

2:19-cv-10356-DSF

**UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re:

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In
Possession.

STRATEGIC GLOBAL
MANAGEMENT, INC.

APPELLANT(S)

v.

STATE OF CALIFORNIA,
VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS, *et al.*

APPELLEE(S).

On Appeal from the United States
Bankruptcy Court for the Central
District of California

Bankruptcy Court Lead Case
Number: 2:18-bk-20151-ER

Date: January 27, 2020
Time: 1:30 p.m.
Judge: Honorable Dale S. Fischer
Courtroom: 7D
Location: 350 W. First Street
Los Angeles, CA 90012

**NOTICE OF HEARING DATE
FOR MOTION OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR ENTRY OF ORDER, (I) PURSUANT TO
BANKRUPTCY RULE 8003(c) RECOGNIZING COMMITTEE AS
“PARTY TO THE APPEAL”; OR (II) IN THE ALTERNATIVE,
PURSUANT TO 8013(g), GRANTING COMMITTEE
RIGHT TO INTERVENE IN ADDITIONAL SGM APPEALS**



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PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.* (the “Committee”), appointed in connection with the chapter 11 cases (the “Chapter 11 Cases”) of the above-captioned debtors and debtors-in-possession (the “Debtors”) pending in the United States Bankruptcy Court for the Central District of California (the “Bankruptcy Court”) filed its *Motion of Official Committee of Unsecured Creditors for Entry of an Order, (I) Pursuant to Bankruptcy Rule 8003(c) Recognizing Committee as “Party to the Appeal”; or (II) in the Alternative, Pursuant to 8013(g), Granting Committee Right to Intervene in Additional SGM Appeals* [Docket No. 15] (the “Motion”) on December 27, 2019. A copy of the Motion may be or obtained: (i) by accessing the Court’s website at <http://www.cacd.uscourts.gov> (note that a PACER password is needed to access documents on the Court’s website) or (ii) by contacting James C. Behrens at Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, CA 90067, at jbehrens@milbank.com, or at (424) 386-4000.

PLEASE TAKE FURTHER NOTICE that the Court has set the Motion for hearing on **January 27, 2019 at 1:30 p.m. in Courtroom 7D at 350 W. First Street, Los Angeles, CA 90012.**

PLEASE TAKE FURTHER NOTICE that the Committee brought the Motion pursuant to Bankruptcy Rule 8003(c) and 8013(g), Rule 7-4 of Chapter I of the Local Rules of the United States District Court for the Central District of California.

PLEASE TAKE FURTHER NOTICE that the Motion is based on this Notice of Hearing Date, the notice attached to the Motion, the arguments of counsel, and any other admissible evidence brought before the Court at or before a hearing on the Motion.

PLEASE TAKE FURTHER NOTICE that the Committee served the Motion and the notice attached to the Motion on the parties set forth in the proof of service attached to the Motion, and the Committee will serve this Notice of Hearing Date on the same parties, as set forth in the proof of service attached hereto.

PLEASE TAKE FURTHER NOTICE that, as indicated in the notice attached to the Motion, pursuant to Federal Rule of Bankruptcy Procedure 8013(a)(3): (1) a response to the Motion must be filed within 7 days after service of the Motion and (2) a reply to a response to the Motion must be filed within 7 days after service of the response.

DATED: January 3, 2019

MILBANK LLP

/s/ James C. Behrens
GREGORY A. BRAY
MARK SHINDERMAN
JAMES C. BEHRENS

Counsel for the Official Committee of
Unsecured Creditors of Verity Health
System of California, Inc., et al.

CERTIFICATE OF SERVICE

I hereby certify that on January 3, 2020, I electronically filed the foregoing document with the Clerk of the Court for the United States District Court for the Central District of California by using the CM/ECF system.

I further certify that parties of record to this appeal who either are registered CM/ECF users, or who have registered for electronic notice, or who have consented in writing to electronic service, will be served through the CM/ECF system.

I further certify that I have served the foregoing document by the means set forth below:

Courtesy Copies via Personal Delivery

Chambers of the Honorable Dale S. Fischer
First Street Courthouse
350 West 1st Street
Courtroom 7D
Los Angeles, CA 90012

Served Via Email

Gary E. Klausner – gek@lnbyb.com
Jeffrey Sai-Kid Kwong jsk@lnbyb.com
John-Patrick M Fritz jpf@lnbyb.com
L Rachel Lerman – rachel.lerman@btlaw.com
Kenneth Kai-Chun Wang – kenneth.wang@doj.ca.gov
David Eldan – David.Eldan@doj.ca.gov
Jennifer M Kim – jennifer.kim@doj.ca.gov
Samuel R Maizel – samuel.maizel@dentons.com
Tania M Moyron – tania.moyron@dentons.com
Nicholas A Koffroth – nick.koffroth@dentons.com

Served Via First Class Mail

Gary E. Klausner
Levene, Neale, Bender, Yoo & Brill L.L.P
10250 Constellation Blvd., Ste. 1700
Los Angeles, CA 90067

Kenneth Kai-Chun Wang
CAAG - Office of the Attorney General
300 South Spring Street Suite 1702
Los Angeles, CA 90013

Samuel R Maizel
Dentons LLP
601 South Figueroa Street Suite 2500
Los Angeles, CA 90017

/s/ James C. Behrens
James C. Behrens