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Debtors In Possession

8 UNITED STATES BANKRUPTCY COURT
9 CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

10 In re
11 VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
12 Debtors and Debtors In Possession.

- 13 Affects All Debtors
14 Affects Verity Health System of
California, Inc.
15 Affects O’Connor Hospital
16 Affects Saint Louise Regional Hospital
 Affects St. Francis Medical Center
17 Affects St. Vincent Medical Center
 Affects Seton Medical Center
18 Affects O’Connor Hospital Foundation
 Affects Saint Louise Regional Hospital
19 Foundation
 Affects St. Francis Medical Center of
20 Lynwood Foundation
 Affects St. Vincent Foundation
21 Affects St. Vincent Dialysis Center, Inc.
 Affects Seton Medical Center Foundation
22 Affects Verity Business Services
 Affects Verity Medical Foundation
23 Affects Verity Holdings, LLC
 Affects De Paul Ventures, LLC
24 Affects De Paul Ventures - San Jose
Dialysis, LLC

25 Debtors and Debtors In Possession.
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Lead Case No. 2:18-bk-20151-ER

Jointly administered with:

- Case No. 2:18-bk-20162-ER;
- Case No. 2:18-bk-20163-ER;
- Case No. 2:18-bk-20164-ER;
- Case No. 2:18-bk-20165-ER;
- Case No. 2:18-bk-20167-ER;
- Case No. 2:18-bk-20168-ER;
- Case No. 2:18-bk-20169-ER;
- Case No. 2:18-bk-20171-ER;
- Case No. 2:18-bk-20172-ER;
- Case No. 2:18-bk-20173-ER;
- Case No. 2:18-bk-20175-ER;
- Case No. 2:18-bk-20176- ER;
- Case No. 2:18-bk-20178-ER;
- Case No. 2:18-bk-20179-ER;
- Case No. 2:18-bk-20180-ER;
- Case No. 2:18-bk-20181-ER

Chapter 11 Cases
Hon. Judge Ernest M. Robles

**DECLARATION OF PETER CHADWICK
ISO BARTKO ZANKEL BUNZEL &
MILLER’S SECOND AND FINAL
APPLICATION FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
(I) THE INTERIM FEE PERIOD (MAY 1,
2020 – SEPT. 4, 2020), AND (II) THE
FINAL FEE PERIOD (JAN. 9, 2020 –
SEPT. 4, 2020)**

Date: December 16, 2020
Time: 10:00 a.m.
Place: Courtroom 1568
255 East Temple Street



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DECLARATION OF PETER CHADWICK

I, Peter Chadwick, declare:

1. I was the CFO of Verity Health System of California, Inc. and its affiliated debtors in this jointly administered chapter 11 case during the time period covered by *Bartko Zankel Bunzel & Miller’s Second and Final Application for Allowance and Payment of Compensation and Reimbursement for (I) the Interim Fee Period (May 1, 2020 – Sept. 4, 2020), and (II) the Final Fee Period (Jan. 9, 2020 – Sept. 4, 2020)* (the “Final Application”). I make this declaration in support of Bartko Zankel Bunzel & Miller’s Final Application. All facts stated herein are known by me to be true through my own personal knowledge and I would and could competently testify thereto in a court of law if called upon to do so.

2. This declaration is filed in accordance with Local Bankruptcy Rule 2016-1(a)(1)(J).

3. I have reviewed the Final Application and have no objection to the Final Application nor the services rendered and compensation requested by Bartko Zankel Bunzel & Miller.

4. I believe the fees and expenses incurred by Bartko Zankel Bunzel & Miller are reasonable and appropriate, and I support Court approval for the payment of fees and expenses as set forth in the Final Application.

Executed on November 09, 2020 at Los Angeles, California.

I declare under the penalty of perjury under the laws of the United States of America that the foregoing is true and correct.



PETER CHADWICK