

1 SAMUEL R. MAIZEL (Bar No. 189301)
samuel.maizel@dentons.com
2 TANIA M. MOYRON (Bar No. 235736)
tania.moyron@dentons.com
3 NICHOLAS A. KOFFROTH (Bar No. 287854)
nicholas.koffroth@dentons.com
4 DENTONS US LLP
601 South Figueroa Street, Suite 2500
5 Los Angeles, California 90017-5704
6 Attorneys for the Chapter 11 Debtors and
Debtors In Possession

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8 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

9 In re:
10 VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
11 Debtors and Debtors In Possession.

- 12
- 13 Affects All Debtors
- 14 Affects Verity Health System of California, Inc.
15 Affects O'Connor Hospital
16 Affects Saint Louise Regional Hospital
17 Affects St. Francis Medical Center
18 Affects St. Vincent Medical Center
19 Affects Seton Medical Center
20 Affects O'Connor Hospital Foundation
21 Affects Saint Louise Regional Hospital
22 Affects Saint Louise Regional Hospital
Foundation
23 Affects St. Francis Medical Center of Lynwood
Foundation
24 Affects St. Vincent Foundation
25 Affects St. Vincent Dialysis Center, Inc.
26 Affects Seton Medical Center Foundation
27 Affects Verity Business Services
28 Affects Verity Medical Foundation
 Affects Verity Holdings, LLC
 Affects De Paul Ventures, LLC
 Affects De Paul Ventures - San Jose Dialysis,
LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Chapter 11 Cases
Hon. Judge Ernest M. Robles

**NOTICE OF BAR DATE FOR FILING
ADMINISTRATIVE EXPENSE CLAIMS**

BAR DATE: JULY 29, 2020

1 **TO ALL PARTIES HOLDING POTENTIAL ADMINISTRATIVE EXPENSE CLAIMS:**

2 **NOTICE OF ADMINISTRATIVE EXPENSE CLAIMS BAR DATE**

3 **If you have any questions concerning this Notice, please contact the Debtors' Claim and**
4 **Noticing Agent, Kurtzman, Carson Consultants LLC ("KCC"), by phone at (888) 249-2741.**
5 **KCC is located at 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245 and KCC's**
6 **web address is <http://www.kccllc.net/verityhealth>.**

7 The Bankruptcy Court has set a deadline of **July 29, 2020** (the "Administrative Expense
8 Claims Bar Date"), for holders of Administrative Expense Claims (as defined herein) against Verity
9 Health System of California, Inc., a California nonprofit benefit corporation and the Debtor herein,
10 and the above-referenced affiliated debtors, the debtors and debtors in possession in the above-
11 captioned chapter 11 bankruptcy cases (collectively, the "Debtors"), to assert an Administrative
12 Expense Claim against the Debtors' estates. *See* Docket No. 4997.

13 An "Administrative Expense Claim" is a claim, as that term is defined in § 101(5), against
14 the Debtors or the Debtors' estates pursuant to §§ 503(b) and 507(a)(2), that was incurred, accrued
15 or arose, or is anticipated to be incurred, accrue, or arise during the period from and after October 8,
16 2019, through August 12, 2020 (the "Postpetition Period"), including, but not limited to, (i) the
17 actual, necessary costs and expenses of preserving the Debtors' estates and operating the business of
18 the Debtors, including wages, salaries, payments or commissions for services rendered after the
19 commencement of the chapter 11 cases and (ii) claims or causes of action arising after the Petition
20 Date, including obligations due vendors, alleged personal injuries, medical malpractice and
21 employment law claims, among others, whether or not such claim is reduced to judgment, liquidated,
22 unliquidated, fixed, contingent, insured or uninsured, matured, unmatured, disputed, undisputed,
23 legal, equitable, secured or unsecured.

24 The Administrative Expense Claims Bar Date shall also be the deadline for the following
25 holders of Administrative Expense Claims that were previously granted an extension of the October
26 7, 2020 [the initial Administrative Expense Claims bar date, Docket No. 2961] to file their
27 Administrative Expense Claim: Hooper Healthcare Consulting LLC, Managed Care Support
28 Systems, Inc. (formally known as Managed Care Support Systems, LLC), and affiliates [Docket No.
3317]; NantWorks, LLC, NantHealth, Inc., Integrity Healthcare, LLC, Nant Capital, LLC, Verity
MOB Financing, LLC, Verity MOB Financing II, LLC, Mox Networks, LLC, and affiliates [Docket
No. 3279]; 2015 and 2017 Notes Trustee [Docket No. 3280]; UMB Bank, N.A., as successor master
indenture trustee for the master indenture obligations and Wells Fargo Bank, National Association,
as indenture trustee for the series 2005 revenue bonds [Docket No. 3282]; Fresenius Medical Care
Holdings d/b/a Fresenius Medical Care of North America and its affiliated entities [Docket No.
3318]; and Old Republic Insurance Company [Docket No. 3319].

29 **The delivery of this Notice to you does not mean that you must assert an Administrative**
30 **Expense Claim.** The following entities, whose claims would otherwise be subject to the
31 Administrative Expense Claims Bar Date, need not assert an Administrative Expense Claim
32 (collectively, the "Excluded Claims"):

- 33 a) Administrative Expense Claims based upon liabilities that the Debtors incur in the
34 ordinary course of their business to providers of goods and services;
- 35 b) Professional fee claims subject to allowance under § 330;

- 1 c) Professional fee claims for professionals employed by the Prepetition Secured Creditors¹
2 under paragraph 5(b) of the Final DIP Order;
3 d) Claims relating to the assumption and cure of an executory contract under § 365(b);
4 e) Administrative Expense Claims arising out of the employment by one or more of the
5 Debtors of an individual from and after the Petition Date, but only to the extent that such
6 Administrative Expense Claim is solely for outstanding wages, commissions, or
7 reimbursement of business expenses; or
8 f) U.S. Trustee fees.

9 In order to assert a timely Administrative Expense Claim, a creditor must file a pleading with
10 the Bankruptcy Court on or before the Administrative Expense Claims Bar Date, in which the
11 creditor indicates the amount of its asserted Administrative Expense Claim and attaches as an exhibit
12 all documentary evidence in support of its asserted Administrative Expense Claim and serve that
13 pleading on counsel for the Debtors, whose names and addresses appear in the upper, left-hand
14 corner of the first page of this Notice. The creditor is not required to set the matter for hearing.

15 **Failure of a holder of an Administrative Expense Claim (other than an Excluded
16 Claim) to timely assert an Administrative Expense Claim on or before the deadline may result
17 in disallowance of the claim under the terms of a plan of liquidation without further notice or
18 hearing. 11 U.S.C. § 502(b)(9). Creditors may wish to consult an attorney to protect your
19 rights.**

20 The foregoing deadlines for the filing of Administrative Expense Claims by the
21 Administrative Expense Claims Bar Date shall not apply to any of the professionals employed in
22 these chapter 11 bankruptcy cases.

23 Dated: July 2, 2020

24 DENTONS US LLP
25 SAMUEL R. MAIZEL
26 TANIA M. MOYRON
27 NICHOLAS A. KOFFROTH

28 By: /s/ Tania M. Moyron
Tania M. Moyron

Attorneys for Chapter 11 Debtors and
Debtors in Possession

¹ As such term is defined in the *Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief* (the “Final DIP Order”) [Docket No. 409].