

1	Name of applicant:	FTI Consulting, Inc.
2	Authorized to provide professional services to:	Official Committee of Unsecured Creditors
3 4	Date of retention:	Order entered on November 14, 2018, retaining FTI nunc pro tunc to September 14, 2018
5	Period for which compensation and reimbursement are sought:	January 1, 2020 – April 30, 2020
6 7	Amount of compensation Requested:	\$394,887.00 (100%)
8	Amount of expense reimbursement Requested:	\$0.00 (100%)
10	This is an: X interim final app	plication.
11	This is the Fifth Interim fee application fi	iled by FTI Consulting, Inc. in these cases.
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SUMMARY OF MONTHLY FEE STATEMENTS SERVED DURING THE FIFTH INTERIM PERIOD

	REQUEST	ГЕО	PAID OR AU' TO BE	HOLDBACK REQUESTED 20%	
PERIOD COVERED	FEES	EXPENSES	FEES 80%	EXPENSES	FEES 20%
January 1 – 31, 2020	\$81,014.50	\$0.00	\$64,811.60	\$0.00	\$16,202.90
February 1 – 29, 2020	101,650.00	0.00	81,320.00	0.00	20,330.00
March 1 – 31, 2020	92,127.00	0.00	73,701.60	0.00	18,425.40
April 1 – 30, 2020	120,095.50	0.00	96,076.40	0.00	24,019.10
TOTAL	\$394,887.00	\$0.00	\$315,909.60	\$0.00	\$78,977.40

SUMMARY OF HOURS INCURRED BY PROFESSIONAL DURING THE FIFTH INTERIM PERIOD

Professional	Position	Billing Rate	Total Hours	Total Fees
Nelson, Cynthia A	Senior Managing Director	\$1,085.00	43.5	\$ 47,197.50
Star, Samuel	Senior Managing Director	1,125.00	0.2	225.00
Zucker, Clifford	Senior Managing Director	985.00	126.2	124,307.00
Flaharty, William	Managing Director	765.00	1.4	1,071.00
Ganti, Narendra	Managing Director	850.00	117.1	99,535.00
MacDonald, Charlene	Managing Director	760.00	1.5	1,140.00
Peterson, Stephen	Senior Director	575.00	9.1	5,232.50
Saltzman, Adam	Director	780.00	146.8	114,504.00
Smolko, Aleksey	eksey Senior Consultant		0.6	303.00
Hellmund-Mora, Marili	Associate	280.00	4.9	1,372.00
GRAND TOTAL			451.3	\$ 394,887.00

SUMMARY OF HOURS INCURRED BY PROJECT CATEGORY DURING THE FIFTH INTERIM PERIOD

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	63.2	\$ 54,808.00
2	Cash & Liquidity Analysis	82.4	70,803.50
3	Financing Matters (DIP, Exit, Other)	5.3	5,138.50
4	Trade Vendor Issues	1.3	1,280.50
5	Real Estate Issues	13.7	9,222.00
6	Asset Sales	145.1	133,796.50
8	Valuation and Related Matters	2.8	2,758.00
9	Analysis of Employee Compensation Programs	10.1	8,674.50
11	Prepare for and Attendance at Court Hearings	1.5	1,261.00
13	Analysis of Other Miscellaneous Motions	5.4	4,899.50
14	Analysis of Claims/Liabilities Subject to Compromise	10.9	9,323.00
19	Case Management	2.1	1,680.00
20	General Meeting with Debtor & Debtors' Professionals	42.3	38,434.50
21	General Meetings with Committee & Committee Counsel	31.3	28,411.50
22	Meetings with Other Parties	1.5	1,140.00
23	Firm Retention	3.1	2,487.50
24	Preparation of Fee Application	29.3	20,768.50
	GRAND TOTAL	451.3	\$ 394,887.00

SUMMARY OF EXPENSES INCURRED DURING THE FIFTH INTERIM PERIOD

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1	GREGORY A. BRAY (Bar No. 115367)	
2	gbray@milbank.com MARK SHINDERMAN (Bar No. 136644)	
	mshinderman@milbank.com	
3	JAMES C. BEHRENS (Bar No. 280365) jbehrens@milbank.com	
4	MILBANK LLP	
5	2029 Century Park East, 33rd Floor Los Angeles, CA 90067	
	Telephone: (424) 386-4000/Facsimile: (213) 629-50	63
6	Counsel for the Official Committee of	
7	Unsecured Creditors of Verity Health System of	
8	California, Inc., <u>et al.</u>	
9	UNITED STATES BAN	
	CENTRAL DISTRICT OF CALIFOR	
10	In re:	Lead Case No. 18-20151 Jointly Administered With:
11	VERITY HEALTH SYSTEM OF CALIFORNIA,	CASÉ NO.: 2:18-bk-20162-ER
12	INC., et al.,	CASE NO.: 2:18-bk-20163-ER CASE NO.: 2:18-bk-20164-ER
	Debtors and Debtors In Possession.	CASE NO.: 2:18-bk-20165-ER
13	Debtors and Debtors in Possession.	CASE NO.: 2:18-bk-20167-ER CASE NO.: 2:18-bk-20168-ER
14		CASE NO.: 2:18-bk-20169-ER CASE NO.: 2:18-bk-20171-ER
15	Affects:	CASE NO.: 2:18-bk-20172-ER
	☑ All Debtors	CASE NO.: 2:18-bk-20173-ER CASE NO.: 2:18-bk-20175-ER
16	☐ Verity Health System of California, Inc.	CASE NO.: 2:18-bk-20176-ER
17	☐ O'Connor Hospital☐ Saint Louise Regional Hospital☐	CASE NO.: 2:18-bk-20178-ER CASE NO.: 2:18-bk-20179-ER
18	☐ St. Francis Medical Center	CASE NO.: 2:18-bk-20180-ER
10	☐ St. Vincent Medical Center	CASE NO.: 2:18-bk-20181-ER
19	☐ Seton Medical Center	Chapter 11 Cases
20	☐ O'Connor Hospital Foundation☐ Saint Louise Regional Hospital	Hon. Ernest M. Robles
21	Foundation	EIETH INTEDIM ADDI ICATON OF ETH
22	☐ St. Francis Medical Center of Lynwood Foundation	FIFTH INTERIM APPLICATON OF FTI CONSULTING, INC. FOR APPROVAL
	☐ St. Vincent Foundation	AND ALLOWANCE OF COMPENSATION FOR SERVICES
23	☐ St. Vincent Dialysis Center, Inc.	RENDERED AND REIMBURSEMENT
24	☐ Seton Medical Center Foundation☐ Verity Business Services	OF EXPENSES INCURRED
25	☐ Verity Medical Foundation	Hearing:
26	☐ Verity Holdings, LLC	Date: August 5, 2020 Time: 10:00 a.m.
	□ De Paul Ventures, LLC□ De Paul Ventures - San Jose Dialysis, LLC	Location: Courtroom 1568
27		255 E. Temple St Los Angeles, CA
28	Debtors and Debtors In Possession.	

TO THE HONORABLE ERNEST M. ROBLES, UNITED STATES BANKRUPTCY JUDGE, THE UNITED STATES TRUSTEE, AND ALL PARTIES ENTITLED TO NOTICE:

This Fifth Interim fee application for compensation and reimbursement of expenses (the "Fee Application") is filed by FTI Consulting, Inc. (together with its wholly owned subsidiaries, agents, independent contractors and employees, "FTI") requesting payment for services rendered and reimbursement of costs expended as financial advisor for the Official Committee of Unsecured Creditors (the "Committee") of Verity Health System of California, Inc. and its affiliated debtors in possession in the above-captioned cases (collectively, the "Debtors") for the period of January 1, 2020 to April 30, 2020 (the "Application Period"). In support of this Fee Application, FTI respectfully states as follows:

Introduction

- 1. FTI provided services to the Committee in accordance with the instructions and directions of the Committee. By this Fifth Interim Fee Application, FTI seeks approval of compensation for actual and necessary professional services rendered in the amount of \$394,887.00 and reimbursement of expenses in the amount of \$0.00 during the Fifth Interim Application Period. Pursuant to the Interim Compensation Order, FTI was entitled to receive payment of eighty (80%) of fees and one-hundred percent (100%) of expenses incurred from January 1, 2020 to April 30, 2020 in the aggregate amount of \$315,909.60. To date, FTI has received \$315,909.60 amount in fees and \$0.00 amount in expense reimbursement.
- 2. FTI submits this Fee Application pursuant to sections 330 and 331 of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and the Amended Order on Debtors' Motion Establishing Procedures for Monthly Payment of Fees and Expense Reimbursement [Docket No. 826] (the "Interim Compensation Order").

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3. FTI has served to the Notice Parties the monthly fee statements for the periods of (i) January 1, 2020 through January 31, 2020, (ii) February 1, 2020 through February 29, 2020, (iii) March 1, 2020 through March 31, 2020, and (iv) April 1, 2020 through April 30, 2020.

Jurisdiction and Venue

4. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue of the chapter 11 cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding under 28 U.S.C. § 157(b)(2). The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code.

Background

- 5. On August 31, 2018 (the "Petition Date"), the Debtors commenced the above captioned chapter 11 cases in this Court. The Debtors' chapter 11 cases have been consolidated for procedural purposes and are being jointly administered pursuant to Rule 1015(b) of the Bankruptcy Rules. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to section 1107(a) and 1108 of the Bankruptcy Code.
- On September 14, 2018, the United States Trustee for the Central District of California (the "U.S. Trustee") appointed the Committee.¹
- 7. On November 14, 2018, the Court issued its Order Under 11 U.S.C. § 1103 and Fed. R. Bankr, P. 2014 and 5002, Authorizing Retention and Employment of FTI Consulting, Inc. as Financial Advisor to Official Committee of Unsecured Creditors, Effective as of September 14, 2018 [Docket No. 822] (the "Retention Order"), authorizing FTI's retention as financial advisor for the Committee in these cases. The Retention Order authorized FTI to receive compensation pursuant to the procedures

The Committee is currently comprised of the following entities: (1) Aetna Life Insurance Company; (2) Allscripts Healthcare, LLC; (3) California Nurses Association; (4) Iris Lara; (5) Medline Industries; (6) the Pension Benefit Guaranty Corporation; (7) SEIU United Healthcare Workers West; (8) Sodexo Operations, LLC; and (9) St. Vincent IPA Medical Corporation.

the Interim Compensation Order, and the orders of this Court.

Summary of Services Rendered

8. The Debtor's chapter 11 cases have presented numerous large and complex issues that had to be addressed in order to preserve and maximize value for unsecured creditors. The Retention Order authorized FTI to render financial advisory services to the Committee.

set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines,

- 9. The total number of hours expended by FTI professionals and paraprofessionals in performing professional services for the Committee during the Application Period was 719.8 hours. Pursuant to the Retention Order, FTI is entitled to compensation for its services provided to the Committee at its current hourly rates, plus reimbursement of necessary out of pocket expenses.
- 10. Time incurred by each professional and paraprofessional during the Application Period, and a summary of the time incurred by project code followed by detailed time entries are attached hereto as **Exhibit A**, **Exhibit B**, and **Exhibit C**, respectively.
- 11. The following paragraph(s) describe the primary services rendered by FTI, but are not limited to the categories set forth below.

Code 1 - Current Operating Results & Events (63.2 hours)

12. FTI reviewed and analyzed financial and operating information distributed by the Debtors and their advisors related to historical and current performance. FTI provided the Committee with an understanding of the Debtors' historical financial results, current financial position and results of operations compared to budget. Work in this area was performed to provide the Committee with an understanding of the Debtors' current financial position and results of operations. During this Application Period our work focused primarily on review and analysis of financial information distributed by the Debtors and Debtors' professionals.

Code 2 - Cash & Liquidity Analysis (82.4 hours)

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13. During the Application Period, FTI reviewed and analyzed the Company's weekly cash flow reports, variances to the budget, and projected liquidity. Time in this project code included reviewing budget support documents and analyzing budget-to-actual cash flow variances. Time in this code also included participating in calls with the Debtor's advisors to discuss the key assumptions driving the budget and various updated budgets, understanding how these key assumptions are reflected in the cash flow, evaluating variances to budgeted results, and evaluating compliance under the cash collateral order.

Code 6 - Asset Sales (145.1 hours)

- 14. Prior to the Application Period, the sale to SGM did not close, and FTI assisted Counsel and the Committee in analyzing the motions, communications, and responses related thereto.
- 15. In connection with the renewed sale process and solicitation of bids for SFMC, SVMC, and SMC, FTI reviewed and analyzed sale offers and related asset purchase agreements, participated in various discussions regarding the value and sale process of the entities, and reviewed and assisted the Committee in analyzing the motions and procedures related thereto. In addition, FTI vetted the closure plans for SVMC and engaged in discussions on the same with the Debtors' advisors.

Actual and Necessary Costs and Expenses Incurred

16. Reimbursement of expenses in the amount of \$0.00 is sought herein. A categorized summary of the actual and necessary costs and expenses incurred by FTI during the Application Period, and an itemization of each expense within each category, is attached as **Exhibit D** and **Exhibit**E. FTI reserves the right to request, in subsequent fee applications, reimbursement of any additional expenses incurred during the Application Period, as such expenses may not have been captured in FTI's billing system on the date of filing this Fee Application.

