

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

VESTIS RETAIL GROUP, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 16-10971 (CSS)

(Joint Administration Requested)

NOTICE OF HEARING TO CONSIDER FIRST DAY PLEADINGS

PLEASE TAKE NOTICE that on April 18, 2016, Vestis Retail Group, LLC and its above-captioned affiliated debtors and debtors in possession (the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors continue to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the following pleadings (the “First Day Pleadings”) at a hearing on **April 19, 2016 at 11:00 a.m. (ET)** (the “Hearing”) before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801:²

1. Debtors’ Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases for Procedural Purposes Only [D.I. 3, 4/18/16]

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Vestis Retail Group, LLC (1295); Vestis Retail Financing, LLC (9362); EMS Operating Company, LLC (2061); Vestis IP Holdings, LLC (2459); Bob’s Stores, LLC (4675); EMS Acquisition LLC (0322); Sport Chalet, LLC (0071); Sport Chalet Value Services, LLC (7320); and Sport Chalet Team Sales, LLC (8015). The Debtors’ executive headquarters are located at 160 Corporate Court, Meriden, CT 06450.

² Please note that Judge Laurie Selber Silverstein will be presiding over the Hearing in lieu of Judge Christopher S. Sontchi.



2. Application for an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), *Nunc Pro Tunc* to the Petition Date [D.I. 4, 4/18/16]
3. Debtors' Motion for Entry of Interim and Final Orders (i) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (ii) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (iii) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (iv) Granting Related Relief [D.I. 5, 4/18/16]
4. Debtors' Motion for an Order (i) Authorizing the Payment of Prepetition Sales, Use and Franchise Taxes and Similar Taxes and Fees and (ii) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor, and Pay Checks Issued and Electronic Payment Requests Made Relating to the Foregoing [D.I. 6, 4/18/16]
5. Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing (a) Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with, Various Insurance Policies, and (b) Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with, Insurance Premium Financing Programs; and (ii) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto [D.I. 7, 4/18/16]
6. Debtors' Motion for Order Confirming Administrative Expense Priority Status of Debtors' Undisputed Obligations for Postpetition Delivery of Goods Ordered Prepetition [D.I. 8, 4/18/16]
7. Debtors' Motion for Entry of an Order Authorizing Payment of Certain Prepetition Shipping, Delivery, and Customs Charges [D.I. 9, 4/18/16]
8. Debtors' Motion for Entry of an Order Authorizing Maintenance, Administration, and Continuation of Certain Customer Programs [D.I. 10, 4/18/16]
9. Debtors' Motion for Entry of Order (i) Authorizing Continued Use of Cash Management System, (ii) Authorizing the Continuation of Intercompany Transactions, (iii) Granting Administrative Priority Status to Postpetition Intercompany Transactions, (iv) Authorizing Use of Prepetition Bank Accounts, Account Control Agreements, and Certain Payment Methods, and (v) Waiving the Requirements of 11 U.S.C. § 345(b) on an Interim Basis [D.I. 11, 4/18/16]
10. Debtors' Motion for Entry of an Order (i) Authorizing Payment of Certain Prepetition Employee Claims, Including Wages, Salaries, and Other Compensation, (ii) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis, (iii) Authorizing Payment of Reimbursement to Employees for Prepetition Expenses, (iv) Authorizing Payment of Withholding and Payroll-Related Taxes, (v) Authorizing Payment of Prepetition Claims Owing to

Administrators and Third Party Providers, and (vi) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [D.I. 12, 4/18/16]

11. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (i) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (ii) Authorizing Use of Cash Collateral, (iii) Granting Liens and Super-Priority Claims, (iv) Granting Adequate Protection to Prepetition Secured Lenders, (v) Modifying the Automatic Stay, (vi) Scheduling a Final Hearing, and (vii) Granting Related Relief [D.I. 13, 4/18/16]
12. Debtors' Emergency Motion for Interim and Final Orders (i) Authorizing the Continuation of Store Closing Sales in Accordance with the Disposition Agreement and Sale Guidelines, with Such Sales to be Free and Clear of All Liens, Claims, and Encumbrances; (ii) Authorizing the Assumption of the Disposition Agreement; and (iii) Granting Related Relief [D.I. 14, 4/18/16]

PLEASE TAKE FURTHER NOTICE that copies of all of the First Day

Pleadings will be mailed subsequent to the Hearing in accordance with Rule 9013-1(m) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, and are currently available on the website (free of charge) of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC, dedicated to these chapter 11 cases, www.kccllc.net/VestisRetailGroup, or on the Court's website, www.deb.uscourts.gov. If you would like to receive copies of any of the First Day Pleadings prior to the Hearing, please contact Chad Corazza, Paralegal, at (302) 576-2604 or ccorazza@ycst.com. All parties wishing to participate in the Hearing telephonically must make arrangements with Court Call by telephone at (888) 882-6878 or on the internet at www.courtcall.com.

Dated: April 18, 2016

/s/ Robert F. Poppiti, Jr.

Robert S. Brady, Esq. (DE Bar No. 2847)
Robert F. Poppiti, Jr., Esq. (DE Bar No. 5052)
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Rodney Square
1000 North King Street
Wilmington, DE 19801
Tel: (302) 571-6600
Fax: (302) 571-1253
Email: rbrady@ycst.com
rpoppiti@ycst.com

and

Michael L. Tuchin, Esq.
Lee R. Bogdanoff, Esq.
Martin N. Kostov, Esq.
Kathryn T. Zwicker, Esq.
KLEE, TUCHIN, BOGDANOFF & STERN LLP
1999 Avenue of the Stars, 39th Floor
Los Angeles, CA 90067
Tel: (310) 407-4031
Fax: (310) 407-9090
Email: mtuchin@ktbslaw.com
lbogdanoff@ktbslaw.com
mkostov@ktbslaw.com
kzwicker@ktbslaw.com

Proposed Counsel to the Debtors