

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

In re: Verity Health System of

California, Inc., et al., Debtors

Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.*,

Plaintiff.

v.

UMB Bank, National Association, as trustee,

Defendant.

Lead Case No.: 2:18-bk-20151-ER Adv. No.: 2:19-ap-01166-ER

ORDER: (1) VACATING STATUS CONFERENCE AND PRETRIAL CONFERENCE IN VIEW OF SETTLEMENT

AND (2) REQUIRING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO FILE THE STIPULATED DISMISSAL OF THIS ACTION CONTEMPLATED BY THE PLAN SETTLEMENT NO LATER THAN

VACATED HEARINGS:

OCTOBER 23, 2020

Date: October 13, 2020

Time: 10:00 a.m. Location: Ctrm. 1568

Roybal Federal Building 255 East Temple Street

255 East Temple Street Los Angeles, CA 90012

On August 14, 2020, the Court entered an *Order Confirming Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee* [Bankr. Doc. No. 5504] (the "Confirmation Order"). On September 4, 2020, the Debtors filed an executed version of the plan settlement [Bankr. Doc. No. 6043] (the "Plan Settlement"). The Plan Settlement, which was approved by the Confirmation



Order, resolves the issues being litigated in this action, and requires the Official Committee of Unsecured Creditors (the "Committee") to dismiss this action with prejudice as soon after the Plan's Effective Date¹ as is reasonably practicable.

Based upon the foregoing, the Court HEREBY ORDERS AS FOLLOWS:

- 1) The Status Conference and Pretrial Conference, set for October 13, 2020 at 10:00 a.m., are both **VACATED**.
- 2) No later than October 23, 2020, the Committee shall file the stipulated dismissal of this action contemplated by the Plan Settlement.

IT IS SO ORDERED.

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Date: October 8, 2020

Ernest M. Robles

United States Bankruptcy Judge

¹ The Plan's Effective Date is September 4, 2020.