

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtor and Debtor In Possession.

☒ Affects All Debtors

☐ Affects Verity Health System of
California, Inc.

☐ Affects O'Connor Hospital

☐ Affects Saint Louise Regional Hospital

☐ Affects St. Francis Medical Center

☐ Affects St. Vincent Medical Center

☐ Affects Seton Medical Center

☐ Affects O'Connor Hospital Foundation

☐ Affects Saint Louise Regional Hospital
Foundation

☐ Affects St. Francis Medical Center of
Lynwood Foundation

☐ Affects St. Vincent Foundation

☐ Affects St. Vincent Dialysis Center, Inc.

☐ Affects Seton Medical Center Foundation

☐ Affects Verity Business Services

☐ Affects Verity Medical Foundation

☐ Affects Verity Holdings, LLC

☐ Affects De Paul Ventures, LLC

☐ Affects De Paul Ventures - San Jose
Dialysis, LLC

Debtors and Debtors In Possession

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:

CASE NO.: 2:18-bk-20162-ER

CASE NO.: 2:18-bk-20163-ER

CASE NO.: 2:18-bk-20164-ER

CASE NO.: 2:18-bk-20165-ER

CASE NO.: 2:18-bk-20167-ER

CASE NO.: 2:18-bk-20168-ER

CASE NO.: 2:18-bk-20169-ER

CASE NO.: 2:18-bk-20171-ER

CASE NO.: 2:18-bk-20172-ER

CASE NO.: 2:18-bk-20173-ER

CASE NO.: 2:18-bk-20175-ER

CASE NO.: 2:18-bk-20176-ER

CASE NO.: 2:18-bk-20178-ER

CASE NO.: 2:18-bk-20179-ER

CASE NO.: 2:18-bk-20180-ER

CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Judge Ernest M. Robles

**AFFIDAVIT OF PUBLICATION OF THE
NOTICE OF BAR DATE FOR FILING
ADMINISTRATIVE EXPENSE CLAIMS BAR
DATE: JULY 29, 2020 IN THE LOS ANGELES
TIMES, SAN FRANCISCO CHRONICLE, SAN
JOSE MERCURY NEWS AND USA TODAY**

[No Hearing Required]



Los Angeles Times

MEDIA GROUP

PROOF OF PUBLICATION (2015.5 C.C.P.)

STATE OF CALIFORNIA County of Los Angeles

I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the action for which the attached notice was published.

I am a principal clerk of the Los Angeles Times, which was adjudged a newspaper of general circulation on May 21, 1952, Cases 598599 for the City of Los Angeles, County of Los Angeles, and State of California. Attached to this Affidavit is a true and complete copy as was printed and published on the following date(s):

July 8, 2020

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated at El Segundo, California
on this 9 day of July, 2020.


[signature]

2300 E. Imperial Hwy.
El Segundo, CA 90245

Sold To:

Verity Health System - CA11059651
601 S. Figueroa Street Suite 4050
Los Angeles, CA 90017

LEGAL NOTICE

SAMUEL R. MAIZEL (Bar No. 189301), samuel.maizel@dentons.com, TANIA M. MOYRON (Bar No. 235736), tania.moyron@dentons.com, NICHOLAS A. KOFFROTH (Bar No. 287854), nicholas.koffroth@dentons.com, DENTONS US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, California 90017-5704, Attorneys for the Chapter 11 Debtors and Debtors In Possession

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NOTICE OF BAR DATE FOR FILING ADMINISTRATIVE EXPENSE CLAIMS

BAR DATE: JULY 29, 2020

TO ALL PARTIES HOLDING POTENTIAL ADMINISTRATIVE EXPENSE CLAIMS:

NOTICE OF ADMINISTRATIVE EXPENSE CLAIMS BAR DATE

If you have any questions concerning this Notice, please contact the Debtors' Claim and Noticing Agent, Kurtzman, Carson Consultants LLC ("KCC"), by phone at (888) 249-2741. KCC is located at 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245 and KCC's web address is <http://www.kccllc.net/verityhealth>.

The Bankruptcy Court has set a deadline of **July 29, 2020** (the "Administrative Expense Claims Bar Date"), for holders of Administrative Expense Claims (as defined herein) against Verity Health System of California, Inc., a California nonprofit benefit corporation and the Debtor herein, and the above-referenced affiliated debtors, the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the "Debtors"), to assert an Administrative Expense Claim against the Debtors' estates. See Docket No. 4997.