Statement from FTI Consulting, Inc.

- 17. At all relevant times, FTI has been a disinterested person, as that term is defined at § 101(14) of the Bankruptcy Code, as modified by § 1103(b) of the Bankruptcy Code, and has not represented or held any interest adverse to any interest of the Committee.
- 18. FTI has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. No agreement or understanding exists between FTI and any other entity (other than shareholders or employees of FTI), for the sharing of compensation received or to be received for services rendered in or in connection with these cases.
- 19. All services for which FTI requests compensation were performed at the direction or instruction of the Committee and for or on behalf of the Committee. The professional services and related expenses for which FTI requests allowance of compensation and reimbursement of expenses were rendered and incurred in connection with these cases in the discharge of FTI's professional responsibilities as Financial Advisors to the Committee in the Debtor's Chapter 11 cases.
- 20. FTI respectfully submits that, in accordance with the factors enumerated at § 330 of the Bankruptcy Code, the services provided were necessary and beneficial to the Committee, the Debtor's estates, creditors and other parties in interest and as such the compensation being sought for its services is fair and reasonable.

Notice

21. No trustee or examiner has been appointed in the chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Application and a copy of this application have been served upon the Notice Parties (as defined in the Interim Compensation Order). FTI submits that, in light of the relief requested, no other or further notice need be provided.

WHEREFORE, FTI respectfully requests that the Court (i) approve and allow on an interim basis the compensation and reimbursement of actual and necessary costs and expenses requested

herein; (ii) approve the payment of the 100% of allowed fees and expenses and (iii) provide such further relief as may be just and proper. DATED: July 14, 2020 FTI CONSULTING, INC. <u>/s/ Cliff Zucker</u> CLIFF ZUCKER

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Main Document

DECLARATION OF CLIFF ZUCKER

I, Cliff Zucker, declare as follows:

- 1. I am a Senior Managing Director with FTI Consulting, Inc. ("FTI"), financial advisor for the Official Committee of Unsecured Creditors (the "Committee") of Verity Health System of California, Inc. and its affiliated debtors in possession in the above-captioned cases (collectively, the "Debtors"). The following is within my personal knowledge and if called upon as a witness I could and would testify competently thereto. I am submitting this declaration in support of the Fifth Interim Application of FTI Consulting, Inc. for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred (the "Application").
- 2. I have reviewed the requirements of Local Bankruptcy Rule 2016-1 and believe that the Application complies with the requirements of that rule.
- 3. In the ordinary course of its business, FTI keeps a record of all time expended by its professionals and para-professionals in the rendering of professional services on a computerized billing system as follows: At or near the time the professional services are rendered, professionals and paraprofessionals of FTI either (i) record in writing on a time sheet the client name and/or internally-assigned matter number, the duration of time expended, and a description of the nature of the services performed, or (ii) input the time record, including the client/matter number, duration of time expended, and description of the nature of the services performed directly into FTI's computer billing system. For the professionals who record their time on a written time sheet as set forth in (i) above, the information contained on the time sheets is subsequently entered into FTI's computer billing system. FTI's computer billing system computes the time expended by each professional by their applicable billing rate to calculate the associated fee. FTI conducts its business in reliance on the accuracy of these business records.
- 4. FTI tracks reimbursable expenses in a similar manner as set forth above for professional services (i.e., FTI enters the expenses into its computer billing system at or around the time the expense is incurred).

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5. I have reviewed FTI's monthly fee statements for chapter 11 services rendered in connection with its representation of the Committee in these cases (Docket Nos. 4181, 4357, 4656, and 4820), which include detailed time entries and descriptions of reimbursable expenses.

6. Attached as Exhibit 1 hereto are the firm biographies of the senior professionals responsible for services, and those that have incurred significant time, in this case.

7. I participated in preparing the Application. To the best of my knowledge, information, and belief, the facts in the Application are true and correct.

I declare under penalty of perjury of the laws of the United States of America that the foregoing is true and correct.

Executed this 14th day of July, 2020 in New York, New York.

Cliff Zucker

EXHIBIT A
VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD JANUARY 1, 2020 TO APRIL 30, 2020

Professional	Position	Billing Rate	Total Hours	Total Fees
Nelson, Cynthia A	Senior Managing Director	1,085.00	43.5	47,197.50
Star, Samuel	Senior Managing Director	1,125.00	0.2	225.00
Zucker, Clifford	Senior Managing Director	985.00	126.2	124,307.00
Flaharty, William	Managing Director	765.00	1.4	1,071.00
Ganti, Narendra	Managing Director	850.00	117.1	99,535.00
MacDonald, Charlene	Managing Director	760.00	1.5	1,140.00
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Saltzman, Adam	Director	780.00	146.8	114,504.00
Smolko, Aleksey	Senior Consultant	505.00	0.6	303.00
Hellmund-Mora, Marili	Associate	280.00	4.9	1,372.00
GRAND TOTAL			451.3	\$ 394,887.00

EXHIBIT B
VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER
SUMMARY OF HOURS BY TASK
FOR THE PERIOD JANUARY 1, 2020 TO APRIL 30, 2020

4	Task			
5	Code	Task Description	Total Hours	Total Fees
	1	Current Operating Results & Events	63.2	\$ 54,808.00
6	2	Cash & Liquidity Analysis	82.4	70,803.50
7	3	Financing Matters (DIP, Exit, Other)	5.3	5,138.50
8	4	Trade Vendor Issues	1.3	1,280.50
9	5	Real Estate Issues	13.7	9,222.00
10	6	Asset Sales	145.1	133,796.50
	8	Valuation and Related Matters	2.8	2,758.00
11	9	Analysis of Employee Compensation Programs	10.1	8,674.50
12	11	Prepare for and Attendance at Court Hearings	1.5	1,261.00
13	13	Analysis of Other Miscellaneous Motions	5.4	4,899.50
14	14	Analysis of Claims/Liabilities Subject to Compromise	10.9	9,323.00
15	19	Case Management	2.1	1,680.00
	20	General Meeting with Debtor & Debtors' Professionals	42.3	38,434.50
16	21	General Meetings with Committee & Committee Counsel	31.3	28,411.50
17	22	Meetings with Other Parties	1.5	1,140.00
18	23	Firm Retention	3.1	2,487.50
19	24	Preparation of Fee Application	29.3	20,768.50
20		GRAND TOTAL	451.3	\$ 394,887.00

EXHIBIT C VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER DETAIL OF TIME ENTRIES FOR THE PERIOD JANUARY 1, 2020 TO APRIL 30, 2020

Task Category	Date	Professional	Hours	Activity
1	1/2/2020	Saltzman, Adam	2.2	Prepare MOR and budget to actual financial update for UCC presentation.
1	1/2/2020	Saltzman, Adam	1.2	Analyze Nov 2019 MOR.
1	1/2/2020	Saltzman, Adam	0.3	Review ADC for period ending 12/31/19.
1	1/3/2020	Zucker, Clifford	0.5	Review comments to report to committee on operations.
1	1/3/2020	Zucker, Clifford	0.3	Call with A. Saltzman on insurance coverage and payables.
1	1/6/2020	Zucker, Clifford	0.4	Review and analysis of emergency motion to close SMC.
1	1/9/2020	Saltzman, Adam	0.4	Review operating metrics for week ending 1/4/20.
1	1/10/2020	Saltzman, Adam	0.4	Draft and distribute questions to BRG roperations.
1	1/16/2020	Saltzman, Adam	0.5	Review ADC and operating metrics for the week ending 1/11/20.
1	1/23/2020	Ganti, Narendra	0.8	Review update to committee on Sale process, cash flow, and other items.
1	1/23/2020	Saltzman, Adam	0.3	Review ADC and operating metrics for the week ending 1/21/20.
1	1/23/2020	Saltzman, Adam	1.1	Prepare update report for UCC meeting
1	1/24/2020	Saltzman, Adam	1.3	Review and revise update report for UCC meeting.
1	1/27/2020	Ganti, Narendra	0.6	Review final version of update to committee.
1	1/27/2020	Zucker, Clifford	0.6	Review comments to report to committee on operations and sale.
1	1/28/2020	Ganti, Narendra	1.0	Review dataroom for updated data regarding financial metrics and operating results.

1	1/30/2020	Ganti, Narendra	0.8	Review December 2019 MOR.
1	1/30/2020	Zucker, Clifford	1.2	Review and analysis of 12/19 monthly operating report.
1	2/3/2020	Saltzman, Adam	0.4	Perform review of the December MOR.
1	2/4/2020	Zucker, Clifford	1.0	Review and analysis of patient care ombudsman report.
1	2/7/2020	Zucker, Clifford	0.2	Call with counsel on operations and sale status update.
1	2/9/2020	Saltzman, Adam	0.3	Review ADC and operating metrics for the week ending 2/4/20.
1	2/9/2020	Saltzman, Adam	1.1	Review and analyze December MOR for UCC update meeting.
1	2/10/2020	Zucker, Clifford	0.4	Review comments to report to committee on operations.
1	2/28/2020	Ganti, Narendra	1.1	Review operating metrics for Verity.
1	2/28/2020	Ganti, Narendra	1.0	Review January 2020 MOR and associated supporting schedules.
1	3/3/2020	Saltzman, Adam	1.6	Review and analyze January 2020 MOR.
1	3/3/2020	Zucker, Clifford	0.8	Perform review of the 1/20 monthly operating report.
1	3/5/2020	Saltzman, Adam	0.2	Review ADC as of 3/3/20.
1	3/5/2020	Zucker, Clifford	0.2	Participate in call with Debtors on operations update.
1	3/9/2020	Saltzman, Adam	0.3	Review and edit MOR information for UCC presentation for update call.
1	3/9/2020	Zucker, Clifford	0.7	Review comments to report to Committee on financial results.
1	3/13/2020	Zucker, Clifford	0.8	Review and analysis of Seton comparative analysis.
1	3/16/2020	Zucker, Clifford	0.6	Review and analyze budget/actual
				results.
1	3/17/2020	Zucker, Clifford	1.1	Analyze the SVMC operating results.
1	3/17/2020	Zucker, Clifford	1.2	Perform analysis of the SFMC operating results.
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1/30/2020 1 2/3/2020 1 2/4/2020 1 2/7/2020 1 2/9/2020 1 2/9/2020 1 2/9/2020 1 2/10/2020 1 2/28/2020 1 3/3/2020 1 3/3/2020 1 3/5/2020 1 3/9/2020 1 3/9/2020 1 3/13/2020 1 3/13/2020 1 3/13/2020	1 1/30/2020 Zucker, Clifford 1 2/3/2020 Saltzman, Adam 1 2/4/2020 Zucker, Clifford 1 2/7/2020 Zucker, Clifford 1 2/9/2020 Saltzman, Adam 1 2/9/2020 Saltzman, Adam 1 2/9/2020 Zucker, Clifford 1 2/28/2020 Ganti, Narendra 1 2/28/2020 Ganti, Narendra 1 3/3/2020 Saltzman, Adam 1 3/3/2020 Saltzman, Adam 1 3/3/2020 Zucker, Clifford 1 3/5/2020 Saltzman, Adam 1 3/5/2020 Zucker, Clifford 1 3/9/2020 Zucker, Clifford 1 3/9/2020 Zucker, Clifford 1 3/9/2020 Zucker, Clifford 1 3/13/2020 Zucker, Clifford 1 3/13/2020 Zucker, Clifford 1 3/16/2020 Zucker, Clifford 1 3/16/2020 Zucker, Clifford 1 3/17/2020 Zucker, Clifford	1 1/30/2020 Zucker, Clifford 1.2 1 2/3/2020 Saltzman, Adam 0.4 1 2/4/2020 Zucker, Clifford 1.0 1 2/7/2020 Zucker, Clifford 0.2 1 2/9/2020 Saltzman, Adam 0.3 1 2/9/2020 Saltzman, Adam 1.1 1 2/28/2020 Ganti, Narendra 1.1 1 2/28/2020 Ganti, Narendra 1.0 1 3/3/2020 Saltzman, Adam 1.6 1 3/3/2020 Zucker, Clifford 0.8 1 3/5/2020 Saltzman, Adam 0.2 1 3/5/2020 Zucker, Clifford 0.2 1 3/9/2020 Saltzman, Adam 0.3 1 3/9/2020 Zucker, Clifford 0.7 1 3/13/2020 Zucker, Clifford 0.8 1 3/16/2020 Zucker, Clifford 0.6 1 3/17/2020 Zucker, Clifford 1.1

