

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re: Verity Health System of California, Inc.

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Case No. 18-20151

Lead Case No. 18-20151

Debtor(s)

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2022

Petition Date: 08/31/2018

Plan Confirmed Date: 08/12/2020

Plan Effective Date: 09/04/2020

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: VHS Liquidating Trust

Name of Authorized Party or Entity

/s/ Tania M. Moyron

Signature of Responsible Party

04/18/2022

Date

Tania M. Moyron

Printed Name of Responsible Party

Dentons US LLP

601 South Figueroa Street, Suite 2500

Los Angeles, California 90017-5704

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Verity Health System of California, Inc.

Case No. 18-20151

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$2,059,937 | \$189,021,906 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$2,059,937 | \$189,021,906 |

Part 2: Preconfirmation Professional Fees and Expenses

| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----------------------------------|---|------------------------|--------------------------|---------------------|----------------------|-----------------|
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | | \$0 | \$11,081,411 | \$0 |
| <i>Itemized Breakdown by Firm</i> | | | | | | |
| | Firm Name | Role | | | | |
| i | Dentons US LLP | Lead Counsel | \$0 | \$2,733,288 | \$0 | \$2,733,288 |
| ii | Davis Wright Tremaine LLP | Special Counsel | \$0 | \$453,941 | \$0 | \$453,941 |
| iii | Berkeley Research Group LLC | Financial Professional | \$0 | \$3,013,757 | \$0 | \$3,013,757 |
| iv | Bartko Zankel Bunzel & Miller | Special Counsel | \$0 | \$595,534 | \$0 | \$595,534 |
| v | Nelson Hardiman LLP | Special Counsel | \$0 | \$149,198 | \$0 | \$149,198 |
| vi | Pachulski Stang Ziehl & Jones | Special Counsel | \$0 | \$562,488 | \$0 | \$562,488 |
| vii | Milbank LLP | Special Counsel | \$0 | \$1,062,738 | \$0 | \$1,062,738 |
| viii | FTI Consulting Inc. | Financial Professional | \$0 | \$475,864 | \$0 | \$475,864 |
| ix | Dr. Jacob Rubin, MD, FACC | Other | \$0 | \$152,060 | \$0 | \$152,060 |
| x | Dr. Tim Stacy DNP, ACNP | Other | \$0 | \$72,332 | \$0 | \$72,332 |
| xi | Levene, Neale, Bender, Yoo & | Special Counsel | \$0 | \$20,435 | \$0 | \$20,435 |
| xii | Edelman | Other | \$0 | \$15,673 | \$0 | \$15,673 |
| xiii | Kurtzman Carson Consulting | Other | \$0 | \$1,774,103 | \$0 | \$1,774,103 |
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Debtor's Name Verity Health System of California, Inc.

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Debtor's Name Verity Health System of California, Inc.

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| | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|----|--|--------------------------|---------------------|----------------------|-----------------|
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | | | |
| | <i>Itemized Breakdown by Firm</i> | | | | |
| | | Firm Name | Role | | |
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| c. | All professional fees and expenses (debtor & committees) | | | | | |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------------|----------------------|-----------------|----------------|--------------------------|
| a. Administrative claims | \$33,678,100 | \$0 | \$27,780,798 | \$60,678,100 | 46% |
| b. Secured claims | \$136,430,108 | \$665,419 | \$114,556,089 | \$136,430,108 | 84% |
| c. Priority claims | \$21,401,341 | \$0 | \$19,308,968 | \$21,401,341 | 90% |
| d. General unsecured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 12/31/2022
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name Verity Health System of California, Inc.

