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FILED & ENTERED

OCT 04 2021

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

Attorneys for the Post-Effective Date Debtors & Special Counsel
to the Liquidating Trustee, Howard Grobstein

**UNITED STATES BANKRUPTCY COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA -
LOS ANGELES DIVISION**

In re
VERITY HEALTH SYSTEM OF CALIFORNIA,
INC., *et al.*,

Debtors and Debtors In Possession.

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital Foundation
- ☐ Affects St. Francis Medical Center of Lynwood Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose ASC, LLC

Debtors and Debtors In Possession.

Lead Bankruptcy Case No. 2:18-bk-20151-ER
Jointly Administered With:

CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Judge Ernest M. Robles

**ORDER APPROVING STIPULATION
CONSENTING TO SUR-REPLY,
WITHDRAWING MOTION TO STRIKE, AND
CONTINUING HEARING ON PRIME
HEALTHCARE SERVICES, INC.'S MOTION
TO ENFORCE PROVISIONS OF THE ASSET
PURCHASE AGREEMENT PERTAINING TO
ACCOUNTS RECEIVABLE ADJUSTMENT**

[RELATES TO DOCKET NO. 6645, 6662, 6669, 6674, 6675]

Hearing:

Date: October 19, 2021

Time: 10:00 a.m.

Place: Courtroom 1568

255 E. Temple Street

Los Angeles, CA 90012

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The Court, having reviewed the *Stipulation Consenting to Sur-Reply, Withdrawing Motion to Strike, and Continuing Hearing on Prime Healthcare Services, Inc.’s Motion to Enforce Provisions of the Asset Purchase Agreement Pertaining to Accounts Receivable Adjustment* [Docket No. 6675] (the “Stipulation”)¹ entered into by and between Verity Health System of California, Inc., Saint Francis Medical Center and certain affiliated debtors (collectively, prior to the effective date of the Joint Plan (defined below), the “Debtors” and after the effective date, the “Post-Effective Date Debtors”) and the Liquidating Trustee (the “Liquidating Trustee”) of the VHS Liquidating Trust, established pursuant to the Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Official Committee of Unsecured Creditors [Docket No. 5466] (the “Joint Plan”) confirmed by the order [Docket No. 5504] entered August 14, 2020, and that certain Liquidating Trust Agreement, dated as of September 5, 2020 [Docket No. 6043], in the above-captioned chapter 11 bankruptcy cases, on the one hand, and Prime Healthcare Services, Inc. (“Prime” and, together with the Post-Effective Date Debtors and the Liquidating Trustee, the “Parties”), on the other hand, and good cause appearing therefor,

HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is APPROVED in its entirety.
2. The Post-Effective Date Debtors and Liquidating Trustee are authorized to file the Sur-Reply by October 13, 2021.
3. The Motion to Strike is deemed withdrawn with the exception of the portion thereof that responded to Prime’s evidentiary objections, which remains part of the record.
4. The Hearing on the Motion, Opposition, Reply, Evidentiary Objections, Evidentiary Response, and Sur-Reply is continued from October 6, 2021, at 10:00 a.m. (Pacific Time), to October 19, 2021, at 10:00 a.m. (Pacific Time).

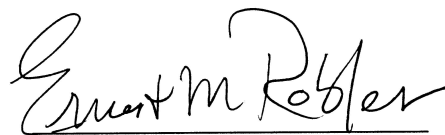
¹ Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Stipulation.

1 **IT IS SO ORDERED.**

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24 Date: October 4, 2021



Ernest M. Robles
United States Bankruptcy Judge