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Unsecured Creditors of Verity Health System of  
California, Inc., et al.*

**UNITED STATES BANKRUPTCY COURT**

**CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re

VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

Case No. 2:18-bk-20162-ER  
Case No. 2:18-bk-20163-ER  
Case No. 2:18-bk-20164-ER  
Case No. 2:18-bk-20165-ER  
Case No. 2:18-bk-20167-ER  
Case No. 2:18-bk-20168-ER  
Case No. 2:18-bk-20169-ER  
Case No. 2:18-bk-20171-ER  
Case No. 2:18-bk-20172-ER  
Case No. 2:18-bk-20173-ER  
Case No. 2:18-bk-20175-ER  
Case No. 2:18-bk-20176-ER  
Case No. 2:18-bk-20178-ER  
Case No. 2:18-bk-20179-ER  
Case No. 2:18-bk-20180-ER  
Case No. 2:18-bk-20181-ER

Chapter 11 Cases

Judge: Hon. Ernest M. Robles

**MILBANK LLP'S TWENTY-THIRD  
MONTHLY FEE APPLICATION FOR  
ALLOWANCE AND PAYMENT OF  
INTERIM COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD OF JULY 1, 2020 – JULY 31,  
2020**

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital Foundation
- ☐ Affects St. Francis Medical Center of Lynwood Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.



1. Milbank LLP (the “Firm”) submits its Monthly Fee Application (the “Application”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period of July 1, 2020 – July 31, 2020 (the “Application Period”) for work performed for the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.* In support of the Application, the Firm respectfully represents as follows:

2. The Firm is counsel to the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.* The Firm hereby applies to the Court for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

3. The Firm billed a total of \$698,491.56 in fees and expenses during the Application Period. The total fees represent 716.40 hours expended during the period covered by this Application. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
July 1 - 31, 2020	\$690,030.50 <sup>1</sup>	\$8,389.01	\$698,419.51

4. Accordingly, the Firm seeks allowance of interim compensation in the amount of a total of \$558,699.19 at this time. This total is comprised as follows: \$552,024.40 (80% of the fees for services rendered) plus \$8,389.01 (100% of the expenses incurred), less an overpayment of \$1,714.22<sup>2</sup>.

5. For the postpetition period, the Firm has been paid to date as follows:

Application Period	Amount	Description
First (Sept. 14 - 30, 2018)	\$612,882.65	100% of fees and 100% of expenses
Second (Oct. 1 - 31, 2018)	\$795,899.13	100% of fees and 100% of expenses
Third (Nov. 1 - 30, 2018)	\$433,306.16	100% of fees and 100% of expenses
Fourth (Dec. 1 - 31, 2018)	\$445,878.25	100% of fees and 100% of expenses
Fifth (Jan. 1 - 31, 2019)	\$671,185.95	100% of fees and 100% of expenses
Sixth (Feb. 1 - 28, 2019)	\$622,135.63	100% of fees and 100% of expenses
Seventh (Mar. 1 - 31, 2019)	\$448,543.37	100% of fees and 100% of expenses
Eighth (Apr. 1 - 30, 2019)	\$463,361.63	100% of fees and 100% of expenses

<sup>1</sup> Milbank has voluntarily reduced its fees by 8.8% (i.e., \$66,847.50). The \$690,030.50 amount is net of this 8.8% reduction.

<sup>2</sup> Milbank received payment on August 19, 2020 pursuant to the Interim Fee Order [Docket No. 5483], which included an overpayment of \$1,714.22, the amount of the voluntary expense reduction applied to Milbank’s Fifth Interim Fee Application [Docket No. 5075].

Ninth (May 1 - 31, 2019)	\$471,645.44	100% of fees and 100% of expenses
Tenth (June 1 - 30, 2019)	\$474,050.57	100% of fees and 100% of expenses
Eleventh (July 1 - 31, 2019)	\$271,998.66	100% of fees and 100% of expenses
Twelfth (Aug. 1 - 31, 2019)	\$536,987.22	100% of fees and 100% of expenses
Thirteenth (Sept. 1 - 30, 2019)	\$706,214.35	100% of fees and 100% of expenses
Fourteenth (Oct. 1 - 31, 2019)	\$860,985.05	100% of fees and 100% of expenses
Fifteenth (Nov. 1 - 30, 2019)	\$499,411.16	100% of fees and 100% of expenses
Sixteenth (Dec. 1 - 31, 2019)	\$414,663.34	100% of fees and 100% of expenses
Seventeenth (Jan. 1 - 31, 2020)	\$410,983.15	100% of fees and 100% of expenses
Eighteenth (Feb. 2 - 29, 2020)	\$261,678.67	100% of fees and 100% of expenses
Nineteenth (Mar. 1 - 31, 2020)	\$289,421.45	100% of fees and 100% of expenses
Twentieth (Apr. 1 - 30, 2020)	\$264,736.88	100% of fees and 100% of expenses
Twenty-first (May 1 - 31, 2020)	\$134,231.62	80% of fees and 100% of expenses
Twenty-second (June 1 - 30, 2020)	\$0.00	
Twenty-third (July 1 - 31, 2020)	\$0.00	
<b>Total Paid to the Firm to Date</b>	<b>\$10,090,200.33</b>	

6. To date, the Firm is owed as follows (excluding amounts owed pursuant to this

Application):

<b>Application Period</b>	<b>Amount</b>	<b>Description</b>
First (Sept. 14 - 30, 2018)	\$0.00	
Second (Oct. 1 - 31, 2018)	\$0.00	
Third (Nov. 1 - 30, 2018)	\$0.00	
Fourth (Dec. 1 - 31, 2018)	\$0.00	
Fifth (Jan. 1 - 31, 2019)	\$0.00	
Sixth (Feb. 1 - 28, 2019)	\$0.00	
Seventh (Mar. 1 - 31, 2019)	\$0.00	
Eighth (Apr. 1 - 30, 2019)	\$0.00	
Ninth (May 1 - 31, 2019)	\$0.00	
Tenth (June 1 - 30, 2019)	\$0.00	
Eleventh (July 1 - 31, 2019)	\$0.00	
Twelfth (Aug. 1 - 31, 2019)	\$0.00	
Thirteenth (Sept. 1 - 30, 2019)	\$0.00	
Fourteenth (Oct. 1 - 31, 2019)	\$0.00	
Fifteenth (Nov. 1 - 30, 2019)	\$0.00	
Sixteenth (Dec. 1 - 31, 2019)	\$0.00	
Seventeenth (Jan. 1 - 31, 2020)	\$0.00	
Eighteenth (Feb. 2 - 29, 2020)	\$0.00	
Nineteenth (Mar. 1 - 31, 2020)	\$0.00	
Twentieth (Apr. 1 - 30, 2020)	\$0.00	
Twenty-first (May 1 - 31, 2020)	\$30,699.10	20% of fees
Twenty-second (June 1 - 30, 2020)	\$281,182.28	100% of fees and 100% of expenses
<b>Total Owed to the Firm to Date</b>	<b>\$311,881.38</b>	

1           7.       Attached as **Exhibit A** hereto is the name of each professional who performed  
2 services in connection with these cases during the period covered by this Application and the hourly  
3 rate and total fees for each such professional. Attached hereto as **Exhibit B** is a summary of hours  
4 by task. Attached hereto as **Exhibit C** are the detailed time entries for the Application Period.  
5 Attached hereto as **Exhibit D** is a summary of expenses. Attached hereto as **Exhibit E** are the  
6 detailed expense entries for the Application Period.

7           8.       The Firm has served a copy of this Application on the Office of the United States  
8 Trustee, the above-captioned debtors (the “Debtors”), counsel to the Debtors, the United States of  
9 America, the State of California, and parties who have requested special notice. Notice of the filing  
10 of this Application will be given by counsel for the Debtors pursuant to the terms of the Interim  
11 Compensation Order (defined below).

12           9.       Pursuant to this Court’s *Amended Order Authorizing Interim Fee Procedures* that  
13 was entered on or about November 16, 2018 [Docket No. 826] (the “Interim Compensation  
14 Order”), the Debtors are authorized to make the payment requested herein without a further hearing  
15 or order of this Court unless an objection to this Application is filed with the Court and served upon  
16 the Notice Parties within ten (10) calendar days after the date of mailing of the Notice of this  
17 Application. If such an objection is filed, the Debtors are authorized to pay 80% of the uncontested  
18 fees and 100% of the uncontested expenses without further order of the Court. If no objection is  
19 filed, the Debtors are authorized to pay 80% of all fees requested in the Application and 100% of  
20 the uncontested expenses without further order of the Court.

21           10.      The interim compensation and reimbursement of expenses sought in this  
22 Application is not final. Upon the conclusion of these cases, the Firm will seek fees and  
23 reimbursement of the expenses incurred for the totality of the services rendered in these cases. Any  
24 interim fees or reimbursement of expenses approved by this Court and received by the Firm (along  
25 with any retainer) will be credited against such final fees and expenses as may be allowed by this  
26 Court.

27           **WHEREFORE**, the Firm respectfully requests that the Debtors pay compensation to the Firm  
28 as requested herein pursuant to and in accordance with the terms of the Interim Compensation Order.

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Dated: August 31, 2020

MILBANK LLP

/s/ Mark Shinderman  
GREGORY A. BRAY  
MARK SHINDERMAN  
JAMES C. BEHRENS

Counsel for the Official Committee of  
Unsecured Creditors of Verity Health System of  
California, Inc., et al.

