues.
08/20/19	J.A. Moe, II	0.10	53.55	EMP	[KIEP] Review comments in multiple E-Mail Memoranda on the revisions and additions to the Debtors' Notice of Motion And Motion For Entry Of And Order Amending Key Employee Incentive Plan and the Memorandum Of Points And Authorities.
08/20/19	T. Moyron	0.20	103.70	EMP	Analyze issues related to case and IRS reg re COBRA.

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08/20/19	S. Alberts	7.70	6,160.00	EMP	1113. Pre-meeting with S. Sharrer about status of 1113 negotiations (.7); travel to and conduct meeting at CNA and during various breaks discuss related 1113 issues and union and employee claims and related plan issues (but excludes pension call)(7.0).
08/20/19	S. Alberts	0.50	400.00	EMP	KEIP. Review, analyze and comment on KEIP Amendment motion.
08/20/19	M. Zeefe	2.50	1,200.63	EMP	Call with T. Moyron re COBRA (0.2); research same (2.3).
08/20/19	C. Doherty, Jr.	1.00	374.00	EMP	Revise KEIP Amendment motion and respond to email from Mr. Alberts re questions re same.
08/21/19	S. McCandless	3.10	2,476.90	EMP	Review detailed information on termination of health plan on SGM close and related COBRA issues/notice of early termination (.70); analyze same with A. Youssefi (.70); strategy call with employee benefits partner M. Maryn regarding same (.40); telephone call with S. Maizel regarding options and further handling (.20); communicate with T. Moyron regarding same (.20); conference call with S. Alberts, T. Moyron, and A. Youssefi regarding status, strategy, and further handling (.60); review further related communications (R. Adcock and T. Moyron) (.30).
08/21/19	S. Maizel	0.10	80.00	EMP	Telephone conference with S. McCandless re COBRA issues.
08/21/19	S. Maizel	0.50	400.00	EMP	Email to M. Maryn, re COBRA obligations vis-à-vis a section 363 sale.
08/21/19	M. Zeefe	0.90	432.23	EMP	Additional research re COBRA and team emails re analysis and discussion of same (0.8); call with M. Maryn re same (0.1).
08/21/19	S. Alberts	1.00	800.00	EMP	Wage. Prepare for (.3) and call concerning doctor bonus issues (.5) and follow up with T. Moyron (.2).
08/21/19	S. Alberts	4.30	3,440.00	EMP	1113. Confer with co-counsel in advance of union meeting in preparation thereof (.3); participate in CBA discussions and follow up on related issues (4.0).

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08/21/19	T. Moyron	0.30	155.55	EMP	Conference call with Alliant, M. Maryn, etc.
08/21/19	A. Shiran	3.30	1,697.85	EMP	Evaluate and analyze COBRA coverage upon termination of Verity health plans, including coverage for terminated employees subject to SGM sale, employees hired by SGM, employees terminated separate from sale, and employees currently on COBRA and discuss same with Mike Maryn and Sandra McCandless (2.9); telephone conference with Tania Moyron, Sam Alberts, Sandra McCandless to discuss COBRA, vacation and independent contractor issues (.4)
08/21/19	T. Moyron	0.50	259.25	EMP	Conference call with S. Alberts, S. McCandless, et al., regarding COBRA.
08/21/19	T. Moyron	0.50	259.25	EMP	Conference call with R. Adcock regarding Alliant and COBRA notice (.1); call with E. Paul and R. Adcock regarding same (.4).
08/21/19	T. Moyron	0.30	155.55	EMP	Correspond with Dayna A. DeVito-Fleck regarding COBRA and related background and issues.
08/21/19	T. Moyron	0.80	414.80	EMP	Analyze email from D. DeVito-Fleck, CEBS (.1); response to same (.1); conference call with S. Maizel regarding COBRA issues (.1); analyze issues and case and regulations regarding COBRA (.4); analyze email from R. Adcock regarding same (.1).
08/21/19	M. Maryn	3.40	2,720.00	EMP	Analyze COBRA successor liability issues (2.2); conference call with T. Moyron to discuss COBRA continuation coverage (0.4); confer with M. Zeefe regarding research on COBRA successor liability (0.3); conference call with T. Quirk, D. DeVito-Fleck and T. Moyron regarding COBRA transition issues (0.5).
08/21/19	T. Moyron	0.40	207.40	EMP	Analyze issues related to COBRA discussed with M. Maryn, et al. and provide comments related thereto.
08/21/19	T. Moyron	0.40	207.40	EMP	Conference call with M. Maryn regarding COBRA issues.
08/22/19	M. Maryn	0.80	640.00	EMP	Research regarding enforceability of COBRA successor liability in connection with a Section 363 transaction.

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08/22/19	A. Shiran	1.70	874.65	EMP	Receipt and review of further numerous correspondence with Alliant regarding COBRA and handling of same (. 3); draft response to CA Employment Development Department request for information regarding VBS employees' job titles by job location as follow up to August 12, 2019 WARN Notice, including preparation of detailed spreadsheet showing same (.8) ; prepare detailed spreadsheet showing VHS employees' job titles by job location as follow up to August 12, 2019 WARN Notice for CA Employment Development Department (.6).
08/22/19	C. Doherty, Jr.	2.20	822.80	EMP	Call with Mr. Alberts re research project re term "substantially all employees," perform research and draft memo re same
08/22/19	S. Alberts	0.20	160.00	EMP	Pension. Confer with M. Zeefe concerning status of PBGC pension letter and memorandum.
08/22/19	S. McCandless	0.30	239.70	EMP	Communicate with S. Sharrer and A. Youssefi regarding response to California Employment Development Department.
08/23/19	S. Alberts	3.30	2,640.00	EMP	1113. Travel to union meeting (on route discuss status of 1113 and related case issues with S. Sharrer) (.8); confer with S. Sharrer and A. Ruda about union issues (2.5).
08/25/19	S. Alberts	0.40	320.00	EMP	1113. Communications with co-counsel about status of 1113 process and upcoming union meetings.
08/27/19	S. Alberts	2.50	2,000.00	EMP	1113. Communications with A. Ruda about 1113/1114 process (.3); review materials, draft status update on 1113/1114 process (1.2); follow up with T. Moyron via email (.3) and by phone with her and BRG regarding same (.2) and with A. Ruda (.1) and with client and team (.4).
08/27/19	S. Alberts	0.20	160.00	EMP	Employment. Communicate with S. Sharrer concerning nurse bonus issues (.1); review request and considered issue and options (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/27/19	N. Koffroth	0.70	351.05	EMP	Review and analyze issues concerning pension plan wind-down with D. Galfus et al.
08/28/19	S. Alberts	1.70	1,360.00	EMP	1113. Communicate with Local 20 about status of settlement discussions (.2) and follow up with co-counsel (.2); confer with client and co-counsel about status of settlements (1.3).
08/29/19	T. Moyron	0.50	259.25	EMP	Analyze with P. Chadwick proposed UNAC settlement (.3); analyze A. Ruda, et al., emails regarding UNAC proposal (.2).
08/29/19	T. Moyron	0.70	362.95	EMP	Research issues related to severance.
08/29/19	S. Alberts	14.30	11,440.00	EMP	1113. Meeting with UNAC, including myriad side bars and discussions with client and professionals.
08/29/19	N. Koffroth	0.40	200.60	EMP	Participate in call with A. Ruda, T. Moyron, et al. concerning status of UNAC negotiations
08/29/19	C. Doherty, Jr.	0.70	261.80	EMP	Attend call with Team regarding UNAC Settlement (.4); provide comments to same (.3).
08/30/19	C. Doherty, Jr.	1.10	411.40	EMP	Draft UNAC agreement in light of comments and revisions.
08/30/19	S. Alberts	9.50	7,600.00	EMP	1113. Continuation of meeting with UNAC (2.5); meeting with SEIU-UHW (7.0).
08/30/19	A. Shiran	0.50	257.25	EMP	Evaluate inquiry from LA rapid response team re WARN Notices received; correspondence with Steve Sharrer regarding same.
08/31/19	S. Alberts	0.30	240.00	EMP	1113. Communications about upcoming meetings (.2) and with UNAC (.1).
<b>Subtotal</b>		<b>133.30</b>	<b>87,362.89</b>		

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**INS - Insurance**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	T. Moyron	0.20	103.70	INS	Analyze retention application and declaration re Marillac.
08/01/19	T. Moyron	0.60	311.10	INS	Analyze issues related to certain tail policies and advise related thereto (.3); analyze K. Chapman, et al., emails regarding insured claims (.2); analyze A. Ruda, et al., emails regarding Engelman re relief from stay (.1).
08/01/19	J. Adolf	1.20	703.80	INS	Evaluate issues re O'Connor tail coverage; discuss same with T. Moyron and R. Millner.
08/01/19	O. Pinkas	3.30	2,640.00	INS	Reviewed and edited Marillac SPA.
08/01/19	G. Miller	2.40	1,060.80	INS	Draft bid procedures re Marillac sale.
08/02/19	G. Miller	3.10	1,370.20	INS	Draft bid procedures re Marillac sale.
08/03/19	G. Miller	0.60	265.20	INS	Draft bid procedures re Marillac sale.
08/03/19	O. Pinkas	0.60	480.00	INS	Emails to working group and client on advisor recommendation (.4); and emails re: potential bidders for Marillac with the committee (.2).
08/05/19	T. Moyron	0.20	103.70	INS	Analyze email from R. Corbi (.1) re Marillac; analyze related issues (.1).
08/05/19	N. Koffroth	0.20	100.30	INS	Review and analyze issues concerning potential sale of insurance captive.
08/05/19	G. Miller	3.80	1,679.60	INS	Draft bid procedures re Marillac sale.
08/06/19	T. Moyron	0.30	155.55	INS	Analyze issues related to Marillac stock purchase agreement (.2); analyze issue related to Cain (.1).
08/06/19	O. Pinkas	0.30	240.00	INS	Call with client on Lockton retention.
08/06/19	J. Fisher	1.30	491.40	INS	Revise Marillac SPA; work on related matters.
08/07/19	J. Fisher	2.10	793.80	INS	Conference regarding Marillac SPA; continue work on same.
08/08/19	J. Fisher	1.00	378.00	INS	Coordinate specialist review for Marillac disposition; conferences and correspondence regarding same.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/09/19	J. Fisher	1.00	378.00	INS	Continue work on Marillac SPA (including coordination of tax review).
08/10/19	O. Pinkas	0.50	400.00	INS	Reviewed and edited Verity sale NDA.
08/11/19	O. Pinkas	0.50	400.00	INS	Sent NDA to potential Marillac purchasers (.2); and sent email to Cain on confirmation of no fee re: Marillac (.3).
08/11/19	T. Moyron	0.10	51.85	INS	Analyze issue related to payment to Cain re Marillac.
08/11/19	T. Moyron	0.20	103.70	INS	Analyze issues related to SPA Marillac.
08/11/19	J. Fisher	1.30	491.40	INS	Revise and transmit Marillac Stock Purchase Agreement.
08/12/19	J. Adolf	1.10	645.15	INS	Review Marillac stock purchase agreement.
08/13/19	J. Adolf	1.40	821.10	INS	Work on Marillac stock purchase agreement.
08/13/19	T. Moyron	0.30	155.55	INS	Analyze issues related to SIR, plan provisions related to insurance, and tail.
08/14/19	J. Adolf	2.10	1,231.65	INS	Review and comment on Marillac stock purchase agreement (1.2); discuss insurance provisions in plan document with R. Millner (.3); discuss SIR and tail coverage with R. Millner (.2); review information re insurance chart and pre and post-petition claims (.4);
08/15/19	O. Pinkas	0.30	240.00	INS	Attention to disposition of Marillac.
08/15/19	J. Adolf	0.90	527.85	INS	Call with team to discuss Plan language, insurance claims, and timing (.7); discuss timing of claims and plan language to address with R. Millner (.2).
08/16/19	J. Adolf	0.90	527.85	INS	Review correspondence with Lockton re stop loss coverage (.2); review insured claim plan provision (.7).
08/18/19	T. Moyron	0.40	207.40	INS	Analyze SPA re Marillac.
08/19/19	T. Moyron	0.30	155.55	INS	Analyze R. Adcock, et al., emails re Lockton (.2); conference call with R. Adcock regarding same (.1).
08/19/19	R. Millner	0.20	160.00	INS	Email to T. Moyron re treatment of retentions in bankruptcy.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/20/19	O. Pinkas	2.20	1,760.00	INS	Reviewed and edited SPA per comments received (1.8); drafted disclosure statement insert on Marillac (.3); and call with P. Kobyra re: proposal for Marillac sale (.1).
08/21/19	G. Miller	4.00	1,768.00	INS	Draft order approving Marillac bid procedures.
08/22/19	O. Pinkas	2.50	2,000.00	INS	Reviewed and edited Lockton engagement letter (1.3), and emails with working group thereon (.3); and reviewed and edited Marillac sale motion (.9).
08/22/19	J. Adolf	0.30	175.95	INS	Review Lockton proposal re Marillac sale (.2); discuss same with O. Pinkas (.1)
08/23/19	G. Miller	2.30	1,016.60	INS	Draft order approving Marillac bid procedures.
08/26/19	T. Moyron	0.20	103.70	INS	Analyze email from J. Schlant and attached chart re extension and tail coverage re insurance
08/26/19	J. Adolf	0.50	293.25	INS	Review Lockton consulting agreement (.2); review plan language re insurance claims (.2); review AIG/SIR communications (.1);
08/26/19	O. Pinkas	3.50	2,800.00	INS	Reviewed and edited NDAs for Marillac sale (.4); reviewed and edited sale motion (.9); and reviewed and edited sale order (2.2).
08/27/19	G. Miller	0.50	221.00	INS	Revise Marillac sale order.
08/27/19	J. Adolf	0.60	351.90	INS	Review Marillac Sale Order (.2); discuss same and SPA with G. Miller (.2); review cost summary for tail coverage (.1); discuss EPL policy with J. Moe (.1).
08/27/19	T. Moyron	0.60	311.10	INS	Analyze and prepare sale motion re Marillac.
08/28/19	G. Miller	0.70	309.40	INS	Revise motion to approve Marillac bid procedures.
08/28/19	J. Fisher	2.50	945.00	INS	Revise Marillac SPA per multiple sets of comments.
08/29/19	J. Fisher	1.70	642.60	INS	Revise and transmit Marillac SPA.
08/29/19	O. Pinkas	0.50	400.00	INS	Call on background for disposition of Marillac with International Insurance (.4); and call with client on Lockton retention agreement comments (.1).



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/29/19	J. Adolf	0.50	293.25	INS	Review Marillac sales drafts.
08/30/19	T. Moyron	0.10	51.85	INS	Analyze E. Paul, et al., emails regarding SPA and response to same re Marillac.
	<b>Subtotal</b>	<b>55.90</b>	<b>30,817.80</b>		

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**MED/CMS- Medicare/CMS Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/07/19	N. Koffroth	0.10	50.15	MED/CMS	Participate in call concerning provider agreement issues
08/19/19	N. Koffroth	0.10	50.15	MED/CMS	Draft stipulation and order concerning status of provider agreement negotiations
	<b>Subtotal</b>	<b>0.20</b>	<b>100.30</b>		

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**MED/DHC- Medi-Cal/DHCS Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/07/19	N. Koffroth	0.10	50.15	MED/DHCS	Participate in call concerning provider agreement issues
08/14/19	S. Schrag	0.30	100.80	MED/DHCS	Review documents to determine whether payments fall under Critical Vendors Motion and Order (.2); relay findings and analysis to T. Moyron (.1).
08/19/19	N. Koffroth	0.10	50.15	MED/DHCS	Draft stipulation and order concerning status of provider agreement negotiations
	<b>Subtotal</b>	<b>0.50</b>	<b>201.10</b>		

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**REP - Reporting**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/22/19	K.M. Howard	0.20	50.15	REP	Brief review of Monthly Operating Report for July 2019 and prepared email to Norman Haslun regarding issued orders on motions for relief from stay.
08/22/19	T. Moyron	0.20	103.70	REP	Analyze email from N. Haslun re MOR (.1); analyze related emails and response to same (.1).
08/29/19	T. Moyron	0.50	259.25	REP	Prepare MOR and analyze docket in connection therewith (.2); exchange emails with N. Haslun regarding same (.1); exchange emails with A. Chou regarding same (.1); prepare email to Milbank (.1).
	<b>Subtotal</b>	<b>0.90</b>	<b>413.10</b>		

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**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
AGI	Attorney General Issues	155.55
APP	Appellate Proceedings	540.91
B100	Administration	6,381.96
B110	Case Administration	3,118.80
B120	Asset Analysis and Recovery	87.98
B130	Asset Disposition	22,069.10
B140	Relief from Stay/Adequate Protection Proceedings	260.95
B150	Meetings of and Communications with Creditors	300.90
B160	Fee/Employment Applications	15,653.08
	Less Discount to Client	(7,957.00)
B185	Assumption/Rejection of Leases and Contracts	1,538.08
B190	Other Contested Matters (excl. assumption/rejection motions)	16,290.33
B195	Non-Working Travel	35,051.95
	Less Discount to Client	(35,051.95)
B210	Business Operations	1,062.15
B220	Employee Benefits/Pension	16,436.48
B230	Financing/Cash Collections	114,643.28
B240	Tax Issues	14,383.80
B260	Board of Directors Matters	10,984.85
B300	Claims and Plan	4,240.00
B310	Claims Administration and Objections	61,112.94
B320	Plan and Disclosure Statement (incl. Business Plan)	350,599.99
B410	General Bankruptcy Advice/Opinions	263.93
EMP	Employee matters	87,362.89
INS	Insurance	30,817.80
MED/CMS	Medicare/CMS Issues	100.30
MED/DHCS	Medi-Cal/DHCS Issues	201.10

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<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
REP	Reporting	413.10
	Total This Matter	\$751,063.25

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
C. Montgomery	\$800.00	132.80	\$106,240.00
O. Pinkas	\$800.00	19.30	\$15,440.00
S. Alberts	\$800.00	97.60	\$78,080.00
S. Maizel	\$800.00	58.50	\$46,800.00
B. Davison	\$800.00	9.10	\$7,280.00
J. Adolf	\$586.50	9.80	\$5,747.70
L. Whidden	\$765.50	32.40	\$24,802.20
M. Maryn	\$800.00	17.40	\$13,920.00
P. Maxcy	\$739.50	9.60	\$7,099.20
R. Garms	\$603.50	0.50	\$301.75
R. Richards	\$723.00	66.40	\$48,007.20
S. McCandless	\$799.00	11.90	\$9,508.10
T. Moyron	\$518.50	231.40	\$119,980.90
T. Santoli	\$799.00	30.90	\$24,689.10
J.A. Moe, II	\$535.50	93.60	\$50,122.80
W. Van Dorn	\$800.00	2.80	\$2,240.00
C. Richter	\$646.00	2.30	\$1,485.80
K. Murphy	\$416.50	30.40	\$12,661.60
A. Ruegger	\$800.00	0.60	\$480.00
R. Millner	\$800.00	5.90	\$4,720.00
M. Zeefe	\$480.25	97.70	\$46,920.53
A. Shiran	\$514.50	14.90	\$7,666.05
G. Miller	\$442.00	40.70	\$17,989.40
J. Fisher	\$378.00	10.90	\$4,120.20

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<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
N. Koffroth	\$501.50	200.30	\$100,450.45
C. Doherty, Jr.	\$374.00	61.80	\$23,113.20
C. Heddesheimer	\$433.50	0.20	\$86.70
A. Dondoyano	\$323.00	1.10	\$355.30
S. Schrag	\$336.00	8.00	\$2,688.00
E. Cobarrubias	\$267.75	0.20	\$53.55
R.G. Cooke	\$191.25	0.10	\$19.13
D. Pina	\$318.75	6.40	\$2,040.01
G. Medina	\$293.25	3.60	\$1,055.72
H. Ali	\$221.00	3.70	\$817.70
K.M. Howard	\$250.75	25.90	\$6,494.48
M. Sanchez	\$255.00	1.30	\$331.50
R. Ceto	\$293.25	<u>0.90</u>	<u>\$263.93</u>
Totals		1,340.90	\$794,072.20
Fee Total	\$	751,063.25	
Invoice Total	\$	<u>751,063.25</u>	

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**Invoice No. 2197545**

Matter: 15800425-000004  
O'Connor Hospital

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For Professional Services Rendered through August 31, 2019:

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O'Connor Hospital

**B110 - Case Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/02/19	C. Montgomery	1.00	800.00	B110	Communications with E Paul regarding possible interest in charitable co-tenancy interest (1.0)
08/07/19	T. Moyron	1.30	674.05	B110	Prepare project memo.
	<b>Subtotal</b>	<b>2.30</b>	<b>1,474.05</b>		

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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	P. Maxcy	0.50	369.75	B130	Conference SCC re Harris contract.
08/01/19	P. Maxcy	1.10	813.45	B130	Review prior Harris proposals and compare against revised proposal.
08/05/19	T. Moyron	0.10	51.85	B130	Analyze P. Chadwick email re S&N settlement order re removal of NAVIO (.1).
08/13/19	T. Moyron	0.30	155.55	B130	Analyze letter from CDHP and response thereto (.1); analyze email from T. Fuentes regarding same (.1); analyze issues related to critical vendor motion (.1).
08/13/19	C. Montgomery	0.80	640.00	B130	Research regarding 95 Market Street and communications with E Paul regarding ownership of 95 Market Street (.7); communications with G. Medina regarding title search (.1).
08/14/19	T. Moyron	0.20	103.70	B130	Analyze T. Fuentes email re CDHP (.1), analyze language in critical vendor motion re CDHP (.1).
08/14/19	P. Maxcy	0.50	369.75	B130	Calls and emails re Harris contract issues.
08/14/19	C. Montgomery	0.30	240.00	B130	Communications with G Medina regarding Benson Trust asset ownership (.2); communications with E Paul and T Moyron re same (.1).
08/14/19	G. Medina	0.40	117.30	B130	Communication with title search company regarding title search for 95 S. Market Street San Jose CA. at the request of C. Montgomery.
08/19/19	C. Montgomery	0.70	560.00	B130	Communications with E Paul regarding Benson Trust issues and OCH prepetition disposition of interest in real property (.7).
08/21/19	T. Moyron	0.10	51.85	B130	Analyze E. Paul emails regarding 95 market property.
08/21/19	C. Montgomery	0.10	80.00	B130	Verity: O'Connor: communications with E Paul and G Medina regarding Benson Trust and San Jose property (.1)
08/22/19	C. Montgomery	1.10	880.00	B130	Review Benson trust tile report issues (1.0); communications with G Medina regarding missing information (.1)

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/22/19	G. Medina	0.50	146.63	B130	Communication with C. Montgomery regarding 95 Market Street, San Jose and missing documents to the title Report and reach out to title search company.
08/28/19	G. Miller	0.70	309.40	B130	Call to discuss Harris cure objections re KPC and SCC.
08/29/19	C. Montgomery	0.50	400.00	B130	Confer with G Medina regarding communications with E Paul regarding Benson trust issue (.1); phone call with R Fuller regarding Benson Trust question (.4).
08/29/19	P. Maxcy	1.20	887.40	B130	Conference call with M. Garms re Harris issues and discuss strategies for same.
08/29/19	G. Medina	1.10	322.58	B130	Communication with C. Montgomery and confirm review of the 95 South Market Street documents.
08/30/19	G. Miller	0.20	88.40	B130	Emails with J. Vizzini re UHC amounts owed re SCC sale.
<b>Subtotal</b>		<b>10.40</b>	<b>6,587.61</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	J.A. Moe, II	0.10	53.55	B140	[Cao v. O'Connor] Review E-Mail from and telephone call returned to Attorney Gregory Rouggeau discussing possible relief from the automatic stay.
	<b>Subtotal</b>	<b>0.10</b>	<b>53.55</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	K. Murphy	0.10	41.65	B190	[Estrada] Telephone call with Jessica Cynoweic of Fraser Watson regarding upcoming further status conference in case with relief from stay.
08/02/19	J.A. Moe, II	0.10	53.55	B190	[Estrada v. O'Connor] Review status of the Estrada Case on which relief from stay has been granted, and appearance at the Final Status Conference by trial counsel.
08/12/19	J.A. Moe, II	0.30	160.65	B190	[Thomson v. O'Connor] Review E-Mails from Aerielle Vered and Pascale Roy, and conferences with Karleen Murphy on status (.10); prepare Report to Ms. Roy and Ms. Vered on status of the Litigation (.20).
08/12/19	K. Murphy	0.10	41.65	B190	[Thomson] Confer with John Moe re inquiry on case status.
08/16/19	K. Murphy	0.10	41.65	B190	[Estrada] Analyze email from Kathleen Conway re status of state court matter and continued status conference (hearing post relief from stay)
	<b>Subtotal</b>	<b>0.70</b>	<b>339.15</b>		

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**B240 - Tax Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/29/19	J.A. Moe, II	0.20	107.10	B240	Memorandum to Sam Maizel and Tania Moyron on the inquiry from the Franchise Tax Board on sale of personal property in connection with the sale of O'Connor and Saint Louise.
	<b>Subtotal</b>	<b>0.20</b>	<b>107.10</b>		

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**B250 - Real Estate**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/27/19	G. Medina	0.70	205.28	B250	Communication with united corporate search regarding additional documents for Santa Clara Title search (0.3); received reviewed and send additional documents to C. Montgomery for his review (0.4).
	<b>Subtotal</b>	<b>0.70</b>	<b>205.28</b>		

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**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/14/19	S. Maizel	0.10	80.00	B310	Review and respond to emails from T. Fuentes, SEC, re penalties.
	<b>Subtotal</b>	<b>0.10</b>	<b>80.00</b>		