An "Administrative Expense Claim" is a claim, as that term is defined in § 101(5), against the Debtors or the Debtors' estates pursuant to §§ 503(b) and 507(a)(2), that was incurred, accrued or arose, or is anticipated to be incurred, accrue, or arise during the period from and after October 8, 2019, through August 12, 2020 (the "Postpetition Period"), including, but not limited to, (i) the actual, necessary costs and expenses of preserving the Debtors' estates and operating the business of the Debtors, including wages, salaries, payments or commissions for services rendered after the commencement of the chapter 11 cases and (ii) claims or causes of action arising after the Petition Date, including obligations due vendors, alleged personal injuries, medical malpractice and employment law claims, among others, whether or not such claim is reduced to judgment, liquidated, unliquidated, fixed, contingent, insured or uninsured, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured.

The Administrative Expense Claims Bar Date shall also be the deadline for the following holders of Administrative Expense Claims that were previously granted an extension of the October 7, 2020 [the initial Administrative Expense Claims bar date, Docket No. 2961] to file their Administrative Expense Claim: Hooper Healthcare Consulting LLC, Managed Care Support Systems, Inc. (formally known as Managed Care Support Systems, LLC), and affiliates [Docket No. 3317]; NantWorks, LLC, NantHealth, Inc., Integrity Healthcare, LLC, Nant Capital, LLC, Verity MOB Financing, LLC, Verity MOB Financing II, LLC, Mox Networks, LLC, and affiliates [Docket No. 3279]; 2015 and 2017 Notes Trustee [Docket No. 3280]; UMB Bank, N.A., as successor master indenture trustee for the master indenture obligations and Wells Fargo Bank, National Association, as indenture trustee for the series 2005 revenue bonds [Docket No. 3282]; Fresenius Medical Care Holdings d/b/a Fresenius Medical Care of North America and its affiliated entities [Docket No. 3318]; and Old Republic Insurance Company [Docket No. 3319].

The publication of this Notice does not mean that you must assert an Administrative Expense Claim. The following entities, whose claims would otherwise be subject to the Administrative Expense Claims Bar Date, need not assert an Administrative Expense Claim (collectively, the "Excluded Claims"):

- Administrative Expense Claims based upon liabilities that the Debtors incur in the ordinary course of their business to providers of goods and services;
- Professional fee claims subject to allowance under § 330;
- Professional fee claims for professionals employed by the Prepetition Secured Creditors¹ under paragraph 5(b) of the Final DIP Order;
- Claims relating to the assumption and cure of an executory contract under § 365(b);
- Administrative Expense Claims arising out of the employment by one or more of the Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Expense Claim is solely for outstanding wages, commissions, or reimbursement of business expenses; or
- U.S. Trustee fees.

In order to assert a timely Administrative Expense Claim, a creditor must file a pleading with the Bankruptcy Court on or before the Administrative Expense Claims Bar Date, in which the creditor indicates the amount of its asserted Administrative Expense Claim and attaches as an exhibit all documentary evidence in support of its asserted Administrative Expense Claim and serve that pleading on counsel for the Debtors, whose names and addresses appear above. The creditor is not required to set the matter for hearing.

Failure of a holder of an Administrative Expense Claim (other than an Excluded Claim) to timely assert an Administrative Expense Claim on or before the deadline may result in disallowance of the claim under the terms of a plan of liquidation without further notice or hearing, 11 U.S.C. § 502(b)(9). Creditors may wish to consult an attorney to protect your rights.

The foregoing deadlines for the filing of Administrative Expense Claims by the Administrative Expense Claims Bar Date shall not apply to any of the professionals employed in these chapter 11 bankruptcy cases.

Dated: July 2, 2020, DENTONS US LLP, SAMUEL R. MAIZEL, TANIA M. MOYRON, NICHOLAS A. KOFFROTH, By: */s/ Tania M. Moyron*, Tania M. Moyron, Attorneys for Chapter 11 Debtors and Debtors In Possession

¹ As such term is defined in the Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief (the "Final DIP Order") [Docket No. 409].

