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7 Debtors In Possession

8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

10 In re
11 VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
12 Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:
Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

- 13 Affects All Debtors
- 14 Affects Verity Health System of California,
Inc.
- 15 Affects O'Connor Hospital
- 16 Affects Saint Louise Regional Hospital
- 17 Affects St. Francis Medical Center
- 18 Affects St. Vincent Medical Center
- 19 Affects Seton Medical Center
- 20 Affects O'Connor Hospital Foundation
- 21 Affects Saint Louise Regional Hospital
Foundation
- 22 Affects St. Francis Medical Center of
Lynwood Foundation
- 23 Affects St. Vincent Foundation
- 24 Affects St. Vincent Dialysis Center, Inc.
- 25 Affects Seton Medical Center Foundation
- 26 Affects Verity Business Services
- 27 Affects Verity Medical Foundation
- 28 Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose Dialysis,
LLC

Hon. Judge Ernest M. Robles

**NOTICE OF OCCURRENCE OF EFFECTIVE
DATE OF MODIFIED SECOND AMENDED
JOINT CHAPTER 11 PLAN OF
LIQUIDATION (DATED JULY 2, 2020) OF
THE DEBTORS, THE PREPETITION
SECURED CREDITORS, AND THE
COMMITTEE**

[RELATED DOCKET NOS. 5466, 5504]

Debtors and Debtors In Possession.



1 PLEASE TAKE NOTICE OF THE FOLLOWING:

2 **OCCURRENCE OF EFFECTIVE DATE OF MODIFIED SECOND AMENDED JOINT**
3 **CHAPTER 11 PLAN OF LIQUIDATION (DATED JULY 2, 2020) OF THE DEBTORS, THE**
4 **PREPETITION SECURED CREDITORS, AND THE COMMITTEE**

5 1. By Order dated August 14, 2020 [Docket No. 5504] (the “Confirmation Order”), the
6 United States Bankruptcy Court for the Central District of California (the “Bankruptcy Court”) confirmed the *Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020)*
7 *of the Debtors, the Prepetition Secured Creditors, and the Committee* [Docket No. 5466] (including
8 all exhibits thereto, any plan supplement, and as amended, modified, or supplemented from time to
9 time, the “Plan”)¹ filed by Verity Health System of California, Inc. (“VHS”) and the above-referenced
10 affiliated debtors, the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy
11 cases (each a “Debtor” and, collectively, the “Debtors”), the Prepetition Secured Creditors, and the
12 Official Committee of Unsecured Creditors (the Committee, and, together with the Debtors and the
13 Prepetition Secured Creditors, the “Plan Proponents”), as satisfying the requirements of § 1129 of
14 title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”).

15 2. **Effective Date.** On September 4, 2020, the Effective Date of the Plan occurred and
16 the Plan was substantially consummated. All conditions precedent to the Effective Date of the Plan
17 set forth in Section 12.2 of the Plan have either been satisfied or waived in accordance with the Plan
18 and the Confirmation Order.

19 3. **Bar Date for Rejection Damages.** Pursuant to Section 11.2 of the Plan, Claims
20 arising out of the rejection of an Executory Agreement pursuant to the Plan must be filed with the
21 Bankruptcy Court (or as otherwise provided for in the Debtors’ notice of rejection) no later than thirty
22 (30) days after the Effective Date (*i.e.*, **October 4, 2020**). Any Claims not filed within such time
23 period will be forever barred from assertion against the Debtors and/or their property and/or their
24 Estates.

25 4. **Bar Date for Professional Claims.** Pursuant to Section 2.2 of the Plan, all
26 Professionals seeking an award by the Bankruptcy Court of a Professional Claim (other than the
27 Ordinary Course Professionals) shall file their respective final applications for allowance of
28 compensation for services rendered and reimbursement of expenses incurred by the date that is sixty
(60) days after the Effective Date (*i.e.*, **November 3, 2020**). Objections to any final applications
covering Professional Claims must be filed and served on the Post-Effective Date Debtors, the
Liquidating Trustee, and the requesting Professional no later than ninety (90) days after the Effective
Date (unless otherwise agreed by the requesting Professional).

3. **Releases, Injunctions, and Exculpation:** Pursuant to the Confirmation Order, the
releases set forth in Section 13.5 of the Plan, the injunctions set forth in Section 13.6 of the Plan, and
the exculpation provisions set forth in Section 13.7 of the Plan are now in full force and effect.

6. **Viewing the Plan and Confirmation Order.** The Plan and the Confirmation Order
may be obtained: (a) via download from the Bankruptcy Court’s website at ecf.cacb.uscourts.gov for
registered users of the PACER and/or CM/ECF systems; (b) via download from
www.kccllc.net/verityhealth; or (c) by written request to Verity Health c/o KCC, LLC, 222 North
Pacific Coast Highway, Suite 300, El Segundo, California 90245.

¹ Capitalized terms used but not otherwise defined herein have the definitions set forth in the Plan.

1 Dated: September 4, 2020

DENTONS US LLP

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By: /s/ Tania M. Moyron

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Samuel R. Maizel

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Counsel to the *Debtors and Debtors In Possession*

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