**EXHIBIT A**  
**SUMMARY OF HOURS BY PROFESSIONAL**  
**(JULY 1, 2020 – JULY 30, 2020)**

<b>Name of Professional (Partners):</b>	<b>Practice Group</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Gregory A. Bray	Financial Restructuring Partner	\$1,615.00	2.00	\$0.00
Robert Liubicic	Litigation Partner	\$1,615.00	80.60	\$130,169.00
Mark Shinderman	Financial Restructuring Partner	\$1,615.00	46.40	\$74,936.00
Total			129.00	\$205,105.00

<b>Name of Professional (Of Counsel/ Special Counsel):</b>	<b>Practice Group</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Dennis O'Donnell	Financial Restructuring Of Counsel	\$1,250.00	2.50	\$0.00
Mark Villaverde	Litigation Special Counsel	\$1,175.00	45.70	\$53,697.50
Total			48.20	\$53,697.50

<b>Name of Professional (Associates):</b>	<b>Practice Group</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Alexandra Achamallah	Litigation Associate	\$870.00	16.00	\$13,920.00
Emile Ayoub	Litigation Associate	\$920.00	79.60	\$73,232.00
James Behrens	Financial Restructuring Associate	\$1,035.00	226.40	\$190,336.50
Ben Nicholson	Litigation Associate	\$870.00	124.50	\$108,315.00
Mohammad Tehrani	Financial Restructuring Associate	\$965.00	18.70	\$18,045.50
James Whooley	Litigation Associate	\$1,045.00	26.20	\$27,379.00
Total			491.40	\$431,228.00

<b>Name of Professional (Paraprofessionals and Non-Legal Staff):</b>	<b>Position</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Jacqueline Brewster	Case Manager	\$365.00	5.50	\$0.00
Jenifer Gibbs	Case Manager	\$365.00	11.50	\$0.00
Charmaine Thomas	Case Manager	\$365.00	2.40	\$0.00
Jacqueline Brewster	Legal Assistant	\$300.00	1.10	\$0.00
Jae Yeon Cecilia Kim	Legal Assistant	\$270.00	2.70	\$0.00
Charmaine Thomas	Legal Assistant	\$320.00	0.30	\$0.00
Ricky Windom	Legal Assistant	\$340.00	23.00	\$0.00
Lonson Banh	Specialist	\$375.00	0.60	\$0.00
Ken Yan	Specialist	\$320.00	0.70	\$0.00
Total			47.80	\$0.00

Professionals	Blended Rate <sup>3</sup>	Total Hours	Total Compensation
Partners and Counsel	\$1,460.51	177.20	\$258,802.50
Associates	\$877.55	491.40	\$431,228.00
Paraprofessionals and Non-Legal Staff	\$0.00	47.80	\$0.00
<b>Blended Rate for All Timekeepers</b>	\$963.19		
<b>Blended Rate for Attorneys Only</b>	\$1,032.05		
<b>Total Fees Incurred</b>		<b>716.40</b>	<b>\$690,030.50<sup>4</sup></b>

<sup>3</sup> Blended rate calculation includes hours for attorneys and paralegals whose time was written off as part of Milbank's 8.8% voluntary reduction.

<sup>4</sup> Milbank has voluntarily reduced its fees by 8.8% (i.e., \$66,847.50). The \$690,030.50 amount is net of this 8.8% reduction.



**EXHIBIT B**  
**SUMMARY OF HOURS BY TASK**  
**(JULY 1, 2020 – JULY 31, 2020)**

<b>Billing Code</b>	<b>Activity</b>	<b>Hours</b>	<b>Discounted Fees</b>
44393.00003	Asset Analysis and Recovery	1.70	\$1,479.00
44393.00004	Asset Disposition	6.10	\$4,886.00
44393.00005	Assumption and Rejection of Leases and Contracts	2.70	\$1,863.00
44393.00006	Avoidance Action Analysis	2.60	\$4,199.00
44393.00009	Case Administration	25.50	\$11,982.00
44393.00010	Claims Administration and Objections	19.10	\$16,532.50
44393.00012	Employee Benefits	1.90	\$1,966.50
44393.00013	Employment and Fee Applications	11.60	\$0.00
44393.00014	Employment and Fee Application Objections	0.60	\$579.00
44393.00016	Hearings (Preparation and Attendance)	3.80	\$3,800.00
44393.00017	Litigation	562.10	\$569,849.00
44393.00018	Committee Meetings & Communications with Members	14.60	\$16,765.50
44393.00020	Communications with Committee Advisors	3.40	\$1,615.00
44393.00021	Meetings & Communications with Creditors	0.90	\$0.00
44393.00025	Plan and Disclosure Statement	59.80	\$54,514.00
<b>Total</b>		<b>716.40</b>	<b>\$690,030.50<sup>5</sup></b>

<sup>5</sup> Milbank has voluntarily reduced its fees by 8.8% (i.e., \$66,847.50). The \$690,030.50 amount is net of this 8.8% reduction.

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**EXHIBIT C**  
**DETAIL OF TIME ENTRIES**  
**(JULY 1, 2020 – JULY 31, 2020)**

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00003 Verity - OCUC: Asset Analysis and Recovery

Date	Description	Hours	Name
7/13/2020	Correspond with opposing counsel re stipulations to extend challenge deadline with respect to Verity MOB Financing, LLC and Verity MOB Financing II, LLC (.1); draft stipulations and proposed orders granting same (.5).	0.60	Achamallah, Alexandra
7/15/2020	Revise draft stipulations to extend challenge deadline with respect to Verity MOB Financing, LLC and Verity MOB Financing II, LLC (.2); transmit same to opposing counsel with redlines (.2).	0.40	Achamallah, Alexandra
7/16/2020	Call with opposing counsel re stipulations to extend challenge deadline with respect to Verity MOB Financing, LLC and Verity MOB Financing II, LLC.	0.10	Achamallah, Alexandra
7/17/2020	Finalize, file, and serve stipulations and orders extending challenge deadline with respect to Verity MOB Financing, LLC and Verity MOB Financing II, LLC.	0.60	Achamallah, Alexandra

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00004 Verity - OCUC: Asset Disposition

Date	Description	Hours	Name
7/22/2020	Review Marillac issues (0.9); communicate with Dentons team and M. Shinderman re: same (0.7).	1.60	Behrens, James C.
7/22/2020	Call with debtors and secured creditors regarding Marillac (.40).	0.40	Shinderman, Mark
7/28/2020	Review Debtors' emergency motion for entry of order authorizing sale to Prime Healthcare (0.6). Confer with Debtors' counsel re same (0.8).	1.40	Liubicic, Robert
7/31/2020	Call with G. Klaunser (Levene, Neale) re sale (0.2).	0.20	Shinderman, Mark

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00005 Verity - Assumption and Rejection of Leases and Contracts

Date	Description	Hours	Name
7/23/2020	Review and summarize the Debtors' motion to reject risk-sharing agreement with HealthCare LA.	1.80	Behrens, James C.

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00006 Verity - OCUC: Avoidance Action Analysis

Date	Description	Hours	Name
7/1/2020	Emails with Dentons and Milbank teams re ASK (0.2). Various correspondence with J. Behrens, A. Ayoub and B. Nicholson re same (0.3).	0.50	Liubicic, Robert
7/1/2020	Emails with Dentons and Milbank teams re ASK actions (0.40).	0.40	Shinderman, Mark
7/2/2020	Analyze ASK proposal and approach (.60). Call with debtors and secured creditors regarding ASK proposal (.40).	1.00	Shinderman, Mark
7/27/2020	Analyze ASK proposal (.40).	0.40	Shinderman, Mark
7/28/2020	Call with ASK regarding protocol (.30).	0.30	Shinderman, Mark

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00009 Verity - OCUC: Case Administration

Date	Description	Hours	Name
7/3/2020	Call with D. Eldan (AG) regarding appeal (.50). Outline appeal issues (.30).	0.80	Shinderman, Mark
7/6/2020	Email regarding update (.30).	0.30	Shinderman, Mark
7/7/2020	Emails regarding appeal (.30).	0.30	Shinderman, Mark
7/28/2020	Review and revise stipulations and settlements (.40).	0.40	Shinderman, Mark
7/28/2020	Analyze new 7/28 pleadings (2.5); draft summaries re 7/28 pleadings for Milbank team. (0.7).	3.20	Tehrani, Mohammad
7/29/2020	Call with FTI regarding next steps (.60).	0.60	Shinderman, Mark
7/29/2020	Analyze new filings re 7/29/2020 (2.1); draft emails summarizing 7/29/2020 pleadings (1.1).	3.20	Tehrani, Mohammad
7/30/2020	Analyze pleadings filed on 7/30/2020 (1.0); draft summary re pleadings filed on 7/30 (0.5).	1.50	Tehrani, Mohammad
7/31/2020	Analyze pleadings filed 7/31 (0.5)	0.50	Tehrani, Mohammad

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00010 Verity - OCUC: Claims Administration and Objections

