Case 2:18-bk-20151-ER Doc 6404 Filed 01/20/21

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support of this Motion, Cigna states as follows:

Background

set forth herein, and (ii) compels immediate payment of the Cigna claims set forth herein. In

- 1. On August 31, 2018 ("Petition Date"), the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code.
- 2. On August 31, 2018, the Debtors filed the Emergency Motion Of Debtors For Entry Of Order: (I) Authorizing The Debtors To (A) Pay Prepetition Employee Wages and Salaries, And (B) Pay And Honor Employee Benefits And Other Workforce Obligations; And (II) Authorizing And Directing The Applicable Bank To Pay All Checks And Electronic Payment Requests Made By The Debtors Relating To The Foregoing; Memorandum Of Points And Authorities In Support Thereof [D.I. 22] ("Wages Motion").
- 3. On September 5, 2018, the Order Granting Emergency Motion Of Debtors For Entry Of Order: (I) Authorizing The Debtors To (A) Pay Prepetition Employee Wages and Salaries, And (B) Pay And Honor Employee Benefits And Other Workforce Obligations; And (II) Authorizing And Directing The Applicable Bank To Pay All Checks And Electronic Payment Requests Made By The Debtors Relating To The Foregoing [D.I. 75] ("Wages Order") was entered by the Court.
- 4. Cigna CA, CHLIC and the Debtors are parties to the Hospital Services Agreements (collectively, the "Cigna Provider Agreements") listed on Exhibit A hereto, pursuant to which the Debtors, through the medical centers that they operate, provide covered healthcare services to eligible participants within the Cigna Provider Network. The amounts set forth on Exhibits B, C, and D hereto accrued and were incurred by the respective Debtors'

¹ Cigna files this Motion in response to the *Order Fixing Bar Date for Filing Certain Postpetition Administrative Expense Claims and Approving the Form and Manner of Notice of the Administrative Expense Claims Bar Date* [D.I. 2961 ("Order"). The Claims asserted herein are based upon liabilities that the Debtors have incurred in the ordinary course of their business, and therefore may be "Excluded Claims" as defined in the Order. Regardless, Cigna expressly reserves all rights and remedies that it has or may have against Debtors or any other person or persons liable for all or part of the claims asserted herein. This Motion is filed to protect Cigna from forfeiture of its claims. The filing of this Motion is not: (a) a waiver or release of Cigna's rights or remedies against any person, entity or property; (b) an election of a remedy; or (c) a waiver of any rights under the Cigna contracts discussed herein.

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estates on and after the Petition Date and were, as of October 1, 2019, due and payable to Cigna from the respective Debtors under the Cigna Provider Agreements.² Following October 1, 2019, amounts have accrued and will continue to accrue and be due and payable by the respective Debtors to Cigna under the Cigna Provider Agreements.

- 5. LINA and the Debtors are parties to the insurance contracts (collectively, "LINA Policies") listed on Exhibit A hereto, pursuant to which LINA provides group disability benefits for Debtors' employee benefits program. Cigna has continued to provide disability benefits to Debtor and its eligible employees on and after the Petition Date. The amounts set forth on Exhibits B through G hereto accrued and were incurred by the respective Debtors' estates on and after the Petition Date and were, as of September 1, 2019, due and payable to Cigna from the Debtors under the LINA Policies.³ Following September 1, 2019, amounts have accrued and will continue to accrue and be due and payable by the respective Debtors to Cigna under the LINA Policies.
- 6. Cigna entities⁴ and the Debtors are parties to the employee dental insurance policies ("Cigna Dental Policies", and, collectively with the LINA Policies, the "Employee Benefits Agreements") listed on Exhibit A hereto. Pursuant to the Cigna Dental Policies, Cigna has continued to provide group dental benefits for Debtors' employees throughout the Verity healthcare system on and after the Petition Date. As of September 1, 2019, Debtors were current on their obligations under the Cigna Dental Policies. However, following September 1, 2019, amounts have accrued and will continue to accrue and be due and payable by the respective Debtors to Cigna under the Cigna Dental Policies.

Relief Requested and Basis Therefor

7. Cigna respectfully requests that this Court enter an order that allows the amounts due under the Cigna Provider Agreements and the Employee Benefits Agreements, in the respective amounts set forth on Exhibits B through G hereto, plus all other amounts accrued under the Cigna Contracts on and after the "as-of" dates set forth thereon (collectively "Cigna Claims"),

² These amounts are subject to ongoing reconciliation and adjustment.