O'Connor Hospital  
Matter: 15800425-000004  
Invoice No.: 2197545

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**B320 - Plan and Disclosure Statement (incl. Business Plan)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	T. Moyron	0.40	207.40	B320	Participate in board call with OCH Board of Directors.
	<b>Subtotal</b>	<b>0.40</b>	<b>207.40</b>		

O'Connor Hospital  
Matter: 15800425-000004  
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**INS - Insurance**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/02/19	T. Moyron	0.80	414.80	INS	Conference call with M. Kwok regarding O'Connor tail and related insurances issues (.4); review memo (.2); exchange emails with M. Kwok, et al., regarding call (.2).
08/08/19	N. Koffroth	0.70	351.05	INS	Revise memorandum analyzing tail coverage issues
08/08/19	T. Moyron	0.50	259.25	INS	Analyze memo regarding tail coverage (.3); finalize same (.2).
	<b>Subtotal</b>	<b>2.00</b>	<b>1,025.10</b>		

O'Connor Hospital  
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September 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B110	Case Administration	1,474.05
B130	Asset Disposition	6,587.61
B140	Relief from Stay/Adequate Protection Proceedings	53.55
B190	Other Contested Matters (excl. assumption/rejection motions)	339.15
B240	Tax Issues	107.10
B250	Real Estate	205.28
B310	Claims Administration and Objections	80.00
B320	Plan and Disclosure Statement (incl. Business Plan)	207.40
INS	Insurance	1,025.10

Total This Matter \$10,079.24

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
C. Montgomery	\$800.00	4.50	\$3,600.00
S. Maizel	\$800.00	0.10	\$80.00
P. Maxcy	\$739.50	3.30	\$2,440.35
T. Moyron	\$518.50	3.70	\$1,918.45
J.A. Moe, II	\$535.50	0.70	\$374.85
K. Murphy	\$416.50	0.30	\$124.95
G. Miller	\$442.00	0.90	\$397.80
N. Koffroth	\$501.50	0.70	\$351.05
G. Medina	\$293.25	<u>2.70</u>	<u>\$791.79</u>
Totals		16.90	\$10,079.24

O'Connor Hospital  
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Fee Total \$ 10,079.24

Invoice Total \$ 10,079.24

**DENTONS**

SNR Denton US LLP  
601 S. Figueroa Street  
Suite 2500  
Los Angeles, California 90017-5704

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Verity Health System of California, Inc.  
2040 E. Mariposa Avenue  
El Segundo, CA 90245  
USA

September 26, 2019

**Invoice No. 2197546**

Matter: 15800425-000005  
St. Vincent Medical Center

Payment Due Upon Receipt

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Total This Invoice

\$ 25,392.35

Please return this page with your payment

In the case of mail deliveries to:

SNR Denton US LLP  
8000 Sears Tower  
Chicago, IL 60606

OR

In the case of overnight deliveries to:

SNR Denton US LLP  
Attention: Accounting  
233 South Wacker Drive  
Chicago, IL 60604-6404

Payment by wire transfer should be sent to:

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ABA Transit # 271070801  
Account # 0801051693  
Account Name: Dentons US LLP  
Swift Code: CITIUS33  
Reference Invoice # and/or client matter #

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:

S. Maizel  
at 1 213 623 9300



SNR Denton US LLP  
601 S. Figueroa Street  
Suite 2500  
Los Angeles, California 90017-5704

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September 26, 2019

**Invoice No. 2197546**

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For Professional Services Rendered through August 31, 2019:

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St. Vincent Medical Center

**AGI - Attorney General Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/27/19	T. Moyron	1.00	518.50	AGI	Attend AG public meeting at St. Vincent.
08/27/19	N. Koffroth	1.00	501.50	AGI	Attend AG public meeting at St. Vincent
08/27/19	S. Maizel	4.00	3,200.00	AGI	Attend AG public meeting at St. Vincent Medical Center.
	<b>Subtotal</b>	<b>6.00</b>	<b>4,220.00</b>		

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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/06/19	T. Moyron	0.60	311.10	B130	Analyze correspondence regarding Seoul Medical Group (.2); analyze APA in connection with inquiries from SGM and Verity (.2); analyze email from A. Chou re attached IMA (.1); analyze A. Chou, et al., emails re CMS (.1).
08/06/19	N. Koffroth	0.70	351.05	B130	Revise stipulation and order continuing hearing regarding Seoul Medical Group and attention to execution of same
08/09/19	T. Moyron	0.20	103.70	B130	Analyze R. Yant email re SVIPA (.1); analyze email from H. Levy-Biehl re IMA and Sale Leaseback Agreement (.1).
08/15/19	T. Moyron	0.20	103.70	B130	Analyze email from J. Vizzini re follow up on cure issues (.1), analyze S. Sumer, et al., SVIPA data and discrepancies (.1).
08/21/19	T. Moyron	0.40	207.40	B130	Conference call with R. Adcock, H. Kevane, et al., regarding SVIPA.
08/21/19	T. Moyron	0.10	51.85	B130	Analyze S. Sharma, et al., emails re SVIPA.
	<b>Subtotal</b>	<b>2.20</b>	<b>1,128.80</b>		

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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/02/19	A. Aten	0.10	50.15	B185	Review correspondence from Ryan Yant relative to settlement negotiations and related information requested.
08/02/19	S. O'Brien	0.80	640.00	B185	Conference with A. Aten regarding bankruptcy research, and case status and status of negotiations with opposing counsel; emails with Ryan Yant and Henry Kevane regarding SVIPA's settlement posture.
08/05/19	S. O'Brien	0.80	640.00	B185	Emails with T. Moyron regarding settlement posture with IPA's; review emails and documents from A. Aten and emails with opposing counsel (SVIPA) regarding settlement status of Assignment and Assumption Agreement.
08/06/19	S. O'Brien	0.30	240.00	B185	Email with T. Moyron regarding status of settlement negotiations with IPAs.
08/06/19	K.M. Howard	0.40	100.30	B185	Analysis of the Stipulation and Order continuing the hearing on the Motion for Specified Period to Assume/Reject Contract between St. Vincent Medical Center and Seoul Medical Group and reviewed and revised Critical Dates Memorandum accordingly.
08/09/19	S. O'Brien	1.20	960.00	B185	Review documents provided by counsel for SVIPA.
08/13/19	S. O'Brien	0.40	320.00	B185	Emails with Henry Kevane regarding spreadsheets from Ryan Yant regarding SVIPA's objections.
08/14/19	S. O'Brien	0.50	400.00	B185	Emails with opposing counsel regarding spreadsheets on claim discrepancies.
08/14/19	A. Aten	0.10	50.15	B185	Conference with S. O'Brien regarding documents provided by SVIPA and upcoming deadlines; correspondence with G. Miller regarding upcoming deadlines related to the cure objections of the IPAs.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/15/19	S. O'Brien	4.60	3,680.00	B185	Review spreadsheets from opposing counsel regarding claim discrepancies (2.8); telephone conference with Henry Kevane regarding discrepancies and status of settlement negotiations with IPAs (.3); prepare analysis of settlement issues for clients (.8); emails with opposing counsel regarding open questions with SVIPA's analysis of claim discrepancies (.5); conference with A. Aten regarding latest scheduling issues and status of claims (.2).
08/19/19	S. O'Brien	0.90	720.00	B185	Emails and telephone conference with Henry Kevane regarding status of settlement negotiations with SVIPA (.4); emails with clients and Dentons team regarding status with SVIPA (.5).
08/21/19	S. O'Brien	2.90	2,320.00	B185	Telephone conference with clients regarding SVIPA settlement negotiations and settlement authority (.6); telephone conference with Henry Kevane regarding status of other IPA negotiations and dealing with SVIPA's counsel (.4); telephone conference with opposing counsel regarding continuance and data requests (.3); emails with G. Miller and T. Moyron regarding continuance and scheduling (.3); review new data on 2017 discrepancies provided by opposing counsel (1.3)
08/21/19	S. Maizel	0.40	320.00	B185	Telephone conference with H. Kavane, etc. re SVIPA issues.
08/26/19	S. O'Brien	0.40	320.00	B185	Emails with Henry Kevane regarding meeting with potential buyer regarding claims of SVIPA.
08/27/19	S. O'Brien	0.50	400.00	B185	Emails with opposing counsel regarding settlement issues with SVIPA.
<b>Subtotal</b>		<b>14.30</b>	<b>11,160.60</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	K.M. Howard	0.60	150.45	B190	Analysis of the docket in Noboru Kato v. St. Vincent Medical Center and cross-referenced case to docket in Etsuko Kato v. St. Vincent Medical Center (.4) and conferred with John Moe regarding findings (.2).
08/01/19	K.M. Howard	0.60	150.45	B190	Prepared Notice of Stay (.4) and Proof of Service (.2) in Noboru Kato v. St. Vincent Medical Center.
08/01/19	J.A. Moe, II	0.10	53.55	B190	[Davilia v. St. Vincent] Exchange E-Mails with Elina Tilman on completing letter on imposition of the automatic stay,
08/01/19	J.A. Moe, II	0.10	53.55	B190	[Kato v. St. Vincent] Exchange E-Mails with Karen Chapman on dismissal of the Complaint and confer with Karlene Murphy on dismissal.
08/01/19	J.A. Moe, II	0.30	160.65	B190	[Chow v. St. Vincent] Review Writ Of Mandate (.10); exchange E-Mails with Janee Tomlinson and telephone call with Kathryn Howard on Transcript on Motion For Relief From Stay (.20) .
08/01/19	J.A. Moe, II	0.10	53.55	B190	[Davila v. St. Vincent] Telephone call to Elina Tilman on completing letter to Attorney Ruben Limonjyan on imposition of the automatic stay, and the necessity to file Notice Of Stay.
08/01/19	K. Murphy	0.10	41.65	B190	[Noboru Kato] Analyze request for dismissal of entire action and email from Karen Chapman re the same.
08/01/19	J.A. Moe, II	0.50	267.75	B190	[Noboru Kato v. St. Vincent] Review Karen Chapman's note on new lawsuit in Kern County, and confer with Karlene Murphy on stay letter (.10); research stay letter addressed to Steven Davis (.10); prepare letter to Steven David on imposition of the automatic stay (.20); confer with Kathryn Howard on Notice of Stay filed in predecessor case (.10) .

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/02/19	J.A. Moe, II	0.80	428.40	B190	[Cho v. St. Vincent] Exchange multiple E-Mails with Janee Tomlinson on appearance on August 8th to report on the bankruptcy (10); telephone call to Janee Tomlinson on appearance (.10); E-Mail to and telephone call with Karlene Murphy on appearance via Court Call (.10); exchange multiple additional E-Mails with Ms. Tomlinson and Karlene Murphy on upcoming Final Status Conference and appearances (.20); review the complete Docket ( 10)I review the FSC Statement filed by LaFollette Johnson(.10); exchange additional E-Mails with Karleen Murphy on Status Conference Statement (.10);
08/02/19	J.A. Moe, II	0.60	321.30	B190	[Noboru Kato v. St. Francis] Revise -- through two iterations --the draft of letter to Attorney Steven Davis, on the imposition of the automatic stay, researching and expanding letter to reflect Notice Of Stay filed in predecessor case ( .40); review the Summons and Complaint on filing and correct location misidentified on the Complaint (.10); correct letter as to the status of the previous case (.10).
08/02/19	K. Murphy	0.30	124.95	B190	Analyze emails from John Moe and Janee Thomson re court's notice of changing Final Status Conference to Further Status Conference re Bankruptcy and confer with the same re preparation of Status Conference Statement re BK counsel.
08/02/19	K. Murphy	0.10	41.65	B190	Analyze Janee Thomson's status conference statement prepared for upcoming Further Status Conference re Bankruptcy.
08/02/19	K. Murphy	0.50	208.25	B190	Prepared and detailed Status Conference Statement re Bankruptcy and confer with John Moe re draft edits of the same; and revised/finalized per John Moe's comments.
08/02/19	K. Murphy	0.10	41.65	B190	[O'Halloran] Analyze and respond to email from Karen Chapman re status of matter for relief from stay following filing of new complaint.
08/02/19	J.A. Moe, II	0.10	53.55	B190	[Chow v. St. Vincent] Exchange E-Mails with Lindsey Chow on Writ.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/02/19	J.A. Moe, II	0.10	53.55	B190	[Cho St. Vincent] Review the revised Statue Conference Statement, and authority to file and serve Janee Tomlinson.
08/02/19	K.M. Howard	0.30	75.23	B190	Further analysis of Notice of Stay filed in Etsuko Kato v. St. Vincent Medical Center (.2) and prepared email to John Moe regarding same (.1).
08/05/19	K.M. Howard	0.20	50.15	B190	Reviewed proof of service in Cho v. St. Vincent and prepared email to Laurie Soledad regarding same.
08/05/19	J.A. Moe, II	0.30	160.65	B190	[Davila v. St. Vincent] E-Mail to Elina Tilman on completing "stay letter" and completing and filing the Notice Of Stay (.10); review proposed inserts and confer with Elina Tilman on suggested edits and additions to the letter to opposing counsel on imposition of the automatic stay as to several causes of action (.10); review and further edit the letter (.10).
08/05/19	K. Murphy	0.10	41.65	B190	[Davila] Analyze email from John Moe re letter to Plaintiff's counsel concerning stay of matter for including into Verity Litigation Management Chart.
08/05/19	K. Murphy	0.10	41.65	B190	[Noboru Kato] Analyze email from John Moe re letter to Plaintiff's counsel concerning stay of matter following service of new complaint for including into Verity Litigation Management Chart.
08/06/19	K.M. Howard	0.40	100.30	B190	Analysis of complaint in Noboru Kato v. St. Vincent Medical Center (.3) and reviewed docket to determine case status (.1).
08/06/19	K.M. Howard	0.40	100.30	B190	Drafted Notice of Stay of Proceedings in Noboru Kato v. St. Vincent Medical Center (.3) and prepared proof of service regarding same (.1).
08/06/19	K.M. Howard	0.30	75.23	B190	Finalized Notice of Stay of Proceedings in Noboru Kato v. St. Vincent Medical Center including the assemble of conformed petition (.2) and coordinated filing of same with LASC (.1).
08/06/19	J.A. Moe, II	0.10	53.55	B190	[Cho v. St. Vincent] Prepare for the Final Status Conference, transformed by the Court into a Continued Status Conference, on August 8th.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/07/19	J.A. Moe, II	0.70	374.85	B190	Cho v. St. Vincent] Exchange multiple E-Mails with Janee Tomlinson (and Laurie Soledad and Karlene Murphy) on service and re-transmittal of the Status Conference Statement, and appearance on August 8th (.20); review Statement and take action to have delivered to Courtroom (.10); assemble and review five documents for the Court Call Appearance on August 8th (.20); review Karlene Murphy's E-Mails on transforming Statement into Declaration and filing Declaration (.10); confirm Court Call appearance (.10).
08/07/19	K. Murphy	0.20	83.30	B190	[Cho] Analyze email from Laurie Soledad regarding notice from court clerk requiring status conference re bankruptcy in format of declaration and converted status conference statement re bankruptcy to KFM declaration re same.
08/08/19	K. Murphy	0.10	41.65	B190	[Cho] Analyzed court's minute order setting status conference re bankruptcy.
08/08/19	J.A. Moe, II	1.20	642.60	B190	[Cho v. St. Vincent] Review five documents related to the upcoming Status Conference (.10); exchange multiple E-Mails and review status on the filing, lodging in the Courtroom, and service on counsel of the new Declaration (in place of a Statement) (.20); await appearance via Court Call and appear at the Status Conference before Judge Tagasuki in Department 3, with Janee Tomlinson (.80); prepare Report on the Status Conference (.10).
08/08/19	K. Murphy	0.10	41.65	B190	Analyze John Moe's report of status conference.
08/08/19	K. Murphy	0.10	41.65	B190	[Cho] Prepare updates to Verity Litigation Charts re deadlines and management following status conference.
08/12/19	K. Murphy	0.10	41.65	B190	[St. Vincent IPA] Prepare for attending status conference by analyzing status conference statement.
08/12/19	J.A. Moe, II	0.10	53.55	B190	[St. Vincent IPA v. St. Vincent] Review Notice of upcoming Status Conference and forward to Karleen Murphy

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/12/19	J.A. Moe, II	0.10	53.55	B190	[Kanique Thomas v. St. Vincent] Review Notice on Non Appearance Case Review; review Court's Minute Order; E-Mail to Karleen Murphy on Kanique Thomas's Case.
08/12/19	K. Murphy	0.10	41.65	B190	[Cho] Analyze notice of ruling re 8/8/19 status conference and further status conference on 2/26/19.
08/13/19	K. Murphy	1.60	666.40	B190	[St. Vincent IPA] Attend status conference.
08/13/19	K. Murphy	0.10	41.65	B190	[St. Vincent IPA] Prepare report of status conference.
08/13/19	K. Murphy	0.10	41.65	B190	[St. Vincent IPA] Prepare updates to Verity Litigation Management and Deadline Charts following status conference.
08/13/19	J.A. Moe, II	0.20	107.10	B190	[Davila v. St. Vincent] Telephone call returned to Elina Tilman on response to the "stay letter" and upcoming hearing (.10); E-Mail to Kathryn Howard on Notice Of Stay and review Ms. Tilman's E-Mail on Notice (.10).
08/14/19	K. Murphy	0.10	41.65	B190	[Mancilla] Analyze and respond to email from Karen Chapman seeking update re relief from stay and upcoming state court hearing dates.
08/14/19	K. Murphy	0.10	41.65	B190	[Mancilla] Confer with John Moe re case status.
08/14/19	K. Murphy	0.10	41.65	B190	[Mancilla] Analyze LA Superior Court Website re upcoming status conference and trial date; and draft updates to Verity Litigation Management and Upcoming Deadline Charts.
08/14/19	J.A. Moe, II	0.10	53.55	B190	[Mancilla v. St. Vincent] Review Karen Chapman's E-Mail, confer with Karleen Murphy and review E-Mail Memorandum to Ms. Chapman responding to questions.
08/19/19	J.A. Moe, II	0.30	160.65	B190	[Davila v. St. Vincent] Telephone calls to and from Elina Tilman, discussing in both calls a Notice of Stay (.10); telephone call and brief conference with Kathryn Howard on creation and reviewing Notice of Stay (.10); telephone call from Elina Tilman on attaching the "stay letter" to the Notice Of Stay (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/19/19	K.M. Howard	0.40	100.30	B190	Reviewed complaint and docket in Davila v. St. Vincent Medical in conjunction with preparing Notice of Stay of Proceedings.
08/19/19	K.M. Howard	0.40	100.30	B190	Drafted Notice of Stay of Proceedings and Proof of Service in Davila v. St. Vincent Medical, et al.
08/19/19	K.M. Howard	0.30	75.23	B190	Assembled exhibits thereto and finalized Notice of Stay of Proceedings and Proof of Service in Davila v. St. Vincent Medical and coordinated filing of same.
08/19/19	K.M. Howard	0.30	75.23	B190	Reviewed and revised Critical Dates Memorandum regarding the Case Management Conference in Davila v. St. Vincent Medical Center.
08/19/19	K.M. Howard	0.20	50.15	B190	Prepared email to Elspeth Paul and An Ruda regarding the Notice of Stay of Proceedings and Proof of Service in Davila v. St. Vincent Medical.
08/20/19	K. Murphy	0.10	41.65	B190	[St. Vincent IPA] Analyze service of court's minute order setting Order to Show Cause re Dismissal.
08/20/19	K. Murphy	0.10	41.65	B190	[St. Vincent] Analyze notice of deposition of Greg Erikson and notice of deposition of Custodian of Records for Los Feliz Healthcare Center; and draft email to insurance counsel for St. Vincent forwarding the same.
08/20/19	J.A. Moe, II	0.50	267.75	B190	[Davila v. St. Vincent] Telephone call form Elina Tilman on the implications of the automatic stay and whether to proceed with a Demurrer and whether to engage in settlement discussions (.10); second telephone call with Elina Tilman reviewing Memorandum on Case (.10); review draft Memorandum, expanded Statement and Meet And Confer Letter, and respond to Ms. Tilman (.20); review proposed additions to the Memorandum and respond to Ms. Tilman (.10)



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/21/19	J.A. Moe, II	0.40	214.20	B190	[Davila v. St. Vincent] Exchange E-Mails with Elina Tilman on responding to the Complaint (.10); telephone call with Elina Tilman on how to respond to the Complaint (.10); review proposed Answer and E-Mails to Elina Tilman on proceeding (.20).
08/21/19	J.A. Moe, II	0.20	107.10	B190	[Fuentes v. St. Vincent] Review E-Mail form from Bernice Ramos, and exchange E-Mails with Karen Chapman on representation (.10); telephone call to Haig Arabian on representing St. Vincent and acknowledging receipt of the Summons and Complaint (.10).
08/22/19	J.A. Moe, II	0.10	53.55	B190	[Fuentes v. St. Vincent] Review Notice on posting jury fees, and E-Mail to Haig Arabian.
08/23/19	K.M. Howard	0.30	75.23	B190	Reviewed deadlines in St. Vincent Medical Center v. LA Health Care Plan and reviewed and revised Critical Dates Memorandum regarding additional mediation briefing deadlines.
08/26/19	K. Murphy	0.40	166.60	B190	[Davila] Prepare update to Verity Litigation Management and Deadline Chart by analyze state court website re case information and preparing case summary information, upcoming hearings, notice of stay filing date.
08/26/19	K. Murphy	0.20	83.30	B190	[Naopel] Analyze court website re updated information case and court hearings and prepare update to Verity Litigation Management and Deadline Chart re same.
08/26/19	K. Murphy	0.10	41.65	B190	[Fuentes] Analyze plaintiff's first amended complaint and prepare update to Verity Litigation Management and Deadline Chart re same.
08/26/19	K. Murphy	0.10	41.65	B190	[St. Vincent IPA] Analyze notice of non-appearance case review.
08/26/19	K. Murphy	0.10	41.65	B190	[Davila] Analyze email from Elina Tilman re notice of upcoming status conference.
08/26/19	K. Murphy	0.10	41.65	B190	[St. Vincent IPA] Analyze request for dismissal of entire action and draft email to Verity team re same.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/27/19	K. Murphy	0.10	41.65	B190	[St. Vincent IPA] Draft email to Plaintiff's counsel, Mark Neubaumer, to advise that Alan Sedley is no longer the agent for service of process for Verity per instruction of Elspeth Paul.
08/27/19	K. Murphy	0.10	41.65	B190	[Noboru Kato] Confer with John Moe re status of re-filed case in state court following dismissal of prior state court case after filing notice of stay.
08/27/19	K. Murphy	0.30	124.95	B190	[Noboru Kato] Analyze email from Karen Chapman with newly filed state court complaint following dismissal of prior action (.1); analyze court website re new deadlines and filing date for notice of stay (.1); and prepare update to case summary in Verity Litigation Management Chart (.1).
08/28/19	J.A. Moe, II	0.10	53.55	B190	[Graham v. St. Vincent] Exchange multiple E-Mails with Elspeth Paul, Pascale Roy and Elina Tilman on letter asserting new employment related law claim.
08/28/19	K. Murphy	0.10	41.65	B190	[Graham] Prepare update to Verity Litigation Management Chart with new employment case.
<b>Subtotal</b>		<b>17.70</b>	<b>7,437.95</b>		

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**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	T. Moyron	0.90	466.65	B260	Participate in St. Vincent board call.
	<b>Subtotal</b>	<b>0.90</b>	<b>466.65</b>		

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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	A. Shiran	0.70	360.15	EMP	Update and revise Warn notices based on client discussion regarding same and updated WARN list, including employee and represented employee notices (.2); government notice (.2) and 2 union notices, including preparation of exhibits of list of union employees in connection therewith (.3 )
08/08/19	A. Shiran	1.00	514.50	EMP	Based on final updated WARN spreadsheet finalise employee notices (4); finalize government notice including specific number of affected employees (.6).
08/26/19	T. Moyron	0.20	103.70	EMP	Analyze E. Paul email regarding McClean CV Coverage (.1); analyze E. Paul email regarding concur (.1)
	<b>Subtotal</b>	<b>1.90</b>	<b>978.35</b>		

St. Vincent Medical Center  
Matter: 15800425-000005  
Invoice No.: 2197546

September 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
AGI	Attorney General Issues	4,220.00
B130	Asset Disposition	1,128.80
B185	Assumption/Rejection of Leases and Contracts	11,160.60
B190	Other Contested Matters (excl. assumption/rejection motions)	7,437.95
B260	Board of Directors Matters	466.65
EMP	Employee matters	978.35
Total This Matter		\$25,392.35

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$800.00	4.40	\$3,520.00
S. O'Brien	\$800.00	13.30	\$10,640.00
T. Moyron	\$518.50	3.60	\$1,866.60
J.A. Moe, II	\$535.50	7.10	\$3,802.05
K. Murphy	\$416.50	5.90	\$2,457.35
A. Shiran	\$514.50	1.70	\$874.65
N. Koffroth	\$501.50	1.70	\$852.55
A. Aten	\$501.50	0.20	\$100.30
K.M. Howard	\$250.75	<u>5.10</u>	<u>\$1,278.85</u>
Totals		43.00	\$25,392.35

Fee Total \$ 25,392.35

Invoice Total \$ 25,392.35

**DENTONS**

SNR Denton US LLP  
601 S. Figueroa Street  
Suite 2500  
Los Angeles, California 90017-5704

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Verity Health System of California, Inc.  
2040 E. Mariposa Avenue  
El Segundo, CA 90245  
USA

