

In re:
Verity Health System of California, Inc.
Debtor

Case No. 18-20151-ER
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2
Date Rcvd: Oct 05, 2021

User: admin
Form ID: pdf042

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The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 07, 2021:

Recip ID	Recipient Name and Address
db	## Verity Health System of California, Inc., 2040 E. Mariposa Avenue, El Segundo, CA 90245-5027
aty	+ Anna Kordas, Jones Day, 250 Vesey Street, New York, NY 10281-1052
aty	+ Brigitte G McGrath, ASK LLP, 2600 Eagan Woods Drive, Suite 400, St Paul, MN 55121-1169
aty	+ Claude D Montgomery, Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020-1001
aty	+ Nicholas C Brown, ASK LLP, 2600 Eagan Woods Drive, Suite 400, St Paul, MN 55121-1169
aty	+ Patrick Maxcy, Dentons US LLP, 233 S Wacker Dr Ste 5900, Chicago, IL 60606-6404
aty	+ Richard Reding, ASK LLP, 2600 Eagan Woods Dr Ste 400, St Paul, MN 55121-1169
aty	+ Robert E Richards, Dentons US LLP, 233 South Wacker Drive, Suite 5900, Chicago, IL 60606-6404
aty	+ Roger Kent Heidenreich, Dentons US LLP, 211 North Broadway Ste 3000, St Louis, MO 63102-2726
aty	+ Sam J Alberts, DENTONS US LLP, 1900 K Street NW, Washington, DC 20006-1110
aty	+ Stephen J O'brien, Dentons US LLP, 211 North Broadway Ste 3000, St Louis, MO 63102-2726

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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 07, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 4, 2021 at the address(es) listed below:

Name	Email Address
Aaron Davis	



1820151211008000000000001

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District/off: 0973-2

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Date Rcvd: Oct 05, 2021

Form ID: pdf042

Total Noticed: 11

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Attorneys for the Post-Effective Date Debtors & Special Counsel
to the Liquidating Trustee, Howard Grobstein

**UNITED STATES BANKRUPTCY COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA -
LOS ANGELES DIVISION**

In re
VERITY HEALTH SYSTEM OF CALIFORNIA,
INC., *et al.*,

Debtors and Debtors In Possession.

- ☒ Affects All Debtors
- ☐ Affects Verity Health System of California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital Foundation
- ☐ Affects St. Francis Medical Center of Lynwood Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose ASC, LLC

Debtors and Debtors In Possession.

Lead Bankruptcy Case No. 2:18-bk-20151-ER
Jointly Administered With:

CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases
Hon. Judge Ernest M. Robles

**ORDER APPROVING STIPULATION
CONSENTING TO SUR-REPLY,
WITHDRAWING MOTION TO STRIKE, AND
CONTINUING HEARING ON PRIME
HEALTHCARE SERVICES, INC.'S MOTION
TO ENFORCE PROVISIONS OF THE ASSET
PURCHASE AGREEMENT PERTAINING TO
ACCOUNTS RECEIVABLE ADJUSTMENT**

[RELATES TO DOCKET NO. 6645, 6662, 6669, 6674, 6675]

Hearing:

Date: October 19, 2021
Time: 10:00 a.m.
Place: Courtroom 1568
255 E. Temple Street
Los Angeles, CA 90012

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1 The Court, having reviewed the *Stipulation Consenting to Sur-Reply, Withdrawing Motion*
2 *to Strike, and Continuing Hearing on Prime Healthcare Services, Inc.’s Motion to Enforce*
3 *Provisions of the Asset Purchase Agreement Pertaining to Accounts Receivable Adjustment*
4 [Docket No. 6675] (the “Stipulation”)¹ entered into by and between Verity Health System of
5 California, Inc., Saint Francis Medical Center and certain affiliated debtors (collectively, prior to
6 the effective date of the Joint Plan (defined below), the “Debtors” and after the effective date, the
7 “Post-Effective Date Debtors”) and the Liquidating Trustee (the “Liquidating Trustee”) of the
8 VHS Liquidating Trust, established pursuant to the Modified Second Amended Joint Chapter 11
9 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and
10 the Official Committee of Unsecured Creditors [Docket No. 5466] (the “Joint Plan”) confirmed
11 by the order [Docket No. 5504] entered August 14, 2020, and that certain Liquidating Trust
12 Agreement, dated as of September 5, 2020 [Docket No. 6043], in the above-captioned chapter 11
13 bankruptcy cases, on the one hand, and Prime Healthcare Services, Inc. (“Prime” and, together
14 with the Post-Effective Date Debtors and the Liquidating Trustee, the “Parties”), on the other
15 hand, and good cause appearing therefor,

16 HEREBY ORDERS AS FOLLOWS:

17 1. The Stipulation is APPROVED in its entirety.

18 2. The Post-Effective Date Debtors and Liquidating Trustee are authorized to file the
19 Sur-Reply by October 13, 2021.

20 3. The Motion to Strike is deemed withdrawn with the exception of the portion
21 thereof that responded to Prime’s evidentiary objections, which remains part of the record.

22 4. The Hearing on the Motion, Opposition, Reply, Evidentiary Objections,
23 Evidentiary Response, and Sur-Reply is continued from October 6, 2021, at 10:00 a.m. (Pacific
24 Time), to October 19, 2021, at 10:00 a.m. (Pacific Time).

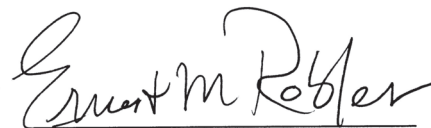
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28 ¹ Unless otherwise defined herein, all capitalized terms have the definitions set forth in the
Stipulation.

1 **IT IS SO ORDERED.**

2 ###

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24 Date: October 4, 2021



Ernest M. Robles
United States Bankruptcy Judge