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**UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
WESTERN DIVISION – LOS ANGELES**

In re:

VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,

Debtors and Debtors In
Possession.

District Court Case Number:

2:18-cv-10675-RGK

Bankruptcy Court Lead Case Number:

2:18-bk-20151-ER

Adversary Case Number: N/A

Official Committee of Unsecured
Creditors of Verity Health System
of California, Inc., *et al.*,

Appellant,

v.

Verity Health System of
California, Inc., *et al.*

Appellee.

**NOTICE OF MOTION AND MOTION OF U.S.
BANK NATIONAL ASSOCIATION, AS
SERIES 2015 AND SERIES 2017 NOTES
TRUSTEE, TO INTERVENE IN APPEAL
PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 8013(g)**

[Proposed Order Lodged Concurrently Herewith]
Hearing:

Date: April 8, 2019

Time: 9:00 a.m.

Judge: Honorable Judge R. Gary Klausner

Place: Courtroom 850, 8th Floor

Roybal Federal Building & U.S. Courthouse
255 East Temple Street, Los Angeles, CA



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1 **PLEASE TAKE NOTICE** that at the above-referenced date, time, and
 2 location, U.S. Bank National Association, not individually but in its capacities as
 3 Series 2015 Note Trustee (“2015 Note Trustee”) and as Series 2017 Note Trustee
 4 (“2017 Note Trustee” and, together with the 2015 Note Trustee, the “Notes
 5 Trustee”), will move the Court for leave to intervene in the above-captioned appeal
 6 (the “Committee Appeal”) pursuant to Federal Rule of Bankruptcy Procedure
 7 8013(g).

8 **PLEASE TAKE NOTICE** that the Notes Trustee represents the interests of
 9 the holders of the \$160,000,000 California Public Finance Authority Revenue Notes
 10 (Verity Health System) Series 2015 A, B, C, and D (collectively, the “2015 Notes”)
 11 and the \$42,000,000 California Public Finance Authority Revenue Notes (Verity
 12 Health System) Series 2017 and Series 2017B, respectively (collectively, the “2017
 13 Notes” and, together with the 2015 Notes, the “Notes”). As such, it is one of the
 14 largest secured creditors in the chapter 11 cases of Verity Health System of
 15 California, Inc. and its affiliated debtors.

16 **PLEASE TAKE FURTHER NOTICE** that the Official Committee of
 17 Unsecured Creditors of Verity Health System of California, Inc. (the “Committee”)
 18 commenced this appeal by filing its *Notice of Appeal and Statement of Election*
 19 (“Notice of Appeal”) [District Court Dkt. No. 1] on December 27, 2018.

20 **PLEASE TAKE FURTHER NOTICE** that on January 10, 2019, the
 21 Committee filed with this Court its *Certification and Notice of Interested Parties*
 22 [District Court Dkt. No. 6] where it designated the Notes Trustee as one of the parties
 23 that might have a pecuniary interest in the outcome of the Committee Appeal.

24 **PLEASE TAKE FURTHER NOTICE** that on January 10, 2019, the
 25 Committee filed with the Bankruptcy Court its *Statement of Issues and Designation*
 26 *of Record with Respect to Appeal of Final Order Granting Authority to Obtain*
 27 *Postpetition Financing and Related Relief* [Bankruptcy Court Dkt. No. 1234] (the
 28

1 “Appeal Statement”)¹ a true and correct copy of which is attached hereto as Exhibit
 2 A, whereby the Committee described the issues to be determined on appeal including
 3 (a) whether the Bankruptcy Court erred in granting the Prepetition Secured Creditors
 4 a waiver of the Debtors’ rights under 506(c); and (2) whether the Bankruptcy Court
 5 erred in granting the Prepetition Secured Creditors a waiver of the Debtors’ rights
 6 under section 552(b).

7 **PLEASE TAKE FURTHER NOTICE** that the Notes Trustee: (a) is one of
 8 the “Prepetition Secured Creditors” described in the Appeal Statement; (b) filed
 9 numerous objections and reservations of rights with the Bankruptcy Court regarding
 10 Final DIP Order (as defined in the Appeal Statement) that is the subject of the
 11 Committee Appeal [Bankruptcy Court Dkt. No. 67, 219, 367, and 401]; (c) is the
 12 intended beneficiary of the portions of the Final DIP Order subject to the Committee
 13 Appeal; and (d) specifically bargained for the inclusion of these provisions in
 14 exchange for its ultimate support of the Final DIP Order.

15 **PLEASE TAKE FURTHER NOTICE** that, pursuant to Civ. L.R. 7-3 and
 16 16-12, as a matter listed as exempt under Civ. L.R. 16-12(e), the Motion is exempt
 17 from the prefiling conference of counsel requirements set forth in Civ. L.R. 7-3.
 18 However, the Notes Trustee has consulted with the Debtors and the Committee and
 19 represents that neither party objects to the relief requested in the Motion.

