Case	2:18-bk-20151-ER Doc 4357 Filed ೧Չ Main Documeու	/27/20 Entered 03/27/20 16:06:03 Desc Docket #4357 Date Filed: 3/27/202 Paye I UI Z /
1 2 3 4 5 6 7 8	GREGORY A. BRAY (Bar No. 115367) gbray@milbank.com MARK SHINDERMAN (Bar No. 136644) mshinderman@milbank.com JAMES C. BEHRENS (Bar No. 280365) jbehrens@milbank.com MILBANK LLP 2029 Century Park East, 33rd Floor Los Angeles, CA 90067 Telephone: (424) 386-4000/Facsimile: (213 Counsel for the Official Committee of Unsecured Creditors of Verity Health Syste California, Inc., et al.	3) 629-5063
9		LIFORNIA - LOS ANGELES DIVISION
10	In re	Lead Case No. 2:18-bk-20151-ER
11	VERITY HEALTH SYSTEM OF	Jointly Administered With:
12	CALIFORNIA, INC., et al.,	Case No. 2:18-bk-20162-ER Case No. 2:18-bk-20163-ER
13	Debtors and Debtors In Possession.	Case No. 2:18-bk-20164-ER Case No. 2:18-bk-20165-ER
14	☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	Case No. 2:18-bk-20167-ER Case No. 2:18-bk-20168-ER
15	☐ Affects Verity Health System of	Case No. 2:18-bk-20169-ER Case No. 2:18-bk-20171-ER
16	California, Inc.  ☐ Affects O'Connor Hospital	Case No. 2:18-bk-20172-ER Case No. 2:18-bk-20173-ER
17	☐ Affects Saint Louise Regional Hospital ☐ Affects St. Francis Medical Center	Case No. 2:18-bk-20175-ER Case No. 2:18-bk-20176-ER
18	☐ Affects St. Vincent Medical Center☐ Affects Seton Medical Center	Case No. 2:18-bk-20178-ER Case No. 2:18-bk-20179-ER
19	☐ Affects O'Connor Hospital Foundation☐ Affects Saint Louise Regional Hospital	Case No. 2:18-bk-20180-ER Case No. 2:18-bk-20181-ER
20	Foundation  ☐ Affects St. Francis Medical Center of	
21	Lynwood Foundation  ☐ Affects St. Vincent Foundation	Chapter 11 Cases Judge: Hon. Ernest M. Robles
22	☐ Affects St. Vincent Dialysis Center, Inc. ☐ Affects Seton Medical Center	
23	Foundation  Affects Verity Business Services	FTI CONSULTING, INC.'S EIGHTEENTH MONTHLY FEE APPLICATION FOR
24	☐ Affects Verity Medical Foundation ☐ Affects Verity Holdings, LLC	ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND DEIMPLIPSEMENT OF EXPENSES FOR
25 26	<ul><li>☐ Affects De Paul Ventures, LLC</li><li>☐ Affects De Paul Ventures - San Jose</li><li>Dialysis, LLC</li></ul>	REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF FEBRUARY 1, 2020 – FEBRUARY 29, 2020.
27	Debtors and Debtors In Possession.	



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1. FTI Consulting, Inc. (the "Firm") submits its Monthly Fee Application (the "Application") for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period February 1, 2020 – February 29, 2020 (the "Application Period") for work performed for the Official Committee of Unsecured Creditors. In support of the Application, the Firm respectfully represents as follows:

- 2. The Firm is Financial Advisor to the Official Committee of Unsecured Creditors. The Firm hereby applies to the Court for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.
- 3. The Firm billed a total of \$101,650.00 in fees and expenses during the Application Period. The total fees represent 117.6 hours expended during the period covered by this Application. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
February 1 - 29, 2020	\$101,650.00	\$0.00	\$101,650.00

4. Accordingly, the Firm seeks allowance of interim compensation in the amount of a total of \$81,320.00 at this time. This total is comprised as follows: \$81,320.00 (80% of the fees for services rendered) plus \$0.00 (100% of the expenses incurred).