DECLARATION OF PUBLICATION OF

Case 2:18-bk-20151-ER Doc 6195 Filed 11/03/20 Entered 11/03/20 08:52:10 Desc
SAN FRANCISCO Main Document Page 4 of 8

SAMUEL R. MAIZEL (Bar No. 189301), samuel.maizel@dentons.com, TANIA M. MOYRON (Bar No. 235736), tania.moyron@dentons.com, NICHOLAS A. KOFFROTH (Bar No. 287854), nicholas.koffroth@dentons.com, DENTONS US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, California 90017-5704, Attorneys for the Chapter 11 Debtors and Debtors In Possession

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BAR DATE: JULY 29, 2020

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Debtors and Debtors In Possession.

TO ALL PARTIES HOLDING POTENTIAL ADMINISTRATIVE EXPENSE CLAIMS:

NOTICE OF ADMINISTRATIVE EXPENSE CLAIMS BAR DATE

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An "Administrative Expense Claim" is a claim, as that term is defined in § 101(5), against the Debtors or the Debtors' estates pursuant to §§ 503(b) and 507(a)(2), that was incurred, accrued or arose, or is anticipated to be incurred, accrued, or arise during the period from and after October 8, 2019, through August 12, 2020 (the "Postpetition Period"), including, but not limited to, (i) the actual, necessary costs and expenses of preserving the Debtors' estates and operating the business of the Debtors, including wages, salaries, payments or commissions for services rendered after the commencement of the chapter 11 cases and (ii) claims or causes of action arising after the Petition Date, including obligations due vendors, alleged personal injuries, medical malpractice and employment law claims, among others, whether or not such claim is reduced to judgment, liquidated, unliquidated, fixed, contingent, insured or uninsured, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured.

The Administrative Expense Claims Bar Date shall also be the deadline for the following holders of Administrative Expense Claims that were previously granted an extension of the October 7, 2020 [the initial Administrative Expense Claims bar date, Docket No. 2961] to file their Administrative Expense Claim: Hooper Healthcare Consulting LLC, Managed Care Support Systems, Inc. (formerly known as Managed Care Support Systems, LLC), and affiliates [Docket No. 3317]; NantWorks, LLC, NantHealth, Inc., Integrity Healthcare, LLC, Nant Capital, LLC, Verity MOB Financing, LLC, Verity MOB Financing II, LLC, Mox Networks, LLC, and affiliates [Docket No. 3279]; 2015 and 2017 Notes Trustee [Docket No. 3280]; UMB Bank, N.A., as successor master indenture trustee for the master indenture obligations and Wells Fargo Bank, National Association, as indenture trustee for the series 2005 revenue bonds [Docket No. 3282]; Fresenius Medical Care Holdings d/b/a Fresenius Medical Care of North America and its affiliated entities [Docket No. 3318]; and Old Republic Insurance Company [Docket No. 3319].

The publication of this Notice does not mean that you must assert an Administrative Expense Claim. The following entities, whose claims would otherwise be subject to the Administrative Expense Claims Bar Date, need not assert an Administrative Expense Claim (collectively, the "Excluded Claims"):

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In order to assert a timely Administrative Expense Claim, a creditor must file a pleading with the Bankruptcy Court on or before the Administrative Expense Claims Bar Date, in which the creditor indicates the amount of its asserted Administrative Expense Claim and attaches as an exhibit all documentary evidence in support of its asserted Administrative Expense Claim and serve that pleading on counsel for the Debtors, whose names and addresses appear above. The creditor is not required to set the matter for hearing.

Failure of a holder of an Administrative Expense Claim (other than an Excluded Claim) to timely assert an Administrative Expense Claim on or before the deadline may result in disallowance of the claim under the terms of a plan of liquidation without further notice or hearing. 11 U.S.C. § 502(b)(9). Creditors may wish to consult an attorney to protect your rights.

The foregoing deadlines for the filing of Administrative Expense Claims by the Administrative Expense Claims Bar Date shall not apply to all of the professionals employed in these chapter 11 bankruptcy cases.