1 2	1	3/17/2020	Zucker, Clifford	1.0	Perform analysis of the SMC operating results.
3	1	3/18/2020	Zucker, Clifford	0.8	Review and analysis of operating protocol due to Covid19.
4	1	3/19/2020	Saltzman, Adam	0.4	Prepare update re: California state proposal on leasing facilities for COVID.
5 6	1	3/19/2020	Saltzman, Adam	0.6	Correspondence with FTI team re economics of deal with state of California and potential options.
7	1	3/19/2020	Zucker, Clifford	1.0	Review and analysis of Seton proposal from the state.
8 9	1	3/19/2020	Zucker, Clifford	0.8	Review and analysis of Seton bed availability analysis.
10	1	3/20/2020	Saltzman, Adam	0.3	Discussion with N. Ganti re SMC and SVMC agreement with state.
11 12	1	3/22/2020	Saltzman, Adam	0.3	Review ADC as of 3/17/20.
13	1	3/23/2020	Zucker, Clifford	0.5	Review comments to report to Committee on operations.
14	1	3/24/2020	Ganti, Narendra	0.6	Review updated monthly metrics reporting from Debtors.
15 16	1	3/24/2020	Saltzman, Adam	0.5	Review monthly metrics for UCC update.
17	1	3/25/2020	Nelson, Cynthia A	0.8	Obtain high level understanding of financial updates provided by Debtors.
18 19	1	3/25/2020	Zucker, Clifford	0.5	Review and analysis of budget/actual reporting WE 3/21.
20	1	3/30/2020	Ganti, Narendra	0.9	Review February consolidated financials.
21	1	3/31/2020	Ganti, Narendra	0.9	Review February 2020 MOR.
22 23	1	4/1/2020	Zucker, Clifford	1.2	Review and analysis of 2/20 monthly operating report.
24	1	4/2/2020	Zucker, Clifford	0.6	Call with Debtor on operations and sale update.
25	1	4/9/2020	Zucker, Clifford	0.7	Call with Debtor on operations and case issues.
26	1	4/14/2020	Caltaman Adam	0.7	
27	1	4/14/2020	Saltzman, Adam	0.7	Review and analyze February MOR.
28					

1					
1	1	4/20/2020	Saltzman, Adam	3.6	Review SFMC operating performance.
3	1	4/20/2020	Saltzman, Adam	0.6	Review QAF activity and JEs in connection with review of operating performance.
4 5	1	4/21/2020	Ganti, Narendra	0.7	Review performance of SFMC on a historical performance.
6	1	4/21/2020	Zucker, Clifford	0.5	Review and analysis of UCC correspondence of SFMC profitability.
7	1	4/21/2020	Saltzman, Adam	1.2	Draft response re SFMC performance analysis.
8	1	4/21/2020	Saltzman, Adam	0.8	Discussion with N. Ganti re SFMC summary.
10	1	4/21/2020	Saltzman, Adam	1.7	Continue analysis of SFMC operating activity.
11 12	1	4/22/2020	Zucker, Clifford	1.2	Review and analysis of SFMC historical profitability and bleed.
13	1	4/22/2020	Saltzman, Adam	0.5	Call with N. Ganti re SFMC operating performance analysis.
14	1	4/22/2020	Saltzman, Adam	0.9	Review and update SFMC operating performance analysis.
15 16	1	4/23/2020	Saltzman, Adam	0.7	Correspondence with Milbank re SFMC analysis of operating performance.
17 18	1	4/24/2020	Nelson, Cynthia A	0.3	Confer with N. Ganti regarding case status and asset sale closings/cash forecast and any FTI follow-up required.
19	1	4/27/2020	Saltzman, Adam	2.9	Review and analyze operating performance.
20	1	4/27/2020	Saltzman, Adam	1.1	Draft summary of operating performance for discussion with N. Ganti.
21 22	1	4/27/2020	Saltzman, Adam	0.3	Discussion with N. Ganti re operating performance.
23	1	4/28/2020	Ganti, Narendra	0.7	Review and revise SFMC operating performance for FY18, FY19, and FY20.
2425	1	4/28/2020	Nelson, Cynthia A	0.5	Obtain understanding of St, Francis operating results and respond to emails from FTI team.
26	1	4/28/2020	Zucker, Clifford	0.4	Review comments to UCC email on operations.
27	1	4/28/2020	Zucker, Clifford	1.4	Review and analysis of SFMC profitability for valuation.
28					

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1							
2	1	4/28/2020	Zucker, Clifford	0.3	Call with A. Saltzman on SFMC operations.		
3	1	4/28/2020	Saltzman, Adam	0.6	Update operating performance summary.		
4 5	1	4/28/2020	Saltzman, Adam	1.2	Draft summary of analysis re changes and observations with respect SFMC operating analysis.		
6	1	4/29/2020	Saltzman, Adam	0.4	Review ADC metrics for weekly reporting as of 4/25/20.		
7	1	4/29/2020	Saltzman, Adam	0.2	Discussion with N. Ganti re SFMC summary.		
8 9	1	4/30/2020	Zucker, Clifford	0.5	Call with company on operations and sale closing time line.		
10	1 Total			63.2			
11 12	2	1/2/2020	Ganti, Narendra	0.4	Review proposed payments for insurance related to workers comp and D&O.		
13	2	1/2/2020	Ganti, Narendra	0.8	Review updated cash collateral budget through February 1, 2020 and assumptions.		
14 15	2	1/2/2020	Ganti, Narendra	0.9	Review budget to actuals for cash collateral.		
16	2	1/2/2020	Nelson, Cynthia A	0.3	Confer with A. Saltzman regarding call with BRG to discuss cash forecast and sale.		
17 18	2	1/2/2020	Zucker, Clifford	1.2	Review and analysis of operational burn for SVMC.		
19	2	1/2/2020	Zucker, Clifford	1.3	Review and analysis of operational burn for SFMC.		
20	2	1/2/2020	Saltzman, Adam	0.5	Call with N. Ganti re updated cash flow forecast.		
21 22	2	1/2/2020	Saltzman, Adam	1.6	Draft responses to FTI team re cash flow forecast questions.		
23	2	1/2/2020	Saltzman, Adam	0.6	Review budget to actuals for week ending 12/28/19.		
24	2	1/2/2020	Saltzman, Adam	0.4	Review budget to actuals for week ending 12/21/19.		
2526	2	1/3/2020	Saltzman, Adam	1.2	Review and analyze budget to actual for week ending 12/28/19.		
27 28	2	1/3/2020	Ganti, Narendra	0.8	Review update to committee on cash collateral budget and November financials.		
	22						

1 2	2	1/9/2020	Saltzman, Adam	0.8	Review budget to actuals for week ending 1/4/20.
3	2	1/10/2020	Ganti, Narendra	0.9	Review budget to actuals for cash flow and operating metrics.
4	2	1/16/2020	Ganti, Narendra	0.9	Review budget to actuals for cash flows and operating metrics.
5 6	2	1/16/2020	Saltzman, Adam	0.6	Review budget to actuals for the week ending 1/11/20.
7	2	1/22/2020	Ganti, Narendra	1.0	Review budget to actual for cash collateral budget and other metrics.
8 9	2	1/23/2020	Saltzman, Adam	0.6	Review budget to actuals for the week ending 1/18/20.
10	2	1/29/2020	Ganti, Narendra	0.9	Review updated forecast for cash collateral through end of February.
11	2	1/29/2020	Zucker, Clifford	1.3	Review and analysis of cash collateral budget.
12 13	2	1/30/2020	Ganti, Narendra	1.0	Review budget to actuals and metrics for admissions.
14	2	1/30/2020	Saltzman, Adam	2.8	Review and analyze Cash Collateral forecast.
15 16	2	1/30/2020	Saltzman, Adam	0.8	Prepare diligence questions list in connection with cash collateral forecast review.
17	2	1/31/2020	Ganti, Narendra	1.0	Review cash collateral motions filed by Debtors.
18 19	2	1/31/2020	Zucker, Clifford	0.4	Review and analysis of cash collateral stipulation.
20	2	2/5/2020	Ganti, Narendra	0.9	Review updated QAF V and QAF VI analysis and receivables.
21	2	2/5/2020	Saltzman, Adam	0.4	Review updated QAF schedules.
22 23	2	2/6/2020	Ganti, Narendra	1.0	Review budget to actuals and operating metrics for Verity.
24	2	2/6/2020	Zucker, Clifford	1.6	Review and analysis of cash needs and sensitivity.
2526	2	2/9/2020	Saltzman, Adam	0.7	Prepare UCC update presentation for 2/10/20 meeting.
27	2	2/9/2020	Saltzman, Adam	0.8	Review budget to actuals for the week ending 2/1/20.
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1 2	2	2/10/2020	Ganti, Narendra	0.9	Review and revise presentation to UCC on cash collateral and budget to actual.
3	2	2/10/2020	Saltzman, Adam	1.1	Finalize and distribute UCC presentation to committee.
4	2	2/13/2020	Ganti, Narendra	0.9	Review cash collateral budget to actuals and operating metrics.
5 6	2	2/20/2020	Ganti, Narendra	1.0	Review budget to actual and operating metrics.
7	2	2/27/2020	Ganti, Narendra	0.9	Review budget to actual for cash collateral reporting.
8	2	2/27/2020	Saltzman, Adam	0.8	Review updated cash collateral forecast.
10	2	2/27/2020	Saltzman, Adam	0.4	Review budget to actuals for week ending 2/22.
11	2	3/2/2020	Zucker, Clifford	0.5	Review comments to third amended cash collateral order.
12 13	2	3/2/2020	Zucker, Clifford	1.0	Review and analysis of revised cash collateral budget.
14	2	3/3/2020	Saltzman, Adam	1.0	Analyze and review updated cash collateral budget.
15 16	2	3/3/2020	Zucker, Clifford	0.6	Review comments to opposition to third cash collateral order.
17	2	3/5/2020	Ganti, Narendra	1.2	Review budget to actuals for cash flow.
18	2	3/5/2020	Ganti, Narendra	0.8	Review update to Committee on new cash collateral budget and January MOR.
19 20	2	3/5/2020	Saltzman, Adam	0.7	Review and update cash collateral information for UCC presentation.
21	2	3/5/2020	Saltzman, Adam	0.9	Review budget to actuals for week ending 2/29.
2223	2	3/9/2020	Ganti, Narendra	0.8	Review update to Committee on cash collateral and January operating results.
24	2	3/9/2020	Zucker, Clifford	0.8	Review and analysis of cash collateral objections and responses.
25	2	3/12/2020	Ganti, Narendra	1.1	Review cash flow, budget to actual, and other KPI.
2627	2	3/16/2020	Zucker, Clifford	0.8	Review and analyze cash collateral activity.
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1 2	2	3/17/2020	Zucker, Clifford	1.3	Review and analysis of post petition payables.
3	2	3/19/2020	Ganti, Narendra	0.9	Review budget to actuals for cash flow and metrics for hospitals.
4	2	3/19/2020	Ganti, Narendra	0.8	Call with BRG to discuss SVMC and SMC proposal from California.
5 6	2	3/22/2020	Ganti, Narendra	0.7	Review and revise update to Committee on cash collateral budget.
7	2	3/22/2020	Saltzman, Adam	1.0	Review and analyze 8-week cash collateral forecast for UCC presentation.
8	2	3/22/2020	Saltzman, Adam	0.3	Review budget to actuals for week ending 3/7.
10	2	3/22/2020	Saltzman, Adam	0.7	Review budget to actuals for week ending 3/14.
11	2	3/24/2020	Saltzman, Adam	1.2	Review and update UCC presentation.
12 13	2	3/24/2020	Saltzman, Adam	0.4	Review Medicare withholdings in connection with budget to actuals analysis.
14	2	3/24/2020	Ganti, Narendra	0.8	Review analysis around CMS holdbacks at Debtors and liability amounts.
15 16	2	3/24/2020	Ganti, Narendra	0.4	Analyze revised updated to Committee on cash collateral.
17	2	3/26/2020	Ganti, Narendra	0.9	Review budget to actuals for and operating metrics.
18 19	2	3/30/2020	Ganti, Narendra	0.4	Review Verity QAF VI liabilities for FFS.
20	2	4/2/2020	Ganti, Narendra	1.0	Review budget to actuals for cash flow and operating metrics at hospitals.
21	2	4/8/2020	Zucker, Clifford	0.7	Review and analysis of QAF activity schedules and projected balances.
22 23	2	4/8/2020	Zucker, Clifford	0.8	Review and analysis of A/R collections and trending.
24	2	4/9/2020	Ganti, Narendra	0.9	Review budget to actual for week ending April 3 and review census.
25	2	4/13/2020	Saltzman, Adam	0.6	Review budget to actuals for week ending 4/4/20.
2627	2	4/13/2020	Ganti, Narendra	0.6	Review cash flow and census information prior to Committee call.
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1 2	2	4/13/2020	Zucker, Clifford	0.3	Call with staff on A/R collections and run off.
3	2	4/13/2020	Zucker, Clifford	0.4	Review comments to Counsel analysis of sale components.
4	2	4/13/2020	Zucker, Clifford	1.4	Review and analysis of post petition A/P balances and trending.
5 6	2	4/14/2020	Saltzman, Adam	2.2	Review and evaluate SFMC A/R to address committee question.
7	2	4/14/2020	Ganti, Narendra	0.7	Review accounts receivable balances for SFMC.
8	2	4/14/2020	Zucker, Clifford	1.2	Review and analysis of SFMC A/R aging and payor class detail.
10	2	4/15/2020	Saltzman, Adam	1.6	Review SFMC A/R aging and supporting files in connection with committee member questions.
11 12	2	4/15/2020	Ganti, Narendra	0.6	Review SFM cash receipts from December 2019 to April 4 2020 and impact on A/R.
13	2	4/15/2020	Ganti, Narendra	0.9	Review A/R aging for prior months by payor for SFMC.
14 15	2	4/16/2020	Saltzman, Adam	1.1	Review budget to actuals and operating metrics for week ending 4/11/20.
16	2	4/16/2020	Saltzman, Adam	0.6	Review and correspondence re A/R policy.
17	2	4/16/2020	Saltzman, Adam	0.8	Prepare A/R summary for SFMC.
18 19	2	4/16/2020	Ganti, Narendra	0.9	Review budget to actual and operating metrics for Verity.
20	2	4/16/2020	Zucker, Clifford	0.7	Review and analysis of A/R by payor class for SFMC.
21 22	2	4/16/2020	Zucker, Clifford	0.8	Review and analysis of patient collection activity for SFMC.
23	2	4/22/2020	Saltzman, Adam	1.1	Review updated cash collateral budget in connection with fifth extension.
24	2	4/22/2020	Zucker, Clifford	1.1	Review and analysis of cash collateral budget thru 7/18.
2526	2	4/23/2020	Saltzman, Adam	0.4	Correspondence with Milbank re analysis of cash collateral budget.
27	2	4/23/2020	Saltzman, Adam	0.1	Call with C. Zucker re cash collateral budget.
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1 2	2	4/23/2020	Ganti, Narendra	0.9	Review budget to actuals for Verity and review operating metrics.			
3	2	4/23/2020	Ganti, Narendra	1.0	Review updated cash collateral budget.			
4	2	4/23/2020	Zucker, Clifford	0.3	Call with Debtor on cash collateral budget.			
5 6	2	4/23/2020	Zucker, Clifford	0.5	Review correspondence Counsel on cash collateral budget and extension.			
7	2	4/27/2020	Zucker, Clifford	0.7	Review and analysis of filed cash collateral budget.			
8 9	2	4/29/2020	Saltzman, Adam	0.7	Review cash collateral budget to actual for week ending 4/25/20.			
10	2	4/29/2020	Saltzman, Adam	0.7	Review cash collateral forecast for week ending 4/25/20.			
11	2	4/30/2020	Saltzman, Adam	0.4	Review cash collateral stipulation.			
12 13	2	4/30/2020	Zucker, Clifford	1.3	Review and analysis of historical QAF activity.			
1.4	2.50			82.4				
14	2 Total			02.4				
15 16	3	3/2/2020	Saltzman, Adam	0.2	Review UCC objection to cash collateral order.			
15		3/2/2020	Saltzman, Adam Saltzman, Adam		•			
15 16 17 18	3			0.2	order. Review UCC omnibus reply to responses			
15 16 17	3	3/9/2020	Saltzman, Adam	0.2	order. Review UCC omnibus reply to responses to cash collateral objections. Review and analysis of Debtors			
15 16 17 18 19 20 21	3 3	3/9/2020 4/16/2020	Saltzman, Adam Zucker, Clifford	0.2 0.2 0.5	order. Review UCC omnibus reply to responses to cash collateral objections. Review and analysis of Debtors stipulation on CSCDA lien. Review and analysis of 2005 bond			
15 16 17 18 19 20	3 3 3 3	3/9/2020 4/16/2020 4/20/2020	Saltzman, Adam Zucker, Clifford Zucker, Clifford	0.2 0.2 0.5 1.5	order. Review UCC omnibus reply to responses to cash collateral objections. Review and analysis of Debtors stipulation on CSCDA lien. Review and analysis of 2005 bond documents. Review and analysis of 2017 bond			
15 16 17 18 19 20 21 22	3 3 3 3	3/9/2020 4/16/2020 4/20/2020 4/20/2020	Saltzman, Adam Zucker, Clifford Zucker, Clifford Zucker, Clifford	0.2 0.2 0.5 1.5	order. Review UCC omnibus reply to responses to cash collateral objections. Review and analysis of Debtors stipulation on CSCDA lien. Review and analysis of 2005 bond documents. Review and analysis of 2017 bond documents. Review and analysis of PACE bond			
15 16 17 18 19 20 21 22 23 24 25	3 3 3 3 3	3/9/2020 4/16/2020 4/20/2020 4/20/2020 4/20/2020	Saltzman, Adam Zucker, Clifford Zucker, Clifford Zucker, Clifford Zucker, Clifford	0.2 0.2 0.5 1.5 1.3	order. Review UCC omnibus reply to responses to cash collateral objections. Review and analysis of Debtors stipulation on CSCDA lien. Review and analysis of 2005 bond documents. Review and analysis of 2017 bond documents. Review and analysis of PACE bond documents. Review and analysis of PACE bond			
15 16 17 18 19 20 21 22 23 24	3 3 3 3 3 3	3/9/2020 4/16/2020 4/20/2020 4/20/2020 4/20/2020	Saltzman, Adam Zucker, Clifford Zucker, Clifford Zucker, Clifford Zucker, Clifford	0.2 0.2 0.5 1.5 1.3 1.2 0.4	order. Review UCC omnibus reply to responses to cash collateral objections. Review and analysis of Debtors stipulation on CSCDA lien. Review and analysis of 2005 bond documents. Review and analysis of 2017 bond documents. Review and analysis of PACE bond documents. Review and analysis of PACE bond			

