Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
NORTHERN DISTRICT OF TEXAS		
Case number (if known)	Chapter 11	
		Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	MAALT, LP	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names	Vista Proppants and Logistics	
3.	Debtor's federal Employer Identification Number (EIN)	20-1485198	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		4413 Carey Street	
		Fort Worth, TX 76119-4219 Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Tarrant County	Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)	www.vprop.com	
6.	Type of debtor	Corporation (including Limited Liability Compan	y (LLC) and Limited Liability Partnership (LLP))
		Partnership (excluding LLP)	
		Other. Specify:	



Debt				Case nu	umber (<i>if known</i>)
	Name				
7.	Describe debtor's business	 Health Care B Single Asset R Railroad (as description) Stockbroker (as description) Commodity Br 	eal Es efined s defin oker (as de	s (as defined in 11 U.S.C. § 101(27A)) state (as defined in 11 U.S.C. § 101(51B)) in 11 U.S.C. § 101(44)) ned in 11 U.S.C. § 101(53A)) as defined in 11 U.S.C. § 101(6)) sfined in 11 U.S.C. § 781(3))	
		Investment co	tity (as mpany	described in 26 U.S.C. §501) , including hedge fund or pooled investme as defined in 15 U.S.C. §80b-2(a)(11))	nt vehicle (as defined in 15 U.S.C. §80a-3)
				an Industry Classification System) 4-digit c irts.gov/four-digit-national-association-naic	
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one:			
	A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must	Chapter 11. C		The debtor is a small business debtor as noncontingent liquidated debts (excluding \$2,725,625. If this sub-box is selected, at operations, cash-flow statement, and fede exist, follow the procedure in 11 U.S.C. §	defined in 11 U.S.C. § 101(51D), and its aggregate g debts owed to insiders or affiliates) are less than tach the most recent balance sheet, statement of eral income tax return or if any of these documents do not 1116(1)(B). S.C. § 1182(1), its aggregate noncontingent liquidated
	check the second sub-box.			debts (excluding debts owed to insiders or proceed under Subchapter V of Chapter balance sheet, statement of operations, c	or affiliates) are less than \$7,500,000, and it chooses to er 11. If this sub-box is selected, attach the most recent ash-flow statement, and federal income tax return, or if ow the procedure in 11 U.S.C. § 1116(1)(B).
				A plan is being filed with this petition.	
				Acceptances of the plan were solicited praccordance with 11 U.S.C. § 1126(b).	epetition from one or more classes of creditors, in
				The debtor is required to file periodic report Exchange Commission according to § 13	orts (for example, 10K and 10Q) with the Securities and or 15(d) of the Securities Exchange Act of 1934. File the Individuals Filing for Bankruptcy under Chapter 11
		□ Chapter 12		The debtor is a shell company as defined	in the Securities Exchange Act of 1934 Rule 12b-2.
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	■ No. □ Yes.			
	If more than 2 cases, attach a	District		When	Case number
	separate list.	District		When	Case number
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	□ No ■ Yes.			
	List all cases. If more than 1,		8	Attachmont	
	attach a separate list	Debtor	266	Attachment	Relationship
		District		When	Case number, if known