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Howard Grobstein

Signature of Responsible Party

Liquidating Trustee

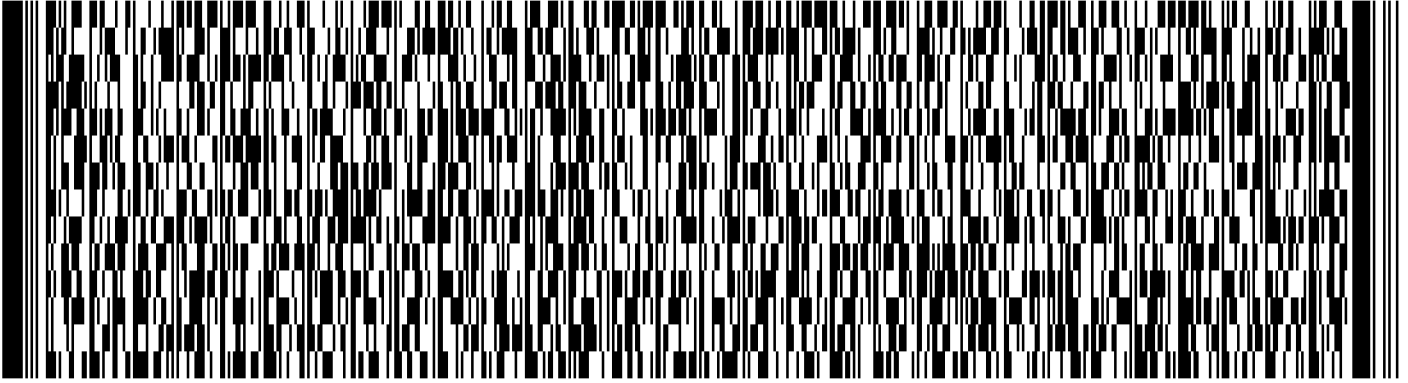
Title

Howard Grobstein, Liquidating Trustee

