

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

VESTIS RETAIL GROUP, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 16-10971 (CSS)

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 19, 2016 AT 11:00 A.M. (ET)**

****PLEASE NOTE THAT THIS HEARING WILL BE HELD IN FRONT OF THE
HONORABLE LAURIE SELBER SILVERSTEIN, 6TH FLOOR, COURTROOM NO. 2****

I. PETITIONS AND RELATED FIRST DAY PLEADINGS

1. Voluntary Petition Packages
 - A. Vestis Retail Group, LLC [Case No. 16-10971]
 - B. Bob's Stores, LLC [Case No. 16-10972]
 - C. Vestis Retail Financing, LLC [Case No. 16-10973]
 - D. EMS Operating Company, LLC [Case No. 16-10974]
 - E. Vestis IP Holdings, LLC [Case No. 16-10975]
 - F. EMS Acquisition LLC [Case No. 16-10976]
 - G. Sport Chalet, LLC [Case No. 16-10977]
 - H. Sport Chalet Value Services, LLC [Case No. 16-10978]
 - I. Sport Chalet Team Sales, LLC [Case No. 16-10979]
2. Declaration of Mark T. Walsh in Support of First Day Motions [D.I. 2, 4/18/16]

II. FIRST DAY APPLICATIONS AND MOTIONS GOING FORWARD

3. Debtors' Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases for Procedural Purposes Only [D.I. 3, 4/18/16]
4. Application for an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), *Nunc Pro Tunc* to the Petition Date [D.I. 4, 4/18/16]

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Vestis Retail Group, LLC (1295); Vestis Retail Financing, LLC (9362); EMS Operating Company, LLC (2061); Vestis IP Holdings, LLC (2459); Bob's Stores, LLC (4675); EMS Acquisition LLC (0322); Sport Chalet, LLC (0071); Sport Chalet Value Services, LLC (7320); and Sport Chalet Team Sales, LLC (8015). The Debtors' executive headquarters are located at 160 Corporate Court, Meriden, CT 06450.



5. Debtors' Motion for Entry of Interim and Final Orders (i) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (ii) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (iii) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (iv) Granting Related Relief [D.I. 5, 4/18/16]
6. Debtors' Motion for an Order (i) Authorizing the Payment of Prepetition Sales, Use and Franchise Taxes and Similar Taxes and Fees and (ii) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor, and Pay Checks Issued and Electronic Payment Requests Made Relating to the Foregoing [D.I. 6, 4/18/16]
7. Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing (a) Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with, Various Insurance Policies, and (b) Continuation of, and Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with, Insurance Premium Financing Programs; and (ii) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto [D.I. 7, 4/18/16]
8. Debtors' Motion for Order Confirming Administrative Expense Priority Status of Debtors' Undisputed Obligations for Postpetition Delivery of Goods Ordered Prepetition [D.I. 8, 4/18/16]
9. Debtors' Motion for Entry of an Order Authorizing Payment of Certain Prepetition Shipping, Delivery, and Customs Charges [D.I. 9, 4/18/16]
10. Debtors' Motion for Entry of an Order Authorizing Maintenance, Administration, and Continuation of Certain Customer Programs [D.I. 10, 4/18/16]
11. Debtors' Motion for Entry of Order (i) Authorizing Continued Use of Cash Management System, (ii) Authorizing the Continuation of Intercompany Transactions, (iii) Granting Administrative Priority Status to Postpetition Intercompany Transactions, (iv) Authorizing Use of Prepetition Bank Accounts, Account Control Agreements, and Certain Payment Methods, and (v) Waiving the Requirements of 11 U.S.C. § 345(b) on an Interim Basis [D.I. 11, 4/18/16]
12. Debtors' Motion for Entry of an Order (i) Authorizing Payment of Certain Prepetition Employee Claims, Including Wages, Salaries, and Other Compensation, (ii) Authorizing Payment of Certain Employee Benefits and Confirming Right to Continue Employee Benefits on Postpetition Basis, (iii) Authorizing Payment of Reimbursement to Employees for Prepetition Expenses, (iv) Authorizing Payment of Withholding and Payroll-Related Taxes, (v) Authorizing Payment of Prepetition Claims Owing to Administrators and Third Party Providers, and (vi) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [D.I. 12, 4/18/16]

13. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (i) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (ii) Authorizing Use of Cash Collateral, (iii) Granting Liens and Super-Priority Claims, (iv) Granting Adequate Protection to Prepetition Secured Lenders, (v) Modifying the Automatic Stay, (vi) Scheduling a Final Hearing, and (vii) Granting Related Relief [D.I. 13, 4/18/16]

Related Documents:

- A. Declaration of Alexander W. Stevenson in Support of Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (i) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (ii) Authorizing Use of Cash Collateral, (iii) Granting Liens and Super-Priority Claims, (iv) Granting Adequate Protection to Prepetition Secured Lenders, (v) Modifying the Automatic Stay, (vi) Scheduling a Final Hearing, and (vii) Granting Related Relief [D.I. 15, 4/18/16]
 - B. Declaration of Robert J. Duffy in Support of (i) Debtors' DIP Financing Motion and (ii) Debtors' Emergency Store Closing Sales Motion [D.I. 16, 4/18/16]
14. Debtors' Emergency Motion for Interim and Final Orders (i) Authorizing the Continuation of Store Closing Sales in Accordance with the Disposition Agreement and Sale Guidelines, with Such Sales to be Free and Clear of All Liens, Claims, and Encumbrances; (ii) Authorizing the Assumption of the Disposition Agreement; and (iii) Granting Related Relief [D.I. 14, 4/18/16]

Related Documents:

- A. Declaration of Robert J. Duffy in Support of (i) Debtors' DIP Financing Motion and (ii) Debtors' Emergency Store Closing Sales Motion [D.I. 16, 4/18/16]

Dated: April 18, 2016

/s/ Robert F. Poppiti, Jr.

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