Date	Description	Hours	Name
7/9/2020	Review and summarize Debtors' motion to approve settlement with the PBGC (1.3); emails with Milbank team and Committee re: same (0.6).	1.90	Behrens, James C.
7/10/2020	Internal emails re: BASM claim (0.7); call with Pachulski, Dentons, and Milbank teams re: BASM claim (0.5).	1.20	Behrens, James C.
7/10/2020	Research regarding claims (.30); prepare for call with Debtors regarding BASM claim (.10); participate in call (.50).	0.90	Shinderman, Mark
7/15/2020	Call with Debtors regarding game plan (.40).	0.40	Shinderman, Mark
7/16/2020	Review and summarize the Debtors' Rule 9019 motion to approve compromise with NantWorks (1.1); communicate with Milbank and FTI teams re: same (0.2).	1.30	Behrens, James C.
7/21/2020	Review Old Republic issues (1.3); call with Dentons, Mintz, and Milbank teams re: same (0.5).	1.80	Behrens, James C.
7/24/2020	Communicate with J. Moe (Dentons) and M. Shinderman re: employment law claim issue (0.9); review documents re: same (0.6); review and summarize Debtors' objection to claims by BASM and related parties (1.6).	3.10	Behrens, James C.
7/27/2020	Review Old Republic issues (0.9); communicate with Dentons, Mintz, and Milbank teams re: same (0.5).	1.40	Behrens, James C.
7/27/2020	Draft summary re Alignment's administrative claim motion (0.2); analyze docket to determine responsive course of action (0.1); analyze request for administrative claim filed by Alignment (0.4).	0.70	Tehrani, Mohammad



MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00010 Verity - OCUC: Claims Administration and Objections

Date	Description	Hours	Name
7/28/2020	Review draft Old Republic stipulation (0.9); communicate with Dentons and Milbank teams re: same (0.6).	1.50	Behrens, James C.
7/28/2020	Skim administrative claim filings (.40).	0.40	Shinderman, Mark
7/29/2020	Review NantWorks admin claim motion (0.2). Review stipulation with NantWorks re extension of time (0.1).	0.30	Liubicic, Robert

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00012 Verity - OCUC: Employee Benefits and Pensions

Date	Description	Hours	Name
7/20/2020	Review and summarize the Debtors' motions to reject collective bargaining agreements with unions.	1.90	Behrens, James C.

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00014 Verity - OCUC: Employment and Fee Application Objections

Date	Description	Hours	Name
7/27/2020	Analyze twenty-first fee application filed by PSZJ filed 7/27 (0.4); draft summary re PSZJ's 21st fee statement (0.2).	0.60	Tehrani, Mohammad

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00016 Verity - OCUC: Hearings (Preparation and Attendance)

Date	Description	Hours	Name
7/8/2020	Review collective bargaining agreement issues in preparation for hearing (0.4); attend hearing on Debtors' motions to reject St. Francis collective bargaining agreements (0.9); internal emails re: same (0.6).	1.90	Behrens, James C.
7/28/2020	Analyze tentative rulings for 7/29/2020 hearings (0.5); analyze relevant pleadings to prepare for 7/29 hearings (1.4)	1.90	Tehrani, Mohammad

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00017 Verity - OCUC: Litigation

Date	Description	Hours	Name
7/1/2020	Update case calendar pursuant to orders approving stipulations regarding Pretrial Conference and Status Conference set for July 14, 2020 in Adv. Procs. 19-1165 and 19-1166.	0.30	Achamallah, Alexandra
7/1/2020	Correspondence re objection to Integrity claim (0.4); research re potential preferential transfer claim (3.2).	3.60	Ayoub, Emile G.
7/1/2020	Review Integrity issues (3.7); internal emails re: same (0.9).	4.60	Behrens, James C.
7/1/2020	Analyze research and factual follow up items re Integrity (0.9).	0.90	Liubicic, Robert
7/1/2020	Legal research re fraudulent transfers.	3.80	Nicholson, Ben
7/1/2020	Review underlying papers relating to appeal of vacatur order.	3.00	Whooley, James D.
7/2/2020	Correspondence re objection to Integrity claim (0.7); research potential preferential transfer claim, usury claim, and fraudulent transfer claims (6.3).	7.00	Ayoub, Emile G.
7/2/2020	Review Integrity issues (3.7); internal emails re: same (1.8).	5.50	Behrens, James C.
7/2/2020	Correspond with A. Ayoub re FTI issues (0.2). Analyze schedule of payments to Integrity (0.3). Internal correspondence re follow up items (0.4). Analyze research summaries re Integrity issues (2.1).	3.00	Liubicic, Robert
7/2/2020	Legal research re fraudulent transfers.	2.80	Nicholson, Ben
7/2/2020	Analyze and email group regarding Integrity issues (.40).	0.40	Shinderman, Mark
7/2/2020	Review underlying papers relating to appeal of vacatur order.	1.00	Whooley, James D.

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00017 Verity - OCUC: Litigation

Date	Description	Hours	Name
7/3/2020	Review and revise research re preferential transfer claim (1.7); prepare outline re same (3.3); correspondence re same (0.5).	5.50	Ayoub, Emile G.
7/3/2020	Call with Jones Day, Dentons, and Milbank teams re: Integrity litigation (0.2); internal emails re: same (1.2).	1.40	Behrens, James C.
7/3/2020	Confer with S. Vora (Milbank) re Fraudulent transfer issues (0.2). Conference call with Integrity counsel re claim (0.2). Analyze same (0.3). Confer internally re Integrity loans (0.3). Confer internally re Management Agreement and RSA provisions (0.2). Internal conferences re same (0.3). Emails with Debtors counsel re information requests (0.1). Analyze additional legal research summaries re potential claims re Integrity (0.7).	2.30	Liubicic, Robert
7/3/2020	Legal research re fraudulent transfers (3.6); legal research re usury (3.3); draft outline of arguments re same (2.3).	9.20	Nicholson, Ben
7/3/2020	Analyze approach regarding Integrity, call with P. Saba (Jones Day) and others regarding potential claims (1.30).	1.30	Shinderman, Mark
7/4/2020	Review and revise outline re preferential transfer and fraudulent transfer claims (1.4); internal correspondence re same (0.3).	1.70	Ayoub, Emile G.
7/4/2020	Draft argument outline re fraudulent transfer of Integrity Management Agreement.	2.20	Nicholson, Ben
7/5/2020	Internal correspondence re objection to Integrity claim (0.3).	0.30	Ayoub, Emile G.
7/5/2020	Telephone conference with T. Moyron (Dentons) re: Integrity issues (0.1); internal emails re: Integrity issues (1.2).	1.30	Behrens, James C.

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Date	Description	Hours	Name
7/5/2020	Analyze potential claims re Integrity in connection with review and editing of outline re same (0.9). Review Management Agreement in connection with potential claims re Integrity (0.8). Review sample Integrity proof of claim (0.3). Review Restructuring Support Agreement in connection with same (0.9). Review underlying materials re Integrity claim (2.1). Analyze materials re motion to reject Management Agreement (1.1).	6.10	Liubicic, Robert
7/5/2020	Legal and factual research re fraudulent transfers re Integrity Management Agreement.	1.40	Nicholson, Ben
7/5/2020	Review and revise memo regarding Integrity and open questions (.60).	0.60	Shinderman, Mark
7/6/2020	Research relevant rules and requirements for Ninth Circuit appeal of AG Order (.4); review Mandate on Appeals and associated order filed in 18-cv-10675 (.4).	0.80	Achamallah, Alexandra
7/6/2020	Calls w/Milbank team re objection to Integrity claim (1.7); call w/FTI team re same (0.5); analysis of potential fraudulent conveyance claims (0.6).	2.80	Ayoub, Emile G.
7/6/2020	Review Integrity litigation issues (3.9); calls and emails with Milbank and FTI team re: Integrity litigation (3.7); email Dentons re: same (0.2); legal research related to Integrity litigation (2.0); review and revise internal Integrity task list (0.4).	10.20	Behrens, James C.
7/6/2020	Internal call re research, action items, and next steps (0.4). Internal correspondence re factual issues re Blue Mountain transaction (0.3). Analyze task list and open items (0.2). Internal emails re potential Integrity claims (0.2). Analyze research re claim estimation procedure (0.4). Internal call re legal/factual issues (0.5). Confer internally re 9th Circuit appeal procedure (0.1).	2.10	Liubicic, Robert

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Date	Description	Hours	Name
7/6/2020	Internal call w/ M. Shinderman, R. Liubicic, J. Behrens, E. Ayoub re Integrity Management Agreement (.5); call w/ FTI and Milbank team re analysis needed to support preference and fraudulent transfer claims (.5); internal call w/ R. Liubicic, J. Behrens, E. Ayoub re research items (.4); factual analysis re Management Agreement (3.5); create task list (.2).	5.10	Nicholson, Ben
7/6/2020	Milbank team strategy call regarding Integrity (.50). Analyze documents, memos regarding Integrity (.60). Milbank/FTI call regarding integrity (.50).	1.60	Shinderman, Mark
7/6/2020	Review 9th Circuit mandate and procedures/timetable for appeal of vacatur order.	2.00	Whooley, James D.
7/7/2020	Correspond with Milbank team re appeal of Dkt. 65 Order Vacating Orders of the Bankruptcy Court in 19-cv-10352 (.3); review draft notice of appeal (.2).	0.50	Achamallah, Alexandra
7/7/2020	Internal correspondence re objection to Integrity claim (0.2).	0.20	Ayoub, Emile G.
7/7/2020	Calls and emails with Dentons and Milbank teams re: SGM appeal (1.2); review Integrity issues (0.9).	2.10	Behrens, James C.
7/7/2020	Review notice of appeal of AG order (0.1). Internal emails re notice of appeal of AG Order (0.3).	0.40	Liubicic, Robert
7/7/2020	Legal research re plan voting (1.3); legal research re California law (2.4).	3.70	Nicholson, Ben
7/7/2020	Analyze Integrity issues (.40). Internal emails regarding Integrity (.40).	0.80	Shinderman, Mark



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Date	Description	Hours	Name
7/7/2020	Review notice of appeal and confer with team regarding necessary contents.	0.70	Whooley, James D.
7/8/2020	Call with Milbank team re strategy for appeal of Dkt. 65 Order Vacating Orders of the Bankruptcy Court in 19-cv-10352 (.6); exchange emails among Milbank team re same (.4).	1.00	Achamallah, Alexandra
7/8/2020	Correspondence re objection to Integrity claim (0.1).	0.10	Ayoub, Emile G.
7/8/2020	Review SGM litigation issues (3.6); internal call re: same (0.6); review Integrity documents and issues (3.8); internal communications re: same (0.9)	8.90	Behrens, James C.
7/8/2020	Analyze research re preferences (0.3). Internal correspondence re potential stay in SGM adversary proceeding (0.2). Review/analyze updated task list re Integrity claims (0.3). Conference call with J. Behrens re SGM adversary proceeding (0.6). Internal correspondence re same (0.1).	1.50	Liubicic, Robert
7/8/2020	Legal research re Integrity claims under California law.	4.10	Nicholson, Ben
7/8/2020	Attend Milbank team call (0.6); review joint stipulation regarding stay and related filings (2.4).	3.00	Whooley, James D.
7/9/2020	Correspond with Milbank team re appeal of Dkt. 65 Order Vacating Orders of the Bankruptcy Court in 19-cv-10352.	0.50	Achamallah, Alexandra
7/9/2020	Internal correspondence re objection to Integrity claim (0.6); research regarding potential fraudulent transfer claim (3.6).	4.20	Ayoub, Emile G.