Case 20-42008-elm11 Doc 1 Filed 06/09/20 Entered 06/09/20 18:22:36 Page 3 of 16

Deb					Case number (<i>if known</i>				
Dep	tor MAALT, LP Name								
11.	Why is the case filed in this district?	Check al	l that appl	y:					
			Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.						
			pankruptcy	y case concerning de	btor's affiliate, general partner, or partners	hip is pending in this district.			
12.	Does the debtor own or	No							
	have possession of any real property or personal	□ Yes.	Answer b	pelow for each proper	ty that needs immediate attention. Attach	additional sheets if needed.			
	property that needs immediate attention?		Why doe	pply.)					
					se a threat of imminent and identifiable ha				
				is the hazard?					
			🛛 It nee	ds to be physically se	ecured or protected from the weather.				
				1 0	ls or assets that could quickly deteriorate of meat, dairy, produce, or securities-related	or lose value without attention (for example,			
			☐ Other	-	mout, adiry, produce, or occurrice related				
				s the property?					
					Number, Street, City, State & ZIP Code				
			Is the pr	operty insured?					
			□ Yes.	Insurance agency					
				Contact name Phone					
				Phone					
	Statistical and admin	latrativa ir	formatio	_					
	Statistical and admin								
13.	Debtor's estimation of available funds	. C	heck one:	•					
			Funds w	ill be available for dis	stribution to unsecured creditors.				
			After an	y administrative expe	nses are paid, no funds will be available to	o unsecured creditors.			
14.	Estimated number of	□ 1-49			□ 1,000-5.000	25,001-50,000			
	creditors	□ 50-99			□ 5001-10,000	□ 50,001-100,000			
		□ 100-1	99		□ 10,001-25,000	☐ More than100,000			
		200-9	99						
15.	Estimated Assets	□ \$0 - \$	50,000		□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion			
			01 - \$100,		■ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion			
			001 - \$500		🗖 \$50,000,001 - \$100 million	□ \$10,000,000,001 - \$50 billion			
		山 \$500,0	001 - \$1 n	hillion	□ \$100,000,001 - \$500 million	☐ More than \$50 billion			
16.	Estimated liabilities	□ \$0 - \$	50,000		□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion			
			01 - \$100		☐ \$10,000,001 - \$50 million	4 \$1,000,000,001 - \$10 billion			
			001 - \$500		□ \$50,000,001 - \$100 million -	□ \$10,000,000,001 - \$50 billion			
		山 \$500,	001 - \$1 n	nillion	\$100,000,001 - \$500 million	☐ More than \$50 billion			

Debtor	MAALT, LP		Case number (<i>it known</i>)
	Request for Relief,	Declaration, and Signatures	
WARNIN		is a serious crime. Making a false statement in cor up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1	nnection with a bankruptcy case can result in fines up to \$500,000 or 519, and 3571.
of au	aration and signature uthorized esentative of debtor	The debtor requests relief in accordance with the lawe been authorized to file this petition on be	and have a reasonable belief that the information is true and correct. oing is true and correct. Gary Barton
18. Sign	ature of attorney	 X /s/ Stephen Pezanosky Signature of attorney for debtor Stephen M. Pezanosky Printed name Haynes and Boone, LLP Firm name 301 Commerce Street Suite 2600 Fort Worth, TX 76102 Number, Street, City, State & ZIP Code Contact phone 817-347-6601 E 15881850 (Texas) TX Bar number and State 	Date June 9, 2020 MM / DD / YYYY MM address Stephen.pezanosky@haynesboone.com

Debtor MAALT, LP Name

Case number (if known)

Fill in this information to identify your case:				
United States Bankruptcy Court for the:				
NORTHERN DISTRICT OF TEXAS	-			
Case number (if known)	Chapter	11		
				Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Denetz Logistics, LLC		Relationship to you	Common Ownership
District	Northern District of Texas, Fort Worth Division	When	Case number, if known	
Debtor	Lonestar Prospects Management, L	.L.C.	Relationship to you	Common Ownership
District	Northern District of Texas, Fort Worth Division	When	Case number, if known	
Debtor	Lonestar Prospects, Ltd.		Relationship to you	Common Ownership
District	Northern District of Texas, Fort Worth Division	When	Case number, if known	
Debtor	MAALT Specialized Bulk, LLC		Relationship to you	Common Ownership
District	Northern District of Texas, Fort Worth Division	When	Case number, if known	
Debtor	Vista Proppants and Logistics, LLC		Relationship to you	Common Ownership
District	Northern District of Texas, Fort Worth Division	When	Case number, if known	
Debtor	VPROP Operating, LLC		Relationship to you	Common Ownership
District	Northern District of Texas, Fort Worth Division	When	Case number, if known	