20 **PLEASE TAKE FURTHER NOTICE** that the Motion is based on this
 21 Notice of Motion and Motion, the exhibit attached hereto, the accompanying
 22

23 ¹ The Final Order Granting Authority to Obtain Postpetition Financing
 24 described in the Appeal Statement is the *Final Order (I) Authorizing Postpetition*
 25 *Financing, (ii) Authorizing Use Of Cash Collateral, (iii) Granting Liens And*
 26 *Providing Superpriority Administrative Expense Status, (iv) Granting Adequate*
 27 *Protection (v) Modifying Automatic Stay, And (vi) Granting Related Relief* entered
 28 by the Bankruptcy Court on October 4, 2018 (the “DIP Order”) [Bankruptcy Court
 Dkt. No. 409]

1 Memorandum of Points and Authorities, any supporting statements, arguments and
2 representations of counsel who will appear at the hearing on the Motion, the record
3 in the bankruptcy cases and this appeal, and any other evidence properly brought
4 before the Court in all other matters of which this Court may properly take judicial
5 notice.

1 DATED: March 8, 2019

MCDERMOTT WILL & EMERY LLP

2 By: /s/ Jason D. Strabo
Jason D. Strabo

3 **MASLON LLP**

4 By: 
Clark T. Whitmore

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6 *Attorneys for U.S. Bank National Association,*
7 *not individually but as Series 2015*
8 *Note Trustee and Series 2017 Note*
9 *Trustee, respectively*
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**MEMORANDUM OF POINTS AND AUTHORITIES IN SUPPORT OF
MOTION OF U.S. BANK NATIONAL ASSOCIATION, AS SERIES 2015
AND SERIES 2017 NOTES TRUSTEE, TO INTERVENE UNDER
FEDERAL RULE OF BANKRUPTCY PROCEDURE 8013(g)**

The Notes Trustee hereby files this Memorandum of Points and Authorities in support of its motion (the “Motion”) to intervene in the Committee Appeal under Federal Rule of Bankruptcy Procedure 8013(g) (referred to herein as the “Rules” or a “Rule” as applicable), and in support of such Motion states as follows:

This Motion for Intervention is Timely

1. The Motion is timely under Rule 8013(g), which requires that a motion to intervene in a bankruptcy appeal be filed within thirty days after the appeal is docketed. Although the Notice of Appeal was docketed in this Court on December 27, 2018, because of a pending motion for reconsideration of the Final DIP Order, it had not yet become a final order. Thus, under Rule 8002(b)(2), the Committee’s Notice of Appeal was not initially effective.²

2. On February 1, 2019, the Debtors filed the *Stipulation between Debtors and Swinerton Builders, Resolving Rule 7052 Motion for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing . . .* (the “Stipulation”) with the Bankruptcy Court [Bankruptcy Court Dkt. No. 1437], and on February 4, 2019 the Bankruptcy Court entered an order approving the Stipulation (the “Approval Order”) [Bankruptcy Court Dkt. No. 1457]. Once the Bankruptcy Court entered the Approval Order, the DIP Order was a final order which could be appealed to this Court, and the Committee Appeal was perfected and no longer tolled.

² The Committee recognized the same deficiency in a filing made to this Court. See *Appellant Official Committee Of Unsecured Creditors Of Verity Health Systems Of California, Inc., et al.’s (i) Statement Regarding The Resolution Of A Motion For Reconsideration That Had Prevented This Appeal From Proceedings And (ii) Request For Briefing Schedule* [District Court Dkt. No. 7].

1 3. The Notes Trustee filed its notice of appellee or, in the alternative,
2 motion to intervene in the Committee Appeal on March 1, 2019, which was within
3 thirty days after the Committee Appeal was perfected in compliance with the
4 timing of Rule 8013(g). [District Court Dkt. No. 13].³ On March 5, 2019, the
5 Court entered an order striking the notice/motion and directing the Notes Trustee
6 to refile it as a properly noticed motion. [District Court Dkt. No. 16]. Because the
7 instant Motion is being refiled in response to the Court's order, it should be
8 considered timely under Rule 8013(g).

9 **Intervention in the Committee Appeal under Rule 8013(g) is Appropriate**

10 4. The Notes Trustee represents the interests of holders of over
11 \$200,000,000 of Notes issued by the California Public Finance Authority, the
12 proceeds of which were loaned to Verity Health System of California, Inc., both on
13 behalf of itself and as a representative the other members of the Verity Health
14 System Obligated Group who are Appellees herein.

15 5. The indebtedness evidenced by the Notes is jointly secured by senior
16 first priority security interests and liens in a considerable portion of the Appellees'
17 assets, including (x) accounts of St. Francis Medical Center, St. Vincent Medical
18 Center, O'Connor Hospital, Saint Louise Regional Hospital, and Seton Medical
19 Center, including Seton Medical Center Coastsides and (y) real property and
20 certain personal property comprising St. Francis Medical Center and Saint Louise
21 Regional Hospital (collectively, the "Senior Note Collateral").

22 6. On August 31, 2018, the Appellees each filed a voluntary petition for
23 relief under chapter 11 of the Bankruptcy Code and sought approval of the Final
24 DIP Order. As noted above, the Notes Trustee filed numerous objections and

25 ³ The Notes Trustee did not initially set the notice/motion for hearing because
26 Rule 8013(c) states that "a motion will be decided without oral argument unless the
27 district court or BAP orders otherwise." Fed. R. Bankr. P. 8013(c).