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Date	Description	Hours	Name
7/9/2020	Review SGM litigation issues (3.4); communicate with Dentons and Milbank teams re: same (1.6); review Integrity litigation issues (2.7); communicate with Dentons and Milbank teams re: same (0.7).	8.40	Behrens, James C.
7/9/2020	Confer with J. Whooley re SGM issues (0.2). Internal emails re Integrity claims (0.2). Conference call with S. Martin (Dentons) re SGM issues (0.4). Analyze potential stay of adversary against SGM in connection with pending appeal to 9th Circuit (0.5).	1.30	Liubicic, Robert
7/9/2020	Legal research re California law claims, preferences, and fraudulent transfers.	8.60	Nicholson, Ben
7/9/2020	Internal emails regarding meeting with Integrity (.30). Internal emails regarding research on Integrity litigation (.60).	0.90	Shinderman, Mark
7/9/2020	Review First Amended Complaint (3.8); confer with team regarding stay issue (0.3); call with debtors' counsel to discuss stay (0.4).	4.50	Whooley, James D.
7/10/2020	Review SGM's motion to dismiss (.5), answer to First Amended Complaint (.3), and notice of appeal (.3) filed in 19-cv-10352.	1.10	Achamallah, Alexandra
7/10/2020	Correspondence re objection to Integrity claim (1.2); review research re potential fraudulent conveyance claims (2.0).	3.20	Ayoub, Emile G.
7/10/2020	Review Integrity litigation issues (3.7); internal call re: same (0.6).	4.30	Behrens, James C.
7/10/2020	Conference call with Milbank team (Shinderman, Behrens, Ayoub, Nicholson) re potential claims, strategy and next steps (0.5). Confer with E. Ayoub re next steps (0.1). Review and analyze additional legal research into Integrity claims (1.6). Attend to emails re SGM motion to dismiss (0.1).	2.30	Liubicic, Robert

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Date	Description	Hours	Name
7/10/2020	Legal research re Bankruptcy Rule 3018 (6.7); communications and t/c w/ Milbank team re potential claims (.9); estimate value of potential claims (4.4).	12.00	Nicholson, Ben
7/10/2020	Analyze Integrity research and data (.90).	0.90	Shinderman, Mark
7/10/2020	Review SGM's motion to dismiss.	4.00	Whooley, James D.
7/11/2020	Research local rules re deadlines with respect to appeal of Dkt. 65 Order Vacating Orders of the Bankruptcy Court in 19-cv-10352 (.4); update case calendar re same (.2).	0.60	Achamallah, Alexandra
7/11/2020	Review calculations of damages related to Integrity claims (0.7); internal correspondence re same (0.5); update outline of potential claims against Integrity (2.8); correspondence re same (0.2).	4.20	Ayoub, Emile G.
7/11/2020	Begin review of briefs re: Enforcement Order dispute with SGM (3.6). Confer internally re Integrity Management Agreement (0.1).	3.70	Liubicic, Robert
7/11/2020	Estimate value of potential claims.	3.30	Nicholson, Ben
7/12/2020	Internal correspondence re objection to Integrity claim (0.2).	0.20	Ayoub, Emile G.
7/12/2020	Emails with M. Shinderman re: status of various litigation matters (0.9); internal emails re: Integrity litigation (1.5); review SGM motion to dismiss (1.1).	3.50	Behrens, James C.

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Date	Description	Hours	Name
7/12/2020	Review Integrity-related materials (0.2). Correspond with Milbank team re System Restructuring Support Agreement and Purchase Option Agreement (0.3). Analyze System Restructuring Support Agreement (0.7). Analyze draft Purchase Option Agreement (0.3). Continue review and analysis of briefing re: Enforcement Order dispute/appeal involving SGM (5.4). Confer with M. Villaverde re background and next steps (0.7).	7.60	Liubicic, Robert
7/12/2020	Review and analyze agreements between Integrity and Verity.	1.50	Nicholson, Ben
7/12/2020	Analyze Integrity analyses (.50). Internal emails regarding Integrity litigation (.30).	0.80	Shinderman, Mark
7/12/2020	Confer w/R. Liubicic re Verity bankruptcy and potential motion and adversary proceeding complaint challenging certain proofs of claim against debtor estate on fraudulent transfer / preference grounds (.7); review outline of potential grounds for challenging claims and project task list (.4); review analysis of value of challenge to debtor estate (.1); review debtor's motion to reject Integrity Management Agreement and accompanying exhibits (.7); internal communication re SRSA and Purchase Option (.1).	2.00	Villaverde, Mark D.
7/12/2020	Review SGM's motion to dismiss and request for judicial notice.	2.50	Whooley, James D.
7/13/2020	Update case calendar re SGM adversary proceeding (.4); review analyses from Milbank team re SGM motion to dismiss (.7).	1.10	Achamallah, Alexandra

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Date	Description	Hours	Name
7/13/2020	Meeting w/Debtors re Integrity determination motion (0.6); meeting and correspondence w/Milbank team re Integrity determination motion (1.5); prepare shell determination motion (0.4); prepare intro and factual background re determination motion (2.8); correspondence w/FTI re objection to Integrity claim (0.5); review and revise research re preferential transfer (1.3).	7.10	Ayoub, Emile G.
7/13/2020	Review Integrity issues (2.9); strategize with Milbank team re: Integrity determination motion (1.8); communicate with FTI team re: same (0.4); attend call with Milbank, Mintz, Houlihan, and Dentons teams re: same (0.8); review status of Debtors' litigation with SGM (0.8); communicate with A. Achamallah re: same (0.3).	7.00	Behrens, James C.

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Date	Description	Hours	Name
7/13/2020	Correspond internally re SGM motion to dismiss and potential stays of district court order on SGM appeal and of adversary proceeding (0.3). Conferences with J. Whooley re same (0.2). Prepare analysis of potential Integrity claims for discussion with Dentons/Mintz (0.5). Review SGM adversary proceeding materials (1.8). Prepare for call with FTI re potential claims re Integrity (0.2). Conduct call with Dentons/Mintz re potential claims re Integrity (0.6). Analyze analysis re motion to dismiss (0.2). Prepare analysis of potential Integrity claims for discussion with Dentons/Mintz (0.5). Confer with M. Villaverde, J. Behrens and E. Ayoub re next steps (0.5). Conduct call with Dentons/Mintz re potential claims re Integrity (0.6). Conduct call with FTI re potential claims re Integrity (0.7). Analyze next steps re claims re Integrity (0.2). Prepare for call with FTI re potential claims re Integrity (0.2). Confer with M. Shinderman re potential additional arguments re Integrity claims (0.2). Confer with M. Villaverde and S. Vora re determination motion issues (0.4). Confer with M. Shinderman re SGM adversary and 9th Circuit appeal.	7.30	Liubicic, Robert
7/13/2020	Legal research re California law claims (1.5); internal call w/ M. Villaverde, E. Ayoub re potential objections to Integrity's claims (.6); call w/ FTI re declaration for determination motion (.6); legal research re fraudulent transfers (2.7).	5.40	Nicholson, Ben
7/13/2020	Summarize litigation (.30). Analyze potential issues in claims, appeal (.70). Call with Dentons, Mintz, and Milbank teams regarding Integrity claim (.40).	1.40	Shinderman, Mark

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Date	Description	Hours	Name
7/13/2020	Confer w/R. Liubicic, E. Ayoub, J. Behrens and B. Nicholson re potential motion challenging Integrity's claims against debtor estate on fraudulent transfer / preference grounds and drafting of same (1.2); confer w/J. Behrens re outline of potential grounds for challenging Integrity's claims and project task list (.2); review Integrity's proofs of claim, debtor's declaration in support of first day motions, Management Agreement accounting spreadsheet, presentation re DCHS Recapitalization, SRSA, Purchase Option Agreement, Health System Management Agreement and CA AG i/c/w assessment of claims (2.5); calls w/FTI re support for potential claims (.8); review preliminary analysis of Verity Executive Compensation prepared by FTI and communicate w/FTI re same (.4); confer w/R. Liubicic re FTI declaration to accompany motion for determination re Integrity's proof of claim (.4); draft outline of FTI declaration to accompany motion for determination re Integrity's proof of claim (1.2); call w/counsel for debtor estate (.6).	7.30	Villaverde, Mark D.
7/13/2020	Review notes regarding SGM's motion to dismiss and prep summary email for Milbank team (1.4); review R. Liubicic email regarding same (0.2); attend to emails with co-counsel and scheduling (0.4).	2.00	Whooley, James D.
7/14/2020	Review J. Whooley's notes from call with Dentons re SGM adversary proceeding.	0.20	Achamallah, Alexandra
7/14/2020	Internal emails re determination motion (0.2).	0.20	Ayoub, Emile G.
7/14/2020	Draft Integrity determination motion (2.0); legal research for same (2.2).	4.20	Behrens, James C.

