

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: llomeliC
Form ID: pdf042

Page 1 of 1
Total Noticed: 4

Date Rcvd: Jan 22, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 24, 2020.

db #+Verity Health System of California, Inc., 2040 E. Mariposa Avenue,
El Segundo, CA 90245-5027
aty +Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1000
aty +Patrick Maxcy, Dentons US LLP, 233 S Wacker Dr Ste 5900, Chicago, IL 60606-6404
aty +Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 24, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 22, 2020 at the address(es) listed below:
NONE. TOTAL: 0



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Attorneys for the Chapter 11 Debtors and
Debtors In Possession



**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital Foundation
- ☐ Affects St. Francis Medical Center of Lynwood Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Hon. Ernest M. Robles

**ORDER GRANTING DEBTORS' MOTION TO
APPROVE COMPROMISE BETWEEN
DEBTORS AND HUNT SPINE INSTITUTE,
INC., PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 9019**

[RELATES TO DOCKET NO. 3852]

Hearing:

Date: January 15, 2020

Time: 10:00 a.m.

Location: Courtroom 1568

255 E. Temple St., Los Angeles, CA

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
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1 The Court, having read and considered the *Debtors' Motion to Approve Compromise*
2 *Between Debtors and Hunt Spine Institute, Inc., Pursuant to Federal Rule of Bankruptcy*
3 *Procedure 9019* [Docket No. 3852] (the "Motion") filed by Verity Health System of California,
4 Inc. and the above-referenced affiliated debtors, the debtors and debtors in possession in the
5 above-captioned chapter 11 bankruptcy cases (collectively, the "Debtors"), and the papers and
6 declarations in support thereof, and no objection or other response having been filed to the
7 Motion; finds that (i) the Court has jurisdiction to consider the Motion and the relief requested
8 therein pursuant to 28 U.S.C. § 1334, (ii) venue is proper before this Court pursuant to 28 U.S.C.
9 §§ 1408 and 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (iv) proper notice
10 of the Motion was provided, and (v) the settlement agreement attached as Exhibit 1 to the Motion
11 (the "Settlement Agreement") is adequate, fair and reasonable, and is in the best interests of the
12 estate and creditors; and for the reasons set forth in the Court's tentative ruling on the Motion,
13 which is incorporated herein by reference; and good and sufficient cause having been shown,

14 IT IS HEREBY ORDERED:

- 15 1. The Motion is granted in its entirety.
- 16 2. The Settlement Agreement is approved in its entirety, including with respect to
17 each of the transactions and actions set forth therein, and the Debtors may enter into the
18 Settlement Agreement and take any and all actions contemplated therein.
- 19 3. The Settlement Agreement shall be binding upon the parties thereto pursuant to the
20 terms set forth therein.
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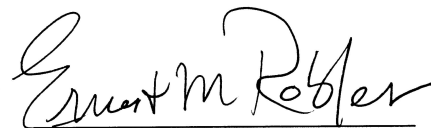
1 **IT IS SO ORDERED.**

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LOS ANGELES, CALIFORNIA 90017-5704
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Date: January 22, 2020



Ernest M. Robles
United States Bankruptcy Judge