1 reservations of rights to protect its rights in and to the Senior Note Collateral. On
 2 October 3, 2018, the Notes Trustee withdrew any remaining objections that it had
 3 to entry of the Final DIP Order on the record and consented to the form of Final
 4 DIP Order subject to the Committee Appeal.

5 7. The Final DIP Order was the product of intense negotiations and
 6 compromise. One of the central compromises in the Final DIP Order was the
 7 agreement of the Notes Trustee to subordinate its first priority perfected security
 8 interests and liens to those of the “DIP Lender” and the “Carve Out”.⁴ As
 9 described in the Final DIP Order, this subordination was required by the DIP
 10 Lender before the DIP Lender would agree to advance funds to the Appellees,
 11 without which the disorderly liquidation of the Appellees and disruption of critical
 12 health care could have resulted. However, the Notes Trustee’s agreement to
 13 subordinate its liens to the DIP Lender and Carve Out could potentially undermine
 14 the value of its claims in the chapter 11 cases. To protect against this downside,
 15 the Notes Trustee negotiated a number of protections in the event the value of the
 16 Senior Note Collateral was eroded during the chapter 11 cases. The paragraphs
 17 that are subject to the Committee Appeal contain two such protections:

18 (f) **Sections 506(c) and 552(b).** In light of the Prepetition Secured
 19 Creditors’ and McKesson’s agreements that their Prepetition Liens and
 20 VMF Liens, respectively, shall be subject to the Carve Out and
 21 subordinate to the DIP Liens, the Prepetition Secured Creditors and
 22 McKesson are each entitled to a waiver of any “equities of the case”
 23 exception under section 552(b) of the Bankruptcy Code, and a waiver
 24 of the provisions of section 506(c) of the Bankruptcy Code.

25 Final DIP Order ¶ 5(f).

26 19. **Section 506(c) Claims; Equities of the Case.** Nothing
 27 contained in this Final Order shall be deemed a consent by the DIP
 28 Agent, the DIP Lender or any Prepetition Secured Creditor to any
 charge, lien, assessment or claim against the DIP Collateral under
 Section 506(c) of the Bankruptcy Code or otherwise. The “equities of
 the case” exception under Section 552(b) of the Bankruptcy Code and

⁴ As defined in the Final DIP Order.

1 surcharge powers under section 506(c) of the Bankruptcy Code are
2 waived as to the Prepetition Creditors and all pre and postpetition
collateral securing their claims.

3 Final DIP Order ¶ 19.

4 8. Paragraphs 5(f) and 19 of the DIP Order exist solely because the
5 Notes Trustee agreed to subordinate its liens to the DIP Lender and Carve Out.
6 The Notes Trustee should be permitted to defend its bargained-for protections in
7 the Committee Appeal.

8 9. A movant must demonstrate “an interest” under Federal Rule of
9 Bankruptcy Procedure 8013(g) to be able to intervene in an appeal. This
10 requirement is similar to that imposed upon intervenors in adversary proceedings
11 in the Bankruptcy Court. *See In re Thompson*, 965 F.2d 1136, 1142 (1st Cir.
12 1992), as amended (May 4, 1992) (“[p]utative intervenor under Bankruptcy Rule
13 7024 must . . . demonstrate a direct and substantial interest which would be
14 impaired were intervention not permitted.”) As is clear from the above quoted
15 language, the provisions subject to the Committee Appeal are portions of the Final
16 DIP Order directly intended to benefit the Notes Trustee. The Notes Trustee is one
17 of the Prepetition Secured Creditors described in the Final DIP Order and
18 negotiated the provision in question in exchange for agreeing to subordinate certain
19 of its liens to other liens established by the DIP Order. Thus, if paragraphs 5(f)
20 and 19 of the Final DIP Order are to be modified by this Court, the Notes Trustee’s
21 rights will be directly impacted. Accordingly, intervention is appropriate.

22 10. Rule 8013(g) also requires a party seeking intervention to state
23 “whether intervention was sought in the bankruptcy court.” The Notes Trustee did
24 not seek intervention in the bankruptcy court, because, as is described above, the
25 Notes Trustee was a party in interest with respect to the motion that gave rise to the
26 DIP Order and subsequent Committee Appeal. The Notes Trustee submits that its
27
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1 participation as a party in interest in the bankruptcy court further demonstrates that
2 it is appropriate for it to intervene in the Committee Appeal.

3 11. Finally, it is not appropriate for the Notes Trustee to participate
4 merely as an amicus curiae in the Committee Appeal, nor would the Notes
5 Trustee's interests be adequately represented if it is required to file an amicus
6 curiae brief. A party should not be required to file an amicus brief where its rights
7 are being directly litigated, instead, intervention is appropriate. In re Bethel Res.,
8 Inc., 73 B.R. 24, 26 (Bankr. S.D. Ohio 1987) (permitting intervention where
9 underlying litigation could impair or impede and assignee's ability to protect its
10 interest assignments); In re Sundquist, 570 B.R. 92, 98 (Bankr. E.D. Cal. 2017)
11 (allowing intervention of intended third-party beneficiaries of debtors' punitive
12 damages award). Given that the Notes Trustee's bargained-for rights under the
13 Final DIP Order would be abrogated if the Committee Appeal is granted, the Notes
14 Trustee is in the best position to raise all available arguments to defend its own
15 rights. Accordingly, the Notes Trustee should be permitted to intervene in the
16 Committee Appeal.

