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PROPOSED ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: § Chapter 11
§
Vista Proppants and Logistics, LLC, et al.,¹ § Case No. 20-42002-ELM-11
§
Debtors. § Joint Administration Requested

**NOTICE OF EMERGENCY HEARING
ON CERTAIN “FIRST DAY” MATTERS**

PLEASE TAKE NOTICE that an expedited hearing has been scheduled for **Thursday, June 11, 2020, at 1:30 p.m.** before the Honorable Edward L. Morris, Room 204, U.S. Courthouse 501 W. Tenth Street, Fort Worth, Texas 76102 to consider the following matters:

- (i) *Debtors’ Emergency Motion for Entry of Order Authorizing Joint Administration of Chapter 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure* [Docket No. 3];
- (ii) *Notice of Designation as Complex Chapter 11 Bankruptcy Case* [Docket No. 4];

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Vista Proppants and Logistics, LLC (7817) (“Vista”); VPROP Operating, LLC (0269) (“VPROP”); Lonestar Prospects Management, L.L.C. (8451) (“Lonestar Management”); MAALT Specialized Bulk, LLC (2001) (“MAALT Bulk”); Denetz Logistics, LLC (8177) (“Denetz”); Lonestar Prospects, Ltd. (4483) (“Lonestar Prospects”); and MAALT, LP (5198) (“MAALT”). The location of the Debtors’ service address is 4413 Carey Street, Fort Worth, TX 76119-4219.



- (iii) *Debtors' Emergency Application for Authorization to Retain and Employ Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent* [Docket No. 5];
- (iv) *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors and (II) Mail Initial Notices* [Docket No. 6];
- (v) *Debtors' Emergency Motion for Entry of an Order Extending the Time to File Schedules and Statements* [Docket No. 7];
- (vi) *Debtors' Emergency Motion for an Order (I) Authorizing Debtors to Pay Certain Pre-Petition Employee Wages, Other Compensation and Reimbursable Employee Expenses; (II) Continuing Employee Benefits Programs; (III) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations Pursuant to Sections 105(a), 363(a), and 507(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004; and (IV) Granting Related Relief* [Docket No. 8];
- (vii) *Debtors' Amended Emergency Motion for Entry of an Order (I) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System; (II) Waiving Certain U.S. Trustee Requirements; and (III) Authorizing Continuation of Intercompany Transactions with Section 364(a) Administrative Priority* [Docket No. 30];
- (viii) *Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to Pay Prepetition Sales/Use Taxes and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541(d) of the Bankruptcy Code* [Docket No. 10];
- (ix) *Debtors' Emergency Motion for an Order Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit Account as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment* [Docket No. 11];
- (x) *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), 364(d)(1) and 364(e) and (B) Utilize Cash Collateral of Prepetition Secured Entities, (II) Granting Adequate Protection to Prepetition Secured Entities, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief* [Docket Nos. 31 & 32]; and
- (xi) *Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File Fee Letter Under Seal Pursuant to 11 U.S.C. § 107 and Fed. R. Bankr. P. 9018* [Docket No. 34].

PLEASE TAKE FURTHER NOTICE that Parties who wish to participate in the

Hearing by videoconference may do so via WebEx:

- Link: <https://us-courts.webex.com/us-courts/j.php?MTID=m4188b1123c390d6cf3ca1b81266a366c>
- Meeting number (access code): 160 741 6113
- Meeting password: bankruptcy

PLEASE TAKE FURTHER NOTICE that Parties who wish to participate in the Hearing by teleconference may do so via WebEx:

- Dial-In: 1-650-479-3207
- Meeting number (access code) 160 741 6113
- Meeting password: bankruptcy

PLEASE TAKE FURTHER NOTICE that because the Hearing is being conducted via Webex, **Judge Morris' normal telephonic attendance number and ID from the Court's website will not apply**; telephonic appearances may only being conducted using the WebEx instructions above. Any individual who intends to make a live videoconference or teleconference appearance must provide written notice of the same to Judge Morris' courtroom deputy at elm_settings@txnb.uscourts.gov in advance of the Hearing, consistent with the requirements set forth in paragraph 1 of Judge Morris' telephonic hearing policy.

PLEASE TAKE FURTHER NOTICE that copies of the foregoing pleadings may be obtained (i) at the website established by the Debtors' proposed noticing agent, Kurtzman Carson Consultants LLC at www.kccllc.net/vista, (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

DATED this 10th day of June, 2020.

HAYNES AND BOONE, LLP

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