Dated: July 2, 2020, DENTONS US LLP, SAMUEL R. MAIZEL, TANIA M. MOYRON, NICHOLAS A. KOFFROTH, By: */s/ Tania M. Moyron*, Tania M. Moyron, Attorneys for Chapter 11 Debtors and Debtors in Possession

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Diane FitzGibbon

declares that:

The annexed advertisement has been regularly published in the

SAN FRANCISCO CHRONICLE

which is and was at all times herein mentioned established as newspaper of general circulation in the City and County of San Francisco, State of California, as that term is defined by Section 6000 of the Government Code.

SAN FRANCISCO CHRONICLE

(Name of Newspaper)

901 Mission Street

San Francisco, CA 94103

From

To

Namely, on

(Dates of Publication)

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

at San Francisco, California.

Diane FitzGibbon

4 N. 2nd Street, Suite 800
San Jose, CA 95113
408-920-5332

3733160

MANSI MEDIA
3899 N. FRONT ST
HARRISBURG, PA 17110

**PROOF OF PUBLICATION
IN THE CITY OF SAN JOSE
IN THE STATE OF CALIFORNIA
COUNTY OF SANTA CLARA**

FILE NO. IO 26605 -S.Mohar

In the matter of

San Jose Mercury News

The undersigned, being first duly sworn, deposes and says: That at all times hereinafter mentioned affiant was and still is a citizen of the United States, over the age of eighteen years, and not a party to or interested in the above entitled proceedings; and was at and during all said times and still is the principal clerk of the printer and publisher of the San Jose Mercury News, a newspaper of general circulation printed and published daily in the City of San Jose, County of Santa Clara, State of California as determined by the court's decree dated June 27, 1952, Case Numbers 84096 and 84097, and that said San Jose Mercury News is and was at all times herein mentioned a newspaper of general circulation as that term is defined by Sections 6000; that at all times said newspaper has been established, printed and published in the said County and State at regular intervals for more than one year preceding the first publication of the notice herein mentioned. Said decree has not been revoked, vacated or set aside.

I declare that the notice, of which the annexed is a true printed copy, has been published in each regular or entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

07/10/2020

Dated at San Jose, California
July 10, 2020

I declare under penalty of perjury that the foregoing is true and correct.



Principal clerk of the printer and publisher of the San Jose Mercury News

SAMUEL R. MAIZEL (Bar No. 189301), samuel.maizel@dentons.com, TANIA M. MOYRON (Bar No. 235736), tania.moyron@dentons.com, NICHOLAS A. KOFFROTH (Bar No. 287854), nicholas.koffroth@dentons.com, DENTONS US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, California 90017-5704, Attorneys for the Chapter 11 Debtors and Debtors In Possession

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The foregoing deadlines for the filing of Administrative Expense Claims by the Administrative Expense Claims Bar Date shall not apply to any of the professionals employed in these chapter 11 bankruptcy cases.

Dated: July 2, 2020, DENTONS US LLP, SAMUEL R. MAIZEL, TANIA M. MOYRON, NICHOLAS A. KOFFROTH, By: /s/ Tania M. Moyron, Tania M. Moyron, Attorneys for Chapter 11 Debtors and Debtors In Possession

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VERIFICATION OF PUBLICATION

**COMMONWEALTH OF VIRGINIA
COUNTY OF FAIRFAX**

Being duly sworn, Vanessa Salvo says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on Thursday, July 9, 2020, the following legal advertisement – VERITY HEALTH SYSTEM OF CALIFORNIA, INC. was published in the national edition of USA TODAY.



Principal Clerk of USA TODAY
July 9, 2020

RACE IN AMERICA

Governor defends driver who struck protester

Black Lives Matter organizer was hit by state trooper

Stephen Gruber-Miller

Des Moines Register
USA TODAY NETWORK

DES MOINES, Iowa — Gov. Kim Reynolds said a state trooper who was driving her from an event last week "acted appropriately" when he hit a Black Lives Matter protester who was blocking the driveway of the business she was leaving.

"I do feel like the driver acted appropriately," Reynolds said Tuesday at a news conference in Urbandale.

She said she believes the protester, Jaylen Cavil, an organizer with Des Moines Black Lives Matter, "acted inappropriately" by stepping in front of her SUV as it was leaving the parking lot. Cavil was not injured in the collision.

"As we were leaving the vicinity, the individual sped up

and stepped in front of the vehicle intentionally and you cannot block traffic as we're leaving an event," Reynolds said.

Cavil said he was trying to block the vehicle from leaving but that Reynolds isn't telling the truth about him speeding up and stepping in front of it.

