

SAMUEL R. MAIZEL (Bar No. 189301)
samuel.maizel@dentons.com
JOHN A. MOE, II (Bar No. 066893)
john.moe@dentons.com
TANIA M. MOYRON (Bar No. 235736)
tania.moyron@dentons.com
DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, California 90017-5704
Tel: (213) 623-9300 / Fax: (213) 623-9924

Attorneys for the Chapter 11 Post-Effective Date
Debtors and Debtors In Possession

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re
VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
Debtors and Debtors In Possession.

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital Foundation
- ☐ Affects St. Francis Medical Center of Lynwood Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:
Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

Chapter 11 Cases
Honorable Ernest M. Robles

**NOTICE OF HEARING ON FINAL FEE
APPLICATIONS AND SIXTH INTERIM FEE
APPLICATIONS FOR ALLOWANCE AND PAYMENT
OF FEES AND REIMBURSEMENT OF EXPENSES**

Date: December 16, 2020
Time: 10:00 a.m.
Place: Courtroom 1568
Royal Federal Building
255 East Temple Street
Los Angeles, California 90012-3300

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300



**TO THE HONORABLE ERNEST M. ROBLES, UNITED STATES BANKRUPTCY
JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE, THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, AND ALL PARTIES ENTITLED TO
NOTICE:**

PLEASE TAKE NOTICE that on December 16, 2020, at 10:00 a.m. in Courtroom 1568 of the United States Bankruptcy Court, Roybal Federal Building, 255 East Temple Street, Los Angeles, California 90012-3300, before the Honorable Ernest M. Robles, the following professionals will seek an order for the allowance and payment of fees and reimbursement of expenses for the Sixth Interim Fee Applications for the period of May 1, 2020 through September 4, 2020, and the Final Fee Applications for the period of August 31, 2018 through September 4, 2020 (collectively the “Applications”) in the following amounts:

Professionals	Position	Time Period / Docket No.	Fees	Expenses
Dentons US LLP 601 S. Figueroa St., Suite 2500, Los Angeles, CA 90017	Counsel to the Debtors	May 1, 2020 - September 4, 2020 [Docket No. 6218, 6238] and August 31, 2018 - September 4, 2020 [Docket No. 6218, 6238]	\$4,098,323.59 \$22,032,930.86	\$86,426.34 \$391,189.62
Berkeley Research Group, LLC 810 7th Ave., Suite 4100, New York, NY 10019	Financial and Restructuring Advisor to the Debtors	May 1, 2020 - September 4, 2020 [Docket No. 6237] and August 31, 2018 - September 4, 2020 [Docket No. 6237]	\$3,689,055.50 \$22,935,294.14	\$87,060.28 \$1,441,594.63
Nelson Hardiman, LLP 1100 Glendon Ave., 14th Floor, Los Angeles, CA 90024	Special Healthcare Regulatory Counsel to the Debtors	May 1, 2020 - September 4, 2020 [Docket No. 6219, 6231] and August 31, 2018 - September 4, 2020 [Docket No. 6219, 6231]	\$230,831.00 \$3,417,509.95	\$2,563.90 \$40,478.43
Pachulski Stang Ziehl & Jones, LLP 150 California St., 15th Floor, San Francisco, CA 94111	Conflict Counsel to the Debtors	May 1, 2020 - September 4, 2020 [Docket No. 6203] and September 1, 2018 - September 4, 2020 [Docket No. 6203]	\$850,856.37 \$3,414,124.74	\$5,344.32 \$46,687.44
Bartko Zankel 1 Embarcadero, Suite 800, San Francisco, CA 94111	Labor & Employment Counsel to Debtors	May 1, 2020 - September 4, 2020 [Docket No. 6192, 6248] and January 9, 2020 - September 4, 2020 [Docket No. 6192, 6248]	\$972,218.00 \$1,602,270.00	\$11,512.69 \$21,226.70

