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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Vewd Software USA, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 21-12065 (MEW)

(Jointly Administered)

**NOTICE OF (I) ENTRY OF ORDER  
(I) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT  
AND (II) CONFIRMING THE SECOND AMENDED JOINT CHAPTER 11 PLAN  
OF REORGANIZATION OF VEWD SOFTWARE USA, LLC, AND ITS DEBTOR  
AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

**TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that on February 1, 2022, the United States Bankruptcy Court for the Southern District of New York (the “Court”), entered an order [Docket No. 130]

<sup>1</sup> The Debtors in these chapter 11 cases, for which joint administration has been granted, along with the last four digits of their tax identification numbers, are as follows: Vewd Software USA, LLC (9013); Vewd Software AS (8011); and Last Lion Holdco AS (4926).



(the “Confirmation Order”) approving the adequacy of the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Vewd Software USA, LLC, and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 16] and confirming the *Second Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Vewd Software USA, LLC, and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 118] (with all supplements and exhibits thereto, the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on February 16, 2022.

**PLEASE TAKE FURTHER NOTICE** that, notwithstanding anything to the contrary in the Confirmation Order, Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases pursuant to the Plan, if any, must be filed with the Court on or before March 18, 2022 pursuant to the *Order Establishing Deadline to File Proofs of Claim and Approving the Form and Manner of Notice Thereof* [Docket No. 132] (the “Bar Date Order”). **Any Holder of Claims arising from the rejection of an Executory Contract or Unexpired Lease that fails to timely file such Claim shall (i) not be treated as a creditor with respect to such Claim for the purposes of participating in any distribution in the Debtors’ cases on account of such Claim under the Plan and (ii) be bound by the terms of the Plan as confirmed by the Court.**

**PLEASE TAKE FURTHER NOTICE** that, except with respect to Administrative Claims that are Professional Fee Claims, Priority Tax Claims, or DIP Claims, and except as otherwise provided in Article II.A of the Plan, requests for payment of Allowed Administrative Claims other than requests for payment of Administrative Claims arising in the ordinary course of business must be Filed with the Court and served on the Reorganized Debtors by March 18, 2022 (the “Administrative Claims Bar Date”), which is the first Business Day that is 30 days following the Effective Date, except as specifically set forth in the Plan or a Final Order. **HOLDERS OF ADMINISTRATIVE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH ADMINISTRATIVE CLAIMS BY THE ADMINISTRATIVE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS OR THEIR PROPERTY AND SUCH ADMINISTRATIVE CLAIMS SHALL BE DEEMED DISCHARGED AS OF THE EFFECTIVE DATE.**

**PLEASE TAKE FURTHER NOTICE** that, unless otherwise ordered by the Court, all final requests for payment of Professional Fee Claims must be Filed with the Court no later than April 18, 2022, which is the first Business Day that is sixty (60) days after the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that the terms of the Plan, the Plan Supplement, and the Confirmation Order shall be immediately effective and enforceable and deemed binding upon the Debtors or the Reorganized Debtors, as applicable, and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases,

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<sup>2</sup> Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Plan and the Confirmation Order.

and injunctions described in the Plan, each Entity acquiring property under the Plan, the Confirmation Order and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

**PLEASE TAKE FURTHER NOTICE** that the Plan, the Plan Supplement, the Confirmation Order, and copies of all documents filed in these chapter 11 cases are available free of charge by visiting <http://www.kccllc.net/vewd> or by calling the Debtors' restructuring hotline at (866) 967-0676 (domestic) and +1 (310) 751-2676 (international). You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.nysb.uscourts.gov>.

Dated: February 18, 2022  
New York, New York

**ROPES & GRAY LLP**

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