17 **Conclusion**

18 Wherefore, the Notes Trustee respectfully requests to be permitted to
19 intervene in the Committee Appeal pursuant to Rule 8013(g).

20 **Corporate Disclosure Statement Pursuant to** 21 **Federal Rule of Bankruptcy Procedure 8012**

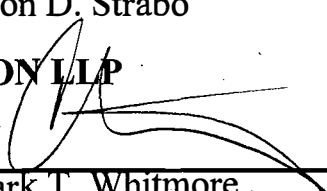
22 Pursuant to Federal Rule of Bankruptcy Procedure 8012, U.S. Bank National
23 Association states that it is a subsidiary of U.S. Bancorp, and that no publicly
24 traded corporation other than U.S. Bancorp owns 10% or more of it.

1 DATED: March 8, 2019

MCDERMOTT WILL & EMERY LLP

2 By: /s/ Jason D. Strabo
Jason D. Strabo

3 **MASLON LLP**

4 By: 
Clark T. Whitmore

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6 *Attorneys for U.S. Bank National Association,*
7 *not individually but as Series 2015*
8 *Note Trustee and Series 2017 Note*
9 *Trustee, respectively*
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Exhibit A

Appeal Statement

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*Counsel for the Official Committee of Unsecured Creditors
of Verity Health System of California, Inc., et al.*

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:

VERITY HEALTH SYSTEM OF CALIFORNIA, INC.,
et al.,

Debtors and Debtors In Possession.

Affects:

- ☒ All Debtors
☐ Verity Health System of California, Inc.
☐ Saint Louise Regional Hospital
☐ St. Francis Medical Center
☐ St. Vincent Medical Center
☐ Seton Medical Center
☐ O'Connor Hospital Foundation
☐ Saint Louise Regional Hospital
Foundation
☐ St. Francis Medical Center of
Lynwood Foundation
☐ St. Vincent Foundation
☐ St. Vincent Dialysis Center, Inc.
☐ Seton Medical Center Foundation
☐ Verity Business Services
☐ Verity Medical Foundation
☐ Verity Holdings, LLC
☐ De Paul Ventures, LLC
☐ De Paul Ventures - San Jose
Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 18-20151 - ER
Jointly Administered With:
CASE NO.: 2:18-bk-20162-ER
CASE NO.: 2:18-bk-20163-ER
CASE NO.: 2:18-bk-20164-ER
CASE NO.: 2:18-bk-20165-ER
CASE NO.: 2:18-bk-20167-ER
CASE NO.: 2:18-bk-20168-ER
CASE NO.: 2:18-bk-20169-ER
CASE NO.: 2:18-bk-20171-ER
CASE NO.: 2:18-bk-20172-ER
CASE NO.: 2:18-bk-20173-ER
CASE NO.: 2:18-bk-20175-ER
CASE NO.: 2:18-bk-20176-ER
CASE NO.: 2:18-bk-20178-ER
CASE NO.: 2:18-bk-20179-ER
CASE NO.: 2:18-bk-20180-ER
CASE NO.: 2:18-bk-20181-ER

Chapter 11 Cases

Hon. Ernest M. Robles

**OFFICIAL COMMITTEE OF UNSECURED
CREDITORS' STATEMENT OF ISSUES
AND DESIGNATION OF RECORD WITH
RESPECT TO APPEAL OF FINAL ORDER
GRANTING AUTHORITY TO OBTAIN
POSTPETITION FINANCING
AND RELATED RELIEF [DKT. 409]**

Pursuant to Rule 8009(a)(1) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 8000-1, appellant Official Committee of Unsecured Creditors of Verity Health System of California, Inc., *et al.* (the “Committee” or the “Appellant”) appointed in the chapter 11 cases (the “Chapter 11 Cases”) of the above-captioned debtors and debtors-in-possession (the “Debtors”) hereby submits its designation of record and statement of the issues to be presented in connection with Appellant's appeal from the *Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108* [Docket No. 409] (the “Final DIP Order”):

STATEMENT OF ISSUES

1. Whether the Bankruptcy Court erred at the beginning of the bankruptcy cases in granting the Prepetition Secured Creditors¹ a waiver of the Debtors’ rights under section 506(c) of the Bankruptcy Code (Final DIP Order ¶¶ 5(f), 19) to surcharge collateral to satisfy the costs of preserving the Prepetition Secured Creditors’ collateral where (i) the Court found that the claims of the Prepetition Secured Creditors were significantly oversecured; (ii) the Prepetition Secured Creditors were granted replacement liens and superpriority claims, such that the Debtors did not have any unencumbered assets; (iii) but for the replacement liens, the Debtors had a substantial amount of unencumbered assets; and (iv) the Debtors’ unsecured creditors have consequently been compelled to fund the costs of the liquidation of the Prepetition Secured Creditors’ collateral.