"It's not like I went out of my way to jump in front of the vehicle in the way that she explains it or the State Patrol explains it. I was already standing where the vehicle was driving to," he said.

Video of the incident shows Cavil taking a couple of steps into the driveway and then coming to a halt before the SUV hits him.

Sgt. Alex Dinkla, a spokesperson for the Iowa State Patrol, said the department's investigation showed Cavil intentionally placed himself in front of the vehicle to stop it from leaving. He said there was no crash report from the incident because Cavil was not injured and the vehicle wasn't damaged.



Iowa Gov. Kim Reynolds said a state trooper "acted appropriately" when he hit a protester. USA TODAY NETWORK

"The trooper was operating the vehicle in a safe and prudent manner and in accordance with dignity protection training. The trooper driving the vehicle will not be disciplined as he did not violate departmental policies or procedures," Dinkla

"I do feel like the driver acted appropriately."

Iowa Gov. Kim Reynolds

said in an email.

Cavil said the incident shows Reynolds is being held to a different standard. He also called it a distraction from the work he and other activists are doing to pressure Reynolds to sign an executive order to restore voting rights for people with felony convictions once they have served their sentences.

"Folks in the state of Iowa should really be concerned about the sheer lack of accountability that we're seeing and the exceptionalism that we're giving to Gov. Reynolds," he said.

"Because if it was me or anyone else who was driving a car or riding in a car that struck another person, that car can't just drive away and everything be fine."

Reynolds said she has not been in touch with Cavil since the incident on June 30. Cavil was part of a group of activists who met with Reynolds twice in her office at the Iowa Capitol last month to urge her to sign the executive order restoring voting rights.

Last week, Cavil traveled with about two dozen Black Lives Matter activists to Reynolds' events in Steamboat Rock and Ackley to again urge her to sign the executive order. The trooper driving Reynolds' vehicle struck him while leaving the Ackley event.

Reynolds has said she will sign such an order by the late summer or early fall, but activists have demanded she act sooner.

"The fact that she was riding in a car that struck me and she hasn't reached out or had anyone from her office reach out just to even have a conversation with me is also pretty troubling and concerning and disheartening honestly," Cavil said.

IN THIS TOGETHER



Keshawn Johnson, 12, kneels while raising a fist at the Breonna Taylor mural in Louisville, Ky. ALTON STRUPP/USA TODAY NETWORK

12-year-old: I've got to be heard

Junior pastor, poet feels called upon to push the movement

Hayes Gardner

Louisville Courier Journal
USA TODAY NETWORK

LOUISVILLE, Ky. — About 150 protesters entered their third marshaled mile as the sun set on a lively section of the city known as the Highlands.

There were revelers at Baxter's 942 Bar and Grill, and there were drinkers and diners at O'Shea's Irish Pub, and there was Keshawn Johnson, 12, sporting an Engelhard Elementary youth baseball T-shirt and shouting for the patrons of each establishment to chant with the protesters.

"Black Lives Matter" Keshawn yelled, just as he had for that entire day and month.

The patrons yelled with him. Breonna Taylor, 26, was killed by Louisville police officers in her home March 13, and since May 28, protesters have marched in her honor.

The protesters populate Jefferson Square Park, their de facto downtown headquarters, each day and march each night, calling for justice for Taylor and changes to a system they say is beyond unfair.

Keshawn has been regularly brought to the protests by his grandmother, Anna Harrison, who began volunteering with the Kentucky Alliance a month ago. She wanted Keshawn to witness history.

He hasn't merely witnessed. He demanded the megaphone, literally and figuratively, in what has become a nonstop youth movement. He created a 12-line poem — never writing it down, simply crafting it in his

head and memorizing it — which he recited aloud to a crowd of protesters.

"We will always be looked at different 'cause we're Black/'Cause they think we're either shooting, killing or selling crack," he began.

Keshawn plays basketball, baseball and football, is a junior pastor at his church and a straight-A student at school, where he completed the seventh grade. He's been coming to Jefferson Square Park since June 2.

"I gotta get my voice heard," he said. "If we're the future, we gotta do something now."

His participation has had a special effect on Harrison who, in her 68 years in Louisville, had never seen a protest before.

"I get choked up sometimes," Harrison said, watching her young grandson lead the charge.

