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Adv. Proc. No. 19-01166-ER

Boulevard, Kansas City, MO 64106-2202

____ Docket #0066 Date Filed: 10/10/2020

Imaged Certificate or require in age 1 or -

United States Bankruptcy Court

Central District of California

Fr

Official Committee of Unsecured Creditor,

Plaintiff

UMB Bank, National Association,

Defendant

CERTIFICATE OF NOTICE

User: admin

Date Rcvd: Oct 08, 2020

District/off: 0973-2

Form ID: pdf031

Page 1 of 2 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 10, 2020: NONE

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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

 Recip ID dft
 Notice Type: Email Address
 Date/Time
 Recipient Name and Address

 dft
 + Email/Text: alisha.rose@umb.com
 Oct 09 2020 02:58:00
 UMB Bank, National Association, 1010 Grand

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address |
|----------|---------------|--|
| dbpos | | VERITY HEALTH SYSTEM OF CALIFORNIA, INC., a Califo |
| pla | | Official Committee of Unsecured Creditors of Verit |

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 10, 2020

Signature:

/s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 8, 2020 at the address(es) listed below:

| Name | Email Address |
|--------------------|--|
| Abigail V O'Brient | on behalf of Defendant UMB Bank National Association avobrient@mintz.com, docketing@mintz.com;DEHashimoto@mintz.com;nleali@mintz.com;ABLevin@mintz.com |
| | on behalf of Plaintiff Official Committee of Unsecured Creditors of Verity Health System of California Inc., et al. aachamallah@milbank.com, rliubicic@milbank.com |



Case 2:19-ap-01166-ER
Imaged Certificate of Notice
User: adminEntered 10/10/20 21:37:51DescDistrict/off: 0973-2User: adminPage 2 of 4Date Rcvd: Oct 08, 2020Form ID: pdf031Total Noticed: 1

| Mark Shinderman | on behalf of Plaintiff Official Committee of Unsecured Creditors of Verity Health System of California Inc., et al. mshinderman@milbank.com, dmuhrez@milbank.com;dlbatie@milbank.com |
|----------------------------|--|
| Nicholas A Koffroth | on behalf of Debtor In Possession VERITY HEALTH SYSTEM OF CALIFORNIA INC., a California nonprofit public benefit corporation nick.koffroth@dentons.com, chris.omeara@dentons.com |
| Samuel R Maizel | on behalf of Debtor In Possession VERITY HEALTH SYSTEM OF CALIFORNIA INC., a California nonprofit public benefit corporation samuel.maizel@dentons.com, alicia.aguilar@dentons.com;docket.general.lit.LOS@dentons.com;tania.moyron@dentons.com;kathryn.howard@dentons.com;joa n.mack@dentons.com;derry.kalve@dentons.com |
| Tania M Moyron | on behalf of Debtor In Possession VERITY HEALTH SYSTEM OF CALIFORNIA INC., a California nonprofit public benefit corporation tania.moyron@dentons.com, chris.omeara@dentons.com;nick.koffroth@dentons.com;kathryn.howard@dentons.com;Sonia.martin@dentons.com;Isabella.hsu @dentons.com;lee.whidden@dentons.com;Jacqueline.whipple@dentons.com |
| United States Trustee (LA) | ustpregion16.la.ecf@usdoj.gov |

TOTAL: 7

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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

| In re: | Verity Health System of California, Inc., <i>et al.</i> , Debtors | Lead Case N Adv. No.: | No.: 2:18-bk-20151-ER 2:19-ap-01166-ER |
|--|---|--|--|
| Official Committee of Unsecured Creditors of Verity Health System of California, Inc., <i>et al.</i> , Plaintiff, v. UMB Bank, National Association, as trustee, Defendant. | | ORDER: (1) VACATING STATUS CONFERENCE AND PRETRIAL CONFERENCE IN VIEW OF SETTLEMENT AND (2) REQUIRING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO FILE THE STIPULATED DISMISSAL OF THIS ACTION CONTEMPLATED BY THE PLAN SETTLEMENT NO LATER THAN OCTOBER 23, 2020 | |
| | | VACATED HEARINGS: | |
| | | Date: | October 13, 2020 |
| | | Time: | 10:00 a.m. |
| | | Location: | Ctrm. 1568 Roybal Federal Building 255 East Temple Street Los Angeles, CA 90012 |

On August 14, 2020, the Court entered an Order Confirming Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee [Bankr. Doc. No. 5504] (the "Confirmation Order"). On September 4, 2020, the Debtors filed an executed version of the plan settlement [Bankr. Doc. No. 6043] (the "Plan Settlement"). The Plan Settlement, which was approved by the Confirmation Order, resolves the issues being litigated in this action, and requires the Official Committee of Unsecured Creditors (the "Committee") to dismiss this action with prejudice as soon after the Plan's Effective Date¹ as is reasonably practicable.

Based upon the foregoing, the Court HEREBY ORDERS AS FOLLOWS:

- 1) The Status Conference and Pretrial Conference, set for October 13, 2020 at 10:00 a.m., are both VACATED.
- 2) No later than October 23, 2020, the Committee shall file the stipulated dismissal of this action contemplated by the Plan Settlement.

IT IS SO ORDERED.

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Date: October 8, 2020

Ernest M. Robles United States Bankruptcy Judge

¹ The Plan's Effective Date is September 4, 2020.