

FILED & ENTERED

MAR 30 2020

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA—LOS ANGELES DIVISION

In re: Verity Health System of California, Inc., *et al.*,

Debtors and Debtors in Possession.

☒ Affects All Debtors

- ☐ Affects Verity Health System of California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital Foundation
- ☐ Affects St. Francis Medical Center of Lynwood Medical Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors in Possession.

Lead Case No.: 2:18-bk-20151-ER
Chapter: 11

Jointly Administered With:

Case No. 2:18-bk-20162-ER;
Case No. 2:18-bk-20163-ER;
Case No. 2:18-bk-20164-ER;
Case No. 2:18-bk-20165-ER;
Case No. 2:18-bk-20167-ER;
Case No. 2:18-bk-20168-ER;
Case No. 2:18-bk-20169-ER;
Case No. 2:18-bk-20171-ER;
Case No. 2:18-bk-20172-ER;
Case No. 2:18-bk-20173-ER;
Case No. 2:18-bk-20175-ER;
Case No. 2:18-bk-20176-ER;
Case No. 2:18-bk-20178-ER;
Case No. 2:18-bk-20179-ER;
Case No. 2:18-bk-20180-ER;
Case No. 2:18-bk-20181-ER;

Chapter 11 Cases.

**ORDER SETTING HEARING ON DEBTORS'
EMERGENCY MOTION TO APPROVE BIDDING
PROCEDURES FOR THE AUCTION OF ST.
VINCENT MEDICAL CENTER**

[RELATES TO DOC. NO. 4365]

HEARING DATE:

Date: April 1, 2020

Time: 10:00 a.m.

Location: Ctrm. 1568
Roybal Federal Building
255 East Temple Street
Los Angeles, CA 90012



1820151200330000000000013

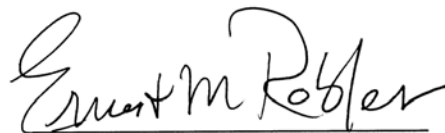
Having reviewed the *Debtors' Emergency Motion for the Entry of: (I) An Order (1) Approving Form of Asset Purchase Agreement; (2) Approving Auction Sale Format and Bidding Procedures; (3) Approving Stalking Horse Bidder and Bid Protections; (4) Approving Form of Notice to be Provided to Interested Parties; (5) Scheduling a Court Hearing to Consider Approval of the Sale to the Highest and Best Bidder; and (6) Approving Procedures Related to the Assumption of Certain Executory Contracts and Unexpired Leases; and (II) An Order Authorizing the Sale of Property Free and Clear of All Claims, Liens and Encumbrances* [Doc. No. 4365] (the "Motion"), the Court **HEREBY ORDERS AS FOLLOWS:**

- 1) A hearing on the Motion shall take place on **Wednesday, April 1, 2020 at 10:00 a.m.** Pursuant to *General Order 20-02 In Re: Procedures for Public Emergency Related to COVID-19 Outbreak*, all parties are required to appear by telephone through CourtCall. Parties wishing to make a telephonic appearance should contact CourtCall at 888-882-6878, ext. 188 no later than one hour before the hearing. The cost for persons representing themselves has been waived.
- 2) Any opposition to the Motion may be presented at the hearing.
- 3) By no later than **Monday, March 30, 2020 at 6:30 p.m.**, the Debtors shall provide telephonic notice of the hearing to the Official Committee of Unsecured Creditors, any secured creditors affected by the Motion, the California Attorney General, the California Department of Public Health, the California Department of Healthcare Services, the United States Department of Health and Human Services and Centers for Medicare and Medicaid Services, the Stalking Horse Bidder (as defined in the Motion), and the Office of the United States Trustee.
- 4) By no later than **Monday, March 30, 2020 at 6:30 p.m.**, the Debtors shall serve the Motion and this Order upon (a) all the parties specified in ¶ 3 and (b) the parties specified in the *Order Granting Emergency Motion of Debtors for Order Limiting Scope of Notice* [Doc. No. 132]. Service may be accomplished by any of the following methods: (a) personal service, (b) overnight mail, (c) facsimile, (d) e-mail, or (e) Notice of Electronic Filing via CM/ECF.
- 5) By no later than **Tuesday, March 31, 2020 at 10:00 a.m.**, Debtors shall file a declaration establishing that service was made in accordance with this Order.

IT IS SO ORDERED.

###

Date: March 30, 2020



Ernest M. Robles
United States Bankruptcy Judge