Ca		20 Entered 06/19/20 13·55·10 Desc Docket #4906 Date Filed: 6/19/2020 של ד טו ט	
1 2 3 4 5 6 7 8 9 10	-ERGREGORY A. BRAY (Bar No. 115367) gbray@milbank.com MARK SHINDERMAN (Bar No. 136644) mshinderman@milbank.com DANIEL B. DENNY (Bar No. 238175) ddenny@milbank.com JAMES C. BEHRENS (Bar No. 280365) jbehrens@milbank.com MILBANK LLP 2029 Century Park East, 33rd Floor Los Angeles, CA 90067 Telephone: (424) 386-4000/Facsimile: (213) 629-50 Counsel for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.	KRUPTCY COURT	
	CENTRAL DISTRICT OF CALIFOR		
<ol> <li>11</li> <li>12</li> <li>13</li> <li>14</li> <li>15</li> <li>16</li> </ol>	In re: VERITY HEALTH SYSTEM OF CALIFORNIA, INC., <i>et al.</i> , Debtors and Debtors In Possession. Affects:	Lead Case No. 18-20151-ER Jointly Administered With: CASE NO.: 2:18-bk-20162-ER CASE NO.: 2:18-bk-20163-ER CASE NO.: 2:18-bk-20165-ER CASE NO.: 2:18-bk-20165-ER CASE NO.: 2:18-bk-20167-ER CASE NO.: 2:18-bk-20169-ER CASE NO.: 2:18-bk-20171-ER CASE NO.: 2:18-bk-20172-ER CASE NO.: 2:18-bk-20173-ER CASE NO.: 2:18-bk-20175-ER CASE NO.: 2:18-bk-20176-ER CASE NO.: 2:18-bk-20176-ER CASE NO.: 2:18-bk-20178-ER CASE NO.: 2:18-bk-20179-ER CASE NO.: 2:18-bk-20180-ER CASE NO.: 2:18-bk-20181-ER Chapter 11 Cases Hon. Ernest M. Robles ORDER APPROVING STIPULATION BETWEEN VERITY MOB FINANCING II, LLC AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EXTENDING CHALLENGE DEADLINE	
<ol> <li>16</li> <li>17</li> <li>18</li> <li>19</li> <li>20</li> <li>21</li> <li>22</li> <li>23</li> <li>24</li> <li>25</li> <li>26</li> <li>27</li> <li>28</li> </ol>	<ul> <li>☑ All Debtors</li> <li>□ Verity Health System of California, Inc.</li> <li>□ O'Connor Hospital</li> <li>□ Saint Louise Regional Hospital</li> <li>□ St. Francis Medical Center</li> <li>□ Seton Medical Center</li> <li>□ O'Connor Hospital Foundation</li> <li>□ Saint Louise Regional Hospital</li> <li>Foundation</li> <li>□ St. Francis Medical Center of</li> <li>Lynwood Foundation</li> <li>□ St. Vincent Foundation</li> <li>□ St. Vincent Dialysis Center, Inc.</li> <li>□ Seton Medical Center Foundation</li> <li>□ Verity Business Services</li> <li>□ Verity Holdings, LLC</li> <li>□ De Paul Ventures, LLC</li> <li>□ De Paul Ventures - San Jose Dialysis, LLC</li> </ul>		

## Case 2:18-bk-20151-ER Doc 4906 Filed 06/19/20 Entered 06/19/20 13:55:10 Desc Main Document Page 2 of 3

The Court, having reviewed the *Stipulation Between Verity MOB Financing II, LLC and the Official Committee of Unsecured Creditors Extending Challenge Deadline* (the "<u>Stipulation</u>"), filed as Docket No. 4904, entered between Verity MOB Financing II, LLC ("<u>Verity MOB II</u>"), on the one hand, and the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.* appointed in connection with the chapter 11 cases of the above-captioned debtors and debtorsin-possession (the "<u>Debtors</u>"), on the other, and good cause appearing,

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HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved.

2. The Challenge Deadline (as defined in the Stipulation) shall be extended from June 19, 2020, by thirty-one (31) days to July 20, 2020, with respect to any assets of the Debtors not constituting Acknowledged Collateral (as defined in Docket No. 1047). For the avoidance of doubt, nothing herein shall affect, limit or impair any rights, claims or interests of Verity MOB II in any existing or future assets of the Debtors whether or not they remain subject to the extended Challenge Period, including without limitation, any and all rights held under or in connection with the Loan Documents and the obligations issued thereunder.

3. Pursuant to ¶5(e) of the *Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief* (the "Final Financing Order") [Doc. No. 409], the "'Challenge Deadline' for matters solely relating to the value of the Prepetition Collateral may be further extended to such time as may be agreed by stipulation among the *Debtors*, the Committee and the Prepetition Secured Creditors . . . ." (emphasis added). The Debtors are not a party to the Stipulation. Accordingly, this Order is without prejudice to the right of the Debtors to object to the extension of the Challenge Deadline approved herein. Any such objection shall be forever barred unless filed by no later than **June 25, 2020**.

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1	IT IS SO ORDERED.				
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