ACTION BY WRITTEN CONSENT OF THE GENERAL PARTNER OF MAALT, L.P. a Texas limited partnership

June 9, 2020

In accordance with the laws of the State of Texas, the undersigned, an authorized officer of Vista Proppants and Logistics, LLC, a Delaware limited liability company ("<u>Company</u>"), which is the sole member of VPROP Operating, LLC, a Delaware limited liability company ("<u>Borrower</u>"), which is the sole member of Denetz Logistics, L.L.C., a Texas limited liability company ("<u>General Partner</u>"), which is the sole general partner of MAALT, L.P., a Texas limited partnership ("<u>Partnership</u>"), in lieu of a meeting, the call and notice of which are hereby expressly waived, does hereby consent and agree to the adoption of the following resolutions and each and every action effected thereby (the "<u>Consent</u>") on behalf of Partnership:

Recitals

WHEREAS, the Partnership is undergoing unprecedented financial distress and operational challenges relating to the COVID-19 pandemic;

WHEREAS, the General Partner and Partnership have received, reviewed, and considered materials presented by management and the legal and financial advisors of the Partnership regarding the Partnership's financial and operating difficulties and the impact of the foregoing on the Partnership's businesses;

WHEREAS, the General Partner and Partnership have received, reviewed and considered advice from management and the legal and financial advisors of the Partnership regarding possible strategic alternatives to address the Partnership's financial and operating difficulties, including pursuant to in-court bankruptcy proceedings, and the impact of the foregoing on the Partnership 's businesses and their stakeholders;

WHEREAS, in light of the foregoing, the General Partner and Partnership have determined that it is desirable and in the best interests of the Partnership to cause to be filed a petition by the Partnership seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "<u>Bankruptcy Code</u>") on or after June 9, 2020;

WHEREAS, the Partnership does not have sufficient liquidity to continue operations during the pendency of the chapter 11 bankruptcy proceeding, the Partnership has further determined that it is advisable and in the best interests of the Partnership, and their stakeholders for the Partnership to: (i) obtain post-petition financing (the "<u>DIP Facility</u>"), in accordance with that certain key term sheet (in substantially the form previously provided to and reviewed by the General Partner and Partnership, the "<u>DIP Term Sheet</u>"), pursuant to a debtor-in-possession credit agreement to be entered into among Ares Capital Corporation, <u>as administrative agent_(the "DIP Agent</u>") on behalf of the lenders named therein (the "<u>DIP Lenders</u>"), the Borrower, the Partnership and the other borrower parties identified therein (the "<u>Loan Parties</u>") in substantially the form

previously provided to and reviewed by the General Partner and Partnership (the "<u>DIP Credit</u> <u>Agreement</u>") to fund the working capital requirements of the Borrower and other transactions as more fully described therein in substantially similar terms as set forth in the DIP Term Sheet and (ii) grant a security interest in substantially all of the Partnership's assets to the DIP Agent for the benefit of the DIP Lenders to secure the obligations under the DIP Facility, as further provided in the DIP Credit Agreement;

WHEREAS, in order to evidence and secure the indebtedness, obligations, and liabilities of the Loan Parties pursuant to the DIP Credit Agreement, the General Partner and Partnership deem it advisable and in the best interest of the Partnership to (i) enter into, execute, deliver, and perform its obligations under any and all agreements, documents, instruments, certificates, acknowledgments, statements and papers as may be contemplated by or entered into in connection therewith, including any of the foregoing pursuant to which the Partnership will grant a security interest on their respective assets described therein (collectively with the DIP Credit Agreement, the "Loan Documents") and any amendments, supplements, modifications, restatements, or increases to any of the foregoing on such terms and conditions as General Partner, acting alone, deems to be in the best interests of the Partnership; and (ii) consummate the transactions contemplated by the Loan Documents; and

WHEREAS, the General Partner and Partnership have determined that it is advisable and in the best interests of the Partnership to elect a new officer of the Partnership.