September 26, 2019

**Invoice No. 2197553**

Matter: 15800425-000006  
St. Francis Medical Center

Payment Due Upon Receipt

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Total This Invoice

\$ 144,369.14

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Questions relating to this invoice should be directed to:

S. Maizel  
at 1 213 623 9300



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601 S. Figueroa Street  
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Invoice No. 2197553

For Professional Services Rendered through August 31, 2019:

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St. Francis Medical Center

**AGI - Attorney General Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/14/19	T. Moyron	0.10	51.85	AGI	Analyze email from H. Levy-Beal re letter to AG and exhibits.
08/15/19	S. Maizel	0.20	160.00	AGI	Review and respond to emails from L. Shulman re AG public hearing.
08/16/19	T. Moyron	0.40	207.40	AGI	Further analysis of health impact report.
08/16/19	N. Koffroth	1.40	702.10	AGI	Review and analyze Attorney General expert's impact reports for SFMC and SVMC and related proposed conditions
08/17/19	N. Koffroth	1.00	501.50	AGI	Participate in call with management and regulatory counsel analyzing issues related to Attorney General's expert impact report, response, and next steps
08/17/19	N. Koffroth	1.00	501.50	AGI	Analyze issues related to Attorney General's expert impact report, response, and next steps with T. Moyron and S. Maizel
08/17/19	T. Moyron	2.60	1,348.10	AGI	Prepare email to H. Levy-Biehl regarding healthcare impact statement (.1); conference call with R. Adcock regarding same (.1); conference call P. Chadwick regarding same (.1); conference call with D. Galfus regarding same and next steps (.2); conference with S. Maizel and N. Koffroth regarding impact statement, response and next steps (.5); conference call with R. Adcock, H. Levy-Biehl, et al., regarding impact statement, response thereto and related considerations (1.0); further review of impact report (.4); conference call with R. Adcock regarding discussion with SGM (.2).
08/17/19	T. Moyron	0.10	51.85	AGI	Analyze Holguin, Kirsten, et al., emails re posting of report.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/17/19	S. Maizel	3.50	2,800.00	AGI	Review AG expert reports re SFMC and SVMC sale (2.0); telephone conference with R. Adcock, etc. re same (1.0); office conference with T. Moyron and N. Koffroth re same (.5)
08/18/19	K. Murphy	0.60	249.90	AGI	Analyze SVMC Health Care Impact Report to prepare for drafting declarations in support of response to the same and assistance with team project on response.
08/18/19	K. Murphy	0.60	249.90	AGI	Analyze SFMC Health Care Impact Report to prepare for drafting declarations in support of response to the same and assistance with team project on response.
08/18/19	K. Murphy	0.40	166.60	AGI	Analyze email from Nick Koffroth enclosing schedule 8.6 proposed AG conditions to prepare for drafting declarations in support of response to the same and assistance with team project on response.
08/18/19	K. Murphy	0.50	208.25	AGI	Analyze email from Nick Koffroth enclosing schedule 8.6 proposed AG conditions to prepare for drafting declarations in support of response to the same and assistance with team project on response (.1); and analyze schedule 8.6 document (.4).
08/18/19	T. Moyron	0.30	155.55	AGI	Conference call with J. Moe regarding timing of disclosure statement, insurance issues related to plan and declarations in support of response to the AG as it relates to the impact statements.
08/18/19	N. Koffroth	0.30	150.45	AGI	Conference call with J. Moe and T. Moyron regarding timing of disclosure statement, insurance issues related to the plan of liquidation, and declarations in support of response to the attorney general regarding the impact statements
08/18/19	N. Koffroth	1.10	551.65	AGI	Review and analyze health care impact reports drafted by Attorney General expert.
08/18/19	T. Moyron	0.60	311.10	AGI	Analyze impact statements and response to proposed conditions related to cancer care, charity care, etc. (.4); prepare email to Nelson Hardiman, BRG, Verity, et al., regarding same (.2).
08/18/19	T. Moyron	0.50	259.25	AGI	Further review of impact statements (.4); prepare email to A. Chou, et al., regarding chart (.1).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/18/19	J.A. Moe, II	0.10	53.55	AGI	[J D Healthcare Statements] Telephone call with Tania Moyron and Nick Koffroth on responding to the Health Care Impact Statements.
08/18/19	C. Montgomery	0.30	240.00	AGI	Communications with T. Moyron regarding AG conditions dispute.
08/18/19	K. Murphy	0.10	41.65	AGI	Analyze and respond to emails from Tania Moyron re meeting to discuss preparation of Declarations in Support of Response to Attorney General's Impact Statements.
08/19/19	K. Murphy	1.10	458.15	AGI	Attend pre-conference meeting with John Moe to further discuss preparation of Declarations in Support of Response to Attorney General's Impact Statements (.1); and attend Dentons' team conference re same (.5), including call with (.3) and Richard Adcock (.2).
08/19/19	J.A. Moe, II	1.10	589.05	AGI	[J D Healthcare Statements] Meet with Karleen Murphy, outlining the potential Declarations in support of the Debtors' response to the Health Care Impact Statements on St. Francis and St. Vincent (.10); conference with Tania Moyron, Nick Koffroth and Karleen Murphy, outlining responsive Declarations (.40); telephone call with Elspeth Paul, with team, on responsive Declarations (.40); two telephone calls, with team, with Rich Adcock, on responsive Declaration for Mr. Adcock (.20).
08/19/19	T. Moyron	0.20	103.70	AGI	Conference call with K. Edgerton regarding information for AG re cash burn (.1); prepare email to R. Adcock, P. Chadwick re same (.1).
08/19/19	T. Moyron	1.20	622.20	AGI	Conference call with E. Paul, et al., re Impact Statements (.4); conference call with R. Adcock, et al., re declarations (.2); meeting with J. Moe, K. Murphy and N. Koffroth re response to AG and declarations in support (.6).
08/19/19	T. Moyron	0.10	51.85	AGI	Analyze F. Sze, et al., emails re Verity's position statement and audit.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/19/19	K. Murphy	1.00	416.50	AGI	Attend further meeting with Verity and Dentons teams re preparation of Declarations in Support of Response to Attorney General's Impact Statements.
08/19/19	K. Murphy	0.80	333.20	AGI	Attend further meeting with Verity and Dentons teams re preparation of Declarations in Support of Response to Attorney General's Impact Statements.
08/19/19	T. Moyron	1.10	570.35	AGI	Conference call with BRG, Verity, et al., regarding response and declarations re impact statements (.7); conference call with H. Levy-Biehl regarding letter (.2); prepare outline of impact of conditions on hospitals and cases (.2).
08/19/19	J.A. Moe, II	0.80	428.40	AGI	[J D Healthcare Statements] Preliminarily review Elspeth Paul's Chart analyzing the Health Care Impact Statements (.10); participate in conference telephone call with other Dentons' Attorneys, Attorneys from Nelson Hardiman, Verity personnel and representatives of BRG, on responding to the Health Care Impact Statements in St. Francis and St. Vincent, and review of the contents of Declarations (.70).
08/19/19	T. Moyron	0.30	155.55	AGI	Analyze H. Levy-Biehl, et al., emails re response to S. Chan (.1); conference call with J. Toma from AG's office (.2).
08/19/19	T. Moyron	0.60	311.10	AGI	Analyze email from S. Sharma and chart therein (.2); prepare email to S. Sharma regarding same (.1); exchange emails with D. Galfus re response to AG re loss of SGM sale (.1); analyze statement from BRG regarding same (.1) and prepare comments to same (.1).
08/19/19	J.A. Moe, II	0.50	267.75	AGI	[J D Healthcare Statements] Prepare first draft of the Declaration of Tirso del Junco in response to the Health Care Impact Statements on St. Vincent and St. Francis.
08/19/19	J.A. Moe, II	0.10	53.55	AGI	[J D Healthcare Statements] Preliminarily review Sumer Sharma's Chart analyzing the Health Care Impact Statements.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/19/19	J.A. Moe, II	1.00	535.50	AGI	[J D Healthcare Statements] Preliminarily review of the Statement on St. Francis Medical Center (.40); preliminarily review the Statement on St. Vincent's Medical Center (.30); review and annotate the Comparison Chart on AG prior conditions, SGM's conditions and JD Healthcare's suggested conditions (.30).
08/19/19	T. Moyron	0.60	311.10	AGI	Conference call with R. Adcock, E. Paul, BRG, NH, et al. re response to impact reports.
08/19/19	K. Murphy	0.50	208.25	AGI	Attend call with Dentons and Verity team re preparation of Declarations in Support of Response to Attorney General's Impact Statements.
08/19/19	K. Murphy	0.20	83.30	AGI	Attend meeting with John Moe to further discuss preparation of Declarations in Support of Response to Attorney General's Impact Statements following conference call with Dentons and Verity teams re same.
08/19/19	T. Moyron	0.10	51.85	AGI	Conference call with R. Adcock regarding impact statements and conference call regarding same.
08/19/19	J.A. Moe, II	1.10	589.05	AGI	[J D Healthcare Statements] Prepare for conference call on the Health Care Impact Statements on St. Francis and St. Vincent, and review of multiple E-Mails from Tania Moyron, Nick Koffroth and others, in preparation for the telephone call (.40); conference telephone call with Dentons Attorneys, Nelson Hardiman Attorneys, representatives of BRG and Verity personnel on responding to the Health Care Impact Statements (.50); confer with Karleen Murphy on preparing Declarations (.20).
08/19/19	N. Koffroth	6.40	3,209.60	AGI	Draft and revise letter in response to conditions proposed by Attorney General's expert
08/19/19	S. Maizel	0.60	480.00	AGI	Telephone conference with R. Adcock, etc. re AG expert report for SFMC and SVMC.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/19/19	K. Murphy	0.30	124.95	AGI	Attend meeting with Verity and Dentons teams to discuss preparation of Declarations in Support of Response to Attorney General's Impact Statements.
08/19/19	K. Murphy	0.30	124.95	AGI	Analyze Health Care Impact Statement for Seton as relevant to preparing Declarations in Support of Response to Attorney General's Impact Statements.
08/19/19	N. Koffroth	2.50	1,253.75	AGI	Review and analyze proposed conditions (0.6); participate in strategy call with T. Moyron et al. concerning proposed response to proposed conditions (0.6); research issues concerning imposition of proposed conditions (0.9); participate in call with E. Paul et al. concerning proposed declarations in support of response to proposed conditions (0.4)
08/19/19	S. Maizel	0.50	400.00	AGI	Review and revise deal breaker letter.
08/20/19	S. Maizel	0.80	640.00	AGI	Telephone conference with Waller attorneys re Attorney General issues.
08/20/19	S. Maizel	0.20	160.00	AGI	Telephone conference F. Sze re deal breaker letter.
08/20/19	S. Maizel	0.50	400.00	AGI	Telephone conference with SGM re expert report.
08/20/19	S. Maizel	0.50	400.00	AGI	Telephone conference with R. Adcock, etc. re expert report.
08/20/19	S. Maizel	0.50	400.00	AGI	Drafting insert for deal breaker letter re AG conditions.
08/20/19	S. Maizel	0.40	320.00	AGI	Review and revise deal breaker letter.
08/20/19	N. Koffroth	0.60	300.90	AGI	Participate in call analyzing impact of proposed conditions
08/20/19	N. Koffroth	0.80	401.20	AGI	Review and analyze strategy concerning potential 2004 examination.
08/20/19	K. Murphy	0.20	83.30	AGI	Attend further meeting with Dentons' team to continue discussing preparation of Declarations in Support of Response to Attorney General's Impact Statements following group call with Verity and Dentons teams.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/20/19	K. Murphy	0.70	291.55	AGI	Attend further meeting with John Moe following call with Tirso Del Junco to continue discussing preparation of Declarations in Support of Response to Attorney General's Impact Statements.
08/20/19	K. Murphy	0.10	41.65	AGI	Attend conference call with John Moe and Tirso Del Junco to discuss edits to chart in support of Declarations for Response to Attorney General's Impact Statements.
08/20/19	T. Moyron	0.20	103.70	AGI	Conference call with E. Paul re status of response to AG re impact statements.
08/20/19	T. Moyron	0.10	51.85	AGI	Analyze email from R. Adcock and attached M. Altman declaration.
08/20/19	K. Murphy	0.20	83.30	AGI	Analyze Verity's Responses to AG's Conditions/Deal Breakers with chart to assist with preparing declarations in support of Response to Impact Statements.
08/20/19	K. Murphy	0.20	83.30	AGI	Analyze Verity's Updated Responses to AG's Conditions/Deal Breakers with chart to assist with preparing declarations in support of Response to Impact Statements.
08/20/19	K. Murphy	0.10	41.65	AGI	Analyze email from Hope-Levy Beal re questions and areas of follow up on Verity's Draft Responses to AG's Conditions/Deal Breakers with chart.
08/20/19	J.A. Moe, II	0.50	267.75	AGI	[J D Healthcare Statements] Conference telephone call with Dentons Attorneys, Verity personnel, representatives of BRG, and Attorneys from Nelson Hardiman, on status of the continuing work on Response to the Health Care Impact Statements (.30); confer with Karleen Murphy on continuing work on Declarations (.20).
08/20/19	T. Moyron	0.20	103.70	AGI	Analyze email from H. Levy-Biehl regarding outline (.1); analyze outline (.1).
08/20/19	J.A. Moe, II	0.20	107.10	AGI	[J D Healthcare Statements] Review draft of proposed letter responding to the Statements on St. Francis, St. Vincent, and Seton Medical and Seton Coastside.
08/20/19	J.A. Moe, II	0.30	160.65	AGI	[J D Healthcare Statements] Confer with Attorney Olivar Dunlap the request for testimony from Richard Adcock, on issues related to the Attorney General (.20); review and modify proposed E-Mail (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/20/19	T. Moyron	1.30	674.05	AGI	Prepare outline for AG letter (1.2); prepare email to H. Levy-Biehl attaching same (.1).
08/20/19	T. Moyron	1.20	622.20	AGI	Conference call with SGM, E. Paul, H. Levy-Biehl, etc. re impact statements and response thereto (.5); Conference call with H. Levy-Biehl re discussion with SGM re impact statements (.2); Conference call with H. Levy-Biel, Verity and BRG re response to impact statements, status of declarations, chart, etc. (.3); analyze Seton costs (.1); prepare email to A. Chou, et al., regarding same (.1);
08/20/19	J.A. Moe, II	0.10	53.55	AGI	[J D Healthcare Statements] Note Declaration of Maya Altman, then confer with Karleen Murphy of the Declaration and review transmittal .
08/20/19	J.A. Moe, II	0.80	428.40	AGI	[J D Healthcare Statements] Extensively revise and expand the first full draft of the Declaration of Tirso del Junco.
08/20/19	J.A. Moe, II	0.50	267.75	AGI	[J D Healthcare Statements] Prepare first full draft of the Declaration of Anita Chou.
08/20/19	K. Murphy	0.10	41.65	AGI	Analyze email from Hope-Levy Beal re questions and areas of follow up on Verity's Draft Responses to AG's Conditions/Deal Breakers with chart.
08/20/19	N. Koffroth	2.60	1,303.90	AGI	Draft letter concerning impact of conditions proposed by Attorney General's expert
08/20/19	J.A. Moe, II	0.60	321.30	AGI	[J D Healthcare Statements] Review Comments Sumer Sharma's Chart analyzing the Health Care Impact Statements (.10); review again and consider contents of a Declaration in concert with information in the Sumer Sharma Chart (.20); confer with Karleen Murphy on Declarations and commence work on Declaration for Anita Chou (.10); review additional single page analyses of the Statement as to St. Francis (.10); review additional analyses from Hope Levy Biehl on St. Francis and St. Vincent and consider impact on Declarations (.10).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/20/19	T. Moyron	1.40	725.90	AGI	Analyze and prepare letter to AG related to consequence of failed transaction in the bankruptcy cases and most likely scenarios (1.2); analyze emails from A. Chou and E. Paul regarding response to impact statement and chart (.1); prepare email to A. Chou regarding same (.1).
08/20/19	J.A. Moe, II	1.90	1,017.45	AGI	[J D Healthcare Statements] Prepare for conference with Tirso del Junco (.10); telephone call with Tirso del Junco and Peter Chadwick with Karleen Murphy, on creating Declarations from Chart and updated Chart (.10); confer with Karen Murphy on creating four Declarations, outlining the Declaration on impact on closure of Hospitals (.70); prepare first rough draft of the entirety of the Declaration Of Dr. Tirso del Junco and rougher draft of the Declaration of Anita Chou (.80); telephone call to Tirso del Junco on status of the Declarations and input for first Declaration (.20).
08/20/19	T. Moyron	0.70	362.95	AGI	Conference call with D. Lemke, et al., regarding AG process.
08/20/19	T. Moyron	1.30	674.05	AGI	Further preparation of letter to AG (.6); conference call with K. Edgerton re S. Chan letter (.1); analyze T. Swanson, et al., emails regarding call (.1); prepare response thereto (.1); analyze emails from S. Sumer, T. Del Junco, et al., regarding chart and response to AG (.3); conference call with S. Sumer regarding chart (.1).
08/21/19	J.A. Moe, II	0.20	107.10	AGI	[J D Healthcare Statements] Prepare report on status of compiling Declarations for the Response to the Reports.
08/21/19	K. Murphy	0.10	41.65	AGI	Telephone call with Oren Rosenthal and John Moe to discuss preparation of Oren Rosenthal declaration in support of Response to Impact Statements.
08/21/19	K. Murphy	0.70	291.55	AGI	Attend meeting with John Moe to further revise draft of Adcock's declaration in support of Response to Impact Statements.
08/21/19	K. Murphy	0.30	124.95	AGI	Confer with John Moe on preparation of Oren Rosenthal declaration in support of Response to Impact Statements.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/21/19	K. Murphy	2.00	833.00	AGI	Draft declaration of Richard Adcock in support of Response to Impact Statements (1.8); and draft emails to Dentons' team and analyze responses to the same. (.2).
08/21/19	K. Murphy	1.10	458.15	AGI	Draft declaration of Oren Rosenthal in support of Response to Impact Statements(1.0); and prepare email to Dentons' team for review of the same (.1)
08/21/19	K. Murphy	0.10	41.65	AGI	Analyze Tania Moyron comments re draft declaration of Oren Rosenthal and respond to email from the same.
08/21/19	J.A. Moe, II	0.20	107.10	AGI	[J D Healthcare Statements] Confer briefly with Karleen Murphy on creating the Declaration for Richard Adcock from the letter prepared by Hope Levy Biehl, as a response to the Health Care Impact Statements (.10); review and exchange E-Mails with Elspeth Paul and Tania Moyron on Declaration from Oren Rosenthal (.10).
08/21/19	J.A. Moe, II	0.50	267.75	AGI	[J D. Healthcare Statements] Prepare for telephone call with Sumer Sharma (.10); telephone call with Sumer Sharma reviewing and revising the Declaration of Anita Chou (.40) .
08/21/19	J.A. Moe, II	0.20	107.10	AGI	J D Healthcare Statements] Confer with Karleen Murphy reviewing the status of the Declarations, and prepare internal E-Mail on status of Declarations.
08/21/19	J.A. Moe, II	0.20	107.10	AGI	[J D Healthcare Statements] Review with Karleen Murphy the first draft of the Declaration of Richard Adcock.
08/21/19	J.A. Moe, II	0.70	374.85	AGI	[J D Healthcare Statements] Review and exchange E-Mails on Oren Rosenthal providing Declaration (.10) ; telephone call with Karleen Murphy to Mr. Rosenthal on creating Declaration (.10); outline and prepare with Ms. Murphy a draft of the Declaration for Mr. Rosenthal (.30); review and revise with Ms. Murphy the Declaration of Oren Rosenthal (.20).
08/21/19	T. Moyron	0.30	155.55	AGI	Analyze and prepare T. Del Junco declaration.
08/21/19	T. Moyron	0.10	51.85	AGI	Analyze email from E. Paul and attachment re AG letter.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/21/19	J.A. Moe, II	0.70	374.85	AGI	[J D Healthcare Statement] With Karleen Murphy, revise the first draft of the Declaration of Richard Adcock.
08/21/19	J.A. Moe, II	0.40	214.20	AGI	[J D Healthcare Statements] Review Tania Moyron's suggested revisions to the Declaration of Tirso del Junco, then conform the rest of the Declaration to those changes and conform the Declaration of Anita Chou to the changes in the del Junco Declaration.
08/21/19	T. Moyron	0.50	259.25	AGI	Analyze and prepare comments to R. Adcock declaration (.3); analyze email from H. Levy-Biehl (.1); analyze email from P. Chadwick regarding declarations and respond to same (.1).
08/21/19	T. Moyron	0.20	103.70	AGI	Correspond regarding conference call re impact statements.
08/21/19	T. Moyron	0.10	51.85	AGI	Analyze T. Del Junco emails re declaration.
08/21/19	T. Moyron	0.10	51.85	AGI	Analyze A. Chou email re declaration and response to report and respond to same.
08/21/19	J.A. Moe, II	2.50	1,338.75	AGI	[J D Healthcare Statements] Review and revise the second complete draft of the Declaration Of Tirso del Junco (.90); review and make further revisions to the Declaration (.40); telephone call to Dr. del Junco on the status of the Declaration (.10); review Declaration and transmit to Dr. del Junco for review (.20); extended telephone conference with Dr. del Junco reviewing Declaration paragraph by paragraph, revising his Declaration (.60);r review, make minor additional revisions, review and then transmit Declaration to Dr. del Junco (.30).



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/21/19	J.A. Moe, II	1.40	749.70	AGI	[J D Healthcare Statements] Review and revise the second draft of the Declaration of Anita Chou, reviewing the current version of the proposed letter in response to the Health Care Impact Statements, and expanding the Declaration to include portions of the letter on the financial implications of a failed sale to SGM (.70); review and make additional revisions to the Declaration (.20); review the revised Declaration and confer with Sumer Sharma on the contents of the Declaration (.10); consider response and review Mr. Sharma's reply (.20); review and make revisions to Mr. Sharma's version of the Declaration (.20).
08/22/19	K. Murphy	0.10	41.65	AGI	Analyze Tania Moyron comments re draft declaration of Richard Adcock in support of response to AG's Impact Statements and telephone call with Ms. Moyron re same.
08/22/19	K. Murphy	0.10	41.65	AGI	Draft email to Oren Rosenthal of LA Care Health Plan with draft of declaration in support of response to AG's Impact Statements.
08/22/19	K. Murphy	0.90	374.85	AGI	Prepare draft declaration of John Baackes from LA Health Care Plan.
08/22/19	J.A. Moe, II	0.20	107.10	AGI	[J D Healthcare Statements] Review changes to the Declaration of Richard Adcock and confer with Karleen Murphy (.10); confer with Karleen Murphy on updated Adcock Declaration (.10).
08/22/19	K. Murphy	0.10	41.65	AGI	Confer with John Moe re status of Oren Rosenthal draft declaration in support of response to AG's Impact Statements.
08/22/19	J.A. Moe, II	0.50	267.75	AGI	[J D Healthcare Statements] Review Anita Chou's E-Mail on insert for her Declaration, then confer with Karleen Murphy on proposed insert (.20); exchange E-Mails with Tania Moyron on review of the Declaration (.10); review and make additional revisions and transmit to Anita Chou (.20).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/22/19	J.A. Moe, II	0.40	214.20	AGI	[J D Healthcare Statements] Review the revised Declaration Of John Baackes (.10); review through two telephone calls with Karleen Murphy and through two iterations, revisions to the Declaration (.20); review status and utilization of the Declaration (.10) .
08/22/19	J.A. Moe, II	0.90	481.95	AGI	[J D Healthcare Statements] Telephone call with Tirso del Junco on corrections to his Declaration (.10); correct Declaration and return to Tirso del Junco (.60); review and transmit Declaration to Tirso del Junco and to the Verity team(.10); E-Mail to Tirso del Junco on conforming terms in his Declaration to terms in letter and other Declarations (.10) .
08/22/19	J.A. Moe, II	0.90	481.95	AGI	[J D Healthcare Statements] Review and transmit the Declarations of Tirso del Junco and Anita Chou to the Verity, Nelson Hardiman, BRG and Dentons teams, in preparation for conference call (.20); assemble and review documents for conference call (.20); participate in conference call with Dentons' Attorneys, Nelson Hardiman Attorneys, Verity personnel and BRG personnel, on contents of Verity's response to the Health Care Impact Statements (.50).
08/22/19	J.A. Moe, II	0.10	53.55	AGI	[J D Healthcare Statements] Confer with Tania Moyron on revising Hope Levy Biehl's letter in regard to service (.10); draft insert for letter (.20).
08/22/19	J.A. Moe, II	0.20	107.10	AGI	[J D Healthcare Statements] Review revised Declaration of Tirso del Junco, then E-Mail to Dr. del Junco transmitting the Declaration for review .
08/22/19	J.A. Moe, II	0.30	160.65	AGI	[J D Healthcare Statements] Review revised Declaration of Anita Chou, then E-Mail internally the Declaration for review (.20); Memorandum on status of the Declaration (.10).