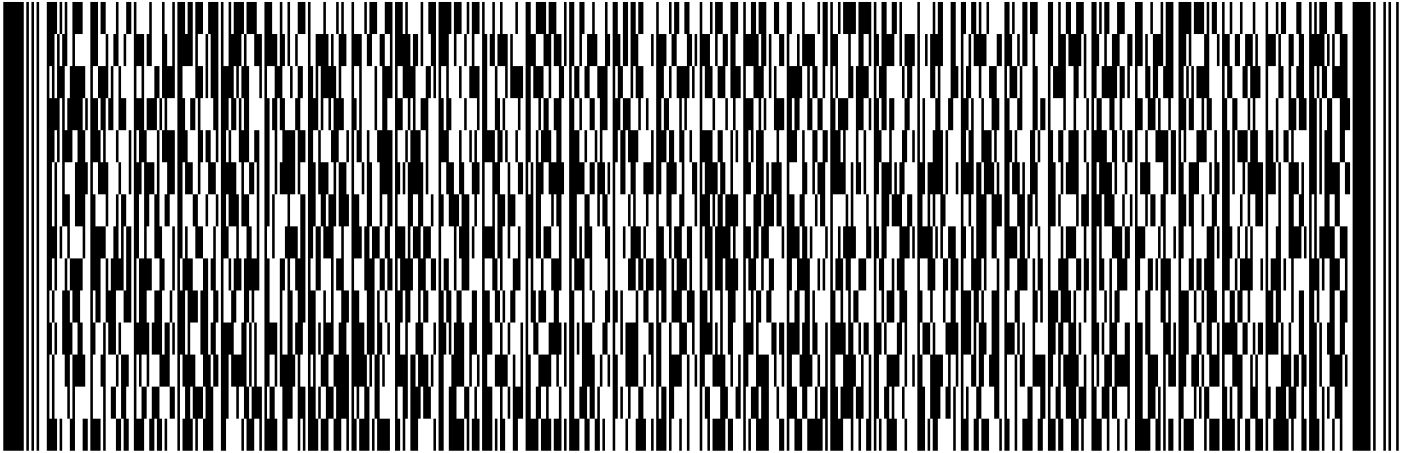
Printed Name of Responsible Party

04/18/2022

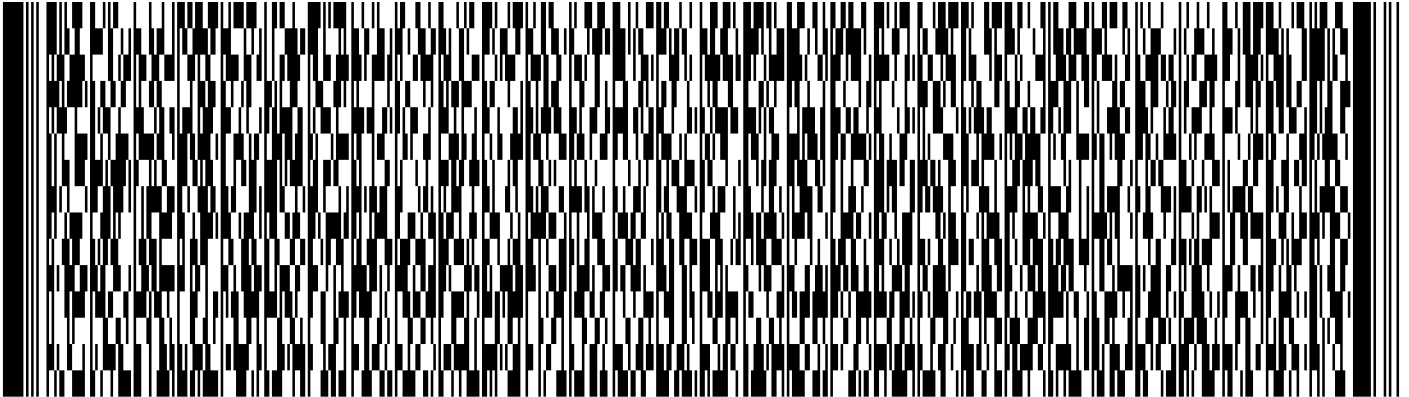
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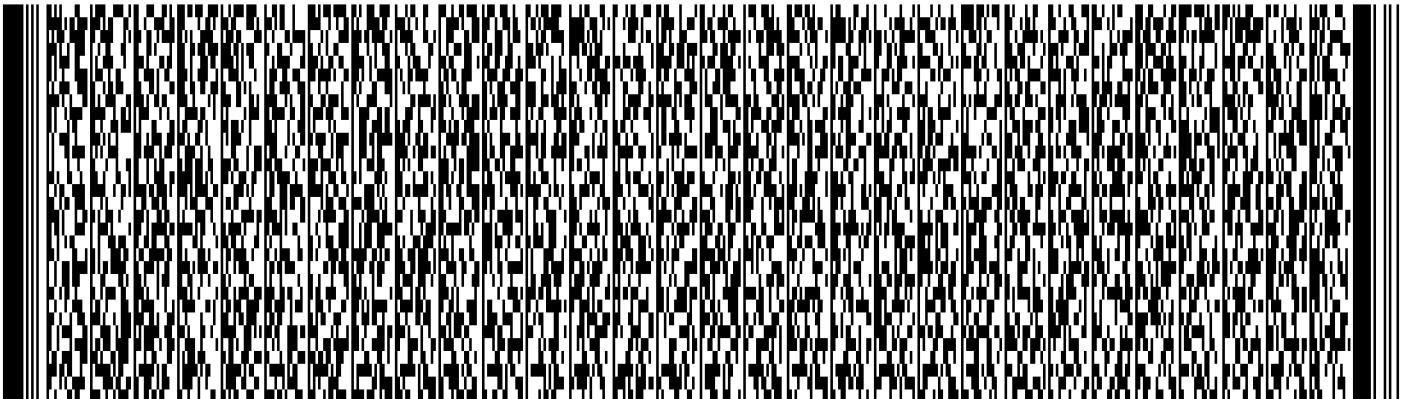
Page 1



