Case 2:19-ap-01165-ER Doc 65 Filed 09/30/20 Entered 09/30/20 17:33:23 Desc Docket #0065 Date Filed: 9/30/2020 Main Document Page 1013

1 MARK SHINDERMAN (Bar No. 136644) mshinderman@milbank.com ROBERT J. LĬUBICIC (Bar No. 271465) 2 rliubicic@milbank.com JAMES C. BEHRENS (Bar No. 280365) 3 jbehrens@milbank.com 4 ALEXANDRA ACHAMALLAH (Bar No. 317978) aachamallah@milbank.com 5 MILBANK LLP 2029 Century Park East, 33rd Floor 6 Los Angeles, CA 90067 Telephone: (424) 386-4000 Facsimile: (213) 629-5063 7 8 Counsel for Liquidating Trustee Howard Grobstein, as successor-in-interest to the 9 Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al. 10 (additional counsel on next page) 11 12 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION 13 14 In re: 15 VERITY HEALTH SYSTEM OF CALIFORNIA, INC., et al., 16 Debtors and Debtors In Possession. 17 18 OFFICIAL COMMITTEE OF UNSECURED 19 CREDITORS of VERITY HEALTH SYSTEM OF CALIFORNIA, INC., et al., 20 21 Plaintiff, 22 v. 23 U.S. BANK, NATIONAL ASSOCIATION, as trustee, 24

25

26

27

28

Defendant.

FILED & ENTERED SEP 30 2020 **CLERK U.S. BANKRUPTCY COURT Central District of California** BY gonzalez DEPUTY CLERK

Lead Case No. 2:18-bk-20151-ER

Chapter 11

Hon. Ernest M. Robles

Adv. Proc. No. 2:19-ap-01165-ER

ORDER APPROVING STIPULATION FOR ENTRY OF AN ORDER TO DISMISS ADVERSARY PROCEEDING



1	Jason D. Strabo (SBN 246426)
2	McDermott Will & Emery LLP 2049 Century Park East, Suite 3200
3	Los Angeles, CA 90067-3206 Telephone: 310.788.4125
4	Facsimile: 310.277.4730
	Email: jstrabo@mwe.com
5	Nathan F. Coco (admitted <i>pro hac vice</i>) Megan Preusker (admitted <i>pro hac vice</i>)
6	McDermott Will & Emery LLP 444 West Lake Street, Suite 4000
7	Chicago, IL 60606-0029
8	Telephone: 312.372.2000 Facsimile: 312.984.7700
9	Email: ncoco@mwe.com Email: mpreusker@mwe.com
10	Clark T. Whitmore (admitted <i>pro hac vice</i>) Jason M. Reed (admitted <i>pro hac vice</i>)
11	Maslon LLP
12	90 S. 7th Street, Suite 3300 Minneapolis, MN 55402
13	Telephone: 612.672.8200 Facsimile: 612.642.8301
14	Email: clark.whitmore@maslon.com Email: jason.reed@maslon.com
15	Attorneys for U.S. Bank, National Association,
16	not individually, but as Notes Trustee
17	
18	
19	
19 20	
20	
20 21	
20 21 22	
20212223	
20 21 22 23 24	
20 21 22 23 24 25	

Case 2:19-ap-01165-ER Doc 65 Filed 09/30/20 Entered 09/30/20 17:33:23 Desc Main Document Page 3 of 3

The Court, having reviewed the *Stipulation for Entry of an Order to Dismiss Adversary Proceeding* (the "<u>Stipulation</u>"), filed as Docket No. 64 in the above-captioned adversary proceeding (the "<u>Adversary Proceeding</u>"), entered between Liquidating Trustee Howard Grobstein, as successor-in-interest to the Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.* (the "<u>Committee</u>"), on the one hand, and U.S. Bank, National Association, not individually but in its respective capacities as Series 2015 Note Trustee and as Series 2017 Note Trustee (collectively, the "<u>Notes Trustee</u>"), on the other, and good cause appearing,

HEREBY ORDERS AS FOLLOWS:

- 1. The Stipulation is approved.
- 2. This Adversary Proceeding is dismissed with prejudice.
- 3. The Parties shall each bear their own costs, fees, and expenses in relation to this Adversary Proceeding.

IT IS SO ORDERED.

14 | ###

ll l

Date: September 30, 2020

Ernest M. Robles

United States Bankruptcy Judge