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08/22/19	J.A. Moe, II	1.10	589.05	AGI	[J D Healthcare Statements] Review and respond to the E-Mail from Oren Rosenthal and confer with Karleen Murphy on changes to the Declaration (.10); review again the draft changed Declaration and telephone call to Andrew Napolitano on statistical information (.10); telephone call to Tirso del Junco on essential services provided by hospitals and E-Mail on necessity for such descriptions(.10); E-Mail to and telephone call with Andrew Napolitano on statistical information and essential services (.10); telephone call with Tirso del Junco on essential services (.10); brief conference with Karleen Murphy on the John Baackes Declaration (.10); revise and expand the Declaration of John Baackes with Karleen Murphy (.40); exchange internal E-Mails on necessity for the Declaration and alternative (.10).
08/22/19	T. Moyron	0.10	51.85	AGI	Conference call with P. Chadwick regarding status of letter and comments.
08/22/19	J.A. Moe, II	1.10	589.05	AGI	[J D Healthcare Statements] Following the conference call on continuing work to formulate a response to the Health Care Impact Statements, make changes to the Tirso del Junco Declaration to conform to the changes in the Anita Chou Declaration, and conform the terms to the terms used in Verity's Letter Response and the Declaration of Richard Adcock(.40); review Anita Chou's revisions to her Declaration, then incorporate her corrections into her Declaration (.40); review and make minor revision to the Anita Chou Declaration (.10); multiple E-Mails to multiple parties (Dr. del Junco, Ms. Moyron, Ms. Edgerton and Ms. Chou) transmitting the Declarations for review and use in connection with Verity's Letter Response replying to the Health Care Impact Statements (.20).

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08/22/19	T. Moyron	9.40	4,873.90	AGI	Prepare deal breaker letter to AG (.2.8); prepare R. Adcock declaration (.3.5); analyze and prepare A. Chou declaration (.3); analyze analyze T. Del Junco declaration (.2); analyze Baackes declaration (.2); correspond with J. Moe regarding same (.2); conference call with R. Adcock and E. Paul regarding Baackes declaration (.2); conference call with A. Chou regarding R. Adcock declaration and language in letter (.1); conference call with A. Chou regarding Chou declaration (.1); conference call with R. Adcock regarding declaration (.4); further conference calls with R. Adcock regarding declaration (.3); conference calls with E. Paul regarding E. Paul declaration (.2); correspond with A. Chou, H. Levy-Biehl, et al., regarding letter and declarations (.4); correspond with E. Paul regarding R. Adcock declaration (.2); analyze BRG correspondence and comments to letter (.3).
08/22/19	T. Moyron	0.80	414.80	AGI	Finalize R. Adcock declaration (.4); analyze A. Chou emails regarding Chou declaration (.2); analyze updated Chou declaration (.2).
08/22/19	T. Moyron	0.20	103.70	AGI	Analyze final version of A. Chou declaration (.1); analyze A. Chou follow up emails regarding same (.1).
08/22/19	T. Moyron	0.20	103.70	AGI	Analyze further comments to response to AG.
08/22/19	T. Moyron	0.30	155.55	AGI	Analyze email from A. Napolitano and attached language re response (.1); analyze and prepare email regarding same (.1); analyze R. Adcock email (.1).
08/22/19	T. Moyron	0.50	259.25	AGI	Analyze Court's decision in connection with SCC sale (.2); analyze insert and further update with case (.2); prepare email to H. Levy-Biehl, et al., re insert (.1) re section 363 re report to impact statements.
08/22/19	T. Moyron	0.10	51.85	AGI	Conference call with H. Levy-Biehl regarding section 363 insert.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/22/19	K. Murphy	1.00	416.50	AGI	Analyze multiple emails from John Moe with updated hospital statistics for edits to declaration of John Baackes from LA Health Care Plan and analyze enclosed statistics (.3); prepare updates to declaration (.4); confer with John Moe re initial and updated drafts (.3).
08/22/19	K. Murphy	0.50	208.25	AGI	Attend further meeting with Verity and Dentons' teams re response to Impact Statements to discuss status of project.
08/22/19	K. Murphy	0.10	41.65	AGI	Analyze and respond to email from Hope Levy Beal re Altman Declaration in support of response to Impact Statements.
08/22/19	K. Murphy	0.10	41.65	AGI	Telephone call with John Moe and Oren Rosenthal to advise Mr. Rosenthal that no declaration is needed from LA Care.
08/22/19	K. Murphy	0.30	124.95	AGI	Analyze updated draft of Verity letter re response to impact statements and cross reference with draft of Adcock declaration to determine any potential edits to declarations.
08/22/19	K. Murphy	0.10	41.65	AGI	Analyze email from Tania Moyron re review of Baackes declaration re response to Impact Statements.
08/22/19	J.A. Moe, II	0.20	107.10	AGI	[J D Healthcare Statements] Telephone call with Karleen Murphy to Oren Rosenthal on Mr. Baackes' Declaration in support of the Response to the Health Care Impact Statements.
08/22/19	T. Moyron	0.30	155.55	AGI	Conference call with J. Behrens regarding impact reports and responses, other sale issues, and plan.
08/22/19	J.A. Moe, II	0.80	428.40	AGI	[J D Healthcare Statements] Review Sam Maizel's proposed additions to the Declarations of Tirso del Junco and Anita Chou, and incorporate into the Declarations (.30 ); exchange E-Mails with Tania Moyron on paragraphs 6 and 9 of the Tirso del Junco Declaration (.10). consider, then exchange E-Mails with Tania Moyron on the paragraphs in both Declarations on Managed Care Contracts (.20); incorporate all corrections and create near final version of the Declaration Of Tirso del Junco for signature (.20)

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08/22/19	T. Moyron	0.20	103.70	AGI	Analyze T. Del Junco declaration and prepare comment thereto.
08/22/19	N. Koffroth	1.80	902.70	AGI	Draft declaration of R. Adcock in support of response to proposed attorney general conditions (1.3); participate in status and strategy call with T. Moyron et al. concerning response to proposed attorney general conditions (0.5)
08/22/19	S. Maizel	0.40	320.00	AGI	Telephone conference with R. Adcock, etc. re reply to expert impact statements.
08/22/19	S. Maizel	0.60	480.00	AGI	Review and revise deal breaker letter to Scott Chan.
08/22/19	S. Maizel	0.50	400.00	AGI	Review and revise del Junco declaration in support of deal breaker letter.
08/22/19	S. Maizel	0.30	240.00	AGI	Review and revise A. Chou declaration in support of deal breaker letter.
08/22/19	S. Maizel	0.50	400.00	AGI	Review and revise Adcock declaration in support of deal breaker letter.
08/22/19	C. Montgomery	0.90	720.00	AGI	Review and comment upon AG conditions response letter.
08/23/19	J.A. Moe, II	0.30	160.65	AGI	[J D Healthcare Statements] Review David Galfus's corrections to the Declaration of Tirso del Junco (and no corrections to Anita Chou Declaration) (.10); exchange E-Mails with David Galfus on Declarations (.10); insert David Galfus' corrections to the Tirso Declaration (.10) .
08/23/19	T. Moyron	1.60	829.60	AGI	Analyze and provide comments to final version of AG letter (.7); analyze declarations (.3); analyze emails from A. Chou, et al., regarding declarations (.3); analyze emails from D. Galfus and comments on letter (.3).
08/23/19	T. Moyron	0.10	51.85	AGI	Exchange emails with M. Shinderman re SGM letter.
08/23/19	J.A. Moe, II	0.30	160.65	AGI	J D Healthcare Statement] Review Anita Chou's voice mail and E-Mail from, and telephone call to, Anita Chou, on change and completion of the Declaration (.20); review completed Declaration (.10).

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08/23/19	J.A. Moe, II	0.40	214.20	AGI	[J D Healthcare Statements] Prepare package of Declarations (Tirso del Junco, Anita Chou and Maya Altman) and transmit to Kathryn Edgerton, David Galfus and Tania Moyron (.10); exchange E-Mails with Tania Moyron, assemble and transmit higher quality Declarations to Hope Levy Biehl (.30).
08/23/19	J.A. Moe, II	0.90	481.95	AGI	[J D Healthcare Statements] Review Rich Adcock's draft Letter Response addressed to Scott Chan, Deputy Attorney General, responding to the Health Care Impact Statements (.20); consider Gardens' reference and E-Mail to Tania Moyron (.10); preliminary review updated and revised Letter Response (.10); review in detail the updated and revised Letter Response, and transmit minor correction (.40); review corrected Letter Response letter being transmitted to SGM and Committee (.10).
08/23/19	J.A. Moe, II	0.20	107.10	AGI	[J D Healthcare Statements] Review Tania Moyron's request, then telephone call with Karleen Murphy on Maya Altman Declaration (.10); review and transmit Declaration (.10) .
08/23/19	J.A. Moe, II	0.50	267.75	AGI	[J D Healthcare Statements] Exchange E-Mails with Tania Moyron on status of the Declarations (.10); review Tirso del Junco's E-Mail and telephone call to Dr. del Junco on statements on cancer care, and review clarifying E-Mail (.10); review revised Declaration of Tirso del Junco and transmit for review internally and to Dr. del Junco for signature (.30) .
08/23/19	J.A. Moe, II	0.40	214.20	AGI	[J D Healthcare Statements] Review revised Declaration of Anita Chou, then transmit for review internally and to Anita Chou for signature (.30); exchange E-Mails with Anita Chou on Declaration (.10).
08/23/19	J.A. Moe, II	0.20	107.10	AGI	[J D Healthcare Statements] Review Declarations of Anita Chou and Dr. Tirso del Junco, then exchange E-Mails with and transmit to David Galfus for review.
08/23/19	N. Koffroth	1.70	852.55	AGI	Draft notice of response to conditions proposed by Attorney General's expert



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08/23/19	T. Moyron	0.10	51.85	AGI	Conference call with R. Adcock regarding response to AG and cash collateral call.
08/23/19	T. Moyron	0.30	155.55	AGI	Analyze R. Adcock email regarding submitted response (.1); prepare emails regarding notice to be filed and filed notice with Bankruptcy Court (.2).
08/23/19	J.A. Moe, II	0.10	53.55	AGI	[J D Healthcare Statement] Review and confer with Nick Koffroth on the proposed Notice being filed with the Bankruptcy Court, which includes Verity's Letter Response and attachments transmitted to the Attorney General replying to the Health Care Impact Statements.
08/26/19	T. Moyron	0.50	259.25	AGI	Conference call with D. Galfus regarding AG public meetings and PBGC.
08/26/19	T. Moyron	0.10	51.85	AGI	Prepare email to A. Turnball re SGM letter to AG.
08/26/19	S. Maizel	3.00	2,400.00	AGI	Attend AG public meeting in Lynwood re SFMC.
08/26/19	S. Maizel	1.00	800.00	AGI	Revising motion to enforce SGM sale order vis-à-vis AG conditions.
	<b>Subtotal</b>	<b>109.90</b>	<b>59,762.55</b>		



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**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/06/19	N. Koffroth	0.80	401.20	B100	Draft and revise memorandum analyzing critical dates and deadlines related to SGM sale and proposed confirmation timeline
	<b>Subtotal</b>	<b>0.80</b>	<b>401.20</b>		

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**B110 - Case Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/20/19	T. Moyron	0.20	103.70	B110	Analyze and prepare M. Altman declaration.
	<b>Subtotal</b>	<b>0.20</b>	<b>103.70</b>		

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**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	C. Heddesheimer	0.50	216.75	B130	Attend weekly closing checklist call.
08/01/19	A. Dondoyano	0.60	193.80	B130	Weekly closing checklist call; update closing checklist.
08/01/19	R. Garms	2.50	1,508.75	B130	Call regarding closing checklist and follow up regarding same (1.3); review QAF issue (0.8); review resolutions and e-mails regarding same (0.4).
08/01/19	S. Maizel	0.10	80.00	B130	Telephone conference with G. Klausner re CMS settlement.
08/01/19	S. Maizel	0.10	80.00	B130	Review and respond to emails re stipulation with DHCS and CMS.
08/01/19	T. Moyron	0.50	259.25	B130	Prepare email to E. Goldstein re United hearing date (.1); analyze issues related to TSA (.2); analyze N. Nguyen email re closing checklist follow up and newspaper notices (.1); analyze email from A. Chou re SGM EINs (.1).
08/02/19	C. Montgomery	2.10	1,680.00	B130	Review draft TSA.
08/02/19	G. Miller	0.30	132.60	B130	Revise stipulation resolving Philips Medical Capital cure objection and file same.
08/02/19	C. Montgomery	0.10	80.00	B130	Communications with T Moyron regarding review of TSA.
08/02/19	K.M. Howard	0.60	150.45	B130	Analysis of Omnibus Stipulation to continue hearing and deadlines on the cure objections and other issues to the order authorizing the same to Strategic Global and the Order approving the stipulation and reviewed and revised the Critical Dates Memorandum Accordingly.
08/02/19	T. Moyron	0.20	103.70	B130	Analyze issues related to TSA.
08/02/19	R. Garms	1.60	965.60	B130	Calls regarding ADP agreement (0.5); review revisions to Transition Services Agreement (0.4); e-mails regarding purchase agreement questions and review same (0.7).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	T. Moyron	0.50	259.25	B130	Analyze E. Goldstein, et al., emails and attached stipulation re United (.1); prepare email to E. Paul, et al., regarding same (.1); analyze J. Vizzini email re multi-facility agreements (.1), analyze K. Wang, et al, emails regarding stipulation continuing hearing re medi-cal and medicare providing agreements (.1); analyze email from H. Levy-Biehl re revised IMA (.1).
08/05/19	R. Garms	1.20	724.20	B130	Review issues regarding ADP NDA (0.4); e-mails and calls regarding same (0.8).
08/06/19	R. Garms	3.10	1,870.85	B130	Revise Transition Services Agreement (2.9); work on ADP agreement (0.2).
08/06/19	T. Moyron	0.40	207.40	B130	Conference call with R. Adcock, A. Chou, S. Sumer and BRG re SGM request for information.
08/06/19	T. Moyron	0.30	155.55	B130	Conference calls with C. Montgomery re SGM request for information and language related thereto.
08/06/19	T. Moyron	0.20	103.70	B130	Analyze email from S. Sumer and attachments thereto.
08/06/19	T. Moyron	0.20	103.70	B130	Analyze proposed stipulation and order and comments.
08/06/19	K.M. Howard	0.30	75.23	B130	Reviewed and revised the Critical Dates Memorandum regarding the cancelled hearing on the Order approving form of Asset Purchase Agreement and Cure Objection filed by Ortho Engineering.
08/06/19	K.M. Howard	0.40	100.30	B130	Analysis of Stipulation and Order continuing the hearing, supplemental objection deadlines and resolution notice regarding (1) Debtors to file a notice of resolution of the issues re: transfer and/or proposed assumption, assignment or rejection of the Medi-Cal/Medicare Provider Agreement, or (2) DHHS to object & DHCS to file supplemental objections and reviewed and revised Critical Dates Memorandum.
08/06/19	S. Maizel	0.20	160.00	B130	Review and respond to emails re CMS requests for information.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/07/19	C. Montgomery	5.80	4,640.00	B130	Communications with T. Moyron and P. Chadwick regarding Swinerton (.2); research sale order re same (.3); communications with R Amkraut re same (1.0); follow up communications with P. Chadwick and J. Emerson re same (.2); phone call with T. Moyron regarding material adverse change issues (.2); review revenue analysis and APA MAC clause (.5); phone call with M. Garms re same (.4); communications with T. Moyron regarding Material Adverse Effects (.9); redraft note for R. Adcock per T. Moyron request (.5); phone call with T. Moyron regarding strategy meeting (.1); participate in phone conference with S. Maizel, T. Moyron R. Adcock, and SGM representatives (1.5).
08/07/19	N. Koffroth	1.30	651.95	B130	Research and analyze statutory and case law concerning effect of sale free and clear of reinstatement claims
08/07/19	N. Koffroth	0.60	300.90	B130	Draft and revise memorandum concerning upcoming bankruptcy case deadlines and related SGM sale deadlines.
08/07/19	A. Dondoyano	0.20	64.60	B130	Update closing checklist and distribute the same to the weekly closing checklist call group.
08/07/19	T. Moyron	0.30	155.55	B130	Conference call with D. Til Junco, P. Chadwick, et al. re SGM.
08/07/19	T. Moyron	0.40	207.40	B130	Analyze issues related to APA in connection with discussions with SGM.
08/07/19	S. Maizel	0.10	80.00	B130	Telephone conference with CMS counsel re settlement.
08/07/19	S. Maizel	0.20	160.00	B130	Review and respond to emails re CMS settlement.
08/07/19	G. Miller	0.20	88.40	B130	Draft stipulation continuing hearing re Nant cure objection.
08/07/19	R. Garms	0.70	422.45	B130	Call regarding purchase agreement (0.3); e-mails regarding transaction (0.4).

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08/07/19	T. Moyron	0.70	362.95	B130	Analyze Nant stipulation and order (.1); analyze email from A. Belgrove email re AR listing (.1), analyze issues related to Swinerton Builders (.1); analyze N. Newman re Smith Group (.1); analyze email from E. Goldstein re payment (.1); analyze email from A. Ruda re UNAC (.1); exchange emails with P. Chadwick re IMA call (.1).
08/08/19	T. Moyron	0.80	414.80	B130	Analyze S. Sharrer, et al., emails re WARN (.2), analyze T. Schroeder email re CMS (.1); analyze email from H. Levy-Biehl re various provisions in IMA (.1); analyze jurisdictional provision re IMA (.1); analyze G. Klausner email re SMG's change of desired assumption of United Cap Agreeemnt (.1); analyze issues related to COBRA (.2).
08/08/19	R. Garms	1.20	724.20	B130	Call regarding transaction and follow up regarding open items.
08/08/19	C. Heddesheimer	0.40	173.40	B130	Attend weekly closing checklist call.
08/08/19	O. Pinkas	0.20	160.00	B130	Considered sale issues.
08/08/19	T. Moyron	1.00	518.50	B130	Conference call with P. Chadwick, D. Galfus, S. Maizel, et al. re Interim Management Agreement.
08/08/19	A. Dondoyano	0.60	193.80	B130	Weekly closing checklist call. Update closing checklist.
08/08/19	T. Moyron	0.50	259.25	B130	Conference call with K. Russo, H. Levy-Biel, et al. re IMA
08/08/19	N. Koffroth	1.40	702.10	B130	Research and analyze statutory and case law concerning effect of sale free and clear of reinstatement claims.
08/08/19	N. Koffroth	1.00	501.50	B130	Draft and revise memorandum analyzing case deadlines and dates related to bankruptcy cases and SGM sale.
08/08/19	N. Koffroth	0.20	100.30	B130	Attention to inquiry concerning cure raised by counsel to creditor Century Link
08/09/19	T. Moyron	0.30	155.55	B130	Conference call with J. Behrens regarding timing of sale closing. Plan and other issues.

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08/09/19	K.M. Howard	0.60	150.45	B130	Analysis of the Stipulation and Court's Order extending the hearing, reply and objection deadlines regarding NantWorks' Objection to Debtors' Motion for Order Approving Form of APA and reviewed and reviewed Critical Dates Memorandum accordingly.
08/09/19	R. Garms	1.10	663.85	B130	Further follow up on open transaction items regarding real property.
08/12/19	T. Moyron	0.30	155.55	B130	Analyze email from T. Swanson re IMA (.1); analyze S. Vail email regarding Conifer, follow up email from S. Sharma and respond to same (.1); conference call with Conifer's lawyer regarding status (.1).
08/12/19	T. Moyron	0.70	362.95	B130	Analyze emails regarding to Fresenius (.2); conference call with D. Cohen related to Fresenius contracts (.2); prepare emails to BRG regarding same (.1); analyze and prepare notice of errata (.2).
08/13/19	T. Moyron	0.30	155.55	B130	Analyze email from H. Kevane re risk share agreements (.1); analyze related issues (.2).
08/13/19	G. Medina	0.40	117.30	B130	Communication with C. Montgomery related to 95 Market St. office building regarding title search and reviewed San Jose California review County of Santa Clara SCC Gov webster.
08/13/19	C. Doherty, Jr.	1.20	448.80	B130	Review emails and contact attorneys of contract counterparties to resolve cure issues (.5); review proposed stipulation re cure issue and Risk Pool, draft email re same and discuss same with Ms. Moyron (.7)
08/13/19	C. Montgomery	0.80	640.00	B130	Communications with T Conner and P Chadwick regarding assignment of receivable collection accounts to KPC and DACA substitutions (.5); phone call with T Conner re same (.2); communications with C Richter re same (.1).
08/13/19	T. Moyron	0.30	155.55	B130	Analyze email from L. Schneider re CentuyLink (.1), analyze A. Armada, et al., emails re Smith Group (.1), prepare email to M. Kwok Therapeutic Apheresis Services Agreement, etc. (.1).

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08/14/19	T. Moyron	0.40	207.40	B130	Analyze emails from J. Vizzini re FUSA/BMA contracts (.2), analyze A. Ruda email re Local 30 proposal (.1), analyze email from J. Elrod and response to same re Workday (.1).
08/14/19	C. Doherty, Jr.	0.80	299.20	B130	Review emails and contact attorneys of contract counterparties to resolve cure issues, including Fresenius re notice of errata re same
08/14/19	C. Montgomery	0.40	320.00	B130	Communications with C Richter regarding DACAs for KPC accounts (.2); phone call with T Conner re same (.2).
08/14/19	T. Moyron	0.10	51.85	B130	Prepare email to D. Cohen re FUSU/BAM.
08/14/19	A. Dondoyano	0.20	64.60	B130	Update closing checklist and circulate the checklist to the weekly closing checklist call group.
08/15/19	A. Dondoyano	0.60	193.80	B130	Weekly closing checklist call. Update closing checklist.
08/15/19	C. Heddeshheimer	0.30	130.05	B130	Attend closing checklist call.
08/15/19	C. Doherty, Jr.	0.30	112.20	B130	Review emails and contact attorneys of contract counterparties to resolve cure issues, including Fresenius re notice of errata re same
08/15/19	N. Koffroth	0.30	150.45	B130	Participate in weekly status call with management and purchaser concerning outstanding issues related to closing SGM sale
08/15/19	S. Maizel	2.00	1,600.00	B130	Revising DHCS settlement proposal.
08/15/19	R. Garms	1.00	603.50	B130	Call and e-mail regarding NDA.
08/16/19	C. Doherty, Jr.	0.40	149.60	B130	Review emails and contact attorneys of contract counterparties to resolve cure issues, including Fresenius re notice of errata re same
08/17/19	S. Maizel	1.00	800.00	B130	Revising DHCS settlement agreement.
08/18/19	S. Maizel	0.30	240.00	B130	Telephone conference with G. Klausner re CMS settlement issues.
08/18/19	S. Maizel	3.00	2,400.00	B130	Reviewing DHCS settlement proposal (2.0); revising letter to Ken Wang re settlement proposal for DHCS (1.0).
08/18/19	T. Moyron	0.90	466.65	B130	Analyze and prepare comments to settlement agreement re DCHS.



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08/19/19	C. Doherty, Jr.	0.20	74.80	B130	Review emails and contact attorneys of contract counterparties to resolve cure issues, including Fresenius re notice of errata re same
08/19/19	T. Moyron	0.30	155.55	B130	Conference call with E. Levey, et al., re CMS settlement.
08/19/19	T. Moyron	0.20	103.70	B130	Analyze J. Vizzini, et al., emails re Centurylink (.1); conference call with C. Doherty regarding same (.1).
08/19/19	T. Moyron	0.20	103.70	B130	Analyze E. Paul, et al., emails re Medi-Cal settlement proposal.
08/19/19	T. Moyron	0.30	155.55	B130	Conference call with P. Chadwick and D. Galfus regarding response to AG re impact statements and TSA and sale leaseback agreements (.2); exchange emails with J. Emerson regarding additional assumed contracts re seismic (.1).
08/19/19	T. Moyron	0.40	207.40	B130	Analyze G. Klausner, et al., emails regarding United (.2); respond to same (.1); analyze final version of stipulation (.1).
08/19/19	O. Pinkas	0.20	160.00	B130	Considered sale issues.
08/19/19	S. Maizel	1.00	800.00	B130	Revising letter proposal for DHCS.
08/19/19	S. Maizel	0.10	80.00	B130	Telephone conference with CMS counsel re settlement.
08/19/19	S. Maizel	0.10	80.00	B130	Email to T. Moyron re SGM sale failure implications.
08/19/19	S. Maizel	0.40	320.00	B130	Review and revise D. Galfus notes of failure of SGM sale.
08/19/19	S. Maizel	1.00	800.00	B130	Revising letter to Ken Wang re DHCS settlement proposal.
08/20/19	S. Maizel	0.20	160.00	B130	TC with D. Galfus re implications of failed SGM sale
08/20/19	T. Moyron	0.30	155.55	B130	Analyze email from P. Chadwick regarding same (.1); analyze K. Edgerton and H. Levy-Biehl emails regarding same (.1); prepare response thereto (.1).
08/20/19	T. Moyron	0.10	51.85	B130	Exchange emails with W. Schumacher re stipulation re Nant.