1	4	4/21/2020	Zucker, Clifford	0.5	Review and analysis of critical vendor
2		7/21/2020	Zucker, Cimoru	0.5	orders.
3	4 Total			1.3	
4 5	5	2/5/2020	Ganti, Narendra	0.6	Review data room for new documents related to real estate.
6	5	2/12/2020	Ganti, Narendra	0.9	Review appraisals for SMC and SMCC.
7 8 9	5	2/14/2020	Peterson, Stephen	3.3	Cursory review of appraisals and brokers' opinions of value for the two San Mateo County properties (Moss Beach & Daly City). CoStar research into San Mateo and Santa Clara Counties land sales.
10	5	2/17/2020	Ganti, Narendra	0.7	Review valuation for SMC and SVMC.
11 12	5	2/17/2020	Peterson, Stephen	1.3	Comparable land sale research for San Mateo County properties (expanded search).
13 14	5	2/24/2020	Peterson, Stephen	3.4	Research San Mateo County land sales, analyze, map and review on Google Earth, prepare summary table.
15	5	2/25/2020	Peterson, Stephen	0.6	Meet with Cynthia Nelson and review San Mateo County land sales and findings.
16 17	5	4/14/2020	Ganti, Narendra	0.4	Review real estate abandonment motion for SMC real estate.
18	5	4/14/2020	Ganti, Narendra	0.5	Review appraisal date for SMC properties to determine value of abandoned real estate.
19 20	5	4/14/2020	Peterson, Stephen	0.5	Research 25 San Fernando Road, Daly City property.
21	5	4/14/2020	Saltzman, Adam	0.2	Review motion re notice of abandonment of SMC property.
22	5	4/14/2020	Zucker, Clifford	0.5	Review and analysis of Debtor notice to abandon Daly City property.
2324	5	4/21/2020	Saltzman, Adam	0.4	Draft response re property abandonment motion.
25	5	4/23/2020	Zucker, Clifford	0.4	Review correspondence Counsel on abandoned property.
2627	5 Total			13.7	
28	6	1/2/2020	Ganti, Narendra	1.0	Review updated Information Memorandum for St. Francis and Seton.
			28		

1 2	6	1/3/2020	Ganti, Narendra	1.0	Review litigation filed by Debtors against SGM.
3	6	1/3/2020	Zucker, Clifford	0.7	Review and analysis of Seton revised offering memorandum.
4	6	1/3/2020	Zucker, Clifford	0.4	Call with counsel on sale update, budget review.
5 6	6	1/3/2020	Zucker, Clifford	0.8	Review and analysis of St. Francis revised offering memorandum.
7	6	1/3/2020	Saltzman, Adam	0.8	Review updated CIM for SFMC and SMC.
8 9	6	1/3/2020	Saltzman, Adam	0.3	Call with D. Galfus (BRG) re sale update, insurance, and other case items.
10	6	1/6/2020	Ganti, Narendra	0.7	Review motion to close SVMC.
11	6	1/6/2020	Nelson, Cynthia A	0.3	Obtain update on status of SVMC closing.
12 13	6	1/6/2020	Zucker, Clifford	1.1	Review and analysis of debtor complaint for breach and fraud against SGM entities.
14	6	1/6/2020	Saltzman, Adam	0.5	Review complaint filed against SGM.
15 16	6	1/6/2020	Saltzman, Adam	0.6	Prepare timeline of milestones, IOI, and other sale related deadlines.
17	6	1/6/2020	Saltzman, Adam	0.5	Review emergency motion to close SVMC.
18 19	6	1/7/2020	Ganti, Narendra	0.3	Review motion for closure of St. Vincent.
20	6	1/8/2020	Saltzman, Adam	0.7	Review real estate confidential information books for SVMC and SMC.
21	6	1/8/2020	Saltzman, Adam	0.2	Correspondence with FTI and Milbank re real estate confidential information books.
2223	6	1/9/2020	Flaharty, William	0.9	Review of current Verity status with respect to sale process and sale of
24	6	1/9/2020	Flaharty, William	0.5	captive insurance provider. Participate in call with Debtors professionals.
2526	6	1/9/2020	Zucker, Clifford	0.4	Call with debtor on milestones.
27	6	1/9/2020	Saltzman, Adam	0.5	Professionals call / status update with Dentons, Milbank, BRG, and FTI.
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1 2	6	1/9/2020	Saltzman, Adam	0.4	Review milestone summary provided by Dentons.
3	6	1/10/2020	Ganti, Narendra	0.6	Call with A. Saltzman to discuss call with BRG and Dentons.
4	6	1/13/2020	Ganti, Narendra	0.8	Review updated CIM re: Seton and Seton Coastside.
5 6	6	1/13/2020	Ganti, Narendra	0.7	Review LOIs received form interested parties for SMC.
7	6	1/13/2020	Nelson, Cynthia A	0.5	Review and respond to various emails regarding status of Plan B.
8 9	6	1/13/2020	Zucker, Clifford	1.3	Review and analysis of SVMC confidential information books and rent rolls.
10	6	1/13/2020	Zucker, Clifford	1.2	Review and analysis of SMC confidential information books and rent rolls.
11 12	6	1/14/2020	Zucker, Clifford	0.3	Call with A. Saltzman on Seton bids review.
13	6	1/15/2020	Zucker, Clifford	0.5	Review comments to bid comparison analysis.
14 15	6	1/15/2020	Zucker, Clifford	0.6	Review and analysis of preliminary LOI's.
16	6	1/16/2020	Zucker, Clifford	0.3	Review and analysis of debtor / counsel correspondence with SGM.
17	6	1/16/2020	Saltzman, Adam	0.2	Review correspondence with SGM re litigation.
18 19	6	1/17/2020	Ganti, Narendra	1.9	Review SGM pleadings.
20	6	1/17/2020	Saltzman, Adam	0.8	Review SGM Emergency Motion for Stay and Oppositions Thereto.
21 22	6	1/21/2020	Zucker, Clifford	0.5	Review and analysis of SGM emergency motion to stay proceedings.
23	6	1/23/2020	Zucker, Clifford	0.5	Call with BRG on sale status update.
24	6	1/23/2020	Saltzman, Adam	0.5	Draft sale update for SFMC, SVMC, and SMC in connection with financial
2526	6	1/27/2020	Zucker, Clifford	0.2	presentation to UCC. Call with counsel on sale process.
27	6	1/27/2020	Saltzman, Adam	0.3	Correspondence re sale process with FTI team.
28					count.

