



**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA—LOS ANGELES DIVISION**

In re: Verity Health System of California, Inc., *et al.*,

Debtors and Debtors in Possession.

☒ Affects All Debtors

- ☐ Affects Verity Health System of California, Inc.
- ☐ Affects O'Connor Hospital
- ☐ Affects Saint Louise Regional Hospital
- ☐ Affects St. Francis Medical Center
- ☐ Affects St. Vincent Medical Center
- ☐ Affects Seton Medical Center
- ☐ Affects O'Connor Hospital Foundation
- ☐ Affects Saint Louise Regional Hospital Foundation
- ☐ Affects St. Francis Medical Center of Lynwood Medical Foundation
- ☐ Affects St. Vincent Foundation
- ☐ Affects St. Vincent Dialysis Center, Inc.
- ☐ Affects Seton Medical Center Foundation
- ☐ Affects Verity Business Services
- ☐ Affects Verity Medical Foundation
- ☐ Affects Verity Holdings, LLC
- ☐ Affects De Paul Ventures, LLC
- ☐ Affects De Paul Ventures - San Jose Dialysis, LLC

Debtors and Debtors in Possession.

Lead Case No.: 2:18-bk-20151-ER
Chapter: 11

Jointly Administered With:

Case No. 2:18-bk-20162-ER;
Case No. 2:18-bk-20163-ER;
Case No. 2:18-bk-20164-ER;
Case No. 2:18-bk-20165-ER;
Case No. 2:18-bk-20167-ER;
Case No. 2:18-bk-20168-ER;
Case No. 2:18-bk-20169-ER;
Case No. 2:18-bk-20171-ER;
Case No. 2:18-bk-20172-ER;
Case No. 2:18-bk-20173-ER;
Case No. 2:18-bk-20175-ER;
Case No. 2:18-bk-20176-ER;
Case No. 2:18-bk-20178-ER;
Case No. 2:18-bk-20179-ER;
Case No. 2:18-bk-20180-ER;
Case No. 2:18-bk-20181-ER;

Chapter 11 Cases.

**INTERLOCUTORY ORDER GRANTING IN PART
PRIME HEALTHCARE SERVICES, INC.'S
MOTION TO ENFORCE ASSET PURCHASE
AGREEMENT**

[RELATES TO DOC. NO. 6645]

Date: October 19, 2021
Time: 10:00 a.m.
Location: Ctrm. 1568
Roybal Federal Building
255 East Temple Street
Los Angeles, CA 90012



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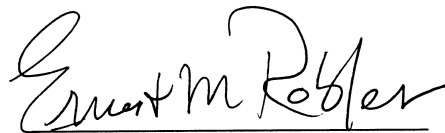
For the reasons set forth in the concurrently-issued *Memorandum of Decision Granting in Part Prime Healthcare Services, Inc.'s Motion to Enforce Asset Purchase Agreement* (the "Memorandum"), the Court **HEREBY ORDERS AS FOLLOWS:**

- 1) Pursuant to the Reconciliation Process,¹ Prime is authorized to retain \$23,157,581 in QAF VI Seller Net Payments.
- 2) No later than **November 19, 2021**, the Liquidating Trustee and Prime shall have completed one day of mediation with respect to the dispute concerning Prime's alleged failure to collect \$5,105,731 in Accounts Receivable.
- 3) To the extent the mediation does not result in a settlement, by no later than **December 3, 2021**, each party shall file a statement setting forth the (a) the issues that remain in dispute and (b) the party's position with respect to each remaining disputed issue.
- 4) A continued hearing on the Motion shall be held on **December 8, 2021 at 10:00 a.m.** Parties may appear at the continued hearing either in-person or by telephone. Parties electing to appear in-person shall comply with all requirements regarding social distancing, use of face masks, etc. which may be in effect at the time of the hearing. Parties electing to appear by telephone should contact CourtCall at 888-882-6878 no later than one hour before the hearing.

IT IS SO ORDERED.

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Date: October 21, 2021



Ernest M. Robles
United States Bankruptcy Judge

¹ Capitalized terms not defined herein have the meaning set forth in the Memorandum.