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08/20/19	K.M. Howard	0.40	100.30	B130	Analysis of the Stipulation and Order regarding the Continuance of the hearing and applicable deadlines pertaining to the Transfer of Medi-Cal Provider Agreements and Medicare Provider Agreements to Strategic Global Management and reviewed and revised Critical Dates Memorandum accordingly.
08/21/19	T. Moyron	0.10	51.85	B130	Analyze J. Emerson, et al., emails regarding supplemental designation re seismic related contracts.
08/21/19	T. Moyron	0.20	103.70	B130	Analyze closing checklist (.1); correspond with G. Klausner regarding supplemental designation (.1).
08/21/19	T. Moyron	0.70	362.95	B130	Analyze draft letter and prepare comments.
08/21/19	T. Moyron	0.10	51.85	B130	Analyze A. Chou, et al., emails regarding Angeles.
08/21/19	T. Moyron	0.10	51.85	B130	Analyze K. Thomas, et al., emails re SMC CNA Local Contract.
08/21/19	T. Moyron	0.10	51.85	B130	Analyze J. Vizzini, et al., emails re CenturyLink.
08/21/19	T. Moyron	0.10	51.85	B130	Analyze emails from N. Newman re Smith Group.
08/21/19	A. Dondoyano	0.10	32.30	B130	Update closing checklist and circulate the checklist to the weekly call group.
08/21/19	G. Miller	0.10	44.20	B130	Draft stipulation continuing hearing re Nant objection to cure amount.
08/21/19	G. Miller	0.30	132.60	B130	Emails with J. Emerson re supplemental designated contracts list.
08/21/19	G. Miller	0.10	44.20	B130	Call with G. Klausner re supplemental designated contracts list.
08/21/19	N. Koffroth	1.30	651.95	B130	Participate in call with T. Moyron, et al. analyzing issues related to proposed transition services agreement
08/21/19	S. Maizel	1.40	1,120.00	B130	Telephone conference with BRG, etc. re TSA issues.
08/21/19	S. Maizel	0.30	240.00	B130	Revising letter to Ken Wang re DHCS settlement proposal.
08/21/19	S. Maizel	0.10	80.00	B130	Telephone conference with G. Pillari, Prospect, re sale process.

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08/21/19	S. Maizel	1.00	800.00	B130	Revising draft settlement agreement with DHCS.
08/21/19	C. Montgomery	1.00	800.00	B130	Participate in phone conference with P Chadwick, D Galfus, T Moyron, and M Garms regarding transition services agreement.
08/21/19	R. Garms	2.60	1,569.10	B130	Call regarding Transition Services Agreement (0.5); revise same (2.1).
08/22/19	R. Garms	1.80	1,086.30	B130	Review and discuss purchase agreement closing issues.
08/22/19	N. Koffroth	0.40	200.60	B130	Participate in status and strategy call concerning closing issues related to SGM sale
08/22/19	S. Maizel	0.50	400.00	B130	Review materials re trauma claims re DHCS settlement proposal.
08/22/19	S. Maizel	0.30	240.00	B130	Telephone conference with CMS counsel re settlement proposal.
08/22/19	C. Heddesheimer	0.50	216.75	B130	Attend closing checklist call.
08/22/19	T. Moyron	0.20	103.70	B130	Participate in SGM closing check list call regarding status of open matters.
08/22/19	A. Dondoyano	0.70	226.10	B130	Weekly closing checklist call. Update closing checklist.
08/22/19	K.M. Howard	0.40	100.30	B130	Analysis of the Stipulation and Order regarding the Recoupment Objection portion of the Sale Objection between Debtors and United Healthcare Insurance Company and reviewed and revised Critical Dates Memorandum accordingly.
08/23/19	G. Miller	0.40	176.80	B130	Correspondence re cure amounts owed to United re SCC sale.
08/23/19	K.M. Howard	0.40	100.30	B130	Analysis of the Stipulation and Order approving the continuance of the hearing and deadlines pertaining to NantWork's Objection to Debtors' Motion for Order Approving Asset Purchase Agreement and reviewed and revised the Critical Dates Memorandum accordingly.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/23/19	T. Moyron	0.70	362.95	B130	Conference call with K. Russo regarding posting of impact statements (.1); follow up call with K. Russo regarding same (.1); analyze S. Chan letter and reports in connection with notice (.2); analyze and prepare notice of submission (.3).
08/25/19	J.A. Moe, II	0.20	107.10	B130	Join conference call on resolution of contract claims in regard to the sale of St. Francis, St. Vincent, Seton and Seton Coastsides.
08/25/19	C. Montgomery	0.20	160.00	B130	Phone call with T Moyron regarding assistance with labor negotiations for sale process.
08/25/19	G. Miller	0.20	88.40	B130	Call with T. Moyron re omnibus stipulation continuing hearing re cure objections.
08/26/19	G. Miller	0.90	397.80	B130	Emails with J. Vizzini and T. Moyron re outstanding cure objections.
08/26/19	G. Miller	0.50	221.00	B130	Revise omnibus stipulation continuing cure objections and order granting same.
08/26/19	C. Doherty, Jr.	1.00	374.00	B130	Prepare form of stipulation re Risk Sharing Agreement for filing.
08/26/19	T. Moyron	0.20	103.70	B130	Analyze J. Vizzini email re cure objection issues.
08/26/19	T. Moyron	0.10	51.85	B130	Analyze emails from J. Vizzini and D. Guess re Medtronics.
08/27/19	T. Moyron	0.20	103.70	B130	Conference call with E. Goldstein, et al., re United
08/27/19	G. Miller	0.40	176.80	B130	Call with S. Maizel, T. Moyron and E. Goldstein re setoff of amounts owed to UHC.
08/27/19	G. Miller	1.10	486.20	B130	Draft stipulation resolving Experian cure objection.
08/27/19	C. Doherty, Jr.	0.40	149.60	B130	Respond to emails from BRG regarding legal matter regarding executory contract negotiations; draft email memo regarding bullet points for settlement with counterparty.
08/27/19	O. Pinkas	0.30	240.00	B130	Considered sale issues.
08/27/19	S. Maizel	0.20	160.00	B130	Telephone conference with counsel for United re set-off issues.
08/28/19	C. Heddesheimer	0.40	173.40	B130	Attend closing checklist call.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/28/19	S. Maizel	0.80	640.00	B130	Telephone conference with T. Swanson, etc. re Medi-Cal settlement.
08/28/19	S. Maizel	0.30	240.00	B130	Telephone conference with CMS re settlement.
08/28/19	G. Miller	0.30	132.60	B130	Finalize and file omnibus stipulation continuing cure objections and order granting same.
08/28/19	N. Koffroth	0.30	150.45	B130	Participate in call with purchaser concerning outstanding closing issues related to the SGM sale
08/28/19	K.M. Howard	0.40	100.30	B130	Analysis of the Omnibus Stipulation to continue the hearing and reply deadlines regarding the cure and other issues regarding the sale of Debtors' Assets to Strategic Global Management and reviewed and revised Critical Dates Memorandum accordingly.
08/28/19	A. Dondoyano	0.60	193.80	B130	Weekly closing checklist call. Update closing checklist.
08/29/19	K.M. Howard	0.40	100.30	B130	Analysis of the Court's Order Approving the Omnibus Stipulation to continue deadlines and the hearing on the Cure Objections and Other Issues concerning the sale to Strategic Global Management.
08/29/19	R. Garms	2.10	1,267.35	B130	Call regarding closing (0.2); review purchase agreement issues (1.9).
08/30/19	R. Garms	2.40	1,448.40	B130	Work on purchase agreement issues.
08/30/19	T. Moyron	0.20	103.70	B130	Conference call with E. Paul re Schedule 1.8y re SGM
08/30/19	T. Moyron	0.10	51.85	B130	Analyze N. Newman, G. Klausner, et al., emails re Smith Group.
08/30/19	O. Pinkas	0.40	320.00	B130	Call with R. Corbi on next steps for sale.
08/31/19	R. Garms	1.20	724.20	B130	Work on purchase agreement issues.
	<b>Subtotal</b>	<b>89.00</b>	<b>52,316.93</b>		

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**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	J.A. Moe, II	0.30	160.65	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Exchange E-Mails with Andy Epstein on signing the Stipulation; correct the Stipulation and exchange E-Mails with Andy Epstein on correction; prepare Order.
08/01/19	J.A. Moe, II	0.10	53.55	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Exchange E-Mails with Elina Tilman and Ahn Ruda on proposed Stipulation on relief from the automatic stay.
08/01/19	J.A. Moe, II	0.10	53.55	B140	[Engelman v. St. Francis] Review exchanges of E-Mails between Ahn Ruda and Talis Knets (at AIG) on status of the Superior Court Case and Mediation.
08/01/19	J.A. Moe, II	0.10	53.55	B140	[Mancilla v. St. Francis] E-Mail to Berenice Ramos transmitting the proposed Order, obtaining approval, and having Order uploaded on Motion For Relief From Stay.
08/02/19	J.A. Moe, II	0.10	53.55	B140	[O'Halloran v. St. Francis] Exchange E-Mails with Karen Chapman and Karlene Murphy on relief from stay effective July 19th.
08/05/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Exchange E-Mails and telephone calls with James Behrens on status of and possible settlement of pending Motions For Relief From Stay, and whether newest Stipulation is filed and Order uploaded (.20). confirm the completion of and review Stipulation for filing and Order for uploading (.20).
08/05/19	J.A. Moe, II	0.10	53.55	B140	[Engelman v. St. Francis] Review E-Mail from Elina Tilman and the accompanying First Amended Compliant adding Bob Merritt.
08/05/19	J.A. Moe, II	0.20	107.10	B140	[Rodriguez v. St. Francis] Prepare first draft of the Order on relief from stay based on Stipulation earlier filed.
08/06/19	J.A. Moe, II	0.10	53.55	B140	[Morataya v. St. Francis] Telephone call returned to Maria Kwok on what to provide to David Hagen.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/06/19	J.A. Moe, II	0.60	321.30	B140	[Morataya v. St. Francis] Review and respond to David Hagen's E-Mail on insurance information (.10) ; E-Mail to Elspeth Paul, Pascale Roy and Karen Chapman on information requested and additional request for background on the Claim(.10); consider what information to provide and exchange E-Mails with Karen Chapman and Kathleen Conway on information to provide to David Hagen (.30); preliminarily review the Report on the Case (.10).
08/07/19	J.A. Moe, II	0.40	214.20	B140	[Carcamo v. St. Francis] Assemble documents on the Carcamo Litigation, then meet with Ahn Ruda and Steve Sharrer on the Carcamo Motion, the Arbitration and how to proceed with Stipulation.
08/07/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Engelman] Meet with Ahn Ruda and Steve Sharrer on latest developments in the Engelman Case.
08/07/19	J.A. Moe, II	0.30	160.65	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review entered Order on new hearing date, then exchange E-Mails with Andy Epstein on setting new dates (.10); review and correct proposed Stipulation and Order (.20)
08/08/19	J.A. Moe, II	0.10	53.55	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review status of, and exchange E-Mails with Andy Epstein on the filing of the Stipulation and uploading of the Order.
08/09/19	K.M. Howard	0.40	100.30	B140	Analysis of the Stipulation and Court's Order extending the hearing, reply and objection deadlines regarding Motion for Relief from Stay in Rosa Carcamo v. St. Francis Medical Center and reviewed and reviewed Critical Dates Memorandum accordingly.
08/09/19	K.M. Howard	0.40	100.30	B140	Analysis of the Stipulation and Court's Order extending the hearing, reply and objection deadlines regarding Motion for Relief from Stay in Yvonne Engelman v. St. Francis Medical Center and reviewed and reviewed Critical Dates Memorandum accordingly.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/12/19	T. Moyron	0.10	51.85	B140	Analyze P. Opp, K. Champman emails re Engelman.
08/12/19	J.A. Moe, II	0.10	53.55	B140	[Moritaya v. St. Francis] Telephone call from David Hagen on response to his request for insurance information.
08/12/19	J.A. Moe, II	0.10	53.55	B140	[Moritaya v. St. Francis] Consider contact with Karen Chapman and E-Mail to David Hagen providing documents on insurance coverage (.10);
08/12/19	J.A. Moe, II	0.70	374.85	B140	[Engelman v. St. Francis] Review and exchange E-Mails with Peggy Opp, Pascale Roy and Karen Chapman on providing information to AIG, conferring with Ahn Ruda on providing information to AIG (.30); prepare detailed E-Mail on the status of the Engelman Claim, for Ahn Ruda (.30); review Peggy Opp's E-Mail on information and telephone call to Opp discussing decision (.10).
08/14/19	J.A. Moe, II	0.20	107.10	B140	[Los Angeles Department of Mental Health] Review an correct draft letter addressed to Tracey Nanking at the Department of Mental Health, interposing the automatic stay, responding to letter seeking payments from St. Francis (.10); retrieve letter from Ms. Nanking (.10).
08/15/19	J.A. Moe, II	0.50	267.75	B140	[Rodriquez v. St. Francis] Revise and expand the draft of the Order approving the Stipulation on relief form stay to permit a Mediation to proceed (.20); correct the proposed Order (.10); review the Order and prepare E-Mail to Christian Kim on uploading the proposed Order (.10); exchange E-Mails with Christian Kim on procedures for entry of Order on the Stipulation (.10).
08/15/19	J.A. Moe, II	0.10	53.55	B140	[Engelman v. St. Francis and Carcamo v. St. Francis] Exchange E-Mails with Andy Epstein on Stipulation on Engelman and no agreement yet on a Carcamo Stipulation.
08/15/19	J.A. Moe, II	0.10	53.55	B140	[Department of Mental Health] Review and correct letter to the Department of Mental Health, and transmit for internal review.



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Date	Timekeeper	Hours	Amount	Task	Narrative
08/20/19	J.A. Moe, II	0.10	53.55	B140	[Engelman v. St. Francis and Carcamo v. St. Francis] Exchange E-Mails with Andy Epstein on Stipulation on Engelman and no agreement yet on a Carcamo Stipulation.
08/20/19	J.A. Moe, II	0.20	107.10	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Exchange E-Mails with Andy Epstein prepare and send to Mr. Epstein a Stipulation and proposed Order on continuing dates.
08/21/19	J.A. Moe, II	0.20	107.10	B140	[Rodriquez v. St. Francis] Exchange E-Mails with Christian Kim on Order, then prepare the Order on the Stipulation For Relief From Stay (and confirm uploaded).
08/21/19	J.A. Moe, II	0.10	53.55	B140	[Carcamo v. St. Francis and Engelman v. St. Francis] Review the E-Mail from Andy Epstein on the approval of the Stipulation, then oversee completion of the Stipulation and Order.
08/22/19	K.M. Howard	0.40	100.30	B140	Analysis of the Stipulation and Order regarding the continuance of the hearing and applicable deadlines in the Motion for Relief from Stay filed in Rosa Carcamo v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
08/22/19	K.M. Howard	0.40	100.30	B140	Analysis of the Stipulation and Order regarding the continuance of the hearing and applicable deadlines in the Motion for Relief from Stay filed in Yvonne Engelman v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
08/27/19	K. Murphy	0.10	41.65	B140	[Morataya] Confer with John Moe re status of stipulation on relief from automatic stay.
08/27/19	K. Murphy	0.10	41.65	B140	[Morataya] Draft update to Relief from Stay Chart to reflect current case status.
08/28/19	J.A. Moe, II	0.10	53.55	B140	Telephone call returned to Vicki K. the Medical Review Board on receipt of letter on imposition of the Automatic Stay and requirement to file a Proof of Claim.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/29/19	J.A. Moe, II	0.50	267.75	B140	[Ancira v. St. Francis] Prepare Memorandum to Elspeth Paul, Pascale Roy and Karen Chapman on possible relief from stay (.20); exchange E-Mails with Karen Chapman and Elspeth Paul on proceeding (.10); review Declaration Pages and transmit to Attorney Will Collins (.10); E-Mail form Will Collins on additional Policies and E-Mail to Ted Hopper and Karen Chapman on additional Policies (.10).
08/29/19	J.A. Moe, II	0.30	160.65	B140	[Moritaya v. St. Francis] Prepare Memorandum to Elspeth Paul, Pascale Roy and Karen Chapman on possible relief from stay and production of records.
<b>Subtotal</b>		<b>8.30</b>	<b>3,963.55</b>		

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**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/19/19	N. Koffroth	0.80	401.20	B185	Draft and revise stipulation and order concerning UnitedHealthcare recoupment objection
08/30/19	N. Koffroth	0.30	150.45	B185	Review and analyze status of cure objections related to Experience Health and Angeles IPA in advance of hearings
	<b>Subtotal</b>	<b>1.10</b>	<b>551.65</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	K. Murphy	0.10	41.65	B190	[Bustamante] Analyze email from John Moe to Elspeth Paul re analysis of allegations as arising post 8/31/18 thus automatic stay cannot be asserted.
08/01/19	K. Murphy	0.30	124.95	B190	[Kyle Scott Law] Prepare and finalize further status conference statement.
08/02/19	K. Murphy	1.50	624.75	B190	[Khajekarradeddin] Attend status conference re bankruptcy.
08/02/19	K. Murphy	0.10	41.65	B190	[Khajekarradeddin] Prepare report to Verity team re status conference re bankruptcy.
08/02/19	J.A. Moe, II	0.10	53.55	B190	[Nguyen v. St. Francis] Review multiple E-Mails from Elina Tilman (and Karlene Murphy) on upcoming but rescheduled Case Management Conference.
08/02/19	J.A. Moe, II	0.10	53.55	B190	[Fuentes v. St. Francis] Review Responses to five sets of discovery and confer with Karlene Murphy on transfer to counsel.
08/02/19	K. Murphy	0.30	124.95	B190	[Kyle Scott Law] Telephone call and emails with Plaintiff's counsel, Kyle Scott Law re filing of stipulation for relief from default and sign stipulation for court filing.
08/04/19	J.A. Moe, II	0.40	214.20	B190	[Kyle Scott Law v. St. Francis] Review lengthy voice mail as to necessity now to appear at Status Conference at 10:00 a.m. on August 5th, then multiple telephone calls and text messages to Karlene Murphy (.30); telephone call with Karlene Murphy on attendance at Court Call (.10).
08/04/19	K. Murphy	0.30	124.95	B190	[Kyle Scott Law] Confer with John Moe re attending Further Status Conference and prepare email to John Moe with relevant documents for conference.
08/04/19	K. Murphy	0.10	41.65	B190	[Kyle Scott Law] Analyze John Moe report of status conference.
08/04/19	K. Murphy	0.10	41.65	B190	[Kyle Scott Law] Analyze proposed order to set aside default re St. Francis.
08/05/19	J.A. Moe, II	0.10	53.55	B190	[Moritaya v. St. Francis] Exchange E-Mails with and telephone call to David Hagen discussing possible relief from stay.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	J.A. Moe, II	1.10	589.05	B190	[Kyle Scott Law v. St. Francis] Review E-Mails from Karleen Murphy and Laurie Soledad on upcoming Status Conference (.10); review proposed Stipulation to vacate the default and review the Status Conference Statement (.20); E-Mail to Ms. Murphy and Ms. Soledad on filed Stipulation (.10); await appearance and appear in Department C15 (Matter Number 8) before Judge Nathan Scott on the Case Management Conference (.50); prepare Report on results of the hearing (.20).
08/05/19	K.M. Howard	0.40	100.30	B190	Analysis of summary regarding the hearing in Kyle Scott Law v. St. Francis Medical Center and reviewed and revised Critical Dates Memorandum accordingly.
08/08/19	J.A. Moe, II	0.30	160.65	B190	[Ferguson v. St. Francis] Review Subpoenas for documents, then prepare draft letter to Attorney Jennifer Sturges, on receipt of Subpoenas and redirecting the Subpoenas to the Debtors' Superior Court Counsel (.20); exchange E-Mails with Karen Chapman on representation (.10).
08/12/19	K. Murphy	0.10	41.65	B190	[Khajehkarameddin] Prepare update to Verity Litigation Deadline Chart following 8/2/19 status conference.
08/12/19	K. Murphy	0.10	41.65	B190	[Durham] Analyze notice of status conference on 2/5/20 and minute order vacating trial dates based on bankruptcy stay.
08/12/19	K. Murphy	0.10	41.65	B190	[Durham] Draft update to Verity Litigation Management Chart following notice of status conference on 2/5/20 and minute order vacating trial dates based on bankruptcy stay.
08/12/19	K. Murphy	0.10	41.65	B190	[Hernandez] Analyze and respond to email from John Moe re upcoming Non-Appearance Case Review.
08/13/19	J.A. Moe, II	0.50	267.75	B190	Review and respond to Elspeth Paul's E-Mail on request for payment from the Department of Mental Health (.10); prepare draft of letter to the Department of Public Health on imposition of the automatic stay (.40).

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/14/19	J.A. Moe, II	0.10	53.55	B190	[Cortes v. St. Francis] Review notes on previous and upcoming Status Conferences.
08/14/19	K.M. Howard	0.40	100.30	B190	Analysis of Notice and Debtors Motion for Order Authorizing Disposal of Patient Records and reviewed and revised Critical Dates Memorandum accordingly.
08/15/19	J.A. Moe, II	0.10	53.55	B190	[Fuentes v. St. Francis] Review the pleading filed in the Superior Court lodging the Order on relief from stay entered the bankruptcy court.
08/19/19	J.A. Moe, II	0.10	53.55	B190	[Mancilla v. St. Francis] Preliminarily review Interrogatories served on St. Francis.
08/20/19	J.A. Moe, II	0.10	53.55	B190	[Nguyen v. St. Francis] Exchange E-Mails with Elina Tilman on Status Conference Statement and review Statement.
08/22/19	K. Murphy	0.10	41.65	B190	[Kyle Scott Law] Telephone call with Plaintiff's counsel re offer of dismissal for SFMC.
08/22/19	K. Murphy	0.10	41.65	B190	[Kyle Scott Law] Analyze email from Plaintiff's counsel with Request for Dismissal for SFMC.
08/22/19	J.A. Moe, II	0.30	160.65	B190	[Ancira v. St. Francis] Review new Complaint, (.10); prepare draft of letter to Jeff Silberberg on imposition of the automatic stay (.20).
08/23/19	K. Murphy	0.10	41.65	B190	[Kyle Scott Law] Draft email to Verity team advising of dismissal.
08/23/19	J.A. Moe, II	0.10	53.55	B190	[Kyle Scott Law v. St. Francis] Review dismissal of the Complaint, with prejudice, and exchange E-Mails with Karleen Murphy and Karen Chapman on dismissal.
08/23/19	J.A. Moe, II	0.10	53.55	B190	[Ancira v. St Francis] Review and revise -- with reworked argument -- the letter to Marshall Silberberg on imposition of the automatic stay.
08/26/19	K. Murphy	0.10	41.65	B190	[Nguyen] Analyze email from Elina Tilman re notice of upcoming status conference and preparation of case management statement re same.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/26/19	J.A. Moe, II	0.10	53.55	B190	[Fuentes v. St. Francis] Review note on and confer with Karleen Murphy on First Amended Complaint filed by Martha DahDah, and sending package to Haig Arabian who was previously requested to execute the Acknowledgment.
08/26/19	K. Murphy	0.20	83.30	B190	[Morataya] Analyze state court website re new hearing date for status conference and confirm filing date for notice of automatic stay (.1) and draft update to Verity Litigation Management Chart (.1).
08/27/19	K.M. Howard	0.40	100.30	B190	Analysis of complaint filed in Mateo Ancira v. St. Francis Medical Center.
08/27/19	K.M. Howard	0.30	75.23	B190	Reviewed docket in Mateo Ancira v. St. Francis Medical Center in conjunction with preparing a Notice of Stay of Proceedings.
08/27/19	J.A. Moe, II	0.10	53.55	B190	[Nguyen v. St. Francis] Review proposed Case Management Statement and revise with Elina Tilman.
08/27/19	K. Murphy	0.50	208.25	B190	[Ancira] Analyze court website re trial and conference dates, new complaint and John Moe letter to Plaintiff re stay to prepare for drafting update to Verity Litigation Management Chart (.2), confer with John Moe re date of incident (.1); and prepare update to Verity Litigation Management Chart and Deadline Chart (.2);
08/27/19	J.A. Moe, II	0.20	107.10	B190	[Rodriguez/Jimenez v. St. Francis] Prepare draft of letter to Attorney Azizzi on imposition of the automatic stay.
08/27/19	K.M. Howard	0.40	100.30	B190	Reviewed and revised the Litigation Management Chart regarding Mateo Ancira v. St. Francis Medical Center.
08/27/19	K.M. Howard	0.30	75.23	B190	Prepared Notice of Stay of Proceedings and Proof of Service in Mateo Ancira v. St. Francis Medical Center (.2) and coordinated filing of same (.1).
08/27/19	K. Murphy	0.10	41.65	B190	[Maria Zavala] Analyze LA Superior Court website to confirm case closure and verity OSC re dismissal as off calendar.
08/27/19	K. Murphy	0.10	41.65	B190	[Adamari Zavala] Prepare updates to Verity Litigation Management Chart re recent updates to upcoming status conference and trial setting conference.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/28/19	K. Murphy	0.10	41.65	B190	[Graham] Analyze emails from Elina Tilman and Elseph Paul re new employment matter.
08/28/19	J.A. Moe, II	0.20	107.10	B190	[Ancira v. St. Francis] Telephone call from Attorney Will Collins on Superior Court Complaint discovery as to other defendants, possible relief from stay and pursuit of insurance coverage.
08/28/19	J.A. Moe, II	0.20	107.10	B190	[Nguyen v. St. Francis] Telephone call from Elina Tilman on addition to the Case Management Conference Statement and review new language, and review Notice from the Court.
08/29/19	K. Murphy	0.10	41.65	B190	[Ancira] Analyze email from Kathryn Howard re notice of automatic stay filed on 8/27/19 and prepare update to Verity Litigation Management Chart re same.
08/29/19	K.M. Howard	0.20	50.15	B190	Reviewed and revised Litigation Management Chart pertaining to the matter of Mateo Ancira v. St. Francis Medical Center.
08/29/19	K.M. Howard	0.20	50.15	B190	Reviewed conformed copy of Notice of Stay of Proceedings in Ancira v. St. Francis Medical Center and prepared email to client regarding same.
08/29/19	K. Murphy	0.10	41.65	B190	[UNAC] Analyze email from Pascale Roy re clarification on SFMC/UNAC updated litigation report.
<b>Subtotal</b>		<b>11.70</b>	<b>4,953.81</b>		



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**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	S. Maizel	0.40	320.00	B210	Review and respond to emails re global settlement for SFMC.
	<b>Subtotal</b>	<b>0.40</b>	<b>320.00</b>		