2. Whether the Bankruptcy Court erred at the beginning of the bankruptcy cases in granting the Prepetition Secured Creditors a waiver of the Debtors’ rights under section 552(b) of the Bankruptcy Code (Final DIP Order ¶¶ 5(f), 19) to contend that the equities of the case justified the exclusion of post-petition proceeds from the Prepetition Secured Creditors’ collateral where (i) the Court found that the claims of the Prepetition Secured Creditors were significantly oversecured; (ii) the Prepetition Secured Creditors were granted replacement liens and superpriority claims, such that the Debtors did not have any (prepetition or postpetition) unencumbered assets;

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Final DIP Order.

(iii) but for the replacement liens, the Debtors had a substantial amount of unencumbered assets; and
(iv) as a result of the foregoing, otherwise unencumbered assets were used by the Debtors to facilitate the recoveries of the Prepetition Secured Creditors.

DESIGNATION OF RECORD

Date Filed	Court Docket #	Document Name
FILED IN CASE NO. 18-20151 (LEAD CASE)		
12/3/2018	0968	Stipulation Between the Debtors and Swinerton to Continue Hearing on Motion for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing [...] (Filed by Creditor Swinerton Builders)
11/13/2018	0812	Notice of Hearing on Motion for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing [...]; and Reply of Swinerton Builder in Support of Motion [Related to Docket Nos. 732, 564, 409, 392, 355, 309 and 269]; to be Held on December 4, 2018 at 10:00 a.m. (Filed by Creditor Swinerton Builders)
10/31/2018	0732	Objection to Swinerton Builders' Motion Pursuant to Bankruptcy Rule 7052(b) for Amendment of Findings in Final DIP Order [Related to Docket Nos. 565, 409] (Filed by Debtor Verity Health System of California, Inc.)
10/22/2018	0615	Order Denying Motion for Reconsideration of the Final Financing Order
10/22/2018	0614	Memorandum of Decision (1) Overruling Objections to the (A) Prepetition Wages Motion and (B) Financing Motion and (2) Denying Motion for Reconsideration of the Final Financing Order

10/17/2018	0565	Notice of Opportunity to Request a Hearing on Motion re: Motion Pursuant to Bankruptcy Rule 7052(b) for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief (Filed by Creditor Swinerton Builders)
10/17/2018	0564	Motion Pursuant to Bankruptcy Rule 7052(b) for Amendment of Findings in Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief (Filed by Creditor Swinerton Builders)
10/17/2018	0559	Retirement Plan for Hospital Employees' Notice of Motion and Motion to Alter or Amend Final Order (I) Authorizing Post Petition Financing, etc. (FRBP 9023) (Filed by Creditor Retirement Plan for Hospital Employees)
10/15/2018	0513	Schedules of Assets and Liabilities for Verity Health System of California, Inc. (Case No. 18-20151) (Filed by Debtor Verity Health System of California, Inc.)
10/8/2018	0428	Transcript Regarding Hearing Held October 3, 2018 re: Emergency Motion of Debtors for Interim and Final Orders (No image available)
10/4/2018	0407	Transcript Record Transmittal re: Hearing Date October 3, 2018 (No Image Available)
10/4/2018	0405	Transcript Order Form re: Hearing Held on October 3, 2018 at 10:00 a.m. (Filed by Creditor UMB Bank, N.A., as Master Indenture Trustee and Wells Fargo Bank, National Association, as Indenture Trustee)

10/4/2018	0409	Final Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief
10/4/2018	0406	Notice of Filing of Exhibit Designated at Hearing on Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
10/4/2018	0402	Response of Verity MOB Financing LLC and Verity MOB Financing II LLC with Respect to Objection to Debtors' Proposed Form of Order on Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral, and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditors Verity MOB Financing II LLC, Verity MOB Financing LLC)
10/4/2018	0401	Response of U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee, to Objection to Debtors' Proposed Form of Order on Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)
10/3/2018	0398	Objection to Debtors' Proposed Form of Order on Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11. U.S.C. §§ 105, 363, 364, 1107, and 1108 (Filed by Creditor UMB Bank, N.A., as master indenture trustee and Wells Fargo Bank, National Association, as indenture trustee)

10/3/2018	0392	Final Ruling of Bankruptcy Court (as reflected in annotated agenda filed under following Docket Entry: "Hearing Held on October 3, 2018 at 10:00 AM re: Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 1108")
10/2/2018	0380	Supplemental Objection to Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor UMB Bank, N.A., as Master Indenture Trustee and Wells Fargo Bank, National Association, as Indenture Trustee)
10/1/2018	0368	Reservation of Rights of Verity MOB Financing LLC and Verity MOB Financing II LLC with Respect to Proposed Final DIP Order (Filed by Creditors Verity MOB Financing II LLC, Verity MOB Financing LLC)
10/1/2018	0367	Combined Limited Response of U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee, to Master Trustee and Series 2005 Trustee's Objection to Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)
10/1/2018	0355	Omnibus Supplemental Reply of Debtors' to the Objections to the Debtors' Motion for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing; (B) Authorizing the Debtors to Use Cash Collateral; and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
9/28/2018	0333	Statement Regarding Cash Collateral or Debtor In Possession Financing [FRBP 4001; LBR 4001-2] (Filed by Debtor Verity Health System of California, Inc.)