5. For the post petition period, the Firm has been paid to date as follows:

Application Period	Amount	Description
First (September 14 – 30, 2018)	\$269,747.46	100% of fees and expenses
Second (October 1 – 31, 2018)	\$408,376.63	100% of fees and expenses
Third (November 1 – 30, 2018)	\$202,253.20	100% of fees and expenses
Fourth (December 1 – 31, 2018)	\$218,865.50	100% of fees and expenses
Fifth (January 1 – 31, 2019)	\$253,791.07	100% of fees and expenses
Sixth (February 1 – 28, 2019)	\$223,549.00	100% of fees and expenses
Seventh (March 1 – 31, 2019)	\$271,741.83	100% of fees and expenses
Eighth (April 1 – 30, 2019)	\$223,744.78	100% of fees and expenses
Ninth (May 1 – 31, 2019)	\$178,574.60	100% of fees and expenses
Tenth (June 1 – 30, 2019)	\$216,339.52	100% of fees and expenses
Eleventh (July 1 – 31, 2019)	\$149,218.33	100% of fees and expenses
Twelfth (August 1 – 31, 2019)	\$214,819.15	100% of fees and expenses
Thirteenth (September $1 - 30, 2019$ )	\$159,925.42	80% of fees and 100% of expenses
Fourteenth (October $1 - 31, 2019$ )	\$120,063.39	80% of fees and 100% of expenses
Fifteenth (November $1 - 30, 2019$ )	\$91,502.60	80% of fees and 100% of expenses
Sixteenth (December $1 - 31, 2019$ )	\$92,198.00	80% of fees and 100% of expenses
Seventeenth (January $1 - 31, 2020$ )	\$0.00	
Eighteenth (February $1 - 29, 2020$ )	\$0.00	
Total Paid to the Firm to Date	\$3,294,710.48	

6. To date, the Firm is owed as follows (excluding amounts owed pursuant to this Application):

Application Period	Amount	Description
First (September 14 – 30, 2018)	\$0	
Second (October 1 – 31, 2018)	\$0	
Third (November 1 – 30, 2018)	\$0	
Fourth (December 1 – 31, 2018)	\$0	
Fifth (January 1 – 31, 2019)	\$0	
Sixth (February 1 – 28, 2019)	\$0	
Seventh (March 1 – 31, 2019)	\$0	
Eighth (April 1 – 30, 2019)	\$0	
Ninth (May 1 – 31, 2019)	\$0	
Tenth (June 1 – 30, 2019)	\$0	
Eleventh (July 1 – 31, 2019)	\$0	
Twelfth (August 1 – 31, 2019)	\$0	
Thirteenth (September $1 - 30, 2019$ )	\$38,957.20	20% of fees
Fourteenth (October 1 – 31, 2019)	\$29,938.50	20% of fees
Fifteenth (November 1 – 30, 2019)	\$22,874.15	20% of fees
Sixteenth (December 1 – 31, 2019)	\$23,049.50	20% of fees
Seventeenth (January 1 – 31, 2020)	\$81,014.50	100% of fees and expenses
<b>Total Owed to the Firm to Date</b>	\$195,833.85	

- 7. Attached as **Exhibit A** hereto is the name of each professional who performed services in connection with these cases during the period covered by this Application and the hourly rate and total fees for each such professional. Attached hereto as **Exhibit B** is a summary of hours by task. Attached hereto as **Exhibit C** are the detailed time entries for the Applicable Period. Attached hereto as **Exhibit D** is a summary of expenses. Attached hereto as **Exhibit E** are the detailed expense entries for the Applicable Period.
- 8. The Firm has served a copy of this Application on the Office of the United States Trustee, the above-captioned debtors (the "Debtors"), counsel to the Debtors, the United States of America, the State of California, and parties who have requested special notice. Notice of the filing of this Application will be given by counsel for the Debtors to the Notice Parties pursuant to the terms of the Interim Compensation Order (defined below).
- 9. Pursuant to this Court's *Amended Order Authorizing Interim Fee Procedures* that was entered on or about November 16, 2018 [Docket No. 826] (the "Interim Compensation Order"),