The duo arrive at noon each day and leave around 7 p.m., and Keshawn sometimes doesn't want to depart. "Do we have to go?" he asked Harrison as he led a group of adults in yet another rendition of "No justice, no peace, prosecute the police."

The volatility of the protests was clear June 27 when photographer Tyler Gerth, 27, was shot and killed by what protesters and police said was a disturbed demonstrator. The shooting left the protesters at Jefferson Square Park uneasy but still active. Keshawn was back in the park two days later, chanting, "No justice, no peace," displaying a steadfastness reflected by the final couplet in his poem.

"We can't just sit on the couch and pout/ It's about time that we show the world what we're about."

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NOTICES

LEGAL NOTICE

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re:
VERITY HEALTH SYSTEM OF CALIFORNIA, INC., et al.
Debtors and Debtors In Possession.

Jointly Administered With:
Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20166-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20170-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20174-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20177-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER
Chapter 11 Cases
Hon. Judge Ernest M. Robbins
NOTICE OF BAR DATE FOR FILING
ADMINISTRATIVE EXPENSE CLAIMS
BAR DATE: JULY 29, 2020

TO ALL PARTIES HOLDING POTENTIAL ADMINISTRATIVE EXPENSE CLAIMS:
NOTICE OF ADMINISTRATIVE EXPENSE CLAIMS BAR DATE

If you have any questions concerning this Notice, please contact the Debtors' Claim and Noticing Agent, Kurtzman, Carson Consultants LLC ("KCC"), by phone at (888) 249-2741. KCC is located at 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245 and KCC's web address is <http://www.kcccllc.net/verityhealth>.

The Bankruptcy Court has set a deadline of July 29, 2020 (the "Administrative Expense Claims Bar Date"), for holders of Administrative Expense Claims (as defined herein) against Verity Health System of California, Inc., a California nonprofit benefit corporation and the Debtor herein, and the above-referenced affiliated debtors, the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the "Debtors"), to assert an Administrative Expense Claim against the Debtors' estates. See Docket No. 4997.

An "Administrative Expense Claim" is a claim, as that term is defined in 11 U.S.C. § 501(f), against the Debtors or the Debtors' estates pursuant to §§ 503(b) and 507(a)(2), that was incurred, accrued or arose, or is anticipated to be incurred, accrued, or arise during the period from and after August 8, 2019 (the "Bankruptcy Filing Date"), including, but not limited to, (i) the actual, necessary costs and expenses of preserving the Debtors' estates and operating the business of the Debtors, including wages, salaries, payments or compensation for services rendered after the commencement of the chapter 11 cases and (ii) claims or causes of action arising after the Petition Date, including obligations due vendors, alleged personal injuries, medical malpractice and employment law claims, among others, whether or not such claim is reduced to judgment, liquidated, undisputed, fixed, contingent, unsecured or unmaturing, unmatured, disputed, undisputed, legal, equitable, secured or unsecured.

The Administrative Expense Claims Bar Date shall also be the deadline for the following holders of Administrative Expense Claims that were previously granted an extension of the October 7, 2020 (the initial Administrative Expense Claims Bar Date): (i) Professional fees for professionals employed by the Debtors; Hooper Healthcare Consulting, LLC; Managed Care Support Systems, Inc. (formerly known as Managed Care Support Systems, LLC), and affiliates (Docket No. 3317); NextHealth, LLC; NextHealth, Inc.; Integrity Healthcare, LLC; Next Care, LLC; Verity MOB Financing, LLC; Verity MOB Financing II, LLC; Max Networks, LLC, and affiliates (Docket No. 3279); 2015 and 2017 Notes Trustee (Docket No. 3280); Wells Fargo Bank, N.A., as a successor master indentures trustee for the master indentures obligating and Wells Fargo Bank, National Association, as indenture trustee for the series 2005 revenue bonds (Docket No. 3282); Frontier Medical Care Health Plan of California, a Division of Frontier Medical Care of North America and its affiliated entities (Docket No. 3318); and Old Republic Insurance Company (Docket No. 3319).

