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*Counsel for Appellant Official Committee of
Unsecured Creditors of Verity Health System
of California, Inc., et al.,*

**UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
WESTERN DIVISION – LOS ANGELES**

In re:

Verity Health System of California,
Inc., *et al.*,¹

Debtors and Debtors In Possession.

District Court Case Number:

2:18-cv-10675-RGK

Bankruptcy Court Lead Case Number:

2:18-bk-20151-ER

Official Committee of Unsecured
Creditors of Verity Health System of
California, Inc., *et al.*,

Appellant,

v.

Verity Health System of California,
Inc., *et al.*

Appellee.

Adversary Case Number: N/A

**APPELLANT OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS OF VERITY HEALTH
SYSTEM OF CALIFORNIA, INC.,
ET AL.'S RESPONSE TO MOTION
OF U.S. BANK NATIONAL
ASSOCIATION, AS SERIES 2015
AND SERIES 2017 NOTES TRUSTEE,
TO INTERVENE IN APPEAL
PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 8013(g)**

¹ The other Debtors in the chapter 11 cases, being jointly administered under Lead Case No. 2:18-bk-20151-ER, are O'Connor Hospital 2:18-bk-20168-ER, Saint Louise Regional Hospital 2:18-bk-20162-ER, St. Francis Medical Center 2:18-cv-20165-ER, St. Vincent Medical Center 2:18-bk-20164-ER, Seton Medical Center 2:18-cv-20167-ER, O'Connor Hospital Foundation 2:18-bk-20179-ER, Saint Louise Regional Hospital Foundation 2:18-cv-20172-ER, St. Francis Medical Center of Lynwood Foundation 2:18-cv-20178-ER, St. Vincent Foundation 2:18-cv-20180-ER, St. Vincent Dialysis Center, Inc. 2:18-cv-20171- ER Seton Medical Center Foundation 12:8-cv-20175-ER, Verity Business Services 2:18-cv-20173-ER, Verity Medical Foundation 2:18-cv-20169-ER, Verity Holdings, LLC 2:18-cv-20163-ER, DePaul Ventures, LLC 2:18-cv-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 2:18-cv-20181-ER.



1 Appellant, the Official Committee of Unsecured Creditors of Verity
2 Health System of California, Inc., et al. (the “Committee”) appointed in the chapter
3 11 cases of the above-captioned debtors and debtors-in-possession, hereby submits
4 this response to the *Motion of U.S. Bank National Association, as Series 2015 and*
5 *Series 2017 Notes Trustee, to Intervene in Appeal Pursuant to Federal Rule of*
6 *Bankruptcy Procedure 8013(g)* (the “Motion”) [Docket No. 19].

7 Having reviewed and considered the Motion, the Committee hereby
8 states that it has no objection to the Motion.

9
10 Dated: March 19, 2019

MILBANK LLP

12 By: /s/ Gregory A. Bray
13 GREGORY A. BRAY
14 MARK SHINDERMAN
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15 Counsel for Appellant Official Committee
16 of Unsecured Creditors of Verity Health
System of California, Inc., et al.