³ These amounts are subject to ongoing reconciliation and adjustment.

⁴ Cigna CA, CHLIC, Cigna Healthcare of Arizona, Inc. and Cigna Healthcare of Texas, Inc.

as administrative expense claims pursuant to sections 503(b)(1)(A) and 507(a)(2) of the Bankruptcy Code, and that requires payment thereof.⁵

administrative expense claims exist for the "actual, necessary costs and expenses of preserving the

estate" 11 U.S.C. § 503(b)(1)(A). Section 507(a) of the Bankruptcy Code provides that

administrative expense claims that are allowed under section 503(b) of the Bankruptcy Code have

Abercrombie), 139 F.3d 755, 756 (9th Cir. 1998); Kadjevich v. Kadjevich (In re Kadjevich), 220

sections 503(b)(1)(A) and 507(a)(2) of the Bankruptcy Code because they accrued and/or were

incurred by the Debtors' estates after the Petition Date, and have preserved the Debtors' estates.

Moreover, the services underlying the Cigna Claims provided direct and substantial benefits to the

Agreements, which allowed their facilities to remain in the Cigna Network, and allowed the

Debtors to receive payments for services provided to Cigna members. Second, Debtors'

employees and their dependents have continued to receive benefits under the Employee Benefits

Agreements during the pendency of these cases. Indeed, the necessity of, and the benefits provided

by the Employee Benefits Agreements were recognized by the Debtors in the Wages Motion and

by the Court in the Wages Order. The Cigna Claims are, without question, entitled to

Section 503(b) of the Bankruptcy Code provides, in pertinent part, that allowed

Administrative expense claims are claims for services that provide a direct and

The Cigna Claims are entitled to administrative expense priority pursuant to

First, the Debtors have enjoined the continued benefits of the Cigna Provider

See e.g., Abercrombie v. Hayden Corp. (In re

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A. Allowance and Payment of Administrative Expense

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Debtors' estates.

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second priority. 11 U.S.C. § 507(a)(2).

F.3d 1016, 1019 (9th Cir. 2000).

substantial benefit to the Debtor's estate.

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administrative priority and should be immediately paid by the Debtors.

WHEREFORE, Cigna respectfully requests that this Court enter an order that (i) allows

⁵ Notably, Debtor withholds portions of its employees' wages to help fund its obligations under the Employee Benefits Agreements. These funds are not property of the Debtor's estate. 11 U.S.C. §541(b)(7).

		cument Page 5 of 21		
1	and requires immediate payment of the	Cigna Claims as administrative expense priority claims		
2	pursuant to sections 503(b)(1)(A) and 50	7(a)(2) of the Bankruptcy Code, (ii) compels the Debtors		
3	to pay all amounts that continue to accrue	to pay all amounts that continue to accrue under the Agreements, and (iii) grants Cigna such other		
4	and further relief as is just and equitable.			
5	Dated: January 29, 2021	GORDON REES SCULLY MANSUKHANI, LLP		
6				
7		By: /s/William M. Rathbone William M. Rathbone		
8		Counsel to Cigna Healthcare of California, Inc., Cigna Health and Life Insurance		
9 10		Company, and Life Insurance Company of North America		
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EXHIBIT A TO CIGNA'S MOTION FOR ALLOWANCE AND IMMEDIATE PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS

Cigna Provider Agreements

Hospital Services Agreement between Cigna HealthCare of California, Inc., Cigna Health and Life Insurance Company and Seton Medical Center, effective May 1, 2017, including all amendments, addendums, exhibits, schedules, etc. related thereto.

Hospital Services Agreement between Cigna HealthCare of California, Inc., Cigna Health and Life Insurance Company and St. Vincent Medical Center, effective May 1, 2017, including all amendments, addendums, exhibits, schedules, etc. related thereto.

Hospital Services Agreement between Cigna HealthCare of California, Inc., Cigna Health and Life Insurance Company and St. Francis Medical Center, effective May 1, 2017, including all amendments, addendums, exhibits, schedules, etc. related thereto.

