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Debtors In Possession

FILED & ENTERED

JAN 22 2020

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Ernest M. Robles

**ORDER GRANTING DEBTORS' MOTION TO
APPROVE COMPROMISE BETWEEN
DEBTORS AND HUNT SPINE INSTITUTE,
INC., PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 9019**

[RELATES TO DOCKET NO. 3852]

Hearing:

Date: January 15, 2020

Time: 10:00 a.m.

Location: Courtroom 1568

255 E. Temple St., Los Angeles, CA

Debtors and Debtors In Possession.

☒ Affects All Debtors

☐ Affects Verity Health System of
California, Inc.

☐ Affects O'Connor Hospital

☐ Affects Saint Louise Regional Hospital

☐ Affects St. Francis Medical Center

☐ Affects St. Vincent Medical Center

☐ Affects Seton Medical Center

☐ Affects O'Connor Hospital Foundation

☐ Affects Saint Louise Regional Hospital
Foundation

☐ Affects St. Francis Medical Center of
Lynwood Foundation

☐ Affects St. Vincent Foundation

☐ Affects St. Vincent Dialysis Center, Inc.

☐ Affects Seton Medical Center Foundation

☐ Affects Verity Business Services

☐ Affects Verity Medical Foundation

☐ Affects Verity Holdings, LLC

☐ Affects De Paul Ventures, LLC

☐ Affects De Paul Ventures - San Jose
Dialysis, LLC

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The Court, having read and considered the *Debtors' Motion to Approve Compromise Between Debtors and Hunt Spine Institute, Inc., Pursuant to Federal Rule of Bankruptcy Procedure 9019* [Docket No. 3852] (the "Motion") filed by Verity Health System of California, Inc. and the above-referenced affiliated debtors, the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the "Debtors"), and the papers and declarations in support thereof, and no objection or other response having been filed to the Motion; finds that (i) the Court has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334, (ii) venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (iv) proper notice of the Motion was provided, and (v) the settlement agreement attached as Exhibit 1 to the Motion (the "Settlement Agreement") is adequate, fair and reasonable, and is in the best interests of the estate and creditors; and for the reasons set forth in the Court's tentative ruling on the Motion, which is incorporated herein by reference; and good and sufficient cause having been shown,

IT IS HEREBY ORDERED:

1. The Motion is granted in its entirety.
2. The Settlement Agreement is approved in its entirety, including with respect to each of the transactions and actions set forth therein, and the Debtors may enter into the Settlement Agreement and take any and all actions contemplated therein.
3. The Settlement Agreement shall be binding upon the parties thereto pursuant to the terms set forth therein.

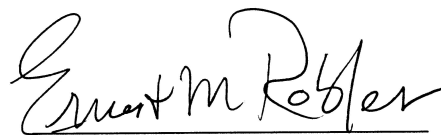
1 **IT IS SO ORDERED.**

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Date: January 22, 2020



Ernest M. Robles
United States Bankruptcy Judge