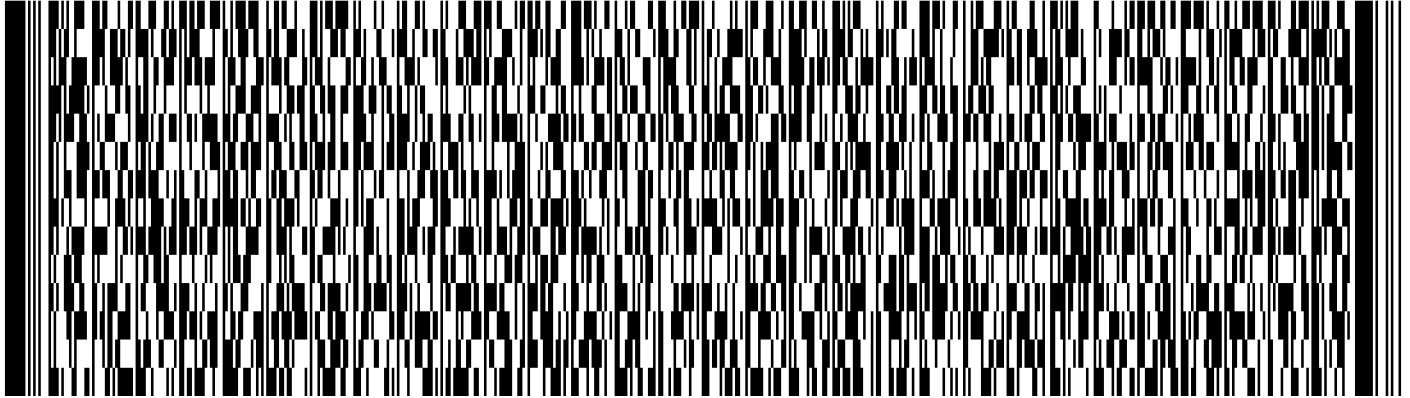
Other Page 1



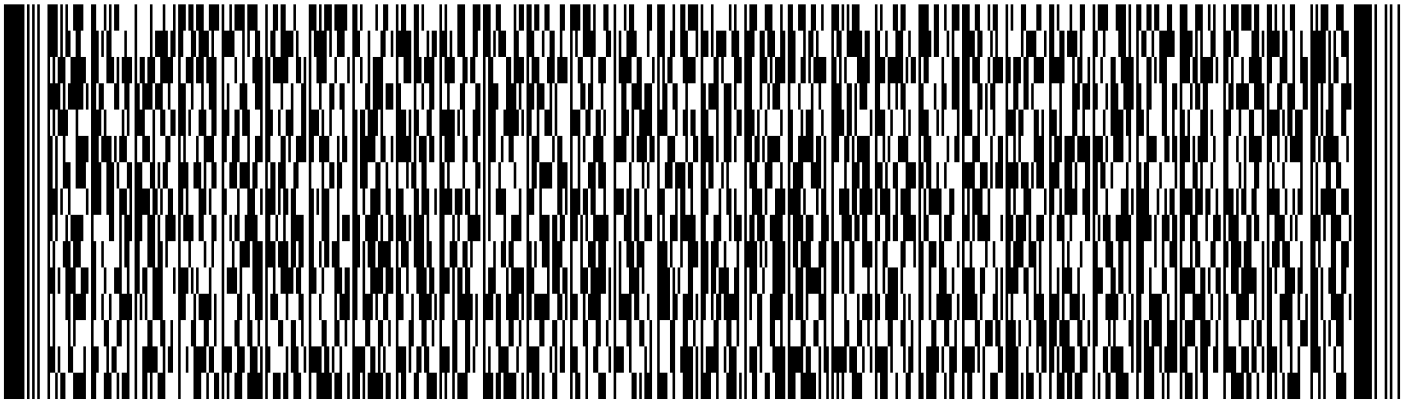
Page 2 Minus Tables



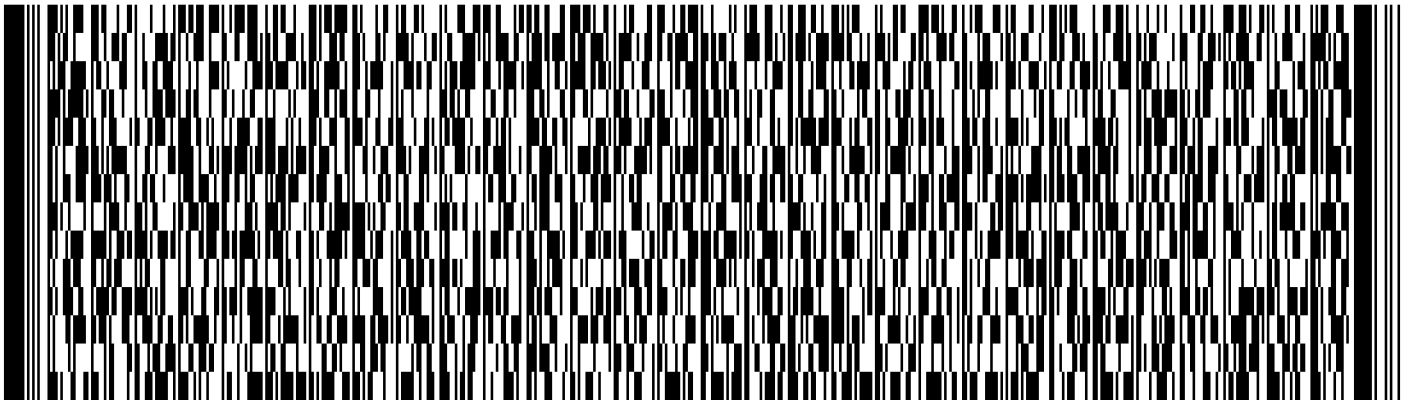