NOW, THEREFORE, BE IT

Filing and Prosecution of Bankruptcy Case

RESOLVED, that it is desirable and in the best interest of the Partnership to authorize Gary Barton ("<u>Authorized Officer</u>"), to cause to be filed a petition in the name of the Partnership (the "<u>Chapter 11 Petition</u>") seeking relief under the provisions of Chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the General Partner shall authorize and direct Authorized Officer, acting on behalf of the Partnership, to execute and verify the Chapter 11 Petition and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "<u>Bankruptcy Court</u>"), in such form and at such time as Authorized Officer shall determine; and it is further

RESOLVED, that Authorized Officer, acting on behalf of the Partnership, hereby is authorized to execute and file (or direct others to do so on behalf of the Partnership as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and in connection therewith, to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary and proper in connection with the Chapter 11 case, provided; however, such authorization does not include a delegation of authority to Authorized Officer for actions that require board approval, including, without limitation, approval and filing of a plan of reorganization, or any material amendments thereto, in connection with the Chapter 11 case; and it is further

Employment of Professionals

RESOLVED, that the law firm of Haynes and Boone, LLP ("<u>Haynes and Boone</u>") be, and hereby is, employed under general retainer as bankruptcy counsel for the Partnership in the Chapter 11 case, and Authorized Officer, acting on behalf of the Partnership, is hereby authorized and directed to execute appropriate retention agreements, direct payment of appropriate retainers in substantially the amounts previously discussed by the Board prior to and immediately upon the filing of the Chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Haynes and Boone; and it is further

RESOLVED, that the consulting firm of Kurtzman Carson Consultants LLC ("<u>KCC</u>") be, and hereby is, employed as claims, noticing, balloting, and solicitation agent and to provide other related services for the Partnership in the Chapter 11 case, and Authorized Officer, acting on behalf of the Partnership, is hereby authorized and directed to execute appropriate retention agreements, direct payment of appropriate retainers in substantially the amount previously discussed by the Board prior to and immediately upon the filing of the Chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of KCC; and it is further

RESOLVED, that Authorized Officer, acting on behalf of the Partnership, is hereby authorized and directed to employ any other firm as professionals or consultants to the Partnership as are deemed necessary to represent and assist the Partnership in carrying out their duties under the Bankruptcy Code and, in connection therewith, Authorized Officer, acting behalf of the Partnership, is hereby authorized and directed to execute appropriate retention agreements, direct payment of appropriate retainers prior to and after the filing of the Chapter 11 case and cause to be filed appropriate applications for authority to retain the services of such firm; and it is further

Authorization to Obtain DIP Financing

RESOLVED, that it is advisable and in the best interests of the Partnership to consummate the DIP Facility and to execute and deliver the Loan Documents; and it is further

RESOLVED, that the form, terms and provisions of the Loan Documents to be executed by the Partnership, substantially in the form described or provided to the General Partnership and Partnership, be, and the same hereby is, approved in all respects; and it is further

RESOLVED, that the officers of the Company, acting on behalf of the Company, on behalf of Borrower, on behalf of General Partner, on its own behalf and as general partner of Partnership, are hereby granted full authority to obtain debtor in possession financing on the terms contained in the DIP Term Sheet and DIP Credit Agreement and such other ancillary agreements, documents, and instruments relating thereto and that each of the officers be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Partnership, to execute each Loan Document in substantially the form so described or provided with such changes therein and additions thereto as the officer executing such Loan Document, as the case may be, on behalf of the Partnership shall approve, such execution to be conclusive proof of such approval; and that the Partnership is hereby authorized and directed to perform all of its obligations under the Loan Documents when so executed, to deliver each such Loan Document in accordance with its terms, and to grant the security interests set forth under the other Loan Documents; and it is further RESOLVED, that the officers of the Company, acting on behalf of the Company, on behalf of Borrower, on behalf of General Partner, on its own behalf and as general partner of Partnership be, and each hereby is, authorized, empowered and directed, each in the name and on behalf of the Partnership, to execute such amendments, supplements or other modifications to any of the Loan Documents, from time to time subsequent to the effective date of the Loan Documents as such officer may deem appropriate, in such form as the person executing the same on behalf of the Partnership, as applicable, shall approve, such execution to be conclusive proof of such approval; and that the Partnership is hereby authorized and directed to perform all of its obligations under such agreement when so executed; and it is further