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1	the Debtors are authorized to make the payment requested herein without a further hearing or order
2	of this Court unless an objection to this Application is filed with the Court and served upon the
3	Notice Parties within ten (10) calendar days after the date of mailing of the Notice of this
4	Application. If such an objection is filed, the Debtors are authorized to pay 80% of the uncontested
5	fees and 100% of the uncontested expenses without further order of the Court. If no objection is
6	filed, the Debtors are authorized to pay 80% of all fees requested in the Application and 100% of
7	the uncontested expenses without further order of the Court.
8	10. The interim compensation and reimbursement of expenses sought in this Application
9	is not final. Upon the conclusion of these cases, the Firm will seek fees and reimbursement of the
10	expenses incurred for the totality of the services rendered in these cases. Any interim fees or
11	reimbursement of expenses approved by this Court and received by the Firm (along with any
12	retainer) will be credited against such final fees and expenses as may be allowed by this Court.
13	WHEREFORE, the Firm respectfully requests that the Debtors pay compensation to the Firm
14	as requested herein pursuant to and in accordance with the terms of the Interim Compensation Order.
15	Dated: March 27, 2020 FTI CONSULTING, INC.
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17	By <u>/s/ Cliff Zucker</u> CLIFF ZUCKER
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# EXHIBIT A VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER SUMMARY OF HOURS BY PROFESSIONAL FOR THE PERIOD FEBBRUARY 1, 2020 TO FEBRUARY 29, 2020

Professional	Position	Billing Rate	Total Hours	Total Fees
Nelson, Cynthia A	Senior Managing Director	\$1,085	16.6	\$18,011.00
Zucker, Clifford	Senior Managing Director	985	24.4	24,034.00
Ganti, Narendra	Managing Director	850	31.0	26,350.00
Peterson, Stephen	Senior Director	575	8.6	4,945.00
Saltzman, Adam	Director	780	35.9	28,002.00
Hellmund-Mora, Marili	Associate	280	1.1	308.00
GRAND TOTAL			117.6	\$101,650.00

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# EXHIBIT B VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER SUMMARY OF HOURS BY TASK FOR THE PERIOD FEBBRUARY 1, 2020 TO FEBRUARY 29, 2020

4	Task Code	Task Description	Total Hours	Total Fees
5	1	Current Operating Results & Events	5.5	\$4,765.00
6	2	Cash & Liquidity Analysis	11.4	\$9,612.00
7	5	Real Estate Issues	10.8	\$6,815.00
8	6	Asset Sales	49.2	\$44,898.50
9	8	Valuation and Related Matters	1.2	\$1,182.00
10	9	Analysis of Employee Compensation Programs	7.4	\$6,343.50
11	13	Analysis of Other Miscellaneous Motions	0.4	\$312.00
12	20	General Meeting with Debtor & Debtors' Professionals	11.1	\$10,751.00
13	21	General Meetings with Committee & Committee Counsel	7.1	\$6,710.50
14	24	Preparation of Fee Application	13.5	\$10,260.50
15		GRAND TOTAL	117.6	\$101,650.00

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# EXHIBIT C VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER DETAIL OF TIME ENTRIES FOR THE PERIOD FEBBRUARY 1, 2020 TO FEBRUARY 29, 2020

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5	Task Category	Date	Professional	Hours	Activity
6 7	1	2/3/2020	Saltzman, Adam	0.4	Perform review of the December MOR.
8	1	2/4/2020	Zucker, Clifford	1.0	Review and analysis of patient care ombudsman report.
9	1	2/7/2020	Zucker, Clifford	0.2	Call with counsel on operations and sale status update.
11	1	2/9/2020	Saltzman, Adam	0.3	Review ADC and operating metrics for the week ending 2/4/20.
12 13	1	2/9/2020	Saltzman, Adam	1.1	Review and analyze December MOR for UCC update meeting.
14	1	2/10/2020	Zucker, Clifford	0.4	Review comments to report to committee on operations.
15	1	2/28/2020	Ganti, Narendra	1.1	Review operating metrics for Verity.
16 17	1	2/28/2020	Ganti, Narendra	1.0	Review January 2020 MOR and associated supporting schedules.
18	1 Total			5.5	•
19	2	2/5/2020	Ganti, Narendra	0.9	Review updated QAF V and QAF VI analysis and receivables.
20 21	2	2/5/2020	Saltzman, Adam	0.4	Review updated QAF schedules.
22	2	2/6/2020	Ganti, Narendra	1.0	Review budget to actuals and operating metrics for Verity.
23	2	2/6/2020	Zucker, Clifford	1.6	Review and analysis of cash needs and sensitivity.
24 25	2	2/9/2020	Saltzman, Adam	0.7	Prepare UCC update presentation for 2/10/20 meeting.
26	2	2/9/2020	Saltzman, Adam	0.8	Review budget to actuals for the week ending 2/1/20.
27 28	2	2/10/2020	Ganti, Narendra	0.9	Review and revise presentation to UCC on cash collateral and budget to actual.