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**B220 - Employee Benefits/Pension**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/23/19	T. Moyron	0.40	207.40	B220	Conference call with D. Galfus, M. Zeefe, et al. re PBGC.
	<b>Subtotal</b>	<b>0.40</b>	<b>207.40</b>		

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**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/14/19	T. Moyron	0.70	362.95	B260	Conference call with SFMC Board meeting re plan of liquidation.
	<b>Subtotal</b>	<b>0.70</b>	<b>362.95</b>		

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**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/08/19	J.A. Moe, II	0.10	53.55	B310	[Sysco] Review Darryl Laddin's E-Mail on 503(b)(9) Claims and exchange E-Mails with Tania Moyron on coverage on such Claims in the proposed Plan.
08/09/19	J.A. Moe, II	0.10	53.55	B310	[Sysco] Review Joe Vizzini 's E-Mail to Darryl Laddin on agreement on the amount of the Claim and E-Mail to Mr. Laddin on coverage of such Claims in the proposed Plan.
08/27/19	J.A. Moe, II	0.20	107.10	B310	[503(b)(9) Claims] Review Darryl Laddin's latest E-Mail and propose response internally (.10); telephone call to Mr. Laddin's Office on responding to inquiry on Proof Of Claim (.10).
	<b>Subtotal</b>	<b>0.40</b>	<b>214.20</b>		

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**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	A. Shiran	0.30	154.35	EMP	Draft and update WARN notices based on updated employee chart and discussion regarding WARN dates with client, including employee and non-represented employee notices.
08/06/19	A. Shiran	0.40	205.80	EMP	Prepare union employee attachment for SEIU-UHW warn notice (. 2) ; prepare union employee attachment for UNAC (.2)
08/06/19	A. Shiran	1.60	823.20	EMP	Evaluate and analyze language for inclusion in offer letters to temporary employees to be hired for temporary duration prior to hospital sales for WARN act compliance and begin revising same.
08/06/19	C. Doherty, Jr.	0.20	74.80	EMP	Review UNAC Settlement Document and provide comments re same
08/07/19	S. Maizel	3.00	2,400.00	EMP	Meeting with CNA re CBA.
08/07/19	S. Maizel	3.00	2,400.00	EMP	Meeting with R. Adcock, Kelly Thomas, etc. and conference call with Peter Baronoff re Union negotiations.
08/07/19	T. Moyron	0.90	466.65	EMP	Correspond with S. Maizel regarding SGM's position re CBAs (.3); conference call with R. Adcock regarding same (.2); conference call with R. Adcock and S. Maizel regarding same (.2); follow up conference call with R. Adcock (.2).
08/07/19	T. Moyron	2.10	1,088.85	EMP	Meeting with Verity, SGM, and BRG re CBAS.
08/07/19	T. Moyron	1.60	829.60	EMP	Meetings with R. Adcock, A. Ruda, P. Chadwick, et al., regarding CBAs, various grievances, SGM and other issues.
08/07/19	N. Koffroth	2.00	1,003.00	EMP	Participate in meeting with SGM representatives concerning union negotiation issues
08/08/19	A. Shiran	0.20	102.90	EMP	Telephone conference with Tania Moyron and Rich Adcock regarding handling of employee communications from buyer.
08/08/19	A. Shiran	0.40	205.80	EMP	Receipt and review of proposed SGM correspondence to Verity Health System employees.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/08/19	T. Moyron	4.90	2,540.65	EMP	Attend CNA union meeting and meet with S. Sharrer, A. Ruda, et al.
08/08/19	T. Moyron	0.60	311.10	EMP	Conference call with R. Adcock regarding SGM letter (.1); conference call with R. Adcock, S. Sharrer, S. McCandless, et al., regarding WARN and SGM letter (.3); follow up with R. Adcock regarding same (.2).
08/08/19	S. McCandless	1.70	1,358.30	EMP	Review and analyze proposed KPC correspondence to Verity employees regarding potential hiring (.30); conference call with R. Adcock and T. Moyron to discuss same (.30); various emails with T. Moyron and C. Montgomery regarding handling as to COBRA matters (.40); related review of APA (.20); communicate with A. Youssefi regarding specifics of time period for WARN notices and background to same (.30); related review of samples (.20).
08/09/19	S. McCandless	0.60	479.40	EMP	Telephone call with T. Moyron regarding projected closing date and related matters (.10); communicate with S. Sharrer regarding dates/timing for WARN notices and related matters in context of uncertainty of shutdown date (.20); conference call with S. Sharrer and A. Youssefi regarding same (.30).
08/12/19	T. Moyron	0.30	155.55	EMP	Analyze email from A. Ruda regarding Local 39 and SEIU (.1); prepare response thereto and analyze related email (.1); conference call with P. Chadwick (.1).
08/18/19	S. Maizel	0.50	400.00	EMP	Telephone conference with K. Murphy, etc. re labor issues.
08/18/19	S. McCandless	0.20	159.80	EMP	Review union flyer regarding nurses and communicate with T. Moyron regarding same.
08/20/19	T. Moyron	0.20	103.70	EMP	Analyze D. Galfus, et al., emails regarding severance issues re 1113 meetings.
08/22/19	S. Alberts	0.30	240.00	EMP	1113. Communications concerning status of union CBA settlements and upcoming meetings.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/22/19	T. Moyron	0.70	362.95	EMP	Conference call with Alliant regarding Cobra, next steps and related issues (.5); conference call with E. Paul and R. Adcock regarding same (.2).
08/27/19	S. Maizel	0.50	400.00	EMP	Telephone conference re CBA issues.
08/27/19	T. Moyron	0.60	311.10	EMP	Conference call with S. Alberts regarding section 1113 proposals x2 (.4); Conference call with R. Adcock, E. Paul, et al., regarding status of union negotiations and section 1113/1114 process (.2).
08/27/19	N. Koffroth	0.60	300.90	EMP	Conference call with S. Alberts regarding section 1113 proposals x2 (0.4); conference call with R. Adcock regarding status of 1113 issues (0.2)
08/28/19	T. Moyron	1.00	518.50	EMP	Conference call with R. Ruda, Verity, BRG and S. Alberts regarding union negotiations.
08/28/19	S. Maizel	1.20	960.00	EMP	Telephone conference re CBA negotiations.
08/29/19	T. Moyron	1.30	674.05	EMP	Conference call with S. Alberts and S. Maizel re UNAC (.2); Follow up with R. Adcock, et al., regarding UNAC settlement (.5); analyze settlement drafts (.3); analyze related emails (.3).
08/29/19	T. Moyron	1.00	518.50	EMP	Conference call with R. Adcock, et al., re UNAC proposal (.5); conference calls with R. Adcock regarding same (.2); follow up conference call regarding same (.3).
08/29/19	S. Maizel	1.20	960.00	EMP	Telephone conference with R. Gallagher, etc. re UNAC negotiations.
08/29/19	S. Maizel	0.50	400.00	EMP	Telephone conference with Tania Moyron, etc. re UNAC settlement.
<b>Subtotal</b>		<b>33.60</b>	<b>20,909.45</b>		

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**INS - Insurance**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/28/19	R. Garms	0.50	301.75	INS	Work on insurance issues.
	<b>Subtotal</b>	<b>0.50</b>	<b>301.75</b>		



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**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b><u>Task Code</u></b>	<b><u>Task Code Name</u></b>	<b><u>Fees</u></b>
AGI	Attorney General Issues	59,762.55
B100	Administration	401.20
B110	Case Administration	103.70
B130	Asset Disposition	52,316.93
B140	Relief from Stay/Adequate Protection Proceedings	3,963.55
B185	Assumption/Rejection of Leases and Contracts	551.65
B190	Other Contested Matters (excl. assumption/rejection motions)	4,953.81
B210	Business Operations	320.00
B220	Employee Benefits/Pension	207.40
B260	Board of Directors Matters	362.95
B310	Claims Administration and Objections	214.20
EMP	Employee matters	20,909.45
INS	Insurance	301.75
Total This Matter		\$144,369.14

**TIME AND FEE SUMMARY**

<b><u>Timekeeper</u></b>	<b><u>Rate</u></b>	<b><u>Hours</u></b>	<b><u>Fees</u></b>
C. Montgomery	\$800.00	11.60	\$9,280.00
O. Pinkas	\$800.00	1.10	\$880.00
S. Alberts	\$800.00	0.30	\$240.00
S. Maizel	\$800.00	39.00	\$31,200.00
R. Garms	\$603.50	23.00	\$13,880.50
S. McCandless	\$799.00	2.50	\$1,997.50
T. Moyron	\$518.50	62.10	\$32,198.85
J.A. Moe, II	\$535.50	37.90	\$20,295.45
K. Murphy	\$416.50	20.60	\$8,579.90
A. Shiran	\$514.50	2.90	\$1,492.05
G. Miller	\$442.00	4.80	\$2,121.60

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<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
N. Koffroth	\$501.50	32.50	\$16,298.75
C. Doherty, Jr.	\$374.00	4.50	\$1,683.00
C. Heddesheimer	\$433.50	2.10	\$910.35
A. Dondoyano	\$323.00	3.60	\$1,162.80
G. Medina	\$293.25	0.40	\$117.30
K.M. Howard	\$250.75	<u>8.10</u>	<u>\$2,031.09</u>
Totals		257.00	\$144,369.14

Fee Total \$ 144,369.14

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Invoice Total \$ 144,369.14

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**Invoice No. 2197554**

Matter: 15800425-000007  
St. Louise Regional Hospital

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For Professional Services Rendered through August 31, 2019:

Matter: 15800425-000007  
St. Louise Regional Hospital

**B150 - Meetings of and Communications with Creditors**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	S. Maizel	0.80	640.00	B150	Drafting letter to Scott Vivona, DPH re penalty at St. Louise.
	<b>Subtotal</b>	<b>0.80</b>	<b>640.00</b>		

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**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/09/19	K. Murphy	0.30	124.95	B190	[Steele] Prepare draft of Status Conference Statement.
08/12/19	J.A. Moe, II	0.30	160.65	B190	[Steele v. Saint Louise] Review proposed Case Management Conference Statement, and E-Mail to Karleen Murphy on revision and question (on issuance of Order on relief from stay)(.10); revise -- through two iterations with Karleen Murphy -- the proposed Statement (.10); review final version of the Statement and confirmation of appearance (.10).
08/12/19	K. Murphy	0.10	41.65	B190	[Steele] Confer with John Moe re draft of status conference statement.
08/12/19	K. Murphy	0.20	83.30	B190	[Steele] Research KCC website for Notice of Lodging Order re Motion for Relief from Automatic stay and Order re same to prepare for edits to draft of status conference statement (.1); and revise/finalize status conference statement (.1).
08/20/19	K. Murphy	0.90	374.85	B190	[Steele] Attend status conference.
08/20/19	K. Murphy	0.10	41.65	B190	[Steele] Prepare for attending status conference by analyzing status conference statement.
08/20/19	K. Murphy	0.10	41.65	B190	[Steele] Prepare update to Verity Litigation Management Chart to reflect results of status conference on 8.20.19.
08/20/19	K.M. Howard	0.40	100.30	B190	Analysis of docket and summary of status conference in Steele v. St. Louise Regional Hospital and reviewed and revised the Critical Dates Memorandum regarding the continued status conference.
08/22/19	K. Murphy	0.10	41.65	B190	[Steele] Analyze and respond to email from Kathy Conway re further attendance of counsel for SLRH/VHS at continued status conference following effective date for relief from automatic stay.
<b>Subtotal</b>		<b>2.50</b>	<b>1,010.65</b>		

St. Louise Regional Hospital  
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**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/15/19	T. Moyron	0.90	466.65	B260	Participate in St. Louise Board of Directors.
	<b>Subtotal</b>	<b>0.90</b>	<b>466.65</b>		

St. Louise Regional Hospital  
Matter: 15800425-000007  
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September 26, 2019

**REP - Reporting**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/27/19	K.M. Howard	0.30	75.23	REP	Reviewed docket and culled order granting relief from stay in Steele v. St. Louise Regional Hospital (.2) and prepared email to Norman Haslun regarding same in conjunction with filing the Monthly Operating Report (.1).
	<b>Subtotal</b>	<b>0.30</b>	<b>75.23</b>		

St. Louise Regional Hospital  
Matter: 15800425-000007  
Invoice No.: 2197554

September 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B150	Meetings of and Communications with Creditors	640.00
B190	Other Contested Matters (excl. assumption/rejection motions)	1,010.65
B260	Board of Directors Matters	466.65
REP	Reporting	75.23
Total This Matter		\$2,192.53

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$800.00	0.80	\$640.00
T. Moyron	\$518.50	0.90	\$466.65
J.A. Moe, II	\$535.50	0.30	\$160.65
K. Murphy	\$416.50	1.80	\$749.70
K.M. Howard	\$250.75	<u>0.70</u>	<u>\$175.53</u>
Totals		4.50	\$2,192.53
Fee Total	\$	2,192.53	
Invoice Total	\$	<u>2,192.53</u>	



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S. Maizel  
at 1 213 623 9300



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Verity Health System of California, Inc.  
2040 E. Mariposa Avenue  
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USA

September 26, 2019

**Invoice No. 2197555**

For Professional Services Rendered through August 31, 2019:

Matter: 15800425-000008  
Seton Medical Center and Seton Coastside

**AGI - Attorney General Issues**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/19/19	T. Moyron	0.70	362.95	AGI	Analyze Seton impact report (.3); analyze issues related to response to impact statements (.4).
08/20/19	J.A. Moe, II	0.40	214.20	AGI	[J D Healthcare Statements] Review portions of the Health Care Impact Statement on Seton Medical Center and Seton Coastside.
08/29/19	S. Maizel	4.00	3,200.00	AGI	Prepare for and attend AG public meeting re Seton Medical Center.
08/30/19	S. Maizel	2.50	2,000.00	AGI	Prepare for and attend AG public meeting re Seton Coastside.
	<b>Subtotal</b>	<b>7.60</b>	<b>5,777.15</b>		

Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
Invoice No.: 2197555

September 26, 2019

**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/12/19	T. Moyron	0.30	155.55	B130	Conference call with R. Adcock regarding Seton, SGM meeting and other issues.
08/28/19	J.A. Moe, II	0.10	53.55	B130	Review material received from Rich Adcock, on proposed sale of Seton and Seton Coastsides.
08/30/19	C. Montgomery	0.70	560.00	B130	Review and comment upon draft Swinerton advance payment letter for seismic improvements (.5); communications with P Chadwick regarding budget allocations for Seton seismic improvements (.2).
	<b>Subtotal</b>	<b>1.10</b>	<b>769.10</b>		

Seton Medical Center and Seton Coastside  
Matter: 15800425-000008  
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September 26, 2019

**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	J.A. Moe, II	0.20	107.10	B140	[Parada v. Seton] Review voice mails from Nelson Barry, and return call to Mr. Barry discussing steps to obtain possible relief from stay.
08/07/19	J.A. Moe, II	0.10	53.55	B140	[Parada v. Seton] Review new Motion For Relief From Stay, and subsequent Notice on new hearing date.
08/09/19	K.M. Howard	0.40	100.30	B140	Analysis of the Motion for Relief from Stay in Theodore Parada v. Seton Medical Center and reviewed and reviewed Critical Dates Memorandum accordingly.
08/12/19	J.A. Moe, II	0.50	267.75	B140	[Parada v. Seton] Prepare draft of a Stipulation on relief from stay (.30); review and revise the draft Declaration (.20).
08/14/19	J.A. Moe, II	0.30	160.65	B140	[Parada v. Seton] Review proposed Stipulation for relief from stay, and forward to Elspeth Paul, Pascale Roy and Karen Chapman for review (.20); telephone call from Nelson Barry on continued hearing (.10);
08/14/19	K. Murphy	0.10	41.65	B140	[Parada] Analyze email from John Moe re proposed stipulation with Plaintiff's counsel re Motion for Relief from Automatic Stay and update Verity Litigation Management Chart re same.
08/15/19	J.A. Moe, II	0.30	160.65	B140	[Parada v. Seton] E-Mail to Nelson Barry on review of proposed Stipulation (.10); commence identifying arguments for an opposition to the Motion For Relief From Stay (.20).
08/16/19	J.A. Moe, II	1.10	589.05	B140	[Parada v. Seton] Prepare first draft of the Response to the Motion For Relief From Stay (.60); E-Mail from Nelson Barry on approving the Stipulation (.10); telephone call to Nelson Barry obtaining approval of one change to the Stipulation (.10); make one revision to the Stipulation, then review for filing (.10); exchange E-Mails with Nelson Barry on approval of the change before filing the Stipulation (.20).

Seton Medical Center and Seton Coastsides  
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Date	Timekeeper	Hours	Amount	Task	Narrative
08/16/19	K.M. Howard	0.20	50.15	B140	Analysis of the Stipulation in Parada v. Seton Medical Center Granting Relief from Motion of Stay.
	<b>Subtotal</b>	<b>3.20</b>	<b>1,530.85</b>		

Seton Medical Center and Seton Coastsides  
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September 26, 2019

**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/02/19	K.M. Howard	0.30	75.23	B190	Reviewed and revised Litigation Management Chart regarding matters pending against Seton Medical Center.
08/05/19	K. Murphy	0.10	41.65	B190	[Meeko] Analyze email from Elina Tilman re mediation.
08/15/19	J.A. Moe, II	0.20	107.10	B190	[Coneff v. Seton] Review E-Mail from Pascale Roy and review underlying post-petition Claim filed by Mr. Coneff, and preliminarily consider how to proceed in post sale environment.
	<b>Subtotal</b>	<b>0.60</b>	<b>223.98</b>		

Seton Medical Center and Seton Coastsides  
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September 26, 2019

**B200 - Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/06/19	T. Moyron	0.20	103.70	B200	Conference call with R. Adcock, P. Chadwick re Seton CNO and CFO (.1); follow-up conference call with P. Chadwick regarding same (.1).
	<b>Subtotal</b>	<b>0.20</b>	<b>103.70</b>		

Seton Medical Center and Seton Coastsides  
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September 26, 2019

**B230 - Financing/Cash Collections**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	C. Montgomery	0.60	480.00	B230	Communications with R Amkraut and P Chadwick regarding funding for resumption of seismic improvements to Seton.
08/14/19	C. Montgomery	1.60	1,280.00	B230	Phone call with R Amkraut regarding DIP funding of administration expense for seismic tower renovation (.3); communications with P Chadwick re same (.2); follow up communications with R Amkraut re same (.1) begin draft proposed A Chou declaration for cash collateral or DIP extension (1.0).
<b>Subtotal</b>		<b>2.20</b>	<b>1,760.00</b>		



Seton Medical Center and Seton Coastsides  
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September 26, 2019

**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	T. Moyron	1.10	570.35	B260	Participate in Seton board call.
	<b>Subtotal</b>	<b>1.10</b>	<b>570.35</b>		

Seton Medical Center and Seton Coastsides  
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September 26, 2019

**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/08/19	C. Montgomery	0.10	80.00	B310	Phone call with R Amkraut regarding mechanics lien satisfaction versus executory contract fulfillment under SGM sale .
	<b>Subtotal</b>	<b>0.10</b>	<b>80.00</b>		

Seton Medical Center and Seton Coastside  
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September 26, 2019

**EMP - Employee matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	A. Shiran	0.70	360.15	EMP	Draft and updated WARN notices based on updated employee chart and discussion regarding WARN dates with client, including employee and non-represented employee notices (.2); government notice (.2) and 4 notices to union representatives (.3).
08/08/19	A. Shiran	1.30	668.85	EMP	Based on final updated WARN spreadsheet finalize employee notices (4); finalize government notice including specific number of affected employees (.6); finalize union notices (.3).
	<b>Subtotal</b>	<b>2.00</b>	<b>1,029.00</b>		

Seton Medical Center and Seton Coastsides  
Matter: 15800425-000008  
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September 26, 2019

**SUMMARY OF AMOUNT DUE BY TASK CODE**

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
AGI	Attorney General Issues	5,777.15
B130	Asset Disposition	769.10
B140	Relief from Stay/Adequate Protection Proceedings	1,530.85
B190	Other Contested Matters (excl. assumption/rejection motions)	223.98
B200	Operations	103.70
B230	Financing/Cash Collections	1,760.00
B260	Board of Directors Matters	570.35
B310	Claims Administration and Objections	80.00
EMP	Employee matters	1,029.00
Total This Matter		\$11,844.13

**TIME AND FEE SUMMARY**

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
C. Montgomery	\$800.00	3.00	\$2,400.00
S. Maizel	\$800.00	6.50	\$5,200.00
T. Moyron	\$518.50	2.30	\$1,192.55
J.A. Moe, II	\$535.50	3.20	\$1,713.60
K. Murphy	\$416.50	0.20	\$83.30
A. Shiran	\$514.50	2.00	\$1,029.00
K.M. Howard	\$250.75	<u>0.90</u>	<u>\$225.68</u>
Totals		18.10	\$11,844.13

Fee Total \$ 11,844.13

Invoice Total \$ 11,844.13

**DENTONS**

SNR Denton US LLP  
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September 26, 2019

**Invoice No. 2197561**

Matter: 15800425-000010  
Verity Medical Foundation

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at 1 213 623 9300



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Invoice No. 2197561

For Professional Services Rendered through August 31, 2019:

Matter: 15800425-000010  
Verity Medical Foundation

**B100 - Administration**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/07/19	T. Moyron	0.40	207.40	B100	Conference call with Verity and BRG re VMF leadership call.
08/07/19	N. Koffroth	1.10	551.65	B100	Participate in VMF leadership meeting concerning bankruptcy case issues and postpetition operations
08/13/19	P. Maxcy	0.40	295.80	B100	Participate in VMG call.
08/14/19	N. Koffroth	1.00	501.50	B100	Participate in weekly management call to address case status and outstanding administrative issues
08/20/19	P. Maxcy	0.40	295.80	B100	Participate in VMG call.
08/21/19	N. Koffroth	1.00	501.50	B100	Participate in call with management concerning outstanding issues related to bankruptcy case and related operations
	<b>Subtotal</b>	<b>4.30</b>	<b>2,353.65</b>		

Verity Medical Foundation  
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September 26, 2019

**B130 - Asset Disposition**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	P. Maxcy	0.90	665.55	B130	Work on SVMD sale issues with M. Kwok, P. Chadwick.
08/02/19	P. Maxcy	1.00	739.50	B130	Calls with M. Kwok re SVMD issues.
08/02/19	P. Maxcy	1.30	961.35	B130	Work on SVMD proposal.
08/05/19	P. Maxcy	0.50	369.75	B130	Review and comments on RadNet settlement.
08/05/19	P. Maxcy	1.10	813.45	B130	Prepare counter offer to SVMD re: sale issues and discuss same with M. Kwok.
08/05/19	G. Miller	0.20	88.40	B130	Revise Radnet settlement agreement.
08/05/19	T. Moyron	0.10	51.85	B130	Analyze N. Haslun email regarding Radnet settlement agreement.
08/06/19	T. Moyron	0.10	51.85	B130	Analyze N. Haslun email re Radnet settlement.
08/06/19	G. Miller	0.80	353.60	B130	Revise Radnet settlement.
08/06/19	P. Maxcy	0.50	369.75	B130	Review and comment on Radnet agreement.
08/06/19	T. Moyron	0.20	103.70	B130	Analyze N. Haslun, et al., emails re Radnet settlement.
08/07/19	P. Maxcy	0.70	517.65	B130	Various discussions with P. Chadwick, M. Kwok re: SVMD and remaining sale issues.
08/07/19	P. Maxcy	0.90	665.55	B130	Review Hunt information and communications with Verity re: next steps.
08/07/19	G. Miller	0.30	132.60	B130	Call to discuss wind-down of VMG.
08/08/19	P. Maxcy	0.50	369.75	B130	Various emails with Verity and BRG re: SVMD status.
08/08/19	P. Maxcy	0.60	443.70	B130	Emails with M. Rotunno re: SVMD and respond to proposal for extension of TSA.
08/09/19	P. Maxcy	0.50	369.75	B130	Work on finalization of Radnet sale agreement.
08/14/19	P. Maxcy	1.50	1,109.25	B130	Calls with N. Haslun, M. Kwok, M. Patel and work on proposal to SVMD re IDX contract.
08/15/19	P. Maxcy	0.40	295.80	B130	Various emails to SVMD re IDX.

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Date	Timekeeper	Hours	Amount	Task	Narrative
08/16/19	P. Maxcy	0.70	517.65	B130	Comment on SVMD settlement proposal.
08/20/19	P. Maxcy	0.50	369.75	B130	Review draft motion to approve RadNet sale.
08/20/19	G. Miller	1.90	839.80	B130	Draft 9019 motion re Radnet settlement.
08/20/19	T. Moyron	0.80	414.80	B130	Conference call with T. Del Junco et al., regarding VMG (.2); conference calls with P. Chadwick regarding same (.2); analyze issues related to bonuses (.2); analyze E. Paul regarding same (.1); correspond with R. Adcock regarding same (.1).
08/21/19	T. Moyron	0.50	259.25	B130	Conference call with R. Adcock, T. Del Junco, et al. re bonuses re VMG.
08/21/19	T. Moyron	0.40	207.40	B130	Analyze RadNet motion and prepare comments thereto.
08/21/19	T. Moyron	0.20	103.70	B130	Analyze emails from P. Chadwick regarding VMG doctors and related issues.
08/21/19	G. Miller	1.50	663.00	B130	Revise RadNet 9019 motion.
08/21/19	P. Maxcy	2.10	1,552.95	B130	Revise and edit RadNet sale motion and various discussions with G. Miller, T. Moyron re same.
08/21/19	S. Maizel	0.50	400.00	B130	Review and revise motion to approve settlement and APA with Radnet.
08/22/19	P. Maxcy	0.50	369.75	B130	Prepare summary of SVMD issues.
08/23/19	P. Maxcy	0.30	221.85	B130	Conference G. Miller re RadNet sale motion.
08/23/19	P. Maxcy	1.80	1,331.10	B130	Review Hunt contract and evaluate counter offer and discuss same with Verity.
08/23/19	G. Miller	1.50	663.00	B130	Revise RadNet 9019 motion.
08/26/19	T. Moyron	0.10	51.85	B130	Analyze email from M. Kwok re Athenahealth
08/26/19	T. Moyron	0.10	51.85	B130	Analyze E. Paul, et al., emails regarding Hunt settlement.
08/26/19	P. Maxcy	3.90	2,884.05	B130	Draft and revise SVMD records and assignment agreement.
08/27/19	P. Maxcy	0.60	443.70	B130	Conference with Verity re SOAR wind down issues.