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

1	Jeffer Mangels 1900 Ave. of the Stars, 7th Floor, Los Angeles, CA 90067	Labor & Employment Counsel to Debtors	June 1, 2019 - September 4, 2020 [Docket No. 6180]	\$1,216,744.50	\$58,855.55
2					
3	Davis Wright Tremaine LLP 865 S. Figueroa St., 24th Floor, Los Angeles, CA 90017	Regulatory Counsel to Debtors	February 14, 2020 - September 4, 2020 [Docket No. 6213]	\$1,024,543.50	\$2,967.69
4					
5	Cain Brothers 277 Park Ave, 40 th Floor, New York, NY 10172	Investment Banker to Debtors	August 31, 2018 - September 4, 2020 [Docket No. 6221]	\$8,242,327.98	\$0.00
6					
7	Milbank Tweed 2029 Century Park E., 33rd Floor, Los Angeles, CA 90067	Counsel to the Official Committee of Unsecured Creditors ("UCC")	May 1, 2020 - September 4, 2020 [Docket No. 6204] and September 14, 2018 - September 4, 2020 [Docket No. 6204]	\$1,466,301.50 \$11,243,178.99	\$25,643.06 \$203,020.06
8					
9	Arent Fox LLP 555 West Fifth St., 48th Floor, Los Angeles, CA 10019	Special Counsel for the Official Committee of Unsecured Creditors	May 1, 2020 - September 18, 2020 [Docket No. 6209] and January 1, 2019 - September 18, 2020 [Docket No. 6209]	\$14,537.00 \$162,227.50	\$81.00 \$163.43
10					
11	FTI Consulting, Inc. Three Times Square, 9th Floor, New York, NY 10036	Financial Advisor to the UCC	May 1, 2020 - September 4, 2020 [Docket No. 6205] and September 14, 2018 - September 4, 2020 [Docket No. 6205]	\$684,231.00 \$4,464,135.00	\$1,544.30 \$26,057.13
12					
13	Levene Neale, 10250 Constellation Blvd., Suite 1700, Los Angeles, CA 90067	Counsel to Patient Care Ombudsman	October 1, 2018 - August 31, 2020 [Docket No. 6198]	\$218,519.00	\$3,976.31
14					
15	Jacob Nathan Rubin, MD, FACC, 4955 Van Nuys Blvd., Suite 308, Sherman Oaks, CA 91403	Patient Care Ombudsman	October 1, 2018 - August 31, 2020 [Docket No. 6197]	\$1,032,412.50	\$3,414.97
16					
17	Dr. Tim Stacy, DNP, ACNP-BC, 5268 Huckleberry Oak St., Simi Valley, CA 93063	Consultant to Patient Care Ombudsman	October 1, 2018 - August 31, 2020 [Docket No. 6197]	\$580,092.50	\$0.00
18					
19					
20					
21					
22					
23					
24					

PLEASE TAKE FURTHER NOTICE that copies of the Applications filed by the Professionals identified above are on file with the Clerk of the United States Bankruptcy Court, Roybal Federal Building, 255 East Temple Street, Los Angeles, California 90012, and available for inspection during the Court's normal business hours. Copies of the Applications may also be

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

1 obtained by a party in interest upon specific request to Kathryn Howard, Paralegal, Dentons US
2 LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, California 90017-5704; telephone:
3 (213) 623-9300, email: kathryn.howard@dentons.com. Additionally, copies of the Applications
4 can be found on the following webpage: www.kccllc.net/verityhealth.

5 **PLEASE TAKE FURTHER NOTICE** that any party objecting to the allowance and
6 payment of interim compensation and reimbursement of expenses as requested must file a written
7 objection with the Court no later than fourteen (14) days prior to the above-captioned hearing and
8 serve a copy of that objection at the addresses shown above unless otherwise noted, upon (a) the
9 Professional whose Application is the subject of the objection, (b) the Office of the United States
10 Trustee, Attn: Hatty Yip, 915 Wilshire Boulevard, Suite 1850, Los Angeles, California 90017-
11 3560, (c) Verity Health System of California, Inc., Attn: Peter Chadwick, Chief Financial Officer,
12 1800 M Street NW, Second Floor, Washington, DC 20036, (d) Debtors' counsel at the address
13 shown above, and (e) counsel for the Official Committee of Unsecured Creditors, Milbank LLP,
14 Attn: Mark Shinderman, 2029 Century Park East, 33rd Floor, Los Angeles, California 90067-
15 3019. Any objection must be a complete written statement of all reasons in opposition thereto,
16 declarations and copies of all evidence on which the objecting party intends to rely, and any
17 responding memorandum of points and authorities.

18 **PLEASE TAKE FURTHER NOTICE** that the failure to timely file an opposition or
19 other response to the Applications may be deemed acceptance of the relief requested, as set forth
20 in Local Bankruptcy Rules 2016-1(a)(3) and 9013-1(f).

21
22 Dated: November 10, 2020

DENTONS US LLP
SAMUEL R. MAIZEL
JOHN A. MOE, II
TANIA M. MOYRON

23
24
25 BY: /s/John A. Moe, II
JOHN A. MOE, II
Attorneys for the Chapter 11 Post-Effective
26 Date Debtors and Debtors In Possession
27
28