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1 2	2	2/10/2020	Saltzman, Adam	1.1	Finalize and distribute UCC presentation to committee.
3	2	2/13/2020	Ganti, Narendra	0.9	Review cash collateral budget to actuals and operating metrics.
4	2	2/20/2020	Ganti, Narendra	1.0	Review budget to actual and operating metrics.
5 6	2	2/27/2020	Ganti, Narendra	0.9	Review budget to actual for cash collateral reporting.
7	2	2/27/2020	Saltzman, Adam	0.8	Review updated cash collateral forecast.
8	2	2/27/2020	Saltzman, Adam	0.4	Review budget to actuals for week ending 2/22.
10	2 Total			11.4	
11	5	2/5/2020	Ganti, Narendra	0.6	Review data room for new documents related to real estate.
12	5	2/12/2020	Ganti, Narendra	0.9	Review appraisals for SMC and SMCC.
13 14 15	5	2/14/2020	Peterson, Stephen	3.3	Cursory review of appraisals and brokers' opinions of value for the two San Mateo County properties (Moss Beach & Daly City). CoStar research into San Mateo and Santa Clara Counties land sales.
16 17	5	2/17/2020	Ganti, Narendra	0.7	Review valuation for SMC and SVMC.
18 19	5	2/17/2020	Peterson, Stephen	1.3	Comparable land sale research for San Mateo County properties (expanded search).
20	5	2/24/2020	Peterson, Stephen	3.4	Research San Mateo County land sales, analyze, map and review on Google Earth, prepare summary table.
21 22	5	2/25/2020	Peterson, Stephen	0.6	Meet with Cynthia Nelson and review San Mateo County land sales and findings.
23	5 Total			10.8	5
24	6	2/3/2020	Ganti, Narendra	1.1	Preliminary review of IOI for various parties for SFMC.
25	6	2/3/2020	Zucker, Clifford	0.5	Review and analysis of PMH indication of interest.
<ul><li>26</li><li>27</li></ul>	6	2/3/2020	Zucker, Clifford	0.5	Review and analysis of PHC indication of interest.
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1 2	6	2/3/2020	Zucker, Clifford	1.3	Review and analysis of Prime indication of interest and APA.
3	6	2/3/2020	Zucker, Clifford	0.5	Review and analysis of PIPZ indication of interest.
4	6	2/3/2020	Zucker, Clifford	0.6	Review and analysis of Yes indication of interest.
5 6	6	2/3/2020	Zucker, Clifford	0.6	Review and analysis of AHMC indication of interest.
7	6	2/3/2020	Zucker, Clifford	0.6	Review and analysis of CHA indication of interest.
8 9	6	2/4/2020	Ganti, Narendra	0.8	SMC IOI analysis and comparison of bids.
10	6	2/4/2020	Zucker, Clifford	0.7	Review and analysis of status of SGM appeals and process.
11	6	2/5/2020	Ganti, Narendra	0.8	Perform review IOI for SFMC.
12 13	6	2/5/2020	Zucker, Clifford	1.4	Review and analysis of SFMC IOI scorecard.
14	6	2/6/2020	Ganti, Narendra	0.9	Review analysis of bids prepared by BRG for SMC and SFMC.
15 16	6	2/6/2020	Saltzman, Adam	0.8	Call with BRG re sale status and IOIs.
17	6	2/6/2020	Saltzman, Adam	0.8	Review SFMC IOI Scorecard.
18	6	2/6/2020	Saltzman, Adam	0.3	Call with C. Nelson (FTI) re: sale update.
19 20	6	2/6/2020	Saltzman, Adam	1.6	Perform detailed review of the SFMC IOIs.
21	6	2/6/2020	Zucker, Clifford	0.8	Call with debtor on sale status update.
22	6	2/7/2020	Saltzman, Adam	0.2	Update call with Milbank re sale process and case issues.
23	6	2/7/2020	Saltzman, Adam	0.3	Discussion with N. Ganti (FTI) re: sale
24 25	6	2/10/2020	, , , , , , , , , , , , , , , , , , ,	0.9	update and committee update.  Perform preliminary review of SVMC
26	0	2/10/2020	Ganu, Narendra	0.9	IOI's received.  Review and obtain an understanding of
27	6	2/10/2020	Nelson, Cynthia A	0.7	draft bid procedures proposed by Debtors.
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1	6	2/10/2020	Saltzman, Adam	1.4	Review SVMC indications of interest.
2					Review comments to draft SFMC bid
3	6	2/10/2020	Zucker, Clifford	0.6	procedures and motion.
4	6	2/10/2020	Zucker, Clifford	1.2	Review and analysis of various IOI's on SUMC.
5 6	6	2/10/2020	Zucker, Clifford	1.0	Review comments to draft APA and attachments.
7	6	2/11/2020	Zucker, Clifford	0.5	Call with bondholders on offers and sale process.
8	6	2/11/2020	Zucker, Clifford	0.8	Review and analysis of sale offer sensitivity analysis.
