

XAVIER BECERRA
Attorney General of California
JENNIFER M. KIM
Supervising Deputy Attorney General
KENNETH K. WANG
Deputy Attorney General
State Bar No. 201823
300 South Spring Street, Suite 1702
Los Angeles, CA 90013
Telephone: (213) 269-6217
Fax: (916) 731-2125
E-mail: Kenneth.Wang@doj.ca.gov
Attorneys for Creditor
California Department of Health Care Services

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re:

**VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., et al.,**

Debtor and Debtors In
Possession.

CASE NO. 2:18-bk-20151-ER

**CREDITOR CALIFORNIA
DEPARTMENT OF HEALTH
CARE SERVICES'S NOTICE OF
AGREEMENT IN PRINCIPLE
WITH THE DEBTORS**

Hearing: July 1, 2020
Time: 10:00 a.m.
Courtroom: 1568
Judge: Ernest M. Robles

/x/ Affects All Debtors.
/x/ Affects Verity Health System of
California, Inc.
Affects O'Connor Hospital
Affects Saint Louise Regional Hospital
/x/ Affects St. Francis Medical Center
Affects St. Vincent Medical Center
/x/ Affects Seton Medical Center
Affects O'Connor Hospital Foundation
Affects Saint Louise Regional Hospital
Foundation
Affects St. Francis Medical Center of
Lynwood Foundation
Affects St. Vincent Foundation
Affects St. Vincent Dialysis Center,
Inc.
Affects Seton Medical Center



1 Foundation
2 Affects Verity Business Services
3 Affects Verity Medical Foundation
4 /x/ Affects Verity Holdings, LLC
5 Affects De Paul Ventures, LLC
6 Affects De Paul Ventures – San Jose
7 Dialysis, LLC,
8
9 Debtors and Debtors in
10 Possession.
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

1 California Department of Health Care Services has reached an agreement in
2 principle with the Debtors regarding the transfer of Seton Medical Center's and St.
3 Francis Medical Center's Medi-Cal Provider Agreements. The parties are now
4 working on the settlement agreements, one for Seton Medical Center and one for St.
5 Francis Medical Center, to effectuate the agreement. As such, the Department
6 requests the hearing on the Department's objections (ECF Nos. 4891 and 4892)
7 related to the sale of Seton Medical Center and St. Francis Medical Center,
8 scheduled for July 1, 2020, be taken off calendar.

9
10 Dated: June 29, 2020

Respectfully submitted,

11 XAVIER BECERRA
12 Attorney General of California
13 JENNIFER M. KIM
14 Supervising Deputy Attorney General

15 /s/ Kenneth K. Wang
16 KENNETH K. WANG
17 Deputy Attorney General
18 *Attorneys for Creditor*
19 *California Department of Health Care*
20 *Services*

21
22
23
24
25
26
27
28 LA2018602105

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: California Office of the Attorney General, 300 South Spring Street, Suite 1702, Los Angeles, CA 90013.

A true and correct copy of the foregoing document entitled:

CREDITOR CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES'S AGREEMENT IN PRINCIPLE WITH THE DEBTORS

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **June 29, 2020**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Alexandra Achamallah Aachamallah@milbank.com
Lance N Jurich ljurich@loeb.com
David E Lemke david.lemke@wallerlaw.com
Bryan L Ngo bngo@fortislaw.com
Mary H Haas maryhaas@dwt.com
Mark A Neubauer mneubauer@carltonfields.com
Latonia Williams lwilliams@goodwin.com
Latonia Williams lwilliams@goodwin.com
Alicia K Berry Alicia.Berry@doj.ca.gov
Hutchison B Meltzer hutchison.meltzer@doj.ca.gov
Julie H Rome-Banks julie@bindermalter.com
Eric J Fromme efromme@tocounsel.com
Adam G Wentland awentland@tocounsel.com
Keith Patrick Banner kbanner@greenbergglusker.com
Brian L Davidoff bdavidoff@greenbergglusker.com
Eric J Fromme efromme@tocounsel.com
Adam G Wentland awentland@tocounsel.com
Kyrsten Skogstad kskogstad@calnurses.org
Michael B Reynolds mreynolds@swlaw.com

