

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: admin
Form ID: pdf042

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Total Noticed: 4

Date Rcvd: Nov 14, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 16, 2019.

db +Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000
aty +Patrick Maxcy, Dentons US LLP, 233 S Wacker Dr Ste 5900, Chicago, IL 60606-6404
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 16, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 14, 2019 at the address(es) listed below:

Aaron Davis on behalf of Creditor US Foods, Inc. aaron.davis@bryancave.com,
kat.flaherty@bryancave.com
Abigail V O'Brient on behalf of Creditor UMB Bank, N.A., as master indenture trustee and
Wells Fargo Bank, National Association, as indenture trustee avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com;GJLeon@mintz.com
Abigail V O'Brient on behalf of Interested Party Courtesy NEF avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com;GJLeon@mintz.com
Abigail V O'Brient on behalf of Defendant UMB Bank, National Association avobrient@mintz.com,
docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com;GJLeon@mintz.com
Adam G Wentland on behalf of Creditor Eladh, L.P. awentland@tocounsel.com,
lkwon@tocounsel.com
Adam G Wentland on behalf of Creditor CHHP Holdings II, LLC awentland@tocounsel.com,
lkwon@tocounsel.com
Adam G Wentland on behalf of Creditor CPH Hospital Management, LLC awentland@tocounsel.com,
lkwon@tocounsel.com
Adam G Wentland on behalf of Creditor Gardena Hospital L.P. awentland@tocounsel.com,
lkwon@tocounsel.com
Akop J Nalbandyan on behalf of Creditor Jason Michael Shank jnalbandyan@LNtriallawyers.com,
cbautista@LNtriallawyers.com
Alan I Nahmias on behalf of Interested Party Alan I Nahmias anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Interested Party Courtesy NEF anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Creditor Experian Health, Inc anahmias@mbnlawyers.com,
jdale@mbnlawyers.com
Alan I Nahmias on behalf of Creditor Experian Health fka Passport Health Communications Inc
anahmias@mbnlawyers.com, jdale@mbnlawyers.com
Alexandra Achamallah on behalf of Plaintiff Official Committee of Unsecured Creditors of
Verity Health System of California, Inc., et al. aachamallah@milbank.com, rliubicic@milbank.com
Alexandra Achamallah on behalf of Creditor Committee Official Committee of Unsecured
Creditors of Verity Health System of California, Inc., et al. aachamallah@milbank.com,
rliubicic@milbank.com
Allison R Axenrod on behalf of Creditor CRG Financial LLC allison@claimsrecoveryllc.com
Alvin Mar on behalf of U.S. Trustee United States Trustee (LA) alvin.mar@usdoj.gov,
dare.law@usdoj.gov
Amir Gamliel on behalf of Creditor Quadramed Affini
Solutions Inc. amir-gamliel-9554@ecf.pacerpro.com,
cmallahi@perkinscoie.com;DocketLA@perkinscoie.com