Bankruptcy Table 1-50



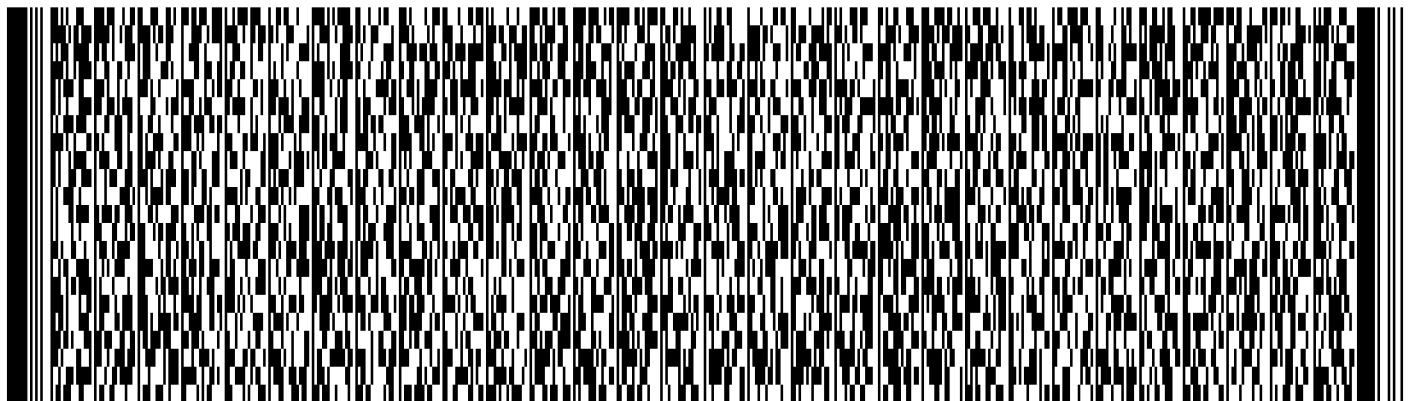
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page