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FILED & ENTERED

OCT 13 2021

CLERK U.S. BANKRUPTCY COURT  
Central District of California  
BY gonzalez DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re:

VERITY HEALTH SYSTEM OF CALIFORNIA,  
INC., *et al.*,

Post-Effective Date Debtors and  
Debtors In Possession.

Affects:

- ☒ All Debtors  
☐ Verity Health System of California, Inc.  
☐ O'Connor Hospital  
☐ Saint Louise Regional Hospital  
☐ St. Francis Medical Center  
☐ St. Vincent Medical Center  
☐ Seton Medical Center  
☐ O'Connor Hospital Foundation  
☐ Saint Louise Regional Hospital Foundation  
☐ St. Francis Medical Center of  
Lynwood Foundation  
☐ St. Vincent Foundation  
☐ St. Vincent Dialysis Center, Inc.  
☐ Seton Medical Center Foundation  
☐ Verity Business Services  
☐ Verity Medical Foundation  
☐ Verity Holdings, LLC  
☐ De Paul Ventures, LLC  
☐ De Paul Ventures - San Jose Dialysis, LLC

Post-Effective Date Debtors and  
Debtors In Possession.

Lead Case No. 18-20151-ER  
Jointly Administered With:  
CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases  
Hon. Ernest M. Robles

**ORDER APPROVING LIQUIDATING  
TRUSTEE AND MICROSOFT'S  
STIPULATION RE: MICROSOFT'S  
AMENDED MOTION FOR  
ALLOWANCE AND PAYMENT OF  
ADMINISTRATIVE EXPENSE CLAIM  
PURSUANT TO 11 U.S.C. §503**



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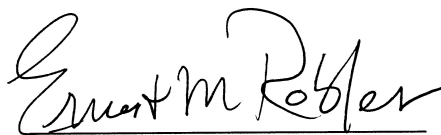
The Court, having reviewed the *Liquidating Trustee and Microsoft's Stipulation re: Microsoft's Amended Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. §503* (the "Stipulation"), filed as Docket No. 6680, entered between the Liquidating Trustee (the "Liquidating Trustee") of the VHS Liquidating Trust established pursuant to the *Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee* [Docket No. 5466], confirmed by the order entered August 14, 2020 [Docket No. 5504], and that certain Liquidating Trust Agreement, dated as of September 5, 2020 [Docket No. 6043], on the one hand, and creditor Microsoft Corporation, a Washington corporation, and its subsidiary, Microsoft Licensing, GP (collectively "Microsoft"), on the other, and good cause appearing,

HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved.
2. Microsoft shall have an allowed administrative expense claim in the fixed, liquidated amount of \$1,855,086.64.
3. This allowed administrative expense claim shall be satisfied pursuant to the Final Distribution Program (as defined in the *Motion to Authorize Liquidating Trustee to Undertake Final Distribution Program for Administrative Claims* [Docket No. 6475] and as approved by the Court in the Court's *Order Granting Motion to Authorize Liquidating Trustee to Undertake Final Distribution Program for Administrative Claims* [Docket No. 6523]).

**IT IS SO ORDERED.**

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Ernest M. Robles  
United States Bankruptcy Judge

Date: October 13, 2021