1	6	1/30/2020	Ganti, Narendra	0.7	Review Seton IOI scorecard.
3	6	1/30/2020	Zucker, Clifford	0.8	Review and analysis of letter of intent score card analysis.
4	6	1/30/2020	Saltzman, Adam	0.6	Review SMC IOI Scorecard.
5	6	1/31/2020	Nelson, Cynthia A	0.5	Review and respond to emails regarding
6	6	2/3/2020	Ganti, Narendra	1.1	Plan B. Preliminary review of IOI for various
7	0	2/3/2020	Gaini, Naichdra	1.1	parties for SFMC.
8	6	2/3/2020	Zucker, Clifford	0.5	Review and analysis of PMH indication of interest.
9 10	6	2/3/2020	Zucker, Clifford	0.5	Review and analysis of PHC indication of interest.
11	6	2/3/2020	Zucker, Clifford	1.3	Review and analysis of Prime indication of interest and APA.
12	6	2/3/2020	Zucker, Clifford	0.5	Review and analysis of PIPZ indication of interest.
13 14	6	2/3/2020	Zucker, Clifford	0.6	Review and analysis of Yes indication of interest.
15	6	2/3/2020	Zucker, Clifford	0.6	Review and analysis of AHMC indication of interest.
16 17	6	2/3/2020	Zucker, Clifford	0.6	Review and analysis of CHA indication of interest.
18	6	2/4/2020	Ganti, Narendra	0.8	SMC IOI analysis and comparison of bids.
19	6	2/4/2020	Zucker, Clifford	0.7	Review and analysis of status of SGM appeals and process.
20	6	2/5/2020	Ganti, Narendra	0.8	Perform review IOI for SFMC.
21	6	2/5/2020	Zucker, Clifford	1.4	Review and analysis of SFMC IOI scorecard.
2223	6	2/6/2020	Ganti, Narendra	0.9	Review analysis of bids prepared by BRG for SMC and SFMC.
24	6	2/6/2020	Saltzman, Adam	0.8	Call with BRG re sale status and IOIs.
25	6	2/6/2020	Saltzman, Adam	0.8	Review SFMC IOI Scorecard.
26			· · · · · · · · · · · · · · · · · · ·		
27	6	2/6/2020	Saltzman, Adam	0.3	Call with C. Nelson (FTI) re: sale update.
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1	6	2/6/2020	Saltzman, Adam	1.6	Perform detailed review of the SFMC IOIs.
2 3	6	2/6/2020	Zucker, Clifford	0.8	Call with debtor on sale status update.
3		_ ,		0.0	cun mun decier on oute sunus apunes
4	6	2/7/2020	Saltzman, Adam	0.2	Update call with Milbank re sale process and case issues.
5 6	6	2/7/2020	Saltzman, Adam	0.3	Discussion with N. Ganti (FTI) re: sale update and committee update.
7	6	2/10/2020	Ganti, Narendra	0.9	Perform preliminary review of SVMC IOI's received.
8					Review and obtain an understanding of
9	6	2/10/2020	Nelson, Cynthia A	0.7	draft bid procedures proposed by Debtors.
10	6	2/10/2020	Saltzman, Adam	1.4	Review SVMC indications of interest.
11					Review comments to draft SFMC bid
12	6	2/10/2020	Zucker, Clifford	0.6	procedures and motion.
13	6	2/10/2020	Zucker, Clifford	1.2	Review and analysis of various IOI's on SUMC.
14	6	2/10/2020	Zucker, Clifford	1.0	Review comments to draft APA and attachments.
15 16	6	2/11/2020	Zucker, Clifford	0.5	Call with bondholders on offers and sale process.
17	6	2/11/2020	Zucker, Clifford	0.8	Review and analysis of sale offer sensitivity analysis.
18	6	2/12/2020	Ganti, Narendra	0.8	Review updated IOI for SVMC.
19			,		•
20	6	2/12/2020	Saltzman, Adam	0.9	Review and assess valuation files.
21	6	2/13/2020	Nelson, Cynthia A	0.2	Confer with S. Peterson regarding sales comparables for Seton locations.
22					-
23	6	2/13/2020	Saltzman, Adam	1.0	Perform review of the bid procedures motion.
24	6	2/14/2020	Ganti, Narendra	0.5	Review correspondence from Debtors counsel re: sale process, SMC offer, and
25		2/ 1 1/2020	Sunti, Muchala	0.5	appeals update.
26	6	2/14/2020	Nelson, Cynthia A	0.5	Confer with S. Peterson regarding sales comparables for Seton and St. Vincent's locations.
27	6	2/14/2020	Nolson Cynthia A	1.0	Review sales comparables in connection
	6	2/14/2020	Nelson, Cynthia A	1.0	with Seton locations.
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1 2	6	2/14/2020	Zucker, Clifford	0.4	Call with counsel on letter of intent evaluation.
3	6	2/14/2020	Zucker, Clifford	0.3	Review and analysis of SGM offer on Seton.
4	6	2/17/2020	Ganti, Narendra	1.0	Call with BRG, Cain Bros, Dentons, and Milbank to discuss sale process for each entity.
567	6	2/17/2020	Nelson, Cynthia A	0.8	Follow-up on sales comps for Seton and review prior buyer list provided to Debtors in connection with real estate sale option.
8	6	2/17/2020	Saltzman, Adam	1.0	Call with Cain and professionals re sale update.
9	6	2/17/2020	Zucker, Clifford	1.0	Call with Cain and counsel on sale process status and evaluation.
10	6	2/19/2020	Ganti, Narendra	1.0	Prepare updated to UCC on sale process and status of bids.
12	6	2/20/2020	Nelson, Cynthia A	0.2	Obtain clarification of AG's position relative to Sales Procedure Motion for St. Francis.
13 14	6	2/20/2020	Saltzman, Adam	0.4	Call with N. Ganti (FTI) re: sale process and KEIP.
15	6	2/20/2020	Zucker, Clifford	0.8	Call with Debtors on sale process update, operations.
16	6	2/20/2020	Zucker, Clifford	0.5	Review and analysis of potential bidder list.
17 18	6	2/21/2020	Ganti, Narendra	0.6	Review updated offer from interested party.
19	6	2/21/2020	Ganti, Narendra	0.5	Call with Milbank to discuss sale process.
20	6	2/21/2020	Nelson, Cynthia A	0.7	Confer with G. Gotthardt and S. Peterson (both FTI) regarding land sales comps and potential real estate buyers.
21		2/21/2020	N.I. G. di A	1.0	Review issues with respect to bidding procedures for St. Vincent and prepare
22 23	6	2/21/2020	Nelson, Cynthia A	1.0	materials for UCC Counsel regarding same.
24	6	2/21/2020	Zucker, Clifford	0.5	Call with Counsel on sale process and real estate values.
25	6	2/23/2020	Saltzman, Adam	0.8	Review and update sale process for UCC presentation.
2627	6	2/24/2020	Ganti, Narendra	0.7	Review and revise update to Committee on sales process.

1 2	6	2/24/2020	Nelson, Cynthia A	0.5	Review potential list of real estate buyers for St. Vincent's and prepare email for Debtors regarding same.
3	6	2/24/2020	Zucker, Clifford	0.4	Review and analysis of Prime proposal for SFMC.
4 5	6	2/24/2020	Zucker, Clifford	0.5	Review comments to report to UCC on sale process.
6	6	2/24/2020	Saltzman, Adam	0.4	Call with N. Ganti (FTI) re: UCC sale update presentation.
7	6	2/24/2020	Saltzman, Adam	1.4	Draft timeline, commentary, and graphics for the sale update for UCC presentation.
9	6	2/24/2020	Saltzman, Adam	1.1	Draft talking points for UCC sale update presentation.
10	6	2/25/2020	Ganti, Narendra	0.7	Review additional names of interested parties for SVMC.
11 12	6	2/25/2020	Nelson, Cynthia A	1.0	Review sales comps for Seton locations and confer with S. Peterson.
13	6	2/26/2020	Ganti, Narendra	0.6	Review SGM complaint.
14 15	6	2/26/2020	Nelson, Cynthia A	0.6	Respond to debtors' requests regarding parties to contact for real estate sales.
16	6	2/26/2020	Saltzman, Adam	0.5	Review order approving bidding procedures for SFMC.
17	6	2/26/2020	Saltzman, Adam	0.3	Review synopsis of court hearing re bid procedures.
18 19	6	2/26/2020	Saltzman, Adam	0.3	Review tentative ruling re bid procedures.
20	6	2/26/2020	Zucker, Clifford	0.4	Review and analysis of court tentative ruling regarding sale.
21 22	6	2/27/2020	Ganti, Narendra	0.7	Review bid procedures and correspondence re: same.
23	6	2/27/2020	Nelson, Cynthia A	0.5	Discuss response of debtors and secured lenders regarding allocation of purchase
24	6	3/2/2020	Nelson, Cynthia A	0.5	price and partial bids with G. Gotthardt. Compile and provide Debtors information in connection with potential
2526	6	3/3/2020	Zucker, Clifford	0.7	bidders for St. Vincent's real estate. Review and analysis of SFMC bid procedures.
27	6	3/5/2020	Saltzman, Adam	0.6	Correspond with Milbank re Seton sale update.
28					apano.