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Date	Description	Hours	Name
7/14/2020	Confer with Integrity counsel re potential settlement (0.2). Internal emails re Integrity and open items (0.2). Analyze and edit outline of FTI declaration (0.3). Correspondence re same and next steps (0.3). Review template financial expert declaration (0.3). Prepare for call with Dentons re SGM adversary (0.3). Confer with M. Villaverde re FTI declaration and open items (0.3). Conduct call with Dentons re SGM adversary (0.5). Review correspondence from SGM counsel re motion to dismiss schedule (0.1).	2.50	Liubicic, Robert
7/14/2020	Legal research re fraudulent and preferential transfers.	7.70	Nicholson, Ben
7/14/2020	Internal emails regarding Integrity claim (.30). Internal emails regarding SGM litigation (.30).	0.60	Shinderman, Mark
7/14/2020	Confer w/R. Liubicic, J. Behrens, B. Nicholson and J. Jackson re drafting of motion challenging Integrity's claims against debtor estate on fraudulent transfer / preference grounds and legal research i/c/w same (1.3); review/comment on legal research re additional potential claims (.8); calls w/FTI re support for potential claims and preliminary analysis of Verity Executive Compensation prepared by FTI (.4); revise outline for FTI declaration to accompany motion for determination re Integrity's proofs of claim and further communications w/FTI re same (1.5); review update re call w/counsel for Integrity (.1); review legal research re expert disclosure requirements in Verity proceeding (.2).	4.30	Villaverde, Mark D.
7/14/2020	Review SGM answer and counterclaims (1.2); call with Dentons (0.5); draft summary email to internal Milbank group (0.3).	2.00	Whooley, James D.
7/15/2020	Review emails exchanged between SGM and Debtors re opposition to SGM's motion to dismiss.	0.40	Achamallah, Alexandra



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Date	Description	Hours	Name
7/15/2020	Review indemnification issues (2.1); review Integrity issues (0.9); communicate with FTI and Milbank teams regarding outstanding items related to Integrity determination motion (1.6); review and revise chart to be attached to motion (0.6); review and revise information request related to Integrity (0.4); attend call with Dentons, Mintz, and Milbank teams re: Integrity (0.5).	6.10	Behrens, James C.
7/15/2020	Call with FTI re Integrity issues (0.9). Analyze draft CMC statement for SGM adversary proceeding (0.2). Confer with Mintz and Dentons re Integrity claims (0.2). Prepare for call with FTI re declaration in support of determination motion (0.3). Internal emails re same (0.1). Review correspondence to/from SGM counsel re SGM adversary proceeding (0.1). Confer internally re document request to Debtors re Integrity (0.2). Analyze work product re same (0.2). Confer with M. Shinderman re Integrity claims (0.1). Confer with Integrity counsel re settlement proposal (0.1). Internal correspondence re compensation analysis in connection with Integrity claims (0.3).	2.70	Liubicic, Robert
7/15/2020	Call w/ internal Milbank team re expert declaration and determination motion (.7); call w/ FTI re declaration (.9); draft determination motion re Integrity's claim re Management Agreement (9.7).	11.30	Nicholson, Ben
7/15/2020	Analyze SGM issues (.60). Analyze potential settlement (.30). Analyze Integrity issues (.30).	1.20	Shinderman, Mark

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Date	Description	Hours	Name
7/15/2020	Confer w/R. Liubicic, J. Behrens, B. Nicholson and J. Jackson re drafting of motion challenging Integrity's claims against debtor estate on fraudulent transfer / preference grounds and legal research i/c/w same (.9); review/comment on further legal research re unenforceable liquidate damages provisions and confer w/J. Jackson re same (.8); calls w/FTI re FTI declaration in support of determination motion (1.1); draft portions of declaration to be prepared by counsel (3.3); call w/Debtor's counsel re forthcoming determination motion (.2); internal communication re preliminary FTI compensation analysis in support of determination motion (.5)	6.80	Villaverde, Mark D.
7/15/2020	Review email correspondence re: SGM.	0.50	Whooley, James D.
7/16/2020	Review opening case documents issued by Court in SGM appeal (.6); update case calendar re same (.2).	0.80	Achamallah, Alexandra
7/16/2020	Correspondence re objection to Integrity claim (0.2); review draft determination motion (0.5).	0.70	Ayoub, Emile G.
7/16/2020	Draft section 502(b)(4) section of Integrity determination motion (3.9); internal communications re: Integrity determination motion and related information requests (1.0); draft information request to Dentons (0.6); review indemnity claim issues (2.8); review and revise draft FTI declaration for Integrity determination motions (1.7).	10.00	Behrens, James C.

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Date	Description	Hours	Name
7/16/2020	Analyze SGM motion to dismiss adversary complaint (1.4); Correspond with M. Shinderman re 9th Circuit appeal of order re SGM (0.1). Internal conferences re document requests to Debtors (0.3). Correspondence with FTI re public hospital data (0.1). Review and comment on introduction and background section of draft Determination Motion (1.1). Review court materials re 9th Circuit appeal (0.3). Conference call with P. Saba (Integrity counsel) re settlement proposal (0.1). Conference call with Dentons re SGM motion to dismiss adversary complaint (0.7). Review Debtors' motion to approve compromise with Nant (0.3). Review claim objections filed by Debtors (0.5). Review and comment on draft FTI declaration in support of Determination Motion (0.8). Review joint stipulation to extend time in SGM adversary proceeding (0.1).	5.80	Liubicic, Robert
7/16/2020	Call w/ internal Milbank team (.7); call w/ FTI re declaration (.9); draft determination motion objecting to Integrity's claims for voting purposes (8.3)	9.90	Nicholson, Ben
7/16/2020	Call with Dentons, Mintz, and Milbank teams regarding SGM (.60). Internal emails regarding strategy, next steps (.40). Call with debtors and secured creditors regarding Integrity (.20).	1.20	Shinderman, Mark

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Date	Description	Hours	Name
7/16/2020	Confer w/R. Liubicic, E. Ayoub, J. Behrens, and B. Nicholson re drafting of motion challenging Integrity's claims against debtor estate on fraudulent / preferential transfer and other grounds and legal research i/c/w same (.6); review/comment on further legal research re additional potential claims and confer w/J. Jackson re same (.3); review legal research re 502(e) bar on indemnification claims(.2); communication w/FTI re FTI declaration in support of determination motion (.2); draft portions of declaration to be prepared by counsel (1.6); internal communication re draft FTI declaration (.2); communications w/Debtor's counsel re document and other requests (.2);	3.30	Villaverde, Mark D.
7/17/2020	Research documents regarding analysis of claims against Integrity.	0.40	Achamallah, Alexandra
7/17/2020	Review and revise determination motion (6.5); call w/Milbank team re determination motion (1.1); call w/FTI re determination motion and declaration (0.5); review Debtors' discovery materials for determination motion (0.6); research re preferential transfers (1.2).	9.90	Ayoub, Emile G.
7/17/2020	Research federal judgment rate question (1.1); review and revise Integrity determination motion to address indemnity claim issue (3.9); review timing of Integrity payments (0.6); review Integrity proofs of claim with regard to calculation questions (0.6); internal communications re: information received from the Debtors (0.4); draft email to Dentons re: information request (0.4); communicate with FTI team re: Integrity determination motion issues (1.1); further revisions to Integrity determination motion (2.5); internal communications re: same (0.6).	11.20	Behrens, James C.

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Date	Description	Hours	Name
7/17/2020	Review and edit draft Determination Motion including comments on structure (2.9). Review correspondence and work product re materials previously produced by Debtors, in connection with new documents requests (1.1). Prepare for litigation team call re Determination Motion issues (0.3); conduct same (0.4). Confer with J. Behrens re Section 502(b)(4) (0.2). Confer with Integrity counsel re same (0.1). Analyze accounting of monthly payments under Management Agreement in connection with potential claims re Integrity (0.2). Confer internally re same (0.2). Confer with M. Shinderman re potential stip re Determination Motion (0.1). Email correspondence with litigation team throughout re Determination Motion issues (0.7). Prepare for call with FTI re declaration in support of Determination Motion (0.3); conduct same (0.5). Briefly review PBGC settlement in connection with Determination Motion issues (0.3). Additional call re same (0.4). Emails/stip extending challenge deadline re MOB and MOB II (0.1).	7.80	Liubicic, Robert
7/17/2020	Revise determination motion (3.3); legal research re same (6.3); internal calls re same (1.6).	11.20	Nicholson, Ben