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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Amir Gamliel on behalf of Creditor Parallon Revenue Cycle Services, Inc. f/k/a The Outsource Group, Inc. amir-gamliel-9554@ecf.pacerpro.com, cmallahi@perkinscoie.com;DocketLA@perkinscoie.com
Andrew Still on behalf of Interested Party Courtesy NEF astill@swlaw.com, kcollins@swlaw.com
Andrew Still on behalf of Creditor Care 1st Health Plan astill@swlaw.com, kcollins@swlaw.com
Andrew Still on behalf of Creditor California Physicians' Service dba Blue Shield of California astill@swlaw.com, kcollins@swlaw.com
Andrew J Ziaja on behalf of Interested Party Engineers and Scientists of California Local 20, IFPTE aziaja@leonardcarder.com, sgroff@leonardcarder.com;msimons@leonardcarder.com;lbadar@leonardcarder.com
Andy J Epstein on behalf of Interested Party Courtesy NEF taxcpaesq@gmail.com
Andy J Epstein on behalf of Creditor Ivonne Engelman taxcpaesq@gmail.com
Andy J Epstein on behalf of Creditor Rosa Carcamo taxcpaesq@gmail.com
Anna Gumport on behalf of Interested Party Medical Office Buildings of California, LLC agumport@sidley.com
Anthony Dutra on behalf of Creditor Local Initiative Health Authority for Los Angeles County, operating and doing business as L.A. Care Health Plan adutra@hansonbridgett.com
Anthony Dutra on behalf of Defendant LOCAL INITIATIVE HEALTH AUTHORITY FOR LOS ANGELES COUNTY DBA L.A. CARE HEALTH PLAN, an independent local public agency adutra@hansonbridgett.com
Barry A Chatz on behalf of Creditor Alcon Vision, LLC barry.chatz@saul.com, jurate.medziak@saul.com
Benjamin Ikuta on behalf of Creditor Bill Ma bikuta@hml.law
Brian D Huben on behalf of Creditor Southeast Medical Center, LLC and Slauson Associates of Huntington Park, LLC hubenb@ballardspahr.com, carolod@ballardspahr.com
Brian L Davidoff on behalf of Interested Party CO Architects bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com;jking@greenbergglusker.com
Brian L Davidoff on behalf of Creditor Abbott Laboratories Inc. bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com;jking@greenbergglusker.com
Brian L Davidoff on behalf of Interested Party Alere Informaties, Inc. bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com;jking@greenbergglusker.com
Bruce Bennett on behalf of Creditor Verity MOB Financing II LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor Verity MOB Financing LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor Nantworks, LLC bbennett@jonesday.com
Bruce Bennett on behalf of Creditor NantHealth, Inc. bbennett@jonesday.com
Bryan L Ngo on behalf of Interested Party All Care Medical Group, Inc. bngo@fortislaw.com, BNgo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
Bryan L Ngo on behalf of Interested Party All Care Medical Group, Inc bngo@fortislaw.com, BNgo@bluecapitallaw.com;SPicariello@fortislaw.com;JNguyen@fortislaw.com;JNguyen@bluecapitallaw.com
Cameo M Kaisler on behalf of Creditor Pension Benefit Guaranty Corporation salembier.cameo@pbgc.gov, efile@pbgc.gov
Cecelia Valentine on behalf of Creditor National Labor Relations Board cecelia.valentine@nlrb.gov
Chane Buck on behalf of Interested Party Courtesy NEF cbuck@jonesday.com
Charles E Nelson on behalf of Interested Party Wells Fargo Bank, National Association, as indenture trustee nelsonc@ballardspahr.com, wassweilerw@ballardspahr.com
Christian T Kim on behalf of Creditor Irene Rodriguez ckim@dumas-law.com, ckim@ecf.inforuptcy.com
Christine R Etheridge on behalf of Creditor Fka GE Capital Wells Fargo Vendor Financial Services, LLC christine.etheridge@ikonfin.com
Christopher Minier on behalf of Creditor Belfor USA Group, Inc. becky@ringstadlaw.com, arlene@ringstadlaw.com
Christopher E Prince on behalf of Creditor Kaiser Foundation Hospitals cprince@lesnickprince.com, jmack@lesnickprince.com;cprince@ecf.courtdrive.com
Christopher J Petersen on behalf of Creditor Infor (US), Inc. cjpetersen@blankrome.com, gsolis@blankrome.com
Craig G Margulies on behalf of Interested Party Courtesy NEF Craig@MarguliesFaithlaw.com, Victoria@MarguliesFaithlaw.com;Helen@MarguliesFaithlaw.com;Dana@MarguliesFaithlaw.com
Craig G Margulies on behalf of Creditor Hooper Healthcare Consulting LLC Craig@MarguliesFaithlaw.com, Victoria@MarguliesFaithlaw.com;Helen@MarguliesFaithlaw.com;Dana@MarguliesFaithlaw.com
Cristina E Bautista on behalf of Creditor Health Net of California, Inc. cristina.bautista@kattenlaw.com, ecf.lax.docket@kattenlaw.com
Crystal Johnson on behalf of Debtor Verity Medical Foundation M46380@ATT.COM
Daniel Denny on behalf of Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. ddenny@milbank.com
Darryl S Laddin on behalf of Creditor c/o Darryl S. Laddin Sysco Los Angeles, Inc. bkrfilings@agg.com
David A Klein on behalf of Creditor Conifer Health Solutions, LLC david.klein@kirkland.com
David B Shemano on behalf of Creditor Ernesto Madrigal dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Iris Lara dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Bayer Healthcare LLC dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Jarmaine Johns dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Waheed Wahidi dshemano@shemanolaw.com
David B Shemano on behalf of Creditor Tanya Llera dshemano@shemanolaw.com
David E Lemke on behalf of Creditor ALLY BANK david.lemke@wallerlaw.com, chris.cronk@wallerlaw.com;Melissa.jones@wallerlaw.com;cathy.thomas@wallerlaw.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