1 2	6	3/5/2020	Saltzman, Adam	0.2	Call with D. Galfus (BRG) re: Seton sale update.
3	6	3/5/2020	Zucker, Clifford	0.8	Review comments to SGM response on distribution.
4	6	3/5/2020	Zucker, Clifford	0.4	Review Committee correspondence on SGM litigation.
5 6	6	3/6/2020	Smolko, Aleksey	0.6	Review new documents on DataSite related to insurance.
7	6	3/9/2020	Nelson, Cynthia A	0.4	Confer with A. Turnbul (HL) regarding approach on sale of St. Vincent's.
8	6	3/9/2020	Zucker, Clifford	0.2	Call with Counsel on pending matter and sale update.
9	6	3/10/2020	Saltzman, Adam	0.3	Correspondence with BRG Team re: sale questions.
11	6	3/12/2020	Nelson, Cynthia A	0.7	Correspond with UCC counsel re: sale process and Attorney General letter.
12	6	3/12/2020	Zucker, Clifford	0.5	Review Debtors' correspondence with Attorney General.
13 14	6	3/13/2020	Nelson, Cynthia A	0.7	Review BRG's analysis of going concern vs. real estate sale of Seton.
15	6	3/13/2020	Saltzman, Adam	1.3	Review Seton sale scenario analysis provided by BRG.
16 17	6	3/16/2020	Saltzman, Adam	0.3	Prepare update re: sale process.
18	6	3/16/2020	Zucker, Clifford	0.5	Review and provide comments re: sale update.
19 20	6	3/17/2020	Nelson, Cynthia A	1.0	Review correspondence including documentation regarding status of asset sales and potential state involvement.
21	6	3/20/2020	Nelson, Cynthia A	0.6	Telephonically attend hearing on lease to State of CA.
22	6	3/20/2020	Nelson, Cynthia A	0.4	Review and respond to various email from UCC counsel regarding proposed
23		0 (00 (0000	·	o -	lease of hospitals to State of California. Follow-up with UCC counsel and FTI
24 25	6	3/23/2020	Nelson, Cynthia A	0.5	team regarding status of sale process for SVMC and other hospitals.
26	6	3/23/2020	Saltzman, Adam	0.6	Prepare correspondence re: SVMC sale status.
27	6	3/24/2020	Saltzman, Adam	1.3	Correspondence re SVMC sale offer and current status of bids.
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1 2	6	3/24/2020	Saltzman, Adam	1.1	Research on potential SFMC buyer entity.
3	6	3/24/2020	Saltzman, Adam	0.4	Call with BRG re sale status.
4	6	3/24/2020	Ganti, Narendra	0.5	Call with BRG to discuss SVMC offer and status of other sales.
5 6	6	3/24/2020	Nelson, Cynthia A	0.5	Review and respond to emails in connection with sales process.
7	6	3/24/2020	Nelson, Cynthia A	0.3	Confer with UCC counsel regarding sales procedures.
8	6	3/24/2020	Nelson, Cynthia A	0.8	Confer with BRG regarding asset sales timing and process.
10	6	3/24/2020	Zucker, Clifford	0.5	Review and analysis of correspondence on St. Vincent's buyer interest.
11	6	3/24/2020	Zucker, Clifford	-0.5	Review and analysis of correspondence on St. Vincent's buyer interest.
12 13	6	3/24/2020	Zucker, Clifford	0.6	Review of comments to report to UCC on marketing process.
14	6	3/24/2020	Zucker, Clifford	0.5	Review and analysis of correspondence on St. Vincent's buyer interest.
15 16	6	3/25/2020	Ganti, Narendra	0.5	Review motion filed by KPC Global re: SMC sale process.
17	6	3/26/2020	Ganti, Narendra	0.9	Call with BRG to discuss sale process for SFMC, SVMC, and SMC.
18 19	6	3/26/2020	Ganti, Narendra	0.5	Prepare email to summarize BRG call on sale process and distribute to FTI and Milbank.
20	6	3/27/2020	Ganti, Narendra	0.5	Participate in call with Milbank to discuss sale process.
21	6	3/27/2020	Zucker, Clifford	0.3	Participate in call with Counsel on update of sale process and operations.
2223	6	3/30/2020	Ganti, Narendra	0.9	Review SMC APA and sale motion.
24	6	3/30/2020	Nelson, Cynthia A	1.0	Review and obtain an understanding of proposed APAs.
2526	6	3/30/2020	Zucker, Clifford	0.3	Call with Debtors on SVMC transaction.
27	6	3/31/2020	Ganti, Narendra	0.6	Review GMC letter for key terms for their proposal.
28	6	3/31/2020	Ganti, Narendra	0.6	Review AHMC APA for key terms of their proposal for bid comparison.
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1 2	6	3/31/2020	Ganti, Narendra	0.9	Prepare analysis of GMC versus AHMC bids for SMC.
3	6	3/31/2020	Ganti, Narendra	0.8	Review SVMC APA by Chan Soon Shiong Foundation.
4	6	3/31/2020	Nelson, Cynthia A	0.8	Review APAs and respond to emails regarding proposed sales.
5 6	6	3/31/2020	Zucker, Clifford	0.8	Review and analysis of SVMC asset purchase agreement.
7	6	3/31/2020	Zucker, Clifford	0.6	Review and analysis of SVMC sale motion.
8	6	3/31/2020	Zucker, Clifford	0.6	Review and analysis of Seton sale motion.
10	6	3/31/2020	Zucker, Clifford	0.5	Review and analysis of SVMC bid/auction process.
11	6	3/31/2020	Zucker, Clifford	0.8	Review and analysis of Seton asset purchase agreement.
12 13	6	3/31/2020	Zucker, Clifford	0.4	Review and analysis of Seton bid/auction procedures.
14	6	4/1/2020	Zucker, Clifford	0.5	Call with bond holder advisor on sale bids and motion for sale.
15 16	6	4/1/2020	Zucker, Clifford	0.7	Review and analysis of Seton bid comparison analysis.
17	6	4/1/2020	Zucker, Clifford	0.3	Call with Counsel on SFMC offer and stalking horse terms.
18 19	6	4/1/2020	Zucker, Clifford	0.6	Review and analysis of Prime deposit/purchase price analysis and correspondence.
20	6	4/2/2020	Ganti, Narendra	1.1	Prepare analysis of bid comparison of SGM and AHMC for SMC.
21	6	4/2/2020	Nelson, Cynthia A	0.4	Obtain an understanding of court's ruling in connection with St. Francis and St. Vincent APAs and sales process.
2223	6	4/2/2020	Zucker, Clifford	0.7	Review and analysis of SFMC ruling and bid procedures amended.
24	6	4/2/2020	Zucker, Clifford	0.4	Review correspondence Counsel and committee on SFMC auction.
2526	6	4/3/2020	Ganti, Narendra	0.8	Call with BRG, Dentons, and Milbank to discuss APAs for SFMC, SVMC, and
27	6	4/3/2020	Ganti, Narendra	0.9	SMC. Review APA from Prime for SFMC.
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1 2	6	4/3/2020	Nelson, Cynthia A	0.3	Confer via email with FTI and UCC counsel regarding various issues on proposed sales.
3	6	4/3/2020	Nelson, Cynthia A	0.2	Review update from UCC Counsel regarding discussions with SGM with
4		1/3/2020	Tolson, Cyntina 11	0.2	respect to Seton sale.
5	6	4/3/2020	Nelson, Cynthia A	0.9	Participate in call with Debtors' advisors along with UCC counsel regarding St. Francis APA, including follow-up on certain provisions.
6 7	6	4/3/2020	Star, Samuel	0.1	Review Milbank update on bidding procedures for St. Vincent and separate sale for Seton.
8	6	4/3/2020	Zucker, Clifford	0.2	Call with Counsel on sale status update and response.
9	6	4/3/2020	Zucker, Clifford	0.3	Call with Debtor on SFMC offers.
10		4/3/2020	Zucker, Chiroru	0.5	can with Debtor on 51 We offers.
11	6	4/5/2020	Ganti, Narendra	0.6	Review scorecard on various bids for SFMC.
12	6	4/5/2020	Ganti, Narendra	1.6	Review APA provided by bidders for
13			,		SFMC.
14	6	4/5/2020	Nelson, Cynthia A	0.3	Review bid scorecard for SFMC.
15 16	6	4/6/2020	Ganti, Narendra	0.8	Revise waterfall analysis for Verity based on Prime bid.
17	6	4/6/2020	Zucker, Clifford	0.7	Review and analysis of Debtors' bid scorecard analyzing offers.
18	6	4/6/2020	Zucker, Clifford	1.1	Review and analysis of AHMC and supporting correspondence.
19	6	4/6/2020	Zucker, Clifford	0.9	Review and analysis of YES and
20					supporting correspondence.
21	6	4/6/2020	Zucker, Clifford	0.8	Review and analysis of pipeline APA and supporting correspondence.
22	6	4/6/2020	Zucker, Clifford	1.4	Review and analysis of revised pre-loan
23					APA and supporting documents.
24	6	4/6/2020	Zucker, Clifford	0.3	Call with Counsel on bid comparison.
25	6	4/6/2020	Zucker, Clifford	0.4	Call with Debtors and bondholders on qualified bidders.
26	6	4/8/2020	Ganti, Narendra	0.8	Review AG objection to SVMC sale.
27		T/ U/ 2020	Sami, Marchara	0.0	review 110 objection to 5 vivic saic.
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1 2	6	4/8/2020	Nelson, Cynthia A	0.3	Review updates from UCC counsel and related bid documentation related to St. Francis and Seton sales.
3	6	4/8/2020	Zucker, Clifford	1.1	Review and analysis of GMC asset purchase agreement for Seton.
5	6	4/8/2020	Zucker, Clifford	0.2	Call with Counsel on sale process update.
6	6	4/8/2020	Zucker, Clifford	0.6	Review and analysis of Debtors memorandum on SFMC sale.
7	6	4/9/2020	Ganti, Narendra	0.8	Review revised offer from SGM for SMC.
8	6	4/9/2020	Zucker, Clifford	0.4	Call with N. Ganti on sale proceeds analysis.
10	6	4/9/2020	Zucker, Clifford	0.8	Review and analysis of Verity sale proceeds detail.
11	6	4/10/2020	Ganti, Narendra	0.9	Review Judge Robles interim ruling re: SVMC, final ruling SVMC, and
12 13	6	4/10/2020	Nelson, Cynthia A	0.4	Committee pleading on SMC. Confer with UCC counsel and FTI colleagues regarding sales hearings and next steps.
14 15	6	4/10/2020	Zucker, Clifford	0.2	Call with Counsel on sale hearing and sale proceeds analysis.
16	6	4/12/2020	Zucker, Clifford	0.2	Call with Counsel on sale status.
17 18	6	4/13/2020	Zucker, Clifford	0.8	Review comments to updated sale proceeds sensitivity.
19	6	4/13/2020	Nelson, Cynthia A	0.3	Review updated recovery analysis.
20	6	4/13/2020	Zucker, Clifford	0.6	Review and analysis of UCC response to Seton sale process.
21 22	6	4/13/2020	Zucker, Clifford	0.5	Review and analysis of note holders objection to Seton private sale.
23	6	4/13/2020	Zucker, Clifford	0.4	Review and analysis of St. Vincent sale ruling and order.
24	6	4/13/2020	Zucker, Clifford	0.5	Review and analysis of Levy declaration in support of SFMC sale.
2526	6	4/14/2020	Zucker, Clifford	0.4	Review and analysis of Hooper response to Seton sale and Cigna joinder.
27	6	4/15/2020	Zucker, Clifford	0.5	Review and analysis of state of CA reservation of rights on private sale.
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1 2	6	4/15/2020	Zucker, Clifford	0.6	Review and analysis of Debtor/UCC reply brief on attorney general.
3	6	4/16/2020	Saltzman, Adam	0.4	Correspondence with FTI and Milbank re sale process and deal terms.
4	6	4/16/2020	Saltzman, Adam	0.3	Review SVMC settlement statement.
5 6	6	4/16/2020	Nelson, Cynthia A	0.3	Confer via email with UCC counsel regarding possible sale of Seton to SMG.
7	6	4/16/2020	Zucker, Clifford	0.7	Review and analysis of SFMC closing payment analysis.
8 9	6	4/16/2020	Zucker, Clifford	0.9	Call with company on SFMC closing, Seton and SFMC update.
10	6	4/16/2020	Zucker, Clifford	0.3	Call with HL on sale status.
11	6	4/16/2020	Zucker, Clifford	0.8	Review and analysis of SGM bid sensitivity.
12 13	6	4/17/2020	Zucker, Clifford	0.4	Review and analysis of correspondence with Counsel and co-chair on Seton.
14	6	4/17/2020	Zucker, Clifford	0.2	Call with Counsel on Seton sale issues and economics.
15 16	6	4/20/2020	Ganti, Narendra	1.0	Review motions filed by Debtors for SMC re: SGM sale, PACE stipulation, and motions supporting sale by several unions.
17 18	6	4/20/2020	Zucker, Clifford	1.0	Review and analysis of revised 56M APA for Seton, AHMC comparison.
19	6	4/21/2020	Ganti, Narendra	0.7	Review Judge Robles tentative ruling on Seton sale.
20	6	4/21/2020	Ganti, Narendra	0.8	Review Debtors supplemental motion on GMC/SGM offer.
21 22	6	4/21/2020	Ganti, Narendra	0.6	Review GMC withdrawal of purchase offer.
23	6	4/21/2020	Nelson, Cynthia A	0.2	Review and respond to emails from UCC counsel regarding sales of Seton Medical Center.
2425	6	4/21/2020	Zucker, Clifford	0.4	Review and analysis of SGM withdrawal of purchase offer.
26	6	4/21/2020	Zucker, Clifford	0.4	Review and analysis of Debtors response on SGM offer on Seton.
27 28	6	4/22/2020	Zucker, Clifford	0.6	Review and analysis of ruling on Seton sale and correspondence.

1		4/02/0000	7 1 61:66 1	0.2	Call with Debtor on sales update and
2	6	4/23/2020	Zucker, Clifford	0.3	integration process.
3	6 Total		Zucker, Clifford 1.6 Review and analysis of market varior facilities. Zucker, Clifford 0.9 Review and analysis of SMC brolopinion of value. Zucker, Clifford 0.3 Call with FTI team on Seton value 2.8 Ganti, Narendra 1.1 Review and analysis of KEIP/KEIP motion. Review and analysis of support schedules under seal for KEIP/KEIP motion. Ganti, Narendra 0.9 Review details of revised KERP/KEIP motion. Ganti, Narendra 0.9 Review details of revised KERP/KEIP motion. Review and analysis of support schedules under seal for KEIP/KEIP motion. Ganti, Narendra 0.9 Review details of revised KERP/KEIP motion. Review and analysis of support schedules under seal for KEIP/KEIP motion. Review and analysis of revised KERP/KEIP motion. Review and analysis of REIP/KEIP/KEIP motion.		
4 5	8	1/15/2020	Zucker, Clifford	1.6	Review and analysis of market valuation for facilities.
6	8	2/13/2020	Zucker, Clifford	0.9	Review and analysis of SMC broker opinion of value.
7	8	2/13/2020	Zucker, Clifford	0.3	Call with FTI team on Seton valuation.
8	8 Total			2.8	
10	9	2/13/2020	Ganti, Narendra	1.1	Review revised KERP/KEIP motion.
11 12	9	2/13/2020	Zucker, Clifford	0.4	Review and analysis of KEIP/KERP motion.
13	9	2/13/2020	Zucker, Clifford	0.8	schedules under seal for KEIP/KERP
14 15	9	2/17/2020	Ganti, Narendra	0.9	Review details of revised KERP/KEIP based on individual and entity.
16	9	2/17/2020	Saltzman, Adam	1.3	Review and analyze KEIP / KERP Motion.
17	9	2/17/2020	Saltzman, Adam	0.8	Review of KEIP / KERP calculation support provided by BRG.
18 19	9	2/17/2020	Zucker, Clifford	0.7	Review and analysis of KERP support under seal.
20	9	2/18/2020	Ganti, Narendra	0.6	Compare prior KEIP/KERP to current proposal.
21 22	9	2/18/2020	Saltzman, Adam	0.8	Continue review and analysis of KEIP / KERP calculation support.
23	9	3/2/2020	Ganti, Narendra	0.6	Review revised KERP/KEIP motion for Committee meeting.
2425	9	3/2/2020	Nelson, Cynthia A	0.6	Review cash collateral request and issues related to debtors' request to use cash collateral in connection with proposed revised KERP.
26	9	3/2/2020	Saltzman, Adam	0.9	Draft KEIP / KERP commentary for UCC update.
2728	9	3/9/2020	Saltzman, Adam	0.2	Review Committee's opposition to KEIP.

1 2	9	3/11/2020	Saltzman, Adam	0.4	Review Debtors' reply to opposition re KEIP / KERP amendment.
3	9 Total			10.1	
4	11	3/20/2020	Ganti, Narendra	0.8	Attend hearing re: agreements with California.
5	11	4/22/2020	Saltzman, Adam	0.2	Attend Seton Sale hearing telephonically.
7	11	4/22/2020	Ganti, Narendra	0.5	Prepare for and attend court hearing on Seton sale.
8 9	11 Total			1.5	
10	13	1/8/2020	Zucker, Clifford	0.5	Review and analysis of courts tentative ruling on St. Vincent closure.
11 12	13	1/10/2020	Zucker, Clifford	0.7	Review and analysis of memorandum of decision on SVMC closing.
13	13	1/15/2020	Zucker, Clifford	0.4	Review and analysis of court's tentative rulings.
14	13	2/26/2020	Saltzman, Adam	0.4	Review Debtors' notice of motion to reject provider agreement.
15 16	13	3/20/2020	Zucker, Clifford	0.4	Review and analysis of red line on order for state motion.
17	13	3/23/2020	Ganti, Narendra	0.8	Review motions related to agreement with State re: SVMC and SMC.
18 19	13	3/30/2020	Ganti, Narendra	0.6	Review Cain data room for update documents including items related to sale, financials, and environmental reports.
20	13	4/7/2020	Zucker, Clifford	0.5	Review and analysis of patient care ombudsman report.
21	13	4/8/2020	Ganti, Narendra	0.7	Review ninth report prepared by PCO.
22 23	13	4/28/2020	Ganti, Narendra	0.4	Review stipulation between Debtors and Medicare and Medicaid.
24	13 Total			5.4	
25	14	4/1/2020	Ganti, Narendra	0.9	Prepare initial draft of waterfall of funds based on bids received.
26 27	14	4/3/2020	Ganti, Narendra	0.5	Revise waterfall based on Prime bid.
28	14	4/6/2020	Zucker, Clifford	1.0	Review and analysis of proceeds waterfall analysis sensitivity.
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1 2	14	4/7/2020	Zucker, Clifford	0.8	Review comments to waterfall analysis of expected proceeds of sales.
3	14	4/8/2020	Ganti, Narendra	0.8	Update analysis on recovery to creditors based on sale agreements.
4 5	14	4/9/2020	Zucker, Clifford	0.6	Review comments to revised sale proceed waterfall.
6	14	4/9/2020	Ganti, Narendra	0.9	Update waterfall analysis.
7	14	4/10/2020	Ganti, Narendra	0.7	Revise waterfall analysis based on updated budget to actual.
8	14	4/13/2020	Ganti, Narendra	0.9	Review and revise waterfall analysis for updated information.
10	14	4/13/2020	Saltzman, Adam	3.3	Analyze proceeds waterfall for UCC update.
11	14	4/13/2020	Saltzman, Adam	0.5	Discussion with N. Ganti re proceeds analysis.
12 13	14 Total			10.9	
14	19	1/21/2020	Saltzman, Adam	0.8	Meeting with C. Zucker re case status.
15 16	19	1/21/2020	Saltzman, Adam	0.3	Discussion with N. Ganti re case status.
17	19	3/18/2020	Ganti, Narendra	0.6	Review and provide comments re: work plan and next steps.
18 19	19	3/20/2020	Saltzman, Adam	0.4	Prepare correspondence re: UCC update, related documents, and other case management items.
20	19 Total			2.1	
21 22	20	1/2/2020	Ganti, Narendra	1.0	Call with BRG to discuss cash collateral budget, sale process, Plan B, and other items.
23	20	1/2/2020	Nelson, Cynthia A	1.0	Participate in weekly call with BRG to understand cash forecast and status of sale process.
2425	20	1/2/2020	Zucker, Clifford	1.0	Call with BRG on operations, cash needs, budget review.
26	20	1/2/2020	Saltzman, Adam	1.0	Weekly update call with BRG re sale process, cash collateral forecast, and other case items.
2728	20	1/9/2020	Saltzman, Adam	0.7	Draft agenda for weekly update call with BRG.
40			12		