LINA Policies

Short Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Seton Medical Center, effective January 1, 2017, Policy #VDT-962215, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.

Long Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Seton Medical Center, effective January 1, 2017, Policy #LK-965155, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.

Short Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of St. Francis Medical Center, effective January 1, 2017, Policy #VDT-962211, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.

Long Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of St. Francis Medical Center, effective January 1, 2017, Policy #LK-965152, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.

Short Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Saint Vincent Medical Center, effective January 1, 2017, Policy #VDT-962214, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.

Long Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Saint Vincent Medical Center, effective January 1, 2017, Policy #LK-965154, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.

Short Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Verity Business Services, effective 1/1/17, Policy # VDT601867, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.

Long Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Verity Business Services, effective 1/1/17, Policy # SGD608222, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto

Short Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Verity Medical Foundation, effective 1/1/18, Policy #

Case 2:18-bk-20151-ER Doc 6404 Filed 01/29/21 Entered 01/29/21 15:20:54 Desc Main Document Page 8 of 21

EXHIBIT B ADMINISTRATIVE EXPENSE CLAIMS AGAINST DEBTOR SETON MEDICAL CENTER Case No. 20167

Cigna Provider Agreement	Administrative Claim Amount
Hospital Services Agreement between Cigna HealthCare of California, Inc., Cigna Health and Life Insurance Company and Seton Medical Center, effective May 1, 2017, including all amendments, addendums, exhibits, schedules, etc. related thereto.	\$262,737.93, as of October 1, 2019
LINA Policies	
Short Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Seton Medical Center, effective January 1, 2017, Policy #VDT-962215, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.	\$31,423.74, as of September 1, 2019
Long Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Seton Medical Center, effective January 1, 2017, Policy #LK-965155, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.	\$40,729.59, as of September 1, 2019

Case 2:18-bk-20151-ER Doc 6404 Filed 01/29/21 Entered 01/29/21 15:20:54 Desc Main Document Page 9 of 21

EXHIBIT C ADMINISTRATIVE EXPENSE CLAIMS AGAINST DEBTOR ST. VINCENT MEDICAL CENTER Case No. 20164

Cigna Provider Agreement	Administrative Claim Amount
Hospital Services Agreement between Cigna HealthCare of California, Inc., Cigna Health and Life Insurance Company and St. Vincent Medical Center, effective May 1, 2017, including all amendments, addendums, exhibits, schedules, etc. related thereto.	\$38,570.66, as of October 1, 2019
LINA Policies	
Short Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Saint Vincent Medical Center, effective January 1, 2017, Policy #VDT-962214, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.	\$29,415.56, as of September 1, 2019
Long Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Saint Vincent Medical Center, effective January 1, 2017, Policy #LK-965154, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.	\$33,345.36, as of September 1, 2019

Case 2:18-bk-20151-ER Doc 6404 Filed 01/29/21 Entered 01/29/21 15:20:54 Desc Main Document Page 10 of 21

EXHIBIT D ADMINISTRATIVE EXPENSE CLAIMS AGAINST DEBTOR ST. FRANCIS MEDICAL CENTER Case No. 20165

Cigna Provider Agreements	Administrative Claim Amount
	11110
Hospital Services Agreement between Cigna HealthCare of California, Inc., Cigna Health and Life Insurance Company and St. Francis Medical Center, effective May 1, 2017, including all amendments, addendums, exhibits, schedules, etc. related thereto.	\$81,060.75, as of October 1, 2019
LINA Policies	
Short Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of St. Francis Medical Center, effective January 1, 2017, Policy #VDT-962211, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.	\$95,823.72, as of September 1, 2019
Long Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of St. Francis Medical Center, effective January 1, 2017, Policy #LK-965152, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.	\$63,895.08, as of September 1, 2019

Case 2:18-bk-20151-ER Doc 6404 Filed 01/29/21 Entered 01/29/21 15:20:54 Desc Main Document Page 11 of 21

EXHIBIT E ADMINISTRATIVE EXPENSE CLAIMS AGAINST <u>DEBTOR VERITY BUSINESS SERVICES</u> Case No. 20173

LINA Policies	Administrative Claim Amount
Short Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Verity Business Services, effective 1/1/17, Policy # VDT601867, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.	\$6,016.28, as of September 1, 2019
Long Term Disability Policy between Life Insurance Company of North America and Sagewell Healthcare Benefits Trust on behalf of Verity Business Services, effective 1/1/17, Policy # SGD608222, including all amendments, addendums, exhibits, schedules, riders, etc. related thereto.	\$5,911.82, as of September 1, 2019