Verity Medical Foundation  
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Date	Timekeeper	Hours	Amount	Task	Narrative
08/27/19	P. Maxcy	2.00	1,479.00	B130	Work on SVMD and IDX assignment issues and review and analysis of control terms and next steps.
08/27/19	P. Maxcy	3.50	2,588.25	B130	Continue work on SVMD settlement agreement and discuss same with Verity.
08/27/19	A. Dondoyano	0.30	96.90	B130	Update closing checklist and circulate the closing checklist to the weekly call group.
08/28/19	P. Maxcy	0.80	591.60	B130	Call with VMF team re SVMD and open issues.
08/28/19	P. Maxcy	0.70	517.65	B130	Participate in VMF leadership meeting call.
08/28/19	P. Maxcy	0.30	221.85	B130	Call with M. Kwok re SVMD issues and disagreements on settlement.
08/28/19	P. Maxcy	1.50	1,109.25	B130	Various calls with SVMD re settlement issues and work on agreement to same.
08/28/19	P. Maxcy	0.90	665.55	B130	Conferences with Verity re response to SVMD proposals.
08/28/19	P. Maxcy	0.80	591.60	B130	Conference with N. Haslun, M. Kwok re changes to settlement agreement.
08/29/19	P. Maxcy	3.10	2,292.45	B130	Work on further revisions to SVMD agreement.
08/29/19	P. Maxcy	1.70	1,257.15	B130	Various calls with M. Kwok, N. Haslun, P. Chadwick re SVMD agreement.
08/29/19	P. Maxcy	1.50	1,109.25	B130	Prepare extension of TSA for SVMD, calls and emails re same.
08/30/19	P. Maxcy	0.50	369.75	B130	Revise RadNet settlement.
08/30/19	P. Maxcy	1.30	961.35	B130	Prepare extension agreement for SVMD.
08/30/19	P. Maxcy	3.10	2,292.45	B130	Work on further revisions to SVMD agreement.
08/30/19	T. Moyron	0.10	51.85	B130	Analyze P. Chadwick, et al., emails re IDX.
	<b>Subtotal</b>	<b>52.10</b>	<b>36,014.15</b>		

Verity Medical Foundation  
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September 26, 2019

**B140 - Relief from Stay/Adequate Protection Proceedings**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/01/19	J.A. Moe, II	0.10	53.55	B140	[Jason Shank v. Verity Medical Foundation] Review the Creditors Committee's Response and Objection to the second Motion For Relief From Stay.
08/01/19	J.A. Moe, II	0.20	107.10	B140	[Jason Shank v. Verity Medical Foundation] Review Notice of Withdrawal Of Claims, exchanging E-Mails With Larry Gill on the Withdrawal, and to Ahn Ruda on the Withdrawal; transmit copy of Response to second Motion For Relief From Stay to Ahn Ruda (completed on August 2nd).
08/02/19	J.A. Moe, II	1.10	589.05	B140	[Jason Shank v. Verity Medical Foundation] Telephone call from James Behrens on, and review Tentative Ruling with Mr. Behrens (.20); prepare detailed E-Mail Memorandum to Elspeth Paul, Pascal Roy and Karen Chapman on Tentative Ruling and recommendation to rest on Tentative (.40); await response and E-Mail from Elspeth Paul on approval (.40); telephone call to James Behrens on resting on Tentative (.10).
<b>Subtotal</b>		<b>1.40</b>	<b>749.70</b>		

Verity Medical Foundation  
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September 26, 2019

**B185 - Assumption/Rejection of Leases and Contracts**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/12/19	G. Miller	0.60	265.20	B185	Draft order approving motion to assume and assign Medecision contract to SVMd.
08/12/19	P. Maxcy	0.30	221.85	B185	Review draft order on Medecision assignment.
08/13/19	P. Maxcy	1.00	739.50	B185	Revise order on Medicision assignment and various discussions with counsel re same.
08/13/19	G. Miller	0.20	88.40	B185	Revise draft order approving motion to assume and assign Medecision contract to SVMd.
08/14/19	P. Maxcy	1.40	1,035.30	B185	Work on Medecision order and various discussions with Medecision re same.
08/14/19	T. Moyron	0.30	155.55	B185	Analyze email from N. Halsun re Medicision and prepare response thereto (.1), analyze N. Haslun, et al., emails re IDX (.1) and proposed terms of assignment for motion re IDX (.1).
08/15/19	P. Maxcy	0.50	369.75	B185	Prepare revised Medecision order.
	<b>Subtotal</b>	<b>4.30</b>	<b>2,875.55</b>		

Verity Medical Foundation  
Matter: 15800425-000010  
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September 26, 2019

**B190 - Other Contested Matters (excl. assumption/rejection motions)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/05/19	J.A. Moe, II	1.30	696.15	B190	[Dahl v. Verity Medical Foundation] Prepare for Court Call appearance in Department 49, reviewing the Complaint, the Status Conference Statement and the letter sent to Counsel on imposition of the automatic stay (.30); await appearance and appear via Court Call before Judge Stuart Rice (.80); prepare Report on results of the hearing and setting next hearing on December 9th (.20).
08/05/19	K.M. Howard	0.40	100.30	B190	Analysis of summary regarding the hearing in Dahl v. Verity Medical Foundation and reviewed and revised Critical Dates Memorandum accordingly.
08/26/19	K. Murphy	0.40	166.60	B190	[Dahl] Prepare update to Verity Litigation Management and Deadline Chart by analyze state court website re case information and preparing case summary information, upcoming hearings, notice of stay filing date.
	<b>Subtotal</b>	<b>2.10</b>	<b>963.05</b>		

Verity Medical Foundation  
Matter: 15800425-000010  
Invoice No.: 2197561

September 26, 2019

**B210 - Business Operations**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/21/19	T. Moyron	1.10	570.35	B210	Conference call re VMF leadership (.9); analyze issues related to records and related motion and retention policy (.2).
08/23/19	P. Maxcy	0.80	591.60	B210	Work on record destruction motion and discuss same with G. Miller.
08/23/19	G. Miller	0.20	88.40	B210	Call with P. Maxcy re motion to destroy VMF records.
08/23/19	G. Miller	0.20	88.40	B210	Review correspondence re motion to destroy VMF records.
08/29/19	G. Miller	0.40	176.80	B210	Review documents re VMF record retention/destruction
08/29/19	G. Miller	1.00	442.00	B210	Call re VMF record retention/destruction.
08/29/19	J.A. Moe, II	1.40	749.70	B210	[Disposition Of VMF Records] Prepare for conference call, preliminary reviewing documents received from Peter Chadwick (.10) ; telephone call with Verity personnel, BRG personnel and Dentons Attorneys, on disposition of Medical Records, reviewing records that exist, the categorizing of those records and the age of records, then review of assignments going forward (1.00); telephone cal with Robert Richards on crafting Motion (.10); review Motion on disposing of RFK Records and Motion in Gardens (.20);
08/29/19	R. Richards	1.70	1,229.10	B210	Review prior emails and attachments regarding records retention (0.5); conference call re same (1.0); follow up internally re next steps (0.2).
	<b>Subtotal</b>	<b>6.80</b>	<b>3,936.35</b>		

Verity Medical Foundation  
Matter: 15800425-000010  
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September 26, 2019

**B310 - Claims Administration and Objections**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/22/19	P. Maxcy	1.30	961.35	B310	Review materials and conference call with A. Chou, E. Paul re Hunt claim.
	<b>Subtotal</b>	<b>1.30</b>	<b>961.35</b>		

Verity Medical Foundation  
Matter: 15800425-000010  
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September 26, 2019

**SUMMARY OF AMOUNT DUE BY TASK CODE**

<b>Task Code</b>	<b>Task Code Name</b>	<b>Fees</b>
B100	Administration	2,353.65
B130	Asset Disposition	36,014.15
B140	Relief from Stay/Adequate Protection Proceedings	749.70
B185	Assumption/Rejection of Leases and Contracts	2,875.55
B190	Other Contested Matters (excl. assumption/rejection motions)	963.05
B210	Business Operations	3,936.35
B310	Claims Administration and Objections	961.35
Total This Matter		\$47,853.80

**TIME AND FEE SUMMARY**

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
S. Maizel	\$800.00	0.50	\$400.00
P. Maxcy	\$739.50	48.60	\$35,939.70
R. Richards	\$723.00	1.70	\$1,229.10
T. Moyron	\$518.50	4.40	\$2,281.40
J.A. Moe, II	\$535.50	4.10	\$2,195.55
K. Murphy	\$416.50	0.40	\$166.60
G. Miller	\$442.00	8.80	\$3,889.60
N. Koffroth	\$501.50	3.10	\$1,554.65
A. Dondoyano	\$323.00	0.30	\$96.90
K.M. Howard	\$250.75	<u>0.40</u>	<u>\$100.30</u>
Totals		72.30	\$47,853.80
Fee Total	\$	47,853.80	
Invoice Total	\$	<u>47,853.80</u>	

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September 26, 2019

**Invoice No. 2206633**

Matter: 15800425-000013  
O'Connor Hospital Foundation

Payment Due Upon Receipt

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Total This Invoice

\$ 881.45

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Swift Code: CITIUS33  
Reference Invoice # and/or client matter #

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

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September 26, 2019

**Invoice No. 2206633**

---

For Professional Services Rendered through August 31, 2019:

Matter: 15800425-000013  
O'Connor Hospital Foundation

**B320 - Plan and Disclosure Statement (incl. Business Plan)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	T. Moyron	1.70	881.45	B320	Participate in OCF Foundation call re Plan.
	<b>Subtotal</b>	<b>1.70</b>	<b>881.45</b>		

O'Connor Hospital Foundation  
Matter: 15800425-000013  
Invoice No.: 2206633

September 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

Task Code	Task Code Name	Fees
B320	Plan and Disclosure Statement (incl. Business Plan)	881.45
	Total This Matter	\$881.45

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Moyron	\$518.50	1.70	\$881.45
Totals		1.70	\$881.45
Fee Total	\$	881.45	
Invoice Total	\$	<u>881.45</u>	

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September 26, 2019

**Invoice No. 2197562**

Matter: 15800425-000014  
Seton Medical Center Foundation

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\$ 466.65

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September 26, 2019

**Invoice No. 2197562**

---

For Professional Services Rendered through August 31, 2019:

Matter: 15800425-000014  
Seton Medical Center Foundation

**B320 - Plan and Disclosure Statement (incl. Business Plan)**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/14/19	T. Moyron	0.90	466.65	B320	Conference call with SMC Foundation Board meeting re plan of liquidation.
	<b>Subtotal</b>	<b>0.90</b>	<b>466.65</b>		

Seton Medical Center Foundation  
Matter: 15800425-000014  
Invoice No.: 2197562

September 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

Task Code	Task Code Name	Fees
B320	Plan and Disclosure Statement (incl. Business Plan)	466.65
	Total This Matter	\$466.65

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Moyron	\$518.50	0.90	\$466.65
Totals		0.90	\$466.65
Fee Total	\$	466.65	
Invoice Total	\$	<u>466.65</u>	

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September 26, 2019

**Invoice No. 2197563**

Matter: 15800425-000015  
St. Vincent Medical Center Foundation

Payment Due Upon Receipt

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Total This Invoice

\$ 570.35

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Chicago, IL 60604-6404

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ABA Transit # 271070801  
Account # 0801051693  
Account Name: Dentons US LLP  
Swift Code: CITIUS33  
Reference Invoice # and/or client matter #

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September 26, 2019

**Invoice No. 2197563**

---

For Professional Services Rendered through August 31, 2019:

Matter: 15800425-000015  
St. Vincent Medical Center Foundation

**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/13/19	T. Moyron	1.10	570.35	B260	Participate in St. Vincent Foundation board meeting re plan.
	<b>Subtotal</b>	<b>1.10</b>	<b>570.35</b>		



St. Vincent Medical Center Foundation  
Matter: 15800425-000015  
Invoice No.: 2197563

September 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B260	Board of Directors Matters	570.35
	Total This Matter	\$570.35

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Moyron	\$518.50	1.10	\$570.35
Totals		1.10	\$570.35
Fee Total	\$	570.35	
Invoice Total	\$	<u>570.35</u>	



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September 26, 2019

**Invoice No. 2202137**

Matter: 15800425-000017  
St. Louise Regional Hospital Foundation

Payment Due Upon Receipt

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Total This Invoice

\$ 414.80

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Account Name: Dentons US LLP  
Swift Code: CITIUS33  
Reference Invoice # and/or client matter #

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September 26, 2019

**Invoice No. 2202137**

---

For Professional Services Rendered through August 31, 2019:

Matter: 15800425-000017  
St. Louise Regional Hospital Foundation

**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/15/19	T. Moyron	0.80	414.80	B260	Participate in SLRH Foundation board meeting.
	<b>Subtotal</b>	<b>0.80</b>	<b>414.80</b>		

St. Louise Regional Hospital Foundation  
Matter: 15800425-000017  
Invoice No.: 2202137

September 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

Task Code	Task Code Name	Fees
B260	Board of Directors Matters	414.80
	Total This Matter	\$414.80

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Moyron	\$518.50	<u>0.80</u>	<u>\$414.80</u>
Totals		0.80	\$414.80
Fee Total	\$	414.80	
Invoice Total	\$	<u>414.80</u>	

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September 26, 2019

**Invoice No. 2197564**

Matter: 15800425-000018  
St. Vincent Dialysis Center, Inc.  
Payment Due Upon Receipt

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Total This Invoice \$ 259.25

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Account Name: Dentons US LLP  
Swift Code: CITIUS33  
Reference Invoice # and/or client matter #

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September 26, 2019

**Invoice No. 2197564**

---

For Professional Services Rendered through August 31, 2019:

Matter: 15800425-000018  
St. Vincent Dialysis Center, Inc.

**B260 - Board of Directors Matters**

Date	Timekeeper	Hours	Amount	Task	Narrative
08/15/19	T. Moyron	0.50	259.25	B260	St. Vincent Dialysis Board Meeting re Plan.
	<b>Subtotal</b>	<b>0.50</b>	<b>259.25</b>		

St. Vincent Dialysis Center, Inc.  
Matter: 15800425-000018  
Invoice No.: 2197564

September 26, 2019

SUMMARY OF AMOUNT DUE BY TASK CODE

<u>Task Code</u>	<u>Task Code Name</u>	<u>Fees</u>
B260	Board of Directors Matters	259.25
	Total This Matter	\$259.25

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
T. Moyron	\$518.50	0.50	\$259.25
Totals		0.50	\$259.25
Fee Total	\$	259.25	
Invoice Total	\$	<u>259.25</u>	

# Exhibit H



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June 26, 2019

**Invoice No. 2167867**

Client/Matter: 15800425-000003

Verity Health System of California

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Total This Invoice \$ 5,512.93

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ABA Transit # 271070801  
Account #: 0801051693  
Account Name: Dentons US LLP  
Swift Code: CITIUS33  
Reference: Invoice # and/or client matter #

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June 26, 2019

Invoice No. 2167867

Client/Matter: 15800425-000003

Verity Health System of California

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
5/8/2019	Filing Fees Karleen F. Murphy, COURTCALL 6/10/19: re Kyle Scott Law v. Fitness Chiropractic Status Conference	94.00
5/8/2019	Filing Fees Karleen F. Murphy, 6/5/19: COURTCALL re Ramiro De La Herran v. AG Lynwood re Order To Show Case	94.00
5/8/2019	Filing Fees Karleen F. Murphy, 6/25/19: COURTCALL re Yolanda Mancilla v. St. Vincent Medical Center Status Conference	94.00
5/13/2019	Filing Fees Karleen F. Murphy, 5/28/19: COURTCALL re Adamari Zavala v. St. Francis Medical Center Re Status Conference	94.00
5/8/2019	Filing Fees Karleen F. Murphy, 6/5/19: COURTCALL re Carcamo v. St. Francis Medical Center re Status Conference	94.00
5/14/2019	Filing Fees Karleen F. Murphy, CANCELLED COURT CALL on 6/5/19: COURTCALL re Carcamo v. St. Francis Medical Center re Status Conference	(94.00)
5/22/2019	Filing Fees Karleen F. Murphy, Retrieved from LASC Website a copy of 9/10/18 Notice of Stay of Proceedings	15.60
5/17/2019	Filing Fees Karleen F. Murphy, Verity: Carcamo v. St. Francis Medical Center - COURTCALL Status Conference	94.00
5/17/2019	Filing Fees Karleen F. Murphy, 6/10/19: Verity: Reyes- Hernandez v. Seton Medical Center - COURTCALL Case Management Conference	94.00
	<b>SUBTOTAL</b>	<b>579.60</b>
5/30/2019	Lexis MOYRON\ TANIA	237.50
5/16/2019	Lexis DOHERTY\ CASEY	1.05
5/17/2019	Lexis MONTGOMERY\ CLAUDE D	2.12
4/28/2019	Lexis MONTGOMERY\ CLAUDE D	1.05
4/28/2019	Lexis MONTGOMERY\ CLAUDE D	41.17
4/29/2019	Lexis MILLER\ GEOFFREY	41.20
4/29/2019	Lexis MILLER\ GEOFFREY	198.16

Verity Health System of California

June 26, 2019

Matter: 15800425-000003

Invoice No.: 2167867

<u>Date</u>	<u>Description</u>	<u>Amount</u>
5/3/2019	Lexis MOYRON\ TANIA	1.00
5/3/2019	Lexis MOYRON\ TANIA	79.00
5/3/2019	Lexis MOYRON\ TANIA	95.00
5/20/2019	Lexis MOYRON\ TANIA	1.00
5/20/2019	Lexis MOYRON\ TANIA	79.00
	<b>SUBTOTAL</b>	<b>777.25</b>
5/10/2019	Outside Professional Services Round trip to and from FTC and DOJ.	469.15
5/9/2019	Outside Professional Services ASAP Round trip courier service to and from FTC and DOJ.	405.40
5/22/2019	Outside Professional Services Courier Service to file 6 filings round trip to and from FTC and DOJ.	414.15
5/23/2019	Outside Professional Services Courier Service for round trip to FTC, original signatures for 4 filings.	210.90
2/18/2019	Outside Professional Services CSC Inv. 81107831741 re lien/litigation searches re Alliance Roofing Company, Inc.	85.52
2/20/2019	Outside Professional Services CSC Inv. 81107843188 re lien/litigation searches.	765.40
2/26/2019	Outside Professional Services CSC Invoice 81107865726 re lien/litigation searches re Summers & Son Electric, Inc.	108.66
4/15/2019	Outside Professional Services CSC Inv. 81108102510 re lien/litigation searches.	1,378.90
	<b>SUBTOTAL</b>	<b>3,838.08</b>
	Print/Copies BW	267.00
	<b>SUBTOTAL</b>	<b>267.00</b>
5/23/2019	WESTLAW KOFFROTH\NICHOLAS	51.00
	<b>SUBTOTAL</b>	<b>51.00</b>
	<b>Total Disbursements</b>	<b>\$5,512.93</b>
	Disbursement Total	\$ 5,512.93
	Invoice Total	<u>\$ 5,512.93</u>

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July 29, 2019

**Invoice No. 2177004**

Client/Matter: 15800425-000003

Verity Health System of California

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Total This Invoice \$ 9,765.32

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July 29, 2019

**Invoice No. 2177004**

Client/Matter: 15800425-000003

Verity Health System of California

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
4/18/2019	Delivery & Postage ACE ATTORNEY, INVOICE 272505, TRANSACTION DATE 4/18/19 / FILING / TO ROYBAL - JUDGE ROBLES, DEL TO HON. ROBLES	35.00
4/17/2019	Delivery & Postage ACE ATTORNEY, INVOICE 272505, TRANSACTION DATE 4/17/19 / FILING / TO ROYBAL - JUDGE, DEL DOCUMENTS	30.75
4/16/2019	Delivery & Postage ACE ATTORNEY, INVOICE 272505, TRANSACTION DATE 4/16/19 / FILING / TO ROYBAL - JUDGE ROBLES, DEL CCJ HON. ROBLES	45.00
4/16/2019	Delivery & Postage ACE ATTORNEY, INVOICE 272505, TRANSACTION DATE 4/16/19 / FILING / TO ROYBAL - JUDGE KLAUSNER, DEL CCJ HON. KLAUSNE	45.00
5/31/2019	Delivery & Postage FedEx Airbill #787610083678 05/31/19 Delivery to 100 WILSHIRE BLVD, SANTA MONICA, CA	11.43
6/6/2019	Delivery & Postage FedEx Airbill #787726251110 06/06/19 Delivery to 2040 E MARIPOSA AVE, EL SEGUNDO, CA	17.46
5/15/2019	Delivery & Postage ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/15/19 / DELIVERY / TO ROYBAL - JUDGE ROBLES, CONTROL # 1714721, DEL CC TO HON ROBLES	45.00
5/21/2019	Delivery & Postage ACE ATTORNEY, INVOICE 275618, TRANSACTION DATE 5/21/19 / DELIVERY / TO DENTONS US LLP, CONTROL # 1716715, P/U LARGE ORDER	37.40
5/28/2019	Delivery & Postage ACE ATTORNEY, INVOICE 275618, TRANSACTION DATE 5/28/19 / DELIVERY / TO ROYBAL - JUDGE ROBLES, CONTROL # 1719347, DEL CCJ HON. ROBLES	35.00
5/23/2019	Delivery & Postage ACE ATTORNEY, INVOICE 275618, TRANSACTION DATE 5/23/19 / DELIVERY / TO ROYBAL - JUDGE ROBLES, CONTROL # 1718123, DEL CC HON ROBLES	35.00
6/14/2019	Delivery & Postage ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/14/19/ DELIVERY / TO USDC - JUDGE GUTIERREZ, CONTROL #1727186, DEL CCJ TO HON	35.00

Verity Health System of California

July 29, 2019

Matter: 15800425-000003

Invoice No.: 2177004

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	SUBTOTAL	372.04
6/4/2019	Filing Fees Claude D. Montgomery, Attend Court call appearance.	42.50
4/19/2019	Filing Fees ACE ATTORNEY, INVOICE 272505, TRANSACTION DATE 4/19/19 / FILING / TO SANTA CLARA - SAN JOSE, STATUS CONF. STATMNT	58.00
4/19/2019	Filing Fees ACE ATTORNEY, INVOICE 272505, TRANSACTION DATE 4/19/19 / FILING / TO SANTA CLARA - SAN JOSE, STATUS CONF. STATMNT CC DEPT. 2	159.75
4/30/2019	Filing Fees ACE ATTORNEY, INVOICE 272505, TRANSACTION DATE 4/30/19 / FILING / TO LASC, NTC OF STAY EFILING	60.75
4/17/2019	Filing Fees ACE ATTORNEY, INVOICE 272505, TRANSACTION DATE 4/17/19 / FILING / TO LASC - CENTRAL, STATUS CONFERENCE STATEMENT	40.75
4/18/2019	Filing Fees ACE ATTORNEY, INVOICE 272505, TRANSACTION DATE 4/18/19 / FILING / TO LASC - CENTRAL, STATEMENT RE ORDER T O SHOW CAUSE RE DISM	75.75
6/11/2019	Filing Fees ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/11/19/ FILING / TO LASC - CENTRAL , CONTROL #1725728, CASE MANAGEMENT CONFERENCE STATEMENT	35.00
6/4/2019	Filing Fees ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/04/19/ FILING / TO LASC , CONTROL #1722615, NOTICE OF RULING EFILING	42.70
6/7/2019	Filing Fees ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/07/19/ FILING / TO SANTA CLARA SUPERIOR COURT , CONTROL #1724405, FURTHER SCS FILE/CCJ DEPT. 2	60.30
6/7/2019	Filing Fees ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/07/19/ FILING / TO SANTA CLARA SUPERIOR COURT , CONTROL #1724415, STATUS CONF STMT DEL CCJ DEPT. 2	205.15
6/4/2019	Filing Fees ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/04/19/ FILING / TO SAN MATEO SUPERIOR COURT , CONTROL #1722357, SUPPL CMC CCJ DEPT 10	202.45
5/16/2019	Filing Fees Claude D. Montgomery, Attend court call.	35.00
6/7/2019	Filing Fees ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/07/19/ FILING / TO LASC , CONTROL #1724232, NTC OF STAY EFILING	42.70
6/11/2019	Filing Fees ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/11/19/ FILING / TO ROYBAL - JUDGE ROBLES , CONTROL #1725291, CCJ DEPT. SS15	35.00