1 2	20	1/16/2020	Ganti, Narendra	0.6	Call with BRG to discuss sale process, cash flow and insurance.
3	20	1/16/2020	Zucker, Clifford	0.6	Call with debtor on operations, closure plans.
4	20	1/16/2020	Saltzman, Adam	0.4	Draft agenda and questions for weekly update call with BRG.
5	20	1/16/2020	Saltzman, Adam	0.5	Review and revise BRG meeting notes and distribute to the FTI team.
7	20	1/16/2020	Saltzman, Adam	0.7	Weekly update call with BRG re sale process, SVMC shutdown status, and other case items.
8 9	20	1/23/2020	Ganti, Narendra	0.7	Prepare for and attend call with BRG to discuss sale process.
10	20	1/23/2020	Saltzman, Adam	0.5	Draft agenda and questions for weekly update call with BRG.
11 12	20	1/23/2020	Saltzman, Adam	0.5	Weekly update call with BRG re sale process, operating results, and other case items.
13	20	1/30/2020	Ganti, Narendra	0.8	Call with BRG to discuss sale process, cash flow, cash collateral.
14 15	20	1/30/2020	Saltzman, Adam	0.6	Draft agenda for weekly update meeting with BRG.
16	20	1/30/2020	Saltzman, Adam	0.9	Weekly update call with BRG.
17 18	20	2/6/2020	Nelson, Cynthia A	0.5	Confer with FTI and with UCC counsel in advance and following call with BRG regarding asset sales.
19	20	2/6/2020	Nelson, Cynthia A	1.0	Participate in weekly call with BRG to obtain update on bids for assets and other case matters.
2021	20	2/13/2020	Ganti, Narendra	1.1	Prepare for and attend call with BRG to discuss sale process for SFMC, SVMC, and SMC, cash collateral, and KERP/KEIP.
2223	20	2/13/2020	Nelson, Cynthia A	0.4	Confer with FTI team regarding call with Debtors' advisors and next steps with respect to analyses and communication
2425	20	2/13/2020	Nelson, Cynthia A	1.0	with UCC counsel and UCC. Participate in call with BRG regarding update on sales process along with FTI Team.
26	20	2/13/2020	Zucker, Clifford	1.0	Call with Debtors on operations and sale process update.
2728	20	2/17/2020	Nelson, Cynthia A	1.0	Prepare for and participate in call with Debtors' professionals along with FTI

1					and UCC counsel regarding sales
2					process update.
3 4 5	20	2/20/2020	Nelson, Cynthia A	0.8	Participate along with A. Saltzman (FTI) in weekly update call with BRG regarding case status and any developments in connection with sales process. Weekly update call with BRG re sale
6	20	2/20/2020	Saltzman, Adam	0.7	process, budget to actual, and other case items.
7	20	2/20/2020	Saltzman, Adam	0.4	Prepare draft summary re: BRG call.
8 9	20	2/20/2020	Saltzman, Adam	0.6	Prepare agenda for BRG weekly update call.
10	20	2/27/2020	Ganti, Narendra	0.6	Prepare for and attend call with BRG to discuss sales process and cash collateral.
11 12	20	2/27/2020	Saltzman, Adam	0.4	Weekly update call with BRG re sale process, cash collateral, and other case items.
13	20	2/27/2020	Saltzman, Adam	0.5	Prep for weekly update call with BRG.
14 15 16	20	2/28/2020	Nelson, Cynthia A	1.1	Obtain updates on calls with BRG and with UCC counsel and identify outstanding items to resolve in connection with proposed real estate sales.
17	20	3/5/2020	Nelson, Cynthia A	0.6	Prepare update regarding key points of discussions with BRG regarding asset sales, including of Seton.
18 19	20	3/5/2020	Saltzman, Adam	0.3	Draft agenda for weekly update call with BRG.
20	20	3/12/2020	Nelson, Cynthia A	1.0	Confer with J. Maloney (Cain) regarding sales process and impact of coronavirus.
21	20	3/13/2020	Zucker, Clifford	0.4	Call with Debtors on operational update.
2223	20	3/13/2020	Ganti, Narendra	1.1	Call with BRG to discuss sale process for SMC, SVMC, and SFMC.
24	20	3/13/2020	Nelson, Cynthia A	1.0	Participate in call with BRG to obtain update on status of sales.
2526	20	3/13/2020	Saltzman, Adam	1.2	Call with BRG to discuss sale process for SMC, SVMC, and SFMC.
27	20	3/19/2020	Zucker, Clifford	0.7	Call with Debtors and UCC on state use of facilities proposal.
28					

1	20	3/19/2020	Zucker, Clifford	0.5	Call with Debtors on state needs for facilities.
2 3 4	20	3/19/2020	Ganti, Narendra	0.8	Call with Dentons, BRG, Milbank, Debtors, and Committee to discuss proposal from California for SVMC and SMC.
5	20	3/19/2020	Saltzman, Adam	0.7	Participate in call with UCC and Debtors and Advisors re COVID-19 and agreement with State of California.
6 7	20	3/19/2020	Saltzman, Adam	0.3	Call with D. Galfus re SMC and SVMC agreement with the state.
8	20	3/19/2020	Saltzman, Adam	0.8	Call with BRG re economics of the agreement with the State of California.
9	20	3/26/2020	Zucker, Clifford	0.5	Call with Debtors on operations and sale status update.
11	20	3/26/2020	Nelson, Cynthia A	0.5	Prepare update regarding BRG call and sales status.
12	20	4/2/2020	Ganti, Narendra	0.6	Call with BRG to discuss sale process.
13 14	20	4/2/2020	Nelson, Cynthia A	0.3	Confer with FTI team regarding follow- up to BRG meeting and report back to UCC Counsel.
15	20	4/2/2020	Nelson, Cynthia A	0.5	Participate in call with BRG regarding status of sales process.
16 17	20	4/6/2020	Ganti, Narendra	0.6	Call with Debtors to discuss sale process for SFMC.
18	20	4/6/2020	Nelson, Cynthia A	0.5	Participate in update call with Debtors' advisors regarding auction for St. Francis.
19 20	20	4/9/2020	Ganti, Narendra	0.7	Call with BRG to discuss cash flow, asset sales, and operations.
21	20	4/9/2020	Nelson, Cynthia A	0.7	Participate in weekly call with BRG regarding sales status and case update.
22	20	4/16/2020	Saltzman, Adam	0.3	Draft agenda for call with BRG.
2324	20	4/16/2020	Saltzman, Adam	1.0	Call with BRG re sale process and other case items.
25	20	4/16/2020	Ganti, Narendra	1.0	Call with BRG to discuss sale process, Seton sale, and cash collateral.
2627	20	4/23/2020	Saltzman, Adam	0.6	Call with BRG re sale process and other case items.
28	20	4/23/2020	Saltzman, Adam	0.3	Prep for call with BRG re sale process.

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1 2	20	4/23/2020	Ganti, Narendra	0.6	Call with BRG to discuss cash collateral budget and sale updates.
3	20	4/30/2020	Saltzman, Adam	0.5	Weekly update call with BRG re sale process and other case items.
4	20	4/30/2020	Saltzman, Adam	0.2	Prep for call with BRG.
5 6	20	4/30/2020	Ganti, Narendra	0.6	Call with BRG to discuss cash flow and AG process.
7	20	4/30/2020	Nelson, Cynthia A	0.3	Obtain update from FTI team regarding call with BRG.
8	20 5 4 1			40.0	
9	20 Total			42.3	
10	21	1/3/2020	Ganti, Narendra	0.5	Call with Milbank to discuss cash collateral, sale process, and appeals.
11 12	21	1/3/2020	Nelson, Cynthia A	0.3	Call with UCC counsel and FTI team to prepare for UCC call and compare notes on status of sale and other matters.
13	21	1/6/2020	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss cash flow, MOR, and Plan B.
14 15	21	1/6/2020	Zucker, Clifford	0.3	Call with committee on financial and legal update.
16	21	1/6/2020	Saltzman, Adam	1.1	Prep for leading financial update with UCC.
17	21	1/6/2020	Saltzman, Adam	0.3	Call with committee on financial and legal update.
18 19	21	1/27/2020	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss sale process and
20	21	1/27/2020	Zucker, Clifford	0.4	cash flow. Call with committee on financial and legal update.
21	21	1/27/2020	Saltzman, Adam	0.3	Update and finalize UCC presentation.
22					Prep for leading financial update with
23	21	1/27/2020	Saltzman, Adam	1.1	UCC.
24	21	1/27/2020	Saltzman, Adam	0.4	Attend weekly update call with UCC.
25	21	2/3/2020	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss sale process and
26	21	41 31 4U4U	Janu, Maichura	0.5	cash flows.
27	21	2/3/2020	Nelson, Cynthia A	0.3	Participate in weekly update call with UCC along with UCC counsel.
28					

1	21	2/3/2020	Saltzman, Adam	0.3	Participate in UCC weekly update call.
2 3	21	2/3/2020	Zucker, Clifford	0.2	Call with Committee on financial and legal update.
4	21	2/7/2020	Ganti, Narendra	0.5	Prepare for and attend call with Milbank to discuss sale process and litigation.
5 6	21	2/7/2020	Nelson, Cynthia A	0.3	Obtain update on FTI call with UCC counsel and agenda for UCC weekly call.
7	21	2/10/2020	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss sale process and cash collateral.
8 9	21	2/10/2020	Nelson, Cynthia A	0.2	Participate in weekly call with UCC to provide update on sales process and case.
10 11	21	2/10/2020	Nelson, Cynthia A	0.2	Prepare for weekly call with UCC re: sale process and cash collateral.
12	21	2/10/2020	Saltzman, Adam	0.2	Participate in weekly UCC update call re: sale process and cash collateral.
13	21	2/10/2020	Zucker, Clifford	0.2	Participate in weekly call with UCC to provide update on sales process and case.
14 15	21	2/14/2020	Ganti, Narendra	0.5	Call with Milbank to discuss cash flow, sale process, and appeals.
16	21	2/14/2020	Nelson, Cynthia A	0.5	Participate in call with UCC counsel regarding status of sales and other case issues.
17 18	21	2/21/2020	Nelson, Cynthia A	0.4	Prepare for weekly call with UCC counsel re: sale update.
19	21	2/21/2020	Nelson, Cynthia A	0.3	Participate in weekly call with UCC Counsel regarding case and focusing on sales process issues.
2021	21	2/21/2020	Saltzman, Adam	0.3	Weekly update call with Milbank and FTI re sale update and other case items.
22	21	2/24/2020	Ganti, Narendra	0.5	Prepare for and attend call with Committee to discuss cash collateral and sales process.
2324	21	2/24/2020	Nelson, Cynthia A	0.3	Participate in weekly update call with UCC along with UCC Counsel re: sale
25 26	21	2/24/2020	Nelson, Cynthia A	0.3	process. Review and respond to emails from FTI team and UCC counsel to prepare for UCC weekly call.
27	21	2/24/2020	Saltzman, Adam	0.3	Participate in weekly update call with UCC re: sale update.
28					