RESOLVED, that the officers of the Company, acting on behalf of the Company, on behalf of Borrower, on behalf of General Partner, on its own behalf and as general partner of Partnership be, and each hereby is, authorized and directed, each in the name and on behalf of the Partnership, to take all such steps and do all such acts and things as they or any one or more of them shall deem necessary or advisable to proceed with the transactions contemplated by the foregoing resolutions and the Loan Documents, including without limitation, the signing of the Loan Documents and any and all other documents required to be signed by the Partnership in connection with the Loan Documents (including, without limitation, any documents or certificates to be executed or delivered by any officer to the Lenders or Administrative Agent, or any other party to any Loan Documents, or their respective attorneys or the Partnership's attorneys), the execution and delivery of any necessary or appropriate agreements, instruments, certificates, affidavits, notices or other documents in connection therewith, the authorization of all financing statements, the execution and delivery of any amendments, waivers or supplements to any of the Loan Documents, the signing or endorsement of any checks or notes, the establishment of accounts, the posting of any bonds, and the payment of any fees, and from time to time to take any and all action to make, execute, verify and file all applications, certificates, documents, or other instruments and to do any and all acts and things which any one or more of them shall deem necessary, advisable or appropriate in order to carry out the intent and purpose of any and all of the foregoing resolutions; and it is further

RESOLVED, that the officers of the Company, acting on behalf of the Company, on behalf of Borrower, on behalf of General Partner, on its own behalf and as general partner of Partnership are hereby authorized and directed to, on behalf of Partnership, grant or reaffirm guarantees, security interests, liens and/or pledges on all of the Partnership's assets to secure the obligations arising under or pursuant to the Loan Documents and such other ancillary agreements, documents, and instruments relating thereto; and it is further

Appointment of Chief Restructuring Officer

RESOLVED, that, subject to the same terms and conditions as set forth in the May 19, 2020 engagement letter covering his appointment as Chief Restructuring Officer of Company, Gary Barton ("<u>Mr. Barton</u>") be, and hereby is, elected as the Chief Restructuring Officer of Partnership, to serve until his successor shall have been duly elected and qualified, or until his earlier death, resignation, retirement, disqualification, or removal from office; and it is further

RESOLVED, that any and all authorized actions previously taken by Mr. Barton in such capacity are hereby ratified, approved, confirmed, and adopted as the actions of Partnership.

General Authorizing Resolutions

RESOLVED that Authorized Officer, acting on behalf of the Partnership, is hereby granted full authority to act in the name of and on behalf of the Partnership, under the Partnership's seal or otherwise, to make, enter into, execute, deliver and file any and all other or further agreements, documents, certificates, materials and instruments, to disburse funds of the Partnership, to take or cause to be taken any and all other actions, and to incur all such fees and expenses deemed to be necessary, appropriate, or advisable to carry out the purposes of the foregoing resolutions and the transactions contemplated thereunder and/or to successfully complete the Chapter 11 case, the taking of any such action to constitute conclusive evidence of the exercise of such discretionary authority, provided; however, such authorization does not include a delegation of authority to Authorized Officer for actions that require board approval, including, without limitation, approval and filing of a plan of reorganization, or any material amendments thereto, in connection with the Chapter 11 case; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by the Authorized Officer, acting on behalf of the Partnership, to seek relief under Chapter 11 of the Bankruptcy Code or in connection with the Chapter 11 case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Partnership; and it is further

RESOLVED, that Authorized Officer, acting on behalf of the Partnership, is authorized, empowered and directed to certify and attest any documents or materials deemed necessary, desirable, or appropriate to consummate the transactions contemplated by the foregoing resolutions, without the necessity of further approvals or consents by the partners of the Partnership or the affixing of any seal of the Partnership; and it is further

RESOLVED, that all actions heretofore taken by the Partnership, and other authorized representatives of the Partnership with respect to the foregoing transactions and all other matters contemplated by the foregoing resolutions that require approval are hereby in all respects, approved, adopted, ratified, and confirmed.

