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Debtors In Possession

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re

VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In  
Possession.

☒ Affects All Debtors

- ☐ Affects Verity Health System of  
California, Inc.  
☐ Affects O'Connor Hospital  
☐ Affects Saint Louise Regional Hospital  
☐ Affects St. Francis Medical Center  
☐ Affects St. Vincent Medical Center  
☐ Affects Seton Medical Center  
☐ Affects O'Connor Hospital Foundation  
☐ Affects Saint Louise Regional Hospital  
Foundation  
☐ Affects St. Francis Medical Center of  
Lynwood Foundation  
☐ Affects St. Vincent Foundation  
☐ Affects St. Vincent Dialysis Center, Inc.  
☐ Affects Seton Medical Center Foundation  
☐ Affects Verity Business Services  
☐ Affects Verity Medical Foundation  
☐ Affects Verity Holdings, LLC  
☐ Affects De Paul Ventures, LLC  
☐ Affects De Paul Ventures - San Jose  
Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20171-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**NOTICE RE MOTION OF THE DEBTORS FOR  
AN ORDER APPROVING: (I) PROPOSED  
DISCLOSURE STATEMENT; (II)  
SOLICITATION AND VOTING PROCEDURES;  
(III) NOTICE AND OBJECTION PROCEDURES  
FOR CONFIRMATION OF DEBTORS' PLAN;  
AND (IV) GRANTING RELATED RELIEF**

**[RELATES TO DOCKET NOS. 2993, 2994, 2995]**

Related to Disclosure Statement Hearing Scheduled:

Date: December 30, 2019

Time: 10:00 a.m. (Pacific Time)

Place: Courtroom 1568

255 E. Temple Street

Los Angeles, California 90012



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1           **PLEASE TAKE NOTICE** that, pursuant to the *Order Granting Motion to Continue*  
2 *Hearing on Motion of the Debtors for an Order Approving: (I) Proposed Disclosure Statement;*  
3 *(II) Solicitation and Voting Procedures; (III) Notice and Objection Procedures for Confirmation*  
4 *of Debtors' Plan, and (IV) Granting Related Relief* [Docket No. 3791], the Court required that  
5 parties file replies, if any, in support of the motion [Docket No. 2995] (the "Motion") for approval  
6 of the disclosure statement [Docket No. 2994] describing the *Debtors' Chapter 11 Plan of*  
7 *Liquidation (Dated September 3, 2019)* [Docket No. 2993] not later than today, December 23,  
8 2019.

9           **PLEASE TAKE FURTHER NOTICE** that Verity Health System of California, Inc. and  
10 the above-referenced affiliated debtors (collectively, the "Debtors"), the debtors and debtors in  
11 possession in these chapter 11 cases, will not file an omnibus reply in support of the Motion.  
12 Rather, the Debtors intend to file a motion to extend their exclusive periods to file and solicit an  
13 amended and restated plan of liquidation. The Debtors reserve all rights with respect to such  
14 amended and restated plan of liquidation and any extensions of the exclusivity periods related  
15 thereto.

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17 Dated: December 23, 2019

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NICHOLAS A. KOFFROTH

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20 By /s/ Tania M. Moyron  
Tania M. Moyron

21 Attorneys for the Chapter 11 Debtors and  
22 Debtors In Possession  
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