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Date	Description	Hours	Name
7/17/2020	Confer w/R. Liubicic, E. Ayoub, J. Behrens, and B. Nicholson re drafting of motion challenging Integrity's claims against debtor estate on fraudulent / preferential transfer and other grounds and legal research i/c/w same (1.2); confer w/J. Jackson re drafting insert to same based on research concerning additional potential claims and review legal research in support of same and revise same (.3); communications/call w/FTI re FTI declaration in support of determination motion (1.1); revise draft portions of FTI declaration to be prepared by counsel (.4); internal communication re FTI declaration (.5); communications w/Debtors' counsel re document and other requests and follow up analysis re outstanding document requests (.3);	3.80	Villaverde, Mark D.
7/18/2020	Correspondence w/Milbank team re determination motion (1.8); review and revise determination motion (4.3); research re preferential transfer defenses (2.6).	9.70	Ayoub, Emile G.
7/18/2020	Review and revise Integrity determination motion (3.6); legal research related to same (3.8); several phone calls and emails with Milbank team re: same (3.2); communicate with Dentons team re: information requests related to same (0.8);	11.40	Behrens, James C.
7/18/2020	Confer internally re edits to Determination Motion in light of same (0.1). Litigation team call re draft Determination Motion and next steps (0.6). Edit Introduction and Facts sections of Determination Motion (1.3). Confer internally re document requests to Debtors (0.1). Review template determination motions (0.5).	2.60	Liubicic, Robert
7/18/2020	Revise determination motion objecting to Integrity's claims for voting purposes.	4.90	Nicholson, Ben

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Date	Description	Hours	Name
7/18/2020	Confer w/R. Liubicic, E. Ayoub, J. Behrens, and B. Nicholson re draft motion challenging Integrity's claims against debtor estate based on Management Agreement and legal research i/c/w same (.8); confer w/J. Jackson re insert to same based on research concerning additional potential claims, review legal research in support of same and draft/revise motion insert re same (3.7); communication w/FTI re FTI declaration in support of determination motion (.1); analysis re outstanding document requests to Debtor and follow up communications w/Debtor's counsel re document and other requests (.3);	4.90	Villaverde, Mark D.
7/19/2020	Correspondence w/Milbank team re determination motion (1.3); review and revise draft determination motion (2.6).	3.90	Ayoub, Emile G.
7/19/2020	Review and revise Integrity determination motion (3.9); legal research re: same (2.1); internal calls and emails re: same (1.9).	7.90	Behrens, James C.
7/19/2020	Review and edit revise draft of Determination Motion (3.7). Correspondence to/from Debtors re draft CMC in SGM adversary proceeding (0.1).	3.80	Liubicic, Robert
7/19/2020	Revise determination motion objecting to Integrity's claims for voting purposes.	1.20	Nicholson, Ben
7/19/2020	Internal email regarding Integrity (.30). Review and revise SGM status conference memo (.30). Review response regarding SGM's motion to dismiss (.20).	0.80	Shinderman, Mark

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00017 Verity - OCUC: Litigation

Date	Description	Hours	Name
7/19/2020	Confer w/R. Liubicic, E. Ayoub, J. Behrens, and B. Nicholson re draft motion challenging Integrity's claims against debtor estate on fraudulent / preferential transfer and other grounds and legal research i/c/w same (.2); revise draft determination motion challenging Integrity's claims against debtor estate on fraudulent / preferential transfer and other grounds (3.3).	3.50	Villaverde, Mark D.
7/20/2020	Review order approving stipulation to extend opposition deadline in SGM adversary proceeding (.1); update case calendar re same (.1); review Rule 26(f) Report filed in SGM adversary proceeding (.3); review requirements re mediation questionnaire for SGM appeal (.4) and draft email to R. Liubicic and J. Whooley re same (.1).	1.00	Achamallah, Alexandra
7/20/2020	Review and revise determination motion (2.9); internal correspondence re same (0.6); review Debtors' materials re Integrity claim (0.2); prepare proposed order re determination motion (0.4); internal correspondence re filing of determination motion (0.4); internal correspondence re attorney declaration for determination motion (0.1).	4.60	Ayoub, Emile G.
7/20/2020	Review and revise determination motion (3.9); legal research re: same (2.8); internal calls and emails re: same (2.1); further revisions to same (1.9).	10.70	Behrens, James C.



MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00017 Verity - OCUC: Litigation

Date	Description	Hours	Name
7/20/2020	Analyze and comment upon declaration in support of Determination Motion (1.8). Review and analyze current draft of Determination Motion (0.9). Confer internally re revisions to same (0.2). Prepare for Committee call (0.2). Review and comment on draft opposition to SGM motion to dismiss adversary complaint (1.7). Attend Committee call (0.3). Correspondence re stipulation re potential Integrity litigation (0.1). Correspondence with S. Martin (Dentons) and T. Moyron (Dentons) re same (0.1). Review revised Joint Case Management Statement in SGM adversary (0.2). Analyze mediation questionnaire for 9th Circuit appeal re SGM (0.1).	5.60	Liubicic, Robert
7/20/2020	Revise determination motion (2.4); legal research re same (3.7).	7.10	Nicholson, Ben
7/20/2020	Skim pleadings (.50). Review and revise SGM briefing (.70).	1.20	Shinderman, Mark
7/20/2020	Confer w/R. Liubicic, E. Ayoub, J. Behrens, and B. Nicholson re draft determination motion challenging Integrity's claims against debtor estate based on Management Agreement and legal research i/c/w same (.4); revise draft determination motion challenging Integrity's claims against debtor estate on fraudulent / preferential transfer and other grounds (.1); review/comment on draft FTI declaration in support of determination motion circulated by FTI and address comments of R. Liubicic, E. Ayoub, J. Behrens, and B. Nicholson (3.5); communications w/FTI re FTI declaration (.2).	4.20	Villaverde, Mark D.
7/21/2020	Review motion to dismiss opposition and associated documents filed by debtors in SGM adversary proceeding.	0.70	Achamallah, Alexandra

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00017 Verity - OCUC: Litigation

Date	Description	Hours	Name
7/21/2020	Review and revise determination motion brief and supporting attorney declaration and proposed order (2.8); research cases re appropriate discount rate for Integrity claim (0.8); review and revise FTI declaration re determination motion (0.4); correspondence w/FTI re same (0.6); correspondence w/Milbank team re filing of determination motion (0.7); prepare draft stipulation and proposed order re Integrity claim (0.7).	6.00	Ayoub, Emile G.
7/21/2020	Legal research related to Integrity determination motion (3.8); review and revise Integrity determination motion (3.7); internal communications re: same (1.8); review and revise stipulation with Integrity (0.4); communicate with P. Saba (Jones Day) re: stipulation (0.2)	13.50	Behrens, James C.
7/21/2020	Internal correspondence re Integrity issues (0.2). Prepare for call with FTI re draft declaration (0.2). Confer with Integrity counsel (P. Saba) re Determination Motion and potential stipulation (0.1). Internal correspondence re Determination Motion (0.3). Analyze compensation data in connection with Determination Motion (0.1). Review and comment on draft stipulation (0.3). Review draft attorney declaration and proposed order in connection with Determination Motion (0.2). Review new information provided by Debtors (0.3). Review and analyze updated draft of Determination Motion (0.9). Conduct call with FTI re draft declaration (0.5).	3.10	Liubicic, Robert
7/21/2020	Revise determination motion to disallow Integrity's claims for voting purposes (5.5); legal research re same (1.2).	6.70	Nicholson, Ben

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00017 Verity - OCUC: Litigation

Date	Description	Hours	Name
7/21/2020	Confer w/R. Liubicic, E. Ayoub, J. Behrens, and B. Nicholson re draft determination motion challenging Integrity's claims against debtor estate based on Management Agreement and legal research i/c/w same (.4); review/revise attorney declaration accompanying determination motion (.5); communications w/Integrity re Stipulation Estimating Claims of Integrity Healthcare, LLC Solely for Voting Purposes and review draft Stipulation (.4); review/comment on draft FTI declaration exhibit in support of determination motion (.2); call w/FTI re draft FTI declaration in support of determination motion (.6); follow up communication w/FTI re FTI declaration (.1).	2.20	Villaverde, Mark D.
7/22/2020	Review scheduling orders entered in SGM adversary proceeding (.4) and update case calendar re same (.2); review statement of issues and designation of record for SGM appeal (.8); correspond with managing attorney's office re ECF notices for Verity adversary proceedings (.2).	1.60	Achamallah, Alexandra
7/22/2020	Review and revise stipulation and proposed order re Integrity claim (0.3); internal correspondence re same (0.2); internal correspondence re filing determination motion (0.3); revise determination motion re FTI analysis (1.8); correspondence re filing of stipulation (0.2).	2.80	Ayoub, Emile G.
7/22/2020	Review Integrity issues (2.9); communicate with Jones Day and Milbank teams re: Integrity stipulation (0.4).	3.30	Behrens, James C.

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00017 Verity - OCUC: Litigation

Date	Description	Hours	Name
7/22/2020	Internal correspondence re Integrity issues (0.4). Review pre-trial scheduling order in SGM litigation (0.1). Review statement of issues and designation of record on appeal to 9th Circuit re SGM (0.3). Confer internally re draft stipulation (0.1). Review updated draft of Determination Motion (0.6). Review Integrity comments to draft stipulation re Integrity claim (0.1). Analyze updated declaration in support of Determination Motion (0.4).	2.00	Liubicic, Robert
7/22/2020	Revise determination motion re Integrity's claims.	0.10	Nicholson, Ben
7/22/2020	Emails regarding Integrity (.30).	0.30	Shinderman, Mark
7/22/2020	Communications w/R. Liubicic, E. Ayoub, J. Behrens, and B. Nicholson re draft determination motion challenging Integrity's claims against debtor estate based on Management Agreement (.4); revise draft determination motion (.3); communications w/Integrity re Stipulation Estimating Claims of Integrity Healthcare, LLC Solely for Voting Purposes (.1); review Integrity's proposed revisions to same (.1); review/comment on updated draft FTI declaration exhibit in support of determination motion (1.9); follow up communication and call w/FTI re draft FTI declaration in support of determination motion (.3);	3.10	Villaverde, Mark D.
7/22/2020	Review Verity papers opposing motion to dismiss (0.8); email counsel regarding record on appeal (0.2).	1.00	Whooley, James D.
7/23/2020	Correspondence re filing of stipulation re Integrity claim (0.3); internal correspondence re potential adversary proceeding re Integrity claim (0.2).	0.50	Ayoub, Emile G.
7/23/2020	Calls and emails with Jones Day, Dentons, FTI, and Milbank teams re: Integrity issues.	2.90	Behrens, James C.