David I Horowitz on behalf of Creditor Conifer Health Solutions, LLC
david.horowitz@kirkland.com,
keith.catuara@kirkland.com;terry.ellis@kirkland.com;elsa.banuelos@kirkland.com;ivon.granados@kirkland.com

David K Eldan on behalf of Interested Party Attorney General For The State Of Ca
david.eldan@doj.ca.gov, teresa.depaz@doj.ca.gov

David K Eldan on behalf of Interested Party Xavier Becerra, Attorney General of California
david.eldan@doj.ca.gov, teresa.depaz@doj.ca.gov

David M Powlen on behalf of Creditor Roche Diagnostics Corporation david.powlen@btlaw.com,
pgroff@btlaw.com

David M. Guess on behalf of Creditor Medtronic USA, Inc. guessd@gtlaw.com

David M. Guess on behalf of Creditor NTT DATA Services Holding Corporation guessd@gtlaw.com

David N Crapo on behalf of Creditor Sharp Electronics Corporation dcrapo@gibbonslaw.com,
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Debra Riley on behalf of Creditor California Statewide Communities Development Authority
driley@allenmatkins.com

Dustin P Branch on behalf of Interested Party Wells Fargo Bank, National Association, as
indenture trustee branchd@ballardspahr.com, carolod@ballardspahr.com;hubenb@ballardspahr.com

Elan S Levey on behalf of Creditor United States Of America elan.levey@usdoj.gov,
louisa.lin@usdoj.gov

Elan S Levey on behalf of Creditor Pension Benefit Guaranty Corporation elan.levey@usdoj.gov,
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erich@unioncounsel.net, bankruptcycourtntices@unioncounsel.net

Emily P Rich on behalf of Creditor Stationary Engineers Local 39 erich@unioncounsel.net,
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Emily P Rich on behalf of Creditor LYNN C. MORRIS, HILDA L. DAILY AND NOE GUZMAN
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Emily P Rich on behalf of Creditor Stationary Engineers Local 39 Pension Trust Fund
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Eric D Goldberg on behalf of Creditor Otsuka Pharmaceutical Development & Commercialization,
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Eric J Fromme on behalf of Creditor CPH Hospital Management, LLC efromme@tocounsel.com,
lchapman@tocounsel.com;sschuster@tocounsel.com

Eric J Fromme on behalf of Creditor CHHP Holdings II, LLC efromme@tocounsel.com,
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Eric J Fromme on behalf of Creditor Gardena Hospital L.P. efromme@tocounsel.com,
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Eric J Fromme on behalf of Creditor Eladh, L.P. efromme@tocounsel.com,
lchapman@tocounsel.com;sschuster@tocounsel.com

Florice Hoffman on behalf of Creditor National Union of Healthcare Workers
fhoffman@socal.rr.com, floricehoffman@gmail.com

Fred Neufeld on behalf of Creditor Premier, Inc. fneufeld@sycr.com, tingman@sycr.com

Gary E Klausner on behalf of Interested Party Courtesy NEF gek@lnbyb.com

Gary E Klausner on behalf of Interested Party Strategic Global Management, Inc. gek@lnbyb.com

Gary F Torrell on behalf of Interested Party Courtesy NEF gtorrell@health-law.com

Giovanni Orantes on behalf of Other Professional Orantes Law Firm, P.C. go@gobklaw.com,
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go@ecf.inforuptcy.com;orantesgr89122@notify.bestcase.com

Giovanni Orantes on behalf of Creditor Seoul Medical Group Inc go@gobklaw.com,
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Gregory R Jones on behalf of Interested Party County of Santa Clara gjones@mwe.com,
rnhunter@mwe.com

Hatty K Yip on behalf of U.S. Trustee United States Trustee (LA) hatty.yip@usdoj.gov

Howard Camhi on behalf of Creditor The Huntington National Bank hcamhi@ecjlaw.com,
tcastelli@ecjlaw.com;amatsuoka@ecjlaw.com