10	6	2/12/2020	Ganti, Narendra	0.8	Review updated IOI for SVMC.
11	6	2/12/2020	Saltzman, Adam	0.9	Review and assess valuation files.
12 13	6	2/13/2020	Nelson, Cynthia A	0.2	Confer with S. Peterson regarding sales comparables for Seton locations.
14	6	2/13/2020	Saltzman, Adam	1.0	Perform review of the bid procedures motion.
15 16	6	2/14/2020	Ganti, Narendra	0.5	Review correspondence from Debtors counsel re: sale process, SMC offer, and appeals update.
17	6	2/14/2020	Nelson, Cynthia A	0.5	Confer with S. Peterson regarding sales comparables for Seton and St. Vincent's locations.
18 19	6	2/14/2020	Nelson, Cynthia A	1.0	Review sales comparables in connection with Seton locations.
20	6	2/14/2020	Zucker, Clifford	0.4	Call with counsel on letter of intent evaluation.
21	6	2/14/2020	Zucker, Clifford	0.3	Review and analysis of SGM offer on Seton.
22	6	2/17/2020	Canti Namandra	1.0	Call with BRG, Cain Bros, Dentons,
23	6	2/17/2020	Ganti, Narendra	1.0	and Milbank to discuss sale process for each entity.
<ul><li>24</li><li>25</li></ul>	6	2/17/2020	Nelson, Cynthia A	0.8	Follow-up on sales comps for Seton and review prior buyer list provided to Debtors in connection with real estate
26	6	2/17/2020	Saltzman, Adam	1.0	sale option.  Call with Cain and professionals re
27					sale update.  Call with Cain and counsel on sale
28	6	2/17/2020	Zucker, Clifford	1.0	process status and evaluation.
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1	6	2/10/2020	Cauti Namandua	1.0	Prepare updated to UCC on sale
2	6	2/19/2020	Ganti, Narendra	1.0	process and status of bids.
3	6	2/20/2020	Nelson, Cynthia A	0.2	Obtain clarification of AG's position relative to Sales Procedure Motion for St. Francis.
5	6	2/20/2020	Saltzman, Adam	0.4	Call with N. Ganti (FTI) re: sale process and KEIP.
6	6	2/20/2020	Zucker, Clifford	0.8	Call with Debtors on sale process update, operations.
7	6	2/20/2020	Zucker, Clifford	0.5	Review and analysis of potential bidder list.
8 9	6	2/21/2020	Ganti, Narendra	0.6	Review updated offer from interested party.
10	6	2/21/2020	Ganti, Narendra	0.5	Call with Milbank to discuss sale process.
11 12	6	2/21/2020	Nelson, Cynthia A	0.7	Confer with G. Gotthardt and S. Peterson (both FTI) regarding land sales comps and potential real estate buyers.
13 14	6	2/21/2020	Nelson, Cynthia A	1.0	Review issues with respect to bidding
15 16	6	2/21/2020	Zucker, Clifford	0.5	Call with Counsal on sale process and
17	6	2/23/2020	Saltzman, Adam	0.8	Review and update sale process for UCC presentation.
18 19	6	2/24/2020	Ganti, Narendra	0.7	Review and revise update to Committee on sales process.
20	6	2/24/2020	Nelson, Cynthia A	0.5	Review potential list of real estate buyers for St. Vincent's and prepare email for Debtors regarding same.
21 22	6	2/24/2020	Zucker, Clifford	0.4	Davievy and analysis of Prime proposal
23	6	2/24/2020	Zucker, Clifford	0.5	Review comments to report to UCC on sale process.
24	6	2/24/2020	Saltzman, Adam	0.4	Call with N. Ganti (FTI) re: UCC sale update presentation.
<ul><li>25</li><li>26</li></ul>	6	2/24/2020	Saltzman, Adam	1.4	Draft timeline, commentary, and graphics for the sale update for UCC presentation.
27	6	2/24/2020	Saltzman, Adam	1.1	Draft talking points for UCC sale
28			•		update presentation.
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2	6	2/25/2020	Ganti, Narendra	0.7	Review additional names of interested parties for SVMC.
3	6	2/25/2020	Nelson, Cynthia A	1.0	Review sales comps for Seton locations and confer with S. Peterson.
4	6	2/26/2020	Ganti, Narendra	0.6	Review SGM complaint.
5 6	6	2/26/2020	Nelson, Cynthia A	0.6	Respond to debtors' requests regarding parties to contact for real estate sales.
7	6	2/26/2020	Saltzman, Adam	0.5	Review order approving bidding procedures for SFMC.
8	6	2/26/2020	Saltzman, Adam	0.3	Review synopsis of court hearing re bid procedures.
10	6	2/26/2020	Saltzman, Adam	0.3	Review tentative ruling re bid procedures.