Verity Health System of California

July 29, 2019

Matter: 15800425-000003

Invoice No.: 2177004

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/11/2019	Filing Fees ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/11/19/ FILING / TO LASC , CONTROL #1725705, CMCS EFILE	40.75
6/12/2019	Filing Fees ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/12/19/ FILING / TO ROYBAL - JUDGE ROBLES , CONTROL #1726044, AMENDED DICLOSURE CCJ TO HON. ROBLES	35.00
6/11/2019	Filing Fees ACE ATTORNEY, INVOICE 278693, TRANSACTION DATE 6/11/19/ FILING / TO LASC , CONTROL #1725719, STATUS CS EFILE	42.70
5/10/2019	Filing Fees ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/10/19 / FILING / TO OCSC , CONTROL # 1713023, CMCS CCJ DEPT. C15	85.80
5/10/2019	Filing Fees ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/10/19 / FILING / TO LASC - CENTRAL , CONTROL # 1713027, STATEMENT RE ORDER TO SHOW CAUSE	40.75
5/2/2019	Filing Fees ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/02/19 / FILING / TO ROYBAL - JUDGE ROBLES , CONTROL # 1708823, DEL CC HON ROBLES	35.00
5/30/2019	Filing Fees ACE ATTORNEY, INVOICE 275618, TRANSACTION DATE 5/30/19 / FILING / TO DENTONS US LLP, CONTROL # 1720469, ORDER FILE 5/2/19OBTAIN CERTIFIED	64.45
5/31/2019	Filing Fees ACE ATTORNEY, INVOICE 275618, TRANSACTION DATE 5/31/19 / FILING / TO DENTONS US LLP, CONTROL # 1721190, SEE NOTES	84.70
5/17/2019	Filing Fees ACE ATTORNEY, INVOICE 275618, TRANSACTION DATE 5/17/19 / FILING / TO LASC, CONTROL # 1715901, STATUS CONFERENCEFILE	40.75
5/7/2019	Filing Fees ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/07/19 / FILING / TO LASC - CENTRAL , CONTROL # 1711200, STATUS CONFERENCE STATEMENT	40.75
5/2/2019	Filing Fees ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/02/19 / FILING / TO LASC - CENTRAL , CONTROL # 1709320, CASE MANAGEMENT CONFERENCE STATEMENT	40.75
5/2/2019	Filing Fees ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/02/19 / FILING / TO LASC - CENTRAL , CONTROL # 1709345, CASE MANAGEMENT CONFERENCE STATEMENT	25.00
5/3/2019	Filing Fees ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/03/19 / FILING / TO LASC , CONTROL # 1709939, STATUS CONF STMNT	60.75

Verity Health System of California

July 29, 2019

Matter: 15800425-000003

Invoice No.: 2177004

<u>Date</u>	<u>Description</u>	<u>Amount</u>
5/3/2019	Filing Fees ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/03/19 / FILING / TO LASC , CONTROL # 1709941, STATUS CONF STMT DEL CCJ D-68	35.00
5/10/2019	Filing Fees ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/10/19 / FILING / TO OCSC , CONTROL # 1713020, CMCS EFILING	58.00
4/18/2019	Filing Fees ACE ATTORNEY, INVOICE 272505, TRANSACTION DATE 4/18/19 / FILING / TO SPRING STREET COURT, STATEMENT RE ORDER T O SHOW CAUSE RE DISM	25.00
6/10/2019	Filing Fees Karleen F. Murphy, COURTCALL: 6/19/19 Correa v. St. Francis Medical Center - Case Management Conference	94.00
6/13/2019	Filing Fees Karleen F. Murphy, 6/18/19: COURTCALL: Steele v. St. Louise Regional Hospital - Case Management Conference	94.00
6/13/2019	Filing Fees Karleen F. Murphy, 6/27/19: COURTCALL Swain v. Verity Health System of California - Case Status Review	94.00
6/10/2019	Filing Fees Karleen F. Murphy, 6/27/19: COURTCALL Myung Soo Han v. Verity Health System of California - Further Status Conference	94.00
5/9/2019	Filing Fees ACE ATTORNEY, INVOICE 273773, TRANSACTION DATE 5/09/19 / FILING / TO ROYBAL - JUDGE ROBLES , CONTROL # 1712324, CCJ HON. ROBLES	35.00
SUBTOTAL		2,261.95
6/2/2019	Lexis MONTGOMERY\ CLAUDE	3.15
6/2/2019	Lexis MONTGOMERY\ CLAUDE	41.63
6/3/2019	Lexis MONTGOMERY\ CLAUDE	1.05
6/3/2019	Lexis MONTGOMERY\ CLAUDE	1.05
6/3/2019	Lexis MONTGOMERY\ CLAUDE	2.10
6/3/2019	Lexis MONTGOMERY\ CLAUDE	2.10
6/26/2019	Lexis DOHERTY\ CASEY	2.00
6/26/2019	Lexis DOHERTY\ CASEY	118.65
6/26/2019	Lexis DOHERTY\ CASEY	285.36
6/28/2019	Lexis DOHERTY\ CASEY	2.00
6/28/2019	Lexis DOHERTY\ CASEY	285.36
6/3/2019	Lexis MONTGOMERY\ CLAUDE	7.35
6/3/2019	Lexis MONTGOMERY\ CLAUDE	1,123.88
6/5/2019	Lexis MONTGOMERY\ CLAUDE	83.25

Verity Health System of California

July 29, 2019

Matter: 15800425-000003

Invoice No.: 2177004

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/12/2019	Lexis MONTGOMERY\ CLAUDE	2.00
6/12/2019	Lexis MONTGOMERY\ CLAUDE	3.00
6/13/2019	Lexis MONTGOMERY\ CLAUDE	158.00
		SUBTOTAL 2,121.93
	Print/Copies BW	8.80
		SUBTOTAL 8.80
6/21/2019	Transcript Samuel R. Maizel, Ben Hyatt Corporation inv. 19-ER-20 re hearing transcript fee.	523.25
		SUBTOTAL 523.25
6/3/2019	WESTLAW KOFFROTH\NICHOLAS	75.00
6/4/2019	WESTLAW KOFFROTH\NICHOLAS	240.00
6/13/2019	WESTLAW KOFFROTH\NICHOLAS	51.00
6/17/2019	WESTLAW KOFFROTH\NICHOLAS	177.00
6/19/2019	WESTLAW KELKAR\IMUKUL	633.73
6/20/2019	WESTLAW KELKAR\IMUKUL	1,350.31
6/21/2019	WESTLAW KELKAR\IMUKUL	300.00
6/26/2019	WESTLAW KELKAR\IMUKUL	1,125.31
6/30/2019	WESTLAW MOYRON\TANIA	375.00
6/30/2019	WESTLAW KELKAR\IMUKUL	150.00
		SUBTOTAL 4,477.35
	Total Disbursements	\$9,765.32
	Disbursement Total	\$ 9,765.32
	Invoice Total	<u>\$ 9,765.32</u>



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2040 E. Mariposa Avenue  
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USA

August 26, 2019

**Invoice No. 2191941**

Client/Matter: 15800425-000003

Verity Health System of California

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USA

August 26, 2019

Invoice No. 2191941

Client/Matter: 15800425-000003

Verity Health System of California

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
6/27/2019	Delivery & Postage ACE ATTORNEY, INVOICE - 281784 - 6/27/19 DELIVERY TO ROYBAL FEDERAL BUILDING , 1732421,	12.00
	SUBTOTAL	12.00
6/25/2019	Filing Fees Karleen F. Murphy, 7/3/19: COURTCALL re Bill Ma v. St. Vincent Medical Center re Status Conference	94.00
7/1/2019	Filing Fees Karleen F. Murphy, 7/16/19: COURTCALL Ahinasi v. St. Francis Medical Center re Status Conference	94.00
7/1/2019	Filing Fees Karleen F. Murphy, 7/10/19: COURTCALL Richard Navarro v. St. Francis Medical Center re Status Conference	94.00
7/1/2019	Filing Fees Karleen F. Murphy, 7/15/19: Saleh v. Segal St. Francis Medical Center re Status Conference	94.00
7/1/2019	Filing Fees Karleen F. Murphy, 7/18/19: COURTCALL Engelman v. St. Francis Medical Center re Order to Show Cause	94.00
7/1/2019	Filing Fees Karleen F. Murphy, 7/22/19: COURTCALL Susan Chan Chow v. Ma Leyba - St. Vincent Medical Center re Case Management Conference	94.00
7/12/2019	Filing Fees ACE ATTORNEY, INVOICE 282868 - 7/12/19 FILING, TO 1738696, NTC OF FURTHER STATUEFILE	62.70
7/15/2019	Filing Fees ACE ATTORNEY, INVOICE 282868 - 7/15/19 FILING, TO 1738906, DEL CCJ HON ROBLES	35.00
7/1/2019	Filing Fees ACE ATTORNEY, INVOICE 282868 - 7/01/19 FILING, TO 1733748, CASE MANAGEMENT EFILE	62.70
7/1/2019	Filing Fees ACE ATTORNEY, INVOICE 282868 - 7/01/19 FILING, TO 1733503, DEL CCJ TO HON	35.00
7/1/2019	Filing Fees ACE ATTORNEY, INVOICE 282868 - 7/01/19 FILING, TO 1733784, CONTINUED STATUS FILE/CCJ DEPT. S26	112.70
7/1/2019	Filing Fees ACE ATTORNEY, INVOICE 282868 - 7/01/19 FILING, TO 1733812, STATUS CONFERENCE STATEMENT	35.00
7/1/2019	Filing Fees ACE ATTORNEY, INVOICE 282868 - 7/01/19 FILING, TO 1733840, STATUS CONFERENCE STATEMENT	35.00

Verity Health System of California

August 26, 2019

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Invoice No.: 2191941

<u>Date</u>	<u>Description</u>	<u>Amount</u>
7/3/2019	Filing Fees ACE ATTORNEY, INVOICE 282868 - 7/03/19 FILING, TO 1734748, STATUS CONF. STATMNTFILE/CCJ DEPT. S26	128.70
6/21/2019	Filing Fees ACE ATTORNEY, INVOICE - 281784 - 6/21/19 FILING TO LASC , 1730105, STATUS CONFERENCE EFILE	42.70
6/27/2019	Filing Fees ACE ATTORNEY, INVOICE - 281784 - 6/27/19 FILING TO LASC - CENRAL , 1732409, STATUS CONFERENCE EFILE	42.70
6/27/2019	Filing Fees ACE ATTORNEY, INVOICE - 281784 - 6/27/19 FILING TO LASC - CENTRAL , 1732413, STATUS CONFERENCE EFILE	42.70
6/28/2019	Filing Fees ACE ATTORNEY, INVOICE - 281784 - 6/28/19 FILING TO LASC , 1733182, STATUS CONF STATEMENEFILE	62.70
7/24/2019	Filing Fees Karleen F. Murphy, 8/2/19: COURTCALL Frangis Khajekarrameddin v. St. Francis Medical Center Status Conference	94.00
6/21/2019	Filing Fees ACE ATTORNEY, INVOICE 282868 - 6/21/19 FILING, TO 1730047, CASE STATUS REVIEW FILE/CCJ DEPT. 9	40.80
6/17/2019	Filing Fees ACE ATTORNEY, INVOICE - 281784 - 6/17/19 FILING TO USBC/ROYBAL - JUDGE ROBLES , 1727607, ORDER GRANTING DEL CCJ HON ROBLES	35.00
6/21/2019	Filing Fees ACE ATTORNEY, INVOICE - 281784 - 6/21/19 FILING TO USBC- ROYBAL / JUDGE ROBLES , 1729895, DEL CCJ TO HON.	35.00
6/21/2019	Filing Fees ACE ATTORNEY, INVOICE - 281784 - 6/21/19 FILING TO SANTA CLARA - SAN JOSE , 1730075, CASE STATUS REVIEW CCJ DEPT. 9	175.73
6/27/2019	Filing Fees ACE ATTORNEY, INVOICE - 281784 - 6/27/19 FILING TO LASC - CENTRAL , 1732147, STATUS CONFERENCE EFILE	42.70
6/28/2019	Filing Fees ACE ATTORNEY, INVOICE - 281784 - 6/28/19 FILING TO COMPTON SUPERIOR COURT , 1733076, REQUEST DISMISSAL FILE/CCJ DEPT. 7	97.08
6/27/2019	Filing Fees ACE ATTORNEY, INVOICE - 281784 - 6/27/19 FILING TO COMPTON SUPERIOR COURT , 1732148, NTC OF STAY FILE/CCJ DEPT. 7	67.10
	<b>SUBTOTAL</b>	<b>1,849.01</b>
7/4/2019	Lexis MOYRON\ TANIA	1.09
7/4/2019	Lexis MOYRON\ TANIA	43.20
7/4/2019	Lexis MOYRON\ TANIA	155.85
7/17/2019	Lexis MONTGOMERY\ CLAUDE	1.07
7/17/2019	Lexis MONTGOMERY\ CLAUDE	42.36

Verity Health System of California

August 26, 2019

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Invoice No.: 2191941

<u>Date</u>	<u>Description</u>	<u>Amount</u>
7/18/2019	Lexis MOYRON\ TANIA	1.07
7/18/2019	Lexis MOYRON\ TANIA	42.40
7/18/2019	Lexis MOYRON\ TANIA	50.98
7/18/2019	Lexis MONTGOMERY\ CLAUDE	2.14
7/27/2019	Lexis MOYRON\ TANIA	1.07
	SUBTOTAL	341.23
1/10/2019	LITIGATION SUPPORT VENDORS Case Anywhere Invoice No. 150008 for billing period 10/1/18-12/31/18	135.00
7/16/2019	LITIGATION SUPPORT VENDORS INVOICE 2637538-Q22019 / PACER FEES	3,084.70
7/16/2019	LITIGATION SUPPORT VENDORS INVOICE 2637538-Q22019 / PACER FEES	5.50
7/16/2019	LITIGATION SUPPORT VENDORS INVOICE 2637538-Q22019 / PACER FEES	3.70
7/16/2019	LITIGATION SUPPORT VENDORS INVOICE 2637538-Q22019 / PACER FEES	14.60
7/16/2019	LITIGATION SUPPORT VENDORS INVOICE 2637538-Q22019 / PACER FEES	7.10
	SUBTOTAL	3,250.60
	Print/Color Copies Color	21.60
	SUBTOTAL	21.60
	Print/Copies BW	48.20
	SUBTOTAL	48.20
7/2/2019	WESTLAW MOYRON\TANIA	75.00
7/12/2019	WESTLAW OBRIEN\STEPHEN H	375.00
7/18/2019	WESTLAW ZEEFE\MALKA	300.00
7/19/2019	WESTLAW ZEEFE\MALKA	825.00
7/16/2019	WESTLAW SCHRAG\SARAH	75.00
7/23/2019	WESTLAW ZEEFE\MALKA	565.26
7/24/2019	WESTLAW ZEEFE\MALKA	763.20
7/25/2019	WESTLAW ZEEFE\MALKA	342.12
7/26/2019	WESTLAW ZEEFE\MALKA	225.00

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<u>Date</u>	<u>Description</u>	<u>Amount</u>
7/30/2019	WESTLAW ZEEFE\MALKA	204.06
		SUBTOTAL
		3,749.64
	Total Disbursements	\$9,272.28
	Disbursement Total	\$ 9,272.28
	Invoice Total	<u>\$ 9,272.28</u>



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September 26, 2019

**Invoice No. 2197539**

Client/Matter: 15800425-000003

Verity Health System of California

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September 26, 2019

Invoice No. 2197539

Client/Matter: 15800425-000003

Verity Health System of California

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
7/23/2019	Delivery & Postage ACE ATTORNEY, 286320 - 7/23/19 DEL. PRIORITY , TO DENTONS US LLP 1742892, P/U CELL PHONE	67.65
	SUBTOTAL	67.65
8/5/2019	Filing Fees Karleen F. Murphy, 8/8/19: COURTCALL Mee Sook Cho v. St. Vincent Medical Center - Status Conference	94.00
7/16/2019	Filing Fees ACE ATTORNEY, 286320 - 7/16/19 CHAMBER'S COPY SAME DAY , TO USDC - JUDGE ROBLES 1739863, CCJ HON ROBLES	35.00
7/17/2019	Filing Fees ACE ATTORNEY, 286320 - 7/17/19 EFILING , TO SPRING ST. COURTHOUSE 1740328, EFILE	42.70
7/19/2019	Filing Fees ACE ATTORNEY, 286320 - 7/19/19 RETRIEVAL SD , TO DENTONS US LLP 1741454, FILED 9/13/2018	43.50
7/24/2019	Filing Fees ACE ATTORNEY, 286320 - 7/24/19 CHAMBER'S COPY SAME DAY , TO ROYBAL - JUDGE ROBLES 1743189, DEL CCJ TO HON	35.00
7/26/2019	Filing Fees ACE ATTORNEY, 286320 - 7/26/19 CHAMBER'S COPY SAME DAY , TO ROYBAL - JUDGE ROBLES 1744496, DEL CCJ TO HON	35.00
8/12/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/12/19 EFILING PRIORITY , TO SANTA CLARA - SAN JOSE 1751622, FURTHER STATUS CONF FILE /CCJ TO DEPT. 2	63.80
8/12/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/12/19 CHAMBER'S COPY RUSH , TO SANTA CLARA - SAN JOSE 1751626, FURTHER STATUS CONF CCJ TO DEPT. 2	205.40
7/26/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 7/26/19 EFILING PRIORITY , TO LASC 1745010, STATUS CONFERENCE ST EFILE	62.70
8/9/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/09/19 PORTAL FEE , TO SPRING COURTHOUSE 1751054, HEALTH SYSTEM OF CA DECLARATION	12.69
8/8/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/08/19 CHAMBER'S COPY SAME DAY , TO USBC - ROYBAL - ROBLES 1749924, DEL CCJ TO HON	17.50

Verity Health System of California

September 26, 2019

Matter: 15800425-000003

Invoice No.: 2197539

<u>Date</u>	<u>Description</u>	<u>Amount</u>
8/8/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/08/19 CHAMBER'S COPY SAME DAY , TO USBC - ROYBAL - ROBLES 1750267, DEL CCJ TO HON	35.00
8/6/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/06/19 CHAMBER'S COPY SAME DAY , TO USBC - ROYBAL - JUDGE ROBLES 1748801, DEL CCJ TO HON	35.00
8/1/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/01/19 EFILING PRIORITY , TO OCSC 1747462, FURTHER STATUS CON EFILE	55.00
8/1/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/01/19 CHAMBER'S COPY RUSH , TO OCSC 1747470, DEL CCJ TO DEPT. C15	85.80
8/6/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/06/19 EFILING PRIORITY , TO LASC 1749280, NTC OF STAY EFILE	62.70
7/29/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 7/29/19 EFILING PRIORITY , TO SANTA CLARA - SAN JOSE 1745470, NTC OF STAY EFILE	63.80
7/29/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 7/29/19 EFILING PRIORITY , TO LASC - CENTRAL 1745526, NTC OF STAY EFILE	62.70
8/5/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/05/19 CHAMBER'S COPY SAME DAY , TO LASC-SPRING ST. COURTHOUSE 1748580, NOTICE OF FSC	35.00
8/2/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/02/19 EFILING PRIORITY , TO LASC 1747973, NTC OF FURTHER STATUEFILE	62.70
8/8/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/08/19 CHAMBER'S COPY RUSH , TO SPRING STREET COURT 1749888, VINCENT MEDICAL DECLARATION	45.00
7/16/2019	Filing Fees Karleen F. Murphy, COURTCALL: 8/13/19 Verity: St. Vincent IPA Medical Corp. v. St. Vincent Medical Center - Continued Case Management Conference	94.00
7/29/2019	Filing Fees Karleen F. Murphy, 7/31/19: COURTCALL Kato v. St. Vincent Medical Center re Status Conference	94.00
8/1/2019	Filing Fees Karleen F. Murphy, 8/5/19: COURTCALL Kyle Scott Law v. St. Francis Medical Center re Status Conference	94.00
8/15/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/15/19 CHAMBER'S COPY SAME DAY , TO USBC - ROYBAL - JUDGE ROBLES 1753171, DEL CCJ TO HON	35.00
7/31/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 7/31/19 EFILING PRIORITY , TO LASC - CENTRAL 1746817, NOTICE OF STAY	62.70



Verity Health System of California

September 26, 2019

Matter: 15800425-000003

Invoice No.: 2197539

<u>Date</u>	<u>Description</u>	<u>Amount</u>
8/8/2019	Filing Fees ACE ATTORNEY , INVOICE 287453 - 8/08/19 CHAMBER'S COPY SAME DAY , TO USBC - ROYBAL - ROBLES 1749924, DEL CCJ TO HON	17.50
6/17/2019	Filing Fees Filing Fees.	86.88
6/17/2019	Filing Fees Filing fees.	89.60
8/26/2019	Filing Fees Karleen F. Murphy, Verity - Rodriguez v. SFMC - download a copy of the complaint from LASC website	13.40
7/29/2019	Filing Fees Karleen F. Murphy, Retrieved docket from LASC docket (Maria Arreola)	1.00
7/29/2019	Filing Fees Karleen F. Murphy, Retrieved from LASC Docket doc (Leslie Foley)	1.00
7/29/2019	Filing Fees Karleen F. Murphy, Retrieved from LASC Docket a copy of Joseph Talamo's Dissolution w/o Minor Children)	1.00
7/30/2019	Filing Fees ACE ATTORNEY, 286320 - 7/30/19 CHAMBER'S COPY SAME DAY , TO USBC-ROYBAL - JUDGE ROBLES 1745832, DEL CCJ TO JUDGE	35.00
7/31/2019	Filing Fees ACE ATTORNEY, 286320 - 7/31/19 CHAMBER'S COPY SAME DAY , TO USBC - ROYBAL - JUDGE ROBLES 1746504, DEL CCJ TO HON.	35.00
7/16/2019	Filing Fees ACE ATTORNEY, 286320 - 7/16/19 EFILING , TO LASC 1739687, EFILE	42.70
7/29/2019	Filing Fees ACE ATTORNEY, 286320 - 7/29/19 EFILING PRIORITY , TO LASC 1745641, EFILE	62.70
7/23/2019	Filing Fees ACE ATTORNEY, 286320 - 7/23/19 CHAMBER'S COPY SAME DAY , TO ROYBAL - JUDGE ROBLES 1742643, DEL CCJ TO HON	35.00
8/22/2019	Filing Fees Karleen F. Murphy, 8/20/19: Verity - CourtCall Steele v. St Louise Regional Hospital re Further Status Conference	94.00
	SUBTOTAL	2,084.47
8/7/2019	Lexis MOYRON\ TANIA	50.82
8/9/2019	Lexis DOHERTY\ CASEY	1.07
8/9/2019	Lexis DOHERTY\ CASEY	42.26
8/9/2019	Lexis DOHERTY\ CASEY	50.82
8/11/2019	Lexis MONTGOMERY\ CLAUDE	1.07
8/11/2019	Lexis MONTGOMERY\ CLAUDE	2.14
8/25/2019	Lexis DOHERTY\ CASEY	100.18

Verity Health System of California

September 26, 2019

Matter: 15800425-000003

Invoice No.: 2197539

<u>Date</u>	<u>Description</u>	<u>Amount</u>	
8/30/2019	Lexis MOYRON\ TANIA	2.12	
8/30/2019	Lexis MOYRON\ TANIA	50.09	
8/30/2019	Lexis MOYRON\ TANIA	124.96	
8/23/2019	Lexis MOYRON\ TANIA	3.24	
8/23/2019	Lexis MOYRON\ TANIA	42.48	
8/24/2019	Lexis DOHERTY\ CASEY	1.08	
8/24/2019	Lexis DOHERTY\ CASEY	42.48	
8/25/2019	Lexis DOHERTY\ CASEY	1.06	
8/25/2019	Lexis DOHERTY\ CASEY	41.65	
8/16/2019	Lexis MOYRON\ TANIA	84.50	
8/20/2019	Lexis MONTGOMERY\ CLAUDE	1.08	
8/20/2019	Lexis MONTGOMERY\ CLAUDE	127.31	
8/21/2019	Lexis MONTGOMERY\ CLAUDE	3.24	
8/21/2019	Lexis MONTGOMERY\ CLAUDE	381.92	
8/22/2019	Lexis MOYRON\ TANIA	1.08	
		SUBTOTAL	1,156.65
8/16/2019	Property Search re 95 S Market Street, San Jose	275.00	
		SUBTOTAL	275.00
	Print/Color Copies Color	14.40	
		SUBTOTAL	14.40
	Print/Copies BW	15.20	
		SUBTOTAL	15.20
8/1/2019	WESTLAW OBRIEN\STEPHEN H	75.00	
8/2/2019	WESTLAW ZEEFE\ MALKA	75.00	
8/7/2019	WESTLAW KOFFROTH\ NICHOLAS	153.00	
8/9/2019	WESTLAW ZEEFE\ MALKA	600.00	
8/14/2019	WESTLAW ZEEFE\ MALKA	75.00	
8/15/2019	WESTLAW ZEEFE\ MALKA	150.00	
8/28/2019	WESTLAW DOHERTY\ CASEY	504.37	

September 26, 2019

Invoice No.: 2197539

Description	Amount
WESTLAW ZEEFEIMALKA	825.00
WESTLAW KOFFROTH\NICHOLAS	75.00
WESTLAW ZEEFEIMALKA	825.00
WESTLAW ZEEFEIMALKA	736.20
WESTLAW ZEEFEIMALKA	75.00
WESTLAW ZEEFEIMALKA	162.18
WESTLAW DOHERTY\CASEY	300.00
	SUBTOTAL
	4,630.75
Total Disbursements	\$8,244.12
Disbursement Total	\$ 8,244.12
Invoice Total	\$ 8,244.12