9/27/2018	0319	Notice of Errata to Omnibus Reply of Debtors' to the Objections to the Debtors' Motion for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing; (B) Authorizing the Debtors to Use Cash Collateral; and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. Sections 105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
9/27/2018	0316	Official Committee of Unsecured Creditors' Limited Objection to Debtor's Motion for Authority to Obtain Postpetition Financing and Related Relief (Filed by Creditor Committee Official Committee of Unsecured Creditors of Verity Health System of California, Inc., et al.)
9/26/2018	0309	Omnibus Reply of Debtors' to the Objections to the Debtors' Motion for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing; (B) Authorizing the Debtors to Use Cash Collateral; and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Debtor Verity Health System of California, Inc.)
9/26/2018	0308	Notice of Resolution of Disputes and Withdrawal of McKesson Corporation's Opposition to Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral, and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor McKesson Corporation).
9/25/2018	0297	Limited Objection of UNAC to Debtors' Motion for Entry of Final Orders (A) Authorizing the Debtors to Obtain Post-Petition Financing, etc. (Filed by Creditor United Nurses Associations of CA/Union of Health Care Professionals)
9/25/2018	0292	Objection to Motion of Debtors for Final Order (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor UMB Bank, N.A., as Master Indenture Trustee and Wells Fargo Bank, National Association, as Indenture Trustee)

1	9/25/2018	0288	Order Approving Stipulation Extending Deadline for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
2	9/25/2018	0287	Order Approving Stipulation Extending Deadline for UMB Bank NA, as Successor Master Trustee and Wells Fargo Bank NA as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
3	9/25/2018	0285	Order Approving Stipulation Extending Deadline for McKesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
4	9/24/2018	0279	McKesson Corporation's Opposition to Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108; Declaration of Bryan Thompson in Support Thereof (Filed by Creditor McKesson Corporation)
5	9/24/2018	0276	Stipulation Extending Deadlines for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
6	9/24/2018	0275	Stipulation Extending UMB Bank NA, as Successor Master Trustee and Wells Fargo Bank NA as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral and Critical Vendor Motion (Filed by Debtor Verity Health System of California, Inc.)
7	9/24/2018	0273	Transcript Regarding Hearing Held September 5, 2018 re: Verity Health System of California, Inc. (No Image Available)
8	9/24/2018	0272	Stipulation Extending Deadlines for McKesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)

9/24/2018	0270	Declaration of Curtis Johnson in Support of Limited Objection of Swinerton Builders to Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing etc. (Filed by Creditor Swinerton Builders)
9/24/2018	0269	Limited Objection of Swinerton Builders to Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing etc. (Filed by Creditor Swinerton Builders)
9/20/2018	0244	Order Approving Stipulation Extending Deadlines for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/20/2018	0243	Order Approving Stipulation Extending Deadlines for UMB Bank N.A. as Successor Master Trustee and Wells Fargo Bank N.A. as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral and Critical Vendor Motion
9/20/2018	0241	Order Approving Stipulation Extending Deadlines for California Statewide Communities Authority to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/20/2018	0240	Order Approving Stipulation Extending Deadline for Mckesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral
9/20/2018	0233	Transcript Record Transmittal re: Transcript Order Form re: Hearing Held on September 5, 2018 at 10:00 a.m. (No Image Available)
9/20/2018	0232	Transcript Order Form re: Hearing Held on September 5, 2018 at 10:00 a.m. (Filed by Debtor Verity Health System of California, Inc.)

9/19/2018	0227	Stipulation Extending UMB Bank NA, as Successor Master Trustee and Wells Fargo Bank NA as 2005 Bond Trustee to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral and Critical Vendor Motion (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0226	Stipulation Extending Deadlines for California Statewide Communities Development Authority to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0225	Stipulation Extending Deadlines for Aetna Life Insurance Company to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0224	Stipulation Extending Deadlines for McKesson Corporation to File Objections to Motion Authorizing Debtors to Obtain Post Petition Financing and Use Cash Collateral (Filed by Debtor Verity Health System of California, Inc.)
9/19/2018	0220	Attorney General's Limited Objection to Debtors' Emergency Motions for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing Debtors to Use Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 USC §§ 105, 363, 364, 1107, and 1110; Memorandum of Points and Authorities in Support Thereof (Filed by Attorney Alicia Berry)
9/19/2018	0219	Renewed Reservation of Rights of U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee, to Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing, (B) Authorizing the Debtors to Use Cash Collateral, and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (Filed by Creditor U.S. Bank National Association, not Individually, but as Indenture Trustee)