Debra Riley driley@allenmatkins.com
Elizabeth Berke-Dreyfuss edreyfuss@wendel.com
William M Rathbone wrathbone@grsm.com
Jeffrey C Wisler jwisler@connollygallagher.com
Rose Zimmerman rzimmerman@dalycity.org
Peter J Benvenuti pbenvenuti@kellerbenvenuti.com
Jane Kim jkim@kellerbenvenuti.com
Gregory R Jones gjones@mwe.com
Kyra E Andrassy kandrassy@swelawfirm.com
Stephen F Biegenzahn efile@sfbllaw.com
Karl E Block kblock@loeb.com
Shawn M Christianson cmcintire@buchalter.com
Andy J Epstein taxcpaesq@gmail.com
Michael G Fletcher mfletcher@frandzel.com
Jeffrey K Garfinkle jgarfinkle@buchalter.com
Lawrence B Gill lgill@nelsonhardiman.com
Gary E Klausner gek@lnbyb.com
Craig G Margulies Craig@MarguliesFaithlaw.com
Monserrat Morales mmorales@marguliesfaithlaw.com
Kevin H Morse kevin.morse@saul.com
Alan I Nahmias anahmias@mbnlawyers.com
Mark A Neubauer mneubauer@carltonfields.com
Abigail V O'Brient avobrient@mintz.com
Mark D Plevin mplevin@crowell.com
David M Poitras dpoitras@wedgewood-inc.com
Michael B Reynolds mreynolds@swlaw.com
Mary H Rose mrose@buchalter.com
Megan A Rowe mrowe@dsrhealthlaw.com
Rosa A Shirley rshirley@nelsonhardiman.com
Andrew Still astill@swlaw.com
Gary F Torrell gft@vrmlaw.com
Jason Wallach jwallach@ghplaw.com
Gerrick Warrington gwarrington@frandzel.com
Steven T Gubner sgubner@bg.law
Phillip K Wang phillip.wang@rimonlaw.com
Elan S Levey elan.levey@usdoj.gov
John Mark Jennings johnmark.jennings@kutakrock.com
Lisa M Peters lisa.peters@kutakrock.com
Marilyn Klinger MKlinger@smtldlaw.com
Cristina E Bautista cristina.bautista@kattenlaw.com

Marsha A Houston mhouston@reedsmith.com
Michael D Breslauer mbreslauer@swsslaw.com
Christopher J Petersen cjpetersen@blankrome.com
Mariam Danielyan md@danielyanlawoffice.com
Ivan L Kallick ikallick@manatt.com
Paul R. Glassman pglassman@sycr.com
Kyra E Andrassy kandrassy@swelawfirm.com
Jeffrey K Garfinkle jgarfinkle@buchalter.com
Michael S Held mheld@jw.com
Michael St James ecf@stjames-law.com
M Douglas Flahaut flahaut.douglas@arentfox.com
Robert M Hirsh Robert.Hirsh@arentfox.com
Aram Ordubegian ordubegian.aram@arentfox.com
Sabrina L Streusand Streusand@slollp.com
Alan I Nahmias anahmias@mbnlawyers.com
Florice Hoffman fhoffman@socal.rr.com
Rosa A Shirley rshirley@nelsonhardiman.com
Ralph J Swanson ralph.swanson@berliner.com
Chris D. Kuhner c.kuhner@kornfieldlaw.com
James Cornell Behrens jbehrens@milbank.com
Jennifer L Nassiri jennifernassiri@quinnemanuel.com
Eric D Goldberg eric.goldberg@dlapiper.com
Monique D Jewett-Brewster mjb@hopkinscarley.com
Damarr M Butler butler.damarr@pbgc.gov
Lori A Butler butler.lori@pbgc.gov
Melissa T Ngo ngo.melissa@pbgc.gov
Marianne S Mortimer mmortimer@sycr.com
Sara Chenetz schenetz@perkinscoie.com
Simon Aron saron@wrslawyers.com
Richard A Lapping richard@lappinglegal.com
Mark A Serlin ms@swllplaw.com
Stephen F Biegenzahn efile@sfblaw.com
Paul J Laurinplaurin@btlaw.com
Ron Bender rb@lnbyb.com
Monica Y Kim myk@lnbrb.com
Emily P Rich erich@unioncounsel.net
Neal L Wolf nwolf@hansonbridgett.com
Steven G. Polard spolard@ch-law.com
David N Crapo dcrapo@gibbonslaw.com
Kevin M Eckhardt keckhardt@huntonak.com