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00017 Verity - OCUC: Litigation

Date	Description	Hours	Name
7/23/2020	Correspondence with M. Shinderman re Integrity issues (0.1). Confer with Debtors' counsel re Integrity issues (0.3). Review mediation questionnaire submitted by Debtors to 9th Circuit in appeal re SGM (0.1). Internal emails re stipulation re Integrity claims (0.1).	0.60	Liubicic, Robert
7/23/2020	Internal communication re filing of Stipulation Estimating Claims of Integrity Healthcare, LLC Solely for Voting Purposes (.2); internal communication re prep of adversary proceeding complaint against Integrity (.1)	0.30	Villaverde, Mark D.
7/24/2020	Review mediation questionnaire filed by Dentons in SGM appeal (.2) and correspondence with Dentons re same (.1).	0.30	Achamallah, Alexandra
7/24/2020	Review Ninth Circuit appeal issues (0.7); communicate with Dentons and Milbank teams re: same (0.5); review amended version of same (0.1).	1.30	Behrens, James C.
7/24/2020	Internal emails re responses to 9th Circuit mediation questionnaire (0.2).	0.20	Liubicic, Robert
7/25/2020	Internal correspondence re research for adversary proceeding re Integrity claim (0.1).	0.10	Ayoub, Emile G.
7/26/2020	Review dockets and tentative rulings re adversary proceedings 19-1165 and 19-1166 (.3); correspond with counsel for UMB Bank re vacating of trial set for week of July 27, 2020 (.2).	0.50	Achamallah, Alexandra
7/27/2020	Review Defendants' reply in support of motion to dismiss first amended complaint filed in SGM adversary proceeding (.5); review docket re motion to dismiss oral argument and update R. Liubicic re same (.3).	0.80	Achamallah, Alexandra
7/27/2020	Internal emails re determination motion (0.1).	0.10	Ayoub, Emile G.

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00017 Verity - OCUC: Litigation

Date	Description	Hours	Name
7/27/2020	Review and analyze SGM reply in support of motion to dismiss adversary complaint (0.5).	0.50	Liubicic, Robert
7/27/2020	Legal research re damages for breach of contract.	0.50	Nicholson, Ben
7/28/2020	Correspond with Managing Attorney's office re electronic notices for R. Liubicic in SGM adversary proceeding (.4); review press re bid made by Prospect Medical Holdings for St. Francis Medical Center (.5).	0.90	Achamallah, Alexandra
7/28/2020	Internal correspondence re Integrity new value defense of preferential transfer claims (0.3)	0.30	Ayoub, Emile G.
7/28/2020	Prepare for call with Debtors' counsel re SGM (0.3).	0.30	Liubicic, Robert
7/29/2020	Review summary of case law in connection with SGM claim (0.1).	0.10	Liubicic, Robert
7/29/2020	Legal research re damages for contract breach in CA.	0.50	Nicholson, Ben
7/29/2020	Internal email regarding stipulation (.20).	0.20	Shinderman, Mark
7/30/2020	Review and revise analysis of preference defense (0.7).	0.70	Ayoub, Emile G.
7/30/2020	Review and comment on motion to dismiss SGM counterclaim (1.6).	1.60	Liubicic, Robert
7/30/2020	Legal research damages for breach of contract.	0.30	Nicholson, Ben
7/30/2020	Emails with debtors and secured creditors re proposed stipulations (0.6).	0.60	Shinderman, Mark

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00017 Verity - OCUC: Litigation

Date	Description	Hours	Name
7/31/2020	Review Plaintiffs' motion to dismiss SGM's counterclaims and associated request for judicial notice filed in SGM adversary proceeding.	0.80	Achamallah, Alexandra
7/31/2020	Review motion to dismiss SGM counterclaims (0.5)	0.50	Liubicic, Robert

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00018 Verity- OCUC Committee Meetings& Communications with Members

Date	Description	Hours	Name
7/5/2020	Draft detailed agenda for weekly Committee call.	0.50	Behrens, James C.
7/5/2020	Outline issues to cover with UCC and company (.80). Review and revise agenda (.20).	1.00	Shinderman, Mark
7/6/2020	Attend weekly Committee call (0.4); call with C. Gray (counsel to SEIU-UHW) re: issues covered on weekly call (0.2).	0.60	Behrens, James C.
7/6/2020	UCC call regarding update and approach (.40).	0.40	Shinderman, Mark
7/10/2020	Trustee interview calls (.80). Weekly FTI planning call (.40).	1.20	Shinderman, Mark
7/12/2020	Draft detailed agenda for weekly Committee call.	0.40	Behrens, James C.
7/13/2020	Prepare for weekly Committee call (0.4); attend weekly Committee call (0.4).	0.80	Behrens, James C.
7/13/2020	Weekly committee call (.40). Prepare for trustee and weekly call (.50). Pre-call with certain Committee members regarding trustee (.40).	1.30	Shinderman, Mark
7/20/2020	Attend weekly Committee call (0.5); communicate with Committee members re: liquidating trustee issues (0.4).	0.90	Behrens, James C.
7/21/2020	Call with FTI regarding update (.30).	0.30	Shinderman, Mark
7/22/2020	Email with UCC regarding impasse (.30). Call with FTI regarding update (.30).	0.60	Shinderman, Mark
7/23/2020	Calls and emails with Committee members re: liquidating trustee issue (2.2); communicate with K. Skogstad (CNA) and FTI team re: Seton question (0.5).	2.70	Behrens, James C.



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Description of Legal Services

Ending July 31, 2020

44393.00018 Verity- OCUC Committee Meetings& Communications with Members

Date	Description	Hours	Name
7/27/2020	UCC call (.50). Prepare for UCC call (.30).	0.80	Shinderman, Mark
7/28/2020	Email to UCC regarding prospect, sale, plan, ASK (.70).	0.70	Shinderman, Mark
7/31/2020	Email update to committee (0.3).	0.30	Shinderman, Mark

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00020 Verity - OCUC: Communications with Committee Advisors

Date	Description	Hours	Name
7/10/2020	Team strategy call (.40).	0.40	Shinderman, Mark
7/12/2020	Internal emails regarding UCC issues (.30).	0.30	Shinderman, Mark
7/30/2020	Email to UCC re Prospect.	0.30	Shinderman, Mark

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00025 Verity - OCUC: Plan and Disclosure Statement

Date	Description	Hours	Name
7/1/2020	Review and comment on disclosure statement order (2.0); review and comment on ballot language (3.7); calls and emails with Dentons and Milbank teams re: same (2.9).	8.60	Behrens, James C.
7/1/2020	Internal emails re ballots (0.40). Internal emails re plan (0.30).	0.70	Shinderman, Mark
7/2/2020	Review and revise second amended plan (1.6); communications with Dentons and Milbank teams re: same (0.2); review and revise second amended disclosure statement (2.2); review and revise disclosure statement order (1.0); communications with Dentons and Milbank teams re: same (0.4); telephone conference with candidate for Liquidating Trustee position.	5.40	Behrens, James C.
7/9/2020	Skim liquidating trustee candidate pitch books (.40). Call with Mintz regarding trustee (.30).	0.70	Shinderman, Mark
7/10/2020	Emails re: trustee interviews (.30).	0.30	Shinderman, Mark
7/13/2020	Communicate with Committee members re: liquidating trustee issues (0.9); communicate with Mintz re: same (0.2).	1.10	Behrens, James C.
7/13/2020	Call with D. Bleck (Mintz) regarding liquidating trustee (.30).	0.30	Shinderman, Mark
7/14/2020	Calls regarding liquidating trust (.30).	0.30	Shinderman, Mark
7/15/2020	Calls regarding trustee (.40).	0.40	Shinderman, Mark
7/19/2020	Outline regarding approach to trust, actions (.30). Email w/creditor inquiry regarding plan (.20).	0.50	Shinderman, Mark
7/20/2020	Call with A. Halperin (Halperin Battaglia Benzija, LLP) regarding liquidating trust (.40).	0.40	Shinderman, Mark

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00025 Verity - OCUC: Plan and Disclosure Statement

