2:19-cv-10356-DSF

UNITED STATES DISTRICT COURT FOR THE CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

In re: VERITY HEALTH SYSTEM OF CALIFORNIA, INC., et al.,

Debtors and Debtors In Possession

On Appeal from the United States Bankruptcy Court for the Central District of California

STRATEGIC GLOBAL MANAGEMENT, INC.¹

Appellant

Bankruptcy Court Lead Case No.:

2:18-bk-20151-ER Chapter 11

v.

VERITY HEALTH SYSTEM OF CALIFORNIA, INC., et al.

Date: [TBD]
Time: [TBD]

Courtroom: 7D

Location: 350 W. First Street

Los Angeles, CA 90012

Appellees

NOTICE OF LODGMENT OF ORDER GRANTING DEBTORS' EMERGENCY MOTION TO DISMISS APPEALS

¹ The other Debtors in the chapter 11 cases, being jointly administered under Lead Case No. 2:18-bk-20151-ER, are O'Connor Hospital 2:18-bk-20168-ER, Saint Louise Regional Hospital 2:18-bk-20162-ER, St. Francis Medical Center 2:18-cv-20165-ER, St. Vincent Medical Center 2:18-bk-20164-ER, Seton Medical Center 2:18-cv-20167-ER, O'Connor Hospital Foundation 2:18-bk-20179-ER, Saint Louise Regional Hospital Foundation 2:18-cv-20172-ER, St. Francis Medical Center of Lynwood Foundation 2:18-cv-20178-ER, St. Vincent Foundation 2:18-cv-20180-ER, St. Vincent Dialysis Center, Inc. 2:18-cv-20171- ER Seton Medical Center Foundation 12:8-cv-20175-ER, Verity Business Services 2:18-cv-20173-ER, Verity Medical Foundation 2:18-cv-20169-ER, Verity Holdings, LLC 2:18-cv-20163-ER, DePaul Ventures, LLC 2:18-cv-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 2:18-cv-20181-ER.



US Active\113849393\V-1

Facsimile:

SAMUEL R. MAIZEL (Bar No. 189301) samuel.maizel@dentons.com
TANIA M. MOYRON (Bar No. 235736) tania.moyron@dentons.com
NICHOLAS A. KOFFROTH (Bar No. 287854) nicholas.koffroth@dentons.com
DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, California 90017-5704
Telephone: (213) 623-9300

Attorneys for Appellees Verity Health System of California, Inc., *et al.*

(213) 623-9924

PLEASE TAKE NOTICE that, on December 19, 2019, Verity Health System of California, Inc. ("VHS"), and the above-referenced affiliated debtors and debtors-in-possession (the "Debtors") in the above-captioned chapter 11 cases (the "Bankruptcy Cases") pending in the United States Bankruptcy Court for the Central District of California (the "Bankruptcy Court") and the appellees herein, lodged the proposed order titled *Order Granting Debtors' Emergency Motion to Dismiss Appeals* (the "Proposed Order"). A true and correct copy of the Proposed Order is attached hereto as Exhibit "A."

Dated: December 19, 2019

DENTONS US LLP SAMUEL R. MAIZEL TANIA M. MOYRON NICHOLAS A. KOFFROTH

By: <u>/s/ Tania M. Moyron</u>
Tania M. Moyron

Attorneys for Appellees Verity Health Systems of California, Inc., *et al*.

CERTIFICATE OF SERVICE

I hereby certify that on December 19, 2019, I electronically filed the foregoing document with the Clerk of the Court for the United States District Court for the Central District of California by using the CM/ECF system.

I further certify that parties of record to this appeal who either are registered CM/ECF users, or who have registered for electronic notice, or who have consented in writing to electronic service, will be served through the CM/ECF system.

I further certify that some of the parties of record to this appeal have not consented to electronic service. I have served the foregoing document by the means set forth below:

Courtesy Copies via Personal Delivery

Chambers of the Honorable Dale S. Fischer First Street Courthouse 350 West 1st Street Courtroom 7D Los Angeles, CA 90012

Served Via Email

David K. Eldan
Deputy Attorney General
300 South Spring Street, Suite 1702
Los Angeles, CA 90013
David.Eldan@doj.ca.gov

Gary E. Klausner Levene, Neale, Bender, Yoo & Brill L.L.P 10250 Constellation Blvd., Ste. 1700 Los Angeles, CA 90067 gek@lnbyb.com

/s/ Tania M. Moyron

Tania M. Moyron

2:19-cv-10356-DSF Document 13-1 Filed 12/19/19 Page 1 of 3 Page ID #:2311

On December 19, 2019, pursuant to Rule 8013(d) of the Federal Rules of Bankruptcy Procedure, Rule 5.1 of Chapter IV of the Local Rules of the United States District Court for the Central District of California, and Rule 7-19 of Chapter I of the Local Rules of the United States District Court for the Central District of California, Verity Health System of California, Inc. ("VHS"), and the above-referenced affiliated debtors and debtors-in-possession (the "Debtors") in the above-captioned chapter 11 cases (the "Bankruptcy Cases") pending in the United States Bankruptcy Court for the Central District of California (the "Bankruptcy Court") and the appellees herein, filed the Debtor's Emergency Motion to Dismiss Appeals (the "Motion") requesting, inter alia, entry of an order dismissing the above-captioned appeals (the "Appeals") by Strategic Global Management, Inc. ("SGM"), from an order of the Bankruptcy Court entered November 18, 2019 (the "Section 8.6 Order") an another order of the Bankruptcy Court entered November 27, 2019 (the "Closing Order"). The Motion is accompanied by a Notice of Motion, the Declaration of Richard G. Adcock (the "Adcock Declaration") and Declaration of Tania M. Moyron (the "Moyron Declaration") attached to the Motion, and the concurrently-filed Appendix in Support of the Debtors' Motion to Dismiss the Appeal (the "Debtors' Appendix").

The Court, having reviewed the Motion, any oppositions or responses thereto, and any replies in support of the motion; having considered the Adcock Declaration, the Moyron Declaration, the attachments to the Debtors' Appendix, and any other admissible evidence properly brought before the Court; having considered the arguments of counsel at a hearing, if held;

HEREBY FINDS AS FOLLOWS:

- A. The Court has jurisdiction to consider the Motion and the relief requested therein,
- B. Notice of the Motion is proper,
- C. Good cause exists for the relief requested in the Motion; and

HEREBY ORDERS AS FOLLOWS:

1. The Motion is GRANTED in its entirety, and

² Unless otherwise noted herein, all capitalized terms have the definitions set forth in the Motion.

Case 2:19-cv-10356-DSF Document 13-1 Filed 12/19/19 Page 3 of 3 Page ID #:2313 2. The Appeals are hereby DISMISSED. IT IS SO ORDERED. Dated: Dale S. Fischer United States District Judge - 3 -