11	6	2/26/2020	Zucker, Clifford	0.4	Review and analysis of court tentative ruling regarding sale.
12 13	6	2/27/2020	Ganti, Narendra	0.7	Review bid procedures and correspondence re: same.
14 15	6	2/27/2020	Nelson, Cynthia A	0.5	Discuss response of debtors and secured lenders regarding allocation of purchase price and partial bids with G. Gotthardt.
16	6 Total			49.2	Gottilarut.
17	8	2/13/2020	Zucker, Clifford	0.9	Review and analysis of SMC broker opinion of value.
18	8	2/13/2020	Zucker, Clifford	0.3	Call with FTI team on Seton valuation.
19	8 Total			1.2	
20 21	9	2/13/2020	Ganti, Narendra	1.1	Review revised KERP/KEIP motion.
22	9	2/13/2020	Zucker, Clifford	0.4	Review and analysis of KEIP/KERP motion.
23	9	2/13/2020	Zucker, Clifford	0.8	Review and analysis of support schedules under seal for KEIP/KERP
24		2/13/2020	Zucker, Chillord	0.0	motion.
25	9	2/17/2020	Ganti, Narendra	0.9	Review details of revised KERP/KEIP based on individual and entity.
26 27	9	2/17/2020	Saltzman, Adam	1.3	Review and analyze KEIP / KERP Motion.
28	9	2/17/2020	Saltzman, Adam	0.8	Review of KEIP / KERP calculation support provided by BRG.
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1 2	9	2/17/2020	Zucker, Clifford	0.7	Review and analysis of KERP support under seal.
3	9	2/18/2020	Ganti, Narendra	0.6	Compare prior KEIP/KERP to current proposal.
4	9	2/18/2020	Saltzman, Adam	0.8	Continue review and analysis of KEIP / KERP calculation support.
5	9 Total			7.4	
6 7	13	2/26/2020	Saltzman, Adam	0.4	Review Debtors' notice of motion to reject provider agreement.
8	13 Total			0.4	
9 10	20	2/6/2020	Nelson, Cynthia A	0.5	Confer with FTI and with UCC counsel in advance and following call with BRG regarding asset sales.
11	20	2/6/2020	Nelson, Cynthia A	1.0	Participate in weekly call with BRG to obtain update on bids for assets and other case matters.
12 13	20	2/13/2020	Ganti, Narendra	1.1	Prepare for and attend call with BRG to discuss sale process for SFMC, SVMC, and SMC, cash collateral, and KERP/KEIP.
14 15 16	20	2/13/2020	Nelson, Cynthia A	0.4	Confer with FTI team regarding call with Debtors' advisors and next steps with respect to analyses and communication with UCC counsel and UCC.
17	20	2/13/2020	Nelson, Cynthia A	1.0	Participate in call with BRG regarding update on sales process along with FTI Team.
18 19	20	2/13/2020	Zucker, Clifford	1.0	Call with Debtors on operations and sale process update.
20 21	20	2/17/2020	Nelson, Cynthia A	1.0	Prepare for and participate in call with Debtors' professionals along with FTI and UCC counsel regarding sales
22					process update. Participate along with A. Saltzman
23	20	2/20/2020	Nelson, Cynthia A	0.8	(FTI) in weekly update call with BRG regarding case status and any developments in connection with sales
24					process.  Weekly update call with BRG re sale
25	20	2/20/2020	Saltzman, Adam	0.7	process, budget to actual, and other case items.
26	20	2/20/2020	Saltzman, Adam	0.4	Prepare draft summary re: BRG call.
<ul><li>27</li><li>28</li></ul>	20	2/20/2020	Saltzman, Adam	0.6	Prepare agenda for BRG weekly update call.
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1 2	20	2/27/2020	Ganti, Narendra	0.6	Prepare for and attend call with BRG to discuss sales process and cash collateral.
3 4	20	2/27/2020	Saltzman, Adam	0.4	Weekly update call with BRG re sale process, cash collateral, and other case items.
5	20	2/27/2020	Saltzman, Adam	0.5	Prep for weekly update call with BRG.
6 7	20	2/28/2020	Nelson, Cynthia A	1.1	Obtain updates on calls with BRG and with UCC counsel and identify outstanding items to resolve in connection with proposed real estate sales.
8	20 Total			11.1	
9	21	2/3/2020	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss sale process and cash flows.
11	21	2/3/2020	Nelson, Cynthia A	0.3	Participate in weekly update call with UCC along with UCC counsel.
12 13	21	2/3/2020	Saltzman, Adam	0.3	Participate in UCC weekly update call.
14	21	2/3/2020	Zucker, Clifford	0.2	Call with Committee on financial and legal update.