9/19/2018	0218	Objection of Retirement Plan for Hospital Employees to Motion of Debtors for Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing etc. (Filed by Creditor Retirement Plan for Hospital Employees)
9/19/2018	0213	SEIU-UHW's Objection to Emergency Motion for Order: (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages and Salaries, and (B) Pay and Honor Employee Benefits and Other Workforce Obligations [Doc. 22] and Objection to Emergency Motion for Orders (A) Authorizing Debtors to Obtain Post Petition Financing (B) Authorizing Debtors to Use Cash Collateral [Doc. 31] (Filed by Creditor SEIU United Healthcare Workers - West)
9/17/2018	0201	Notice Of Final Hearing On Debtors' Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 110 (Filed by Debtor Verity Health System of California, Inc.)
9/11/2018	0162	Declaration of Service of Travis R. Buckingham re: 1) Order Granting Emergency Motion of Debtors for Entry of Order: (I) Authorizing the Debtors to (a) Pay Prepetition Employee Wages and Salaries, and (b) Pay and Honor Employee Benefits and other Workforce Obligations; and (II) Authorizing and Directing the Applicable Bank to Pay all Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing; 2) Order Granting Emergency Motion of Debtors for Authority to: (1) Continue using Existing Cash Management System, Bank Accounts and Business Forms; (2) Implement Changes to the Cash Management System in the Ordinary Course of Business; (3) Continue Intercompany Transactions; (4) Provide Administrative Expense Priority for Postpetition Intercompany Claims; and (5) Obtain Related Relief; and 3) Interim Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief

1		Final Ruling on Interim DIP Order (as reflected in annotated agenda filed with following Docket entry”
2		“Hearing Held on September 5, 2018 re: Emergency
3		Motion of Debtors for Interim and Final Orders (a)
4		Authorizing the Debtors to Obtain Post Petition Financing
5		(b) Authorizing the Debtors to use Cash Collateral and (c)
6		Granting Adequate Protection to Prepetition Secured
7	9/7/2018	Creditors Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107
8	0124	and 1108; Memorandum of Points and Authorities in
9		Support Thereof; Declaration of Anita Chou In Support
10		Thereof”
11		
12	9/6/2018	Interim Order (I) Authorizing Postpetition Financing, (II)
13	0086	Authorizing Use of Cash Collateral, (III) Granting Liens
14		and Providing Superpriority Administrative Expense
15		Status, (IV) Granting Adequate Protection, (V) Modifying
16		Automatic Stay, and (VI) Granting Related Relief
17		
18		Declaration of Patrick Coffey, Managing Director, In
19		Support of Debtors' Motion for Interim Order (I)
20		Authorizing Post Petition Financing, (II) Authorizing Use
21		of Cash Collateral, (III) Granting Liens and Providing
22		Superpriority Administrative Expense Status, (IV)
23		Granting Adequate Protection, (V) Modifying Automatic
24		Stay, and (VI) Granting Related Relief (Filed by Debtor
25	9/5/2018	Verity Health System of California, Inc.)
26	0080	
27		Notice of Filing Revised [Proposed] Interim Order (A)
28		Authorizing The Debtors To Obtain Post Petition
		Financing (B) Authorizing The Debtors To Use Cash
		Collateral And (C) Granting Adequate Protection To
		Prepetition Secured Creditors Pursuant To 11 U.S.C. §§
		105, 363, 364, 1107 And 1108; and Blackline Reflecting
		the Debtors Proposed Changes to Order (Filed by Debtor
	9/5/2018	Verity Health System of California, Inc.)
	0071	
		Combined Reservation of Rights of U.S. Bank National
		Association, as Series 2015 Note Trustee and as Series
		2017 Note Trustee, to Emergency Motion Of Debtors For
		Interim And Final Orders (A) Authorizing The Debtors To
		Obtain Post Petition Financing (B) Authorizing The
		Debtors To Use Cash Collateral And (C) Granting
		Adequate Protection To Prepetition Secured Creditors
		Pursuant to 11 U.S.C. §§ 105, 363, 364, 1107, and 1108
		(Filed by Creditor U.S. Bank National Association, not
	9/4/2018	Individually, but as Indenture Trustee)
	0067	

9/4/2018	0049	Hearing Set re: Emergency Motion Of Debtors For Interim And Final Orders (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 And 1108; Memorandum Of Points And Authorities In Support Thereof; Declaration Of Anita Chou In Support Thereof; to be Held on September 5, 2018 at 10:00 a.m. (No Image Available)
8/31/2018	0033	Statement Regarding Cash Collateral Or Debtor In Possession Financing [FRBP 4001; LBR 4001-2] (Filed by Debtor Verity Health System of California, Inc.)
8/31/2018	0032	Declaration Of Anita Chou, Chief Financial Officer, In Support Of Motion For Interim Order Authorizing (A) Use Of Cash Collateral (B) Debtor In Possession Credit Agreement (C) Grant Of Superpriority Priming Liens To Dip Lender and; (D) Grant Of Junior Liens On Post Petition Accounts And Inventory As Adequate Protection To Prepetition Secured Parties Pursuant To 11 U.S.C. §§105(A), 363(C)(2), And 364(C) And (D (Filed by Debtor Verity Health System of California, Inc.)
8/31/2018	0031	Emergency Motion of Debtors for Interim and Final Orders (A) Authorizing the Debtors to Obtain Post Petition Financing (B) Authorizing the Debtors to Use Cash Collateral and (C) Granting Adequate Protection to Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 105, 363, 364, 1107 and 1108; Memorandum of Points and Authorities in Support Thereof; Declaration of Anita Chou in Support Thereof (Filed by Debtor Verity Health System of California, Inc.)
FILED IN CASE NO. 18-20162 (St. Louise Regional Hospital)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106 Sum or

