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Debtors In Possession

FILED & ENTERED

JAN 24 2020

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Ernest M. Robles

**ORDER GRANTING DEBTORS'
APPLICATION FOR ENTRY OF AN ORDER
AUTHORIZING EMPLOYMENT OF KANSAS
CITY SERIES OF LOCKTON COMPANIES,
LLC, AS ADVISOR TO THE DEBTORS IN THE
DISPOSITION OF MARILLAC INSURANCE
COMPANY, LTD. *NUNC PRO TUNC* TO
SEPTEMBER 6, 2019**

[No Hearing Required Unless Requested Pursuant to
Local Bankruptcy Rule 2014-1]

☒ Affects All Debtors

- ☐ Affects Verity Health System of
California, Inc.
☐ Affects O'Connor Hospital
☐ Affects Saint Louise Regional Hospital
☐ Affects St. Francis Medical Center
☐ Affects St. Vincent Medical Center
☐ Affects Seton Medical Center
☐ Affects O'Connor Hospital Foundation
☐ Affects Saint Louise Regional Hospital
Foundation
☐ Affects St. Francis Medical Center of
Lynwood Foundation
☐ Affects St. Vincent Foundation
☐ Affects St. Vincent Dialysis Center, Inc.
☐ Affects Seton Medical Center Foundation
☐ Affects Verity Business Services
☐ Affects Verity Medical Foundation
☐ Affects Verity Holdings, LLC
☐ Affects De Paul Ventures, LLC
☐ Affects De Paul Ventures - San Jose
Dialysis, LLC

Debtors and Debtors In Possession.

The Court, having read and considered the *Debtors' Application for Entry of an Order
Authorizing Employment of Kansas City Series of Lockton Companies, LLC, as Advisor to the*



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1 *Debtors in the Disposition of Marillac Insurance Company, Ltd. Nunc Pro Tunc to September 6,*
2 *2019 [Docket No. 3601] (the “Application”),¹ and the papers in support thereof [Docket No.*
3 *3731, 3943], no objection having been filed, the Declaration That No Party Requested a Hearing*
4 *on Motion* having been filed [Docket No. 3985], it further appearing that proper notice of the
5 Application had been provided, and good cause having been shown,
6

7 IT IS HEREBY ORDERED:

8 1. The Application is granted in its entirety.
9 2. The Debtors are hereby authorized to retain and employ Kansas City Series of
10 Lockton Companies, LLC (“Lockton”), as their advisor pursuant to §§ 327(a) and with
11 compensation pursuant to 328(a) of the Bankruptcy Code, effective September 6, 2019.

12 3. Lockton shall file a final fee application for the allowance of compensation for
13 services rendered and reimbursement of expenses incurred; provided, however, that
14 notwithstanding anything to the contrary in the Bankruptcy Code, the Bankruptcy Rules, the
15 Local Rules, any applicable procedures and orders of the Court, or any guidelines regarding the
16 submission and approval of fee applications, Lockton’s professionals shall not be required to keep
17 and submit time records. In addition, Lockton’s fees and expenses shall be paid by the Debtors as
18 and when due as set forth in the Engagement Letter without the need to file monthly fee
19 statements; provided, further, that, for the avoidance of doubt, such fees and expenses shall be
20 subject to review and approval in a final fee application.
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28 ¹ Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Application.

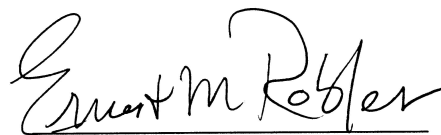
1 **IT IS SO ORDERED.**

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Date: January 24, 2020



Ernest M. Robles
United States Bankruptcy Judge