1 2	21	2/24/2020	Zucker, Clifford	0.3	Participate in weekly update call with UCC re: sale update.
3	21	3/2/2020	Ganti, Narendra	0.3	Participate in call with Committee to discuss sale process.
4 5	21	3/2/2020	Nelson, Cynthia A	0.3	Participate in Committee call re: case update, key issues, sale process, and next steps.
6	21	3/2/2020	Saltzman, Adam	0.3	Participate in Committee call re: case update, key issues, sale process, and next steps.
7 8	21	3/2/2020	Saltzman, Adam	0.5	Incorporate updates to the Committee update report.
9	21	3/2/2020	Saltzman, Adam	0.5	Prepare for Committee call re: case update and sale process.
10	21	3/2/2020	Zucker, Clifford	0.3	Participate in Committee call on financial update and sale process.
11 12	21	3/6/2020	Nelson, Cynthia A	0.2	Participate in discussion with the Milbank team regarding prepping for UCC call.
13	21	3/8/2020	Saltzman, Adam	0.7	Incorporate updates to the Committee case update report.
14 15	21	3/9/2020	Ganti, Narendra	0.3	Participate in call with Committee regarding asset sales and case update.
16	21	3/9/2020	Nelson, Cynthia A	0.2	Prepare for call with UCC regarding asset sale status.
17 18	21	3/9/2020	Nelson, Cynthia A	0.3	Participate in weekly UCC call regarding asset sale process and other case matters.
19	21	3/9/2020	Saltzman, Adam	0.2	Call with Milbank prior to UCC update call re: topics of discussion for the upcoming Committee call.
20 21	21	3/9/2020	Saltzman, Adam	0.9	Prepare for call with UCC regarding asset sale status.
22	21	3/9/2020	Saltzman, Adam	0.3	Participate in UCC weekly update call re: financial update, sale process, and key case items.
23	21	3/9/2020	Zucker, Clifford	0.3	Participate in Committee call re: financial update, sale process, and key
24 25	21	3/13/2020	Ganti, Narendra	0.5	case items. Call with Milbank to discuss sale process
			•		and SMC issues. Participate in update call with UCC
2627	21	3/13/2020	Nelson, Cynthia A	0.3	counsel to prepare for call with UCC and to discuss status of sales and other case matters.
28					

1 2	21	3/13/2020	Saltzman, Adam	0.3	Participate in call with BRG re sale process and other case items.
3	21	3/16/2020	Ganti, Narendra	0.4	Participate in call with Committee to discuss sale process and cash collateral.
4	21	3/16/2020	Nelson, Cynthia A	0.2	Participate in update call with Committee regarding status of sales process and other cases matters.
5 6	21	3/16/2020	Saltzman, Adam	0.2	Participate in call with Committee to discuss sale process, cash collateral, and key items.
7 8	21	3/16/2020	Zucker, Clifford	0.3	Participate in call with Committee to discuss sale process and cash collateral.
9	21	3/19/2020	Zucker, Clifford	0.4	Participate in call with UCC re COVID- 19 and agreement with State of California.
10 11	21	3/19/2020	Ganti, Narendra	0.6	Call with Committee to discuss proposal from California for SMC and SVMC.
12					Obtain update on discussions with BRG and with UCC counsel regarding
13	21	3/19/2020	Nelson, Cynthia A	1.0	proposed leases of hospitals to State of CA and potential issues/concerns regarding same.
14 15	21	3/19/2020	Saltzman, Adam	0.3	Participate in call with UCC re COVID-19 and agreement with State of California.
16	21	3/20/2020	Ganti, Narendra	0.5	Call with Committee re: SVMC and SMC agreement with California.
17 18	21	3/20/2020	Saltzman, Adam	0.2	Call with Committee re Emergency Hearing re agreement with state of CA.
19	21	3/20/2020	Zucker, Clifford	0.2	Call with Committee re: SVMC and SMC agreement with California.
20	21	3/27/2020	Nelson, Cynthia A	0.5	Confer with UCC counsel regarding status of sales and litigation.
21	21	3/30/2020	Ganti, Narendra	0.5	Call with Committee to discuss SMC, SVMC sale.
22 23	21	3/30/2020	Nelson, Cynthia A	0.3	Participate in call with UCC regarding status of asset sales and case issues.
24	21	3/30/2020	Zucker, Clifford	0.3	Call with Committee to discuss SMC, SVMC sale.
25	21	4/3/2020	Ganti, Narendra	0.3	Call with Milbank to discuss APA process.
2627	21	4/3/2020	Nelson, Cynthia A	0.3	Confer with UCC counsel in preparation for call with Debtor on St. Francis APA.
28	21	4/6/2020	Ganti, Narendra	0.5	Call with Committee to discuss sale process.
			50		

1 2	21	4/6/2020	Nelson, Cynthia A	0.5	Participate in weekly update call with UCC along with UCC Counsel, regarding asset sales and case status.	
3	21	4/6/2020	Zucker Chilora U 5		Committee call on financial and legal update.	
4	21	4/10/2020	Ganti, Narendra	0.3	Call with Counsel re: upcoming hearing.	
5	21	4/10/2020	Zucker, Clifford	0.2	Call with Counsel on weekly update, report to committee.	
7	21	4/13/2020	Saltzman, Adam	0.4	Weekly update call with UCC.	
8	21	4/13/2020	Ganti, Narendra	0.5	Call with Committee to discuss sales and preliminary waterfall analysis.	
10	21	4/13/2020	Nelson, Cynthia A	0.2	Participate in call with UCC along with UCC counsel regarding outcome of assets sales and case updates.	
11	21	4/13/2020	Zucker, Clifford	0.4	Committee call on financial and legal update.	
12 13	21	4/17/2020	Saltzman, Adam	0.2	Discussion with Milbank re remediation and other case items.	
14	21	4/17/2020	Ganti, Narendra	0.4	Call with Milbank to discuss sale process, cash collateral, and SGM appeal.	
15 16	21	4/17/2020	Nelson, Cynthia A	0.3	Confer with FTI team regarding outcome of discussions with UCC counsel and BRG and next steps.	
17	21	4/17/2020	Zucker, Clifford	0.2	Call with Counsel on UCC pre-call and case issues.	
18 19	21	4/20/2020	Ganti, Narendra	0.4	Prepare for and attend call with Committee to discuss Seton sale process.	
20	21	4/20/2020	Zucker, Clifford	0.3	Committee call on financial and legal update.	
21 22	21 Total			31.3		
23	22	3/19/2020	MacDonald, Charlene	0.8	Analyze potential for federal aid under Stafford Act to support Verity.	
2425	22	3/19/2020	MacDonald, Charlene	0.7	Participate in UCC call with Debtors to discuss state lease of facilities for COVID-19.	
26	22 Total			1.5		
2728	23	1/7/2020	Saltzman, Adam	0.8	Prepare supplemental declaration for rate increases.	

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1						
2	23	1/17/2020	Saltzman, Adam	1.0	Declaration re billing rate changes.	
3	23	1/17/2020	Saltzman, Adam	0.4	Correspondence re billing rate changes.	
4	23	1/21/2020	Ganti, Narendra	0.5	Review retention papers re: changes in rates for 2020.	
5 6	23	1/21/2020	Saltzman, Adam	0.3	Correspondence re declaration re billing rate change.	
7	23	1/22/2020	Star, Samuel	0.1	Review second supplemental declaration re: hourly rates.	
8	23 Total			3.1		
10	24	1/2/2020	Saltzman, Adam	0.3	Review YTD billings in connection with fee app.	
11	24	1/9/2020	Saltzman, Adam	0.3	Prepare December 2019 monthly fee app.	
12 13	24	1/21/2020	Saltzman, Adam	1.6	Preparation of December 2019 monthly fee app.	
14	24	1/22/2020	Saltzman, Adam	2.9	Prepare December 2019 monthly fee app.	
15 16	24	1/27/2020	Ganti, Narendra	0.5	Review December fee statement and motion to increase FTI rates for 2020.	
17	24	1/28/2020	Saltzman, Adam	0.6	Finalize December monthly fee app.	
18	24	2/3/2020	Hellmund-Mora, Marili	0.5	Finalize the January fee application.	
19 20	24	2/3/2020	Nelson, Cynthia A	0.3	Review and obtain understanding of current fee statements.	
21	24	2/7/2020	Hellmund-Mora, Marili	0.6	Update and finalize the December fee application.	
22 23	24	2/19/2020	Saltzman, Adam	1.0	Prepare January monthly fee application.	
24	24	2/20/2020	Saltzman, Adam	0.9	Incorporate updates to the January monthly fee application.	
25	24	2/21/2020	Ganti, Narendra	0.9	Review and revise January 2020 fee statement.	
2627	24	2/23/2020	Saltzman, Adam	0.3	Prepare January monthly fee application.	
28						

1 2	24	2/24/2020	Ganti, Narendra	0.9	Review and revise January 2020 fee statement.
3	24	2/25/2020	Saltzman, Adam	2.8	Prepare fourth interim fee app.
4	24	2/25/2020	Saltzman, Adam	0.6	Prepare January monthly fee application.
5 6	24	2/26/2020	Saltzman, Adam	2.1	Prepare fourth interim fee application.
7	24	2/27/2020	Ganti, Narendra	0.9	Review and revise 4th interim fee application.
8	24	2/27/2020	Saltzman, Adam	1.7	Prepare fourth interim fee app.
9	24	3/2/2020	Saltzman, Adam	0.3	Prepare draft of fourth interim fee app.
10 11			Hellmund-Mora,		Update and finalize the January fee
12	24	3/3/2020	Marili	0.6	statement.
13	24	3/9/2020	Saltzman, Adam	0.6	Finalize the Fourth Interim fee application.
14	24	3/11/2020	Hellmund-Mora, Marili	0.9	Prepare the February fee application.
15 16	24	3/11/2020	Saltzman, Adam	0.2	Review updates to the February fee application.
17	24	3/21/2020	Saltzman, Adam	1.3	Incorporate updates to the February fee application.
18	24	3/24/2020	Saltzman, Adam	0.8	Finalize February monthly fee app for counsel submission.
19	24	4/2/2020	Hellmund-Mora, Marili	0.5	Finalize the February fee application.
20 21	24	4/16/2020	Hellmund-Mora, Marili	0.9	Prepare the March fee application to ensure compliance with bankruptcy
22		1/1=/2000		0.0	guidelines.
23	24	4/17/2020	Saltzman, Adam	0.3	Review fee app detail for March.
24	24	4/17/2020	Hellmund-Mora, Marili	0.4	Prepare the March fee application to ensure compliance with bankruptcy guidelines.
25	24	4/27/2020	Saltzman, Adam	1.3	Draft fee app for March.
26		1/05/0000		0.5	Review and revise March 2020 fee
27	24	4/27/2020	Ganti, Narendra	0.7	statement.
28					

24	4/28/2020	Saltzman, Adam	0.3	Finalize March Fee app.
24	4/30/2020	Hellmund-Mora, Marili	0.5	Update and finalize the March fee application to ensure compliance with bankruptcy guidelines.
24 Total			29.3	
Grand Total			451.3	

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1	EXHIBIT D
2	VERITY HEALTH SYSTEM OF CALIFORNIA, INC CASE NO. 2:18-bk-20151-ER SUMMARY OF EXPENSES
3	FOR THE PERIOD JANUARY 1, 2020 TO APRIL 30, 2020
4	Expense Type Amount
5	None
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EXHIBIT E

VERITY HEALTH SYSTEM OF CALIFORNIA, INC. - CASE NO. 2:18-bk-20151-ER EXPENSE DETAIL

FOR THE PERIOD JANUARY 1, 2020 TO APRIL 30, 2020

-				
Date	Professional	Expense Type	Expense Detail	Amount
None				
		56	5	

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (specify): FIFTH INTERIM APPLICATON OF

CONSULTING, INC. FOR APPROVAL AND ALLOWANCE	<u>E OF COMPENSATION FOR SERVICES RENDERED ANI</u>
REIMBURSEMENT OF EXPENSES INCURRED will be ser and manner required by LBR 5005-2(d); and (b) in the manner.	` , , , ,
1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTOR Orders and LBR, the foregoing document will be served by the July 14, 2020, I checked the CM/ECF docket for this bankrup following persons are on the Electronic Mail Notice List to recommend the country of the	ne court via NEF and hyperlink to the document. On (<i>date</i>) otcy case or adversary proceeding and determined that the
	⊠ Service information continued on attached page
2. <u>SERVED BY UNITED STATES MAIL</u> : On (<i>date</i>) <u>July 14, 2020</u> , I served the following persons and/or adversary proceeding by placing a true and correct copy to class, postage prepaid, and addressed as follows. Listing the <u>will be completed</u> no later than 24 hours after the document in	hereof in a sealed envelope in the United States mail, first e judge here constitutes a declaration that mailing to the judge
	⊠ Service information continued on attached page
3. <u>SERVED BY PERSONAL DELIVERY, OVERNIGHT MAI</u> for each person or entity served): Pursuant to F.R.Civ.P. 5 a following persons and/or entities by personal delivery, overni such service method), by facsimile transmission and/or emai that personal delivery on, or overnight mail to, the judge <u>will lighted</u> .	and/or controlling LBR, on (<i>date</i>) <u>July 14, 2020</u> , I served the ght mail service, or (for those who consented in writing to I as follows. Listing the judge here constitutes a declaration
	⊠ Service information continued on attached page
I declare under penalty of perjury under the laws of the Unite	d States that the foregoing is true and correct.
July 14, 2020 James C. Behrens	/s/ James C. Behrens
Date Printed Name	Signature

(Via NEF)

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