Date	Description	Hours	Name
7/21/2020	Calls and emails with Mintz, Milbank, and FTI teams re: liquidating trustee issues.	1.30	Behrens, James C.
7/21/2020	Review and revise transition issues list (.30). Call with Mintz et al regarding logistics (.70). Call with creditors regarding plan issues (.30). Emails with debtors and secured creditors regarding plan voting (.40).	1.70	Shinderman, Mark
7/22/2020	Calls with stakeholders re: plan issues and liquidating trustee issues (.30). Analyze options (.40). Call with D. Bleck (Mintz) regarding allocation of responsibility and follow up (.30).	1.00	Shinderman, Mark
7/23/2020	Calls and emails regarding liquidating trustee and trust (1.10).	1.10	Shinderman, Mark
7/27/2020	Review liquidating trust agreement (1.9); internal communications re: same (0.6).	2.50	Behrens, James C.
7/27/2020	Analyze SGM pleading, response (.60). Review and revise analysis (.20). Call regarding trustee issues (.30).	1.10	Shinderman, Mark
7/28/2020	Call with D. Bleck (Mintz) regarding trust (.20). Call with debtors and others regarding plan confirmation (.50). Analysis regarding SGM filing (.50).	1.20	Shinderman, Mark
7/28/2020	Analyze disclosure statement and plan supplement to evaluate settlement proposal (1.9); summarize plan supplement settlement proposal (1.0).	2.90	Tehrani, Mohammad
7/29/2020	Analyze draft amendments (.40). Analyze SGM issues (.70).	1.10	Shinderman, Mark
7/30/2020	Call with G. Klausner (Levene, Neale) re SGM objection (0.6). Research and analysis re plan confirmation (2.1).	2.70	Shinderman, Mark

MILBANK LLP

Description of Legal Services

Ending July 31, 2020

44393.00025 Verity - OCUC: Plan and Disclosure Statement

Date	Description	Hours	Name
7/30/2020	Analyze case law re required date for payment of not yet allowed admin claims to prepare rebuttal of objections	2.90	Tehrani, Mohammad
7/31/2020	Review California AG plan objection (0.2).	0.20	Liubicic, Robert
7/31/2020	Call with T. Moyron (Dentons) and D. Bleck (Mintz) re SGM objection (0.4). Call with trustee candidates (0.7). Research and analysis re plan confirmation issues in light of objections (1.2). Review plan (0.4). Call with debtors and others re plan, settlements (1.0).	3.70	Shinderman, Mark
7/31/2020	Analyze Ninth Cir case law re evidentiary standard at confirmation opposed by an objecting contingent admin claim (0.9); telephone call with M. Shinderman re standard for feasibility in light of asserted but not allowed admin claims (0.2); draft email to D. Gottlieb re upcoming interview (0.1); draft email to H. Grobstein re upcoming interview (0.1).	1.30	Tehrani, Mohammad

**EXHIBIT D**  
**SUMMARY OF EXPENSES**  
**(JULY 1, 2020 – JULY 31, 2020)**

<b>DISBURSEMENTS</b>	<b>AMOUNT</b>
Color Copies	\$13.06
Express Mail	\$24.04
Lexis	\$114.15
Outside Messenger	\$79.70
Photocopies	\$0.81
Printing	\$240.48
Telephone	\$26.70
Westlaw	\$7,890.07
<b>TOTAL DISBURSEMENTS</b>	<b><u>\$8,389.01</u></b>

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**EXHIBIT E**  
**DETAIL OF EXPENSES**  
**(JULY 1, 2020 – JULY 31, 2020)**

MILBANK LLP

Ending July 31, 2020

COLOR COPIES

Date	Description	Amount	Name
7/13/2020	COLOR COPIES	5.57	La Office Services
7/20/2020	COLOR COPIES	1.18	La Office Services
7/27/2020	COLOR COPIES	6.31	La Office Services



MILBANK LLP

Ending July 31, 2020

EXPRESS MAIL

Date	Description	Amount	Name
6/2/2020	EXPRESS MAIL LOS ANGELES CA	4.84	Behrens, James C.
6/29/2020	EXPRESS MAIL LOS ANGELES CA	4.88	Behrens, James C.
6/30/2020	EXPRESS MAIL LAKE ARROWHEAD CA	9.44	Behrens, James C.
7/14/2020	EXPRESS MAIL LOS ANGELES CA	4.88	Behrens, James C.

MILBANK LLP

Ending July 31, 2020

LEXIS

Date	Description	Amount	Name
7/1/2020	LEXIS Behrens,James C.	28.24	Behrens, James C.
7/15/2020	LEXIS Behrens,James C.	28.24	Behrens, James C.
7/16/2020	LEXIS Behrens,James C.	28.24	Behrens, James C.
7/21/2020	LEXIS Greengross,Paul	29.43	Greengross, Paul

MILBANK LLP

Ending July 31, 2020

OUTSIDE MESSENGER

Date	Description	Amount	Name
6/26/2020	OUTSIDE MESSENGER --VENDOR: EXPRESS NETWORK Messenger services to R. Liubicic on 06/25/20	56.86	Liubicic, Robert
6/26/2020	OUTSIDE MESSENGER --VENDOR: EXPRESS NETWORK Messenger services to M. Shinderman's residence on 06/25/20	22.84	Shinderman, Mark

MILBANK LLP

Ending July 31, 2020

PHOTOCOPIES

Date	Description	Amount	Name
7/13/2020	PHOTOCOPIES	0.23	La Office Services
7/13/2020	PHOTOCOPIES	0.47	La Office Services
7/14/2020	PHOTOCOPIES	0.11	La Office Services

MILBANK LLP

Ending July 31, 2020

PRINTING

Date	Description	Amount	Name
7/9/2020	PRINTING	2.46	La Office Services
7/13/2020	PRINTING	172.58	La Office Services
7/14/2020	PRINTING	41.14	La Office Services
7/15/2020	PRINTING	0.02	La Office Services
7/20/2020	PRINTING	7.25	La Office Services
7/29/2020	PRINTING	17.03	La Office Services

MILBANK LLP

Ending July 31, 2020

TELEPHONE

Date	Description	Amount	Name
6/1/2020	TELEPHONE LOOPUP	1.91	Behrens, James C.
6/5/2020	TELEPHONE LOOPUP	0.92	Behrens, James C.
6/8/2020	TELEPHONE LOOPUP	3.91	Behrens, James C.
6/9/2020	TELEPHONE LOOPUP	0.99	Behrens, James C.
6/12/2020	TELEPHONE LOOPUP	0.70	Behrens, James C.
6/15/2020	TELEPHONE LOOPUP	3.07	Behrens, James C.
6/29/2020	TELEPHONE LOOPUP	0.54	Behrens, James C.
6/29/2020	TELEPHONE LOOPUP	0.62	Behrens, James C.
6/29/2020	TELEPHONE LOOPUP	2.64	Behrens, James C.
6/29/2020	TELEPHONE LOOPUP	0.38	Behrens, James C.
7/20/2020	TELEPHONE TAMPA FL BEHRENS,JAMES 4436	0.43	Behrens, James C.
7/22/2020	TELEPHONE SANJOSECEL CA BEHRENS,JAMES 4436	0.93	Behrens, James C.
7/23/2020	TELEPHONE - - VENDOR: COURTCALL LLC 7/8/20 - US BANKRUPTCY COURT-C.D. CALIFORNIA (LOS ANGELES) - VERITY HEALTH SYSTEM OF CALIFORNIA/18-20151 (ALL)	9.46	Behrens, James C.
7/28/2020	TELEPHONE SAN JOSE CA BEHRENS,JAMES 4436	0.20	Behrens, James C.

MILBANK LLP

Ending July 31, 2020

WESTLAW

Date	Description	Amount	Name
7/1/2020	WESTLAW NICHOLSON,BEN	108.80	Nicholson, Ben
7/3/2020	WESTLAW AYOUB,EMILE	502.72	Ayoub, Emile G.
7/4/2020	WESTLAW AYOUB,EMILE	157.56	Ayoub, Emile G.
7/5/2020	WESTLAW BEHRENS,JAMES	36.26	Behrens, James C.
7/9/2020	WESTLAW NICHOLSON,BEN	301.45	Nicholson, Ben
7/9/2020	WESTLAW AYOUB,EMILE	165.29	Ayoub, Emile G.
7/10/2020	WESTLAW AYOUB,EMILE	272.62	Ayoub, Emile G.
7/10/2020	WESTLAW NICHOLSON,BEN	127.53	Nicholson, Ben
7/11/2020	WESTLAW AYOUB,EMILE	127.53	Ayoub, Emile G.
7/12/2020	WESTLAW AYOUB,EMILE	42.51	Ayoub, Emile G.
7/13/2020	WESTLAW BEHRENS,JAMES	170.94	Behrens, James C.
7/15/2020	WESTLAW BEHRENS,JAMES	1554.56	Behrens, James C.
7/16/2020	WESTLAW BEHRENS,JAMES	1776.31	Behrens, James C.
7/17/2020	WESTLAW BEHRENS,JAMES	471.51	Behrens, James C.
7/17/2020	WESTLAW AYOUB,EMILE	170.05	Ayoub, Emile G.
7/18/2020	WESTLAW AYOUB,EMILE	85.02	Ayoub, Emile G.
7/19/2020	WESTLAW AYOUB,EMILE	406.40	Ayoub, Emile G.
7/20/2020	WESTLAW AYOUB,EMILE	127.53	Ayoub, Emile G.
7/21/2020	WESTLAW BEHRENS,JAMES	200.07	Behrens, James C.
7/21/2020	WESTLAW GREENGROSS,PAUL	716.48	Greengross, Paul
7/24/2020	WESTLAW BEHRENS,JAMES	332.67	Behrens, James C.
7/28/2020	WESTLAW AYOUB,EMILE	36.26	Ayoub, Emile G.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

**2029 Century Park E, 33<sup>rd</sup> Floor, Los Angeles, CA 90067.**

A true and correct copy of the foregoing document entitled (*specify*): **MILBANK LLP'S TWENTY-THIRD MONTHLY FEE APPLICATION FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF JULY 1, 2020 – JULY 31, 2020** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) August 31, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) August 31, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) August 31, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

August 31, 2020  
Date

James C. Behrens  
Printed Name

/s/ James C. Behrens  
Signature



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