The publication of this Notice does not mean that you must assert an Administrative Expense Claim. The following entities, whose claims would otherwise be subject to the Administrative Expense Claims Bar Date, need not assert an Administrative Expense Claim (collectively, the "Excluded Claims"):

- a) Administrative Expense Claims based upon liabilities that the Debtors incur in the ordinary course of their business to providers of goods and services;
- b) Professional fees claims subject to allowance under § 530;
- c) Professional fee claims for professionals employed by the Prepetition Secured Creditors' under paragraph 5(b) of the Final DIP Order;
- d) Claims relating to the assumption and cure of an executory contract under § 365(h);
- e) Administrative Expense Claims arising out of the employment by one or more of the Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Expense Claim is solely for outstanding wages, commissions, or reimbursement of business expenses; or
- f) U.S. Trustee fees.

In order to assert a timely Administrative Expense Claim, a creditor must file a pleading with the Bankruptcy Court on or before the Administrative Expense Claims Bar Date, in which the creditor indicates the amount of its asserted Administrative Expense Claim and attaches as an exhibit all documentary evidence in support of its asserted Administrative Expense Claim and serve that pleading on counsel for the Debtors, whose names and addresses appear above. The creditor is not required to set the matter for hearing.

Failure of a holder of an Administrative Expense Claim (other than an Excluded Claim) to timely assert an Administrative Expense Claim on or before the deadline may result in disallowance of the claim under the terms of a plan of liquidation which is further notice or hearing. 11 U.S.C. § 502(b)(9). Creditors may wish to consult an attorney to protect their rights.

The foregoing deadline for the filing of Administrative Expense Claims by the Administrative Expense Claims Bar Date shall not apply to any of the professionals employed in these chapter 11 bankruptcy cases.

Dated: July 2, 2020. DEBTORS: US LLP, SAMUEL R. MAZEL, TANIA M. MOYRON, NICHOLAS A. KOFFROTH, BY J. JAMES J. ALLEN, Tania M. Moyron, Attorneys for Chapter 11 Debtors and Debtors in Possession.

(1) As such term is defined in the Final Order (I) Authorizing Prepetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Lateral and Pre-Petitioning Superiority Administrative Expenses, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief (the "Final DIP Order") (Docket No. 409).

LEGAL NOTICE

PUBLIC NOTICE: David Adler, Chapter 7 Trustee In Re: Reilly-Benton Company, Inc., Case No. 17-12870 (U.S. Bankr. Ct., EDLA), has filed a motion ("Motion") seeking Court approval of a Settlement Agreement and Policy Release ("Agreement") with the Louisiana Insurance Guaranty Association ("LIGA"). The Trustee, exercising his business judgment, believes that under the Agreement, LIGA will be paying the Trustee the maximum amount under the Reliance policies and applicable law. The material Agreement terms include (i) a payment from LIGA of \$1,046,413.84 to the bankruptcy estate, (ii) approval of mutual releases between the estate and LIGA in connection with the Reliance Policies, and (iii) enjoining all claims that could have been or could be asserted against LIGA in connection with the Reliance Policies. A full copy of the Motion can be obtained by accessing www.usbankcourts.gov or by calling or emailing counsel for the Trustee at (504) 585-7000, reillybenton@chaffco.com. A hearing to consider the Motion will be held before the Bankruptcy Court telephonically at: 888-884-8882. Access Code: 7058700 on the 24th day of July, 2020 at 10:00 o'clock a.m. CDT. Any party opposing the Motion must file a written objection with the Clerk of Court, U.S. Bankr. Court for the EDLA at 500 Poydras Street, New Orleans, LA and serve a copy no later than seven (7) calendar days prior to the scheduled hearing. If an objection is not timely filed and served, the Court may grant the relief without hearing. The current hearing date may be rescheduled without further public notice.

LEGAL NOTICE

PLEASE TAKE NOTICE that on July 8, 2020, Barbara M. Barron, former Chapter 11 Trustee for Brainerd Utilities and Lake Koma Utilities filed a Motion to Distribute Unclaimed Funds in Misc. Proc. 20-00101 in the United States Bankruptcy Court for the Western District of Texas proposing to pay unclaimed funds in such cases after deduction of costs to William C. Seitzer, shareholder of the Debtor, and Volunteer Legal Services of Central Texas as set forth in the Motion. If you have an objection to the Motion, you must file such objection on or before July 29, 2020. You may obtain a copy of the Motion by requesting one from seitzer@bn-lawyers.com.