Brian D Huben hubenb@ballardspahr.com
Latonia Williams lwilliams@goodwin.com
Mark A Neubauer mneubauer@carltonfields.com
Matthew S Walker matthew.walker@pillsburylaw.com
Lori L Purkey bareham@purkeyandassociates.com
Robert N Amkraut ramkraut@foxrothschild.com
Nathan A Schultz nschultz@foxrothschild.com
Darryl S Laddin bkrfilings@agg.com
Howard Camhi hcamhi@ecjlaw.com
John R OKeefe, Jr jokeefe@metzlewis.com
Paul J Pascuzzi ppascuzzi@ffwplaw.com
Jason D Strabo jstrabo@mwe.com
Aaron Davis aaron.davis@bryancave.com
Andrew J Ziaja aziaja@leonardcarder.com
Joseph A Kohanski jkohanski@bushgottlieb.com
Seth B Shapiro seth.shapiro@usdoj.gov
Alvin Mar alvin.mar@usdoj.gov
Hatty K Yip hatty.yip@usdoj.gov
Scott E Blakeley seb@blakeleyllp.com
Samuel R Maizel samuel.maizel@dentons.com
John A Moe, II john.moe@dentons.com
Tania M Moyron tania.moyron@dentons.com
Bruce Bennett bbennett@jonesday.com
Bruce Bennett bbennett@jonesday.com
Dustin P Branch branchd@ballardspahr.com
Matthew S Walker matthew.walker@pillsburylaw.com
Charles E Nelson nelsonc@ballardspahr.com
Michael Hogue hoguem@gtlaw.com
Thomas J Polis tom@polis-law.com
Lior Katz katzlawapc@gmail.com

2. SERVED BY UNITED STATES MAIL:

Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **June 30, 2020**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows.

Scott Schoeffel
THEODORA ORINGHER PC
535 Anton Boulevard, Ninth Floor
Costa Mesa, CA 92626-7109

Shawn C Groff
1330 Broadway Suite 1450
Oakland, CA 94612

Mollie Simons
LEONARD CARDER, LLP
1330 Broadway, Suite 1450
Oakland, CA 94612

Steven M Berman
101 E Kennedy Blvd., Ste. 2800
Tampa, FL 33602

Rachel C Quimby
Daglian Law Group APLC
701 N Brand Blvd Ste 610
Glendale, CA 91203

Phillip G Vermont
Randick O'Dea & Tooliatos LLP
5000 Hopyard Rd., Ste 225
Pleasanton, CA 94588

Margaret M Anderson
Fox Swibel Levin & Carroll LLP
200 West Madison St
Chicago, IL 60606

Ryan Schultz
Fox Swibel Levin & Carroll LLP
200 W. Madison Street
Suite 3000
Chicago, IL 60606

Schuyler Carroll
PERKINS COIE, LLP
30 ROCKEFELLER PLZ FL 22,
New York, New York 10111

Donald R Kirk
Carlton Fields
4221 W Boy Scout Blvd Ste 1000
Tampa, FL 33607

John Ryan Yant
Carlton Fields Jorden Burt, P.A.
4221 W Boy Scout Blvd, Ste. 1000
Tampa, FL 33607

John R O'Keefe, Jr.
Metz Lewis Brodman Must O'Keefe LLC
535 Smithfield St Ste 800
Pittsburgh, PA 15222

Nathan F Coco
McDermott Will & Emery
444 West Lake Street
Chicago, IL 60606-0029

Megan Preusker
McDermott Will & Emery
444 West Lake Street
Chicago, IL 60606-0029

Jason M Reed
Maslon LLP
90 S 7th St Ste 3300
Minneapolis, MN 55402

Clark Whitmore
Maslon LLP
3300 Wells Fargo Center
90 S 7th St
Minneapolis, MN 55402

Daniel S Bleck
Mintz, Levin, et al
One Financial Center
Boston, MA 02111

Ian A Hammel
Mintz Levin Cohn Ferris Glovsky & Popeo
One Financial Center
Boston, MA 02111

Paul J Ricotta
Mintz Levin Cohn Ferris Glovsky and Popeo
Chrysler Center
666 Third Ave
New York, NY 10017

Sam J Alberts
DENTONS US LLP
1900 K Street NW
Washington, DC 20006

Benjamin Rosenblum
250 Vesey St
New York, NY 10281

William P Wassweiler
Ballard Spahr LLP
80 S Eighth St Ste 2000
Minneapolis, MN 55402

///

3. SERVED BY PERSONAL DELIVERY: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **June 30, 2019**, I served the following persons and/or entities by personal delivery as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Hon. Ernest M. Robles
United States Bankruptcy Court
255 East Temple Street
Courtroom 1568
Los Angeles, CA 90012

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

June 30, 2019
Date

Valerie Thompson
Printed Name

/s/ Valerie Thompson
Signature