Hutchison B Meltzer on behalf of Interested Party Attorney General For The State Of Ca
hutchison.meltzer@doj.ca.gov, Alicia.Berry@doj.ca.gov

Ivan L Kallick on behalf of Interested Party Ivan Kallick ikallick@manatt.com,
ihernandez@manatt.com

J. Alexandra Rhim on behalf of Creditor University of Southern California arhim@hrhlaw.com

James Toma on behalf of Interested Party Xavier Becerra, Attorney General of California
james.toma@doj.ca.gov, teresa.depaz@doj.ca.gov

James A Hayes, Jr on behalf of Creditor Royal West Development, Inc. jhayes@zinserhayes.com,
jhayes@jamesahayesaplc.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

James Cornell Behrens on behalf of Attorney Milbank, Tweed, Hadley & McCloy
jbehrens@milbank.com,
gbray@milbank.com;mshinderman@milbank.com;dodonnell@milbank.com;jbrewster@milbank.com;JWeber@milbank.com

James Cornell Behrens on behalf of Plaintiff Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. jbehrens@milbank.com,
gbray@milbank.com;mshinderman@milbank.com;dodonnell@milbank.com;jbrewster@milbank.com;JWeber@milbank.com

James Cornell Behrens on behalf of Financial Advisor FTI Consulting, Inc.
jbehrens@milbank.com,
gbray@milbank.com;mshinderman@milbank.com;dodonnell@milbank.com;jbrewster@milbank.com;JWeber@milbank.com

James Cornell Behrens on behalf of Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. jbehrens@milbank.com,
gbray@milbank.com;mshinderman@milbank.com;dodonnell@milbank.com;jbrewster@milbank.com;JWeber@milbank.com

Jane Kim on behalf of Creditor County of San Mateo jkim@kellerbenvenutti.com

Jason Wallach on behalf of Interested Party Courtesy NEF jwallach@ghplaw.com,
g33404@notify.cincompass.com

Jason D Strabo on behalf of Creditor U.S. Bank National Association, not individually, but as Indenture Trustee jstrabo@mwe.com, cfuraha@mwe.com

Jason D Strabo on behalf of Defendant U.S. Bank National Association jstrabo@mwe.com,
cfuraha@mwe.com

Jason E Rios on behalf of Creditor Toyon Associates, Inc. jrrios@ffwplaw.com,
scisneros@ffwplaw.com

Jason M Reed on behalf of Interested Party Courtesy NEF Jason.Reed@Maslon.com

Jason M Reed on behalf of Defendant U.S. Bank National Association Jason.Reed@Maslon.com

Jeff D Kahane on behalf of Creditor The Chubb Companies jkahane@duanemorris.com,
dmartinez@duanemorris.com

Jeff D Kahane on behalf of Interested Party The Chubb Companies jkahane@duanemorris.com,
dmartinez@duanemorris.com

Jeffrey C Wisler on behalf of Interested Party Cigna Healthcare of California, Inc., and Llife Insurance Company of North America jwisler@connollygallagher.com,
dperkins@connollygallagher.com

Jeffrey K Garfinkle on behalf of Interested Party Courtesy NEF jgarfinkle@buchalter.com,
docket@buchalter.com;dcyrankowski@buchalter.com

Jeffrey K Garfinkle on behalf of Creditor McKesson Corporation jgarfinkle@buchalter.com,
docket@buchalter.com;dcyrankowski@buchalter.com

Jennifer L Nassiri on behalf of Creditor Old Republic Insurance Company, et al
jennifernassiri@quinnemanuel.com

Joan Huh on behalf of Creditor California Dept. of Tax and Fee Administration
joan.huh@cdtfa.ca.gov

John A Moe, II on behalf of Debtor St. Vincent Dialysis Center, Inc. john.moe@dentons.com,
derry.kalve@dentons.com

John A Moe, II on behalf of Defendant Verity Health System of California Inc
john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor O'Connor Hospital john.moe@dentons.com,
derry.kalve@dentons.com

John A Moe, II on behalf of Debtor St. Francis Medical Center of Lynwood Foundation
john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Debtor Verity Health System of California, Inc.
john.moe@dentons.com, derry.kalve@dentons.com

John A Moe, II on behalf of Defendant St. Francis Medical Center john.moe@dentons.com,
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John A Moe, II on behalf of Debtor Seton Medical Center john.moe@dentons.com,
derry.kalve@dentons.com