		206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Louise Regional Hospital
10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Louise Regional Hospital

FILED IN CASE NO. 18-20163 (*Verity Holdings, LLC*)

10/15/2018	11	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Verity Holdings, LLC
10/15/2018	12	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Verity Holdings, LLC

FILED IN CASE NO. 18-20164 (*St. Vincent Medical Center*)

10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Vincent Medical Center
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10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Vincent Medical Center
FILED IN CASE NO. 18-20166 (<i>St. Francis Medical Center</i>)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Co-debtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Francis Medical Center
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Francis Medical Center
FILED IN CASE NO. 18-20167 (<i>Seton Medical Center</i>)		
10/15/2018	11	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H), Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Seton Medical Center

10/15/2018	12	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Seton Medical Center
FILED IN CASE NO. 18-20168 (<i>O'Connor Hospital</i>)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor O'Connor Hospital
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor O'Connor Hospital
FILED IN CASE NO. 18-20169 (<i>Verity Medical Foundation</i>)		
10/15/2018	11	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Verity Medical Foundation

10/15/2018	12	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Verity Medical Foundation
FILED IN CASE NO. 18-20171 (<i>St. Vincent Dialysis Center, Inc.</i>)		
10/15/2018	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Vincent Dialysis Center, Inc.
10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Vincent Dialysis Center, Inc.
FILED IN CASE NO. 18-20172 (<i>St. Louise Regional Hospital Foundation</i>)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum), Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor Saint Louise Regional Hospital Foundation

10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Saint Louise Regional Hospital Foundation
FILED IN CASE NO. 18-20173 (<i>Verity Business Services</i>)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non- Individual Debtors (Official Form 202) Filed by Debtor Verity Business Services
10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Verity Business Service
FILED IN CASE NO. 18-20175 (<i>Seton Medical Center Foundation</i>)		
10/15/2018	10	(Case No. 18-20175) Seton Medical Center Foundation Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non- Individual Debtors (Official Form 202) Filed by Debtor Seton Medical Center Foundation

10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor Seton Medical Center Foundation
FILED IN CASE NO. 18-20176 (<i>De Paul Ventures, LLC</i>)		
10/15/2018	10	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor De Paul Ventures, LLC
10/15/2018	11	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor De Paul Ventures, LLC
FILED IN CASE NO. 18-20178 (<i>St. Francis Medical Center of Lynwood Foundation</i>)		
	12	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F), Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non-Individual Debtors (Official Form 202) Filed by Debtor St. Francis Medical Center of Lynwood Foundation

		Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Francis Medical Center of Lynwood Foundation
	13	

FILED IN CASE NO. 18-20179 (*O'Connor Hospital Foundation*)

		Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B), Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D), Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G), Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H), Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non- Individual Debtors (Official Form 202) Filed by Debtor O'Connor Hospital Foundation
10/15/2018	12	

		Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor O'Connor Hospital Foundation
10/15/2018	13	

FILED IN CASE NO. 18-20180 (*St. Vincent Foundation*)

		Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non- Individual Debtors (Official Form 202) Filed by Debtor St. Vincent Foundation
10/15/2018	12	

10/15/2018	13	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor St. Vincent Foundation
FILED IN CASE NO. 18-20181 (<i>De Paul Ventures - San Jose Dialysis, LLC</i>)		
10/15/2018	8	Schedule A/B Non-Individual: Property (Official Form 106A/B or 206A/B) , Schedule D Non-Individual: Creditors Who Have Claims Secured by Property (Official Form 106D or 206D) , Schedule E/F Non-Individual: Creditors Who Have Unsecured Claims (Official Form 106F or 206F) , Schedule G Non-Individual: Executory Contracts and Unexpired Leases (Official Form 106G or 206G) , Schedule H Non-Individual: Your Codebtors (Official Form 106H or 206H) , Summary of Assets and Liabilities for Non-Individual (Official Form 106Sum or 206Sum) , Declaration Under Penalty of Perjury for Non- Individual Debtors (Official Form 202) Filed by Debtor De Paul Ventures - San Jose Dialysis, LLC
10/15/2018	9	Statement of Financial Affairs for Non-Individual Filing for Bankruptcy (Official Form 107 or 207) Filed by Debtor De Paul Ventures - San Jose Dialysis, LLC

1 DATED: January 9, 2019

MILBANK, TWEED, HADLEY & M^cCLOY

2 /s/ Gregory A. Bray
3 GREGORY A. BRAY
4 MARK SHINDERMAN
5 JAMES C. BEHRENS

6 Counsel for the Official Committee of
7 Unsecured Creditors of Verity Health System of
8 California, Inc., et al.
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

2029 Century Park E, 33rd Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): **OFFICIAL COMMITTEE OF UNSECURED CREDITORS' STATEMENT OF ISSUES AND DESIGNATION OF RECORD WITH RESPECT TO APPEAL OF FINAL ORDER GRANTING AUTHORITY TO OBTAIN POSTPETITION FINANCING AND RELATED RELIEF [DKT. 409]** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) January 9, 2019, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) January 9, 2019, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) January 9, 2019, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

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I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

January 9, 2019 Jenifer Gibbs
Date Printed Name

/s/ Jenifer Gibbs
Signature

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