15 16	21	2/7/2020	Ganti, Narendra	0.5	Prepare for and attend call with Milbank to discuss sale process and litigation.
17	21	2/7/2020	Nelson, Cynthia A	0.3	Obtain update on FTI call with UCC counsel and agenda for UCC weekly call.
18 19	21	2/10/2020	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss sale process and cash collateral.
20	21	2/10/2020	Nelson, Cynthia A	0.2	Participate in weekly call with UCC to provide update on sales process and case.
21 22	21	2/10/2020	Nelson, Cynthia A	0.2	Prepare for weekly call with UCC re: sale process and cash collateral.
23	21	2/10/2020	Saltzman, Adam	0.2	Participate in weekly UCC update call re: sale process and cash collateral.
<ul><li>24</li><li>25</li></ul>	21	2/10/2020	Zucker, Clifford	0.2	Participate in weekly call with UCC to provide update on sales process and case.
26	21	2/14/2020	Ganti, Narendra	0.5	Call with Milbank to discuss cash flow, sale process, and appeals.
27 28	21	2/14/2020	Nelson, Cynthia A	0.5	Participate in call with UCC counsel regarding status of sales and other case issues.
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1	21	2/21/222		0.4	Prepare for weekly call with UCC
2	21	2/21/2020	Nelson, Cynthia A	0.4	counsel re: sale update.
3	21	2/21/2020	Nelson, Cynthia A	0.3	Participate in weekly call with UCC Counsel regarding case and focusing
4					on sales process issues. Weekly update call with Milbank and
5	21	2/21/2020	Saltzman, Adam	0.3	FTI re sale update and other case items.
6	21	2/24/2020	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss cash collateral
7			,		and sales process. Participate in weekly update call with
8	21	2/24/2020	Nelson, Cynthia A	0.3	UCC along with UCC Counsel re: sale
9	21	2/24/2020	N.I. G. di A	0.2	Review and respond to emails from
10	21	2/24/2020	Nelson, Cynthia A	0.3	FTI team and UCC counsel to prepare for UCC weekly call.
11	21	2/24/2020	Saltzman, Adam	0.3	Participate in weekly update call with UCC re: sale update.
12	21	2/24/2020	Zucker, Clifford	0.3	Participate in weekly update call with UCC re: sale update.
13	21 Total			7.1	
14 15	24	2/3/2020	Hellmund-Mora, Marili	0.5	Finalize the January fee application.
16	24	2/3/2020	Nelson, Cynthia A	0.3	Review and obtain understanding of current fee statements.
17	24	2/7/2020	Hellmund-Mora, Marili	0.6	Update and finalize the December fee application.
18 19	24	2/19/2020	Saltzman, Adam	1.0	Prepare January monthly fee application.
20	24	2/20/2020	Saltzman, Adam	0.9	Incorporate updates to the January monthly fee application.
21 22	24	2/21/2020	Ganti, Narendra	0.9	Review and revise January 2020 fee statement.
23	24	2/23/2020	Saltzman, Adam	0.3	Prepare January monthly fee application.
24	24	2/24/2020	Ganti, Narendra	0.9	Review and revise January 2020 fee
25					statement.
26	24	2/25/2020	Saltzman, Adam	2.8	Prepare fourth interim fee app.
27	24	2/25/2020	Saltzman, Adam	0.6	Prepare January monthly fee application.
28					••
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1	24	2/26/2020	Saltzman, Adam	2.1	Prepare fourth interim fee application.
3	24	2/27/2020	Ganti, Narendra	0.9	Review and revise 4th interim fee application.
4	24	2/27/2020	Saltzman, Adam	1.7	Prepare fourth interim fee app.
5	24 Total			13.5	
6 7	Grand Total			117.6	•
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1	EXHIBIT D
2	VERITY HEALTH SYSTEM OF CALIFORNIA, INC CASE NO. 2:18-bk-20151-ER
3	SUMMARY OF EXPENSES FOR THE PERIOD FEBRUARY 1, 2020 TO FEBRUARY 29, 2020
4	1 021 2 22 2 22 22 22 22 2 2 2 2 2 2 2 2
5	Expense Type Amount
6	None
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1			ЕХНІВІТ	E						
2	VI	ERITY HEALTH	SYSTEM OF CALIFORNI	A, INC CASE NO. 2:18-bk-	-20151-ER					
3	EXPENSE DETAIL FOR THE PERIOD FEBRUARY 1, 2020 TO FEBRUARY 29, 2020									
4	——————————————————————————————————————	Professional	Expense Type	Expense Detail	Amount					
5	None			<del>-</del>						
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# PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (specify): \_ FTI CONSULTING, е е