This Consent may be executed in one or more counterparts, each of which shall be deemed an original and all of which, together, shall constitute one consent. All of the foregoing resolutions shall be deemed adopted simultaneously.

Signature Page Follows

IN WITNESS WHEREOF, the undersigned have executed this Consent effective as of the date first set forth above.

GENERAL PARTNER:

DENETZ LOGISTICS, L.L.C., a Texas limited liability company

- By: VPROP OPERATING, LLC, a Delaware limited liability company, its sole member
- By: VISTA PROPPANTS AND LOGISTICS, LLC, a Delaware limited liability company, its sole member

By: Name Titl

Fill in this information to identify the case:

Debtor name Maalt, LP United States Bankruptcy Court for the: Northern District of Texas Case number (If known):

□ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unse clain	cured 1
1	Wheeler Brothers Grain Co. Inc 501 Russworm Drive Watonga, OK 73772	Attn: Todd Lafferty Title: Co-CEO Phone: 580-623-7223	Trade Payable	Contingent, Unliquidated, Disputed			\$	285,901
2	Attebury Grain, LLC 1730 W. Loop 335 Amarillo, TX 79118	Attn: Marvin Hodgson Phone: 308-830-2507 Email: marvinhodgson@attebury.com	Trade Payable				\$	87,500
3	AT&T 208 S Akard St Dallas, TX 75202	Attn: Jeffery McElfresh Title: CEO Phone: 480-588-6769 Email: jeffery.mcelfresh@att.com	Trade Payable				\$	46,754
4	Lavicky Sand Co. 1800 West Carrier Road Enid, OK 73703	Attn: Tina Lavicky Phone: 580-233-5572	Trade Payable				\$	29,425
5	Chico Land Management, LLC 515 W. Harris Ave. Suite 100 San Angelo, TX 76903	Attn: Dan Schneemann Title: Owner Phone: 325-450-4800 Email: danschneemann@verizon.net	Trade Payable				\$	28,727
6	Solaris Oilfield Technologies Inc. 9811 Katy Freeway Suite 900 Houston, TX 77024	Attn: Kyle Ramachandran Title: President and CFO Phone: 203-637-2284 Email: kyle@solarisoilfield.com	Trade Payable				\$	26,009
7	H&E Equipment, Inc. 7500 Pecue Ln Baton Rouge, LA 70809	Attn: Brad Barber Title: CEO Phone: 225-298-5236 Email: brad.barber@he-equipment.com	Trade Payable				\$	25,570
8	Frisco Machine 5875 Herrick Road Beggs, OK 74421	Attn: Daniel Davis Phone: 918-267-2207 Email: Daniel_Ffrisco@outlook.com	Trade Payable				\$	18,342
9	Frontier Tank Lines, Inc. 6850 TPC Drive Suite 200 Mckinney, TX 75070	Attn: Judy Horn Title: VP Phone: 817-875-7546 Email: jhorn@frontiertanklines.com	Trade Payable				\$	16,814
10	Purvis Industries Inc 10500 N Stemmons Frwy Dallas, TX 75220	Attn: Cameron Barker Title: VP Phone: 918-251-8511 Email: cameron.barker@purvisindustries.com	Trade Payable				\$	15,375
11	Dell Technologies 1 Dell Way Round Rock, TX 78664	Attn: Michael Dell Title: CEO Phone: 512-338-4400 Email: michael@dell.com	Trade Payable				\$	12,807

