Ca		9 Entered 11/06/19 09:30:31 Desc Docket #3549 Date Filed: 11/6/2019 ປະມບເວ
1 2 3 4 5 6 7 8 9	GREGORY A. BRAY (Bar No. 115367) gbray@milbank.com MARK SHINDERMAN (Bar No. 136644) mshinderman@milbank.com DANIEL DENNY (Bar No. 238175) ddenny@milbank.com JAMES C. BEHRENS (Bar No. 280365) jbehrens@milbank.com MILBANK LLP 2029 Century Park East, 33rd Floor Los Angeles, CA 90067 Telephone: (424) 386-4000/Facsimile: (213) 629-50 Counsel for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., <u>et al.</u>	FILED & ENTERED NOV 06 2019 CLERK U.S. BANKRUPTCY COURT Central District of California BY gonzalez DEPUTY CLERK
10	UNITED STATES BAN CENTRAL DISTRICT OF CALIFOR	
11	In re:	Lead Case No. 18-20151-ER Jointly Administered With:
12	VERITY HEALTH SYSTEM OF CALIFORNIA, INC., <i>et al.</i> ,	CASE NO.: 2:18-bk-20162-ER CASE NO.: 2:18-bk-20163-ER CASE NO.: 2:18-bk-20164-ER
13 14	Debtors and Debtors In Possession.	CASE NO.: 2:18-bk-20165-ER CASE NO.: 2:18-bk-20165-ER CASE NO.: 2:18-bk-20167-ER
14	Affects:	CASE NO.: 2:18-bk-20168-ER CASE NO.: 2:18-bk-20169-ER
16		CASE NO.: 2:18-bk-20171-ER CASE NO.: 2:18-bk-20172-ER
	 All Debtors Verity Health System of California, Inc. 	CASE NO.: 2:18-bk-20173-ER CASE NO.: 2:18-bk-20175-ER
17	 O'Connor Hospital Saint Louise Regional Hospital 	CASE NO.: 2:18-bk-20176-ER CASE NO.: 2:18-bk-20178-ER
18	□ St. Francis Medical Center	CASE NO.: 2:18-bk-20179-ER
19	 St. Vincent Medical Center Seton Medical Center 	CASE NO.: 2:18-bk-20180-ER CASE NO.: 2:18-bk-20181-ER
20	O'Connor Hospital Foundation	Chapter 11 Cases
21	Saint Louise Regional Hospital Foundation	Hon. Ernest M. Robles
22	St. Francis Medical Center of Lynwood Foundation	ORDER APPROVING STIPULATION
23	□ St. Vincent Foundation	BETWEEN VERITY MOB FINANCING, LLC AND THE OFFICIAL
24	 St. Vincent Dialysis Center, Inc. Seton Medical Center Foundation 	COMMITTEE OF UNSECURED CREDITORS EXTENDING
25	 Verity Business Services Verity Medical Foundation 	CHALLENGE DEADLINE
26	□ Verity Holdings, LLC	
27	De Paul Ventures, LLCDe Paul Ventures - San Jose Dialysis, LLC	
28	Debtors and Debtors In Possession.	
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The Court, having reviewed the *Stipulation Between Verity MOB Financing, LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline* (the "<u>Stipulation</u>"), filed as Docket No. 3543, entered between Verity MOB Financing, LLC ("<u>Verity MOB</u>"), on the one hand, and the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. appointed in connection with the chapter 11 cases of the above-captioned debtors and debtors-inpossession (the "<u>Debtors</u>"), on the other, and good cause appearing,

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HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved.

92.The Challenge Deadline (as defined in the Stipulation) shall be extended from10November 6, 2019 by thirty (30) days to December 6, 2019, with respect to any assets of the Debtors11not constituting Acknowledged Collateral (as defined in Docket No. 1045). For the avoidance of12doubt, nothing herein shall affect, limit or impair any rights, claims or interests of Verity MOB in any13existing or future assets of the Debtors whether or not they remain subject to the extended Challenge14Period, including without limitation, any and all rights held under or in connection with the Loan15Documents and the obligations issued thereunder.

3. Pursuant to ¶5(e) of the *Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief* (the "Final Financing Order") [Doc. No. 409], the "Challenge Deadline' for matters solely relating to the value of the Prepetition Collateral may be further extended to such time as may be agreed by stipulation among the *Debtors*, the Committee and the Prepetition Secured Creditors" (emphasis added). The Debtors are not a party to the Stipulation. Accordingly, this Order is without prejudice to the right of the Debtors to object to the extension of the Challenge Deadline approved herein. Any such objection shall be forever barred unless filed by no later than **November 12, 2019**.

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25		Ernest M. Robles United States Bankruptcy Judge	
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