Docket #3631 Date Filed: 11/18/2019

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Counsel for Movant
Seoul Medical Group Inc.

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re:

VERITY HEALTH SYSTEM OF CALIFORNIA, INC., *et al.,*

Debtor and Debtor In Possession.

☐ Affects All Debtors
☒ Affects Verity Health System of California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☒ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital Foundation
☐ Affects St. Francis Medical Center of Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered with:

Case No.: 2:18-bk-20164-ER, etc.

Chapter 11 Cases

Hon. Judge Ernest M. Robles

STATUS REPORT IN SUPPORT OF ORDER APPROVING STIPULATION CONTINUING HEARING ON AMENDED MOTION FOR SPECIFIED PERIOD TO ASSUME OR REJECT EXECUTORY CONTRACT BETWEEN ST. VINCENT MEDICAL CENTER AND SEOUL MEDICAL GROUP, INC.

Continued Hearing:

Date: November 20, 2019
Time: 10:00 AM
Place: Crtrm. 1568,
255 E. Temple Street,
Los Angeles, CA 90012

1820151191118000000000012

Strategic Global Management ("Strategic" or "Purchaser"), and Seoul Medical Group, Inc. ("SMG" or "Group") submits this Status Report.

1. On or about August 31, 2018, St. Vincent Medical Center ("SVMC" or "Hospital") filed its voluntary Chapter 11 petition for relief under Title 11 of the United States Code (the "Bankruptcy Code") under Case No. 2:18-bk-20164-ER, which was administratively consolidated with the bankruptcy cases of its affiliates under the lead case number, 2:18-bk-20151-ER.

2. SMG and SVMC are parties under a May 1, 2017 Risk Sharing Agreement executory contract between SVMC and SMG ("RSA Executory Contract").

3. On January 17, 2019, Debtor filed that Notice Of Motion And Motion For The Entry Of (I) An Order (1) Approving Form Of Asset Purchase Agreement For Stalking Horse Bidder And For Prospective Overbidders; (2) Approving Auction Sale Format, Bidding Procedures And Stalking Horse Bid Protections; (3) Approving Form Of Notice To Be Provided To Interested Parties; (4) Scheduling A Court Hearing To Consider Approval Of The Sale To The Highest Bidder; And (5) Approving Procedures Related To The Assumption Of Certain Executory Contracts And Unexpired Leases; And (II) An Order (A) Authorizing The Sale Of Property Free And Clear Of All Claims, Liens And Encumbrances; Memorandum Of Points And Authorities In Support Thereof. 2:18-bk20151-ER, Doc 1279 ("Sale Motion"). Strategic was the successful bidder under the Asset Purchase Agreement attached as Exhibit A to the Sale Motion (the "Asset Purchase Agreement").

4. On or about June 20, 2019, SMG filed its Notice of Motion and Amended Motion for Specified Period to Assume or Reject Executory Contract Between St. Vincent Medical Center and Seoul Medical Group, Inc.; Supporting Memorandum of Points and Authorities and Declarations, Doc 2579 (the "Motion"). The Debtors and Strategic filed oppositions to the Motion (see docket entries 2632, 2625, respectively) to which SMG replied (see docket entries 2667, 2668, and also 2733).

5. At the original hearing scheduled for July 10, 2019, the court continued the hearing on the Motion to August 7, 2019 at 10:00 A.M.

6. On August 6, 2019, the Debtors, Strategic Global Management ("Strategic" or "Purchaser"), and Seoul Medical Group, Inc., filed a stipulation (Doc. No. 2859) to further continue the Hearing Date to September 4, 2019, at 10:00 AM, to allow the Purchaser and Seoul Medical Group, Inc., additional time to progress toward documenting their agreement and this Court entered an order approving such stipulation (Doc. No. 2863).

7. On September 3, 2019, the Debtors, Strategic and Seoul Medical Group, Inc., filed a stipulation (Doc. No. 2991) to further continue the Hearing Date to October 8, 2019, at 10:00 AM, to allow the Purchaser and Seoul Medical Group, Inc., additional time to progress toward documenting their agreement and this Court entered an order approving such stipulation (Doc. No. 2997).

8. On October 7, 2019, the Debtors, Strategic and Seoul Medical Group, Inc., filed a stipulation (Doc. No. 3273) to further continue the Hearing Date to October 22, 2019, at 10:00 AM, to allow the Purchaser and Seoul Medical Group, Inc., additional time to progress toward documenting their agreement and this Court entered an order approving such stipulation (Doc. No. 3306).

9. Debtors, Strategic and Seoul Medical Group, Inc., filed another stipulation (Doc. No. 3420) to further continue the Hearing Date to November 6, 2019, at 10:00 a.m. and this Court entered an order approving such stipulation (Doc. No. 3433). However, while the Purchaser and Seoul Medical Group, Inc. have continued to make progress toward documenting their agreement, they need more time to finalize such documentation because the parties are still reviewing a proposed amendment to the Risk Sharing Agreement and have not yet reached a final decision.

Respectfully submitted,

Dated: November 18, 2019

THE ORANTES LAW FIRM, P.C.

By: /s/ Giovanni Orantes
Giovanni Orantes
Luis A. Solorzano
General Insolvency Counsel for
Seoul Medical Group, Inc

Dated: November 18, 2019

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.

By: _____
Gary E. Klausner
Counsel for Strategic Global Management

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

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Los Angeles, CA 90010

A true and correct copy of the foregoing document entitled (*specify*): **STATUS REPORT IN SUPPORT OF ORDER APPROVING STIPULATION CONTINUING HEARING ON AMENDED MOTION FOR SPECIFIED PERIOD TO ASSUME OR REJECT EXECUTORY CONTRACT BETWEEN ST. VINCENT MEDICAL CENTER AND SEOUL MEDICAL GROUP, INC.** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **11/18/2019**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:
On (*date*) **11/18/2019**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **11/18/2019**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Overnight Mail

United States Bankruptcy Court
Honorable Judge Ernest M. Robles
255 E. Temple Street, Suite 1560
Los Angeles, CA 90012

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

11/18/2019	Andrea M. Castro	
Date	*Printed Name*	*Signature*

Electronic service list

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Steven J Kahn on behalf of Plaintiff ST. VINCENT MEDICAL CENTER, a California nonprofit public benefit corporation
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