Debtor <u>Maalt, LP</u>

Case number (if known)____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	claim amount. If total claim amou	cured claim ly unsecured, fill i claim is partially nt and deduction f ff to calculate unse	secured, fill in or value of
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
12	Kaeser Compressors 1625 Crescent Circle Suite 215 Carrollton, TX 75006	Attn: Frank Mueller Title: President Phone: 877-788-1829	Trade Payable				\$ 12,406
13	NDS Leasing 1111 Old Eagle School Rd Wayne, PA 19087-1453	Attn: Tasjah Davis Title: Portfolio Officer Email: tdavis@leasedirect.com	Trade Payable				\$ 11,748
14	Wells Fargo Equipment Finance 600 S 4th Street Minneapolis, MN 55415	Attn: Scott Collier Title: CFO Email: Scott.collier@wellsfargo.com	Trade Payable				\$ 10,836
15	TMT Solutions 4041 FM 1978 San Marcos, TX 78666	Attn: Mike Marx Title: CEO Email: mikedmarx@aol.com	Trade Payable				\$ 9,824
16	R-Tex Services 8124 County Rd 1016Z Joshua, TX 76058	Attn: Jerry Richardson Title: President Phone: 817-774-3333	Trade Payable				\$ 8,350
17	UniFirst Holdings, Inc. 68 Jonspin Rd. Wilmington, MA 01887	Attn: Steven Sintros Title: President Phone: 978-475-1996 Email: Steven.Sintros@unifirst.com	Trade Payable				\$ 8,218
18	Wilson Manufacturing & Design 1011 E. Main Street Cecilia, KY 42724	Attn: Raymond Miller Title: President Phone: 270-862-3265	Trade Payable				\$ 6,789
19	E&R Supply Co., Inc. Austin 1717 S. Chadbourne St. San Angelo, TX 76903	Attn: Vicki McDaniel Phone: 325-655-4166 Email: er.svm@wcc.net	Trade Payable				\$ 6,229
20	Western Inn and Suites 210 N. Van Buren Street Enid, OK 73703	Attn: Ray Davis Title: Owner Phone: 580-234-1200 Email: enidwesterninn@okwesterninn.com	Trade Payable				\$ 6,029

Fill in this information to identify the case:	
Debtor name MAALT, LP	
United States Bankruptcy Court for the: NORTHERN DIST	RICT OF TEXAS
Case number (if known)	Check if this is an amended filing

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	June 9, 2020	\mathbf{x} /s/ Gary Barton
		Signature of individual signing on behalf of debtor
		Gary Barton
		Printed name
		Chief Restructuring Officer
		Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

§

§ §

§ §

In re:

MAALT, L.P.,

Debtor.

Chapter 11

Case No. _____

LIST OF EQUITY SECURITY HOLDERS

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, MAALT,

L.P. hereby provides the following list of holders of equity interests:

Name and Address of Interest Holder	Percentage of Interests Held
VPROP Operating, LLC 4413 Carey Street Fort Worth, TX 76119-4219	99% Membership Interest (Limited Partner)
Denetz Logistics, L.L.C. 4413 Carey Street Fort Worth, TX 76119-4219	1% Partnership Interest (General Partner)

MAALT, L.P.

By: <u>/s/ Gary Barton</u> Gary Barton Chief Restructuring Officer

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re:

MAALT, L.P.,

Debtor.

§	Chapter 11
§	-
§	Case No
§	

STATEMENT OF CORPORATE OWNERSHIP

§

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure,

the undersigned authorized officer of MAALT, L.P. certifies that the following corporate

entities/individuals own more than 10% of the Debtor's equity interest.

Shareholder	Percentage of Total Shares
VPROP Operating, LLC	
4413 Carey Street	99% Partnership Interest
Fort Worth, TX 76119-4219	(Limited Partner)

MAALT, L.P.

By: <u>/s/ Gary Barton</u> Gary Barton Chief Restructuring Officer