Case 2:18-bk-20151-ER Doc 6404 Filed 01/29/21 Entered 01/29/21 15:20:54 Desc Main Document Page 12 of 21

EXHIBIT F ADMINISTRATIVE EXPENSE CLAIMS AGAINST <u>DEBTOR VERITY MEDICAL FOUNDATION</u> Case No. 20169

LINA Policies	Administrative Claim Amount
Short Term Disability Policy between Life Insurance Company of North	\$550.50, as of
America and Sagewell Healthcare Benefits Trust on behalf of Verity Medical	September 1, 2019
Foundation, effective 1/1/18, Policy # VDT962487, including all	
amendments, addendums, exhibits, schedules, riders, etc. related thereto.	
Long Term Disability Policy between Life Insurance Company of North	\$576.90, as of
America and Sagewell Healthcare Benefits Trust on behalf of Verity Medical	September 1, 2019
Foundation, effective 1//1/18, Policy # LK965579, including all amendments,	
addendums, exhibits, schedules, riders, etc. related thereto.	

Case 2:18-bk-20151-ER Doc 6404 Filed 01/29/21 Entered 01/29/21 15:20:54 Desc Main Document Page 13 of 21

EXHIBIT G ADMINISTRATIVE EXPENSE CLAIMS AGAINST <u>DEBTOR VERITY HEALTH SYSTEM OF CALIFORNIA, INC., et al.</u> Case No. 20151

LINA Policies	Administrative Claim	
	Amount	
Short Term Disability Policy between Life Insurance Company of North	\$7,990.38, as of	
America and Sagewell Healthcare Benefits Trust on behalf of Verity Health	September 1, 2019	
System of California, Inc., d/b/a Verity System Office, effective 1/1/17, Policy	_	
# VDT601866, including all amendments, addendums, exhibits, schedules,		
riders, etc. related thereto.		
Long Term Disability Policy between Life Insurance Company of North	\$12,969.20, as of	
America and Sagewell Healthcare Benefits Trust on behalf of Verity Health	September 1, 2019	
System of California, Inc., d/b/a Verity System Office, effective 1/1/17, Policy		
# SGD608221, including all amendments, addendums, exhibits, schedules,		
riders, etc. related thereto.		
Administrative Services Agreement, between LINA and Verity Health System	\$21,612.45, as of	
of California, Inc., d/b/a, effective 9/16/15, Policy # FML601866, including	September 1, 2019	
all amendments, addendums, exhibits, schedules, riders, etc. related thereto.		
Cigna Dental Policies		
Group Dental Care Insurance between Cigna Health and Life Insurance	Current as of	
Company and Verity Health System of California, Inc., effective 1/1/17,	September 1, 2019	
Policy # 3211836.		
Group Dental Insurance between Cigna Dental Health of California, Inc. and	Current as of	
Verity Health System of California, Inc., effective 1/1/18, Policy # 3211836.	September 1, 2019	
Group Dental Insurance between Cigna Dental Health of Texas, Inc. and	Current as of	
Verity Health System of California, Inc., effective 1/1/18, Policy # 3211836.	September 1, 2019	
Group Dental Insurance between Cigna Dental Health of Arizona, Inc. and	Current as of	
Verity Health System of California, Inc., effective 1/1/18, Policy # 3211836.	September 1, 2019	

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 101 W. Broadway Suite 2000 San Diego, CA 92101

A true and correct copy of the foregoing document entitled (*specify*): MOTION OF CIGNA HEALTHCARE OF CALIFORNIA, INC., CIGNA HEALTH AND LIFE INSURANCE COMPANY AND LIFE INSURANCE COMPANY OF NORTH AMERICA FOR ALLOWANCE AND IMMEDIATE PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below: 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) January 29, 2021 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below: Service information continued on attached page 2. SERVED BY UNITED STATES MAIL: On (date) January 29, 2021, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed. Service information continued on attached page 3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) January 29, 2021, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed. Service information continued on attached page I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct. Signature Sylvia Durazo January 29, 2021 Printed Name Date

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(Via NEF)

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