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John A Moe, II on behalf of Debtor Verity Medical Foundation john.moe@dentons.com,
derry.kalve@dentons.com

John A Moe, II on behalf of Debtor O'Connor Hospital Foundation john.moe@dentons.com,
derry.kalve@dentons.com

John A Moe, II on behalf of Attorney Dentons US LLP john.moe@dentons.com,
derry.kalve@dentons.com

John Mark Jennings on behalf of Creditor GE HFS, LLC johnmark.jennings@kutakrock.com,
mary.clark@kutakrock.com

John R OKeefe, Jr on behalf of Creditor The Huntington National Bank jokeefe@metzlewis.com,
slohr@metzlewis.com

Joseph Corrigan on behalf of Creditor Iron Mountain Information Management, LLC
Bankruptcy2@ironmountain.com

Joseph Shickich on behalf of Interested Party Microsoft Corporation
jshickich@riddellwilliams.com

Joseph A Kohanski on behalf of Creditor United Nurses Associations of CA/Union of Health Care Professionals jkohanski@bushgottlieb.com, kprestegard@bushgottlieb.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Joseph A Kohanski on behalf of Creditor California Nurses Association
jkohanski@bushgottlieb.com, kprestegard@bushgottlieb.com
Joseph D Frank on behalf of Creditor Experian Health fka Passport Health Communications Inc
jfrank@fgllp.com, mmatlock@fgllp.com; csmith@fgllp.com; jkleinman@fgllp.com; csucic@fgllp.com
Joseph D Frank on behalf of Creditor Experian Health, Inc jfrank@fgllp.com,
mmatlock@fgllp.com; csmith@fgllp.com; jkleinman@fgllp.com; csucic@fgllp.com
Julie H Rome-Banks on behalf of Creditor Bay Area Surgical Management, LLC
julie@bindermlalter.com
Karl E Block on behalf of Interested Party Courtesy NEF kblock@loeb.com,
jvazquez@loeb.com; ladocket@loeb.com; kblock@ecf.courtdrive.com
Karl E Block on behalf of Creditor SCAN Health Plan kblock@loeb.com,
jvazquez@loeb.com; ladocket@loeb.com; kblock@ecf.courtdrive.com
Keith C Owens on behalf of Creditor Messiahic Inc., a California corporation d/b/a
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Keith Patrick Banner on behalf of Interested Party CO Architects kbanner@greenbergglusker.com,
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Keith Patrick Banner on behalf of Creditor Abbott Laboratories Inc.
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Kenneth K Wang on behalf of Creditor California Department of Health Care Services
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Kevin Collins on behalf of Creditor Roche Diagnostics Corporation kevin.collins@btlaw.com,
Kathleen.lytle@btlaw.com
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blambert@clarkhill.com
Kevin H Morse on behalf of Creditor Alcon Vision, LLC kmorse@clarkhill.com,
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Kevin H Morse on behalf of Creditor Shared Imaging, LLC kmorse@clarkhill.com,
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Kevin M Eckhardt on behalf of Creditor Eurofins VRL, Inc. kevin.eckhardt@gmail.com,
keckhardt@hunton.com
Kevin M Eckhardt on behalf of Creditor C. R. Bard, Inc. kevin.eckhardt@gmail.com,
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Kevin M Eckhardt on behalf of Creditor Smith & Nephew, Inc. kevin.eckhardt@gmail.com,
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Kyra E Andrassy on behalf of Creditor MGH Painting, Inc. kandrassy@swelawfirm.com,
lgarrett@swelawfirm.com; gcruz@swelawfirm.com; jchung@swelawfirm.com
Kyra E Andrassy on behalf of Creditor Transplant Connect, Inc. kandrassy@swelawfirm.com,
lgarrett@swelawfirm.com; gcruz@swelawfirm.com; jchung@swelawfirm.com
Kyra E Andrassy on behalf of Interested Party Courtesy NEF kandrassy@swelawfirm.com,
lgarrett@swelawfirm.com; gcruz@swelawfirm.com; jchung@swelawfirm.com
Kyrsten Skogstad on behalf of Creditor California Nurses Association kskogstad@calnurses.org,
rcraven@calnurses.org
Latonia Williams on behalf of Creditor AppleCare Medical Group lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor St. Francis Inc. lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor AppleCare Medical Group, Inc. lwilliams@goodwin.com,
bankruptcy@goodwin.com
Latonia Williams on behalf of Creditor AppleCare Medical Management, LLC
lwilliams@goodwin.com, bankruptcy@goodwin.com
Lauren A Deeb on behalf of Creditor McKesson Technologies, Inc. n/k/a Change Health Care
Technologies, LLC lauren.deeb@nelsonmullins.com, maria.domingo@nelsonmullins.com
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Nathan A Schultz on behalf of Creditor Swinerton Builders nschultz@goodwinlaw.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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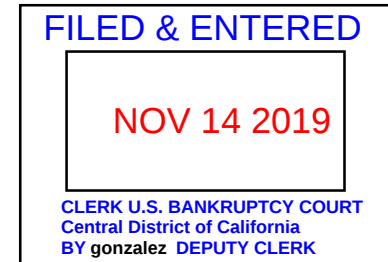
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Debtors In Possession



UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtor and Debtor In
Possession.

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of Lynwood
Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose Dialysis,
LLC

Debtors and Debtors In
Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Judge Ernest M. Robles

**ORDER GRANTING "DEBTORS' EMERGENCY
MOTION FOR THE ENTRY OF AN ORDER: (I)
ENFORCING THE ORDER AUTHORIZING THE
SALE TO STRATEGIC GLOBAL MANAGEMENT,
INC.; (II) FINDING THAT THE SALE IS FREE
AND CLEAR OF CONDITIONS MATERIALLY
DIFFERENT THAN THOSE APPROVED BY THE
COURT; (III) FINDING THAT THE ATTORNEY
GENERAL ABUSED HIS DISCRETION IN
IMPOSING CONDITIONS ON THAT SALE; AND
(IV) GRANTING RELATED RELIEF" [DOC. 3188]**

Hearing Date and Time:

Date: October 15, 2019
Time: 10:00 a.m. (Pacific Time)
Location: Courtroom 1568
255 E. Temple Street
Los Angeles, CA

1 The Court, having considered the motion [Docket No. 3188] (the “Motion”)¹ filed by Verity
2 Health System of California, Inc. and the above-referenced affiliated debtors and debtors in
3 possession in the above captioned chapter 11 bankruptcy cases (collectively, the “Debtors”), the
4 response [Docket No. 3333] of the California Attorney General (the “Attorney General”), the
5 statement [Docket No. 3356] filed by Strategic Global Management, Inc. (collectively with its
6 affiliates, “SGM”), the reply [Docket No. 3382] filed by the Debtors, the stipulation [Docket No.
7 3572] by and among the Debtors and the Attorney General, and good cause appearing,

8 **HEREBY ORDERS AS FOLLOWS:**

- 9 1. The Motion is GRANTED.
- 10 2. The Court’s memorandum decision [Docket No. 3446] is hereby vacated and
11 withdrawn.
- 12 3. Solely and exclusively for purposes of the APA (as defined below) and the Motion,
13 the Additional Conditions (as defined in section 8.6 of that certain asset purchase agreement
14 [Docket No. 2305-1] (the “APA”)) are an “interest in property” for purposes of 11 U.S.C. § 363(f).
15 The Assets (as defined in the APA) are being sold free and clear of the Additional Conditions
16 without the imposition of any other conditions which would adversely affect the Purchaser (as
17 defined in the APA).
- 18 4. This Court shall retain exclusive jurisdiction to adjudicate any disputes or
19 controversies regarding the interpretation or enforcement of this Order. Notwithstanding the
20 preceding sentence, nothing contained in this Order shall prohibit or limit the authority of the
21 Attorney General to enforce, in the California state courts and pursuant to section 5926 of the
22 California Corporations Code, the Purchaser Approved Conditions set forth on Schedule 8.6 to the
23 APA.

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¹ Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion.

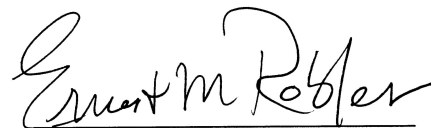
1 5. The Attorney General waives any right to appeal this Order.

2
3 **IT IS SO ORDERED.**

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24 Date: November 14, 2019



Ernest M. Robles
United States Bankruptcy Judge