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Attorneys for the Chapter 11 Debtors and  
Debtors In Possession

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re

VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

☒ Affects All Debtors

- ☐ Affects Verity Health System of  
California, Inc.  
☐ Affects O'Connor Hospital  
☐ Affects Saint Louise Regional Hospital  
☐ Affects St. Francis Medical Center  
☐ Affects St. Vincent Medical Center  
☐ Affects Seton Medical Center  
☐ Affects O'Connor Hospital Foundation  
☐ Affects Saint Louise Regional Hospital  
Foundation  
☐ Affects St. Francis Medical Center of  
Lynwood Foundation  
☐ Affects St. Vincent Foundation  
☐ Affects St. Vincent Dialysis Center, Inc.  
☐ Affects Seton Medical Center Foundation  
☐ Affects Verity Business Services  
☐ Affects Verity Medical Foundation  
☐ Affects Verity Holdings, LLC  
☐ Affects De Paul Ventures, LLC  
☐ Affects De Paul Ventures - San Jose ASC,  
LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER  
Case No. 2:18-bk-20163-ER  
Case No. 2:18-bk-20164-ER  
Case No. 2:18-bk-20165-ER  
Case No. 2:18-bk-20167-ER  
Case No. 2:18-bk-20168-ER  
Case No. 2:18-bk-20169-ER  
Case No. 2:18-bk-20171-ER  
Case No. 2:18-bk-20172-ER  
Case No. 2:18-bk-20173-ER  
Case No. 2:18-bk-20175-ER  
Case No. 2:18-bk-20176-ER  
Case No. 2:18-bk-20178-ER  
Case No. 2:18-bk-20179-ER  
Case No. 2:18-bk-20180-ER  
Case No. 2:18-bk-20181-ER

Hon. Judge Ernest M. Robles

**ORDER APPROVING STIPULATION  
(I) APPROVING CERTAIN LANGUAGE TO BE  
INCLUDED IN ANY ORDER APPROVING THE  
PROPOSED SALE OF ST. FRANCIS MEDICAL  
CENTER AND (II) CONTINUING OBJECTION  
DEADLINE OF CALIFORNIA ATTORNEY  
GENERAL RELATED TO PROPOSED SALE OF  
ST. FRANCIS MEDICAL CENTER [RELATED  
DOCKET NOS. 4069, 4071, 4075, 4348]**

**Hearing:**

Date: April 9, 2020  
Time: 10:00 a.m. (Pacific Time)  
Place: Courtroom 1568  
255 East Temple Street  
Los Angeles, California 90012

**FILED & ENTERED**

**MAR 27 2020**

CLERK U.S. BANKRUPTCY COURT  
Central District of California  
BY gonzalez DEPUTY CLERK

DENTONS US LLP  
601 SOUTH FIGUEROA STREET, SUITE 2500  
LOS ANGELES, CALIFORNIA 90017-5704  
(213) 623-9300



The Court, having reviewed the *Stipulation (I) Approving Certain Language to Be Included in Any Order Approving the Proposed Sale of St. Francis Medical Center and (II) Continuing Objection Deadline of California Attorney General Related to Proposed Sale of St. Francis Medical Center* (the “Stipulation”),<sup>1</sup> filed as Docket No. 4348, entered between the above-captioned debtors and debtors in possession (the “Debtors”), on the one hand, and Xavier Becerra, California Attorney General (the “Attorney General”), on the other hand, and good cause appearing therefor,

HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved.
2. Any order approving the Sale shall include the following provision:

The California Attorney General, the Debtors, the Consultation Parties (as defined in the Bid Procedures Order) and Purchaser, reserve all rights, arguments and defenses concerning the California Attorney General’s authority, if any, to review the sale under California Corporations Code §§ 5914-5924 and California Code of Regulations on Nonprofit Hospital Transactions—Title 11, Chapter 15, § 999.5, and any conditions issued thereto. Notwithstanding any provision to the contrary in the APA or the Sale Order, nothing in the APA or this Sale Order shall limit or be construed as a waiver of the Attorney General’s statutory or regulatory authority or other rights or defenses, or a waiver of the Debtors’ statutory or other rights or defenses.

3. The deadline for the Attorney General to file an Objection, except for any Objection related to the subject matter addressed in paragraph 2 hereof, shall be continued from March 26, 2020, to April 8, 2020, at 5:00 p.m. (Pacific Time).

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<sup>1</sup> Capitalized terms not otherwise defined herein have the definitions set forth in the Stipulation.

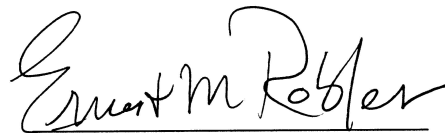
1 **IT IS SO ORDERED.**

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Date: March 27, 2020



Ernest M. Robles  
United States Bankruptcy Judge