<u>MONTHLY FEE AP</u>	<u>'PLICATION FOR ALLOWAN</u>	<u>NCE AND PAYMENT OF INTERIM COMPENSATION A</u>	\NI
REIMBURSEMENT O	F EXPENSES FOR THE PER	<i>IOD OF FEBRUARY 1, 2020 – FEBRUARY 29, 2020</i> will	b
served or was served	(a) on the judge in chambers in	n the form and manner required by LBR 5005-2(d); and (b) in	th
manner stated below:			
1. TO BE SERVED BY	Y THE COURT VIA NOTICE OF	ELECTRONIC FILING (NEF): Pursuant to controlling General	
		d by the court via NEF and hyperlink to the document. On (date)	
March 27, 2020, I chec	ked the CM/ECF docket for this	bankruptcy case or adversary proceeding and determined that t	he
following persons are o	on the Electronic Mail Notice List	to receive NEF transmission at the email addresses stated belo	w:
		_	
		oxtimes Service information continued on attached pa	ıge
2. SERVED BY UNITI			
		ns and/or entities at the last known addresses in this bankruptcy	
		rrect copy thereof in a sealed envelope in the United States mail	
		Listing the judge here constitutes a declaration that mailing to the	ıe
judge will be completed	<u>d</u> no later than 24 hours after the	document is filed.	
		⊠ Service information continued on attached pa	
		Service information continued on attached pa	ye
3 SERVED BY PERS	ONAL DELIVERY OVERNIGH	T MAIL, FACSIMILE TRANSMISSION OR EMAIL (state metho	М
		P. 5 and/or controlling LBR, on ( <i>date</i> ) March 27, 2020, I served	
		overnight mail service, or (for those who consented in writing to	uic
		r email as follows. Listing the judge here constitutes a declaratio	'n
, .	•	e <u>will be completed</u> no later than 24 hours after the document is	
filed.	on, or overnight mail to, the judg	e will be completed no later than 24 hours after the document is	
ilieu.			
		⊠ Service information continued on attached pa	ıge
		_ '	•
I declare under penalty	of perjury under the laws of the	United States that the foregoing is true and correct.	
March 27, 2020	James C. Behrens	/s/ James C. Behrens	
Date	Printed Name	Signature	
Date	i iiiteu ivaille	Signature	

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