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6 Attorneys for the Chapter 11 Debtors and
7 Debtors In Possession

8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

9 In re

10 VERITY HEALTH SYSTEM OF
11 CALIFORNIA, INC., *et al.*,

12 Debtors and Debtors In Possession.

- 13 Affects All Debtors
- 14 Affects Verity Health System of California, Inc.
- 15 Affects O'Connor Hospital
- 16 Affects Saint Louise Regional Hospital
- 17 Affects St. Francis Medical Center
- 18 Affects St. Vincent Medical Center
- 19 Affects Seton Medical Center
- 20 Affects O'Connor Hospital Foundation
- 21 Affects Saint Louise Regional Hospital Foundation
- 22 Affects St. Francis Medical Center of Lynwood Foundation
- 23 Affects St. Vincent Foundation
- 24 Affects St. Vincent Dialysis Center, Inc.
- 25 Affects Seton Medical Center Foundation
- 26 Affects Verity Business Services
- 27 Affects Verity Medical Foundation
- 28 Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose ASC, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER
Jointly Administered With:

- Case No. 2:18-bk-20162-ER
- Case No. 2:18-bk-20163-ER
- Case No. 2:18-bk-20164-ER
- Case No. 2:18-bk-20165-ER
- Case No. 2:18-bk-20167-ER
- Case No. 2:18-bk-20168-ER
- Case No. 2:18-bk-20169-ER
- Case No. 2:18-bk-20171-ER
- Case No. 2:18-bk-20172-ER
- Case No. 2:18-bk-20173-ER
- Case No. 2:18-bk-20175-ER
- Case No. 2:18-bk-20176-ER
- Case No. 2:18-bk-20178-ER
- Case No. 2:18-bk-20179-ER
- Case No. 2:18-bk-20180-ER
- Case No. 2:18-bk-20181-ER

Hon. Judge Ernest M. Robles

ORDER APPROVING STIPULATION WITH THE CALIFORNIA ATTORNEY GENERAL APPROVING CERTAIN LANGUAGE TO BE INCLUDED IN ANY ORDER APPROVING THE DISCLOSURE STATEMENT DESCRIBING AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION (DATED JUNE 16, 2020) OF THE DEBTORS, THE PREPETITION SECURED CREDITORS, AND THE COMMITTEE [RELATED DOCKET NOS. 4879, 4880, 4881, 4889, 4893, 4951]

Hearing:

Date: July 2, 2020
Time: 10:00 a.m. (Pacific Time)
Place: Courtroom 1568
255 East Temple Street
Los Angeles, California 90012

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300



1 The Court, having reviewed the *Stipulation with the California Attorney General*
2 *Approving Certain Language to Be Included in Any Order Approving the Disclosure Statement*
3 *Describing Amended Joint Chapter 11 Plan of Liquidation (Dated June 16, 2020) of the Debtors,*
4 *the Prepetition Secured Creditors, and the Committee* (the “Stipulation”),¹ filed as Docket No.
5 4951, entered into between the Plan Proponents, on the one hand, and the Attorney General, on
6 the other hand, and good cause appearing therefor,

7 HEREBY ORDERS AS FOLLOWS:

- 8 1. The Stipulation is approved.
- 9 2. Any order approving the Disclosure Statement (as may be amended or modified)

10 shall include the following provision:

11 Nothing in this Order or the Disclosure Statement shall modify or
12 amend paragraph 38 of the SFMC Sale Order or paragraph 35 of the
13 Seton Sale Order, each of which shall remain in full force and effect.

14 **IT IS SO ORDERED.**

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24 Date: June 25, 2020


Ernest M. Robles
United States Bankruptcy Judge

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27 _____
28 ¹ Capitalized terms not otherwise defined herein have the definitions set forth in the Stipulation.