

MARK SHINDERMAN (Bar No. 136644)
mshinderman@milbank.com
JAMES C. BEHRENS (Bar No. 280365)
jbehrens@milbank.com
MILBANK LLP
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067
Tel: (424) 386-4000 / Fax: (213) 629-5063

Attorneys for the Liquidating Trustee

FILED & ENTERED

NOV 08 2021

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY gonzalez DEPUTY CLERK

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:

VERITY HEALTH SYSTEM OF CALIFORNIA,
INC., *et al.*,

Post-Effective Date Debtors and
Debtors In Possession.

Affects:

- ☒ All Debtors
☐ Verity Health System of California, Inc.
☐ O'Connor Hospital
☐ Saint Louise Regional Hospital
☐ St. Francis Medical Center
☐ St. Vincent Medical Center
☐ Seton Medical Center
☐ O'Connor Hospital Foundation
☐ Saint Louise Regional Hospital Foundation
☐ St. Francis Medical Center of
Lynwood Foundation
☐ St. Vincent Foundation
☐ St. Vincent Dialysis Center, Inc.
☐ Seton Medical Center Foundation
☐ Verity Business Services
☐ Verity Medical Foundation
☐ Verity Holdings, LLC
☐ De Paul Ventures, LLC
☐ De Paul Ventures - San Jose Dialysis, LLC

Post-Effective Date Debtors and
Debtors In Possession.

Lead Case No. 18-20151-ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases
Hon. Ernest M. Robles

**ORDER APPROVING STIPULATION
RE: QUADRAMED AFFINITY
CORPORATION'S AND PICIS
CLINICAL SOLUTIONS INC.'S
MOTION FOR ALLOWANCE AND
PAYMENT OF ADMINISTRATIVE
EXPENSE CLAIM PURSUANT TO
11 U.S.C. § 503**



182015121110900000000001

The Court, having reviewed the *Stipulation re: QuadraMed Affinity Corporation's and Picis Clinical Solutions Inc.'s Motion for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503* (the "Stipulation"), filed as Docket No. 6703, entered between the Liquidating Trustee (the "Liquidating Trustee") of the VHS Liquidating Trust established pursuant to the *Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee* [Docket No. 5466], confirmed by the order entered August 14, 2020 [Docket No. 5504], and that certain Liquidating Trust Agreement, dated as of September 5, 2020 [Docket No. 6043], on the one hand, and creditors QuadraMed Affinity Corporation and Picis Clinical Solutions Inc. (collectively "Claimants"), on the other, and good cause appearing,

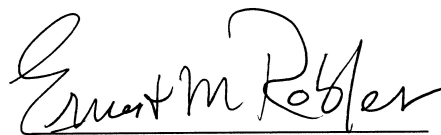
HEREBY ORDERS AS FOLLOWS:

1. The Stipulation is approved.
2. Claimants shall have an allowed administrative expense claim under 11 U.S.C. § 503 in the fixed, liquidated amount of \$1,825,000.00, which shall be satisfied pursuant to the terms set forth in the settlement agreement referenced in the Stipulation.
3. The Motion and the Claim, as these terms are defined in the Stipulation, are hereby resolved.
4. The November 10, 2021 hearing is hereby taken off calendar.

IT IS SO ORDERED.

###

Date: November 8, 2021



Ernest M. Robles
United States Bankruptcy Judge